

**CALIFORNIA PUBLIC DEBT ISSUANCE
BY TYPE AND REFUNDING*
FOR THE PERIOD
JANUARY 01, 2021 THRU DECEMBER 31, 2021**

	<u># of Issues</u>	<u>Issued Amount(\$)¹</u>	<u>% of Total**</u>	<u>Refunded Amount(\$)⁶</u>	<u>% of Issues Refunded</u>
<u>STATE ISSUERS</u>					
Bonds					
Conduit revenue bond	60	\$4,302,769,232	3.94	\$2,129,175,610	49.48
General obligation bond	149	\$6,885,900,000	6.31	\$4,242,155,000	61.61
Other bond	4	\$6,461,830,920	5.92	\$6,461,830,920	100.00
Public enterprise revenue bond	10	\$5,470,380,000	5.01	\$2,474,918,553	45.24
Public lease revenue bond	6	\$1,907,925,000	1.75	\$994,560,000	52.13
Subtotal, Bonds	229	\$25,028,805,152	22.93	\$16,302,640,083	65.14
Certificates of Participation/Leases					
Capital Lease	2	\$20,570,573	0.02	\$20,570,573	100.00
Subtotal, Certificates of Participation/Leases	2	\$20,570,573	0.02	\$20,570,573	100.00
Commercial Paper					
Commercial paper	136	\$1,977,885,000	1.81	\$0	0.00
Subtotal, Commercial Paper	136	\$1,977,885,000	1.81	\$0	0.00
Notes					
Conduit revenue note or loan	19	\$569,034,088	0.52	\$34,290,000	6.03
Revenue anticipation note	1	\$90,750,000	0.08	\$0	0.00
Subtotal, Notes	20	\$659,784,088	0.60	\$34,290,000	5.20
TOTAL STATE ISSUERS	387	\$27,687,044,814	25.36	\$16,357,500,656	59.08
<u>LOCAL ISSUERS</u>					
Bonds					
Conduit revenue bond	249	\$9,242,320,924	8.47	\$1,546,881,523	16.74
General obligation bond	446	\$18,592,272,119	17.03	\$8,092,149,776	43.52
Limited tax obligation bond	180	\$1,501,725,242	1.38	\$520,026,695	34.63
Other bond	2	\$235,716,364	0.22	\$267,067,863	113.30
Pension obligation bonds	43	\$3,766,236,119	3.45	\$1,844,705,713	48.98
Public enterprise revenue bond	136	\$15,883,691,485	14.55	\$7,363,235,117	46.36
Public lease revenue bond	54	\$3,866,102,271	3.54	\$1,912,568,432	49.47
Revenue bond	94	\$5,269,763,276	4.83	\$1,606,650,585	30.49
Sales tax revenue bond	20	\$2,502,935,694	2.29	\$1,592,618,928	63.63
Special assessment bond	212	\$807,003,259	0.74	\$83,776,498	10.38
Tax allocation bond	13	\$426,968,767	0.39	\$299,758,767	70.21
Subtotal, Bonds	1449	\$62,094,735,520	56.88	\$25,129,439,896	40.47
Certificates of Participation/Leases					
Capital Lease	25	\$562,829,734	0.52	\$61,717,014	10.97
Certificates of participation/leases	251	\$6,446,332,172	5.91	\$1,042,087,972	16.17
Subtotal, Certificates of Participation/Leases	276	\$7,009,161,906	6.42	\$1,103,804,986	15.75
Commercial Paper					
Commercial paper	57	\$1,880,064,158	1.72	\$0	0.00
Subtotal, Commercial Paper	57	\$1,880,064,158	1.72	\$0	0.00
Notes					
Bond anticipation note	7	\$839,589,594	0.77	\$471,744,246	56.19
Conduit revenue note or loan	113	\$2,215,258,557	2.03	\$21,650,000	0.98

	CALIFORNIA PUBLIC DEBT ISSUANCE BY TYPE AND REFUNDING* FOR THE PERIOD JANUARY 01, 2021 THRU DECEMBER 31, 2021
--	---

	<u># of Issues</u>	<u>Issued Amount(\$)¹</u>	<u>% of Total**</u>	<u>Refunded Amount(\$)⁶</u>	<u>% of Issues Refunded</u>
<u>LOCAL ISSUERS</u>					
Notes					
Grant anticipation note	4	\$14,891,000	0.01	\$0	0.00
Other note	6	\$538,225,772	0.49	\$12,375,772	2.30
Promissory Note	1	\$10,000,000	0.01	\$0	0.00
Revenue anticipation note	11	\$58,985,000	0.05	\$0	0.00
Tax and revenue anticipation note	201	\$6,138,750,000	5.62	\$0	0.00
Tax anticipation note	2	\$167,388,000	0.15	\$49,750,452	29.72
Subtotal, Notes	345	\$9,983,087,923	9.15	\$555,520,470	5.56
Other					
Loan from a bank or other institution	4	\$100,297,191	0.09	\$0	0.00
Marks-Roos Loan	24	\$22,629,045	0.02	\$0	0.00
State Agency Loan	11	\$385,691,228	0.35	\$0	0.00
Subtotal, Other	39	\$508,617,465	0.47	\$0	0.00
TOTAL LOCAL ISSUERS	2166	\$81,475,666,972	74.64	\$26,788,765,352	32.88
TOTAL CALIFORNIA PUBLIC DEBT ISSUES	2553	\$109,162,711,786	100.00	\$43,146,266,008	39.52

*Totals may include taxable debt issuances.

**Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

June 15, 2022