

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF SEPTEMBER 15, 2013

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 08-29-13	\$31,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2013-1738 Commercial paper Project, interim financing Series C		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) Barclays Capital Inc		TIC: NIC:
# 08-29-13	\$20,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2013-1739 Commercial paper Project, interim financing Series C		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) Wells Fargo Bank		TIC: NIC:
# 08-29-13	\$5,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2013-1740 Commercial paper Project, interim financing Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) JP Morgan Securities LLC		TIC: NIC:
# 09-16-13	\$5,017,000	El Cerrito Contra Costa CDIAC Number: 2013-1803 Tax anticipation note Cash flow, interim financing		Comp	(BC) Meyers Nave Riback Silver (PU) Westamerica Bank		TIC: NIC:
# 09-18-13	\$1,500,000	Selma Fresno CDIAC Number: 2013-1785 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Weist Law Firm (FA) P2 Capital Advisors		TIC: NIC:
# 09-19-13	\$6,675,000	Lakeport Lake CDIAC Number: 2013-1784 Bond anticipation note Project, interim financing Wtr Enterprise Imp Refunding		Neg	(BC) Weist Law Firm (PU) Southwest Securities		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		INTERIM FINANCING					
09-24-13	\$20,000,000	Redwood City School District San Mateo CDIAC Number: 2013-1686 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 09-24-13	\$22,000,000	Long Beach Los Angeles CDIAC Number: 2013-1729 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Kutak Rock (FA) The PFM Group		TIC: NIC:
# 10-02-13	\$100,000,000	San Francisco City & County San Francisco CDIAC Number: 2013-1733 Commercial paper Project, interim financing Series 3 & 4		Neg	(BC) Jones Hall (FA) Backstrom McCarley		TIC: NIC:
# 10-02-13	\$100,000,000	San Francisco City & County San Francisco CDIAC Number: 2013-1734 Commercial paper Project, interim financing Series 3-T & 4 Federally Taxable		Neg	(BC) Jones Hall (FA) Backstrom McCarley		TIC: NIC:
# 10-02-13	\$119,000,000	Riverside County Riverside CDIAC Number: 2013-1809 Tax anticipation note Cash flow, interim financing Series D Refunding		Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Wells Fargo Sec		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 10-02-13	\$1,500,000	Riverside County Riverside CDIAC Number: 2013-1810 Tax anticipation note Cash flow, interim financing Series E Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Wells Fargo Sec		TIC: NIC:
# 10-05-13	\$100,000,000	San Francisco Municipal Transportation Agency San Francisco CDIAC Number: 2013-1778 Commercial paper Project, interim financing Series A-1 Tax-Exempt		Neg	(BC) Curls Bartling PC (CB) Hawkins Delafield (FA) Backstrom McCarley (UW) Loop Capital Mkts		TIC: NIC:
# 10-05-13	\$100,000,000	San Francisco Municipal Transportation Agency San Francisco CDIAC Number: 2013-1779 Commercial paper Project, interim financing Series A-2 Taxable Federally Taxable		Neg	(BC) Curls Bartling PC (CB) Hawkins Delafield (FA) Backstrom McCarley (UW) Loop Capital Mkts		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-18-13 08-01-2013	\$56,000,000	Tulare County Tulare CDIAC Number: 2013-1436 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Tulare Co (UW) Jefferies LLC	06-30-14 Term	TIC: 0.186 NIC: 0.188
07-23-13 07-25-2013	\$10,600,000	Compton Los Angeles CDIAC Number: 2013-1652 Tax and revenue anticipation note Cash flow, interim financing Series A	NR	Neg	(BC) Peck Shaffer (CB) Seyfarth Shaw (FA) Comer Capital Group LLC (TR) US Bank NA (UW) IFS Securities	06-01-14 Term	TIC: 4.025 NIC: 4.044

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
08-07-13 08-20-2013	\$2,000,000	King City Union School District Monterey CDIAC Number: 2013-1550 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-30-14 Serial	TIC: 0.444 NIC: 0.449
08-15-13 08-22-2013	\$5,500,000,000	State of California State of California CDIAC Number: 2013-1595 Revenue anticipation note Cash flow, interim financing Series A-1 & A-2	S:SP-1+ M:MIG 1 F:F1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Securities LLC	06-23-14 Term	TIC: 0.314 NIC: 0.318
08-22-13 09-04-2013	\$118,000,000	Santa Clara County Santa Clara CDIAC Number: 2013-1527 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (UW) JP Morgan Securities LLC	06-30-14 Term	TIC: 0.182 NIC: 0.183
<u>PROPOSED</u>		<u>EDUCATION</u>					
+ 06-05-13	\$7,600,000	Moreno Valley Unified School District CFD No 2003-1 Riverside CDIAC Number: 2013-0773 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Alliance Bank of Arizona		TIC: NIC:
# 08-22-13	\$1,770,000	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2013-1772 Limited tax obligation bond K-12 school facility IA B Series B Federally Taxable		Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 08-22-13	\$6,400,000	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2013-1773 Limited tax obligation bond K-12 school facility IA B Series A		Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 08-29-13	\$34,035,000	California School Finance Authority State of California CDIAC Number: 2013-1281 Conduit revenue bond K-12 school facility Classical Academies Series A		Neg	(BC) Stradling Yocca (FA) BLX Group (UW) RBC Capital Mkts LLC		TIC: NIC:
+ 08-29-13	\$380,000	California School Finance Authority State of California CDIAC Number: 2013-1282 Conduit revenue bond K-12 school facility Classical Academies Series B Federally Taxable		Neg	(BC) Stradling Yocca (FA) BLX Group (UW) RBC Capital Mkts LLC		TIC: NIC:
# 09-05-13	\$5,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1737 Loan from a bank or other institution K-12 school facility Trinity School Refunding		Neg	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC:
# 09-12-13	\$21,800,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1774 Conduit revenue bond K-12 school facility Santa Margarita Catholic HS Refunding		Neg	(BC) Squire Sanders (US) LLP (PU) US Bank NA		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		EDUCATION					
# 09-15-13	\$26,000,000	Lammersville School District CFD No 2007-1 San Joaquin CDIAC Number: 2013-1750 Limited tax obligation bond K-12 school facility IA No 1 Mountain House - Shea Homes		Neg	(BC) Jones Hall (UW) Stifel Nicolaus & Co Inc	TIC: NIC:	
# 09-18-13	\$14,500,000	Washington Unified School District Fresno CDIAC Number: 2013-1696 Certificates of participation/leases K-12 school facility		Neg	(BC) Lozano Smith (FA) Fieldman Rolapp (UW) Piper Jaffray & Co	TIC: NIC:	
# 09-18-13	\$1,065,000	Upper Lake Union High School District Lake CDIAC Number: 2013-1789 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable		Neg	(BC) Stradling Yocca (FA) McLiney & Co (PU) Dubuque Bank & Trust	TIC: NIC:	
# 09-23-13	\$30,000,000	California School Finance Authority State of California CDIAC Number: 2013-1703 Conduit revenue bond K-12 school facility Partnerships to Uplift Communities		Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (UW) Robert Baird & Co	TIC: NIC:	
# 09-25-13	\$7,000,000	Bear Valley Unified School District San Bernardino CDIAC Number: 2013-1745 Certificates of participation/leases K-12 school facility		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (PU) First Security Finance	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>EDUCATION</u>					
# 09-25-13	\$700,000,000	The Regents of the University of California State of California CDIAC Number: 2013-1793 Public enterprise revenue bond College, university facility Series AI Refunding		Neg	(BC) Orrick Herrington (FA) Swap Financial Group (UW) Barclays Capital Inc		TIC: NIC:
# 09-25-13	\$699,000,000	The Regents of the University of California State of California CDIAC Number: 2013-1794 Public enterprise revenue bond College, university facility Series AJ Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Swap Financial Group (UW) Barclays Capital Inc		TIC: NIC:
# 09-25-13	\$600,000,000	The Regents of the University of California State of California CDIAC Number: 2013-1795 Public enterprise revenue bond College, university facility Series AK Refunding		Neg	(BC) Orrick Herrington (FA) Swap Financial Group (UW) Barclays Capital Inc		TIC: NIC:
+ 09-30-13	\$5,000,000	Corona-Norco Unified School District CFD No 06-2 Riverside CDIAC Number: 2013-1120 Limited tax obligation bond K-12 school facility		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 10-01-13	\$182,690,000	California State Public Works Board State of California CDIAC Number: 2013-1723 Public lease revenue bond College, university facility CSU Trustees Series H		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Siebert Brandford		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		EDUCATION					
# 10-01-13	\$600,000,000	The Regents of the University of California State of California CDIAC Number: 2013-1796 Public enterprise revenue bond College, university facility Series AL Refunding		Neg	(BC) Orrick Herrington (FA) Swap Financial Group (UW) Barclays Capital Inc		TIC: NIC:
# 10-10-13	\$26,555,000	Rio School District Ventura CDIAC Number: 2013-1751 Special assessment bond K-12 school facility		Neg	(BC) Kronick Moskovitz (FA) Dolinka Group LLC		TIC: NIC:
10-16-13	\$10,000,000	Capistrano Unified School District CFD No 2005-1 Orange CDIAC Number: 2013-1665 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Government Fin Strat		TIC: NIC:
# 10-16-13	\$80,000,000	Sweetwater Union High School District Public Financing Authority San Diego CDIAC Number: 2013-1804 Revenue bond (Pool) K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Springsted Incorporated (PU) Mitsubishi UFJ Securities		TIC: NIC:
# 10-30-13	\$29,105,000	Val Verde Unified School District Riverside CDIAC Number: 2013-1741 Bond anticipation note K-12 school facility		Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
11-13-13	\$65,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0619 Conduit revenue bond College, university facility CA Baptist Univ		Neg	(BC) Orrick Herrington (UW) George K Baum		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-14-13	\$2,750,000	Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-26-13	\$4,500,000	Lake Elsinore Unified School District CFD No 2004-4 Riverside CDIAC Number: 2013-1802 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (PU) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
01-29-13 02-21-2013	\$34,700,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2012-1214 Revenue bond (Pool) K-12 school facility Sr Lien Series A Refunding	S:BBB+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: 3.900 NIC: 4.174
01-29-13 02-21-2013	\$12,915,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2012-1217 Revenue bond (Pool) K-12 school facility Jr Lien Series B Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: 4.409 NIC: 4.461
01-29-13 02-21-2013	\$3,085,000	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2012-1220 Limited tax obligation bond K-12 school facility Series A Imp Area A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-32 Comb	TIC: 3.941 NIC: 4.148

