

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF APRIL 15, 2018

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.

+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
04-19-18	\$8,085,000	California State University Institute State of California CDIAC Number: 2018-0535 Commercial paper Project, Interim Financing CSU Maritime Academy Motel 6 Series A		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 03-15-18 03-15-2018	\$1,357,000	California Department of Water Resources State of California CDIAC Number: 2018-0542 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	05-04-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-16-18 03-16-2018	\$25,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2018-0543 Commercial paper Project, Interim Financing Proposition E Subseries A-1	S:A-1+ M:P-1 LOC	Neg	(BC) Norton Rose Fulbright (FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (UW) Citibank	04-05-18 Term	TIC: NIC: TYPE: <u>VAR</u>
03-20-18 03-20-2018	\$11,775,000	California State University Institute State of California CDIAC Number: 2018-0312 Commercial paper Project, Interim Financing CSULA Prkg Structure E Series A	S:A-1+/AA- M:P-1/A2 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) JP Morgan Securities	07-10-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-28-18 03-28-2018	\$100,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-0614 Commercial paper Project, Interim Financing Series A-2 Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Sumitomo Mitsui Bk Corp (TR) U.S. Bank NA (UW) Morgan Stanley	05-02-18 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 03-28-18 03-28-2018	\$25,075,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-0615 Commercial paper Project, Interim Financing Series A-1 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) Morgan Stanley	05-03-18 Term	TIC: 1.650 NIC: TYPE:
# 03-28-18 03-28-2018	\$11,305,000	State of California State of California CDIAC Number: 2018-0641 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	06-26-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-28-18 03-28-2018	\$5,070,000	State of California State of California CDIAC Number: 2018-0642 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2004	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	06-26-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-28-18 03-28-2018	\$10,000,000	State of California State of California CDIAC Number: 2018-0643 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	06-26-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-28-18 03-28-2018	\$560,000	State of California State of California CDIAC Number: 2018-0644 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	06-26-18 Term	TIC: NIC: TYPE: <u>VAR</u>

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				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
# 03-28-18 03-28-2018	\$24,000,000	State of California State of California CDIAC Number: 2018-0645 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1+	Neg	(EN) Wells Fargo Bank NA	06-26-18 Term	TIC: NIC: TYPE: <u>VAR</u>	
# 03-28-18 03-28-2018	\$300,000	State of California State of California CDIAC Number: 2018-0646 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1+	Neg	(EN) Wells Fargo Bank NA	06-26-18 Term	TIC: NIC: TYPE: <u>VAR</u>	
# 03-28-18 03-28-2018	\$15,000,000	State of California State of California CDIAC Number: 2018-0647 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1 M:P-1 F:F1+	Neg	(EN) Wells Fargo Bank NA	06-26-18 Term	TIC: NIC: TYPE: <u>VAR</u>	
# 03-29-18 03-29-2018	\$40,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-0658 Commercial paper Project, Interim Financing Series B-4	S:A-1+ M:P-1 F:F1+	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) JP Morgan Chase & Co	05-10-18 Term	TIC: 1.590 NIC: TYPE:	
# 04-02-18 04-02-2018	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2018-0649 Commercial paper Project, Interim Financing Series A-3	S:A-2 M:P-1 F:F1	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of the West (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	05-04-18 Term	TIC: NIC: TYPE: <u>VAR</u>	

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 04-02-18 04-02-2018	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2018-0650 Commercial paper Project, Interim Financing Series A-3	S:A-2 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of the West (TR) U.S. Bank NA (UW) Ramirez & Co	05-01-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 04-06-18 04-06-2018	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2018-0684 Commercial paper Project, Interim Financing Series A-3	S:A-2 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of the West (TR) U.S. Bank NA (UW) Ramirez & Co	06-05-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 04-06-18 04-06-2018	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2018-0685 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	07-11-18 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 04-12-18	\$3,850,000	Mother Lode Union Elementary School District El Dorado CDIAC Number: 2018-0638 Capital Lease K-12 School Facility		Neg PP	(BC) Quint & Thimmig (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 04-13-18	\$1,750,000	Cloverdale Unified School District Sonoma CDIAC Number: 2018-0667 Certificates of participation/leases K-12 School Facility		Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 04-18-18	\$4,000,000	Moreno Valley Unified School District CFD No 2005-4 San Bernardino CDIAC Number: 2018-0355 Limited tax obligation bond K-12 School Facility Public School & Water Facilities		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 04-18-18	\$4,000,000	Jurupa Unified School District CFD No 7 Riverside CDIAC Number: 2018-0662 Limited tax obligation bond K-12 School Facility Series A		Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-18-18	\$11,000,000	Jurupa Unified School District CFD No 8 Riverside CDIAC Number: 2018-0663 Special assessment bond K-12 School Facility		Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-23-18	\$281,481	Happy Valley Union Elementary School District Shasta CDIAC Number: 2018-0584 Capital Lease Other, multiple educational uses Bus Lease Purchase		Comp PP	(PU) Diamler Truck Financial		TIC: NIC: TYPE:
# 04-25-18	\$65,000,000	Visalia Unified School District Tulare CDIAC Number: 2018-0652 Certificates of participation/leases K-12 School Facility Acquisition, Construction, Modernization & Installation of Improvement Refunding		Comp	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
04-26-18	\$14,255,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0874 Conduit revenue bond College, University Facility San Diego Christian College Series A & B		Neg	(BC) Squire Patton Boggs (DC) Hinckley Allen Snyder (FA) Blackford Ventures LLC (UW) TD Securities (USA) LLC		TIC: NIC: TYPE:
04-26-18	\$13,345,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0885 Conduit revenue bond K-12 School Facility Monterey Bay Charter Sch Series A		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:
04-26-18	\$600,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0886 Conduit revenue bond K-12 School Facility Monterey Bay Charter Sch Series B Federally Taxable		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:
04-26-18	\$6,100,000	El Monte City School District Los Angeles CDIAC Number: 2018-0523 Bond anticipation note K-12 School Facility		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-01-18	\$6,025,000	California Public Finance Authority Multiple CDIAC Number: 2018-0617 Conduit revenue bond K-12 School Facility Credo Charter High School Series A Refunding		Neg	(BC) Greenspoon Marder LLP (UW) R Seelaus & Company		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 05-01-18	\$345,000	California Public Finance Authority Multiple CDIAC Number: 2018-0618 Conduit revenue bond K-12 School Facility Crdeo High School Federally Taxable Refunding		Neg	(BC) Greenspoon Marder LLP (UW) R Seelaus & Company		TIC: NIC: TYPE:
05-03-18	\$20,000,000	California School Finance Authority State of California CDIAC Number: 2018-0517 Conduit revenue bond K-12 School Facility Ivy Academia Charter Series A		Neg PP	(BC) Kutak Rock (FA) Urban Futures (UW) D A Davidson		TIC: NIC: TYPE:
05-03-18	\$2,000,000	California School Finance Authority State of California CDIAC Number: 2018-0518 Conduit revenue bond K-12 School Facility Ivy Academia Charter School Federally Taxable		Neg PP	(BC) Kutak Rock (FA) Urban Futures (UW) D A Davidson		TIC: NIC: TYPE:
05-09-18	\$9,500,000	Temecula Valley Unified School District CFD No 2014-1 Riverside CDIAC Number: 2018-0428 Limited tax obligation bond K-12 School Facility		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-09-18	\$3,030,000	Menifee Union School District CFD No 2003-2 Riverside CDIAC Number: 2018-0605 Special assessment bond K-12 School Facility IA B		Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
05-10-18	\$15,265,000	California Public Finance Authority Multiple CDIAC Number: 2017-2673 Conduit revenue bond K-12 School Facility Pathways to College Series A		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:
05-10-18	\$485,000	California Public Finance Authority Multiple CDIAC Number: 2017-2674 Conduit revenue bond K-12 School Facility Pathways to College Series B Federally Taxable State Taxable		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:
