

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF DECEMBER 15, 2016

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 12-12-16	\$3,000,000	School Project For Utility Rate Reduction (SPURR) Contra Costa CDIAC Number: 2016-3684 Revenue anticipation note Cash Flow, Interim Financing		Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (UW) Wulff Hansen & Co		TIC: NIC: TYPE:
# 12-30-16	\$40,000,000	Antelope Valley Healthcare District Los Angeles CDIAC Number: 2016-3692 Loan from a bank or other institution Cash Flow, Interim Financing Federally Taxable State Taxable		Neg PP	(BRC) Meyers Nave (FA) Lancaster Pollard & Co		TIC: NIC: TYPE:
# 12-30-16	\$51,000,000	Tri-City Healthcare District San Diego CDIAC Number: 2016-3739 Loan from a bank or other institution Project, Interim Financing Federally Taxable Refunding		Neg PP	(BC) Procopio Cory (PU) Bank of the West		TIC: NIC: TYPE:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
09-21-16 09-30-2016	\$45,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2016-2851 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) S F Cty/Co (UW) Goldman Sachs	08-31-17 Term	TIC: 0.700 NIC: 0.700 TYPE:
# 11-29-16 11-29-2016	\$38,885,000	State of California State of California CDIAC Number: 2016-3771 Commercial paper Project, Interim Financing Various GOB Acts Series A-7	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Mizuho Bank Ltd (UW) Goldman Sachs	01-10-17 Serial	TIC: NIC: TYPE: <u>0.6500</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 11-29-16 11-29-2016	\$50,000,000	State of California State of California CDIAC Number: 2016-3772 Commercial paper Project, Interim Financing Various GOB Acts Series A-1	S:A-1+ M:P-1 F:F1+	Neg	(EN) Wells Fargo Bank NA (UW) Barclays Bank	01-10-17 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 11-29-16 11-29-2016	\$16,880,000	State of California State of California CDIAC Number: 2016-3773 Commercial paper Project, Interim Financing Various GOB Acts Series B-7 Federally Taxable	S:A-1 M:P-1 F:F1	Neg	(EN) Mizuho Bank Ltd (UW) Goldman Sachs	02-02-17 Serial	TIC: NIC: TYPE: <u>Q</u> <u>0.7400</u>
# 11-29-16 11-29-2016	\$50,000,000	State of California State of California CDIAC Number: 2016-3778 Commercial paper Project, Interim Financing Various GOB Acts Series A-8	S:A-2 M:P-1 F:F1	Neg	(EN) Bank of the West (UW) JP Morgan Chase Bank	01-10-17 Serial	TIC: NIC: TYPE: <u>Q</u> <u>0.6500</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-16-16	\$1,316,809	Monterey County Educational Delinquent Tax Finance Authority Monterey CDIAC Number: 2016-3614 Certificates of participation K-12 School Facility Tax Receivables Series A Federally Taxable State Taxable		Neg PP	(BC) Jones Hall (PU) TCM Fund		TIC: NIC: TYPE:
# 11-16-16	\$6,030,000	San Dieguito Union High School District CFD No 94-2 San Diego CDIAC Number: 2016-3716 Limited tax obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-16-16	\$19,190,000	San Dieguito Union High School District CFD No 03-1 San Diego CDIAC Number: 2016-3717 Limited tax obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-16-16	\$23,820,000	San Dieguito School Facilities Financing Authority San Diego CDIAC Number: 2016-3718 Revenue bond K-12 School Facility		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-30-16	\$4,478,000	California Administrative Services Authority Sacramento CDIAC Number: 2016-3619 Conduit revenue bond K-12 School Facility St Michael's Episcopal Day School Refunding		Neg PP	(BC) Weintraub Tobin		TIC: NIC: TYPE:
# 12-15-16	\$26,146,104	California Statewide Delinquent Tax Finance Authority Los Angeles CDIAC Number: 2016-3610 Certificates of participation K-12 School Facility Delinquent Tax Receivables Series A Federally Taxable State Taxable		Neg PP	(BC) Jones Hall (PU) TCM Fund		TIC: NIC: TYPE:
# 12-15-16	\$15,000,000	Santa Ana Unified School District Orange CDIAC Number: 2016-3888 Capital Lease K-12 School Facility		Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PU) Opus Bank		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-15-16	\$6,850,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3905 Conduit revenue bond K-12 School Facility Charter Schools Series A & B		Neg PP	(BC) Hinckley Allen Snyder (DC) Fox Rothschild (UW) BC Ziegler & Co		TIC: NIC: TYPE:
12-16-16	\$5,250,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2016-3604 Certificates of participation K-12 School Facility New Money Series A		Neg PP	(BC) Nixon Peabody (FA) KNN Public Finance (PU) Capital One Pub Funding		TIC: NIC: TYPE:
# 12-21-16	\$5,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-3848 Loan from a bank or other institution K-12 School Facility San Domenico School		Neg PP	(BRC) Norton Rose Fulbright (LE) First Republic Bank		TIC: NIC: TYPE:
# 01-03-17	\$16,257,211	Magnolia School District Orange CDIAC Number: 2016-3823 Certificates of participation Other, Multiple Educational Uses (Equipment, etc.)		Neg PP	(BC) Jones Hall (PU) Banc of America Pub Cap		TIC: NIC: TYPE:
# 01-06-17	\$20,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-3808 Loan from a bank or other institution K-12 School Facility Francis Parker School Refunding		Neg PP	(BRC) Kutak Rock (LE) First Republic Bank		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 01-06-17	\$29,600,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-3809 Loan from a bank or other institution Other, Multiple Educational Uses (Equipment, etc.) Guide Dogs for the Blind Inc Refunding		Neg PP	(BRC) Kutak Rock (LE) First Republic Bank		TIC: NIC: TYPE:
01-10-17	\$9,500,000	San Marino Unified School District Los Angeles CDIAC Number: 2016-3603 Certificates of participation K-12 School Facility Series A		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 01-10-17	\$22,300,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3857 Loan from a bank or other institution K-12 School Facility Linfield Christian School Refunding		Neg PP	(BRC) Ice Miller (FA) Western Solutions Inc (LE) Umpqua Bank		TIC: NIC: TYPE:
01-11-17	\$7,500,000	Palo Verde Unified School District Riverside CDIAC Number: 2016-3450 Certificates of participation K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 01-11-17	\$39,000,000	Anaheim Union High School District Orange CDIAC Number: 2016-3834 Certificates of participation K-12 School Facility		Comp	(BC) Stradling Yocca (FA) Govt Financial Strategies		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
01-17-17	\$6,875,000	Gustine Unified School District Merced CDIAC Number: 2016-1593 Certificates of participation K-12 School Facility Refunding		Neg PP	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding		TIC: NIC: TYPE:
# 01-18-17	\$8,000,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2016-3907 Public enterprise revenue bond K-12 School Facility Series B Refunding		Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Piper Jaffray & Co (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 01-18-17	\$4,500,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2016-3908 Limited tax obligation bond K-12 School Facility Zone 2 Stonebridge Estates Refunding		Neg PP	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA		TIC: NIC: TYPE:
# 01-18-17	\$3,500,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2016-3909 Limited tax obligation bond K-12 School Facility Zone 3 Stonebridge Estates Refunding		Neg PP	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA		TIC: NIC: TYPE:
# 01-19-17	\$8,500,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2016-3805 Limited tax obligation bond K-12 School Facility Rosedale Series A		Neg	(BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 01-19-17	\$30,000,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2016-3806 Limited tax obligation bond K-12 School Facility Norris Series B		Neg	(BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-01-17	\$39,000,000	Sweetwater Union High School District San Diego CDIAC Number: 2016-3830 Certificates of participation K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Meisrow Financial		TIC: NIC: TYPE:
# 02-06-17	\$225,000,000	California Educational Facilities Authority State of California CDIAC Number: 2016-3889 Conduit revenue bond College, University Facility Loma Linda University Series A Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Capital Markets		TIC: NIC: TYPE:
# 03-01-17	\$4,000,000	Jurupa Unified School District CFD No 13 CDIAC Number: 2016-3858 Special assessment bond K-12 School Facility Series A		Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>EDUCATION</u>					
09-15-16 09-30-2016	\$6,225,000	Hemet Unified School District Riverside CDIAC Number: 2016-2802 Certificates of participation K-12 School Facility Series B Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	10-01-23 Serial	TIC: 2.801 NIC: 2.728 TYPE:

DEBT LINE CALENDAR

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<u>SOLD</u>		<u>EDUCATION</u>					
09-27-16 10-12-2016	\$6,170,000	Travis Unified School District Solano CDIAC Number: 2016-2543 Certificates of participation K-12 School Facility Scandia ESD Series B	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Build America (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	09-01-33 Serial	TIC: 2.700 NIC: 2.800 TYPE:
09-27-16 09-30-2016	\$23,965,000	Hemet Unified School District Riverside CDIAC Number: 2016-2801 Certificates of participation K-12 School Facility West Valley HS Series A Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	10-01-34 Serial	TIC: 3.111 NIC: 3.364 TYPE:
10-06-16 10-06-2016	\$33,120,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3120 Conduit revenue bond College, University Facility University of the Pacific	M:A2	Neg	(BC) Squire Patton Boggs (DC) Ballard Spahr (TR) US Bank NA (UW) George K Baum	11-01-48 Comb	TIC: NIC: 4.464 TYPE:
10-27-16 11-15-2016	\$16,200,000	Madera County Board of Education Madera CDIAC Number: 2016-3276 Certificates of participation Other, Multiple Educational Uses (Equipment, etc.) Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	10-01-41 Comb	TIC: 3.355 NIC: 3.355 TYPE:
11-01-16 11-30-2016	\$2,465,000	Greenfield Union School District Monterey CDIAC Number: 2016-3029 Certificates of participation K-12 School Facility Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	05-01-40 Comb	TIC: 3.465 NIC: 3.385 TYPE:

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				<u>Private Placement</u>				
<u>SOLD</u>		<u>EDUCATION</u>						
11-01-16 11-22-2016	\$6,005,000	Riverbank Unified School District Stanislaus CDIAC Number: 2016-3121 Certificates of participation K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Capitol Public Fin Group (EN) Build America (TR) Wells Fargo Bank NA (UW) Raymond James		08-01-38 Comb	TIC: NIC: 3.210 TYPE:
11-01-16 11-17-2016	\$78,620,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3167 Conduit revenue bond College, University Facility California Baptist University Series A	NR	Neg	(BC) Squire Patton Boggs (DC) Dinsmore & Shol (TR) US Bank NA (UW) D A Davidson		11-01-46 Comb	TIC: 4.896 NIC: 4.865 TYPE:
11-01-16 11-22-2016	\$5,405,000	Lucerne Valley Unified School District San Bernardino CDIAC Number: 2016-3339 Certificates of participation Other, multiple educational uses Refunding	S:AA/A- Ins	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hutchinson Shockey		08-01-39 Comb	TIC: 3.075 NIC: 3.122 TYPE:
11-01-16 11-17-2016	\$80,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3427 Conduit Revenue Note College, University Facility Westmont College Series A Refunding	NR	Neg PP	(BC) Squire Patton Boggs (PU) Bank of the West (TR) The Bank of NY Mellon		11-03-31 Term	TIC: NIC: TYPE: VAR
11-02-16 11-22-2016	\$15,060,000	Tustin Unified School District CFD No 06-1 Orange CDIAC Number: 2016-1663 Limited tax obligation bond K-12 School Facility Refunding	S:AA/BBB Ins	Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (FA) RBC Capital Mkts LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co		09-01-40 Comb	TIC: NIC: 3.453 TYPE:

DEBT LINE CALENDAR

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<u>SOLD</u>		<u>EDUCATION</u>					
11-03-16 11-30-2016	\$29,635,000	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2016-3033 Limited tax obligation bond K-12 School Facility 4S Ranch Refunding	S:AA/BBB+ Ins	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (EN) Build America (TR) ZB, NA (UW) Piper Jaffray & Co	09-01-35 Serial	TIC: 3.354 NIC: 3.517 TYPE:
11-03-16 11-14-2016	\$12,535,000	California School Finance Authority State of California CDIAC Number: 2016-3201 Conduit revenue bond K-12 School Facility ACE Charter Schools Series A Refunding	NR Int	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) CA State Controller (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-52 Term	TIC: 5.049 NIC: 5.018 TYPE:
11-03-16 11-14-2016	\$795,000	California School Finance Authority State of California CDIAC Number: 2016-3203 Conduit revenue bond K-12 School Facility ACE Charter Schools Series B Federally Taxable	NR Int	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) CA State Controller (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-22 Term	TIC: 14.677 NIC: 11.733 TYPE:
11-09-16 11-15-2016	\$18,430,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3268 Certificates of participation K-12 School Facility Nova Academy Series A	S:BB+	Neg	(BC) Kutak Rock (DC) Ice Miller (TR) US Bank NA (UW) BB&T Capital Markets	06-15-46 Term	TIC: 5.098 NIC: 5.050 TYPE:
11-09-16 11-15-2016	\$435,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3269 Certificates of participation K-12 School Facility Nova Academy Series B Federally Taxable	S:BB+	Neg	(BC) Kutak Rock (DC) Ice Miller (TR) US Bank NA (UW) BB&T Capital Markets	06-15-20 Term	TIC: 37.098 NIC: 24.676 TYPE:

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<u>SOLD</u>		<u>EDUCATION</u>					
11-10-16 12-08-2016	\$19,405,000	Murrieta Valley Unified School District Riverside CDIAC Number: 2016-3294 Certificates of participation K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Piper Jaffray & Co (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	05-01-41 Comb	TIC: 3.903 NIC: 3.787 TYPE:
11-10-16 12-06-2016	\$1,995,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2016-3364 Limited tax obligation bond K-12 School Facility Imp Area F Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC: 3.963 NIC: 3.910 TYPE:
11-17-16 11-23-2016	\$4,700,000	Bassett Unified School District Los Angeles CDIAC Number: 2016-3460 Bond anticipation note K-12 School Facility	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (TR) US Bank NA (UW) BOK Financial Securities	06-01-17 Serial	TIC: 2.362 NIC: 2.349 TYPE:
# 11-21-16 11-21-2016	\$52,578	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2016-3703 Certificates of participation Other, multiple educational uses Office Equipment	NR	Neg PP	(BC) Lozano Smith (PA) Leasource Financial Svcs (PU) Kansas State Bank	10-21-21 Term	TIC: NIC: 5.340 TYPE:
11-30-16 11-30-2016	\$5,120,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2509 Loan from a bank or other institution K-12 School Facility T. Gary & Kathleen Rogers Foundation Refunding	NR	Neg PP	(BC) Hawkins Delafield (LE) First Republic Bank	11-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
11-30-16 11-30-2016	\$4,085,000	South San Francisco Unified School District San Mateo CDIAC Number: 2016-2709 Capital Lease K-12 School Facility	NR	Neg PP	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (PA) RBC Capital Mkts LLC (PU) Banc of America Pub Cap	09-01-34 Term	TIC: 2.229 NIC: 2.230 TYPE:
11-30-16 12-13-2016	\$61,660,000	Irvine Unified School District Financing Authority Orange CDIAC Number: 2016-3228 Revenue bond K-12 School Facility CFD Nos 04-1 & 04-2 Refunding	S:AA/BBB Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC: 4.104 NIC: 4.202 TYPE:
11-30-16 12-13-2016	\$16,300,000	Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2016-3229 Limited tax obligation bond K-12 School Facility Woodbury IA B Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA	09-01-36 Comb	TIC: 4.106 NIC: 4.203 TYPE:
11-30-16 12-13-2016	\$38,885,000	Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2016-3230 Limited tax obligation bond K-12 School Facility Woodbury IA A Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA	09-01-36 Comb	TIC: 4.104 NIC: 4.202 TYPE:
11-30-16 12-13-2016	\$6,475,000	Irvine Unified School District CFD No 04-1 Orange CDIAC Number: 2016-3232 Limited tax obligation bond K-12 School Facility Northwood Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA	09-01-36 Comb	TIC: 4.106 NIC: 4.203 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale, Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type, Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-01-16	\$13,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3685 Conduit revenue bond Multifamily Housing Hemet Vistas Series V-1 & V-2		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 12-05-16	\$11,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3915 Conduit Revenue Note Multifamily Housing Rocky Hill Veterans Apts Series CC		Neg PP	(BC) (PU) Orrick Herrington Citi Community Capital		TIC: NIC: TYPE:
12-15-16	\$21,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-3468 Conduit revenue bond Multifamily Housing Hana Gardens Apts Series E		Neg PP	(BC) (PU) Quint & Thimmig Wells Fargo Bank NA		TIC: NIC: TYPE:
12-15-16	\$17,000,000	California Public Finance Authority Multiple CDIAC Number: 2016-3564 Conduit revenue bond Multifamily Housing Carolina Heights Series C		Neg PP	(BC) (UW) Orrick Herrington RBC Capital Mkts LLC		TIC: NIC: TYPE:
12-15-16	\$53,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-3574 Conduit Revenue Note Multifamily Housing Twenty One & Twenty Three Nevin Apts Series F		Neg PP	(BC) (PU) Quint & Thimmig Citibank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
12-15-16	\$11,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-3575 Conduit revenue bond Multifamily Housing Twenty One & Twenty Three Nevin Apts Ser F-B1		Neg PP	(BC) (PU) Quint & Thimmig CCRC Affordable Housing		TIC: NIC: TYPE:
12-15-16	\$10,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-3576 Conduit revenue bond Multifamily Housing Twenty One & Twenty Three Nevin Apts Ser F-B2		Neg PP	(BC) (PU) Quint & Thimmig CCRC Affordable Housing		TIC: NIC: TYPE:
# 12-15-16	\$19,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3616 Conduit revenue bond Multifamily Housing Heritage Villas Apts		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
# 12-15-16	\$14,300,000	Golden State Finance Authority Sacramento CDIAC Number: 2016-3618 Conduit revenue bond Multifamily Housing Harmony Terrace Apts Series I 1 & 2		Neg PP	(BC) (FA) (PU) Kutak Rock Hutchinson Shockey America First		TIC: NIC: TYPE:
# 12-15-16	\$20,000,000	California Public Finance Authority Multiple CDIAC Number: 2016-3683 Conduit Revenue Note Multifamily Housing Springville Senior Apts Series F		Neg PP	(BC) (DC) (PU) Orrick Herrington Eichner Norris & Neumann Citibank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-15-16	\$12,610,000	Golden State Finance Authority Sacramento CDIAC Number: 2016-3767 Conduit revenue bond Multifamily Housing Seasons Lakewood Apts & Seasons II Sr Apts Series H-1 & H-2		Neg PP	(BC) Kutak Rock (FA) Hutchinson Shockey (PU) America First		TIC: NIC: TYPE:
# 12-15-16	\$8,000,000	Oceanside San Diego CDIAC Number: 2016-3816 Conduit Revenue Note Multifamily Housing Villa Storia Series A		Neg PP	(BC) Best Best & Krieger (PU) Citibank		TIC: NIC: TYPE:
# 12-16-16	\$5,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3841 Conduit revenue bond Multifamily Housing Maple Park Apts Series A		Neg PP	(BC) Orrick Herrington (PU) FMSbonds Inc		TIC: NIC: TYPE:
# 12-19-16	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3842 Conduit revenue bond Multifamily Housing Rancho del Valle Apts Series A		Neg PP	(BC) Orrick Herrington (PU) FMSbonds Inc		TIC: NIC: TYPE:
12-20-16	\$40,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3526 Conduit revenue bond Multifamily Housing Harvest Park Apts Series A, B-1 & B-2		Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) California Bank & Trust		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-20-16	\$30,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3620 Conduit Revenue Note Multifamily Housing Woodstone by Vintage Series DD-2		Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Citibank		TIC: NIC: TYPE:
# 12-20-16	\$42,000,000	San Buenaventura Housing Authority Ventura CDIAC Number: 2016-3811 Conduit revenue bond Multifamily Housing Villages at Westview I Apts Series A		Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Citibank		TIC: NIC: TYPE:
12-21-16	\$5,750,000	Los Angeles Los Angeles CDIAC Number: 2016-2438 Conduit revenue bond Multifamily Housing West A Homes Apts Series K-1 & K-2		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
12-22-16	\$14,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3562 Conduit revenue bond Multifamily Housing Salvation Army Bell Oasis Apts Series W		Neg PP	(BC) Orrick Herrington (PU) US Bank NA		TIC: NIC: TYPE:
# 12-22-16	\$35,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3625 Conduit revenue bond Multifamily Housing Harbor Park Apts Series EE		Neg PP	(BC) Orrick Herrington (PU) Deutsche Bank Securities		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-22-16	\$4,912,200	Los Angeles Los Angeles CDIAC Number: 2016-3672 Conduit revenue bond Multifamily Housing Dudley Oaks Apts Series Q-1		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Citibank		TIC: NIC: TYPE:
# 12-22-16	\$43,000,000	Anaheim Housing Authority Orange CDIAC Number: 2016-3679 Conduit Revenue Note Multifamily Housing Hermosa Village Apts Phase I Series A		Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Citibank		TIC: NIC: TYPE:
# 12-22-16	\$982,440	Los Angeles Los Angeles CDIAC Number: 2016-3686 Conduit revenue bond Multifamily Housing Dudley Oaks Apts Series Q-2		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-22-16	\$1,000,000	Los Angeles Los Angeles CDIAC Number: 2016-3688 Conduit revenue bond Multifamily Housing Dudley Oaks Apts Series Q-3 Federally Taxable State Taxable		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-22-16	\$6,350,000	Los Angeles Los Angeles CDIAC Number: 2016-3696 Conduit Revenue Note Multifamily Housing New Park Place Apts Series S		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) MUFG Union Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-22-16	\$22,000,000	Los Angeles Los Angeles CDIAC Number: 2016-3697 Conduit revenue bond Multifamily Housing Rolland Curtis West Apts Series T		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-22-16	\$1,500,000	Los Angeles Los Angeles CDIAC Number: 2016-3698 Conduit revenue bond Multifamily Housing Rolland Curtis West Apts Series T-2 Federally Taxable State Taxable		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-22-16	\$28,000,000	Los Angeles Los Angeles CDIAC Number: 2016-3699 Conduit revenue bond Multifamily Housing Jordan Downs Phase 1A Apts Series P-1		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA		TIC: NIC: TYPE:
# 12-22-16	\$10,000,000	Los Angeles Los Angeles CDIAC Number: 2016-3700 Conduit revenue bond Multifamily Housing Jordan Downs Phase 1A Apts Series P-2 Federally Taxable State Taxable		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA		TIC: NIC: TYPE:
# 12-22-16	\$5,750,000	Los Angeles Los Angeles CDIAC Number: 2016-3701 Conduit revenue bond Multifamily Housing West A Homes Apts Series K-1 & K-2		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-23-16	\$10,500,000	Los Angeles Los Angeles CDIAC Number: 2016-3687 Conduit Revenue Note Multifamily Housing Colorado Terrace Apts Series F Refunding		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Berkadia Mortgage LLC		TIC: NIC: TYPE:
# 12-29-16	\$1,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3855 Conduit revenue bond Multifamily Housing Eastgate Apts Series A		Neg PP	(BC) Orrick Herrington (PU) US Bank NA		TIC: NIC: TYPE:
# 01-06-17	\$38,000,000	Anaheim Housing Authority Orange CDIAC Number: 2016-3779 Conduit Revenue Note Multifamily Housing Miracle Terrace Sr Apts Series B-1 & B-2		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Citibank		TIC: NIC: TYPE:
01-18-17	\$22,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3563 Conduit revenue bond Multifamily Housing Casa Ramon Apts Series A		Neg PP	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 01-25-17	\$40,000,000	California Housing Finance Agency State of California CDIAC Number: 2016-3754 Conduit Revenue Note Multifamily Housing St. Marks Apts Series A-1 & A-2		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
02-01-17	\$50,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-2507 Certificates of participation Multifamily Housing Housing Trust Fund Series A		Comp	(BC) Jones Hall (FA) Prager & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOUSING</u>					
07-11-16 07-11-2016	\$12,100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2130 Conduit revenue bond Multifamily Housing Meridian Pointe Apts Series G	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA	07-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-16 10-13-2016	\$64,422,000	San Francisco City & County San Francisco CDIAC Number: 2016-2285 Conduit Revenue Note Multifamily Housing 320-330 Clementina Apts Series Q	NR	Neg PP	(BC) Jones Hall (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA	11-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-16 10-07-2016	\$30,548,000	San Francisco City & County San Francisco CDIAC Number: 2016-2286 Conduit Revenue Note Multifamily Housing 1750 McAllister Apts Series O	NR	Neg PP	(BC) Jones Hall (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA	05-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
10-11-16 10-13-2016	\$60,642,000	San Francisco City & County San Francisco CDIAC Number: 2016-2287 Conduit Revenue Note Multifamily Housing Rosa Parks Apts Series P	NR	Neg PP	(BC) Jones Hall (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA	05-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>HOUSING</u>						
10-11-16 10-13-2016	\$34,390,000	San Francisco City & County San Francisco CDIAC Number: 2016-2288 Conduit Revenue Note Multifamily Housing 350 Ellis Apts Series R	NR	Neg PP	(BC) Jones Hall (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America Merrill (TR) US Bank NA	11-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>	
10-17-16 10-20-2016	\$15,200,000	California Public Finance Authority Multiple CDIAC Number: 2016-2744 Conduit revenue bond Multifamily Housing Village East Apts Series A	S:AA+	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	10-01-19 Term	TIC: NIC: TYPE: <u>VAR</u>	
11-01-16 11-17-2016	\$113,555,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3168 Conduit revenue bond College, University Housing Lancer Student Housing Series A Refunding	NR	Neg	(BC) Squire Patton Boggs (DC) Dinsmore & Shol (TR) US Bank NA (UW) D A Davidson	06-01-46 Comb	TIC: 4.987 NIC: 4.893 TYPE:	
11-01-16 11-18-2016	\$17,500,000	Los Angeles Los Angeles CDIAC Number: 2016-3362 Conduit revenue bond Multifamily Housing El Segundo Blvd Apts Series L	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA	11-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>	
# 11-01-16 11-18-2016	\$15,000,000	California Public Finance Authority Multiple CDIAC Number: 2016-3617 Conduit Revenue Note Multifamily Housing Guest House Apts Series D1 & 2	NR	Neg PP	(BC) Orrick Herrington (PU) Citi Community Capital	05-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>HOUSING</u>						
11-02-16 11-02-2016	\$13,255,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1640 Conduit Revenue Note Multifamily Housing Quarry Creek Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	05-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>	
11-08-16 11-29-2016	\$3,755,000	California Affordable Housing Agency Multiple CDIAC Number: 2016-3533 Public enterprise revenue bond Multifamily Housing Imperial Valley Hsg Auth – Valley I-IV Apts Series A Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Evergreen Pacific Cap (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	11-01-31 Term	TIC: 3.274 NIC: 3.246 TYPE:	
11-08-16 11-29-2016	\$255,000	California Affordable Housing Agency Multiple CDIAC Number: 2016-3534 Public enterprise revenue bond Multifamily Housing Imperial Valley Hsg Auth – Valley I-IV Apts Series A-T Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Evergreen Pacific Cap (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	11-01-18 Term	TIC: 4.332 NIC: 4.254 TYPE:	
11-10-16 11-10-2016	\$21,590,000	California Public Finance Authority Multiple CDIAC Number: 2016-2868 Conduit revenue bond Multifamily Housing Mountain View Apts Series B	NR	Neg PP	(BC) Orrick Herrington (PU) California Bank & Trust (TR) California Bank & Trust	11-01-19 Term	TIC: NIC: TYPE: <u>VAR</u>	
11-17-16 11-17-2016	\$39,030,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2880 Conduit Revenue Note Multifamily Housing Park Avenue Senior Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	11-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>HOUSING</u>						
11-18-16 11-18-2016	\$15,933,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2478 Conduit revenue bond Multifamily Housing Mackey Terrace Apts	NR	Neg PP	(BC) Jones Hall (PU) MUFUG Union Bank	05-01-33 Term	TIC: NIC: TYPE: <u>VAR</u>	
11-21-16 11-21-2016	\$4,804,000	Golden State Finance Authority Sacramento CDIAC Number: 2016-2322 Conduit revenue bond Multifamily Housing Village at Madera Apts Series B-1 & Sub B-2	NR	Neg PP	(BC) Kutak Rock (FA) Hutchinson Shockey (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust	12-01-33 Term	TIC: 5.441 NIC: 5.174 TYPE:	
11-21-16 11-21-2016	\$9,795,000	Golden State Finance Authority Sacramento CDIAC Number: 2016-2452 Conduit revenue bond Multifamily Housing Summerhill Family Apts Series D-1 & 2	NR	Neg PP	(BC) Kutak Rock (FA) Hutchinson Shockey (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust	12-01-33 Term	TIC: 5.350 NIC: 5.168 TYPE:	
11-21-16 11-21-2016	\$5,727,000	Golden State Finance Authority Sacramento CDIAC Number: 2016-2453 Conduit revenue bond Multifamily Housing Harmony Court Apts Series E-1 & Subordinate Series E-2	NR	Neg PP	(BC) Kutak Rock (FA) Hutchinson Shockey (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust	12-01-33 Term	TIC: 5.350 NIC: 5.168 TYPE:	
12-01-16 12-05-2016	\$18,000,000	Los Angeles Los Angeles CDIAC Number: 2016-3522 Conduit Revenue Note Multifamily Housing Crescent Villages Apts Series J-1 & J-2	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	06-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>HOUSING</u>						
12-05-16 12-05-2016	\$16,450,000	Los Angeles Los Angeles CDIAC Number: 2016-3368 Conduit revenue bond Multifamily Housing PATH Metro Villas Series M	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA	08-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>	
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
12-20-16	\$3,500,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-3325 Conduit Revenue Note Pollution Control Zanker Road Resource Mgt Ltd Subject to Alternative Minimum Tax		Neg PP	(BC) Leslie M Lava (PU) Bank of the West		TIC: NIC: TYPE:	
12-20-16	\$3,500,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-3329 Conduit Revenue Note Pollution Control Zanker Road Resource Mgt Ltd Subject to Alternative Minimum Tax		Neg PP	(BC) Leslie M Lava (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:	
12-20-16	\$3,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-3330 Conduit Revenue Note Pollution Control Zanker Road Resource Mgt Ltd Subject to Alternative Minimum Tax		Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank		TIC: NIC: TYPE:	
+ 12-31-16	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution Control CalAg Series A Subject to Alternative Minimum Tax		Neg PP	(BC) Orrick Herrington (PU) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
10-05-16 10-05-2016	\$44,687,500	California Pollution Control Financing Authority State of California CDIAC Number: 2016-2908 Conduit Revenue Note Pollution Control EDCO Refuse Services Inc, Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Westhoff Cone (PU) MUFG Union Bank (TR) Wells Fargo Bank NA	10-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>	
10-05-16 10-05-2016	\$12,187,500	California Pollution Control Financing Authority State of California CDIAC Number: 2016-3917 Conduit Revenue Note Pollution Control EDCO Refuse Services Inc, Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Westhoff Cone (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	10-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>	
10-05-16 10-05-2016	\$8,125,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-3918 Conduit Revenue Note Pollution Control EDCO Refuse Services Inc, Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Westhoff Cone (PU) Bank of the West (TR) Wells Fargo Bank NA	10-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>	
10-11-16 10-11-2016	\$51,895,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-2417 Conduit revenue bond Commercial Development The Salvation Army Western Territory Refunding	S:A M:A1	Neg PP	(BC) Kutak Rock (FA) First Southwest (TR) The Bank of NY Mellon (UW) Bank of America Merrill	09-01-36 Term	TIC: 2.628 NIC: 2.879 TYPE:	
11-10-16 11-29-2016	\$14,240,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-2387 Conduit revenue bond Commercial Development Goodwill Indstry Sac Vly & N Nevada Series A	NR	Neg	(BC) Squire Patton Boggs (DC) Dinsmore & Shol (TR) US Bank NA (UW) D A Davidson	01-01-47 Term	TIC: 5.103 NIC: 4.950 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 12-12-16	\$74,685,000	Torrance Los Angeles CDIAC Number: 2016-3670 Other note Health Care Facilities Torrance Memorial Medical Ctr Refunding		Neg PP	(BC) (FA) (PU)	Orrick Herrington Kaufman Hall Union Bank NA	TIC: NIC: TYPE:
# 12-20-16	\$136,400,000	El Centro Financing Authority Imperial CDIAC Number: 2016-3695 Public enterprise revenue bond Health Care Facilities El Centro Med Ctr Refunding		Neg	(BC) (DC) (FA) (UW)	Norton Rose Fulbright Norton Rose Fulbright Wulff Hansen & Co KeyBanc Cap Mkt	TIC: NIC: TYPE:
# 12-21-16	\$9,000,000	Hanford Kings CDIAC Number: 2016-3635 Certificates of participation Health Care Facilities		Neg PP	(BC) (FA) (PU)	Quint & Thimmig HG Wilson Muni Finance Umpqua Bank	TIC: NIC: TYPE:
# 12-22-16	\$13,000,000	North Sonoma County Healthcare District Sonoma CDIAC Number: 2016-3719 Certificates of participation Hospital Refunding		Neg PP	(BC) (FA) (PU)	Quint & Thimmig G L Hicks Financial Opus Bank	TIC: NIC: TYPE:
# 12-30-16	\$80,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3694 Conduit revenue bond Health Care Facilities SummerPlace at Lincoln		Neg PP	(BC) (PU)	Orrick Herrington BB&T Capital Markets	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 02-14-17	\$27,000,000	Pioneers Memorial Healthcare District Imperial CDIAC Number: 2016-3632 Conduit revenue bond Health Care Facilities		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Wells Fargo Sec		TIC: NIC: TYPE:
# 02-16-17	\$40,000,000	Washington Township Health Care District Alameda CDIAC Number: 2016-3815 Public enterprise revenue bond Hospital Series A		Neg	(BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Gordon Howie (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
08-01-17	\$10,000,000	Peninsula Health Care District San Mateo CDIAC Number: 2016-1680 Certificates of participation Health Care Facilities Forward Delivery date of August 2017		Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Western Public Finance		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
10-19-16 11-23-2016	\$16,265,000	Eden Township Healthcare District Alameda CDIAC Number: 2016-1997 Certificates of participation Health Care Facilities Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Piper Jaffray & Co (PU) Bank of the West (TR) The Bank of NY Mellon	06-01-31 Term	TIC: 3.038 NIC: TYPE:
10-25-16 10-27-2016	\$10,350,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3219 Conduit revenue bond Health Care Facilities Mountain Shadows Support Group Series A Refunding	S:AA- Ins	Neg	(BC) Squire Patton Boggs (EN) OSHPD (TR) BNY Mellon Capital (UW) Cain Brothers	01-01-41 Comb	TIC: 3.230 NIC: 2.900 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		HOSPITAL AND HEALTH CARE FACILITIES					
10-25-16 10-27-2016	\$2,890,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3220 Conduit revenue bond Health Care Facilities Mountain Shadows Support Group Series A-T Federally Taxable State Taxable Refunding	S:AA- Ins	Neg	(BC) Squire Patton Boggs (EN) OSHPD (TR) The Bank of NY Mellon (UW) Cain Brothers	01-01-21 Term	TIC: 4.780 NIC: 2.860 TYPE:
11-03-16 11-10-2016	\$91,565,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2754 Conduit revenue bond Hospital Redlands Community Hospital Refunding	S:BBB F:A-	Neg	(BC) Orrick Herrington (FA) Public Financial Managemem (TR) US Bank NA (UW) Merrill Lynch Pierce	10-01-46 Comb	TIC: 3.932 NIC: 4.159 TYPE:
11-03-16 11-22-2016	\$16,080,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-2845 Conduit revenue bond Health Care Facilities Asian Community Ctr of Sacramento Vly Inc Refunding	S:AA- Ins	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (EN) OSHPD (TR) US Bank of Wash (UW) Piper Jaffray & Co	04-01-37 Serial	TIC: 2.948 NIC: 3.068 TYPE:
11-09-16 11-09-2016	\$669,725,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-3066 Conduit revenue bond Hospital Cedars-Sinai Medical Center Series A & B Refunding	M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	08-15-39 Comb	TIC: 3.406 NIC: 3.642 TYPE:
# 11-17-16 11-29-2016	\$135,920,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3602 Conduit revenue bond Health Care Facilities Jewish Home of San Francisco	S:AA- Ins	Neg	(BC) Orrick Herrington (DC) Foley & Lardner (EN) OSHPD (TR) US Bank NA (UW) Cain Brothers	11-01-46 Comb	TIC: 4.332 NIC: 3.937 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 11-22-16 11-30-2016	\$22,080,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3622 Conduit revenue bond Health Care Facilities NCROC Paradise Valley Estates Refunding	S:AA- Ins	Neg	(BC) (DC) (EN) (TR) (UW)	Orrick Herrington Chapman & Cutler LLP OSHPD US Bank NA BC Ziegler & Co	01-01-47 Comb	TIC: 4.075 NIC: 4.089 TYPE:
11-29-16 12-06-2016	\$270,095,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-3525 Conduit revenue bond Health Care Facilities Dignity Health Series A Refunding	NR	Neg PP	(BC) (PU) (TR)	Norton Rose Fulbright Barclays Capital Inc MUFG Union Bank	03-01-42 Term	TIC: 4.700 NIC: 4.701 TYPE:
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 10-11-16	\$18,895,000	RD 17 Levee Area Public Financing Authority San Joaquin CDIAC Number: 2016-3807 Special assessment bond Flood Control, Storm Drainage Refunding		Neg	(BC) (DC) (FA) (PU)	Jones Hall Jones Hall Del Rio Advisors LLC Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-29-16	\$7,225,000	Alhambra Los Angeles CDIAC Number: 2016-3628 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Comp	(BC) (DC) (FA) (UW)	Best Best & Krieger Best Best & Krieger CM De Crinis & Co, Inc. Robert Baird & Co		TIC: NIC: TYPE:
# 11-29-16	\$16,000,000	Needles Public Financing Authority San Bernardino CDIAC Number: 2016-3891 Public enterprise revenue bond Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) (FA) (PU)	Best Best & Krieger Isom Adv / Urban Futures Western Alliance Bancorp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-29-16	\$8,000,000	Needles Public Utility Authority San Bernardino CDIAC Number: 2016-3892 Public enterprise revenue bond Power Generation/Transmission Refunding		Neg PP	(BC) Best Best & Krieger (FA) Isom Adv / Urban Futures (PU) Western Alliance Bancorp		TIC: NIC: TYPE:
# 11-29-16	\$4,000,000	Needles Public Utility Authority San Bernardino CDIAC Number: 2016-3893 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg PP	(BC) Best Best & Krieger (FA) Isom Adv / Urban Futures (PU) Western Alliance Bancorp		TIC: NIC: TYPE:
# 11-29-16	\$5,000,000	Needles Public Utility Authority San Bernardino CDIAC Number: 2016-3894 Public enterprise revenue bond Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) Best Best & Krieger (FA) Isom Adv / Urban Futures (PU) Western Alliance Bancorp		TIC: NIC: TYPE:
# 11-30-16	\$17,300,000	Sonoma County Sonoma CDIAC Number: 2016-3810 Certificates of participation Public Building Refunding		Neg PP	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC: TYPE:
# 12-13-16	\$1,555,000	Bolinas Fire Protection District Marin CDIAC Number: 2016-3817 Certificates of participation Multiple Capital Improvements, Public Works Fire Station Refinancing Refunding		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-13-16	\$12,000,000	Livermore CFD No 2006-2 Alameda CDIAC Number: 2016-3916 Limited tax obligation bond Multiple Capital Improvements, Public Works Shea Properties Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
12-15-16	\$8,000,000	Spalding Community Services District Lassen CDIAC Number: 2016-3474 Special assessment bond Wastewater Collection, Treatment AD No 2004-1 Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) WJ Falwell Co (PU) USDA Rural Dev		TIC: NIC: TYPE:
12-15-16	\$307,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2016-3568 Sales tax revenue bond Multiple capital improvements, public works Measure R Series A TIFIA Federally Taxable		Neg	(BC) Norton Rose Fulbright (FA) Montague DeRose (UW) US Dept of Transportation		TIC: NIC: TYPE:
# 12-15-16	\$12,500,000	Reedley Fresno CDIAC Number: 2016-3689 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 12-15-16	\$11,500,000	Oakland Alameda CDIAC Number: 2016-3753 Certificates of participation Equipment		Neg PP	(BC) Orrick Herrington (PU) Banc of America Pub Cap		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-15-16	\$28,000,000	Successor Agency to the Stanton Redevelopment Agency Orange CDIAC Number: 2016-3760 Tax allocation bond Multiple Capital Improvements, Public Works Series D Federally Taxable State Taxable Refunding		Neg	(BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-15-16	\$10,000,000	Successor Agency to the Stanton Redevelopment Agency Orange CDIAC Number: 2016-3761 Tax allocation bond Multiple Capital Improvements, Public Works Series C Refunding		Neg	(BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-15-16	\$25,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2016-3879 Commercial paper Public Transit Proposition C Series A-TE (Nineteenth Note Subseries)		Neg	(BC) Kutak Rock (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 12-15-16	\$25,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2016-3880 Commercial paper Public Transit Proposition C Series A-TE (Nineteenth Note Subseries)		Neg	(BC) Kutak Rock (UW) Citigroup Capital Markets		TIC: NIC: TYPE:
# 12-16-16	\$3,200,000	Amador County Unified School District Amador CDIAC Number: 2016-3702 Certificates of participation Multiple Capital Improvements, Public Works		Neg PP	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-16-16	\$3,400,000	Amador County Unified School District Amador CDIAC Number: 2016-3715 Certificates of participation Multiple Capital Improvements, Public Works Clean Renewable Energy Bonds Federally Taxable		Neg PP	(BC) (FA) Quint & Thimmig Capitol Public Fin Group		TIC: NIC: TYPE:
# 12-16-16	\$34,184,136	San Francisco City & County San Francisco CDIAC Number: 2016-3906 Capital Lease Equipment Public Safety Radio Replacement		Neg PP	(BC) (PU) Chapman & Cutler LLP Banc of America Pub Cap		TIC: NIC: TYPE:
12-20-16	\$97,800	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3601 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.95% Int. Rate Series 161220-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington 219 Investment Associates		TIC: NIC: TYPE:
# 12-20-16	\$175,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2016-3758 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable		Neg PP	(BC) (FA) (PU) Nixon Peabody Public Resources Adv Gp Bank of America NA		TIC: NIC: TYPE:
# 12-20-16	\$10,615,000	El Toro Water District Orange CDIAC Number: 2016-3780 Certificates of participation Water Supply, Storage, Distribution Refunding		Neg PP	(BC) (PU) Stradling Yocca Texas Capital NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-21-16	\$6,061,000	Scotts Valley Water District Santa Cruz CDIAC Number: 2016-3860 Capital Lease Water Supply, Storage, Distribution Refunding		Neg PP	(BC) Kronick Moskovitz (FA) Del Rio Advisors LLC (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
+ 12-22-16	\$160,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-1914 Certificates of participation Public Transit Transbay Gap Financing Series 1 Federally Taxable		Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
+ 12-22-16	\$100,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-1915 Certificates of participation Public Transit Series A		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Backstrom McCarley (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-28-16	\$6,000,000	Vista CFD No 92-1 San Diego CDIAC Number: 2016-3637 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) Stradling Yocca (FA) Hilltop Securities Inc (PU) Umpqua Bank		TIC: NIC: TYPE:
12-30-16	\$34,610,000	Industry Los Angeles CDIAC Number: 2016-2448 Sales tax revenue bond Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-02-17	\$15,000,000	Successor Agency to the Scotts Valley Redevelopment Agency Santa Cruz CDIAC Number: 2016-3384 Tax allocation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
# 01-04-17	\$125,000,000	Chino Basin Regional Financing Authority San Bernardino CDIAC Number: 2016-3693 Public enterprise revenue bond Wastewater Collection, Treatment Inland Empire Utilities Agency Series A Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC: TYPE:
01-05-17	\$65,000,000	Merced Irrigation District Financing Authority Merced CDIAC Number: 2015-1967 Public enterprise revenue bond Power Generation/Transmission Series B		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 01-05-17	\$11,000,000	El Cerrito Contra Costa CDIAC Number: 2016-3740 Sales tax revenue bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-05-17	\$9,000,000	El Cerrito Contra Costa CDIAC Number: 2016-3741 Certificates of participation Public Building Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-09-17	\$15,600,000	Antelope Valley-East Kern Water Agency Financing Authority Multiple CDIAC Number: 2016-3690 Revenue bond Power Generation/Transmission Photovoltaic New Clean Renewable Energy Bonds Federally Taxable		Neg	(BC) Anderson Law Firm (UW) Wells Fargo Sec		TIC: NIC: TYPE:
# 01-11-17	\$8,675,000	Oceanside CFD No 2006-1 San Diego CDIAC Number: 2016-3844 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-11-17	\$27,940,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2016-3896 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-11-17	\$17,429,000	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2016-3897 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A 4S Ranch Refunding		Neg PP	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA		TIC: NIC: TYPE:
# 01-11-17	\$8,729,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2016-3898 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Torrey Highlands - Subarea IV Refunding		Neg PP	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-11-17	\$5,795,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2016-3899 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Torrey Highlands - Subarea IV Refunding		Neg PP	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA		TIC: NIC: TYPE:
# 01-12-17	\$65,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-3631 Certificates of participation Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Siebert Cisneros Shank &		TIC: NIC: TYPE:
# 01-16-17	\$20,000,000	Sacramento Suburban Water District Sacramento CDIAC Number: 2016-3626 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 01-17-17	\$35,000,000	Mojave Water Agency San Bernardino CDIAC Number: 2016-3756 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 01-18-17	\$91,620,000	Orange County Sanitation District Orange CDIAC Number: 2016-3890 Certificates of participation Wastewater Collection, Treatment Series A Refunding		Comp	(BC) Norton Rose Fulbright (FA) Public Resources Adv Gp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-19-17	\$75,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-3545 Loan from a bank or other institution Water Supply, Storage, Distribution Series C		Neg PP	(BRC) Norton Rose Fulbright (FA) Public Resources Adv Gp (LE) Wells Fargo Bank NA		TIC: NIC: TYPE:
+ 01-19-17	\$75,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-3567 Loan from a bank or other institution Water Supply, Storage, Distribution Series D Federally Taxable		Neg PP	(BRC) Norton Rose Fulbright (FA) Public Resources Adv Gp (LE) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 01-20-17	\$20,000,000	Montebello Unified School District Los Angeles CDIAC Number: 2016-3881 Certificates of participation Power Generation/Transmission Energy Efficiency Clean Renewable Energy Bonds Federally Taxable		Neg PP	(BC) Nixon Peabody (FA) Mission Trail Adv		TIC: NIC: TYPE:
# 01-20-17	\$10,000,000	Montebello Unified School District Los Angeles CDIAC Number: 2016-3882 Capital Lease Power Generation/Transmission Energy Efficiency		Neg PP	(BC) Nixon Peabody (FA) Mission Trail Adv		TIC: NIC: TYPE:
# 01-24-17	\$2,790,000	Dinuba Tulare CDIAC Number: 2016-3680 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Stradling Yocca (DC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-25-17	\$32,000,000	Roseville CFD No 1 Placer CDIAC Number: 2016-1740 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymment Ranch Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-25-17	\$15,000,000	Redwood City Public Financing Authority San Mateo CDIAC Number: 2016-3876 Public enterprise revenue bond Multiple Capital Improvements, Public Works Refunding		Comp	(BC) Jones Hall (FA) William Euphrat		TIC: NIC: TYPE:
# 01-26-17	\$500,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2016-3812 Sales tax revenue bond Public Transit Proposition C Series A		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 01-26-17	\$245,000,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2016-3895 Public enterprise revenue bond Power Generation/Transmission Canyon Power Series A Refunding		Neg PP	(BC) Fulbright & Jaworski (FA) The PFM Group (PU) Banc of America Preferred		TIC: NIC: TYPE:
# 01-30-17	\$38,000,000	Yorba Linda Water District Orange CDIAC Number: 2016-3762 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-01-17	\$50,000,000	Palo Alto Santa Clara CDIAC Number: 2016-2816 Certificates of participation Multiple Capital Improvements, Public Works Golf Course/Post Office Imp Series A		Comp	(BC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
02-01-17	\$3,000,000	Palo Alto Santa Clara CDIAC Number: 2016-2817 Certificates of participation Multiple Capital Improvements, Public Works Golf Course/Post Office Imp Series B Federally Taxable Refunding		Comp	(BC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
# 02-01-17	\$27,000,000	Mesa Consolidated Water District Orange CDIAC Number: 2016-3763 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 02-02-17	\$130,000,000	Sacramento Sacramento CDIAC Number: 2016-3691 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 02-15-17	\$16,960,000	Palmdale Water District Public Financing Authority Los Angeles CDIAC Number: 2016-3835 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-13-17	\$15,710,000	Pasadena Los Angeles CDIAC Number: 2016-3826 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
04-03-17	\$10,000,000	Tracy CFD No 2015-1 San Joaquin CDIAC Number: 2016-3385 Other bond Multiple Capital Improvements, Public Works CFD 2015-1 (Tracy Hills) 2017 Special Tax Bonds		Neg	(BC) Jones Hall (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
07-27-17	\$20,000,000	Roseville CFD No 5 Placer CDIAC Number: 2016-0191 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymt Ranch Residential		Neg	(BC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-29-16 08-31-2016	\$1,975,000	Nevada County Nevada CDIAC Number: 2016-2406 Capital Lease Multiple Capital Improvements, Public Works Solar	NR	Neg PP	(BC) Stradling Yocca (FA) KNN Public Finance (PA) Raymond James (PU) Banc of Am Lease & Cap	08-01-31 Serial	TIC: 2.558 NIC: 2.560 TYPE:
08-29-16 08-31-2016	\$10,806,000	Nevada County Nevada CDIAC Number: 2016-2407 Public lease revenue bond Multiple Capital Improvements, Public Works New Clean Renewable Energy Bonds (Solar) Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) KNN Public Finance (PA) Raymond James (PU) Banc of Am Lease & Cap	08-01-36 Serial	TIC: 0.430 NIC: 3.210 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-15-16 10-05-2016	\$7,370,000	Imperial CFD No 2006-1 Imperial CDIAC Number: 2016-2912 Limited tax obligation bond Multiple Capital Improvements, Public Works Monterey Park IA No 1 Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC: 3.155 NIC: 3.141 TYPE:
09-20-16 10-05-2016	\$21,865,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2016-2584 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Renovation Series A Refunding	S:AA+ F:AA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures (TR) US Bank NA (UW) Wells Fargo Bank NA	04-01-27 Serial	TIC: 1.636 NIC: 1.874 TYPE:
09-26-16 10-18-2016	\$30,635,000	Rancho California Water District Financing Authority Riverside CDIAC Number: 2016-3093 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AAA F:AA+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Bank of America Merrill	08-01-46 Comb	TIC: 3.180 NIC: 3.591 TYPE:
09-26-16 10-18-2016	\$37,970,000	Rancho California Water District Financing Authority Riverside CDIAC Number: 2016-3094 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding	S:AAA F:AA+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Bank of America Merrill	08-01-31 Serial	TIC: 1.796 NIC: 2.027 TYPE:
09-26-16 10-18-2016	\$35,905,000	Rancho California Water District Financing Authority Riverside CDIAC Number: 2016-3095 Public enterprise revenue bond Water Supply, Storage, Distribution Series C Federally Taxable Refunding	S:AAA F:AA+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Bank of America Merrill	08-01-34 Comb	TIC: 2.819 NIC: 2.852 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-27-16 10-18-2016	\$13,325,000	South Coast Water District Orange CDIAC Number: 2016-2811 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Hilltop Securities Inc	02-01-29 Serial	TIC: 1.751 NIC: 1.946 TYPE:
10-04-16 10-18-2016	\$27,295,000	Malibu Los Angeles CDIAC Number: 2016-2841 Certificates of participation Public Building Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-46 Comb	TIC: 2.916 NIC: 3.163 TYPE:
10-12-16 11-16-2016	\$170,265,000	Los Angeles County Sanitation Districts Financing Authority Los Angeles CDIAC Number: 2016-3077 Public enterprise revenue bond Wastewater Collection, Treatment District No 20 Series A Refunding	S:A+ F:AA-	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (TR) US Bank NA (UW) Bank of America Merrill	10-01-42 Comb	TIC: 3.217 NIC: 3.467 TYPE:
10-20-16 11-01-2016	\$109,875,000	Orange County Sanitation District Orange CDIAC Number: 2016-2919 Revenue anticipation note Wastewater Collection, Treatment Series B Refunding	S:AAA F:AAA/FI+	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) US Bank NA (UW) Merrill Lynch Pierce	12-15-18 Term	TIC: 0.869 NIC: 0.881 TYPE:
10-25-16 11-15-2016	\$30,070,000	Pittsburg Contra Costa CDIAC Number: 2016-2479 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley	08-01-34 Serial	TIC: 2.588 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
10-25-16 11-15-2016	\$780,000	Pittsburg Contra Costa CDIAC Number: 2016-3405 Public enterprise revenue bond Water Supply, Storage, Distribution Series A-T Federally Taxable Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley	08-01-17 Term	TIC: 3.803 NIC: TYPE:
10-25-16 11-08-2016	\$1,530,000	Calimesa CFD No 2013-1 Riverside CDIAC Number: 2016-3408 Limited tax obligation bond Multiple Capital Improvements, Public Works JP Ranch IA No 2	NR	Neg	(BC) Norton Rose Fulbright (DC) Richards Watson (FA) Urban Futures (TR) MUFG Union Bank (UW) Hilltop Securities Inc	09-01-47 Comb	TIC: 3.935 NIC: 3.830 TYPE:
10-26-16 11-10-2016	\$14,250,000	Lancaster Financing Authority Los Angeles CDIAC Number: 2016-2451 Special assessment bond Multiple Capital Improvements, Public Works Streetlights	S:AA	Neg	(BC) Norton Rose Fulbright (DC) Richards Watson (FA) Urban Futures (TR) US Bank NA (UW) Hilltop Securities Inc	09-02-36 Comb	TIC: 2.967 NIC: 3.025 TYPE:
10-26-16 11-09-2016	\$93,110,000	Orange County CFD No 2016-1 Orange CDIAC Number: 2016-2840 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	08-15-46 Comb	TIC: 4.118 NIC: 4.405 TYPE:
10-26-16 10-27-2016	\$72,000,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2016-3185 Public enterprise revenue bond Power Generation/Transmission Series N Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) The PFM Group (PU) US Bank NA (TR) US Bank NA	08-15-41 Serial	TIC: NIC: TYPE: VAR

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-26-16 10-27-2016	\$72,000,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2016-3186 Public enterprise revenue bond Power Generation/Transmission Series O Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) The PFM Group (PU) State Street Pub Lending (TR) US Bank NA	08-15-41 Serial	TIC: NIC: TYPE: <u>VAR</u>
10-26-16 11-15-2016	\$22,135,000	Torrance Los Angeles CDIAC Number: 2016-3231 Certificates of participation Multiple Capital Improvements, Public Works Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Morgan Stanley	11-01-46 Comb	TIC: 3.389 NIC: 3.548 TYPE:
10-27-16 11-02-2016	\$100,000,000	River Islands Public Financing Authority CFD No 2015-1 San Joaquin CDIAC Number: 2016-2958 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) Wilmington Trust (UW) Hilltop Securities Inc	09-01-46 Term	TIC: NIC: 6.206 TYPE:
10-27-16 11-10-2016	\$37,845,000	South Pasadena Los Angeles CDIAC Number: 2016-3336 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-39 Comb	TIC: 3.289 NIC: 3.529 TYPE:
10-27-16 11-17-2016	\$98,470,000	Alameda County Joint Powers Authority Alameda CDIAC Number: 2016-3337 Public lease revenue bond Prisons, Jails, Correctional Facilities Juvenile Justice Refunding	S:AA M:Aa1 F:AA+	Neg	(BC) Hawkins Delafield (DC) Curls Bartling PC (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets	12-01-34 Comb	TIC: NIC: 3.047 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
10-27-16 11-17-2016	\$4,305,000	Signal Hill Los Angeles CDIAC Number: 2016-3358 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA/A+ Ins	Comp	(BC) Aleshire & Wynder (DC) Jones Hall (FA) Harrell & Co Advisors (EN) Municipal Assurance Corp (TR) US Bank NA (UW) Hilltop Securities Inc	11-01-25 Serial	TIC: 1.695 NIC: 1.815 TYPE:
11-01-16 12-02-2016	\$14,125,000	San Leandro Public Finance Authority Alameda CDIAC Number: 2016-2782 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Kitahata & Co (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-29 Serial	TIC: 2.305 NIC: TYPE:
11-01-16 11-16-2016	\$10,410,000	Lake Elsinore Facilities Financing Authority Riverside CDIAC Number: 2016-2862 Public lease revenue bond Multiple capital improvements, public works Series A	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	04-01-46 Comb	TIC: 3.426 NIC: 3.412 TYPE:
11-01-16 11-16-2016	\$26,800,000	Woodland CFD No 2004-1 Yolo CDIAC Number: 2016-3370 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Refunding	NR	Neg	(BC) Kronick Moskowitz (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-45 Comb	TIC: 4.019 NIC: TYPE:
11-01-16 11-22-2016	\$4,400,000	Union City Alameda CDIAC Number: 2016-3555 Certificates of participation Multiple Capital Improvements, Public Works Energy conservation improvements	NR	Neg PP	(BC) Kronick Moskowitz (FA) D A Davidson (PA) D A Davidson (PU) Capital One Pub Funding	09-01-33 Serial	TIC: 2.680 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-03-16 11-17-2016	\$28,475,000	Amador Water Agency Amador CDIAC Number: 2016-0317 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:A- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	06-01-49 Comb	TIC: 3.167 NIC: 3.254 TYPE:
11-03-16 11-16-2016	\$48,225,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2805 Public enterprise revenue bond Water Supply, Storage, Distribution San Bernardino Water Facs Refunding	S:AA/A Ins	Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Urban Futures (EN) Build America (TR) US Bank NA (UW) Raymond James	08-01-46 Comb	TIC: 3.747 NIC: 4.051 TYPE:
11-03-16 11-29-2016	\$51,280,000	Westlands Water District Multiple CDIAC Number: 2016-3152 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA / A+ F:A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.211 NIC: 2.903 TYPE:
11-08-16 11-22-2016	\$11,745,000	Benicia Solano CDIAC Number: 2016-2721 Certificates of participation Multiple Capital Improvements, Public Works Energy Conservation Refunding	S:AA/AA- Ins	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) US Bank NA (UW) UBS Financial Services	04-15-36 Comb	TIC: 2.994 NIC: 3.002 TYPE:
11-08-16 11-29-2016	\$9,970,000	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2016-3296 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC: 3.914 NIC: 3.978 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-09-16 12-01-2016	\$5,905,000	Manhattan Beach Los Angeles CDIAC Number: 2016-3407 Certificates of participation Recreation and Sports Facilities Refunding	S:AA+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Merrill Lynch Pierce	01-01-33 Serial CAB	TIC: 0.246 NIC: 0.256 TYPE:
11-15-16 11-30-2016	\$31,380,000	Marin Municipal Water District Financing Authority Marin CDIAC Number: 2016-2925 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA+ F:AA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Sperry Capital (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	07-01-40 Comb	TIC: 3.813 NIC: 4.084 TYPE:
11-15-16 11-16-2016	\$197,850,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2016-3187 Public enterprise revenue bond Power Generation/Transmission Series P & Q Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) The PFM Group (PU) Bank of America NA (TR) US Bank NA	08-15-28 Serial	TIC: NIC: TYPE: <u>VAR</u>
11-15-16 11-15-2016	\$725,000	Burbank-Paradise Fire Protection District Stanislaus CDIAC Number: 2016-3553 Capital Lease Other Capital Improvements, Public Works	NR	Neg PP	(PC) Stradling Yocca (PU) BBVA Compass	09-01-31 Serial	TIC: 3.950 NIC: 3.949 TYPE:
11-16-16 12-06-2016	\$10,055,000	Agoura Hills Improvement Authority Los Angeles CDIAC Number: 2016-3078 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA+	Comp	(BC) Richards Watson (DC) Richards Watson (FA) CM De Crinis & Co, Inc. (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	06-01-41 Comb	TIC: 3.685 NIC: 3.816 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
11-16-16 12-08-2016	\$4,472,712	Arvin Kern CDIAC Number: 2016-3558 Conduit Revenue Note Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) (FA) (PU)	Aleshire & Wynder Fieldman Rolapp TPB Investments Inc	11-01-34 Serial	TIC: 3.680 NIC: 3.680 TYPE:
11-16-16 11-16-2016	\$10,100,000	Rincon Del Diablo Municipal Water District San Diego CDIAC Number: 2016-3561 Capital Lease Water Supply, Storage, Distribution	NR	Neg PP	(BC) (FA) (PU)	Nossaman LLP CM De Crinis & Co, Inc. Pinnacle Public Finance	11-01-31 Serial	TIC: 2.280 NIC: 2.280 TYPE:
# 11-16-16 12-06-2016	\$7,170,000	Calaveras County Calaveras CDIAC Number: 2016-3599 Certificates of participation Multiple Capital Improvements, Public Works Refunding	S:AA/AA- Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Parker & Covert Govt Financial Strategies Build America US Bank NA Robert Baird & Co	11-01-37 Comb	TIC: 3.480 NIC: 3.460 TYPE:
# 11-16-16 12-08-2016	\$11,155,000	California Statewide Communities Development Authority CFD No 2016- Multiple CDIAC Number: 2016-3814 Limited tax obligation bond Multiple Capital Improvements, Public Works Delta Coves Series A	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Orrick Herrington Wilmington Trust RBC Capital Mkts LLC	09-01-46 Term	TIC: 5.200 NIC: 5.120 TYPE:
11-17-16 11-30-2016	\$522,120,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2016-3560 Sales tax revenue bond Public Transit Measure R Series A Refunding	S:AAA M:Aa1	Neg	(BC) (DC) (FA) (TR) (UW)	Kutak Rock Kutak Rock Montague DeRose US Bank NA Merrill Lynch Pierce	06-01-39 Serial	TIC: 3.423 NIC: 3.759 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-21-16 12-08-2016	\$13,425,000	Temecula Public Financing Authority CFD No 01-2 Riverside CDIAC Number: 2016-3472 Limited tax obligation bond Multiple Capital Improvements, Public Works Harveston Refunding	S:AA/A- Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC: 3.834 NIC: 3.860 TYPE:
11-29-16 12-14-2016	\$259,350,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2016-3514 Public enterprise revenue bond Water Supply, Storage, Distribution Series C Green Bonds Federally Taxable Refunding	S:AA- M:Aa3	Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Backstrom McCarley (TR) US Bank NA (UW) Wells Fargo Bank NA	11-01-46 Comb	TIC: 3.894 NIC: 3.927 TYPE:
11-30-16 12-06-2016	\$5,000,000	Calaveras County CFD No 2 Calaveras CDIAC Number: 2016-3459 Limited tax obligation bond Multiple Capital Improvements, Public Works Saddle Creek Refunding	NR	Neg PP	(BC) Meyers Nave (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) TPB Investments Inc (TR) MUFG Union Bank	09-01-26 Term	TIC: 2.951 NIC: 2.950 TYPE:
12-15-16 12-15-2016	\$1,280,000	Maxwell Public Utility District Colusa CDIAC Number: 2016-3103 Public enterprise revenue bond Water Supply, Storage, Distribution	NR	Neg PP	(BC) Dannis Woliver Kelley (PU) USDA Rural Dev	12-15-56 Serial	TIC: 1.875 NIC: TYPE:
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 12-05-16	\$25,000,000	Successor Agency to the Rosemead Community Development Commission Los Angeles CDIAC Number: 2016-3752 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Jones Hall (DC) Orrick Herrington (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 12-07-16	\$5,500,000	Successor Agency to the La Habra Redevelopment Agency Orange CDIAC Number: 2016-3671 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 12-08-16	\$12,615,000	Successor Agency to the Shafter Community Development Agency Kern CDIAC Number: 2016-3774 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-15-16	\$5,135,000	Successor Agency to the Camarillo Community Development Commissior Ventura CDIAC Number: 2016-3845 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Norton Rose Fulbright (DC) Quint & Thimmig (FA) CM De Crinis & Co, Inc. (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-15-16	\$4,490,000	Successor Agency to the Camarillo Community Development Commissior Ventura CDIAC Number: 2016-3846 Tax allocation bond Redevelopment, Multiple Purposes Series A-T Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Quint & Thimmig (FA) CM De Crinis & Co, Inc. (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-15-16	\$30,860,000	Successor Agency to the Camarillo Community Development Commissior Ventura CDIAC Number: 2016-3847 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding		Neg	(BC) Norton Rose Fulbright (DC) Quint & Thimmig (FA) CM De Crinis & Co, Inc. (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
12-21-16	\$6,345,000	Successor Agency to the Monrovia Redevelopment Agency Los Angeles CDIAC Number: 2016-3129 Tax allocation bond Redevelopment, Multiple Purposes Project Area No 1 Central Redevelopment Federally Taxable Refunding		Neg	(BC) Richards Watson (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 12-22-16	\$7,000,000	Successor Agency to the Lincoln Redevelopment Agency CDIAC Number: 2016-3861 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 12-22-16	\$1,750,000	Successor Agency to the Lincoln Redevelopment Agency CDIAC Number: 2016-3862 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 01-11-17	\$57,930,000	Successor Agency to the San Diego Redevelopment Agency San Diego CDIAC Number: 2016-3720 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 01-11-17	\$177,945,000	Successor Agency to the San Diego Redevelopment Agency San Diego CDIAC Number: 2016-3721 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-11-17	\$7,385,000	Successor Agency to the Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-3827 Tax allocation bond Redevelopment, Multiple Purposes Series H-A Refunding		Neg	(BC) Richards Watson (DC) Best Best & Krieger (FA) Del Rio Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-11-17	\$56,800,000	Successor Agency to the Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-3828 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Richards Watson (DC) Best Best & Krieger (FA) Del Rio Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-11-17	\$151,055,000	Successor Agency to the Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-3829 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Richards Watson (DC) Best Best & Krieger (FA) Del Rio Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 01-11-17	\$45,325,000	Successor Agency to the Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-3843 Tax allocation bond Redevelopment, Multiple Purposes Series H-B Federally Taxable Refunding		Neg	(BC) Richards Watson (DC) Best Best & Krieger (FA) Del Rio Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-25-17	\$61,460,000	Successor Agency to the Inglewood Redevelopment Agency Los Angeles CDIAC Number: 2016-3875 Tax allocation bond Redevelopment, Multiple Purposes Merged Redevelopment Refunding		Neg	(BC) Quint & Thimmig (FA) Isom Adv / Urban Futures (UW) Stern Brothers & Co		TIC: NIC: TYPE:
# 01-31-17	\$19,035,000	Successor Agency to the Dinuba Redevelopment Agency Tulare CDIAC Number: 2016-3681 Tax allocation bond Redevelopment, Multiple Purposes Merged City RD & RD No. 2 Amended Refunding		Neg	(BC) Stradling Yocca (DC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 02-01-17	\$13,000,000	Successor Agency to the Winters Community Development Agency Yolo CDIAC Number: 2016-3621 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Richards Watson (DC) Richards Watson (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-21-17	\$60,815,000	Successor Agency to the Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-3825 Tax allocation bond Redevelopment, Multiple Purposes Combined Low/Moderate Income Hsg Refunding		Neg	(BC) Norton Rose Fulbright (DC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 02-21-17	\$7,345,000	Successor Agency to the Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-3832 Tax allocation bond Redevelopment, Multiple Purposes Low / Moderate Income Housing Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
10-19-16 11-03-2016	\$73,310,000	Successor Agency to the Stockton Redevelopment Agency San Joaquin CDIAC Number: 2016-3194 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC: 3.538 NIC: 3.690 TYPE:
10-19-16 11-03-2016	\$30,010,000	Successor Agency to the Stockton Redevelopment Agency San Joaquin CDIAC Number: 2016-3195 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-24 Serial	TIC: 2.850 NIC: 2.660 TYPE:
10-27-16 11-16-2016	\$35,740,000	Successor Agency to the Turlock Redevelopment Agency Stanislaus CDIAC Number: 2016-2293 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A+ Ins	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-39 Comb	TIC: 3.220 NIC: 3.330 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
11-02-16 11-02-2016	\$3,155,550	Successor Agency to the San Juan Capistrano Community Redevelopment Orange CDIAC Number: 2016-3386 Tax allocation note Redevelopment, Multiple Purposes Lower Rosan Ranch Property Federally Taxable State Taxable Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) TPB Investments Inc	08-01-21 Serial	TIC: 4.151 NIC: TYPE:
11-22-16 12-08-2016	\$22,720,000	Successor Agency to the Livermore Redevelopment Agency Alameda CDIAC Number: 2016-2756 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	08-01-31 Serial	TIC: NIC: 3.282 TYPE:
11-22-16 12-08-2016	\$1,010,000	Successor Agency to the Livermore Redevelopment Agency Alameda CDIAC Number: 2016-2757 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	08-01-17 Serial	TIC: 1.250 NIC: TYPE:
11-30-16 12-22-2016	\$35,055,000	Successor Agency to the La Quinta Redevelopment Agency Riverside CDIAC Number: 2016-3524 Tax allocation bond Redevelopment, Multiple Purposes Area Nos 1 & 2 Federally Taxable Refunding	S:AA- Oth	Neg	(BC) Rutan & Tucker LLP (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc	09-01-39 Comb	TIC: 4.039 NIC: 4.068 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-10-16	\$1,665,177	California Municipal Finance Authority Multiple CDIAC Number: 2016-3678 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Phase 1 Series E3-16-11-10 Federally Taxable		Neg PP	(PC) (PU) Orrick Herrington E3 Credit SPV LLC		TIC: NIC: TYPE:
# 11-17-16	\$68,258	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3611 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161117.10.0735 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca TPB Investments Inc		TIC: NIC: TYPE:
# 11-17-16	\$268,550	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3612 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161117.20.0779 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca TPB Investments Inc		TIC: NIC: TYPE:
# 11-17-16	\$108,204	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3613 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161117.25.0799 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca TPB Investments Inc		TIC: NIC: TYPE:
# 11-28-16	\$127,200	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3704 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20161128.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-28-16	\$226,249	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3705 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20161128.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-28-16	\$249,515	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3706 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20161128.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-28-16	\$1,555,882	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3707 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20161128.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-28-16	\$1,380,199	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3708 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20161128.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-28-16	\$420,949	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3709 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series M3.20161128.30 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-28-16	\$29,048	Los Angeles County Los Angeles CDIAC Number: 2016-3710 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Sereis M3LA.20161128.05 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-28-16	\$154,046	Los Angeles County Los Angeles CDIAC Number: 2016-3711 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20161128.10 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-28-16	\$144,032	Los Angeles County Los Angeles CDIAC Number: 2016-3712 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20161128.15 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-28-16	\$1,373,593	Los Angeles County Los Angeles CDIAC Number: 2016-3713 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3LA.20161128.20 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-28-16	\$1,002,097	Los Angeles County Los Angeles CDIAC Number: 2016-3714 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20161128.25 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-01-16	\$172,702	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3728 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20161201.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-01-16	\$273,830	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3729 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20161201.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-01-16	\$352,479	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3730 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161201.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-01-16	\$1,276,346	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3731 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20161201.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-01-16	\$644,346	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3732 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20161201.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-01-16	\$284,650	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3733 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.49% Interest Rate 20161201.30 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-01-16	\$154,772	Los Angeles County Los Angeles CDIAC Number: 2016-3734 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20161201.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-01-16	\$153,979	Los Angeles County Los Angeles CDIAC Number: 2016-3735 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20161201.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-01-16	\$198,054	Los Angeles County Los Angeles CDIAC Number: 2016-3736 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161201.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-01-16	\$1,082,088	Los Angeles County Los Angeles CDIAC Number: 2016-3737 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.29% Interest Rate 20161201.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-01-16	\$600,832	Los Angeles County Los Angeles CDIAC Number: 2016-3738 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20161201.25 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-08-16	\$4,375,000	Fairfax Marin CDIAC Number: 2016-3627 Certificates of participation Insurance and Pension Funds Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 12-08-16	\$291,109	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3787 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20161208.05 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-08-16	\$325,863	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3788 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20161208.10 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-08-16	\$789,241	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3789 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161208.15 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-08-16	\$920,597	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3790 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20161208.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-08-16	\$1,227,414	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3791 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20161208.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-08-16	\$456,891	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3792 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.49% Interest Rate 20161208.30 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-08-16	\$11,410	Los Angeles County Los Angeles CDIAC Number: 2016-3798 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20161208.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-08-16	\$104,209	Los Angeles County Los Angeles CDIAC Number: 2016-3799 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20161208.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-08-16	\$220,431	Los Angeles County Los Angeles CDIAC Number: 2016-3800 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161208.15 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-08-16	\$1,117,031	Los Angeles County Los Angeles CDIAC Number: 2016-3801 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.29% Interest Rate 20161208.20 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-08-16	\$1,113,355	Los Angeles County Los Angeles CDIAC Number: 2016-3802 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20161208.25 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
12-15-16	\$39,000,000	Pomona Los Angeles CDIAC Number: 2016-3597 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) BC Ziegler & Co		TIC: NIC: TYPE:
# 12-15-16	\$75,899	Los Angeles County Los Angeles CDIAC Number: 2016-3863 Special assessment bond Residential Energy Conservation, Improvement PACE 6.75% Interest Rate Series M3LA.20161215.05.0675 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-15-16	\$118,787	Los Angeles County Los Angeles CDIAC Number: 2016-3864 Special assessment bond Residential Energy Conservation, Improvement PACE 7.59% Interest Rate M3LA.20161215.10.0759 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-15-16	\$286,107	Los Angeles County Los Angeles CDIAC Number: 2016-3865 Special assessment bond Residential Energy Conservation, Improvement PACE 7.99% Interest Rate M3LA.20161215.15.0799 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-15-16	\$1,069,770	Los Angeles County Los Angeles CDIAC Number: 2016-3866 Special assessment bond Residential Energy Conservation, Improvement PACE 8.29% Interest Rate M3LA.20161215.20.0829 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-15-16	\$807,323	Los Angeles County Los Angeles CDIAC Number: 2016-3867 Special assessment bond Residential Energy Conservation, Improvement PACE 8.39% Interest Rate M3LA.20161215.25.0839 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-15-16	\$100,898	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3868 Special assessment bond Residential Energy Conservation, Improvement PACE 6.75% Interest Rate M3.20161215.05.0675 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-15-16	\$96,604	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3877 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161215 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca TPB Investments Inc		TIC: NIC: TYPE:
# 12-15-16	\$424,977	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3878 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161215.20.0779.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca TPB Investments Inc		TIC: NIC: TYPE:
# 12-15-16	\$448,477	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3900 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3.20161215.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-15-16	\$362,049	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3901 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3.20161215.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-15-16	\$797,282	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3902 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20161215.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 12-15-16	\$1,327,089	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3903 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20161215.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-15-16	\$566,297	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3904 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M3.20161215.30 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-16-16	\$984,221	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3870 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161216-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-16-16	\$1,537,869	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3871 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161216-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-16-16	\$2,283,011	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3872 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161216-CA-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-16-16	\$2,380,382	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3873 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161216-CA-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-16-16	\$2,350,126	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3874 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161216-CA-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-20-16	\$29,740	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3883 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161220-SB-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-20-16	\$171,851	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3884 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161220-SB-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-20-16	\$526,825	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3885 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161220-SB-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-20-16	\$390,262	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3886 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161220-SB-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-20-16	\$367,204	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3887 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161220-SB-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-21-16	\$496,161	Los Angeles County Los Angeles CDIAC Number: 2016-3910 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161221-LA-RA-R-05A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-21-16	\$728,820	Los Angeles County Los Angeles CDIAC Number: 2016-3911 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161221-LA-RA-R-10A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-21-16	\$1,061,700	Los Angeles County Los Angeles CDIAC Number: 2016-3912 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161221-LA-RA-R-15A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>PROPOSED</u>		<u>OTHER</u>						
# 12-21-16	\$1,716,231	Los Angeles County Los Angeles CDIAC Number: 2016-3913 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161221-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 12-21-16	\$1,148,551	Los Angeles County Los Angeles CDIAC Number: 2016-3914 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161221-LA-RA-R-25A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 01-02-17	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-3629 Special assessment bond Residential Energy Conservation, Improvement Series A-10 Taxable Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co	TIC: NIC: TYPE:	
# 01-02-17	\$500,000	Sonoma County Sonoma CDIAC Number: 2016-3630 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Series A-10 Federally Taxable		Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA	TIC: NIC: TYPE:	
# 01-02-17	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-3633 Special assessment bond Residential Energy Conservation, Improvement Series A-20 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co	TIC: NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-02-17	\$1,000,000	Sonoma County Sonoma CDIAC Number: 2016-3634 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Series A-20 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 01-05-17	\$53,746	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3775 Special assessment bond Commercial Energy Conservation, Improvement OpenPACE170105-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP LLC		TIC: NIC: TYPE:
# 01-05-17	\$146,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3776 Special assessment bond Other Purpose OpenPACE 6.95% Int. Rate Series 170105-CA01-AP-20-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP LLC		TIC: NIC: TYPE:
# 01-05-17	\$58,665	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3777 Special assessment bond Commercial Energy Conservation, Improvement OpenPACE 6.75% Int. Rate Series 170105-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP LLC		TIC: NIC: TYPE:
# 01-05-17	\$278,130	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3781 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170105-CA01-AP-20-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington 219 Investment Associates		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
10-13-16 10-13-2016	\$62,582	Los Angeles County Los Angeles CDIAC Number: 2016-3212 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161013.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
10-13-16 10-13-2016	\$186,557	Los Angeles County Los Angeles CDIAC Number: 2016-3213 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20161013.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
10-13-16 10-13-2016	\$186,001	Los Angeles County Los Angeles CDIAC Number: 2016-3214 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20161013.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
10-13-16 10-13-2016	\$1,858,898	Los Angeles County Los Angeles CDIAC Number: 2016-3215 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20161013.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
10-13-16 10-13-2016	\$871,665	Los Angeles County Los Angeles CDIAC Number: 2016-3216 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161013.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
10-18-16 11-01-2016	\$54,860,000	Montebello Public Financing Authority Los Angeles CDIAC Number: 2016-2922 Public lease revenue bond Other Purpose Montebello Home2 Suites by Hilton Series A	S:A	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	06-01-46 Comb	TIC: 3.956 NIC: 4.201 TYPE:	
10-20-16 10-20-2016	\$167,619	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3331 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20161020.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
10-20-16 10-20-2016	\$412,294	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3332 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M3.20161020.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
10-20-16 10-20-2016	\$592,416	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3333 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M3.20161020.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
10-20-16 10-20-2016	\$1,073,452	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3334 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M3.20161020.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
10-20-16 10-20-2016	\$1,522,024	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3335 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M3.20161020.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
10-20-16 10-20-2016	\$13,899	Los Angeles County Los Angeles CDIAC Number: 2016-3341 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3LA.20161020.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
10-20-16 10-20-2016	\$48,227	Los Angeles County Los Angeles CDIAC Number: 2016-3342 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20161020.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
10-20-16 10-20-2016	\$437,465	Los Angeles County Los Angeles CDIAC Number: 2016-3343 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20161020.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
10-20-16 10-20-2016	\$1,292,043	Los Angeles County Los Angeles CDIAC Number: 2016-3344 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3LA.20161020.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
10-20-16 10-20-2016	\$658,775	Los Angeles County Los Angeles CDIAC Number: 2016-3345 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20161020.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
11-01-16 11-01-2016	\$85,599	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-2923 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Home FA	09-02-27 Serial	TIC: NIC: TYPE: <u>VAR</u>	
11-01-16 11-01-2016	\$287,601	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-2924 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Home FA	09-02-37 Serial	TIC: NIC: TYPE: <u>VAR</u>	
11-01-16 11-01-2016	\$85,599	Sonoma County Sonoma CDIAC Number: 2016-2950 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-27 Serial	TIC: NIC: TYPE: <u>VAR</u>	
11-01-16 11-01-2016	\$287,601	Sonoma County Sonoma CDIAC Number: 2016-2951 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-37 Serial	TIC: NIC: TYPE: <u>VAR</u>	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-04-16 11-04-2016	\$114,057	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3475 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Int Rate Series 161104-WR-C-IC-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) IC-PACE LLC (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 6.500 NIC: 6.500 TYPE:	
11-04-16 11-04-2016	\$341,562	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3476 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Int Rate Series 161104-WR-C-IC-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) IC-PACE LLC (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 6.500 NIC: 6.500 TYPE:	
11-14-16 11-14-2016	\$867,991	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3540 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161114-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
11-14-16 11-14-2016	\$2,064,689	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3541 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161114-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
11-14-16 11-14-2016	\$2,732,768	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3542 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161114-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-14-16 11-14-2016	\$3,415,479	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3543 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161114-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
11-14-16 11-14-2016	\$2,051,047	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3544 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161114-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	
11-14-16 11-14-2016	\$186,123	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3557 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 161114-WR-C-IC-R-20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) IC-PACE LLC (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 6.500 NIC: 6.500 TYPE:	
11-15-16 11-15-2016	\$79,972	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3569 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161115-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
11-15-16 11-15-2016	\$311,868	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3570 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161115-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-15-16 11-15-2016	\$320,536	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3571 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161115-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
11-15-16 11-15-2016	\$562,629	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3572 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161115-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
11-15-16 11-15-2016	\$275,623	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3573 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161115-SB-RA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 11-16-16 11-16-2016	\$195,048	Los Angeles County Los Angeles CDIAC Number: 2016-3605 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161116-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 11-16-16 11-16-2016	\$724,616	Los Angeles County Los Angeles CDIAC Number: 2016-3606 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161116-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 11-16-16 11-16-2016	\$1,110,387	Los Angeles County Los Angeles CDIAC Number: 2016-3607 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161116-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 11-16-16 11-16-2016	\$1,810,992	Los Angeles County Los Angeles CDIAC Number: 2016-3608 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161116-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 11-16-16 11-16-2016	\$933,215	Los Angeles County Los Angeles CDIAC Number: 2016-3609 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161116-LA-RA2-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	
11-18-16 11-18-2016	\$1,201,244	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3577 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161118-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
11-18-16 11-18-2016	\$2,178,127	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3578 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161118-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-18-16 11-18-2016	\$2,040,605	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3579 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161118-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
11-18-16 11-18-2016	\$2,638,337	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3580 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161118-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
11-18-16 11-18-2016	\$1,458,543	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3581 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161118-CA-RA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 11-22-16 11-22-2016	\$91,832	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3665 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161122-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 11-22-16 11-22-2016	\$270,641	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3666 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161122-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 11-22-16 11-22-2016	\$674,309	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3667 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161122-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 11-22-16 11-22-2016	\$724,743	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3668 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161122-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 11-22-16 11-22-2016	\$509,966	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3669 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161122-SB-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 11-23-16 11-23-2016	\$496,626	Los Angeles County Los Angeles CDIAC Number: 2016-3673 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161123-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 11-23-16 11-23-2016	\$962,909	Los Angeles County Los Angeles CDIAC Number: 2016-3674 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161123-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 11-23-16 11-23-2016	\$618,130	Los Angeles County Los Angeles CDIAC Number: 2016-3675 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161123-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 11-23-16 11-23-2016	\$2,058,109	Los Angeles County Los Angeles CDIAC Number: 2016-3676 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161123-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 11-23-16 11-23-2016	\$808,319	Los Angeles County Los Angeles CDIAC Number: 2016-3677 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161123-LA-RA-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 11-29-16 11-29-2016	\$138,302	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3742 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161129-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 11-29-16 11-29-2016	\$240,409	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3743 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161129-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 11-29-16 11-29-2016	\$500,442	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3744 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161129-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 11-29-16 11-29-2016	\$557,105	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3745 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161129-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 11-29-16 11-29-2016	\$314,406	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3746 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161129-SB-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 11-30-16 11-30-2016	\$441,711	Los Angeles County Los Angeles CDIAC Number: 2016-3747 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161130-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 11-30-16 11-30-2016	\$708,860	Los Angeles County Los Angeles CDIAC Number: 2016-3748 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161130-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
# 11-30-16 11-30-2016	\$919,910	Los Angeles County Los Angeles CDIAC Number: 2016-3749 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161130-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 11-30-16 11-30-2016	\$2,234,991	Los Angeles County Los Angeles CDIAC Number: 2016-3750 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161130-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 11-30-16 11-30-2016	\$1,208,363	Los Angeles County Los Angeles CDIAC Number: 2016-3751 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161130-LA-RA-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 12-02-16 12-02-2016	\$1,432,761	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3723 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161202-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 12-02-16 12-02-2016	\$2,776,268	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3724 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161202-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 12-02-16 12-02-2016	\$4,181,954	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3725 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161202-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 12-02-16 12-02-2016	\$5,324,410	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3726 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161202-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 12-02-16 12-02-2016	\$3,220,383	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3727 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161202-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 12-06-16 12-06-2016	\$133,910	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3782 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161206-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 12-06-16 12-06-2016	\$144,117	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3783 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161206-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 12-06-16 12-06-2016	\$218,520	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3784 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161206-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 12-06-16 12-06-2016	\$611,106	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3785 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161206-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 12-06-16 12-06-2016	\$393,866	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3786 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161206-SB-RA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 12-07-16 12-07-2016	\$209,170	Los Angeles County Los Angeles CDIAC Number: 2016-3793 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series No 161207-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 12-07-16 12-07-2016	\$463,444	Los Angeles County Los Angeles CDIAC Number: 2016-3794 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series No 161207-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 12-07-16 12-07-2016	\$1,061,782	Los Angeles County Los Angeles CDIAC Number: 2016-3795 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series No 161207-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 12-07-16 12-07-2016	\$1,997,179	Los Angeles County Los Angeles CDIAC Number: 2016-3796 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series No 161207-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 12-07-16 12-07-2016	\$670,822	Los Angeles County Los Angeles CDIAC Number: 2016-3797 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series No 161207-LA-RA2-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 12-09-16 12-09-2016	\$1,134,810	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3818 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161209-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 12-09-16 12-09-2016	\$2,708,427	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3819 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161209-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 12-09-16 12-09-2016	\$3,120,067	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3820 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161209-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 12-09-16 12-09-2016	\$3,585,321	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3821 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161209-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 12-09-16 12-09-2016	\$2,520,836	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3822 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161209-CA-RA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 12-13-16 12-13-2016	\$149,218	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3836 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161213-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 12-13-16 12-13-2016	\$295,289	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3837 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161213-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 12-13-16 12-13-2016	\$526,033	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3838 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161213-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 12-13-16 12-13-2016	\$308,187	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3839 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161213-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 12-13-16 12-13-2016	\$364,593	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3840 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161213-SB-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 12-14-16 12-14-2016	\$426,653	Los Angeles County Los Angeles CDIAC Number: 2016-3850 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161214-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 12-14-16 12-14-2016	\$456,202	Los Angeles County Los Angeles CDIAC Number: 2016-3851 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161214-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 12-14-16 12-14-2016	\$1,350,327	Los Angeles County Los Angeles CDIAC Number: 2016-3852 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161214-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 12-14-16 12-14-2016	\$1,466,252	Los Angeles County Los Angeles CDIAC Number: 2016-3853 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161214-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 12-14-16 12-14-2016	\$1,308,579	Los Angeles County Los Angeles CDIAC Number: 2016-3854 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161214-LA-RA-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 12-01-16	\$16,000,000	Ravenswood City School District San Mateo CDIAC Number: 2016-3831 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (FA) Eastshore Consulting (UW) Siebert Cisneros Shank &		TIC: NIC: TYPE:	
# 12-07-16	\$4,500,000	Needles Unified School District San Bernardino CDIAC Number: 2016-3682 General obligation bond K-12 School Facility Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Caldwell Flores (UW) Oppenheimer & Co		TIC: NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-14-16	\$2,900,000	Earlimart Elementary School District Tulare CDIAC Number: 2016-3813 General obligation bond K-12 School Facility Series A		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-20-16	\$2,200,000	Lafayette Contra Costa CDIAC Number: 2016-3757 General obligation bond Street Construction and Improvements Refunding		Neg PP	(BC) Orrick Herrington (FA) Public Financial Manageme (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 12-22-16	\$18,000,000	Beaumont Unified School District Multiple CDIAC Number: 2016-3636 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Cooperative Strategies LL (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 12-28-16	\$22,000,000	La Mesa San Diego CDIAC Number: 2016-3638 General obligation bond Public Building Fire, Police & Emergency Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-30-16	\$2,100,000	San Antonio Union Elementary School District Monterey CDIAC Number: 2016-3856 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-05-17	\$8,000,000	Kingsburg Joint Union High School District Multiple CDIAC Number: 2016-3271 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-05-17	\$45,000,000	Chula Vista Elementary School District San Diego CDIAC Number: 2016-3722 General obligation bond K-12 School Facility Series C		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 01-10-17	\$176,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-3624 General obligation bond Other, Multiple Health Care Purposes (Equipment, etc.) Public Health and Safety Series A		Comp	(BC) Curls Bartling PC (FA) KNN Public Finance		TIC: NIC: TYPE:
# 01-12-17	\$7,883,206	West Sonoma County Union High School District Sonoma CDIAC Number: 2016-3623 General obligation bond K-12 School Facility Series E		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 01-12-17	\$70,000,000	Jurupa Unified School District Riverside CDIAC Number: 2016-3803 General obligation bond K-12 School Facility Series B		Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-17-17	\$5,500,000	San Pasqual Valley Unified School District Imperial CDIAC Number: 2016-3755 General obligation bond K-12 School Facility Series A		Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-17-17	\$20,700,000	Antioch Unified School District Contra Costa CDIAC Number: 2016-3768 General obligation bond K-12 School Facility SFID No 1 Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
# 01-17-17	\$18,000,000	Antioch Unified School District Contra Costa CDIAC Number: 2016-3769 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
# 01-18-17	\$78,000,000	Campbell Union High School District Santa Clara CDIAC Number: 2016-3759 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 01-18-17	\$26,000,000	Imperial Unified School District Imperial CDIAC Number: 2016-3765 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Morgan Stanley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-18-17	\$20,000,000	Petaluma Joint Union High School District Multiple CDIAC Number: 2016-3766 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-18-17	\$4,000,000	Arvin Union School District Kern CDIAC Number: 2016-3804 General obligation bond K-12 School Facility Series B		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC: TYPE:
01-19-17	\$53,000,000	Culver City Unified School District Los Angeles CDIAC Number: 2016-3552 General obligation bond K-12 School Facility Series B		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:
# 01-24-17	\$18,000,000	Westminster School District Orange CDIAC Number: 2016-3770 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 01-25-17	\$4,000,000	Klamath-Trinity Joint Unified School District Humboldt CDIAC Number: 2016-3859 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-26-17	\$78,970,000	East Side Union High School District Santa Clara CDIAC Number: 2016-3615 General obligation bond K-12 School Facility Measure E Series E		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 01-31-17	\$6,000,000	Caruthers Unified School District Fresno CDIAC Number: 2016-3764 General obligation bond K-12 School Facility SFID No 1 Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-02-17	\$42,000,000	Anaheim Union High School District Orange CDIAC Number: 2016-3833 General obligation bond K-12 School Facility		Comp	(BC) Stradling Yocca (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 02-08-17	\$23,000,000	San Jacinto Unified School District Riverside CDIAC Number: 2016-3824 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-15-17	\$3,500,000	Bayshore Elementary School District San Mateo CDIAC Number: 2016-3849 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 03-01-17	\$66,365,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2016-3869 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance		TIC: NIC: TYPE:	
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
09-01-16 09-22-2016	\$86,850,000	Sequoia Union High School District San Mateo CDIAC Number: 2016-2821 General obligation bond K-12 School Facility Refunding	S:AA M:Aa1	Comp	(BC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	07-01-43 Comb	TIC: 2.204 NIC: 2.329 TYPE:	
09-28-16 10-13-2016	\$82,000,000	Livermore Valley Joint Unified School District Alameda CDIAC Number: 2016-2544 General obligation bond K-12 School Facility Measure J Series A	M:Aa3 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-46 Comb	TIC: 3.097 NIC: 3.190 TYPE:	
10-11-16 10-25-2016	\$95,000,000	Irvine Unified School District Orange CDIAC Number: 2016-3081 General obligation bond K-12 School Facility SFID No 1 Series A	S:AA M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 2.898 NIC: 2.990 TYPE:	
10-18-16 11-03-2016	\$1,060,000	State of California State of California CDIAC Number: 2016-3131 General obligation bond K-12 School Facility 1988 School Facilities Bond Act Series AS Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
10-18-16 11-03-2016	\$120,000,000	State of California State of California CDIAC Number: 2016-3132 General obligation bond Other, Multiple Health Care Purposes (Equipment, etc.) California Stem Cell Research and Cures Bond Act of 2004 Series R Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	11-01-18 Serial	TIC: 0.899 NIC: 0.900 TYPE:
10-18-16 11-03-2016	\$60,000,000	State of California State of California CDIAC Number: 2016-3639 General obligation bond Single-Family Housing Housing and Emergency Shelter Trust Fund Act of 2006 Series R Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	11-01-18 Serial	TIC: 0.899 NIC: 0.900 TYPE:
10-18-16 11-03-2016	\$75,000,000	State of California State of California CDIAC Number: 2016-3640 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Series N Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	11-01-18 Serial	TIC: 0.899 NIC: 0.900 TYPE:
10-18-16 11-03-2016	\$1,010,000	State of California State of California CDIAC Number: 2016-3641 General obligation bond K-12 School Facility 1990 School Facilities Bond Act Series BM Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:
10-18-16 11-03-2016	\$335,000	State of California State of California CDIAC Number: 2016-3642 General obligation bond Public Building California Library Construction and Renovation Bond Act of 1988 Series AF Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
10-18-16 11-03-2016	\$95,000	State of California State of California CDIAC Number: 2016-3643 General obligation bond Public Building California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act of 2000 Series AN Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:
10-18-16 11-03-2016	\$1,680,000	State of California State of California CDIAC Number: 2016-3644 General obligation bond Water Supply, Storage, Distribution California Safe Drinking Water Bond Law of 1988 Series AP Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:
10-18-16 11-03-2016	\$909,140,000	State of California State of California CDIAC Number: 2016-3645 General obligation bond K-12 School Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Series EH Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:
10-18-16 11-03-2016	\$92,445,000	State of California State of California CDIAC Number: 2016-3646 General obligation bond College, University Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Series EI Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
10-18-16 11-03-2016	\$28,710,000	State of California State of California CDIAC Number: 2016-3647 General obligation bond Multiple Capital Improvements, Public Works Clean Air and Transportation Improvement Bond Act of 1990 Series CS Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:
10-18-16 11-03-2016	\$5,025,000	State of California State of California CDIAC Number: 2016-3648 General obligation bond Seismic Safety, Improvements, Repairs Earthquake Safety and Public Buildings Rehabilitation Bond Act of 1990 Series AS Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:
10-18-16 11-03-2016	\$165,000	State of California State of California CDIAC Number: 2016-3649 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1988 Series AP Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:
10-18-16 11-03-2016	\$955,000	State of California State of California CDIAC Number: 2016-3650 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1990 Series BH Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:
10-18-16 11-03-2016	\$3,940,000	State of California State of California CDIAC Number: 2016-3651 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1992 Series BP Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
10-18-16 11-03-2016	\$70,000	State of California State of California CDIAC Number: 2016-3652 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Series DC Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:
10-18-16 11-03-2016	\$115,575,000	State of California State of California CDIAC Number: 2016-3653 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Series DD Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:
10-18-16 11-03-2016	\$1,785,000	State of California State of California CDIAC Number: 2016-3654 General obligation bond Prisons, Jails, Correctional Facilities New Prison Construction Bond Act of 1990 Series AR Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:
10-18-16 11-03-2016	\$2,680,000	State of California State of California CDIAC Number: 2016-3655 General obligation bond Public Transit Passenger Rail and Clean Air Bond Act of 1990 Series AO Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:
10-18-16 11-03-2016	\$14,075,000	State of California State of California CDIAC Number: 2016-3656 General obligation bond College, University Facility Public Education Facilities Bond Act of 1996 Series DJ Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
SOLD		GENERAL OBLIGATION BONDS						
10-18-16 11-03-2016	\$123,830,000	State of California State of California CDIAC Number: 2016-3657 General obligation bond K-12 School Facility Public Education Facilities Bond Act of 1996 Series DK Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:	
10-18-16 11-03-2016	\$10,995,000	State of California State of California CDIAC Number: 2016-3658 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Series BS Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:	
10-18-16 11-03-2016	\$2,710,000	State of California State of California CDIAC Number: 2016-3659 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Series BV Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:	
10-18-16 11-03-2016	\$45,295,000	State of California State of California CDIAC Number: 2016-3660 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 Series BM Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:	
10-18-16 11-03-2016	\$3,055,000	State of California State of California CDIAC Number: 2016-3661 General obligation bond K-12 School Facility School Facilities Bond Act of 1990 Series AQ Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
10-18-16 11-03-2016	\$4,600,000	State of California State of California CDIAC Number: 2016-3662 General obligation bond K-12 School Facility School Facilities Bond Act of 1992 Series BU Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:
10-18-16 11-03-2016	\$23,610,000	State of California State of California CDIAC Number: 2016-3663 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit Bond Act of 1996 Series BW Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:
10-18-16 11-03-2016	\$1,275,000	State of California State of California CDIAC Number: 2016-3664 General obligation bond Water Supply, Storage, Distribution Water Conservation Bond Law of 1988 Series AR Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.375 NIC: 2.701 TYPE:
10-20-16 11-16-2016	\$112,046,031	Twin Rivers Unified School District Sacramento CDIAC Number: 2016-3064 General obligation bond K-12 School Facility Sacramento & Placer Cos. & Grant Series A Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb CAB	TIC: 3.569 NIC: TYPE:
10-25-16 11-08-2016	\$2,000,000	Cuyama Joint Unified School District Santa Barbara CDIAC Number: 2016-2957 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Adv / Urban Futures (EN) Municipal Assurance Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-46 Comb	TIC: 3.867 NIC: 4.183 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-26-16 11-17-2016	\$20,000,000	Compton Unified School District Los Angeles CDIAC Number: 2016-2208 General obligation bond K-12 School Facility Series A	S:AA/A M:Aa3 Ins	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	06-01-20 Serial	TIC: 1.398 NIC: 1.455 TYPE:
10-26-16 11-17-2016	\$7,785,000	Compton Unified School District Los Angeles CDIAC Number: 2016-2209 General obligation bond K-12 School Facility Series F Refunding	S:AA/A M:Aa3 Ins	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	06-01-31 Serial	TIC: 3.350 NIC: 3.773 TYPE:
10-26-16 11-23-2016	\$14,600,000	Dublin Unified School District Alameda CDIAC Number: 2016-3041 General obligation bond K-12 School Facility Series C Refunding	S:AA M:Aa1	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets	08-01-32 Comb	TIC: 2.993 NIC: 3.341 TYPE:
11-01-16 11-16-2016	\$38,500,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2016-2878 General obligation bond K-12 School Facility Series G	M:Aa2 F:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Meisrow Financial	08-01-31 Serial	TIC: 2.322 NIC: 2.403 TYPE:
11-01-16 11-22-2016	\$3,821,946	Greenfield Union School District Monterey CDIAC Number: 2016-3027 General obligation bond K-12 School Facility	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb CAB	TIC: 3.919 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-01-16 11-22-2016	\$3,370,000	Greenfield Union School District Monterey CDIAC Number: 2016-3028 General obligation bond K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-35 Serial	TIC: 3.053 NIC: 3.053 TYPE:
11-02-16 12-06-2016	\$2,510,000	Montecito Union School District Santa Barbara CDIAC Number: 2016-1815 General obligation bond K-12 School Facility Refunding	S:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-28 Serial	TIC: 1.748 NIC: 1.898 TYPE:
11-02-16 11-17-2016	\$6,685,000	Pomona Unified School District Los Angeles CDIAC Number: 2016-3125 General obligation bond K-12 School Facility Series B Refunding	S:AA/A M:A2/A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-31 Serial	TIC: 2.477 NIC: 2.792 TYPE:
11-02-16 11-30-2016	\$55,738,598	Beverly Hills Unified School District Los Angeles CDIAC Number: 2016-3183 General obligation bond K-12 School Facility Refunding	S:AA+ M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Citigroup Global Markets	08-01-38 Serial CAB	TIC: 3.474 NIC: TYPE:
11-02-16 11-17-2016	\$2,211,308	Chawanakee Unified School District Madera CDIAC Number: 2016-3447 General obligation bond K-12 School Facility Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-33 Serial CAB	TIC: 3.493 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-03-16 11-17-2016	\$3,425,000	Fortuna Union High School District Humboldt CDIAC Number: 2016-2962 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Humboldt Co (UW) D A Davidson	08-01-42 Term	TIC: 3.369 NIC: 3.414 TYPE:
11-03-16 12-06-2016	\$9,390,000	Hillsborough City School District San Mateo CDIAC Number: 2016-3192 General obligation bond K-12 School Facility Series A Refunding	S:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Acacia Financial Group (TR) The Bank of NY Mellon (UW) Raymond James	09-01-22 Serial	TIC: 1.093 NIC: 1.167 TYPE:
11-03-16 12-06-2016	\$41,408,647	Hillsborough City School District San Mateo CDIAC Number: 2016-3193 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Acacia Financial Group (TR) The Bank of NY Mellon (UW) Raymond James	09-01-42 Comb CAB	TIC: 4.461 NIC: TYPE:
11-08-16 12-13-2016	\$1,770,000	Fortuna Elementary School District Humboldt CDIAC Number: 2016-3259 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Humboldt Co (UW) Raymond James	08-01-35 Comb	TIC: 2.816 NIC: 2.867 TYPE:
11-08-16 12-13-2016	\$1,145,000	Fortuna Elementary School District Humboldt CDIAC Number: 2016-3260 General obligation bond K-12 School Facility Series C Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Humboldt Co (UW) Raymond James	08-01-26 Serial	TIC: 2.185 NIC: 2.574 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-08-16 11-30-2016	\$16,730,000	Martinez Unified School District Contra Costa CDIAC Number: 2016-3295 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) D A Davidson	08-01-35 Comb	TIC: 3.109 NIC: 3.172 TYPE:
11-08-16 11-29-2016	\$33,195,000	El Dorado Union High School District El Dorado CDIAC Number: 2016-3467 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (TR) ZB, NA (UW) Morgan Stanley	08-01-33 Serial	TIC: 2.416 NIC: TYPE:
11-09-16 11-29-2016	\$40,000,000	Sunnyvale School District Santa Clara CDIAC Number: 2016-3245 General obligation bond K-12 School Facility Series B	S:AA+ M:Aa1	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 3.430 NIC: 3.595 TYPE:
11-09-16 12-07-2016	\$115,000,000	Napa Valley Unified School District Napa CDIAC Number: 2016-3365 General obligation bond K-12 School Facility Series A	M:Aa2 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-41 Comb	TIC: 3.390 NIC: 3.507 TYPE:
11-09-16 12-07-2016	\$35,000,000	Napa Valley Unified School District Napa CDIAC Number: 2016-3366 General obligation bond K-12 School Facility Series B	M:Aa2 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-22 Serial	TIC: 1.186 NIC: 1.257 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-09-16 11-22-2016	\$120,000,000	Sequoia Union High School District San Mateo CDIAC Number: 2016-3504 General obligation bond K-12 School Facility Measure A	S:AA M:Aa1	Comp	(BC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Meisrow Financial	07-01-34 Comb	TIC: 2.762 NIC: 2.848 TYPE:
11-10-16 11-23-2016	\$60,000,000	Dublin Unified School District Alameda CDIAC Number: 2016-3040 General obligation bond K-12 School Facility Series A	S:AA M:Aa1	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) FTN Financial Cap Mkts	08-01-46 Comb	TIC: 3.475 NIC: 3.629 TYPE:
11-11-16 11-22-2016	\$2,100,000	Pixley Union School District Tulare CDIAC Number: 2016-3139 General obligation bond K-12 School Facility Series B Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (EN) Municipal Assurance Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-46 Term	TIC: 3.878 NIC: TYPE:
11-15-16 11-30-2016	\$56,000,000	Lammersville Joint Unified School District San Joaquin CDIAC Number: 2016-2815 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-46 Comb	TIC: 3.937 NIC: 4.001 TYPE:
11-16-16 12-07-2016	\$125,000,000	Sonoma County Junior College District Multiple CDIAC Number: 2016-3198 General obligation bond College, University Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-41 Comb	TIC: 3.574 NIC: 3.898 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-16-16 12-07-2016	\$20,795,000	Sonoma County Junior College District Multiple CDIAC Number: 2016-3199 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-29 Serial	TIC: 2.779 NIC: 3.025 TYPE:
# 11-16-16 12-07-2016	\$32,615,000	Calaveras County Calaveras CDIAC Number: 2016-3598 General obligation bond Prisons, Jails, Correctional Facilities Refunding	S:AA	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) ZB, NA (UW) Robert Baird & Co	08-01-38 Serial	TIC: 3.582 NIC: 3.622 TYPE:
11-17-16 05-04-2017	\$28,215,000	Escondido Union School District San Diego CDIAC Number: 2016-2835 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	08-01-26 Serial	TIC: 2.561 NIC: 2.773 TYPE:
11-17-16 12-08-2016	\$46,300,000	Torrance Unified School District Los Angeles CDIAC Number: 2016-3323 General obligation bond K-12 School Facility Measure T	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Raymond James	08-01-42 Comb	TIC: 3.659 NIC: 3.807 TYPE:
11-17-16 12-08-2016	\$15,000,000	Torrance Unified School District Los Angeles CDIAC Number: 2016-3324 General obligation bond K-12 School Facility Measure U	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Raymond James	08-01-41 Comb	TIC: 3.463 NIC: 3.641 TYPE: