

**90-Day Letter of Intent (LOI) Credit Pricing
2014 Second Round Projects**

TCAC APPLICATION NUMBER	PROJECT NAME	CITY	REGION	ANALYST	INVESTOR NAME	APP EQUITY PRICING - Federal	APP EQUITY PRICING - State	90 DAY LOI PRICING - Federal	90 DAY LOI PRICING - State
CA-14-087	Promenade at Creekside	San Marcos	San Diego County	DN	Wells Fargo Community	\$1.03000	\$0.00000	\$1.09400	\$0.00000
CA-14-089	Holt & Hamilton Family Apartments	Pomona	Balance of Los Angeles County	JW	US Bancorp	\$1.05989	\$0.00000	\$1.06990	\$0.00000
CA-14-091	Nevada Woods Apartments	Grass Valley	Rural	DT	WNC & Associates, Inc.	\$0.90000	\$0.00000	\$0.90000	\$0.00000
CA-14-094	Santa Fe Townhomes	Stockton	Central Valley Region	BS	US Bank	\$0.96854	\$0.00000	\$1.03600	\$0.00000
CA-14-095	Hunters View Block 10	San Francisco	San Francisco County	CH	Wells Fargo Community	\$1.09773	\$0.00000	\$1.13820	\$0.00000
CA-14-098	1110 Jackson	Oakland	North and East Bay Region	CH	Wells Fargo Community	\$1.09964	\$0.75000	\$1.13850	\$0.74990
CA-14-100	Met North	San Jose	South and West Bay Region	BS	Bank of America, N.A	\$1.04520	\$0.00000	\$1.17000	\$0.00000
CA-14-101	Sonoma Springs Family Apartments	Sonoma	Rural	DT	Wells Fargo Community	\$1.06995	\$0.00000	\$1.09483	\$0.00000
CA-14-102	Iowa Street Senior Housing	San Diego	San Diego County	DN	Wells Fargo	\$1.05000	\$0.00000	\$1.15000	\$0.00000
CA-14-105	Atmosphere	San Diego	San Diego County	DN	US Bancorp Community Development Corp.	\$1.05325	\$0.64994	\$1.16000	\$0.65000
CA-14-107	Bloomington Housing, Phase I	Riverside	Inland Empire Region	DN	US Bank	\$1.05989	\$0.00000	\$1.10000	\$0.00000
CA-14-111	Sutterview Apartments	Sacramento	Capital and Northern Region	ML	Enterprise Community Investment Inc.	\$1.02444	\$0.64250	\$1.12500	\$0.74000
CA-14-115	Orchard Village Apartments	Orange Cove	Rural	BS	Alliant Capital, LTD	\$0.94000	\$0.00000	\$0.98000	\$0.00000
CA-14-116	Sherwood Manor Apartments	Los Molinos	Rural	ML	Boston Financial	\$0.93000	\$0.00000	\$0.92000	\$0.00000
CA-14-120	Lincoln Avenue Apartments	Anaheim	Orange County	MP	Bank of America, N.A	\$0.99990	\$0.00000	\$1.11500	\$0.00000
CA-14-121	Delta Lane Apartments	West Sacramento	Capital and Northern Region	ML	Union Bank N.A.	\$1.01000	\$0.00000	\$1.12500	\$0.00000
CA-14-122	Trinity River Elder's Village	Hoopa	Rural	DT	RBC Capital Markets	\$0.89029	\$0.00000	\$0.85000	\$0.00000
CA-14-125	Valley View Homes	Selma	Rural	ML	Alliant Capital, LTD	\$0.92991	\$0.62494	\$0.99500	\$0.61500
CA-14-126	Winters Senior Center Apartments	Winters	Rural	ML	WNC & Associates, Inc.	\$0.90000	\$0.70000	\$0.91500	\$0.70000
CA-14-128	Golden Inn & Village Senior	Santa Ynez	Rural	DT	MUFG Union Bank, N.A.	\$0.96000	\$0.00000	\$1.04000	\$0.00000
CA-14-136	Mosaic Gardens at Monterey Park	Monterey Park	Balance of Los Angeles County	MP	Raymond James Tax Credit Funds, Inc.	\$1.01313	\$0.00000	\$1.07580	\$0.00000
CA-14-137	Golden Inn & Village Family	Santa Ynez	Rural	DT	MUFG Union Bank, N.A.	\$0.96000	\$0.00000	\$1.04000	\$0.00000
CA-14-139	Laguna Commons	Fremont	North and East Bay Region	CH	Bank of America, N.A	\$1.04485	\$0.68250	\$1.15251	\$0.65000
CA-14-142	Haciendas Senior Development	Salinas	Rural	DT	Wells Fargo Bank	\$0.99990	\$0.00000	\$1.03500	\$0.00000
CA-14-146	Jackson Manor Apartments & Lassen View	Red Bluff	Rural	DT	WNC & Associates, Inc.	\$0.90000	\$0.00000	\$0.90500	\$0.00000
CA-14-149	Juniper Terrace Apartments	Yreka	Rural	DT	R4 Capital Inc.	\$0.95000	\$0.00000	\$0.94750	\$0.00000
CA-14-152	Washington 722 TOD	Los Angeles	City of Los Angeles	JW	Red Stone Equity Partners	\$1.00000	\$0.00000	\$1.08010	\$0.00000
CA-14-154	Heritage Square Senior Housing	Pasadena	Balance of Los Angeles County	JW	Wells Fargo Community	\$1.10000	\$0.00000	\$1.15000	\$0.00000
CA-14-155	Crest Apartments	Los Angeles	City of Los Angeles	JW	National Equity Fund, Inc. (NEF)	\$0.95545	\$0.60000	\$1.05500	\$0.65000
CA-14-157	Almond Village	Los Hills	Rural	DT	US Bancorp Community Development Corp.	\$0.92000	\$0.60000	\$1.06000	\$0.65000
CA-14-158	Sonata at Riverpark	Oxnard	Central Coast Region	BS	Wells Fargo	\$1.09000	\$0.65000	\$1.06467	\$1.06467
CA-14-160	5400 Hollywood Family Apartments	Los Angeles	City of Los Angeles	MP	Red Stone Equity Partners	\$1.02000	\$0.00000	\$1.08010	\$0.00000
CA-14-161	Oakcrest Terrace	Yorba Linda	Orange County	JW	Raymond James Tax Credit Funds, Inc.	\$1.05000	\$0.00000	\$1.09000	\$0.00000
CA-14-162	Val 9 Apartments	San Bernardino	Inland Empire Region	DN	Wells Fargo Community	\$1.05000	\$0.00000	\$1.09000	\$0.00000
CA-14-163	Mar Vista Union Apartments	Pasadena	Balance of Los Angeles County	JW	Raymond James Tax Credit Funds, Inc.	\$0.90900	\$0.00000	\$1.02000	\$0.00000
CA-14-165	Mercy Arc Housing - 1500 Page Street	San Francisco	San Francisco County	CH	Bank of America, N.A	\$0.96413	\$0.00000	\$1.11300	\$0.00000
CA-14-167	San Lorenzo Senior Housing	San Lorenzo	North and East Bay Region	CH	Wells Fargo Community	\$1.05794	\$0.69550	\$1.13725	\$0.78000
CA-14-169	Marmion Way Apartments	Los Angeles	City of Los Angeles	MP	Hudson Housing Capital	\$0.97990	\$0.64994	\$1.10000	\$0.65000
CA-14-170	Santa Rita Village II	Lompoc	Central Coast Region	BS	Alliant Capital, LTD	\$0.93991	\$0.00000	\$0.98000	\$0.00000
CA-14-171	Santa Cecilia Apartments	Los Angeles	City of Los Angeles	JW	US Bancorp	\$1.04500	\$0.00000	\$1.06000	\$0.00000
CA-14-172	Cal Weber 40 Apartments	Stockton	Central Valley Region	BS	PNC Real Estate	\$0.94991	\$0.00000	\$0.97500	\$0.00000
CA-14-173	Fulton West / Cedar Heights Scattered Site	Fresno	Central Valley Region	BS	US Bancorp	\$0.93410	\$0.63931	\$1.05750	\$0.65000
CA-14-878	Heritage Commons Phase 2	Dixon	North and East Bay Region	CH	Enterprise Community Investment Inc.	\$0.96570	\$0.63000	\$1.03000	\$0.68000
CA-14-879	Maple Park Phase 2	Live Oak	Capital and Northern Region	ML	RBC Tax Credit Equity, LLC	\$0.94570	\$0.61278	\$0.98000	\$0.62500
CA-14-882	Sierra Vista Apartments	Sacramento	Capital and Northern Region	ML	Merritt Community Capital	\$1.08261	\$0.73814	\$1.14000	\$0.74000