



REEL Assistance Program: Contractor Eligibility Requirements

To participate in the REEL Assistance Program, Contractors must:

- Hold a valid license for the work they perform from the Contractors State License Board (CSLB).
- Have no outstanding judgments or liens.
- Have current commercial general liability insurance policy of not less than \$1 million per occurrence (or, if an aggregate policy, at least \$2 million) and workman's compensation policies.
 - Annually, the Authority may randomly select a sample of Contractors and conduct an audit to request updated proof of insurance.
- Agree to permit CAEATFA to audit records relating to projects financed through a loan enrolled in the REEL Assistance Program.
- Agree to follow the REEL Assistance Program Regulations.
- Complete a REEL Assistance Program Contractor Training.
- Agree that the Contractor's representatives and agents are not hired by the Authority or the IOUs, shall not represent themselves as such, or claim association or affiliation with the Authority or the IOUs in any capacity.
- The Contractor shall not make false or misleading claims about any part of the REEL Assistance Program or its performance, including energy performance savings, nor engage in fraudulent or deceitful conduct in the sale or installation of measures.
- Acknowledge that the Authority and the State will have no liability to the Contractor under the REEL Assistance Program.
- Acknowledge that the Contractor's employees and representatives shall be solely responsible for all representations made to Borrowers regarding the REEL Assistance Program or work performed for a Borrower under the REEL Assistance Program, and shall be responsible for all sales, installations, warranties, maintenance and service for all products and systems installed.
- Acknowledge that the IOUs are not responsible for, and shall have no liability for:
 - The energy efficiency improvements funded through the Enrolled Loans supported through the Loss Reserve Accounts.
 - The assessment of potential benefits and costs associated with those improvements.
 - The selection of Qualified Contractors.
 - The Qualified Contractor's marketing policies and practices.
 - CAEATFA's educational and outreach activities.
- The Contractor's agreement to and acknowledgement of:
 - The Contractor is solely responsible for identifying and making any and all disclosures required under applicable laws.
 - The Contractor shall comply with all applicable laws, possess and maintain all required state licenses, and remain in good standing with all governmental authorities having jurisdiction over its business.

This document provides a summary of contractor eligibility requirements. Additional details can be found in Section 10091.5 of the REEL Assistance Program regulations, which can be found at <http://www.treasurer.ca.gov/CAEATFA/cheef/reel/index.asp>.