



REEL Assistance Program: Project Requirements

Eligible Projects must occur on an **Eligible Property**. An **Eligible Property**:

- Is a residential property of no more than 4 units
- Receives gas and/or electric service from one or more Investor-Owned Utilities (IOUs), or Community Choice Aggregators

Rented or leased properties are eligible with the owner's written consent that Eligible Improvements be installed.

Eligible loans will finance Eligible Improvements:

- **At least 70% of the (Claim-Eligible) financing must be for** Eligible Energy Efficiency Measures (EEEMs)
 - ✓ EEEMs are measures eligible for utility efficiency rebates, including related costs such as installation, patching, painting, permits, and other legally required improvements.
 - ✓ An online EEEMs portal is available at: <http://eeems.azurewebsites.net/>
 - ✓ Measures that require bundling are marked [B3R] and must (1) be installed along with at least 2 other qualified measures or (2) the project must show modeled energy savings of at least 10%.
 - ✓ Measures that require modeling are marked [M:10%] and modeling must show the specified percentage of energy savings. The specific measure does not need to be modeled, just the overall savings. The savings must be derived using software approved for modeling in IOU programs. A list can be found at Caltrack.org.
 - ✓ Projects completed by a self-installer must be eligible for self-installation under the relevant IOU or REN rebate program.
- Up to **30% of (Claim-Eligible) financing** may be used for other related home improvements
 - ✓ Remodeling, water saving measures, fixtures, etc.
 - ✓ Energy efficiency measures for a fuel source provided by a public, municipal, or cooperative utility company (e.g. SMUD, LADWP)

Additional Project Requirements for the Contractor include:

- Obtain all permits and approvals
- Provide the Borrower with a Bill Impact Estimate
- Agree that the Authority may conduct field verification at the Eligible Property within 180 days of the Eligible Loan being enrolled to verify that the Eligible Improvements were installed according to program regulations

Contractors and borrowers have a choice as to whether or not to pursue an IOU or REN rebate or incentive for measures on the list of EEEMs.

This document provides a summary of project requirements. Additional details can be found in Section 10091.10 of the REEL Assistance Program regulations, which can be found at: <http://www.treasurer.ca.gov/caeatfa/cheef/reel/regulations/2016/20160413/regulations.pdf>.