

PACE Program Application

Name of PACE Program: _____ Administrator: _____

Geographic Areas Served: _____

Statutory Authority for District: _____

Contact Person Name: _____ Title: _____

Address: _____ City: _____ State: _____ Zip: _____

Phone: _____ E-mail address: _____

PACE Program Portfolio Information:

Number of Financings in Portfolio: _____ Total Value of the Portfolio: _____ Date: _____

Required Attachments:

- a. The formation documents required pursuant to:
 1. Streets and Highways Code Sections 5898.20 – 5898.22, and 5898.24; or,
 2. Chapter 2.5 (commencing with Section 53311) of Part 1 of Division 2 of Title 5 of the Government Code; or,
 3. For charter cities only: a copy of a resolution or other document adopted by the city's governing board evidencing approval of the PACE Program
- b. If not included in the documentation required in (a) above:
 1. Documents showing that the underwriting criteria listed in Section 10081(b) of the Program regulations are met.
 2. A detailed description of the PACE Program's transactional activities and costs associated with financing issuance.
 3. A detailed description of the PACE Program's quality assurance and consumer protection requirements as related to achieving efficiency and clean energy production.
 4. A detailed description of any credit enhancement or insurance associated with the PACE Program.
- c. If the PACE Program is administered by a third-party, the letter described in Section 10087(b) of the Program regulations certifying that the PACE Program has the ability to audit the records of the third-party administrator signed by an appropriate public official.
- d. A certificate including the signatures of individuals authorized to sign on behalf of the PACE Program.

Certification:

The PACE Program agrees to follow Program regulations regarding the PACE Loss Reserve.

The PACE Program agrees to permit an audit of any of its records relating to its portfolio of PACE liens, during normal business hours on its premises, by the Authority or its agents, and to supply such other information concerning its operations as shall be requested by the Executive Director.

In accordance with Section 10087 of the PACE Loss Reserve regulations, I, the undersigned, certify that all information included in this application and the attached documentations is accurate and true.

Authorized Signature _____ Printed Name _____ Title _____ Date _____

California Alternative Energy and Advanced Transportation Financing Authority Use Only		
PACE Program ID#	Date Received:	Date Completed:
Executive Director Approval Signature	Approval Date:	