# 05-10-18	\$5,000,000	Southern Humboldt Joint Unified School District Multiple CDIAC Number: 2018-0666 Certificates of participation/leases K-12 School Facility		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) D A Davidson		TIC: NIC: TYPE:
# 05-15-18	\$1,066,796	Turlock Unified School District Stanislaus CDIAC Number: 2018-0683 Capital Lease Other, Multiple Educational Uses (Equipment, etc.) Phase II Chromebook Student Devices Agreement No. 585707-40297		Neg PP	(BRC) Lozano Smith (PU) Dell Financial		TIC: NIC: TYPE:
# 05-15-18	\$10,419,761	Palmdale Elementary School District Los Angeles CDIAC Number: 2018-0730 Capital Lease K-12 School Facility Energy Efficiency		Neg PP	(BC) Lozano Smith (FA) Mission Trail Adv (LE) Pacific Western		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 05-16-18	\$27,540,000	Moreno Valley Unified School District Financing Authority Riverside CDIAC Number: 2018-0731 Special assessment bond K-12 School Facility Series A Refunding		Neg	(BC) Anderson Law Firm (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 05-16-18	\$3,100,000	Moreno Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2018-0732 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding		Neg	(BC) Anderson Law Firm (BRC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 05-16-18	\$4,100,000	Moreno Valley Unified School District CFD No 2004-3 Riverside CDIAC Number: 2018-0738 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding		Neg	(BC) Anderson Law Firm (BRC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 05-16-18	\$5,150,000	Moreno Valley Unified School District CFD No 2004-5 Riverside CDIAC Number: 2018-0739 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding		Neg	(BC) Anderson Law Firm (BRC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 05-16-18	\$4,200,000	Moreno Valley Unified School District CFD No 2005-2 Riverside CDIAC Number: 2018-0740 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding		Neg	(BC) Anderson Law Firm (BRC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldbrook (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 05-16-18	\$10,900,000	Moreno Valley Unified School District CFD No 2005-3 Riverside CDIAC Number: 2018-0741 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding		Neg	(BC) Anderson Law Firm (BRC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 05-24-18	\$75,000,000	Pomona Unified School District Los Angeles CDIAC Number: 2018-0602 Certificates of participation/leases K-12 School Facility District Energy Program		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) TBD/To be determined		TIC: NIC: TYPE:
12-31-18	\$600,000	California School Finance Authority State of California CDIAC Number: 2017-0202 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
12-31-18	\$12,900,000	California School Finance Authority State of California CDIAC Number: 2017-0203 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>EDUCATION</u>					
02-15-18 03-01-2018	\$7,370,000	California Community College Financing Authority Multiple CDIAC Number: 2018-0111 Public lease revenue bond College, University Facility Marin Comm College Dist Series A	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-01-37 Serial	TIC: 3.131 NIC: 3.188 TYPE:

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<u>SOLD</u>		<u>EDUCATION</u>					
02-15-18 03-01-2018	\$7,370,000	Marin Community College District Marin CDIAC Number: 2018-0302 Certificates of participation/leases College, University Facility Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (LES) CA Comm College FA (TR) U.S. Bank NA	06-01-37 Serial	TIC: 3.131 NIC: 3.188 TYPE:
03-01-18 03-14-2018	\$18,500,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3626 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Powerhouse Science Ctr Series B	NR	Neg PP	(BC) Orrick Herrington (PA) George K Baum (PU) Premier Valley Bank (TR) U.S. Bank NA	07-01-47 Term	TIC: 4.250 NIC: 4.250 TYPE:
03-01-18 03-15-2018	\$2,312,330	California Enterprise Development Authority Sacramento CDIAC Number: 2018-0203 Conduit revenue bond K-12 School Facility Gillispie School Series A	NR	Neg PP	(PU) ZB, NA	03-01-43 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-18 03-14-2018	\$9,665,000	Cutler-Orosi Joint Unified School District Multiple CDIAC Number: 2018-0254 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec	05-01-43 Comb	TIC: 3.509 NIC: 3.506 TYPE:
03-01-18 03-22-2018	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0396 Conduit revenue bond K-12 School Facility PCSD 701 105th Ave LLC Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	03-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
03-01-18 03-15-2018	\$1,187,670	California Enterprise Development Authority Sacramento CDIAC Number: 2018-0562 Conduit revenue bond K-12 School Facility Gillispie School Series B Federally Taxable State Taxable	NR	Neg PP	(PU)	ZB, NA	03-01-43 Term	TIC: NIC: TYPE: <u>VAR</u>
03-07-18 03-22-2018	\$4,640,000	Lake Elsinore Unified School District CFD No 2006-2 Riverside CDIAC Number: 2018-0295 Limited tax obligation bond K-12 School Facility IA No B	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Atkinson Andelson Anderson Law Firm Cooperative Strategies LL ZB, NA Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: NIC: 4.038 TYPE:
03-21-18 04-04-2018	\$22,000,000	Wasco Union School District Kern CDIAC Number: 2018-0354 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Jones Hall Jones Hall Urban Futures / Isom Adv Assured Guaranty Corp U.S. Bank NA Raymond James	08-01-47 Comb	TIC: 3.631 NIC: 3.609 TYPE:
03-22-18 04-10-2018	\$6,735,000	Scotts Valley Unified School District Santa Cruz CDIAC Number: 2018-0284 Certificates of participation/leases K-12 School Facility Scotts Valley Middle School	S:AA M:A1 Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Jones Hall Jones Hall Urban Futures / Isom Adv Build America U.S. Bank NA RBC Capital Mkts LLC	09-01-42 Comb	TIC: NIC: 4.711 TYPE:
<u>PROPOSED</u>		<u>HOUSING</u>						
04-15-18	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2020 Conduit revenue bond Multifamily Housing Posada de Colores Apts Series A		Neg PP	(BC) (FA) (PU)	Jones Hall CA Housing Partnership Wells Fargo Bank NA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
04-15-18	\$17,000,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2017-3400 Conduit revenue note Multifamily Housing Southwind Court Apts Series D		Neg PP	(BC) (PU) Orrick Herrington Boston Private Bank		TIC: NIC: TYPE:
04-15-18	\$16,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3583 Conduit revenue bond Multifamily Housing East 6th Street Apts Series A		Neg PP	(BC) (PU) Orrick Herrington Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
04-15-18	\$16,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3628 Conduit revenue bond Multifamily Housing Mission Trail Apts Series PP		Neg PP	(BC) (UW) Orrick Herrington Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
04-16-18	\$5,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3500 Conduit revenue note Multifamily Housing Cottage Village Apts Note A		Neg PP	(BC) (PU) Quint & Thimmig Farmers & Merchants		TIC: NIC: TYPE:
04-16-18	\$16,450,000	Los Angeles Los Angeles CDIAC Number: 2018-0544 Conduit revenue bond Multifamily Housing Jordan Downs Apts Phase IB		Neg	(BC) (FA) (PU) Kutak Rock CSG Advisors Red Capital Markets Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
04-16-18	\$16,200,000	Los Angeles Los Angeles CDIAC Number: 2018-0545 Conduit revenue bond Multifamily Housing Jordan Downs Apts Phase IB Series A-1		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Red Capital Markets Inc		TIC: NIC: TYPE:
# 04-19-18	\$7,000,000	California Housing Finance Agency State of California CDIAC Number: 2018-0583 Conduit revenue note Multifamily Housing Curtis Johnson Apts Series B-1& B-2		Neg PP	(BC) Orrick Herrington (LE) Citibank		TIC: NIC: TYPE:
# 04-19-18	\$45,000,000	San Francisco City & County San Francisco CDIAC Number: 2018-0668 Conduit revenue bond Multifamily Housing Dorothy Day Community Apts Series A		Neg PP	(BC) Norton Rose Fulbright (FA) CSG Advisors (PU) ZB, NA		TIC: NIC: TYPE:
# 04-25-18	\$110,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0551 Conduit revenue bond Multifamily Housing Maple & Main Apts		Neg PP	(BC) Orrick Herrington (PU) Deutsche Bank Securities		TIC: NIC: TYPE:
# 04-27-18	\$32,483,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-0718 Conduit revenue bond Multifamily Housing 1296 Shotwell Senior Hsg Series A		Neg PP	(BC) Jones Hall (PU) Silicon Vly Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 05-04-18	\$30,000,000	San Diego Housing Authority San Diego CDIAC Number: 2018-0664 Conduit revenue bond Multifamily Housing San Ysidro Apts Series A-1 & A-2		Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Citibank		TIC: NIC: TYPE:
05-09-18	\$20,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3586 Conduit revenue bond Multifamily Housing One Church Street Series A		Neg PP	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
05-09-18	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3587 Conduit revenue bond Multifamily Housing One Church Street Series B		Neg PP	(BC) Orrick Herrington (PU) Prudential MF Mortgage		TIC: NIC: TYPE:
05-15-18	\$45,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0476 Conduit revenue note Multifamily Housing Claremont Village Apts Series E		Neg PP	(BC) Orrick Herrington (PU) CBRE Capital Markets Inc		TIC: NIC: TYPE:
05-15-18	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0477 Conduit revenue bond Multifamily Housing Claremont Village Apts Sub Series E-S		Neg PP	(BC) Orrick Herrington (PU) CBRE Capital Markets Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
05-15-18	\$46,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0513 Conduit revenue note Multifamily Housing Pioneer Gardens Apts Series D		Neg PP	(BC) (PU) Orrick Herrington CBRE Capital Markets Inc		TIC: NIC: TYPE:
05-15-18	\$9,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0514 Conduit revenue bond Multifamily Housing Pioneer Gardens Apts Sub Series D-S		Neg PP	(BC) (PU) Orrick Herrington Century Housing Corp		TIC: NIC: TYPE:
# 05-15-18	\$22,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-0719 Conduit revenue note Multifamily Housing Monterey Gateway Apts Series A		Neg PP	(BC) (FA) (PU) Orrick Herrington Miller Housing Advisor Pacific Western		TIC: NIC: TYPE:
06-06-18	\$16,000,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3401 Conduit revenue note Multifamily Housing Regency Centre Series O		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
06-06-18	\$11,500,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3402 Conduit revenue note Multifamily Housing Playa del Sol Apts Series N		Neg	(BC) (UW) Orrick Herrington Banner Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>PROPOSED</u>		<u>HOUSING</u>						
06-06-18	\$19,600,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3403 Conduit revenue note Multifamily Housing Seabreeze Farms & Torrey Highland Series P		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC: TYPE:
08-15-18	\$44,000,000	California Housing Finance Agency State of California CDIAC Number: 2017-2561 Conduit revenue bond Multifamily Housing North San Pedro Apts Series G		Neg PP	(BC) (PU)	Orrick Herrington Rabobank NA		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOUSING</u>						
