

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF NOVEMBER 15, 2016

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS

### DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 11-22-16	\$2,000,000	Los Altos School District Santa Clara CDIAC Number: 2016-3549 Bond anticipation note Project, Interim Financing Subseries B		Neg PP	(BC) Dannis Woliver Kelley (FA) The PFM Group (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
10-11-16 10-26-2016	\$8,300,000	Western Placer Unified School District Placer CDIAC Number: 2016-2504 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Hilltop Securities Inc	06-30-17 Term	TIC: 1.027 NIC: TYPE:
# 10-25-16 10-25-2016	\$78,555,000	State of California State of California CDIAC Number: 2016-3417 Commercial paper Project, Interim Financing Various GOB Acts Series A-1	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA (UW) Morgan Stanley	12-05-16 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-25-16 10-25-2016	\$17,000,000	State of California State of California CDIAC Number: 2016-3418 Commercial paper Project, Interim Financing CA Stem Cell Research & Cures Bond Act 2004 Series B-7 Federally Taxable	S:A-1 M:P-1 F:F1  LOC	Neg	(EN) Mizuho Bank Ltd (UW) US Bank NA	12-05-16 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 10-27-16	\$8,500,000	Lucerne Valley Unified School District San Bernardino CDIAC Number: 2016-3339 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-03-16	\$8,750,000	San Lorenzo Unified School District Alameda CDIAC Number: 2016-3356 Certificates of participation/leases K-12 School Facility Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Cooperative Strategies LL		TIC: NIC: TYPE:
# 11-03-16	\$2,100,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2016-3364 Limited tax obligation bond K-12 School Facility Imp Area F Refunding		Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-15-16	\$8,200,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2016-2834 Limited tax obligation bond K-12 School Facility Imp Area 1 Refunding		Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-16-16	\$28,500,000	California Community College Financing Authority Multiple CDIAC Number: 2016-3188 Public lease revenue bond College, University Facility West Valley-Mission CCD Series B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
11-16-16	\$46,120,000	California School Finance Authority State of California CDIAC Number: 2016-3204 Conduit revenue bond K-12 School Facility Alliance for College-Ready Pub Schools Ser C Refunding		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
11-16-16	\$265,000	California School Finance Authority State of California CDIAC Number: 2016-3205 Conduit revenue bond K-12 School Facility Alliance for College-Ready Pub Schools Ser D Federally Taxable Refunding		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
11-17-16	\$37,500,000	Foothill De-Anza Community College District Santa Clara CDIAC Number: 2016-2836 Certificates of participation/leases College, University Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
11-17-16	\$28,500,000	California Community College Financing Authority Multiple CDIAC Number: 2016-3189 Public lease revenue bond College, University Facility West Valley-Mission CCD Ser C 2019 Crossover Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
11-17-16	\$20,000,000	Murrieta Valley Unified School District Riverside CDIAC Number: 2016-3294 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-17-16	\$80,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3427 Conduit Revenue Note College, University Facility Westmont College Series A Refunding		Neg PP	(BC) Squire Patton Boggs (PU) Bank of the West		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-18-16	\$13,500,000	California School Finance Authority State of California CDIAC Number: 2016-3406 Conduit revenue bond K-12 School Facility Bright Star Schools - Obligated Group Series A		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-18-16	\$2,935,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3595 Conduit revenue bond K-12 School Facility Life Source International Schools Series A		Neg	(BC) Kutak Rock (PU) SKS Ventures		TIC: NIC: TYPE:
# 11-18-16	\$65,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3600 Conduit revenue bond K-12 School Facility Life Source International Schools Series B Federally Taxable		Neg	(BC) Kutak Rock (PU) SKS Ventures		TIC: NIC: TYPE:
11-21-16	\$1,433,679	Holtville Unified School District Imperial CDIAC Number: 2016-3227 Certificates of participation/leases K-12 School Facility		Neg PP	(BC) Jones Hall (PU) Holman Capital Corp		TIC: NIC: TYPE:
11-22-16	\$75,000,000	Irvine Unified School District Financing Authority Orange CDIAC Number: 2016-3228 Revenue bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
11-22-16	\$21,500,000	Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2016-3229 Limited tax obligation bond K-12 School Facility Woodbury IA B Series A Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA		TIC: NIC: TYPE:
11-22-16	\$45,000,000	Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2016-3230 Limited tax obligation bond K-12 School Facility Woodbury IA A Series A Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA		TIC: NIC: TYPE:
11-22-16	\$8,500,000	Irvine Unified School District CFD No 04-1 Orange CDIAC Number: 2016-3232 Limited tax obligation bond K-12 School Facility Northwood Series A Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA		TIC: NIC: TYPE:
11-22-16	\$7,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-3314 Conduit revenue bond K-12 School Facility Santa Fe Christian Schools		Neg PP	(PU) First Republic Bank		TIC: NIC: TYPE:
11-23-16	\$17,000,000	Palo Verde Community College District Multiple CDIAC Number: 2016-3117 Certificates of participation/leases College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
11-23-16	\$7,800,000	Moreno Valley Unified School District CFD No 2005-1 Riverside CDIAC Number: 2016-3279 Limited tax obligation bond K-12 School Facility		Neg	(BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-23-16	\$4,700,000	Bassett Unified School District Los Angeles CDIAC Number: 2016-3460 Bond anticipation note K-12 School Facility		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (UW) BOK Financial Securities		TIC: NIC: TYPE:
11-30-16	\$6,485,000	California School Finance Authority State of California CDIAC Number: 2016-3196 Conduit revenue bond K-12 School Facility Value Schools Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
11-30-16	\$255,000	California School Finance Authority State of California CDIAC Number: 2016-3197 Conduit revenue bond K-12 School Facility Value Schools Series B Federally Taxable		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
11-30-16	\$20,000,000	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2016-3261 Limited tax obligation bond K-12 School Facility Series A, B, & C Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
11-30-16	\$2,500,000	Lincoln Unified School District San Joaquin CDIAC Number: 2016-3262 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-30-16	\$2,750,000	Lincoln Unified School District San Joaquin CDIAC Number: 2016-3263 Certificates of participation/leases K-12 School Facility		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-01-16	\$21,000,000	Cajon Valley Union School District San Diego CDIAC Number: 2016-3451 Certificates of participation/leases K-12 School Facility		Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 12-01-16	\$14,000,000	Jurupa Unified School District CFD No 15  CDIAC Number: 2016-3546 Limited tax obligation bond K-12 School Facility Series A		Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-12-16	\$29,475,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-3350 Loan from a bank or other institution College, University Facility Dominican University San Rafael Refunding		Neg PP	(LE) Kutak Rock		TIC: NIC: TYPE:



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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-12-16	\$30,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3486 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) New Headquarters for AVID Center		Neg PP	(BC) Jones Hall (PA) ZB, NA (PU) California Bank & Trust		TIC: NIC: TYPE:
# 12-16-16	\$5,250,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2016-3604 Certificates of participation/leases K-12 School Facility New Money Series A Refunding		Neg PP	(BC) Nixon Peabody (FA) KNN Public Finance (PU) Capital One Pub Funding		TIC: NIC: TYPE:
# 01-10-17	\$9,500,000	San Marino Unified School District Los Angeles CDIAC Number: 2016-3603 Certificates of participation/leases K-12 School Facility Series A		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 01-11-17	\$7,500,000	Palo Verde Unified School District Riverside CDIAC Number: 2016-3450 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
01-17-17	\$6,875,000	Gustine Unified School District Merced CDIAC Number: 2016-1593 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
10-27-17	\$4,520,000	Menifee Union School District CFD No 2003-3 Riverside CDIAC Number: 2016-3148 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA		TIC: NIC: TYPE:
<u>SOLD</u>		<u>EDUCATION</u>					
08-02-16 08-17-2016	\$3,090,000	Parlier Unified School District Fresno CDIAC Number: 2016-1691 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A-  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Municipal Assurance Corp (TR) US Bank NA (UW) OConnor & Co Sec	05-01-39 Comb	TIC: 2.828 NIC: 2.788 TYPE:
09-01-16 09-22-2016	\$28,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2005 Conduit revenue bond K-12 School Facility Robert Louis Stevenson School Refunding	NR	Neg PP	(BC) Kutak Rock (FA) George K Baum (PU) US Bank NA (TR) US Bank NA	09-01-56 Term	TIC: NIC: TYPE: <u>VAR</u>
09-07-16 09-29-2016	\$6,505,000	San Ysidro School District San Diego CDIAC Number: 2016-2483 Certificates of participation/leases K-12 School Facility Refunding	S:AA Stable M:A2  Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) CA Financial Service (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-01-37 Comb	TIC: 2.878 NIC: 3.059 TYPE:
09-14-16 09-29-2016	\$19,895,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2449 Conduit revenue bond K-12 School Facility The Creative Ctr of Los Altos- Pinewood & Oakwood Schools Series B Refunding	NR	Neg	(BC) Squire Patton Boggs (DC) Butler Snow LLP (TR) US Bank NA (UW) George K Baum	11-01-46 Term	TIC: NIC: 4.332 TYPE:

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<u>SOLD</u>		<u>EDUCATION</u>					
09-28-16 11-01-2016	\$8,100,000	Escondido Union High School District San Diego CDIAC Number: 2016-2317 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A+     Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	09-01-37 Comb	TIC: 2.809 NIC: 2.880 TYPE:
09-28-16 10-12-2016	\$1,805,000	Murrieta Valley Unified School District CFD No 2014-2 Riverside CDIAC Number: 2016-2650 Limited tax obligation bond K-12 School Facility The Ridge	NR	Neg	(BC) Jones Hall (FA) Piper Jaffray & Co (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 3.402 NIC: 3.345 TYPE:
09-29-16 09-29-2016	\$28,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2456 Conduit revenue bond K-12 School Facility The Creative Ctr of Los Altos - Pinewood & Oakwood Schools Series A Refunding	NR	Neg PP	(BC) Squire Patton Boggs (FA) George K Baum (PU) Boston Private Bank (TR) US Bank NA	11-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>
09-29-16 09-29-2016	\$15,175,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2512 Conduit revenue bond College, University Facility Laguna College of Art & Design	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	09-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-16 10-18-2016	\$17,225,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3154 Conduit revenue bond College, University Facility Pomona College Refunding	NR	Neg PP	(BC) Squire Patton Boggs (FA) Prager & Co (PU) Boston Private Bank	07-01-45 Term	TIC: 2.971 NIC: 2.952 TYPE:

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				<u>Private Placement</u>				
<u>SOLD</u>		<u>EDUCATION</u>						
10-05-16 10-20-2016	\$7,625,000	San Marcos Unified School District CFD No 4 San Diego CDIAC Number: 2016-2842 Limited tax obligation bond K-12 School Facility Refunding	S:AA/A-     Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Bowie Arneson Wiles Best Best & Krieger Cooperative Strategies LL Build America MUFG Union Bank Stifel Nicolaus & Co Inc	09-01-36 Serial	TIC: 2.972 NIC: TYPE:
10-05-16 10-18-2016	\$10,925,000	Glendale Unified School District Los Angeles CDIAC Number: 2016-2914 Certificates of participation/leases K-12 School Facility New Clean Renewable Energy Bonds Federally Taxable	NR	Neg PP	(BC) (FA) (PA) (PU)	Jones Hall MuniBond Solar MuniBond Solar HASI OBS OPA LLC	04-01-34 Term	TIC: 0.575 NIC: 3.430 TYPE:
10-06-16 11-10-2016	\$41,805,000	Carlsbad Unified School District San Diego CDIAC Number: 2016-2663 Certificates of participation/leases K-12 School Facility Refunding	S:AA-	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Piper Jaffray & Co US Bank NA Bank of America Merrill	10-01-36 Serial	TIC: 2.652 NIC: 2.868 TYPE:
10-06-16 10-27-2016	\$50,835,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-2788 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) CA Science Center Phase II Series A & B Refunding	S:A M:A3	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington BLX Group Wells Fargo Bank NA Morgan Stanley	05-01-31 Serial	TIC: 2.475 NIC: 2.788 TYPE:
10-11-16 10-28-2016	\$11,370,000	Los Alamitos Unified School District Orange CDIAC Number: 2016-3133 Certificates of participation/leases K-12 School Facility Refunding	S:AA- M:Aa3	Neg	(BC) (DC) (FA) (TR) (UW)	Kronick Moskovitz Kronick Moskovitz Piper Jaffray & Co US Bank NA Raymond James	10-01-24 Serial	TIC: 1.613 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
10-13-16 10-14-2016	\$11,365,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1745 Conduit revenue bond K-12 School Facility Riverside School Inc Series A	NR	Neg	(BC) Ballard Spahr (DC) Ballard Spahr (TR) Wilmington Trust (UW) D A Davidson	07-01-46 Term	TIC: 7.193 NIC: 6.996 TYPE:
10-13-16 10-14-2016	\$405,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3338 Conduit revenue bond K-12 School Facility Riverside School Inc Series B Federally Taxable	NR	Neg	(BC) Ballard Spahr (DC) Ballard Spahr (TR) Wilmington Trust (UW) D A Davidson	07-01-21 Term	TIC: 7.193 NIC: 6.996 TYPE:
10-19-16 11-08-2016	\$35,690,000	Sweetwater Union High School District Public Financing Authority San Diego CDIAC Number: 2016-2133 Public lease revenue bond K-12 School Facility Federally Taxable Refunding	S:AA/A     Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Meisrow Financial	10-01-35 Comb	TIC: 3.480 NIC: 3.509 TYPE:
10-19-16 11-02-2016	\$12,280,000	California School Finance Authority State of California CDIAC Number: 2016-3038 Conduit revenue bond K-12 School Facility TEACH Pub Schools - Oblig Grp Series A Refunding	NR     Int	Neg	(BC) Orrick Herrington (FA) Urban Futures (EN) CA State Controller (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-52 Term	TIC: 6.006 NIC: 5.922 TYPE:
10-19-16 11-02-2016	\$250,000	California School Finance Authority State of California CDIAC Number: 2016-3039 Conduit revenue bond K-12 School Facility TEACH Pub Schools - Oblig Grp Series B Federally Taxable Refunding	NR     Int	Neg	(BC) Orrick Herrington (FA) Urban Futures (EN) N/A (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-21 Term	TIC: 8.900 NIC: 8.200 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
10-20-16 11-02-2016	\$15,305,000	California School Finance Authority State of California CDIAC Number: 2016-2607 Conduit revenue bond K-12 School Facility Encore Education Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Delta Managed Solutions (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-52 Term	TIC: 5.466 NIC: 5.247 TYPE:
# 10-20-16 11-02-2016	\$2,135,000	California School Finance Authority State of California CDIAC Number: 2016-3446 Conduit revenue bond K-12 School Facility Encore Education Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Delta Managed Solutions (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-21 Term	TIC: 5.466 NIC: 5.247 TYPE:
10-25-16 11-15-2016	\$35,840,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2016-2568 Certificates of participation/leases K-12 School Facility	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	06-01-36 Serial	TIC: 2.883 NIC: 3.102 TYPE:
11-01-16 11-15-2016	\$7,295,000	Washington Unified School District Yolo CDIAC Number: 2016-2898 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A  Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-33 Serial	TIC: 2.920 NIC: 2.930 TYPE:
11-09-16 11-09-2016	\$4,915,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2016-3063 Loan from a bank or other institution K-12 School Facility Presidio Knolls School Refunding	NR	Neg PP	(BRC) Ice Miller (FA) Western Solutions Inc (LE) Compass Mortgage Corp	04-14-21 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 11-08-16	\$3,900,000	California Affordable Housing Agency Multiple CDIAC Number: 2016-3533 Public enterprise revenue bond Multifamily Housing Imperial Valley HA – Valley I-IV Apts Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Evergreen Pacific Cap (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 11-08-16	\$250,000	California Affordable Housing Agency Multiple CDIAC Number: 2016-3534 Public enterprise revenue bond Multifamily Housing Imperial Valley HA – Valley I-IV Apts Series A-T Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Evergreen Pacific Cap (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 11-09-16	\$17,500,000	Los Angeles Los Angeles CDIAC Number: 2016-3362 Conduit revenue bond Multifamily Housing El Segundo Blvd Apts Series L		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 11-10-16	\$1,450,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3461 Conduit Revenue Note Multifamily Housing Liberty at Aliso Apts Series A-2 Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) Citi Community Capital		TIC: NIC: TYPE:
# 11-10-16	\$41,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3462 Conduit Revenue Note Multifamily Housing Liberty at Aliso Apts Series A-1		Neg PP	(BC) Orrick Herrington (PC) Citi Community Capital		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 11-10-16	\$1,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3478 Conduit Revenue Note Multifamily Housing Mission Village Apts Series A-2 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Citi Community Capital		TIC: NIC: TYPE:
+ 11-14-16	\$32,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3049 Conduit Revenue Note Multifamily Housing Paradise Creek Apts II Series Q		Neg PP	(BC) (PU) Orrick Herrington MUFUG Union Bank		TIC: NIC: TYPE:
# 11-14-16	\$19,850,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3465 Conduit revenue bond Multifamily Housing Skid Row Central 1 Series A		Neg PP	(BC) (PU) Quint & Thimmig Wells Fargo Bank NA		TIC: NIC: TYPE:
# 11-15-16	\$49,210,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-3312 Conduit revenue bond Multifamily Housing St. Paul's Episcopal Homes Inc		Neg PP	(PU) First Republic Bank		TIC: NIC: TYPE:
# 11-15-16	\$2,065,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-3313 Conduit revenue bond Multifamily Housing St. Paul's Episcopal Homes Inc Federally Taxable		Neg PP	(PU) First Republic Bank		TIC: NIC: TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 11-15-16	\$50,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3321 Conduit Revenue Note Multifamily Housing Granger Apts Series A-2		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 11-15-16	\$132,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-3473 Conduit revenue bond Multifamily Housing Lower 500 Folsom Residential Series E		Neg PP	(BC) (FA) (PU) Quint & Thimmig Ross Financial Citibank		TIC: NIC: TYPE:
11-16-16	\$40,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2880 Conduit Revenue Note Multifamily Housing Park Avenue Senior Apts Series A		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
11-16-16	\$20,394,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2915 Conduit Revenue Note Multifamily Housing Parks at Fig Garden Apts Series T		Neg PP	(BC) (PU) Jones Hall Jones Lang LaSalle		TIC: NIC: TYPE:
11-16-16	\$6,446,328	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2916 Conduit revenue bond Multifamily Housing Parks at Fig Garden Apartments Series T-S		Neg PP	(BC) (PU) Jones Hall Community Hsg Works		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
11-16-16	\$13,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2938 Conduit revenue bond Multifamily Housing Diamond Street Apts		Neg PP	(BC) Jones Hall (PU) Citibank		TIC: NIC: TYPE:
+ 11-17-16	\$7,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2436 Conduit revenue bond Multifamily Housing Walnut Place Apts		Neg PP	(BC) Jones Hall (PU) MUFU Union Bank		TIC: NIC: TYPE:
11-19-16	\$13,600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3278 Conduit revenue bond Multifamily Housing Triangle Terrace Apts Series P		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:
+ 11-21-16	\$4,804,000	Golden State Finance Authority Sacramento CDIAC Number: 2016-2322 Conduit revenue bond Multifamily Housing Village at Madera Apts Series B-1 & Sub B-2		Neg PP	(BC) Kutak Rock (FA) Hutchinson Shockey (PU) America First		TIC: NIC: TYPE:
+ 11-21-16	\$9,795,000	Golden State Finance Authority Sacramento CDIAC Number: 2016-2452 Conduit revenue bond Multifamily Housing Summerhill Family Apts Series D-1 & 2		Neg PP	(BC) Kutak Rock (FA) Hutchinson Shockey (PU) America First		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 11-21-16	\$17,500,000	Los Angeles Los Angeles CDIAC Number: 2016-3368 Conduit revenue bond Multifamily Housing PATH Metro Villas Series M		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
11-22-16	\$11,100,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1641 Conduit Revenue Note Multifamily Housing Portola Senior Apts Series A		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:
# 11-22-16	\$23,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3426 Conduit revenue bond Multifamily Housing Watts Arms Apts Series 2016-1 FN		Neg PP	(BC) Orrick Herrington (PU) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-01-16	\$39,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3410 Conduit revenue bond Multifamily Housing Pilgrim Place in Claremont Refunding		Neg	(BC) Squire Patton Boggs (FA) Hendrickson Consulting (UW) Cain Brothers		TIC: NIC: TYPE:
# 12-01-16	\$25,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3415 Conduit revenue bond Other Housing Hollenbeck Palms Sr Living Fac Refunding		Neg PP	(BC) Squire Patton Boggs (FA) Cain Brothers (PU) Western Alliance Bancorp		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-01-16	\$14,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3466 Conduit revenue bond Multifamily Housing Simone Apts Series A		Neg PP	(BC) (PU) Quint & Thimmig Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-01-16	\$26,000,000	Livermore Alameda CDIAC Number: 2016-3556 Conduit revenue bond Multifamily Housing Stoney Creek Apts		Neg PP	(BC) (PU) Jones Hall US Bank NA		TIC: NIC: TYPE:
# 12-05-16	\$18,000,000	Los Angeles Los Angeles CDIAC Number: 2016-3522 Conduit Revenue Note Multifamily Housing Crescent Villages Apts Series J-1 & Series J-2		Neg PP	(BC) (PU) Kutak Rock Citibank		TIC: NIC: TYPE:
# 12-05-16	\$10,500,000	Los Angeles Los Angeles CDIAC Number: 2016-3523 Conduit Revenue Note Multifamily Housing Viviendas del Valle Apts Series J-1 & J-2		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors MUFG Union Bank		TIC: NIC: TYPE:
# 12-05-16	\$16,458,000	Golden State Finance Authority Sacramento CDIAC Number: 2016-3537 Conduit revenue bond Multifamily Housing Courtyard Apts Series G-1 & Sub Series G-2		Neg PP	(BC) (FA) (PU) Kutak Rock Hutchinson Shockey America First		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-05-16	\$18,949,000	Golden State Finance Authority Sacramento CDIAC Number: 2016-3538 Conduit revenue bond Multifamily Housing Seasons San Juan Capistrano Apts Series F-1 & Sub F2		Neg PP	(BC) Kutak Rock (FA) Hutchinson Shockey (PU) America First		TIC: NIC: TYPE:
# 12-06-16	\$20,840,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3470 Conduit revenue bond Single-Family Housing Windsor Mobile Country Club Series A Refunding		Neg	(BC) Quint & Thimmig (UW) Westhoff Cone		TIC: NIC: TYPE:
# 12-06-16	\$990,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3471 Conduit revenue bond Multifamily Housing Windsor Mobile Country Club Series C Refunding		Neg	(BC) Quint & Thimmig (UW) Westhoff Cone		TIC: NIC: TYPE:
# 12-09-16	\$49,454,000	San Francisco City & County San Francisco CDIAC Number: 2016-3443 Conduit Revenue Note Multifamily Housing Potrero Block X		Neg PP	(BC) Ballard Spahr (CB) Fox Rothschild (FA) The PFM Group (PU) Citibank		TIC: NIC: TYPE:
# 12-12-16	\$6,200,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3582 Conduit Revenue Note Multifamily Housing Madera Vista Phase 3 Apts Series A		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-15-16	\$21,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-3468 Conduit revenue bond Multifamily Housing Hana Gardens Apts Series E		Neg PP	(BC) Quint & Thimmig (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-15-16	\$17,000,000	California Public Finance Authority Multiple CDIAC Number: 2016-3564 Conduit revenue bond Multifamily Housing Carolina Heights Series C		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 12-15-16	\$53,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-3574 Conduit Revenue Note Multifamily Housing Twenty One & Twenty Three Nevin Apts Series F		Neg PP	(BC) Quint & Thimmig (PU) Citibank		TIC: NIC: TYPE:
# 12-15-16	\$11,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-3575 Conduit revenue bond Multifamily Housing Twenty One & Twenty Three Nevin Apts Ser F-B1		Neg PP	(BC) Quint & Thimmig (PU) CCRC Affordable Housing		TIC: NIC: TYPE:
# 12-15-16	\$10,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-3576 Conduit revenue bond Multifamily Housing Twenty One & Twenty Three Nevin Apts Ser F-B2		Neg PP	(BC) Quint & Thimmig (PU) CCRC Affordable Housing		TIC: NIC: TYPE:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-20-16	\$40,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3526 Conduit revenue bond Multifamily Housing Harvest Park Apts Series A, B-1 & B-2		Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) California Bank & Trust		TIC: NIC: TYPE:
12-21-16	\$5,750,000	Los Angeles Los Angeles CDIAC Number: 2016-2438 Conduit revenue bond Multifamily Housing West A Homes Apts Series K-1 & K-2		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 12-22-16	\$14,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3562 Conduit revenue bond Multifamily Housing Salvation Army Bell Oasis Apts Series W		Neg PP	(BC) Orrick Herrington (PU) US Bank NA		TIC: NIC: TYPE:
# 01-18-17	\$22,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3563 Conduit revenue bond Multifamily Housing Casa Ramon Apts Series A		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
02-01-17	\$50,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-2507 Certificates of participation/leases Multifamily Housing Housing Trust Fund Series A		Comp	(BC) Jones Hall (FA) Prager & Co		TIC: NIC: TYPE:

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				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOUSING</u>						
08-28-16 08-30-2016	\$39,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2238 Conduit revenue bond Multifamily Housing Life's Garden Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Citibank	09-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>	
09-22-16 09-22-2016	\$17,600,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-1704 Conduit revenue bond College, University Housing Berkeley Student Cooperative	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	09-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>	
09-23-16 09-23-2016	\$19,200,000	Contra Costa County Contra Costa CDIAC Number: 2016-2341 Conduit Revenue Note Multifamily Housing Riviera Family Apts Series C-1 & C-2	NR	Neg PP	(BC) Quint & Thimmig (PU) MUFUG Union Bank (TR) MUFUG Union Bank	08-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>	
09-23-16 09-23-2016	\$1,529,702	Contra Costa County Contra Costa CDIAC Number: 2016-2900 Conduit Revenue Note Multifamily Housing Riviera Family Apts Series C-3 Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (PU) MUFUG Union Bank (TR) MUFUG Union Bank	08-01-19 Term	TIC: NIC: TYPE: <u>VAR</u>	
10-01-16 10-24-2016	\$8,500,000	Los Angeles County Housing Authority Los Angeles CDIAC Number: 2016-2649 Conduit Revenue Note Multifamily Housing Sun Sage Homes Series A	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	05-01-39 Term	TIC: NIC: TYPE: <u>VAR</u>	



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				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
<u>SOLD</u>		<u>HOUSING</u>							
10-01-16 10-19-2016	\$2,316,190	California Municipal Finance Authority Multiple CDIAC Number: 2016-2837 Conduit revenue bond Multifamily Housing Shadow Hills Apts Series C Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) CA Housing Partnership (PU) Citibank	05-01-19 Term	TIC: NIC: TYPE: VAR		
10-03-16 10-03-2016	\$47,497,935	San Francisco City & County San Francisco CDIAC Number: 2016-2626 Conduit revenue bond Multifamily Housing 626 Mission Bay Blvd North Series D	NR	Neg PP	(BC) Squire Patton Boggs (CB) Curls Bartling PC (FA) The PFM Group (PU) Wells Fargo Bank NA (TR) US Bank NA	09-01-56 Term	TIC: NIC: TYPE: VAR		
10-05-16 10-12-2016	\$73,645,000	San Francisco City & County San Francisco CDIAC Number: 2016-2666 Conduit Revenue Note Multifamily Housing Alemany 938 Ellsworth Street Series S	NR	Neg PP	(BC) Norton Rose Fulbright (CB) Amira Jackmon (FA) Ross Financial (PU) Bank of America NA	11-01-37 Serial	TIC: 4.000 NIC: TYPE:		
10-05-16 10-12-2016	\$29,407,000	San Francisco City & County San Francisco CDIAC Number: 2016-2667 Conduit Revenue Note Multifamily Housing 3850 18th Street Series T	NR	Neg PP	(BC) Norton Rose Fulbright (CB) Amira Jackmon (FA) Ross Financial (PU) Bank of America NA	11-01-36 Serial	TIC: 3.750 NIC: TYPE:		
10-05-16 10-12-2016	\$28,465,000	San Francisco City & County San Francisco CDIAC Number: 2016-2668 Conduit Revenue Note Multifamily Housing Mission Dolores 1855 15th Street Series U	NR	Neg PP	(BC) Norton Rose Fulbright (CB) Amira Jackmon (FA) Ross Financial (PU) Bank of America NA	11-01-36 Serial	TIC: 3.750 NIC: TYPE:		

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
10-06-16 10-27-2016	\$50,425,000	California Department of Veterans Affairs State of California CDIAC Number: 2016-2778 Conduit revenue bond Single-Family Housing Series A Subject to Alternative Minimum Tax Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Hawkins Delafield (CB) State Attorney (DC) Polsinelli LLP (FA) Montague DeRose (TR) State Attorney (UW) RBC Capital Mkts LLC	06-01-29 Serial	TIC: 2.524 NIC: 2.535 TYPE:
10-06-16 10-27-2016	\$116,700,000	California Department of Veterans Affairs State of California CDIAC Number: 2016-2779 Conduit revenue bond Single-Family Housing Series B	S:AA M:Aa3 F:AA-	Neg	(BC) Hawkins Delafield (CB) State Attorney (DC) Polsinelli LLP (FA) Montague DeRose (TR) State Treasurer (UW) RBC Capital Mkts LLC	12-01-46 Term	TIC: 3.234 NIC: 3.277 TYPE:
10-07-16 10-07-2016	\$31,100,000	San Francisco City & County San Francisco CDIAC Number: 2016-2712 Conduit Revenue Note Multifamily Housing JFK Tower Series X	NR	Neg PP	(BC) Orrick Herrington (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA	05-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
10-07-16 10-07-2016	\$25,237,000	San Francisco City & County San Francisco CDIAC Number: 2016-2713 Conduit Revenue Note Multifamily Housing 1760 Bush Street Series V	NR	Neg PP	(BC) Orrick Herrington (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA	11-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>
10-12-16 10-12-2016	\$16,653,000	San Francisco City & County San Francisco CDIAC Number: 2016-2714 Conduit Revenue Note Multifamily Housing 2698 California Street Series W	NR	Neg PP	(BC) Orrick Herrington (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA	11-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>HOUSING</u>						
10-12-16 10-27-2016	\$27,015,000	Independent Cities Finance Authority Multiple CDIAC Number: 2016-3173 Conduit revenue bond Single-Family Housing The Woods Mobile Home Park Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Ballard Spahr Ballard Spahr Wolf Co Inc MUFG Union Bank Newcomb Williams Fin Grp	10-15-51 Comb	TIC: 3.954 NIC: 3.883 TYPE:
10-12-16 10-27-2016	\$3,335,000	Independent Cities Finance Authority Multiple CDIAC Number: 2016-3176 Conduit revenue bond Single-Family Housing The Woods Mobile Home Park Series B	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Ballard Spahr Ballard Spahr Wolf Co Inc MUFG Union Bank Newcomb Williams Fin Grp	10-15-51 Term	TIC: 4.303 NIC: 4.205 TYPE:
10-13-16 10-13-2016	\$87,027,000	San Francisco City & County San Francisco CDIAC Number: 2016-2618 Conduit Revenue Note Multifamily Housing Ping Yuen Series K	NR	Neg PP	(BC) (CB) (FA) (PU)	Squire Patton Boggs Amira Jackmon Ross Financial Banc of America Pub Cap	11-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
10-13-16 10-13-2016	\$80,800,000	San Francisco City & County San Francisco CDIAC Number: 2016-2620 Conduit Revenue Note Multifamily Housing Ping Yuen North Series L	NR	Neg PP	(BC) (CB) (FA) (PU)	Squire Patton Boggs Amira Jackmon Ross Financial Banc of America Pub Cap	05-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>
10-14-16 10-14-2016	\$47,497,000	San Francisco City & County San Francisco CDIAC Number: 2016-2623 Conduit Revenue Note Multifamily Housing Westside Courts Series M	NR	Neg PP	(BC) (CB) (FA) (PU)	Squire Patton Boggs Amira Jackmon Ross Financial Bank of America NA	11-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>HOUSING</u>						
10-14-16 10-14-2016	\$87,459,000	San Francisco City & County San Francisco CDIAC Number: 2016-2711 Conduit Revenue Note Multifamily Housing Westbrook Apts Series N	NR	Neg PP	(BC) Orrick Herrington (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA	11-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>	
10-17-16 10-17-2016	\$24,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2722 Conduit Revenue Note Multifamily Housing Polo Run Apts Series R-1 & R-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	05-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>	
10-17-16 10-17-2016	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3118 Conduit Revenue Note Multifamily Housing Polo Run Apts Series R-3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	05-01-19 Term	TIC: NIC: TYPE: <u>VAR</u>	
10-19-16 10-19-2016	\$16,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2340 Conduit Revenue Note Multifamily Housing Shadow Hills Apts Series A & B	NR	Neg PP	(BC) Quint & Thimmig (FA) CA Housing Partnership (PU) Citibank	05-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>	
10-19-16 10-19-2016	\$42,300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2375 Conduit Revenue Note Multifamily Housing Innovia Apartments Series M	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	05-01-55 Term	TIC: NIC: TYPE: <u>VAR</u>	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
10-21-16 09-29-2016	\$12,006,191	California Municipal Finance Authority Multiple CDIAC Number: 2016-2188 Conduit revenue bond Multifamily Housing Village at Los Carneros	NR	Neg PP	(BC) (FA) (PU)	Jones Hall Community Economic Inc JP Morgan Chase Bank	04-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
11-22-16	\$100,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-3096 Conduit revenue bond Pollution Control San Jose Water Company Subject to Alternative Minimum Tax		Neg PP	(BC) (DC) (UW)	Leslie M Lava Ballard Spahr Morgan Stanley		TIC: NIC: TYPE:
# 11-22-16	\$16,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-3376 Conduit revenue bond Industrial Development Seneca Family of Agencies Federally Taxable		Neg PP	(BC) (PU)	Kutak Rock Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-20-16	\$3,500,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-3325 Conduit Revenue Note Pollution Control Zanker Road Resource Mgt Ltd Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Leslie M Lava Bank of the West		TIC: NIC: TYPE:
# 12-20-16	\$3,500,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-3329 Conduit Revenue Note Pollution Control Zanker Road Resource Mgt Ltd Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Leslie M Lava Wells Fargo Bank NA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
# 12-20-16	\$3,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-3330 Conduit Revenue Note Pollution Control Zanker Road Resource Mgt Ltd Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Leslie M Lava MUGF Union Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
09-12-16 09-13-2016	\$2,340,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2510 Conduit revenue bond Commercial Development J Harris Industrial Water Treatment Inc Federally Taxable	F:AA-/F1+  LOC	Neg PP	(BC) (FA) (EN) (TR) (UW)	Kutak Rock Growth Capital City National Bank US Bank NA Gates Cap Corp	09-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-16 10-05-2016	\$23,765,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-2630 Conduit Revenue Note Pollution Control BLT Enterprises of Fremont LLC Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Westhoff Cone MUGF Union Bank The Bank of NY Mellon	10-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 11-01-16	\$8,160,000	Merced County Merced CDIAC Number: 2016-3346 Certificates of participation/leases Health Care Facilities Mental Health Facility		Neg PP	(BC) (FA) (PU)	Orrick Herrington KNN Public Finance Kronick Moskovitz		TIC: NIC: TYPE:
# 11-15-16	\$5,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3520 Conduit revenue bond Health Care Facilities St. John's Well Child & Family Center Inc Refunding		Neg	(BC) (UW)	Quint & Thimmig Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 11-22-16	\$19,500,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-3320 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Seneca Family of Agencies		Neg PP	(BC) (PU) Kutak Rock Wells Fargo Bank NA		TIC: NIC: TYPE:
# 11-22-16	\$9,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-3383 Conduit revenue bond Health Care Facilities Cares Community Health		Neg PP	(BC) (PU) Kutak Rock Wells Fargo Bank NA		TIC: NIC: TYPE:
# 11-22-16	\$129,210,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3602 Conduit revenue bond Health Care Facilities Jewish Home of San Francisco		Neg	(BC) (DC) (UW) Orrick Herrington Foley & Lardner Cain Brothers		TIC: NIC: TYPE:
# 11-29-16	\$300,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-3525 Conduit revenue bond Health Care Facilities Dignity Health Series A Refunding		Neg	(BC) (UW) Norton Rose Fulbright Barclays Capital Inc		TIC: NIC: TYPE:
# 12-01-16	\$20,435,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3527 Conduit revenue bond Health Care Facilities Hollenbeck Palms Refunding		Neg PP	(BC) (FA) (PU) Squire Patton Boggs Cain Brothers Western Alliance Bancorp		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 12-07-16	\$210,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3551 Conduit revenue bond Other, multiple health care purposes NorthBay Healthcare Group Series B		Neg	(BC) Orrick Herrington (FA) Cain Brothers (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
+ 08-01-17	\$10,000,000	Peninsula Health Care District San Mateo CDIAC Number: 2016-1680 Certificates of participation/leases Health Care Facilities Forward Delivery date of August 2017		Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Western Public Finance		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
09-28-16 10-06-2016	\$54,280,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-2804 Conduit revenue bond Medical Research/Institute Sanford Consortium Series A Refunding	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-15-40 Comb	TIC: 2.852 NIC: 3.175 TYPE:
09-30-16 09-30-2016	\$50,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-3083 Conduit revenue bond Health Care Facilities Memorial Health Services Series A Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Ponder & Co (PU) TD Bank NA (TR) US Bank NA	10-01-28 Term	TIC: NIC: 1.533 TYPE:
09-30-16 09-30-2016	\$65,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-3084 Conduit revenue bond Health Care Facilities Memorial Health Services Series B Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Ponder & Co (PU) US Bank NA (TR) US Bank NA	09-01-28 Term	TIC: NIC: TYPE: <u>VAR</u>



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
10-07-16 10-20-2016	\$246,750,000	Palomar Health San Diego CDIAC Number: 2016-2827 Conduit revenue bond Other, multiple health care purposes Refunding	S:BBB- M:Ba1 F:BB+	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) Citigroup Global Markets	11-01-39 Comb	TIC: 3.846 NIC: 4.131 TYPE:
10-13-16 11-03-2016	\$4,055,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2550 Conduit revenue bond Health Care Facilities Hill Country Community Clinic Refunding	S:AA-  Ins	Neg	(BC) Quint & Thimmig (DC) Wislon Law Group (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	11-01-37 Serial	TIC: 2.915 NIC: 3.002 TYPE:
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-07-15	\$22,000,000	West Valley Water District San Bernardino CDIAC Number: 2016-3550 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-19-16	\$75,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-3567 Loan from a bank or other institution Water Supply, Storage, Distribution Series D Federally Taxable		Neg PP	(BRC) Norton Rose Fulbright (FA) Public Resources Adv Gp (LE) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 06-24-16	\$2,587,000	Lakeport Lake CDIAC Number: 2016-3506 Loan from a bank or other institution Water Supply, Storage, Distribution Refunding		Neg PP	(BRC) Weist Law Firm (FA) NHA Advisors (LE) Umpqua Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-16-16	\$3,182,000	Lakeport Lake CDIAC Number: 2016-3507 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg PP	(BC) Weist Law Firm (PU) USDA Rural Dev		TIC: NIC: TYPE:
# 10-25-16	\$800,000	Pittsburg Contra Costa CDIAC Number: 2016-3405 Public enterprise revenue bond Water Supply, Storage, Distribution Series A-T Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC: TYPE:
# 10-25-16	\$1,530,000	Calimesa CFD No 2013-1 Riverside CDIAC Number: 2016-3408 Limited tax obligation bond Multiple Capital Improvements, Public Works JP Ranch, Imp Area No 2		Neg	(BC) Norton Rose Fulbright (DC) Richards Watson (FA) Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 10-27-16	\$35,000,000	South Pasadena Los Angeles CDIAC Number: 2016-3336 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-27-16	\$4,415,000	Signal Hill Los Angeles CDIAC Number: 2016-3358 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Comp	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-01-16	\$125,000,000	Alameda County Joint Powers Authority Alameda CDIAC Number: 2016-3337 Public lease revenue bond Prisons, Jails, Correctional Facilities Juvenile Justice Refunding		Neg	(BC) Hawkins Delafield (DC) Curls Bartling PC (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 11-02-16	\$3,785,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2016-3503 Limited tax obligation bond Multiple Capital Improvements, Public Works IA FF Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-08-16	\$12,000,000	Rancho Cordova Sacramento CDIAC Number: 2016-3488 Certificates of participation/leases Multiple capital improvements, public works City Hall & City Operations Facility Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-08-16	\$5,000,000	Rancho Cordova Sacramento CDIAC Number: 2016-3489 Certificates of participation/leases Multiple capital improvements, public works City Hall & City Operations Facility Series B Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-09-16	\$292,500,000	Sacramento Area Flood Control Agency Multiple CDIAC Number: 2016-3435 Special assessment bond Flood Control, Storm Drainage Consolidated Capital AD No 2 Series A Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-09-16	\$32,500,000	Sacramento Area Flood Control Agency Multiple CDIAC Number: 2016-3436 Special assessment bond Flood Control, Storm Drainage Consolidated Capital AD No 2 Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-10-16	\$2,350,000	Temecula Public Financing Authority CFD No 03-1 Riverside CDIAC Number: 2016-3469 Limited tax obligation bond Multiple Capital Improvements, Public Works Crowne Hill Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-15-16	\$9,300,000	Temecula Public Financing Authority CFD No 03-02 Riverside CDIAC Number: 2016-1840 Limited tax obligation bond Multiple Capital Improvements, Public Works Roripaugh Ranch Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-15-16	\$43,520,000	Temecula Public Financing Authority CFD No 16-01 Riverside CDIAC Number: 2016-1902 Limited tax obligation bond Multiple Capital Improvements, Public Works Roripaugh Ranch Phase 2 Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-15-16	\$1,750,000	Golden Hills Community Services District Kern CDIAC Number: 2016-2869 Special assessment bond Street Construction and Improvements Tract 3366 Road		Neg	(BC) Robert M Haight (DC) Robert M Haight (FA) Public Finance Resources (UW) Cantella & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-15-16	\$197,850,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2016-3187 Public enterprise revenue bond Power Generation/Transmission Series P & Q Refunding		Neg PP	(BC) Orrick Herrington (FA) The PFM Group (PU) Bank of America NA		TIC: NIC: TYPE:
11-15-16	\$7,000,000	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2016-3297 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-15-16	\$30,000,000	Woodland CFD No 2004-1 Yolo CDIAC Number: 2016-3370 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Refunding		Neg	(BC) Kronick Moskovitz (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-15-16	\$13,815,000	Temecula Public Financing Authority CFD No 01-2 Riverside CDIAC Number: 2016-3472 Limited tax obligation bond Multiple Capital Improvements, Public Works Harveston Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-15-16	\$725,000	Burbank-Paradise Fire Protection District Stanislaus CDIAC Number: 2016-3553 Certificates of participation/leases Other Capital Improvements, Public Works		Neg PP	(PC) Stradling Yocca (PU) BBVA Compass		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-15-16	\$435,785,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2016-3565 Public enterprise revenue bond Airport Series B Subject to Alternative Minimum Tax		Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-15-16	\$226,090,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2016-3566 Public enterprise revenue bond Airport Series C Federally Taxable Refunding		Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-16-16	\$5,000,000	Rialto CFD No 2006-1 San Bernardino CDIAC Number: 2016-3419 Limited tax obligation bond Multiple Capital Improvements, Public Works Elm Park Refunding		Neg	(BC) Aleshire & Wynder (FA) Fieldman Rolapp (UW) Backstrom McCarley		TIC: NIC: TYPE:
# 11-16-16	\$4,500,000	Arvin Kern CDIAC Number: 2016-3558 Conduit Revenue Note Wastewater Collection, Treatment		Neg PP	(BC) Aleshire & Wynder (FA) Fieldman Rolapp (PU) TPB Investments Inc		TIC: NIC: TYPE:
# 11-16-16	\$10,100,000	Rincon Del Diablo Municipal Water District San Diego CDIAC Number: 2016-3561 Certificates of participation/leases Water Supply, Storage, Distribution		Neg PP	(BC) Nossaman LLP (FA) CM De Crinis & Co, Inc. (PU) Pinnacle Public Finance		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-16-16	\$7,900,000	Calaveras County Calaveras CDIAC Number: 2016-3599 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
11-17-16	\$8,550,000	Spalding Community Services District Lassen CDIAC Number: 2016-3092 Special assessment bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) W J Fawell Co		TIC: NIC: TYPE:
# 11-17-16	\$10,500,000	East Garrison Public Financing Authority CFD No 2006-1 Monterey CDIAC Number: 2016-3402 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-17-16	\$4,250,000	Corning Tehama CDIAC Number: 2016-3457 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Kronick Moskowitz (FA) NHA Advisors (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 11-17-16	\$5,750,000	Corning Tehama CDIAC Number: 2016-3458 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Kronick Moskowitz (FA) NHA Advisors (UW) Brandis Tallman LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-17-16	\$27,000,000	Stockton Port District San Joaquin CDIAC Number: 2016-3539 Public enterprise revenue bond Ports, Marinas Series A Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Del Rio Advisors LLC (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 11-17-16	\$513,305,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2016-3560 Sales tax revenue bond Public Transit Measure R Series A Refunding		Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Montague DeRose (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
11-22-16	\$9,000,000	Patterson Stanislaus CDIAC Number: 2016-3046 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
11-22-16	\$3,000,000	Patterson Stanislaus CDIAC Number: 2016-3047 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 11-22-16	\$4,920,000	Union City Alameda CDIAC Number: 2016-3555 Certificates of participation/leases Multiple Capital Improvements, Public Works		Neg PP	(BC) Kronick Moskovitz (FA) D A Davidson (PU) Capital One Pub Funding		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-23-16	\$5,000,000	Farmersville Tulare CDIAC Number: 2016-3110 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Treatment USDA Loan		Neg PP	(BC) Stradling Yocca (PU) US Dept of Agriculture		TIC: NIC: TYPE:
# 11-23-16	\$26,500,000	Moreno Valley Public Financing Authority Riverside CDIAC Number: 2016-3359 Public lease revenue bond Multiple Capital Improvements, Public Works Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-23-16	\$6,340,000	Manhattan Beach Los Angeles CDIAC Number: 2016-3407 Certificates of participation/leases Recreation and Sports Facilities Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
11-28-16	\$10,000,000	Oakley Public Financing Authority Contra Costa CDIAC Number: 2016-2917 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
+ 11-30-16	\$38,000,000	Yorba Linda Water District Orange CDIAC Number: 2016-0690 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-30-16	\$13,500,000	Santa Barbara Financing Authority Santa Barbara CDIAC Number: 2016-3367 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC: TYPE:
# 11-30-16	\$58,000,000	Roseville Placer CDIAC Number: 2016-3428 Public enterprise revenue bond Power Generation/Transmission Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc		TIC: NIC: TYPE:
# 11-30-16	\$5,000,000	Calaveras County CFD No 2 Calaveras CDIAC Number: 2016-3459 Limited tax obligation bond Multiple Capital Improvements, Public Works Saddle Creek Refunding		Neg PP	(BC) Meyers Nave (FA) Govt Financial Strategies (PU) Brandis Tallman LLC		TIC: NIC: TYPE:
# 11-30-16	\$295,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2016-3514 Public enterprise revenue bond Water Supply, Storage, Distribution Series C Federally Taxable Refunding		Comp	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Backstrom McCarley		TIC: NIC: TYPE:
12-01-16	\$4,000,000	Livermore CFD No 2009-1 Alameda CDIAC Number: 2015-2221 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 3		Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) The Shoppes at Livermore		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
12-01-16	\$1,280,000	Maxwell Public Utility District Colusa CDIAC Number: 2016-3103 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg PP	(BC) (PU)	Dannis Woliver Kelley USDA Rural Dev	TIC: NIC: TYPE:	
12-01-16	\$20,000,000	Fairfield Solano CDIAC Number: 2016-3115 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) (FA)	Jones Hall The PFM Group	TIC: NIC: TYPE:	
12-01-16	\$65,000,000	Redding Shasta CDIAC Number: 2016-3283 Public enterprise revenue bond Power Generation/Transmission Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington The PFM Group Citigroup Global Markets	TIC: NIC: TYPE:	
# 12-01-16	\$1,914,000	Weaverville Community Services District Trinity CDIAC Number: 2016-3340 Loan from a bank or other institution Water Supply, Storage, Distribution Trinity Water Supply Refunding		Neg PP	(BRC) (FA)	Jones Hall W J Fawell Co	TIC: NIC: TYPE:	
# 12-01-16	\$500,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2016-3363 Public enterprise revenue bond Power Generation/Transmission Series C		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Orrick Herrington Public Resources Adv Gp RBC Capital Mkts LLC	TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-04-16	\$83,000,000	Orange County Water District Orange CDIAC Number: 2016-3535 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 12-04-16	\$26,000,000	Orange County Water District Orange CDIAC Number: 2016-3536 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 12-05-16	\$11,750,000	Lincoln CFD No 2005-1 Placer CDIAC Number: 2016-3479 Limited tax obligation bond Multiple Capital Improvements, Public Works Sorrento Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 12-05-16	\$205,000,000	Sacramento County Sacramento CDIAC Number: 2016-3487 Public enterprise revenue bond Airport Series A & B Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) The PFM Group (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 12-05-16	\$90,000,000	Kern County Kern CDIAC Number: 2016-3589 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A Refunding		Comp	(BC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-06-16	\$150,000,000	Peninsula Corridor Joint Powers Board Multiple CDIAC Number: 2016-3596 Loan from a bank or other institution Public Transit		Neg PP	(BC) Orrick Herrington (FA) The PFM Group		TIC: NIC: TYPE:
# 12-15-16	\$8,000,000	Spalding Community Services District Lassen CDIAC Number: 2016-3474 Special assessment bond Wastewater Collection, Treatment AD No 2004-1 Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) WJ Falwell Co (PU) USDA Rural Dev		TIC: NIC: TYPE:
# 12-15-16	\$307,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2016-3568 Sales tax revenue bond Multiple capital improvements, public works Measure R Series A TIFIA Federally Taxable		Neg	(BC) Norton Rose Fulbright (FA) Montague DeRose (UW) US Dept of Transportation		TIC: NIC: TYPE:
# 12-20-16	\$97,800	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3601 Special assessment bond Seismic Safety, Improvements, Repairs 6.95% Int. Rate Series 161220-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) 219 Investment Associates		TIC: NIC: TYPE:
+ 12-30-16	\$34,610,000	Industry Los Angeles CDIAC Number: 2016-2448 Sales tax revenue bond Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-02-17	\$15,000,000	Successor Agency to the Scotts Valley Redevelopment Agency Santa Cruz CDIAC Number: 2016-3384 Tax allocation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
01-05-17	\$65,000,000	Merced Irrigation District Financing Authority Merced CDIAC Number: 2015-1967 Public enterprise revenue bond Power Generation/Transmission Series B		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 01-19-17	\$75,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-3545 Loan from a bank or other institution Water Supply, Storage, Distribution Series C		Neg PP	(BRC) Norton Rose Fulbright (FA) Public Resources Adv Gp (LE) Wells Fargo Bank NA		TIC: NIC: TYPE:
+ 01-25-17	\$32,000,000	Roseville CFD No 1 Placer CDIAC Number: 2016-1740 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymen Ranch Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
02-01-17	\$50,000,000	Palo Alto Santa Clara CDIAC Number: 2016-2816 Certificates of participation/leases Multiple Capital Improvements, Public Works Golf Course/Post Office Imp Series A		Comp	(BC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-01-17	\$3,000,000	Palo Alto Santa Clara CDIAC Number: 2016-2817 Certificates of participation/leases Multiple Capital Improvements, Public Works Golf Course/Post Office Imp Series B Federally Taxable Refunding		Comp	(BC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
# 04-03-17	\$10,000,000	Tracy CFD No 2015-1 San Joaquin CDIAC Number: 2016-3385 Other bond Multiple Capital Improvements, Public Works CFD 2015-1 (Tracy Hills) 2017 Special Tax Bonds		Neg	(BC) Jones Hall (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
+ 07-27-17	\$20,000,000	Roseville CFD No 5 Placer CDIAC Number: 2016-0191 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymont Ranch Residential		Neg	(BC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-10-15	\$2,842,900	Woodland CFD No 2004-1	NR	Neg	(BC) Kronick Moskovitz	09-05-45	TIC: 7.003
11-10-2015		Yolo CDIAC Number: 2015-2199 Limited tax obligation bond Multiple Capital Improvements, Public Works Series F (Spring Lake)		PP	(FA) DeI Rio Advisors LLC (PU) Cal West Investors LLC	Serial	NIC: TYPE:
03-09-16	\$1,560,000	Humboldt Bay Harbor Recreation and Conservation District	NR	Neg	(BC) Weist Law Firm	07-01-30	TIC: 5.990
03-09-2016		Humboldt CDIAC Number: 2016-0241 Public enterprise revenue bond Ports, Marinas Federally Taxable State Taxable		PP	(PU) BBVA Compass	Term	NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<b>SOLD</b>		<b>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</b>						
04-05-16 06-17-2016	\$65,875,669	Fresno Fresno CDIAC Number: 2016-2442 State Agency Loan Water Supply, Storage, Distribution Kings River Pipeline	NR	Neg PP	(LE) CA State Wtr Resources	07-01-48 Comb	TIC: NIC: 1.600 TYPE:	
06-16-16 06-16-2016	\$2,622,000	Calaveras County Water District Public Financing Authority  CDIAC Number: 2015-2323 Public enterprise revenue bond Water Supply, Storage, Distribution Ebbets Pass Reach 3A Imp	NR	Neg PP	(BC) Weist Law Firm (PU) USDA Rural Utilities	09-01-52 Term	TIC: 2.250 NIC: TYPE:	
07-07-16 07-21-2016	\$8,115,000	Cosumnes Community Services District Sacramento CDIAC Number: 2016-2241 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding	S:AA/A+  Ins	Neg	(BC) Quint & Thimmig (EN) Build America (TR) Wilmington Trust (UW) Brandis Tallman LLC	09-01-28 Serial	TIC: 1.790 NIC: TYPE:	
07-26-16 08-09-2016	\$8,290,000	Carlsbad CFD No 3 San Diego CDIAC Number: 2016-2329 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1 Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC: 2.900 NIC: 2.880 TYPE:	
08-11-16 08-11-2016	\$213,294	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2450 Special assessment bond Seismic Safety, Improvements, Repairs 6.95% Int Rate OpenPACE Series 160811-CA-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Standard Fire Insurance (TR) Deutsche Bank Natl Trust	09-07-37 Term	TIC: 6.950 NIC: TYPE:	



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>					
08-17-16 09-01-2016	\$13,015,000	Carlsbad CFD No 3 San Diego CDIAC Number: 2016-2548 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-38 Comb	TIC: 3.079 NIC: 3.066 TYPE:
08-25-16 09-08-2016	\$11,415,000	Fresno Irrigation District Fresno CDIAC Number: 2016-2389 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) Wells Fargo Bank NA (UW) Wells Fargo Sec	10-01-36 Serial	TIC: 2.594 NIC: 2.855 TYPE:
09-14-16 09-20-2016	\$51,835,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2016-2477 Public enterprise revenue bond Water Supply, Storage, Distribution Series B-1 Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Hawkins Delafield (CB) Schiff Hardin LLP (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	07-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
09-14-16 10-13-2016	\$97,970,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2016-2692 Public enterprise revenue bond Ports, Marinas Series A Subject to Alternative Minimum Tax Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Nixon Peabody (DC) Kutak Rock (FA) Montague DeRose (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-24 Serial	TIC: 1.380 NIC: TYPE:
09-14-16 10-13-2016	\$68,385,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2016-2693 Public enterprise revenue bond Ports, Marinas Series B Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Nixon Peabody (DC) Kutak Rock (FA) Montague DeRose (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-36 Serial	TIC: 2.941 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>					
09-14-16 10-13-2016	\$35,205,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2016-2694 Public enterprise revenue bond Ports, Marinas Green Bonds Series C Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Nixon Peabody (DC) Kutak Rock (FA) Montague DeRose (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-39 Term	TIC: 3.257 NIC: TYPE:
09-14-16 09-20-2016	\$51,835,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2016-3382 Public enterprise revenue bond Water Supply, Storage, Distribution Series B-2 Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Hawkins Delafield (CB) Schiff Hardin LLP (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) US Bancorp	07-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
09-20-16 10-06-2016	\$85,195,000	El Dorado Irrigation District El Dorado CDIAC Number: 2016-2551 Public enterprise revenue bond Water Supply, Storage, Distribution Series C Refunding	S:AA- M:Aa3  Oth	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) National PFG Corp (TR) MUFG Union Bank (UW) Citigroup Global Markets	03-01-36 Serial	TIC: 3.186 NIC: 3.554 TYPE:
09-21-16 10-12-2016	\$6,580,000	Dinuba Financing Authority Tulare CDIAC Number: 2016-1457 Public lease revenue bond Street Construction and Improvements Measure R Road Improvements Series A Refunding	S:AA/A-  Ins	Neg	(BC) Stradling Yocca (DC) Richards Watson (FA) Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc	09-01-38 Comb	TIC: 2.946 NIC: 2.973 TYPE:
09-27-16 10-19-2016	\$35,225,000	Anaheim Housing and Public Improvements Authority Orange CDIAC Number: 2016-2883 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AA+  F:AAA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) RBC Capital Mkts LLC	10-01-46 Comb	TIC: 3.750 NIC: 4.139 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-28-16 10-19-2016	\$15,990,000	Olivenhain Municipal Water District San Diego CDIAC Number: 2016-2374 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+/Stable  F:AAA/Stable	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Raymond James	06-01-39 Comb	TIC: 2.488 NIC: 2.579 TYPE:
09-28-16 10-20-2016	\$12,500,000	Napa Napa CDIAC Number: 2016-2755 Public enterprise revenue bond Solid Waste Recovery Facilities Material Diversion Facility Green Bonds Federally Taxable	S:AA+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) Raymond James	08-01-36 Comb	TIC: 2.981 NIC: 3.005 TYPE:
09-28-16 10-19-2016	\$219,285,000	Anaheim Housing and Public Improvements Authority Orange CDIAC Number: 2016-2876 Public enterprise revenue bond Power Generation/Transmission Electric Sys Imp Series A Refunding	S:AA-  F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) Goldman Sachs	10-01-41 Comb	TIC: 3.543 NIC: 3.858 TYPE:
09-28-16 10-19-2016	\$69,780,000	Anaheim Housing and Public Improvements Authority Orange CDIAC Number: 2016-2877 Public enterprise revenue bond Power Generation/Transmission Electric Sys Series B Refunding	S:AA-  F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) Goldman Sachs	10-01-28 Serial	TIC: 3.543 NIC: 3.858 TYPE:
09-29-16 10-19-2016	\$14,020,000	Camrosa Water District Financing Authority Ventura CDIAC Number: 2016-2918 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	01-15-46 Comb	TIC: 2.744 NIC: 3.035 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-29-16 09-29-2016	\$8,176,784	Corona-Norco Unified School District Riverside CDIAC Number: 2016-3109 Certificates of participation/leases Equipment	NR	Neg PP	(BC) Parker & Covert (PU) Bank of America NA	09-29-32 Serial	TIC: 2.160 NIC: 2.160 TYPE:
10-04-16 10-27-2016	\$112,875,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2016-2435 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	08-01-36 Serial	TIC: 2.579 NIC: 2.980 TYPE:
10-04-16 10-20-2016	\$9,455,000	Rocklin Public Financing Authority Placer CDIAC Number: 2016-2639 Public lease revenue bond Multiple Capital Improvements, Public Works Police & Fire Facs Refunding	S:AA F:AA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) UBS Financial Services	11-01-40 Comb	TIC: 2.639 NIC: 2.721 TYPE:
10-05-16 10-13-2016	\$322,685,000	California State Public Works Board State of California CDIAC Number: 2016-2654 Public lease revenue bond Multiple Capital Improvements, Public Works Series C Refunding	S:A+ M:A1 F:A+	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Loop Capital Mkts	11-01-34 Serial	TIC: 2.714 NIC: 3.047 TYPE:
10-05-16 10-13-2016	\$227,515,000	California State Public Works Board State of California CDIAC Number: 2016-2656 Public lease revenue bond Multiple Capital Improvements, Public Works Series D Refunding	S:A+ M:A1 F:A+	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Loop Capital Mkts	04-01-34 Serial	TIC: 2.580 NIC: 2.811 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-06-16 10-20-2016	\$893,820,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2016-2863 Public enterprise revenue bond Water Supply, Storage, Distribution Series AB Refunding	S:AA- M:Aa3	Neg	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Backstrom McCarley (TR) US Bank NA (UW) JP Morgan Securities	11-01-39 Comb	TIC: 2.870 NIC: 3.185 TYPE:
10-06-16 10-26-2016	\$4,505,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2943 Special assessment bond Multiple Capital Improvements, Public Works AD No. 16-03 San Joaquin Co	NR	Neg	(BC) Orrick Herrington (PU) CSCDA	09-02-46 Comb	TIC: 4.369 NIC: 4.572 TYPE:
10-06-16 10-26-2016	\$2,655,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2944 Special assessment bond Multiple Capital Improvements, Public Works AD No. 16-01 San Diego Co	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-46 Comb	TIC: 4.369 NIC: 4.571 TYPE:
10-06-16 10-26-2016	\$1,340,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2945 Special assessment bond Multiple Capital Improvements, Public Works AD No. 16-01 Solano Co	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-46 Comb	TIC: 4.370 NIC: 4.572 TYPE:
10-06-16 10-26-2016	\$685,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2946 Special assessment bond Multiple Capital Improvements, Public Works AD No. 16-03 Placer Co	NR	Neg	(BC) Orrick Herrington (FA) RBC Capital Mkts LLC (PU) CSCDA (TR) Wilmington Trust	09-02-46 Comb	TIC: 4.370 NIC: 4.572 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-06-16 10-26-2016	\$715,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2947 Special assessment bond Multiple Capital Improvements, Public Works AD No. 16-02 Placer Co	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-46 Comb	TIC: 4.375 NIC: 4.577 TYPE:
10-06-16 10-26-2016	\$1,140,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2948 Special assessment bond Multiple Capital Improvements, Public Works AD No. 16-01 Placer Co	NR	Neg	(BC) Orrick Herrington (PU) CSCDA	09-02-46 Comb	TIC: 4.369 NIC: 4.572 TYPE:
10-06-16 10-26-2016	\$11,040,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2949 Revenue bond Multiple Capital Improvements, Public Works AD No. 16-03 San Joaquin, San Diego, Solano, & Placer Co & AD No. 16-02 Placer Co, & AD No. 16-01 Placer Co Series B	NR	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-46 Comb	TIC: 4.370 NIC: 4.572 TYPE:
10-12-16 11-02-2016	\$8,425,000	Pomona Public Financing Authority Los Angeles CDIAC Number: 2016-2260 Public enterprise revenue bond Wastewater Collection, Treatment Series BB Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	12-01-42 Comb	TIC: 3.493 NIC: 3.469 TYPE:
10-12-16 10-27-2016	\$7,715,000	Livingston Merced CDIAC Number: 2016-3277 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA/BBB+     Ins	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peche (EN) Build America (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	03-01-43 Comb	TIC: 3.300 NIC: 3.349 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-12-16 11-02-2016	\$4,185,000	Pomona Public Financing Authority Los Angeles CDIAC Number: 2016-3505 Public enterprise revenue bond Wastewater Collection, Treatment Series BD Federally Taxable Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	12-01-28 Serial	TIC: 2.764 NIC: 2.750 TYPE:
10-13-16 10-20-2016	\$7,240,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2016-0318 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA M:A1  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Citigroup Global Markets	08-01-30 Serial	TIC: 2.565 NIC: 2.882 TYPE:
10-13-16 10-27-2016	\$8,165,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2572 Certificates of participation/leases Street Construction and Improvements Jurupa Vly Pavement Rehab Measure A	S:AA/A  Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-27 Serial	TIC: 2.067 NIC: 2.259 TYPE:
10-13-16 10-20-2016	\$428,130,000	California Department of Water Resources State of California CDIAC Number: 2016-3069 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series AW Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley	12-01-35 Serial	TIC: 2.136 NIC: 3.304 TYPE:
10-14-16 10-14-2016	\$3,269,656	Coachella Valley Unified School District Multiple CDIAC Number: 2016-3042 Certificates of participation/leases Equipment Phase 2A	NR	Neg PP	(PU) Holman Capital Corp	10-14-31 Serial	TIC: 3.500 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-14-16 10-14-2016	\$3,463,350	Coachella Valley Unified School District Multiple CDIAC Number: 2016-3043 Certificates of participation/leases Equipment Phase 2B	NR	Neg PP	(PU) Holman Capital Corp	10-14-31 Serial	TIC: 3.500 NIC: TYPE:
10-14-16 10-20-2016	\$5,589,000	Truckee Donner Public Utility District Nevada CDIAC Number: 2016-3080 Pension obligation bonds Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co (TR) The Bank of NY Mellon	06-30-22 Term	TIC: 2.471 NIC: 2.470 TYPE:
10-19-16 09-20-2016	\$2,605,000	Channel Islands Beach Community Services District Ventura CDIAC Number: 2016-2954 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA/A+  Ins	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wilmington Trust (UW) Hilltop Securities Inc	11-01-35 Serial	TIC: 2.549 NIC: TYPE:
10-19-16 11-03-2016	\$3,945,000	Firebaugh Fresno CDIAC Number: 2016-3287 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA/A-  Ins	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peche (EN) Build America (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	06-01-47 Comb	TIC: 3.407 NIC: 3.409 TYPE:
10-19-16 11-03-2016	\$3,415,000	Firebaugh Fresno CDIAC Number: 2016-3288 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA/A-  Ins	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peche (EN) Build America (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	08-15-47 Comb	TIC: 3.400 NIC: 3.405 TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>					
10-19-16 11-09-2016	\$8,710,000	North Kern-Cawelo Financing Authority Kern CDIAC Number: 2016-3303 Public enterprise revenue bond Water Supply, Storage, Distribution Cawelo Water District Series A	S:AA-	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (TR) Wells Fargo Bank NA (UW) Wells Fargo Sec	05-01-36 Serial	TIC: 2.892 NIC: 2.998 TYPE:
10-26-16 11-09-2016	\$38,000,000	Southern Marin Sewerage Agency Marin CDIAC Number: 2016-2844 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA	Comp PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	07-01-46 Comb	TIC: 3.107 NIC: TYPE:
10-26-16 11-03-2016	\$154,795,000	California State Public Works Board State of California CDIAC Number: 2016-2899 Public lease revenue bond Prisons, Jails, Correctional Facilities RJ Donovan Correctional Facility Series E	S:A+ M:A1 F:A+	Comp	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Merrill Lynch Pierce	10-01-36 Serial	TIC: 2.758 NIC: 2.861 TYPE:
# 11-01-16 11-01-2016	\$12,500,000	San Francisco City & County San Francisco CDIAC Number: 2016-3369 Loan from a bank or other institution Parking Portsmouth Plaza Parking Corporation	NR	Neg PP	(BRC) Hawkins Delafield (FA) First Southwest (LE) First Republic Bank	10-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>
11-02-16 11-03-2016	\$1,028,000	Kern County Housing Authority Kern CDIAC Number: 2016-3191 Certificates of participation/leases Public Building	NR	Neg PP	(BC) Quint & Thimmig (PA) Wulff Hansen & Co (PU) Westamerica Bank	10-19-36 Serial	TIC: 2.900 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 11-08-16 10-21-2016	\$80,705	Turlock Irrigation District Stanislaus CDIAC Number: 2016-3442 Special assessment bond Water Supply, Storage, Distribution Irrigation pipeline ID No 1582 Federally Taxable	NR	Neg	(BC) (PU)	Griffith & Masuda Turlock IRD	07-01-26 Serial	TIC: 5.250 NIC: 5.250 TYPE:
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 10-26-16	\$6,420,000	Successor Agency to the Loma Linda Redevelopment Agency San Bernardino CDIAC Number: 2016-3360 Tax allocation bond Redevelopment, Multiple Purposes Loma Linda Area Series A Refunding		Neg	(BC) (DC) (FA) (UW)	Stradling Yocca Stradling Yocca A M Miller & Co Newcomb Williams Fin Grp		TIC: NIC: TYPE:
# 10-26-16	\$27,275,000	Successor Agency to the Loma Linda Redevelopment Agency San Bernardino CDIAC Number: 2016-3361 Tax allocation bond Redevelopment, Multiple Purposes Loma Linda Area Series B Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW)	Stradling Yocca Stradling Yocca A M Miller & Co Newcomb Williams Fin Grp		TIC: NIC: TYPE:
# 11-02-16	\$3,300,000	Successor Agency to the San Juan Capistrano Community Redevelopment Orange CDIAC Number: 2016-3386 Tax allocation note Redevelopment, Multiple Purposes Lower Rosan Ranch Property Federally Taxable State Taxable Refunding		Neg PP	(BC) (FA)	Best Best & Krieger Fieldman Rolapp		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 11-09-16	\$36,640,000	Successor Agency to the La Quinta Redevelopment Agency Riverside CDIAC Number: 2016-3524 Tax allocation bond Redevelopment, Multiple Purposes Area Nos 1 & 2 Federally Taxable Refunding		Neg	(BC) Rutan & Tucker LLP (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 11-30-16	\$26,500,000	Successor Agency to the Carson Redevelopment Agency Los Angeles CDIAC Number: 2016-3521 Tax allocation bond Redevelopment, Multiple Purposes Project Area No 1 Series A Federally Taxable Refunding		Neg	(BC) Aleshire & Wynder (FA) CM De Crinis & Co, Inc. (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
12-21-16	\$6,345,000	Successor Agency to the Monrovia Redevelopment Agency Los Angeles CDIAC Number: 2016-3129 Tax allocation bond Redevelopment, Multiple Purposes Project Area No 1 Central Redevelopment Federally Taxable Refunding		Neg	(BC) Richards Watson (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
08-18-16 09-07-2016	\$4,085,000	Successor Agency to the Soledad Redevelopment Agency Monterey CDIAC Number: 2016-2555 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- / BBB+     Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) National PFG Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-28 Serial	TIC: 2.173 NIC: 2.101 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
08-18-16 09-07-2016	\$10,680,000	Successor Agency to the Soledad Redevelopment Agency Monterey CDIAC Number: 2016-2556 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA- / BBB+      Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) National PFG Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-32 Comb	TIC: 3.403 NIC: 3.277 TYPE:
09-22-16 10-06-2016	\$32,255,000	Successor Agency to the Banning Redevelopment Agency Riverside CDIAC Number: 2016-2920 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding	S:AA/A-      Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James	09-01-37 Comb	TIC: 3.582 NIC: 3.609 TYPE:
10-05-16 10-18-2016	\$56,860,000	Successor Agency to the Rancho Cucamonga Redevelopment Agency San Bernardino CDIAC Number: 2016-3116 Tax allocation bond Redevelopment, Multiple Purposes Rancho Redevelopment Project Area Refunding	S:AA-/A+      Ins	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (EN) National PFG Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-34 Serial	TIC: 2.970 NIC: 3.145 TYPE:
10-11-16 10-27-2016	\$1,475,000	Successor Agency to the Paradise Redevelopment Agency Butte CDIAC Number: 2016-2964 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) A M Miller & Co (TR) Wells Fargo Bank NA (UW) Newcomb Williams Fin Grp	06-01-56 Term	TIC: 4.330 NIC: 4.214 TYPE:
10-18-16 11-01-2016	\$10,425,000	Successor Agency to the Brea Redevelopment Agency Los Angeles CDIAC Number: 2016-2902 Tax allocation bond Redevelopment, Multiple Purposes RD C Series A Refunding	S:AA /A      Ins	Neg	(BC) Jones Hall (DC) Richards Watson (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-26 Serial	TIC: 1.939 NIC: 2.003 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
10-18-16 11-01-2016	\$1,540,000	Successor Agency to the Brea Redevelopment Agency Los Angeles CDIAC Number: 2016-2903 Tax allocation bond Redevelopment, Multiple Purposes RD C Series B Federally Taxable Refunding	S:AA/A     Ins	Neg	(BC) Jones Hall (DC) Richards Watson (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-26 Serial	TIC: 2.711 NIC: 2.695 TYPE:
10-25-16 11-08-2016	\$39,125,000	Successor Agency to the Santee Community Development Commission San Diego CDIAC Number: 2016-2952 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+     Ins	Neg	(BC) Best Best & Krieger (DC) Quint & Thimmig (FA) KNN Public Finance (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-41 Comb	TIC: 3.071 NIC: 3.267 TYPE:
10-25-16 11-08-2016	\$5,445,000	Successor Agency to the Santee Community Development Commission San Diego CDIAC Number: 2016-2953 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+     Ins	Neg	(BC) Best Best & Krieger (DC) Quint & Thimmig (FA) KNN Public Finance (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-20 Serial	TIC: 1.975 NIC: 1.875 TYPE:
11-01-16 11-01-2016	\$2,685,531	Successor Agency to the San Pablo Redevelopment Agency Contra Costa CDIAC Number: 2016-2921 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR     Oth	Neg PP	(BC) Norton Rose Fulbright (FA) Steven Gortler (EN) Assured Guaranty Corp (PA) Stifel Nicolaus & Co Inc (PU) CFI/Charles Fish (TR) Wells Fargo Bank NA	06-15-29 Serial CAB	TIC: 3.342 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-20-16	\$167,619	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3331 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M3.20161020.05.0675 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-20-16	\$412,294	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3332 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M3.20161020.10.0759 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-20-16	\$592,416	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3333 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M3.20161020.15.0799 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-20-16	\$1,073,452	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3334 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M3.20161020.20.0829 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-20-16	\$1,522,024	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3335 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M3.20161020.25.0839 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-20-16	\$13,899	Los Angeles County Los Angeles CDIAC Number: 2016-3341 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M3LA.20161020.05.067 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-20-16	\$48,227	Los Angeles County Los Angeles CDIAC Number: 2016-3342 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M3LA.20161020.10.0759 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-20-16	\$437,465	Los Angeles County Los Angeles CDIAC Number: 2016-3343 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M3LA.20161020.15.0799 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-20-16	\$1,292,043	Los Angeles County Los Angeles CDIAC Number: 2016-3344 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate M3LA.20161020.20.0829 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-20-16	\$658,775	Los Angeles County Los Angeles CDIAC Number: 2016-3345 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M3LA.20161020.25.0839 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-27-16	\$122,687	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3392 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate (M3) Series 20161027.05.0675 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-27-16	\$134,695	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3393 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate (M3) Series 20161027.10.0759 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-27-16	\$534,386	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3394 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate (M3) 20161027.15.0799 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-27-16	\$1,199,709	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3395 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate (M3) Series 20161020.27.0829 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-27-16	\$1,488,884	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3396 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate (M3) Series 20161027.25.0839 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-27-16	\$27,322	Los Angeles County Los Angeles CDIAC Number: 2016-3397 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate (M3LA) Series 20161027.05.0675 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-27-16	\$107,197	Los Angeles County Los Angeles CDIAC Number: 2016-3398 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate (M3LA) Series 20161027.10.0759 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-27-16	\$257,176	Los Angeles County Los Angeles CDIAC Number: 2016-3399 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate (M3LA) Series 20161027.15.0799 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-27-16	\$984,559	Los Angeles County Los Angeles CDIAC Number: 2016-3400 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate (M3LA) Series 20161027.20.0829 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-27-16	\$818,222	Los Angeles County Los Angeles CDIAC Number: 2016-3401 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate (M3LA) Series 20161027.25.0839 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-03-16	\$126,665	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3480 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20161103.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-03-16	\$363,292	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3481 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20161103 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-03-16	\$660,080	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3482 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20161103.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-03-16	\$1,565,260	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3483 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20161103.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale, Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type, Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-03-16	\$2,541,095	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3484 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20161103.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-03-16	\$41,072	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3490 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161103.05 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Inland Bond Acquisitions		TIC: NIC: TYPE:
# 11-03-16	\$61,887	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3491 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161103.10 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Inland Bond Acquisitions		TIC: NIC: TYPE:
# 11-03-16	\$148,179	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3492 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161103.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Inland Bond Acquisitions		TIC: NIC: TYPE:
# 11-03-16	\$35,501	Los Angeles County Los Angeles CDIAC Number: 2016-3508 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20161103.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-03-16	\$135,618	Los Angeles County Los Angeles CDIAC Number: 2016-3509 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3A.20161103.10 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-03-16	\$349,142	Los Angeles County Los Angeles CDIAC Number: 2016-3510 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20161103.15 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-03-16	\$1,238,520	Los Angeles County Los Angeles CDIAC Number: 2016-3511 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20161103.20 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-03-16	\$506,840	Los Angeles County Los Angeles CDIAC Number: 2016-3512 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20161103.25 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-04-16	\$114,056	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3475 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series No. 161104-WR-C-IC-R-20A Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) IC-PACE LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-04-16	\$341,562	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3476 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series No. 161104-WR-C-IC-R-20B Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) IC-PACE LLC		TIC: NIC: TYPE:
# 11-10-16	\$20,826	Los Angeles County Los Angeles CDIAC Number: 2016-3515 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20161110.05 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-10-16	\$178,226	Los Angeles County Los Angeles CDIAC Number: 2016-3516 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20161110.10 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-10-16	\$322,963	Los Angeles County Los Angeles CDIAC Number: 2016-3517 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20161110.15 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-10-16	\$1,228,144	Los Angeles County Los Angeles CDIAC Number: 2016-3518 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20161110.20 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-10-16	\$837,338	Los Angeles County Los Angeles CDIAC Number: 2016-3519 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3A.20161110.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-10-16	\$123,965	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3528 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20161110.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-10-16	\$293,123	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3529 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20161110.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-10-16	\$831,768	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3530 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20161110.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-10-16	\$1,857,898	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3531 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20161110.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 11-10-16	\$1,965,682	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3532 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20161110.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-14-16	\$867,991	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3540 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161114-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-14-16	\$2,064,689	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3541 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161114-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-14-16	\$2,732,768	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3542 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161114-CA-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-14-16	\$3,415,479	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3543 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161114-CA-RA-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-14-16	\$2,051,047	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3544 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161114-CA-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-14-16	\$185,123	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3557 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series No. 161114-WR-C-IC-R-20 Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) IC-PACE LLC		TIC: NIC: TYPE:
# 11-15-16	\$79,972	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3569 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161115-SB-RA2-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-15-16	\$311,868	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3570 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161115-SB-RA2-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-15-16	\$320,536	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3571 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161115-SB-RA2-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-15-16	\$562,629	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3572 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161115-SB-RA2-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-15-16	\$275,623	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3573 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161115-SB-RA2-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-17-16	\$15,420	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3583 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20161117.05 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-17-16	\$19,203	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3584 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20161117.10 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-17-16	\$23,845	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3585 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20161117.15 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-17-16	\$64,475	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3586 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20161117.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-17-16	\$92,251	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3587 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20161117.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-17-16	\$455,925	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3588 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20161117.30 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-17-16	\$71,920	Los Angeles County Los Angeles CDIAC Number: 2016-3590 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3LA.20161117.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-17-16	\$236,417	Los Angeles County Los Angeles CDIAC Number: 2016-3591 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20161117.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 11-17-16	\$154,550	Los Angeles County Los Angeles CDIAC Number: 2016-3592 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20161117.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-17-16	\$1,236,661	Los Angeles County Los Angeles CDIAC Number: 2016-3593 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3LA.20161117.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-17-16	\$1,094,807	Los Angeles County Los Angeles CDIAC Number: 2016-3594 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20161117.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-18-16	\$1,201,244	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3577 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161118-CA-RA2-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-18-16	\$2,178,127	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3578 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161118-CA-RA2-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-18-16	\$2,040,605	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3579 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161118-CA-RA2-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-18-16	\$2,638,337	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3580 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161118-CA-RA2-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-18-16	\$1,458,543	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3581 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161118-CA-RA2-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-01-16	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-3411 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 12-01-16	\$500,000	Sonoma County Sonoma CDIAC Number: 2016-3412 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-01-16	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-3413 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 12-01-16	\$1,000,000	Sonoma County Sonoma CDIAC Number: 2016-3414 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 12-15-16	\$39,000,000	Pomona Los Angeles CDIAC Number: 2016-3597 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) BC Ziegler & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>OTHER</u>					
08-04-16 08-04-2016	\$32,471	Placer County Placer CDIAC Number: 2016-3114 Marks-Roos Authority Loan Commercial Energy Conservation, Improvement NR-2016-17 A mPOWER Loan Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (LE) Placer Co PFA	09-02-37 Term	TIC: 3.000 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
08-25-16 08-25-2016	\$258,889	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2670 Special assessment bond Residential Energy Conservation, Improvement Series 20160825 (Phase 1) Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca Inland Bond Acquisitions Deutsche Bank Natl Trust	09-02-37 Serial	TIC: NIC: TYPE: <u>VAR</u>	
09-01-16 09-01-2016	\$339,776	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2745 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20160901 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca Inland Bond Acquisitions Deutsche Bank Natl Trust	09-02-42 Serial	TIC: NIC: TYPE: <u>VAR</u>	
09-15-16 09-15-2016	\$179,063	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2852 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160915.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall Golden Bear Depositor Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
09-15-16 09-15-2016	\$413,236	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2853 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160915.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall Golden Bear Depositor Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
09-15-16 09-15-2016	\$531,831	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2854 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160915.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall Golden Bear Depositor Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-15-16 09-15-2016	\$1,284,390	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2855 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160915.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:
09-15-16 09-15-2016	\$1,488,104	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2856 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160915.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:
09-15-16 09-15-2016	\$58,892	Los Angeles County Los Angeles CDIAC Number: 2016-2857 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160915.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
09-15-16 09-15-2016	\$201,603	Los Angeles County Los Angeles CDIAC Number: 2016-2858 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160915.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:
09-15-16 09-15-2016	\$131,038	Los Angeles County Los Angeles CDIAC Number: 2016-2859 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160915.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
09-15-16 09-15-2016	\$1,508,892	Los Angeles County Los Angeles CDIAC Number: 2016-2860 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20160915.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
09-15-16 09-15-2016	\$487,849	Los Angeles County Los Angeles CDIAC Number: 2016-2861 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160915.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
09-15-16 09-15-2016	\$255,509	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2874 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20160915 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust	09-02-42 Serial	TIC: NIC: TYPE: <u>VAR</u>	
09-22-16 09-22-2016	\$14,979	Los Angeles County Los Angeles CDIAC Number: 2016-2928 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate 20160922.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
09-22-16 09-22-2016	\$85,489	Los Angeles County Los Angeles CDIAC Number: 2016-2929 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate 20160922.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
09-22-16 09-22-2016	\$182,090	Los Angeles County Los Angeles CDIAC Number: 2016-2930 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate 20160922.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
09-22-16 09-02-2016	\$2,001,051	Los Angeles County Los Angeles CDIAC Number: 2016-2931 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate 20160922.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
09-22-16 09-22-2016	\$576,951	Los Angeles County Los Angeles CDIAC Number: 2016-2932 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate 20160922.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
09-22-16 09-22-2016	\$301,346	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2933 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20160922.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
09-22-16 09-22-2016	\$432,885	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2934 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20160922.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
09-22-16 09-22-2016	\$733,377	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2935 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20160922.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
09-22-16 09-22-2016	\$1,784,031	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2936 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20160922.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
09-22-16 09-22-2016	\$1,666,044	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2937 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20160922.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
09-29-16 09-29-2016	\$49,829	Los Angeles County Los Angeles CDIAC Number: 2016-3050 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series No 20160929.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
09-29-16 09-29-2016	\$281,992	Los Angeles County Los Angeles CDIAC Number: 2016-3051 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series No 20160929.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
09-29-16 09-29-2016	\$109,364	Los Angeles County Los Angeles CDIAC Number: 2016-3052 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series No 20160929.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
09-29-16 09-29-2016	\$1,632,502	Los Angeles County Los Angeles CDIAC Number: 2016-3053 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series No 20160929.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
09-29-16 09-29-2016	\$604,235	Los Angeles County Los Angeles CDIAC Number: 2016-3054 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series No 20160929.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
09-29-16 09-29-2016	\$102,880	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3055 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series No 20160929.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
09-29-16 09-29-2016	\$491,345	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3056 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160929.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
09-29-16 09-29-2016	\$517,283	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3057 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series No 20160929.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
09-29-16 09-29-2016	\$1,606,604	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3058 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series No 20160929.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
09-29-16 09-29-2016	\$2,088,182	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3059 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160929.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
09-29-16 09-29-2016	\$231,969	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3076 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20160929 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust	09-02-42 Serial	TIC: NIC: TYPE: <u>VAR</u>	
10-03-16 10-03-2016	\$140,163	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-2785 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-37 Serial	TIC: NIC: TYPE: <u>VAR</u>	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
10-03-16 10-03-2016	\$140,163	Sonoma County Sonoma CDIAC Number: 2016-2786 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-37 Serial	TIC: NIC: TYPE: <u>VAR</u>	
10-06-16 10-06-2016	\$204,298	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3153 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20161006 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust	09-02-42 Serial	TIC: NIC: TYPE: <u>VAR</u>	
10-06-16 10-06-2016	\$89,152	Los Angeles County Los Angeles CDIAC Number: 2016-3155 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20161006.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
10-06-16 10-06-2016	\$65,097	Los Angeles County Los Angeles CDIAC Number: 2016-3156 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20161006.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
10-06-16 10-06-2016	\$438,678	Los Angeles County Los Angeles CDIAC Number: 2016-3157 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20161006.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
10-06-16 10-06-2016	\$1,433,002	Los Angeles County Los Angeles CDIAC Number: 2016-3158 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20161006.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
10-06-16 10-06-2016	\$816,363	Los Angeles County Los Angeles CDIAC Number: 2016-3159 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20161006.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
10-06-16 10-06-2016	\$164,339	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3160 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20161006.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
10-06-16 10-06-2016	\$282,775	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3161 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20161006.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
10-06-16 10-06-2016	\$891,947	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3162 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20161006.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
10-06-16 10-06-2016	\$1,684,140	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3163 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20161006.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
10-06-16 10-06-2016	\$1,965,952	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3164 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20161006.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
10-13-16 10-13-2016	\$145,844	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3222 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20161013.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
10-13-16 10-13-2016	\$433,822	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3223 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20161013.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
10-13-16 10-13-2016	\$912,729	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3224 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20161013.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
10-13-16 10-13-2016	\$1,898,983	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3225 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20161013.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:
10-13-16 10-13-2016	\$1,837,410	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3226 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20161013.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:
10-14-16 10-14-2016	\$1,635,471	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3264 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161014-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
10-14-16 10-14-2016	\$2,183,693	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3265 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161014-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:
10-14-16 10-14-2016	\$2,769,087	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3266 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161014-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
10-14-16 10-14-2016	\$4,260,084	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3267 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161014-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 10-14-16 10-14-2016	\$282,436	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3315 Special assessment bond Commercial Energy Conservation, Improvement 5.750% Interest 161014-WR-C-PL-R-05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Pacific Life Insurance Co (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 5.750 NIC: 5.750 TYPE:	
10-18-16 10-18-2016	\$142,746	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3290 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161018-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
10-18-16 10-18-2016	\$483,021	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3291 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161018-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
10-18-16 10-18-2016	\$323,842	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3292 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161018-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
10-18-16 10-18-2016	\$772,195	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3293 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161018-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
10-19-16 10-19-2016	\$686,131	Los Angeles County Los Angeles CDIAC Number: 2016-3308 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate 161019-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
10-19-16 10-19-2016	\$929,063	Los Angeles County Los Angeles CDIAC Number: 2016-3309 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate 161019-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:
10-19-16 10-19-2016	\$1,107,555	Los Angeles County Los Angeles CDIAC Number: 2016-3310 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate 161019-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
10-19-16 10-19-2016	\$2,093,494	Los Angeles County Los Angeles CDIAC Number: 2016-3311 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate 161019-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 10-20-16 10-20-2016	\$505,578	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3357 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20161020 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust	09-02-42 Serial	TIC: 7.914 NIC: TYPE:	
# 10-21-16 10-21-2016	\$926,920	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3316 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161021-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 10-21-16 10-21-2016	\$2,179,875	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3317 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161021-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 10-21-16 10-21-2016	\$3,244,979	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3318 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161021-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 10-21-16 10-21-2016	\$4,956,926	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3319 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161021-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 10-25-16 10-25-2016	\$150,156	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3372 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161025-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 10-25-16 10-25-2016	\$272,079	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3373 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161025-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 10-25-16 10-25-2016	\$486,725	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3374 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161025-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 10-25-16 10-25-2016	\$822,985	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3375 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161025-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 10-26-16 10-26-2016	\$641,576	Los Angeles County Los Angeles CDIAC Number: 2016-3377 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161026-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 10-26-16 10-26-2016	\$535,192	Los Angeles County Los Angeles CDIAC Number: 2016-3378 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161026-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 10-26-16 10-26-2016	\$1,169,764	Los Angeles County Los Angeles CDIAC Number: 2016-3379 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161026-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 10-26-16 10-26-2016	\$2,036,354	Los Angeles County Los Angeles CDIAC Number: 2016-3380 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161026-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 10-26-16 10-26-2016	\$1,203,129	Los Angeles County Los Angeles CDIAC Number: 2016-3381 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161026-LA-RA2-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 10-28-16 10-28-2016	\$1,215,473	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3387 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161028-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 10-28-16 10-28-2016	\$2,389,266	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3388 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161028-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 10-28-16 10-28-2016	\$2,197,845	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3389 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161028-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 10-28-16 10-28-2016	\$3,158,801	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3390 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161028-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 10-28-16 10-28-2016	\$2,952,359	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3391 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161028-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 11-01-16 11-01-2016	\$193,863	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3430 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161101-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 11-01-16 11-01-2016	\$332,805	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3431 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161101-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 11-01-16 11-01-2016	\$487,696	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3432 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161101-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 11-01-16 11-01-2016	\$656,453	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3433 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161101-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 11-01-16 11-01-2016	\$990,513	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3434 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161101-SB-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 11-02-16 11-02-2016	\$491,380	Los Angeles County Los Angeles CDIAC Number: 2016-3437 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161102-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 11-02-16 11-02-2016	\$951,239	Los Angeles County Los Angeles CDIAC Number: 2016-3438 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161102-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 11-02-16 11-02-2016	\$1,134,605	Los Angeles County Los Angeles CDIAC Number: 2016-3439 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161102-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 11-02-16 11-02-2016	\$2,326,562	Los Angeles County Los Angeles CDIAC Number: 2016-3440 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161102-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 11-02-16 11-02-2016	\$803,875	Los Angeles County Los Angeles CDIAC Number: 2016-3441 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161102-LA-RA-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	
11-03-16 11-03-2016	\$62,443	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3306 Special assessment bond Commercial Energy Conservation, Improvement OpenPACE 6.75% Int Rate Series 161103-CA-AP-25-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) 219 Investment Associates (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 6.750 NIC: TYPE:	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 11-04-16 11-04-2016	\$1,137,143	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3452 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161104-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 11-04-16 11-04-2016	\$2,109,175	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3453 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161104-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 11-04-16 11-04-2016	\$2,706,661	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3454 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161104-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 11-04-16 11-04-2016	\$3,045,171	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3455 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161104-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 11-04-16 11-04-2016	\$1,209,067	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3456 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161104-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 11-08-16 11-08-2016	\$50,396	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3493 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161108-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 11-08-16 11-08-2016	\$443,012	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3494 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161108-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 11-08-16 11-08-2016	\$432,164	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3495 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161108-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 11-08-16 11-08-2016	\$754,207	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3496 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161108-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 11-08-16 11-08-2016	\$308,483	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3497 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161108-SB-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 11-09-16 11-09-2016	\$620,535	Los Angeles County Los Angeles CDIAC Number: 2016-3498 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161109-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 11-09-16 11-09-2016	\$863,275	Los Angeles County Los Angeles CDIAC Number: 2016-3499 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161109-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 11-09-16 11-09-2016	\$1,049,913	Los Angeles County Los Angeles CDIAC Number: 2016-3500 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161109-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 11-09-16 11-09-2016	\$2,314,224	Los Angeles County Los Angeles CDIAC Number: 2016-3501 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161109-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 11-09-16 11-09-2016	\$1,053,599	Los Angeles County Los Angeles CDIAC Number: 2016-3502 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161109-LA-RA-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-03-16	\$2,212,197	Chawanakee Unified School District Madera CDIAC Number: 2016-3447 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-08-16	\$72,630,000	El Dorado Union High School District El Dorado CDIAC Number: 2016-3467 General obligation bond K-12 School Facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 11-09-16	\$120,000,000	Sequoia Union High School District San Mateo CDIAC Number: 2016-3504 General obligation bond K-12 School Facility		Comp	(BC) Orrick Herrington (FA) Keygent LLC		TIC: NIC: TYPE:
# 11-10-16	\$40,000,000	Temple City Unified School District Los Angeles CDIAC Number: 2016-3347 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) Raymond James		TIC: NIC: TYPE:
# 11-10-16	\$43,000,000	Temple City Unified School District Los Angeles CDIAC Number: 2016-3348 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-15-16	\$35,000,000	Escondido Union School District San Diego CDIAC Number: 2016-2835 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-15-16	\$4,000,000	Sebastopol Union School District Sonoma CDIAC Number: 2016-3257 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-15-16	\$11,000,000	Templeton Unified School District San Luis Obispo CDIAC Number: 2016-3477 General obligation bond K-12 School Facility Series C		Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
11-16-16	\$40,000,000	Lammersville Joint Unified School District San Joaquin CDIAC Number: 2016-2815 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-16-16	\$2,000,000	Columbia Elementary School District Shasta CDIAC Number: 2016-3177 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-16-16	\$72,500,000	West Valley-Mission Community College District Multiple CDIAC Number: 2016-3180 General obligation bond College, University Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 11-16-16	\$35,000,000	Calaveras County Calaveras CDIAC Number: 2016-3598 General obligation bond Prisons, Jails, Correctional Facilities Refunding		Neg	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
11-17-16	\$2,495,000	West Hills Community College District Multiple CDIAC Number: 2016-3174 General obligation bond College, University Facility SFID No 2 Series A Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
11-17-16	\$17,440,000	West Hills Community College District Multiple CDIAC Number: 2016-3175 General obligation bond College, University Facility SFID No. 3 Series B Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
11-17-16	\$72,500,000	West Valley-Mission Community College District Multiple CDIAC Number: 2016-3181 General obligation bond College, University Facility 2019 Crossover Series B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-17-16	\$46,300,000	Torrance Unified School District Los Angeles CDIAC Number: 2016-3323 General obligation bond K-12 School Facility Measure T		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
11-17-16	\$15,000,000	Torrance Unified School District Los Angeles CDIAC Number: 2016-3324 General obligation bond K-12 School Facility Measure U		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 11-17-16	\$4,250,000	Mendocino Coast Health Care District Mendocino CDIAC Number: 2016-3371 General obligation bond Health Care Facilities Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Eastshore Consulting (UW) William Blair & Co		TIC: NIC: TYPE:
# 11-17-16	\$60,000,000	Marin Community College District Marin CDIAC Number: 2016-3420 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-17-16	\$20,000,000	Marin Community College District Marin CDIAC Number: 2016-3421 General obligation bond College, University Housing Series A-1 Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-22-16	\$2,500,000	Pacific Grove Unified School District Monterey CDIAC Number: 2016-3289 General obligation bond K-12 School Facility Ed-Tech Series B		Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 11-22-16	\$115,000,000	Napa Valley Unified School District Napa CDIAC Number: 2016-3365 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-22-16	\$35,000,000	Napa Valley Unified School District Napa CDIAC Number: 2016-3366 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
11-29-16	\$15,000,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2016-2838 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
11-29-16	\$8,000,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2016-2839 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-30-16	\$2,000,000	Yreka Union High School District Siskiyou CDIAC Number: 2016-3190 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-30-16	\$10,000,000	El Monte City School District Los Angeles CDIAC Number: 2016-3351 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-30-16	\$5,000,000	El Monte City School District Los Angeles CDIAC Number: 2016-3352 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-30-16	\$19,000,000	El Monte City School District Los Angeles CDIAC Number: 2016-3353 General obligation bond K-12 School Facility Series B (2019 Crossover) Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-30-16	\$33,000,000	Monterey Peninsula Unified School District Monterey CDIAC Number: 2016-3444 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-30-16	\$40,200,000	Monterey Peninsula Unified School District Monterey CDIAC Number: 2016-3445 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
12-01-16	\$60,000,000	Gilroy Unified School District Santa Clara CDIAC Number: 2016-3060 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
12-01-16	\$6,000,000	Eastside Union School District Los Angeles CDIAC Number: 2016-3258 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Eastshore Consulting (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-01-16	\$165,000,000	Clovis Unified School District Fresno CDIAC Number: 2016-3554 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
12-06-16	\$125,000,000	Sonoma County Junior College District Multiple CDIAC Number: 2016-3198 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
12-06-16	\$25,000,000	Sonoma County Junior College District Multiple CDIAC Number: 2016-3199 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 12-06-16	\$25,000,000	Brentwood Union School District Contra Costa CDIAC Number: 2016-3403 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC: TYPE:
# 12-06-16	\$10,000,000	Brentwood Union School District Contra Costa CDIAC Number: 2016-3404 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC: TYPE:
# 12-06-16	\$14,000,000	Santee School District San Diego CDIAC Number: 2016-3429 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 12-06-16	\$54,000,000	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2016-3463 General obligation bond K-12 School Facility SFID No 1 Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-06-16	\$30,000,000	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2016-3464 General obligation bond K-12 School Facility SFID No 2 Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:
12-07-16	\$35,000,000	Vacaville Unified School District Solano CDIAC Number: 2016-3274 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 12-07-16	\$10,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2016-3416 General obligation bond K-12 School Facility SFID No 3 Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:
# 12-07-16	\$60,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2016-3422 General obligation bond K-12 School Facility SFID No 5 Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:
# 12-07-16	\$10,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2016-3423 General obligation bond K-12 School Facility SFID No 3 Series A 2019 Crossover Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-07-16	\$25,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2016-3424 General obligation bond K-12 School Facility SFID No 4 Series B 2019 Crossover Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:
# 12-07-16	\$13,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2016-3425 General obligation bond K-12 School Facility SFID No 4 Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:
# 12-07-16	\$100,000,000	Montebello Unified School District Los Angeles CDIAC Number: 2016-3547 General obligation bond K-12 School Facility Series A		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Mission Trail Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-08-16	\$4,115,000	Los Olivos School District Santa Barbara CDIAC Number: 2016-3548 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 12-08-16	\$146,355,000	Los Angeles Los Angeles CDIAC Number: 2016-3559 General obligation bond Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding		Comp	(BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Omnicap Group LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-13-16	\$12,000,000	Stanislaus Union School District Stanislaus CDIAC Number: 2016-3513 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
01-05-17	\$8,000,000	Kingsburg Joint Union High School District Multiple CDIAC Number: 2016-3271 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-19-17	\$53,000,000	Culver City Unified School District Los Angeles CDIAC Number: 2016-3552 General obligation bond K-12 School Facility Series B		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-13-16 08-11-2016	\$8,720,000	Millbrae School District San Mateo CDIAC Number: 2016-2063 General obligation bond K-12 School Facility Refunding	M:Aa1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	07-01-33 Comb	TIC: 2.128 NIC: 2.275 TYPE:
08-10-16 09-08-2016	\$52,140,000	Victor Valley Union High School District San Bernardino CDIAC Number: 2016-2427 General obligation bond K-12 School Facility Series B Refunding	S:AA M:A1  Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-37 Serial	TIC: 2.975 NIC: 3.185 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-08-16 09-20-2016	\$54,490,000	Midpeninsula Regional Open Space District Multiple CDIAC Number: 2016-2542 General obligation bond Parks, Open Space Refunding	S:AAA  F:AAA	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Backstrom McCarley (TR) ZB, NA (UW) Morgan Stanley	09-01-38 Comb	TIC: 2.000 NIC: 2.300 TYPE:
09-08-16 09-20-2016	\$2,920,000	Midpeninsula Regional Open Space District Multiple CDIAC Number: 2016-2746 General obligation bond Parks, Open Space Series B Federally Taxable Refunding	S:AAA  F:AAA	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Backstrom McCarley (TR) Zions Bank Pub (UW) Morgan Stanley	09-01-17 Term	TIC: 1.100 NIC: 1.100 TYPE:
09-13-16 10-11-2016	\$28,190,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2016-2807 General obligation bond K-12 School Facility Series A Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	07-01-35 Serial	TIC: 2.840 NIC: 3.077 TYPE:
09-13-16 10-11-2016	\$600,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2016-2808 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	07-01-32 Serial	TIC: 3.393 NIC: 3.302 TYPE:
09-13-16 10-11-2016	\$52,140,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2016-2809 General obligation bond K-12 School Facility Series C Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	07-01-35 Serial	TIC: 2.637 NIC: 2.853 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-20-16 10-05-2016	\$29,600,000	Benicia Unified School District Solano CDIAC Number: 2016-2484 General obligation bond K-12 School Facility Series B	M:Aa3 F:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) MUFG Union Bank (UW) Raymond James	08-01-39 Comb	TIC: 2.829 NIC: 2.897 TYPE:
09-20-16 10-20-2016	\$8,505,000	Cloverdale Unified School District Sonoma CDIAC Number: 2016-2766 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-37 Comb	TIC: 2.822 NIC: 2.853 TYPE:
09-21-16 10-20-2016	\$20,235,000	Claremont Unified School District Los Angeles CDIAC Number: 2016-2910 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-28 Serial	TIC: 1.708 NIC: 1.849 TYPE:
09-21-16 10-19-2016	\$87,255,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2016-2926 General obligation bond K-12 School Facility Series B Refunding	S:AA/AA-  Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Cabrera Capital Mkts	08-01-50 Comb	TIC: 3.466 NIC: TYPE:
09-21-16 10-19-2016	\$52,345,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2016-2927 General obligation bond K-12 School Facility Series C Refunding	S:AA/AA-  Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Cabrera Capital Mkts	08-01-36 Comb	TIC: 2.959 NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-22-16 10-20-2016	\$8,380,000	Windsor Unified School District Sonoma CDIAC Number: 2016-2476 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-32 Serial	TIC: 2.476 NIC: 2.688 TYPE:
09-22-16 10-19-2016	\$90,435,000	Grossmont Union High School District San Diego CDIAC Number: 2016-2662 General obligation bond K-12 School Facility Series B Refunding	M:Aa3 F:AAA	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Citigroup Global Markets	08-01-45 Comb	TIC: 3.200 NIC: 3.300 TYPE:
09-27-16 10-26-2016	\$70,030,000	Corona-Norco Unified School District Riverside CDIAC Number: 2016-2651 General obligation bond K-12 School Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Bank of America Merrill	08-01-39 Comb	TIC: 3.072 NIC: 3.272 TYPE:
09-27-16 10-26-2016	\$31,145,000	Corona-Norco Unified School District Riverside CDIAC Number: 2016-2652 General obligation bond K-12 School Facility Series B Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Bank of America Merrill	08-01-35 Serial	TIC: 3.148 NIC: 3.355 TYPE:
09-27-16 10-27-2016	\$212,970,000	Palomar Health San Diego CDIAC Number: 2016-2829 General obligation bond Health Care Facilities Series A & B Subject to Alternative Minimum Tax Refunding	S:A M:A2 F:AAA	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	08-01-37 Serial	TIC: 3.069 NIC: 3.303 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
09-27-16 10-18-2016	\$177,745,000	Los Angeles Community College District Los Angeles CDIAC Number: 2016-2956 General obligation bond College, University Facility Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	08-01-39 Serial	TIC: 3.229 NIC: 3.510 TYPE:
09-28-16 10-19-2016	\$26,040,000	Foothill De-Anza Community College District Santa Clara CDIAC Number: 2016-2386 General obligation bond College, University Facility Series D	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	08-01-40 Comb	TIC: 2.927 NIC: 2.976 TYPE:
09-28-16 10-19-2016	\$201,735,000	Foothill De-Anza Community College District Santa Clara CDIAC Number: 2016-2569 General obligation bond College, University Facility Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	08-01-40 Comb	TIC: 3.120 NIC: 3.348 TYPE:
# 09-28-16 10-19-2016	\$30,765,000	Foothill De-Anza Community College District Santa Clara CDIAC Number: 2016-3322 General obligation bond College, University Facility Series E Federally Taxable	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	08-01-38 Comb	TIC: 3.163 NIC: 3.161 TYPE:
10-04-16 10-25-2016	\$50,330,000	Coachella Valley Unified School District Multiple CDIAC Number: 2016-2590 General obligation bond K-12 School Facility Series F	S:AA/A- M:A2  Ins	Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-46 Comb	TIC: 3.704 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-04-16 11-01-2016	\$65,658,679	Whittier Union High School District Los Angeles CDIAC Number: 2016-2643 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-34 Serial CAB	TIC: 2.844 NIC: TYPE:
10-04-16 10-18-2016	\$9,000,000	Albany Unified School District Alameda CDIAC Number: 2016-2763 General obligation bond K-12 School Facility Measure E Series A	M:Aa3	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-35 Comb	TIC: 2.541 NIC: 2.625 TYPE:
10-04-16 10-18-2016	\$23,500,000	Albany Unified School District Alameda CDIAC Number: 2016-2764 General obligation bond K-12 School Facility Measure B Series A	M:Aa3	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 3.125 NIC: 3.164 TYPE:
10-04-16 10-20-2016	\$17,755,000	Carmel Unified School District Monterey CDIAC Number: 2016-3031 General obligation bond K-12 School Facility Refunding	S:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Eastshore Consulting (TR) MUFG Union Bank (UW) Piper Jaffray & Co	08-01-32 Serial	TIC: 1.649 NIC: 1.792 TYPE:
10-04-16 10-18-2016	\$8,000,000	Beardsley School District Kern CDIAC Number: 2016-3065 General obligation bond K-12 School Facility Measure A	S:AA/A+  Ins	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Build America (TR) ZB, NA (UW) SunTrust RobinsonHumphrey	05-01-41 Comb	TIC: 2.672 NIC: 2.699 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-05-16 10-26-2016	\$22,835,000	Los Alamitos Unified School District Orange CDIAC Number: 2016-2546 General obligation bond K-12 School Facility Imp Dist No. 1 Refunding	S:AA M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Raymond James	08-01-39 Comb	TIC: 3.072 NIC: 3.053 TYPE:
10-05-16 10-19-2016	\$20,000,000	Walnut Creek School District Contra Costa CDIAC Number: 2016-2843 General obligation bond K-12 School Facility Series A	S:AA	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	09-01-46 Comb	TIC: 9.907 NIC: TYPE:
10-05-16 10-19-2016	\$24,835,000	Chico Unified School District Butte CDIAC Number: 2016-2870 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-32 Serial	TIC: 1.995 NIC: TYPE:
10-06-16 10-20-2016	\$3,650,000	Exeter Unified School District Tulare CDIAC Number: 2016-2768 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) OConnor & Co Sec	08-01-32 Serial	TIC: 2.484 NIC: 2.540 TYPE:
10-11-16 11-03-2016	\$2,000,000	Junction Elementary School District Shasta CDIAC Number: 2016-2655 General obligation bond K-12 School Facility Series A	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-41 Comb	TIC: 3.187 NIC: 3.191 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-12-16 11-02-2016	\$4,960,000	Bennett Valley Union School District Sonoma CDIAC Number: 2016-2961 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-32 Serial	TIC: 2.403 NIC: 2.501 TYPE:
10-12-16 11-09-2016	\$7,380,000	Northern Humboldt Union High School District Humboldt CDIAC Number: 2016-3146 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Humboldt Co (UW) Stifel Nicolaus & Co Inc	08-01-34 Serial	TIC: 2.735 NIC: 2.913 TYPE:
10-12-16 10-27-2016	\$3,000,000	Santa Paula Unified School District Ventura CDIAC Number: 2016-3147 General obligation bond K-12 School Facility Series C	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-44 Term	TIC: 3.644 NIC: 3.725 TYPE:
10-12-16 10-27-2016	\$10,000,000	Santa Paula Unified School District Ventura CDIAC Number: 2016-3150 General obligation bond K-12 School Facility ID No 1 Series A	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-46 Comb	TIC: 3.475 NIC: 3.585 TYPE:
10-12-16 10-27-2016	\$6,545,000	Santa Paula Unified School District Ventura CDIAC Number: 2016-3151 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-34 Comb	TIC: 2.645 NIC: 2.765 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>						
10-13-16 10-26-2016	\$10,035,000	Washington Unified School District Yolo CDIAC Number: 2016-2897 General obligation bond K-12 School Facility Series B Refunding	S:AA/A      Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Lozano Smith Lozano Smith Fieldman Rolapp Build America US Bank NA Piper Jaffray & Co	08-01-43 Comb	TIC: 3.760 NIC: 4.010 TYPE:
10-19-16 11-09-2016	\$2,000,000	Black Butte Union Elementary School District Shasta CDIAC Number: 2016-2644 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) (FA) (TR) (UW)	Jones Hall Isom Adv / Urban Futures The Bank of NY Mellon Piper Jaffray & Co	08-01-46 Term	TIC: 3.428 NIC: 3.418 TYPE:
10-19-16 11-03-2016	\$122,005,000	San Diego Community College District San Diego CDIAC Number: 2016-3182 General obligation bond College, University Facility	S:AA+ M:Aaa	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca KNN Public Finance US Bank NA Citigroup Global Markets	08-01-34 Comb	TIC: 2.697 NIC: 2.864 TYPE:
10-19-16 11-03-2016	\$504,030,000	San Diego Community College District San Diego CDIAC Number: 2016-3184 General obligation bond College, University Facility Refunding	S:AA+ M:Aaa	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca KNN Public Finance US Bank NA Citigroup Global Markets	08-01-41 Comb	TIC: 2.981 NIC: 3.305 TYPE:
10-19-16 11-02-2016	\$3,010,850	Cascade Union Elementary School District Shasta CDIAC Number: 2016-3270 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Jones Hall Isom Adv / Urban Futures Stifel Nicolaus & Co Inc JP Morgan Chase Bank The Bank of NY Mellon	08-01-29 Comb	TIC: 1.870 NIC: 1.870 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>						
10-20-16 11-03-2016	\$4,000,000	Camino Union School District El Dorado CDIAC Number: 2016-2487 General obligation bond K-12 School Facility	S:AA/A+    Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting (EN) Build America (TR) ZB, NA (UW) Piper Jaffray & Co		08-01-44 Comb	TIC: 3.435 NIC: 3.524 TYPE:
10-20-16 11-02-2016	\$3,000,000	Oak Grove Union Elementary School District Sonoma CDIAC Number: 2016-2775 General obligation bond K-12 School Facility Series B	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) OConnor & Co Sec		08-01-46 Comb	TIC: 3.521 NIC: 3.623 TYPE:
10-21-16 10-27-2016	\$2,055,543	Esparto Unified School District Yolo CDIAC Number: 2016-2846 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co (TR) ZB, NA		08-01-29 Term	TIC: 2.020 NIC: 2.020 TYPE:
10-25-16 11-08-2016	\$7,500,000	Reed Union School District Marin CDIAC Number: 2016-3062 General obligation bond K-12 School Facility Refunding	S:AAA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Raymond James		08-01-28 Serial	TIC: 1.587 NIC: 1.744 TYPE:
10-25-16 11-17-2016	\$2,480,000	Central Union High School District Imperial CDIAC Number: 2016-3284 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Capitol Public Fin Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc		08-01-26 Serial	TIC: 1.531 NIC: 1.586 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-25-16 11-17-2016	\$12,000,000	Central Union High School District Imperial CDIAC Number: 2016-3285 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Capitol Public Fin Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-46 Comb	TIC: 3.682 NIC: 3.903 TYPE:
# 10-25-16 11-10-2016	\$28,515,000	Marysville Joint Unified School District Multiple CDIAC Number: 2016-3349 General obligation bond K-12 School Facility Refunding	S:AA/A  O:AA+ Ins	Comp	(BC) Parker & Covert (DC) Parker & Covert (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Bank of America Merrill	08-01-34 Serial	TIC: 2.925 NIC: 2.983 TYPE:
10-27-16 11-10-2016	\$1,090,000	Holtville Unified School District Imperial CDIAC Number: 2016-2765 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	08-01-36 Comb	TIC: 3.305 NIC: 3.228 TYPE:
10-31-16 11-09-2016	\$4,246,000	Plumas Unified School District Plumas CDIAC Number: 2016-3142 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Lozano Smith (FA) Capitol Public Fin Group (PA) Hilltop Securities Inc (PU) ZB, NA (TR) The Bank of NY Mellon	08-01-26 Serial	TIC: 2.100 NIC: 2.100 TYPE:
11-01-16 11-15-2016	\$3,465,000	Saugus Union School District Los Angeles CDIAC Number: 2016-3108 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent LLC (PA) Stifel Nicolaus & Co Inc (PU) Signature Public Funding (TR) US Bank NA	08-01-20 Serial	TIC: NIC: 1.710 TYPE: