

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF JUNE 15, 2012

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

# Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.

+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE/DATE OF SALE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
SIP	State Intercept

### TAX STATUS

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax

### DEFINITION

### REFUNDING

Issue is partially or fully for refunding

### PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

### MATURITY TYPES

Serial	Serial bonds
Term	Term Bonds
Comb	Serial and term bond, several term bonds or other types of structured financings

### INTEREST COST

NIC	Net Interest Cost	The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZAB) carry little or no interest costs.
TIC	True Interest Cost	
Var	Rate pegged to an index	

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>INTERIM FINANCING</u>					
# 06-27-11	\$100,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2012-0852 Commercial paper Cash flow, interim financing Series A & B		Neg	(BC) Stradling Yocca (FA) PRAG (UW) Wells Fargo Bank		TIC: NIC:
# 05-31-12	\$25,000,000	Elk Grove Unified School District Sacramento CDIAC Number: 2012-0805 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Lozano Smith (FA) Government Fin Strat		TIC: NIC:
# 05-31-12	\$50,000,000	San Diego County (SDCSD) San Diego CDIAC Number: 2012-0883 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series A		Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Citigroup Global Markets		TIC: NIC:
# 05-31-12	\$320,000	Borrego Springs Unified School District (SDCSD) San Diego CDIAC Number: 2012-0884 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1		Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Citigroup Global Markets		TIC: NIC:
# 05-31-12	\$440,000	Cardiff School District (SDCSD) San Diego CDIAC Number: 2012-0885 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1		Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Citigroup Global Markets		TIC: NIC:
# 05-31-12	\$24,000,000	Chula Vista Elementary School District (SDCSD) San Diego CDIAC Number: 2012-0886 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1		Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Citigroup Global Markets		TIC: NIC:
# 05-31-12	\$19,000,000	Grossmont Union High School District (SDCSD) San Diego CDIAC Number: 2012-0887 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1		Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Citigroup Global Markets		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 05-31-12	\$5,000,000	National School District (SDCSD) San Diego CDIAC Number: 2012-0888 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1		Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Citigroup Global Markets		TIC: NIC:
# 05-31-12	\$15,000,000	Oceanside Unified School District (SDCSD) San Diego CDIAC Number: 2012-0889 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1		Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Citigroup Global Markets		TIC: NIC:
# 05-31-12	\$15,000,000	Vista Unified School District (SDCSD) San Diego CDIAC Number: 2012-0890 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1		Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Citigroup Global Markets		TIC: NIC:
# 05-31-12	\$14,295,000	Carlsbad Unified School District (SDCSD) San Diego CDIAC Number: 2012-0891 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-2		Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Citigroup Global Markets		TIC: NIC:
# 05-31-12	\$6,000,000	Encinitas Union School District (SDCSD) San Diego CDIAC Number: 2012-0892 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-2		Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Citigroup Global Markets		TIC: NIC:
# 05-31-12	\$5,000,000	Escondido Union School District (SDCSD) San Diego CDIAC Number: 2012-0893 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-2		Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Citigroup Global Markets		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 05-31-12	\$3,780,000	Fallbrook Union High School District (SDCSD) San Diego CDIAC Number: 2012-0894 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-2		Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Citigroup Global Markets		TIC: NIC:
# 05-31-12	\$18,225,000	San Dieguito Union High School District (SDCSD) San Diego CDIAC Number: 2012-0895 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-2		Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Citigroup Global Markets		TIC: NIC:
# 06-05-12	\$40,000,000	Santa Barbara County Santa Barbara CDIAC Number: 2012-0868 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Orrick Herrington (UW) E J De La Rosa		TIC: NIC:
# 06-06-12	\$200,000,000	Kern County Kern CDIAC Number: 2012-0806 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC:
# 06-07-12	\$1,100,000,000	Los Angeles County Los Angeles CDIAC Number: 2012-0720 Tax and revenue anticipation note Cash flow, interim financing Series A, B & C		Neg	(BC) Fulbright & Jaworski (UW) Wells Fargo Bank		TIC: NIC:
# 06-12-12	\$10,000,000	West Covina Los Angeles CDIAC Number: 2012-0742 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (UW) WFS		TIC: NIC:
# 06-12-12	\$12,500,000	Sequoia Union High School District San Mateo CDIAC Number: 2012-0967 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Orrick Herrington (FA) Oakwood Pub Fin (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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		<u>INTERIM FINANCING</u>					
# 06-13-12	\$10,000,000	Los Altos School District Santa Clara CDIAC Number: 2012-0728 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
# 06-13-12	\$17,000,000	Fremont Union High School District Santa Clara CDIAC Number: 2012-0729 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
# 06-13-12	\$10,000,000	Milpitas Unified School District Santa Clara CDIAC Number: 2012-0730 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
# 06-13-12	\$10,000,000	Mountain View-Los Altos Union High School District Santa Clara CDIAC Number: 2012-0731 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (UW) E J De La Rosa		TIC: NIC:
# 06-13-12	\$85,000,000	Oakland Alameda CDIAC Number: 2012-0869 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Orrick Herrington (FA) First Southwest		TIC: NIC:
# 06-14-12	\$103,000,000	San Diego San Diego CDIAC Number: 2012-0916 Tax and revenue anticipation note Cash flow, interim financing Series A		Comp	(BC) Squire Sanders (US) LLP (FA) PRAG		TIC: NIC:
# 06-15-12	\$20,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2012-0808 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Stradling Yocca (FA) PRAG (UW) JP Morgan Securities		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-19-12	\$50,000,000	Berkeley Alameda CDIAC Number: 2012-0801 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
06-20-12	\$14,000,000	Oxnard School District Ventura CDIAC Number: 2012-0646 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) Stone Youngberg/Stifel		TIC: NIC:
# 06-20-12	\$44,000,000	Torrance Los Angeles CDIAC Number: 2012-0860 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
# 06-22-12	\$25,000,000	Mendocino County Mendocino CDIAC Number: 2012-0739 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (UW) E J De La Rosa		TIC: NIC:
# 06-22-12	\$86,000,000	Fresno County Fresno CDIAC Number: 2012-0740 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC:
06-25-12	\$2,000,000	Acton-Agua Dulce Unified School District (LACS) Los Angeles CDIAC Number: 2012-0830 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
06-25-12	\$20,000,000	Antelope Valley Union High School District (LACS) Los Angeles CDIAC Number: 2012-0831 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
06-25-12	\$25,000,000	Baldwin Park Unified School District (LACS) Los Angeles CDIAC Number: 2012-0832 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
06-25-12	\$3,000,000	Bassett Unified School District (LACS) Los Angeles CDIAC Number: 2012-0833 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
06-25-12	\$12,000,000	Beverly Hills Unified School District (LACS) Los Angeles CDIAC Number: 2012-0834 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
06-25-12	\$4,000,000	Compton Community College District (LACS) Los Angeles CDIAC Number: 2012-0835 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
06-25-12	\$5,000,000	Culver City Unified School District (LACS) Los Angeles CDIAC Number: 2012-0836 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
06-25-12	\$3,000,000	East Whittier City School District (LACS) Los Angeles CDIAC Number: 2012-0837 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
06-25-12	\$10,000,000	El Camino Community College District (LACS) Los Angeles CDIAC Number: 2012-0838 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
06-25-12	\$15,000,000	El Monte Union High School District (LACS) Los Angeles CDIAC Number: 2012-0839 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
06-25-12	\$4,000,000	El Rancho Unified School District (LACS) Los Angeles CDIAC Number: 2012-0840 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
06-25-12	\$300,000	Hughes-Elizabeth Lakes Union School District (LACS) Los Angeles CDIAC Number: 2012-0841 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
06-25-12	\$20,000,000	Inglewood Unified School District (LACS) Los Angeles CDIAC Number: 2012-0842 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
06-25-12	\$6,000,000	Mountain View School District (LACS) Los Angeles CDIAC Number: 2012-0843 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:



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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
06-25-12	\$20,000,000	Palmdale School District (LACS) Los Angeles CDIAC Number: 2012-0844 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
06-25-12	\$5,000,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2012-0845 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
06-25-12	\$13,000,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2012-0846 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
06-25-12	\$3,000,000	Temple City Unified School District (LACS) Los Angeles CDIAC Number: 2012-0847 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
06-25-12	\$2,000,000	Wiseburn School District (LACS) Los Angeles CDIAC Number: 2012-0848 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
06-26-12	\$300,000,000	San Diego Unified School District San Diego CDIAC Number: 2012-0638 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 06-27-12	\$1,300,000,000	Los Angeles Los Angeles CDIAC Number: 2012-0746 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Fulbright & Jaworski (FA) Montague DeRose		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 07-01-12	\$45,000,000	Orange County Water District Orange CDIAC Number: 2012-0874 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Stradling Yocca (UW) Orange Co WD PFC		TIC: NIC:
# 07-01-12	\$60,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2012-0875 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Stradling Yocca (FA) PRAG (UW) JP Morgan Securities		TIC: NIC:
# 07-01-12	\$40,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2012-0876 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable		Neg	(BC) Stradling Yocca (FA) PRAG (UW) JP Morgan Securities		TIC: NIC:
# 07-01-12	\$150,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2012-0925 Commercial paper Cash flow, interim financing Prop E Series A-3 & A-4		Neg	(BC) Sidley Austin LLP		TIC: NIC:
# 07-02-12	\$1,465,000	Apple Valley Fire Protection District (CSCDA) San Bernardino CDIAC Number: 2012-0897 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A-1		Neg	(BC) Orrick Herrington (FA) Bando Pub Fin (UW) Citigroup Global Markets		TIC: NIC:
# 07-02-12	\$5,000,000	Redding (CSCDA) Shasta CDIAC Number: 2012-0898 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A-2		Neg	(BC) Orrick Herrington (FA) Bando Pub Fin (UW) Citigroup Global Markets		TIC: NIC:
# 07-02-12	\$55,000,000	Castaic Lake Water Agency Los Angeles CDIAC Number: 2012-0974 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Stradling Yocca (PU) Upper Santa Clara Vly JPA		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 07-03-12	\$3,000,000	Ravenswood City School District San Mateo CDIAC Number: 2012-0867 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Lofton & Jennings (FA) A M Peche		TIC: NIC:
# 07-09-12	\$45,000,000	Sacramento Sacramento CDIAC Number: 2012-0973 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (UW) Stone & Youngberg		TIC: NIC:
# 07-26-12	\$10,000,000	Bonita Unified School District Los Angeles CDIAC Number: 2012-0933 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-26-12	\$35,000,000	Poway Unified School District San Diego CDIAC Number: 2012-0934 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-26-12	\$16,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2012-0935 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-26-12	\$15,000,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2012-0936 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-26-12	\$5,000,000	Saratoga Union School District Santa Clara CDIAC Number: 2012-0937 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 07-26-12	\$10,000,000	South San Francisco Unified School District San Mateo CDIAC Number: 2012-0938 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-26-12	\$5,000,000	Woodside Elementary School District San Mateo CDIAC Number: 2012-0939 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-16-12	\$7,500,000	Dry Creek Joint Elementary School District Multiple CDIAC Number: 2012-0980 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
# 08-16-12	\$7,500,000	Loomis Union School District Placer CDIAC Number: 2012-0981 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
# 08-16-12	\$15,000,000	Rocklin Unified School District Placer CDIAC Number: 2012-0982 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
# 08-16-12	\$18,000,000	Roseville City School District Placer CDIAC Number: 2012-0983 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capital One Pub Fund LLC		TIC: NIC:
# 08-16-12	\$20,000,000	Roseville Joint Union High School District Multiple CDIAC Number: 2012-0985 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 08-16-12	\$15,000,000	Sierra Joint Community College District Multiple CDIAC Number: 2012-0986 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
# 08-16-12	\$13,000,000	Western Placer Unified School District Placer CDIAC Number: 2012-0987 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
11-12-12	\$2,500,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-0390 Revenue anticipation note Project, interim financing		Comp	(BC) Weist Law Firm		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-09-12	\$2,630,000	Alisal Union Elementary School District (CSCRPA) Monterey CDIAC Number: 2012-0167 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$190,000	Brawley Union High School District (CSCRPA) Imperial CDIAC Number: 2012-0168 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$665,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Number: 2012-0169 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$690,000	Chawanakee Unifed School District (CSCRPA) Madera CDIAC Number: 2012-0170 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-09-12	\$4,015,000	Corcoran Unified School District (CSCRPA) Kings CDIAC Number: 2012-0171 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$1,045,000	Corning Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2012-0172 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$2,345,000	Delano Joint Union High School District (CSCRPA) Kern CDIAC Number: 2012-0173 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$1,810,000	Delhi Unified School District (CSCRPA) Merced CDIAC Number: 2012-0174 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$570,000	Farmersville Unified School District (CSCRPA) Tulare CDIAC Number: 2012-0175 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$4,290,000	Fillmore Unified School District (CSCRPA) Ventura CDIAC Number: 2012-0176 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-09-12	\$6,100,000	Hanford Elementary School District (CSCRPA) Kings CDIAC Number: 2012-0177 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$1,500,000	Hilmar Unified School District (CSCRPA) Merced CDIAC Number: 2012-0178 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$745,000	Holtville Unified School District (CSCRPA) Imperial CDIAC Number: 2012-0179 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$585,000	Kings River-Hardwick Union Elementary School District (CSCRPA) Kings CDIAC Number: 2012-0180 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$4,000,000	Little Lake City Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2012-0181 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$435,000	McSwain Union Elementary School District (CSCRPA) Merced CDIAC Number: 2012-0182 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-09-12	\$295,000	Meadows Union Elementary School District (CSCRPA) Imperial CDIAC Number: 2012-0183 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$1,690,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2012-0184 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$2,990,000	Orland Joint Unified School District (CSCRPA) Glenn CDIAC Number: 2012-0185 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$920,000	Rim of the World Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-0186 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$5,790,000	Rio Elementary School District (CSCRPA) Ventura CDIAC Number: 2012-0187 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$3,265,000	Sanger Unified School District (CSCRPA) Fresno CDIAC Number: 2012-0188 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422



DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-09-12	\$2,350,000	Selma Unified School District (CSCRPA) Fresno CDIAC Number: 2012-0189 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$3,140,000	Washington Unified School District (CSCRPA) Fresno CDIAC Number: 2012-0190 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$890,000	Woodlake Union School District (CSCRPA) Tulare CDIAC Number: 2012-0191 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$320,000	Arcohe Union Elementary School District (CSCRPA) Sacramento CDIAC Number: 2012-0192 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-31-12 Term	TIC: NIC: 0.400
02-09-12	\$2,715,000	Buena Park Elementary School District (CSCRPA) Orange CDIAC Number: 2012-0193 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-31-12 Term	TIC: NIC: 0.400
02-09-12	\$6,965,000	Hemet Unified School District (CSCRPA) Riverside CDIAC Number: 2012-0194 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-31-12 Term	TIC: NIC: 0.400

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-09-12	\$165,000	Janesville Union Elementary School District (CSCRPA) Lassen CDIAC Number: 2012-0195 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-31-12 Term	TIC: NIC: 0.400
02-09-12	\$4,550,000	Los Banos Unified School District (CSCRPA) Merced CDIAC Number: 2012-0196 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-31-12 Term	TIC: NIC: 0.400
02-09-12	\$5,000,000	Merced City School District (CSCRPA) Merced CDIAC Number: 2012-0197 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-31-12 Term	TIC: NIC: 0.400
02-09-12	\$1,715,000	Soledad Unified School District (CSCRPA) Monterey CDIAC Number: 2012-0198 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-31-12 Term	TIC: NIC: 0.400
02-09-12	\$950,000	Weaver Union Elementary School District (CSCRPA) Merced CDIAC Number: 2012-0199 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-31-12 Term	TIC: NIC: 0.400
02-09-12	\$9,925,000	Alum Rock Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2012-0200 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series R	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-31-12 Term	TIC: NIC: 0.600

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-09-12	\$1,530,000	Palo Verde Unified School District (CSCRPA) Riverside CDIAC Number: 2012-0201 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series R	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-31-12 Term	TIC: NIC: 0.600
02-09-12	\$26,735,000	Hesperia Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-0202 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$7,855,000	Hueneme Elementary School District (CSCRPA) Ventura CDIAC Number: 2012-0203 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$9,170,000	Salinas City Elementary School District (CSCRPA) Monterey CDIAC Number: 2012-0204 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$21,045,000	Tulare County Board of Education (CSCRPA) Tulare CDIAC Number: 2012-0205 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422
02-09-12	\$9,890,000	Visalia Unified School District (CSCRPA) Tulare CDIAC Number: 2012-0206 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.422

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-09-12	\$5,615,000	Claremont Unified School District (CSCRPA) Los Angeles CDIAC Number: 2012-0207 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series T	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.402
02-09-12	\$5,935,000	Covina-Valley Unified School District (CSCRPA) Los Angeles CDIAC Number: 2012-0208 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series T	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.402
02-09-12	\$1,295,000	Monterey Peninsula Unified School District (CSCRPA) Monterey CDIAC Number: 2012-0209 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series T	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.402
02-09-12	\$8,960,000	Riverside Community College District (CSCRPA) Riverside CDIAC Number: 2012-0210 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series T	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.402
02-09-12	\$5,000,000	Alta Loma Elementary School District (CSCRPA) San Bernardino CDIAC Number: 2012-0211 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.624
02-09-12	\$12,500,000	Capistrano Unified School District (CSCRPA) Orange CDIAC Number: 2012-0212 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.624

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-09-12	\$24,000,000	Colton Joint Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-0213 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.624
02-09-12	\$605,000	Cottonwood Union School District (CSCRPA) Shasta CDIAC Number: 2012-0214 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.624
02-09-12	\$5,640,000	El Centro Elementary School District (CSCRPA) Imperial CDIAC Number: 2012-0215 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.624
02-09-12	\$1,500,000	Galt Joint Union Elementary School District (CSCRPA) Sacramento CDIAC Number: 2012-0216 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.624
02-09-12	\$5,465,000	Kerman Unified School District (CSCRPA) Fresno CDIAC Number: 2012-0217 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.624
02-09-12	\$1,860,000	Konocti Unified School District (CSCRPA) Lake CDIAC Number: 2012-0218 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.624

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-09-12	\$15,000,000	Lynwood Unified School District (CSCRPA) Los Angeles CDIAC Number: 2012-0219 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.624
02-09-12	\$2,010,000	Red Bluff Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2012-0220 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.624
02-09-12	\$25,080,000	Stockton Unified School District (CSCRPA) San Joaquin CDIAC Number: 2012-0221 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.624
02-09-12	\$8,670,000	William S Hart Union High School District (CSCRPA) Los Angeles CDIAC Number: 2012-0222 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: NIC: 0.624
02-09-12	\$21,870,000	Alvord Unified School District (CSCRPA) Riverside CDIAC Number: 2012-0231 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series W	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	01-31-13 Term	TIC: NIC: 0.715
02-09-12	\$4,555,000	Eastside Union School District (CSCRPA) Los Angeles CDIAC Number: 2012-0232 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series W	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	01-31-13 Term	TIC: NIC: 0.715

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-09-12	\$15,940,000	Jurupa Unified School District (CSCRPA) Riverside CDIAC Number: 2012-0233 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series W	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	01-31-13 Term	TIC: NIC: 0.715
02-09-12	\$15,865,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2012-0234 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series W	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	01-31-13 Term	TIC: NIC: 0.715
02-09-12	\$2,755,000	Los Nietos School District (CSCRPA) Los Angeles CDIAC Number: 2012-0235 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series W	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	01-31-13 Term	TIC: NIC: 0.715
02-09-12	\$2,600,000	Nuview Union School District (CSCRPA) Riverside CDIAC Number: 2012-0236 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series W	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	01-31-13 Term	TIC: NIC: 0.715
02-09-12	\$185,000	Shaffer Union School District (CSCRPA) Lassen CDIAC Number: 2012-0237 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series W	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	01-31-13 Term	TIC: NIC: 0.715
02-09-12	\$6,280,000	Yucaipa-Calimesa Joint Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-0238 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series W	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	01-31-13 Term	TIC: NIC: 0.715

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-09-12	\$6,960,000	Center Joint Unified School District (CSCRPA) Sacramento CDIAC Number: 2012-0239 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	01-31-13 Term	TIC: NIC: 1.572
02-09-12	\$9,935,000	Centinela Valley Union High School District (CSCRPA) Los Angeles CDIAC Number: 2012-0240 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	01-31-13 Term	TIC: NIC: 1.572
02-09-12	\$10,060,000	Franklin-McKinley School District (CSCRPA) Santa Clara CDIAC Number: 2012-0241 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	01-31-13 Term	TIC: NIC: 1.572
02-14-12	\$3,965,000	Galt Joint Union Elementary School District (CSCRPA) Sacramento CDIAC Number: 2012-0223 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series V	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	01-31-13 Term	TIC: NIC: 0.715
02-14-12	\$27,795,000	Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2012-0224 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series V	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	01-31-13 Term	TIC: NIC: 0.715
02-14-12	\$3,795,000	Moorpark Unified School District (CSCRPA) Ventura CDIAC Number: 2012-0225 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-12 Term	TIC: NIC: 0.419



DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-14-12	\$20,880,000	Murrieta Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2012-0226 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	01-31-13 Term	TIC: NIC: 0.715
02-14-12	\$24,920,000	Rialto Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-0227 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-12 Term	TIC: NIC: 0.419
02-14-12	\$5,335,000	South Whittier Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2012-0228 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series V	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	01-31-13 Term	TIC: NIC: 0.715
02-14-12	\$5,235,000	Sulphur Springs Union Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2012-0229 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series V	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	01-31-13 Term	TIC: NIC: 0.715
02-14-12	\$24,725,000	Temecula Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2012-0230 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series V	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	01-31-13 Term	TIC: NIC: 0.715
03-20-12	\$45,000,000	San Juan Unified School District Sacramento CDIAC Number: 2012-0472 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) Piper Jaffray & Co	10-01-12 Term	TIC: 0.325 NIC:
04-17-12	\$2,780,000	Butte County Board of Education Butte CDIAC Number: 2012-0469 Tax and revenue anticipation note Cash flow, interim financing	NR	Comp	(BC) Bartkiewicz Kronick (FA) Government Fin Strat (PU) Westamerica Bank (TR) Butte Co	10-01-12 Term	TIC: NIC: 0.750

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
<u>SOLD</u>							
05-08-12	\$15,000,000	Redwood City School District San Mateo CDIAC Number: 2012-0451 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) San Mateo Co (UW) Citigroup Global Markets	10-01-12 Term	TIC: 0.221 NIC:
06-06-12	\$50,000,000	Santa Cruz County Santa Cruz CDIAC Number: 2012-0708 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Citigroup Global Markets	07-02-13 Term	TIC: 0.301 NIC:
<u>PROPOSED</u>							
# 05-22-12	\$22,000,000	Delano Union Elementary School District Kern CDIAC Number: 2012-0926 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bond Federally Taxable		Neg	(BC) Jones Hall (UW) Banc of America NA		TIC: NIC:
# 06-05-12	\$3,600,000	Empire Union School District Stanislaus CDIAC Number: 2012-0762 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Orrick Herrington (UW) Stone & Youngberg		TIC: NIC:
# 06-06-12	\$11,000,000	Newport-Mesa Unified School District CFD No 90-1 Orange CDIAC Number: 2012-0811 Limited tax obligation bond K-12 school facility		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stone & Youngberg		TIC: NIC:
# 06-07-12	\$38,940,000	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2012-0754 Limited tax obligation bond K-12 school facility 4S Ranch Refunding		Neg	(BC) Best Best & Krieger (UW) Stone Youngberg/Stifel		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 06-13-12	\$13,000,000	Sierra Joint Community College District Multiple CDIAC Number: 2012-0725 Certificates of participation/leases College, university facility Refunding		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Banc of Am Pub Cap Corp		TIC: NIC:
# 06-14-12	\$16,950,000	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2012-0851 Limited tax obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 06-15-12	\$4,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0743 Conduit revenue bond K-12 school facility Vistamar School		Neg	(BC) Kutak Rock (UW) First Republic Bank		TIC: NIC:
06-18-12	\$25,000,000	Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2012-0517 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group (UW) Stone & Youngberg		TIC: NIC:
# 06-18-12	\$1,500,000	Lake Elsinore Unified School District Riverside CDIAC Number: 2012-0931 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-18-12	\$12,530,000	East Whittier City School District Los Angeles CDIAC Number: 2012-0977 Certificates of participation/leases K-12 school facility Solar Energy Facilities Federally Taxable		Neg	(BC) Jones Hall (UW) Banc of Am Lease & Cap		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
06-19-12	\$17,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0641 Conduit revenue bond K-12 school facility Willows Community School		Neg	(BC) Squire Sanders (US) LLP (UW) First Republic Bank		TIC: NIC:
# 06-19-12	\$5,500,000	Placer Union High School District Placer CDIAC Number: 2012-0882 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Pinnacle Public Finance		TIC: NIC:
06-27-12	\$28,500,000	Los Alamitos Unified School District Orange CDIAC Number: 2012-0663 Certificates of participation/leases K-12 school facility		Neg	(BC) Kronick Moskovitz (UW) George K Baum		TIC: NIC:
# 06-28-12	\$1,754,105	Pleasant Valley School District Ventura CDIAC Number: 2012-0809 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) School Fac Finance (UW) Capital One Pub Fund LLC		TIC: NIC:
# 07-02-12	\$60,000,000	Poway Unified School District San Diego CDIAC Number: 2012-0877 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Dolinka Group (UW) US Bank NA		TIC: NIC:
# 07-11-12	\$22,500,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2012-0950 Special assessment bond K-12 school facility Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 07-17-12	\$7,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0991 Conduit revenue bond K-12 school facility Children's Day School Series A & B		Neg	(BC) Stradling Yocca (UW) US Bank NA		TIC: NIC:
07-18-12	\$1,500,000	Lake Elsinore Unified School District CFD No 90-1 Riverside CDIAC Number: 2012-0659 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (PU) Lake Elsinore Sch FA		TIC: NIC:
07-18-12	\$8,500,000	Lake Elsinore Unified School District CFD No 88-1 Riverside CDIAC Number: 2012-0660 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (PU) Lake Elsinore Sch FA		TIC: NIC:
07-18-12	\$1,500,000	Lake Elsinore Unified School District CFD No 89-1 Riverside CDIAC Number: 2012-0661 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (PU) Lake Elsinore Sch FA		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
01-31-12	\$10,409,715	San Ysidro School District San Diego CDIAC Number: 2012-0109 Certificates of participation/leases K-12 school facility Vista Del Mar ESD	S:AA-/A	Neg	(BC) Best Best & Krieger (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	09-01-41 Comb	TIC: 5.040 NIC:
03-21-12	\$40,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0280 Conduit revenue bond K-12 school facility Viewpoint School Refunding	NR	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Hawkins Delafield	03-01-42 Comb	TIC: NIC: 4.070

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
05-01-12	\$7,495,000	Murrieta Valley Unified School District Riverside CDIAC Number: 2012-0609 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) Dolinka Group (PU) Capital One Pub Fund LLC	08-01-27 Serial	TIC: NIC: 3.198
05-03-12	\$87,845,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2012-0928 Certificates of participation/leases K-12 school facility Headquarters Bldg Series A Refunding	S:A+ M:A1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) RBC Capital Markets	10-01-31 Serial	TIC: NIC: 3.952
05-03-12	\$72,345,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2012-0929 Certificates of participation/leases K-12 school facility Headquarters Bldg Series B Refunding	S:A+ M:A1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) RBC Capital Markets	10-01-31 Serial	TIC: NIC: 3.952
05-08-12	\$56,001,757	South San Francisco Unified School District San Mateo CDIAC Number: 2012-0565 Bond anticipation note K-12 school facility Measure J Series C & D Refunding	S:SP1+	Neg	(BC) Orrick Herrington (FA) Keygent LLC (TR) San Mateo Co (UW) Piper Jaffray & Co	05-15-17 Serial	TIC: 1.730 NIC:
05-10-12	\$27,485,000	North City West School Facilities Financing Authority San Diego CDIAC Number: 2012-0476 Special assessment bond K-12 school facility Series A Refunding	S:AA-/A	Neg	(BC) Manatt Phelps & Phillips (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	09-01-27 Serial	TIC: NIC: 3.385
05-23-12	\$11,715,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2012-0344 Limited tax obligation bond K-12 school facility Imp Area No 1	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-42 Comb	TIC: NIC: 5.246

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
# 05-23-12	\$23,695,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0978 Public lease revenue bond K-12 school facility Santa Rosa Academy Series A	S:BB	Neg	(BC) Kutak Rock (TR) US Bank NA (UW) B.C. Ziegler & Co	07-01-42 Comb	TIC: 6.218 NIC:
# 05-23-12	\$340,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0979 Public lease revenue bond K-12 school facility Santa Rosa Academy Series B Federally Taxable	S:BB	Neg	(BC) Kutak Rock (TR) US Bank NA (UW) B.C. Ziegler & Co	07-01-15 Term	TIC: 6.218 NIC:
05-24-12	\$6,100,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0327 Conduit revenue bond K-12 school facility Campbell Christian Sch	NR	Neg	(BC) Ice Miller (FA) Advoca Capital (UW) Borel Private Bk & Trust	05-01-43 Term	TIC: NIC: Variable
05-31-12	\$9,615,000	Buckeye Union School District El Dorado CDIAC Number: 2012-0664 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Fidelity Cap Mkt	06-01-31 Serial	TIC: 3.273 NIC:
# 06-01-12	\$10,000,000	Cucamonga School District San Bernardino CDIAC Number: 2012-0761 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Municipal Finance Corp (PU) Capital One Pub Fund LLC (TR) The Bank of NY Mellon	06-01-26 Serial	TIC: 3.700 NIC:
# 06-01-12	\$84,000	Cucamonga School District San Bernardino CDIAC Number: 2012-0966 Certificates of participation/leases K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Municipal Finance Corp (PU) Capital One Pub Fund LLC (TR) The Bank of NY Mellon	06-01-13 Serial	TIC: 3.700 NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 06-01-12	\$2,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0763 Conduit revenue bond Multifamily housing Yucca Trails Apts Series A-1 & 2		Neg	(BC) Orrick Herrington (UW) US Bank NA		TIC: NIC:
# 06-07-12	\$9,150,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0733 Conduit revenue bond Multifamily housing Colonial House Series K		Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank		TIC: NIC:
# 06-16-12	\$1,200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0850 Conduit revenue bond Multifamily housing Encanto Homes Apts Series B-2 Federally Taxable		Neg	(BC) Orrick Herrington (UW) Hutchinson Shockey		TIC: NIC:
# 06-18-12	\$12,500,000	Anaheim Housing Authority Orange CDIAC Number: 2012-0951 Conduit revenue bond Multifamily housing Crossings at Cherry Orchard Series A Subject to Alternative Minimum Tax		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Citi Community Capital		TIC: NIC:
# 06-19-12	\$12,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0716 Other note Multifamily housing Village Mirage Apts Series M		Neg	(BC) Orrick Herrington (UW) Citibank		TIC: NIC:
# 06-19-12	\$15,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0717 Other note Multifamily housing Oak Center Homes Apts Series L		Neg	(BC) Orrick Herrington (UW) Citibank		TIC: NIC:



## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 06-19-12	\$3,400,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0812 Certificates of participation/leases Multifamily housing McCarty Manor Apts Note A		Neg	(BC) Quint & Thimmig (UW) Savings Bank of Mendocino		TIC: NIC:
# 06-21-12	\$7,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0715 Other note Multifamily housing Palmdalia Family Apts Series O		Neg	(BC) Orrick Herrington (UW) Citibank		TIC: NIC:
# 06-27-12	\$500,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-0736 Conduit revenue bond Single-family housing Augusta Homes Mobile Home Park Series B Subject to Alternative Minimum Tax		Neg	(BC) Ballard Spahr (UW) Kinsell Newcomb		TIC: NIC:
# 06-27-12	\$23,000,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-0737 Conduit revenue bond Single-family housing Augusta Homes Mobile Home Park Pool Series A Refunding		Neg	(BC) Ballard Spahr (UW) Kinsell Newcomb		TIC: NIC:
# 06-27-12	\$17,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0914 Conduit revenue bond Multifamily housing The Alexandria Series A Refunding		Neg	(BC) Orrick Herrington (UW) Hutchinson Shockey		TIC: NIC:
# 06-28-12	\$35,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0952 Conduit revenue bond College, university housing Colony Student Hsg		Neg	(BC) Meyers Nave (FA) Zions First Natl Bk (UW) California Bank & Trust		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 06-28-12	\$10,100,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0953 Conduit revenue bond Multifamily housing Vista Terrace Apts Series A		Neg	(BC) Orrick Herrington (UW) JP Morgan Chase Bk		TIC: NIC:
# 06-28-12	\$35,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0992 Conduit revenue bond Single-family housing Front Porch Communitites Refunding		Neg	(BC) Orrick Herrington (UW) Compass Mortgage Corp		TIC: NIC:
# 07-01-12	\$18,280,030	California Municipal Finance Authority Multiple CDIAC Number: 2012-0726 Conduit revenue bond Multifamily housing Shelter Hill Apts		Neg	(BC) Jones Hall		TIC: NIC:
# 07-09-12	\$5,910,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0764 Conduit revenue bond Multifamily housing Sonoma Gardens Apts Series P		Neg	(BC) Orrick Herrington (UW) California Bank & Trust		TIC: NIC:
# 07-25-12	\$12,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0899 Conduit revenue bond Multifamily housing Mercy Auburn Sr Hsg		Neg	(BC) Jones Hall		TIC: NIC:
# 07-25-12	\$6,440,463	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0900 Conduit revenue bond Multifamily housing Viscaya Gardens		Neg	(BC) Jones Hall		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
04-01-12	\$1,936,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0091 Conduit revenue bond Multifamily housing Shady Lane Apts Series F	NR	Neg	(BC) Orrick Herrington (PU) Umpqua Bank	04-01-14 Term	TIC: NIC: Variable
04-01-12	\$12,500,000	Buena Park Orange CDIAC Number: 2012-0382 Conduit revenue bond Multifamily housing La Palma Apts Ser A1 & 2	NR	Neg	(BC) Jones Hall (PU) US Bank NA (TR) US Bank NA	04-01-44 Comb	TIC: NIC: Variable
05-01-12	\$2,822,517	Sacramento Housing Authority Sacramento CDIAC Number: 2012-0398 Conduit revenue bond Multifamily housing Kelsey Village Apts Issue A	NR	Neg	(BC) Orrick Herrington (PU) Wells Fargo Bank (TR) Wells Fargo Bank	05-01-15 Term	TIC: NIC: Variable
05-01-12	\$11,831,301	Los Angeles Los Angeles CDIAC Number: 2012-0507 Conduit revenue bond Multifamily housing Vista Angelina Family Apts Series F	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Union Bank NA (TR) US Bank NA	05-01-29 Term	TIC: NIC: Variable
05-01-12	\$4,718,850	Los Angeles Los Angeles CDIAC Number: 2012-0510 Conduit revenue bond Multifamily housing Linda Vista Seniors Apts Series C	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bk (TR) Wells Fargo Bank	11-21-32 Term	TIC: NIC: Variable
05-01-12	\$15,172,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0610 Conduit revenue bond Multifamily housing Logan Place Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Silicon Vly Bank (TR) Silicon Vly Bank	05-01-32 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
05-16-12	\$10,845,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-0569 Conduit revenue bond Single-family housing Sahara Mobile Home Park Series A Refunding	S:BBB+	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Kinsell Newcomb	06-15-47 Comb	TIC: NIC: 5.059
05-16-12	\$1,000,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-0570 Conduit revenue bond Single-family housing Sahara Mobile Home Park Series B	NR	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Kinsell Newcomb	06-15-47 Comb	TIC: NIC: 5.741
05-16-12	\$210,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-0571 Conduit revenue bond Single-family housing Sahara Mobile Home Park Series C Federally Taxable	NR	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Kinsell Newcomb	06-15-22 Term	TIC: NIC: 6.673
05-17-12	\$7,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0647 Conduit revenue bond Multifamily housing El Camino Real Apts Series J	NR	Neg	(BC) Orrick Herrington (PU) Citibank	11-01-44 Term	TIC: NIC: Variable
06-07-12	\$446,115,000	California Housing Finance Agency State of California CDIAC Number: 2012-0557 Conduit revenue bond Single-family housing Series A-5 Refunding	M:Aaa	Neg	(BC) CHFA (TR) US Bank NA (UW) US Dept of the Treasury	02-01-41 Term	TIC: 3.142 NIC:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
06-05-12	\$32,390,000	California Pollution Control Financing Authority State of California CDIAC Number: 2012-0321 Conduit revenue bond Pollution control Zero Waste Energy Dev LLC Ser A Subject to Alternative Minimum Tax	F:A/F1	Neg	(BC) Leslie M Lava (TR) The Bank of NY Mellon (UW) Westhoff Cone	06-01-42 Term	TIC: NIC: Variable

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
06-15-12	\$140,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2011-1373 Conduit revenue bond Other, multiple health care purposes Catholic Healthcare West Series A		Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (UW) BMO Capital Markets		TIC: NIC:
# 06-15-12	\$3,777,199	California Municipal Finance Authority Multiple CDIAC Number: 2012-0940 Conduit revenue bond Health care facilities Keiro Services Refunding		Neg	(BC) Chapman & Cutler (FA) G L Hicks Financial (UW) Wells Fargo Equipment Fin		TIC: NIC:
06-21-12	\$135,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0666 Conduit revenue bond Hospital Sutter Health Refunding		Neg	(BC) Orrick Herrington (UW) Morgan Stanley		TIC: NIC:
# 06-22-12	\$42,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0735 Conduit revenue bond Health care facilities Los Angeles Orthopaedic Hosp & Foundation Refunding		Neg	(BC) Chapman & Cutler (FA) Sierra Mgmt Group (UW) JP Morgan Chase Bk		TIC: NIC:
# 07-02-12	\$85,000,000	Kaweah Delta Health Care District Tulare CDIAC Number: 2012-0863 Public enterprise revenue bond Hospital Refunding		Neg	(BC) Ballard Spahr (FA) G L Hicks Financial (UW) Edward D Jones & Co		TIC: NIC:
+ 07-15-12	\$7,500,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0452 Conduit revenue bond Health care facilities The Help Group		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 07-30-12	\$140,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0995 Conduit revenue bond Hospital Children Hospital Los Angeles Series A Refunding		Neg	(BC) Orrick Herrington (FA) H2C - Hammond (UW) Citigroup Global Markets		TIC: NIC:
# 07-30-12	\$52,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0996 Conduit revenue bond Hospital Children's Hospital Los Angeles Series B Refunding		Neg	(BC) Orrick Herrington (FA) H2C - Hammond (UW) Citigroup Global Markets		TIC: NIC:
08-15-12	\$9,000,000	Corcoran Hospital District Kings CDIAC Number: 2010-1139 Conduit revenue bond Hospital Corcoran Non-Acute Care Bldg		Neg	(BC) Fulbright & Jaworski (UW) USDA		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
02-29-12	\$1,600,000	Seneca Healthcare District Plumas CDIAC Number: 2012-0062 Other note Hospital HITEHR Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (PU) UHC of California (TR) The Bank of NY Mellon	03-01-17 Term	TIC: 3.750 NIC:
04-04-12	\$869,690,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0323 Conduit revenue bond Hospital Kaiser Permanente Series A	S:A+ F:A+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Global Markets	04-01-42 Term	TIC: 4.757 NIC:
04-04-12	\$100,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0829 Conduit revenue bond Hospital Kaiser Permanente Series B	S:A+ F:A+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Global Markets	04-01-52 Term	TIC: NIC: Variable

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
05-10-12	\$408,320,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0975 Conduit revenue bond Other, multiple health care purposes Stanford Hospital and Clinics Series A & B	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Morgan Stanley	08-15-51 Comb	TIC: 4.260 NIC:
05-16-12	\$38,695,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1722 Public enterprise revenue bond Other, multiple health care purposes Eskaton Prop Inc Obligated Grp Refunding	S:BBB	Neg	(BC) Meyers Nave (TR) The Bank of NY Mellon (UW) Cain Brothers	11-15-34 Comb	TIC: NIC: 5.031
05-22-12	\$60,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0976 Conduit revenue bond Other, multiple health care purposes Stanford Hospital and Clinics Series C	S:AA-/A-1+ M:Aa3/P-1 F:AA-/F1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Morgan Stanley	08-15-51 Term	TIC: 4.260 NIC:
05-23-12	\$100,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0512 Conduit revenue bond Health care facilities Stanford Hospital and Clinics Series D	NR	Neg	(BC) Orrick Herrington (PU) US Bank NA (TR) US Bank NA	08-15-51 Term	TIC: NIC: Variable
05-23-12	\$89,800,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0607 Conduit revenue bond Hospital John Muir Health Series A & B Refunding	NR	Neg	(BC) Orrick Herrington (FA) H2C - Hammond (PU) JP Morgan Chase & Co (TR) The Bank of NY Mellon	08-15-36 Term	TIC: NIC: Variable
<u>PROPOSED</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 05-17-12	\$49,650,000	Los Angeles Los Angeles CDIAC Number: 2012-0748 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding		Neg	(BC) Sidley Austin LLP (FA) Public Finance Resources (UW) E J De La Rosa		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-17-12	\$133,715,000	Los Angeles Los Angeles CDIAC Number: 2012-0749 Public enterprise revenue bond Wastewater collection, treatment Series C Refunding		Neg	(BC) Sidley Austin LLP (FA) Public Finance Resources (UW) E J De La Rosa		TIC: NIC:
# 05-23-12	\$47,020,000	West Sacramento Financing Authority Yolo CDIAC Number: 2012-0732 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (UW) Southwest Securities		TIC: NIC:
# 05-24-12	\$1,800,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0815 Limited tax obligation bond Multiple capital improvements, public works Series C (IA 7B) Federally Taxable Refunding		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (UW) Beaumont FA		TIC: NIC:
# 05-24-12	\$1,000,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0816 Limited tax obligation bond Multiple capital improvements, public works Series D (IA 7B) Federally Taxable		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (UW) Beaumont FA		TIC: NIC:
# 05-24-12	\$800,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0817 Limited tax obligation bond Multiple capital improvements, public works Series E (IA 7C) Federally Taxable Refunding		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (UW) Beaumont FA		TIC: NIC:



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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-24-12	\$1,500,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0818 Limited tax obligation bond Multiple capital improvements, public works Series F (IA 7C) Federally Taxable		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (UW) Beaumont FA		TIC: NIC:
# 05-30-12	\$22,400,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2012-0810 Revenue bond (Pool) Multiple capital improvements, public works Refunding		Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (UW) RBC Capital Markets		TIC: NIC:
# 06-05-12	\$12,757,000	Merced Merced CDIAC Number: 2012-0870 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Fulbright & Jaworski (UW) Piper Jaffray & Co		TIC: NIC:
# 06-05-12	\$5,255,000	Merced Merced CDIAC Number: 2012-0871 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Fulbright & Jaworski (UW) Piper Jaffray & Co		TIC: NIC:
# 06-06-12	\$140,000,000	Convention Center Expansion Financing Authority San Diego CDIAC Number: 2012-0853 Certificates of participation/leases Convention center Convention Center (CCTR) Series A Refunding		Neg	(BC) Squire Sanders (US) LLP (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-06-12	\$47,000,000	Palm Springs Financing Authority Riverside CDIAC Number: 2012-0908 Public lease revenue bond Multiple capital improvements, public works Downtown Revitalization Series B		Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (UW) E J De La Rosa		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-07-12	\$2,250,000	Monterey County Regional Fire District Monterey CDIAC Number: 2012-0825 Certificates of participation/leases Multiple capital improvements, public works Toro Expansion Refunding		Neg	(BC) Raymond M Haight		TIC: NIC:
# 06-11-12	\$101,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2012-0932 Public lease revenue bond Multiple capital improvements, public works Series A & B Refunding		Neg	(BC) Nixon Peabody (FA) PRAG (UW) JP Morgan Securities		TIC: NIC:
# 06-12-12	\$16,000,000	Manhattan Beach Los Angeles CDIAC Number: 2012-0807 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Stradling Yocca (FA) Loop Capital Mkts (UW) Bank of America Merrill		TIC: NIC:
# 06-12-12	\$9,765,000	Nipomo Community Services District San Luis Obispo CDIAC Number: 2012-0873 Public enterprise revenue bond Wastewater collection, treatment Southland		Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis		TIC: NIC:
# 06-13-12	\$6,000,000	Jurupa Community Services District No CFD 23 Riverside CDIAC Number: 2012-0927 Limited tax obligation bond Multiple capital improvements, public works Eastvale Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
06-15-12	\$26,600,000	Thousand Oaks CFD No 1994-1 Ventura CDIAC Number: 2011-1512 Limited tax obligation bond Multiple capital improvements, public works Marketplace Facs Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone & Youngberg		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-15-12	\$37,124	Merced County Merced CDIAC Number: 2012-0943 Certificates of participation/leases Equipment Five Copiers		Neg	(PU) Kansas State Bank		TIC: NIC:
# 06-19-12	\$3,590,000	Brisbane San Mateo CDIAC Number: 2012-0955 Other type of debt Wastewater collection, treatment Refunding		Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (UW) City National Bank		TIC: NIC:
# 06-20-12	\$265,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2012-0758 Public enterprise revenue bond Water supply, storage, distribution Series C Refunding		Neg	(BC) Fulbright & Jaworski (FA) PRAG (UW) Goldman Sachs		TIC: NIC:
# 06-20-12	\$50,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2012-0759 Public enterprise revenue bond Water supply, storage, distribution Series D Federally Taxable Refunding		Neg	(BC) Fulbright & Jaworski (FA) PRAG (UW) Goldman Sachs		TIC: NIC:
# 06-20-12	\$85,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2012-0760 Public enterprise revenue bond Water supply, storage, distribution Series E Refunding		Neg	(BC) Fulbright & Jaworski (FA) PRAG (UW) Goldman Sachs		TIC: NIC:
# 06-20-12	\$26,000,000	Corona Riverside CDIAC Number: 2012-0813 Public lease revenue bond Public building Refunding		Neg	(BC) Best Best & Krieger (FA) CSG Advisors (UW) Compass Bank		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-20-12	\$13,820,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2012-0959 Revenue bond (Pool) Multiple capital improvements, public works Series B Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$4,240,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2012-0960 Revenue bond (Pool) Multiple capital improvements, public works Series C Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$13,820,000	San Marcos CFD No 2002-1 San Diego CDIAC Number: 2012-0961 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$4,240,000	San Marcos CFD No 2002-1 San Diego CDIAC Number: 2012-0962 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Series B Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$10,000,000	Port of Redwood City San Mateo CDIAC Number: 2012-0984 Public enterprise revenue bond Ports, marinas		Neg	(BC) Stradling Yocca (FA) William F Euphrat (UW) GE Government Fin		TIC: NIC:
06-21-12	\$3,110,000	Byron Bethany Joint Powers Authority Contra Costa CDIAC Number: 2012-0680 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Weist Law Firm (FA) Sutter Securities (UW) Southwest Securities		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-25-12	\$71,000,000	Sacramento Transportation Authority Sacramento CDIAC Number: 2012-0643 Limited tax obligation bond Multiple capital improvements, public works Measure A		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Barclays Capital Inc		TIC: NIC:
06-26-12	\$9,000,000	Yorba Linda Water District Orange CDIAC Number: 2012-0668 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC:
# 06-26-12	\$6,170,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0896 Public lease revenue bond Prisons, jails, correctional facilities Kings Co Detention Fac		Neg	(BC) Orrick Herrington (FA) Bando Pub Fin (UW) Citigroup Capital Markets		TIC: NIC:
06-27-12	\$5,000,000	South Lake Tahoe El Dorado CDIAC Number: 2012-0102 Certificates of participation/leases Street construction and improvements		Comp	(BC) Jones Hall (FA) PFM (UW) Piper Jaffray & Co		TIC: NIC:
# 06-27-12	\$7,358,000	San Rafael Joint Powers Financing Authority Marin CDIAC Number: 2012-0804 Public lease revenue bond Parking Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
# 06-27-12	\$29,000,000	Calleguas Municipal Water District Ventura CDIAC Number: 2012-0942 Public enterprise revenue bond Water supply, storage, distribution Series A Federally Taxable Refunding		Neg	(BC) Nossaman LLP (FA) Montague DeRose (UW) Wells Fargo Bank		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-28-12	\$50,000,000	Western Municipal Water District Riverside CDIAC Number: 2012-0930 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Bank of America Merrill		TIC: NIC:
# 06-29-12	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0861 Special assessment bond Power generation/transmission Energy Independence Prog Series 2012 G-10 Federally Taxable		Neg	(BC) Richards Watson (UW) Sonoma Co		TIC: NIC:
# 06-29-12	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0862 Special assessment bond Power generation/transmission Energy Independence Prog Series 2012 G-20 Federally Taxable		Neg	(BC) Richards Watson (UW) Sonoma Co		TIC: NIC:
# 06-29-12	\$15,200,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2012-0989 Limited tax revenue bond Multiple capital improvements, public works		Neg	(BC) Orrick Herrington (FA) NHA Advisors (UW) Alliance Bank of Arizona		TIC: NIC:
# 06-29-12	\$15,200,000	Folsom Sacramento CDIAC Number: 2012-0990 Limited tax revenue bond Multiple capital improvements, public works CFD Nos. 7 & 8 Refunding		Neg	(BC) Orrick Herrington (FA) NHA Advisors (UW) Alliance Bank of Arizona		TIC: NIC:
07-01-12	\$54,945,000	El Dorado Irrigation District El Dorado CDIAC Number: 2012-0702 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (UW) Citigroup Global Markets		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-01-12	\$1,900,000	El Dorado Irrigation District El Dorado CDIAC Number: 2012-0703 Public enterprise revenue bond Multiple capital improvements, public works Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Citigroup Global Markets		TIC: NIC:
# 07-02-12	\$13,586,511	Newport Beach Orange CDIAC Number: 2012-0988 Special assessment bond Multiple capital improvements, public works ReAD No 2012 Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Southwest Securities		TIC: NIC:
# 07-09-12	\$115,000,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2012-0756 Public lease revenue bond Multiple capital improvements, public works Series A		Comp	(BC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC:
07-10-12	\$36,000,000	Encinitas CFD No 1 San Diego CDIAC Number: 2012-0673 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:
# 07-11-12	\$25,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2012-0747 Public enterprise revenue bond Water supply, storage, distribution Series D Refunding		Neg	(BC) Sidley Austin LLP (FA) Montague DeRose		TIC: NIC:
# 07-12-12	\$104,000,000	Contra Costa Water District Contra Costa CDIAC Number: 2012-0993 Public enterprise revenue bond Water supply, storage, distribution Series Q Refunding		Comp	(BC) Orrick Herrington (FA) PFM		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-12-12	\$25,000,000	Contra Costa Water District Contra Costa CDIAC Number: 2012-0994 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Comp	(BC) Orrick Herrington (FA) PFM		TIC: NIC:
+ 07-17-12	\$37,000,000	Riverside Riverside CDIAC Number: 2012-0030 Public lease revenue bond Convention center		Neg	(BC) Stradling Yocca (UW) Compass Bank		TIC: NIC:
# 07-17-12	\$8,345,000	Livermore Alameda CDIAC Number: 2012-0858 Certificates of participation/leases Public building Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 07-18-12	\$12,120,000	California Pollution Control Financing Authority State of California CDIAC Number: 2012-0750 Conduit revenue bond Solid waste recovery facilities Metropolitan Recycling, LLC Series A Subject to Alternative Minimum Tax		Neg	(BC) Leslie M Lava (UW) Westhoff Cone		TIC: NIC:
# 07-19-12	\$10,600,000	Temecula Public Financing Authority CFD No 03-1 Riverside CDIAC Number: 2012-0864 Limited tax obligation bond Multiple capital improvements, public works Crowne Hill Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone & Youngberg		TIC: NIC:
# 07-19-12	\$4,285,000	Temecula Public Financing Authority CFD No 03-06 Riverside CDIAC Number: 2012-0865 Limited tax obligation bond Multiple capital improvements, public works Harveston II Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 07-19-12	\$27,300,000	Temecula Public Financing Authority CFD No 03-03 Riverside CDIAC Number: 2012-0866 Limited tax obligation bond Multiple capital improvements, public works Wolf Creek Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone & Youngberg		TIC: NIC:
07-26-12	\$6,900,000	Redwood City CFD No 2000-1 San Mateo CDIAC Number: 2012-0052 Limited tax obligation bond Multiple capital improvements, public works Pacific Shores Refunding		Neg	(BC) Nossaman LLP (FA) William F Euphrat (UW) Stone & Youngberg		TIC: NIC:
08-01-12	\$356,175	Mission Springs Water District Riverside CDIAC Number: 2012-0160 Certificates of participation/leases Equipment GBT/BFP 3DP Belt Press		Neg	(UW) Kansas State Bank		TIC: NIC:
# 08-08-12	\$25,000,000	East Bay Regional Park District Multiple CDIAC Number: 2012-0901 General obligation note Multiple capital improvements, public works		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 08-09-12	\$32,000,000	Roseville Placer CDIAC Number: 2012-0803 Limited tax obligation bond Multiple capital improvements, public works Multiple CFDs Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Stone & Youngberg		TIC: NIC:
08-16-12	\$4,100,000	Mill Valley Marin CDIAC Number: 2012-0612 Certificates of participation/leases Wastewater collection, treatment		Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-01-12	\$28,000,000	San Joaquin County CFD No 2009-2 San Joaquin CDIAC Number: 2012-0441 Limited tax obligation bond Street construction and improvements Vernalis Interchange	NR	Neg	(BC) Nossaman LLP (FA) Wedbush Securities Inc (PU) Umpqua Bank (TR) US Bank NA	09-01-32 Term	TIC: NIC: Variable
03-14-12	\$2,700,000	Redondo Beach Los Angeles CDIAC Number: 2012-0583 Certificates of participation/leases Parking Intl Boardwalk Federally Taxable State Taxable	NR	Neg	(BC) Kutak Rock (FA) Kosmont Realty Corp (PU) Compass Bank	03-01-32 Term	TIC: NIC: Variable
03-15-12	\$4,350,000	Sacramento Metropolitan Air Quality Management District Sacramento CDIAC Number: 2012-0297 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:A+	Neg	(BC) Nossaman LLP (TR) The Bank of NY Mellon (UW) Prager & Co	12-01-26 Comb	TIC: 4.010 NIC:
04-13-12	\$3,014,285	Watsonville Santa Cruz CDIAC Number: 2012-0368 Certificates of participation/leases Power generation/transmission Rooftop Solar Federally Taxable State Taxable	NR	Neg	(BC) Hawkins Delafield (FA) Municipal Cap Mgmt (PU) Santa Cruz Co Bank	03-01-27 Term	TIC: 5.290 NIC:
04-19-12	\$196,945,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2012-0483 Public enterprise revenue bond Power generation/transmission Series Y Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) JP Morgan Securities	08-15-33 Serial	TIC: 3.504 NIC:
04-26-12	\$9,810,000	Burbank Los Angeles CDIAC Number: 2012-0518 Public enterprise revenue bond Multiple capital improvements, public works BWP Series A Refunding	S:AA-	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) Wells Fargo Bank (UW) Morgan Stanley	06-01-22 Serial	TIC: NIC: 2.053

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-01-12	\$20,255,000	Napa County Napa CDIAC Number: 2012-0455 Certificates of participation/leases Public building Refunding	S:AA	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) US Bank Muni	06-01-22 Serial	TIC: NIC: 2.393
05-09-12	\$75,915,000	Alameda County Joint Powers Authority Alameda CDIAC Number: 2011-1523 Public lease revenue bond Prisons, jails, correctional facilities Refunding	S:AA M:A1 F:AA	Neg	(BC) Kutak Rock (FA) KNN Public Finance (TR) US Bank NA (UW) Bank of America Merrill	12-01-21 Serial	TIC: 1.529 NIC:
05-09-12	\$43,940,000	Cupertino Santa Clara CDIAC Number: 2012-0270 Certificates of participation/leases Public building City Hall & Library Refunding	S:AA+	Comp	(BC) Quint & Thimmig (FA) Magis Advisors (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	07-01-30 Serial	TIC: 2.805 NIC:
05-15-12	\$16,450,000	San Buenaventura Public Facilities Financing Authority Ventura CDIAC Number: 2012-0618 Public lease revenue bond Multiple capital improvements, public works Series A Refunding	S:AA-	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) First Southwest	02-01-32 Comb	TIC: NIC: 3.880
05-15-12	\$8,955,000	Santa Monica Los Angeles CDIAC Number: 2012-0634 Public enterprise revenue bond Wastewater collection, treatment Hyperion Series A Refunding	S:AAA	Comp	(BC) Stradling Yocca (FA) PRAG (TR) US Bank NA (UW) Robert Baird & Co	02-01-22 Serial	TIC: 1.559 NIC:
05-15-12	\$1,365,000	San Buenaventura Public Facilities Financing Authority Ventura CDIAC Number: 2012-0949 Public lease revenue bond Multiple capital improvements, public works Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) First Southwest	02-01-20 Term	TIC: NIC: 2.849

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-16-12	\$5,000,000	Big Bear Lake San Bernardino CDIAC Number: 2012-0353 Public enterprise revenue bond Water supply, storage, distribution USDA RD Loan	NR	Neg	(BC) Best Best & Krieger (TR) Union Bank NA (UW) USDA	04-01-52 Term	TIC: 2.750 NIC:
05-16-12	\$10,580,000	Tulare Tulare CDIAC Number: 2012-0705 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Hawkins Delafield (FA) Bartle Wells (TR) US Bank NA (UW) Banc of Am Pub Cap Corp	11-15-26 Term	TIC: 3.366 NIC:
05-17-12	\$32,560,000	Imperial Irrigation District Imperial CDIAC Number: 2012-0360 Public enterprise revenue bond Power generation/transmission Electric Sys Series A Refunding	S:AA-	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11-01-28 Serial	TIC: 3.293 NIC:
05-22-12	\$122,815,000	Oakland-Alameda County Coliseum Authority Alameda CDIAC Number: 2012-0540 Public lease revenue bond Recreation and sports facilities Series A Refunding	M:A1 F:AA-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	02-01-25 Serial	TIC: NIC: 3.245
05-23-12	\$420,585,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2012-0490 Sales tax revenue bond Multiple capital improvements, public works TransNet EAP Series A Refunding	S:AAA M:Aa2	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Barclays Capital Inc	04-01-48 Comb	TIC: NIC: 4.081
05-23-12	\$53,240,000	Santa Rosa Sonoma CDIAC Number: 2012-0508 Public enterprise revenue bond Wastewater collection, treatment The Enterprise Refunding	S:A+ M:Aa3	Comp	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-33 Comb	TIC: NIC: 4.182

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-23-12	\$276,765,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2012-0544 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) RBC Capital Markets	07-01-43 Comb	TIC: 4.319 NIC:
05-24-12	\$5,050,000	San Luis Obispo Capital Improvement Board San Luis Obispo CDIAC Number: 2012-0619 Public lease revenue bond Recreation and sports facilities Refunding	S:AA- F:AA	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	12-01-29 Serial	TIC: NIC: 3.369
05-24-12	\$83,129,000	San Luis Obispo County San Luis Obispo CDIAC Number: 2012-0637 Special assessment bond Wastewater collection, treatment Imp Dist No 1	NR	Neg	(BC) Meyers Nave Riback Silver (FA) The PFM Group (UW) USDA Rural Dev	09-02-51 Serial	TIC: NIC: 2.752
05-31-12	\$1,323,000	Visalia Unified School District Tulare CDIAC Number: 2012-0468 Certificates of participation/leases Equipment	NR	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (PU) Sovereign Bank	05-31-17 Serial	TIC: 1.650 NIC:
06-01-12	\$103,504	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0614 Special assessment bond Power generation/transmission Series F-10 Energy Independence Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-22 Serial	TIC: NIC: Variable
06-01-12	\$250,885	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0615 Special assessment bond Power generation/transmission Series F-20 Energy Independence Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-32 Serial	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-05-12	\$9,055,000	Eastern Municipal Water District CFD No 2005-47 Riverside CDIAC Number: 2012-0712 Limited tax obligation bond Multiple capital improvements, public works IA A (The Lakes) Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-42 Comb	TIC: 5.053 NIC:
<u>PROPOSED</u>		<u>OTHER</u>					
# 05-24-12	\$20,555	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0714 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0044 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (UW) Renovate America		TIC: NIC:
# 05-24-12	\$10,607	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0718 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0045 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (UW) Renovate America		TIC: NIC:
# 05-24-12	\$12,573	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0719 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0046 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (UW) Renovate America		TIC: NIC:
# 05-24-12	\$8,490	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0721 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0047 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (UW) Renovate America		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 05-24-12	\$21,685	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0723 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0048 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (UW) Renovate America		TIC: NIC:
# 05-24-12	\$6,627	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0724 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0049 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (UW) Renovate America		TIC: NIC:
# 05-31-12	\$11,976	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0751 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0050 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 05-31-12	\$6,464	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0752 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0051 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 05-31-12	\$16,501	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0753 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0052 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 05-31-12	\$17,719	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0757 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0053 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 05-31-12	\$9,106	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0821 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0054 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 05-31-12	\$19,603	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0822 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0055 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 05-31-12	\$15,522	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0823 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0056 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 05-31-12	\$1,348,586	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0824 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0057 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 06-07-12	\$36,646	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0878 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0058 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 06-07-12	\$18,748	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0879 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0059 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:



## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-07-12	\$15,164	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0880 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0060 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 06-07-12	\$12,438	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0881 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0061 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 06-14-12	\$21,479	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0919 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0062 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 06-14-12	\$7,127	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0920 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0063 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 06-14-12	\$116,952	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0921 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0065 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 06-14-12	\$11,619	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0922 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0068 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-14-12	\$15,003	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0923 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0069 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 06-14-12	\$5,511	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0924 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0067 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 06-14-12	\$23,431	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0941 Special assessment bond Residential Energy Conservation, Improvement Series 2012- 03-0072 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Property Tax Bon		TIC: NIC:
# 06-14-12	\$64,667	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0944 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0066 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Property Tax Bon		TIC: NIC:
# 06-14-12	\$14,539	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0945 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0070 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Property Tax Bon		TIC: NIC:
# 06-14-12	\$18,510	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0946 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0071 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Property Tax Bon		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-21-12	\$4,630,000	Sierra County Sierra CDIAC Number: 2012-0947 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Jones Hall (PU) Umpqua Bank		TIC: NIC:
# 06-21-12	\$6,039	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0964 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0078 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Property Tax Bon		TIC: NIC:
# 06-21-12	\$17,153	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0965 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0079 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Property Tax Bon		TIC: NIC:
# 06-21-12	\$16,237	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0968 Special assessment bond Residential Energy Conservation, Improvement Series 03-0073 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Property Tax Bon		TIC: NIC:
# 06-21-12	\$19,716	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0969 Special assessment bond Residential Energy Conservation, Improvement Series 03-0074 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Property Tax Bon		TIC: NIC:
# 06-21-12	\$9,878	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0970 Special assessment bond Residential Energy Conservation, Improvement Series 03-0075 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Property Tax Bon		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-21-12	\$11,912	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0971 Special assessment bond Residential Energy Conservation, Improvement Series 03-0076 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Property Tax Bon		TIC: NIC:
# 06-21-12	\$12,796	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0972 Special assessment bond Residential Energy Conservation, Improvement Series 03-0077 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Property Tax Bon		TIC: NIC:
# 06-26-12	\$4,500,000	Scotts Valley Santa Cruz CDIAC Number: 2012-0826 Pension obligation bonds Other purpose CalPERS Side Fund Federally Taxable Refunding		Neg	(BC) Raymond M Haight (UW) Stinson Securities		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
04-04-12	\$8,855,000	Monterey Regional Water Pollution Control Agency Monterey CDIAC Number: 2012-0511 Public enterprise revenue bond Insurance and pension funds PERS Federally Taxable Refunding	S:A M:Aa3	Neg	(BC) Nossaman LLP (TR) The Bank of NY Mellon (UW) Prager & Co	06-01-26 Comb	TIC: 4.940 NIC:
04-06-12	\$15,198	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0645 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0004 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-17 Serial	TIC: 5.950 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
04-20-12	\$71,152	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0580 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0006 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
04-20-12	\$18,884	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0581 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0005 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
04-27-12	\$17,611	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0592 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-00014 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
04-27-12	\$11,885	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0593 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-00015 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
04-27-12	\$6,568	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0596 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0007 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America (TR) US Bank NA	09-02-22 Serial	TIC: 6.950 NIC:
04-27-12	\$5,549	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0597 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0010 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America (TR) US Bank NA	09-02-22 Serial	TIC: 6.950 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
04-27-12	\$5,588	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0598 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-00013 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
04-27-12	\$11,747	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0599 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-00011 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America (TR) US Bank NA	09-02-22 Serial	TIC: 6.950 NIC:
04-27-12	\$24,424	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0600 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-00012 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
04-27-12	\$6,296	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0601 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0009 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
04-27-12	\$12,379	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0602 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0008 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America (TR) US Bank NA	09-02-22 Serial	TIC: 6.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
05-01-12	\$30,940,000	Riverside Riverside CDIAC Number: 2012-0631 Bond anticipation note Insurance and pension funds Series A Federally Taxable Refunding	S:SP-1+  F:F1+	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) De La Rosa & Co	06-01-13 Term	TIC: 1.075 NIC:
05-04-12	\$36,750	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0625 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0016 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
05-04-12	\$26,791	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0626 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0017 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
05-04-12	\$6,648	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0627 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0018 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
05-04-12	\$29,488	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0628 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0019 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
05-04-12	\$13,211	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0629 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0020 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America (TR) US Bank NA	09-02-22 Serial	TIC: 6.950 NIC:
# 05-11-12	\$10,913	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0902 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0021 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
# 05-11-12	\$13,677	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0903 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0022 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
# 05-11-12	\$14,295	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0904 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0023 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA (UW) Renovate America	09-02-17 Serial	TIC: 5.950 NIC:
# 05-11-12	\$14,517	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0905 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0024 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
# 05-11-12	\$16,092	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0906 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0025 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:



## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Maturity Date/</u>		<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	
<u>SOLD</u>		<u>OTHER</u>					
# 05-11-12	\$7,116	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0907 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0026 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA (UW) Renovate America	09-02-32 Serial	TIC: 8.250 NIC:
05-18-12	\$13,299	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0676 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0033 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
05-18-12	\$8,030	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0682 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0034 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-17 Serial	TIC: 5.950 NIC:
05-18-12	\$15,888	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0683 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0035 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
05-18-12	\$14,627	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0684 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0036 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
05-18-12	\$13,848	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0685 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0038 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
05-18-12	\$14,779	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0686 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0039 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-22 Serial	TIC: 6.950 NIC:
05-18-12	\$28,858	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0687 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0041 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
05-18-12	\$30,299	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0688 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0042 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
05-18-12	\$12,655	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0689 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0043 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
05-18-12	\$14,627	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0694 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0037 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
05-18-12	\$13,896	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0695 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0040 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-27 Comb	TIC: 7.750 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
05-18-12	\$22,976	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0696 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0027 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
05-18-12	\$22,738	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0697 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0028 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
05-18-12	\$14,459	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0698 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0029 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
05-18-12	\$5,791	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0699 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0030 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
05-18-12	\$6,104	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0700 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0031 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
05-18-12	\$16,972	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0701 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0032 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-13-12	\$46,000,000	Kern High School District Kern CDIAC Number: 2012-0948 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 05-16-12	\$20,000,000	Redwood City School District San Mateo CDIAC Number: 2012-0802 General obligation bond K-12 school facility Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 05-31-12	\$28,990,884	San Ysidro School District San Diego CDIAC Number: 2012-0820 General obligation bond K-12 school facility Series G		Neg	(BC) Best Best & Krieger (FA) Dolinka Group (UW) E J De La Rosa		TIC: NIC:
# 06-04-12	\$3,450,000	Exeter Union High School District Tulare CDIAC Number: 2012-0918 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) CA Financial Service (UW) First Republic Bank		TIC: NIC:
# 06-06-12	\$30,000,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2012-0734 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 06-06-12	\$15,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2012-0827 General obligation bond K-12 school facility Series C		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-06-12	\$17,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2012-0828 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC:
# 06-06-12	\$8,500,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2012-0849 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC:
# 06-06-12	\$27,320,000	Napa Valley Unified School District Napa CDIAC Number: 2012-0909 General obligation bond K-12 school facility Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 06-12-12	\$27,000,000	Liberty Union High School District Contra Costa CDIAC Number: 2012-0855 General obligation bond K-12 school facility Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 06-12-12	\$30,000,000	New Haven Unified School District Alameda CDIAC Number: 2012-0856 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) George K Baum		TIC: NIC:
# 06-13-12	\$1,865,000	Columbia Union School District Tuolumne CDIAC Number: 2012-0915 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) Capital One Pub Fund LLC		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-18-12	\$8,000,000	Southern Kern Unified School District Kern CDIAC Number: 2012-0254 General obligation bond K-12 school facility Series A & B Refunding		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:
# 06-18-12	\$3,000,000	Oxnard School District Ventura CDIAC Number: 2012-0722 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) Stone Youngberg/Stifel		TIC: NIC:
+ 06-19-12	\$47,500,000	Alhambra Unified School District Los Angeles CDIAC Number: 2012-0399 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) George K Baum		TIC: NIC:
+ 06-19-12	\$5,500,000	Alhambra Unified School District Los Angeles CDIAC Number: 2012-0400 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Stradling Yocca (UW) George K Baum		TIC: NIC:
06-19-12	\$170,000,000	San Ramon Valley Unified School District Contra Costa CDIAC Number: 2012-0814 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Isom Advisors (UW) Stone & Youngberg		TIC: NIC:
# 06-19-12	\$140,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2012-0956 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
		<u>GENERAL OBLIGATION BONDS</u>					
06-20-12	\$55,000,000	Coachella Valley Unified School District Multiple CDIAC Number: 2012-0547 General obligation bond K-12 school facility Series C		Neg	(BC) Bowie Arneson Wiles (UW) George K Baum		TIC: NIC:
# 06-26-12	\$7,500,000	Mountain View School District San Bernardino CDIAC Number: 2012-0954 General obligation bond K-12 school facility SFID 1 Refunding		Neg	(BC) Stradling Yocca		TIC: NIC:
# 06-26-12	\$50,000,000	East Side Union High School District Santa Clara CDIAC Number: 2012-0957 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall		TIC: NIC:
# 06-27-12	\$25,000,000	Hemet Unified School District Riverside CDIAC Number: 2012-0819 General obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (UW) E J De La Rosa		TIC: NIC:
# 06-27-12	\$2,658,137	Coalinga-Huron Joint Unified School District Multiple CDIAC Number: 2012-0910 General obligation bond K-12 school facility Series D Qualified School Construction Bonds Federally Taxable		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) Piper Jaffray & Co		TIC: NIC:
# 06-27-12	\$2,446,332	Coalinga-Huron Joint Unified School District Multiple CDIAC Number: 2012-0911 General obligation bond K-12 school facility Series E		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) Piper Jaffray & Co		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
<u>GENERAL OBLIGATION BONDS</u>							
# 06-27-12	\$100,000	Coalinga-Huron Joint Unified School District Multiple CDIAC Number: 2012-0912 General obligation bond K-12 school facility Series F Federally Taxable		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) Piper Jaffray & Co		TIC: NIC:
# 06-27-12	\$2,400,000	Coalinga-Huron Joint Unified School District Multiple CDIAC Number: 2012-0913 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) Piper Jaffray & Co		TIC: NIC:
# 06-27-12	\$3,077,000	Monterey Peninsula Airport District Madera CDIAC Number: 2012-0997 General obligation bond Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Jones Hall (UW) Umpqua Bank		TIC: NIC:
# 06-29-12	\$38,000,000	San Ysidro School District San Diego CDIAC Number: 2012-0963 General obligation bond K-12 school facility Refunding		Neg	(BC) Best Best & Krieger (FA) Dolinka Group (UW) E J De La Rosa		TIC: NIC:
# 07-01-12	\$110,000,000	Ohlone Community College District Alameda CDIAC Number: 2012-0917 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 07-10-12	\$15,000,000	Murrieta Valley Unified School District Riverside CDIAC Number: 2012-0872 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Dolinka Group (UW) Piper Jaffray & Co		TIC: NIC:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-11-12	\$5,000,000	National City San Diego CDIAC Number: 2012-0727 General obligation bond Other capital improvements, public works Library Refunding		Neg	(BC) Jones Hall (FA) Urban Futures (UW) Estrada Hinojosa & Co Inc		TIC: NIC:
# 07-11-12	\$26,100,000	Tahoe Forest Hospital District Multiple CDIAC Number: 2012-0744 General obligation bond Hospital Series C		Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial		TIC: NIC:
# 07-11-12	\$6,000,000	Rosemead School District Los Angeles CDIAC Number: 2012-0857 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stone & Youngberg		TIC: NIC:
# 07-12-12	\$20,298,347	Mountain View-Los Altos Union High School District Santa Clara CDIAC Number: 2012-0738 General obligation bond K-12 school facility Series C		Neg	(BC) Stradling Yocca (UW) E J De La Rosa		TIC: NIC:
# 07-12-12	\$6,500,000	Ojai Unified School District Ventura CDIAC Number: 2012-0741 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) George K Baum		TIC: NIC:
# 07-17-12	\$15,000,000	Newark Unified School District Alameda CDIAC Number: 2012-0859 General obligation bond K-12 school facility		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) E J De La Rosa		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-25-12	\$12,500,000	Walnut Creek School District Contra Costa CDIAC Number: 2012-0958 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
+ 08-01-12	\$60,000,000	Yosemite Community College District Multiple CDIAC Number: 2012-0438 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) De La Rosa & Co		TIC: NIC:
08-15-12	\$3,000,000	Corcoran Hospital District Kings CDIAC Number: 2010-1138 General obligation bond Hospital Non-Acute Care Building Series C		Neg	(BC) Fulbright & Jaworski (UW) USDA		TIC: NIC:
# 09-22-12	\$14,700,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2012-0854 General obligation bond K-12 school facility Forward Refunding Phase II Refunding		Neg	(BC) Jones Hall (FA) Keygent LLC (UW) Stone & Youngberg		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-22-12	\$36,345,000	San Juan Unified School District Sacramento CDIAC Number: 2012-0359 General obligation bond K-12 school facility Series A & B Refunding	M:Aa2	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) Southwest Securities	08-01-28 Comb	TIC: 3.371 NIC:
03-27-12	\$70,735,000	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2012-0611 General obligation bond College, university facility Refunding	S:AA M:Aaa	Neg	(BC) Stradling Yocca (FA) William F Euphrat (TR) US Bank NA (UW) Morgan Stanley	08-01-30 Serial	TIC: NIC: 3.387

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-10-12	\$225,850,000	Los Angeles Los Angeles CDIAC Number: 2011-1189 General obligation bond Multiple capital improvements, public works Series A Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Nixon Peabody (FA) PRAG (TR) Los Angeles (UW) Barclays Capital Inc	09-01-25 Serial	TIC: 2.235 NIC:
04-12-12	\$2,765,000	State of California State of California CDIAC Number: 2012-0482 General obligation bond Public building 2000 CA Reading & Literacy Imp Library Act Series AA	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-42 Serial	TIC: NIC: 4.500
04-12-12	\$19,055,000	State of California State of California CDIAC Number: 2012-0765 General obligation bond Public transit 1990 Clean Air & Trans Imp Act Series BN	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-42 Serial	TIC: NIC: 4.500
04-12-12	\$2,645,000	State of California State of California CDIAC Number: 2012-0766 General obligation bond Seismic safety, improvements, repairs 1990 Earthquake Safety Act Series AE	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-42 Serial	TIC: NIC: 4.500
04-12-12	\$230,400,000	State of California State of California CDIAC Number: 2012-0767 General obligation bond Multiple capital improvements, public works 2006 Hwy Traffic & Air Quality Act Series Y	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-42 Serial	TIC: NIC: 4.500
04-12-12	\$30,400,000	State of California State of California CDIAC Number: 2012-0768 General obligation bond Other, multiple educational uses 2002 K-Univ Facs Act Series BN	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-42 Serial	TIC: NIC: 4.500

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-12-12	\$251,085,000	State of California State of California CDIAC Number: 2012-0769 General obligation bond Other, multiple educational uses 2004 K-Univ Facs Act Series BA	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-42 Serial	TIC: NIC: 4.500
04-12-12	\$930,000	State of California State of California CDIAC Number: 2012-0770 General obligation bond Other, multiple educational uses 2004 K-Univ Facs Act Series BB	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-42 Serial	TIC: NIC: 4.500
04-12-12	\$338,000,000	State of California State of California CDIAC Number: 2012-0771 General obligation bond Other, multiple educational uses 2006 K-Univ Facs Act Series AF	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-42 Serial	TIC: NIC: 4.500
04-12-12	\$12,045,000	State of California State of California CDIAC Number: 2012-0772 General obligation bond Other, multiple educational uses 2006 K-Univ Facs Act Series AG	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-42 Serial	TIC: NIC: 4.500
04-12-12	\$2,635,000	State of California State of California CDIAC Number: 2012-0773 General obligation bond College, university facility 1996 Pub Ed Facs Act Series BT	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-42 Serial	TIC: NIC: 4.500
04-12-12	\$695,000	State of California State of California CDIAC Number: 2012-0774 General obligation bond Other, multiple educational uses 1988 Sch Facs Act Series AE Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-12-12	\$120,000	State of California State of California CDIAC Number: 2012-0775 General obligation bond Other, multiple educational uses 1990 Sch Facs Act Series Z Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$1,240,000	State of California State of California CDIAC Number: 2012-0776 General obligation bond Other, multiple educational uses 1992 Sch Facs Act Series AS Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$10,430,000	State of California State of California CDIAC Number: 2012-0777 General obligation bond Multiple capital improvements, public works 2002 CA Clean Wtr, Air, Safe Neighborhood Pks, & Coastal Protection Act Series AF Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$665,000	State of California State of California CDIAC Number: 2012-0778 General obligation bond Public building 2000 CA Reading & Literacy Imp Library Act Series Z Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$195,000	State of California State of California CDIAC Number: 2012-0779 General obligation bond Water supply, storage, distribution 1988 Safe Drinking Wtr Series AE Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-12-12	\$132,805,000	State of California State of California CDIAC Number: 2012-0780 General obligation bond Other, multiple educational uses 1998 K-Univ Class Size Reduc Act Series CO Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$13,435,000	State of California State of California CDIAC Number: 2012-0781 General obligation bond Other, multiple educational uses 1998 K-Univ Class Size Reduc Act Series CP Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$16,820,000	State of California State of California CDIAC Number: 2012-0782 General obligation bond Public transit 1990 Clean Air & Trans Imp Act Series BM Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$15,195,000	State of California State of California CDIAC Number: 2012-0783 General obligation bond Seismic safety, improvements, repairs 1990 Earthquake Safety Act Series AD Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-42 Serial	TIC: NIC: 4.500
04-12-12	\$1,915,000	State of California State of California CDIAC Number: 2012-0784 General obligation bond College, university facility 1992 Higher Ed Facs Act Series AT Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$60,000	State of California State of California CDIAC Number: 2012-0785 General obligation bond College, university facility 1988 Higher Ed Facs Act Series AG Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-12-12	\$475,000	State of California State of California CDIAC Number: 2012-0786 General obligation bond College, university facility 1990 Higher Ed Facs Act Series AO Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$2,505,000	State of California State of California CDIAC Number: 2012-0787 General obligation bond Other, multiple educational uses 2002 K-Univ Facs Act Series BL Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$110,510,000	State of California State of California CDIAC Number: 2012-0788 General obligation bond Other, multiple educational uses 2002 K-Univ Facs Act Series BM Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$1,115,000	State of California State of California CDIAC Number: 2012-0789 General obligation bond Prisons, jails, correctional facilities 1990 New Prison Act Series AI Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$1,890,000	State of California State of California CDIAC Number: 2012-0790 General obligation bond Public transit 1990 Passenger Rail & Clean Air Act Series AH Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$4,025,000	State of California State of California CDIAC Number: 2012-0791 General obligation bond College, university facility 1996 Pub Ed Facs Series BS Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-12-12	\$5,930,000	State of California State of California CDIAC Number: 2012-0792 General obligation bond Other, multiple educational uses 1996 Pub Ed Facs Act Series BT Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$24,790,000	State of California State of California CDIAC Number: 2012-0793 General obligation bond Water supply, storage, distribution Safe Drinking, Clean Wtr, Wtrshed & Fld Protection Act Series AW Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$63,315,000	State of California State of California CDIAC Number: 2012-0794 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Prks, Clean Wtr & Air & Coastal Protection Act Series AO Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$10,415,000	State of California State of California CDIAC Number: 2012-0795 General obligation bond Water supply, storage, distribution Safe Reliable Wtr Act Series AT Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$150,000	State of California State of California CDIAC Number: 2012-0796 General obligation bond Other, multiple educational uses 1990 Sch Facs Act Series AA Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-12-12	\$3,295,000	State of California State of California CDIAC Number: 2012-0797 General obligation bond Other, multiple educational uses 1992 Sch Facs Act Series AW Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$30,980,000	State of California State of California CDIAC Number: 2012-0798 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Act Series AW Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$725,000	State of California State of California CDIAC Number: 2012-0799 General obligation bond Water supply, storage, distribution 1988 Wtr Consvr Series AC Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-12-12	\$110,000	State of California State of California CDIAC Number: 2012-0800 General obligation bond Water supply, storage, distribution 2002 Wtr Security, Clean Drinking, Coastal & Beach Protection Act Series AI Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: NIC: 4.500
04-17-12	\$10,050,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2012-0387 General obligation bond K-12 school facility Series C, D & E Refunding	S:AA-/A+ M:Aa3/A1	Neg	(BC) Stradling Yocca (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-33 Comb	TIC: 3.782 NIC:
04-17-12	\$17,770,000	Albany Unified School District Alameda CDIAC Number: 2012-0466 General obligation bond K-12 school facility Refunding	M:Aa3	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-30 Serial	TIC: 2.477 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-18-12	\$1,960,044	Luther Burbank School District Santa Clara CDIAC Number: 2012-0448 General obligation bond K-12 school facility Series D Refunding	S:AA-/A	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	08-01-51 Comb	TIC: 6.066 NIC:
04-19-12	\$16,003,464	San Gabriel Unified School District Los Angeles CDIAC Number: 2012-0287 General obligation bond K-12 school facility Series B	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-37 Serial	TIC: 4.984 NIC:
04-19-12	\$2,840,000	San Gabriel Unified School District Los Angeles CDIAC Number: 2012-0558 General obligation bond K-12 school facility Series B Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-25 Serial	TIC: NIC: 2.712
05-02-12	\$6,999,546	Santa Paula Union High School District Ventura CDIAC Number: 2012-0391 General obligation bond K-12 school facility Series B	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-41 Comb	TIC: 4.959 NIC:
05-03-12	\$54,515,000	Grossmont Union High School District San Diego CDIAC Number: 2012-0635 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Loop Capital Mkts (TR) San Diego Co (UW) E J De La Rosa	08-01-23 Serial	TIC: 2.082 NIC:
05-08-12	\$16,756,934	Lake Tahoe Unified School District El Dorado CDIAC Number: 2012-0258 General obligation bond K-12 school facility	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-45 Comb	TIC: 4.441 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-08-12	\$7,465,000	Dinuba Unified School District Tulare CDIAC Number: 2012-0450 General obligation bond K-12 school facility Refunding	M:A1	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-23 Serial	TIC: NIC: 2.510
05-08-12	\$7,000,000	South San Francisco Unified School District San Mateo CDIAC Number: 2012-0564 General obligation bond K-12 school facility Measure J Series A	M:Aa2	Neg	(BC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-16 Serial	TIC: NIC: 0.766
05-10-12	\$149,998,824	San Diego Unified School District San Diego CDIAC Number: 2012-0485 General obligation bond K-12 school facility Series E	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) San Diego Co (UW) De La Rosa & Co	07-01-51 Comb	TIC: 5.347 NIC:
05-10-12	\$37,685,000	Antelope Valley Union High School District Los Angeles CDIAC Number: 2012-0642 General obligation bond K-12 school facility Refunding	S:Aa3	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) US Bank NA (UW) E J De La Rosa	08-01-26 Serial	TIC: NIC: 3.132
05-15-12	\$11,325,000	Santa Monica Los Angeles CDIAC Number: 2012-0633 General obligation bond Public building Library Improvement Refunding	S:AAA M:Aaa F:AAA	Comp	(BC) Stradling Yocca (FA) PRAG (TR) The Bank of NY Mellon (UW) Fidelity Cap Mkt	07-01-22 Serial	TIC: 1.198 NIC:
05-16-12	\$35,000,000	Santa Clarita Community College District Los Angeles CDIAC Number: 2012-0704 General obligation bond K-12 school facility Refunding	S:AA F:AA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-42 Comb	TIC: 4.112 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
05-29-12	\$1,574,452	Gonzales Unified School District Monterey CDIAC Number: 2012-0745 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Schools Fac Finance LLC (PU) Capital One Pub Fund LLC (TR) US Bank NA	08-01-16 Serial	TIC: 2.600 NIC:
05-31-12	\$113,245,000	Sacramento City Unified School District Sacramento CDIAC Number: 2012-0755 General obligation bond K-12 school facility Refunding	S:A+/AA- M:A1/Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Morgan Stanley	07-01-31 Comb	TIC: NIC: 3.706