03-01-18 03-29-2018	\$16,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3122 Conduit revenue note Multifamily Housing Cornerstone Place Apts Series A	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Bank of America NA U.S. Bank NA	09-29-20 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-18 03-22-2018	\$27,550,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3555 Conduit revenue note Multifamily Housing Sierra Vista Apts Series A	NR	Neg PP	(BC) (BRC) (PU) (TR)	Orrick Herrington Edward A Hopson Law Off Citibank Wilmington Trust	10-01-50 Term	TIC: 5.090 NIC: 5.090 TYPE:
03-01-18 03-23-2018	\$12,800,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3561 Conduit revenue note Multifamily Housing Paseo del Oro Apts Series A	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Citibank Wilmington Trust	10-01-50 Term	TIC: 5.000 NIC: 5.000 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOUSING</u>						
03-01-18 03-15-2018	\$14,300,000	California Housing Finance Agency State of California CDIAC Number: 2018-0521 Conduit revenue note Multifamily Housing Bartlett Hill Manor Apts	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Citibank U.S. Bank NA	04-01-20 Term	TIC: 2.250 NIC: 2.250 TYPE:
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
# 05-08-18	\$4,085,000	California Pollution Control Financing Authority State of California CDIAC Number: 2018-0669 Conduit revenue note Pollution Control Amador Valley Industries, LLC Project Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Leslie M Lava Wells Fargo Bank NA		TIC: NIC: TYPE:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 04-03-18	\$125,000,000	El Centro Imperial CDIAC Number: 2018-0581 Certificates of participation/leases Health Care Facilities El Centro Regional Medical Center Refunding		Neg	(BC) (DC) (FA)	Norton Rose Fulbright Norton Rose Fulbright Wulff Hansen & Co		TIC: NIC: TYPE:
# 04-10-18	\$100,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0710 Conduit revenue bond Hospital Huntington Memorial Hospital		Neg	(BC) (FA) (UW)	Orrick Herrington Kaufman Hall Barclays Capital Inc		TIC: NIC: TYPE:
# 05-01-18	\$20,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-0639 Conduit revenue bond Health Care Facilities Golden Valley Health Centers		Neg PP	(BC) (FA)	Quint & Thimmig HG Wilson Muni Finance		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 05-03-18	\$95,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0744 Conduit revenue bond Hospital John Muir Health Series A Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Hammond Hanlon Camp LLC (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 05-08-18	\$170,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0569 Revenue bond Hospital Marin General Hospital Series A		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Hammond Hanlon Camp LLC (UW) Morgan Stanley		TIC: NIC: TYPE:
# 05-08-18	\$100,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0601 Revenue bond Hospital Marin General Hospital Series A Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Hammond Hanlon Camp LLC (UW) Morgan Stanley		TIC: NIC: TYPE:
# 05-09-18	\$29,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-0686 Conduit revenue bond Health Care Facilities Asian Comm Svcs of Sacramento		Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 05-16-18	\$55,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-0594 Loan from a bank or other institution Other, Multiple Health Care Purposes (Equipment, etc.) OneLegacy, Inc.		Neg PP	(BC) Meyers Nave (FA) G L Hicks Financial (PU) First Republic Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-23-18	\$1,507,500	Southgate Recreation and Park District Sacramento CDIAC Number: 2018-0745 Capital Lease Equipment Vineyard Furniture Fixtures & Equip 10 yrs		Neg PP	(PU) US Bancorp Govt Leasing		TIC: NIC: TYPE:
# 03-23-18	\$500,000	Southgate Recreation and Park District Sacramento CDIAC Number: 2018-0746 Capital Lease Equipment Vineyard Project Furniture Fixtures & Equipment - 5 years		Neg PP	(PU) US Bancorp Govt Leasing		TIC: NIC: TYPE:
# 04-02-18	\$92,000	Green Valley County Water District Los Angeles CDIAC Number: 2018-0559 Loan from a bank or other institution Water Supply, Storage, Distribution Jupiter Water Tank Project		Neg PP	(UW) AAIG		TIC: NIC: TYPE:
# 04-06-18	\$1,811,327	Madera County Madera CDIAC Number: 2018-0630 Certificates of participation/leases Equipment Fire Truck Acquisition Supplement No 1		Neg PP	(BC) Gilmore & Bell (LES) CaLease Public Funding (PU) KS StateBank		TIC: NIC: TYPE:
# 04-06-18	\$4,650,000	Madera County Madera CDIAC Number: 2018-0631 Certificates of participation/leases Equipment HVAC Lease/Lease backc		Neg PP	(BC) Gilmore & Bell (BRC) Lozano Smith (LES) CaLease Public Funding (PU) Opus Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-17-18	\$2,320,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2018-0747 Limited tax obligation bond Multiple Capital Improvements, Public Works IA E Canyon Hills		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
04-19-18	\$735,000,000	Sacramento County Sacramento CDIAC Number: 2018-0515 Revenue bond Airport Airport System Series A thru F		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Public Financial Managemem (UW) Morgan Stanley		TIC: NIC: TYPE:
04-24-18	\$75,000,000	Oakland Joint Powers Financing Authority Alameda CDIAC Number: 2018-0494 Public lease revenue bond Public Building Refi 2008 Ref Lease RBs Oakland Admin Bldgs Refunding		Neg	(BC) Orrick Herrington (DC) Alexis S M Chiu (FA) Backstrom McCarley (UW) Siebert Cisneros Shank &		TIC: NIC: TYPE:
04-24-18	\$75,000,000	Oakland Alameda CDIAC Number: 2018-0495 Certificates of participation/leases Public Building Refi Oakland Admin Bldgs Lease		Neg	(BC) Orrick Herrington (DC) Alexis S M Chiu (FA) Backstrom McCarley (LES) Oakland JPFA		TIC: NIC: TYPE:
# 04-30-18	\$2,350,000	Patterson Stanislaus CDIAC Number: 2018-0548 Certificates of participation/leases Multiple Capital Improvements, Public Works		Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-30-18	\$2,350,000	Patterson Public Financing Authority Stanislaus CDIAC Number: 2018-0552 Public lease revenue bond Multiple Capital Improvements, Public Works		Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC		TIC: NIC: TYPE:
# 04-30-18	\$10,803,550	South Pasadena Los Angeles CDIAC Number: 2018-0624 State Agency Loan Water Supply, Storage, Distribution Graves Reservoir Replacement		Neg PP	(BRC) Norton Rose Fulbright (LE) SWRCB		TIC: NIC: TYPE:
05-01-18	\$844,700	McFarland Kern CDIAC Number: 2017-3349 Capital Lease Multiple Capital Improvements, Public Works		Neg PP	(BC) Richards Watson (DC) Richards Watson (LES) McFarland Imp Authority		TIC: NIC: TYPE:
05-01-18	\$844,700	McFarland Improvement Authority Kern CDIAC Number: 2018-0006 Public lease revenue bond Multiple Capital Improvements, Public Works		Neg PP	(BC) Richards Watson (DC) Richards Watson (PU) Ziegler		TIC: NIC: TYPE:
+ 05-01-18	\$20,000,000	Sacramento Suburban Water District Sacramento CDIAC Number: 2018-0182 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-01-18	\$5,000,000	Farmersville Tulare CDIAC Number: 2018-0516 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Treatment Project- USDA Loan		Neg PP	(BC) Stradling Yocca (PU) US Dept of Agriculture		TIC: NIC: TYPE:
# 05-01-18	\$115,000,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2018-0591 Public enterprise revenue bond Power Generation/Transmission Canyon Power Series A Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 05-01-18	\$115,000,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2018-0592 Public enterprise revenue bond Power Generation/Transmission Canyon Power Series B Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC: TYPE:
05-08-18	\$22,000,000	San Luis Obispo Public Financing Authority San Luis Obispo CDIAC Number: 2018-0234 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding of City Capital Imp Bonds Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
05-08-18	\$22,000,000	San Luis Obispo San Luis Obispo CDIAC Number: 2018-0235 Capital Lease Multiple Capital Improvements, Public Works Refinancing of Municipal Improvements		Neg PP	(BC) Orrick Herrington (FA) The PFM Group (LES) San Luis Obispo PFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-08-18	\$23,700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0693 Special assessment bond Multiple Capital Improvements, Public Works Statewide Comm Infrastructure Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-08-18	\$1,740,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0694 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 Contra Costa County		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-08-18	\$1,750,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0695 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-02 Contra Costa County		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-08-18	\$1,909,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0696 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 Riverside County		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-08-18	\$1,256,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0697 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 Sacramento County		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-08-18	\$2,223,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0698 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-02 Sacramento County		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-08-18	\$1,125,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0699 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-03 Sacramento County		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-08-18	\$1,996,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0700 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-04 Sacramento County		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-08-18	\$410,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0701 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-05 Sacramento County		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-08-18	\$1,286,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0702 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-06 Sacramento County		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-08-18	\$870,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0703 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-07 Sacramento County		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-08-18	\$2,526,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0704 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 San Benito County		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-08-18	\$780,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0705 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 San Joaquin County		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-08-18	\$2,412,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0706 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-02 San Joaquin County		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-08-18	\$550,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0707 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-03 San Joaquin County		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-08-18	\$1,384,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0708 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 Solano County		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-08-18	\$1,483,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0709 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 Yolo County		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-09-18	\$4,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0676 Certificates of participation/leases Street Construction and Improvements Claremont Total Road Imp Series A		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-09-18	\$9,250,000	Cucamonga Valley Water District Financing Authority San Bernardino CDIAC Number: 2018-0720 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Bank of America Merrill		TIC: NIC: TYPE:
# 05-09-18	\$9,250,000	Cucamonga Valley Water District San Bernardino CDIAC Number: 2018-0721 Certificates of participation/leases Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Cucamonga Vly WD FA (UW) Bank of America Merrill		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-09-18	\$64,110,000	Cucamonga Valley Water District Financing Authority San Bernardino CDIAC Number: 2018-0722 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Bank of America Merrill		TIC: NIC: TYPE:
# 05-09-18	\$64,110,000	Cucamonga Valley Water District San Bernardino CDIAC Number: 2018-0723 Certificates of participation/leases Water Supply, Storage, Distribution Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Cucamonga Vly WD FA (UW) Bank of America Merrill		TIC: NIC: TYPE:
05-10-18	\$3,995,000	Selma Public Financing Authority Fresno CDIAC Number: 2018-0467 Public lease revenue bond Public Building Fire Station Headquarters		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
05-10-18	\$2,220,000	Los Angeles County Sanitation District No 2 Los Angeles CDIAC Number: 2018-0482 State Agency Loan Wastewater Collection, Treatment Joint Outfall A Unit 6 Trunk Sewer Rehab		Neg	(BC) Orrick Herrington		TIC: NIC: TYPE:
# 05-18-18	\$12,000,000	Roseville CFD No 1 Placer CDIAC Number: 2018-0612 Limited tax obligation bond Multiple Capital Improvements, Public Works Westbrook Public Facilities		Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-23-18	\$15,000,000	Alvord Unified School District CFD No 2006-1 Riverside CDIAC Number: 2018-0576 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-13-18	\$53,000,000	Salinas Monterey CDIAC Number: 2018-0603 Public lease revenue bond Public Building Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-13-18	\$18,000,000	Salinas Monterey CDIAC Number: 2018-0604 Public lease revenue bond Public Building El Gabilan Library Series B		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-20-18	\$15,000,000	Santa Paula Harvest CFD No 1 Ventura CDIAC Number: 2016-4031 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 06-30-18	\$70,000,000	San Diego San Diego CDIAC Number: 2018-0133 State Agency Loan Wastewater Collection, Treatment Clean Water State Revolving Fund Pump Station 2 Pwr Reliability & Surge Protec		Neg	(BRC) San Diego		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-24-18	\$5,000,000	Calistoga Napa CDIAC Number: 2018-0252 Revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Jones Hall (FA) Urban Futures		TIC: NIC: TYPE:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-06-18 02-28-2018	\$38,120,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2018-0096 Revenue bond Multiple Capital Improvements, Public Works AD Nos 2002-1, 2003-1 & 2004-1 Series A Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	09-02-34 Serial	TIC: 3.863 NIC: 3.868 TYPE:
02-21-18 03-21-2018	\$39,510,000	Redding Shasta CDIAC Number: 2018-0070 Public enterprise revenue bond Power Generation/Transmission Electric System Improvements Refunding	F:AA-	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Public Financial Managemem (TR) U.S. Bank NA (UW) JP Morgan Securities	06-01-30 Serial	TIC: 2.528 NIC: 2.792 TYPE:
02-22-18 02-22-2018	\$51,000,000	Ventura County Public Financing Authority Ventura CDIAC Number: 2017-3450 Commercial paper Multiple Capital Improvements, Public Works	NR	Neg PP	(BC) Norton Rose Fulbright (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	02-19-21 Term	TIC: NIC: TYPE: VAR
02-27-18 03-27-2018	\$26,675,000	Tulare Public Financing Authority Tulare CDIAC Number: 2018-0386 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA/A O:AA Ins	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (EN) Build America (TR) U.S. Bank NA (UW) Morgan Stanley	04-01-37 Comb	TIC: 3.394 NIC: 3.539 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
02-27-18 03-27-2018	\$26,675,000	Tulare Tulare CDIAC Number: 2018-0387 Certificates of participation/leases Multiple Capital Improvements, Public Works	NR Ins	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (EN) Build America (LES) Tulare PFA (TR) U.S. Bank NA	04-01-37 Comb	TIC: 3.394 NIC: 3.539 TYPE:
02-28-18 03-15-2018	\$426,475,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2018-0456 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax	S:AA- M:A1 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Barclays Capital Inc	05-15-48 Comb	TIC: 4.073 NIC: 4.390 TYPE:
03-01-18 03-15-2018	\$5,770,000	Folsom CFD No 16 Sacramento CDIAC Number: 2018-0442 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 The Islands at Parkshore	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Hilltop Securities Inc	09-01-48 Comb	TIC: 4.029 NIC: 3.992 TYPE:
03-06-18 03-22-2018	\$7,180,000	Fontana CFD No 81 San Bernardino CDIAC Number: 2018-0251 Limited tax obligation bond Multiple Capital Improvements, Public Works Gabriella	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 3.950 NIC: 3.948 TYPE:
03-08-18 03-22-2018	\$21,640,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-0230 Public lease revenue bond Multiple capital improvements, public works Tuolumne County Series A	S:AA-	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (TR) MUFG Union Bank (UW) Raymond James	12-01-47 Comb	TIC: 3.421 NIC: 3.460 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-08-18 03-13-2018	\$2,000,000	San Diego Tobacco Settlement Revenue Funding Corporation San Diego CDIAC Number: 2018-0242 Other bond Multiple Capital Improvements, Public Works Subordinate Series B Federally Taxable State Taxable Refunding	S:BBB+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Swap Financial Group (TR) Wells Fargo Bank NA (UW) Jefferies LLC	06-01-27 Term	TIC: 5.195 NIC: 5.130 TYPE:
03-08-18 03-13-2018	\$25,345,000	San Diego Tobacco Settlement Revenue Funding Corporation San Diego CDIAC Number: 2018-0243 Other bond Multiple Capital Improvements, Public Works Subordinate Series C State Taxable	S:BBB	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Swap Financial Group (TR) Wells Fargo Bank NA (UW) Jefferies LLC	06-01-32 Term	TIC: 4.121 NIC: 4.105 TYPE:
03-08-18 03-21-2018	\$2,435,000	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2018-0377 Limited tax obligation bond Multiple Capital Improvements, Public Works Corman Leigh Communities IA D	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC: 3.928 NIC: 3.895 TYPE:
03-13-18 03-29-2018	\$18,630,000	Millbrae Public Financing Authority San Mateo CDIAC Number: 2018-0135 Public enterprise revenue bond Wastewater Collection, Treatment Millbrae Sewer Modernization Program	S:AA-	Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Raymond James	12-01-47 Comb	TIC: 3.387 NIC: 3.425 TYPE:
03-13-18 03-29-2018	\$18,630,000	Millbrae San Mateo CDIAC Number: 2018-0145 Certificates of participation/leases Wastewater Collection, Treatment Millbrae Sewer Modernization Program	NR	Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (LES) Millbrae PFA (TR) The Bank of NY Mellon	12-01-47 Comb	TIC: 3.387 NIC: 3.425 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-13-18 04-04-2018	\$68,875,000	Northern California Power Agency Multiple CDIAC Number: 2018-0368 Public enterprise revenue bond Power Generation/Transmission Hydroelectric No 1 Series A Refunding	M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Citigroup Global Markets	07-01-24 Serial	TIC: 1.890 NIC: 2.036 TYPE:
03-13-18 04-04-2018	\$1,340,000	Northern California Power Agency Multiple CDIAC Number: 2018-0369 Public enterprise revenue bond Power Generation/Transmission Hydroelectric No 1 Series B Federally Taxable Refunding	M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Citigroup Global Markets	07-01-19 Serial	TIC: 2.544 NIC: 2.539 TYPE:
03-14-18 03-28-2018	\$45,485,000	San Rafael Joint Powers Financing Authority Marin CDIAC Number: 2018-0233 Public lease revenue bond Multiple Capital Improvements, Public Works Public Safety Facilities-Green Bonds	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) MUFG Union Bank (UW) Raymond James	06-01-34 Serial	TIC: 2.978 NIC: 3.308 TYPE:
03-14-18 03-28-2018	\$5,450,000	Rancho Cordova CFD No 2005-1 Sacramento CDIAC Number: 2018-0375 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge North Douglas	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-45 Comb	TIC: 3.928 NIC: 3.903 TYPE:
03-15-18 03-19-2018	\$50,000,000	East Bay Community Energy Authority Alameda CDIAC Number: 2018-0324 Public enterprise revenue bond Power Generation/Transmission	NR	Neg PP	(BRC) Nixon Peabody (PU) Barclays Bank	03-15-21 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-20-18 04-05-2018	\$18,530,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2018-0192 Public lease revenue bond Multiple Capital Improvements, Public Works City Animal Shelter	S:AA	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-38 Serial	TIC: 3.155 NIC: 3.220 TYPE:
03-20-18 04-05-2018	\$18,530,000	Elk Grove Sacramento CDIAC Number: 2018-0193 Certificates of participation/leases Multiple Capital Improvements, Public Works City Animal Shelter	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (LES) Elk Grove FA (TR) U.S. Bank NA	11-01-38 Serial	TIC: 3.155 NIC: 3.220 TYPE:
03-20-18 04-04-2018	\$23,235,000	Placer County Water Agency Placer CDIAC Number: 2018-0290 Certificates of participation/leases Water Supply, Storage, Distribution Refunding	S:AAA M:Aa2	Comp	(BC) Kronick Moskovitz (DC) Jones Hall (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	07-01-29 Serial	TIC: 2.264 NIC: TYPE:
03-20-18 04-04-2018	\$5,475,000	Corona CFD No 2016-2 Riverside CDIAC Number: 2018-0469 Limited tax obligation bond Multiple capital improvements, public works Terrassa	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 3.937 NIC: 3.937 TYPE:
03-22-18 03-22-2018	\$4,600,000	North Marin Water District Marin CDIAC Number: 2018-0292 Public enterprise revenue bond Other Capital Improvements, Public Works	NR	Neg PP	(BC) Jones Hall (PA) Caldwell Sutter Capital I (PU) JP Morgan Chase Bank	03-01-33 Term	TIC: 2.795 NIC: 2.780 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-26-18 03-26-2018	\$16,300,000	California Department of Water Resources State of California CDIAC Number: 2018-0597 Commercial paper Water Supply, Storage, Distribution State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	05-10-18 Term	TIC: NIC: TYPE: <u>VAR</u>
03-27-18 04-12-2018	\$64,285,000	Riverside County Transportation Commission Riverside CDIAC Number: 2018-0303 Sales tax revenue bond Bridges and Highways Series A Refunding	S:AA+ F:AA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	06-01-29 Serial	TIC: 2.237 NIC: 2.484 TYPE:
# 03-27-18 04-10-2018	\$4,410,000	Perris Joint Powers Authority Riverside CDIAC Number: 2018-0599 Revenue bond Multiple Capital Improvements, Public Works CFD No 2014-1 Avelina IA No 2 Series A	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	09-01-48 Comb	TIC: 3.960 NIC: 3.950 TYPE:
# 03-27-18 04-10-2018	\$4,410,000	Perris CFD No 2014-1 Riverside CDIAC Number: 2018-0600 Limited tax obligation bond Multiple Capital Improvements, Public Works Avelina IA No 2 Series A	NR	Neg PP	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris JPA (TR) U.S. Bank NA	09-01-48 Comb	TIC: 3.960 NIC: 3.894 TYPE:
03-28-18 03-28-2018	\$25,250,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-0616 Commercial paper Airport Series B-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) Morgan Stanley	05-03-18 Serial	TIC: 1.590 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 11-03-16	\$4,120,000	Successor Agency to the Lakeport Redevelopment Agency Lake CDIAC Number: 2018-0713 Tax allocation bond Redevelopment, Multiple Purposes Lakeport Redevelopment Refunding		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 05-02-18	\$4,270,000	Successor Agency to the Ridgecrest Redevelopment Agency CDIAC Number: 2018-0640 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC: TYPE:
# 05-02-18	\$24,975,000	Successor Agency to the Ridgecrest Redevelopment Agency CDIAC Number: 2018-0648 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC: TYPE:
# 05-07-18	\$2,215,000	Successor Agency to the San Leandro Redevelopment Agency Alameda CDIAC Number: 2018-0717 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Kitahata & Co (UW) Raymond James		TIC: NIC: TYPE:
# 05-09-18	\$20,000,000	Successor Agency to the San Leandro Redevelopment Agency Alameda CDIAC Number: 2018-0716 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Kitahata & Co (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
05-15-18	\$15,485,000	Successor Agency to the Westminster Redevelopment Agency Orange CDIAC Number: 2018-0436 Tax allocation bond Redevelopment, Multiple Purposes Westminster Commercial Redev No 1 Refunding		Neg PP	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) C M de Crinis (PU) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-05-18	\$15,865,000	Successor Agency to the Oakland Redevelopment Agency Alameda CDIAC Number: 2018-0714 Tax allocation bond Redevelopment, Multiple Purposes Series TE Refunding		Neg	(BC) Jones Hall (DC) Curls Bartling PC (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-05-18	\$38,485,000	Successor Agency to the Oakland Redevelopment Agency Alameda CDIAC Number: 2018-0715 Tax allocation bond Redevelopment, Multiple Purposes Series T Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Curls Bartling PC (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-26-18	\$35,000,000	Successor Agency to the Madera Redevelopment Agency Madera CDIAC Number: 2018-0465 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
06-26-18	\$4,000,000	Successor Agency to the Madera Redevelopment Agency Madera CDIAC Number: 2018-0466 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) Brandis Tallman LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
03-06-18 03-28-2018	\$29,720,000	Successor Agency to the Commerce Community Development Commission Los Angeles CDIAC Number: 2018-0376 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) BC Ziegler & Co	07-01-27 Serial	TIC: 2.456 NIC: 2.670 TYPE:
03-22-18 04-04-2018	\$13,935,000	Successor Agency to the Oakdale Community Redevelopment Agency Stanislaus CDIAC Number: 2018-0478 Tax allocation bond Redevelopment, Multiple Purposes Series A	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Nossaman LLP (FA) A M Peche (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	06-01-36 Serial	TIC: 3.352 NIC: 3.361 TYPE:
03-22-18 04-04-2018	\$1,660,000	Successor Agency to the Oakdale Community Redevelopment Agency Stanislaus CDIAC Number: 2018-0479 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Nossaman LLP (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	06-01-25 Serial	TIC: 3.616 NIC: 4.188 TYPE:
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-22-18	\$49,455	Los Angeles County Los Angeles CDIAC Number: 2018-0537 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5LA.20180322.05.0675.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-22-18	\$82,770	Los Angeles County Los Angeles CDIAC Number: 2018-0538 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20180322.10.0759.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-22-18	\$88,110	Los Angeles County Los Angeles CDIAC Number: 2018-0539 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20180322.15.0799.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-22-18	\$283,413	Los Angeles County Los Angeles CDIAC Number: 2018-0540 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20180322.20.0829.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-22-18	\$260,700	Los Angeles County Los Angeles CDIAC Number: 2018-0541 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5LA.20180322.25.0839.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-22-18	\$18,548	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0560 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series M5WR.20180322.20.0829.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-22-18	\$102,084	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0570 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5.20180322.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-22-18	\$118,524	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0571 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5.20180322.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-22-18	\$217,295	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0572 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5.20180322.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-22-18	\$414,255	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0573 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5.20180322.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-22-18	\$339,935	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0574 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5.20180322.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-22-18	\$398,021	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0575 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M5.20180322.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-29-18	\$25,542	Los Angeles Los Angeles CDIAC Number: 2018-0585 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5LA.20180329.05.0675.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-29-18	\$43,352	Los Angeles Los Angeles CDIAC Number: 2018-0586 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20180329.10.0759.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-29-18	\$67,134	Los Angeles Los Angeles CDIAC Number: 2018-0587 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20180329.15.0799.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-29-18	\$388,178	Los Angeles Los Angeles CDIAC Number: 2018-0588 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20180329.20.0829.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-29-18	\$192,681	Los Angeles Los Angeles CDIAC Number: 2018-0589 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5LA.20180329.25.0839.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-29-18	\$209,494	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0607 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5.20180329.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-29-18	\$377,670	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0608 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5.20180329.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-29-18	\$288,415	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0609 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5.20180329.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-29-18	\$468,695	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0610 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5.20180329.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-29-18	\$257,095	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0611 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M5.20180329.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 04-05-18	\$43,734	Los Angeles County Los Angeles CDIAC Number: 2018-0619 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5LA.20180405.05.0675.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-05-18	\$32,965	Los Angeles County Los Angeles CDIAC Number: 2018-0620 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20180405.10.0759.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-05-18	\$48,619	Los Angeles County Los Angeles CDIAC Number: 2018-0621 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20180405.15.0799.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-05-18	\$139,301	Los Angeles County Los Angeles CDIAC Number: 2018-0622 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20180405.15.0799.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-05-18	\$45,177	Los Angeles County Los Angeles CDIAC Number: 2018-0623 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5LA.20180405.25.0839.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 04-05-18	\$16,586	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0659 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series M5WR.20180405.15.0799.WRCO Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-05-18	\$10,326	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0660 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Interest Rate Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-05-18	\$56,953	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0661 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series M5WR.20180405.30.0849.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-05-18	\$64,832	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0670 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5.20180405.05.0675.CSCDA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-05-18	\$87,480	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0671 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5.20180405.10.0759.CSCDA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 04-05-18	\$328,859	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0672 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5.20180405.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-05-18	\$294,849	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0673 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5.20180405.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-05-18	\$223,929	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0674 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5.20180405.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-05-18	\$381,069	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0675 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M5.20180405.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-12-18	\$74,787	Los Angeles County Los Angeles CDIAC Number: 2018-0677 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5LA.20180412.10.0759.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 04-12-18	\$133,815	Los Angeles County Los Angeles CDIAC Number: 2018-0678 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 7.99% Interest Rate M5LA.20180412.15.0799.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-12-18	\$53,450	Los Angeles County Los Angeles CDIAC Number: 2018-0679 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20180412.20.0829.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-12-18	\$215,459	Los Angeles County Los Angeles CDIAC Number: 2018-0680 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5LA.20180412.25.0839.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-12-18	\$95,709	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0687 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5.20180412.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-12-18	\$113,239	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0688 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.595% Series M5.20180412.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 04-12-18	\$292,194	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0689 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5.20180412.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-12-18	\$201,265	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0690 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5.20180412.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-12-18	\$246,618	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0691 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5.20180412.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-12-18	\$339,847	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0692 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M5.20180412.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-12-18	\$98,194	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0724 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series M5WR.20180412.20-0829.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 04-13-18	\$201,391	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0725 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180413-CA-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 04-13-18	\$696,651	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0726 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180413-CA-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 04-13-18	\$831,853	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0727 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180413-CA-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 04-13-18	\$940,905	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0728 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180413-CA-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 04-13-18	\$912,412	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0729 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate 180413 Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 04-19-18	\$7,896,707	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0606 Special assessment bond Commercial Energy Conservation Improvement CaliforniaFIRST Series C-PACE-1 Glenroy Coachella Federally Taxable		Neg PP	(BC) (PU) Jones Hall PACE Equity Title Trust		TIC: NIC: TYPE:
# 04-19-18	\$14,469	Los Angeles County Los Angeles CDIAC Number: 2018-0733 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate MSLA.20180419.05.0675.L/ Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-19-18	\$47,092	Los Angeles County Los Angeles CDIAC Number: 2018-0734 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate MSLA.20180419.10.0759.L/ Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-19-18	\$286,805	Los Angeles County Los Angeles CDIAC Number: 2018-0735 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate MSLA.20180419.15.0799.L/ Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-19-18	\$174,234	Los Angeles County Los Angeles CDIAC Number: 2018-0736 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate MSLA.20180419.20.0829.L/ Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 04-19-18	\$401,527	Los Angeles County Los Angeles CDIAC Number: 2018-0737 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate MSLA.20180419.25.0839.L/ Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-26-18	\$100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0634 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180426-CA-AP-5-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC		TIC: NIC: TYPE:
# 04-26-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0635 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180426-CA-AP-10-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC		TIC: NIC: TYPE:
# 04-26-18	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0636 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180426-CA-AP-15-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC		TIC: NIC: TYPE:
# 04-26-18	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0637 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180426-CA-AP-20-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 05-01-18	\$500,005	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-0565 Revenue bond Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 05-01-18	\$500,005	Sonoma County Sonoma CDIAC Number: 2018-0566 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 05-01-18	\$1,000,005	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-0567 Revenue bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 05-01-18	\$1,000,005	Sonoma County Sonoma CDIAC Number: 2018-0568 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 05-08-18	\$2,349,563	Pomona Los Angeles CDIAC Number: 2018-0682 Capital Lease Other Purpose		Neg PP	(BC) (PU) Pomona City Attorney Kutak Rock		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 05-14-18	\$250,000,000	Tulare County Tulare CDIAC Number: 2018-0613 Pension obligation bonds Other Purpose Federally Taxable		Neg PP	(BC) Hawkins Delafield (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
05-31-18	\$90,000,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2018-0137 Marks-Roos Authority Loan Human Resources Zula Jones Affordable Hsg & Wetland Restoration Federally Taxable State Taxable		Neg PP	(BRC) SF City & Co Fin Rep Auth		TIC: NIC: TYPE:
06-01-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2279 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
06-01-18	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2280 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
06-01-18	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2281 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>PROPOSED</u>		<u>OTHER</u>						
06-01-18	\$600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2282 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC	TIC: NIC: TYPE:	
06-01-18	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2283 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC	TIC: NIC: TYPE:	
06-01-18	\$700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2284 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC	TIC: NIC: TYPE:	
<u>SOLD</u>		<u>OTHER</u>						
02-08-18 02-08-2018	\$166,272	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0198 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% 20180208.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-23 Term TIC: 6.750 NIC: 6.750 TYPE:	
02-08-18 02-08-2018	\$99,815	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0199 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% 20180208.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-28 Term TIC: 7.590 NIC: 7.590 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
02-08-18 02-08-2018	\$464,600	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0200 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% 20180208.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
02-08-18 02-08-2018	\$696,407	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0204 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% 20180208.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
02-08-18 02-08-2018	\$593,929	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0205 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% 20180208.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
02-08-18 02-08-2018	\$791,119	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0206 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% 20180208.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
02-15-18 02-15-2018	\$34,268	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0262 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180215.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
02-15-18 02-15-2018	\$165,985	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0263 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180215.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
02-15-18 02-15-2018	\$239,491	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0264 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180215.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
02-15-18 02-15-2018	\$391,043	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0265 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180215.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
02-15-18 02-15-2018	\$501,651	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0266 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180215.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
02-15-18 02-15-2018	\$383,637	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0267 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180215.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
02-22-18 02-22-2018	\$22,919	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0305 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180222.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
02-22-18 02-22-2018	\$89,879	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0306 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180222.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
02-22-18 02-22-2018	\$260,234	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0307 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180222.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
02-22-18 02-22-2018	\$729,411	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0308 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180222.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
02-22-18 02-22-2018	\$384,702	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0309 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180222.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
02-22-18 02-22-2018	\$418,688	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0310 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180222.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
03-02-18 03-02-2018	\$20,437	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-0139 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Pub Fin Corp	09-02-28 Term	TIC: NIC: TYPE: <u>VAR</u>
03-02-18 03-02-2018	\$20,437	Sonoma County Sonoma CDIAC Number: 2018-0140 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co Pub Fin Corp	09-02-28 Term	TIC: NIC: TYPE: <u>VAR</u>
03-02-18 03-02-2018	\$305,187	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-0141 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>
03-02-18 03-02-2018	\$305,187	Sonoma County Sonoma CDIAC Number: 2018-0142 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co Pub Fin Corp	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
03-08-18 03-13-2018	\$70,510,000	San Diego Tobacco Settlement Revenue Funding Corporation San Diego CDIAC Number: 2018-0241 Other bond Other Purpose Senior Series A Federally Taxable State Taxable Refunding	S:A/ A-	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Swap Financial Group (TR) Wells Fargo Bank NA (UW) Jefferies LLC	06-01-28 Serial	TIC: 3.749 NIC: 3.751 TYPE:
03-15-18 03-27-2018	\$110,540,000	Golden State Tobacco Securitization Corporation State of California CDIAC Number: 2018-0240 Other bond Other Purpose Series A Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Jefferies LLC	06-01-22 Serial	TIC: 2.043 NIC: 2.166 TYPE:
03-16-18 03-16-2018	\$310,461	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0525 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180316-CA-RA-R-05CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
03-16-18 03-16-2018	\$647,551	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0526 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180316-CA-RA-R-10CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
03-16-18 03-16-2018	\$809,058	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0527 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180316-CA-RA-R-15CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
03-16-18 03-16-2018	\$759,754	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0528 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180316-CA-RA-R-20CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
03-16-18 03-16-2018	\$1,307,223	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0529 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180316-CA-RA-R-25CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
03-21-18 03-21-2018	\$255,800	Los Angeles County Los Angeles CDIAC Number: 2018-0530 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180321-LA-RA-HPR-R-05AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
03-21-18 03-21-2018	\$818,401	Los Angeles County Los Angeles CDIAC Number: 2018-0531 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180321-LA-RA-HPR-R-10AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
03-21-18 03-21-2018	\$878,912	Los Angeles County Los Angeles CDIAC Number: 2018-0532 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180321-LA-RA-HPR-R-15AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
03-21-18 03-21-2018	\$1,030,118	Los Angeles County Los Angeles CDIAC Number: 2018-0533 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180321-LA-RA-HPR-R-20AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
03-21-18 03-21-2018	\$1,279,347	Los Angeles County Los Angeles CDIAC Number: 2018-0534 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180321-LA-RA-HPR-R-25AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
# 03-23-18 03-23-2018	\$149,153	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0553 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180323-CA-RA-HPR-R-05CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 5.990 NIC: 5.990 TYPE:
# 03-23-18 03-23-2018	\$614,131	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0554 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180323-CA-RA-HPR-R-10CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 03-23-18 03-23-2018	\$817,689	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0555 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180323-CA-RA--HPR-R-15CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 03-23-18 03-23-2018	\$868,366	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0556 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180323-CA-RA-HPR-R-20CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 03-23-18 03-23-2018	\$1,184,222	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0557 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180323-CA-RA-HPR-R-25CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
# 03-27-18 03-27-2018	\$4,064,036	California Municipal Finance Authority Multiple CDIAC Number: 2018-0590 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2018.6 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-48 Term	TIC: 7.606 NIC: 7.671 TYPE:
# 04-04-18 04-04-2018	\$181,580	Los Angeles County Los Angeles CDIAC Number: 2018-0625 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180404-LA-RA-HPR-R-05ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 04-04-18 04-04-2018	\$664,630	Los Angeles County Los Angeles CDIAC Number: 2018-0626 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180404-LA-RA-HPR-R-10ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 04-04-18 04-04-2018	\$543,450	Los Angeles County Los Angeles CDIAC Number: 2018-0627 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180404-LA-RA-HPR-R-15ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 04-04-18 04-04-2018	\$873,964	Los Angeles County Los Angeles CDIAC Number: 2018-0628 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180404-LA-RA-HPR-R-20ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 04-04-18 04-04-2018	\$1,156,709	Los Angeles County Los Angeles CDIAC Number: 2018-0629 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180404-LA-RA-HPR-R-25ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
# 04-06-18 04-06-2018	\$347,406	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0653 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180406-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 04-06-18 04-06-2018	\$1,359,953	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0654 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180406-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 04-06-18 04-06-2018	\$1,936,949	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0655 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180406-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:	
# 04-06-18 04-06-2018	\$2,104,707	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0656 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180406-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:	
# 04-06-18 04-06-2018	\$2,023,702	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0657 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180406-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:	
# 04-09-18 04-09-2018	\$3,978,971	California Municipal Finance Authority Multiple CDIAC Number: 2018-0681 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Residential Phase 1 Series E3.2018.7 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-48 Term	TIC: 7.582 NIC: 7.655 TYPE:	
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 05-09-17	\$30,000,000	La Canada Unified School District Los Angeles CDIAC Number: 2018-0665 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-05-18	\$121,000,000	Corona-Norco Unified School District Riverside CDIAC Number: 2018-0582 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Citigroup Capital Markets		TIC: NIC: TYPE:
# 04-11-18	\$9,350,000	Bell Los Angeles CDIAC Number: 2018-0578 General obligation bond Recreation and Sports Facilities Series A Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-11-18	\$15,375,000	Bell Los Angeles CDIAC Number: 2018-0579 General obligation bond Recreation and Sports Facilities Series B Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-17-18	\$2,100,000,000	State of California State of California CDIAC Number: 2018-0651 General obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) JP Morgan Securities		TIC: NIC: TYPE:
04-18-18	\$11,000,000	Buena Park School District Orange CDIAC Number: 2018-0408 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-18-18	\$13,000,000	Hanford Joint Union High School District Multiple CDIAC Number: 2018-0475 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-24-18	\$84,070,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2018-0742 General obligation bond K-12 School Facility Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 04-25-18	\$3,000,000	Cutler-Orosi Joint Unified School District Multiple CDIAC Number: 2018-0547 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) O'Connor & Co Securities		TIC: NIC: TYPE:
# 04-25-18	\$30,000,000	Tracy Unified School District San Joaquin CDIAC Number: 2018-0561 General obligation bond K-12 School Facility SFID No 3		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 04-25-18	\$65,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2018-0595 General obligation bond K-12 School Facility Series E		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-25-18	\$60,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2018-0596 General obligation bond K-12 School Facility Series D		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance		TIC: NIC: TYPE:
04-26-18	\$38,500,000	Jefferson Union High School District San Mateo CDIAC Number: 2018-0546 General obligation bond K-12 School Facility Series E		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 04-26-18	\$29,000,000	Coalinga-Huron Joint Unified School District Multiple CDIAC Number: 2018-0564 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-02-18	\$5,000,000	Duarte Unified School District Los Angeles CDIAC Number: 2018-0593 General obligation bond K-12 School Facility Series E		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
05-03-18	\$39,000,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2018-0094 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-03-18	\$35,000,000	Evergreen School District Santa Clara CDIAC Number: 2018-0632 General obligation bond K-12 School Facility Construction & Modernization		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-03-18	\$12,000,000	Evergreen School District Santa Clara CDIAC Number: 2018-0633 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
05-04-18	\$39,000,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2018-0095 General obligation bond K-12 School Facility Series A-1 Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 05-05-18	\$12,000,000	Kentfield School District Marin CDIAC Number: 2018-0563 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:
05-09-18	\$25,600,000	Saugus Union School District Los Angeles CDIAC Number: 2018-0480 General obligation bond K-12 School Facility SFID No 2014-1 Series B		Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-09-18	\$4,000,000	Williams Unified School District Colusa CDIAC Number: 2018-0711 General obligation bond K-12 School Facility Series B		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (UW) O'Connor & Co Securities		TIC: NIC: TYPE:
# 05-09-18	\$30,000,000	Inglewood Unified School District Los Angeles CDIAC Number: 2018-0743 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-16-18	\$4,000,000	San Dieguito Union High School District San Diego CDIAC Number: 2018-0549 General obligation bond K-12 School Facility Series D-1 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 05-16-18	\$22,000,000	San Dieguito Union High School District San Diego CDIAC Number: 2018-0550 General obligation bond K-12 School Facility Series D-2		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 05-17-18	\$50,000,000	Lucia Mar Unified School District San Luis Obispo CDIAC Number: 2018-0580 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-22-18	\$40,000,000	Palo Alto Unified School District Santa Clara CDIAC Number: 2018-0712 General obligation bond K-12 School Facility Construction & Modernization		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group		TIC: NIC: TYPE:
05-23-18	\$34,000,000	Albany Unified School District Alameda CDIAC Number: 2018-0424 General obligation bond K-12 School Facility Series B		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
05-23-18	\$10,000,000	Albany Unified School District Alameda CDIAC Number: 2018-0425 General obligation bond K-12 School Facility Series B		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-23-18	\$51,000,000	Alvord Unified School District Riverside CDIAC Number: 2018-0577 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-06-18	\$10,500,000	Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2018-0598 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Wells Fargo Sec		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-14-18	\$15,500,000	Orcutt Union School District Santa Barbara CDIAC Number: 2018-0536 General obligation bond K-12 School Facility Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-10-18 01-23-2018	\$75,000,000	Cerritos Community College District Los Angeles CDIAC Number: 2017-3692 General obligation bond College, University Facility Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-43 Comb	TIC: 3.213 NIC: 3.460 TYPE:
01-18-18 01-31-2018	\$73,000,000	San Luis Obispo County Community College District San Luis Obispo CDIAC Number: 2017-3693 General obligation bond College, University Facility Series B Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-43 Comb	TIC: 3.272 NIC: 3.493 TYPE:
02-15-18 03-01-2018	\$10,000,000	Ravenswood City School District San Mateo CDIAC Number: 2018-0278 General obligation bond K-12 School Facility	F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (TR) The Bank of NY Mellon (UW) Siebert Cisneros Shank &	08-01-38 Comb	TIC: 3.615 NIC: 3.686 TYPE:
02-20-18 03-16-2018	\$4,990,524	Dry Creek Joint Elementary School District Multiple CDIAC Number: 2018-0315 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Capitol Public Fin Group (PA) Stifel Nicolaus & Co Inc (PU) Key Government Finance (TR) MUFG Union Bank	08-01-24 Term	TIC: 2.650 NIC: 2.650 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-27-18 03-14-2018	\$8,000,000	Pierce Joint Unified School District Multiple CDIAC Number: 2018-0019 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) D A Davidson	08-01-47 Comb	TIC: 4.013 NIC: 3.896 TYPE:
03-01-18 04-04-2018	\$18,075,000	Morongo Unified School District San Bernardino CDIAC Number: 2018-0288 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Oppenheimer & Co	08-01-38 Serial	TIC: 3.243 NIC: 3.323 TYPE:
03-01-18 04-04-2018	\$6,435,000	Morongo Unified School District San Bernardino CDIAC Number: 2018-0289 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Oppenheimer & Co	08-01-39 Term	TIC: 4.212 NIC: 4.206 TYPE:
03-13-18 03-27-2018	\$67,000,000	Redwood City School District San Mateo CDIAC Number: 2018-0317 General obligation bond K-12 School Facility	M:Aa2 F:AAA	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-47 Comb	TIC: 3.738 NIC: 3.897 TYPE:
03-14-18 03-27-2018	\$13,590,000	Whittier City School District Los Angeles CDIAC Number: 2018-0117 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	08-01-46 Comb	TIC: 3.928 NIC: 4.120 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
03-14-18 03-29-2018	\$13,996,626	Oxnard School District Ventura CDIAC Number: 2018-0191 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-47 Serial CAB	TIC: 4.259 NIC: TYPE:
03-15-18 03-29-2018	\$240,000,000	Alameda County Alameda CDIAC Number: 2018-0143 General obligation bond Single-Family Housing Series A-1 Federally Taxable	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (DC) Curls Bartling PC (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	08-01-38 Comb	TIC: 3.603 NIC: 3.643 TYPE:
03-15-18 04-05-2018	\$22,550,000	Los Angeles Housing Authority Los Angeles CDIAC Number: 2018-0470 General obligation bond Public Building Series A Refunding	S:A+	Neg	(BC) Kutak Rock (DC) Nixon Peabody (FA) CSG Advisors (TR) Wells Fargo Bank NA (UW) Raymond James	06-01-37 Serial	TIC: NIC: TYPE: VAR
03-21-18 03-21-2018	\$1,917,000	Bonsall Unified School District San Diego CDIAC Number: 2018-0259 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) San Diego Co	08-01-30 Term	TIC: 2.720 NIC: 2.720 TYPE:
03-21-18 04-04-2018	\$4,700,000	Wasco Union School District Kern CDIAC Number: 2018-0352 General obligation bond K-12 School Facility Measure D Series B-1	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-43 Comb	TIC: 4.171 NIC: 4.422 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
03-21-18	\$4,400,000	Wasco Union School District	S:AA/A+	Neg	(BC) Jones Hall	08-01-43	TIC: 4.120
04-04-2018		Kern CDIAC Number: 2018-0353 General obligation bond K-12 School Facility Measure E Series B-2	Ins		(DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	Comb	NIC: 4.371 TYPE: