

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF JANUARY 15, 2017

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS

### DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-12-17	\$20,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2017-0050 Commercial paper Project, Interim Financing Tax-Exempt Series A-2		Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
09-27-16 10-12-2016	\$81,765,000	Riverside County Riverside CDIAC Number: 2016-3061 Tax anticipation note Cash Flow, Interim Financing Series A Refunding	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CM De Crinis & Co, Inc. (TR) The Bank of NY Mellon (UW) Raymond James	10-11-17 Term	TIC: 0.948 NIC: 0.969 TYPE:
12-13-16 12-20-2016	\$3,000,000	School Project For Utility Rate Reduction (SPURR) Contra Costa CDIAC Number: 2016-3684 Revenue anticipation note Cash Flow, Interim Financing	M:MIG 1	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) MUFG Union Bank (UW) Wulff Hansen & Co	08-01-17 Term	TIC: 2.170 NIC: TYPE:
12-21-16 12-21-2016	\$23,000,000	Semitropic Improvement District of the Semitropic Water Storage District Kern CDIAC Number: 2016-0961 Other note Cash Flow, Interim Financing Land Purchase	NR	Neg PP	(BC) Nossaman LLP (PU) Wells Fargo Bank NA	12-21-17 Term	TIC: NIC: 2.474 TYPE:
# 12-28-16 12-28-2016	\$55,000,000	State of California State of California CDIAC Number: 2016-4019 Commercial paper Project, Interim Financing Various GOB Acts Series A-1	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA (UW) Bank of America Merrill	02-07-17 Term	TIC: NIC: TYPE: <u>Q</u> <u>0.7800</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 12-28-16 12-28-2016	\$48,800,000	State of California State of California CDIAC Number: 2016-4020 Commercial paper Project, Interim Financing Various GOB Acts Series A-2	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) RBC Capital Mkts LLC (UW) Barclays Bank	03-09-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 12-28-16 12-28-2016	\$21,000,000	State of California State of California CDIAC Number: 2016-4021 Commercial paper Project, Interim Financing Various GOB Acts Series B-5 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) US Bank NA (UW) US Bancorp	01-24-17 Term	TIC: NIC: TYPE: <u>VAR</u>
12-30-16 12-30-2016	\$51,000,000	Tri-City Healthcare District San Diego CDIAC Number: 2016-3739 Loan from a bank or other institution Project, Interim Financing Federally Taxable Refunding	NR   Oth	Neg PP	(BRC) Procopio Cory (EN) Tri-City Holding LLC (LE) Bank of the West	08-31-17 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 01-12-17	\$3,000,000	Victor Valley Union High School District CFD No 2003-1 San Bernardino CDIAC Number: 2016-4058 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-13-17	\$1,029,920	Liberty Union High School District Contra Costa CDIAC Number: 2016-3979 Certificates of participation Other, multiple educational uses Office Equipment Lease		Neg PP	(BC) Lozano Smith (PU) Leasource Financial Svcs		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
01-17-17	\$6,875,000	Gustine Unified School District Merced CDIAC Number: 2016-1593 Certificates of participation K-12 School Facility Refunding		Neg PP	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding		TIC: NIC: TYPE:
01-18-17	\$8,000,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2016-3907 Public enterprise revenue bond K-12 School Facility Series B Refunding		Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Piper Jaffray & Co (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
01-18-17	\$4,500,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2016-3908 Limited tax obligation bond K-12 School Facility Zone 2 Stonebridge Estates Refunding		Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA		TIC: NIC: TYPE:
01-18-17	\$3,500,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2016-3909 Limited tax obligation bond K-12 School Facility Zone 3 Stonebridge Estates Refunding		Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA		TIC: NIC: TYPE:
+ 01-19-17	\$10,000,000	Manteca Unified School District CFD No 1982-2 San Joaquin CDIAC Number: 2016-2621 Limited tax obligation bond K-12 School Facility Series G Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
+ 01-19-17	\$14,000,000	Manteca Unified School District CFD No 2000-3 San Joaquin CDIAC Number: 2016-2624 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
01-19-17	\$8,500,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2016-3805 Limited tax obligation bond K-12 School Facility Rosedale Series A		Neg	(BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
01-19-17	\$30,000,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2016-3806 Limited tax obligation bond K-12 School Facility Norris Series B		Neg	(BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-26-17	\$14,000,000	Natomas Unified School District Sacramento CDIAC Number: 2016-4055 Certificates of participation K-12 School Facility		Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies		TIC: NIC: TYPE:
02-01-17	\$39,000,000	Sweetwater Union High School District San Diego CDIAC Number: 2016-3830 Certificates of participation K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Meisrow Financial		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 02-01-17	\$13,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0042 Loan from a bank or other institution K-12 School Facility Carondelet High School		Neg PP	(BRC) Weintraub Tobin (FA) Growth Capital (LE) First Republic Bank		TIC: NIC: TYPE:
02-06-17	\$225,000,000	California Educational Facilities Authority State of California CDIAC Number: 2016-3889 Conduit revenue bond College, University Facility Loma Linda University Series A Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Capital Markets		TIC: NIC: TYPE:
# 02-07-17	\$570,000	Columbia Elementary School District Shasta CDIAC Number: 2017-0039 Certificates of participation Other, multiple educational uses Solar Array Lease Purchase Refunding		Neg PP	(BC) Lozano Smith (PU) Belvedere Equip Finance		TIC: NIC: TYPE:
# 02-13-17	\$12,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-0043 Loan from a bank or other institution K-12 School Facility Bay Area Chinese Bible Church		Neg PP	(BRC) Law Office of Mark Pruner (FA) Growth Capital		TIC: NIC: TYPE:
+ 03-01-17	\$8,750,000	San Lorenzo Unified School District Alameda CDIAC Number: 2016-3356 Certificates of participation K-12 School Facility Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Cooperative Strategies LL		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
03-01-17	\$4,000,000	Jurupa Unified School District CFD No 13  CDIAC Number: 2016-3858 Special assessment bond K-12 School Facility Series A		Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>EDUCATION</u>					
09-14-16 10-06-2016	\$69,520,000	Western Placer Unified School District Placer CDIAC Number: 2016-2612 Certificates of participation K-12 School Facility Refunding	S:AA/A    Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc	08-01-47 Comb	TIC: 3.252 NIC: TYPE:
10-06-16 10-20-2016	\$5,375,000	Victoria Gardens Public Facilities CFD No 2007-1 of Etiwanda Sch Dist San Bernardino CDIAC Number: 2016-2871 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC: 3.238 NIC: 3.238 TYPE:
10-06-16 10-20-2016	\$10,950,000	Coyote Canyon Public Facilities CFD No 2004-1 of Etiwanda Sch Dist San Bernardino CDIAC Number: 2016-2872 Limited tax obligation bond K-12 School Facility IA No 2 Series A Refunding	S:AA/BBB+    Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-39 Comb	TIC: 3.337 NIC: 3.231 TYPE:
10-06-16 10-20-2016	\$2,905,000	Coyote Canyon Public Facilities CFD No 2004-1 of Etiwanda Sch Dist San Bernardino CDIAC Number: 2016-2873 Limited tax obligation bond K-12 School Facility IA No 2 Series B Refunding	S:AA/BBB+    Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-39 Comb	TIC: 3.586 NIC: 3.329 TYPE:

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				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>EDUCATION</u>						
11-01-16 11-17-2016	\$1,316,809	Monterey County Educational Delinquent Tax Finance Authority Monterey CDIAC Number: 2016-3614 Certificates of participation K-12 School Facility Tax Receivables Series A Federally Taxable State Taxable	NR	Neg PP	(BC) Jones Hall (FA) School Services of CA Inc (PU) TCM Fund (TR) US Bank NA	Term	TIC: NIC: TYPE:	
11-03-16 11-18-2016	\$425,000	California School Finance Authority State of California CDIAC Number: 2016-3067 Conduit revenue bond K-12 School Facility Grimmway Schools - Obligated Group Series B Federally Taxable	S:BB+  Int	Neg	(BC) Orrick Herrington (EN) State Controllers Office (TR) Wilmington Trust (UW) Piper Jaffray & Co	07-01-21 Term	TIC: 5.739 NIC: 5.657 TYPE:	
11-03-16 11-18-2016	\$24,370,000	California School Finance Authority State of California CDIAC Number: 2016-3068 Conduit revenue bond K-12 School Facility Grimmway Schools - Obligated Group Series A Refunding	S:BB+  Int	Neg	(BC) Orrick Herrington (EN) State Controllers Office (TR) Wilmington Trust (UW) Piper Jaffray & Co	07-01-51 Term	TIC: 5.204 NIC: 5.155 TYPE:	
11-16-16 12-01-2016	\$6,030,000	San Dieguito Union High School District CFD No 94-2 San Diego CDIAC Number: 2016-3716 Limited tax obligation bond K-12 School Facility	S:AA	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (PU) San Dieguito Sch Fac FA (TR) US Bank NA	03-01-47 Serial	TIC: 4.900 NIC: 4.700 TYPE:	
11-16-16 12-01-2016	\$19,190,000	San Dieguito Union High School District CFD No 03-1 San Diego CDIAC Number: 2016-3717 Limited tax obligation bond K-12 School Facility	S:AA	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (PU) San Dieguito Sch Fac FA (TR) US Bank NA	03-01-47 Serial	TIC: NIC: 4.700 TYPE:	



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<u>SOLD</u>		<u>EDUCATION</u>					
11-16-16 12-01-2016	\$23,820,000	San Dieguito School Facilities Financing Authority San Diego CDIAC Number: 2016-3718 Revenue bond K-12 School Facility CFD Nos 03-1 & 94-2	S:AA/BBB+     Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	03-01-47 Comb	TIC: 4.100 NIC: 4.000 TYPE:
11-17-16 12-15-2016	\$6,535,000	Palmdale School District Los Angeles CDIAC Number: 2016-3210 Certificates of participation K-12 School Facility Series A Refunding	S:AA-/A     Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (EN) National PFG Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-24 Serial	TIC: 2.536 NIC: 2.517 TYPE:
11-17-16 12-15-2016	\$1,905,000	Palmdale School District Los Angeles CDIAC Number: 2016-3211 Certificates of participation K-12 School Facility Series B Federally Taxable Refunding	S:AA-/A     Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (EN) National PFG Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-20 Serial	TIC: 2.575 NIC: 2.428 TYPE:
11-18-16 11-18-2016	\$2,935,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3595 Conduit revenue bond K-12 School Facility Life Source International Schools Series A	NR	Neg	(BC) Kutak Rock (PU) GVC CApital LLC	11-17-41 Term	TIC: 7.875 NIC: TYPE:
11-18-16 11-18-2016	\$65,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3600 Conduit revenue bond K-12 School Facility Life Source International Schools Series B Federally Taxable	NR	Neg	(BC) Kutak Rock (PU) GVC CApital LLC	07-17-18 Term	TIC: 7.875 NIC: TYPE:

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<u>SOLD</u>		<u>EDUCATION</u>					
11-30-16 12-20-2016	\$14,155,000	Palo Verde Community College District Multiple CDIAC Number: 2016-3117 Certificates of participation College, University Facility Refunding	S:AA/A-  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	01-01-37 Comb	TIC: 3.967 NIC: 3.949 TYPE:
11-30-16 12-14-2016	\$57,995,000	California School Finance Authority State of California CDIAC Number: 2016-3204 Conduit revenue bond K-12 School Facility Alliance for College-Ready Pub Schools Ser C Refunding	S:BBB  Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (EN) State Controllers Office (TR) Wilmington Trust (UW) Piper Jaffray & Co	07-01-52 Comb	TIC: 5.170 NIC: 5.148 TYPE:
11-30-16 12-14-2016	\$335,000	California School Finance Authority State of California CDIAC Number: 2016-3205 Conduit revenue bond K-12 School Facility Alliance for College-Ready Pub Schools Ser D Federally Taxable	S:BBB  Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (EN) State Controllers Office (TR) Wilmington Trust (UW) Piper Jaffray & Co	07-01-20 Term	TIC: 5.170 NIC: 5.148 TYPE:
12-01-16 12-22-2016	\$45,405,000	California Community College Financing Authority Multiple CDIAC Number: 2016-3188 Public lease revenue bond College, University Facility West Valley-Mission CCD Series C Refunding	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	06-01-28 Serial	TIC: 3.300 NIC: 3.551 TYPE:
12-01-16 12-15-2016	\$6,510,000	Jurupa Unified School District CFD No 15 Riverside CDIAC Number: 2016-3546 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC: 4.785 NIC: TYPE:

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				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>EDUCATION</u>						
12-01-16 12-15-2016	\$26,146,105	California Statewide Delinquent Tax Finance Authority Los Angeles CDIAC Number: 2016-3610 Certificates of participation K-12 School Facility Delinquent Tax Receivables Series A Federally Taxable State Taxable	NR	Neg PP	(BC) Jones Hall (PU) TCM Fund (TR) US Bank NA	Term	TIC: NIC: TYPE: <u>VAR</u>	
12-06-16 12-21-2016	\$27,765,000	Foothill De-Anza Community College District Santa Clara CDIAC Number: 2016-2836 Certificates of participation College, University Facility Flint Center Parking Garage Refunding	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	04-01-41 Comb	TIC: 2.068 NIC: 2.161 TYPE:	
12-13-16 12-13-2016	\$4,478,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-3619 Loan from a bank or other institution K-12 School Facility St Michael's Episcopal Day School Refunding	NR	Neg PP	(BRC) Weintraub Tobin (LE) Five Star Bank	12-02-26 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.68% 1st 5yr fixed</u>	
12-14-16 01-12-2017	\$3,745,000	Menifee Union School District CFD No 2002-3 Riverside CDIAC Number: 2016-3140 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-33 Serial	TIC: 3.928 NIC: TYPE:	
12-14-16 01-12-2017	\$4,700,000	Menifee Union School District CFD No 2002-1 Riverside CDIAC Number: 2016-3141 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-34 Serial	TIC: 3.928 NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
12-14-16 01-12-2017	\$4,935,000	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2016-3143 Limited tax obligation bond K-12 School Facility Zone 2 Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-33 Serial	TIC: 3.928 NIC: TYPE:
12-14-16 01-12-2017	\$4,255,000	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2016-3144 Limited tax obligation bond K-12 School Facility Zone 1 Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-31 Serial	TIC: 3.929 NIC: TYPE:
12-14-16 01-12-2017	\$2,365,000	Menifee Union School District CFD No 2003-3 Riverside CDIAC Number: 2016-3148 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-33 Serial	TIC: 3.928 NIC: TYPE:
12-14-16 01-12-2017	\$25,985,000	Menifee Union School District Public Financing Authority Riverside CDIAC Number: 2016-3149 Revenue bond K-12 School Facility CFD Nos 94-1, 99-1, 2002-1 & 2003-3 Series A Refunding	S:AA-/A-  Ins	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (EN) National PFG Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-34 Serial	TIC: 3.697 NIC: TYPE:
12-14-16 01-12-2017	\$825,000	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2016-3165 Limited tax obligation bond K-12 School Facility Imp Area A Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-33 Serial	TIC: 3.929 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
12-14-16 01-12-2017	\$9,930,000	Menifee Union School District CFD No 94-1 Riverside CDIAC Number: 2016-3166 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-33 Serial	TIC: 3.929 NIC: TYPE:
12-15-16 12-29-2016	\$8,090,000	California School Finance Authority State of California CDIAC Number: 2016-3196 Conduit revenue bond K-12 School Facility Value Schools Series A	S:BB+  Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (EN) State Controllers Office (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	07-01-51 Term	TIC: 6.045 NIC: 5.999 TYPE:
12-15-16 12-29-2016	\$410,000	California School Finance Authority State of California CDIAC Number: 2016-3197 Conduit revenue bond K-12 School Facility Value Schools Series B Federally Taxable	S:BB+  Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (EN) State Controllers Office (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	07-01-25 Term	TIC: 6.045 NIC: 5.999 TYPE:
12-15-16 12-15-2016	\$6,178,000	Ocean View School District Ventura CDIAC Number: 2016-3275 Certificates of participation K-12 School Facility	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) City National Bank	12-01-36 Term	TIC: 2.950 NIC: 2.950 TYPE:
12-15-16 12-23-2016	\$15,000,000	Santa Ana Unified School District Orange CDIAC Number: 2016-3888 Capital Lease K-12 School Facility	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Neighborly Securities (PU) Opus Bank	12-01-16 Term	TIC: 2.290 NIC: 2.290 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
12-20-16 01-11-2017	\$16,615,000	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2016-3261 Limited tax obligation bond K-12 School Facility Series A, B, & C Refunding	S:AA     Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC: 3.357 NIC: 3.377 TYPE:
12-20-16 01-11-2017	\$3,680,000	Lincoln Unified School District San Joaquin CDIAC Number: 2016-3262 Certificates of participation K-12 School Facility Refunding	S:AA M:A1   Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-26 Serial	TIC: 3.160 NIC: 3.212 TYPE:
# 12-20-16 12-20-2016	\$1,500,000	Redding School District Shasta CDIAC Number: 2016-3938 Certificates of participation K-12 School Facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg PP	(BC) Bryan Cave (FA) McLiney & Co (PU) Redding Bank of Commerce (TR) US Bank NA	12-20-33 Term	TIC: NIC: TYPE: <u>0</u> <u>4.66</u>
# 12-20-16 12-20-2016	\$300,000	Shasta Union Elementary School District Shasta CDIAC Number: 2016-3941 Certificates of participation K-12 School Facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg PP	(BC) Bryan Cave (FA) McLiney & Co (PU) Redding Bank of Commerce (TR) US Bank NA	12-20-33 Term	TIC: NIC: TYPE: <u>0</u> <u>4.66</u>
# 12-20-16 12-20-2016	\$200,000	Igo-Ono-Platina School District Shasta CDIAC Number: 2016-3942 Certificates of participation K-12 School Facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg PP	(BC) Bryan Cave (FA) McLiney & Co (PU) Redding Bank of Commerce (TR) US Bank NA	12-20-33 Term	TIC: NIC: TYPE: <u>0</u> <u>4.66</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
12-21-16 12-01-2016	\$5,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-3848 Conduit revenue bond K-12 School Facility San Domenico School	NR	Neg PP	(BC) (PU)	Norton Rose Fulbright First Republic Bank	12-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 12-30-16	\$10,150,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4010 Conduit Revenue Note Multifamily Housing Marygold Apts Series Y		Neg PP	(BC) (PU)	Kutak Rock Jones Lang LaSalle		TIC: NIC: TYPE:
# 12-30-16	\$18,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4011 Conduit revenue bond Multifamily Housing Columbia Apts Series U		Neg PP	(BC) (PU)	Kutak Rock Jones Lang LaSalle		TIC: NIC: TYPE:
01-18-17	\$22,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3563 Conduit revenue bond Multifamily Housing Casa Ramon Apts Series A		Neg PP	(BC) (UW)	Orrick Herrington RBC Capital Mkts LLC		TIC: NIC: TYPE:
+ 01-20-17	\$21,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-3468 Conduit revenue bond Multifamily Housing Hana Gardens Apts Series E		Neg PP	(BC) (PU)	Quint & Thimmig Wells Fargo Bank NA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
+ 01-20-17	\$4,912,200	Los Angeles Los Angeles CDIAC Number: 2016-3672 Conduit revenue bond Multifamily Housing Dudley Oaks Apts Series Q-1		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (UW) Citibank		TIC: NIC: TYPE:
+ 01-20-17	\$982,440	Los Angeles Los Angeles CDIAC Number: 2016-3686 Conduit revenue bond Multifamily Housing Dudley Oaks Apts Series Q-2		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
+ 01-20-17	\$1,000,000	Los Angeles Los Angeles CDIAC Number: 2016-3688 Conduit revenue bond Multifamily Housing Dudley Oaks Apts Series Q-3 Federally Taxable State Taxable		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
+ 01-22-17	\$22,000,000	Los Angeles Los Angeles CDIAC Number: 2016-3697 Conduit revenue bond Multifamily Housing Rolland Curtis West Apts Series T		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
+ 01-22-17	\$1,500,000	Los Angeles Los Angeles CDIAC Number: 2016-3698 Conduit revenue bond Multifamily Housing Rolland Curtis West Apts Series T-2 Federally Taxable State Taxable		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
01-25-17	\$40,000,000	California Housing Finance Agency State of California CDIAC Number: 2016-3754 Conduit Revenue Note Multifamily Housing St. Marks Apts Series A-1 & A-2		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 01-30-17	\$10,000,000	San Luis Obispo Housing Authority San Luis Obispo CDIAC Number: 2016-4028 Conduit Revenue Note Multifamily Housing Iron Works Apts Note A		Neg PP	(BC) (PU) Quint & Thimmig Pacific Western		TIC: NIC: TYPE:
+ 01-31-17	\$20,840,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3470 Conduit revenue bond Single-Family Housing Windsor Mobile Country Club Series A Refunding		Neg	(BC) (UW) Quint & Thimmig Westhoff Cone		TIC: NIC: TYPE:
+ 01-31-17	\$990,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3471 Conduit revenue bond Multifamily Housing Windsor Mobile Country Club Series C Refunding		Neg	(BC) (UW) Quint & Thimmig Westhoff Cone		TIC: NIC: TYPE:
# 01-31-17	\$121,215,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4052 Conduit revenue bond Multifamily Housing Uptown Newport Apts Series BB & BB-T		Neg	(BC) (UW) Orrick Herrington Stern Brothers & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 01-31-17	\$40,405,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4053 Conduit revenue bond Multifamily Housing Uptown Newport Apts Series AA & AA-T		Neg	(BC) Orrick Herrington (UW) Stern Brothers & Co		TIC: NIC: TYPE:
02-01-17	\$50,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-2507 Certificates of participation Multifamily Housing Housing Trust Fund Series A		Comp	(BC) Jones Hall (FA) Prager & Co		TIC: NIC: TYPE:
# 02-01-17	\$23,870,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-4048 Conduit Revenue Note Multifamily Housing Culver City Rotary Plaza Apts		Neg PP	(BC) Jones Hall (PU) MUFG Union Bank		TIC: NIC: TYPE:
+ 02-02-17	\$27,019,056	California Municipal Finance Authority Multiple CDIAC Number: 2016-2818 Conduit revenue bond Multifamily Housing Miraflores Senior Apts		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
# 02-15-17	\$9,800,000	Anaheim Housing Authority Orange CDIAC Number: 2016-4033 Conduit Revenue Note Multifamily Housing Cobblestone Apts Series A-1 and A-2		Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Citibank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 02-15-17	\$16,800,000	Anaheim Housing Authority Orange CDIAC Number: 2016-4034 Conduit Revenue Note Multifamily Housing Sea Wind Apts Series B-1 & B-2		Neg PP	(BC) (FA) (PU) Stradling Yocca CSG Advisors Citibank		TIC: NIC: TYPE:
# 02-15-17	\$2,700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0035 Conduit Revenue Note Multifamily Housing The Promenade Apts Series B-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Bank of the West		TIC: NIC: TYPE:
# 02-15-17	\$8,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0036 Conduit Revenue Note Multifamily Housing The Promenade Apts Series B-1 & B-2		Neg PP	(BC) (PU) Orrick Herrington Bank of the West		TIC: NIC: TYPE:
# 02-17-17	\$13,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-4065 Conduit revenue bond Multifamily Housing Villa Pacifica II Apts Series A		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:
+ 03-01-17	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2239 Conduit revenue bond Multifamily Housing Newark Station Seniors Apts		Neg PP	(BC) (PU) Jones Hall US Bank NA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
+ 03-01-17	\$26,000,000	Livermore Alameda CDIAC Number: 2016-3556 Conduit revenue bond Multifamily Housing Stoney Creek Apts		Neg PP	(BC) Jones Hall (PU) US Bank NA		TIC: NIC: TYPE:
+ 03-01-17	\$19,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3616 Conduit revenue bond Multifamily Housing Heritage Villas Apts		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
+ 03-15-17	\$26,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2781 Conduit revenue bond Multifamily Housing Park Place Apts		Neg PP	(BC) Jones Hall (PU) MUFG Union Bank		TIC: NIC: TYPE:
+ 03-15-17	\$53,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-3574 Conduit Revenue Note Multifamily Housing Twenty One & Twenty Three Nevin Apts Series F		Neg PP	(BC) Quint & Thimmig (PU) Citibank		TIC: NIC: TYPE:
+ 03-15-17	\$11,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-3575 Conduit revenue bond Multifamily Housing Twenty One & Twenty Three Nevin Apts Ser F-B1		Neg PP	(BC) Quint & Thimmig (PU) CCRC Affordable Housing		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
+ 03-15-17	\$10,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-3576 Conduit revenue bond Multifamily Housing Twenty One & Twenty Three Nevin Apts Ser F-B2		Neg PP	(BC) Quint & Thimmig (PU) CCRC Affordable Housing		TIC: NIC: TYPE:
+ 04-14-17	\$11,100,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1641 Conduit Revenue Note Multifamily Housing Portola Senior Apts Series A		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:
+ 06-01-17	\$15,700,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2383 Conduit Revenue Note Multifamily Housing Barrett Plaza Apts Series A		Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Citibank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOUSING</u>					
08-01-16 08-26-2016	\$24,854,128	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2580 Conduit Revenue Note Multifamily Housing D1 Sr Irvine Housing Apts Series O	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank	08-01-34 Term	TIC: NIC: TYPE: <u>VAR</u>
10-14-16 10-14-2016	\$12,724,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3302 Conduit Revenue Note Multifamily Housing Seabreeze Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) JLL Capital Markets (TR) Wilmington Trust	11-01-32 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 11-01-16 11-21-2016	\$12,246,000	<u>HOUSING</u> California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3278 Conduit Revenue Note Multifamily Housing Triangle Terrace Apts Series P	NR	Neg PP	(BC) Orrick Herrington (PA) Lancaster Pollard & Co (PU) Citibank	06-01-49 Term	TIC: NIC: TYPE: <u>Q</u> <u>4.140</u>
11-22-16 11-30-2016	\$36,055,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3410 Conduit revenue bond Multifamily Housing Pilgrim Place in Claremont (Senior Living) Series A & B Refunding	S:AA-  Ins	Neg	(BC) Squire Patton Boggs (FA) Hendrickson Consulting (EN) OSHPD (TR) US Bank NA (UW) Cain Brothers	05-15-46 Comb	TIC: 4.199 NIC: 4.083 TYPE:
11-29-16 12-01-2016	\$171,880,000	San Francisco City & County San Francisco CDIAC Number: 2016-2271 Conduit revenue bond Multifamily Housing Transbay Block 8 Tower Apts Series H-1 & H-2	S:A/A-1 M:A1/VMIG 1  LOC	Neg	(BC) Jones Hall (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) CSG Advisors (EN) BOC USA (TR) US Bank NA (UW) Citigroup Capital Markets	11-01-56 Term	TIC: NIC: TYPE: <u>VAR</u>
11-29-16 12-01-2016	\$68,380,000	San Francisco City & County San Francisco CDIAC Number: 2016-2272 Conduit revenue bond Multifamily Housing Transbay Block 8 Tower Apts Series H-3 & H-4 Federally Taxable	S:A/A-1 M:A1/VMIG 1  LOC	Neg	(BC) Jones Hall (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) CSG Advisors (EN) BOC USA (TR) US Bank NA (UW) Citigroup Capital Markets	11-01-56 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-16 12-01-2016	\$16,010,000	San Francisco City & County San Francisco CDIAC Number: 2016-2274 Conduit revenue bond Multifamily Housing Transbay Block 8 Tower Apts Series I	NR	Neg PP	(BC) Jones Hall (CB) Curls Bartling PC (FA) Bocarsley Emden Cowan Esm (PU) Citigroup Capital Markets (TR) US Bank NA	12-01-19 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>HOUSING</u>						
12-01-16 12-14-2016	\$7,708,310	California Municipal Finance Authority Multiple CDIAC Number: 2016-3273 Conduit revenue bond Multifamily Housing Cedar Nettleton Apts Series A-1 & A-2	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) JP Morgan Chase Bank	01-01-39 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-01-16 12-20-2016	\$10,500,000	Los Angeles Los Angeles CDIAC Number: 2016-3523 Conduit Revenue Note Multifamily Housing Viviendas del Valle Apts Series N	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) MUFG Union Bank (TR) US Bank NA	09-01-33 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-01-16 12-05-2016	\$16,458,000	Golden State Finance Authority Sacramento CDIAC Number: 2016-3537 Conduit revenue bond Multifamily Housing Courtyard Apts Series G-1 & Sub Series G-2	NR	Neg PP	(BC) Kutak Rock (FA) Hutchinson Shockey (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust	12-01-33 Term	TIC: 5.223 NIC: 5.160 TYPE:	
12-01-16 12-20-2016	\$5,700,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3582 Conduit Revenue Note Multifamily Housing Madera Vista Phase 3 Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	12-01-48 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-01-16 12-22-2016	\$4,612,200	Los Angeles Los Angeles CDIAC Number: 2016-3696 Conduit Revenue Note Multifamily Housing New Park Place Apts Series S	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) MUFG Union Bank (TR) US Bank NA	09-01-39 Term	TIC: NIC: TYPE: <u>VAR</u>	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOUSING</u>						
12-01-16 12-29-2016	\$5,300,000	Los Angeles Los Angeles CDIAC Number: 2016-3701 Conduit revenue bond Multifamily Housing West A Homes Apts Series K-1 & K-2	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA	01-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-01-16 12-15-2016	\$6,970,000	Oceanside San Diego CDIAC Number: 2016-3816 Conduit Revenue Note Multifamily Housing Villa Storia Series A	NR	Neg PP	(BC) Best Best & Krieger (PU) Citibank	12-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-05-16 12-05-2016	\$15,880,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3465 Conduit revenue bond Multifamily Housing Skid Row Central 1 Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	05-01-20 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-05-16 12-05-2016	\$11,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3915 Conduit Revenue Note Multifamily Housing Rocky Hill Veterans Apts Series CC	NR	Neg PP	(BC) Orrick Herrington (PU) Citi Community Capital	07-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-13-16 12-21-2016	\$14,500,000	California Public Finance Authority Multiple CDIAC Number: 2016-3564 Conduit revenue bond Multifamily Housing Carolina Heights Series C	S:AA+  Oth	Neg	(BC) Orrick Herrington (EN) FHA (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12-01-19 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.45%</u>	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOUSING</u>						
12-15-16 12-15-2016	\$14,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3466 Conduit revenue bond Multifamily Housing Simone Apts Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	05-01-20 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-15-16 12-15-2016	\$17,750,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3526 Conduit revenue bond Multifamily Housing Harvest Park Apts Series B-1 & B-2	NR	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) CCRC Affordable Housing (TR) Wilmington Trust	12-31-48 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-15-16 12-15-2016	\$18,949,000	Golden State Finance Authority Sacramento CDIAC Number: 2016-3538 Conduit revenue bond Multifamily Housing Seasons San Juan Capistrano Apts Series F-1 & Sub F2	NR	Neg PP	(BC) Kutak Rock (FA) Hutchinson Shockey (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust	01-01-34 Term	TIC: 5.248 NIC: 5.178 TYPE:	
12-15-16 12-15-2016	\$12,610,000	Golden State Finance Authority Sacramento CDIAC Number: 2016-3767 Conduit revenue bond Multifamily Housing Seasons Lakewood Apts & Seasons II Sr Apts Series H-1 & H-2	NR	Neg PP	(BC) Kutak Rock (FA) Hutchinson Shockey (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust	01-01-34 Term	TIC: 5.358 NIC: 5.248 TYPE:	
12-15-16 12-15-2016	\$24,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0064 Conduit revenue bond Multifamily Housing Harvest Park Apts Series A	NR	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) California Bank & Trust (TR) California Bank & Trust	06-30-36 Term	TIC: NIC: TYPE: <u>VAR</u>	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>HOUSING</u>						
12-16-16 12-19-2016	\$19,290,833	San Francisco City & County San Francisco CDIAC Number: 2016-2273 Conduit Revenue Note Multifamily Housing Transbay Block 8 Affordable Apts Series J	NR	Neg PP	(BC) Jones Hall (CB) Curls Bartling PC (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) US Bank NA	06-01-55 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-16-16 12-16-2016	\$19,540,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2915 Conduit Revenue Note Multifamily Housing Parks at Fig Garden Apts Series T	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Jones Lang LaSalle (TR) Wilmington Trust	01-01-33 Term	TIC: 4.379 NIC: 4.290 TYPE:	
12-16-16 12-16-2016	\$8,251,620	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2916 Conduit revenue bond Multifamily Housing Parks at Fig Garden Apartments Series T-S	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Parks At Fig LLC (TR) Wilmington Trust	12-01-61 Term	TIC: 2.301 NIC: 2.600 TYPE:	
12-19-16 12-19-2016	\$14,300,000	Golden State Finance Authority Sacramento CDIAC Number: 2016-3618 Conduit revenue bond Multifamily Housing Harmony Terrace Apts Series I-1 & Sub Series I-2	NR	Neg PP	(BC) Kutak Rock (FA) Hutchinson Shockey (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust	01-01-34 Term	TIC: 5.416 NIC: 5.305 TYPE:	
12-20-16 12-20-2016	\$43,900,000	San Francisco City & County San Francisco CDIAC Number: 2016-3443 Conduit Revenue Note Multifamily Housing Potrero Block X Series Y	NR  Oth	Neg PP	(BC) Ballard Spahr (CB) Fox Rothschild (FA) Public Financial Managememe (EN) BRIDGE Hsg Corp (PU) Citibank (TR) US Bank NA	12-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOUSING</u>						
12-22-16 12-22-2016	\$35,340,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3321 Conduit Revenue Note Multifamily Housing Granger Apts Series A-1 & A-2	NR	Neg PP	(BC) (PU) Orrick Herrington Citibank	06-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-23-16 12-23-2016	\$132,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-3473 Conduit revenue bond Multifamily Housing Lower 500 Folsom Residential Series E	NR	Neg PP	(BC) (CB) Quint & Thimmig Amira Jackmon (FA) Ross Financial (PU) Hilltop Securities Inc (TR) US Bank NA	01-01-52 Term	TIC: NIC: 5.960 TYPE:	
12-23-16 12-23-2016	\$10,148,933	Los Angeles Los Angeles CDIAC Number: 2016-3687 Conduit Revenue Note Multifamily Housing Colorado Terrace Apts Series F Federally Taxable State Taxable Refunding	NR	Neg PP	(BC) (FA) Kutak Rock CSG Advisors (PU) Berkadia Mortgage LLC (TR) The Bank of NY Mellon	12-30-16 Term	TIC: NIC: TYPE: <u>VAR</u>	
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
12-15-16 12-20-2016	\$70,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-3096 Conduit revenue bond Pollution Control San Jose Water Company Subject to Alternative Minimum Tax	S:A	Neg PP	(BC) (DC) Leslie M Lava Ballard Spahr (TR) The Bank of NY Mellon (UW) Morgan Stanley	11-01-46 Term	TIC: 4.750 NIC: TYPE:	
12-20-16 12-28-2016	\$3,268,241	California Pollution Control Financing Authority State of California CDIAC Number: 2016-3325 Conduit Revenue Note Pollution Control Zanker Road Resource Mgmt Ltd Series C Subject to Alternative Minimum Tax	NR	Neg PP	(BC) (PU) Leslie M Lava MUFU Union Bank	11-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
12-20-16 12-28-2016	\$2,859,711	California Pollution Control Financing Authority State of California CDIAC Number: 2016-3329 Conduit Revenue Note Pollution Control Zanker Road Resource Mgt Ltd Series B Subject to Alternative Minimum Tax	NR	Neg PP	(BC) (PU)	Leslie M Lava Wells Fargo Bank NA	11-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
12-27-16 12-28-2016	\$3,872,048	California Pollution Control Financing Authority State of California CDIAC Number: 2016-3330 Conduit Revenue Note Pollution Control Zanker Road Resource Mgmt Ltd Series A Subject to Alternative Minimum Tax	NR	Neg PP	(BC) (PU)	Leslie M Lava Bank of the West	11-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
+ 01-17-17	\$9,000,000	Hanford Kings CDIAC Number: 2016-3635 Certificates of participation Health Care Facilities		Neg PP	(BC) (FA) (PU)	Quint & Thimmig HG Wilson Muni Finance Umpqua Bank		TIC: NIC: TYPE:
# 01-24-17	\$150,000,000	California Public Finance Authority Multiple CDIAC Number: 2017-0014 Conduit revenue bond Hospital Henry Mayo Newhall Hospital Refunding		Neg	(BC) (DC) (UW)	Orrick Herrington Winston & Strawn LLP Ziegler		TIC: NIC: TYPE:
# 01-27-17	\$9,000,000	Tahoe Forest Hospital District Multiple CDIAC Number: 2016-4051 Public enterprise revenue bond Hospital Refunding		Neg PP	(BC) (FA) (PU)	Quint & Thimmig G L Hicks Financial Umpqua Bank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 01-30-17	\$168,500,000	California Health Facilities Financing Authority State of California CDIAC Number: 2017-0015 Conduit Revenue Note Health Care Facilities Scripps Health Series A Refunding		Neg PP	(BC) Orrick Herrington (FA) Ponder & Co (PU) MUFG Union Bank		TIC: NIC: TYPE:
# 01-31-17	\$65,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2017-0016 Conduit revenue bond Health Care Facilities City of Hope Series A Refunding		Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank		TIC: NIC: TYPE:
# 02-08-17	\$500,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3943 Conduit revenue bond Other, multiple health care purposes Community Medical Centers Series A Refunding		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Citigroup Global Markets		TIC: NIC: TYPE:
02-14-17	\$27,000,000	Pioneers Memorial Healthcare District Imperial CDIAC Number: 2016-3632 Conduit revenue bond Health Care Facilities		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Wells Fargo Sec		TIC: NIC: TYPE:
02-16-17	\$40,000,000	Washington Township Health Care District Alameda CDIAC Number: 2016-3815 Public enterprise revenue bond Hospital Series A		Neg	(BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Gordon Howie (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 02-23-17	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-4054 Conduit revenue bond Health Care Facilities Southern CA Dev Corp of VOA Inc Refunding		Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Piper Jaffray & Co		TIC: NIC: TYPE:	
+ 04-01-17	\$5,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3520 Conduit revenue bond Health Care Facilities St. John's Well Child & Family Center Inc Refunding		Neg	(BC) Quint & Thimmig (UW) Piper Jaffray & Co		TIC: NIC: TYPE:	
08-01-17	\$10,000,000	Peninsula Health Care District San Mateo CDIAC Number: 2016-1680 Certificates of participation Health Care Facilities Forward Delivery date of August 2017		Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Western Public Finance		TIC: NIC: TYPE:	
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
10-19-16	\$31,390,000	Alhambra	S:AA-	Neg	(BC) Norton Rose Fulbright	01-01-40	TIC: 3.654	
11-04-2016		Los Angeles CDIAC Number: 2016-3304 Conduit revenue bond Health Care Facilities Atherton Baptist Homes Refunding	F:AA-  Ins		(FA) C M de Crinis (EN) OSHPD (TR) Wells Fargo Bank NA (UW) BC Ziegler & Co	Comb	NIC: 3.346 TYPE:	
12-01-16	\$20,435,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3527 Conduit revenue bond Health Care Facilities Hollenbeck Palms Refunding	NR	Neg PP	(BC) Squire Patton Boggs (FA) Cain Brothers (PU) Western Alliance Bancorp (TR) Wells Fargo Bank NA	02-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
12-01-16 12-22-2016	\$30,000,000	Torrance Los Angeles CDIAC Number: 2016-3670 Conduit Revenue Note Health Care Facilities Torrance Memorial Medical Ctr Series B Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Kaufman Hall MUFG Union Bank The Bank of NY Mellon	12-01-26 Term	TIC: 2.405 NIC: 2.394 TYPE:
12-08-16 01-11-2017	\$203,800,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3551 Conduit revenue bond Other, multiple health care purposes NorthBay Healthcare Group Series A	S:BBB-	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Cain Brothers US Bank NA Merrill Lynch Pierce	11-01-47 Comb	TIC: 4.962 NIC: 5.041 TYPE:
12-16-16 12-29-2016	\$12,440,000	North Sonoma County Healthcare District Sonoma CDIAC Number: 2016-3719 Certificates of participation Hospital Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Quint & Thimmig G L Hicks Financial Hilltop Securities Inc Opus Bank US Bank NA	09-01-31 Term	TIC: 2.590 NIC: 2.590 TYPE:
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 12-22-16	\$1,095,000	Municipal Financing Agency of Lakeport Lake CDIAC Number: 2016-3946 Public lease revenue bond Public Building Police Station		Neg PP	(BC) (PU)	Weist Law Firm USDA Rural Dev		TIC: NIC: TYPE:
# 01-05-17	\$21,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2016-4022 Commercial paper Public Transit Twentieth Note Subseries (Proposition A) Series A		Neg	(BC) (UW)	Kutak Rock Barclays Capital Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-05-17	\$6,550,000	Corona CFD No 2002-1 Riverside CDIAC Number: 2017-0007 Limited tax obligation bond Multiple Capital Improvements, Public Works Dos Lagos IA No 1 Refunding		Neg	(BC) Best Best & Krieger (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-12-17	\$13,020,000	Corona CFD No 2002-1 Riverside CDIAC Number: 2017-0006 Limited tax obligation bond Multiple Capital Improvements, Public Works Dos Lagos Refunding		Neg	(BC) Best Best & Krieger (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-12-17	\$6,700,000	Corona CFD No 2002-4 Riverside CDIAC Number: 2017-0008 Limited tax obligation bond Multiple Capital Improvements, Public Works Corona Crossings Refunding		Neg	(BC) Best Best & Krieger (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
01-16-17	\$20,000,000	Sacramento Suburban Water District Sacramento CDIAC Number: 2016-3626 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 01-16-17	\$7,700,000	Madera County Public Financing Authority Madera CDIAC Number: 2016-3931 Public enterprise revenue bond Wastewater Collection, Treatment Federally Taxable		Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:



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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-16-17	\$8,000,000	Discovery Bay Public Financing Authority Contra Costa CDIAC Number: 2016-4030 Public enterprise revenue bond Wastewater Collection, Treatment		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Prager Sealy & Co LLC (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
01-17-17	\$35,000,000	Mojave Water Agency San Bernardino CDIAC Number: 2016-3756 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
01-18-17	\$91,620,000	Orange County Sanitation District Orange CDIAC Number: 2016-3890 Certificates of participation Wastewater Collection, Treatment Series A Refunding		Comp	(BC) Norton Rose Fulbright (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 01-18-17	\$3,000,000	Fountain Valley Orange CDIAC Number: 2017-0011 Certificates of participation Power Generation/Transmission Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
# 01-18-17	\$3,000,000	Fountain Valley Orange CDIAC Number: 2017-0012 Certificates of participation Power Generation/Transmission Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 01-19-17	\$538,705	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3307 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 7.25% Int. Rate Series 161103-CA-AP-30-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP LLC		TIC: NIC: TYPE:
+ 01-19-17	\$500,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2016-3363 Public enterprise revenue bond Power Generation/Transmission Series C		Neg	(BC) (DC) (FA) (UW) Orrick Herrington Orrick Herrington Public Resources Adv Gp RBC Capital Mkts LLC		TIC: NIC: TYPE:
01-19-17	\$75,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-3545 Loan from a bank or other institution Water Supply, Storage, Distribution Series C		Neg PP	(BRC) (FA) (LE) Norton Rose Fulbright Public Resources Adv Gp Wells Fargo Bank NA		TIC: NIC: TYPE:
+ 01-19-17	\$75,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-3567 Loan from a bank or other institution Water Supply, Storage, Distribution Series D Federally Taxable		Neg PP	(BRC) (FA) (LE) Norton Rose Fulbright Public Resources Adv Gp Wells Fargo Bank NA		TIC: NIC: TYPE:
01-20-17	\$20,000,000	Montebello Unified School District Los Angeles CDIAC Number: 2016-3881 Certificates of participation Power Generation/Transmission Energy Efficiency Clean Renewable Energy Bonds Federally Taxable		Neg PP	(BC) (FA) Nixon Peabody Mission Trail Adv		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-20-17	\$10,000,000	Montebello Unified School District Los Angeles CDIAC Number: 2016-3882 Capital Lease Power Generation/Transmission Energy Efficiency		Neg PP	(BC) Nixon Peabody (FA) Mission Trail Adv		TIC: NIC: TYPE:
01-24-17	\$2,790,000	Dinuba Tulare CDIAC Number: 2016-3680 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Stradling Yocca (DC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
01-25-17	\$32,000,000	Roseville CFD No 1 Placer CDIAC Number: 2016-1740 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymont Ranch Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
01-25-17	\$15,000,000	Redwood City Public Financing Authority San Mateo CDIAC Number: 2016-3876 Public enterprise revenue bond Multiple Capital Improvements, Public Works Refunding		Comp	(BC) Jones Hall (FA) William Euphrat		TIC: NIC: TYPE:
# 01-25-17	\$3,255,000	Byron Bethany Irrigation District Contra Costa CDIAC Number: 2016-3940 Public enterprise revenue bond Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) Weist Law Firm (FA) Sutter Securities		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-25-17	\$3,609,000	Chowchilla Public Financing Authority Madera CDIAC Number: 2016-4029 Revenue bond Multiple Capital Improvements, Public Works Greenhills ReAD Refunding		Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC: TYPE:
01-26-17	\$500,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2016-3812 Sales tax revenue bond Public Transit Proposition C Series A		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
01-26-17	\$245,000,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2016-3895 Public enterprise revenue bond Power Generation/Transmission Canyon Power Series A Refunding		Neg PP	(BC) Fulbright & Jaworski (FA) The PFM Group (PU) Banc of America Preferred		TIC: NIC: TYPE:
# 01-26-17	\$250,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2016-3993 Commercial paper Water Supply, Storage, Distribution		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
01-30-17	\$38,000,000	Yorba Linda Water District Orange CDIAC Number: 2016-3762 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-31-17	\$63,100,000	Fresno Fresno CDIAC Number: 2017-0041 State Agency Loan Water Supply, Storage, Distribution Reg Trans Mains No 1010007-030C		Neg PP	(LE) CA State Wtr Resources		TIC: NIC: TYPE:
02-01-17	\$50,000,000	Palo Alto Santa Clara CDIAC Number: 2016-2816 Certificates of participation Multiple Capital Improvements, Public Works Golf Course/Post Office Imp Series A		Comp	(BC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
02-01-17	\$3,000,000	Palo Alto Santa Clara CDIAC Number: 2016-2817 Certificates of participation Multiple Capital Improvements, Public Works Golf Course/Post Office Imp Series B Federally Taxable Refunding		Comp	(BC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
02-01-17	\$27,000,000	Mesa Consolidated Water District Orange CDIAC Number: 2016-3763 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 02-01-17	\$12,000,000	Pleasant Valley Recreation & Park District Ventura CDIAC Number: 2016-3958 Certificates of participation Parks, Open Space Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CM De Crinis & Co, Inc. (UW) Raymond James		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-01-17	\$5,000,000	Kings County Kings CDIAC Number: 2017-0033 Certificates of participation Other Capital Improvements, Public Works Human Svcs Bldg		Neg PP	(BC) Stradling Yocca (PU) BBVA Compass		TIC: NIC: TYPE:
02-02-17	\$130,000,000	Sacramento Sacramento CDIAC Number: 2016-3691 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
+ 02-07-17	\$9,300,000	Temecula Public Financing Authority CFD No 03-02 Riverside CDIAC Number: 2016-1840 Limited tax obligation bond Multiple Capital Improvements, Public Works Roripaugh Ranch Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 02-07-17	\$43,520,000	Temecula Public Financing Authority CFD No 16-01 Riverside CDIAC Number: 2016-1902 Limited tax obligation bond Multiple Capital Improvements, Public Works Roripaugh Ranch Phase 2 Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-10-17	\$11,000,000	Selma-Kingsburg-Fowler County Sanitation District Fresno CDIAC Number: 2016-3939 Certificates of participation Wastewater Collection, Treatment Solar Power Federally Taxable		Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PA) Brandis Tallman LLC (PU) City National Bank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 02-14-17	\$2,350,000	Temecula Public Financing Authority CFD No 03-1 Riverside CDIAC Number: 2016-3469 Limited tax obligation bond Multiple Capital Improvements, Public Works Crowne Hill Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-14-17	\$552,450,000	Bay Area Toll Authority Alameda CDIAC Number: 2016-3944 Public enterprise revenue bond Multiple capital improvements, public works Series A, B, C & D Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Bank of America Merrill		TIC: NIC: TYPE:
# 02-14-17	\$300,000,000	Bay Area Toll Authority Alameda CDIAC Number: 2016-3945 Public enterprise revenue bond Multiple capital improvements, public works Series F-1 Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Bank of America Merrill		TIC: NIC: TYPE:
02-15-17	\$16,960,000	Palmdale Water District Public Financing Authority Los Angeles CDIAC Number: 2016-3835 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 02-15-17	\$6,765,000	Yuba City Sutter CDIAC Number: 2016-3955 Public enterprise revenue bond Wastewater Collection, Treatment Clean Renewable Energy Bonds Federally Taxable		Neg PP	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-15-17	\$20,500,000	Yuba City Sutter CDIAC Number: 2016-3956 Revenue bond Wastewater Collection, Treatment Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
# 02-15-17	\$2,180,000	Yuba City Sutter CDIAC Number: 2016-3957 Public enterprise revenue bond Water Supply, Storage, Distribution Clean Renewable Energy Bonds Federally Taxable		Neg PP	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
# 02-27-17	\$450,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-0013 Public enterprise revenue bond Water Supply, Storage, Distribution Green Bonds		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC: TYPE:
+ 03-01-17	\$17,300,000	Sonoma County Sonoma CDIAC Number: 2016-3810 Certificates of participation Public Building Refunding		Neg PP	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC: TYPE:
+ 03-06-17	\$43,500,000	Union Sanitary District Alameda CDIAC Number: 2016-2963 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Orrick Herrington (DC) Quint & Thimmig (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 03-08-17	\$8,000,000	Spalding Community Services District Lassen CDIAC Number: 2016-3474 Special assessment bond Wastewater Collection, Treatment AD No 2004-1 Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) WJ Falwell Co (PU) USDA Rural Dev		TIC: NIC: TYPE:
03-13-17	\$15,710,000	Pasadena Los Angeles CDIAC Number: 2016-3826 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 03-15-17	\$71,535,000	Los Angeles County Regional Financing Authority Los Angeles CDIAC Number: 2016-4013 Public lease revenue bond Other Capital Improvements, Public Works Vermont Manchester Social Svcs Series A Refunding		Neg	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 03-15-17	\$15,000,000	Santa Paula Harvest CFD No 1 Ventura CDIAC Number: 2016-4031 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 04-01-17	\$12,500,000	Reedley Fresno CDIAC Number: 2016-3689 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (UW) Brandis Tallman LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-03-17	\$10,000,000	Tracy CFD No 2015-1 San Joaquin CDIAC Number: 2016-3385 Other bond Multiple Capital Improvements, Public Works CFD 2015-1 (Tracy Hills) 2017 Special Tax Bonds		Neg	(BC) Jones Hall (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
+ 06-16-17	\$5,000,000	Calistoga Napa CDIAC Number: 2016-3272 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
07-27-17	\$20,000,000	Roseville CFD No 5 Placer CDIAC Number: 2016-0191 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymont Ranch Residential		Neg	(BC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-02-16 08-08-2016	\$7,895,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2016-2264 Revenue bond Street Construction and Improvements Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Public Resources Adv Gp (PA) Stifel Nicolaus & Co Inc (PU) Cobiz Public Finance Inc (TR) MUFG Union Bank	09-02-30 Term	TIC: 2.559 NIC: 2.560 TYPE:
09-19-16 09-27-2016	\$740,459	Simi Valley Ventura CDIAC Number: 2016-2642 Certificates of participation Power Generation/Transmission Solar Energy	NR	Neg PP	(BC) Stradling Yocca (FA) Public Financial Manageme (PU) Banc of America Pub Cap (TR) Bank of America NA	09-01-36 Term	TIC: 2.490 NIC: 2.490 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
SOLD		CAPITAL IMPROVEMENTS AND PUBLIC WORKS						
# 09-19-16 09-27-2016	\$9,226,619	Simi Valley Ventura CDIAC Number: 2017-0010 Certificates of participation Power Generation/Transmission New Clean Renewable Energy Bonds Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca Public Financial Managem Banc of Am Lease & Cap Bank of America NA	09-01-36 Term	TIC: 0.712 NIC: 3.610 TYPE:
10-11-16 10-11-2016	\$7,991,765	Benicia Solano CDIAC Number: 2016-3221 Certificates of participation Equipment	NR	Neg PP	(BC) (PU)	Quint & Thimmig Siemens Public Inc	05-01-32 Term	TIC: NIC: 2.570 TYPE:
10-18-16 11-01-2016	\$52,015,000	Ontario International Airport Authority San Bernardino CDIAC Number: 2016-3082 Public enterprise revenue bond Airport Series B Federally Taxable Refunding	S:AA/A- F:A- Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	O'Melveny & Myers O'Melveny & Myers CSG Advisors Assured Guaranty Corp The Bank of NY Mellon Morgan Stanley	05-15-26 Serial	TIC: 3.732 NIC: 2.749 TYPE:
11-01-16 11-03-2016	\$26,500,000	Hesperia Unified School District San Bernardino CDIAC Number: 2016-2702 Certificates of participation Power Generation/Transmission New Clean Renewable Energy Bonds Federally Taxable	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Jones Hall Cooperative Strategies LL Stifel Nicolaus & Co Inc HASI OBS OP LLC US Bank NA	09-01-41 Term	TIC: 1.250 NIC: 4.170 TYPE:
11-02-16 11-22-2016	\$3,785,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2016-3503 Limited tax obligation bond Multiple Capital Improvements, Public Works IA FF Summerly Series B	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Jones Hall Isom Adv / Urban Futures Wilmington Trust Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC: 3.991 NIC: 3.956 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>					
11-15-16 12-06-2016	\$226,410,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2016-3566 Public enterprise revenue bond Airport Series C Federally Taxable Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	05-15-38 Comb	TIC: 3.716 NIC: 3.749 TYPE:
11-15-16 11-29-2016	\$7,225,000	Alhambra Los Angeles CDIAC Number: 2016-3628 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA/A+  Ins	Comp	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) CM De Crinis & Co, Inc. (EN) Build America (TR) The Bank of NY Mellon (UW) Robert Baird & Co	03-01-25 Serial	TIC: 2.133 NIC: 2.319 TYPE:
11-16-16 11-30-2016	\$9,045,000	Los Angeles State Building Authority State of California CDIAC Number: 2016-3280 Public lease revenue bond Public Building Junipero Serra Office Bldg Series A Refunding	S:A+ M:A1 F:A+	Comp	(BC) Stradling Yocca (CB) State Attorney (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) State Treasurer (UW) Morgan Stanley	10-01-19 Serial	TIC: 1.448 NIC: 1.516 TYPE:
11-16-16 11-30-2016	\$13,095,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 2016-3282 Public lease revenue bond Public Building Rosa Parks Mem Bldg Series A Refunding	S:A+ M:A1 F:A+	Comp	(BC) Stradling Yocca (CB) State Attorney (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) State Treasurer (UW) Morgan Stanley	10-01-20 Serial	TIC: 1.562 NIC: 1.651 TYPE:
# 11-18-16 11-18-2016	\$102,560,000	South Coast Water District Orange CDIAC Number: 2017-0009 State Agency Loan Wastewater Collection, Treatment No C-06-7882-110 Agreement No D15-01004	NR	Neg PP	(LE) CA State Wtr Resources	05-31-52 Serial	TIC: NIC: TYPE: <u>0</u> <u>State Loan 1.7%</u> <u>interest rate</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-22-16 12-15-2016	\$24,655,000	Moreno Valley Public Financing Authority Riverside CDIAC Number: 2016-3359 Public lease revenue bond Multiple Capital Improvements, Public Works Moreno Beach & Kitching Substations Federally Taxable Refunding	S:AA/A+     Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	05-01-38 Comb	TIC: 4.311 NIC: 4.272 TYPE:
11-29-16 12-15-2016	\$26,080,000	Successor Agency to the Stanton Redevelopment Agency Orange CDIAC Number: 2016-3760 Tax allocation bond Multiple Capital Improvements, Public Works Series D Federally Taxable Refunding	S:AA/A+     Ins	Neg	(BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-40 Comb	TIC: 4.103 NIC: 4.076 TYPE:
11-29-16 12-15-2016	\$10,030,000	Successor Agency to the Stanton Redevelopment Agency Orange CDIAC Number: 2016-3761 Tax allocation bond Multiple Capital Improvements, Public Works Series C Refunding	S:AA/A+     Ins	Neg	(BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-40 Comb	TIC: 4.409 NIC: 4.624 TYPE:
11-30-16 12-15-2016	\$10,025,000	Oakley Public Financing Authority Contra Costa CDIAC Number: 2016-2917 Public lease revenue bond Multiple Capital Improvements, Public Works City Hall Refunding	S:AA/AA-     Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	05-01-41 Comb	TIC: 3.512 NIC: 3.664 TYPE:
12-05-16 12-15-2016	\$1,163,000	Buckingham Park Water District Lake CDIAC Number: 2016-2640 Certificates of participation Water Supply, Storage, Distribution	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PU) USDA Rural Dev (TR) Buckingham Pk WD	07-15-56 Term	TIC: 1.875 NIC: 1.875 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-06-16 12-22-2016	\$1,679,672	Golden Hills Community Services District Kern CDIAC Number: 2016-2869 Special assessment bond Street Construction and Improvements Tract 3366 Road	NR	Neg	(BC) Robert M Haight (DC) Robert M Haight (FA) Public Finance Resources (TR) MUFG Union Bank (UW) Cantella & Co	09-02-37 Serial	TIC: 4.756 NIC: 4.656 TYPE:
12-06-16 12-21-2016	\$10,580,000	Santa Barbara Financing Authority Santa Barbara CDIAC Number: 2016-3367 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA+ M:Aa3	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Janney Montgomery Scott	05-15-28 Serial	TIC: 2.543 NIC: 2.748 TYPE:
12-06-16 12-20-2016	\$9,540,000	East Garrison Public Financing Authority CFD No 2006-1 Monterey CDIAC Number: 2016-3402 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 4.762 NIC: 4.761 TYPE:
12-07-16 12-21-2016	\$18,570,000	Mid-Peninsula Water District San Mateo CDIAC Number: 2016-3248 Certificates of participation Water Supply, Storage, Distribution	S:AA	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	12-01-46 Comb	TIC: 3.649 NIC: 3.758 TYPE:
12-08-16 12-28-2016	\$34,445,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2806 Public enterprise revenue bond Wastewater Collection, Treatment San Bernardino Sewer Facs	S:AA/A  Ins	Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James	08-01-46 Comb	TIC: 3.975 NIC: 3.973 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-08-16 12-22-2016	\$20,850,000	RD 17 Levee Area Public Financing Authority San Joaquin CDIAC Number: 2016-3807 Special assessment bond Flood Control, Storm Drainage Refunding	S:AA-/BBB     Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (EN) National PFG Corp (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	09-01-44 Comb	TIC: 4.112 NIC: 4.082 TYPE:
12-12-16 12-22-2016	\$4,905,000	Rialto CFD No 2006-1 San Bernardino CDIAC Number: 2016-3419 Limited tax obligation bond Multiple Capital Improvements, Public Works Elm Park Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Fieldman Rolapp (TR) US Bank NA (UW) Backstrom McCarley	09-01-36 Comb	TIC: 4.191 NIC: 4.188 TYPE:
12-13-16 12-22-2016	\$10,015,000	Livermore CFD No 2016-2 Alameda CDIAC Number: 2016-3916 Limited tax obligation bond Multiple Capital Improvements, Public Works Shea Properties Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Brandis Tallman LLC	09-01-36 Comb	TIC: 4.626 NIC: 4.350 TYPE:
12-13-16 01-11-2017	\$58,845,000	Yuba Levee Financing Authority Yuba CDIAC Number: 2016-3986 Public enterprise revenue bond Flood Control, Storm Drainage Series A Refunding	S:AA/A     Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Build America (TR) US Bank NA (UW) Raymond James	09-01-38 Comb	TIC: 3.929 NIC: 4.033 TYPE:
12-13-16 01-11-2017	\$14,035,000	Yuba Levee Financing Authority Yuba CDIAC Number: 2016-4026 Public enterprise revenue bond Flood Control, Storm Drainage Series B Federally Taxable Refunding	S:AA/A     Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Build America (TR) US Bank NA (UW) Raymond James	09-01-24 Serial	TIC: 3.142 NIC: 3.139 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-14-16 12-22-2016	\$22,035,000	West Valley Water District San Bernardino CDIAC Number: 2016-3550 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-46 Comb	TIC: 3.911 NIC: 4.022 TYPE:
12-14-16 12-28-2016	\$80,350,000	Kern County Kern CDIAC Number: 2016-3589 Certificates of participation Multiple Capital Improvements, Public Works Series A Refunding	S:AA/A+ M:A1  Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Robert Baird & Co	11-01-34 Comb	TIC: 3.523 NIC: 3.591 TYPE:
12-15-16 12-28-2016	\$1,555,000	Bolinas Fire Protection District Marin CDIAC Number: 2016-3817 Certificates of participation Multiple Capital Improvements, Public Works Fire Station Refinancing Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	08-01-45 Comb	TIC: 4.386 NIC: TYPE:
12-15-16 12-15-2016	\$25,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2016-3879 Commercial paper Public Transit Proposition C Series A-TE (Nineteenth Note Subseries)	S:A-1 M:P-1  LOC	Neg	(BC) Kutak Rock (EN) Bank of America NA (UW) RBC Capital Mkts LLC	06-30-22 Term	TIC: NIC: TYPE: <u>VAR</u>
12-15-16 12-15-2016	\$25,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2016-3880 Commercial paper Public Transit Proposition C Series A-TE (Nineteenth Note Subseries)	S:A-1 M:P-1  LOC	Neg	(BC) Kutak Rock (EN) Bank of America NA (UW) Citigroup Global Markets	06-30-22 Term	TIC: NIC: TYPE: <u>VAR</u>



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
12-16-16 12-16-2016	\$34,184,136	San Francisco City & County San Francisco CDIAC Number: 2016-3906 Capital Lease Equipment Public Safety Radio Replacement	NR	Neg PP	(BC) (PU)	Chapman & Cutler LLP Banc of America Pub Cap	12-01-26 Serial	TIC: 1.699 NIC: 1.699 TYPE:
12-20-16 12-20-2016	\$307,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2016-3568 Sales tax revenue bond Public Transit Westside Purple Line Ext Sect 2 Measure R Series A Federally Taxable	S:A- F:AA	Neg PP	(BC) (FA) (PU) (TR)	Norton Rose Fulbright Montague DeRose US Dept of Transportation US Bank NA	06-01-37 Term	TIC: 2.900 NIC: TYPE:
12-21-16 12-28-2016	\$2,994,000	Amador County Unified School District Amador CDIAC Number: 2016-3702 Capital Lease Multiple Capital Improvements, Public Works	NR	Neg PP	(BC) (FA) (PA) (PU)	Quint & Thimmig Capitol Public Fin Group Hilltop Securities Inc Bank of America NA	12-01-25 Term	TIC: 2.320 NIC: 2.320 TYPE:
12-21-16 12-28-2016	\$3,964,000	Amador County Unified School District Amador CDIAC Number: 2016-3715 Certificates of participation Multiple Capital Improvements, Public Works Clean Renewable Energy Bonds Federally Taxable	NR	Neg PP	(BC) (FA) (PA) (PU)	Quint & Thimmig Capitol Public Fin Group Hilltop Securities Inc Banc of Am Lease & Cap	12-01-31 Term	TIC: 4.420 NIC: 4.420 TYPE:
12-21-16 12-21-2016	\$6,049,548	Scotts Valley Water District Santa Cruz CDIAC Number: 2016-3860 Certificates of participation Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Kronick Moskovitz Del Rio Advisors LLC Brandis Tallman LLC JP Morgan Chase Bank MUFG Union Bank	07-01-27 Serial	TIC: 1.849 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-29-16 12-29-2016	\$2,132,502	Weaverville Community Services District Trinity CDIAC Number: 2016-3340 Loan from a bank or other institution Water Supply, Storage, Distribution Trinity Water Supply Refunding	NR	Neg PP	(BC) Jones Hall (FA) WJ Falwell Co (PA) Hilltop Securities Inc (PU) Umpqua Bank	08-01-33 Term	TIC: 2.793 NIC: 2.793 TYPE:
12-29-16 12-29-2016	\$15,488,000	Needles Public Financing Authority San Bernardino CDIAC Number: 2016-3891 Public enterprise revenue bond Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Best Best & Krieger (DC) Norton Rose Fulbright (FA) Isom Adv / Urban Futures (PA) Hilltop Securities Inc (PU) TPB Investments Inc (TR) US Bank NA	02-01-31 Serial	TIC: 3.860 NIC: TYPE:
12-29-16 12-29-2016	\$7,326,925	Needles Public Utility Authority San Bernardino CDIAC Number: 2016-3892 Public enterprise revenue bond Power Generation/Transmission Refunding	NR	Neg PP	(BC) Best Best & Krieger (DC) Norton Rose Fulbright (FA) Isom Adv / Urban Futures (PA) Hilltop Securities Inc (PU) Needles PFA (TR) US Bank NA	02-01-31 Serial	TIC: 3.860 NIC: TYPE:
12-29-16 12-29-2016	\$3,330,420	Needles Public Utility Authority San Bernardino CDIAC Number: 2016-3893 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) Best Best & Krieger (DC) Norton Rose Fulbright (FA) Isom Adv / Urban Futures (PA) Hilltop Securities Inc (PU) Needles PFA (TR) US Bank NA	02-01-31 Serial	TIC: 3.860 NIC: TYPE:
12-29-16 12-29-2016	\$4,830,655	Needles Public Utility Authority San Bernardino CDIAC Number: 2016-3894 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Best Best & Krieger (DC) Norton Rose Fulbright (FA) Isom Adv / Urban Futures (PA) Hilltop Securities Inc (PU) Needles PFA (TR) US Bank NA	02-01-31 Serial	TIC: 3.860 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
01-25-17	\$61,460,000	Successor Agency to the Inglewood Redevelopment Agency Los Angeles CDIAC Number: 2016-3875 Tax allocation bond Redevelopment, Multiple Purposes Merged Redevelopment Refunding		Neg	(BC) Quint & Thimmig (FA) Isom Adv / Urban Futures (UW) Stern Brothers & Co		TIC: NIC: TYPE:
# 01-26-17	\$22,000,000	Successor Agency to the Eureka Redevelopment Agency Humboldt CDIAC Number: 2016-3920 Tax allocation bond Redevelopment, Multiple Purposes Series A & B Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-27-17	\$5,500,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2016-3988 Revenue bond Redevelopment, Multiple Purposes West Covina Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-27-17	\$10,700,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2016-3989 Revenue bond Redevelopment, Multiple Purposes West Covina Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-27-17	\$5,500,000	Successor Agency to the West Covina Redevelopment Agency Los Angeles CDIAC Number: 2016-3990 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 01-27-17	\$10,700,000	Successor Agency to the West Covina Redevelopment Agency Los Angeles CDIAC Number: 2016-3991 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC: TYPE:
01-31-17	\$19,035,000	Successor Agency to the Dinuba Redevelopment Agency Tulare CDIAC Number: 2016-3681 Tax allocation bond Redevelopment, Multiple Purposes Merged City RD & RD No. 2 Amended Refunding		Neg	(BC) Stradling Yocca (DC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
02-01-17	\$13,000,000	Successor Agency to the Winters Community Development Agency Yolo CDIAC Number: 2016-3621 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Richards Watson (DC) Richards Watson (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
02-21-17	\$60,815,000	Successor Agency to the Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-3825 Tax allocation bond Redevelopment, Multiple Purposes Combined Low/Moderate Income Hsg Refunding		Neg	(BC) Norton Rose Fulbright (DC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
02-21-17	\$7,345,000	Successor Agency to the Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-3832 Tax allocation bond Redevelopment, Multiple Purposes Low / Moderate Income Housing Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
09-14-16 10-05-2016	\$34,925,000	Successor Agency to the Folsom Redevelopment Agency Sacramento CDIAC Number: 2016-2454 Tax allocation bond Redevelopment, Multiple Purposes Central Folsom Series A Refunding	S:AA/A+     Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-36 Serial	TIC: 2.946 NIC: 2.984 TYPE:
09-14-16 10-05-2016	\$18,830,000	Successor Agency to the Folsom Redevelopment Agency Sacramento CDIAC Number: 2016-2455 Tax allocation bond Redevelopment, Multiple Purposes Central Folsom Series B Federally Taxable Refunding	S:AA/A+     Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-35 Comb	TIC: 2.946 NIC: 2.984 TYPE:
10-26-16 11-10-2016	\$5,760,000	Successor Agency to the Loma Linda Redevelopment Agency San Bernardino CDIAC Number: 2016-3360 Tax allocation bond Redevelopment, Multiple Purposes Loma Linda Area Series A Refunding	S:AA /A+     Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) A M Miller & Co (EN) Build America (TR) US Bank NA (UW) Newcomb Williams Fin Grp	08-01-30 Comb	TIC: 2.630 NIC: 2.855 TYPE:
10-26-16 11-10-2016	\$27,950,000	Successor Agency to the Loma Linda Redevelopment Agency San Bernardino CDIAC Number: 2016-3361 Tax allocation bond Redevelopment, Multiple Purposes Loma Linda Area Series B Federally Taxable Refunding	S:AA /A+     Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) A M Miller & Co (EN) Build America (TR) US Bank NA (UW) Newcomb Williams Fin Grp	08-01-30 Comb	TIC: 3.329 NIC: 3.335 TYPE:
11-29-16 12-13-2016	\$35,270,000	Successor Agency to the Hayward Redevelopment Agency Alameda CDIAC Number: 2016-2361 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA-     Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	03-01-36 Comb	TIC: 3.339 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
11-30-16 12-14-2016	\$24,730,000	Successor Agency to the Rosemead Community Development Commission Los Angeles CDIAC Number: 2016-3752 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A-     Ins	Neg	(BC) Jones Hall (DC) Orrick Herrington (FA) Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-33 Term	TIC: 3.600 NIC: TYPE:
12-06-16 12-22-2016	\$21,350,000	Successor Agency to the Carson Redevelopment Agency Los Angeles CDIAC Number: 2016-3521 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Federally Taxable Refunding	S:AA/A-     Ins	Neg	(BC) Aleshire & Wynder (DC) Jones Hall (FA) CM De Crinis & Co, Inc. (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	02-01-37 Comb	TIC: 4.425 NIC: 4.256 TYPE:
12-06-16 12-28-2016	\$12,530,000	Successor Agency to the Shafter Community Development Agency Kern CDIAC Number: 2016-3774 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable Refunding	S:AA/A-     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-36 Comb	TIC: 4.420 NIC: 4.286 TYPE:
12-08-16 12-21-2016	\$4,920,000	Successor Agency to the Porterville Redevelopment Agency Tulare CDIAC Number: 2016-3246 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/BBB+     Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Gates Cap Corp	06-01-40 Comb	TIC: 4.244 NIC: 3.991 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
12-08-16 12-21-2016	\$2,455,000	Successor Agency to the Porterville Redevelopment Agency Tulare CDIAC Number: 2016-3247 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/BBB+      Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Gates Cap Corp	06-01-40 Comb	TIC: 4.857 NIC: 4.569 TYPE:
