

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF MARCH 15, 2017

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS

### DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 01-18-18	\$100,000,000	San Francisco Municipal Transportation Agency San Francisco CDIAC Number: 2017-0486 Commercial paper Cash Flow, Interim Financing Series A-1		Neg	(BC) Curls Bartling PC (CB) Hawkins Delafield (FA) Backstrom McCarley (UW) Loop Capital Mkts		TIC: NIC: TYPE:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-17-17 02-17-2017	\$20,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2017-0268 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F1+	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) US Bank NA (TR) US Bank NA (UW) Ramirez & Co	03-22-17 Term	TIC: NIC: TYPE: <u>VAR</u>
02-17-17 02-17-2017	\$40,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2017-0280 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F1+	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) US Bank NA (TR) US Bank NA (UW) US Bancorp	05-08-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-27-17 02-27-2017	\$90,940,000	State of California State of California CDIAC Number: 2017-0434 Commercial paper Project, Interim Financing Various Purpose Series A-3	S:A-1 M:P-1 F:F1	Neg	(EN) MUFG Union Bank (UW) MUFG Securities Americas	05-17-17 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 02-27-17 02-27-2017	\$32,260,000	State of California State of California CDIAC Number: 2017-0435 Commercial paper Project, Interim Financing Various Purpose Series B-5 Federally Taxable	S:A-1+ M:P-1 F:F1+	Neg	(EN) US Bank NA (UW) US Bancorp	05-01-17 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 02-23-17	\$39,045,000	California Educational Facilities Authority State of California CDIAC Number: 2017-0359 Conduit revenue bond College, University Facility Loma Linda University Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 03-01-17	\$9,000,000	Jurupa Community Services District CFD No 47 Riverside CDIAC Number: 2017-0358 Limited tax obligation bond Other, multiple educational uses Eastvale Area Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
03-15-17	\$29,475,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-3350 Loan from a bank or other institution College, University Facility Dominican University San Rafael Refunding		Neg PP	(BRC) Kutak Rock (LE) Bank of Marin		TIC: NIC: TYPE:
03-15-17	\$30,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-0232 Conduit revenue bond College, University Facility Dominican University of CA Refunding		Neg PP	(PC) Kutak Rock (PU) Bank of Marin		TIC: NIC: TYPE:
# 03-15-17	\$18,000,000	Burton School District Tulare CDIAC Number: 2017-0491 Certificates of participation K-12 School Facility		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) OConnor & Co Sec		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 03-21-17	\$90,000,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2017-0302 Bond anticipation note College, University Facility		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-23-17	\$14,000,000	Corcoran Joint Unified School District Multiple CDIAC Number: 2017-0410 Certificates of participation K-12 School Facility Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 03-27-17	\$5,400,000	Corona-Norco Unified School District CFD No 06-1 Riverside CDIAC Number: 2017-0367 Limited tax obligation bond K-12 School Facility Refunding		Neg PP	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Texas Capital NA		TIC: NIC: TYPE:
# 03-28-17	\$25,000,000	Heber Elementary School District Imperial CDIAC Number: 2017-0412 Certificates of participation K-12 School Facility		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:
# 03-29-17	\$34,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-0323 Conduit revenue bond K-12 School Facility Menlo School Refunding		Neg PP	(BC) Norton Rose Fulbright (PU) First Republic Bank		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
03-30-17	\$76,000,000	California Educational Facilities Authority State of California CDIAC Number: 2017-0283 Conduit revenue bond College, University Facility University of San Francisco Refunding		Neg PP	(BC) Norton Rose Fulbright (FA) Prager & Co (PU) DNT Asset Trust		TIC: NIC: TYPE:
04-04-17	\$410,000	California School Finance Authority State of California CDIAC Number: 2017-0200 Conduit revenue bond K-12 School Facility Escuela Popular Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Edtec Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
04-04-17	\$25,000,000	California School Finance Authority State of California CDIAC Number: 2017-0201 Conduit revenue bond K-12 School Facility Escuela Popular Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Edtec Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 04-11-17	\$1,750,000	Lucerne Valley Unified School District San Bernardino CDIAC Number: 2017-0528 Capital Lease K-12 School Facility Equipment / Energy efficiency		Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 04-14-17	\$6,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-0515 Loan from a bank or other institution Other, Multiple Educational Uses (Equipment, etc.) Discovery Science Center		Neg PP	(LE) Farmers & Merchants Bk		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 04-20-17	\$3,500,000	Yucaipa-Calimesa Joint Unified School District CFD No 3 San Bernardino CDIAC Number: 2017-0555 Limited tax obligation bond K-12 School Facility Refunding		Neg PP	(BC) Bowie Arneson Wiles (FA) Cooperative Strategies LL		TIC: NIC: TYPE:
# 05-24-17	\$1,881,000	Visalia Unified School District Tulare CDIAC Number: 2017-0520 Certificates of participation Other, Multiple Educational Uses (Equipment, etc.) Bus Purchase		Comp PP	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
<u>SOLD</u>		<u>EDUCATION</u>					
12-14-16 01-12-2017	\$7,500,000	Palo Verde Unified School District Riverside CDIAC Number: 2016-3450 Certificates of participation K-12 School Facility Refunding	S:AA M:A2/A3  Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James	03-01-31 Serial	TIC: 3.264 NIC: 3.287 TYPE:
01-01-17 01-17-2017	\$13,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0042 Conduit revenue bond K-12 School Facility Carondelet High School Series A & B	NR	Neg PP	(BC) Kutak Rock (FA) Growth Capital (PU) First Republic Bank	01-01-47 Term	TIC: NIC: TYPE: VAR
01-11-17 02-02-2017	\$34,595,000	Anaheim Union High School District Orange CDIAC Number: 2016-3834 Certificates of participation K-12 School Facility	S:AA/A  Ins	Comp	(BC) Stradling Yocca (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Merrill Lynch Pierce	09-01-41 Comb	TIC: 3.234 NIC: 3.303 TYPE:

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				<u>Private Placement</u>				
<u>SOLD</u>		<u>EDUCATION</u>						
01-19-17 01-19-2017	\$12,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-0043 Loan from a bank or other institution K-12 School Facility Bay Area Chinese Bible Church Refunding	NR	Neg PP	(BRC) (FA) (LE)	Law Office of Mark Pruner Growth Capital Bank of Marin	01-19-47 Term	TIC: NIC: TYPE: <u>VAR</u>
01-24-17 02-15-2017	\$24,930,000	William S Hart Union High School District CFD No 2015-1 Los Angeles CDIAC Number: 2016-2653 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Cooperative Strategies LL ZB, NA Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC: 4.600 NIC: 4.707 TYPE:
02-01-17 02-01-2017	\$1,700,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-0184 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Orange County Bar Foundation Inc	NR	Neg PP	(BC) (PU)	Kutak Rock F&M Bank	02-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>
02-01-17 02-23-2017	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0244 Conduit revenue bond K-12 School Facility Georgiana Bruce Kirby Preparatory School Refunding	NR	Neg PP	(BC) (PU)	Hawkins Delafield First Republic Bank	02-01-47 Term	TIC: NIC: TYPE: <u>VAR</u>
02-02-17 02-16-2017	\$28,785,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2016-3805 Limited tax obligation bond K-12 School Facility Rosedale Middle School & Norris ESD Series A	S:AA/A  Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Nixon Peabody Norton Rose Fulbright Cooperative Strategies LL Build America ZB, NA Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC: 4.110 NIC: TYPE:

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<u>SOLD</u>		<u>EDUCATION</u>					
02-07-17 02-23-2017	\$35,515,000	Sweetwater Union High School District San Diego CDIAC Number: 2016-3830 Certificates of participation K-12 School Facility Refunding	S:AA/A     Ins	Neg	(BC) Bowie Arneson Wiles (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Meisrow Financial	09-01-29 Comb	TIC: 2.631 NIC: TYPE:
02-08-17 03-09-2017	\$812,030,000	Trustees of the California State University State of California CDIAC Number: 2017-0100 Public enterprise revenue bond College, University Facility CA State Univ Systemwide Series A Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	11-01-47 Comb	TIC: 3.595 NIC: 3.999 TYPE:
02-08-17 03-09-2017	\$335,155,000	Trustees of the California State University State of California CDIAC Number: 2017-0101 Public enterprise revenue bond College, University Facility CA State Univ Systemwide Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	11-01-47 Comb	TIC: 3.895 NIC: 3.894 TYPE:
02-09-17 02-22-2017	\$23,095,000	California School Finance Authority State of California CDIAC Number: 2017-0067 Conduit revenue bond K-12 School Facility Rocketship Ed - Obligated Group Series A Refunding	NR     Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (EN) State Controllers Office (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-52 Term	TIC: 5.254 NIC: 5.212 TYPE:
02-09-17 02-22-2017	\$3,665,000	California School Finance Authority State of California CDIAC Number: 2017-0068 Conduit revenue bond K-12 School Facility Rocketship Ed - Obligated Group Series B Federally Taxable	NR     Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (EN) State Controllers Office (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-25 Term	TIC: 8.324 NIC: 7.856 TYPE:



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<u>SOLD</u>		<u>EDUCATION</u>						
02-09-17 02-09-2017	\$7,200,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0173 Loan from a bank or other institution K-12 School Facility International School of the Peninsula Refunding	NR	Neg PP	(BRC) (FA) (LE)	Squire Patton Boggs George K Baum Boston Private Bank	11-01-29 Term	TIC: 3.194 NIC: 3.174 TYPE:
02-22-17 03-08-2017	\$6,370,000	San Marino Unified School District Los Angeles CDIAC Number: 2016-3603 Certificates of participation K-12 School Facility Series A	S:AA	Neg	(BC) (DC) (FA) (TR) (UW)	Norton Rose Fulbright Norton Rose Fulbright Keygent LLC US Bank NA RBC Capital Mkts LLC	12-01-41 Comb	TIC: 4.555 NIC: 4.698 TYPE:
02-23-17 03-09-2017	\$49,175,000	Trustees of the California State University State of California CDIAC Number: 2017-0215 Public enterprise revenue bond College, University Facility Series C Refunding	S:AA- M:Aa2	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Orrick Herrington KNN Public Finance State Treasurer Goldman Sachs	11-01-37 Serial	TIC: 3.488 NIC: 3.270 TYPE:
03-02-17 03-02-2017	\$2,700,000	Golden Valley Unified School District Madera CDIAC Number: 2016-2695 Certificates of participation K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PA) (TR) (PU)	Stradling Yocca Dale Scott & Co Inc Brandis Tallman LLC US Bank NA Capital One Pub Funding	06-01-31 Term	TIC: 3.550 NIC: 3.550 TYPE:
03-07-17 03-08-2017	\$5,250,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2016-3604 Certificates of participation K-12 School Facility New Money Series A	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Nixon Peabody KNN Public Finance Piper Jaffray & Co Capital One Pub Funding The Bank of NY Mellon	08-01-31 Term	TIC: 3.140 NIC: TYPE:

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<u>PROPOSED</u>		<u>HOUSING</u>					
03-15-17	\$26,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2781 Conduit revenue bond Multifamily Housing Park Place Apts		Neg PP	(BC) Jones Hall (PU) MUFG Union Bank		TIC: NIC: TYPE:
03-15-17	\$53,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-3574 Conduit Revenue Note Multifamily Housing Twenty One & Twenty Three Nevin Apts Series F		Neg PP	(BC) Quint & Thimmig (PU) Citibank		TIC: NIC: TYPE:
03-15-17	\$11,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-3575 Conduit revenue bond Multifamily Housing Twenty One & Twenty Three Nevin Apts Ser F-B1		Neg PP	(BC) Quint & Thimmig (PU) CCRC Affordable Housing		TIC: NIC: TYPE:
03-15-17	\$10,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-3576 Conduit revenue bond Multifamily Housing Twenty One & Twenty Three Nevin Apts Ser F-B2		Neg PP	(BC) Quint & Thimmig (PU) CCRC Affordable Housing		TIC: NIC: TYPE:
03-15-17	\$5,779,953	California Municipal Finance Authority Multiple CDIAC Number: 2017-0213 Conduit revenue bond Multifamily Housing Valentine Court Apts		Neg PP	(BC) Jones Hall (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 03-15-17	\$16,900,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0365 Conduit revenue bond Multifamily Housing La Puente Park Apts Series F		Neg PP	(BC) Orrick Herrington (DC) Eichner Norris & Neumann (PU) Citigroup Global Markets		TIC: NIC: TYPE:
# 03-15-17	\$6,600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0366 Conduit revenue bond Multifamily Housing La Puente Park Apts Series F-S		Neg PP	(BC) Orrick Herrington (PU) La Puente Preservation		TIC: NIC: TYPE:
# 03-21-17	\$50,895,000	California Public Finance Authority Multiple CDIAC Number: 2017-0356 Conduit revenue bond College, University Housing Claremont Colleges Series A		Neg	(BC) Nixon Peabody (UW) Raymond James		TIC: NIC: TYPE:
# 03-21-17	\$105,000	California Public Finance Authority Multiple CDIAC Number: 2017-0374 Revenue bond College, University Housing Claremont Colleges Series B Federally Taxable		Neg	(BC) Nixon Peabody (UW) Raymond James		TIC: NIC: TYPE:
+ 03-23-17	\$22,000,000	Los Angeles Los Angeles CDIAC Number: 2016-3697 Conduit revenue bond Multifamily Housing Rolland Curtis West Apts Series T		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>HOUSING</u>					
+ 03-23-17	\$1,500,000	Los Angeles Los Angeles CDIAC Number: 2016-3698 Conduit revenue bond Multifamily Housing Rolland Curtis West Apts Series T-2 Federally Taxable State Taxable		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 03-23-17	\$11,325,000	Los Angeles Los Angeles CDIAC Number: 2017-0516 Conduit revenue bond Multifamily Housing Gilbert Lindsay Apts Series R-1		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 03-23-17	\$10,103,225	Los Angeles Los Angeles CDIAC Number: 2017-0517 Conduit revenue bond Multifamily Housing Gilbert Lindsay Apts Series R-2		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 03-24-17	\$27,000,000	Kern County Housing Authority Kern CDIAC Number: 2017-0369 Conduit revenue bond Multifamily Housing Wasco Farmworker Housing Apts Phase II		Neg PP	(BC) Ronald E Lee (PU) Banc of America Pub Cap		TIC: NIC: TYPE:
# 03-27-17	\$9,250,000	California Affordable Housing Agency Multiple CDIAC Number: 2017-0542 Conduit revenue bond Multifamily Housing King's View Estates Series A		Neg	(BC) Jones Hall (UW) Western Alliance Bancorp		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
03-30-17	\$1,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3855 Conduit revenue bond Multifamily Housing Eastgate Apts Series A		Neg PP	(BC) Orrick Herrington (PU) US Bank NA		TIC: NIC: TYPE:
# 03-30-17	\$50,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0309 Conduit revenue bond Multifamily Housing 3706 San Pablo Apts		Neg PP	(BC) Jones Hall (FA) Bocarsley Emden Cowan Esm (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
03-31-17	\$42,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0120 Conduit Revenue Note Multifamily Housing Summer Field Apts Series E		Neg PP	(BC) Orrick Herrington (PU) JLL Capital Markets		TIC: NIC: TYPE:
# 03-31-17	\$4,500,000	Sacramento Housing Authority Sacramento CDIAC Number: 2017-0489 Conduit revenue bond Multifamily Housing Pensione K Apts Issue A		Neg PP	(BC) Orrick Herrington (FA) Novogradac (PU) Rabobank NA		TIC: NIC: TYPE:
# 04-05-17	\$3,440,000	California Housing Finance Agency State of California CDIAC Number: 2017-0488 Conduit Revenue Note Multifamily Housing Newport Veterans Apts Issue B		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 04-07-17	\$14,910,000	California Public Finance Authority Multiple CDIAC Number: 2017-0487 Conduit revenue bond Multifamily Housing Sycamore Court Apts Series A		Neg PP	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-11-17	\$13,080,000	Alameda County Alameda CDIAC Number: 2017-0513 Conduit revenue bond Multifamily Housing Redwood Hill Townhomes Apts		Neg PP	(BC) Kutak Rock (PU) Citibank		TIC: NIC: TYPE:
# 04-11-17	\$9,500,000	Los Angeles Los Angeles CDIAC Number: 2017-0518 Conduit revenue bond Multifamily Housing Florence Morehouse Apts Series O		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
04-14-17	\$11,100,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1641 Conduit Revenue Note Multifamily Housing Portola Senior Apts Series A		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:
+ 04-28-17	\$40,000,000	California Housing Finance Agency State of California CDIAC Number: 2016-3754 Conduit Revenue Note Multifamily Housing St. Marks Apts Series A-1 & A-2		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
06-01-17	\$15,700,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2383 Conduit Revenue Note Multifamily Housing Barrett Plaza Apts Series A		Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Citibank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOUSING</u>					
02-09-17 02-09-2017	\$5,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3842 Conduit revenue bond Multifamily Housing Rancho del Valle Apts Series A	NR  Oth	Neg PP	(BC) Orrick Herrington (EN) BlueGreen Preservation (PA) FMSbonds Inc (PU) Deutsche Bank (TR) Wilmington Trust	02-01-57 Term	TIC: 5.300 NIC: 5.300 TYPE:
02-13-17 02-17-2017	\$16,300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3563 Conduit revenue bond Multifamily Housing Casa Ramon Apts Series A	S:AA+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-19 Term	TIC: 1.250 NIC: TYPE:
02-14-17 02-23-2017	\$3,240,000	Los Angeles Los Angeles CDIAC Number: 2016-3672 Conduit revenue bond Multifamily Housing Dudley Oaks Apts Series Q-1	S:AA+	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank NA (UW) Citigroup Global Markets	08-01-18 Term	TIC: 1.250 NIC: TYPE:
02-15-17 02-15-2017	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2818 Conduit revenue bond Multifamily Housing Miraflores Senior Apts	NR	Neg PP	(BC) Jones Hall (PU) Wells Fargo Bank NA	10-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOUSING</u>						
02-23-17 02-23-2017	\$2,654,640	Los Angeles Los Angeles CDIAC Number: 2016-3686 Conduit revenue bond Multifamily Housing Dudley Oaks Apts Series Q-2	NR	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock CSG Advisors Wells Fargo Bank NA US Bank NA	06-01-19 Term	TIC: NIC: TYPE: <u>VAR</u>
02-28-17 02-08-2017	\$5,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3841 Conduit revenue bond Multifamily Housing Maple Park Apts Series A	NR  Oth	Neg PP	(BC) (EN) (PA) (PU) (TR)	Orrick Herrington BlueGreen Preservation FMSbonds Inc Deutsche Bank Wilmington Trust	02-01-57 Term	TIC: 5.300 NIC: 5.300 TYPE:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
03-15-17	\$4,200,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-0245 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Family Care Network Inc		Neg PP	(BC) (PU)	Kutak Rock Wells Fargo Bank NA		TIC: NIC: TYPE:
03-15-17	\$282,035,000	California Health Facilities Financing Authority State of California CDIAC Number: 2017-0299 Conduit revenue bond Hospital El Camino Hospital		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Orrick Herrington Ponder & Co Citigroup Global Markets		TIC: NIC: TYPE:
# 03-23-17	\$13,500,000	Eden Township Healthcare District Alameda CDIAC Number: 2017-0409 Certificates of participation Other, Multiple Health Care Purposes (Equipment, etc.) Refunding		Neg PP	(BC) (FA) (PU)	Quint & Thimmig G L Hicks Financial First N Bk Dixon		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
03-31-17	\$136,400,000	El Centro Financing Authority Imperial CDIAC Number: 2016-3695 Public enterprise revenue bond Health Care Facilities El Centro Med Ctr Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wulff Hansen & Co (UW) KeyBanc Cap Mkt		TIC: NIC: TYPE:	
04-01-17	\$5,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3520 Conduit revenue bond Health Care Facilities St. John's Well Child & Family Center Inc Refunding		Neg	(BC) Quint & Thimmig (UW) Piper Jaffray & Co		TIC: NIC: TYPE:	
# 04-10-17	\$34,100,000	Kaweah Delta Health Care District Tulare CDIAC Number: 2017-0490 Public enterprise revenue bond Hospital Refunding		Neg PP	(BC) Ballard Spahr (FA) G L Hicks Financial (PU) Opus Bank		TIC: NIC: TYPE:	
08-01-17	\$10,000,000	Peninsula Health Care District San Mateo CDIAC Number: 2016-1680 Certificates of participation Health Care Facilities Forward Delivery date of August 2017		Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Western Public Finance		TIC: NIC: TYPE:	
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
12-12-16 12-12-2016	\$16,997,358	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-3320 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Seneca Family of Agencies Series A	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	12-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
02-01-17 02-10-2017	\$65,360,000	California Health Facilities Financing Authority State of California CDIAC Number: 2017-0016 Conduit revenue bond Health Care Facilities City of Hope Series A & B Refunding	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington MUFU Union Bank MUFU Union Bank	11-15-42 Term	TIC: NIC: TYPE: <u>VAR</u>
02-01-17 02-23-2017	\$28,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0183 Conduit Revenue Note Other, Multiple Health Care Purposes (Equipment, etc.) Enloe Medical Center	NR	Neg PP	(BC) (PU) (TR)	Gilmore & Bell Banc of America Pub Cap Bank of America NA	02-23-24 Term	TIC: NIC: 2.204 TYPE:
02-08-17 02-23-2017	\$394,815,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3943 Conduit revenue bond Other, multiple health care purposes Community Medical Centers Series A Refunding	S:A- M:Baa1	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Squire Patton Boggs Kaufman Hall The Bank of NY Mellon Citigroup Global Markets	02-01-47 Comb	TIC: 4.400 NIC: 4.100 TYPE:
02-23-17 03-15-2017	\$4,700,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-4054 Conduit revenue bond Health Care Facilities Southern CA Dev Corp of VOA Inc Refunding	S:AA- Oth	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Quint & Thimmig Jennings Strouss & Salmon Wulff Hansen & Co OSHPD US Bank NA Piper Jaffray & Co	12-01-36 Serial	TIC: 3.409 NIC: 3.588 TYPE:
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 02-22-17	\$8,920,000	Murrieta CFD No 2005-5 Riverside CDIAC Number: 2017-0368 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) (DC) (FA) (UW)	Stradling Yocca Stradling Yocca Hilltop Securities Inc Piper Jaffray & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-28-17	\$1,900,000	Stockton San Joaquin CDIAC Number: 2017-0317 Capital Lease Equipment Fire Truck		Neg PP	(BC) Orrick Herrington (PU) Western Alliance Bancorp		TIC: NIC: TYPE:
# 03-14-17	\$17,500,000	Palmdale Financing Authority Los Angeles CDIAC Number: 2017-0399 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
03-15-17	\$71,535,000	Los Angeles County Regional Financing Authority Los Angeles CDIAC Number: 2016-4013 Public lease revenue bond Other Capital Improvements, Public Works Vermont Manchester Social Svcs Series A Refunding		Neg	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
03-15-17	\$15,000,000	Santa Paula Harvest CFD No 1 Ventura CDIAC Number: 2016-4031 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
03-15-17	\$5,462,226	Inglewood Unified School District Los Angeles CDIAC Number: 2017-0271 Capital Lease Equipment Energy Conservation Phase 1A Federally Taxable		Neg PP	(BC) Bowie Arneson Wiles (PU) New Resource Bank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-15-17	\$5,000,000	Inglewood Unified School District Los Angeles CDIAC Number: 2017-0379 Capital Lease Equipment Phase 1B Federally Taxable		Neg PP	(BC) Bowie Arneson Wiles (PU) Mega Bank		TIC: NIC: TYPE:
# 03-15-17	\$4,589,642	Paso Robles Joint Unified School District Multiple CDIAC Number: 2017-0544 Certificates of participation Equipment		Neg PP	(PU) Gilmore & Bell		TIC: NIC: TYPE:
# 03-16-17	\$11,000,000	Ontario CFD No 28 San Bernardino CDIAC Number: 2017-0362 Limited tax obligation bond Multiple Capital Improvements, Public Works New Haven Facilities Area A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stern Brothers & Co		TIC: NIC: TYPE:
# 03-16-17	\$14,000,000	Santa Cruz Public Financing Authority Santa Cruz CDIAC Number: 2017-0376 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Albany (DC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
03-18-17	\$4,125,000	Lakeport Lake CDIAC Number: 2017-0103 Special assessment bond Wastewater Collection, Treatment ReAD No 1 Refunding		Neg PP	(BC) Weist Law Firm (FA) NHA Advisors		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 03-21-17	\$7,700,000	Madera County Public Financing Authority Madera CDIAC Number: 2016-3931 Public enterprise revenue bond Wastewater Collection, Treatment Federally Taxable		Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 03-21-17	\$9,300,000	Colton Utility Authority San Bernardino CDIAC Number: 2017-0396 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg PP	(BC) Nixon Peabody (FA) CM De Crinis & Co Inc		TIC: NIC: TYPE:
# 03-21-17	\$35,850,000	Marin Public Financing Authority Marin CDIAC Number: 2017-0398 Revenue bond Wastewater Collection, Treatment Sausalito-Marín City Sanitary District		Comp	(BC) Hawkins Delafield (FA) Bartle Wells		TIC: NIC: TYPE:
# 03-23-17	\$41,775,000	California State Public Works Board State of California CDIAC Number: 2017-0361 Public lease revenue bond Prisons, Jails, Correctional Facilities Dept of Corrections and Rehab & Various Correctional Facs Series A		Comp	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance (UW) To be determined		TIC: NIC: TYPE:
# 03-23-17	\$10,000,000	Buena Park Public Financing Authority Orange CDIAC Number: 2017-0378 Public lease revenue bond Other Capital Improvements, Public Works Fire Station Headquarters		Comp	(BC) Albany (DC) Richards Watson (FA) Harrell & Co Advisors		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-23-17	\$20,000,000	Desert Hot Springs Financing Authority Riverside CDIAC Number: 2017-0384 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-23-17	\$10,260,000	Riverside Riverside CDIAC Number: 2017-0397 Capital Lease Equipment		Neg PP	(BC) Stradling Yocca (FA) Stifel Nicolaus & Co Inc (PU) Banc of America Pub Cap		TIC: NIC: TYPE:
# 03-28-17	\$499,240,000	San Jose Santa Clara CDIAC Number: 2017-0303 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 03-28-17	\$158,775,000	San Jose Santa Clara CDIAC Number: 2017-0304 Public enterprise revenue bond Airport Series B Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC: TYPE:
04-01-17	\$12,500,000	Reedley Fresno CDIAC Number: 2016-3689 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (UW) Brandis Tallman LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
+ 04-01-17	\$27,000,000	Mesa Consolidated Water District Orange CDIAC Number: 2016-3763 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC)	Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 04-01-17	\$64,500,000	Los Angeles Los Angeles CDIAC Number: 2017-0457 Capital Lease Equipment Motorola Solutions		Neg PP	(BC) (PU)	Hawkins Delafield Motorola Solutions Inc		TIC: NIC: TYPE:
04-03-17	\$10,000,000	Tracy CFD No 2015-1 San Joaquin CDIAC Number: 2016-3385 Other bond Multiple Capital Improvements, Public Works CFD 2015-1 (Tracy Hills) 2017 Special Tax Bonds		Neg	(BC) (UW)	Jones Hall Piper Jaffray & Co		TIC: NIC: TYPE:
# 04-04-17	\$28,985,000	Santa Margarita/Dana Point Authority Orange CDIAC Number: 2017-0389 Revenue bond Water Supply, Storage, Distribution Imp District Nos 2, 3 & 4 Series A Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca The PFM Group Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 04-05-17	\$8,000,000	Discovery Bay Public Financing Authority Contra Costa CDIAC Number: 2016-4030 Public enterprise revenue bond Wastewater Collection, Treatment		Neg	(BC) (DC) (FA) (UW)	Quint & Thimmig Quint & Thimmig Prager Sealy & Co LLC Brandis Tallman LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 04-06-17	\$388,610,000	California State Public Works Board State of California CDIAC Number: 2017-0465 Public lease revenue bond Multiple Capital Improvements, Public Works Various Capital Projects Series B Refunding		Neg	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:	
# 04-06-17	\$178,705,000	California State Public Works Board State of California CDIAC Number: 2017-0466 Public lease revenue bond Multiple Capital Improvements, Public Works Various Capital Projects Series C Refunding		Neg	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:	
# 04-10-17	\$34,610,000	Industry Los Angeles CDIAC Number: 2017-0492 Sales tax revenue bond Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:	
# 04-11-17	\$40,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2017-0355 Public lease revenue bond Street Construction and Improvements		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (PU) Banc of America Pub Cap		TIC: NIC: TYPE:	
# 04-11-17	\$40,000,000	Marin Public Financing Authority Marin CDIAC Number: 2017-0400 Conduit revenue bond Wastewater Collection, Treatment Las Gallinas Valley Sanitary District		Comp	(BC) Hawkins Delafield (FA) Bartle Wells		TIC: NIC: TYPE:	



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-11-17	\$54,575,000	Eastern Municipal Water District Riverside CDIAC Number: 2017-0504 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (UW) US Bank NA		TIC: NIC: TYPE:
# 04-11-17	\$50,000,000	Eastern Municipal Water District Riverside CDIAC Number: 2017-0505 Public enterprise revenue bond Multiple capital improvements, public works Series B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC: TYPE:
04-13-17	\$23,317,847	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0069 Revenue bond Multiple Capital Improvements, Public Works SCIP Series A		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
04-13-17	\$3,650,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0070 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-02 Hercules		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
04-13-17	\$1,039,885	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0071 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-02 Placer County		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-13-17	\$3,144,384	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0072 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 Rocklin		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
04-13-17	\$3,768,762	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0073 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-03 Rocklin		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
04-13-17	\$1,659,543	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0074 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 Elk Grove		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
04-13-17	\$797,559	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0075 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 Rialto		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
04-13-17	\$3,273,539	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0076 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 San Diego		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-13-17	\$810,321	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0077 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-02 West Sacramento		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
04-13-17	\$3,056,434	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0078 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 West Sacramento		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
04-13-17	\$2,117,420	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0080 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 Brentwood		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-14-17	\$19,100,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-0514 Conduit revenue bond Public Building Los Angeles LGBT Center		Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 04-18-17	\$20,035,000	Eastern Municipal Water District Riverside CDIAC Number: 2017-0506 Public enterprise revenue bond Multiple capital improvements, public works Series C Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-19-17	\$9,350,000	Montecito Sanitary District Santa Barbara CDIAC Number: 2017-0548 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Prager Sealy & Co LLC		TIC: NIC: TYPE:
# 04-21-17	\$12,800,000	Fresno Fresno CDIAC Number: 2017-0360 State Agency Loan Water Supply, Storage, Distribution Reg Trans Mains No 1010007-030C		Neg PP	(LE) CA State Wtr Resources		TIC: NIC: TYPE:
# 04-24-17	\$25,000,000	San Juan Water District Placer CDIAC Number: 2017-0503 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
04-26-17	\$9,000,000	Patterson Stanislaus CDIAC Number: 2016-3046 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
04-26-17	\$3,000,000	Patterson Stanislaus CDIAC Number: 2016-3047 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-27-17	\$442,165,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2017-0387 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (UW) Bank of America Merrill		TIC: NIC: TYPE:
06-01-17	\$20,000,000	Fairfield Solano CDIAC Number: 2016-3115 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
+ 06-01-17	\$20,000,000	Sacramento Suburban Water District Sacramento CDIAC Number: 2016-3626 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
+ 06-01-17	\$35,000,000	Mojave Water Agency San Bernardino CDIAC Number: 2016-3756 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
06-16-17	\$5,000,000	Calistoga Napa CDIAC Number: 2016-3272 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 07-01-17	\$65,000,000	Merced Irrigation District Financing Authority Merced CDIAC Number: 2015-1967 Public enterprise revenue bond Power Generation/Transmission Series B		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
+ 07-10-17	\$130,000,000	Sacramento Sacramento CDIAC Number: 2016-3691 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
07-27-17	\$20,000,000	Roseville CFD No 5 Placer CDIAC Number: 2016-0191 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymment Ranch Residential		Neg	(BC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
09-13-17	\$100,000,000	Sacramento Sacramento CDIAC Number: 2017-0292 Sales tax revenue bond Multiple Capital Improvements, Public Works		Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-05-17	\$9,060,000	Oceanside CFD No 2006-1 San Diego CDIAC Number: 2016-3844 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Coast Business Pk Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-38 Comb	TIC: 4.238 NIC: 4.365 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<b>SOLD</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>						
01-11-17 02-16-2017	\$89,735,000	Orange County Water District Orange CDIAC Number: 2016-3535 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AAA  F:AAA	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Fieldman Rolapp MUFG Union Bank Merrill Lynch Pierce	08-15-41 Comb	TIC: 3.859 NIC: 3.880 TYPE:
01-11-17 02-16-2017	\$25,265,000	Orange County Water District Orange CDIAC Number: 2016-3536 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	S:AAA  F:AAA	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Fieldman Rolapp MUFG Union Bank Merrill Lynch Pierce	08-15-41 Comb	TIC: 3.389 NIC: 3.623 TYPE:
01-18-17 02-02-2017	\$2,843,166	Fountain Valley Orange CDIAC Number: 2017-0011 Certificates of participation Power Generation/Transmission New Clean Renewable Energy Bonds Federally Taxable	NR	Neg PP	(BC) (FA) (PA) (PU)	Stradling Yocca Urban Futures / Isom Adv Raymond James HASI OBS OPA LLC	09-01-36 Serial	TIC: 1.572 NIC: 4.440 TYPE:
01-25-17 02-23-2017	\$300,000,000	Bay Area Toll Authority Alameda CDIAC Number: 2016-3945 Public enterprise revenue bond Multiple capital improvements, public works Series F-1	S:AA M:Aa3 F:AA	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Nixon Peabody Public Financial Manageme MUFG Union Bank Merrill Lynch Pierce	04-01-56 Term	TIC: 4.375 NIC: 4.569 TYPE:
01-26-17 02-15-2017	\$35,953,593	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0079 Revenue bond Multiple Capital Improvements, Public Works SCIP Series R1 Refunding	NR	Neg PP	(BC) (PA) (PU) (TR)	Orrick Herrington RBC Capital Mkts LLC Western Alliance Bancorp Wilmington Trust	09-02-37 Term	TIC: 4.029 NIC: 4.030 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
01-31-17 01-31-2017	\$63,100,000	Fresno Fresno CDIAC Number: 2017-0041 State Agency Loan Water Supply, Storage, Distribution Reg Trans Mains No 1010007-030C	NR	Neg PP	(LE) CA State Wtr Resources	01-01-49 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.60</u>
02-01-17 02-07-2017	\$5,000,000	Kings County Kings CDIAC Number: 2017-0033 Certificates of participation Other Capital Improvements, Public Works Human Svcs Bldg	NR	Neg PP	(BC) Stradling Yocca (PU) BBVA Compass	04-01-28 Term	TIC: 3.129 NIC: 3.130 TYPE:
02-06-17 02-23-2017	\$13,865,000	Monrovia Financing Authority Los Angeles CDIAC Number: 2016-3128 Public lease revenue bond Public Building Library Refunding	S:AA/AA-  Ins	Neg	(BC) Richards Watson (DC) Stradling Yocca (FA) Urban Futures (EN) Build America (TR) US Bank NA (UW) Hilltop Securities Inc	12-01-37 Comb	TIC: 3.441 NIC: 3.473 TYPE:
02-14-17 03-07-2017	\$59,390,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-3631 Certificates of participation Water Supply, Storage, Distribution Series A Refunding	M:Aa1 F:AA+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) US Bank NA (UW) Siebert Cisneros Shank &	02-01-30 Serial	TIC: 2.480 NIC: 2.757 TYPE:
02-14-17 03-01-2017	\$6,300,000	Redwood City Public Financing Authority San Mateo CDIAC Number: 2016-3876 Public enterprise revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA M:Aa3	Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) William Euphrat (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	02-01-35 Serial	TIC: 3.097 NIC: 3.217 TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-14-17 02-23-2017	\$559,015,000	Bay Area Toll Authority Alameda CDIAC Number: 2016-3944 Public enterprise revenue bond Multiple capital improvements, public works Series A, B, C & D Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Financial Managemem (TR) MUFG Union Bank (UW) Merrill Lynch Pierce	04-01-47 Term	TIC: 1.500 NIC: 1.400 TYPE:
# 02-15-17 02-15-2016	\$9,849,000	Triunfo Sanitation District Ventura CDIAC Number: 2017-0305 Capital Lease Wastewater Collection, Treatment	NR	Neg PP	(BC) Hawkins Delafield (FA) Bartle Wells (PU) Banc of America Pub Cap	02-15-32 Serial	TIC: NIC: TYPE: <u>Q</u> <u>2,743</u>
# 02-15-17 02-15-2016	\$1,876,000	Triunfo Sanitation District Ventura CDIAC Number: 2017-0306 Capital Lease Wastewater Collection, Treatment Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (FA) Bartle Wells (PU) Banc of America Pub Cap	02-15-32 Serial	TIC: NIC: TYPE: <u>Q</u> <u>4.39</u>
02-16-17 03-02-2017	\$22,000,000	Gold Coast Transit District Ventura CDIAC Number: 2017-0102 Certificates of participation Public Transit Oxnard Ops & Admin Fac	M:A2	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) The PFM Group (TR) US Bank NA (UW) RBC Capital Mkts LLC	07-01-47 Comb	TIC: 4.210 NIC: 4.434 TYPE:
02-16-17 02-16-2017	\$7,100,000	Pleasanton Joint Powers Financing Authority Alameda CDIAC Number: 2017-0148 Public enterprise revenue bond Water Supply, Storage, Distribution	NR	Neg PP	(BC) Meyers Nave (FA) The PFM Group (PU) JP Morgan Chase Bank	02-01-25 Term	TIC: 2.150 NIC: 2.150 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-23-17 03-14-2017	\$67,010,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2017-0182 Public enterprise revenue bond Power Generation/Transmission Southern Transmission Series A Refunding	S:AA-	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) Merrill Lynch Pierce	07-01-23 Serial	TIC: 1.778 NIC: 1.957 TYPE:
02-28-17 03-01-2017	\$80,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2017-0147 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AAA M:Aa1 F:AA+	Neg	(BC) Stradling Yocca (CB) Schiff Hardin LLP (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Citigroup Capital Markets	07-01-47 Term	TIC: 1.811 NIC: 1.804 TYPE:
02-28-17 03-03-2017	\$99,810,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2017-0212 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Montague DeRose (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	06-01-27 Term	TIC: 2.330 NIC: TYPE:
03-02-17 03-02-2017	\$11,955,000	Encinitas Public Financing Authority San Diego CDIAC Number: 2017-0105 Public lease revenue bond Parks, Open Space Series A Refunding	S:AA+	Comp	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Fidelity Capital Markets	04-01-31 Comb	TIC: 2.597 NIC: 2.751 TYPE:
03-07-17 03-07-2017	\$10,030,000	Santa Clara Valley Transportation Authority Santa Clara CDIAC Number: 2017-0163 Sales tax revenue bond Public Transit Series A Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Ross Financial (PA) Brandis Tallman LLC (PU) Bank of the West (TR) US Bank NA	06-01-21 Term	TIC: 1.500 NIC: 1.500 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 03-08-17	\$44,620,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2017-0493 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay Series C Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Curls Bartling PC (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 03-08-17	\$50,000,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2017-0508 Tax allocation bond Redevelopment, Multiple Purposes Transbay Infrastructure Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-23-17	\$12,000,000	Successor Agency to the Desert Hot Springs Redevelopment Agency Riverside CDIAC Number: 2017-0385 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Jones Hall (DC) Stifel Nicolaus & Co Inc (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
04-12-17	\$2,900,000	Successor Agency to the Adelanto Redevelopment Agency San Bernardino CDIAC Number: 2016-3072 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (PU) Western Alliance Bancorp		TIC: NIC: TYPE:
04-12-17	\$5,700,000	Successor Agency to the Adelanto Redevelopment Agency San Bernardino CDIAC Number: 2016-3073 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding		Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (PU) Western Alliance Bancorp		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
04-12-17	\$1,900,000	Successor Agency to the Adelanto Redevelopment Agency San Bernardino CDIAC Number: 2016-3074 Tax allocation bond Redevelopment, Multiple Purposes Series C Federally Taxable Refunding		Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (PU) Western Alliance Bancorp		TIC: NIC: TYPE:
04-12-17	\$11,000,000	Successor Agency to the Adelanto Redevelopment Agency San Bernardino CDIAC Number: 2016-3075 Tax allocation bond Redevelopment, Multiple Purposes Series D Refunding		Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (PU) Western Alliance Bancorp		TIC: NIC: TYPE:
+ 04-13-17	\$22,000,000	Successor Agency to the Eureka Redevelopment Agency Humboldt CDIAC Number: 2016-3920 Tax allocation bond Redevelopment, Multiple Purposes Series A & B Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-24-17	\$25,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2017-0388 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) CM De Crinis & Co Inc (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 04-24-17	\$80,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2017-0413 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Valley Redev Project Area Series B Refunding		Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) CM De Crinis & Co Inc (UW) Citigroup Global Markets		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 04-24-17	\$7,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2017-0414 Tax allocation bond Redevelopment, Multiple Purposes Mid-County Redev Project Area Series C Refunding		Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) CM De Crinis & Co Inc (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 05-19-17	\$37,000,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2017-0494 Tax allocation bond Redevelopment, Multiple Purposes San Francisco Series D Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Alexis S M Chiu (FA) CSG Advisors		TIC: NIC: TYPE:
06-14-17	\$18,500,000	Successor Agency to the Oakdale Redevelopment Agency Stanislaus CDIAC Number: 2015-0511 Tax allocation bond Redevelopment, Multiple Purposes Central City		Neg	(BC) Jones Hall (FA) Del Rio Advisors LLC (UW) Southwest Securities		TIC: NIC: TYPE:
# 06-16-17	\$97,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2017-0357 Revenue bond Redevelopment, Multiple Purposes Desert Communities & I-215 Corridor Ser A		Neg	(BC) Jones Hall (FA) CM De Crinis & Co Inc		TIC: NIC: TYPE:
# 06-16-17	\$37,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2017-0375 Tax allocation note Redevelopment, Multiple Purposes Desert Communities Area Series D Refunding		Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) CM De Crinis & Co Inc (UW) Citigroup Global Markets		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 06-16-17	\$60,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2017-0377 Tax allocation bond Redevelopment, Multiple Purposes Interstate 215 Corridor Area Series E Refunding		Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) CM De Crinis & Co Inc (UW) Citigroup Global Markets		TIC: NIC: TYPE:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
01-19-17 02-09-2017	\$64,565,000	Successor Agency to the San Diego Redevelopment Agency San Diego CDIAC Number: 2016-3720 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA     Oth	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-40 Comb	TIC: 3.379 NIC: 3.715 TYPE:
01-19-17 02-09-2017	\$155,400,000	Successor Agency to the San Diego Redevelopment Agency San Diego CDIAC Number: 2016-3721 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA     Oth	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-40 Comb	TIC: 3.955 NIC: 3.913 TYPE:
01-24-17 02-14-2017	\$4,725,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2016-3988 Revenue bond Redevelopment, Multiple Purposes West Covina Series A Refunding	S:AA-     Oth	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) National PFG Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-25 Serial	TIC: 2.275 NIC: 2.337 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
01-24-17 02-14-2017	\$10,655,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2016-3989 Revenue bond Redevelopment, Multiple Purposes West Covina Series B Federally Taxable Refunding	S:AA-     Oth	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) National PFG Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-31 Comb	TIC: 3.304 NIC: 3.272 TYPE:
01-24-17 02-14-2017	\$4,725,000	Successor Agency to the West Covina Redevelopment Agency Los Angeles CDIAC Number: 2016-3990 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA-     Oth	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) National PFG Corp (PU) LA Co Redev Ref Authority (TR) US Bank NA	09-01-25 Serial	TIC: 2.275 NIC: 2.337 TYPE:
01-24-17 02-14-2017	\$10,655,000	Successor Agency to the West Covina Redevelopment Agency Los Angeles CDIAC Number: 2016-3991 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA-     Oth	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) National PFG Corp (PU) LA Co Redev Ref Authority (TR) US Bank NA	09-01-31 Comb	TIC: 3.304 NIC: 3.272 TYPE:
02-01-17 02-16-2017	\$7,915,000	Successor Agency to the Tulare Redevelopment Agency Tulare CDIAC Number: 2017-0235 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/BBB+     Ins	Neg	(BC) Hawkins Delafield (FA) Bartle Wells (EN) Build America (TR) US Bank NA (UW) Morgan Stanley	08-01-40 Comb	TIC: 4.358 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
02-01-17 02-16-2017	\$14,015,000	Successor Agency to the Tulare Redevelopment Agency Tulare CDIAC Number: 2017-0236 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/BBB+     Ins	Neg	(BC) Hawkins Delafield (FA) Bartle Wells (EN) Build America (TR) US Bank NA (UW) Morgan Stanley	08-01-40 Comb	TIC: 4.358 NIC: TYPE:
02-02-17 02-23-2017	\$34,800,000	Successor Agency to the Santa Clarita Redevelopment Agency Los Angeles CDIAC Number: 2017-0107 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/BBB+     Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CM De Crinis & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-42 Comb	TIC: 3.760 NIC: 3.800 TYPE:
02-07-17 02-22-2017	\$18,875,000	Successor Agency to the Dinuba Redevelopment Agency Tulare CDIAC Number: 2016-3681 Tax allocation bond Redevelopment, Multiple Purposes Merged City RD & RD No. 2 Amended Refunding	S:AA/A-     Ins	Neg	(BC) Stradling Yocca (DC) Richards Watson (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) Hilltop Securities Inc	09-01-41 Comb	TIC: 3.860 NIC: 3.851 TYPE:
02-22-17 03-09-2017	\$5,865,000	Successor Agency to the Monrovia Redevelopment Agency Los Angeles CDIAC Number: 2016-3129 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Central Federally Taxable Refunding	S:AA/A+     Ins	Neg	(BC) Richards Watson (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc	05-01-30 Comb	TIC: 3.444 NIC: 3.433 TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
02-28-17 03-28-2017	\$12,315,000	Successor Agency to the Carson Redevelopment Agency Los Angeles CDIAC Number: 2017-0296 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 2nd Lien Series A Federally Taxable Refunding	S:AA/A-      Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Aleshire & Wynder Jones Hall CM De Crinis & Co Inc Assured Guaranty Corp The Bank of NY Mellon Piper Jaffray & Co	02-01-36 Comb	TIC: 4.192 NIC: 4.036 TYPE:
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-21-17	\$85,208	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0310 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170221-SB-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-21-17	\$281,081	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0311 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170221-SB-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-21-17	\$314,402	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0312 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170221-SB-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-21-17	\$180,858	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0313 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170221-SB-RA-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-21-17	\$228,086	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0314 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170221-SB-RA-R-25C Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-22-17	\$219,768	Los Angeles County Los Angeles CDIAC Number: 2017-0318 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170222-LA-RA-R-05A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-22-17	\$487,419	Los Angeles County Los Angeles CDIAC Number: 2017-0319 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170222-LA-RA-R-10A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-22-17	\$674,937	Los Angeles County Los Angeles CDIAC Number: 2017-0320 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170222-LA-RA-R-15A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-22-17	\$1,693,945	Los Angeles County Los Angeles CDIAC Number: 2017-0321 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170222-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 02-22-17	\$1,365,303	Los Angeles County Los Angeles CDIAC Number: 2017-0322 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170222-LA-RA-R-25A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 02-24-17	\$603,701	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0343 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170224-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 02-24-17	\$1,405,938	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0344 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170224-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 02-24-17	\$1,924,986	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0345 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170224-CA-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-24-17	\$1,712,535	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0346 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170224-CA-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-24-17	\$1,668,743	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0347 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170224-CA-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-28-17	\$127,948	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0404 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170228-SB-RA2-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-28-17	\$137,583	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0405 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170228-SB-RA2-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-28-17	\$149,292	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0406 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170228-SB-RA2-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-28-17	\$251,566	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0407 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170228-SB-RA2-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-28-17	\$160,237	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0408 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170228-SB-RA2-R-25C Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-01-17	\$226,147	Los Angeles County Los Angeles CDIAC Number: 2017-0420 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170301-LA-RA2-R-05A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-01-17	\$439,597	Los Angeles County Los Angeles CDIAC Number: 2017-0421 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170301-LA-RA2-R-10A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-01-17	\$627,022	Los Angeles County Los Angeles CDIAC Number: 2017-0422 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170301-LA-RA2-R-15A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 03-01-17	\$890,510	Los Angeles County Los Angeles CDIAC Number: 2017-0423 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170301-LA-RA2-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-01-17	\$1,037,773	Los Angeles County Los Angeles CDIAC Number: 2017-0424 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170301-LA-RA2-R-25A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-02-17	\$691,916	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0393 Special assessment bond Residential Energy Conservation, Improvement Phase 1 Series 201700302.20.0799 Federally Taxable		Neg PP	(BC) (PU)	Stradling Yocca Western Alliance		TIC: NIC: TYPE:
# 03-02-17	\$339,316	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0394 Special assessment bond Residential Energy Conservation, Improvement Phase 1 Series 20170302.20.0779 Federally Taxable		Neg PP	(BC) (PU)	Stradling Yocca Western Alliance		TIC: NIC: TYPE:
# 03-02-17	\$100,634	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0395 Special assessment bond Commercial Energy Conservation, Improvement Phase 1 Series 20170302.25.0799 Federally Taxable		Neg PP	(BC) (PU)	Stradling Yocca Western Alliance		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-02-17	\$59,272	Los Angeles County Los Angeles CDIAC Number: 2017-0448 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20170302.10.0759.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-02-17	\$164,939	Los Angeles County Los Angeles CDIAC Number: 2017-0449 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20170302.15.0799.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-02-17	\$754,562	Los Angeles County Los Angeles CDIAC Number: 2017-0450 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3LA.20170302.20.0829.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-02-17	\$756,463	Los Angeles County Los Angeles CDIAC Number: 2017-0451 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20170302.25.0839.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-03-17	\$395,914	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0415 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170303-CA-RA2-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-03-17	\$984,779	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0416 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170303-CA-RA2-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-03-17	\$1,924,751	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0417 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170303-CA-RA2-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-03-17	\$1,971,662	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0418 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170303-CA-RA2-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-03-17	\$2,477,223	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0419 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170303-CA-RA2-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-07-17	\$63,644	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0443 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170307-SB-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-07-17	\$258,699	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0444 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170307-SB-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-07-17	\$288,946	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0445 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170307-SB-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-07-17	\$552,577	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0446 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170307-SB-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-07-17	\$587,770	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0447 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170307-SB-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-08-17	\$248,591	Los Angeles County Los Angeles CDIAC Number: 2017-0438 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170308-LA-RA-R-05A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-08-17	\$556,658	Los Angeles County Los Angeles CDIAC Number: 2017-0439 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170308-LA-RA-R-10A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-08-17	\$870,350	Los Angeles County Los Angeles CDIAC Number: 2017-0440 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170308-LA-RA-R-15A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-08-17	\$1,583,350	Los Angeles County Los Angeles CDIAC Number: 2017-0441 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170308-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-08-17	\$1,538,404	Los Angeles County Los Angeles CDIAC Number: 2017-0442 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170308-LA-RA-R-25A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-09-17	\$144,085	Los Angeles County Los Angeles CDIAC Number: 2017-0478 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20170309.10.0759.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-09-17	\$269,687	Los Angeles County Los Angeles CDIAC Number: 2017-0479 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20170309.15.0799.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-09-17	\$979,517	Los Angeles County Los Angeles CDIAC Number: 2017-0480 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3LA.20170309.20.0829.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-09-17	\$1,079,849	Los Angeles County Los Angeles CDIAC Number: 2017-0481 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20170309.25.0839.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-10-17	\$584,707	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0467 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170310-CA-RA3-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-10-17	\$1,408,786	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0468 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170310-CA-RA3-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-10-17	\$1,893,006	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0469 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170310-CA-RA3-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-10-17	\$2,150,399	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0470 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170310-CA-RA3-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-10-17	\$2,454,438	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0471 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170310-CA-RA3-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-14-17	\$66,190	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0495 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170314-SB-RA3-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-14-17	\$255,137	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0496 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170314-SB-RA3-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-14-17	\$281,407	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0497 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170314-SB-RA3-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-14-17	\$476,571	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0498 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170314-SB-RA3-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-14-17	\$357,138	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0499 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170314-SB-RA3-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-15-17	\$194,884	Los Angeles County Los Angeles CDIAC Number: 2017-0521 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170315-LA-RA3-R-05A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-15-17	\$496,854	Los Angeles County Los Angeles CDIAC Number: 2017-0522 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170315-LA-RA3-R-10A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-15-17	\$711,350	Los Angeles County Los Angeles CDIAC Number: 2017-0523 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170315-LA-RA3-R-15A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-15-17	\$1,266,197	Los Angeles County Los Angeles CDIAC Number: 2017-0524 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170315-LA-RA3-R-20A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-15-17	\$946,673	Los Angeles County Los Angeles CDIAC Number: 2017-0525 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170315-LA-RA3-R-25A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-16-17	\$405,805	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0536 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20170316.15.0799 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-16-17	\$896,787	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0537 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.201703106.20.0829 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-16-17	\$943,600	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0538 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20170316.25.0839 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-16-17	\$694,337	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0539 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series M3.20170316.30.0849 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-16-17	\$180,801	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0543 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20170316.05.0675 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-16-17	\$223,239	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0546 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20170316.10.0759 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-17-17	\$492,013	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0529 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170317-CA-RA3-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-17-17	\$1,438,684	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0530 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170317-CA-RA3-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-17-17	\$1,506,293	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0531 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170317-CA-RA3-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-17-17	\$2,818,775	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0532 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170317-CA-RA3-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-17-17	\$2,104,692	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0533 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170317-CA-RA3-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-30-17	\$750,000,000	Golden State Tobacco Securitization Corporation State of California CDIAC Number: 2017-0432 Other bond Other Purpose Refunding		Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Jefferies LLC		TIC: NIC: TYPE:
04-01-17	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-0294 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series D-10 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
04-01-17	\$500,000	Sonoma County Sonoma CDIAC Number: 2017-0295 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series D-10 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co PFA		TIC: NIC: TYPE:
04-01-17	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-0297 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series D-20 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>PROPOSED</u>		<u>OTHER</u>						
04-01-17	\$1,000,000	Sonoma County Sonoma CDIAC Number: 2017-0298 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series D-20 Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co PFA	TIC: NIC: TYPE:	
<u>SOLD</u>		<u>OTHER</u>						
12-15-16 12-15-2016	\$96,604	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3877 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161215 Federally Taxable	NR	Neg PP	(BC) (PU)	Stradling Yocca TPB Investments Inc	09-02-32 Term TIC: 6.314 NIC: 6.663 TYPE:	
12-15-16 12-15-2016	\$424,977	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3878 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161215.20.0779.CSCDA Federally Taxable	NR	Neg PP	(BC) (PU)	Stradling Yocca TPB Investments Inc	09-02-37 Term TIC: 6.799 NIC: 7.180 TYPE:	
12-23-16 12-23-2016	\$888,336	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3932 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161223-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-22 Term TIC: 6.750 NIC: 6.750 TYPE:	
12-23-16 12-23-2016	\$1,784,766	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3933 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161223-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-27 Term TIC: 7.690 NIC: 7.690 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
12-23-16 12-23-2016	\$2,396,668	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3934 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161223-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
12-23-16 12-23-2016	\$3,014,362	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3935 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161223-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
12-23-16 12-23-2016	\$2,346,906	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3936 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161223-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:
12-27-16 12-27-2016	\$20,652	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3969 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161227-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
12-27-16 12-27-2016	\$173,794	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3970 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161227-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
12-27-16 12-27-2016	\$299,063	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3971 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161227-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
12-27-16 12-27-2016	\$231,245	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3972 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161227-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
12-27-16 12-27-2016	\$164,886	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3973 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161227-SB-RA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	
12-28-16 12-28-2016	\$326,188	Los Angeles County Los Angeles CDIAC Number: 2016-3994 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161228-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
12-28-16 12-28-2016	\$208,584	Los Angeles County Los Angeles CDIAC Number: 2016-3995 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161228-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
12-28-16 12-28-2016	\$715,826	Los Angeles County Los Angeles CDIAC Number: 2016-3996 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161228-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
12-28-16 12-28-2016	\$1,155,601	Los Angeles County Los Angeles CDIAC Number: 2016-3997 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161228-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
12-28-16 12-28-2016	\$782,696	Los Angeles County Los Angeles CDIAC Number: 2016-3998 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161228-LA-RA2-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	
01-13-17 01-13-2017	\$1,974,041	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0022 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170113-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
01-13-17 01-13-2017	\$4,372,097	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0023 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170113-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
01-13-17 01-13-2017	\$6,498,913	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0024 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170113-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
01-13-17 01-13-2017	\$7,489,327	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0025 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170113-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
01-13-17 01-13-2017	\$7,145,096	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0026 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170113-CA-RA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	
01-20-17 01-20-2017	\$682,295	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0082 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170120-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
01-20-17 01-20-2017	\$1,590,188	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0083 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170120-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
01-20-17 01-20-2017	\$1,939,594	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0084 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170120-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
01-20-17 01-20-2017	\$2,020,097	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0085 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170120-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
01-20-17 01-20-2017	\$1,934,108	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0086 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170120-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	
01-26-17 01-26-2017	\$187,901	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0138 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170126.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance	09-02-22 Term	TIC: 5.294 NIC: 6.550 TYPE:	
01-26-17 01-26-2017	\$572,310	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0139 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170126.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance	09-02-37 Term	TIC: 7.057 NIC: 7.345 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
01-26-17 01-26-2017	\$287,028	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0140 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170126.25 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca Western Alliance	09-02-42 Term	TIC: 7.206 NIC: 7.569 TYPE:	
01-27-17 01-27-2017	\$622,199	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0122 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170127-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
01-27-17 01-27-2017	\$1,439,412	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0123 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170127-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
01-27-17 01-27-2017	\$2,015,475	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0124 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170127-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
01-27-17 01-27-2017	\$2,143,747	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0125 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170127-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
01-27-17 01-27-2017	\$2,117,527	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0126 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170127-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:	
02-01-17 02-01-2017	\$86,204	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-3959 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-27 Term	TIC: NIC: TYPE: <u>VAR</u>	
02-01-17 02-01-2017	\$86,204	Sonoma County Sonoma CDIAC Number: 2016-3960 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co PFA	09-02-27 Term	TIC: NIC: TYPE: <u>VAR</u>	
02-01-17 02-01-2017	\$114,478	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-3961 Special assessment bond Residential Energy Conservation, Improvement Series 2017B-20 Taxable Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-37 Serial	TIC: NIC: TYPE: <u>VAR</u>	
02-01-17 02-01-2017	\$114,478	Sonoma County Sonoma CDIAC Number: 2016-3962 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-37 Serial	TIC: NIC: TYPE: <u>VAR</u>	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
02-16-17 02-16-2017	\$118,959	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0273 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20170216.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
02-16-17 02-16-2017	\$509,657	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0274 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20170216.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
02-16-17 02-16-2017	\$275,230	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0275 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20170216.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
02-16-17 02-16-2017	\$1,067,644	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0276 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20170216.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
02-16-17 02-16-2017	\$645,256	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0277 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20170216.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
02-16-17 02-16-2017	\$543,586	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0278 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series M3.20170216.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-47 Term	TIC: 8.490 NIC: 8.490 TYPE:	
02-16-17 02-16-2017	\$88,277	Los Angeles County Los Angeles CDIAC Number: 2017-0281 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3LA.20170216.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
02-16-17 02-16-2017	\$150,813	Los Angeles County Los Angeles CDIAC Number: 2017-0282 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20170216.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
02-16-17 02-16-2017	\$235,011	Los Angeles County Los Angeles CDIAC Number: 2017-0284 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20170216.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
02-16-17 02-16-2017	\$1,051,081	Los Angeles County Los Angeles CDIAC Number: 2017-0285 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3LA.20170216.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
02-16-17 02-16-2017	\$1,122,736	Los Angeles County Los Angeles CDIAC Number: 2017-0286 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20170216.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
# 02-23-17 02-23-2017	\$242,539	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0326 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20170223.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 02-23-17 02-23-2017	\$191,588	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0327 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20170223.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:
# 02-23-17 02-23-2017	\$403,218	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0328 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20170223.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 02-23-17 02-23-2017	\$930,062	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0329 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20170223.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:
# 02-23-17 02-23-2017	\$833,272	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0330 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20170223.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:
# 02-23-17 02-23-2017	\$799,906	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0331 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series 20170223.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-47 Term	TIC: 8.490 NIC: 8.490 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 02-23-17 02-23-2017	\$24,050	Los Angeles County Los Angeles CDIAC Number: 2017-0332 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20170223.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 02-23-17 02-23-2017	\$61,909	Los Angeles County Los Angeles CDIAC Number: 2017-0333 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20170223.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
# 02-23-17 02-23-2017	\$218,694	Los Angeles County Los Angeles CDIAC Number: 2017-0334 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20170223.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
# 02-23-17 02-23-2017	\$872,719	Los Angeles County Los Angeles CDIAC Number: 2017-0335 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20170223.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
# 02-23-17 02-23-2017	\$765,955	Los Angeles County Los Angeles CDIAC Number: 2017-0336 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20170223.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 03-02-17 03-02-2017	\$169,116	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0425 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20170302.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 03-02-17 03-02-2017	\$234,594	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0426 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20170302.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
# 03-02-17 03-02-2017	\$396,385	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0427 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20170302.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.590 NIC: 7.990 TYPE:	
# 03-02-17 03-02-2017	\$874,145	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0428 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20170302.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 03-02-17 03-02-2017	\$1,169,470	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0429 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20170302.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
# 03-02-17 03-02-2017	\$630,110	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0430 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series M3.20170302.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-47 Term	TIC: 8.490 NIC: 8.490 TYPE:	
# 03-09-17 03-09-2017	\$375,289	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0472 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20170309.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 03-09-17 03-09-2017	\$124,024	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0473 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20170309.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
# 03-09-17 03-09-2017	\$401,043	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0474 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20170309.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
# 03-09-17 03-09-2017	\$858,635	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0475 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20170309.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:
# 03-09-17 03-09-2017	\$988,551	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0476 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20170309.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:
# 03-09-17 03-09-2017	\$508,064	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0477 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series 20170309.30 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-47 Term	TIC: 8.490 NIC: 8.490 TYPE:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 03-07-17	\$2,400,000,000	State of California State of California CDIAC Number: 2017-0316 General obligation bond Multiple Capital Improvements, Public Works Various Purpose GOB Refunding		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Nixon Peabody Public Resources Adv Gp Citigroup Global Markets		TIC: NIC: TYPE:
# 03-14-17	\$18,000,000	El Rancho Unified School District Los Angeles CDIAC Number: 2017-0315 General obligation bond K-12 School Facility Series A		Neg	(BC) (DC) (FA) (UW)	Stradling Yocca Stradling Yocca Mission Trail Adv Samuel A Ramirez		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-15-17	\$25,000,000	Alisal Union School District Monterey CDIAC Number: 2016-4061 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Caldwell Flores		TIC: NIC: TYPE:
03-15-17	\$25,000,000	Montebello Unified School District Los Angeles CDIAC Number: 2017-0269 General obligation bond K-12 School Facility Series B Qualified Zone Academy Bonds Federally Taxable		Neg PP	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Mission Trail Adv		TIC: NIC: TYPE:
03-15-17	\$5,000,000	Montebello Unified School District Los Angeles CDIAC Number: 2017-0270 General obligation bond K-12 School Facility Series C Clean Renewable Energy Bonds Federally Taxable		Neg PP	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Mission Trail Adv		TIC: NIC: TYPE:
03-15-17	\$95,680,000	El Camino Healthcare District Santa Clara CDIAC Number: 2017-0301 General obligation bond Hospital Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Ponder & Co (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 03-15-17	\$139,000,000	Palomar Community College District San Diego CDIAC Number: 2017-0340 General obligation bond College, University Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-15-17	\$121,000,000	Palomar Community College District San Diego CDIAC Number: 2017-0341 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 03-15-17	\$30,000,000	Burlingame Elementary School District San Mateo CDIAC Number: 2017-0452 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Backstrom McCarley (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-15-17	\$2,200,000	Hollister School District San Benito CDIAC Number: 2017-0458 General obligation bond K-12 School Facility Refunding		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
03-16-17	\$100,000,000	Antelope Valley Community College District Multiple CDIAC Number: 2017-0038 General obligation bond College, University Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
03-16-17	\$50,000,000	Antelope Valley Community College District Multiple CDIAC Number: 2017-0040 General obligation bond College, University Facility Series A-1 Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-16-17	\$4,000,000	Fillmore Unified School District Ventura CDIAC Number: 2017-0300 General obligation bond K-12 School Facility Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 03-16-17	\$47,000,000	Novato Unified School District Marin CDIAC Number: 2017-0307 General obligation bond K-12 School Facility Series A		Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:
# 03-16-17	\$4,000,000	Novato Unified School District Marin CDIAC Number: 2017-0308 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Series A-1		Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:
# 03-16-17	\$81,000,000	Oxnard School District Ventura CDIAC Number: 2017-0338 General obligation bond K-12 School Facility Measure D Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-16-17	\$5,510,000	Newman-Crows Landing Unified School District Stanislaus CDIAC Number: 2017-0339 General obligation bond K-12 School Facility Series A		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-16-17	\$35,000,000	Lucia Mar Unified School District San Luis Obispo CDIAC Number: 2017-0431 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-16-17	\$6,000,000	Cajon Valley Union School District San Diego CDIAC Number: 2017-0545 General obligation bond K-12 School Facility Series A		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
03-21-17	\$25,000,000	Bakersfield City School District Kern CDIAC Number: 2016-3985 General obligation bond K-12 School Facility		Comp	(BC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC: TYPE:
03-21-17	\$15,000,000	Firebaugh-Las Deltas Unified School District Fresno CDIAC Number: 2016-4018 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Keygent LLC		TIC: NIC: TYPE:
# 03-21-17	\$10,000,000	Coalinga-Huron Joint Unified School District Multiple CDIAC Number: 2017-0370 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-21-17	\$2,890,000	Coalinga-Huron Joint Unified School District Multiple CDIAC Number: 2017-0371 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-21-17	\$175,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2017-0460 General obligation bond K-12 School Facility Series A		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group		TIC: NIC: TYPE:
# 03-21-17	\$83,790,000	San Francisco Unified School District San Francisco CDIAC Number: 2017-0461 General obligation bond K-12 School Facility Refunding		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group		TIC: NIC: TYPE:
03-22-17	\$90,000,000	Glendale Community College District Los Angeles CDIAC Number: 2017-0063 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
03-22-17	\$3,500,000	Chowchilla Elementary School District Madera CDIAC Number: 2017-0196 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-22-17	\$6,000,000	Seeley Elementary School District Imperial CDIAC Number: 2017-0337 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (UW) Oppenheimer & Co		TIC: NIC: TYPE:
# 03-22-17	\$290,000,000	Coast Community College District Orange CDIAC Number: 2017-0401 General obligation bond College, University Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-22-17	\$20,000,000	Coast Community College District Orange CDIAC Number: 2017-0402 General obligation bond College, University Facility Series E Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-22-17	\$6,000,000	Meadows Union Elementary School District Imperial CDIAC Number: 2017-0403 General obligation bond K-12 School Facility Series A		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Caldwell Flores (UW) Oppenheimer & Co		TIC: NIC: TYPE:
# 03-22-17	\$30,000,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2017-0464 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-22-17	\$2,500,000	Perris Elementary School District Riverside CDIAC Number: 2017-0509 General obligation bond K-12 School Facility		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 03-22-17	\$4,500,000	Perris Elementary School District Riverside CDIAC Number: 2017-0510 General obligation bond K-12 School Facility		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 03-22-17	\$6,325,000	Perris Elementary School District Riverside CDIAC Number: 2017-0511 General obligation bond K-12 School Facility Refunding		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 03-22-17	\$20,000,000	Panama-Buena Vista Union School District Kern CDIAC Number: 2017-0512 General obligation bond K-12 School Facility Series C		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldbrook		TIC: NIC: TYPE:
# 03-22-17	\$25,000,000	Lennox School District Los Angeles CDIAC Number: 2017-0541 General obligation bond K-12 School Facility		Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Keygent LLC (UW) Cabrera Capital Mkts		TIC: NIC: TYPE:
# 03-22-17	\$9,500,000	Live Oak Unified School District Sutter CDIAC Number: 2017-0549 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-23-17	\$12,000,000	Moraga School District Contra Costa CDIAC Number: 2017-0348 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 03-23-17	\$20,000,000	Dixon Unified School District Solano CDIAC Number: 2017-0363 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Cooperative Strategies LL (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 03-23-17	\$25,000,000	South Pasadena Unified School District Los Angeles CDIAC Number: 2017-0364 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-28-17	\$3,000,000	Corning Union High School District Tehama CDIAC Number: 2017-0383 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-28-17	\$8,000,000	Willows Unified School District Glenn CDIAC Number: 2017-0386 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Eastshore Consulting		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-28-17	\$37,000,000	Berryessa Union School District Santa Clara CDIAC Number: 2017-0453 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group		TIC: NIC: TYPE:
03-29-17	\$15,000,000	Oak Park Unified School District Ventura CDIAC Number: 2017-0034 General obligation bond K-12 School Facility Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 03-29-17	\$3,400,000	Arcata Elementary School District Humboldt CDIAC Number: 2017-0324 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:
# 03-29-17	\$2,500,000	Arcata Elementary School District Humboldt CDIAC Number: 2017-0325 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-29-17	\$25,500,000	Banning Unified School District Riverside CDIAC Number: 2017-0342 General obligation bond K-12 School Facility Series A		Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-29-17	\$134,000,000	Desert Community College District Multiple CDIAC Number: 2017-0372 General obligation bond College, University Facility Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldbrook (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-29-17	\$4,000,000	Cascade Union Elementary School District Shasta CDIAC Number: 2017-0380 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-29-17	\$26,000,000	Piedmont Unified School District Alameda CDIAC Number: 2017-0436 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance		TIC: NIC: TYPE:
# 03-29-17	\$15,450,000	Piedmont Unified School District Alameda CDIAC Number: 2017-0437 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance		TIC: NIC: TYPE:
# 03-29-17	\$12,500,000	San Benito High School District Multiple CDIAC Number: 2017-0454 General obligation bond K-12 School Facility		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-29-17	\$17,000,000	San Benito High School District Multiple CDIAC Number: 2017-0455 General obligation bond K-12 School Facility		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-30-17	\$45,000,000	Santa Monica Community College District Los Angeles CDIAC Number: 2017-0349 General obligation bond College, University Facility Series C		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-30-17	\$5,000,000	Santa Monica Community College District Los Angeles CDIAC Number: 2017-0350 General obligation bond College, University Facility Series C-1 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-30-17	\$9,600,000	Santa Monica Community College District Los Angeles CDIAC Number: 2017-0351 General obligation bond College, University Facility Series D		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-30-17	\$10,400,000	Santa Monica Community College District Los Angeles CDIAC Number: 2017-0352 General obligation bond College, University Facility Series D-1 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-30-17	\$17,000,000	Santa Monica Community College District Los Angeles CDIAC Number: 2017-0353 General obligation bond College, University Facility Series A Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-30-17	\$10,000,000	Santa Monica Community College District Los Angeles CDIAC Number: 2017-0354 General obligation bond College, University Facility Series B Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-30-17	\$35,000,000	Ontario-Montclair School District San Bernardino CDIAC Number: 2017-0526 General obligation bond K-12 School Facility		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldbrook (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
04-01-17	\$4,500,000	Needles Unified School District San Bernardino CDIAC Number: 2016-3682 General obligation bond K-12 School Facility Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Caldwell Flores (UW) Oppenheimer & Co		TIC: NIC: TYPE:
04-04-17	\$35,000,000	Vacaville Unified School District Solano CDIAC Number: 2016-3274 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
04-04-17	\$50,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2017-0180 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-04-17	\$20,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2017-0181 General obligation bond K-12 School Facility SIFD No 1 Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:
04-04-17	\$134,000,000	Hayward Unified School District Alameda CDIAC Number: 2017-0293 General obligation bond K-12 School Facility		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 04-04-17	\$5,755,000	Santa Margarita Water District Orange CDIAC Number: 2017-0390 General obligation bond Water Supply, Storage, Distribution Imp District No 2 Series A Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (PU) Sta Mgta / Dana Pt Auth		TIC: NIC: TYPE:
# 04-04-17	\$3,830,000	Santa Margarita Water District Orange CDIAC Number: 2017-0391 General obligation bond Water Supply, Storage, Distribution Imp District No 3 Series A Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (PU) Sta Mgta / Dana Pt Auth		TIC: NIC: TYPE:
# 04-04-17	\$25,220,000	Santa Margarita Water District Orange CDIAC Number: 2017-0392 General obligation bond Water Supply, Storage, Distribution Imp District No 4 Series A Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (PU) Sta Mgta / Dana Pt Auth		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-04-17	\$26,000,000	Berkeley Unified School District Alameda CDIAC Number: 2017-0411 General obligation bond K-12 School Facility Refunding		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC: TYPE:
# 04-05-17	\$50,000,000	Huntington Beach City School District Orange CDIAC Number: 2017-0373 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-05-17	\$20,000,000	Chico Unified School District Butte CDIAC Number: 2017-0534 General obligation bond K-12 School Facility Series A-1		Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Urban Futures / Isom Adv (UW) Morgan Stanley		TIC: NIC: TYPE:
# 04-05-17	\$25,000,000	Chico Unified School District Butte CDIAC Number: 2017-0535 General obligation bond K-12 School Facility Series A-2		Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Urban Futures / Isom Adv (UW) Morgan Stanley		TIC: NIC: TYPE:
# 04-06-17	\$2,000,000	Mattole Unified School District Humboldt CDIAC Number: 2017-0433 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-06-17	\$10,000,000	Orinda Contra Costa CDIAC Number: 2017-0484 General obligation bond Flood Control, Storm Drainage Series B		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-06-17	\$25,000,000	Orinda Contra Costa CDIAC Number: 2017-0485 General obligation bond Flood Control, Storm Drainage Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-11-17	\$325,000,000	Chabot-Las Positas Community College District Multiple CDIAC Number: 2017-0483 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 04-11-17	\$3,135,000	Soledad Unified School District Monterey CDIAC Number: 2017-0500 General obligation bond K-12 School Facility Series D		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 04-11-17	\$97,420,000	State of California State of California CDIAC Number: 2017-0519 General obligation bond Single-Family Housing Farm and Home Purchase Series CQ		Comp	(BC) Hawkins Delafield (DC) Polsinelli LLP (FA) Montague DeRose		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-12-17	\$63,000,000	Napa Valley Community College District Multiple CDIAC Number: 2017-0017 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC: TYPE:
04-12-17	\$32,000,000	Lake Elsinore Unified School District Riverside CDIAC Number: 2017-0167 General obligation bond K-12 School Facility Series A		Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-12-17	\$205,000,000	Arcadia Unified School District Los Angeles CDIAC Number: 2017-0482 General obligation bond K-12 School Facility Refunding		Neg	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 04-12-17	\$7,000,000	Pierce Joint Unified School District Multiple CDIAC Number: 2017-0540 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-14-17	\$225,000,000	Chino Valley Unified School District San Bernardino CDIAC Number: 2017-0553 General obligation bond K-12 School Facility Series A		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-14-17	\$55,000,000	Chino Valley Unified School District San Bernardino CDIAC Number: 2017-0554 General obligation bond K-12 School Facility Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
04-15-17	\$12,000,000	Hollister School District San Benito CDIAC Number: 2016-4062 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Public Financial Manageme		TIC: NIC: TYPE:
04-15-17	\$14,500,000	Hollister School District San Benito CDIAC Number: 2016-4063 General obligation bond K-12 School Facility Series B		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Public Financial Manageme		TIC: NIC: TYPE:
04-15-17	\$20,000,000	Plumas Unified School District Plumas CDIAC Number: 2016-4064 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Capitol Public Fin Group		TIC: NIC: TYPE:
# 04-17-17	\$11,785,000	Rocklin Unified School District Placer CDIAC Number: 2017-0463 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Lozano Smith (FA) Capitol Public Fin Group		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-17-17	\$18,000,000	Beaumont Unified School District Multiple CDIAC Number: 2017-0547 General obligation bond K-12 School Facility 2019 Crossover Series B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Cooperative Strategies LL (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
04-18-17	\$9,400,000	Calexico Unified School District Imperial CDIAC Number: 2016-4016 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores		TIC: NIC: TYPE:
# 04-18-17	\$12,500,000	Turlock Unified School District Stanislaus CDIAC Number: 2017-0382 General obligation bond K-12 School Facility SFID No 1		Neg	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 04-18-17	\$20,000,000	Beaumont Unified School District Multiple CDIAC Number: 2017-0459 General obligation bond K-12 School Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Cooperative Strategies LL (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 04-18-17	\$2,500,000	San Miguel Joint Union School District San Luis Obispo CDIAC Number: 2017-0550 General obligation bond K-12 School Facility Series A		Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-19-17	\$14,700,000	Turlock Unified School District Stanislaus CDIAC Number: 2017-0381 General obligation bond K-12 School Facility Measure O		Neg	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 04-19-17	\$100,000,000	Riverside Unified School District Riverside CDIAC Number: 2017-0462 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 04-19-17	\$40,000,000	Fullerton Joint Union High School District Multiple CDIAC Number: 2017-0552 General obligation bond K-12 School Facility Series B		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp		TIC: NIC: TYPE:
04-26-17	\$20,000,000	Duarte Unified School District Los Angeles CDIAC Number: 2017-0209 General obligation bond K-12 School Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 04-26-17	\$25,000,000	Healdsburg Unified School District Sonoma CDIAC Number: 2017-0551 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-02-17	\$47,500,000	San Leandro Unified School District Alameda CDIAC Number: 2017-0501 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 05-02-17	\$30,000,000	San Leandro Unified School District Alameda CDIAC Number: 2017-0502 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 05-03-17	\$50,000,000	Solana Beach School District San Diego CDIAC Number: 2017-0507 General obligation bond K-12 School Facility SFID No 2016-1 Series A		Neg	(BC) Bowie Arneson Wiles (DC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-03-17	\$7,500,000	General Shafter School District Kern CDIAC Number: 2017-0527 General obligation bond K-12 School Facility Measure P		Neg	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
05-18-17	\$40,000,000	Sanger Unified School District Fresno CDIAC Number: 2016-3987 General obligation bond K-12 School Facility Measure A Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-24-17	\$80,400,000	Elk Grove Unified School District Sacramento CDIAC Number: 2016-4017 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (FA) Govt Financial Strategies		TIC: NIC: TYPE:
05-31-17	\$2,200,000	Hughson Unified School District Stanislaus CDIAC Number: 2017-0197 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
05-31-17	\$3,200,000	Hughson Unified School District Stanislaus CDIAC Number: 2017-0198 General obligation bond K-12 School Facility SFID No 1 Series A-1		Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-12-17 01-26-2017	\$7,880,000	West Sonoma County Union High School District Sonoma CDIAC Number: 2016-3623 General obligation bond K-12 School Facility Series E	M:Aa3	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	08-01-46 Comb	TIC: 3.705 NIC: 3.811 TYPE:
01-18-17 02-16-2017	\$26,000,000	Imperial Unified School District Imperial CDIAC Number: 2016-3765 General obligation bond K-12 School Facility Series A	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) Morgan Stanley	08-01-47 Comb	TIC: 4.244 NIC: 4.131 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-18-17 02-01-2017	\$20,000,000	Cabrillo Unified School District San Mateo CDIAC Number: 2016-3921 General obligation bond K-12 School Facility Series C	S:AA- M:Aa2	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Bank of America Merrill	08-01-46 Comb	TIC: 3.710 NIC: 3.760 TYPE:
02-01-17 02-15-2017	\$6,000,000	Caruthers Unified School District Fresno CDIAC Number: 2016-3764 General obligation bond K-12 School Facility SFID No 1 Series A	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 4.089 NIC: 4.278 TYPE:
02-02-17 02-16-2017	\$18,000,000	Westminster School District Orange CDIAC Number: 2016-3770 General obligation bond K-12 School Facility Series A	S:A+ M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Raymond James	08-01-46 Comb	TIC: 3.654 NIC: 3.727 TYPE:
02-07-17 02-23-2017	\$70,700,000	Campbell Union High School District Santa Clara CDIAC Number: 2016-3759 General obligation bond K-12 School Facility Series A-1 Refunding	S:AAA M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-32 Serial	TIC: 2.671 NIC: TYPE:
02-07-17 02-23-2017	\$7,300,000	Campbell Union High School District Santa Clara CDIAC Number: 2017-0456 General obligation bond K-12 School Facility Series A-2 Federally Taxable Refunding	S:AAA M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-26 Serial	TIC: 2.671 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
02-08-17 02-22-2017	\$26,150,000	San Jacinto Unified School District Riverside CDIAC Number: 2016-3824 General obligation bond K-12 School Facility	S:AA M:A1  Ins	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-41 Comb	TIC: 3.767 NIC: 3.850 TYPE:
02-08-17 03-01-2017	\$9,625,000	Ross Valley School District Marin CDIAC Number: 2016-3968 General obligation bond K-12 School Facility Refunding	S:AA	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) JP Morgan Securities	08-01-41 Comb	TIC: 3.771 NIC: 3.802 TYPE:
02-09-17 02-09-2017	\$10,100,000	Selma Unified School District Fresno CDIAC Number: 2016-3980 General obligation bond K-12 School Facility Series A	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-46 Comb	TIC: 3.987 NIC: 4.221 TYPE:
02-09-17 02-23-2017	\$140,952,290	Beverly Hills Unified School District Los Angeles CDIAC Number: 2017-0208 General obligation bond K-12 School Facility	S:AA+ M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Citigroup Global Markets	08-01-40 Serial CAB	TIC: 3.650 NIC: TYPE:
02-15-17 03-08-2017	\$10,340,000	West Valley-Mission Community College District Multiple CDIAC Number: 2016-3180 General obligation bond College, University Facility Series A Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-30 Serial	TIC: 2.617 NIC: 2.831 TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
02-15-17 03-08-2017	\$115,395,000	West Valley-Mission Community College District Multiple CDIAC Number: 2016-3181 General obligation bond College, University Facility 2019 Crossover Series B Refunding	S:AA+ M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-35 Serial	TIC: 3.325 NIC: 3.551 TYPE:
02-15-17 03-08-2017	\$78,970,000	East Side Union High School District Santa Clara CDIAC Number: 2016-3615 General obligation bond K-12 School Facility Measure E Series E	M:Aa2 F:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Meisrow Financial	08-01-31 Serial	TIC: 2.977 NIC: TYPE:
02-15-17 02-23-2017	\$3,500,000	Bayshore Elementary School District San Mateo CDIAC Number: 2016-3849 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) San Mateo Co (UW) Stifel Nicolaus & Co Inc	08-01-46 Comb	TIC: 4.015 NIC: 4.301 TYPE:
02-16-17 03-08-2017	\$5,000,000	Wasco Union School District Kern CDIAC Number: 2016-3983 General obligation bond K-12 School Facility Measure D Series A-1	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) Raymond James	08-01-41 Comb	TIC: 3.817 NIC: 3.907 TYPE:
02-16-17 03-08-2017	\$5,000,000	Wasco Union School District Kern CDIAC Number: 2016-3984 General obligation bond K-12 School Facility Measure E Series A-2	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) Raymond James	08-01-41 Comb	TIC: 3.818 NIC: 3.908 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-16-17 02-16-2017	\$5,483,339	Beardsley School District Kern CDIAC Number: 2017-0093 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) Opus Bank (TR) US Bank NA	02-01-32 Term	TIC: 2.480 NIC: 2.480 TYPE:
02-16-17 08-01-2017	\$28,905,000	San Juan Capistrano Orange CDIAC Number: 2017-0104 General obligation bond Parks, Open Space Open Space Measure Federally Taxable Refunding	S:AAA	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Raymond James	08-01-40 Comb	TIC: 3.822 NIC: 3.860 TYPE:
02-22-17 03-08-2017	\$18,000,000	Mountain View School District (Los Angeles County) Los Angeles CDIAC Number: 2016-3981 General obligation bond K-12 School Facility Series A	S:AA insured M:A1  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA	08-01-46 Comb	TIC: 3.834 NIC: 3.881 TYPE:
02-23-17 03-09-2017	\$10,000,000	South Whittier School District Los Angeles CDIAC Number: 2016-3937 General obligation bond K-12 School Facility Measure QS Series A	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James	08-01-46 Comb	TIC: 3.878 NIC: 3.923 TYPE:
02-23-17 03-14-2017	\$27,200,000	Santa Cruz City Elementary School District Santa Cruz CDIAC Number: 2016-3953 General obligation bond K-12 School Facility Series A	M:Aa2 F:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Fidelity Capital Markets	08-01-42 Comb	TIC: 3.445 NIC: 3.511 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-23-17 03-14-2017	\$56,000,000	Santa Cruz City High School District Santa Cruz CDIAC Number: 2016-3954 General obligation bond K-12 School Facility Series A	M:Aa2 F:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (PU) Fidelity Capital Markets (TR) US Bank NA (UW) Fidelity Capital Markets	08-01-42 Comb	TIC: 3.460 NIC: 3.545 TYPE:
03-09-17 03-15-2017	\$34,001,109	Burbank Unified School District Los Angeles CDIAC Number: 2016-4025 General obligation bond K-12 School Facility	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Caldwell Flores (TR) US Bank NA (UW) Raymond James	08-01-32 Comb CAB	TIC: 3.590 NIC: 4.113 TYPE: