

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF DECEMBER 15, 2013

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 12-19-13	\$16,300,000	San Mateo County San Mateo CDIAC Number: 2013-2212 Tax and revenue anticipation note Project, interim financing Maple Street Correctional Center Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) Citibank		TIC: NIC:
01-31-14	\$50,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2013-1297 Commercial paper Project, interim financing SF Intl Series C-4 Federally Taxable		Neg	(BC) Squire Sanders (US) LLP (FA) The PFM Group (UW) JP Morgan Securities LLC		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
10-31-13 11-13-2013	\$10,000,000	Redwood City School District San Mateo CDIAC Number: 2013-1686 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) San Mateo Co (UW) Morgan Stanley	10-31-14 Term	TIC: 0.184 NIC: 0.189
11-22-13 12-03-2013	\$3,000,000	School Project For Utility Rate Reduction (SPURR) Contra Costa CDIAC Number: 2013-1880 Revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (TR) Union Bank NA (UW) Wulff Hansen & Co	08-01-14 Term	TIC: 1.334 NIC:
12-02-13 12-03-2013	\$12,100,000	Richmond Contra Costa CDIAC Number: 2013-1962 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Union Bank NA (UW) Raymond James	07-31-14 Term	TIC: 0.674 NIC: 0.673

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-04-13	\$12,695,000	Ross Valley School District Marin CDIAC Number: 2013-2130 Bond anticipation note K-12 school facility		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-09-13	\$2,864,000	Corning Union High School District Tehama CDIAC Number: 2013-2164 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable		Neg	(BC) Stradling Yocca		TIC: NIC:
# 12-11-13	\$446,800,000	Access to Loans for Learning Student Loan Corporation SLC CDIAC Number: 2013-2187 Conduit revenue bond Student loans Series 1 Federally Taxable State Taxable Refunding		Neg	(BC) Ballard Spahr (FA) Liscarman Solutions LLC (UW) Morgan Stanley		TIC: NIC:
# 12-12-13	\$2,864,000	Williams Unified School District Colusa CDIAC Number: 2013-2203 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bond Federally Taxable		Neg	(BC) Stradling Yocca (PU) Dubuque Bank & Trust		TIC: NIC:
# 12-17-13	\$7,500,000	California School Finance Authority State of California CDIAC Number: 2013-2174 Conduit revenue bond K-12 school facility Camino Nuevo-3500 West Temple LLC		Neg	(BC) Orrick Herrington (FA) BLX Group (PU) Wells Fargo Bank		TIC: NIC:

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		<u>PROPOSED</u>					
		<u>EDUCATION</u>					
# 12-19-13	\$14,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2131 Conduit revenue bond College, university facility Notre Dame de Namur Univ Refunding		Neg	(BC) Orrick Herrington (PU) First Republic Bank		TIC: NIC:
# 12-19-13	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2170 Loan from a bank or other institution College, university facility Claremont McKenna College		Neg	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC:
# 12-19-13	\$4,500,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2013-2188 Conduit revenue bond K-12 school facility Pacific Primary School Refunding		Neg	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC:
# 12-26-13	\$9,000,000	Los Angeles County Schools Regionalized Business Services Corporation Los Angeles CDIAC Number: 2013-2150 Certificates of participation/leases College, university facility Santa Monica CCD Series A Refunding		Neg	(BC) Hawkins Delafield (PU) Capital One		TIC: NIC:
# 12-31-13	\$32,330,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2199 Conduit revenue bond K-12 school facility SE CA Conference of Seventh Day Adventists		Neg	(BC) Mark E Raymond (PU) Banc of Am Pub Cap Corp		TIC: NIC:

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		<u>EDUCATION</u>					
# 01-09-14	\$55,000,000	Sacramento City Schools Joint Powers Financing Authority Sacramento CDIAC Number: 2013-2201 Public lease revenue bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (PU) Western Alliance Corp (UW) Citigroup Global Markets		TIC: NIC:
# 01-09-14	\$40,000,000	Sacramento City Schools Joint Powers Financing Authority Sacramento CDIAC Number: 2013-2202 Public lease revenue bond K-12 school facility Series B Refunding		Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (PU) Western Alliance Corp		TIC: NIC:
# 01-15-14	\$11,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2143 Conduit revenue bond College, university facility Marshall B Ketchum Univ Series B Federally Taxable		Neg	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:
# 01-15-14	\$24,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2144 Conduit revenue bond College, university facility Marshall B Ketchum Univ Series A Refunding		Neg	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:
# 01-15-14	\$1,500,000	Cinnabar Elementary School District Sonoma CDIAC Number: 2013-2177 Certificates of participation/leases K-12 school facility		Neg	(BC) Matt Juhl-Darlington		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 01-15-14	\$17,000,000	Madera Unified School District Madera CDIAC Number: 2013-2254 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Best Best & Krieger (PU) RBC Capital Mkts LLC		TIC: NIC:
# 01-22-14	\$5,000,000	Mendota Unified School District Fresno CDIAC Number: 2013-2209 Bond anticipation note K-12 school facility		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:
# 02-01-14	\$20,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-2189 Loan from a bank or other institution K-12 school facility Marin Academy Refunding		Neg	(PU) First Republic Bank		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
10-24-13 11-07-2013	\$28,000,000	Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2013-1751 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stifel Nicolaus & Co Inc	09-01-39 Comb	TIC: 5.447 NIC: 5.433
10-31-13 11-13-2013	\$5,810,000	Bear Valley Unified School District San Bernardino CDIAC Number: 2013-1745 Certificates of participation/leases K-12 school facility	S:AA-/A Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Crews & Assoc	10-01-38 Term	TIC: 4.669 NIC: 4.595

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<u>SOLD</u>		<u>EDUCATION</u>					
11-06-13 11-12-2013	\$1,433,897	Monterey County Educational Delinquent Tax Finance Authority Monterey CDIAC Number: 2013-1950 Certificates of participation/leases K-12 school facility Series A	NR	Neg	(BC) Jones Hall (PU) TCM Fund	Term	TIC: NIC:
11-14-13 12-05-2013	\$35,996,496	Newhall School District Los Angeles CDIAC Number: 2013-1977 Bond anticipation note K-12 school facility SFID No 2011-1	S:AA-/SP-1+	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-18 Serial	TIC: 2.163 NIC:
11-15-13 11-15-2013	\$17,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-1923 Loan from a bank or other institution K-12 school facility Hamlin School Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) First Republic Bank (TR) Wells Fargo Bank	11-01-43 Serial	TIC: 3.100 NIC:
11-20-13 11-26-2013	\$1,550,000	Live Oak Unified School District Sutter CDIAC Number: 2013-1993 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (PU) Umpqua Bank	06-01-28 Serial	TIC: 3.280 NIC:
11-21-13 11-21-2013	\$7,370,000	Murrieta Valley Unified School District Public Financing Authority Riverside CDIAC Number: 2013-2006 Revenue bond (Pool) K-12 school facility CFD Nos 2002-4 IA A & 2003-4 Series B Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (PU) Western Alliance Corp (TR) Zions First Natl Bk	09-01-38 Term	TIC: NIC: 4.150

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<u>SOLD</u>		<u>EDUCATION</u>					
11-21-13 11-21-2013	\$2,500,000	Murrieta Valley Unified School District CFD No 2002-4 Riverside CDIAC Number: 2013-2007 Limited tax obligation bond K-12 school facility IA A Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bk	09-01-36 Comb	TIC: NIC: 4.150
11-21-13 11-21-2013	\$4,870,000	Murrieta Valley Unified School District CFD No 2003-4 Riverside CDIAC Number: 2013-2008 Limited tax obligation bond K-12 school facility Series B Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bk	09-01-38 Comb	TIC: NIC: 4.150
# 12-01-13 12-11-2013	\$3,967,477	Lake Elsinore Unified School District Riverside CDIAC Number: 2013-2155 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Isom Advis/Urban Futures (PU) Capital One Pub Fund LLC (TR) Zions First Natl Bk	02-01-19 Serial	TIC: 2.482 NIC:
12-03-13 12-04-2013	\$6,730,000	Orange Unified School District CFD No 2005-1 Orange CDIAC Number: 2013-1867 Limited tax obligation bond K-12 school facility Tremont Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Keygent Advisors LLC (PU) Western Alliance Corp (TR) US Bank NA	09-01-36 Term	TIC: 4.100 NIC: 4.100
12-04-13 12-04-2013	\$6,085,000	Orange Unified School District CFD No 2005-2 Orange CDIAC Number: 2013-1868 Limited tax obligation bond K-12 school facility Del Rio School Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Keygent Advisors LLC (PU) Western Alliance Corp (TR) US Bank NA	09-01-37 Term	TIC: 4.100 NIC: 4.100

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<u>SOLD</u>		<u>EDUCATION</u>					
12-05-13	\$333,000	King City Union School District	NR	Neg	(BC) Matt Juhl-Darlington	11-01-20	TIC: 3.350
12-05-2013		Monterey CDIAC Number: 2013-2005 Certificates of participation/leases K-12 school facility			(FA) Isom Advis/Urban Futures (PU) City National Bank (TR) US Bank NA	Serial	NIC: 3.350
12-12-13	\$32,400,000	California Municipal Finance Authority	NR	Neg	(BC) Ice Miller	10-01-38	TIC:
12-12-2013		Multiple CDIAC Number: 2013-1996 Conduit revenue bond K-12 school facility Oaks Christian School Refunding			(PU) US Bank NA (TR) US Bank NA	Term	NIC: Variable
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-06-13	\$10,500,000	California Municipal Finance Authority		Neg	(BC) Orrick Herrington		TIC:
		Multiple CDIAC Number: 2013-2137 Loan from a bank or other institution Multifamily housing Andres Duarte Terrace II Apts Series A			(PU) Citibank		NIC:
# 12-11-13	\$10,500,000	California Statewide Communities Development Authority		Neg	(BC) Orrick Herrington		TIC:
		Multiple CDIAC Number: 2013-2138 Conduit revenue bond Multifamily housing Harden Ranch Apts Series V-1 & Sub Series V-2			(FA) Hutchinson Shockey (PU) America First		NIC:
# 12-11-13	\$9,500,000	California Statewide Communities Development Authority		Neg	(BC) Orrick Herrington		TIC:
		Multiple CDIAC Number: 2013-2139 Conduit revenue bond Multifamily housing Tyler Park Townhomes Apts Series W-1 & Sub Series W-2			(FA) Hutchinson Shockey (PU) America First		NIC:

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PROPOSED		HOUSING					
# 12-11-13	\$5,400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2140 Conduit revenue bond Multifamily housing Westside Village Apts Series X-1 & Sub Series X-2		Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (PU) America First		TIC: NIC:
# 12-12-13	\$160,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2132 Conduit revenue bond Multifamily housing Uptown Apts Series A & B Subject to Alternative Minimum Tax Refunding		Neg	(BC) Greenberg Traurig (UW) Merrill Lynch Pierce		TIC: NIC:
# 12-13-13	\$18,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2166 Conduit revenue bond Multifamily housing Berkeley Scattered Site Financing Note A		Neg	(BC) Quint & Thimmig (PU) Union Bank NA		TIC: NIC:
# 12-16-13	\$20,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2162 Conduit revenue bond Multifamily housing San Gabriel Portfolio Series DD		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
# 12-16-13	\$20,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2163 Conduit revenue bond Multifamily housing San Gabriel Portfolio Series EE		Neg	(BC) Orrick Herrington (PU) Reliant CAP VII LLC		TIC: NIC:

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		<u>HOUSING</u>					
# 12-17-13	\$12,840,000	California Housing Finance Agency State of California CDIAC Number: 2013-2167 Conduit revenue bond Multifamily housing Warick Square Apts Issue B Refunding		Neg	(BC) Orrick Herrington		TIC: NIC:
# 12-18-13	\$12,722,000	Sacramento Housing Authority Sacramento CDIAC Number: 2013-2207 Conduit revenue bond Multifamily housing Washington Plaza Apts Issue D		Neg	(BC) Orrick Herrington (PU) Bank of America NA		TIC: NIC:
12-19-13	\$12,310,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2083 Conduit revenue bond Multifamily housing Eden House Apts		Neg	(BC) Jones Hall (PU) Bank of the West		TIC: NIC:
12-19-13	\$5,000,000	Hayward Alameda CDIAC Number: 2013-2086 Conduit revenue bond Multifamily housing Hayward Sr Hsg Phase II		Neg	(BC) Jones Hall (FA) CSG Advisors (PU) Silicon Vly Bank		TIC: NIC:
# 12-19-13	\$43,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2141 Conduit revenue bond Multifamily housing Baker Ranch Apts Series FF		Neg	(BC) Orrick Herrington (PU) JP Morgan Chase Bk		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-19-13	\$15,245,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2198 Conduit revenue bond Multifamily housing Village Grove Apts Series A		Neg	(BC) Quint & Thimmig (UW) Wedbush Securities Inc		TIC: NIC:
# 01-08-14	\$11,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2133 Conduit revenue bond Multifamily housing Naomi Gardens Apts Series Z		Neg	(BC) Orrick Herrington (FA) Evan Becker Consulting (UW) Red Capital Markets Inc		TIC: NIC:
# 01-21-14	\$8,000,000	San Diego Housing Authority San Diego CDIAC Number: 2013-2200 Conduit revenue bond Multifamily housing City Heights Ten Series A		Neg	(BC) Quint & Thimmig (FA) Ross Financial (PU) Wells Fargo Bank		TIC: NIC:
# 01-22-14	\$4,100,000	Kern County Housing Authority Kern CDIAC Number: 2013-2255 Conduit revenue bond Multifamily housing Rancho Algodon Homes Series B		Neg	(BC) Best Best & Krieger (PU) PNC Real Estate		TIC: NIC:
# 01-23-14	\$6,400,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2215 Conduit revenue bond Multifamily housing Sonoma Crt Apts Series A Refunding		Neg	(BC) Quint & Thimmig (PU) JP Morgan Chase Bk		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 02-14-14	\$12,600,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2226 Conduit revenue bond Multifamily housing Strawberry Creek Lodge Apts		Neg	(BC) Jones Hall (PU) Silicon Vly Bank		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
11-01-13 11-21-2013	\$9,100,000	Los Angeles Los Angeles CDIAC Number: 2013-1972 Loan from a bank or other institution Multifamily housing Hollywoodland Apts Series N	S:AA+	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) Wells Fargo Bank	06-01-15 Term	TIC: 0.450 NIC:
11-14-13 11-15-2013	\$7,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1999 Conduit revenue bond Multifamily housing Vineyard Creek Apts Series BB-T Federally Taxable	S:AA+/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) FHLB (TR) Wells Fargo Bank (UW) Hutchinson Shockey	12-01-36 Term	TIC: NIC: Variable
11-14-13 11-15-2013	\$4,320,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2000 Conduit revenue bond Multifamily housing Oakmont of Alameda Series CC-T Federally Taxable	S:AA+/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) FHLB (TR) Wells Fargo Bank (UW) Hutchinson Shockey	12-01-36 Term	TIC: NIC: Variable
11-15-13 11-15-2013	\$5,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1944 Conduit revenue bond Multifamily housing Campina Court Apts Series U	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) US Bank NA	06-01-46 Term	TIC: NIC: Variable

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<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 12-19-13	\$10,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-2158 Conduit revenue bond Commercial development San Diego Blood Bank		Neg	(BC) Kutak Rock (PU) City National Bank		TIC: NIC:
# 12-26-13	\$50,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-2160 Conduit revenue bond Commercial development St Paul's Retirement Homes Foundation		Neg	(PU) First Republic Bank		TIC: NIC:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
09-01-13 09-27-2013	\$3,891,340	California Municipal Finance Authority Multiple CDIAC Number: 2013-1764 Conduit revenue bond Industrial development AMG Huntington Beach Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (PU) GE Government Finance Inc (TR) The Bank of NY Mellon	10-01-18 Term	TIC: 3.970 NIC:
09-01-13 09-27-2013	\$108,660	California Municipal Finance Authority Multiple CDIAC Number: 2013-1765 Conduit revenue bond Industrial development AMG Huntington Beach Series B Federally Taxable	NR	Neg	(BC) Jones Hall (PU) GE Government Finance Inc (TR) The Bank of NY Mellon	01-01-14 Term	TIC: 5.550 NIC:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 12-27-13	\$40,000,000	Loma Linda San Bernardino CDIAC Number: 2013-2224 Conduit revenue bond Hospital Loma Linda University Medical Center Series B-2 Refunding		Neg	(BC) Stradling Yocca (PU) Bank of America NA		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 12-27-13	\$25,000,000	Loma Linda San Bernardino CDIAC Number: 2013-2225 Conduit revenue bond Hospital Loma Linda University Medical Center Series B Refunding		Neg	(BC) Stradling Yocca (PU) Bank of America NA		TIC: NIC:
# 01-29-14	\$200,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2013-2173 Conduit revenue bond Hospital Sharp Healthcare Series A Refunding		Neg	(BC) Orrick Herrington (FA) Ponder & Co (UW) Goldman Sachs		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
11-08-13 11-08-2013	\$100,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2013-1994 Conduit revenue bond Other, multiple health care purposes Memorial Health Series A & B	S:AA- F:AA-	Neg	(BC) Sidley Austin LLP (FA) Ponder & Co (TR) US Bank NA (UW) Morgan Stanley	10-01-43 Term	TIC: NIC: 2.259
11-13-13 11-26-2013	\$29,970,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2017 Conduit revenue bond Health care facilities The Redwoods Comm Refunding	S:A Ins	Neg	(BC) Jones Day (EN) Cal-Mortgage (TR) The Bank of NY Mellon (UW) B C Ziegler & Co	11-15-44 Comb	TIC: 5.727 NIC: 5.232
12-06-13 12-06-2013	\$25,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2018 Conduit revenue bond Hospital Henry Mayo Newhall Hosp Series A Refunding	NR	Neg	(BC) Orrick Herrington (PU) GE Government Fin (TR) The Bank of NY Mellon	10-01-28 Term	TIC: 3.820 NIC:

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<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 12-06-13 12-06-2013	\$35,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2239 Conduit revenue bond Hospital Henry Mayo Newhall Hosp Series B Refunding	NR	Neg	(BC) Orrick Herrington (PU) Siemens Public Inc (TR) The Bank of NY Mellon	10-01-27 Term	TIC: 4.190 NIC:
# 12-06-13 12-06-2013	\$29,550,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2240 Conduit revenue bond Hospital Henry Mayo Newhall Hosp Series C Refunding	NR	Neg	(BC) Orrick Herrington (PU) Capital One (TR) The Bank of NY Mellon	10-01-38 Term	TIC: 3.987 NIC:
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-04-13	\$326,055,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2013-2115 Public enterprise revenue bond Public transit Proposition C Series B		Comp	(BC) Nixon Peabody (FA) KNN Public Finance		TIC: NIC:
# 12-04-13	\$70,345,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2013-2116 Public enterprise revenue bond Public transit Proposition C Series C Refunding		Comp	(BC) Nixon Peabody (FA) KNN Public Finance		TIC: NIC:
# 12-04-13	\$7,500,000	Eastern Municipal Water District CFD No 2005-43 Riverside CDIAC Number: 2013-2151 Limited tax obligation bond Multiple capital improvements, public works Kona Rd/Holiday IA A		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-04-13	\$5,000,000	Eastern Municipal Water District CFD No 2010-60 Riverside CDIAC Number: 2013-2152 Limited tax obligation bond Multiple capital improvements, public works Paseo Del Sol		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-05-13	\$4,850,000	Lincoln CFD No 2005-1 Placer CDIAC Number: 2013-2120 Limited tax obligation bond Multiple capital improvements, public works Sorrento		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
# 12-05-13	\$36,500,000	Ventura County Public Financing Authority Ventura CDIAC Number: 2013-2161 Public lease revenue bond Public building 1911 Williams Dr.		Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 12-10-13	\$8,500,000	Dinuba Financing Authority Tulare CDIAC Number: 2013-2117 Public lease revenue bond Power generation/transmission Solar Renewable Energy		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (PU) Western Alliance Corp		TIC: NIC:
# 12-11-13	\$1,800,000	Semitropic Improvement District of the Semitropic Wtr Storage District Kern CDIAC Number: 2013-2206 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Nossaman LLP (PU) Wells Fargo Bank		TIC: NIC:
# 12-12-13	\$1,145,000	Mission Springs Water District Riverside CDIAC Number: 2013-2127 Certificates of participation/leases Wastewater collection, treatment		Neg	(BC) Stradling Yocca (PU) Municipal Finance Corp		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 12-18-13	\$15,450,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1662 Conduit revenue bond Public building Oxnard Fire Station Series A		Neg	(BC) Fulbright & Jaworski (FA) Kosmont Realty Corp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 12-18-13	\$150,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1663 Conduit revenue bond Public building Oxnard Fire Station Series B Federally Taxable		Neg	(BC) Fulbright & Jaworski (FA) Kosmont Realty Corp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-18-13	\$1,367,000	Colusa Colusa CDIAC Number: 2013-2213 Certificates of participation/leases Wastewater collection, treatment		Neg	(BC) Meyers Nave Riback Silver (UW) USDA Rural Dev		TIC: NIC:
12-19-13	\$8,120,000	Beaumont Financing Authority Riverside CDIAC Number: 2013-1997 Revenue bond (Pool) Multiple capital improvements, public works CFD 93-1 Series A		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:
12-19-13	\$8,120,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2013-1998 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 17C Series A Federally Taxable		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-19-13	\$4,109,151	Riverbank Stanislaus CDIAC Number: 2013-2104 Public enterprise revenue bond Wastewater collection, treatment Series A		Neg	(BC) Weist Law Firm (FA) NHA Advisors		TIC: NIC:
12-19-13	\$1,751,972	Riverbank Stanislaus CDIAC Number: 2013-2105 Public enterprise revenue bond Wastewater collection, treatment Series B Refunding		Neg	(BC) Weist Law Firm (FA) NHA Advisors		TIC: NIC:
# 12-19-13	\$3,000,000	Riverside Riverside CDIAC Number: 2013-2134 Certificates of participation/leases Convention center Riverside Convention Ctr		Neg	(BC) Kutak Rock (PU) Compass Mortgage Corp		TIC: NIC:
# 12-26-13	\$42,000,000	Moreno Valley Public Financing Authority Riverside CDIAC Number: 2013-2142 Public lease revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Orrick Herrington (UW) E J De La Rosa		TIC: NIC:
12-31-13	\$110,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2013-0103 Public enterprise revenue bond Water supply, storage, distribution Series B Federally Taxable Refunding		Neg	(BC) Fulbright & Jaworski (FA) PRAG (UW) Loop Capital Mkts		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-02-14	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-2156 Special assessment bond Power generation/transmission Energy Independence Series A-10 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 01-02-14	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-2157 Special assessment bond Power generation/transmission Energy Independence Series A-20 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
01-08-14	\$9,587,000	Humboldt Waste Management Authority Humboldt CDIAC Number: 2013-2106 Public lease revenue bond Solid waste recovery facilities Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
# 01-08-14	\$14,000,000	Santa Barbara Financing Authority Santa Barbara CDIAC Number: 2013-2145 Public enterprise revenue bond Multiple capital improvements, public works Waterfront Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Compass Mortgage Corp		TIC: NIC:
# 01-08-14	\$20,000,000	Goleta Water District Santa Barbara CDIAC Number: 2013-2169 Certificates of participation/leases Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-08-14	\$34,200,000	San Mateo CFD No 2008-1 San Mateo CDIAC Number: 2013-2172 Limited tax obligation bond Multiple capital improvements, public works Bay Meadows		Neg	(BC) Orrick Herrington (FA) Kitahata & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-14-14	\$7,685,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2013-2128 Revenue bond (Pool) Multiple capital improvements, public works CFD 2003-2 Canyon Hills IA D Series A		Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:
# 01-14-14	\$7,685,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2013-2129 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills IA D		Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA		TIC: NIC:
# 01-16-14	\$1,610,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2013-2242 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 1 Series A Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA		TIC: NIC:
# 01-16-14	\$6,830,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2013-2243 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 3 Series C Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-16-14	\$4,565,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2013-2244 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 2 Series B Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA		TIC: NIC:
# 01-16-14	\$13,005,000	Perris Joint Powers Authority Riverside CDIAC Number: 2013-2245 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2001-1 May Farms IA Nos 1, 2 & 3 Series A Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:
01-31-14	\$50,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2013-1295 Commercial paper Airport SF Intl Series A-4 & B-4		Neg	(BC) Squire Sanders (US) LLP (FA) The PFM Group (UW) JP Morgan Securities LLC		TIC: NIC:
02-05-14	\$4,875,000	Clearlake Oaks County Water District Lake CDIAC Number: 2013-2100 Public enterprise revenue bond Wastewater collection, treatment		Neg	(BC) Weist Law Firm		TIC: NIC:
02-05-14	\$4,495,000	Clearlake Oaks County Water District Lake CDIAC Number: 2013-2102 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Weist Law Firm		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-12-14	\$3,395,000	Pacific Grove Monterey CDIAC Number: 2013-0404 Certificates of participation/leases Recreation and sports facilities Golf Links Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
02-12-14	\$4,425,000	Selma Public Financing Authority Fresno CDIAC Number: 2013-2101 Revenue bond (Pool) Multiple capital improvements, public works Refunding		Neg	(BC) Weist Law Firm (FA) P2 Capital Advisors		TIC: NIC:
+ 04-17-14	\$34,660,000	West Sacramento Financing Authority Yolo CDIAC Number: 2013-1599 Special assessment bond Multiple capital improvements, public works Refunding		Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-06-13 08-21-2013	\$7,720,000	Moraga Contra Costa CDIAC Number: 2013-0427 Certificates of participation/leases Multiple capital improvements, public works	S:AA+	Neg	(BC) Jones Hall (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	04-01-33 Comb	TIC: 4.339 NIC: 4.452
09-30-13 09-30-2013	\$2,784,000	Rancho Cucamonga CFD No 2003-01 San Bernardino CDIAC Number: 2013-1876 Limited tax obligation bond Multiple capital improvements, public works IA No 2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Alliance Bank of Arizona (TR) Wells Fargo Bank	09-01-33 Serial	TIC: 4.310 NIC: 4.310

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-10-13 11-14-2013	\$191,820,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-1494 Conduit revenue bond Power generation/transmission CA Independent System Operator Corp Refunding	S:A M:A1 F:AA-	Neg	(BC) Polsinelli Shughart LLP (FA) Sperry Capital (TR) US Bank NA (UW) RBC Capital Mkts LLC	02-01-39 Comb	TIC: 4.438 NIC: 4.614
10-30-13 11-13-2013	\$18,080,000	Vallejo Solano CDIAC Number: 2013-1925 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Wells Fargo Bank (UW) E J De La Rosa	05-01-31 Serial	TIC: 4.866 NIC: 4.983
11-01-13 11-14-2013	\$100,000,000	Sacramento County Sanitation District Financing Authority Sacramento CDIAC Number: 2013-1959 Public enterprise revenue bond Wastewater collection, treatment Sac Reg Co Sanitation Dist Series C & D Refunding	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (PU) Bank of America NA (TR) Union Bank NA	12-01-39 Term	TIC: NIC: Variable
11-05-13 12-04-2013	\$170,685,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2013-1991 Public enterprise revenue bond Airport LA Intl Series A Subject to Alternative Minimum Tax	S:AA M:AA F:Aa3	Neg	(BC) Kutak Rock (FA) PRAG (TR) The Bank of NY Mellon (UW) E J De La Rosa	05-15-43 Comb	TIC: 4.837 NIC: 4.901
11-05-13 12-04-2013	\$71,175,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2013-1992 Public enterprise revenue bond Airport LA Intl Series B	S:AA- M:AA- F:A1	Neg	(BC) Kutak Rock (FA) PRAG (TR) US Bank NA (UW) E J De La Rosa	05-15-38 Comb	TIC: 4.253 NIC: 4.478

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-06-13 11-21-2013	\$2,345,000	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2013-1887 Limited tax obligation bond Multiple capital improvements, public works Lytle Creek North IA No 1	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 5.669 NIC: 5.577
11-06-13 11-21-2013	\$5,935,000	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2013-1888 Limited tax obligation bond Multiple capital improvements, public works Lytle Creek North IA No 2	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 5.362 NIC: 5.345
11-06-13 11-20-2013	\$25,475,000	San Diego Unified Port District San Diego CDIAC Number: 2013-1979 Public enterprise revenue bond Ports, marinas Series A Refunding	S:A+ F:A+	Neg	(BC) Nixon Peabody (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	09-01-29 Serial	TIC: 3.827 NIC:
11-07-13 11-07-2013	\$7,000,000	Los Angeles County Los Angeles CDIAC Number: 2013-1647 Special assessment bond Power generation/transmission Energy Program Series C-2 Federally Taxable	NR	Neg	(BC) Hawkins Delafield (PU) Celtic Bank (TR) Wilmington Trust	09-02-34 Term	TIC: 7.000 NIC:
11-12-13 11-26-2013	\$1,320,000	Sanger Public Financing Authority Fresno CDIAC Number: 2013-1882 Public lease revenue bond Multiple capital improvements, public works	S:AA-/A Ins	Neg	(BC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Wulff Hansen & Co	06-15-43 Comb	TIC: 4.856 NIC:

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-12-13 11-26-2013	\$4,090,000	Sanger Public Financing Authority Fresno CDIAC Number: 2013-1883 Public enterprise revenue bond Water supply, storage, distribution	S:AA-/A+ Ins	Neg	(BC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Wulff Hansen & Co	06-15-43 Comb	TIC: 4.776 NIC:
11-12-13 11-26-2013	\$6,370,000	Sanger Public Financing Authority Fresno CDIAC Number: 2013-1884 Public enterprise revenue bond Wastewater collection, treatment	S:AA-/A- Ins	Neg	(BC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Wulff Hansen & Co	06-15-43 Comb	TIC: 4.982 NIC:
# 11-13-13 12-04-2013	\$75,440,000	San Francisco Municipal Transportation Agency San Francisco CDIAC Number: 2013-2136 Public enterprise revenue bond Public transit	S:A+ M:Aa3	Neg	(BC) Hawkins Delafield (CB) Rosales Law Partners (FA) Backstrom McCarley (TR) US Bank NA (UW) JP Morgan Securities LLC	03-01-33 Serial	TIC: 3.890 NIC: 4.135
11-18-13 12-03-2013	\$80,485,000	Pasadena Los Angeles CDIAC Number: 2013-2064 Public enterprise revenue bond Power generation/transmission California Electric Series A Refunding	S:AA- F:AA	Comp	(BC) Sidley Austin LLP (FA) PRAG (PU) Merrill Lynch Pierce (TR) The Bank of NY Mellon	06-01-43 Comb	TIC: NIC: 4.366
11-20-13 11-26-2013	\$7,735,000	South Tahoe Joint Powers Parking Financing Authority El Dorado CDIAC Number: 2013-1619 Public enterprise revenue bond Parking Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	12-01-36 Comb	TIC: 5.137 NIC: 5.115
11-20-13 12-05-2013	\$380,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2013-1900 Public enterprise revenue bond Water supply, storage, distribution Series B	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Wells Fargo Bank	07-01-35 Serial	TIC: 3.836 NIC: 4.150

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-26-13 11-26-2013	\$2,637,370	San Juan Unified School District Sacramento CDIAC Number: 2013-2085 Certificates of participation/leases Equipment School Bus	NR	Neg	(BC) Kutak Rock (FA) Capitol Public Fin Group (PU) Compass Mortgage Corp	08-01-23 Term	TIC: 2.690 NIC:
12-02-13 12-02-2013	\$115,572	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-2001 Special assessment bond Power generation/transmission Energy Independence Series L-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-23 Serial	TIC: NIC: Variable
12-02-13 12-02-2013	\$246,695	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-2002 Special assessment bond Power generation/transmission Energy Independence Series L-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-33 Serial	TIC: NIC: Variable
12-05-13 12-05-2013	\$6,743,943	Delta Farms Reclamation District No 2042 CFD No 2001-1 San Joaquin CDIAC Number: 2013-1285 Limited tax obligation bond Street construction and improvements Bishop Tract Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank (TR) US Bank NA	09-01-30 Serial	TIC: 4.200 NIC: 4.200
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 11-19-13	\$17,260,000	Successor Agency to the Imperial Beach Redevelopment Agency San Diego CDIAC Number: 2013-2159 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Jones Hall (FA) First Southwest (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>REDEVELOPMENT</u>					
# 12-11-13	\$31,755,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2013-2190 Tax allocation bond Redevelopment, multiple purposes CRA/LA North Hollywood & Hollywood Series A		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) E J De La Rosa		TIC: NIC:
# 12-11-13	\$15,070,000	Successor Agency to the Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2013-2191 Limited tax obligation bond Redevelopment, multiple purposes Hollywood Series G Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC:
# 12-11-13	\$16,685,000	Successor Agency to the Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2013-2192 Limited tax obligation bond Redevelopment, multiple purposes North Hollywood Series I Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC:
# 12-11-13	\$11,815,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2013-2193 Tax allocation bond Redevelopment, multiple purposes CRA/LA Hollywood Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) E J De La Rosa		TIC: NIC:
# 12-11-13	\$11,815,000	Successor Agency to the Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2013-2194 Limited tax obligation bond Redevelopment, multiple purposes Hollywood Series H Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 12-11-13	\$10,145,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2013-2195 Tax allocation bond Redevelopment, multiple purposes CRA/LA Adelante Eastside & Mid-City Series C Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) E J De La Rosa		TIC: NIC:
# 12-11-13	\$5,550,000	Successor Agency to the Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2013-2196 Limited tax obligation bond Redevelopment, multiple purposes Mid-City Series D Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC:
# 12-11-13	\$4,595,000	Successor Agency to the Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2013-2197 Limited tax obligation bond Redevelopment, multiple purposes Adelante Eastside Series E Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC:
# 12-12-13	\$7,960,000	Successor Agency to the Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2013-2227 Limited tax obligation bond Redevelopment, multiple purposes Little Tokyo Series F Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		REDEVELOPMENT					
# 12-12-13	\$81,370,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2013-2228 Tax allocation bond Redevelopment, multiple purposes Claremont, Lynwood (Area A), Monterey Pk (Atlantic-Garvey & Merged), CRA/LA Little Tokyo, W Hollywood, Series D Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) E J De La Rosa		TIC: NIC:
# 12-12-13	\$830,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2013-2229 Tax allocation bond Redevelopment, multiple purposes Lynwood Series F Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) E J De La Rosa		TIC: NIC:
# 12-12-13	\$12,498,410	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2013-2230 Tax allocation bond Redevelopment, multiple purposes Covina Series E Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) E J De La Rosa		TIC: NIC:
# 12-12-13	\$12,498,410	Successor Agency to the Covina Redevelopment Agency Los Angeles CDIAC Number: 2013-2231 Limited tax obligation bond Redevelopment, multiple purposes Covina Revitalization No One Series A Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC:
# 12-12-13	\$5,135,000	Successor Agency to the Claremont Redevelopment Agency Los Angeles CDIAC Number: 2013-2232 Limited tax obligation bond Redevelopment, multiple purposes Consolidated Series A Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 12-12-13	\$14,720,000	Successor Agency to the Monterey Park Redevelopment Agency Los Angeles CDIAC Number: 2013-2233 Limited tax obligation bond Redevelopment, multiple purposes Atlantic-Garvey No 1 Series A Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC:
# 12-12-13	\$7,500,000	Successor Agency to the Monterey Park Redevelopment Agency Los Angeles CDIAC Number: 2013-2234 Limited tax obligation bond Redevelopment, multiple purposes Merged Area Series B Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC:
# 12-12-13	\$9,085,000	Successor Agency to the West Hollywood Community Development Com Los Angeles CDIAC Number: 2013-2235 Limited tax obligation bond Redevelopment, multiple purposes Eastside Area Series A Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC:
# 12-12-13	\$830,000	Successor Agency to the Lynwood Redevelopment Agency Los Angeles CDIAC Number: 2013-2236 Limited tax obligation bond Redevelopment, multiple purposes Alameda Series A Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC:
# 12-12-13	\$9,420,000	Successor Agency to the Lynwood Redevelopment Agency Los Angeles CDIAC Number: 2013-2237 Limited tax obligation bond Redevelopment, multiple purposes Area A Series A Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 12-12-13	\$27,550,000	Successor Agency to the Alhambra Redevelopment Agency Los Angeles CDIAC Number: 2013-2238 Limited tax obligation bond Redevelopment, multiple purposes Industrial Series A Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC:
# 12-17-13	\$24,000,000	Successor Agency to the Orange County Development Agency Orange CDIAC Number: 2013-2168 Tax allocation bond Redevelopment, multiple purposes Santa Ana Heights Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) E J De La Rosa		TIC: NIC:
# 01-08-14	\$41,755,000	Successor Agency to the Santa Cruz County Redevelopment Agency Santa Cruz CDIAC Number: 2013-2223 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (PU) Citibank		TIC: NIC:
01-22-14	\$70,000,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2013-2091 Tax allocation bond Redevelopment, multiple purposes Mission Bay So Series A		Neg	(BC) Jones Hall (FA) The PFM Group (UW) E J De La Rosa		TIC: NIC:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
11-05-13 11-20-2013	\$44,985,000	Successor Agency to the Glendale Redevelopment Agency Los Angeles CDIAC Number: 2013-1878 Tax allocation bond Redevelopment, multiple purposes Central Refunding	S:AA- Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (PU) Southwest Securities (TR) US Bank NA	12-01-21 Serial	TIC: 2.222 NIC: 2.377

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<u>SOLD</u>		<u>REDEVELOPMENT</u>					
11-14-13 12-05-2013	\$6,005,000	Successor Agency to the Grass Valley Redevelopment Agency Nevada CDIAC Number: 2013-1881 Tax allocation bond Redevelopment, multiple purposes Refunding	S:A+	Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (TR) Union Bank NA (UW) Piper Jaffray & Co	12-01-38 Comb	TIC: 4.800 NIC:
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-03-13	\$191,670	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2147 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate, Series 131203-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-03-13	\$360,429	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2148 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate, Series 131203-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-03-13	\$869,729	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2149 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 131203-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-03-13	\$1,043,269	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2179 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 131203-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 12-06-13	\$228,275	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2180 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 131206-WR-PB-R-05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-06-13	\$152,371	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2181 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series 131206-WR-PB-R-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-06-13	\$48,244	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2182 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series 131206-WR-PB-R-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-06-13	\$264,771	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2183 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 131206-WR-PB-R-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-06-13	\$1,306,704	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2184 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 131206-WR-PB-R-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 12-06-13	\$512,046	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2185 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 131206-WR-PB-R-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-06-13	\$840,043	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2186 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 131206-WR-PB-R-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-10-13	\$109,520	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2246 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 131210-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-10-13	\$218,521	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2247 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 131210-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-10-13	\$315,635	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2248 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 131210-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 12-10-13	\$625,850	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2249 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 131210-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-13-13	\$219,766	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2216 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 131213-WR-PB-R-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-13-13	\$79,223	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2217 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate Series 131213-WR-PB-R-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-13-13	\$51,254	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2218 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate Series 131213-WR-PB-R-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-13-13	\$193,329	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2219 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 131213-WR-PB-R-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 12-13-13	\$722,238	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2220 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate Series 131213-WR-PB-R-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-13-13	\$319,507	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2221 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 131213-WR-PB-R-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-13-13	\$901,785	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2222 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131213-WR-PB-R-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-17-13	\$135,077	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2250 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 131217-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-17-13	\$259,575	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2251 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 131217-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-17-13	\$364,472	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2252 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 131217-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-17-13	\$493,995	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2253 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 131217-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 12-30-13	\$205,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2241 Special assessment bond Residential Energy Conservation, Improvement Sacramento Co Series NR3 Federally Taxable		Neg	(BC) Jones Hall (PU) PACE Investment 1 LLC		TIC: NIC:
# 01-15-14	\$120,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-2178 Public enterprise revenue bond Other purpose State Revolving Fund Refunding		Neg	(BC) Orrick Herrington (FA) Lamont Financial Services (UW) Piper Jaffray & Co		TIC: NIC:
02-13-14	\$3,525,000	Lakeport Lake CDIAC Number: 2013-2103 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Weist Law Firm (FA) P2 Capital Advisors		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
10-16-13 10-30-2013	\$111,960,000	Sacramento County Sacramento CDIAC Number: 2013-1860 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	S:A- M:Baa1 F:A-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	08-01-25 Term	TIC: 7.559 NIC: 7.456
11-15-13 11-15-2013	\$197,612	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2108 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 131115-WR-PB-R-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
11-15-13 11-15-2013	\$257,818	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2109 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate Series 131115-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 6.950 NIC:
11-15-13 11-15-2013	\$136,806	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2110 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 131115-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
11-15-13 11-15-2013	\$740,879	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2111 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate Series 131115-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
11-15-13 11-15-2013	\$519,478	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2112 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 131115-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
11-15-13 11-15-2013	\$698,133	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2113 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131115-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
# 11-22-13 11-22-2013	\$97,734	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2121 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int, Series 131122-WR-PB-R-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
# 11-22-13 11-22-2013	\$370,081	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2122 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 131122-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.750 NIC:
# 11-22-13 11-22-2013	\$156,190	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2123 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 131122-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 11-22-13 11-22-2013	\$822,573	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2124 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 131122-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:
# 11-22-13 11-22-2013	\$397,614	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2125 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 131122-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
# 11-22-13 11-22-2013	\$630,389	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2126 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 131122-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
11-25-13 11-25-2013	\$3,765,000	Porterville Tulare CDIAC Number: 2013-2066 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Raymond M Haight (PU) Rabobank NA	10-01-20 Term	TIC: 3.001 NIC: 3.000
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-04-13	\$750,000	Elverta Joint Elementary School District Multiple CDIAC Number: 2013-2135 General obligation bond K-12 school facility		Comp	(BC) Meyers Nave (FA) Government Fin Strat		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 12-10-13	\$5,328,949	Wiseburn School District Los Angeles CDIAC Number: 2013-2118 General obligation bond K-12 school facility Series D		Neg	(BC) Nixon Peabody (FA) Caldwell Flores (UW) RBC Capital Mkts LLC		TIC: NIC:
# 12-10-13	\$70,000,000	Twin Rivers Unified School District Multiple CDIAC Number: 2013-2154 General obligation bond K-12 school facility Grant & North Series A & B Refunding		Neg	(BC) Kutak Rock (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-10-13	\$24,000,000	Baldwin Park Unified School District Los Angeles CDIAC Number: 2013-2165 General obligation bond K-12 school facility		Neg	(BC) Stradling Yocca (FA) Annette Yee & Co (UW) Piper Jaffray & Co		TIC: NIC:
# 12-11-13	\$205,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2013-2146 General obligation bond K-12 school facility Proposition A Series B		Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc		TIC: NIC:
# 12-11-13	\$1,600,000	Calipatria Unified School District Imperial CDIAC Number: 2013-2205 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 12-31-13	\$1,590,000	Stanislaus County Housing Authority Stanislaus CDIAC Number: 2013-2214 General obligation bond Multifamily housing Valley Manor Apts Series A Refunding		Neg	(BC) Quint & Thimmig (PU) Farmers & Merchants Bk		TIC: NIC:
# 01-07-14	\$40,000,000	Twin Rivers Unified School District Multiple CDIAC Number: 2013-2171 General obligation bond K-12 school facility Sacramento & Placer Counties Series A Refunding		Neg	(BC) Kutak Rock (FA) Keygent Advisors LLC (UW) Morgan Stanley		TIC: NIC:
# 01-09-14	\$52,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2013-2204 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (UW) Citigroup Global Markets		TIC: NIC:
01-14-14	\$5,495,000	Cloverdale Unified School District Sonoma CDIAC Number: 2013-2090 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:
# 01-21-14	\$5,010,000	Del Norte County Unified School District Del Norte CDIAC Number: 2013-2208 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 01-22-14	\$8,000,000	Mendota Unified School District Fresno CDIAC Number: 2013-2210 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:
+ 01-23-14	\$7,000,000	Spreckels Union School District Monterey CDIAC Number: 2013-0350 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) CA Financial Service (UW) OConnor & Co Sec		TIC: NIC:
01-30-14	\$5,000,000	Hope Elementary School District Santa Barbara CDIAC Number: 2013-1520 General obligation bond K-12 school facility		Neg	(BC) GHSB LLP (FA) Caldwell Flores (PU) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 01-31-14	\$2,212,197	Chawanakee Unified School District Madera CDIAC Number: 2013-1648 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) George K Baum		TIC: NIC:
# 02-05-14	\$8,000,000	Old Adobe Union School District Sonoma CDIAC Number: 2013-2211 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:
02-12-14	\$2,095,000	Bear Valley Community Services District Kern CDIAC Number: 2013-0405 General obligation bond Water supply, storage, distribution Refunding		Neg	(BC) Weist Law Firm (FA) Southwest Securities		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-13-14	\$18,000,000	Whittier Union High School District Los Angeles CDIAC Number: 2013-2093 General obligation bond K-12 school facility		Comp	(BC) Jones Hall (FA) Keygent Advisors LLC		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-04-13 09-25-2013	\$29,515,000	Rowland Unified School District Los Angeles CDIAC Number: 2013-1352 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) George K Baum	08-01-27 Serial	TIC: 3.840 NIC: 3.992
09-25-13 10-09-2013	\$119,995,000	Garden Grove Unified School District Orange CDIAC Number: 2013-1463 General obligation bond K-12 school facility Series C	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) George K Baum	08-01-40 Comb	TIC: 4.672 NIC: 4.854
10-17-13 10-17-2013	\$1,815,000	Cajon Valley Union School District San Diego CDIAC Number: 2013-1079 General obligation bond K-12 school facility Series B	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) JP Morgan Chase Bk (TR) San Diego Co	08-01-16 Term	TIC: 1.450 NIC: 1.450
10-25-13 11-21-2013	\$4,866,680	Bennett Valley Union School District Sonoma CDIAC Number: 2013-1980 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (TR) The Bank of NY Mellon (UW) George K Baum	08-01-43 Comb	TIC: 5.575 NIC: 7.974
11-05-13 11-21-2013	\$70,000,000	Palm Springs Unified School District Riverside CDIAC Number: 2013-1798 General obligation bond K-12 school facility Series C	S:AA-	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) BMO Capital Markets	08-01-37 Serial	TIC: NIC: 4.319

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-05-13 11-19-2013	\$3,002,249	El Rancho Unified School District Los Angeles CDIAC Number: 2013-1934 General obligation bond K-12 school facility Series B	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) George K Baum	08-01-37 Serial	TIC: 5.778 NIC:
11-05-13 11-19-2013	\$4,025,000	El Rancho Unified School District Los Angeles CDIAC Number: 2013-1938 General obligation bond K-12 school facility Refunding	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) George K Baum	08-01-26 Serial	TIC: 3.036 NIC:
11-05-13 11-21-2013	\$240,000,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Number: 2013-1995 General obligation bond Public transit Series C	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Mellon (UW) JP Morgan Securities LLC	08-01-37 Comb	TIC: 3.248 NIC: 3.571
11-06-13 11-21-2013	\$105,000,000	Washington Township Healthcare District Alameda CDIAC Number: 2013-1926 General obligation bond Hospital Series B	M:Aa3	Neg	(BC) Nixon Peabody (FA) Gordon Howie (TR) Union Bank NA (UW) Merrill Lynch Pierce	08-01-43 Comb	TIC: 4.996 NIC:
11-06-13 11-21-2013	\$40,500,000	Washington Township Healthcare District Alameda CDIAC Number: 2013-1927 General obligation bond Hospital Series A	M:Aa3	Neg	(BC) Nixon Peabody (FA) Gordon Howie (TR) Union Bank NA (UW) Merrill Lynch Pierce	08-01-43 Comb	TIC: 4.990 NIC:
11-06-13 11-14-2013	\$100,000,000	State of California State of California CDIAC Number: 2013-1937 General obligation bond Multiple capital improvements, public works Series C	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Wells Fargo Sec	12-01-28 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-06-13 11-14-2013	\$100,000,000	State of California State of California CDIAC Number: 2013-2175 General obligation bond Multiple capital improvements, public works Series D	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-28 Term	TIC: NIC: Variable
11-06-13 11-14-2013	\$100,000,000	State of California State of California CDIAC Number: 2013-2176 General obligation bond Multiple capital improvements, public works Series E	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley	12-01-29 Term	TIC: NIC: Variable
11-12-13 11-21-2013	\$1,300,000	Elk Hills Elementary School District Kern CDIAC Number: 2013-1720 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (PU) City National Bank (TR) Wells Fargo Bank	05-01-29 Serial	TIC: 3.815 NIC: 3.860
11-13-13 11-27-2013	\$20,000,000	East Side Union High School District Santa Clara CDIAC Number: 2013-1755 General obligation bond K-12 school facility Series A	S:A+ M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) E J De La Rosa	08-01-38 Comb	TIC: 4.336 NIC: 4.480
11-19-13 12-11-2013	\$4,200,000	Ocean View School District Ventura CDIAC Number: 2013-1956 General obligation bond K-12 school facility Measure P Series A	S:AA/A+ Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build Am Mutual Assurance (PU) Stifel Nicolaus & Co Inc (TR) US Bank NA	08-01-37 Comb	TIC: 4.921 NIC: 4.957
# 11-20-13 12-10-2013	\$44,999,303	Beverly Hills Unified School District Los Angeles CDIAC Number: 2013-2153 General obligation bond K-12 school facility	S:AA M:Aa1	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-38 Comb	TIC: 5.038 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
11-21-13 12-21-2013	\$5,305,000	Moorpark Unified School District Ventura CDIAC Number: 2013-1670 General obligation bond K-12 school facility Refunding	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-24 Serial	TIC: 2.544 NIC: 2.751
11-21-13 12-12-2013	\$3,000,000	Moorpark Unified School District Ventura CDIAC Number: 2013-1671 General obligation bond K-12 school facility Series C	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-17 Serial	TIC: 2.543 NIC: 2.751
11-21-13 12-11-2013	\$10,000,000	Millbrae School District San Mateo CDIAC Number: 2013-2077 General obligation bond K-12 school facility	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) E J De La Rosa	07-01-42 Comb	TIC: 4.247 NIC: 4.480
12-13-13 12-17-2013	\$1,995,000	Garvey School District Los Angeles CDIAC Number: 2013-2003 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (PU) JP Morgan Chase & Co (TR) US Bank NA	08-01-20 Term	TIC: 2.150 NIC: 2.150