12-08-16 12-22-2016	\$4,985,000	Successor Agency to the Camarillo Community Development Commissior Ventura CDIAC Number: 2016-3845 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+      Ins	Neg	(BC) Norton Rose Fulbright (DC) Quint & Thimmig (FA) CM De Crinis & Co, Inc. (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC: 4.219 NIC: 4.121 TYPE:
12-08-16 12-22-2016	\$4,570,000	Successor Agency to the Camarillo Community Development Commissior Ventura CDIAC Number: 2016-3846 Tax allocation bond Redevelopment, Multiple Purposes Series A-T Federally Taxable Refunding	S:AA/A+      Ins	Neg	(BC) Norton Rose Fulbright (DC) Quint & Thimmig (FA) CM De Crinis & Co, Inc. (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-32 Comb	TIC: 4.014 NIC: 3.880 TYPE:
12-08-16 12-22-2016	\$31,295,000	Successor Agency to the Camarillo Community Development Commissior Ventura CDIAC Number: 2016-3847 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding	S:AA/A      Ins	Neg	(BC) Norton Rose Fulbright (DC) Quint & Thimmig (FA) CM De Crinis & Co, Inc. (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC: 4.065 NIC: 4.026 TYPE:
12-13-16 12-22-2016	\$4,715,000	Successor Agency to the La Habra Redevelopment Agency Orange CDIAC Number: 2016-3671 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A      Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	10-01-32 Serial	TIC: 3.535 NIC: 3.465 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-22-16	\$27,673	Los Angeles County Los Angeles CDIAC Number: 2016-3926 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Int Rate Series 20161222.05.0675 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-22-16	\$253,129	Los Angeles County Los Angeles CDIAC Number: 2016-3927 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Int Rate Series 20161222.10.0759 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-22-16	\$348,984	Los Angeles County Los Angeles CDIAC Number: 2016-3928 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Int Rate Series 20161222.15.0799 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-22-16	\$951,651	Los Angeles County Los Angeles CDIAC Number: 2016-3929 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Int Rate Series 20161222.20.0829 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-22-16	\$1,019,915	Los Angeles County Los Angeles CDIAC Number: 2016-3930 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Int Rate Series 20161222.25.0839 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-22-16	\$52,699	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3947 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M3.20161222.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-22-16	\$373,461	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3948 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3.20161222.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-22-16	\$495,353	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3949 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3.20161222.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-22-16	\$1,203,735	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3950 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20161222.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-22-16	\$1,007,906	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3951 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20161222.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-22-16	\$809,501	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3952 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M3.20161222.30 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-23-16	\$888,336	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3932 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161223-CA-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-23-16	\$1,784,766	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3933 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161223-CA-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-23-16	\$2,396,668	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3934 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161223-CA-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-23-16	\$3,014,362	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3935 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161223-CA-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 12-23-16	\$2,346,906	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3936 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161223-CA-RA-R-25C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 12-27-16	\$20,652	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3969 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161227-SB-RA2-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 12-27-16	\$173,794	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3970 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161227-SB-RA2-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 12-27-16	\$299,063	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3971 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161227-SB-RA2-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 12-27-16	\$231,245	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3972 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161227-SB-RA2-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-27-16	\$164,886	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3973 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161227-SB-RA2-R-25C Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-28-16	\$326,188	Los Angeles County Los Angeles CDIAC Number: 2016-3994 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161228-LA-RA2-R-05A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-28-16	\$208,584	Los Angeles County Los Angeles CDIAC Number: 2016-3995 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161228-LA-RA2-R-10A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-28-16	\$715,826	Los Angeles County Los Angeles CDIAC Number: 2016-3996 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161228-LA-RA2-R-15A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-28-16	\$1,155,601	Los Angeles County Los Angeles CDIAC Number: 2016-3997 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161228-LA-RA2-R-20A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-28-16	\$782,696	Los Angeles County Los Angeles CDIAC Number: 2016-3998 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161228-LA-RA2-R-25A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-29-16	\$307,488	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3999 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M3.20161229.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-29-16	\$326,239	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4000 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3.20161229.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-29-16	\$514,183	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4001 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3.20161229.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-29-16	\$1,071,228	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4002 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20161229.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-29-16	\$1,042,719	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4003 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20161229.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-29-16	\$760,498	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4004 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M3.20161229.30 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-29-16	\$73,661	Los Angeles County Los Angeles CDIAC Number: 2016-4005 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M3LA.20161229.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-29-16	\$80,617	Los Angeles County Los Angeles CDIAC Number: 2016-4006 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3LA.20161229.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-29-16	\$185,561	Los Angeles County Los Angeles CDIAC Number: 2016-4007 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3LA.20161229.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-29-16	\$941,626	Los Angeles County Los Angeles CDIAC Number: 2016-4008 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3LA.20161229.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-29-16	\$922,799	Los Angeles County Los Angeles CDIAC Number: 2016-4009 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3LA.20161229.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-05-17	\$168,706	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4035 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M3.20170105.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-05-17	\$584,957	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4036 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3.20170105.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-05-17	\$712,850	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4037 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3.20170105.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-05-17	\$935,211	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4038 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20170105.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-05-17	\$1,466,648	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4039 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20170105.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-05-17	\$1,090,057	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4040 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M3.20170105.30 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-05-17	\$41,811	Los Angeles County Los Angeles CDIAC Number: 2016-4043 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3LA.20170105.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-05-17	\$206,429	Los Angeles County Los Angeles CDIAC Number: 2016-4044 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20170105.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-05-17	\$196,595	Los Angeles County Los Angeles CDIAC Number: 2016-4045 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20170105.15 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-05-17	\$901,510	Los Angeles County Los Angeles CDIAC Number: 2016-4046 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3LA.20170105.20 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-05-17	\$1,236,323	Los Angeles County Los Angeles CDIAC Number: 2016-4047 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20170105.25 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-10-17	\$1,174,604	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0027 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170110-SB-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-10-17	\$994,853	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0028 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170110-SB-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-10-17	\$571,718	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0029 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170110-SB-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-10-17	\$630,918	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0030 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170110-SB-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-10-17	\$250,619	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0031 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170110-SB-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-11-17	\$375,540,000	Orange County Orange CDIAC Number: 2016-4012 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable		Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Orange Co		TIC: NIC: TYPE:
# 01-12-17	\$134,673	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3967 Public enterprise revenue bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170112-CA-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CounterPointe Energy		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-12-17	\$78,420	Los Angeles County Los Angeles CDIAC Number: 2017-0018 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate M3LA.20170112.10.0759 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-12-17	\$69,534	Los Angeles County Los Angeles CDIAC Number: 2017-0019 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate M3LA.20170112.15.0799 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-12-17	\$490,592	Los Angeles County Los Angeles CDIAC Number: 2017-0020 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate M3LA.20170112.20.0829 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-12-17	\$930,311	Los Angeles County Los Angeles CDIAC Number: 2017-0021 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate M3LA.20170112.25.0839 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-12-17	\$117,572	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0044 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M3.20170112.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-12-17	\$353,713	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0045 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3.20170112.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-12-17	\$606,050	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0046 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3.20170112.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-12-17	\$1,144,331	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0047 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20170112.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-12-17	\$887,299	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0048 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20170112.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-12-17	\$616,639	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0049 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M3.20170112.30 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-13-17	\$1,974,041	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0022 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170113-CA-RA2-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-13-17	\$4,372,097	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0023 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170113-CA-RA2-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-13-17	\$6,498,913	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0024 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170113-CA-RA2-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-13-17	\$7,489,327	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0025 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170113-CA-RA2-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-13-17	\$7,145,096	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0026 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170113-CA-RA2-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-13-17	\$28,917	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0037 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series No 170113-WR-C-IC-R-20 Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) IC-PACE LLC		TIC: NIC: TYPE:
# 01-17-17	\$118,006	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0056 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170117-SB-RA Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-17-17	\$189,851	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0057 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170117-SB-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-17-17	\$272,290	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0058 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170117-SB-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-17-17	\$335,601	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0059 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170117-SB-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-17-17	\$198,151	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0060 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170117-SB-RA-R-25C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-18-17	\$1,174,658	Los Angeles County Los Angeles CDIAC Number: 2017-0051 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170118-LA-RA-R-05A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-18-17	\$1,547,686	Los Angeles County Los Angeles CDIAC Number: 2017-0052 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170118-LA-RA-R-10A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-18-17	\$3,178,158	Los Angeles County Los Angeles CDIAC Number: 2017-0053 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170118-LA-RA-R-15A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-18-17	\$4,637,879	Los Angeles County Los Angeles CDIAC Number: 2017-0054 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170118-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-18-17	\$4,984,078	Los Angeles County Los Angeles CDIAC Number: 2017-0055 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170118-LA-RA-R-25A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
+ 01-19-17	\$97,800	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3601 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 161220-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington 219 Investment Associates		TIC: NIC: TYPE:
# 02-01-17	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-3959 Special assessment bond Residential Energy Conservation, Improvement Series B-10 Taxable Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 02-01-17	\$500,000	Sonoma County Sonoma CDIAC Number: 2016-3960 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable		Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 02-01-17	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-3961 Special assessment bond Residential Energy Conservation, Improvement Series 2017B-20 Taxable Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-01-17	\$1,000,000	Sonoma County Sonoma CDIAC Number: 2016-3962 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable		Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
<u>SOLD</u>		<u>OTHER</u>						
12-01-16 12-01-2016	\$52,375	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-3411 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co Sonoma Co PFA	09-02-27 Serial	TIC: NIC: TYPE: <u>VAR</u>
12-01-16 12-01-2016	\$52,375	Sonoma County Sonoma CDIAC Number: 2016-3412 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable	NR	Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-27 Serial	TIC: NIC: TYPE: <u>VAR</u>
12-01-16 12-01-2016	\$85,911	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-3413 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co Sonoma Co PFA	09-02-37 Serial	TIC: NIC: TYPE: <u>VAR</u>
12-01-16 12-01-2016	\$85,911	Sonoma County Sonoma CDIAC Number: 2016-3414 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable	NR	Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-37 Serial	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
12-16-16 12-16-2016	\$984,221	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3870 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series No 161216-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
12-16-16 12-16-2016	\$1,537,869	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3871 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series No 161216-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
12-16-16 12-16-2016	\$2,283,011	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3872 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series No 161216-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
12-16-16 12-16-2016	\$2,380,382	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3873 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series No 161216-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
12-16-16 12-16-2016	\$2,350,126	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3874 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series No 161216-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
12-20-16 12-20-2016	\$29,740	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3883 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161220-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
12-20-16 12-20-2016	\$171,851	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3884 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161220-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:
12-20-16 12-20-2016	\$526,825	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3885 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161220-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
12-20-16 12-20-2016	\$390,262	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3886 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161220-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
12-20-16 12-20-2016	\$367,204	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3887 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161220-SB-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
12-21-16 12-21-2016	\$496,161	Los Angeles County Los Angeles CDIAC Number: 2016-3910 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161221-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
12-21-16 12-21-2016	\$728,820	Los Angeles County Los Angeles CDIAC Number: 2016-3911 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161221-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
12-21-16 12-21-2016	\$1,061,700	Los Angeles County Los Angeles CDIAC Number: 2016-3912 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161221-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
12-21-16 12-21-2016	\$1,716,231	Los Angeles County Los Angeles CDIAC Number: 2016-3913 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161221-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
12-21-16 12-21-2016	\$1,148,551	Los Angeles County Los Angeles CDIAC Number: 2016-3914 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161221-LA-RA-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 12-22-16 12-22-2016	\$382,583	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3922 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series No 161222-CA-SBD-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 5.950 NIC: 5.950 TYPE:
# 12-22-16 12-22-2016	\$1,225,056	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3923 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series No 161222-CA-SBD-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 6.950 NIC: 6.950 TYPE:
# 12-22-16 12-22-2016	\$1,362,369	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3924 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series No 161222-CA-SBD-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 7.750 NIC: 7.750 TYPE:
# 12-22-16 12-22-2016	\$2,805,566	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3925 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series No 161222-CA-SBD-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.250 NIC: 8.250 TYPE:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-08-16	\$6,000,000	Muroc Joint Unified School District Kern CDIAC Number: 2017-0003 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-23-16	\$15,000,000	Cardiff School District San Diego CDIAC Number: 2016-3963 General obligation bond K-12 School Facility Series A		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
# 12-08-16	\$15,000,000	Santa Rosa Elementary School District Sonoma CDIAC Number: 2017-0004 General obligation bond K-12 School Facility Series C		Neg PP	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (PU) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 12-08-16	\$50,000,000	Santa Rosa High School District Sonoma CDIAC Number: 2017-0005 General obligation bond K-12 School Facility Series B		Neg PP	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (PU) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 01-05-17	\$2,500,000	Fairfax Elementary School District Kern CDIAC Number: 2016-3919 General obligation bond K-12 School Facility		Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 01-09-17	\$26,500,000	Oakland Alameda CDIAC Number: 2017-0002 General obligation bond Multiple Capital Improvements, Public Works Lake Merritt Area		Comp	(BC) Orrick Herrington (FA) Hilltop Securities Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-17-17	\$5,500,000	San Pasqual Valley Unified School District Imperial CDIAC Number: 2016-3755 General obligation bond K-12 School Facility Series A		Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
01-17-17	\$20,700,000	Antioch Unified School District Contra Costa CDIAC Number: 2016-3768 General obligation bond K-12 School Facility SFID No 1 Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
01-17-17	\$18,000,000	Antioch Unified School District Contra Costa CDIAC Number: 2016-3769 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
+ 01-18-17	\$4,000,000	Ballico-Cressey Elementary School District Merced CDIAC Number: 2016-2960 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
01-18-17	\$78,000,000	Campbell Union High School District Santa Clara CDIAC Number: 2016-3759 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-18-17	\$26,000,000	Imperial Unified School District Imperial CDIAC Number: 2016-3765 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Morgan Stanley		TIC: NIC: TYPE:
01-18-17	\$20,000,000	Petaluma Joint Union High School District Multiple CDIAC Number: 2016-3766 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
01-18-17	\$4,000,000	Arvin Union School District Kern CDIAC Number: 2016-3804 General obligation bond K-12 School Facility Series B		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 01-18-17	\$20,000,000	Cabrillo Unified School District San Mateo CDIAC Number: 2016-3921 General obligation bond K-12 School Facility Series C		Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
01-19-17	\$53,000,000	Culver City Unified School District Los Angeles CDIAC Number: 2016-3552 General obligation bond K-12 School Facility Series B		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-24-17	\$18,000,000	Westminster School District Orange CDIAC Number: 2016-3770 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
01-25-17	\$4,000,000	Klamath-Trinity Joint Unified School District Humboldt CDIAC Number: 2016-3859 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
01-26-17	\$78,970,000	East Side Union High School District Santa Clara CDIAC Number: 2016-3615 General obligation bond K-12 School Facility Measure E Series E		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 01-26-17	\$22,000,000	Ross Valley School District Marin CDIAC Number: 2016-3968 General obligation bond K-12 School Facility Refunding		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC: TYPE:
# 01-26-17	\$39,000,000	Natomas Unified School District Sacramento CDIAC Number: 2016-4032 General obligation bond K-12 School Facility		Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-26-17	\$38,000,000	Natomas Unified School District Sacramento CDIAC Number: 2016-4041 General obligation bond K-12 School Facility Refunding		Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies		TIC: NIC: TYPE:
01-31-17	\$6,000,000	Caruthers Unified School District Fresno CDIAC Number: 2016-3764 General obligation bond K-12 School Facility SFID No 1 Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-31-17	\$20,000,000	Campbell Union School District Santa Clara CDIAC Number: 2016-4049 General obligation bond K-12 School Facility Series A		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group		TIC: NIC: TYPE:
# 01-31-17	\$8,000,000	Campbell Union School District Santa Clara CDIAC Number: 2016-4056 General obligation bond K-12 School Facility Series F		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (PU) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
02-02-17	\$42,000,000	Anaheim Union High School District Orange CDIAC Number: 2016-3833 General obligation bond K-12 School Facility		Comp	(BC) Stradling Yocca (FA) Govt Financial Strategies		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-02-17	\$60,000,000	Castro Valley Unified School District Alameda CDIAC Number: 2017-0061 General obligation bond K-12 School Facility Series A		Neg	(BC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC: TYPE:
# 02-02-17	\$13,500,000	Castro Valley Unified School District Alameda CDIAC Number: 2017-0062 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) KNN Public Finance		TIC: NIC: TYPE:
02-08-17	\$23,000,000	San Jacinto Unified School District Riverside CDIAC Number: 2016-3824 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-08-17	\$2,000,000	South Bay Union School District (Humboldt County) Humboldt CDIAC Number: 2016-3965 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
# 02-08-17	\$38,000,000	Central Unified School District Fresno CDIAC Number: 2016-3977 General obligation bond K-12 School Facility Measure C Series A		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-08-17	\$5,000,000	Central Unified School District Fresno CDIAC Number: 2016-3978 General obligation bond K-12 School Facility Measure B Series D		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 02-08-17	\$6,000,000	Brawley Elementary School District Imperial CDIAC Number: 2016-3982 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
# 02-08-17	\$5,000,000	Wasco Union School District Kern CDIAC Number: 2016-3983 General obligation bond K-12 School Facility Series A-1		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
# 02-08-17	\$5,000,000	Wasco Union School District Kern CDIAC Number: 2016-3984 General obligation bond K-12 School Facility Series A-2		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
# 02-09-17	\$10,100,000	Selma Unified School District Fresno CDIAC Number: 2016-3980 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-09-17	\$2,000,000	Waugh School District Sonoma CDIAC Number: 2016-4027 General obligation bond K-12 School Facility SFID No 1		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-14-17	\$27,200,000	Santa Cruz City Elementary School District Santa Cruz CDIAC Number: 2016-3953 General obligation bond K-12 School Facility Series A		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 02-14-17	\$56,000,000	Santa Cruz City High School District Santa Cruz CDIAC Number: 2016-3954 General obligation bond K-12 School Facility Series A		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 02-14-17	\$15,000,000	Mountain View School District (Los Angeles County) Los Angeles CDIAC Number: 2016-3981 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
02-15-17	\$3,500,000	Bayshore Elementary School District San Mateo CDIAC Number: 2016-3849 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-16-17	\$8,500,000	Mariposa County Unified School District Mariposa CDIAC Number: 2016-3966 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
# 02-22-17	\$10,000,000	South Whittier School District Los Angeles CDIAC Number: 2016-3937 General obligation bond K-12 School Facility Measure QS Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
# 02-22-17	\$4,250,000	Burton School District Tulare CDIAC Number: 2016-3992 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC: TYPE:
# 02-23-17	\$62,750,000	San Juan Unified School District Sacramento CDIAC Number: 2016-3974 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (UW) KeyBanc Cap Mkt		TIC: NIC: TYPE:
# 02-23-17	\$70,000,000	San Juan Unified School District Sacramento CDIAC Number: 2016-3975 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (UW) KeyBanc Cap Mkt		TIC: NIC: TYPE:
# 02-23-17	\$41,875,000	San Juan Unified School District Sacramento CDIAC Number: 2016-3976 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (UW) KeyBanc Cap Mkt		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-23-17	\$150,000,000	Long Beach Unified School District Los Angeles CDIAC Number: 2016-4014 General obligation bond Other Capital Improvements, Public Works Measure K Series E		Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Keygent LLC		TIC: NIC: TYPE:
# 02-23-17	\$300,000,000	Long Beach Unified School District Los Angeles CDIAC Number: 2016-4015 General obligation bond Other Capital Improvements, Public Works Measure E Series A		Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Keygent LLC		TIC: NIC: TYPE:
# 02-28-17	\$2,025,000	Guadalupe Union School District  CDIAC Number: 2016-4023 General obligation bond K-12 School Facility Series A-1		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-28-17	\$1,975,000	Guadalupe Union School District  CDIAC Number: 2016-4024 General obligation bond K-12 School Facility Series A-2		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-28-17	\$9,500,000	Lawndale Elementary School District Los Angeles CDIAC Number: 2016-4050 General obligation bond K-12 School Facility Series A		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-28-17	\$5,000,000	Lawndale Elementary School District Los Angeles CDIAC Number: 2016-4057 General obligation bond K-12 School Facility Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
03-01-17	\$66,365,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2016-3869 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance		TIC: NIC: TYPE:
# 03-02-17	\$23,500,000	Calexico Unified School District Imperial CDIAC Number: 2016-3964 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores		TIC: NIC: TYPE:
# 03-02-17	\$8,000,000	Fowler Unified School District Fresno CDIAC Number: 2016-4059 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 03-02-17	\$4,000,000	Fowler Unified School District Fresno CDIAC Number: 2016-4060 General obligation bond K-12 School Facility Refunding		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-07-17	\$7,500,000	Santa Ynez Valley Union High School District Santa Barbara CDIAC Number: 2016-4042 General obligation bond K-12 School Facility Series A		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 03-15-17	\$34,003,513	Burbank Unified School District Los Angeles CDIAC Number: 2016-4025 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Caldwell Flores (UW) Raymond James		TIC: NIC: TYPE:
# 03-15-17	\$25,000,000	Alisal Union School District Monterey CDIAC Number: 2016-4061 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Caldwell Flores		TIC: NIC: TYPE:
# 03-16-17	\$100,000,000	Antelope Valley Community College District Multiple CDIAC Number: 2017-0038 General obligation bond College, University Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-16-17	\$50,000,000	Antelope Valley Community College District Multiple CDIAC Number: 2017-0040 General obligation bond College, University Facility Series A-1 Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-21-17	\$25,000,000	Bakersfield City School District Kern CDIAC Number: 2016-3985 General obligation bond K-12 School Facility		Comp	(BC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 03-21-17	\$15,000,000	Firebaugh-Las Deltas Unified School District Fresno CDIAC Number: 2016-4018 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Keygent LLC		TIC: NIC: TYPE:
# 03-22-17	\$90,000,000	Glendale Community College District Los Angeles CDIAC Number: 2017-0063 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-29-17	\$15,000,000	Oak Park Unified School District Ventura CDIAC Number: 2017-0034 General obligation bond K-12 School Facility Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
+ 04-01-17	\$4,500,000	Needles Unified School District San Bernardino CDIAC Number: 2016-3682 General obligation bond K-12 School Facility Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Caldwell Flores (UW) Oppenheimer & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-12-17	\$63,000,000	Napa Valley Community College District Multiple CDIAC Number: 2017-0017 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC: TYPE:
# 04-15-17	\$12,000,000	Hollister School District San Benito CDIAC Number: 2016-4062 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Public Financial Managemer		TIC: NIC: TYPE:
# 04-15-17	\$14,500,000	Hollister School District San Benito CDIAC Number: 2016-4063 General obligation bond K-12 School Facility Series B		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Public Financial Managemer		TIC: NIC: TYPE:
# 04-15-17	\$20,000,000	Plumas Unified School District Plumas CDIAC Number: 2016-4064 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Capitol Public Fin Group		TIC: NIC: TYPE:
# 04-18-17	\$9,400,000	Calexico Unified School District Imperial CDIAC Number: 2016-4016 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-18-17	\$40,000,000	Sanger Unified School District Fresno CDIAC Number: 2016-3987 General obligation bond K-12 School Facility Measure A Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-24-17	\$80,400,000	Elk Grove Unified School District Sacramento CDIAC Number: 2016-4017 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (FA) Govt Financial Strategies		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-27-16 10-12-2016	\$2,000,000	Pope Valley Union Elementary School District Napa CDIAC Number: 2016-2681 General obligation bond K-12 School Facility Series A	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-46 Comb	TIC: 3.314 NIC: 3.355 TYPE:
09-28-16 10-12-2016	\$5,000,000	Winters Joint Unified School District Multiple CDIAC Number: 2016-2613 General obligation bond K-12 School Facility Series B	S:AA/A+  Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) D A Davidson	08-01-46 Comb	TIC: 3.218 NIC: 3.345 TYPE:
10-25-16 11-10-2016	\$9,865,000	Soledad Unified School District Monterey CDIAC Number: 2016-3032 General obligation bond K-12 School Facility Series C	S:AA/A+ M:A2/A1  O:AA+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hutchinson Shockey	08-01-44 Comb	TIC: 3.323 NIC: 3.355 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-26-16 11-22-2016	\$1,855,000	Alum Rock Union Elementary School District Santa Clara CDIAC Number: 2016-3233 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-26 Serial	TIC: 1.819 NIC: 1.974 TYPE:
10-26-16 11-22-2016	\$7,085,000	Alum Rock Union Elementary School District Santa Clara CDIAC Number: 2016-3234 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-26 Serial	TIC: 2.451 NIC: 2.441 TYPE:
10-27-16 11-23-2016	\$10,934,019	El Rancho Unified School District Los Angeles CDIAC Number: 2016-3113 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (EN) Build America (TR) US Bank NA (UW) Samuel A Ramirez	08-01-37 Serial CAB	TIC: 3.326 NIC: TYPE:
11-02-16 11-23-2016	\$17,900,000	San Leandro Unified School District Alameda CDIAC Number: 2016-2959 General obligation bond K-12 School Facility Refunding	S:AA/A M:A1  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-31 Comb	TIC: 2.652 NIC: 2.870 TYPE:
11-15-16 12-13-2016	\$3,795,000	Patterson Joint Unified School District Multiple CDIAC Number: 2016-2881 General obligation bond K-12 School Facility Series A Refunding	S:AA/A  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-31 Comb	TIC: 2.963 NIC: 2.967 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-15-16 12-13-2016	\$1,740,000	Columbia Elementary School District Shasta CDIAC Number: 2016-3177 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) MUFG Union Bank (UW) Raymond James	08-01-44 Term	TIC: 4.092 NIC: 4.240 TYPE:
11-16-16 11-30-2016	\$25,000,000	Hermosa Beach City School District Los Angeles CDIAC Number: 2016-2901 General obligation bond K-12 School Facility Series A	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-45 Comb	TIC: 3.853 NIC: 3.913 TYPE:
11-17-16 12-20-2016	\$10,000,000	El Monte City School District Los Angeles CDIAC Number: 2016-3351 General obligation bond K-12 School Facility Series B	M:Aa3 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-46 Comb	TIC: 4.408 NIC: 4.849 TYPE:
11-18-16 12-15-2016	\$2,103,000	Pacific Grove Unified School District Monterey CDIAC Number: 2016-3289 General obligation bond K-12 School Facility Ed-Tech Series B	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) Capital One Pub Funding (TR) US Bank NA	08-01-21 Term	TIC: 3.308 NIC: TYPE:
11-18-16 12-15-2016	\$4,125,000	Mendocino Coast Health Care District Mendocino CDIAC Number: 2016-3371 General obligation bond Health Care Facilities Refunding	S:AA-  Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Eastshore Consulting (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) William Blair & Co	08-01-29 Comb	TIC: 3.523 NIC: 3.530 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-29-16 12-15-2016	\$3,999,073	Sebastopol Union School District Sonoma CDIAC Number: 2016-3257 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb CAB	TIC: 4.375 NIC: TYPE:
12-01-16 12-15-2016	\$30,510,000	Clovis Unified School District Fresno CDIAC Number: 2016-3554 General obligation bond K-12 School Facility Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-21 Serial	TIC: 1.982 NIC: 2.077 TYPE:
12-01-16 12-14-2016	\$16,000,000	Ravenswood City School District San Mateo CDIAC Number: 2016-3831 General obligation bond K-12 School Facility	F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (TR) The Bank of NY Mellon (UW) Siebert Cisneros Shank &	08-01-41 Comb	TIC: 3.900 NIC: 4.000 TYPE:
12-05-16 12-20-2016	\$5,405,000	Eastside Union School District Los Angeles CDIAC Number: 2016-3258 General obligation bond K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-28 Comb	TIC: 2.987 NIC: 3.019 TYPE:
12-06-16 12-28-2016	\$25,000,000	Brentwood Union School District Contra Costa CDIAC Number: 2016-3403 General obligation bond K-12 School Facility	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-46 Comb	TIC: 4.203 NIC: 4.399 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
12-06-16 12-20-2016	\$54,000,000	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2016-3463 General obligation bond K-12 School Facility SFID No 1 Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-39 Comb	TIC: 3.892 NIC: 4.212 TYPE:	
12-06-16 12-20-2016	\$30,000,000	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2016-3464 General obligation bond K-12 School Facility SFID No 2 Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-41 Comb	TIC: 3.953 NIC: 4.271 TYPE:	
12-08-16 12-21-2016	\$143,815,000	Los Angeles Los Angeles CDIAC Number: 2016-3559 General obligation bond Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding	M:Aa2 O:AA	Comp	(BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Omnicap Group LLC (TR) Los Angeles (UW) Morgan Stanley	09-01-31 Comb	TIC: 2.983 NIC: TYPE:	
12-12-16 12-22-2016	\$4,083,000	Los Olivos School District Santa Barbara CDIAC Number: 2016-3548 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) US Bank NA	08-01-30 Term	TIC: 2.230 NIC: 2.230 TYPE:	
12-13-16 12-28-2016	\$100,000,000	Montebello Unified School District Los Angeles CDIAC Number: 2016-3547 General obligation bond K-12 School Facility Series A	M:Aa3 F:AAA	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Mission Trail Adv (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-46 Comb	TIC: 4.041 NIC: TYPE:	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
12-14-16 12-28-2016	\$2,900,000	Earlimart Elementary School District Tulare CDIAC Number: 2016-3813 General obligation bond K-12 School Facility Series A	S:AA/A+     Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Caldwell Flores (EN) Municipal Assurance Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-41 Comb	TIC: 4.074 NIC: 4.138 TYPE:
12-20-16 12-20-2016	\$2,055,000	Lafayette Contra Costa CDIAC Number: 2016-3757 General obligation bond Street Construction and Improvements Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) The PFM Group (PU) JP Morgan Chase Bank (TR) US Bank NA	07-15-23 Term	TIC: 2.000 NIC: 2.000 TYPE: