

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF OCTOBER 15, 2014

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost
TIC	True Interest Cost

VAR	Rate pegged to an index
OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 10-10-14	\$2,700,000	Paradise Butte CDIAC Number: 2014-1567 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Stradling Yocca (PU) US Bank NA		TIC: NIC:
# 10-16-14	\$5,000,000	River Delta Unified School District Multiple CDIAC Number: 2014-1565 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (UW) Southwest Securities		TIC: NIC:
# 10-23-14	\$2,500,000	Los Gatos-Saratoga Joint Union High School District Multiple CDIAC Number: 2014-1557 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
09-10-14 09-22-2014	\$2,800,000,000	State of California State of California CDIAC Number: 2014-1266 Revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG 1 F:F1	Comp	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley	06-22-15 Term	TIC: 0.106 NIC: 0.107
09-16-14 09-24-2014	\$3,000,000	Eastside Union School District Los Angeles CDIAC Number: 2014-1261 Tax and revenue anticipation note Cash flow, interim financing LACS TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-30-15 Term	TIC: 0.511 NIC: 0.515
09-16-14 09-24-2014	\$5,000,000	Palos Verdes Peninsula Unified School District Los Angeles CDIAC Number: 2014-1262 Tax and revenue anticipation note Cash flow, interim financing LACS TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-15 Term	TIC: 0.536 NIC: 0.539

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
09-16-14 09-24-2014	\$10,225,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2014-1263 Tax and revenue anticipation note Cash flow, interim financing LACS TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-15 Term	TIC: 0.556 NIC: 0.560
09-17-14 09-25-2014	\$52,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2014-1445 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	09-24-15 Term	TIC: 0.135 NIC: 0.142
09-24-14 09-30-2014	\$3,180,000	King City Union School District Monterey CDIAC Number: 2014-1393 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	07-31-15 Term	TIC: 0.428 NIC: 0.434
# 09-26-14 09-26-2014	\$5,000,000	El Cerrito Contra Costa CDIAC Number: 2014-1477 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Westamerica Bank	06-30-15 Term	TIC: NIC: 1.500
# 09-30-14 10-01-2014	\$15,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2014-1484 Commercial paper Cash flow, interim financing Series A	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Chase Bank (UW) Morgan Stanley	01-09-15 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 09-11-14	\$19,410,000	California School Finance Authority State of California CDIAC Number: 2014-1508 Conduit revenue bond K-12 school facility ICEF-View Park ES & Middle School Series A		Neg	(BC) Fox Rothschild (PU) BC Ziegler & Co		TIC: NIC:

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PROPOSED		EDUCATION					
# 09-11-14	\$400,000	California School Finance Authority State of California CDIAC Number: 2014-1512 Conduit revenue bond K-12 school facility ICEF-View Park ES & Middle School Series B Federally Taxable		Neg	(BC) Fox Rothschild (PU) Ziegler		TIC: NIC:
# 09-17-14	\$9,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1467 Certificates of participation/leases K-12 school facility Sycamore Academy		Neg	(BC) Kutak Rock (FA) CMFA (UW) BB&T Capital Markets		TIC: NIC:
# 10-03-14	\$1,186,950	Plumas Elementary School District CFD No 2 Yuba CDIAC Number: 2014-1524 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) City National Bank		TIC: NIC:
# 10-03-14	\$4,005,000	Plumas Elementary School District CFD No 1 Yuba CDIAC Number: 2014-1525 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) City National Bank		TIC: NIC:
# 10-09-14	\$5,000,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2014-1545 Certificates of participation/leases K-12 school facility		Neg	(BC) Quint & Thimmig (FA) The PFM Group		TIC: NIC:
10-15-14	\$3,000,000	Sanger Unified School District Fresno CDIAC Number: 2014-1405 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (PU) Stifel Nicolaus & Co Inc		TIC: NIC:

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PROPOSED		EDUCATION					
# 10-15-14	\$1,050,000	Madera County Office of Education Madera CDIAC Number: 2014-1564 Certificates of participation/leases K-12 school facility		Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies		TIC: NIC:
# 10-17-14	\$8,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1468 Certificates of participation/leases K-12 school facility Vista Charter Middle School		Neg	(BC) Kutak Rock (FA) Funding the Gap (UW) BB&T Capital Markets		TIC: NIC:
# 10-29-14	\$105,000,000	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2014-1570 Limited tax obligation bond K-12 school facility Series B		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) US Bank Municipal Security		TIC: NIC:
# 10-29-14	\$105,000,000	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2014-1579 Limited tax obligation bond K-12 school facility Series C		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) US Bank Municipal Security		TIC: NIC:
# 11-01-14	\$1,200,000	Winters Joint Unified School District Multiple CDIAC Number: 2014-1558 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures		TIC: NIC:
# 11-03-14	\$13,500,000	California School Finance Authority State of California CDIAC Number: 2014-1569 Conduit revenue bond K-12 school facility High Tech Point Loma Refunding		Neg	(BC) Orrick Herrington (PU) Jacobs Trust		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-04-14	\$45,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1582 Conduit revenue bond College, university facility California Lutheran University Refunding		Neg	(BC) Squire Patton Boggs (PU) MUFG Union Bank		TIC: NIC:
# 11-13-14	\$11,360,000	Tracy Area Public Facilities Financing Agency CFD No 1987-1 San Joaquin CDIAC Number: 2014-1617 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 12-01-14	\$1,231,537	Salida Union School District Stanislaus CDIAC Number: 2014-1338 Certificates of participation/leases K-12 school facility Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) Umpqua Bank		TIC: NIC:
# 12-03-14	\$4,700,000	Orland Joint Unified School District Glenn CDIAC Number: 2014-1561 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures		TIC: NIC:
12-18-14	\$2,750,000	Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
03-25-15	\$11,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2143 Conduit revenue bond College, university facility Marshall B Ketchum Univ Series B Federally Taxable		Neg	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:
03-25-15	\$24,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2144 Conduit revenue bond College, university facility Marshall B Ketchum Univ Series A Refunding		Neg	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
07-30-14 07-30-2014	\$5,200,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2014-1024 Loan from a bank or other institution K-12 school facility St. Helena Montessori School Inc	NR	Neg	(BRC) Spalding McCullough (FA) Western Solutions Inc (PU) Bank of Marin	08-01-44 Term	TIC: NIC: Variable
08-06-14 08-20-2014	\$7,140,000	California School Finance Authority State of California CDIAC Number: 2014-0176 Conduit revenue bond K-12 school facility Alta Public Schools Series A	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	11-01-45 Comb	TIC: 6.898 NIC: 6.793
08-06-14 08-20-2014	\$460,000	California School Finance Authority State of California CDIAC Number: 2014-0177 Conduit revenue bond K-12 school facility Alta Public Schools Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	11-01-21 Term	TIC: 6.898 NIC: 6.793

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<u>SOLD</u>		<u>EDUCATION</u>					
08-21-14 09-16-2014	\$21,915,000	Coachella Valley Unified School District Multiple CDIAC Number: 2014-0949 Certificates of participation/leases K-12 school facility Refunding	S:AA/BBB+ Ins	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-01-36 Comb	TIC: 3.810 NIC:
08-27-14 09-11-2014	\$4,355,000	Temecula Valley Unified School District CFD No 2011-1 Riverside CDIAC Number: 2014-0946 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 4.100 NIC: 4.083
08-27-14 09-11-2014	\$13,480,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2014-1248 Limited tax obligation bond K-12 school facility IA No 3	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 4.275 NIC: 4.241
08-27-14 09-11-2014	\$3,400,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2014-1249 Limited tax obligation bond K-12 school facility IA No 3	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 4.333 NIC: 4.285
08-28-14 09-16-2014	\$8,535,000	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2014-0883 Limited tax obligation bond K-12 school facility William S Hart UnHSD IA No 2	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 4.252 NIC: 4.199
09-10-14 09-24-2014	\$8,110,000	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2014-0884 Limited tax obligation bond K-12 school facility William S Hart UnHSD IA No 3	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 4.262 NIC: 4.226

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<u>SOLD</u>		<u>EDUCATION</u>					
09-11-14 09-30-2014	\$10,330,000	Lake Elsinore Unified School District CFD No 2006-2 Riverside CDIAC Number: 2014-0935 Limited tax obligation bond K-12 school facility IA No A	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: NIC: 4.382
09-15-14 09-15-2014	\$1,520,000	King City Union School District Monterey CDIAC Number: 2014-1330 Certificates of participation/leases K-12 school facility Portable Classrooms	NR	Neg	(BC) Kronick Moskovitz (FA) CA Capital Leasing (PU) Capital One Pub Funding (TR) Deutsche Bank Trust Co	09-15-24 Term	TIC: 3.250 NIC:
09-16-14 10-02-2014	\$13,590,000	Tulare City School District Tulare CDIAC Number: 2014-0224 Certificates of participation/leases K-12 school facility Solar	S:AA/A Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	11-01-39 Comb	TIC: 3.875 NIC: 3.839
# 09-18-14 09-25-2014	\$2,740,000	Redding School District Shasta CDIAC Number: 2014-1469 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (PU) Redding Bank of Commerce (TR) US Bank NA	09-24-31 Term	TIC: NIC:
09-24-14 10-07-2014	\$10,090,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1390 Conduit revenue bond K-12 school facility Urban Discovery Academy Series A	S:BB	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	08-01-49 Term	TIC: 6.099 NIC: 6.048

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<u>SOLD</u>		<u>EDUCATION</u>					
# 09-24-14 10-07-2014	\$410,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1396 Conduit revenue bond K-12 school facility Urban Discovery Academy Series B Federally Taxable	S:BB	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	08-01-21 Term	TIC: 7.493 NIC: 7.400
# 09-29-14 09-29-2014	\$1,250,000	Los Gatos-Saratoga Joint Union High School District Multiple CDIAC Number: 2014-1514 Bond anticipation note K-12 school facility	NR	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (PU) Stifel Nicolaus & Co Inc (TR) US Bank NA	03-31-15 Term	TIC: 1.989 NIC: 1.989
# 10-01-14 10-01-2014	\$550,000	Newcastle Elementary School District Placer CDIAC Number: 2014-1489 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (PU) Capital One Pub Funding (TR) Deutsche Bank Trust Co	10-01-29 Term	TIC: 4.150 NIC:
# 10-01-14 10-01-2014	\$91,240,811	California Municipal Finance Authority Multiple CDIAC Number: 2014-1618 Loan from a bank or other institution College, university facility Whittier College Refunding	NR	Neg	(BC) Hawkins Delafield (FA) Prager Sealy & Co LLC (PU) First Republic Bank (TR) US Bank NA	10-01-44 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>HOUSING</u>					
# 09-30-14	\$3,000,000	Kern County Housing Authority Kern CDIAC Number: 2014-1493 Conduit revenue bond Multifamily housing Tulare Arms Apts Series A & B		Neg	(BC) Best Best & Krieger (FA) Fred Consulting (PU) PNC Bank		TIC: NIC:

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PROPOSED		HOUSING					
10-15-14	\$33,000,000	Hayward Alameda CDIAC Number: 2014-1348 Conduit revenue bond Multifamily housing S Hayward BART Apts Series A		Neg	(BC) Jones Hall (FA) CSG Advisors		TIC: NIC:
# 10-15-14	\$11,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1475 Conduit revenue bond Multifamily housing Camphora Apts Series A		Neg	(BC) Jones Hall (PU) US Bank NA		TIC: NIC:
# 10-21-14	\$13,000,000	Santa Barbara County Housing Authority Santa Barbara CDIAC Number: 2014-1529 Conduit revenue bond Multifamily housing Leland Grossman Sandpiper		Neg	(BC) Orrick Herrington (PU) US Bank NA		TIC: NIC:
+ 10-24-14	\$8,750,000	Los Angeles Los Angeles CDIAC Number: 2014-1287 Conduit revenue bond Multifamily housing The Berendos Apts Series I		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank		TIC: NIC:
# 10-24-14	\$6,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1602 Loan from a bank or other institution Multifamily housing Olive Court Apartments Series U		Neg	(BRC) Bocarsly Emden Cowan (PU) Boston Private Bank		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 10-28-14	\$10,980,000	Independent Cities Finance Authority Multiple CDIAC Number: 2014-1523 Conduit revenue bond Single-family housing Hacienda Valley Estates Mobilehome Park Refunding		Neg	(BC) Ballard Spahr (FA) Wolf Co Inc (UW) Newcomb Williams Fin Grp		TIC: NIC:
11-01-14	\$4,500,000	Los Angeles County Housing Authority Los Angeles CDIAC Number: 2014-0394 Conduit revenue bond Multifamily housing Santa Monica RHCP Apts Series A		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC:
+ 11-12-14	\$28,500,000	San Diego Housing Authority San Diego CDIAC Number: 2014-1062 Conduit revenue bond Multifamily housing Westminster Manor Apts Series C & D		Neg	(BC) Squire Patton Boggs (FA) CSG Advisors (PU) MUFG Union Bank		TIC: NIC:
11-17-14	\$41,000,000	San Francisco City & County San Francisco CDIAC Number: 2014-1320 Loan from a bank or other institution Multifamily housing Hunters View Apts Phase IIA Series A		Neg	(BC) Jones Hall (FA) CSG Advisors (PU) Citi Community Capital		TIC: NIC:
+ 11-20-14	\$6,000,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2014-1386 Conduit revenue bond Multifamily housing Olive Wood Apartments Issue B		Neg	(BC) Orrick Herrington (PU) Community Business Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
+ 12-15-14	\$5,000,000	Los Angeles Los Angeles CDIAC Number: 2014-1114 Conduit revenue bond Multifamily housing Roberta Stephens Villas I & II Apts Series E-1 & E-2		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank		TIC: NIC:
+ 12-15-14	\$2,750,000	Los Angeles Los Angeles CDIAC Number: 2014-1115 Conduit revenue bond Multifamily housing One Wilkins Place Apts Series F-1 & F-2		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank		TIC: NIC:
+ 12-15-14	\$4,000,000	Los Angeles Los Angeles CDIAC Number: 2014-1116 Conduit revenue bond Multifamily housing Figueroa Sr Hsg Apts Series H-1 & H-2		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank		TIC: NIC:
+ 12-15-14	\$4,375,000	Los Angeles Los Angeles CDIAC Number: 2014-1117 Conduit revenue bond Multifamily housing Normandie Sr Apts Series G-1 & G-2		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank		TIC: NIC:
+ 12-15-14	\$6,375,000	Los Angeles Los Angeles CDIAC Number: 2014-1118 Conduit revenue bond Multifamily housing Central Ave Village Sq Apts Series D-1 & D-2		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
+ 12-30-14	\$1,250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1182 Conduit revenue bond Multifamily housing Series H-3 Liberty Village Apts Federally Taxable		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
08-08-14 08-08-2014	\$28,456,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1181 Loan from a bank or other institution Multifamily housing Pavilion Park Sr Apts Series L	NR	Neg	(BRC) Orrick Herrington (PU) MUFUG Union Bank (TR) MUFUG Union Bank	03-01-34 Term	TIC: NIC: Variable
08-26-14 08-29-2014	\$3,600,000	California Affordable Housing Agency Multiple CDIAC Number: 2014-0894 Conduit revenue bond Multifamily housing Crosswood Apts Series A	S:AA+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Citigroup Global Markets	12-01-15 Term	TIC: NIC: 0.450
09-01-14 09-16-2014	\$11,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1164 Conduit revenue bond Multifamily housing Sharmon Palms Lane	NR	Neg	(BC) Jones Hall (PU) MUFUG Union Bank (TR) MUFUG Union Bank	09-01-51 Term	TIC: NIC: Variable
09-01-14 09-25-2014	\$14,115,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1300 Loan from a bank or other institution Multifamily housing Indio Desert Palms Apts Series N- 1 & N-2	NR	Neg	(BC) Quint & Thimmig (PU) Bank of the West	07-01-51 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
09-01-14 09-17-2014	\$7,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1317 Conduit revenue bond Multifamily housing Royal Vista Terrace Apts Series A-1	NR	Neg	(BC) Orrick Herrington (PU) Citibank	06-01-46 Term	TIC: NIC: Variable
# 09-01-14 09-17-2014	\$1,637,748	California Municipal Finance Authority Multiple CDIAC Number: 2014-1474 Conduit revenue bond Multifamily housing Royal Vista Terrace Apts Series A-2 Federally Taxable	NR	Neg	(BC) Orrick Herrington (PU) Citibank	06-01-16 Term	TIC: NIC: Variable
09-05-14 09-11-2014	\$9,150,000	Kern County Housing Authority Kern CDIAC Number: 2014-0517 Conduit revenue bond Multifamily housing Auburn Heights Apts	S:AA+	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) Citigroup Global Markets	12-01-15 Term	TIC: 4.000 NIC: 4.000
09-23-14 09-23-2014	\$15,500,866	California Housing Finance Agency State of California CDIAC Number: 2014-1448 Conduit revenue bond Multifamily housing Alexander Apts Issue D	NR	Neg	(BC) Orrick Herrington (PU) Banc of America Pub Cap (TR) US Bank NA	10-01-37 Term	TIC: NIC: Variable
09-25-14 09-25-2014	\$14,250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1436 Conduit revenue bond Multifamily housing Jefferson Townhomes & Cummingham Village Apts Series K	NR	Neg	(BC) Orrick Herrington (PU) California Bank & Trust	03-01-34 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
# 10-01-14 10-01-2014	\$29,866,172	San Francisco City & County San Francisco CDIAC Number: 2014-1120 Conduit revenue bond Multifamily housing Rosa Parks II Sr Hsg Series C	NR	Neg	(BC) Orrick Herrington (CB) Amira Jackmon (FA) Ross Financial (PU) Silicon Vly Bank (TR) US Bank NA	10-01-19 Term	TIC: NIC: Variable
# 10-10-14 10-10-2014	\$8,334,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1559 Loan from a bank or other institution Multifamily housing Lynroc Apts Series P	NR	Neg	(BC) Orrick Herrington (PU) Citibank	05-01-47 Term	TIC: NIC: Variable
# 10-10-14 10-10-2014	\$7,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1560 Loan from a bank or other institution Multifamily housing Canyon View Apts Series O	NR	Neg	(BC) Orrick Herrington (PU) Citibank	05-01-47 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 10-22-14	\$6,900,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-1608 Conduit revenue bond Pollution control Sacramento Biosolids Series A Refunding		Neg	(BC) Orrick Herrington (PU) Umpqua Bank		TIC: NIC:
# 10-22-14	\$6,900,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-1670 Conduit revenue bond Pollution control Sacramento Biosolids Series B Subject to Alternative Minimum Tax Refunding		Neg	(BC) Orrick Herrington (PU) Umpqua Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
10-29-14	\$30,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-1395 Loan from a bank or other institution Pollution control GreenWaste Recovery, Inc. Subject to Alternative Minimum Tax		Neg	(BC) Leslie M Lava (PU) Bank of the West		TIC: NIC:
+ 12-03-14	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution control CalAg Series A Subject to Alternative Minimum Tax		Neg	(BC) Orrick Herrington		TIC: NIC:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
09-23-14 09-23-2014	\$4,900,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1143 Loan from a bank or other institution Industrial development Little Brothers Bakery LLC Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (PU) GE Government Finance Inc (TR) US Bank NA	08-01-21 Term	TIC: 3.910 NIC:
09-23-14 09-24-2014	\$8,905,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-1292 Conduit revenue bond Pollution control Garden City Sanitation Inc Subject to Alternative Minimum Tax	F:A/F1 LOC	Neg	(BC) Leslie M Lava (EN) MUFG Union Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone	07-01-44 Term	TIC: NIC: Variable
09-24-14 09-25-2014	\$30,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-1374 Conduit revenue bond Pollution control Sierra Pacific Industries Subject to Alternative Minimum Tax	S:AA-/A-1+ LOC	Neg	(BC) Schiff Hardin LLP (FA) Progressive Capital (EN) Wells Fargo Bank (TR) US Bank NA (UW) Westhoff Cone	09-01-44 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
10-14-14	\$8,820,000	California Pollution Control Financing Authority		Neg	(BC) Leslie M Lava	08-01-34	TIC:
10-15-2014		State of California			(EN) Comerica Bank	Term	NIC:
		CDIAC Number: 2014-1293	F:A/F1		(TR) The Bank of NY Mellon		Variable
		Conduit revenue bond			(UW) Westhoff Cone		
		Pollution control					
		Bay Counties SMaRT	LOC				
		Subject to Alternative Minimum Tax					
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 10-07-14	\$294,510,000	California Health Facilities Financing Authority		Neg	(BC) Sidley Austin LLP		TIC:
		State of California			(FA) Swap Financial Group		NIC:
		CDIAC Number: 2014-1671			(PU) BMO Capital Markets		
		Conduit revenue bond					
		Other, multiple health care purposes					
		Dignity Health Series B					
		Refunding					
+ 11-06-14	\$75,000,000	California Statewide Communities Development Authority		Neg	(BC) Orrick Herrington		TIC:
		Multiple			(UW) Cain Brothers		NIC:
		CDIAC Number: 2014-1554					
		Conduit revenue bond					
		Health care facilities					
		899 Charleston Moldaw Residences Series A					
		Refunding					
# 11-06-14	\$19,975,000	California State Public Works Board		Neg	(BC) Stradling Yocca		TIC:
		State of California			(FA) KNN Public Finance		NIC:
		CDIAC Number: 2014-1593			(UW) JP Morgan Securities		
		Public lease revenue bond					
		Hospital					
		Atascadero State Hospital Series I					
		Refunding					
# 11-10-14	\$20,000,000	Eden Township Healthcare District		Neg	(BC) Quint & Thimmig		TIC:
		Alameda			(FA) G L Hicks Financial		NIC:
		CDIAC Number: 2014-1686			(UW) Piper Jaffray & Co		
		Certificates of participation/leases					
		Health care facilities					

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 11-13-14	\$95,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1676 Conduit revenue bond Medical Research/Institute Buck Institute for Research on Aging Refunding		Neg	(BC) Orrick Herrington (UW) Cain Brothers		TIC: NIC:
# 11-17-14	\$210,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1620 Conduit revenue bond Hospital Huntington Memorial Hospital Refunding		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Barclays Capital Inc		TIC: NIC:
# 11-19-14	\$20,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2014-1688 Conduit revenue bond Health care facilities Casa de las Campanas		Neg	(BC) Kutak Rock (PU) City National Bank		TIC: NIC:
+ 12-02-14	\$210,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0940 Conduit revenue bond Hospital Loma Linda University Medical Ctr		Neg	(BC) Orrick Herrington (PU) Merrill Lynch Pierce		TIC: NIC:
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-24-14	\$42,421,500	San Jose Santa Clara CDIAC Number: 2014-1500 Public enterprise revenue bond Airport San Jose Intl Aprt Series A Subject to Alternative Minimum Tax Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Barclays Capital Inc		TIC: NIC:

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		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
PROPOSED							
# 09-24-14	\$86,128,500	San Jose Santa Clara CDIAC Number: 2014-1501 Public enterprise revenue bond Airport San Jose Intl Aprt Series B & C Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Barclays Capital Inc		TIC: NIC:
# 10-09-14	\$10,500,000	Oakley Public Financing Authority Contra Costa CDIAC Number: 2014-1522 Revenue bond (Pool) Multiple capital improvements, public works AD No 14-01		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) RBC Capital Mkts LLC		TIC: NIC:
# 10-09-14	\$23,000,000	Salinas Monterey CDIAC Number: 2014-1534 Certificates of participation/leases Equipment Energy Savings Program		Neg	(BC) Stradling Yocca (FA) Stifel Nicolaus & Co Inc (PU) Banc of America Pub Cap		TIC: NIC:
# 10-09-14	\$26,000,000	Palmdale Los Angeles CDIAC Number: 2014-1544 Certificates of participation/leases Parks, open space Refunding		Neg	(BC) Quint & Thimmig (FA) NHA Advisors (PU) TPB Investments Inc		TIC: NIC:
# 10-09-14	\$200,000,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2014-1669 Commercial paper Airport Series B Subject to Alternative Minimum Tax		Neg	(BC) Kutak Rock (FA) PRAG (UW) JP Morgan Securities		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>PROPOSED</u>					
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-14-14	\$2,465,000	Perris Joint Powers Authority Riverside CDIAC Number: 2014-1485 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2004-1 Series F Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:
# 10-14-14	\$2,465,000	Perris CFD No 2004-1 Riverside CDIAC Number: 2014-1486 Limited tax obligation bond Multiple capital improvements, public works Amber Oaks Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (UW) Perris JPA		TIC: NIC:
10-15-14	\$25,000,000	Orange County Water District Orange CDIAC Number: 2014-1156 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
10-15-14	\$9,000,000	Fountain Valley Public Financing Authority Orange CDIAC Number: 2014-1361 Public enterprise revenue bond Water supply, storage, distribution Series A		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC:
10-15-14	\$8,000,000	Sunnyvale Santa Clara CDIAC Number: 2014-1406 Loan from a bank or other institution Solid waste recovery facilities Refunding		Neg	(BC) Jones Hall (FA) Ross Financial (UW) JP Morgan Chase & Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 10-15-14	\$8,305,000	San Luis Obispo Public Financing Authority San Luis Obispo CDIAC Number: 2014-1490 Public lease revenue bond Bridges and highways Los Osos Valley Road Interchange		Comp	(BC) Orrick Herrington (FA) The PFM Group		TIC: NIC:
# 10-15-14	\$95,000,000	California County Tobacco Securitization Agency Multiple CDIAC Number: 2014-1491 Other bond Other capital improvements, public works Kern Co Tobacco Funding Corp Refunding		Neg	(BC) Sidley Austin LLP (FA) KNN Public Finance (UW) Raymond James		TIC: NIC:
10-16-14	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0941 Certificates of participation/leases Street construction and improvements TRIP Lake Elsinore Local Measure A Series A		Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
10-16-14	\$1,100,000,000	San Joaquin Hills Transportation Corridor Agency Orange CDIAC Number: 2014-1303 Public enterprise revenue bond Bridges and highways Toll Road Refunding		Neg	(BC) Stradling Yocca (FA) Pacific Financial (UW) Barclays Capital Inc		TIC: NIC:
10-16-14	\$111,035,000	California State Public Works Board State of California CDIAC Number: 2014-1425 Public lease revenue bond Prisons, jails, correctional facilities Correctional Facilities Series D		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-16-14	\$78,440,000	California State Public Works Board State of California CDIAC Number: 2014-1426 Public lease revenue bond Multiple capital improvements, public works Various Capital Projects Series E		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC:
10-16-14	\$65,025,000	California State Public Works Board State of California CDIAC Number: 2014-1427 Public lease revenue bond Prisons, jails, correctional facilities Pleasant Valley State Prison Series F Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC:
# 10-16-14	\$3,950,000	Sunnyslope County Water District San Benito CDIAC Number: 2014-1566 Loan from a bank or other institution Water supply, storage, distribution Refunding		Neg	(BC) Hawkins Delafield (FA) Bartle Wells (PU) Municipal Finance Corp		TIC: NIC:
10-22-14	\$40,000,000	Fontana Public Financing Authority San Bernardino CDIAC Number: 2014-1398 Public lease revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 10-23-14	\$10,750,000	Livermore Alameda CDIAC Number: 2014-1503 Certificates of participation/leases Theatre/Arts/Museums Performing Arts Ctr Series A Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) US Bank NA		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-23-14	\$50,000,000	Livermore Alameda CDIAC Number: 2014-1504 Certificates of participation/leases Multiple capital improvements, public works Series B Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) US Bank NA		TIC: NIC:
# 10-27-14	\$8,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1511 Public enterprise revenue bond Wastewater collection, treatment Humboldt Community Services District		Neg	(BC) Orrick Herrington (FA) Pacific Financial (UW) Raymond James		TIC: NIC:
# 10-28-14	\$3,250,000	Perris Joint Powers Authority Riverside CDIAC Number: 2014-1526 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2003-1 Series G Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:
# 10-28-14	\$3,250,000	Perris CFD No 2003-1 Riverside CDIAC Number: 2014-1527 Limited tax obligation bond Multiple capital improvements, public works Chaparral Ridge Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA		TIC: NIC:
# 10-28-14	\$16,405,000	Huntington Beach Public Financing Authority Orange CDIAC Number: 2014-1681 Public lease revenue bond Public building Senior Center Series A		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Merrill Lynch Pierce		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 10-28-14	\$140,000,000	California Department of Water Resources State of California CDIAC Number: 2014-1685 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AT Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) JP Morgan Securities		TIC: NIC:
10-29-14	\$55,060,000	Eastern Municipal Water District Riverside CDIAC Number: 2014-1429 Public enterprise revenue bond Multiple capital improvements, public works Series C Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:
# 10-30-14	\$1,100,000	Huntington Beach Orange CDIAC Number: 2014-1596 Certificates of participation/leases Equipment Upgrades to City's Streetlight System		Neg	(BC) Kronick Moskovitz (UW) Capital One Pub Funding		TIC: NIC:
11-01-14	\$7,000,000	Imperial CFD No 2013-1 Imperial CDIAC Number: 2013-1705 Limited tax obligation bond Multiple capital improvements, public works Alliance Regional Ctr Refunding		Neg	(BC) Harper & Burns (FA) Isom Adv / Urban Futures (PU) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 11-05-14	\$70,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2013-2273 Public lease revenue bond Equipment		Neg	(BC) Squire Sanders (US) LLP (FA) PRAG (PU) Bank of America Merrill		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 11-05-14	\$2,600,000	Mission Springs Water District Riverside CDIAC Number: 2014-1174 Certificates of participation/leases Other capital improvements, public works		Neg	(BC) Stradling Yocca (PU) Municipal Finance Corp		TIC: NIC:
11-05-14	\$4,000,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2014-1446 Revenue bond (Pool) Multiple capital improvements, public works Summerly IA B Series C		Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
11-05-14	\$4,000,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2014-1447 Limited tax obligation bond Multiple capital improvements, public works Summerly IA B		Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 11-05-14	\$6,600,000	Pacifica San Mateo CDIAC Number: 2014-1473 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Jones Hall (FA) Backstrom McCarley (UW) US Bank NA		TIC: NIC:
# 11-05-14	\$43,000,000	Montclair Financing Authority San Bernardino CDIAC Number: 2014-1585 Public lease revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Stradling Yocca (UW) Southwest Securities		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-05-14	\$35,000,000	Sacramento County Sanitation District Financing Authority Sacramento CDIAC Number: 2014-1586 Public enterprise revenue bond Wastewater collection, treatment Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Jefferies LLC		TIC: NIC:
# 11-05-14	\$25,000,000	Oxnard Financing Authority Ventura CDIAC Number: 2014-1589 Public lease revenue bond Street construction and improvements Refunding		Neg	(BC) Goodwin Procter (FA) First Southwest (UW) JP Morgan Chase & Co		TIC: NIC:
# 11-06-14	\$271,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2014-1536 Public enterprise revenue bond Water supply, storage, distribution Series A		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Morgan Stanley		TIC: NIC:
# 11-06-14	\$140,225,000	California State Public Works Board State of California CDIAC Number: 2014-1591 Public lease revenue bond Prisons, jails, correctional facilities CDCR Substance Abuse Fac & Corcoran II Prison Series G Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) JP Morgan Securities		TIC: NIC:
# 11-06-14	\$86,175,000	California State Public Works Board State of California CDIAC Number: 2014-1592 Public lease revenue bond Multiple capital improvements, public works Various Capital Projects Series H Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) JP Morgan Securities		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 11-11-14	\$9,000,000	Colton Utility Authority San Bernardino CDIAC Number: 2014-1476 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis		TIC: NIC:
11-12-14	\$19,000,000	Los Angeles Los Angeles CDIAC Number: 2014-0626 Special assessment bond Multiple capital improvements, public works Landscaping & Lighting Dist 96-1 Prop K Refunding		Comp	(BC) Orrick Herrington (FA) PRAG		TIC: NIC:
# 11-12-14	\$80,000,000	Oxnard Financing Authority Ventura CDIAC Number: 2014-1590 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Goodwin Procter (FA) First Southwest (UW) RBC Capital Mkts LLC		TIC: NIC:
# 11-12-14	\$4,685,000	Del Norte County Del Norte CDIAC Number: 2014-1672 Certificates of participation/leases Public building Refunding		Neg	(BC) Weist Law Firm (PU) Arizona Business Bank		TIC: NIC:
11-13-14	\$13,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2014-1281 Tax allocation bond Multiple capital improvements, public works Hemet Refunding		Neg	(BC) Jones Hall (UW) MUFG Union Bank		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-13-14	\$30,000,000	Moreno Valley Public Financing Authority Riverside CDIAC Number: 2014-1588 Public lease revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-19-14	\$75,000,000	Pasadena Los Angeles CDIAC Number: 2014-1532 Public enterprise revenue bond Power generation/transmission		Neg	(BC) Fulbright & Jaworski (FA) PRAG (PU) Bank of America NA		TIC: NIC:
# 11-19-14	\$40,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-1677 Conduit revenue bond Theatre/Arts/Museums Petersen Automotive Museum		Neg	(BRC) Squire Patton Boggs (FA) Growth Capital (PU) First Republic Bank		TIC: NIC:
# 11-19-14	\$17,000,000	Riverside County CFD No 03-1 Riverside CDIAC Number: 2014-1682 Limited tax obligation bond Other capital improvements, public works Newport Rd Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 12-04-14	\$20,000,000	Rancho Cordova CFD No 2014-1 Sacramento CDIAC Number: 2014-0364 Limited tax obligation bond Multiple capital improvements, public works Montelena		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
# 12-04-14	\$229,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2014-1683 Public enterprise revenue bond Power generation/transmission Series E		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Siebert Brandford		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-10-14	\$255,000,000	Anaheim Public Financing Authority Orange CDIAC Number: 2014-0339 Public lease revenue bond Convention center Convention Ctr Expansion Series A Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:
12-10-14	\$7,500,000	Anaheim Public Financing Authority Orange CDIAC Number: 2014-0340 Public lease revenue bond Convention center Convention Ctr Expansion Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:
+ 12-12-14	\$12,000,000	Roseville CFD No 1 Placer CDIAC Number: 2014-0850 Limited tax obligation bond Multiple capital improvements, public works Westbrook		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 03-01-15	\$325,000,000	Sacramento Public Financing Authority Sacramento CDIAC Number: 2014-0916 Public lease revenue bond Recreation and sports facilities Entertainment & Sports Ctr - ESC Federally Taxable		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Goldman Sachs		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-28-14 08-29-2014	\$86,060,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2014-1194 Public enterprise revenue bond Water supply, storage, distribution Series E Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiu (FA) PRAG (TR) MWD of So CA (UW) Morgan Stanley	07-01-24 Serial	TIC: 1.958 NIC: 2.198

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-28-14 08-29-2014	\$7,860,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2014-1195 Public enterprise revenue bond Water supply, storage, distribution Series F Federally Taxable Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiu (FA) PRAG (TR) MWD of So CA (UW) Citigroup Global Markets	01-01-15 Term	TIC: 0.792 NIC: 0.790
07-28-14 08-29-2014	\$57,840,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2014-1196 Public enterprise revenue bond Water supply, storage, distribution Series G-1, G-2, G-3 & G-4 Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiu (FA) PRAG (TR) Wells Fargo Bank (UW) Morgan Stanley	07-01-37 Term	TIC: 2.192 NIC: 2.234
08-01-14 08-01-2014	\$4,755,901	Moss Landing Harbor District Monterey CDIAC Number: 2014-0835 Loan from a bank or other institution Ports, marinas Harbor Enterprise Refunding	NR	Neg	(BC) Weist Law Firm (PU) Umpqua Bank	08-01-30 Term	TIC: 2.850 NIC: 2.850
08-08-14 08-08-2014	\$2,081,149	Foresthill Public Utility District Placer CDIAC Number: 2014-0318 Loan from a bank or other institution Water supply, storage, distribution Sugar Pine Dam and Reservoir Conveyance Act Refunding	NR	Neg	(BC) Weist Law Firm (PU) Umpqua Bank (TR) The Bank of NY Mellon	11-01-28 Term	TIC: 2.950 NIC: 2.950
08-13-14 08-28-2014	\$13,020,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2014-1220 Revenue bond (Pool) Multiple capital improvements, public works Mosher ReAD 2014-1 Refunding	S:BBB+	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (UW) RBC Capital Mkts LLC	09-02-33 Comb	TIC: 3.746 NIC: 3.781

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-13-14 08-28-2014	\$13,020,000	Stockton San Joaquin CDIAC Number: 2014-1531 Special assessment bond Other capital improvements, public works Mosher ReAD 2014-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (PU) Stockton PFA	09-02-33 Comb	TIC: 4.738 NIC: 4.751
# 08-15-14 08-15-2014	\$2,953,678	Mariposa County Mariposa CDIAC Number: 2014-1513 Certificates of participation/leases Equipment Fire Vehicles Refunding	NR	Neg	(BC) Mariposa Co (FA) Cooperman & Associates (PU) Bank of the West	07-15-23 Term	TIC: 2.100 NIC: 2.100
08-27-14 09-10-2014	\$2,755,000	Montebello Public Financing Authority Los Angeles CDIAC Number: 2014-1352 Public lease revenue bond Recreation and sports facilities Series A Refunding	S:AA/A- Ins	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11-01-28 Serial	TIC: 2.963 NIC: 3.024
08-27-14 09-10-2014	\$10,040,000	Montebello Public Financing Authority Los Angeles CDIAC Number: 2014-1353 Public lease revenue bond Multiple capital improvements, public works Series B Refunding	S:AA/A- Ins	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11-01-26 Serial	TIC: 2.774 NIC: 3.033
08-27-14 09-10-2014	\$5,395,000	Montebello Public Financing Authority Los Angeles CDIAC Number: 2014-1354 Public lease revenue bond Multiple capital improvements, public works Series C Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11-01-24 Serial	TIC: 3.528 NIC: 3.535

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-01-14 09-18-2014	\$3,130,505	Pacific Grove Monterey CDIAC Number: 2014-0572 Certificates of participation/leases Recreation and sports facilities Golf Course Federally Taxable Refunding	NR	Neg	(BC) Weist Law Firm (PU) Umpqua Bank (TR) The Bank of NY Mellon	08-01-30 Term	TIC: 4.350 NIC: 4.350
09-01-14 09-15-2014	\$1,022,841	Folsom Sacramento CDIAC Number: 2014-1364 Certificates of participation/leases Recreation and sports facilities John Kemp Comm Pk & Folsom Sports Complex	NR	Neg	(BC) Kronick Moskovitz (FA) Hutchinson Shockey (PU) Capital One Pub Funding (TR) Deutsche Bank Trust Co	09-15-21 Term	TIC: 3.150 NIC:
09-03-14 09-18-2014	\$203,280,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2014-1275 Public enterprise revenue bond Ports, marinas Series A Subject to Alternative Minimum Tax Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Nixon Peabody (FA) Montague DeRose (TR) US Bank NA (UW) Wells Fargo Bank	08-01-44 Comb	TIC: 3.790 NIC:
09-03-14 09-18-2014	\$133,995,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2014-1492 Public enterprise revenue bond Ports, marinas Series B & C Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Nixon Peabody (FA) Montague DeRose (TR) US Bank NA (UW) Wells Fargo Bank	08-01-44 Comb	TIC: 3.790 NIC:
09-05-14 09-05-2014	\$18,929,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2014-1343 Public enterprise revenue bond Airport Series B Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) Frasca & Associates (PU) US Bank NA (TR) US Bank NA	09-04-17 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-05-14 09-05-2014	\$25,955,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2014-1344 Public enterprise revenue bond Airport Series C Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) Frasca & Associates (PU) US Bank NA (TR) US Bank NA	09-04-17 Term	TIC: NIC: Variable
09-10-14 09-24-2014	\$41,800,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2014-1449 Public lease revenue bond Multiple capital improvements, public works Series A Refunding	S:A+ F:A+ O:AA-	Neg	(BC) Squire Patton Boggs (FA) PRAG (TR) US Bank NA (UW) Merrill Lynch Pierce	05-01-34 Serial	TIC: 3.370 NIC: 3.637
09-10-14 09-24-2014	\$51,730,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2014-1450 Public lease revenue bond Multiple capital improvements, public works Series B Refunding	S:A+ F:A+ O:AA-	Neg	(BC) Squire Patton Boggs (FA) PRAG (TR) US Bank NA (UW) Loop Capital Mkts	05-01-33 Serial	TIC: 2.637 NIC: 2.898
09-11-14 09-25-2014	\$23,790,000	Contra Costa Water District Contra Costa CDIAC Number: 2014-1355 Revenue anticipation note Water supply, storage, distribution Series C Refunding	S:AA F:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Merrill Lynch Pierce	10-01-19 Serial	TIC: 1.265 NIC: 1.324
09-15-14 09-30-2014	\$16,605,000	Sanger Public Financing Authority Fresno CDIAC Number: 2014-1170 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA/A- Ins	Neg	(BC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Wulff Hansen & Co	06-15-36 Comb	TIC: NIC: 3.743

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-16-14 09-30-2014	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1200 Public lease revenue bond Public building Commerce Community Ctr Refunding	S:AA/A+	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	10-01-34 Comb	TIC: 3.639 NIC: 3.918
09-16-14 10-01-2014	\$97,290,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2014-1407 Public enterprise revenue bond Airport Series B	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (CB) Amira Jackmon (FA) The PFM Group (TR) The Bank of NY Mellon (UW) JP Morgan Securities	05-01-44 Term	TIC: 4.307 NIC: 4.597
09-16-14 10-01-2014	\$376,320,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2014-1408 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (CB) Amira Jackmon (FA) The PFM Group (TR) The Bank of NY Mellon (UW) JP Morgan Securities	05-01-44 Comb	TIC: 4.458 NIC: 4.688
09-18-14 10-02-2014	\$13,925,000	Perris Joint Powers Authority Riverside CDIAC Number: 2014-1283 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2001-1 May Farms IA Nos 6 & 7 Series E	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	09-01-38 Comb	TIC: NIC: 4.201
09-18-14 10-02-2014	\$6,015,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2014-1284 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 6 Series D Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	09-01-38 Comb	TIC: 4.128 NIC: 4.153

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<u>SOLD</u>							
09-18-14 10-02-2014	\$7,910,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2014-1285 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 7 Series E Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	09-01-38 Comb	TIC: NIC: 4.201
# 09-26-14 09-26-2014	\$5,000,000	Phelan Pinon Hills Community Services District San Bernardino CDIAC Number: 2014-1496 Certificates of participation/leases Power generation/transmission	NR	Neg	(BC) Municipal Cap Mrkts (PU) City National Bank	08-01-34 Term	TIC: NIC: 3.750
# 10-01-14 10-06-2014	\$2,256,000	Woodland CFD No 2004-1 Yolo CDIAC Number: 2014-1487 Limited tax obligation bond Multiple capital improvements, public works Spring Lake Series D	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) Pioneer Investors	09-05-44 Term	TIC: 7.002 NIC:
# 10-01-14 10-01-2014	\$1,262,438	South Bay Union School District San Diego CDIAC Number: 2014-1533 Certificates of participation/leases Equipment Buses Refunding	NR	Neg	(BC) Gilmore & Bell (PU) Capital One Pub Funding	10-01-22 Term	TIC: NIC: 2.950
# 10-01-14 10-07-2014	\$1,468,929	McKinleyville Community Services District Humboldt CDIAC Number: 2014-1537 Certificates of participation/leases Public building Community Center	NR	Neg	(BC) Nossaman LLP (PU) Umpqua Bank	11-01-29 Term	TIC: 3.540 NIC: 3.550

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-07-14 10-08-2014	\$45,175,000	Eastern Municipal Water District Riverside CDIAC Number: 2014-1419 Public enterprise revenue bond Multiple capital improvements, public works Series B Refunding	S:A-1+/AA- M:VMIG1/Aa3 F:F1+/AA	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	07-01-46 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 09-30-14	\$4,500,000	Successor Agency to the Orange Cove Redevelopment Agency Fresno CDIAC Number: 2014-1528 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Nossaman LLP (FA) A M Peche (PU) TPB Investments Inc		TIC: NIC:
# 10-14-14	\$21,100,000	Successor Agency to the La Mirada Redevelopment Agency Los Angeles CDIAC Number: 2014-1605 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (UW) Piper Jaffray & Co		TIC: NIC:
# 10-14-14	\$8,450,000	Successor Agency to the La Mirada Redevelopment Agency Los Angeles CDIAC Number: 2014-1606 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (UW) Piper Jaffray & Co		TIC: NIC:
# 10-15-14	\$23,575,000	Successor Agency to the Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2014-1452 Tax allocation bond Redevelopment, multiple purposes Bunker Hill Series N Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>REDEVELOPMENT</u>					
# 10-15-14	\$23,575,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2014-1497 Tax allocation bond Redevelopment, multiple purposes Bunker Hill Series D Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 10-15-14	\$161,025,000	Successor Agency to the Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2014-1498 Tax allocation bond Redevelopment, multiple purposes Bunker Hill Series M Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC:
# 10-15-14	\$161,025,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2014-1499 Tax allocation bond Redevelopment, multiple purposes Bunker Hill Series C Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
10-16-14	\$6,965,000	Successor Agency to the Windsor Redevelopment Agency Sonoma CDIAC Number: 2014-1434 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Meyers Nave (FA) Del Rio Advisors (UW) Brandis Tallman LLC		TIC: NIC:
10-23-14	\$18,500,000	Successor Agency to the Calexico Community Redevelopment Agency Imperial CDIAC Number: 2014-1428 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>REDEVELOPMENT</u>					
# 10-28-14	\$28,000,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Number: 2014-1495 Tax allocation bond Redevelopment, multiple purposes RD Area No 1 Series A Refunding		Neg	(BC) Richards Watson (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 11-01-14	\$42,165,000	Successor Agency to the Burbank Redevelopment Agency Los Angeles CDIAC Number: 2014-1336 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Quint & Thimmig (FA) Ross Financial (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-06-14	\$4,480,000	Successor Agency to the Blythe Redevelopment Agency Riverside CDIAC Number: 2014-1562 Tax allocation bond Redevelopment, multiple purposes Project No 1 Refunding		Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Stinson Securities		TIC: NIC:
# 11-12-14	\$30,000,000	Successor Agency to the Orange Redevelopment Agency Orange CDIAC Number: 2014-1494 Tax allocation bond Redevelopment, multiple purposes Merged & Amended Area Series A Refunding		Neg	(BC) Richards Watson (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
11-14-14	\$5,000,000	Successor Agency to the Suisun City Redevelopment Agency Solano CDIAC Number: 2014-1350 Tax allocation bond Redevelopment, multiple purposes Series A Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (UW) Piper Jaffray & Co		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		REDEVELOPMENT					
11-14-14	\$52,500,000	Successor Agency to the Suisun City Redevelopment Agency Solano CDIAC Number: 2014-1351 Tax allocation bond Redevelopment, multiple purposes Series B Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (UW) Piper Jaffray & Co		TIC: NIC:
11-25-14	\$36,400,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 12-01-14	\$2,750,000	Successor Agency to the Dixon Redevelopment Agency Solano CDIAC Number: 2014-0059 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors		TIC: NIC:
12-01-14	\$15,000,000	Successor Agency to the Highland Redevelopment Agency San Bernardino CDIAC Number: 2014-1443 Tax allocation bond Redevelopment, multiple purposes Area No 1 Federally Taxable State Taxable Refunding		Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-03-14	\$10,065,000	Successor Agency to the Napa Redevelopment Agency Napa CDIAC Number: 2014-1619 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
12-08-14	\$110,000,000	Successor Agency to the San Francisco City & Co Redevelopment Agency San Francisco CDIAC Number: 2014-1403 Tax allocation bond Redevelopment, multiple purposes San Francisco Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Backstrom McCarley		TIC: NIC:
12-08-14	\$190,000,000	Successor Agency to the San Francisco City & Co Redevelopment Agency San Francisco CDIAC Number: 2014-1404 Tax allocation bond Redevelopment, multiple purposes San Francisco Series C Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
09-10-14 10-01-2014	\$19,620,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2014-1064 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series A Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10-01-37 Comb	TIC: 3.639 NIC: 3.786
09-30-14 09-30-2014	\$8,813,730	Successor Agency to the West Sacramento Redevelopment Agency Yolo CDIAC Number: 2014-1488 Tax allocation bond Redevelopment, multiple purposes Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) TPB Investments Inc (TR) MUFG Union Bank	09-01-35 Term	TIC: 4.310 NIC:
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-19-14	\$719,697	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1460 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140919-CA-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-19-14	\$872,642	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1462 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140919-CA-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-19-14	\$938,327	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1463 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140919-CA-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-19-14	\$2,596,392	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1464 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140919-CA-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-23-14	\$185,663	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1478 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140923-SB-RA-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-23-14	\$26,335	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1479 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140923-SB-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-23-14	\$357,533	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1480 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140923-SB-RA-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-23-14	\$457,474	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1481 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140923-SB-RA-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-23-14	\$1,105,675	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1482 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140923-SB-RA-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-26-14	\$98,166	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1505 Special assessment bond Residential Energy Conservation, Improvement 7.500% Interest Rate Series No. 140926-WR-C-SA Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I		TIC: NIC:
# 09-26-14	\$691,665	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1506 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140926-CA-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-26-14	\$1,193,508	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1507 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140926-CA-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-26-14	\$1,497,115	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1509 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140926-CA-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-26-14	\$2,602,187	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1510 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140926-CA-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-30-14	\$118,365	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1515 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140930-SB-RA-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-30-14	\$234,826	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1516 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140930-SB-RA-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-30-14	\$42,046	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1517 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140930-SB-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-30-14	\$288,979	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1518 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140930-SB-RA-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-30-14	\$47,618	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1519 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140930-SB-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-30-14	\$707,061	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1520 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140930-SB-RA-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-30-14	\$30,940	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1521 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140930-SB-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 10-03-14	\$652,382	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1539 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141003-CA-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-03-14	\$626,058	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1540 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141003-CA-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-03-14	\$769,460	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1541 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141003-CA-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-03-14	\$2,405,675	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1543 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141003-CA-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-07-14	\$173,007	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1571 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141007-SB-RA-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 10-07-14	\$27,516	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1572 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141007-SB-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-07-14	\$305,506	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1573 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141007-SB-RA-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-07-14	\$27,597	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1574 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141007-SB-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-07-14	\$293,241	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1575 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141007-SB-RA-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-07-14	\$96,145	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1576 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141007-SB-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 10-07-14	\$785,606	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1577 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141007-SB-RA-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-07-14	\$65,391	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1578 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141007-SB-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-10-14	\$845,022	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1599 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141010-CA-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-10-14	\$805,207	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1600 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141010-CA-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-10-14	\$1,209,749	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1601 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141010-CA-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-10-14	\$2,799,361	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1603 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141010-CA-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-13-14	\$2,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1587 Certificates of participation/leases Other purpose Delinquent Tax Financing Series B Federally Taxable State Taxable		Neg	(BC) Jones Hall (PU) TCM Fund		TIC: NIC:
# 10-13-14	\$1,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1598 Certificates of participation/leases Other purpose Delinquent Tax Financing Series C Federally Taxable State Taxable		Neg	(BC) Jones Hall (PU) TCM Fund		TIC: NIC:
# 10-14-14	\$149,602	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1609 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141014-SB-RA-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-14-14	\$56,358	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1610 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141014-SB-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 10-14-14	\$345,732	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1611 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141014-SB-RA-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-14-14	\$169,669	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1612 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141014-SB-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-14-14	\$299,501	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1613 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141014-SB-RA-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-14-14	\$307,356	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1614 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141014-SB-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-14-14	\$1,002,406	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1615 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141014-SB-RA-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-14-14	\$257,613	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1616 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141014-SB-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
10-15-14	\$10,000,000	South Lake Tahoe El Dorado CDIAC Number: 2014-1168 Pension obligation bonds Insurance and pension funds Federally Taxable		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Raymond James		TIC: NIC:
# 10-16-14	\$89,507	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1665 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141016.20 Federally Taxable		Neg	(BC) Jones Hall (PU) PACE Finance		TIC: NIC:
# 10-16-14	\$55,673	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1666 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141016.05 Federally Taxable		Neg	(BC) Jones Hall (PU) PACE Finance		TIC: NIC:
# 10-16-14	\$67,166	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1667 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141016.15 Federally Taxable		Neg	(BC) Jones Hall (PU) PACE Finance		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-16-14	\$36,280	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1668 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141016.10 Federally Taxable		Neg	(BC) Jones Hall (PU) PACE Finance		TIC: NIC:
# 10-17-14	\$270,000	Los Angeles County Los Angeles CDIAC Number: 2014-1454 Special assessment bond Commercial Energy Conservation, Improvement Energy Program Series C-2 Federally Taxable		Neg	(BC) Hawkins Delafield (FA) Structured Finance		TIC: NIC:
# 10-18-14	\$98,790	Los Angeles County Los Angeles CDIAC Number: 2014-1483 Special assessment bond Commercial Energy Conservation, Improvement Energy Program Series C-3 Federally Taxable		Neg	(BC) Hawkins Delafield (FA) Structured Finance		TIC: NIC:
+ 10-28-14	\$350,000,000	California Earthquake Authority State of California CDIAC Number: 2014-1295 Pension obligation bonds Insurance and pension funds Federally Taxable		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC:
# 11-03-14	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1553 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 11-03-14	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1555 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 11-04-14	\$225,000	Los Angeles County Los Angeles CDIAC Number: 2014-1584 Special assessment bond Residential Energy Conservation, Improvement Energy Program Series C4 Federally Taxable State Taxable		Neg	(BC) Hawkins Delafield (FA) Structured Finance		TIC: NIC:
# 11-19-14	\$10,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-1678 Conduit revenue bond Human Resources Family Service Association		Neg	(BRC) Kutak Rock (PU) Banc of CA National Ass		TIC: NIC:
# 11-19-14	\$500,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-1679 Conduit revenue bond Human Resources Family Service Association		Neg	(BRC) Kutak Rock (PU) Banc of CA National Ass		TIC: NIC:
+ 12-01-14	\$9,000,000	Tuolumne County Tuolumne CDIAC Number: 2014-0589 Pension obligation bonds Insurance and pension funds Refunding		Neg	(BC) Quint & Thimmig (FA) Brandis Tallman LLC (PU) Umpqua Bank		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-01-14 08-01-2014	\$487,715	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1179 Certificates of participation/leases Other purpose Tax Receivables Series A	NR	Neg	(BC) Jones Hall (PU) TCM Fund	03-01-15 Term	TIC: NIC: Variable
08-08-14 08-08-2014	\$536,041	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1235 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140808-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC:
08-08-14 08-08-2014	\$808,894	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1236 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140808-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC:
08-08-14 08-08-2014	\$1,358,307	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1238 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140808-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC:
08-08-14 08-08-2014	\$2,072,797	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1246 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140808-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-12-14 09-03-2014	\$124,411	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1270 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140812-SB-RA-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC: 6.250
08-12-14 09-03-2014	\$112,017	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1272 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140812-SB-RA-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200
08-12-14 09-03-2014	\$190,717	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1273 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140812-SB-RA-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950
08-12-14 09-03-2014	\$583,479	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1274 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140812-SB-RA-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250
08-19-14 09-03-2014	\$139,440	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1296 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Series 140819-SB-RA-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC: 6.250

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-19-14 09-03-2014	\$213,857	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1297 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series140819-SB-RA-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200
08-19-14 09-03-2014	\$367,857	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1298 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140819-SB-RA-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950
08-19-14 09-03-2014	\$976,763	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1299 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140819-SB-RA-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250
08-29-14 09-03-2014	\$535,876	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1357 Special assessment bond Residential Energy Conservation, Improvement 5.95% Interest Rate Series No 140829-CA-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
09-02-14 09-02-2014	\$37,220	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1186 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Serial	TIC: NIC: Variable

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-02-14 09-02-2014	\$287,865	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1187 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	TIC: NIC: Variable
09-03-14 09-03-2014	\$509,402	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1310 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140822-CA-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
09-03-14 09-03-2014	\$438,869	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1311 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140822-CA-RA-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
09-03-14 09-03-2014	\$783,715	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1312 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140822-CA-RA-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
09-03-14 09-03-2014	\$1,974,578	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1313 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140822-CA-RA-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-05-14 09-05-2014	\$374,709	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1381 Special assessment bond Residential Energy Conservation, Improvement 5.95% Interest Rate Series No 140905-CA-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
09-05-14 09-05-2014	\$747,961	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1382 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series No 140905-CA-RA-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
09-05-14 09-05-2014	\$1,385,432	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1383 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series No 140905-CA-RA-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
09-05-14 09-05-2014	\$2,574,012	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1384 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series No 140905-CA-RA-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
09-09-14 09-09-2014	\$99,294	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1387 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140909-SB-RA-R-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-09-14 09-09-2014	\$258,264	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1388 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140909-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.200 NIC:
09-09-14 09-09-2014	\$262,268	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1391 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140909-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC:
09-09-14 09-09-2014	\$682,953	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1392 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140909-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC:
# 09-18-14 09-18-2014	\$57,833	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1465 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program M1 Series 20140918.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500
# 09-18-14 09-18-2014	\$19,548	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1466 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program M1 Series 20140918.05 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 09-25-14 09-25-2014	\$44,526	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1538 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program M1 Series 20140925.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500
# 10-02-14 10-02-2014	\$74,048	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1502 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program M1 Series 20141002.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500
# 10-02-14 10-02-2014	\$33,362	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1530 Special assessment bond Residential Energy Conservation, Improvement California FIRST PACE Program M1 Series 20141002.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750
# 10-09-14 10-09-2014	\$33,221	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1580 Special assessment bond Residential Energy Conservation, Improvement California First Pace Series (M1) 20141009.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750
# 10-09-14 10-09-2014	\$15,342	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1581 Special assessment bond Residential Energy Conservation, Improvement California First Pace M1 Series 201410009.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-25 Term	TIC: 7.900 NIC: 7.900

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 09-30-14	\$12,000,000	Healdsburg Unified School District Sonoma CDIAC Number: 2014-1550 General obligation bond K-12 school facility Series B		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:
# 10-08-14	\$51,000,000	New Haven Unified School District Alameda CDIAC Number: 2014-1542 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Quint & Thimmig (FA) The PFM Group (UW) George K Baum		TIC: NIC:
# 10-08-14	\$9,500,000	New Haven Unified School District Alameda CDIAC Number: 2014-1546 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Quint & Thimmig (FA) The PFM Group (UW) George K Baum		TIC: NIC:
# 10-09-14	\$5,999,994	Big Oak Flat-Groveland Unified School District Tuolumne CDIAC Number: 2014-1470 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
# 10-15-14	\$65,000,000	Tamalpais Union High School District Marin CDIAC Number: 2014-1455 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-15-14	\$55,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2014-1680 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 10-16-14	\$112,000,000	Sequoia Union High School District San Mateo CDIAC Number: 2014-1457 General obligation bond K-12 school facility		Comp	(BC) Orrick Herrington (FA) Keygent Advisors LLC		TIC: NIC:
# 10-21-14	\$10,000,000	San Lorenzo Unified School District Alameda CDIAC Number: 2014-1535 General obligation bond K-12 school facility Series D		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:
10-22-14	\$2,000,000	Wilmar Union Elementary School District Sonoma CDIAC Number: 2014-1439 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
# 10-27-14	\$145,000,000	Santa Monica Community College District Los Angeles CDIAC Number: 2014-1547 General obligation bond College, university facility Series B		Neg	(BC) Nixon Peabody (FA) First Southwest (UW) RBC Capital Mkts LLC		TIC: NIC:
# 10-28-14	\$17,500,000	Jefferson Elementary School District San Mateo CDIAC Number: 2014-1552 General obligation bond K-12 school facility Series B		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-30-14	\$100,000,000	Cerritos Community College District Los Angeles CDIAC Number: 2014-1568 General obligation bond College, university facility Series A		Neg	(BC) Stradling Yocca (UW) Wells Fargo Bank		TIC: NIC:
# 10-30-14	\$26,500,000	Culver City Unified School District Los Angeles CDIAC Number: 2014-1597 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC		TIC: NIC:
11-03-14	\$10,000,000	Sonora Union High School District Tuolumne CDIAC Number: 2014-1302 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-04-14	\$65,000,000	Livermore Valley Joint Unified School District Multiple CDIAC Number: 2014-1458 General obligation bond K-12 school facility Refunding		Comp	(BC) Orrick Herrington (FA) The PFM Group		TIC: NIC:
# 11-05-14	\$31,000,000	Perris Union High School District Riverside CDIAC Number: 2014-1551 General obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-05-14	\$16,000,000	Oxnard School District Ventura CDIAC Number: 2014-1604 General obligation bond K-12 school facility Series C		Neg	(BC) GHSB LLP (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-05-14	\$3,300,000	McFarland Unified School District Kern CDIAC Number: 2014-1687 General obligation bond K-12 school facility Series B		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-12-14	\$3,000,000	Earlimart Elementary School District Tulare CDIAC Number: 2014-1594 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Caldwell Flores		TIC: NIC:
# 11-12-14	\$100,000	Earlimart Elementary School District Tulare CDIAC Number: 2014-1595 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Caldwell Flores		TIC: NIC:
# 11-13-14	\$40,000,000	Kern High School District Kern CDIAC Number: 2014-1607 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 11-13-14	\$25,000,000	Los Gatos-Saratoga Joint Union High School District Multiple CDIAC Number: 2014-1673 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Morgan Stanley		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-13-14	\$20,000,000	Los Gatos-Saratoga Joint Union High School District Multiple CDIAC Number: 2014-1674 General obligation bond K-12 school facility Series A-1 Federally Taxable		Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Morgan Stanley		TIC: NIC:
# 11-13-14	\$30,000,000	Los Gatos-Saratoga Joint Union High School District Multiple CDIAC Number: 2014-1675 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Morgan Stanley		TIC: NIC:
# 01-07-15	\$11,000,000	Hueneme Elementary School District Ventura CDIAC Number: 2014-1583 General obligation bond K-12 school facility Series B		Neg	(BC) Bowie Arneson Wiles (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-05-14 08-28-2014	\$2,080,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2014-0912 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-23 Serial	TIC: 1.957 NIC: 2.190
08-05-14 05-19-2015	\$27,875,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2014-0913 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-23 Serial	TIC: 2.469 NIC: 2.690

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-05-14 08-19-2014	\$103,635,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2014-1314 General obligation bond K-12 school facility Series J & Series K Refunding	S:AA- M:Aa2	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Raymond James	01-01-20 Serial	TIC: 0.696 NIC: 0.723
08-05-14 08-19-2014	\$32,195,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2014-1315 General obligation bond K-12 school facility Series K & Series L Federally Taxable	S:AA- M:Aa2	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Raymond James	07-01-17 Serial	TIC: 0.696 NIC: 0.723
08-12-14 08-26-2014	\$70,000,000	Glendale Unified School District Los Angeles CDIAC Number: 2014-1075 General obligation bond K-12 school facility Series B Refunding	S:AA M:AA2	Comp	(BC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-01-39 Comb	TIC: 3.788 NIC: 3.879
08-13-14 08-27-2014	\$120,000,000	Contra Costa Community College District Contra Costa CDIAC Number: 2014-1234 General obligation bond College, university housing Series A	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-39 Comb	TIC: 3.527 NIC: 3.621
08-20-14 09-18-2014	\$6,080,000	Fullerton School District Orange CDIAC Number: 2014-1135 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-26 Serial	TIC: 1.984 NIC: 2.130

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-21-14 09-11-2014	\$157,725,000	Peralta Community College District Alameda CDIAC Number: 2014-1222 General obligation bond College, university facility Series A & B Refunding	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-35 Serial	TIC: 3.356 NIC: 3.104
08-26-14 09-17-2014	\$1,100,000	Hydesville Elementary School District Humboldt CDIAC Number: 2014-0964 General obligation bond K-12 school facility	S:AA/A Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Humboldt Co (UW) RBC Capital Mkts LLC	08-01-44 Comb	TIC: 4.418 NIC: 4.574
08-26-14 09-24-2014	\$39,010,000	Menlo Park City School District San Mateo CDIAC Number: 2014-1265 General obligation bond K-12 school facility 2015 & 2018 Crossover Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Morgan Stanley	07-01-43 Comb	TIC: NIC: 3.887
08-26-14 09-24-2014	\$21,965,000	Merced Community College District Multiple CDIAC Number: 2014-1329 General obligation bond College, university facility ID No 1 Refunding	M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-31 Serial	TIC: 3.120 NIC: 3.214
08-28-14 09-25-2014	\$565,000	Huntington Beach City School District Orange CDIAC Number: 2014-1358 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-21 Serial	TIC: 1.329 NIC: 1.403

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-28-14 05-05-2015	\$9,245,000	Huntington Beach City School District Orange CDIAC Number: 2014-1359 General obligation bond K-12 school facility Series A Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-21 Serial	TIC: 2.025 NIC: 2.145
09-03-14 09-17-2014	\$4,999,219	Wright Elementary School District Sonoma CDIAC Number: 2014-1074 General obligation bond K-12 school facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) George K Baum	08-01-42 Comb	TIC: 4.431 NIC: 5.341
09-04-14 09-25-2014	\$15,000,000	Walnut Valley Unified School District Los Angeles CDIAC Number: 2014-0756 General obligation bond K-12 school facility Measure S Series C	M:Aa2	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-39 Term	TIC: 4.223 NIC: 4.514
09-04-14 09-25-2014	\$3,260,000	Walnut Valley Unified School District Los Angeles CDIAC Number: 2014-0757 General obligation bond K-12 school facility Series A Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-26 Serial	TIC: 2.560 NIC: 2.615
09-04-14 09-25-2014	\$6,425,000	Walnut Valley Unified School District Los Angeles CDIAC Number: 2014-0758 General obligation bond K-12 school facility Series B Federally Taxable Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-22 Serial	TIC: 2.441 NIC: 2.449

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-04-14 10-09-2014	\$121,805,000	San Mateo County Community College District San Mateo CDIAC Number: 2014-1034 General obligation bond College, university facility Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Morgan Stanley	09-01-38 Comb	TIC: 3.548 NIC: 3.903
09-04-14 09-25-2014	\$12,740,000	Siskiyou Joint Community College District Multiple CDIAC Number: 2014-1332 General obligation bond College, university facility Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-30 Serial	TIC: 3.074 NIC: 3.135
09-04-14 09-23-2014	\$39,000,000	Cambrian School District Santa Clara CDIAC Number: 2014-1410 General obligation bond K-12 school facility	S:AA-	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	07-01-39 Serial	TIC: 3.733 NIC:
09-04-14 09-23-2014	\$1,415,000	Cambrian School District Santa Clara CDIAC Number: 2014-1411 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	07-01-25 Serial	TIC: 2.523 NIC:
09-09-14 09-23-2014	\$53,630,000	Novato Unified School District Marin CDIAC Number: 2014-1325 General obligation bond K-12 school facility Series A Refunding	S:AA	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-29 Serial	TIC: 2.793 NIC: 2.489
09-09-14 09-25-2014	\$25,735,000	Buckeye Union School District El Dorado CDIAC Number: 2014-1362 General obligation bond K-12 school facility Refunding	S:AA/AA- Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Build America (TR) Wells Fargo Bank (UW) Robert Baird & Co	08-01-33 Serial	TIC: 3.126 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
09-09-14 09-23-2014	\$59,996,789	Fresno Unified School District Fresno CDIAC Number: 2014-1379 General obligation bond K-12 school facility Series D	M:Aa3	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-47 Comb	TIC: 4.276 NIC:
09-10-14 09-25-2014	\$3,814,069	Jefferson School District San Joaquin CDIAC Number: 2014-0897 General obligation bond K-12 school facility Series C	S:AA-	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Piper Jaffray & Co	08-01-44 Comb	TIC: NIC: 4.748
09-11-14 09-24-2014	\$25,000,000	Santa Clarita Community College District Los Angeles CDIAC Number: 2014-1318 General obligation bond College, university facility	S:AA F:AA	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-39 Comb	TIC: 3.650 NIC: 3.732
09-17-14 10-14-2014	\$5,000,000	Kingsburg Joint Union High School District Multiple CDIAC Number: 2014-1205 General obligation bond K-12 school facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: 4.059 NIC: 4.178
09-17-14 09-30-2014	\$3,795,000	Southern Kern Unified School District Kern CDIAC Number: 2014-1435 General obligation bond K-12 school facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-29 Serial	TIC: 2.794 NIC:
09-18-14 09-30-2014	\$8,300,000	Kings Canyon Joint Unified School District Multiple CDIAC Number: 2014-0966 General obligation bond K-12 school facility Series B	S:AA-	Neg	(BC) Lozano Smith (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: 3.995 NIC: 4.070

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-18-14 10-02-2014	\$1,800,000	Merced River School District Merced CDIAC Number: 2014-1207 General obligation bond K-12 school facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb	TIC: 4.942 NIC: 4.540
09-18-14 09-30-2014	\$110,000,000	State of California State of California CDIAC Number: 2014-1305 General obligation bond Single-family housing Series CJ	S:AA M:Aa2 F:AA-	Comp	(BC) Hawkins Delafield (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	12-01-35 Serial	TIC: 2.990 NIC:
# 09-18-14 10-02-2014	\$20,360,000	Jefferson Union High School District San Mateo CDIAC Number: 2014-1459 General obligation bond K-12 school facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-39 Comb	TIC: 3.770 NIC: 3.828
# 09-18-14 10-02-2014	\$720,000	Jefferson Union High School District San Mateo CDIAC Number: 2014-1461 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-18 Serial	TIC: 1.950 NIC: 1.923
09-19-14 10-02-2014	\$7,327,431	McKinleyville Union School District Humboldt CDIAC Number: 2014-1206 General obligation bond K-12 school facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (UW) George K Baum	08-01-47 Comb	TIC: 5.397 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-22-14 09-23-2014	\$1,320,000	Gold Trail Union School District El Dorado CDIAC Number: 2014-1239 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Eastshore Consulting (PU) JP Morgan Chase Bank (TR) Wells Fargo Bank	06-01-28 Term	TIC: 2.670 NIC: 2.670
09-23-14 10-07-2014	\$25,225,000	State of California State of California CDIAC Number: 2014-1327 General obligation bond Hospital 2008 Children's Hosp Ser G	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-44 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$278,140,000	State of California State of California CDIAC Number: 2014-1621 General obligation bond Public transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser AJ	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-44 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$274,415,000	State of California State of California CDIAC Number: 2014-1622 General obligation bond Public transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser AL	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-44 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$1,315,000	State of California State of California CDIAC Number: 2014-1623 General obligation bond Other Housing 2002 Hsg & Emergency Shelter Ser U	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-44 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$59,730,000	State of California State of California CDIAC Number: 2014-1624 General obligation bond Other Housing 2006 Hsg & Emergency Shelter Ser L	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-44 Serial	TIC: 3.229 NIC: 3.523

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
09-23-14 10-07-2014	\$43,310,000	State of California State of California CDIAC Number: 2014-1625 General obligation bond K-12 school facility 2006 Kindergarten-Univ Pub Education Fac Ser AR	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-44 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$185,000	State of California State of California CDIAC Number: 2014-1626 General obligation bond College, university facility 2006 Kindergarten-Univ Pub Education Fac Ser As	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-44 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$2,325,000	State of California State of California CDIAC Number: 2014-1627 General obligation bond College, university facility 1996 Pub Education Fac Ser CQ	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-44 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$197,410,000	State of California State of California CDIAC Number: 2014-1628 General obligation bond Public transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Ser H	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-44 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$247,245,000	State of California State of California CDIAC Number: 2014-1629 General obligation bond Public transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser AK	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	10-01-37 Serial	TIC: 3.229 NIC: 3.523

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-23-14 10-07-2014	\$43,780,000	State of California State of California CDIAC Number: 2014-1630 General obligation bond Public transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser AM	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	10-01-37 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$8,975,000	State of California State of California CDIAC Number: 2014-1631 General obligation bond Water supply, storage, distribution 2006 Safe Drinking Wtr, Wtr Quality & Supply, Fld Cntrl, River & Coastal Protec Ser Q	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	10-01-37 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$5,200,000	State of California State of California CDIAC Number: 2014-1632 General obligation bond K-12 school facility 1990 School Facility Ser AH Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$9,990,000	State of California State of California CDIAC Number: 2014-1633 General obligation bond K-12 school facility 1992 School Facility Ser BE Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$45,800,000	State of California State of California CDIAC Number: 2014-1634 General obligation bond Multiple capital improvements, public works 2002 Clean Wtr, CI Air, Safe Neighborhood Pks & Coastal Protec Ser AM Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-23-14 10-07-2014	\$27,740,000	State of California State of California CDIAC Number: 2014-1635 General obligation bond Multiple capital improvements, public works 2002 Clean Wtr, CI Air, Safe Neighborhood Pks & Coastal Protec Ser AN Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$2,795,000	State of California State of California CDIAC Number: 2014-1636 General obligation bond Public building 2000 Reading & Literacy Imp & Pub Library Const & Renov Ser AD Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$50,515,000	State of California State of California CDIAC Number: 2014-1637 General obligation bond College, university facility 1998 Class Size Reduc Kindergarten-Univ Ser DO Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$41,205,000	State of California State of California CDIAC Number: 2014-1638 General obligation bond College, university facility 1998 Class Size Reduc Kindergarten-Univ Ser DL Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$3,730,000	State of California State of California CDIAC Number: 2014-1639 General obligation bond Public transit 1990 Clean Air & Transportation Ser CF Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-23-14 10-07-2014	\$4,370,000	State of California State of California CDIAC Number: 2014-1640 General obligation bond Prisons, jails, correctional facilities 1988 Co Corr Fac Cap Expend & Youth Fac Ser AN Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$600,000	State of California State of California CDIAC Number: 2014-1641 General obligation bond Seismic safety, improvements, repairs 1990 Earthquake Safety & Pub Bldgs Rehab Ser AK Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$1,705,000	State of California State of California CDIAC Number: 2014-1642 General obligation bond College, university facility 1990 Higher Ed Fac Ser BC Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$12,910,000	State of California State of California CDIAC Number: 2014-1643 General obligation bond College, university facility 1992 Higher Ed Fac Ser BI Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$61,450,000	State of California State of California CDIAC Number: 2014-1644 General obligation bond College, university facility 2002 Kindergarten-Univ Pub Ed Fac Ser CD Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-23-14 10-07-2014	\$103,850,000	State of California State of California CDIAC Number: 2014-1645 General obligation bond College, university facility 2002 Kindergarten-Univ Pub Ed Fac Ser CE Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$147,540,000	State of California State of California CDIAC Number: 2014-1646 General obligation bond K-12 school facility 2002 Kindergarten-Univ Pub Ed Fac Ser CG Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$74,945,000	State of California State of California CDIAC Number: 2014-1647 General obligation bond K-12 school facility 2002 Kindergarten-Univ Pub Ed Fac Ser CH Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$4,710,000	State of California State of California CDIAC Number: 2014-1648 General obligation bond College, university facility 2004 Kindergarten-Univ Pub Ed Fac Ser BK Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$15,850,000	State of California State of California CDIAC Number: 2014-1649 General obligation bond K-12 school facility 2004 Kindergarten-Univ Pub Ed Fac Ser BJ Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-23-14 10-07-2014	\$2,790,000	State of California State of California CDIAC Number: 2014-1650 General obligation bond Prisons, jails, correctional facilities 1988 New Prison Construction Ser AN Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$1,665,000	State of California State of California CDIAC Number: 2014-1651 General obligation bond Prisons, jails, correctional facilities 1990 New Prison Constr Ser AP Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$1,725,000	State of California State of California CDIAC Number: 2014-1652 General obligation bond Public transit 1990 Passenger Rail & Clean Air Ser AN Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$2,405,000	State of California State of California CDIAC Number: 2014-1653 General obligation bond K-12 school facility 1996 Public Ed Fac Ser CR Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$77,340,000	State of California State of California CDIAC Number: 2014-1654 General obligation bond Water supply, storage, distribution Safe Drinking & Clean Wtr, Wtrshd & Fld Protec Ser BJ Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-23-14 10-07-2014	\$65,345,000	State of California State of California CDIAC Number: 2014-1655 General obligation bond Water supply, storage, distribution Safe Drinking & Clean Wtr, Wtrshed & Fld Protec Ser BK Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$45,105,000	State of California State of California CDIAC Number: 2014-1656 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Pks, Clean Wtr, Air & Coast Protec (Villaraigosa-Keeley) Ser BB Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$41,400,000	State of California State of California CDIAC Number: 2014-1657 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Pks, Clean Wtr, Air & Coast Protec (Villaraigosa-Keeley) Ser BC Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$6,215,000	State of California State of California CDIAC Number: 2014-1658 General obligation bond Water supply, storage, distribution Safe Clean Reliable Wtr Supply Act Ser BH Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$8,935,000	State of California State of California CDIAC Number: 2014-1659 General obligation bond K-12 school facility 1990 School Fac Ser AN Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-23-14 10-07-2014	\$28,105,000	State of California State of California CDIAC Number: 2014-1660 General obligation bond K-12 school facility 1992 School Fac Ser BL Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$7,635,000	State of California State of California CDIAC Number: 2014-1661 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Ser BH Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$5,610,000	State of California State of California CDIAC Number: 2014-1662 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Ser BI Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$78,405,000	State of California State of California CDIAC Number: 2014-1663 General obligation bond Water supply, storage, distribution 2002 Wtr Security, Clean Drinking Wtr, Coastal & Beach Protection Ser AQ Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	10-01-34 Serial	TIC: 3.229 NIC: 3.523
09-23-14 10-07-2014	\$200,000,000	State of California State of California CDIAC Number: 2014-1664 General obligation bond Public transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser A	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	06-01-19 Serial	TIC: 3.229 NIC: 3.523

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
09-24-14 10-08-2014	\$17,975,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2014-1073 General obligation bond K-12 school facility Series A	S:AA M:A2 Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-49 Comb	TIC: 4.212 NIC: 4.223
09-24-14 10-08-2014	\$3,025,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2014-1684 General obligation bond K-12 school facility Technology HS, Thomas Page & Monte Vista, Series B Refunding	S:AA M:A2 Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-16 Serial	TIC: 1.332 NIC: 1.240
09-25-14 10-09-2014	\$21,070,000	Buena Park School District Orange CDIAC Number: 2014-1373 General obligation bond K-12 school facility Series A & B	S:AA-	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-44 Comb	TIC: 3.809 NIC: 3.973
09-29-14 10-14-2014	\$19,000,000	Larkspur-Corte Madera School District Marin CDIAC Number: 2014-1304 General obligation bond K-12 school facility Series A	S:AAA	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	08-01-44 Comb	TIC: 3.557 NIC:
09-30-14 10-15-2014	\$2,000,000	Round Valley Unified School District Mendocino CDIAC Number: 2014-1399 General obligation bond K-12 school facility Series A	S:AA/A Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	08-01-44 Comb	TIC: 4.150 NIC: 4.193

DEBT LINE CALENDAR

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<u>SOLD</u>							
# 10-01-14 10-28-2014	\$65,000,000	Allan Hancock Joint Community College District Multiple CDIAC Number: 2014-1453 General obligation bond College, university facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Morgan Stanley	08-01-30 Serial	TIC: 2.876 NIC: 3.199