

**CALIFORNIA PUBLIC DEBT ISSUANCE  
BY TYPE AND REFUNDING\*  
FOR THE PERIOD  
JANUARY 01, 2019 THRU DECEMBER 31, 2019**

	<u># of Issues</u>	<u>Issued Amount(\$)<sup>1</sup></u>	<u>% of Total**</u>	<u>Refunded Amount(\$)<sup>6</sup></u>	<u>% of Issues Refunded</u>
<b><u>STATE ISSUERS</u></b>					
<b>Bonds</b>					
Conduit revenue bond	47	\$3,498,800,733	4.60	\$1,308,363,604	37.39
General obligation bond	148	\$9,488,900,000	12.48	\$6,496,040,000	68.46
Public enterprise revenue bond	8	\$1,632,575,000	2.15	\$364,229,044	22.31
Public lease revenue bond	4	\$667,620,000	0.88	\$60,885,000	9.12
<b>Subtotal, Bonds</b>	<b>207</b>	<b>\$15,287,895,733</b>	<b>20.11</b>	<b>\$8,229,517,648</b>	<b>53.83</b>
<b>Certificates of Participation/Leases</b>					
Certificates of participation/leases	1	\$15,000,000	0.02	\$0	0.00
<b>Subtotal, Certificates of Participation/Leases</b>	<b>1</b>	<b>\$15,000,000</b>	<b>0.02</b>	<b>\$0</b>	<b>0.00</b>
<b>Commercial Paper</b>					
Commercial paper	163	\$2,216,434,000	2.92	\$0	0.00
<b>Subtotal, Commercial Paper</b>	<b>163</b>	<b>\$2,216,434,000</b>	<b>2.92</b>	<b>\$0</b>	<b>0.00</b>
<b>Notes</b>					
Conduit revenue note	21	\$327,301,981	0.43	\$0	0.00
Revenue anticipation note	1	\$3,920,000	0.01	\$0	0.00
<b>Subtotal, Notes</b>	<b>22</b>	<b>\$331,221,981</b>	<b>0.44</b>	<b>\$0</b>	<b>0.00</b>
<b>TOTAL STATE ISSUERS</b>	<b>393</b>	<b>\$17,850,551,714</b>	<b>23.48</b>	<b>\$8,229,517,648</b>	<b>46.10</b>
<b><u>LOCAL ISSUERS</u></b>					
<b>Bonds</b>					
Conduit revenue bond	151	\$3,945,706,442	5.19	\$582,469,786	14.76
General obligation bond	431	\$18,100,562,323	23.81	\$5,538,902,156	30.60
Limited tax obligation bond	122	\$1,370,269,049	1.80	\$321,327,973	23.45
Other bond	3	\$452,322,251	0.59	\$452,322,251	100.00
Pension obligation bonds	8	\$697,987,000	0.92	\$210,970,000	30.23
Public enterprise revenue bond	111	\$13,708,101,850	18.03	\$8,040,592,632	58.66
Public lease revenue bond	46	\$1,608,995,832	2.12	\$997,913,679	62.02
Revenue bond	55	\$1,915,977,903	2.52	\$811,236,096	42.34
Sales tax revenue bond	24	\$2,027,081,136	2.67	\$868,506,554	42.85
Special assessment bond	528	\$798,588,144	1.05	\$105,057,914	13.16
Tax allocation bond	23	\$265,340,771	0.35	\$265,340,771	100.00
<b>Subtotal, Bonds</b>	<b>1502</b>	<b>\$44,890,932,701</b>	<b>59.05</b>	<b>\$18,194,639,812</b>	<b>40.53</b>
<b>Certificates of Participation/Leases</b>					
Capital Lease	55	\$369,030,182	0.49	\$971,198	0.26
Certificates of participation/leases	187	\$5,181,619,446	6.82	\$768,919,240	14.84
<b>Subtotal, Certificates of Participation/Leases</b>	<b>242</b>	<b>\$5,550,649,627</b>	<b>7.30</b>	<b>\$769,890,438</b>	<b>13.87</b>
<b>Commercial Paper</b>					
Commercial paper	47	\$1,026,240,000	1.35	\$0	0.00
<b>Subtotal, Commercial Paper</b>	<b>47</b>	<b>\$1,026,240,000</b>	<b>1.35</b>	<b>\$0</b>	<b>0.00</b>
<b>Notes</b>					
Bond anticipation note	12	\$350,667,343	0.46	\$0	0.00
Conduit revenue note	79	\$1,927,937,593	2.54	\$25,653,494	1.33
Grant anticipation note	1	\$1,425,000	0.00	\$0	0.00

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<b><u>LOCAL ISSUERS</u></b>					
<b>Notes</b>					
Other note	6	\$194,000,000	0.26	\$0	0.00
Promissory Note	2	\$9,417,655	0.01	\$0	0.00
Revenue anticipation note	4	\$25,000,000	0.03	\$0	0.00
Tax and revenue anticipation note	59	\$3,767,905,000	4.96	\$15,000,000	0.40
Tax anticipation note	2	\$124,384,000	0.16	\$40,702,076	32.72
<b>Subtotal, Notes</b>	<b>165</b>	<b>\$6,400,736,590</b>	<b>8.42</b>	<b>\$81,355,570</b>	<b>1.27</b>
<b>Other</b>					
Marks-Roos Authority Loan	21	\$2,608,330	0.00	\$0	0.00
Other type of debt	2	\$200,000,000	0.26	\$100,000,000	50.00
State Agency Loan	15	\$100,661,097	0.13	\$0	0.00
<b>Subtotal, Other</b>	<b>38</b>	<b>\$303,269,427</b>	<b>0.40</b>	<b>\$100,000,000</b>	<b>32.97</b>
<b>TOTAL LOCAL ISSUERS</b>	<b>1994</b>	<b>\$58,171,828,347</b>	<b>76.52</b>	<b>\$19,145,885,820</b>	<b>32.91</b>
<b>TOTAL CALIFORNIA PUBLIC DEBT ISSUES</b>	<b>2387</b>	<b>\$76,022,380,061</b>	<b>100.00</b>	<b>\$27,375,403,468</b>	<b>36.01</b>

\*Totals may include taxable debt issuances.

\*\*Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

January 22, 2021