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
01-29-13 02-21-2013	\$5,590,000	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2012-1221 Limited tax obligation bond K-12 school facility Series A Imp Area B Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-32 Comb	TIC: 3.949 NIC: 4.152
01-29-13 02-21-2013	\$3,085,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1222 Limited tax obligation bond K-12 school facility Series A Imp Area B Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC: 3.958 NIC: 4.192
01-29-13 02-21-2013	\$7,220,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1223 Limited tax obligation bond K-12 school facility Series A Imp Area C Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC: 4.026 NIC: 4.301
01-29-13 02-21-2013	\$11,535,000	Corona-Norco Unified School District CFD No 03-1 Riverside CDIAC Number: 2012-1224 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC: 4.015 NIC: 4.221
01-29-13 02-21-2013	\$2,275,000	Corona-Norco Unified School District CFD No 03-2 Riverside CDIAC Number: 2012-1225 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC: 4.084 NIC: 4.309

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
01-29-13 02-21-2013	\$2,205,000	Corona-Norco Unified School District CFD No 03-5 Riverside CDIAC Number: 2012-1226 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC: 4.077 NIC: 4.305
01-29-13 02-21-2013	\$2,185,000	Corona-Norco Unified School District CFD No 00-1 Riverside CDIAC Number: 2012-1946 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC: 3.999 NIC: 4.213
01-29-13 02-21-2013	\$3,480,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1947 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC: 4.065 NIC: 4.307
01-29-13 02-21-2013	\$2,325,000	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2012-2025 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC: 4.084 NIC: 4.313
01-29-13 02-21-2013	\$2,560,000	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2012-2026 Limited tax obligation bond K-12 school facility IA B Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC: 4.058 NIC: 4.307

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
01-29-13 02-21-2013	\$2,070,000	Corona-Norco Unified School District CFD No 03-4 Riverside CDIAC Number: 2012-2027 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC: 4.076 NIC: 4.304
02-14-13 02-14-2013	\$37,785,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2013-0377 Revenue bond (Pool) K-12 school facility CFD Nos 2, 10 & 11	S:BBB	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	09-15-42 Comb	TIC: 3.963 NIC: 4.145
02-14-13 02-14-2013	\$2,625,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0431 Limited tax obligation bond K-12 school facility Torrey Highlands Subarea IV IA C Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	09-01-33 Comb	TIC: 4.639 NIC: 4.668
02-14-13 02-14-2013	\$4,275,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0432 Limited tax obligation bond K-12 school facility IA D Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	09-01-32 Comb	TIC: 4.714 NIC: 4.757
02-14-13 02-14-2013	\$4,800,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0433 Limited tax obligation bond K-12 school facility IA E Torrey Highlands Subarea IV Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	09-01-32 Serial	TIC: 4.713 NIC: 4.757

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
02-14-13 02-14-2013	\$2,830,000	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2013-0434 Limited tax obligation bond K-12 school facility Subarea IV Torrey Highlands IA 1	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	09-01-42 Comb	TIC: 4.365 NIC: 4.355
02-14-13 02-14-2013	\$9,685,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0435 Limited tax obligation bond K-12 school facility IA A Stonebridge Estates Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	09-01-34 Comb	TIC: 4.581 NIC: 4.598
02-14-13 02-14-2013	\$10,310,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0436 Limited tax obligation bond K-12 school facility Zone 1 Stonebridge Estates Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	09-01-37 Comb	TIC: 4.550 NIC: 4.550
02-14-13 02-14-2013	\$1,870,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0437 Limited tax obligation bond K-12 school facility Zone 2 Stonebridge Estates Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	09-01-32 Serial	TIC: 4.833 NIC: 4.859
02-14-13 02-14-2013	\$1,390,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0438 Limited tax obligation bond K-12 school facility Zone 3 Stonebridge Estates Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	09-01-32 Serial	TIC: NIC: Variable

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
06-20-13 06-20-2013	\$50,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1096 Loan from a bank or other institution College, university facility Scripps College Refunding	NR	Neg	(BC) Squire Sanders (US) LLP (PU) First Republic Bank	07-01-43 Term	TIC: NIC: 3.500
07-16-13 07-16-2013	\$10,800,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1232 Loan from a bank or other institution K-12 school facility Jesuit High School Refunding	NR	Neg	(BC) Jones Hall (FA) Dowdell Financial (PU) Union Bank NA (TR) Union Bank NA	07-01-28 Term	TIC: 3.130 NIC:
07-16-13 07-30-2013	\$18,160,000	Pomona Valley Educational Joint Powers Authority Los Angeles CDIAC Number: 2013-1611 Public lease revenue bond K-12 school facility Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) E J De La Rosa	08-01-26 Serial	TIC: 3.939 NIC: 4.118
08-01-13 08-08-2013	\$6,105,000	Carlsbad Unified School District San Diego CDIAC Number: 2013-1328 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Capital One Pub Fund LLC (TR) The Bank of NY Mellon	04-01-27 Serial	TIC: 2.800 NIC: 2.800
08-01-13 08-08-2013	\$11,200,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2013-1593 Loan from a bank or other institution K-12 school facility Sacramento Country Day School Refunding	NR	Neg	(BC) Ice Miller (FA) Western Solutions (PU) Compass Mortgage Corp	08-15-33 Term	TIC: NIC: Variable

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
# 08-01-13 08-22-2013	\$3,095,000	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2013-1710 Limited tax obligation bond K-12 school facility IA A Series A	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: NIC: 6.140
# 08-01-13 08-22-2013	\$2,485,000	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2013-1711 Limited tax obligation bond K-12 school facility IA A Series B Federally Taxable	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC: NIC: 6.140
08-06-13 08-20-2013	\$3,695,000	Yosemite Unified School District Madera CDIAC Number: 2013-1610 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A- Ins	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-26 Serial	TIC: 4.329 NIC: 4.245
08-07-13 08-22-2013	\$18,030,000	Saugus/Castaic School Facilities Financing Authority CFD No 2006-1C Los Angeles CDIAC Number: 2013-1293 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Term	TIC: 6.146 NIC: 6.052
08-13-13 09-04-2013	\$8,340,000	Bellflower Unified School District Los Angeles CDIAC Number: 2013-1558 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Capital One Pub Fund LLC (TR) US Bank NA	08-01-28 Serial	TIC: 3.690 NIC: 3.690

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
08-16-13 08-20-2013	\$10,750,000	California School Finance Authority State of California CDIAC Number: 2013-0636 Conduit revenue bond K-12 school facility Alliance Bloomfield Tech Academy/Qualified School Construction Bond Federally Taxable	NR	Comp	(BC) Ballard Spahr (FA) Buck Financial Advisors (PU) Robert Baird & Co (TR) Zions First Natl Bk	06-15-34 Term	TIC: NIC: Variable
08-22-13 08-22-2013	\$660,000	Manzanita Elementary School District Butte CDIAC Number: 2013-1508 General obligation note K-12 school facility Refunding	NR	Neg	(BC) Matt Juhl-Darlington (FA) Isom Advis/Urban Futures (PU) Capital One Pub Fund LLC (TR) The Bank of NY Mellon	08-01-25 Serial	TIC: 2.650 NIC: 2.650
08-30-13 08-30-2013	\$25,200,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-1621 Loan from a bank or other institution K-12 school facility Pacific Ridge School Inc Refunding	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank	09-01-43 Term	TIC: 3.500 NIC:
09-06-13 09-06-2013	\$9,475,000	Coachella Valley Unified School District Multiple CDIAC Number: 2013-1687 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Capital One Pub Fund LLC (TR) US Bank NA	09-01-31 Term	TIC: 4.150 NIC: 4.150
<u>PROPOSED</u>		<u>HOUSING</u>					
# 09-03-13	\$24,465,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1706 Conduit revenue bond Multifamily housing Mural Apts Series A-1, 2 & 3		Neg	(BC) Quint & Thimmig (PU) US Bank NA		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		HOUSING					
# 09-09-13	\$1,850,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1770 Conduit revenue bond Multifamily housing Colonial Apts Series SS		Neg	(BC) Orrick Herrington (PU) Wells Fargo Bank		TIC: NIC:
# 09-17-13	\$11,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1717 Conduit revenue bond Multifamily housing Cochrane Village Apts		Neg	(BC) Jones Hall (PU) Citi Community Capital		TIC: NIC:
# 09-19-13	\$11,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1712 Conduit revenue bond Multifamily housing Woodlands-Newell Apts		Neg	(BC) Jones Hall		TIC: NIC:
+ 09-26-13	\$7,479,629	Los Angeles Los Angeles CDIAC Number: 2012-0513 Conduit revenue bond Multifamily housing Broadway Villas Seniors Apts Series B		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) US Bank NA		TIC: NIC:
10-01-13	\$46,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0588 Conduit revenue bond College, university housing Campinile Court Student Housing		Neg	(BC) Meyers Nave (PU) Boston Safe Deposit		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>HOUSING</u>					
# 10-02-13	\$15,500,000	San Diego Housing Authority San Diego CDIAC Number: 2013-1752 Conduit revenue bond Multifamily housing COMM22 Series C Subject to Alternative Minimum Tax		Neg	(BC) Stradling Yocca (FA) Ross Financial (PU) Bank of America Merrill		TIC: NIC:
10-03-13	\$30,000,000	San Francisco City & County San Francisco CDIAC Number: 2013-1651 Loan from a bank or other institution Multifamily housing Western Park Apts Series F		Neg	(BC) Curls Bartling PC (CB) Squire Sanders (US) LLP (FA) Ross Financial (PU) Citibank		TIC: NIC:
# 10-08-13	\$9,439,545	California Municipal Finance Authority Multiple CDIAC Number: 2013-1735 Conduit revenue bond Multifamily housing Sierra Vista Apts		Neg	(BC) Jones Hall (PU) Citibank		TIC: NIC:
# 10-08-13	\$27,262,340	California Municipal Finance Authority Multiple CDIAC Number: 2013-1763 Conduit revenue bond Multifamily housing San Tomas Apts		Neg	(BC) Jones Hall (PU) Citibank		TIC: NIC:
# 10-16-13	\$705,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1799 Conduit revenue bond Single-family housing Windsor Mobile Country Club Series C Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (UW) Westhoff Cone		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 10-16-13	\$6,895,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1800 Conduit revenue bond Single-family housing Windsor Mobile Country Club Series B Subject to Alternative Minimum Tax Refunding		Neg	(BC) Quint & Thimmig (UW) Westhoff Cone		TIC: NIC:
# 10-16-13	\$20,650,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1801 Conduit revenue bond Single-family housing Windsor Mobile Country Club Series A Subject to Alternative Minimum Tax Refunding		Neg	(BC) Quint & Thimmig (UW) Westhoff Cone		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
06-25-13 06-28-2013	\$3,200,000	California Affordable Housing Agency Multiple CDIAC Number: 2013-0820 Conduit revenue bond Multifamily housing Gridley Springs Apts Series A	NR	Neg	(BC) Jones Hall (PU) Rabobank NA	12-31-14 Term	TIC: NIC: Variable
07-16-13 07-16-2013	\$10,819,550	California Municipal Finance Authority Multiple CDIAC Number: 2013-0865 Conduit revenue bond Multifamily housing Eldridge Gonaway Apts Tranche A & B	NR	Neg	(BC) Jones Hall (FA) Community Economic Inc (PU) Bank of the West (TR) Bank of the West	12-01-44 Term	TIC: NIC: Variable
08-01-13 08-15-2013	\$57,125,000	Los Angeles Los Angeles CDIAC Number: 2013-1639 Conduit revenue bond Multifamily housing Harbor Village Apts Series J	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	03-01-46 Term	TIC: 5.760 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
# 08-21-13 08-21-2013	\$9,223,000	California Affordable Housing Agency Multiple CDIAC Number: 2013-1718 Conduit revenue bond Multifamily housing Orange Tree Sr Apts Series A	NR	Neg	(BC) Jones Hall (PU) Wells Fargo Bank (TR) Wells Fargo Bank	10-21-17 Term	TIC: NIC: Variable
08-23-13 08-23-2013	\$19,500,000	San Francisco City & County San Francisco CDIAC Number: 2013-1545 Conduit revenue bond Multifamily housing 1100 Ocean Ave Apts Series E	NR	Neg	(BC) Lofton & Jennings (FA) CSG Advisors (PU) Bank of America NA (TR) US Bank NA	08-01-17 Term	TIC: NIC: Variable
08-27-13 08-27-2013	\$19,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1564 Conduit revenue bond Multifamily housing Park Village Apts Series Q	S:AA+	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Wells Fargo Advisors	12-01-15 Term	TIC: 0.700 NIC:
08-28-13 08-29-2013	\$17,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0914 Conduit revenue bond Multifamily housing The Alexandria Series A Subject to Alternative Minimum Tax Refunding	S:AA+/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) Wilmington Trust (UW) Hutchinson Shockey	08-01-40 Term	TIC: NIC: Variable
08-29-13 08-29-2013	\$5,100,000	Contra Costa County Contra Costa CDIAC Number: 2013-1560 Conduit revenue bond Multifamily housing Oak Ridge Family Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) The Mechanics Bank	05-10-35 Term	TIC: NIC: Variable

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 09-30-13	\$3,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1764 Conduit revenue bond Industrial development AMG Huntington Beach Series A Subject to Alternative Minimum Tax		Neg	(BC) Jones Hall		TIC: NIC:
# 09-30-13	\$1,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1765 Conduit revenue bond Industrial development AMG Huntington Beach Series B Federally Taxable		Neg	(BC) Jones Hall		TIC: NIC:
# 10-01-13	\$103,025,000	California Pollution Control Financing Authority State of California CDIAC Number: 2013-1768 Conduit revenue bond Pollution control Subject to Alternative Minimum Tax Refunding		Neg	(BC) Leslie M Lava (PU) Bank of the West		TIC: NIC:
# 10-07-13	\$2,050,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-1776 Conduit revenue bond Commercial development New Door Ventures		Neg	(BC) Kutak Rock (FA) Growth Capital (PU) Bank of Marin		TIC: NIC:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 09-30-13	\$28,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1748 Conduit revenue bond Other, multiple health care purposes North Bay Healthcare Group Series B Refunding		Neg	(BC) Orrick Herrington (FA) Cain Brothers (UW) Merrill Lynch Pierce		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 10-15-13	\$2,500,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2013-1841 Certificates of participation/leases Other, multiple health care purposes Cogeneration Equip		Neg	(BC) Meyers Nave (PU) Siemens Public Inc		TIC: NIC:
# 10-16-13	\$30,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1747 Conduit revenue bond Other, multiple health care purposes North Bay Healthcare Group Series A		Neg	(BC) Orrick Herrington (FA) Cain Brothers (UW) Merrill Lynch Pierce		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
07-09-13 07-24-2013	\$654,840,000	California Health Facilities Financing Authority State of California CDIAC Number: 2013-1333 Conduit revenue bond Other, multiple health care purposes St Joseph Health Series A thru D Refunding	S:AA- M:A1 F:AA-	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (TR) Wells Fargo Bank (UW) Morgan Stanley	07-01-43 Comb	TIC: NIC: Variable
07-15-13 08-21-2013	\$55,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0978 Conduit revenue bond Other, multiple health care purposes South Central LA Regional Ctr Refunding	M:Baa1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Westhoff Cone	12-01-43 Term	TIC: 5.873 NIC: 5.800
# 07-15-13 07-15-2013	\$3,200,000	Solvang Santa Barbara CDIAC Number: 2013-1709 Certificates of participation/leases Health care facilities Solvang Lutheran Home	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Banc of Am Pub Cap Corp	07-15-19 Serial	TIC: 2.050 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
07-29-13 07-29-2013	\$25,000,000	Tri-City Healthcare District San Diego CDIAC Number: 2013-1601 Loan from a bank or other institution Other, multiple health care purposes Refunding	NR	Neg	(PU) MidCap Financial	06-29-16 Term	TIC: NIC: Variable
08-07-13 08-21-2013	\$618,630,000	The Regents of the University of California State of California CDIAC Number: 2013-1561 Public enterprise revenue bond Other, multiple health care purposes UC Med Ctrs Series J Refunding	S:AA- M:Aa2 F:AA	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-15-48 Comb	TIC: 5.000 NIC: 5.019
08-20-13 08-21-2013	\$31,300,000	The Regents of the University of California State of California CDIAC Number: 2013-1562 Public enterprise revenue bond Other, multiple health care purposes UC Med Ctrs Series K	S:AA-/A-1+ M:Aa2/VMIG1 F:AA/F1+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-15-47 Term	TIC: NIC: Variable
08-29-13 08-29-2013	\$33,708,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1642 Conduit revenue bond Health care facilities Davis University Retirement Community Refunding	NR	Neg	(BC) Orrick Herrington (FA) Cain Brothers (PU) Banc of Am Pub Cap Corp (TR) US Bank NA	11-01-33 Term	TIC: 4.594 NIC: 4.551
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-14-13	\$5,467	Kings County Kings CDIAC Number: 2013-1692 Certificates of participation/leases Equipment Lexmart Copier		Neg	(PU) Kansas State Bank		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-14-13	\$10,278	Kings County Kings CDIAC Number: 2013-1693 Certificates of participation/leases Equipment Lanier Color Copier Printer Scanner		Neg	(PU) Kansas State Bank		TIC: NIC:
# 08-16-13	\$6,112	Kings County Kings CDIAC Number: 2013-1694 Certificates of participation/leases Equipment Lanier Copier Printer Scanner		Neg	(UW) Kansas State Bank		TIC: NIC:
+ 08-27-13	\$1,477,000	Riverdale Public Utility District Fresno CDIAC Number: 2013-1212 Certificates of participation/leases Water supply, storage, distribution		Neg	(BC) Jones Hall (PU) USDA Rural Dev		TIC: NIC:
# 09-01-13	\$15,000,000	Hesperia Joint Public Finance Authority San Bernardino CDIAC Number: 2013-1736 Public lease revenue bond Public building Civic Plaza Refunding		Neg	(BC) Jones Hall (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-01-13	\$19,350,000	West Hollywood Public Financing Authority Los Angeles CDIAC Number: 2013-1749 Public lease revenue bond Parking City Hall Parking; Werle Bldg		Neg	(BC) Jones Hall (FA) RR Brown (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-11-13	\$3,970,000	Agoura Hills Improvement Authority Los Angeles CDIAC Number: 2013-1691 Public lease revenue bond Recreation and sports facilities		Comp	(BC) Richards Watson (FA) C M de Crinis		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-12-13	\$286,885,000	Alameda County Joint Powers Authority Alameda CDIAC Number: 2013-1762 Public lease revenue bond Multiple capital improvements, public works Series A		Neg	(BC) Squire Sanders (US) LLP (FA) Montague DeRose (UW) JP Morgan Securities LLC		TIC: NIC:
# 09-12-13	\$45,520,000	Riverside Community Properties Development Inc Riverside CDIAC Number: 2013-1780 Public lease revenue bond Public building County Law Bldg		Neg	(BC) K&L (UW) Barclays Capital Inc		TIC: NIC:
# 09-13-13	\$5,795,200	American Canyon Financing Authority Napa CDIAC Number: 2013-1787 Loan from a bank or other institution Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (FA) Brandis Tallman LLC (PU) Municipal Finance Corp		TIC: NIC:
# 09-16-13	\$58,000,000	M-S-R Public Power Agency Stanislaus CDIAC Number: 2013-1744 Public enterprise revenue bond Power generation/transmission San Juan Series P Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (PU) Wells Fargo Sec		TIC: NIC:
09-18-13	\$15,450,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1662 Conduit revenue bond Public building Oxnard Fire Station Series A		Neg	(BC) Fulbright & Jaworski (FA) Kosmont Realty Corp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-18-13	\$150,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1663 Conduit revenue bond Public building Oxnard Fire Station Series B Federally Taxable		Neg	(BC) Fulbright & Jaworski (FA) Kosmont Realty Corp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-18-13	\$4,700,000	Scotts Valley Santa Cruz CDIAC Number: 2013-1708 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Raymond M Haight (UW) Stinson Securities		TIC: NIC:
# 09-18-13	\$3,126,000	North County Fire Protection District (San Diego Co) San Diego CDIAC Number: 2013-1797 Certificates of participation/leases Public building Fire Station No 5		Neg	(BC) Kronick Moskovitz (PU) Capital One Pub Fund LLC		TIC: NIC:
# 09-24-13	\$700,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-1788 Public enterprise revenue bond Multiple capital improvements, public works Series B Federally Taxable		Neg	(BC) Lewis Brisbois Bisgaard (FA) Del Rio Advisors (PU) Inland Bond Acquisitions		TIC: NIC:
09-25-13	\$8,500,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Number: 2013-1619 Public enterprise revenue bond Parking Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-25-13	\$12,000,000	Alameda Alameda CDIAC Number: 2013-1727 Certificates of participation/leases Multiple capital improvements, public works Refunding		Comp	(BC) Quint & Thimmig (FA) The PFM Group		TIC: NIC:
# 09-25-13	\$3,157,000	Big Bear Lake San Bernardino CDIAC Number: 2013-1767 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Best Best & Krieger (PU) USDA Rural Dev		TIC: NIC:
# 09-30-13	\$7,400,000	San Luis Obispo San Luis Obispo CDIAC Number: 2013-1732 Public enterprise revenue bond Water supply, storage, distribution Reclamation		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (PU) Green Campus Partners, LL		TIC: NIC:
# 09-30-13	\$750,000	Saticoy Sanitary District Ventura CDIAC Number: 2013-1771 Loan from a bank or other institution Wastewater collection, treatment		Neg	(BC) Kutak Rock (FA) Bartle Wells (PU) Compass Bank		TIC: NIC:
# 10-01-13	\$145,200,000	California State Public Works Board State of California CDIAC Number: 2013-1721 Public lease revenue bond Prisons, jails, correctional facilities Dept of Corrections & Rehab Facs Series F		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Siebert Brandford		TIC: NIC:
# 10-01-13	\$171,965,000	California State Public Works Board State of California CDIAC Number: 2013-1722 Public lease revenue bond Prisons, jails, correctional facilities Dept of Corrections & Rehab Series G		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Siebert Brandford		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-01-13	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1742 Special assessment bond Power generation/transmission Energy Independence J-10 State Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 10-01-13	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1743 Special assessment bond Power generation/transmission Energy Independence J-20 State Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 10-01-13	\$7,000,000	Calexico Financing Authority Imperial CDIAC Number: 2013-1769 Public lease revenue bond Multiple capital improvements, public works Measure H		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (UW) Southwest Securities		TIC: NIC:
# 10-01-13	\$840,000	Mariposa County Mariposa CDIAC Number: 2013-1786 Certificates of participation/leases Public building Courthouse Refunding		Neg	(BC) Weist Law Firm (FA) Cooperman & Associates		TIC: NIC:
10-02-13	\$2,600,000	West Covina Public Financing Authority Los Angeles CDIAC Number: 2013-1588 Public lease revenue bond Public building Community Ctr Series A Refunding		Neg	(BC) Fulbright & Jaworski (UW) Fitzgerald PF		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-03-13	\$132,000,000	Orange County Sanitation District Orange CDIAC Number: 2013-1589 Certificates of participation/leases Wastewater collection, treatment Series A Refunding		Comp	(BC) Fulbright & Jaworski (FA) PRAG		TIC: NIC:
# 10-07-13	\$6,152,208	Jurupa School Facilities Corporation Riverside CDIAC Number: 2013-1746 Certificates of participation/leases Power generation/transmission		Neg	(BC) Bowie Arneson Wiles (PU) Western Alliance Corp		TIC: NIC:
# 10-07-13	\$40,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2013-1775 Public lease revenue bond Street construction and improvements LED Street Lights Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Banc of Am Lease & Cap		TIC: NIC:
# 10-08-13	\$24,500,000	La Habra Utility Authority Orange CDIAC Number: 2013-1754 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
# 10-25-13	\$15,000,000	Tustin Public Finance Authority Orange CDIAC Number: 2013-1726 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) First Southwest		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-01-13	\$24,000,000	North Lake Tahoe Public Financing Authority Placer CDIAC Number: 2013-0534 Public lease revenue bond Public building S Placer Justice Ctr Courthouse		Neg	(BC) Jones Hall (UW) Raymond James		TIC: NIC:
+ 11-15-13	\$30,000,000	Lathrop San Joaquin CDIAC Number: 2013-0662 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-21-13	\$60,000,000	Glendale Los Angeles CDIAC Number: 2013-1777 Public enterprise revenue bond Power generation/transmission		Comp	(BC) Fulbright & Jaworski (FA) The PFM Group		TIC: NIC:
# 11-25-13	\$7,000,000	Imperial CFD No 2013-1 Imperial CDIAC Number: 2013-1705 Limited tax obligation bond Multiple capital improvements, public works Alliance Regional Ctr Refunding		Neg	(BC) Harper & Burns (FA) Isom Advis/Urban Futures (PU) E J De La Rosa		TIC: NIC:
+ 12-31-13	\$110,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2013-0103 Public enterprise revenue bond Water supply, storage, distribution Series B Federally Taxable Refunding		Neg	(BC) Fulbright & Jaworski (FA) PRAG (UW) Loop Capital Mkts		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-05-13 06-05-2013	\$40,610,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2013-1209 Commercial paper Airport Sub Series C-4 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (FA) PRAG (EN) Wells Fargo Bank (TR) US Bank NA (UW) JP Morgan Securities LLC	08-15-13 Term	TIC: NIC: Variable
06-18-13 07-02-2013	\$3,830,000	San Diego San Diego CDIAC Number: 2013-0860 Special assessment bond Multiple capital improvements, public works Piper Ranch AD No 4096 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) E J De La Rosa	09-02-33 Serial	TIC: 4.848 NIC: 5.006
06-19-13 06-26-2013	\$29,610,000	Rosedale-Rio Bravo Water Storage District Kern CDIAC Number: 2013-1316 Certificates of participation/leases Water supply, storage, distribution Series A	S:AA/A- Ins	Neg	(BC) Nossaman LLP (EN) Build Am Mutual Assurance (TR) Wells Fargo Bank (UW) Wells Fargo Sec	01-01-43 Comb	TIC: 4.661 NIC: 4.713
07-12-13 07-16-2013	\$3,875,528	RD 17 Levee Area Public Financing Authority San Joaquin CDIAC Number: 2013-1525 Special assessment bond Flood control, storm drainage Reclamation Dist No 17 Refunding	NR	Neg	(BC) Jones Hall (PU) Compass Bank (TR) Wells Fargo Bank	09-01-24 Serial	TIC: 3.080 NIC: 3.080
07-16-13 08-07-2013	\$19,490,000	Oceanside Public Financing Authority San Diego CDIAC Number: 2013-1491 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	05-01-33 Comb	TIC: 3.567 NIC: 3.867

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-23-13 07-31-2013	\$33,140,000	Jurupa Public Financing Authority Riverside CDIAC Number: 2013-1549 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 4, 15, 34 & 38-2 Series A Refunding	S:AA-/BBB+ Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: 4.996 NIC: 5.046
# 07-23-13 07-31-2013	\$7,150,000	Jurupa Community Services District CFD No 34 Riverside CDIAC Number: 2013-1713 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	09-01-40 Comb	TIC: 5.076 NIC: 5.103
# 07-23-13 07-31-2013	\$12,650,000	Jurupa Community Services District CFD No 4 Riverside CDIAC Number: 2013-1714 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	09-01-34 Comb	TIC: 4.783 NIC: 4.870
# 07-23-13 07-31-2013	\$4,935,000	Jurupa Community Services District CFD No 38-2 Riverside CDIAC Number: 2013-1715 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	09-01-40 Comb	TIC: 5.078 NIC: 5.105
# 07-23-13 07-31-2013	\$8,405,000	Jurupa Community Services District CFD No 15 Riverside CDIAC Number: 2013-1716 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: 5.141 NIC: 5.153

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-25-13 08-14-2013	\$23,120,000	Gilroy Public Facilities Financing Authority Santa Clara CDIAC Number: 2013-1460 Public lease revenue bond Public building Police Fac, Sunrise Fire Station, Corp Yard & Sports Pk Refunding	S:AA-	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) Union Bank NA (UW) E J De La Rosa	11-01-33 Comb	TIC: 4.533 NIC: 4.742
07-25-13 08-07-2013	\$2,695,000	Eastern Municipal Water District CFD No 2005-39 Riverside CDIAC Number: 2013-1566 Limited tax obligation bond Multiple capital improvements, public works Marsden	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: 5.690 NIC: 5.640
07-25-13 08-01-2013	\$3,780,000	Soledad Public Financing Authority Monterey CDIAC Number: 2013-1590 Revenue bond (Pool) Multiple capital improvements, public works Diamond Ridge AD No 2002-01	NR	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) E J De La Rosa	09-02-33 Comb	TIC: 5.341 NIC: 5.290
07-25-13 08-01-2013	\$3,540,000	Soledad Monterey CDIAC Number: 2013-1613 Special assessment bond Multiple capital improvements, public works Diamond Ridge AD No 2002-01 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (PU) Soledad PFA (TR) US Bank NA	09-02-33 Serial	TIC: 5.989 NIC: 5.936
07-27-13 07-30-2013	\$91,670,000	Contra Costa Water District Contra Costa CDIAC Number: 2013-1312 Public enterprise revenue bond Water supply, storage, distribution Series R Refunding	S:AA+ F:AA+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley	10-01-43 Comb	TIC: 3.081 NIC: 3.465

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-30-13 07-30-2013	\$1,250,000	Keyes Community Services District Stanislaus CDIAC Number: 2013-1582 Loan from a bank or other institution Water supply, storage, distribution	NR	Neg	(BC) Nossaman LLP (FA) A M Peche (PU) Bank of Nevada	01-01-16 Term	TIC: 1.960 NIC: 1.960
07-31-13 08-08-2013	\$124,415,000	Orange County Transportation Authority Orange CDIAC Number: 2013-1505 Public enterprise revenue bond Bridges and highways 91 Express Lanes Refunding	S:A M:A1 F:A-	Neg	(BC) Nossaman LLP (FA) Sperry Capital (TR) US Bank NA (UW) Barclays Capital Inc	12-15-30 Serial	TIC: 3.826 NIC: 4.053
# 08-01-13 08-28-2013	\$3,084,793	San Jacinto Riverside CDIAC Number: 2013-1707 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Comp	(BC) Best Best & Krieger (FA) C M de Crinis (PU) Zions First Natl Bk (TR) Union Bank NA	10-01-23 Term	TIC: 2.749 NIC: 2.750
08-07-13 08-15-2013	\$12,755,000	West Stanislaus Irrigation District Stanislaus CDIAC Number: 2013-1587 Certificates of participation/leases Water supply, storage, distribution Series A	S:AA-/ A- Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Citigroup Global Markets	01-01-43 Comb	TIC: 5.148 NIC: 5.136
08-08-13 08-08-2013	\$1,421,200	Norco CFD No 2002-1 Riverside CDIAC Number: 2013-1542 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Harper & Burns (FA) Isom Advis/Urban Futures (PU) City National Bank (TR) Norco	03-01-33 Term	TIC: 3.750 NIC: 3.750
08-08-13 08-08-2013	\$978,100	Norco CFD No 93-1 Riverside CDIAC Number: 2013-1543 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Harper & Burns (FA) Isom Advis/Urban Futures (PU) City National Bank (TR) Norco	07-01-20 Term	TIC: 2.500 NIC: 2.500

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
08-08-13 08-08-2013	\$40,000,000	Long Beach Los Angeles CDIAC Number: 2013-1676 Public enterprise revenue bond Ports, marinas Harbor Series A	NR	Neg	(BC) Kutak Rock (FA) PRAG (PU) Bank of America NA (TR) US Bank NA	07-29-16 Term	TIC: NIC: Variable
08-08-13 08-08-2013	\$40,000,000	Long Beach Los Angeles CDIAC Number: 2013-1678 Public enterprise revenue bond Ports, marinas Harbor Series B	NR	Neg	(BC) Kutak Rock (FA) PRAG (PU) Union Bank NA (TR) US Bank NA	07-29-16 Term	TIC: NIC: Variable
08-15-13 08-27-2013	\$78,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-1569 Conduit revenue bond Theatre/Arts/Museums LA Co Museum of Art Series A Refunding	M:A3	Neg	(BC) Hawkins Delafield (TR) US Bank NA (UW) Wells Fargo Bank	12-01-37 Comb	TIC: NIC: Variable
08-16-13 08-16-2013	\$6,163,324	Marin County Open Space Financing Authority Marin CDIAC Number: 2013-1616 Revenue bond (Pool) Parks, open space Refunding	NR	Neg	(BC) Quint & Thimmig (PU) Compass Bank (TR) The Bank of NY Mellon	09-15-27 Term	TIC: NIC: 3.060
08-20-13 08-29-2013	\$97,410,000	Sacramento City Financing Authority Sacramento CDIAC Number: 2013-1563 Public lease revenue bond Public building Cal EPA Bldg Series A Refunding	S:A- M:A2 F:A-	Neg	(BC) Fulbright & Jaworski (FA) Lamont Financial Services (TR) State Treasurer (UW) Stifel Nicolaus & Co Inc	05-01-23 Serial	TIC: 2.994 NIC: 3.189

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-20-13 09-05-2013	\$9,645,000	Semitropic Improvement District of the Semitropic Wtr Storage District Kern CDIAC Number: 2013-1698 Public enterprise revenue bond Water supply, storage, distribution Series A	S:A+	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Bank	12-01-23 Serial	TIC: 3.257 NIC: 3.384
08-21-13 08-21-2013	\$2,064,735	Desert Recreation District Riverside CDIAC Number: 2013-1664 Certificates of participation/leases Recreation and sports facilities Refunding	NR	Comp	(BC) Nossaman LLP (FA) C M de Crinis (PU) BBVA Compass (TR) The Bank of NY Mellon	09-01-20 Serial	TIC: 2.500 NIC:
08-22-13 08-22-2013	\$983,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1511 Public enterprise revenue bond Water supply, storage, distribution USDA Series A & B Refunding	NR	Neg	(BC) Richards Watson (PU) USDA Rural (TR) Sonoma Co PFA	08-22-54 Serial	TIC: 2.750 NIC:
08-27-13 08-15-2013	\$27,021	Turlock Irrigation District Stanislaus CDIAC Number: 2013-1570 Special assessment bond Water supply, storage, distribution ID No 1571 Federally Taxable	NR	Neg	(BC) Griffith & Masuda (PU) Turlock IRD	07-01-23 Serial	TIC: 5.250 NIC: 5.250
08-29-13 08-29-2013	\$14,402,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1186 Revenue bond (Pool) Multiple capital improvements, public works Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (PU) Umpqua Bank (TR) Wells Fargo Bank	09-02-35 Term	TIC: 4.400 NIC: 4.400

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-03-13 09-03-2013	\$204,858	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1615 Special assessment bond Power generation/transmission Energy Independence Series I-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	TIC: NIC: Variable
# 09-04-13 09-04-2013	\$10,683,408	Oakland Alameda CDIAC Number: 2013-1753 Certificates of participation/leases Equipment IT Upgrades	NR	Neg	(BC) Chapman & Cutler (PU) IBM Credit (TR) Wilmington Trust	05-01-19 Term	TIC: 2.700 NIC:
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 10-15-13	\$30,000,000	Successor Agency to the Rancho Mirage Redevelopment Agency Riverside CDIAC Number: 2013-1790 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
# 10-15-13	\$15,000,000	Successor Agency to the Rancho Mirage Redevelopment Agency Riverside CDIAC Number: 2013-1791 Tax allocation bond Redevelopment, multiple purposes Whitewater Sub-Area Refunding		Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
# 10-15-13	\$35,000,000	Successor Agency to the Rancho Mirage Redevelopment Agency Riverside CDIAC Number: 2013-1792 Tax allocation bond Redevelopment, multiple purposes Northside Sub-Area Refunding		Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-06-13	\$177,783	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1756 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130906-01-PB-05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 09-06-13	\$232,526	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1757 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130906-01-PB-10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 09-06-13	\$858,040	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1758 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130906-01-PB-15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 09-06-13	\$1,748,060	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1759 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130906-01-PB-20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 09-13-13	\$344,875	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1806 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130913-01-PB-10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-13-13	\$815,703	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1807 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130913-01-PB-15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 09-13-13	\$1,105,941	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1808 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130913-01-PB-20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
07-30-13 08-21-2013	\$32,715,000	Santa Rosa Sonoma CDIAC Number: 2013-1115 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	S:A+	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-24 Comb	TIC: 4.491 NIC: 4.543
08-02-13 08-02-2013	\$114,855	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1603 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130802-01-IN-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-19 Term	TIC: 5.950 NIC:
08-02-13 08-02-2013	\$195,916	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1604 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130802-01-IN-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-24 Term	TIC: 6.950 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-02-13 08-02-2013	\$908,430	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1605 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130802-01-IN-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-29 Term	TIC: 7.750 NIC:
08-02-13 08-02-2013	\$1,322,743	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1606 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130802-01-IN-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-34 Term	TIC: 8.250 NIC:
08-09-13 08-09-2013	\$114,439	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1631 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130809-01-IN-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-19 Term	TIC: 5.950 NIC:
08-09-13 08-09-2013	\$282,919	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1632 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130809-01-IN-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-24 Term	TIC: 6.950 NIC:
08-09-13 08-09-2013	\$1,006,347	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1633 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130809-01-IN-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-29 Term	TIC: 7.750 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-09-13 08-09-2013	\$1,388,758	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1634 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130809-01-IN-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-34 Term	TIC: 8.250 NIC:
08-16-13 08-16-2013	\$114,612	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1656 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series No 130816-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-19 Term	TIC: 5.950 NIC:
08-16-13 08-16-2013	\$349,305	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1657 Special assessment bond Residential Energy Conservation, Improvement 6.95% Int Rate, Series No 130816-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-24 Term	TIC: 6.950 NIC:
08-16-13 08-16-2013	\$964,333	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1659 Special assessment bond Residential Energy Conservation, Improvement 7.75% Int Rate, Series No 130816-01-IN-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-29 Term	TIC: 7.750 NIC:
08-16-13 08-16-2013	\$1,627,099	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1660 Special assessment bond Residential Energy Conservation, Improvement 8.25% Int Rate, Series No 130816-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-34 Term	TIC: 8.250 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 08-23-13 08-23-2013	\$151,754	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1699 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130823-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-19 Term	TIC: 5.950 NIC:
# 08-23-13 08-23-2013	\$483,079	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1700 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130823-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-24 Term	TIC: 6.950 NIC:
# 08-23-13 08-23-2013	\$707,342	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1701 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130823-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-29 Term	TIC: 7.750 NIC:
# 08-23-13 08-23-2013	\$1,503,308	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1702 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130823-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-34 Term	TIC: 8.250 NIC:
# 08-23-13 09-05-2013	\$7,250,000	Fullerton Orange CDIAC Number: 2013-1761 Other bond Other purpose Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Stern Brothers & Co	04-01-33 Comb	TIC: 5.402 NIC: 5.436

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 08-30-13 08-30-2013	\$284,470	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1724 Special assessment bond Residential Energy Conservation, Improvement 5.95% Int Rate, Series No 13083001-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-19 Term	TIC: 5.950 NIC:
# 08-30-13 08-30-2013	\$344,575	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1725 Special assessment bond Residential Energy Conservation, Improvement 6.95% Inte Rate, Series 130830-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-24 Term	TIC: 6.950 NIC:
# 08-30-13 08-30-2013	\$1,039,376	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1730 Special assessment bond Residential Energy Conservation, Improvement 7.75% Int Rate, Series 130830-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-29 Term	TIC: 7.750 NIC:
# 08-30-13 08-30-2013	\$1,497,270	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1731 Special assessment bond Residential Energy Conservation, Improvement 8.25% Int Rate, Series 130830-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-34 Term	TIC: 8.250 NIC:
09-13-13 09-13-2013	\$4,907,000	Susanville Lassen CDIAC Number: 2013-1674 Loan from a bank or other institution Insurance and pension funds CalPERS Federally Taxable Refunding	NR	Neg	(BC) Meyers Nave (PU) Umpqua Bank	06-30-28 Term	TIC: NIC: 4.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 09-12-13	\$1,300,000	Elk Hills School District Kern CDIAC Number: 2013-1720 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (PU) City National Bank		TIC: NIC:
09-18-13	\$7,000,000	Spreckels Union School District Monterey CDIAC Number: 2013-0350 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) CA Financial Service (UW) OConnor & Co Sec		TIC: NIC:
09-18-13	\$8,500,000	Rosemead School District Los Angeles CDIAC Number: 2013-1602 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-18-13	\$19,836,015	Franklin-McKinley School District Santa Clara CDIAC Number: 2013-1697 General obligation bond K-12 school facility Series C		Neg	(BC) Stradling Yocca (UW) George K Baum		TIC: NIC:
# 09-25-13	\$9,500,000	Alameda Alameda CDIAC Number: 2013-1728 General obligation bond Public building Refunding		Comp	(BC) Quint & Thimmig (FA) The PFM Group		TIC: NIC:
# 10-01-13	\$20,000,000	East Side Union High School District Santa Clara CDIAC Number: 2013-1755 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 10-03-13	\$7,320,000	Redwoods Community College District Multiple CDIAC Number: 2013-1760 General obligation bond College, university facility		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC:
# 10-03-13	\$50,000,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2013-1805 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Nixon Peabody (FA) Keygent LLC (UW) Cabrera Capital Mkts		TIC: NIC:
# 10-08-13	\$5,000,000	Somis Union Elementary School District Ventura CDIAC Number: 2013-1719 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 10-10-13	\$40,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2013-1781 General obligation bond K-12 school facility Series B		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC:
# 10-10-13	\$85,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2013-1782 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC:
# 10-10-13	\$30,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2013-1783 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-16-13	\$6,000,000	Taft City Elementary School District Kern CDIAC Number: 2013-1766 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) George K Baum		TIC: NIC:
11-01-13	\$2,100,000	Julian Union High School District San Diego CDIAC Number: 2013-0042 General obligation bond K-12 school facility Series A		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-06-13	\$70,000,000	Palm Springs Unified School District Riverside CDIAC Number: 2013-1798 General obligation bond K-12 school facility Series C		Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc		TIC: NIC:
08-27-14	\$14,500,000	Cambrian School District Santa Clara CDIAC Number: 2013-1641 General obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-16-13 04-30-2013	\$2,698,445	Delhi Unified School District Merced CDIAC Number: 2013-1704 General obligation bond K-12 school facility Series A	S:AA/A+ Ins	Neg	(BC) Matt Juhl-Darlington (FA) Isom Advis/Urban Futures (EN) Build Am Mutual Assurance (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	08-01-42 Serial	TIC: 4.801 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-22-13 06-06-2013	\$27,265,000	Natomas Unified School District Sacramento CDIAC Number: 2013-1068 General obligation bond K-12 school facility Refunding	S:AA/A- M:A2 Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Build Am Mutual Assurance (TR) Union Bank NA (UW) E J De La Rosa	09-01-28 Serial	TIC: 3.276 NIC: 3.460
06-11-13 06-27-2013	\$3,125,000	Saratoga Union School District Santa Clara CDIAC Number: 2013-1320 General obligation bond K-12 school facility Refunding	S:AA+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-19 Serial	TIC: 1.498 NIC: 1.572
06-18-13 07-10-2013	\$30,755,000	Chula Vista Elementary School District San Diego CDIAC Number: 2013-1181 General obligation bond K-12 school facility Series A Refunding	S:AA-	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Citigroup Global Markets	08-01-29 Serial	TIC: 2.670 NIC: 2.875
06-24-13 07-02-2013	\$3,885,000	Placerville Union Elementary School District El Dorado CDIAC Number: 2013-1459 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Eastshore Consulting (PU) Capital One Pub Fund LLC (TR) Wells Fargo Bank	08-01-24 Term	TIC: 2.290 NIC: 2.290
06-27-13 07-17-2013	\$17,650,000	Goleta Union School District Santa Barbara CDIAC Number: 2013-1351 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Wells Fargo Inst Sec	08-01-29 Serial	TIC: 3.324 NIC: 3.537

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
07-16-13 07-31-2013	\$80,000,000	East Bay Regional Park District Multiple CDIAC Number: 2013-0857 General obligation bond Parks, open space Series A	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets	09-01-33 Serial	TIC: 2.789 NIC: 3.011
07-17-13 07-30-2013	\$103,705,000	San Diego Community College District San Diego CDIAC Number: 2013-1516 General obligation bond College, university facility	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-32 Serial	TIC: 4.319 NIC: 4.514
07-17-13 07-30-2013	\$272,996,022	San Diego Community College District San Diego CDIAC Number: 2013-1517 General obligation bond College, university facility	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-43 Comb	TIC: 5.301 NIC:
07-23-13 08-21-2013	\$8,400,000	Oak Grove School District Santa Clara CDIAC Number: 2013-1551 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-24 Serial	TIC: 2.822 NIC: 3.019
07-31-13 08-14-2013	\$51,390,092	Los Alamitos Unified School District Orange CDIAC Number: 2013-1472 General obligation bond K-12 school facility SFID No 1 Series E Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) George K Baum	08-01-43 Comb	TIC: 5.640 NIC: 8.307

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-07-13 08-21-2013	\$11,998,678	Piedmont Unified School District Alameda CDIAC Number: 2013-1355 General obligation bond K-12 school facility Series E Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-43 Serial	TIC: 6.226 NIC:
08-07-13 08-21-2013	\$140,500,000	Contra Costa Community College District Contra Costa CDIAC Number: 2013-1529 General obligation bond College, university housing	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Backstrom McCarley	08-01-38 Comb	TIC: 4.730 NIC: 4.822
08-08-13 08-22-2013	\$54,805,000	Kern Community College District Multiple CDIAC Number: 2013-1322 General obligation bond College, university facility Safety, Repair & ID Series C	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-34 Serial	TIC: 4.937 NIC: 5.136
08-09-13 08-23-2013	\$1,860,000	Dos Palos-Oro Loma Joint Unified School District Multiple CDIAC Number: 2013-1579 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (PU) JP Morgan Chase Bk (TR) JP Morgan Chase Bk	08-01-22 Term	TIC: NIC: 2.100
08-14-13 08-27-2013	\$80,000,000	Grossmont-Cuyamaca Community College District San Diego CDIAC Number: 2013-1335 General obligation bond College, university facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-43 Comb	TIC: 4.649 NIC: 4.866
08-14-13 08-27-2013	\$5,470,000	Grossmont-Cuyamaca Community College District San Diego CDIAC Number: 2013-1336 General obligation bond College, university facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-27 Serial	TIC: 3.180 NIC: 3.256

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-15-13 08-29-2013	\$3,600,000	Alum Rock Union Elementary School District Santa Clara CDIAC Number: 2013-1640 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AA- M:Aa3	Neg	(BC) Jones Hall (FA) Mission Trail Adv (TR) US Bank NA (UW) E J De La Rosa	08-01-23 Comb	TIC: 3.618 NIC: 3.658
08-21-13 08-21-2013	\$7,993,000	Sweetwater Springs Water District Sonoma CDIAC Number: 2013-1245 General obligation bond Water supply, storage, distribution ID No 1 Refunding	NR	Neg	(BC) Meyers Nave (PU) Capital One Pub Fund LLC	09-01-33 Term	TIC: NIC: 3.600
# 08-22-13 08-22-2013	\$2,418,000	Cutler-Orosi Joint Unified School District Tulare CDIAC Number: 2013-1695 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Isom Advis/Urban Futures (PU) Capital One Pub Fund LLC (TR) Wells Fargo Bank	08-01-20 Serial	TIC: 2.250 NIC:
# 08-27-13 09-10-2013	\$205,000,000	State of California State of California CDIAC Number: 2013-1690 General obligation bond Multiple capital improvements, public works 2006 Hwy Safety, Traffic Reduction Ser. AD	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$55,000	State of California State of California CDIAC Number: 2013-1811 General obligation bond Public building 1988 CA Lib Const & Renov Ser. AD Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-27-13 09-10-2013	\$1,415,000	State of California State of California CDIAC Number: 2013-1812 General obligation bond K-12 school facility 1988 Sch Fac Ser. AN Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$345,000	State of California State of California CDIAC Number: 2013-1813 General obligation bond College, university facility 1988 Higher ED Fac Ser. AN Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$6,370,000	State of California State of California CDIAC Number: 2013-1814 General obligation bond K-12 school facility 1990 Sch Fac Ser. AF Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$2,745,000	State of California State of California CDIAC Number: 2013-1815 General obligation bond College, university facility June 1990 Higher ED Fac Ser. AZ Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$105,000	State of California State of California CDIAC Number: 2013-1816 General obligation bond College, university facility June 1990 Higher ED Fac Ser. AY Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-27-13 09-10-2013	\$9,325,000	State of California State of California CDIAC Number: 2013-1817 General obligation bond K-12 school facility 1990 Sch Fac Ser. AL Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$105,000	State of California State of California CDIAC Number: 2013-1818 General obligation bond K-12 school facility 1990 Sch Fac Ser. AK Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$15,845,000	State of California State of California CDIAC Number: 2013-1819 General obligation bond K-12 school facility 1992 Sch Fac Ser. BH Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$70,000	State of California State of California CDIAC Number: 2013-1820 General obligation bond K-12 school facility 1992 Sch Fac Ser. BG Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$7,400,000	State of California State of California CDIAC Number: 2013-1821 General obligation bond College, university facility June 1992 Higher ED Fac Ser. BC Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-27-13 09-10-2013	\$10,150,000	State of California State of California CDIAC Number: 2013-1822 General obligation bond K-12 school facility 1992 Sch Fac Ser. BB Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$51,955,000	State of California State of California CDIAC Number: 2013-1823 General obligation bond Other, multiple educational uses 1996 Pub ED Fac Ser. CI Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$345,000	State of California State of California CDIAC Number: 2013-1824 General obligation bond Other, multiple educational uses 1996 Pub ED Fac Ser. CH Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$10,175,000	State of California State of California CDIAC Number: 2013-1825 General obligation bond Other, multiple educational uses 1996 Pub ED Fac Ser. CJ Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$17,295,000	State of California State of California CDIAC Number: 2013-1826 General obligation bond Other, multiple educational uses 1998 Class Size Reduc Kindergarten-Univ Ser. DF Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-27-13 09-10-2013	\$392,935,000	State of California State of California CDIAC Number: 2013-1827 General obligation bond Other, multiple educational uses 2002 Kindergarten-Univ Pub ED Fac Ser. BV Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$55,000	State of California State of California CDIAC Number: 2013-1828 General obligation bond Water supply, storage, distribution 1988 Clean Wtr & Wtr Reclamation Ser. Y Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$560,000	State of California State of California CDIAC Number: 2013-1829 General obligation bond Water supply, storage, distribution 1988 Wtr Conservation Ser. AL Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$475,000	State of California State of California CDIAC Number: 2013-1830 General obligation bond Water supply, storage, distribution 1988 CA Safe Drinking Wtr Ser. AL Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$1,445,000	State of California State of California CDIAC Number: 2013-1831 General obligation bond Water supply, storage, distribution Safe Clean Reliable Wtr Supply Ser. BC Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-27-13 09-10-2013	\$805,000	State of California State of California CDIAC Number: 2013-1832 General obligation bond Water supply, storage, distribution Safe Drinking & Clean Wtr, Wtrshd & Fld Protec Ser. BE Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$145,000	State of California State of California CDIAC Number: 2013-1833 General obligation bond Other Housing 1990 Hsg & Homeless Ser. R Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$4,515,000	State of California State of California CDIAC Number: 2013-1834 General obligation bond Prisons, jails, correctional facilities 1988 County Corr Fac Cap Expend & Youth Fac Ser. AM Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$1,365,000	State of California State of California CDIAC Number: 2013-1835 General obligation bond Prisons, jails, correctional facilities 1988 New Prison Constr Ser. AL Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$845,000	State of California State of California CDIAC Number: 2013-1836 General obligation bond Prisons, jails, correctional facilities 1990 New Prison Constr Ser. AN Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-27-13 09-10-2013	\$11,305,000	State of California State of California CDIAC Number: 2013-1837 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Ser. BD Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$420,000	State of California State of California CDIAC Number: 2013-1838 General obligation bond Public transit 1990 Passenger Rail & Clean Air Ser. AL Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$9,900,000	State of California State of California CDIAC Number: 2013-1839 General obligation bond Public transit 1990 Clean Air & Transportation Imp Ser. BY Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
# 08-27-13 09-10-2013	\$935,000	State of California State of California CDIAC Number: 2013-1840 General obligation bond Public transit 1990 Clean Air & Transportation Imp Ser BX Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
08-28-13 09-11-2013	\$4,336,671	Perris Elementary School District Riverside CDIAC Number: 2013-1635 General obligation bond K-12 school facility Series B	S:AA/A+ Ins	Comp	(BC) Nixon Peabody (FA) Fieldman Rolapp (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) Morgan Stanley	08-01-40 Comb	TIC: 6.144 NIC: