

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF MAY 15, 2018

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

# Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.

+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

|            |   |
|------------|---|
| Comp       | Competitive<br>(The date of the bid opening)                                      |
| Neg        | Negotiated or private placement<br>(The date of the signing of the debt contract) |
| Dated Date | Date interest begins to accrue  |

### RATING AGENCIES

|    |                           |
|----|---------------------------|
| S  | Standard & Poor's         |
| M  | Moody's Investors Service |
| F  | Fitch IBCA                |
| NR | Not rated                 |

### CREDIT ENHANCEMENT

|     |                                |
|-----|--------------------------------|
| LOC | Letter(s) of Credit            |
| Ins | Bond Insurance                 |
| Oth | Other third party enhancements |
| Int | State Intercept                |

### TAX STATUS

### DEFINITION

|                 |   |
|-----------------|---|
| Taxable         | Interest is subject to federal and State taxation   |
| Federal Taxable | Interest is subject to federal taxation   |
| State Taxable   | Interest is subject to State taxation   |
| Subject to AMT  | Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax |

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

|        |                      |
|--------|----------------------|
| Serial | Serial Bonds         |
| Term   | Term Bonds           |
| Comb   | Serial and term bond |

### PARTICIPANTS

|     |                    |
|-----|--------------------|
| BC  | Bond Counsel       |
| BRC | Borrower Counsel   |
| CB  | Co-Bond Counsel    |
| EN  | Credit Enhancement |
| FA  | Financial Advisor  |
| PU  | Purchaser          |
| TR  | Trustee            |
| UW  | Underwriter        |
| LE  | Lender             |
| LES | Lessor             |

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

|     |                    |     |                               |
|-----|--------------------|-----|-------------------------------|
| NIC | Net Interest Cost  | VAR | Rate pegged to an index       |
| TIC | True Interest Cost | OTH | Fixed rate pegged to an index |

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>INTERIM FINANCING</u>   |  |  |   |   |                       |
| # 05-10-18                            | \$11,000,000  | Valley Clean Energy Alliance<br>Yolo<br>CDIAC Number: 2018-0934<br>Public enterprise revenue bond<br>Cash Flow, Interim Financing<br>Federally Taxable                       |  | Neg<br>PP  | (BRC) Best Best & Krieger<br>(PU) River City Bank   |   | TIC:<br>NIC:<br>TYPE: |
| # 05-17-18                            | \$34,966,000  | San Diego Public Facilities Financing Authority<br>San Diego<br>CDIAC Number: 2018-1044<br>Commercial paper<br>Project, Interim Financing<br>Water System Financing Series B |  | Neg  | (BC) Hawkins Delafield<br>(DC) Hawkins Delafield<br>(FA) Montague DeRose<br>(UW) Merrill Lynch Pierce |   | TIC:<br>NIC:<br>TYPE: |
| # 06-06-18                            | \$700,000,000 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0960<br>Tax and revenue anticipation note<br>Cash Flow, Interim Financing  |  | Neg  | (BC) Squire Patton Boggs<br>(FA) Public Resources Adv Gp<br>(UW) Goldman Sachs                        |   | TIC:<br>NIC:<br>TYPE: |
| # 06-07-18                            | \$170,000,000 | Ventura County<br>Ventura<br>CDIAC Number: 2018-0969<br>Tax and revenue anticipation note<br>Cash Flow, Interim Financing  |  | Comp   | (BC) Norton Rose Fulbright<br>(DC) Norton Rose Fulbright<br>(FA) Fieldman Rolapp                      |   | TIC:<br>NIC:<br>TYPE: |
| # 06-12-18                            | \$340,000,000 | Riverside County<br>Riverside<br>CDIAC Number: 2018-0929<br>Tax and revenue anticipation note<br>Cash Flow, Interim Financing  |  | Neg  | (BC) Orrick Herrington<br>(DC) Kutak Rock<br>(FA) Fieldman Rolapp<br>(UW) Stifel Nicolaus & Co Inc    |   | TIC:<br>NIC:<br>TYPE: |
| # 06-13-18                            | \$12,000,000  | Sequoia Union High School District<br>San Mateo<br>CDIAC Number: 2018-0927<br>Tax and revenue anticipation note<br>Cash Flow, Interim Financing                              |  | Comp   | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) Keygent LLC                                  |   | TIC:<br>NIC:<br>TYPE: |

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|---------------------------------------|---------------|--|--|--|---|---|----------------------------------|
| <u>PROPOSED</u>                       |               | <u>INTERIM FINANCING</u>   |  |  |   |   |                                  |
| # 07-18-18                            | \$105,000,000 | Oakland<br>Alameda<br>CDIAC Number: 2018-0899<br>Tax and revenue anticipation note<br>Cash Flow, Interim Financing<br>Federally Taxable  |  | Neg<br>PP  | (BC) Orrick Herrington<br>(DC) McGuire Woods LLP<br>(FA) KNN Public Finance<br>(PU) Bank of America NA        |   | TIC:<br>NIC:<br>TYPE:            |
| <u>SOLD</u>                           |               | <u>INTERIM FINANCING</u>   |  |  |   |   |                                  |
| 04-19-18<br>04-19-2018                | \$8,085,000   | California State University Institute<br>State of California<br>CDIAC Number: 2018-0535<br>Commercial paper<br>Project, Interim Financing<br>CSU Maritime Academy Motel 6 Series A | S:A-1+/AA-<br>M:P-1/A2<br><br>LOC      | Neg  | (BC) Orrick Herrington<br>(FA) KNN Public Finance<br>(EN) State Street Bank Corp<br>(UW) JP Morgan Securities | 07-10-18<br>Term  | TIC:<br>NIC:<br>TYPE: <u>VAR</u> |
| # 04-20-18<br>04-20-2018              | \$5,600,000   | California Department of Water Resources<br>State of California<br>CDIAC Number: 2018-0844<br>Commercial paper<br>Project, Interim Financing<br>State Wtr Sys Series 2             | S:A-1+<br>M:P-1<br><br>Oth             | Neg  | (BC) Orrick Herrington<br>(EN) Wells Fargo Bank NA<br>(UW) RBC Capital Mkts LLC                               | 05-10-18<br>Term  | TIC:<br>NIC:<br>TYPE: <u>VAR</u> |
| # 04-23-18<br>04-23-2018              | \$2,449,000   | California Department of Water Resources<br>State of California<br>CDIAC Number: 2018-0845<br>Commercial paper<br>Project, Interim Financing<br>State Wtr Sys Series 2             | S:A-1+<br>M:P-1<br><br>Oth             | Neg  | (BC) Orrick Herrington<br>(EN) Wells Fargo Bank NA<br>(UW) JP Morgan Securities                               | 05-17-18<br>Term  | TIC:<br>NIC:<br>TYPE: <u>VAR</u> |
| # 04-25-18<br>04-25-2018              | \$26,800,000  | California Department of Water Resources<br>State of California<br>CDIAC Number: 2018-0875<br>Commercial paper<br>Project, Interim Financing<br>State Wtr Sys Series 2             | S:A-1+<br>M:P-1                        | Neg  | (BC) Orrick Herrington<br>(EN) Wells Fargo Bank NA<br>(UW) JP Morgan Securities                               | 06-05-18<br>Term  | TIC:<br>NIC:<br>TYPE: <u>VAR</u> |

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|---------------------------------------|---------------|--|--|--------------------------|--------------------------|------------------|---|-----------------|
|                                       |               |  |  | <u>Private Placement</u> | <u>Role Participant</u>  |                  |   |                 |
| <u>SOLD</u>                           |               | <u>INTERIM FINANCING</u>   |  |                          |                          |                  |   |                 |
| # 04-25-18<br>04-25-2018              | \$300,000     | State of California<br>State of California<br>CDIAC Number: 2018-0878<br>Commercial paper<br>Project, Interim Financing<br>Veterans Housing and Homeless Prevention Bond Act of 2014<br>Federally Taxable                    | S:A-1+<br>M:P-1<br>F:F1+<br><br>LOC    | Neg                      | (EN) Wells Fargo Bank NA | 07-24-18<br>Term | TIC:<br>NIC:<br>TYPE: <u>VAR</u>                                |                 |
| # 04-25-18<br>04-25-2018              | \$15,600,000  | State of California<br>State of California<br>CDIAC Number: 2018-0879<br>Commercial paper<br>Project, Interim Financing<br>Water Quality, Supply and Infrastructure Improvement Act of 2014<br>Federally Taxable             | S:A-1+<br>M:P-1<br>F:F1+<br><br>LOC    | Neg                      | (EN) Wells Fargo Bank NA | 07-24-18<br>Term | TIC:<br>NIC:<br>TYPE: <u>VAR</u>                                |                 |
| # 04-25-18<br>04-25-2018              | \$11,415,000  | State of California<br>State of California<br>CDIAC Number: 2018-0880<br>Commercial paper<br>Project, Interim Financing<br>Disaster Preparedness and Flood Prevention Bond Act of 2006<br>Federally Taxable                  | S:A-1+<br>M:P-1<br>F:F1+<br><br>LOC    | Neg                      | (EN) Wells Fargo Bank NA | 07-24-18<br>Term | TIC:<br>NIC:<br>TYPE: <u>VAR</u>                                |                 |
| # 04-25-18<br>04-25-2018              | \$1,500,000   | State of California<br>State of California<br>CDIAC Number: 2018-0881<br>Commercial paper<br>Project, Interim Financing<br>California Clean Water, Clean Air, Safe Neighborhood Parks, and<br>Coastal Protection Act of 2002 | S:A-1<br>M:P-1<br>F:F1<br><br>LOC      | Neg                      | (EN) Bank of America NA  | 06-05-18<br>Term | TIC:<br>NIC:<br>TYPE: <u>VAR</u>                                |                 |
| # 04-25-18<br>04-25-2018              | \$515,000     | State of California<br>State of California<br>CDIAC Number: 2018-0882<br>Commercial paper<br>Project, Interim Financing<br>Water Quality, Supply and Infrastructure Improvement Act of 2014                                  | S:A-1<br>M:P-1<br>F:F1<br><br>LOC      | Neg                      | (EN) Bank of America NA  | 06-05-18<br>Term | TIC:<br>NIC:<br>TYPE: <u>VAR</u>                                |                 |

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|---------------------------------------|---------------|---|--|--|---|---|----------------------------------|
| <u>SOLD</u>                           |               | <u>INTERIM FINANCING</u>  |  |  |   |   |                                  |
| # 04-25-18<br>04-25-2018              | \$2,160,000   | State of California<br>State of California<br>CDIAC Number: 2018-0883<br>Commercial paper<br>Project, Interim Financing<br>Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection<br>Bond Act of 2000 (the Villaraigosa-Keeley Act) | S:A-1<br>M:P-1<br>F:F1<br><br>LOC      | Neg  | (EN) Bank of America NA   | 06-05-18<br>Term  | TIC:<br>NIC:<br>TYPE: <u>VAR</u> |
| # 04-25-18<br>04-25-2018              | \$23,300,000  | State of California<br>State of California<br>CDIAC Number: 2018-0884<br>Commercial paper<br>Project, Interim Financing<br>Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond<br>Act of 2006                                    | S:A-1<br>M:P-1<br>F:F1<br><br>LOC      | Neg  | (EN) Bank of America NA   | 06-05-18<br>Term  | TIC:<br>NIC:<br>TYPE: <u>VAR</u> |
| # 04-25-18<br>04-25-2018              | \$20,000,000  | State of California<br>State of California<br>CDIAC Number: 2018-0885<br>Commercial paper<br>Project, Interim Financing<br>Safe, Reliable High-Speed Passenger Train Bond Act for the 21st<br>Century   | S:A-1<br>M:P-1<br>F:F1<br><br>LOC      | Neg  | (EN) Bank of America NA   | 06-05-18<br>Term  | TIC:<br>NIC:<br>TYPE: <u>VAR</u> |
| # 04-25-18<br>04-25-2018              | \$11,500,000  | State of California<br>State of California<br>CDIAC Number: 2018-0886<br>Commercial paper<br>Project, Interim Financing<br>Safe Drinking Water, Water Quality and Supply, Flood Control, River<br>and Coastal Protection Bond Act of 2006           | S:A-1<br>M:P-1<br>F:F1<br><br>LOC      | Neg  | (EN) Bank of America NA   | 06-05-18<br>Term  | TIC:<br>NIC:<br>TYPE: <u>VAR</u> |
| # 04-26-18<br>04-26-2018              | \$20,000,000  | San Francisco City & County Public Utilities Commission<br>San Francisco<br>CDIAC Number: 2018-0870<br>Commercial paper<br>Project, Interim Financing<br>Prop E Sub-Series A-1  | S:A-1+<br>M:P-1<br><br>LOC             | Neg  | (BC) Norton Rose Fulbright<br>(FA) Montague DeRose<br>(EN) Sumitomo Mitsui Bk Corp<br>(UW) Citibank | 05-23-18<br>Term  | TIC:<br>NIC:<br>TYPE: <u>VAR</u> |

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| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |   | <u>Role Participant</u> | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                  |
|---------------------------------------|---------------|---|--|--------------------------|---|-------------------------|---|----------------------------------|
|                                       |               |   |  | <u>Private Placement</u> |   |                         |   |                                  |
| <u>SOLD</u>                           |               | <u>INTERIM FINANCING</u>  |  |                          |   |                         |   |                                  |
| # 05-07-18<br>05-07-2018              | \$32,630,000  | Los Angeles County Capital Asset Leasing Corporation<br>Los Angeles<br>CDIAC Number: 2018-0947<br>Commercial paper<br>Project, Interim Financing<br>Series A  | S:A-2<br>M:P-1<br>F:F1<br><br>LOC      | Neg                      | (BC) Hawkins Delafield<br>(FA) Montague DeRose<br>(EN) Bank of the West<br>(TR) U.S. Bank NA<br>(UW) Morgan Stanley |                         | 06-21-18<br>Term  | TIC:<br>NIC:<br>TYPE: <u>VAR</u> |
| # 05-08-18<br>05-08-2018              | \$8,972,000   | Los Angeles Department of Airports<br>Los Angeles<br>CDIAC Number: 2018-0860<br>Commercial paper<br>Project, Interim Financing<br>LAX Subseries B-3<br>Subject to Alternative Minimum Tax               | S:A-1+<br>M:P-1<br>F:F1+<br><br>LOC    | Neg                      | (BC) Kutak Rock<br>(FA) Public Resources Adv Gp<br>(EN) Wells Fargo Bank NA<br>(UW) JP Morgan Securities            |                         | 08-01-18<br>Term  | TIC:<br>NIC:<br>TYPE: <u>VAR</u> |
| <u>PROPOSED</u>                       |               | <u>EDUCATION</u>  |  |                          |   |                         |   |                                  |
| # 05-09-18                            | \$5,750,000   | Murrieta Valley Unified School District CFD No 2006-1<br>Riverside<br>CDIAC Number: 2018-0820<br>Limited tax obligation bond<br>K-12 School Facility<br>IA A Series A<br>Refunding                      |  | Neg                      | (BC) Jones Hall<br>(DC) Anderson Law Firm<br>(FA) Piper Jaffray & Co<br>(UW) Stifel Nicolaus & Co Inc               |                         |   | TIC:<br>NIC:<br>TYPE:            |
| # 05-09-18                            | \$2,750,000   | Murrieta Valley Unified School District CFD No 2006-1<br>Riverside<br>CDIAC Number: 2018-0821<br>Limited tax obligation bond<br>K-12 School Facility<br>IA A Series A<br>Federally Taxable<br>Refunding |  | Neg                      | (BC) Jones Hall<br>(DC) Anderson Law Firm<br>(FA) Piper Jaffray & Co<br>(UW) Stifel Nicolaus & Co Inc               |                         |   | TIC:<br>NIC:<br>TYPE:            |
| # 05-09-18                            | \$10,000,000  | Murrieta Valley Unified School District CFD No 2006-1<br>Riverside<br>CDIAC Number: 2018-0822<br>Limited tax obligation bond<br>K-12 School Facility<br>IA B Series A<br>Refunding                      |  | Neg                      | (BC) Jones Hall<br>(DC) Anderson Law Firm<br>(FA) Piper Jaffray & Co<br>(UW) Stifel Nicolaus & Co Inc               |                         |   | TIC:<br>NIC:<br>TYPE:            |

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| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>EDUCATION</u>  |  |  |   |   |                       |
| # 05-09-18                            | \$1,500,000   | Murrieta Valley Unified School District CFD No 2006-1<br>Riverside<br>CDIAC Number: 2018-0823<br>Limited tax obligation bond<br>K-12 School Facility<br>IA B Series B<br>Federally Taxable<br>Refunding           |  | Neg  | (BC) Jones Hall<br>(DC) Anderson Law Firm<br>(FA) Piper Jaffray & Co<br>(UW) Stifel Nicolaus & Co Inc             |   | TIC:<br>NIC:<br>TYPE: |
| # 05-10-18                            | \$9,000,000   | Capistrano Unified School District CFD No 98-1A<br>Orange<br>CDIAC Number: 2018-0887<br>Limited tax obligation bond<br>K-12 School Facility<br>Pacifica San Juan  |  | Neg  | (BC) Orrick Herrington<br>(DC) Anderson Law Firm<br>(FA) Govt Financial Strategies<br>(UW) Hilltop Securities Inc |   | TIC:<br>NIC:<br>TYPE: |
| # 05-10-18                            | \$5,000,000   | Capistrano Unified School District CFD No 98-1B<br><br>CDIAC Number: 2018-0888<br>Limited tax obligation bond<br>K-12 School Facility<br>Pacifica San Juan  |  | Neg  | (BC) Orrick Herrington<br>(DC) Anderson Law Firm<br>(FA) Govt Financial Strategies<br>(UW) Hilltop Securities Inc |   | TIC:<br>NIC:<br>TYPE: |
| 05-15-18                              | \$1,066,796   | Turlock Unified School District<br>Stanislaus<br>CDIAC Number: 2018-0683<br>Capital Lease<br>Other, Multiple Educational Uses (Equipment, etc.)<br>Phase II Chromebook Student Devices Agreement No. 585707-40297 |  | Neg<br>PP  | (BRC) Lozano Smith<br>(PU) Dell Financial   |   | TIC:<br>NIC:<br>TYPE: |
| 05-15-18                              | \$10,419,761  | Palmdale Elementary School District<br>Los Angeles<br>CDIAC Number: 2018-0730<br>Capital Lease<br>K-12 School Facility<br>Energy Efficiency   |  | Neg<br>PP  | (BC) Lozano Smith<br>(FA) Mission Trail Adv<br>(PU) Pacific Western   |   | TIC:<br>NIC:<br>TYPE: |

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|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>EDUCATION</u>   |  |  |  |   |                       |
| # 05-15-18                            | \$18,700,136  | William S Hart Union High School District<br>Los Angeles<br>CDIAC Number: 2018-0868<br>Certificates of participation/leases<br>K-12 School Facility<br>Energy Conservation           |  | Neg<br>PP  | (BC)<br>(PU) Atkinson Andelson<br>Holman Capital Corp  |   | TIC:<br>NIC:<br>TYPE: |
| # 05-15-18                            | \$4,331,862   | William S Hart Union High School District<br>Los Angeles<br>CDIAC Number: 2018-0869<br>Certificates of participation/leases<br>K-12 School Facility<br>Solar                         |  | Neg<br>PP  | (BC)<br>(PU) Atkinson Andelson<br>Holman Capital Corp  |   | TIC:<br>NIC:<br>TYPE: |
| 05-16-18                              | \$27,540,000  | Moreno Valley Unified School District Financing Authority<br>Riverside<br>CDIAC Number: 2018-0731<br>Special assessment bond<br>K-12 School Facility<br>Series A<br>Refunding        |  | Neg  | (BC)<br>(DC) Anderson Law Firm<br>Stradling Yocca<br>(FA) Fieldman Rolapp<br>(UW) Piper Jaffray & Co |   | TIC:<br>NIC:<br>TYPE: |
| 05-16-18                              | \$3,100,000   | Moreno Valley Unified School District CFD No 2004-1<br>Riverside<br>CDIAC Number: 2018-0732<br>Limited tax obligation bond<br>K-12 School Facility<br>Federally Taxable<br>Refunding |  | Neg  | (BC)<br>(DC) Anderson Law Firm<br>Stradling Yocca<br>(FA) Fieldman Rolapp<br>(UW) Piper Jaffray & Co |   | TIC:<br>NIC:<br>TYPE: |
| 05-16-18                              | \$4,100,000   | Moreno Valley Unified School District CFD No 2004-3<br>Riverside<br>CDIAC Number: 2018-0738<br>Limited tax obligation bond<br>K-12 School Facility<br>Federally Taxable<br>Refunding |  | Neg  | (BC)<br>(DC) Anderson Law Firm<br>Stradling Yocca<br>(FA) Fieldman Rolapp<br>(UW) Piper Jaffray & Co |   | TIC:<br>NIC:<br>TYPE: |



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|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>EDUCATION</u>   |  |  |   |   |                       |
| 05-16-18                              | \$5,150,000   | Moreno Valley Unified School District CFD No 2004-5<br>Riverside<br>CDIAC Number: 2018-0739<br>Limited tax obligation bond<br>K-12 School Facility<br>Federally Taxable<br>Refunding |  | Neg  | (BC) Anderson Law Firm<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(UW) Piper Jaffray & Co           |   | TIC:<br>NIC:<br>TYPE: |
| 05-16-18                              | \$4,200,000   | Moreno Valley Unified School District CFD No 2005-2<br>Riverside<br>CDIAC Number: 2018-0740<br>Limited tax obligation bond<br>K-12 School Facility<br>Federally Taxable<br>Refunding |  | Neg  | (BC) Anderson Law Firm<br>(DC) Stradling Yocca<br>(FA) Fieldbrook<br>(UW) Piper Jaffray & Co                |   | TIC:<br>NIC:<br>TYPE: |
| 05-16-18                              | \$10,900,000  | Moreno Valley Unified School District CFD No 2005-3<br>Riverside<br>CDIAC Number: 2018-0741<br>Limited tax obligation bond<br>K-12 School Facility<br>Federally Taxable<br>Refunding |  | Neg  | (BC) Anderson Law Firm<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(UW) Piper Jaffray & Co           |   | TIC:<br>NIC:<br>TYPE: |
| # 05-18-18                            | \$10,000,000  | Rosedale Financing Authority<br>Kern<br>CDIAC Number: 2018-0777<br>Public lease revenue bond<br>K-12 School Facility   |  | Neg  | (BC) Nixon Peabody<br>(DC) Nixon Peabody<br>(FA) Cooperative Strategies LL<br>(UW) Stifel Nicolaus & Co Inc |   | TIC:<br>NIC:<br>TYPE: |
| # 05-18-18                            | \$10,000,000  | Rosedale Union School District<br>Kern<br>CDIAC Number: 2018-0778<br>Certificates of participation/leases<br>K-12 School Facility  |  | Neg  | (BC) Nixon Peabody<br>(DC) Nixon Peabody<br>(FA) Cooperative Strategies LL<br>(LES) Rosedale FA             |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>EDUCATION</u>  |  |  |   |   |                       |
| # 05-21-18                            | \$1,900,000   | Maricopa Unified School District<br>Kern<br>CDIAC Number: 2018-0861<br>Certificates of participation/leases<br>K-12 School Facility                     |  | Neg<br>PP  | (BC) Jones Hall<br>(FA) The PFM Group   |   | TIC:<br>NIC:<br>TYPE: |
| # 05-21-18                            | \$254,534     | La Mesa-Spring Valley School District<br>San Diego<br>CDIAC Number: 2018-0949<br>Capital Lease<br>K-12 School Facility<br>Schedule 001                  |  | Neg<br>PP  | (BC) Dannis Woliver Kelley<br>(PU) Apple Inc                                  |   | TIC:<br>NIC:<br>TYPE: |
| # 05-23-18                            | \$30,860,000  | Etiwanda School District Public Financing Authority<br>San Bernardino<br>CDIAC Number: 2018-0804<br>Revenue bond<br>K-12 School Facility<br>Refunding   |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(UW) Stifel Nicolaus & Co Inc |   | TIC:<br>NIC:<br>TYPE: |
| # 05-23-18                            | \$12,000,000  | Etiwanda School District CFD No 1<br>San Bernardino<br>CDIAC Number: 2018-0805<br>Limited tax obligation bond<br>K-12 School Facility<br>Refunding      |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(PU) Etiwanda School Dist PFA |   | TIC:<br>NIC:<br>TYPE: |
| # 05-23-18                            | \$3,010,000   | Etiwanda School District CFD No 2001-1<br>San Bernardino<br>CDIAC Number: 2018-0806<br>Limited tax obligation bond<br>K-12 School Facility<br>Refunding |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(PU) Etiwanda School Dist PFA |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>EDUCATION</u>  |  |  |   |   |                       |
| # 05-23-18                            | \$2,360,000   | Etiwanda School District CFD No 4<br>San Bernardino<br>CDIAC Number: 2018-0807<br>Limited tax obligation bond<br>K-12 School Facility<br>Refunding            |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(PU) Etiwanda School Dist PFA                             |   | TIC:<br>NIC:<br>TYPE: |
| # 05-23-18                            | \$8,775,000   | Etiwanda School District CFD No 7<br>San Bernardino<br>CDIAC Number: 2018-0808<br>Limited tax obligation bond<br>K-12 School Facility<br>Refunding            |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(PU) Etiwanda School Dist PFA                             |   | TIC:<br>NIC:<br>TYPE: |
| # 05-23-18                            | \$4,715,000   | Etiwanda School District CFD No 8<br>San Bernardino<br>CDIAC Number: 2018-0809<br>Limited tax obligation bond<br>K-12 School Facility<br>Refunding            |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(PU) Etiwanda School Dist PFA                             |   | TIC:<br>NIC:<br>TYPE: |
| # 05-23-18                            | \$42,000,000  | Irvine Unified School District CFD No 09-1<br>Orange<br>CDIAC Number: 2018-0827<br>Limited tax obligation bond<br>K-12 School Facility<br>Series A            |  | Neg  | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) Fieldman Rolapp<br>(UW) Stifel Nicolaus & Co Inc |   | TIC:<br>NIC:<br>TYPE: |
| # 05-23-18                            | \$24,000,000  | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2018-0975<br>Conduit revenue bond<br>K-12 School Facility<br>Presidio Knolls School A & B |  | Neg<br>PP  | (BC) Ice Miller<br>(FA) Western Solutions Inc<br>(PU) Compass Mortgage Corp                               |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>EDUCATION</u>  |  |  |  |   |                       |
| # 05-23-18                            | \$283,415,000 | The Regents of the University of California<br>State of California<br>CDIAC Number: 2018-1011<br>Revenue bond<br>College, University Facility<br>Series BA<br>Federally Taxable   |  | Neg<br>PP  | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) Swap Financial Group<br>(UW) Merrill Lynch Pierce |   | TIC:<br>NIC:<br>TYPE: |
| 05-24-18                              | \$75,000,000  | Pomona Unified School District<br>Los Angeles<br>CDIAC Number: 2018-0602<br>Certificates of participation/leases<br>K-12 School Facility<br>District Energy Program   |  | Neg  | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Dale Scott & Co Inc<br>(UW) TBD/To be determined                |   | TIC:<br>NIC:<br>TYPE: |
| # 05-24-18                            | \$35,000,000  | California School Finance Authority<br>State of California<br>CDIAC Number: 2018-0802<br>Conduit revenue bond<br>K-12 School Facility<br>Const, Imp, Equip Ednovate East/USC College Prep Santa Ana                               |  | Neg  | (BC) Orrick Herrington<br>(DC) Kutak Rock<br>(FA) Urban Futures<br>(UW) Stifel Nicolaus & Co Inc           |   | TIC:<br>NIC:<br>TYPE: |
| # 05-24-18                            | \$1,000,000   | California School Finance Authority<br>State of California<br>CDIAC Number: 2018-0867<br>Conduit revenue bond<br>K-12 School Facility<br>Const, Imp, Equip Ednovate East/USC College Prep Santa Ana Series B<br>Federally Taxable |  | Neg  | (BC) Orrick Herrington<br>(DC) Kutak Rock<br>(FA) Urban Futures<br>(UW) Stifel Nicolaus & Co Inc           |   | TIC:<br>NIC:<br>TYPE: |
| # 05-24-18                            | \$739,195,000 | The Regents of the University of California<br>State of California<br>CDIAC Number: 2018-1012<br>Revenue bond<br>College, University Facility<br>Series O   |  | Neg  | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) Swap Financial Group<br>(UW) Merrill Lynch Pierce |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>EDUCATION</u>   |  |  |  |   |                       |
| # 05-24-18                            | \$94,865,000  | The Regents of the University of California<br>State of California<br>CDIAC Number: 2018-1013<br>Revenue bond<br>College, University Facility<br>Series P<br>Federally Taxable |  | Neg<br>PP  | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) Swap Financial Group<br>(UW) Merrill Lynch Pierce |   | TIC:<br>NIC:<br>TYPE: |
| # 05-31-18                            | \$3,500,000   | Live Oak Unified School District<br>Sutter<br>CDIAC Number: 2018-0866<br>Certificates of participation/leases<br>K-12 School Facility  |  | Neg  | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(UW) Raymond James                  |   | TIC:<br>NIC:<br>TYPE: |
| # 06-06-18                            | \$2,000,000   | California Enterprise Development Authority<br>Sacramento<br>CDIAC Number: 2018-0948<br>Conduit revenue bond<br>K-12 School Facility<br>SMG Arts Property, LLC                 |  | Neg<br>PP  | (PU) Kutak Rock  |   | TIC:<br>NIC:<br>TYPE: |
| # 06-07-18                            | \$28,400,000  | Napa Valley Unified School District<br>Napa<br>CDIAC Number: 2018-0962<br>Tax and revenue anticipation note<br>K-12 School Facility  |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) KNN Public Finance                                    |   | TIC:<br>NIC:<br>TYPE: |
| # 06-07-18                            | \$292,434     | La Mesa-Spring Valley School District<br>San Diego<br>CDIAC Number: 2018-1015<br>Capital Lease<br>K-12 School Facility<br>Property Schedule No 1                               |  | Neg<br>PP  | (BC) Dannis Woliver Kelley<br>(PU) Am Cap Fin Svcs   |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> <u>Role Participant</u> |                              |   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|------------------------------|---|---|-----------------|
| <u>PROPOSED</u>                       |               | <u>EDUCATION</u>   |  |  |                              |   |   |                 |
| # 06-12-18                            | \$2,000,000   | California Enterprise Development Authority<br>Sacramento<br>CDIAC Number: 2018-0990<br>Conduit revenue bond<br>K-12 School Facility<br>CA School of the Arts San Gabriel Valley |  | Neg<br>PP  | (PU)                         | Kutak Rock  | TIC:<br>NIC:<br>TYPE:   |                 |
| # 06-13-18                            | \$11,000,000  | Orange Unified School District<br>Orange<br>CDIAC Number: 2018-1014<br>Certificates of participation/leases<br>K-12 School Facility  |  | Neg  | (BC)<br>(DC)<br>(FA)<br>(UW) | Orrick Herrington<br>Orrick Herrington<br>Fieldman Rolapp<br>RBC Capital Mkts LLC | TIC:<br>NIC:<br>TYPE:   |                 |
| # 06-15-18                            | \$2,100,000   | Cottonwood Union Elementary School District<br>Shasta<br>CDIAC Number: 2018-0786<br>Capital Lease<br>K-12 School Facility<br>Solar   |  | Neg<br>PP  | (BC)<br>(FA)                 | Lozano Smith<br>McCliney & Co   | TIC:<br>NIC:<br>TYPE:   |                 |
| # 06-18-18                            | \$2,500,000   | Los Altos School District<br>Santa Clara<br>CDIAC Number: 2018-0981<br>Bond anticipation note<br>K-12 School Facility<br>Subseries C   |  | Neg<br>PP  | (BC)<br>(FA)<br>(PU)         | Dannis Woliver Kelley<br>The PFM Group<br>Wells Fargo Bank NA                     | TIC:<br>NIC:<br>TYPE:   |                 |
| # 06-20-18                            | \$1,960,000   | Woodside Elementary School District<br>San Mateo<br>CDIAC Number: 2018-1034<br>Tax and revenue anticipation note<br>K-12 School Facility   |  | Neg  | (BC)<br>(DC)<br>(FA)<br>(UW) | Stradling Yocca<br>Stradling Yocca<br>Keygent LLC<br>Stifel Nicolaus & Co Inc     | TIC:<br>NIC:<br>TYPE:   |                 |
| # 06-21-18                            | \$2,800,000   | Portola Valley School District<br>San Mateo<br>CDIAC Number: 2018-1032<br>Tax and revenue anticipation note<br>K-12 School Facility  |  | Neg  | (BC)<br>(DC)<br>(FA)<br>(UW) | Stradling Yocca<br>Stradling Yocca<br>Keygent LLC<br>Stifel Nicolaus & Co Inc     | TIC:<br>NIC:<br>TYPE:   |                 |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>EDUCATION</u>   |  |  |  |   |                       |
| # 06-28-18                            | \$1,500,000   | Bonsall Unified School District<br>San Diego<br>CDIAC Number: 2018-0787<br>Certificates of participation/leases<br>K-12 School Facility<br>Refunding   |  | Neg<br>PP  | (BC) Stradling Yocca<br>(FA) Urban Futures / Isom Adv<br>(PU) JP Morgan Chase Bank                               |   | TIC:<br>NIC:<br>TYPE: |
| # 06-28-18                            | \$25,000,000  | San Mateo Union High School District<br>San Mateo<br>CDIAC Number: 2018-1033<br>Tax and revenue anticipation note<br>K-12 School Facility  |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Keygent LLC<br>(UW) Stifel Nicolaus & Co Inc                |   | TIC:<br>NIC:<br>TYPE: |
| # 07-15-18                            | \$7,300,000   | Burbank Unified School District<br>Los Angeles<br>CDIAC Number: 2018-1003<br>Loan from a bank or other institution<br>K-12 School Facility<br>LED Lighting Replacement                                   |  | Comp   | (BRC) Lozano Smith<br>(PU) Bank of America NA  |   | TIC:<br>NIC:<br>TYPE: |
| # 07-17-18                            | \$23,000,000  | California Enterprise Development Authority<br>Sacramento<br>CDIAC Number: 2018-1007<br>Conduit revenue bond<br>K-12 School Facility<br>Horizon Charter School   |  | Neg<br>PP  | (BC) Kutak Rock<br>(FA) Urban Futures<br>(UW) Ziegler  |   | TIC:<br>NIC:<br>TYPE: |
| 12-31-18                              | \$600,000     | California School Finance Authority<br>State of California<br>CDIAC Number: 2017-0202<br>Conduit revenue bond<br>K-12 School Facility<br>Alta Public Schools - Oblig Group Series B<br>Federally Taxable |  | Neg  | (BC) Orrick Herrington<br>(DC) Stradling Yocca<br>(FA) Urban Futures / Isom Adv<br>(UW) Stifel Nicolaus & Co Inc |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| <u>PROPOSED</u>                       |               | <u>EDUCATION</u>  |  |  |  |   |                                   |
| 12-31-18                              | \$12,900,000  | California School Finance Authority<br>State of California<br>CDIAC Number: 2017-0203<br>Conduit revenue bond<br>K-12 School Facility<br>Alta Public Schools - Oblig Group Series A |  | Neg  | (BC) Orrick Herrington<br>(DC) Stradling Yocca<br>(FA) Urban Futures / Isom Adv<br>(UW) Stifel Nicolaus & Co Inc                                   |   | TIC:<br>NIC:<br>TYPE:             |
| <u>SOLD</u>                           |               | <u>EDUCATION</u>  |  |  |  |   |                                   |
| # 11-15-17<br>12-05-2017              | \$964,795     | El Dorado Union High School District<br>El Dorado<br>CDIAC Number: 2018-0862<br>Capital Lease<br>Other, Multiple Educational Uses (Equipment, etc.)<br>6 Buses                      | NR                                     | Neg<br>PP  | (FA) Govt Financial Strategies<br>(PU) Santander Bank NA   | 12-05-27<br>Term  | TIC:<br>NIC: 3.500<br>TYPE:       |
| 03-22-18<br>04-26-2018                | \$3,065,000   | Redding Elementary School District<br>Shasta<br>CDIAC Number: 2018-0524<br>Certificates of participation/leases<br>K-12 School Facility<br>Refunding                                | S:AA<br>M:A1<br><br>Ins                | Neg  | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) Urban Futures / Isom Adv<br>(EN) Build America<br>(TR) U.S. Bank NA<br>(UW) Raymond James | 09-01-29<br>Serial  | TIC: 2.851<br>NIC: 2.973<br>TYPE: |
| 04-10-18<br>04-26-2018                | \$4,635,000   | Jurupa Community Services District CFD No 48<br>Riverside<br>CDIAC Number: 2018-0522<br>Limited tax obligation bond<br>Other, multiple educational uses<br>Eastvale Area Series A   | NR                                     | Neg  | (BC) Best Best & Krieger<br>(FA) Fieldman Rolapp<br>(TR) U.S. Bank NA<br>(UW) Stifel Nicolaus & Co Inc   | 09-01-48<br>Comb  | TIC: 3.853<br>NIC: 3.833<br>TYPE: |
| 04-11-18<br>04-26-2018                | \$8,500,000   | Greenfield Union School District (Monterey County)<br>Monterey<br>CDIAC Number: 2018-0426<br>Certificates of participation/leases<br>K-12 School Facility                           | S:AA/A-<br><br>Ins                     | Neg  | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(EN) Build America<br>(TR) U.S. Bank NA<br>(UW) Stifel Nicolaus & Co Inc    | 05-01-43<br>Comb  | TIC: 3.494<br>NIC: 3.404<br>TYPE: |



## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                              |
|---------------------------------------|---------------|---|--|--|--|---|--|
| <u>SOLD</u>                           |               | <u>EDUCATION</u>  |  |  |  |   |  |
| 04-17-18<br>05-08-2018                | \$6,139,499   | El Monte City School District<br>Los Angeles<br>CDIAC Number: 2018-0523<br>Bond anticipation note<br>K-12 School Facility                                     | M:Aa3                                  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) KNN Public Finance<br>(TR) U.S. Bank NA<br>(UW) RBC Capital Mkts LLC      | 04-01-23<br>Term<br>CAB   | TIC: 2.775<br>NIC:<br>TYPE:                  |
| 04-19-18<br>05-03-2018                | \$3,545,000   | Jurupa Unified School District CFD No 7<br>Riverside<br>CDIAC Number: 2018-0662<br>Limited tax obligation bond<br>K-12 School Facility<br>Series A            | NR                                     | Neg  | (BC) Nixon Peabody<br>(DC) Anderson Law Firm<br>(FA) Cooperative Strategies LL<br>(TR) ZB, NA<br>(UW) Stifel Nicolaus & Co Inc | 09-01-48<br>Comb  | TIC: 4.264<br>NIC:<br>TYPE:                  |
| 04-19-18<br>05-03-2018                | \$8,255,000   | Jurupa Unified School District CFD No 8<br>Riverside<br>CDIAC Number: 2018-0663<br>Limited tax obligation bond<br>K-12 School Facility<br>Series A            | NR                                     | Neg  | (BC) Nixon Peabody<br>(DC) Anderson Law Firm<br>(FA) Cooperative Strategies LL<br>(TR) ZB, NA<br>(UW) Stifel Nicolaus & Co Inc | 09-01-48<br>Comb  | TIC: 4.248<br>NIC:<br>TYPE:                  |
| 05-01-18<br>05-03-2018                | \$1,683,000   | Cloverdale Unified School District<br>Sonoma<br>CDIAC Number: 2018-0667<br>Certificates of participation/leases<br>K-12 School Facility                       | NR                                     | Neg<br>PP  | (BC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(PA) Brandis Tallman LLC<br>(PU) ZB, NA<br>(TR) The Bank of NY Mellon      | 05-01-38<br>Term  | TIC: 3.350<br>NIC: 3.350<br>TYPE:            |
| 05-04-18<br>05-10-2018                | \$3,828,283   | Mother Lode Union Elementary School District<br>El Dorado<br>CDIAC Number: 2018-0638<br>Capital Lease<br>K-12 School Facility                                 | NR                                     | Neg<br>PP  | (BC) Quint & Thimmig<br>(FA) Govt Financial Strategies<br>(PA) Brandis Tallman LLC<br>(PU) Opus Bank                           | 05-01-33<br>Term  | TIC: 3.542<br>NIC: 3.410<br>TYPE:            |
| 05-10-18<br>05-10-2018                | \$250,051     | Happy Valley Union Elementary School District<br>Shasta<br>CDIAC Number: 2018-0584<br>Capital Lease<br>Other, multiple educational uses<br>Bus Lease Purchase | NR                                     | Comp<br>PP                                       | (PU) Diamler Truck Financial   | 07-01-22<br>Term<br>CAB   | TIC:<br>NIC:<br>TYPE: <u>Q</u><br><u>4.6</u> |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>HOUSING</u>  |  |  |   |   |                       |
| 05-15-18                              | \$46,000,000  | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0513<br>Conduit revenue note<br>Multifamily Housing<br>Pioneer Gardens Apts Series D       |  | Neg<br>PP  | (BC)<br>(PU) Orrick Herrington<br>CBRE Capital Markets Inc  |   | TIC:<br>NIC:<br>TYPE: |
| 05-15-18                              | \$9,000,000   | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0514<br>Conduit revenue bond<br>Multifamily Housing<br>Pioneer Gardens Apts Sub Series D-S |  | Neg<br>PP  | (BC)<br>(PU) Orrick Herrington<br>Century Housing Corp  |   | TIC:<br>NIC:<br>TYPE: |
| 05-15-18                              | \$22,000,000  | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2018-0719<br>Conduit revenue note<br>Multifamily Housing<br>Monterey Gateway Apts Series A                      |  | Neg<br>PP  | (BC)<br>(FA)<br>(PU) Orrick Herrington<br>Miller Housing Advisor<br>Pacific Western                                 |   | TIC:<br>NIC:<br>TYPE: |
| + 05-16-18                            | \$250,000,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0226<br>Conduit revenue bond<br>Other Housing<br>Viamonte Senior Living 1 Series A & B     |  | Neg  | (BC)<br>(UW) Orrick Herrington<br>Merrill Lynch Pierce  |   | TIC:<br>NIC:<br>TYPE: |
| # 05-23-18                            | \$946,580,000 | The Regents of the University of California<br>State of California<br>CDIAC Number: 2018-1010<br>Revenue bond<br>College, University Housing<br>Series AZ<br>Refunding              |  | Neg  | (BC)<br>(DC)<br>(FA)<br>(UW) Orrick Herrington<br>Orrick Herrington<br>Swap Financial Group<br>Merrill Lynch Pierce |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>                                | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>HOUSING</u>   |  |  |  |   |                       |
| # 05-25-18                            | \$22,800,000  | California Housing Finance Agency<br>State of California<br>CDIAC Number: 2018-0945<br>Conduit revenue note<br>Multifamily Housing<br>Danbury Park Apts Issue D-1& D-2               |  | Neg<br>PP  | (BC)<br>(PU) Orrick Herrington<br>Citibank             |   | TIC:<br>NIC:<br>TYPE: |
| # 05-31-18                            | \$30,000,000  | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0928<br>Conduit revenue note<br>Multifamily Housing<br>Highland Creek Apts Series I-1 & I-2 |  | Neg<br>PP  | (BC)<br>(PU) Orrick Herrington<br>Citibank             |   | TIC:<br>NIC:<br>TYPE: |
| # 06-04-18                            | \$10,500,000  | California Housing Finance Agency<br>State of California<br>CDIAC Number: 2018-0946<br>Conduit revenue bond<br>Multifamily Housing<br>Sunrise Gardens Apts Issue F                   |  | Neg<br>PP  | (BC)<br>(PU) Orrick Herrington<br>Red Stone Tax Exempt |   | TIC:<br>NIC:<br>TYPE: |
| 06-06-18                              | \$16,000,000  | San Diego Housing Authority<br>San Diego<br>CDIAC Number: 2017-3401<br>Conduit revenue note<br>Multifamily Housing<br>Regency Centre Series O  |  | Neg<br>PP  | (BC)<br>(PU) Orrick Herrington<br>Citibank             |   | TIC:<br>NIC:<br>TYPE: |
| 06-06-18                              | \$19,600,000  | San Diego Housing Authority<br>San Diego<br>CDIAC Number: 2017-3403<br>Conduit revenue note<br>Multifamily Housing<br>Seabreeze Farms & Torrey Highland Series P                     |  | Neg<br>PP  | (BC)<br>(PU) Orrick Herrington<br>Citibank             |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> <u>Role Participant</u> |                      |   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|----------------------|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>HOUSING</u>  |  |  |                      |   |   |                       |
| # 06-06-18                            | \$7,500,000   | California Enterprise Development Authority<br>Sacramento<br>CDIAC Number: 2018-0965<br>Conduit revenue bond<br>Multifamily Housing<br>FSA Comm Hsg Development Org Inc |  | Neg<br>PP  | (PU)                 | Kutak Rock  |   | TIC:<br>NIC:<br>TYPE: |
| # 06-13-18                            | \$16,500,000  | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0980<br>Conduit revenue note<br>Multifamily Housing<br>LA 78 Apts Series H     |  | Neg<br>PP  | (BC)<br>(PU)         | Orrick Herrington<br>Berkadia Mortgage LLC        |   | TIC:<br>NIC:<br>TYPE: |
| # 06-13-18                            | \$7,000,000   | Los Angeles<br>Los Angeles<br>CDIAC Number: 2018-0994<br>Conduit revenue bond<br>Multifamily Housing<br>McCadden Plaza Apts Series B                                    |  | Neg<br>PP  | (BC)<br>(FA)<br>(PU) | Kutak Rock<br>CSG Advisors<br>Wells Fargo Bank NA |   | TIC:<br>NIC:<br>TYPE: |
| # 06-25-18                            | \$20,157,987  | California Housing Finance Agency<br>State of California<br>CDIAC Number: 2018-0944<br>Conduit revenue bond<br>Multifamily Housing<br>Truckee Artist Lofts Issue E      |  | Neg<br>PP  | (BC)<br>(PU)         | Orrick Herrington<br>JP Morgan Chase Bank         |   | TIC:<br>NIC:<br>TYPE: |
| # 06-28-18                            | \$33,000,000  | California Housing Finance Agency<br>State of California<br>CDIAC Number: 2018-1002<br>Conduit revenue note<br>Multifamily Housing<br>Village at Willow Glen Issue G    |  | Neg<br>PP  | (BC)<br>(PU)         | Orrick Herrington<br>MUFG Union Bank              |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| <u>PROPOSED</u>                       |               | <u>HOUSING</u>  |  |  |  |   |                                   |
| + 07-13-18                            | \$20,000,000  | Lynwood Housing Authority<br>Los Angeles<br>CDIAC Number: 2018-0260<br>Tax allocation bond<br>Multifamily Housing<br>Federally Taxable                              |  | Neg  | (BC) Quint & Thimmig<br>(DC) Quint & Thimmig<br>(FA) Urban Futures<br>(UW) Stern Brothers & Co |   | TIC:<br>NIC:<br>TYPE:             |
| 08-15-18                              | \$44,000,000  | California Housing Finance Agency<br>State of California<br>CDIAC Number: 2017-2561<br>Conduit revenue bond<br>Multifamily Housing<br>North San Pedro Apts Series G |  | Neg<br>PP  | (BC) Orrick Herrington<br>(PU) Rabobank NA   |   | TIC:<br>NIC:<br>TYPE:             |
| <u>SOLD</u>                           |               | <u>HOUSING</u>  |  |  |  |   |                                   |
| 04-01-18<br>04-27-2018                | \$47,000,000  | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2017-3035<br>Conduit revenue note<br>Multifamily Housing<br>Monterey Pines Apts Series A        | NR                                     | Neg<br>PP  | (BC) Orrick Herrington<br>(PU) CBRE Capital Markets Inc<br>(TR) Wilmington Trust               | 05-01-34<br>Term  | TIC: 4.880<br>NIC: 4.880<br>TYPE: |
| 04-01-18<br>04-11-2018                | \$58,800,000  | San Diego Housing Authority<br>San Diego<br>CDIAC Number: 2017-3497<br>Conduit revenue note<br>Multifamily Housing<br>Civita II Family Apts Series B                | NR                                     | Neg<br>PP  | (BC) Quint & Thimmig<br>(FA) Ross Financial<br>(PU) Citibank<br>(TR) U.S. Bank NA              | 04-01-52<br>Term  | TIC:<br>NIC:<br>TYPE: <u>VAR</u>  |
| 04-01-18<br>04-13-2018                | \$13,000,000  | California Public Finance Authority<br>Multiple<br>CDIAC Number: 2017-3564<br>Conduit revenue note<br>Multifamily Housing<br>Water Street Apts Series A             | NR                                     | Neg<br>PP  | (BC) Orrick Herrington<br>(PU) Pacific Western   | 07-01-37<br>Term  | TIC: 4.285<br>NIC: 4.354<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |   |                                  | <u>Maturity Date, Type,</u>       | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|---|----------------------------------|-----------------------------------|-----------------|
|                                       |               |  |  | <u>Private Placement</u> | <u>Role Participant</u>   | <u>Capital Appreciation Bond</u> |                                   |                 |
| <u>SOLD</u>                           |               | <u>HOUSING</u>   |  |                          |   |                                  |                                   |                 |
| 04-01-18<br>04-09-2018                | \$11,000,000  | California Public Finance Authority<br>Multiple<br>CDIAC Number: 2018-0081<br>Conduit revenue bond<br>Multifamily Housing<br>Good Shepherd Homes Series B                                    | NR<br><br><br><br><br>Oth              | Neg<br><br><br><br><br>  | (BC) Orrick Herrington<br>(EN) BlueGreen Preservation<br>(PU) Red Stone Tax Exempt<br>(TR) Wilmington Trust | 04-01-58<br>Term                 | TIC: 5.350<br>NIC: 5.350<br>TYPE: |                 |
| 04-01-18<br>04-27-2018                | \$48,000,000  | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0270<br>Conduit revenue note<br>Multifamily Housing<br>Carlton Country Club Villas Series C-1 & C-2 | NR                                     | Neg<br>PP                | (BC) Orrick Herrington<br>(PU) Citibank   | 11-01-50<br>Term                 | TIC:<br>NIC:<br>TYPE: <u>VAR</u>  |                 |
| 04-01-18<br>04-27-2018                | \$30,247,832  | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2018-0718<br>Conduit revenue bond<br>Multifamily Housing<br>1296 Shotwell Senior Hsg Series A                            | NR                                     | Neg<br>PP                | (BC) Ronald E Lee<br>(FA) CA Housing Partnership<br>(PU) Silicon Vly Bank                                   | 09-01-36<br>Term                 | TIC:<br>NIC:<br>TYPE: <u>VAR</u>  |                 |
| 05-01-18<br>05-11-2018                | \$14,801,625  | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2017-3498<br>Conduit revenue note<br>Multifamily Housing<br>Ormond Beach Villas Series A                                 | NR                                     | Neg<br>PP                | (BC) Quint & Thimmig<br>(PU) MUFG Union Bank  | 02-01-51<br>Term                 | TIC:<br>NIC:<br>TYPE: <u>VAR</u>  |                 |
| 05-01-18<br>05-08-2018                | \$41,776,000  | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0476<br>Conduit revenue note<br>Multifamily Housing<br>Claremont Village Apts Series E              | NR                                     | Neg<br>PP                | (BC) Orrick Herrington<br>(PU) CBRE Capital Markets Inc<br>(TR) Wilmington Trust                            | 06-01-33<br>Term                 | TIC: 4.400<br>NIC: 4.500<br>TYPE: |                 |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |                         |   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|--|--|--------------------------|-------------------------|---|---|-----------------------------------|
|                                       |               |  |  | <u>Private Placement</u> | <u>Role Participant</u> |   |   |                                   |
| <u>SOLD</u>                           |               | <u>HOUSING</u>   |  |                          |                         |   |   |                                   |
| 05-01-18<br>05-08-2018                | \$2,500,000   | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0477<br>Conduit revenue bond<br>Multifamily Housing<br>Claremont Village Apts Sub Series E-S  | NR                                     | Neg<br>PP                | (BC)<br>(PU)<br>(TR)    | Orrick Herrington<br>Claremont 2028 LLC<br>Wilmington Trust   | 12-01-33<br>Term  | TIC: 3.800<br>NIC: 4.000<br>TYPE: |
| <u>PROPOSED</u>                       |               | <u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>   |  |                          |                         |   |   |                                   |
| # 06-07-18                            | \$2,500,000   | California Enterprise Development Authority<br>Sacramento<br>CDIAC Number: 2018-0966<br>Conduit revenue bond<br>Commercial Development<br>Family Service Assn  |  | Neg<br>PP                | (PU)                    | Kutak Rock  |   | TIC:<br>NIC:<br>TYPE:             |
| # 06-27-18                            | \$14,615,000  | California Pollution Control Financing Authority<br>State of California<br>CDIAC Number: 2018-0876<br>Conduit revenue note<br>Pollution Control<br>Metropolitan Recycling LLC<br>Subject to Alternative Minimum Tax            |  | Neg<br>PP                | (BC)<br>(PU)            | Leslie M Lava<br>Wells Fargo Bank NA                          |   | TIC:<br>NIC:<br>TYPE:             |
| <u>SOLD</u>                           |               | <u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>   |  |                          |                         |   |   |                                   |
| 05-08-18<br>05-09-2018                | \$4,085,000   | California Pollution Control Financing Authority<br>State of California<br>CDIAC Number: 2018-0669<br>Conduit revenue note<br>Pollution Control<br>Amador Valley Industries, LLC Project<br>Subject to Alternative Minimum Tax | NR                                     | Neg<br>PP                | (BC)<br>(PU)<br>(TR)    | Leslie M Lava<br>Wells Fargo Bank NA<br>The Bank of NY Mellon | 05-01-33<br>Term  | TIC:<br>NIC:<br>TYPE: <u>VAR</u>  |
| <u>PROPOSED</u>                       |               | <u>HOSPITAL AND HEALTH CARE FACILITIES</u>   |  |                          |                         |   |   |                                   |
| 05-16-18                              | \$55,000,000  | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2018-0594<br>Loan from a bank or other institution<br>Other, Multiple Health Care Purposes (Equipment, etc.)<br>OneLegacy, Inc.                            |  | Neg<br>PP                | (BC)<br>(FA)<br>(PU)    | Meyers Nave<br>G L Hicks Financial<br>First Republic Bank     |   | TIC:<br>NIC:<br>TYPE:             |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |                                       |   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|---|--|--------------------------|---------------------------------------|---|---|-----------------------------------|
|                                       |               |   |  | <u>Private Placement</u> | <u>Role Participant</u>               |   |   |                                   |
| <u>PROPOSED</u>                       |               | <u>HOSPITAL AND HEALTH CARE FACILITIES</u>  |  |                          |                                       |   |   |                                   |
| # 06-07-18                            | \$3,300,000   | California Enterprise Development Authority<br>Sacramento<br>CDIAC Number: 2018-0967<br>Conduit revenue bond<br>Health Care Facilities<br>United Health Ctrs San Joaquin Valley Huron |  | Neg<br>PP                | (PU)                                  | Kutak Rock  |   | TIC:<br>NIC:<br>TYPE:             |
| # 06-07-18                            | \$4,000,000   | California Enterprise Development Authority<br>Sacramento<br>CDIAC Number: 2018-0968<br>Conduit revenue bond<br>Health Care Facilities<br>United Health Ctrs San Joaquin Valley Selma |  | Neg<br>PP                | (PU)                                  | Kutak Rock  |   | TIC:<br>NIC:<br>TYPE:             |
| <u>SOLD</u>                           |               | <u>HOSPITAL AND HEALTH CARE FACILITIES</u>  |  |                          |                                       |   |   |                                   |
| 04-04-18<br>04-19-2018                | \$125,000,000 | El Centro Financing Authority<br>Imperial<br>CDIAC Number: 2018-0091<br>Public enterprise revenue bond<br>Health Care Facilities<br>El Centro Regional Medical Center<br>Refunding    | NR                                     | Neg                      | (BC)<br>(DC)<br>(FA)<br>(TR)<br>(UW)  | Norton Rose Fulbright<br>Norton Rose Fulbright<br>Wulff Hansen & Co<br>MUFG Union Bank<br>KeyBanc Cap Mkt | 07-01-58<br>Term  | TIC: 6.340<br>NIC: 5.962<br>TYPE: |
| 04-04-18<br>04-19-2018                | \$125,000,000 | El Centro<br>Imperial<br>CDIAC Number: 2018-0581<br>Certificates of participation/leases<br>Health Care Facilities<br>El Centro Regional Medical Center                               | NR                                     | Neg                      | (BC)<br>(DC)<br>(FA)<br>(LES)<br>(TR) | Norton Rose Fulbright<br>Norton Rose Fulbright<br>Wulff Hansen & Co<br>El Centro FA<br>MUFG Union Bank    | 07-01-58<br>Term  | TIC: 6.340<br>NIC: 5.962<br>TYPE: |
| 04-05-18<br>04-17-2018                | \$15,015,000  | West Contra Costa Health Care District<br>Contra Costa<br>CDIAC Number: 2018-0429<br>Public enterprise revenue bond<br>Health Care Facilities<br>Refunding                            | NR                                     | Neg<br>PP                | (BC)<br>(FA)<br>(PU)<br>(TR)          | Quint & Thimmig<br>G L Hicks Financial<br>Pacific Western<br>U.S. Bank NA                                 | 07-01-28<br>Term  | TIC: 3.680<br>NIC: 3.679<br>TYPE: |



## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> |                              | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|---|--|--|------------------------------|---|---|-----------------------------------|
| <u>SOLD</u>                           |               | <u>HOSPITAL AND HEALTH CARE FACILITIES</u>  |  |  |                              |   |   |                                   |
| 04-10-18<br>05-02-2018                | \$100,000,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0710<br>Conduit revenue bond<br>Hospital<br>Huntington Memorial Hospital | S:A-                                   | Neg  | (BC)<br>(FA)<br>(TR)<br>(UW) | Orrick Herrington<br>Kaufman Hall<br>U.S. Bank NA<br>Barclays Capital Inc       | 07-01-48<br>Comb  | TIC: 4.026<br>NIC: 4.234<br>TYPE: |
| <u>PROPOSED</u>                       |               | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>  |  |  |                              |   |   |                                   |
| # 09-01-17                            | \$6,000,000   | Albany<br>Alameda<br>CDIAC Number: 2018-0993<br>Capital Lease<br>Public Building<br>Albany Public Works Center  |  | Neg<br>PP  | (BC)<br>(PU)                 | Meyers Nave<br>Mechanics Natl Bank  |   | TIC:<br>NIC:<br>TYPE:             |
| # 04-25-18                            | \$17,000,000  | Riverside Unified School District CFD No 32<br>Riverside<br>CDIAC Number: 2018-0788<br>Limited tax obligation bond<br>Multiple capital improvements, public works |  | Neg  | (BC)<br>(DC)<br>(FA)<br>(UW) | Best Best & Krieger<br>Stradling Yocca<br>Fieldman Rolapp<br>Piper Jaffray & Co |   | TIC:<br>NIC:<br>TYPE:             |
| # 05-02-18                            | \$42,380,000  | Lodi Public Financing Authority<br>San Joaquin<br>CDIAC Number: 2018-0828<br>Revenue bond<br>Power Generation/Transmission<br>Electric System<br>Refunding        |  | Comp   | (BC)<br>(DC)<br>(FA)<br>(UW) | Jones Hall<br>Stradling Yocca<br>Fieldman Rolapp<br>JP Morgan Securities        |   | TIC:<br>NIC:<br>TYPE:             |
| # 05-02-18                            | \$42,380,000  | Lodi<br>San Joaquin<br>CDIAC Number: 2018-0829<br>Certificates of participation/leases<br>Power Generation/Transmission<br>Electric System<br>Refunding           |  | Comp   | (BC)<br>(DC)<br>(FA)<br>(UW) | Jones Hall<br>Stradling Yocca<br>Fieldman Rolapp<br>JP Morgan Securities        |   | TIC:<br>NIC:<br>TYPE:             |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>  |  |  |   |   |                       |
| # 05-03-18                            | \$1,475,000   | Oakland<br>Alameda<br>CDIAC Number: 2018-0932<br>Special assessment bond<br>Multiple Capital Improvements, Public Works<br>Piedmont Pines Phase 1 Utility Undergrnd AD No.2007-232<br>Refunding |  | Neg  | (BC) Quint & Thimmig<br>(DC) Curls Bartling PC<br>(FA) Fieldman Rolapp<br>(UW) Stifel Nicolaus & Co Inc |   | TIC:<br>NIC:<br>TYPE: |
| # 05-08-18                            | \$9,125,000   | San Mateo Joint Powers Financing Authority<br>San Mateo<br>CDIAC Number: 2018-0863<br>Public lease revenue bond<br>Recreation and Sports Facilities<br>Golf Course Series A<br>Refunding        |  | Comp   | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Kitahata & Co  |   | TIC:<br>NIC:<br>TYPE: |
| # 05-08-18                            | \$9,125,000   | San Mateo<br>San Mateo<br>CDIAC Number: 2018-0864<br>Certificates of participation/leases<br>Recreation and Sports Facilities<br>Golf Course Series A<br>Refunding                              |  | Comp   | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Kitahata & Co  |   | TIC:<br>NIC:<br>TYPE: |
| # 05-10-18                            | \$12,355,000  | Santa Clara Valley Water District<br>Santa Clara<br>CDIAC Number: 2018-1016<br>Commercial paper<br>Water Supply, Storage, Distribution<br>Federally Taxable                                     |  | Neg  | (BC) Stradling Yocca  |   | TIC:<br>NIC:<br>TYPE: |
| # 05-14-18                            | \$576,491     | Stanislaus Consolidated Fire Protection District<br>Stanislaus<br>CDIAC Number: 2018-0935<br>Certificates of participation/leases<br>Equipment  |  | Neg<br>PP  | (BRC) Best Best & Krieger<br>(PU) Comm Leasing Partners   |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>   |  |  |  |   |                       |
| # 05-15-18                            | \$7,025,000   | San Francisco City & County Airport Commission<br>San Francisco<br>CDIAC Number: 2018-0773<br>Public enterprise revenue bond<br>Airport<br>SFO Airport Series F<br>Federally Taxable                   |  | Neg  | (BC) Orrick Herrington<br>(DC) Nixon Peabody<br>(FA) Public Financial Managem<br>(UW) Citigroup Global Markets |   | TIC:<br>NIC:<br>TYPE: |
| # 05-15-18                            | \$4,000,000   | Simi Valley<br>Ventura<br>CDIAC Number: 2018-0889<br>Certificates of participation/leases<br>Equipment<br>Federally Taxable  |  | Neg<br>PP  | (BC) Stradling Yocca<br>(FA) The PFM Group<br>(PU) Banc of Am Lease & Cap                                      |   | TIC:<br>NIC:<br>TYPE: |
| # 05-15-18                            | \$20,000,000  | Southern California Clean Power Alliance<br>Multiple<br>CDIAC Number: 2018-0953<br>Public enterprise revenue bond<br>Multiple Capital Improvements, Public Works<br>Federally Taxable<br>State Taxable |  | Neg<br>PP  | (BRC) Nixon Peabody<br>(PU) River City Bank  |   | TIC:<br>NIC:<br>TYPE: |
| # 05-16-18                            | \$896,975,000 | San Francisco City & County Airport Commission<br>San Francisco<br>CDIAC Number: 2018-0772<br>Public enterprise revenue bond<br>Airport<br>SFO Airport Series D, E, & G<br>Refunding                   |  | Neg  | (BC) Orrick Herrington<br>(DC) Nixon Peabody<br>(FA) Public Financial Managem<br>(UW) Citigroup Global Markets |   | TIC:<br>NIC:<br>TYPE: |
| # 05-16-18                            | \$2,500,000   | Lake Elsinore CFD No 2007-5<br>Riverside<br>CDIAC Number: 2018-0977<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works  |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Urban Futures<br>(UW) Stifel Nicolaus & Co Inc            |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>   |  |  |   |   |                       |
| 05-18-18                              | \$12,000,000  | Roseville CFD No 1<br>Placer<br>CDIAC Number: 2018-0612<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>Westbrook Public Facilities                   |  | Neg  | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) First Southwest<br>(UW) Piper Jaffray & Co                     |   | TIC:<br>NIC:<br>TYPE: |
| # 05-22-18                            | \$38,000,000  | Santa Monica Public Financing Authority<br>Los Angeles<br>CDIAC Number: 2018-0779<br>Public lease revenue bond<br>Multiple Capital Improvements, Public Works<br>Downtown Fire Station |  | Neg  | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) Public Resources Adv Gp                          |   | TIC:<br>NIC:<br>TYPE: |
| # 05-22-18                            | \$38,000,000  | Santa Monica<br>Los Angeles<br>CDIAC Number: 2018-0780<br>Certificates of participation/leases<br>Multiple Capital Improvements, Public Works<br>Downtown Fire Station                 |  | Neg  | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) Public Resources Adv Gp<br>(PU) Santa Monica PFA |   | TIC:<br>NIC:<br>TYPE: |
| # 05-22-18                            | \$15,000,000  | Folsom Ranch Financing Authority<br>Sacramento<br>CDIAC Number: 2018-0941<br>Revenue bond<br>Multiple Capital Improvements, Public Works<br>Folsom CFD No 20 Russell Ranch             |  | Neg  | (BC) Orrick Herrington<br>(FA) Fieldman Rolapp<br>(UW) Piper Jaffray & Co                                 |   | TIC:<br>NIC:<br>TYPE: |
| # 05-22-18                            | \$15,000,000  | Folsom CFD No 20<br>Sacramento<br>CDIAC Number: 2018-0942<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>Russell Ranch                               |  | Neg  | (BC) Orrick Herrington<br>(FA) Fieldman Rolapp<br>(PU) Folsom Ranch FA                                    |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>  |  |  |   |   |                       |
| 05-23-18                              | \$15,000,000  | Alvord Unified School District CFD No 2006-1<br>Riverside<br>CDIAC Number: 2018-0576<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>Refunding |  | Neg  | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Dale Scott & Co Inc<br>(UW) Stifel Nicolaus & Co Inc           |   | TIC:<br>NIC:<br>TYPE: |
| # 05-23-18                            | \$20,000,000  | San Marcos Public Financing Authority<br>San Diego<br>CDIAC Number: 2018-0912<br>Revenue bond<br>Multiple Capital Improvements, Public Works<br>Refunding                       |  | Neg  | (BC) Best Best & Krieger<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(UW) Stifel Nicolaus & Co Inc |   | TIC:<br>NIC:<br>TYPE: |
| # 05-23-18                            | \$3,410,000   | San Marcos CFD No 99-01<br>San Diego<br>CDIAC Number: 2018-0913<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>IA D2L<br>Refunding            |  | Neg  | (BC) Best Best & Krieger<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(PU) San Marcos PFA           |   | TIC:<br>NIC:<br>TYPE: |
| # 05-23-18                            | \$3,925,000   | San Marcos CFD No 99-01<br>San Diego<br>CDIAC Number: 2018-0914<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>IA D2U<br>Refunding            |  | Neg  | (BC) Best Best & Krieger<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(PU) San Marcos PFA           |   | TIC:<br>NIC:<br>TYPE: |
| # 05-23-18                            | \$2,140,000   | San Marcos CFD No 99-01<br>San Diego<br>CDIAC Number: 2018-0915<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>IA D3<br>Refunding             |  | Neg  | (BC) Best Best & Krieger<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(PU) San Marcos PFA           |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>  |  |  |   |   |                       |
| # 05-23-18                            | \$2,455,000   | San Marcos CFD No 99-01<br>San Diego<br>CDIAC Number: 2018-0916<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>IA D4<br>Refunding |  | Neg  | (BC) Best Best & Krieger<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(PU) San Marcos PFA |   | TIC:<br>NIC:<br>TYPE: |
| # 05-23-18                            | \$2,190,000   | San Marcos CFD No 99-01<br>San Diego<br>CDIAC Number: 2018-0917<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>IA E1<br>Refunding |  | Neg  | (BC) Best Best & Krieger<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(PU) San Marcos PFA |   | TIC:<br>NIC:<br>TYPE: |
| # 05-23-18                            | \$1,895,000   | San Marcos CFD No 99-01<br>San Diego<br>CDIAC Number: 2018-0918<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>IA E2<br>Refunding |  | Neg  | (BC) Best Best & Krieger<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(PU) San Marcos PFA |   | TIC:<br>NIC:<br>TYPE: |
| # 05-23-18                            | \$1,620,000   | San Marcos CFD No 99-01<br>San Diego<br>CDIAC Number: 2018-0919<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>IA H2<br>Refunding |  | Neg  | (BC) Best Best & Krieger<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(PU) San Marcos PFA |   | TIC:<br>NIC:<br>TYPE: |
| # 05-23-18                            | \$3,170,000   | San Marcos CFD No 99-01<br>San Diego<br>CDIAC Number: 2018-0920<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>IA H3<br>Refunding |  | Neg  | (BC) Best Best & Krieger<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(PU) San Marcos PFA |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>  |  |  |   |   |                       |
| # 05-24-18                            | \$130,000,000 | San Diego Public Facilities Financing Authority<br>San Diego<br>CDIAC Number: 2018-0950<br>Public lease revenue bond<br>Multiple Capital Improvements, Public Works<br>Series A<br>Federally Taxable<br>Refunding |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(UW) Citigroup Global Markets                             |   | TIC:<br>NIC:<br>TYPE: |
| # 05-24-18                            | \$130,000,000 | San Diego<br>San Diego<br>CDIAC Number: 2018-0958<br>Certificates of participation/leases<br>Multiple Capital Improvements, Public Works<br>Fourth Amendment<br>Federally Taxable<br>Refunding                    |  | Neg  | (BC) Stradling Yocca<br>(LES) San Diego PFFA  |   | TIC:<br>NIC:<br>TYPE: |
| # 05-24-18                            | \$5,500,000   | California Public Finance Authority<br>Multiple<br>CDIAC Number: 2018-1008<br>Conduit revenue bond<br>Recreation and Sports Facilities<br>SilverLakes Equestrian & Sports Park<br>Federally Taxable               |  | Neg  | (BC) Hinckley Allen Snyder<br>(DC) Buchalter Nemer<br>(PU) RPM Capital Management<br>(UW) BC Ziegler & Co |   | TIC:<br>NIC:<br>TYPE: |
| # 05-25-18                            | \$18,500,000  | 22nd District Agricultural Association<br>State of California<br>CDIAC Number: 2018-0900<br>Public enterprise revenue bond<br>Multiple capital improvements, public works<br>SSRP/Environmental                   |  | Neg<br>PP  | (BC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(LE) I-Bank   |   | TIC:<br>NIC:<br>TYPE: |
| # 05-31-18                            | \$2,000,000   | California Enterprise Development Authority<br>Sacramento<br>CDIAC Number: 2018-0911<br>Conduit revenue bond<br>Theatre/Arts/Museums<br>Verge Center for the Arts, Inc.   |  | Neg<br>PP  | (PU) Kutak Rock   |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>  |  |  |   |   |                       |
| # 05-31-18                            | \$15,000,000  | Chula Vista CFD No 16-I<br>San Diego<br>CDIAC Number: 2018-0933<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>Millenia IA 1                                    |  | Neg  | (BC) Best Best & Krieger<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(UW) Stifel Nicolaus & Co Inc       |   | TIC:<br>NIC:<br>TYPE: |
| # 06-04-18                            | \$17,250,000  | Los Angeles County Capital Asset Leasing Corporation<br>Los Angeles<br>CDIAC Number: 2018-0964<br>Other note<br>Multiple Capital Improvements, Public Works<br>Series C                           |  | Neg<br>PP  | (BC) Hawkins Delafield<br>(PU) Wells Fargo Bank NA  |   | TIC:<br>NIC:<br>TYPE: |
| # 06-05-18                            | \$278,000,000 | San Francisco City & County Airport Commission<br>San Francisco<br>CDIAC Number: 2018-0771<br>Public enterprise revenue bond<br>Airport<br>SFO Airport Series B & C                               |  | Neg  | (BC) Orrick Herrington<br>(DC) Nixon Peabody<br>(FA) Public Financial Manageme<br>(UW) Citigroup Global Markets |   | TIC:<br>NIC:<br>TYPE: |
| # 06-05-18                            | \$9,800,000   | Palo Alto<br>Santa Clara<br>CDIAC Number: 2018-0825<br>Certificates of participation/leases<br>Multiple Capital Improvements, Public Works<br>2002B Refinancing<br>Federally Taxable<br>Refunding |  | Neg  | (BC) Jones Hall<br>(DC) Quint & Thimmig<br>(FA) Public Financial Manageme<br>(UW) Raymond James                 |   | TIC:<br>NIC:<br>TYPE: |
| # 06-05-18                            | \$120,000,000 | M-S-R Public Power Agency<br>Stanislaus<br>CDIAC Number: 2018-0902<br>Public enterprise revenue bond<br>Power Generation/Transmission<br>San Juan Series R<br>Refunding                           |  | Neg  | (BC) Orrick Herrington<br>(DC) Norton Rose Fulbright<br>(FA) Montague DeRose<br>(UW) RBC Capital Mkts LLC       |   | TIC:<br>NIC:<br>TYPE: |



## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>  |  |  |   |   |                       |
| # 06-05-18                            | \$100,365,000 | Metropolitan Water District of Southern California<br>Multiple<br>CDIAC Number: 2018-0930<br>Public enterprise revenue bond<br>Water Supply, Storage, Distribution<br>Series A<br>Refunding |  | Comp   | (BC) Nixon Peabody<br>(DC) Norton Rose Fulbright<br>(FA) Public Resources Adv Gp                                    |   | TIC:<br>NIC:<br>TYPE: |
| # 06-05-18                            | \$65,980,000  | Metropolitan Water District of Southern California<br>Multiple<br>CDIAC Number: 2018-0931<br>Public enterprise revenue bond<br>Water Supply, Storage, Distribution<br>Series B              |  | Comp   | (BC) Nixon Peabody<br>(DC) Norton Rose Fulbright<br>(FA) Public Resources Adv Gp                                    |   | TIC:<br>NIC:<br>TYPE: |
| # 06-06-18                            | \$260,000,000 | San Francisco City & County Airport Commission<br>San Francisco<br>CDIAC Number: 2018-0770<br>Public enterprise revenue bond<br>Airport<br>SFO Airport Hotel                                |  | Neg<br>PP  | (BC) Orrick Herrington<br>(FA) Public Financial Manageme  |   | TIC:<br>NIC:<br>TYPE: |
| # 06-06-18                            | \$23,500,000  | Woodland CFD No 2004-1<br>Yolo<br>CDIAC Number: 2018-0979<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>Spring Lake                                      |  | Neg  | (BC) Kronick Moskovitz<br>(DC) Schiff Hardin LLP<br>(FA) Del Rio Advisors LLC<br>(UW) Piper Jaffray & Co            |   | TIC:<br>NIC:<br>TYPE: |
| # 06-06-18                            | \$210,000,000 | Sacramento Municipal Utility District<br>Multiple<br>CDIAC Number: 2018-1035<br>Public enterprise revenue bond<br>Power Generation/Transmission<br>Series F<br>Refunding                    |  | Neg  | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) Public Financial Manageme<br>(UW) Citigroup Global Markets |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>  |  |  |   |   |                       |
| # 06-12-18                            | \$37,500,000  | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0951<br>Certificates of participation/leases<br>Street Construction and Improvements<br>Salinas Installment Sale Total Road Imp Series B |  | Neg  | (BC) Orrick Herrington<br>(FA) Urban Futures<br>(UW) Stifel Nicolaus & Co Inc |   | TIC:<br>NIC:<br>TYPE: |
| 06-13-18                              | \$53,000,000  | Salinas<br>Monterey<br>CDIAC Number: 2018-0603<br>Public lease revenue bond<br>Public Building<br>Series A  |  | Comp   | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Stifel Nicolaus & Co Inc |   | TIC:<br>NIC:<br>TYPE: |
| 06-13-18                              | \$18,000,000  | Salinas<br>Monterey<br>CDIAC Number: 2018-0604<br>Public lease revenue bond<br>Public Building<br>El Gabilan Library Series B   |  | Comp   | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Stifel Nicolaus & Co Inc |   | TIC:<br>NIC:<br>TYPE: |
| # 06-13-18                            | \$5,500,000   | Olivenhain Municipal Water District Financing Authority<br>San Diego<br>CDIAC Number: 2018-0903<br>Public enterprise revenue bond<br>Water Supply, Storage, Distribution<br>Headquarters Facility Series A                        |  | Neg<br>PP  | (BC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(PU) ZB, NA                   |   | TIC:<br>NIC:<br>TYPE: |
| # 06-13-18                            | \$5,500,000   | Olivenhain Municipal Water District<br>San Diego<br>CDIAC Number: 2018-0904<br>Certificates of participation/leases<br>Water Supply, Storage, Distribution<br>Headquarters Facility Series A                                      |  | Neg<br>PP  | (BC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(LES) Olivenhain MWD FA       |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>  |  |  |  |   |                       |
| # 06-13-18                            | \$14,000,000  | Palmdale Water District Public Financing Authority<br>Los Angeles<br>CDIAC Number: 2018-0952<br>Revenue bond<br>Water Supply, Storage, Distribution<br>Series A |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) NHA Advisors<br>(UW) Piper Jaffray & Co   |   | TIC:<br>NIC:<br>TYPE: |
| # 06-13-18                            | \$14,000,000  | Palmdale Water District<br>Los Angeles<br>CDIAC Number: 2018-0959<br>Certificates of participation/leases<br>Water Supply, Storage, Distribution                |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) NHA Advisors<br>(UW) Palmdale WD PFA      |   | TIC:<br>NIC:<br>TYPE: |
| 06-20-18                              | \$15,000,000  | Santa Paula Harvest CFD No 1<br>Ventura<br>CDIAC Number: 2016-4031<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works                |  | Neg  | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) First Southwest<br>(UW) Stifel Nicolaus & Co Inc    |   | TIC:<br>NIC:<br>TYPE: |
| 06-20-18                              | \$3,995,000   | Selma Public Financing Authority<br>Fresno<br>CDIAC Number: 2018-0467<br>Public lease revenue bond<br>Public Building<br>Fire Station Headquarters              |  | Neg  | (BC) Weist Law Firm<br>(DC) Weist Law Firm<br>(FA) NHA Advisors<br>(UW) Hilltop Securities Inc |   | TIC:<br>NIC:<br>TYPE: |
| # 06-20-18                            | \$3,995,000   | Selma<br>Fresno<br>CDIAC Number: 2018-0826<br>Capital Lease<br>Public Building<br>Fire Station Headquarters   |  | Neg  | (BC) Weist Law Firm<br>(FA) NHA Advisors<br>(LES) Selma PFA                                    |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>             |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------|
| <u>PROPOSED</u>                       |               | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>  |  |  |  |   |                             |
| 06-30-18                              | \$70,000,000  | San Diego<br>San Diego<br>CDIAC Number: 2018-0133<br>State Agency Loan<br>Wastewater Collection, Treatment<br>Clean Water State Revolving Fund Pump Station 2 Pwr Reliability &<br>Surge Protec |  | Neg  | (BRC) San Diego  |   | TIC:<br>NIC:<br>TYPE:       |
| # 07-11-18                            | \$20,000,000  | Pico Rivera Public Financing Authority<br>Los Angeles<br>CDIAC Number: 2018-0982<br>Public lease revenue bond<br>Street Construction and Improvements<br>Local Transportation                   |  | Neg  | (BC) Orrick Herrington<br>(DC) Stradling Yocca<br>(FA) Urban Futures<br>(UW) Samuel A Ramirez                                      |   | TIC:<br>NIC:<br>TYPE:       |
| + 07-18-18                            | \$58,500,000  | Ukiah<br>Mendocino<br>CDIAC Number: 2018-0001<br>Public enterprise revenue bond<br>Wastewater Collection, Treatment<br>Wastewater Enterprise Project<br>Refunding                               |  | Neg  | (BC) Weist Law Firm<br>(DC) Weist Law Firm<br>(FA) NHA Advisors<br>(UW) Stifel Nicolaus & Co Inc                                   |   | TIC:<br>NIC:<br>TYPE:       |
| 07-24-18                              | \$5,000,000   | Calistoga<br>Napa<br>CDIAC Number: 2018-0252<br>Revenue bond<br>Wastewater Collection, Treatment<br>Refunding   |  | Neg  | (BC) Jones Hall<br>(FA) Urban Futures  |   | TIC:<br>NIC:<br>TYPE:       |
| <u>SOLD</u>                           |               | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>  |  |  |  |   |                             |
| 03-20-18<br>04-19-2018                | \$11,340,000  | Modesto<br>Stanislaus<br>CDIAC Number: 2018-0485<br>Public enterprise revenue bond<br>Wastewater Collection, Treatment<br>Series A<br>Refunding   | S:AA                                   | Neg  | (BC) Norton Rose Fulbright<br>(DC) Norton Rose Fulbright<br>(FA) The PFM Group<br>(TR) The Bank of NY Mellon<br>(UW) Raymond James | 11-01-36<br>Serial  | TIC: 0.032<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |  |                    | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|--|--------------------|---|-----------------|
|                                       |               |  |  | <u>Private Placement</u> | <u>Role Participant</u>  |                    |   |                 |
| <b>SOLD</b>                           |               | <b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>  |  |                          |  |                    |   |                 |
| 03-21-18<br>04-12-2018                | \$226,500,000 | Los Angeles Department of Airports<br>Los Angeles<br>CDIAC Number: 2018-0506<br>Public enterprise revenue bond<br>Airport<br>LAX Series B<br>Subject to Alternative Minimum Tax<br>Refunding                     | S:AA<br>M:Aa3<br>F:AA                  | Neg                      | (BC) Kutak Rock<br>(DC) Polsinelli LLP<br>(FA) Public Resources Adv Gp<br>(TR) The Bank of NY Mellon<br>(UW) Ramirez & Co                                  | 05-15-34<br>Serial | TIC: 3.294<br>NIC: 3.623<br>TYPE:                               |                 |
| 03-22-18<br>04-24-2018                | \$73,495,000  | Alameda County Joint Powers Authority<br>Alameda<br>CDIAC Number: 2018-0269<br>Public lease revenue bond<br>Multiple Capital Improvements, Public Works<br>Santa Rita Jail - Western Parcel<br>Federally Taxable | S:AA+<br>M:Aa1<br>F:AA+                | Neg                      | (BC) Kutak Rock<br>(DC) Curls Bartling PC<br>(FA) Hilltop Securities Inc<br>(TR) U.S. Bank NA<br>(UW) Siebert Cisneros Shank &                             | 06-01-28<br>Serial | TIC: 3.377<br>NIC: 3.379<br>TYPE:                               |                 |
| 03-22-18<br>04-24-2018                | \$73,495,000  | Alameda County<br>Alameda<br>CDIAC Number: 2018-0279<br>Certificates of participation/leases<br>Multiple Capital Improvements, Public Works<br>Santa Rita Jail - Western Parcel<br>Federally Taxable             | NR                                     | Neg                      | (BC) Kutak Rock<br>(DC) Curls Bartling PC<br>(FA) Hilltop Securities Inc<br>(LES) Alameda County JPA<br>(TR) U.S. Bank NA<br>(UW) Siebert Cisneros Shank & | 06-01-28<br>Serial | TIC: 3.377<br>NIC: 3.379<br>TYPE:                               |                 |
| 03-23-18<br>03-23-2018                | \$1,507,500   | Southgate Recreation and Park District<br>Sacramento<br>CDIAC Number: 2018-0745<br>Capital Lease<br>Equipment<br>Vineyard Furniture Fixtures & Equip 10 yrs  | NR                                     | Neg<br>PP                | (PU) US Bancorp Govt Leasing   | 03-23-28<br>Term   | TIC: 3.470<br>NIC: 3.470<br>TYPE:                               |                 |
| 03-23-18<br>03-23-2018                | \$500,000     | Southgate Recreation and Park District<br>Sacramento<br>CDIAC Number: 2018-0746<br>Capital Lease<br>Equipment<br>Vineyard Furniture Fixtures & Equip 5 yrs   | NR                                     | Neg<br>PP                | (PU) US Bancorp Govt Leasing   | 03-23-28<br>Term   | TIC: 3.026<br>NIC: 3.026<br>TYPE:                               |                 |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |                                       | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|--|--|--------------------------|---------------------------------------|--|---|-----------------------------------|
|                                       |               |  |  | <u>Private Placement</u> |                                       |  |   |                                   |
| <u>SOLD</u>                           |               | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>   |  |                          |                                       |  |   |                                   |
| 03-27-18<br>04-19-2018                | \$354,440,000 | Los Angeles Department of Water and Power<br>Los Angeles<br>CDIAC Number: 2018-0218<br>Public enterprise revenue bond<br>Power Generation/Transmission<br>Power System Series A<br>Refunding   | S:AA<br>M:Aa2<br>F:AA                  | Neg                      | (BC)<br>(DC)<br>(FA)<br>(TR)<br>(UW)  | Orrick Herrington<br>Orrick Herrington<br>Public Resources Adv Gp<br>Los Angeles<br>Siebert Cisneros Shank & | 07-01-38<br>Serial  | TIC: 3.357<br>NIC: 3.732<br>TYPE: |
| 03-28-18<br>04-11-2018                | \$64,010,000  | Livermore Valley Water Financing Authority<br>Alameda<br>CDIAC Number: 2018-0443<br>Public enterprise revenue bond<br>Water Supply, Storage, Distribution<br>Zone 7 Series A<br>Refunding      | S:AA+<br>F:AA                          | Neg                      | (BC)<br>(DC)<br>(FA)<br>(TR)<br>(UW)  | Orrick Herrington<br>Stradling Yocca<br>Sperry Capital<br>U.S. Bank NA<br>Wells Fargo Bank NA                | 07-01-48<br>Comb  | TIC: 3.537<br>NIC: 3.802<br>TYPE: |
| 03-28-18<br>04-11-2018                | \$64,010,000  | Alameda County Flood Control and Water Conservation District<br>Alameda<br>CDIAC Number: 2018-0507<br>Public enterprise revenue bond<br>Water Supply, Storage, Distribution<br>Zone 7 Series A | NR                                     | Neg                      | (BC)<br>(DC)<br>(FA)<br>(LES)<br>(TR) | Orrick Herrington<br>Stradling Yocca<br>Sperry Capital<br>Livermore Vly Wtr FA<br>U.S. Bank NA               | 07-01-48<br>Comb  | TIC: 3.537<br>NIC: 3.802<br>TYPE: |
| 04-01-18<br>04-12-2018                | \$4,650,000   | Madera County<br>Madera<br>CDIAC Number: 2018-0631<br>Certificates of participation/leases<br>Equipment<br>HVAC Lease/Lease back   | NR                                     | Neg<br>PP                | (BC)<br>(PU)                          | Gilmore & Bell<br>Opus Bank  | 04-01-28<br>Term  | TIC:<br>NIC: 3.210<br>TYPE:       |
| 04-01-18<br>04-13-2018                | \$2,349,563   | Pomona<br>Los Angeles<br>CDIAC Number: 2018-0682<br>Capital Lease<br>Public Safety<br>12 Ford Utility Police Interceptor Vehicles  | NR                                     | Neg<br>PP                | (BC)<br>(PU)                          | Pomona City Attorney<br>Compass Mortgage Corp  | 04-01-28<br>Term  | TIC:<br>NIC: 3.120<br>TYPE:       |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |  |   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|---|--|--------------------------|--|---|---|-----------------------------------|
|                                       |               |   |  | <u>Private Placement</u> | <u>Role Participant</u>                      |   |   |                                   |
| <b>SOLD</b>                           |               | <b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>   |  |                          |  |   |   |                                   |
| # 04-01-18<br>05-08-2018              | \$4,337,008   | Norwalk<br>Los Angeles<br>CDIAC Number: 2018-0775<br>Certificates of participation/leases<br>Other Capital Improvements, Public Works<br>LS-1 Street Light Buyback<br>Federally Taxable     | NR                                     | Neg<br>PP                | (BC)<br>(PU)                                 | Norton Rose Fulbright<br>Compass Bank   | 06-01-33<br>Term  | TIC: 4.679<br>NIC: 4.680<br>TYPE: |
| 04-02-18<br>04-02-2018                | \$92,000      | Green Valley County Water District<br>Los Angeles<br>CDIAC Number: 2018-0559<br>Public enterprise revenue bond<br>Water Supply, Storage, Distribution<br>Jupiter Water Tank                 | NR                                     | Neg<br>PP                | (PU)   | AAIG  | 05-03-23<br>Term  | TIC:<br>NIC: 4.800<br>TYPE:       |
| 04-03-18<br>04-17-2018                | \$54,965,000  | Los Angeles County Metropolitan Transportation Authority<br>Los Angeles<br>CDIAC Number: 2018-0366<br>Sales tax revenue bond<br>Public Transit<br>Prop C Series A<br>Refunding              | S:AA+<br>M:Aa2                         | Comp                     | (BC)<br>(DC)<br>(FA)<br>(TR)<br>(UW)         | Norton Rose Fulbright<br>Nixon Peabody<br>Montague DeRose<br>U.S. Bank NA<br>Raymond James                                  | 07-01-22<br>Serial  | TIC: 1.714<br>NIC: 1.833<br>TYPE: |
| 04-03-18<br>04-17-2018                | \$13,890,000  | Los Angeles County Metropolitan Transportation Authority<br>Los Angeles<br>CDIAC Number: 2018-0481<br>Sales tax revenue bond<br>Public Transit<br>Prop A First Tier Series A<br>Refunding   | S:AAA<br>M:Aa1<br><br>O:AAA            | Comp                     | (BC)<br>(DC)<br>(FA)<br>(TR)<br>(UW)         | Kutak Rock<br>Nixon Peabody<br>Backstrom McCarley<br>The Bank of NY Mellon<br>JP Morgan Securities                          | 07-01-31<br>Serial  | TIC: 2.390<br>NIC: 2.593<br>TYPE: |
| 04-03-18<br>04-17-2018                | \$92,895,000  | California State Public Works Board<br>State of California<br>CDIAC Number: 2018-0491<br>Public lease revenue bond<br>Prisons, Jails, Correctional Facilities<br>Kern Jail Complex Series A | S:A+<br>M:A1<br>F:A+                   | Comp                     | (BC)<br>(CB)<br>(DC)<br>(FA)<br>(TR)<br>(UW) | Stradling Yocca<br>State Attorney<br>Squire Patton Boggs<br>KNN Public Finance<br>State Treasurer<br>UBS Financial Services | 05-01-33<br>Serial  | TIC: 2.825<br>NIC: 2.961<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u>                           |               | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>  |  |  |   |   |                                   |
| 04-03-18<br>04-17-2018                | \$48,410,000  | California State Public Works Board<br>State of California<br>CDIAC Number: 2018-0492<br>Public lease revenue bond<br>Multiple Capital Improvements, Public Works<br>Series B<br>Refunding                                  | S:A+<br>M:A1<br>F:A+                   | Comp   | (BC) Stradling Yocca<br>(CB) State Attorney<br>(DC) Squire Patton Boggs<br>(FA) KNN Public Finance<br>(TR) State Treasurer<br>(UW) UBS Financial Services | 05-01-33<br>Serial  | TIC: 2.825<br>NIC: 2.961<br>TYPE: |
| 04-04-18<br>05-08-2018                | \$16,905,000  | San Luis Obispo Public Financing Authority<br>San Luis Obispo<br>CDIAC Number: 2018-0234<br>Public lease revenue bond<br>Multiple Capital Improvements, Public Works<br>Ref 2005, 2006, 2009 SLO Cap Imp Board<br>Refunding | S:AA                                   | Neg  | (BC) Orrick Herrington<br>(FA) The PFM Group<br>(PU) San Luis Obispo<br>(TR) U.S. Bank NA<br>(UW) Raymond James   | 06-01-39<br>Serial  | TIC: 3.002<br>NIC: 3.173<br>TYPE: |
| 04-04-18<br>05-08-2018                | \$16,905,000  | San Luis Obispo<br>San Luis Obispo<br>CDIAC Number: 2018-0235<br>Capital Lease<br>Multiple Capital Improvements, Public Works<br>Muni Imp Refi  | S:AA                                   | Neg<br>PP  | (BC) Orrick Herrington<br>(FA) The PFM Group<br>(PU) San Luis Obispo PFA  | 06-01-39<br>Serial  | TIC: 3.002<br>NIC: 3.173<br>TYPE: |
| 04-04-18<br>04-18-2018                | \$537,480,000 | San Diego County Regional Transportation Commission<br>San Diego<br>CDIAC Number: 2018-0473<br>Sales tax revenue bond<br>Public Transit<br>Mid-Coast Corridor Transit Series A  | S:AA<br>F:AA                           | Neg  | (BC) Orrick Herrington<br>(DC) Norton Rose Fulbright<br>(FA) Public Financial Managem<br>(TR) U.S. Bank NA<br>(UW) Citigroup Global Markets               | 04-01-21<br>Serial  | TIC: 1.812<br>NIC: 1.873<br>TYPE: |
| 04-05-18<br>05-07-2018                | \$27,045,000  | San Luis Obispo County Financing Authority<br>San Luis Obispo<br>CDIAC Number: 2018-0430<br>Public enterprise revenue bond<br>Water Supply, Storage, Distribution<br>Nacimiento Series A<br>Refunding                       | S:AA/A+<br>F:A+<br>Ins                 | Neg  | (BC) Norton Rose Fulbright<br>(FA) The PFM Group<br>(EN) Build America<br>(TR) U.S. Bank NA<br>(UW) Raymond James   | 09-01-40<br>Serial  | TIC: 3.657<br>NIC: 3.671<br>TYPE: |



## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>SOLD</u>                           |               | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>   |  |  |  |   |                                   |
| 04-05-18<br>05-07-2018                | \$27,045,000  | San Luis Obispo County Flood Control & Water Conservation District<br>San Luis Obispo<br>CDIAC Number: 2018-0431<br>Certificates of participation/leases<br>Water Supply, Storage, Distribution<br>Nacimiento Series A | NR<br><br><br><br><br>Ins              | Neg  | (BC) Norton Rose Fulbright<br>(FA) The PFM Group<br>(EN) Build America<br>(LES) San Luis Obispo Co FA<br>(TR) U.S. Bank NA                                   | 09-01-40<br>Serial  | TIC: 3.657<br>NIC: 3.671<br>TYPE: |
| 04-06-18<br>04-06-2018                | \$1,811,327   | Madera County<br>Madera<br>CDIAC Number: 2018-0630<br>Certificates of participation/leases<br>Equipment<br>Fire Truck Acquisition Supplement No 1  | NR                                     | Neg<br>PP  | (BC) Gilmore & Bell<br>(PU) KS StateBank   | 04-06-28<br>Term  | TIC:<br>NIC: 3.920<br>TYPE:       |
| # 04-12-18<br>04-26-2018              | \$28,810,000  | Oxnard Financing Authority<br>Ventura<br>CDIAC Number: 2018-0842<br>Public lease revenue bond<br>Public Building<br>Police Station & Annex<br>Refunding  | S:AA/A-<br><br><br><br><br>Ins         | Neg  | (BC) Feldman Law Group LLP<br>(DC) Feldman Law Group LLP<br>(FA) NHA Advisors<br>(EN) Build America<br>(TR) Wells Fargo Bank NA<br>(UW) JP Morgan Securities | 06-01-36<br>Serial  | TIC: 3.271<br>NIC: 3.596<br>TYPE: |
| # 04-12-18<br>04-26-2018              | \$28,810,000  | Oxnard<br>Ventura<br>CDIAC Number: 2018-0843<br>Certificates of participation/leases<br>Public Building<br>Police Station & Annex  | NR<br><br><br><br><br>Ins              | Neg  | (BC) Feldman Law Group LLP<br>(DC) Feldman Law Group LLP<br>(FA) NHA Advisors<br>(EN) Build America<br>(LES) Oxnard FA<br>(TR) Wells Fargo Bank NA           | 06-01-36<br>Serial  | TIC: 3.347<br>NIC: 3.511<br>TYPE: |
| 04-17-18<br>05-01-2018                | \$2,655,000   | Lake Elsinore CFD No 2003-2<br>Riverside<br>CDIAC Number: 2018-0747<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>IA E Canyon Hills   | NR                                     | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Urban Futures<br>(TR) Wilmington Trust<br>(UW) Stifel Nicolaus & Co Inc                                 | 09-01-48<br>Comb  | TIC: 3.884<br>NIC: 3.817<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                                    |
|---------------------------------------|---------------|--|--|--|--|---|--|
| <u>SOLD</u>                           |               | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>   |  |  |  |   |  |
| 05-07-18<br>05-07-2018                | \$2,461,594   | Los Angeles County Sanitation Districts Joint Outfall System<br>Los Angeles<br>CDIAC Number: 2018-0482<br>State Agency Loan<br>Wastewater Collection, Treatment<br>Joint Outfall A Unit 6 Trunk Sewer Rehab                          | NR                                     | Neg  | (BC) Orrick Herrington<br>(LE) CA State Wtr Resources  | 03-01-48<br>Comb  | TIC:<br>NIC:<br>TYPE: <u>Q</u><br><u>Fixed1.7%</u> |
| <u>PROPOSED</u>                       |               | <u>REDEVELOPMENT</u>   |  |  |  |   |  |
| # 05-22-18                            | \$12,750,000  | Successor Agency to the Twentynine Palms Redevelopment Agency<br>San Bernardino<br>CDIAC Number: 2018-0991<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Series A<br>Federally Taxable<br>State Taxable<br>Refunding |  | Comp   | (BC) Rutan & Tucker LLP<br>(DC) Best Best & Krieger<br>(FA) Wolf Co Inc<br>(UW) Stifel Nicolaus & Co Inc |   | TIC:<br>NIC:<br>TYPE:                              |
| # 05-29-18                            | \$5,500,000   | Successor Agency to the Arroyo Grande Redevelopment Agency<br>San Luis Obispo<br>CDIAC Number: 2018-0874<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Federally Taxable<br>Refunding                                |  | Neg  | (BC) Quint & Thimmig<br>(DC) Quint & Thimmig<br>(FA) Wulff Hansen & Co<br>(UW) Brandis Tallman LLC       |   | TIC:<br>NIC:<br>TYPE:                              |
| 06-05-18                              | \$15,865,000  | Successor Agency to the Oakland Redevelopment Agency<br>Alameda<br>CDIAC Number: 2018-0714<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Series TE<br>Refunding  |  | Neg  | (BC) Jones Hall<br>(DC) Curls Bartling PC<br>(FA) Urban Futures<br>(UW) Stifel Nicolaus & Co Inc         |   | TIC:<br>NIC:<br>TYPE:                              |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>REDEVELOPMENT</u>  |  |  |  |   |                       |
| 06-05-18                              | \$38,485,000  | Successor Agency to the Oakland Redevelopment Agency<br>Alameda<br>CDIAC Number: 2018-0715<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Series T<br>Federally Taxable<br>Refunding |  | Neg  | (BC) Jones Hall<br>(DC) Curls Bartling PC<br>(FA) Urban Futures<br>(UW) Stifel Nicolaus & Co Inc |   | TIC:<br>NIC:<br>TYPE: |
| + 06-19-18                            | \$5,750,000   | Successor Agency to the Coalinga Redevelopment Agency<br>Fresno<br>CDIAC Number: 2018-0296<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Refunding                                  |  | Neg<br>PP  | (BC) Quint & Thimmig<br>(DC) Quint & Thimmig<br>(FA) Wulff Hansen & Co                           |   | TIC:<br>NIC:<br>TYPE: |
| 06-26-18                              | \$35,000,000  | Successor Agency to the Madera Redevelopment Agency<br>Madera<br>CDIAC Number: 2018-0465<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Series A<br>Refunding                        |  | Neg  | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Del Rio Advisors LLC<br>(UW) Brandis Tallman LLC      |   | TIC:<br>NIC:<br>TYPE: |
| 06-26-18                              | \$4,000,000   | Successor Agency to the Madera Redevelopment Agency<br>Madera<br>CDIAC Number: 2018-0466<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Series B<br>Federally Taxable<br>Refunding   |  | Neg<br>PP  | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Del Rio Advisors LLC<br>(PU) Brandis Tallman LLC      |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>SOLD</u>                           |               | <u>REDEVELOPMENT</u>   |  |  |  |   |                                   |
| 10-27-16<br>11-03-2016                | \$4,120,000   | Successor Agency to the Lakeport Redevelopment Agency<br>Lake<br>CDIAC Number: 2018-0713<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Lakeport Redevelopment<br>Refunding                                   | S:AA/A<br><br><br><br><br>Ins          | Neg  | (BC) Weist Law Firm<br>(DC) Weist Law Firm<br>(FA) NHA Advisors<br>(EN) Assured Guaranty Corp<br>(TR) MUFG Union Bank<br>(UW) Hilltop Securities Inc       | 09-01-34<br>Serial  | TIC: 2.949<br>NIC: 3.112<br>TYPE: |
| 02-27-18<br>03-20-2018                | \$2,350,000   | Successor Agency to the Lake Elsinore Redevelopment Agency<br>Riverside<br>CDIAC Number: 2018-0313<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Rancho Laguna RDA No II & III Series A                      | S:AA/A<br><br><br><br><br>Ins          | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Urban Futures<br>(EN) Assured Guaranty Corp<br>(TR) Wilmington Trust<br>(UW) Stifel Nicolaus & Co Inc | 03-01-38<br>Comb  | TIC: 3.309<br>NIC: 3.267<br>TYPE: |
| 02-27-18<br>03-20-2018                | \$7,970,000   | Successor Agency to the Lake Elsinore Redevelopment Agency<br>Riverside<br>CDIAC Number: 2018-0314<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Rancho Laguna RDA No II & III Series B<br>Federally Taxable | S:AA/A<br><br><br><br><br>Ins          | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Urban Futures<br>(EN) Assured Guaranty Corp<br>(TR) Wilmington Trust<br>(UW) Stifel Nicolaus & Co Inc | 03-01-38<br>Comb  | TIC: 4.123<br>NIC: 4.065<br>TYPE: |
| 04-05-18<br>04-20-2018                | \$11,840,684  | Successor Agency to the San Carlos Redevelopment Agency<br>San Mateo<br>CDIAC Number: 2018-0051<br>Tax allocation bond<br>Redevelopment, Multiple Purposes   | NR                                     | Comp<br>PP                                       | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) NHA Advisors<br>(PA) Hilltop Securities Inc<br>(PU) Banner Bank<br>(TR) U.S. Bank NA                            | 09-01-33<br>Term  | TIC: 2.850<br>NIC: 2.850<br>TYPE: |
| 04-05-18<br>05-03-2018                | \$21,350,000  | Successor Agency to the Rohnert Park Community Development Commis<br>Sonoma<br>CDIAC Number: 2018-0153<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Series A<br>Refunding                                   | S:AA/A+<br><br><br><br><br>Ins         | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(EN) Build America<br>(TR) MUFG Union Bank<br>(UW) Stifel Nicolaus & Co Inc        | 08-01-37<br>Serial  | TIC: 3.209<br>NIC: 3.224<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u>                           |               | <u>REDEVELOPMENT</u>   |  |  |   |   |                                   |
| 04-05-18<br>05-03-2018                | \$190,000     | Successor Agency to the Rohnert Park Community Development Commis:<br>Sonoma<br>CDIAC Number: 2018-0154<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Series B<br>Federally Taxable<br>Refunding   | S:AA/A+                                | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(TR) MUFG Union Bank<br>(UW) Stifel Nicolaus & Co Inc                             | 08-01-18<br>Serial  | TIC: 5.225<br>NIC: 4.335<br>TYPE: |
| 04-12-18<br>05-10-2018                | \$15,370,000  | Successor Agency to the Westminster Redevelopment Agency<br>Orange<br>CDIAC Number: 2018-0436<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Westminster Commercial Redev No 1<br>Refunding   | S:AA<br><br><br><br>Ins                | Neg  | (BC) Best Best & Krieger<br>(DC) Best Best & Krieger<br>(FA) C M de Crinis<br>(EN) Build America<br>(TR) MUFG Union Bank<br>(UW) Stifel Nicolaus & Co Inc | 08-01-27<br>Comb  | TIC: 2.252<br>NIC: 2.425<br>TYPE: |
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |   |   |                                   |
| # 04-19-18                            | \$38,325      | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0748<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series M5.20180419.05.0675.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC) Jones Hall<br>(PU) RenewPACE WH LLC  |   | TIC:<br>NIC:<br>TYPE:             |
| # 04-19-18                            | \$194,481     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0749<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series M5.20180419.10.0759.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC) Jones Hall<br>(PU) RenewPACE WH LLC  |   | TIC:<br>NIC:<br>TYPE:             |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>                     | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |   |   |                       |
| # 04-19-18                            | \$112,977     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0750<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series M5.20180419.15.0799.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-19-18                            | \$473,542     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0751<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series M5.20180419.20.0829.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-19-18                            | \$497,383     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0752<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series M5.20180419.25.0839.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-19-18                            | \$497,476     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0753<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.49% Series M5.20180419.30.0849.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-19-18                            | \$92,011      | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0754<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series MLS.20180419.05.CSCDA-1<br>Federally Taxable   |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>                     | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |   |   |                       |
| # 04-19-18                            | \$234,233     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0755<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series MLS.20180419.10.CSCDA-1<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-19-18                            | \$549,100     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0756<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series MLS.20180419.15.CSCDA-1<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-19-18                            | \$1,021,705   | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0757<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series MLS.20180419.20.CSCDA-1<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-19-18                            | \$1,437,021   | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0758<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series MLS.20180419.25.CSCDA-1<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-19-18                            | \$134,692     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0759<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.49% Series MLS.20180419.30.CSCDA-1<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>                     | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |   |   |                       |
| # 04-19-18                            | \$10,605      | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0760<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series MLS.20180419.05.CSCDA-2<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-19-18                            | \$122,777     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0761<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series MLS.20180419.15.CSCDA-2<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-19-18                            | \$253,477     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0762<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series MLS.20180419.20.CSCDA-2<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-19-18                            | \$322,398     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0763<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series MLS.20180419.25.CSCDA-2<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-19-18                            | \$145,482     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0764<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.49% Series MLS.20180419.30.CSCDA-2<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |



## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>                     | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |   |   |                       |
| # 04-19-18                            | \$16,514      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0765<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series MLSLA.20180419.05.LA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-19-18                            | \$369,568     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0766<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series MLSLA.20180419.10.LA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-19-18                            | \$110,187     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0767<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series MLSLA.20180419.15.LA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-19-18                            | \$345,512     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0768<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series MLSLA.20180419.20.LA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-19-18                            | \$410,897     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0769<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series MLSLA.20180419.25.LA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>                  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |  |   |                       |
| # 04-26-18                            | \$13,315      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0811<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series M5LA.20180426.05.0675.LA<br>Federally Taxable |  | Neg<br>PP  | (BC) Jones Hall<br>(PU) RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-26-18                            | \$71,901      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0812<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series M5LA.20180426.10.0759.LA<br>Federally Taxable |  | Neg<br>PP  | (BC) Jones Hall<br>(PU) RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-26-18                            | \$159,728     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0813<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series M5LA.20180426.15.0799.LA<br>Federally Taxable |  | Neg<br>PP  | (BC) Jones Hall<br>(PU) RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-26-18                            | \$391,939     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0814<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series M5LA.20180426.20.0725.LA<br>Federally Taxable |  | Neg<br>PP  | (BC) Jones Hall<br>(PU) RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-26-18                            | \$302,990     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0815<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 4.99% Series M5LA.20180426.25.0499.LA<br>Federally Taxable |  | Neg<br>PP  | (BC) Jones Hall<br>(PU) RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>                     | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |   |   |                       |
| # 04-26-18                            | \$9,950       | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0816<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 3.99% Series M5LA.20180426.10.LA-2<br>Federally Taxable                                      |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-26-18                            | \$156,278     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0817<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 3.49% Series M5LA.20180426.15.LA-2<br>Federally Taxable                                      |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-26-18                            | \$227,546     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0818<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 4.49% Series M5LA.20180426.20.LA-2<br>Federally Taxable                                      |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-26-18                            | \$535,881     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0819<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 4.99% Series M5LA.20180426.25.LA-2<br>Federally Taxable                                      |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-26-18                            | \$115,844     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0830<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 2.49% Series M5.20180426.05.0249.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>                     | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |   |   |                       |
| # 04-26-18                            | \$576,880     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0831<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 2.49% Series M5.20180426.10.0249.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-26-18                            | \$853,464     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0832<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 3.49% Series M5.20180426.15.0349.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-26-18                            | \$845,827     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0833<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 4.49% Series M5.20180426.20.0449.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-26-18                            | \$1,086,588   | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0834<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 4.99% Series M5.20180426.25.0499.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-26-18                            | \$391,684     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0835<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 5.49% Series M5.20180426.30.0549.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>                     | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |   |   |                       |
| # 04-26-18                            | \$388,718     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0836<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 2.49% Seires M5.20180426.05.0249.CSCDA-2<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-26-18                            | \$1,913,946   | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0837<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 2.49% Series M5.20180426.10.0249.CSCDA-2<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-26-18                            | \$3,984,727   | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0838<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 3.49% Series M5.20180426.15.0349.CSCDA<br>Federally Taxable   |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-26-18                            | \$2,448,928   | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0839<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 4.49% Series M5.20180426.20.0449.CSCDA-2<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 04-26-18                            | \$2,375,944   | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0840<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 4.99% Series M5.20180426.25.0499.CSCDA-2<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>                     | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |   |   |                       |
| # 04-26-18                            | \$2,600,414   | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0841<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 5.49% Series M5.20180426.30.0549.CSCDA-2<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 05-03-18                            | \$5,009       | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0890<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series M5LA.20180503.05.LA<br>Federally Taxable  |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 05-03-18                            | \$78,109      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0891<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series M5LA.20180503.10.LA<br>Federally Taxable  |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 05-03-18                            | \$98,843      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0892<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series M5LA.20180503.15.LA<br>Federally Taxable  |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 05-03-18                            | \$325,272     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0893<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 4.49% Series M5LA.20180503.20.LA<br>Federally Taxable  |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>                     | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |   |   |                       |
| # 05-03-18                            | \$327,439     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0894<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 5.99% Series M5LA.20180503.25.LA<br>Federally Taxable  |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 05-03-18                            | \$72,447      | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0905<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series M5.20180503.05.0675.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 05-03-18                            | \$405,999     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0906<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 2.49% Series M5.20180503.10.0249.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 05-03-18                            | \$421,877     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0907<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 3.49% Series M5.20180503.15.0349.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 05-03-18                            | \$586,700     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0908<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 4.49% Series M5.20180503.20.0449.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |  |   |                       |
| # 05-03-18                            | \$356,574     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0909<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 4.99% Series M5.20180503.25.0499.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC  |   | TIC:<br>NIC:<br>TYPE: |
| # 05-03-18                            | \$257,022     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0910<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 5.49% Series M5.20180503.30.0549.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC  |   | TIC:<br>NIC:<br>TYPE: |
| # 05-04-18                            | \$1,202,547   | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0939<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.990% Series 180504-CA-RA-HPR-R-20CED<br>Federally Taxable                              |  | Neg<br>PP  | (BC)<br>(FA)<br>(PU) Best Best & Krieger<br>The PFM Group<br>RA HERO Bold Holdings |   | TIC:<br>NIC:<br>TYPE: |
| # 05-04-18                            | \$780,968     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0940<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 5.490% Series 180504-CA-RA-HPR-R-25CED<br>Federally Taxable                              |  | Neg<br>PP  | (BC)<br>(FA)<br>(PU) Best Best & Krieger<br>The PFM Group<br>RA HERO Bold Holdings |   | TIC:<br>NIC:<br>TYPE: |
| # 05-10-18                            | \$15,240      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0954<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series M5LA.20180510.10.LA<br>Federally Taxable  |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC  |   | TIC:<br>NIC:<br>TYPE: |



## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>                     | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |   |   |                       |
| # 05-10-18                            | \$107,139     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0955<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series M5LA.20180510.15.LA<br>Federally Taxable  |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 05-10-18                            | \$267,003     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0956<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series M5LA.20180510.20.LA<br>Federally Taxable  |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 05-10-18                            | \$241,283     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0957<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 5.99% Series M5LA.20180510.25.LA<br>Federally Taxable  |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 05-10-18                            | \$74,069      | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0983<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 5.75% Series M5.20180510.05.0575.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 05-10-18                            | \$257,715     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0984<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 2.49% Series M5.20180510.10.0249.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |   |   |                       |
| # 05-10-18                            | \$487,350     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0985<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 3.49% Series M5.20180510.15.0349.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC                                   |   | TIC:<br>NIC:<br>TYPE: |
| # 05-10-18                            | \$583,654     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0986<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 4.49% Series M5.20180510.20.0449.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC                                   |   | TIC:<br>NIC:<br>TYPE: |
| # 05-10-18                            | \$650,328     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0987<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 4.99% Series M5.20180510.25.0499.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC                                   |   | TIC:<br>NIC:<br>TYPE: |
| # 05-10-18                            | \$478,063     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0988<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 5.49% Series M5.20180510.30.0549.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC                                   |   | TIC:<br>NIC:<br>TYPE: |
| # 05-10-18                            | \$29,803      | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0995<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.990% Series M5WR.20180510.15.WRCOG<br>Federally Taxable                |  | Neg<br>PP  | (BC)<br>(FA)<br>(PU) Best Best & Krieger<br>The PFM Group<br>RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>  |  |  |   |   |                       |
| # 05-10-18                            | \$84,261      | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0996<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 4.490% Series M5WR.20180510.20.WRCOG<br>Federally Taxable   |  | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 05-10-18                            | \$26,584      | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0997<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.250% Series M5WR.20180510.10.WRCOG-2<br>Federally Taxable |  | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 05-10-18                            | \$18,211      | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0998<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.750% Series M5WR.20180510.15.WRCOG-2<br>Federally Taxable |  | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 05-10-18                            | \$81,532      | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0999<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 4.490% Series M5WR.20180510.20.WRCOG-2<br>Federally Taxable |  | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 05-10-18                            | \$108,371     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-1000<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.990% Series M5WR.20180510.25.WRCOG-2<br>Federally Taxable |  | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> <u>Role Participant</u> |                      |   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|----------------------|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |                      |   |   |                       |
| # 05-11-18                            | \$222,294     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0970<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180511-CA-RA-R-05C<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(FA)<br>(PU) | Best Best & Krieger<br>The PFM Group<br>RA HERO Bold Holdings |   | TIC:<br>NIC:<br>TYPE: |
| # 05-11-18                            | \$645,689     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0971<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180511-CA-RA-R-10C<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(FA)<br>(PU) | Best Best & Krieger<br>The PFM Group<br>RA HERO Bold Holdings |   | TIC:<br>NIC:<br>TYPE: |
| # 05-11-18                            | \$871,630     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0972<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 3.99% Series 180511-CA-RA-R-15C<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(FA)<br>(PU) | Best Best & Krieger<br>The PFM Group<br>RA HERO Bold Holdings |   | TIC:<br>NIC:<br>TYPE: |
| # 05-11-18                            | \$720,960     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0973<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.99% Series 180511-CA-RA-R-20C<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(FA)<br>(PU) | Best Best & Krieger<br>The PFM Group<br>RA HERO Bold Holdings |   | TIC:<br>NIC:<br>TYPE: |
| # 05-11-18                            | \$655,691     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0974<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 5.49% Series 180511-CA-RA-R-25C<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(FA)<br>(PU) | Best Best & Krieger<br>The PFM Group<br>RA HERO Bold Holdings |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>                                | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |  |   |                       |
| # 05-15-18                            | \$3,038,760   | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2018-0976<br>Special assessment bond<br>Commercial Energy Conservation Improvement<br>PACE PPF Desert Hills Series NR1<br>Federally Taxable            |  | Neg<br>PP  | (BC) Jones Hall<br>(PU) Standard Fire Insurance        |   | TIC:<br>NIC:<br>TYPE: |
| # 05-16-18                            | \$4,240,924   | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2018-1009<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE Residential Phase 1 Series E3.2018.9<br>Federally Taxable |  | Neg<br>PP  | (BC) Orrick Herrington<br>(PU) E3 Credit SPV LLC       |   | TIC:<br>NIC:<br>TYPE: |
| # 05-16-18                            | \$88,256      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-1027<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.490% Series 180516-LA-RA3-HPR-R-05ABC<br>Federally Taxable               |  | Neg<br>PP  | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings |   | TIC:<br>NIC:<br>TYPE: |
| # 05-16-18                            | \$481,151     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-1028<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.990% Series 180516-LA-RA3-HPR-R-10ABC<br>Federally Taxable               |  | Neg<br>PP  | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings |   | TIC:<br>NIC:<br>TYPE: |
| # 05-16-18                            | \$668,655     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-1029<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 3.990% Series 180516-LA-RA3-HPR-R-15ABC<br>Federally Taxable               |  | Neg<br>PP  | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>                                   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>  |  |  |   |   |                       |
| # 05-16-18                            | \$506,518     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-1030<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.990% Series 180516-LA-RA3-HPR-R-20ABC<br>Federally Taxable          |  | Neg<br>PP  | (BC)<br>(PU) Best Best & Krieger<br>RA HERO Bold Holdings |   | TIC:<br>NIC:<br>TYPE: |
| # 05-16-18                            | \$713,779     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-1031<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 5.490% Series 180516-LA-RA3-HPR-R-25ABC<br>Federally Taxable          |  | Neg<br>PP  | (BC)<br>(PU) Best Best & Krieger<br>RA HERO Bold Holdings |   | TIC:<br>NIC:<br>TYPE: |
| # 05-17-18                            | \$152,487     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-1004<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series M5LA.20180517.15.LA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC               |   | TIC:<br>NIC:<br>TYPE: |
| # 05-17-18                            | \$530,558     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-1005<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 5.49% Series M5LA.20180517.20.LA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC               |   | TIC:<br>NIC:<br>TYPE: |
| # 05-17-18                            | \$275,667     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-1006<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 4.99% Series M5LA.20180517.25.LA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC               |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |  |   |                       |
| # 05-17-18                            | \$105,612     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-1020<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 7.590% Series 20180517.10.0759.WRCOG<br>Federally Taxable                                |  | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) PFG Investments LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 05-17-18                            | \$108,130     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-1022<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 7.990% Series 20180517.20.0799.WRCOG<br>Federally Taxable                                |  | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) PFG Investments LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 05-17-18                            | \$189,096     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-1026<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 8.190% Series 20180517.25.0819.WRCOG<br>Federally Taxable                                |  | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) PFG Investments LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 05-17-18                            | \$19,067      | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-1038<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series M5.20180517.05.0675.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC) Jones Hall<br>(PU) RenewPACE WH LLC                                   |   | TIC:<br>NIC:<br>TYPE: |
| # 05-17-18                            | \$246,274     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-1039<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 2.49% Series M5.20180517.10.0249.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC) Jones Hall<br>(PU) RenewPACE WH LLC                                   |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |  |   |                       |
| # 05-17-18                            | \$231,412     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-1040<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 5.99% Series M5.20180517.15.0599.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC  |   | TIC:<br>NIC:<br>TYPE: |
| # 05-17-18                            | \$343,149     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-1041<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 4.49% Series M5.20180517.20.0449.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC  |   | TIC:<br>NIC:<br>TYPE: |
| # 05-17-18                            | \$454,956     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-1042<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 4.99% Series M5.20180517.25.0499.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC  |   | TIC:<br>NIC:<br>TYPE: |
| # 05-17-18                            | \$391,246     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-1043<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 5.49% Series M5.20180517.30.0549.CSCDA<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Jones Hall<br>RenewPACE WH LLC  |   | TIC:<br>NIC:<br>TYPE: |
| # 05-18-18                            | \$144,460     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-1019<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180518-CA-RA-R-05C<br>Federally Taxable                                     |  | Neg<br>PP  | (BC)<br>(FA)<br>(PU) Best Best & Krieger<br>The PFM Group<br>RA HERO Bold Holdings |   | TIC:<br>NIC:<br>TYPE: |



## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>  |  |  |  |   |                       |
| # 05-18-18                            | \$465,167     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-1021<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180518-CA-RA-R-10C<br>Federally Taxable                        |  | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings |   | TIC:<br>NIC:<br>TYPE: |
| # 05-18-18                            | \$687,934     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-1023<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 3.99% Series 180518-CA-RA-R-15C<br>Federally Taxable                        |  | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings |   | TIC:<br>NIC:<br>TYPE: |
| # 05-18-18                            | \$862,707     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-1024<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.99% Series 180518-CA-RA-R-20C<br>Federally Taxable                        |  | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings |   | TIC:<br>NIC:<br>TYPE: |
| # 05-18-18                            | \$758,679     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-1025<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 5.49% Series 180518-CA-RA-R-25C<br>Federally Taxable                        |  | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings |   | TIC:<br>NIC:<br>TYPE: |
| # 05-20-18                            | \$78,701      | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-1001<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 5.490% Series M5WR.20180510.30.WRCOG-2<br>Federally Taxable |  | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC      |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>                             | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |   |   |                       |
| # 05-24-18                            | \$100,000     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0895<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>OpenPACE 5.99% Series 180524-CA-AP-5-R<br>Federally Taxable  |  | Neg<br>PP  | (BC)<br>(PU) Orrick Herrington<br>CESR SPV LLC      |   | TIC:<br>NIC:<br>TYPE: |
| # 05-24-18                            | \$200,000     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0896<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>OpenPACE 5.99% Series 180524-CA-AP-15-R<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Orrick Herrington<br>CESR SPV LLC      |   | TIC:<br>NIC:<br>TYPE: |
| # 05-24-18                            | \$300,000     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0897<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>OpenPACE 5.99% Series 180524-CA-AP-20-R<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Orrick Herrington<br>CESR SPV LLC      |   | TIC:<br>NIC:<br>TYPE: |
| 05-31-18                              | \$90,000,000  | San Francisco City & County Redevelopment Financing Authority<br>San Francisco<br>CDIAC Number: 2018-0137<br>Revenue bond<br>Human Resources<br>Zula Jones Affordable Hsg & Wetland Restoration<br>Federally Taxable<br>State Taxable    |  | Neg<br>PP  | (BRC) SF City & Co Fin Rep Auth                     |   | TIC:<br>NIC:<br>TYPE: |
| 06-01-18                              | \$300,000     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-2280<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Orrick Herrington<br>HASI OBS OP A LLC |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>   |  |  |  |   |                       |
| 06-01-18                              | \$600,000     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-2282<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Orrick Herrington<br>HASI OBS OP A LLC                |   | TIC:<br>NIC:<br>TYPE: |
| 06-01-18                              | \$500,000     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-2283<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Orrick Herrington<br>HASI OBS OP A LLC                |   | TIC:<br>NIC:<br>TYPE: |
| 06-01-18                              | \$700,000     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-2284<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Orrick Herrington<br>HASI OBS OP A LLC                |   | TIC:<br>NIC:<br>TYPE: |
| # 06-01-18                            | \$500,006     | Sonoma County Public Financing Authority<br>Sonoma<br>CDIAC Number: 2018-0795<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Energy Independence Program Series F-10<br>Federally Taxable                 |  | Neg<br>PP  | (BC)<br>(FA)<br>(PU) Richards Watson<br>Sonoma Co<br>Sonoma Co     |   | TIC:<br>NIC:<br>TYPE: |
| # 06-01-18                            | \$500,006     | Sonoma County<br>Sonoma<br>CDIAC Number: 2018-0796<br>Marks-Roos Authority Loan<br>Residential Energy Conservation, Improvement<br>Energy Independence Program Series F-10<br>Federally Taxable  |  | Neg<br>PP  | (BC)<br>(FA)<br>(LE) Richards Watson<br>Sonoma Co<br>Sonoma Co PFA |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>  |  |  |   |   |                       |
| # 06-01-18                            | \$1,000,006   | Sonoma County Public Financing Authority<br>Sonoma<br>CDIAC Number: 2018-0797<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Energy Independence Program Series F-20<br>Federally Taxable      |  | Neg<br>PP  | (BC) Richards Watson<br>(FA) Sonoma Co<br>(PU) Sonoma Co                          |   | TIC:<br>NIC:<br>TYPE: |
| # 06-01-18                            | \$1,000,006   | Sonoma County<br>Sonoma<br>CDIAC Number: 2018-0798<br>Marks-Roos Authority Loan<br>Residential Energy Conservation, Improvement<br>Energy Independence Program Series F-20<br>Federally Taxable                               |  | Neg<br>PP  | (BC) Richards Watson<br>(FA) Sonoma Co<br>(LE) Sonoma Co PFA                      |   | TIC:<br>NIC:<br>TYPE: |
| # 06-04-18                            | \$35,000,000  | Placer County Public Financing Authority<br>Placer<br>CDIAC Number: 2018-1017<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>mPOWER Green Bonds Series A<br>Federally Taxable<br>Refunding     |  | Neg  | (BC) Jones Hall<br>(FA) Del Rio Advisors LLC<br>(PU) Stifel Nicolaus & Co Inc     |   | TIC:<br>NIC:<br>TYPE: |
| # 06-04-18                            | \$5,000,000   | Placer County Public Financing Authority<br>Placer<br>CDIAC Number: 2018-1018<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>mPOWER Green Bonds Sub Series A<br>Federally Taxable<br>Refunding |  | Neg<br>PP  | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Del Rio Advisors LLC<br>(PU) Placer Co |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>  |  |  |   |   |                       |
| # 06-04-18                            | \$35,000,000  | Placer County<br>Placer<br>CDIAC Number: 2018-1036<br>Marks-Roos Authority Loan<br>Residential Energy Conservation, Improvement<br>Series R<br>Federally Taxable<br>Refunding |  | Neg<br>PP  | (BC) Jones Hall<br>(FA) Del Rio Advisors LLC<br>(LE) Placer Co PFA                            |   | TIC:<br>NIC:<br>TYPE: |
| # 06-04-18                            | \$5,000,000   | Placer County<br>Placer<br>CDIAC Number: 2018-1037<br>Marks-Roos Authority Loan<br>Residential Energy Conservation, Improvement<br>Series R<br>Federally Taxable<br>Refunding |  | Neg<br>PP  | (BC) Jones Hall<br>(DC) Jones Hall<br>(LE) Placer Co PFA                                      |   | TIC:<br>NIC:<br>TYPE: |
| # 06-08-18                            | \$510,000,000 | Riverside County<br>Riverside<br>CDIAC Number: 2018-0992<br>Pension obligation bonds<br>Insurance and Pension Funds<br>Series A & B<br>Federally Taxable<br>Refunding         |  | Neg  | (BC) Orrick Herrington<br>(DC) Kutak Rock<br>(FA) CM De Crinis & Co Inc<br>(UW) Raymond James |   | TIC:<br>NIC:<br>TYPE: |
| + 06-14-18                            | \$4,000,000   | California Enterprise Development Authority<br>Sacramento<br>CDIAC Number: 2017-2468<br>Conduit revenue bond<br>Other Purpose<br>Guide Dogs for the Blind                     |  | Neg<br>PP  | (PU) First Republic Bank  |   | TIC:<br>NIC:<br>TYPE: |
| # 06-26-18                            | \$55,000,000  | La Verne<br>Los Angeles<br>CDIAC Number: 2018-0789<br>Pension obligation bonds<br>Insurance and Pension Funds<br>Federally Taxable<br>Refunding                               |  | Neg  | (BC) Quint & Thimmig<br>(DC) Quint & Thimmig<br>(FA) Harrell & Co Advisors                    |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>                             | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>OTHER</u>  |  |  |   |   |                       |
| 07-31-18                              | \$200,000     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-3368<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Series 180331-CA01-20-C<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Orrick Herrington<br>HASI OBS OP A LLC |   | TIC:<br>NIC:<br>TYPE: |
| 07-31-18                              | \$250,000     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-3369<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Series 180331-CA01-20-C<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Orrick Herrington<br>HASI OBS OP A LLC |   | TIC:<br>NIC:<br>TYPE: |
| 07-31-18                              | \$300,000     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-3370<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Series 180331-CA01-20-C<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Orrick Herrington<br>HASI OBS OP A LLC |   | TIC:<br>NIC:<br>TYPE: |
| 07-31-18                              | \$350,000     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-3371<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Series 180331-CA01-20-C<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Orrick Herrington<br>HASI OBS OP A LLC |   | TIC:<br>NIC:<br>TYPE: |
| 07-31-18                              | \$400,000     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-3372<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Series 180331-CA01-20-C<br>Federally Taxable |  | Neg<br>PP  | (BC)<br>(PU) Orrick Herrington<br>HASI OBS OP A LLC |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |  |                                  | <u>Maturity Date, Type,</u>       | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|--|----------------------------------|-----------------------------------|-----------------|
|                                       |               |  |  | <u>Private Placement</u> | <u>Role Participant</u>  | <u>Capital Appreciation Bond</u> |                                   |                 |
| <u>SOLD</u>                           |               | <u>OTHER</u>   |  |                          |  |                                  |                                   |                 |
| 03-01-18<br>03-01-2018                | \$20,775      | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0390<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series 20180301.05<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC)<br>(PU)<br>Jones Hall<br>RenewPACE WH LLC                             | 09-02-23<br>Term                 | TIC: 6.750<br>NIC: 6.750<br>TYPE: |                 |
| 03-01-18<br>03-01-2018                | \$111,322     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0391<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series 20180301.10<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC)<br>(PU)<br>(TR)<br>Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-28<br>Term                 | TIC: 7.590<br>NIC: 7.590<br>TYPE: |                 |
| 03-01-18<br>03-01-2018                | \$454,044     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0392<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series 20180301.15<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC)<br>(PU)<br>(TR)<br>Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-33<br>Term                 | TIC: 7.990<br>NIC: 7.990<br>TYPE: |                 |
| 03-01-18<br>03-01-2018                | \$350,331     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0393<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series 20180301.20<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC)<br>(PU)<br>(TR)<br>Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-38<br>Term                 | TIC: 8.290<br>NIC: 8.290<br>TYPE: |                 |
| 03-01-18<br>03-01-2018                | \$805,501     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0394<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series 20180301.25<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC)<br>(PU)<br>(TR)<br>Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-43<br>Term                 | TIC: 8.390<br>NIC: 8.390<br>TYPE: |                 |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |   |                                  | <u>Maturity Date, Type,</u>       | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--------------------------|---|----------------------------------|-----------------------------------|-----------------|
|                                       |               |   |  | <u>Private Placement</u> | <u>Role Participant</u>   | <u>Capital Appreciation Bond</u> |                                   |                 |
| <u>SOLD</u>                           |               | <u>OTHER</u>  |  |                          |   |                                  |                                   |                 |
| 03-01-18<br>03-01-2018                | \$379,427     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0395<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.49% Series 20180301.30<br>Federally Taxable                | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-48<br>Term                 | TIC: 8.490<br>NIC: 8.490<br>TYPE: |                 |
| 03-08-18<br>03-08-2018                | \$121,544     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0450<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series 20180308.05<br>Federally Taxable                | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-23<br>Term                 | TIC: 6.750<br>NIC: 6.750<br>TYPE: |                 |
| 03-08-18<br>03-08-2018                | \$118,288     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0451<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series 20180308.10<br>Federally Taxable                | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-28<br>Term                 | TIC: 7.590<br>NIC: 7.590<br>TYPE: |                 |
| 03-08-18<br>03-08-2018                | \$431,021     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0452<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series 20180308.15<br>Federally Taxable                | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-33<br>Term                 | TIC: 7.990<br>NIC: 7.990<br>TYPE: |                 |
| 03-08-18<br>03-08-2018                | \$533,016     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0453<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE Program 8.29% Interest Rate 20180308.20<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-38<br>Term                 | TIC: 8.290<br>NIC: 8.290<br>TYPE: |                 |



## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>SOLD</u>                           |               | <u>OTHER</u>   |  |  |  |   |                                   |
| 03-08-18<br>03-08-2018                | \$458,532     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0454<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series 20180308.25<br>Federally Taxable | NR                                     | Neg<br>PP  | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust            | 09-02-43<br>Term  | TIC: 8.390<br>NIC: 8.390<br>TYPE: |
| 03-08-18<br>03-08-2018                | \$547,968     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0455<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.49% Series 20180308.30<br>Federally Taxable | NR                                     | Neg<br>PP  | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust            | 09-02-48<br>Term  | TIC: 8.490<br>NIC: 8.490<br>TYPE: |
| 03-15-18<br>03-15-2018                | \$52,915      | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0282<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>OpenPACE 5.99% Series 180315-CA-AP-15-R<br>Federally Taxable       | NR                                     | Neg<br>PP  | (BC) Orrick Herrington<br>(PU) CESR SPV LLC<br>(TR) Deutsche Bank Natl Trust | 09-02-33<br>Term  | TIC: 5.990<br>NIC:<br>TYPE:       |
| 03-15-18<br>03-15-2018                | \$1,664,857   | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0283<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>OpenPACE 5.99% Series 180315-CA-AP-20-R<br>Federally Taxable       | NR                                     | Neg<br>PP  | (BC) Orrick Herrington<br>(PU) CESR SPV LLC<br>(TR) Deutsche Bank Natl Trust | 09-02-38<br>Term  | TIC: 3.050<br>NIC:<br>TYPE:       |
| 03-15-18<br>03-15-2018                | \$163,903     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0500<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series 20180315.05<br>Federally Taxable | NR                                     | Neg<br>PP  | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust            | 09-02-23<br>Term  | TIC: 6.750<br>NIC: 6.750<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |   |                                  | <u>Maturity Date, Type,</u>       | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|---|----------------------------------|-----------------------------------|-----------------|
|                                       |               |  |  | <u>Private Placement</u> | <u>Role Participant</u>   | <u>Capital Appreciation Bond</u> |                                   |                 |
| <u>SOLD</u>                           |               | <u>OTHER</u>   |  |                          |   |                                  |                                   |                 |
| 03-15-18<br>03-15-2018                | \$186,188     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0501<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series 20180315.10<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-28<br>Term                 | TIC: 7.590<br>NIC: 7.590<br>TYPE: |                 |
| 03-15-18<br>03-15-2018                | \$227,632     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0502<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series 20180315.15<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-33<br>Term                 | TIC: 7.990<br>NIC: 7.990<br>TYPE: |                 |
| 03-15-18<br>03-15-2018                | \$326,982     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0503<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series 20180315.20<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-38<br>Term                 | TIC: 8.290<br>NIC: 8.290<br>TYPE: |                 |
| 03-15-18<br>03-15-2018                | \$409,392     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0504<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series 20180315.25<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-43<br>Term                 | TIC: 8.390<br>NIC: 8.390<br>TYPE: |                 |
| 03-15-18<br>03-15-2018                | \$298,796     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0505<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.49% Series 20180315.30<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-48<br>Term                 | TIC: 8.490<br>NIC: 8.490<br>TYPE: |                 |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |   |                                  | <u>Maturity Date, Type,</u>       | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--------------------------|---|----------------------------------|-----------------------------------|-----------------|
|                                       |               |   |  | <u>Private Placement</u> | <u>Role Participant</u>   | <u>Capital Appreciation Bond</u> |                                   |                 |
| <u>SOLD</u>                           |               | <u>OTHER</u>  |  |                          |   |                                  |                                   |                 |
| 03-15-18<br>03-15-2018                | \$13,735      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0508<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series 20180315.05<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-23<br>Term                 | TIC: 6.750<br>NIC: 6.750<br>TYPE: |                 |
| 03-15-18<br>03-15-2018                | \$83,561      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0509<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series 20180315.10<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-28<br>Term                 | TIC: 7.590<br>NIC: 7.590<br>TYPE: |                 |
| 03-15-18<br>03-15-2018                | \$122,752     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0510<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series 20180315.15<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-33<br>Term                 | TIC: 7.990<br>NIC: 7.990<br>TYPE: |                 |
| 03-15-18<br>03-15-2018                | \$280,064     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0511<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series 20180315.20<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-38<br>Term                 | TIC: 8.290<br>NIC: 8.290<br>TYPE: |                 |
| 03-15-18<br>03-15-2018                | \$191,847     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0512<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series 20180315.25<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-43<br>Term                 | TIC: 8.390<br>NIC: 8.390<br>TYPE: |                 |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |  |                  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|--|------------------|---|-----------------|
|                                       |               |  |  | <u>Private Placement</u> | <u>Role Participant</u>  |                  |   |                 |
| <u>SOLD</u>                           |               | <u>OTHER</u>   |  |                          |  |                  |   |                 |
| 03-15-18<br>03-15-2018                | \$74,990      | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0520<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.290% Series 20180315.20<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-38<br>Term | TIC: 8.290<br>NIC: 8.290<br>TYPE:                               |                 |
| 03-22-18<br>03-22-2018                | \$49,455      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0537<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series 20180322.05<br>Federally Taxable                      | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust                                | 09-02-23<br>Term | TIC: 6.750<br>NIC: 6.750<br>TYPE:                               |                 |
| 03-22-18<br>03-22-2018                | \$82,770      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0538<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series 20180322.10<br>Federally Taxable                      | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust                                | 09-02-28<br>Term | TIC: 7.590<br>NIC: 7.590<br>TYPE:                               |                 |
| 03-22-18<br>03-22-2018                | \$88,110      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0539<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series 20180322.15<br>Federally Taxable                      | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust                                | 09-02-33<br>Term | TIC: 7.990<br>NIC: 7.990<br>TYPE:                               |                 |
| 03-22-18<br>03-22-2018                | \$283,413     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0540<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series 20180322.20<br>Federally Taxable                      | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust                                | 09-02-38<br>Term | TIC: 8.290<br>NIC: 8.290<br>TYPE:                               |                 |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |  |                  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|--|------------------|---|-----------------|
|                                       |               |  |  | <u>Private Placement</u> | <u>Role Participant</u>  |                  |   |                 |
| <u>SOLD</u>                           |               | <u>OTHER</u>   |  |                          |  |                  |   |                 |
| 03-22-18<br>03-22-2018                | \$260,700     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0541<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series 20180322.25<br>Federally Taxable                                  | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust                                | 09-02-43<br>Term | TIC: 8.390<br>NIC: 8.390<br>TYPE:                               |                 |
| 03-22-18<br>03-22-2018                | \$18,548      | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0560<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.290% Series 20180322.20<br>Federally Taxable             | NR                                     | Neg<br>PP                | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-38<br>Term | TIC: 8.290<br>NIC: 8.290<br>TYPE:                               |                 |
| 03-22-18<br>03-22-2018                | \$102,084     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0570<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series 20180322.05<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust                                | 09-02-23<br>Term | TIC: 6.750<br>NIC: 6.750<br>TYPE:                               |                 |
| 03-22-18<br>03-22-2018                | \$118,524     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0571<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series 20180322.10<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust                                | 09-02-28<br>Term | TIC: 7.590<br>NIC: 7.590<br>TYPE:                               |                 |
| 03-22-18<br>03-22-2018                | \$217,295     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0572<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series 20180322.15<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust                                | 09-02-33<br>Term | TIC: 7.990<br>NIC: 7.990<br>TYPE:                               |                 |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |  |                                  | <u>Maturity Date, Type,</u>       | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|--|----------------------------------|-----------------------------------|-----------------|
|                                       |               |  |  | <u>Private Placement</u> | <u>Role Participant</u>  | <u>Capital Appreciation Bond</u> |                                   |                 |
| <u>SOLD</u>                           |               | <u>OTHER</u>   |  |                          |  |                                  |                                   |                 |
| 03-22-18<br>03-22-2018                | \$414,255     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0573<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series 20180322.20<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust  | 09-02-38<br>Term                 | TIC: 8.290<br>NIC: 8.290<br>TYPE: |                 |
| 03-22-18<br>03-22-2018                | \$339,935     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0574<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series 20180322.25<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust  | 09-02-43<br>Term                 | TIC: 8.390<br>NIC: 8.390<br>TYPE: |                 |
| 03-22-18<br>03-22-2018                | \$398,021     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0575<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.49% Series 20180322.30<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust  | 09-02-48<br>Term                 | TIC: 8.490<br>NIC: 8.490<br>TYPE: |                 |
| 03-23-18<br>03-23-2018                | \$47,545      | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0487<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 7.590% Series 20180312.10<br>Federally Taxable                             | NR                                     | Neg<br>PP                | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) PFG Investments LLC<br>(TR) The Bank of NY Mellon | 09-02-28<br>Term                 | TIC: 7.590<br>NIC: 7.590<br>TYPE: |                 |
| 03-23-18<br>03-23-2018                | \$43,956      | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0488<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 7.890% Series 20180312.15<br>Federally Taxable                             | NR                                     | Neg<br>PP                | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) PFG Investments LLC<br>(TR) The Bank of NY Mellon | 09-02-33<br>Term                 | TIC: 7.890<br>NIC: 7.890<br>TYPE: |                 |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |  |                  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|--|------------------|---|-----------------|
|                                       |               |  |  | <u>Private Placement</u> | <u>Role Participant</u>  |                  |   |                 |
| <u>SOLD</u>                           |               | <u>OTHER</u>   |  |                          |  |                  |   |                 |
| 03-23-18<br>03-23-2018                | \$174,689     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0489<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 7.990% Series 20180312.20<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) PFG Investments LLC<br>(TR) The Bank of NY Mellon | 09-02-38<br>Term | TIC: 7.990<br>NIC: 7.990<br>TYPE:                               |                 |
| 03-23-18<br>03-23-2018                | \$104,198     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0490<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 8.190% Series 20180312.25<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) PFG Investments LLC<br>(TR) The Bank of NY Mellon | 09-02-43<br>Term | TIC: 8.190<br>NIC: 8.190<br>TYPE:                               |                 |
| 03-29-18<br>03-29-2018                | \$25,542      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0585<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series 20180329.05<br>Federally Taxable      | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust  | 09-02-23<br>Term | TIC: 6.750<br>NIC: 6.750<br>TYPE:                               |                 |
| 03-29-18<br>03-29-2018                | \$43,352      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0586<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series 20180329.10<br>Federally Taxable      | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust  | 09-02-28<br>Term | TIC: 7.590<br>NIC: 7.590<br>TYPE:                               |                 |
| 03-29-18<br>03-29-2018                | \$67,134      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0587<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series 20180329.15<br>Federally Taxable      | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust  | 09-02-33<br>Term | TIC: 7.990<br>NIC: 7.990<br>TYPE:                               |                 |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |  |                  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|--|------------------|---|-----------------|
|                                       |               |  |  | <u>Private Placement</u> | <u>Role Participant</u>  |                  |   |                 |
| <u>SOLD</u>                           |               | <u>OTHER</u>   |  |                          |  |                  |   |                 |
| 03-29-18<br>03-29-2018                | \$388,178     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0588<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series 20180329.20<br>Federally Taxable    | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust              | 09-02-38<br>Term | TIC: 8.290<br>NIC: 8.290<br>TYPE:                               |                 |
| 03-29-18<br>03-29-2018                | \$192,681     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0589<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series 20180329.25<br>Federally Taxable    | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust              | 09-02-43<br>Term | TIC: 8.390<br>NIC: 8.390<br>TYPE:                               |                 |
| 04-02-18<br>04-02-2018                | \$83,798      | Sonoma County Public Financing Authority<br>Sonoma<br>CDIAC Number: 2018-0404<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Energy Independence Series D-10<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Richards Watson<br>(FA) Sonoma Co<br>(PU) Sonoma Co<br>(TR) Sonoma Co PFA | 09-02-28<br>Term | TIC:<br>NIC:<br>TYPE: <u>VAR</u>                                |                 |
| 04-02-18<br>04-02-2018                | \$113,597     | Sonoma County Public Financing Authority<br>Sonoma<br>CDIAC Number: 2018-0405<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Energy Independence Series D-20<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Richards Watson<br>(FA) Sonoma Co<br>(PU) Sonoma Co<br>(TR) Sonoma Co PFA | 09-02-38<br>Term | TIC:<br>NIC:<br>TYPE: <u>VAR</u>                                |                 |
| 04-02-18<br>04-02-2018                | \$83,798      | Sonoma County<br>Sonoma<br>CDIAC Number: 2018-0406<br>Marks-Roos Authority Loan<br>Residential Energy Conservation, Improvement<br>Energy Independence Series D-10<br>Federally Taxable                          | NR                                     | Neg<br>PP                | (BC) Richards Watson<br>(FA) Sonoma Co<br>(LE) Sonoma Co PFA                   | 09-02-28<br>Term | TIC:<br>NIC:<br>TYPE: <u>VAR</u>                                |                 |



## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |   |                                  | <u>Maturity Date, Type,</u>       | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--------------------------|---|----------------------------------|-----------------------------------|-----------------|
|                                       |               |   |  | <u>Private Placement</u> | <u>Role Participant</u>   | <u>Capital Appreciation Bond</u> |                                   |                 |
| <u>SOLD</u>                           |               | <u>OTHER</u>  |  |                          |   |                                  |                                   |                 |
| 04-02-18<br>04-02-2018                | \$113,597     | Sonoma County<br>Sonoma<br>CDIAC Number: 2018-0407<br>Marks-Roos Authority Loan<br>Residential Energy Conservation, Improvement<br>Energy Independence Program Series D-20<br>Federally Taxable               | NR                                     | Neg<br>PP                | (BC) Richards Watson<br>(FA) Sonoma Co<br>(LE) Sonoma Co PFA      | 09-02-38<br>Term                 | TIC:<br>NIC:<br>TYPE: <u>VAR</u>  |                 |
| 04-05-18<br>04-05-2018                | \$43,734      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0619<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series 20180405.05<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-23<br>Term                 | TIC: 6.750<br>NIC: 6.750<br>TYPE: |                 |
| 04-05-18<br>04-05-2018                | \$32,965      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0620<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series 20180405.10<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-28<br>Term                 | TIC: 7.590<br>NIC: 7.590<br>TYPE: |                 |
| 04-05-18<br>04-05-2018                | \$48,619      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0621<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series 20180405.15<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-33<br>Term                 | TIC: 7.990<br>NIC: 7.990<br>TYPE: |                 |
| 04-05-18<br>04-05-2018                | \$139,301     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0622<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series 20180405.15<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-38<br>Term                 | TIC: 8.290<br>NIC: 8.290<br>TYPE: |                 |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |  |                                  | <u>Maturity Date, Type,</u>       | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|--|----------------------------------|-----------------------------------|-----------------|
|                                       |               |  |  | <u>Private Placement</u> | <u>Role Participant</u>  | <u>Capital Appreciation Bond</u> |                                   |                 |
| <u>SOLD</u>                           |               | <u>OTHER</u>   |  |                          |  |                                  |                                   |                 |
| 04-05-18<br>04-05-2018                | \$45,177      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0623<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series 20180405.25<br>Federally Taxable                            | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust                                | 09-02-43<br>Term                 | TIC: 8.390<br>NIC: 8.390<br>TYPE: |                 |
| 04-05-18<br>04-05-2018                | \$16,586      | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0659<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.990% Series 20180405.15<br>Federally Taxable       | NR                                     | Neg<br>PP                | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-33<br>Term                 | TIC: 7.990<br>NIC: 7.990<br>TYPE: |                 |
| 04-05-18<br>04-05-2018                | \$10,326      | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0660<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.390% Series 20180405.25<br>Federally Taxable       | NR                                     | Neg<br>PP                | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-43<br>Term                 | TIC: 8.390<br>NIC: 8.390<br>TYPE: |                 |
| 04-05-18<br>04-05-2018                | \$56,953      | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0661<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.490% Series 20180405.30<br>Federally Taxable       | NR                                     | Neg<br>PP                | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-48<br>Term                 | TIC: 8.490<br>NIC: 8.490<br>TYPE: |                 |
| 04-12-18<br>04-12-2018                | \$213,858     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-2279<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Orrick Herrington<br>(PU) HASI OBS OP A LLC<br>(TR) Deutsche Bank Natl Trust                | 09-02-38<br>Term                 | TIC: 6.950<br>NIC:<br>TYPE:       |                 |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |   |                                  | <u>Maturity Date, Type,</u>       | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|---|----------------------------------|-----------------------------------|-----------------|
|                                       |               |  |  | <u>Private Placement</u> | <u>Role Participant</u>   | <u>Capital Appreciation Bond</u> |                                   |                 |
| <u>SOLD</u>                           |               | <u>OTHER</u>   |  |                          |   |                                  |                                   |                 |
| 04-12-18<br>04-12-2018                | \$79,951      | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-2281<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 7.25% Int. Rate Series 171231-CA01-AP-20-C<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Orrick Herrington<br>(PU) HASI OBS OP A LLC<br>(TR) Deutsche Bank Natl Trust | 09-02-48<br>Term                 | TIC: 7.250<br>NIC:<br>TYPE:       |                 |
| 04-12-18<br>04-12-2018                | \$74,787      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0677<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series 20180412.10<br>Federally Taxable                            | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust                 | 09-02-28<br>Term                 | TIC: 7.590<br>NIC: 7.590<br>TYPE: |                 |
| 04-12-18<br>04-12-2018                | \$133,815     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0678<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE Program 7.99% Interest Rate 20180412.15<br>Federally Taxable             | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust                 | 09-02-33<br>Term                 | TIC: 7.990<br>NIC: 7.990<br>TYPE: |                 |
| 04-12-18<br>04-12-2018                | \$53,450      | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0679<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series 20180412.20<br>Federally Taxable                            | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust                 | 09-02-38<br>Term                 | TIC: 8.290<br>NIC: 8.290<br>TYPE: |                 |
| 04-12-18<br>04-12-2018                | \$215,459     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0680<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series 20180412.25<br>Federally Taxable                            | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust                 | 09-02-43<br>Term                 | TIC: 8.390<br>NIC: 8.390<br>TYPE: |                 |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u>                           |               | <u>OTHER</u>   |  |  |   |   |                                   |
| 04-12-18<br>04-12-2018                | \$98,194      | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0724<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.290% Series 20180412.20<br>Federally Taxable | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust              | 09-02-38<br>Term  | TIC: 8.290<br>NIC: 8.290<br>TYPE: |
| 04-13-18<br>04-13-2018                | \$201,391     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0725<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180413-CA-RA-R-05CDE<br>Federally Taxable         | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-23<br>Term  | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| 04-13-18<br>04-13-2018                | \$696,651     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0726<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180413-CA-RA-R-10CDE<br>Federally Taxable         | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-28<br>Term  | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| 04-13-18<br>04-13-2018                | \$831,853     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0727<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 3.99% Series 180413-CA-RA-R-15CDE<br>Federally Taxable         | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-33<br>Term  | TIC: 3.990<br>NIC: 3.990<br>TYPE: |
| 04-13-18<br>04-13-2018                | \$940,905     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0728<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.99% Series 180413-CA-RA-R-20CDE<br>Federally Taxable         | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-38<br>Term  | TIC: 4.990<br>NIC: 4.990<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u>                           |               | <u>OTHER</u>   |  |  |   |   |                                   |
| 04-13-18<br>04-13-2018                | \$912,412     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0729<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 5.49% Series 180413-CA-RA-R-25CDE<br>Federally Taxable | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-43<br>Term  | TIC: 5.490<br>NIC: 5.490<br>TYPE: |
| # 04-18-18<br>04-18-2018              | \$130,630     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0790<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.990% Series 180418-LA-RA-HPR-R-05ABC<br>Federally Taxable                | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust                       | 09-02-23<br>Term  | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| # 04-18-18<br>04-18-2018              | \$282,373     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0791<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.990% Series 180418-LA-RA-HPR-R-10ABC<br>Federally Taxable                | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust                       | 09-02-28<br>Term  | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| # 04-18-18<br>04-18-2018              | \$394,999     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0792<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 3.990% Series 180418-LA-RA-HPR-R-15ABC<br>Federally Taxable                | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust                       | 09-02-33<br>Term  | TIC: 3.990<br>NIC: 3.990<br>TYPE: |
| # 04-18-18<br>04-18-2018              | \$1,075,944   | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0793<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.990% Series 180418-LA-RA-HPR-R-20ABC<br>Federally Taxable                | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust                       | 09-02-38<br>Term  | TIC: 4.990<br>NIC: 4.990<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u>                           |               | <u>OTHER</u>   |  |  |   |   |                                   |
| # 04-18-18<br>04-18-2018              | \$753,544     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0794<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 5.490% Series 180418-LA-RA-HPR-R-25ABC<br>Federally Taxable                | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust                       | 09-02-43<br>Term  | TIC: 5.490<br>NIC: 5.490<br>TYPE: |
| # 04-20-18<br>04-20-2018              | \$58,945      | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0781<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180420-CA-RA-R-05CDE<br>Federally Taxable | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-23<br>Term  | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| # 04-20-18<br>04-20-2018              | \$736,137     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0782<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180420-CA-RA-R-10CDE<br>Federally Taxable | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-28<br>Term  | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| # 04-20-18<br>04-20-2018              | \$1,109,357   | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0783<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 3.99% Series 180420-CA-RA-R-15CDE<br>Federally Taxable | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-33<br>Term  | TIC: 3.990<br>NIC: 3.990<br>TYPE: |
| # 04-20-18<br>04-20-2018              | \$1,114,195   | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0784<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.99% Series 180420-CA-RA-R-20CDE<br>Federally Taxable | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-38<br>Term  | TIC: 4.990<br>NIC: 4.990<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |   |                  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|---|------------------|---|-----------------|
|                                       |               |  |  | <u>Private Placement</u> | <u>Role Participant</u>   |                  |   |                 |
| <u>SOLD</u>                           |               | <u>OTHER</u>   |  |                          |   |                  |   |                 |
| # 04-20-18<br>04-20-2018              | \$997,879     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0785<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 5.49% Series 180420-CA-RA-R-25CDE<br>Federally Taxable                       | NR                                     | Neg<br>PP                | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-43<br>Term | TIC: 5.490<br>NIC: 5.490<br>TYPE:                               |                 |
| 04-26-18<br>04-26-2018                | \$7,888,548   | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0606<br>Special assessment bond<br>Commercial Energy Conservation Improvement<br>CaliforniaFIRST Series C-PACE-1 Glenroy Coachella<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Jones Hall<br>(PU) PACE Equity Title Trust<br>(TR) Wilmington Trust                                      | 09-02-43<br>Term | TIC:<br>NIC: 7.310<br>TYPE:                                     |                 |
| # 04-26-18<br>04-26-2018              | \$170,449     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0846<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Open PACE Phase 1 Series 20180426.10<br>Federally Taxable            | NR                                     | Neg<br>PP                | (BC) Stradling Yocca<br>(PU) PFG Investments LLC<br>(TR) Deutsche Bank Natl Trust                             | 09-01-28<br>Term | TIC: 2.990<br>NIC: 2.990<br>TYPE:                               |                 |
| # 04-26-18<br>04-26-2018              | \$221,769     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0847<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Open PACE Phase 1 Series 20180426.10<br>Federally Taxable            | NR                                     | Neg<br>PP                | (BC) Stradling Yocca<br>(PU) PFG Investments LLC<br>(TR) Deutsche Bank Natl Trust                             | 09-02-28<br>Term | TIC: 7.590<br>NIC: 7.590<br>TYPE:                               |                 |
| # 04-26-18<br>04-26-2018              | \$201,712     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0848<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Open PACE Phase 1 Series 20180426.15<br>Federally Taxable            | NR                                     | Neg<br>PP                | (BC) Stradling Yocca<br>(PU) PFG Investments LLC<br>(TR) Deutsche Bank Natl Trust                             | 09-02-33<br>Term | TIC: 3.490<br>NIC: 3.490<br>TYPE:                               |                 |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |   |                                  | <u>Maturity Date, Type,</u>       | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--------------------------|---|----------------------------------|-----------------------------------|-----------------|
|                                       |               |   |  | <u>Private Placement</u> | <u>Role Participant</u>   | <u>Capital Appreciation Bond</u> |                                   |                 |
| <u>SOLD</u>                           |               | <u>OTHER</u>  |  |                          |   |                                  |                                   |                 |
| # 04-26-18<br>04-26-2018              | \$469,701     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0849<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Open PACE Phase 1 Series 20180426.15<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC)<br>(PU)<br>(TR) Stradling Yocca<br>PFG Investments LLC<br>Deutsche Bank Natl Trust | 09-02-33<br>Term                 | TIC: 7.890<br>NIC: 7.890<br>TYPE: |                 |
| # 04-26-18<br>04-26-2018              | \$425,667     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0850<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Open PACE Phase 1 Series 20180426.20<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC)<br>(PU)<br>(TR) Stradling Yocca<br>PFG Investments LLC<br>Deutsche Bank Natl Trust | 09-02-38<br>Term                 | TIC: 3.990<br>NIC: 3.990<br>TYPE: |                 |
| # 04-26-18<br>04-26-2018              | \$1,442,073   | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0851<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Open PACE Phase 1 Series 20180426.20<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC)<br>(PU)<br>(TR) Stradling Yocca<br>PFG Investments LLC<br>Deutsche Bank Natl Trust | 09-02-38<br>Term                 | TIC: 7.990<br>NIC: 7.990<br>TYPE: |                 |
| # 04-26-18<br>04-26-2018              | \$749,469     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0852<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Open PACE Phase 1 Series 20180426.25<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC)<br>(PU)<br>(TR) Stradling Yocca<br>PFG Investments LLC<br>Deutsche Bank Natl Trust | 09-02-43<br>Term                 | TIC: 2.990<br>NIC: 2.990<br>TYPE: |                 |
| # 04-26-18<br>04-26-2018              | \$1,087,866   | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0853<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Open PACE Phase 1 Series 20180426.25<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC)<br>(PU)<br>(TR) Stradling Yocca<br>PFG Investments LLC<br>Deutsche Bank Natl Trust | 09-02-43<br>Term                 | TIC: 8.190<br>NIC: 8.190<br>TYPE: |                 |



## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u>                           |               | <u>OTHER</u>   |  |  |   |   |                                   |
| # 04-27-18<br>04-27-2018              | \$39,848      | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0854<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180427-CA-RA-R-05CDE<br>Federally Taxable | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-23<br>Term  | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| # 04-27-18<br>04-27-2018              | \$593,589     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0855<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180427-CA-RA-R-10CDE<br>Federally Taxable | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-28<br>Term  | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| # 04-27-18<br>04-27-2018              | \$969,978     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0856<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 3.99% Series 180427-CA-RA-R-15C<br>Federally Taxable   | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-33<br>Term  | TIC: 3.990<br>NIC: 3.990<br>TYPE: |
| # 04-27-18<br>04-27-2018              | \$777,568     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0857<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.99% Series 180427-CA-RA-R-20CDE<br>Federally Taxable | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-38<br>Term  | TIC: 4.990<br>NIC: 4.990<br>TYPE: |
| # 04-27-18<br>04-27-2018              | \$1,183,109   | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0858<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 5.49% Series 180427-CA-RA-R-25CDE<br>Federally Taxable | NR                                     | Neg<br>PP  | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-43<br>Term  | TIC: 5.490<br>NIC: 5.490<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |   |                                  | <u>Maturity Date, Type,</u>       | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--------------------------|---|----------------------------------|-----------------------------------|-----------------|
|                                       |               |   |  | <u>Private Placement</u> | <u>Role Participant</u>   | <u>Capital Appreciation Bond</u> |                                   |                 |
| <u>SOLD</u>                           |               | <u>OTHER</u>  |  |                          |   |                                  |                                   |                 |
| # 05-02-18<br>05-02-2018              | \$247,180     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0921<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.990% Series 180502-LA-RA-HPR-R-05ABC<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-23<br>Term                 | TIC: 2.990<br>NIC: 2.990<br>TYPE: |                 |
| # 05-02-18<br>05-02-2018              | \$358,746     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0922<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.990% Series 180502-LA-RA-HPR-R-10ABC<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-28<br>Term                 | TIC: 2.990<br>NIC: 2.990<br>TYPE: |                 |
| # 05-02-18<br>05-02-2018              | \$988,961     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0923<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 3.990% Series 180502-LA-RA-HPR-R-15ABC<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-33<br>Term                 | TIC: 3.990<br>NIC: 3.990<br>TYPE: |                 |
| # 05-02-18<br>05-02-2018              | \$971,401     | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0924<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.990% Series 180502-LA-RA-HPR-R-20ABC<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-38<br>Term                 | TIC: 4.990<br>NIC: 4.990<br>TYPE: |                 |
| # 05-02-18<br>05-02-2018              | \$1,787,662   | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0925<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 5.490% Series 180502-LA-RA-HPR-R-25ABC<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-43<br>Term                 | TIC: 5.490<br>NIC: 5.490<br>TYPE: |                 |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u>     |  |                                  | <u>Maturity Date, Type,</u>       | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|--|----------------------------------|-----------------------------------|-----------------|
|                                       |               |  |  | <u>Private Placement</u> | <u>Role Participant</u>  | <u>Capital Appreciation Bond</u> |                                   |                 |
| <u>SOLD</u>                           |               | <u>OTHER</u>   |  |                          |  |                                  |                                   |                 |
| # 05-03-18<br>05-03-2018              | \$6,962,499   | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2018-0901<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE Phase 1 Series E3.2018.8<br>Federally Taxable                               | NR                                     | Neg<br>PP                | (BC)<br>(PU)<br>(TR) Orrick Herrington<br>E3 Credit SPV LLC<br>ZB, NA  | 09-02-48<br>Term                 | TIC: 7.608<br>NIC: 7.674<br>TYPE: |                 |
| # 05-03-18<br>05-03-2018              | \$482,688     | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0926<br>Special assessment bond<br>Commercial Energy Conservation Improvement<br>CaliforniaFIRST PACE Cypress Ridge Series NR3<br>Federally Taxable | NR                                     | Neg<br>PP                | (BC)<br>(PU)<br>(TR) Jones Hall<br>Twain Comm Partners II<br>Wilmington Trust  | 09-02-38<br>Term                 | TIC:<br>NIC: 6.880<br>TYPE:       |                 |
| # 05-04-18<br>05-04-2018              | \$139,912     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0936<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.990% Series 180504-CA-RA-HPR-R-05CED<br>Federally Taxable              | NR                                     | Neg<br>PP                | (BC)<br>(FA)<br>(PU)<br>(TR) Best Best & Krieger<br>The PFM Group<br>RA HERO Bold Holdings<br>Deutsche Bank Natl Trust | 09-02-23<br>Term                 | TIC: 2.990<br>NIC: 2.990<br>TYPE: |                 |
| # 05-04-18<br>05-04-2018              | \$592,058     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0937<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.990% Series 180504-CA-RA-HPR-R-10CED<br>Federally Taxable              | NR                                     | Neg<br>PP                | (BC)<br>(FA)<br>(PU)<br>(TR) Best Best & Krieger<br>The PFM Group<br>RA HERO Bold Holdings<br>Deutsche Bank Natl Trust | 09-02-28<br>Term                 | TIC: 2.990<br>NIC: 2.990<br>TYPE: |                 |
| # 05-04-18<br>05-04-2018              | \$913,194     | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0938<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 3.990% Series 180504-CA-RA-HPR-R-15CED<br>Federally Taxable              | NR                                     | Neg<br>PP                | (BC)<br>(FA)<br>(PU)<br>(TR) Best Best & Krieger<br>The PFM Group<br>RA HERO Bold Holdings<br>Deutsche Bank Natl Trust | 09-02-33<br>Term                 | TIC: 3.990<br>NIC: 3.990<br>TYPE: |                 |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u>   | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>   | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|-----------------|--|--|--|---|---|-----------------------------------|
| <u>PROPOSED</u>                       |                 | <u>GENERAL OBLIGATION BONDS</u>  |  |  |   |   |                                   |
| 03-06-18<br>03-15-2018                | \$2,181,305,000 | State of California<br>State of California<br>CDIAC Number: 2018-0236<br>General obligation bond<br>Multiple Capital Improvements, Public Works<br>Refunding   | M:Aa3<br>F:AA-                         | Neg  | (BC) Orrick Herrington<br>(DC) Nixon Peabody<br>(FA) Public Resources Adv Gp<br>(TR) State Treasurer<br>(UW) Morgan Stanley       | 10-01-47<br>Serial  | TIC: 3.038<br>NIC: 3.308<br>TYPE: |
| 04-17-18<br>04-25-2018                | \$2,147,000,000 | State of California<br>State of California<br>CDIAC Number: 2018-0651<br>General obligation bond<br>Multiple Capital Improvements, Public Works<br>Federally Taxable<br>Refunding                    | M:Aa3<br>F:AA-                         | Neg  | (BC) Orrick Herrington<br>(DC) Nixon Peabody<br>(FA) Public Resources Adv Gp<br>(TR) State Treasurer<br>(UW) JP Morgan Securities | 04-01-38<br>Comb  | TIC: 3.909<br>NIC: 4.027<br>TYPE: |
| # 05-08-18                            | \$189,735,000   | San Francisco City & County<br>San Francisco<br>CDIAC Number: 2018-0871<br>General obligation bond<br>Multiple Capital Improvements, Public Works<br>Earthquake Safety & Emergency Response Series C |  | Comp   | (BC) Kutak Rock<br>(DC) Hawkins Delafield<br>(FA) Hilltop Securities Inc  |   | TIC:<br>NIC:<br>TYPE:             |
| # 05-08-18                            | \$146,000,000   | San Francisco City & County<br>San Francisco<br>CDIAC Number: 2018-0872<br>General obligation bond<br>Other Housing<br>Affordable Hsg Series D<br>Federally Taxable                                  |  | Comp   | (BC) Kutak Rock<br>(DC) Hawkins Delafield<br>(FA) Hilltop Securities Inc  |   | TIC:<br>NIC:<br>TYPE:             |
| # 05-08-18                            | \$52,500,000    | San Francisco City & County<br>San Francisco<br>CDIAC Number: 2018-0873<br>General obligation bond<br>Multiple Capital Improvements, Public Works<br>Public Health & Safety Series E                 |  | Comp   | (BC) Kutak Rock<br>(DC) Hawkins Delafield<br>(FA) Hilltop Securities Inc  |   | TIC:<br>NIC:<br>TYPE:             |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>GENERAL OBLIGATION BONDS</u>   |  |  |  |   |                       |
| # 05-10-18                            | \$9,000,000   | Petaluma City Elementary School District<br>Sonoma<br>CDIAC Number: 2018-0877<br>General obligation bond<br>K-12 School Facility<br>Series B                          |  | Neg  | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(UW) Stifel Nicolaus & Co Inc |   | TIC:<br>NIC:<br>TYPE: |
| # 05-15-18                            | \$40,000,000  | Lafayette Elementary School District<br>Contra Costa<br>CDIAC Number: 2018-0776<br>General obligation bond<br>K-12 School Facility<br>Series B                        |  | Comp   | (BC) Quint & Thimmig<br>(DC) Quint & Thimmig<br>(FA) The PFM Group                                   |   | TIC:<br>NIC:<br>TYPE: |
| # 05-15-18                            | \$40,000,000  | Paso Robles Joint Unified School District<br>Multiple<br>CDIAC Number: 2018-0943<br>General obligation bond<br>K-12 School Facility<br>Series A                       |  | Comp   | (BC) Dannis Woliver Kelley<br>(DC) Dannis Woliver Kelley<br>(FA) Dale Scott & Co Inc                 |   | TIC:<br>NIC:<br>TYPE: |
| 05-16-18                              | \$4,000,000   | San Dieguito Union High School District<br>San Diego<br>CDIAC Number: 2018-0549<br>General obligation bond<br>K-12 School Facility<br>Series D-1<br>Federally Taxable |  | Neg  | (BC) Orrick Herrington<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(UW) Piper Jaffray & Co    |   | TIC:<br>NIC:<br>TYPE: |
| 05-16-18                              | \$22,000,000  | San Dieguito Union High School District<br>San Diego<br>CDIAC Number: 2018-0550<br>General obligation bond<br>K-12 School Facility<br>Series D-2                      |  | Neg  | (BC) Orrick Herrington<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(UW) Piper Jaffray & Co    |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>GENERAL OBLIGATION BONDS</u>  |  |  |  |   |                       |
| 05-17-18                              | \$50,000,000  | Lucia Mar Unified School District<br>San Luis Obispo<br>CDIAC Number: 2018-0580<br>General obligation bond<br>K-12 School Facility<br>Series B                 |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(UW) Stifel Nicolaus & Co Inc                    |   | TIC:<br>NIC:<br>TYPE: |
| # 05-17-18                            | \$6,000,000   | Reef-Sunset Unified School District<br>Kings<br>CDIAC Number: 2018-0774<br>General obligation bond<br>K-12 School Facility<br>Series A                         |  | Neg  | (BC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(UW) RBC Capital Mkts LLC                    |   | TIC:<br>NIC:<br>TYPE: |
| # 05-17-18                            | \$60,000,000  | Fresno Unified School District<br>Fresno<br>CDIAC Number: 2018-0801<br>General obligation bond<br>K-12 School Facility<br>Series A                             |  | Neg  | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Keygent LLC   |   | TIC:<br>NIC:<br>TYPE: |
| # 05-17-18                            | \$2,000,000   | Pope Valley Union Elementary School District<br>Napa<br>CDIAC Number: 2018-0978<br>General obligation bond<br>K-12 School Facility<br>Series B                 |  | Neg  | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(UW) RBC Capital Mkts LLC |   | TIC:<br>NIC:<br>TYPE: |
| 05-22-18                              | \$40,000,000  | Palo Alto Unified School District<br>Santa Clara<br>CDIAC Number: 2018-0712<br>General obligation bond<br>K-12 School Facility<br>Construction & Modernization |  | Comp   | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) The PFM Group                           |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>GENERAL OBLIGATION BONDS</u>   |  |  |  |   |                       |
| 05-23-18                              | \$34,000,000  | Albany Unified School District<br>Alameda<br>CDIAC Number: 2018-0424<br>General obligation bond<br>K-12 School Facility<br>Series B                   |  | Neg  | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) Urban Futures / Isom Adv<br>(UW) RBC Capital Mkts LLC |   | TIC:<br>NIC:<br>TYPE: |
| 05-23-18                              | \$10,000,000  | Albany Unified School District<br>Alameda<br>CDIAC Number: 2018-0425<br>General obligation bond<br>K-12 School Facility<br>Series B                   |  | Neg  | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) Urban Futures / Isom Adv<br>(UW) RBC Capital Mkts LLC |   | TIC:<br>NIC:<br>TYPE: |
| 05-23-18                              | \$51,000,000  | Alvord Unified School District<br>Riverside<br>CDIAC Number: 2018-0577<br>General obligation bond<br>K-12 School Facility<br>Refunding                |  | Neg<br>PP  | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Dale Scott & Co Inc<br>(UW) Stifel Nicolaus & Co Inc                |   | TIC:<br>NIC:<br>TYPE: |
| # 05-23-18                            | \$70,000,000  | Napa Valley Community College District<br>Multiple<br>CDIAC Number: 2018-0859<br>General obligation bond<br>College, University Facility<br>Refunding |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(UW) Morgan Stanley  |   | TIC:<br>NIC:<br>TYPE: |
| # 05-24-18                            | \$5,500,000   | Exeter Unified School District<br>Tulare<br>CDIAC Number: 2018-0800<br>General obligation bond<br>K-12 School Facility<br>Series B                    |  | Neg  | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(UW) O'Connor & Co Securities           |   | TIC:<br>NIC:<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>Countv, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>       |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u>                       |               | <u>GENERAL OBLIGATION BONDS</u>   |  |  |  |   |                       |
| 06-06-18                              | \$10,500,000  | Norwalk-La Mirada Unified School District<br>Los Angeles<br>CDIAC Number: 2018-0598<br>General obligation bond<br>K-12 School Facility<br>Series C            |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Piper Jaffray & Co<br>(UW) Wells Fargo Sec      |   | TIC:<br>NIC:<br>TYPE: |
| # 06-07-18                            | \$8,000,000   | Napa Valley Unified School District<br>Napa<br>CDIAC Number: 2018-0963<br>General obligation bond<br>K-12 School Facility<br>Refunding                        |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) KNN Public Finance<br>(UW) RBC Capital Mkts LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 06-12-18                            | \$126,000,000 | Grossmont-Cuyamaca Community College District<br>San Diego<br>CDIAC Number: 2018-0803<br>General obligation bond<br>College, University Facility<br>Series B  |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) KNN Public Finance<br>(UW) RBC Capital Mkts LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 06-12-18                            | \$90,000,000  | Grossmont-Cuyamaca Community College District<br>San Diego<br>CDIAC Number: 2018-0824<br>General obligation bond<br>College, University Facility<br>Refunding |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) KNN Public Finance<br>(UW) RBC Capital Mkts LLC |   | TIC:<br>NIC:<br>TYPE: |
| # 06-12-18                            | \$50,000,000  | Conejo Valley Unified School District<br>Ventura<br>CDIAC Number: 2018-0989<br>General obligation bond<br>K-12 School Facility<br>Series B                    |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Piper Jaffray & Co                              |   | TIC:<br>NIC:<br>TYPE: |



## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>PROPOSED</u>                       |               | <u>GENERAL OBLIGATION BONDS</u>  |  |  |  |   |                                   |
| 06-14-18                              | \$15,500,000  | Orcutt Union School District<br>Santa Barbara<br>CDIAC Number: 2018-0536<br>General obligation bond<br>K-12 School Facility<br>Series A                    |  | Comp   | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Piper Jaffray & Co  |   | TIC:<br>NIC:<br>TYPE:             |
| # 06-14-18                            | \$64,000,000  | Kern High School District<br>Kern<br>CDIAC Number: 2018-0810<br>General obligation bond<br>K-12 School Facility<br>Series B                                |  | Comp   | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Dale Scott & Co Inc<br>(UW) To be determined  |   | TIC:<br>NIC:<br>TYPE:             |
| # 06-19-18                            | \$20,000,000  | Claremont Unified School District<br>Los Angeles<br>CDIAC Number: 2018-0961<br>General obligation bond<br>K-12 School Facility<br>Series B                 |  | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) NHA Advisors<br>(UW) Piper Jaffray & Co   |   | TIC:<br>NIC:<br>TYPE:             |
| # 07-26-18                            | \$30,000,000  | Chico Unified School District<br>Butte<br>CDIAC Number: 2018-0799<br>General obligation bond<br>K-12 School Facility<br>Series B                           |  | Neg  | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(UW) Morgan Stanley   |   | TIC:<br>NIC:<br>TYPE:             |
| <u>SOLD</u>                           |               | <u>GENERAL OBLIGATION BONDS</u>  |  |  |  |   |                                   |
| 03-01-18<br>04-03-2018                | \$18,670,000  | Salinas City Elementary School District<br>Monterey<br>CDIAC Number: 2018-0293<br>General obligation bond<br>K-12 School Facility<br>Series A<br>Refunding | S:AA/A+<br><br><br><br>Ins             | Neg  | (BC) Norton Rose Fulbright<br>(DC) Norton Rose Fulbright<br>(FA) Urban Futures / Isom Adv<br>(EN) Build America<br>(TR) The Bank of NY Mellon<br>(UW) Piper Jaffray & Co | 07-01-33<br>Serial  | TIC: 3.009<br>NIC: 3.159<br>TYPE: |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| <b>SOLD</b>                           |               | <b>GENERAL OBLIGATION BONDS</b>   |  |  |  |   |                                   |
| 03-01-18<br>04-03-2018                | \$19,996,475  | Salinas City Elementary School District<br>Monterey<br>CDIAC Number: 2018-0294<br>General obligation bond<br>K-12 School Facility<br>Series C   | S:AA/A+<br><br><br><br><br>Ins         | Neg  | (BC) Norton Rose Fulbright<br>(DC) Norton Rose Fulbright<br>(FA) Urban Futures / Isom Adv<br>(EN) Build America<br>(TR) The Bank of NY Mellon<br>(UW) Piper Jaffray & Co | 07-01-42<br>Serial<br>CAB                                       | TIC: 4.078<br>NIC:<br>TYPE:       |
| 03-20-18<br>04-03-2018                | \$76,710,000  | San Francisco City & County<br>San Francisco<br>CDIAC Number: 2018-0092<br>General obligation bond<br>Multiple Capital Improvements, Public Works<br>Clean & Safe Neighborhood Parks Series A | S:AA+<br>M:Aaa<br>F:AA+                | Comp   | (BC) Norton Rose Fulbright<br>(DC) Hawkins Delafield<br>(FA) CSG Advisors<br>(TR) San Francisco Cty/Co Trea<br>(UW) Merrill Lynch Pierce                                 | 06-15-37<br>Serial  | TIC: 3.084<br>NIC: 3.123<br>TYPE: |
| 03-20-18<br>04-03-2018                | \$174,445,000 | San Francisco City & County<br>San Francisco<br>CDIAC Number: 2018-0093<br>General obligation bond<br>Multiple Capital Improvements, Public Works<br>Transportation & Road Imp Series B       | S:AA+<br>M:Aaa<br>F:AA+                | Comp   | (BC) Norton Rose Fulbright<br>(DC) Hawkins Delafield<br>(FA) CSG Advisors<br>(TR) San Francisco Cty/Co Trea<br>(UW) Merrill Lynch Pierce                                 | 06-15-37<br>Serial  | TIC: 3.084<br>NIC: 3.123<br>TYPE: |
| 04-03-18<br>04-24-2018                | \$43,765,000  | Walnut Valley Unified School District<br>Los Angeles<br>CDIAC Number: 2018-0112<br>General obligation bond<br>K-12 School Facility<br>Series A  | M:Aa1<br>F:AAA                         | Comp   | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Piper Jaffray & Co<br>(TR) U.S. Bank NA<br>(UW) Morgan Stanley  | 08-01-47<br>Comb  | TIC: 3.522<br>NIC: 3.564<br>TYPE: |
| 04-04-18<br>04-25-2018                | \$28,000,000  | Sweetwater Union High School District<br>San Diego<br>CDIAC Number: 2018-0239<br>General obligation bond<br>K-12 School Facility<br>Series C  | F:AAA                                  | Neg  | (BC) Atkinson Andelson<br>(DC) Dannis Woliver Kelley<br>(FA) Fieldman Rolapp<br>(TR) San Diego Co<br>(UW) Citigroup Global Markets                                       | 08-01-47<br>Comb  | TIC: 3.853<br>NIC:<br>TYPE:       |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| <b>SOLD</b>                           |               | <b>GENERAL OBLIGATION BONDS</b>   |  |  |  |   |                                   |
| 04-04-18<br>04-19-2018                | \$5,000,000   | Los Nietos School District<br>Los Angeles<br>CDIAC Number: 2018-0434<br>General obligation bond<br>K-12 School Facility<br>Series A         | S:AA<br><br><br><br><br>Ins            | Neg  | (BC) Nixon Peabody<br>(DC) Nixon Peabody<br>(FA) Keygent LLC<br>(EN) Build America<br>(TR) U.S. Bank NA<br>(UW) Raymond James        | 08-01-43<br>Comb  | TIC: 3.709<br>NIC:<br>TYPE:       |
| 04-04-18<br>04-19-2018                | \$4,300,000   | Los Nietos School District<br>Los Angeles<br>CDIAC Number: 2018-0435<br>General obligation bond<br>K-12 School Facility<br>Series A         | S:AA<br><br><br><br><br>Ins            | Neg  | (BC) Nixon Peabody<br>(DC) Nixon Peabody<br>(FA) Keygent LLC<br>(EN) Build America<br>(TR) U.S. Bank NA<br>(UW) Raymond James        | 08-01-41<br>Comb  | TIC: 3.590<br>NIC:<br>TYPE:       |
| 04-05-18<br>04-19-2018                | \$83,000,000  | Anaheim Union High School District<br>Orange<br>CDIAC Number: 2018-0327<br>General obligation bond<br>K-12 School Facility                  | M:Aa3<br>F:AAA                         | Comp   | (BC) Stradling Yocca<br>(FA) Govt Financial Strategies<br>(TR) U.S. Bank NA<br>(UW) Morgan Stanley                                   | 08-01-43<br>Comb  | TIC: 3.536<br>NIC: 3.617<br>TYPE: |
| 04-05-18<br>04-26-2018                | \$119,440,000 | Corona-Norco Unified School District<br>Riverside<br>CDIAC Number: 2018-0582<br>General obligation bond<br>K-12 School Facility<br>Series B | M:Aa2<br>F:AAA                         | Neg  | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Piper Jaffray & Co<br>(TR) U.S. Bank NA<br>(UW) Citigroup Global Markets        | 08-01-47<br>Comb  | TIC: 3.714<br>NIC: 3.848<br>TYPE: |
| 04-11-18<br>04-25-2018                | \$11,000,000  | Lancaster School District<br>Los Angeles<br>CDIAC Number: 2018-0484<br>General obligation bond<br>K-12 School Facility<br>Series C          | S:AA/A+<br><br><br><br><br>Ins         | Neg  | (BC) Nixon Peabody<br>(DC) Nixon Peabody<br>(FA) CFW Inc<br>(EN) Build America<br>(TR) U.S. Bank NA<br>(UW) Stifel Nicolaus & Co Inc | 08-01-47<br>Comb  | TIC: 3.740<br>NIC:<br>TYPE:       |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>   | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <b>SOLD</b>                           |               | <b>GENERAL OBLIGATION BONDS</b>  |  |  |  |   |                                   |
| 04-11-18<br>04-25-2018                | \$48,000,000  | Fullerton Joint Union High School District<br>Multiple<br>CDIAC Number: 2018-0499<br>General obligation bond<br>K-12 School Facility<br>Series C     | S:AA<br>M:Aa2                          | Comp   | (BC) Quint & Thimmig<br>(DC) Quint & Thimmig<br>(FA) Fieldman Rolapp<br>(TR) U.S. Bank NA<br>(UW) Raymond James                | 08-01-42<br>Comb  | TIC: 3.466<br>NIC: 3.565<br>TYPE: |
| 04-17-18<br>05-02-2018                | \$5,580,000   | Newman-Crows Landing Unified School District<br>Stanislaus<br>CDIAC Number: 2018-0427<br>General obligation bond<br>K-12 School Facility<br>Series B | S:AA/A+<br><br>Ins                     | Comp   | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Dale Scott & Co Inc<br>(EN) Build America<br>(TR) ZB, NA<br>(UW) Raymond James      | 08-01-40<br>Serial  | TIC: 3.707<br>NIC: 3.724<br>TYPE: |
| # 04-20-18<br>05-09-2018              | \$840,000     | Bayshore Elementary School District<br>San Mateo<br>CDIAC Number: 2018-0865<br>General obligation bond<br>K-12 School Facility<br>Series B           | NR                                     | Neg<br>PP  | (BC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(PA) Stifel Nicolaus & Co Inc<br>(PU) ZB, NA<br>(TR) The Bank of NY Mellon | 08-01-33<br>Term  | TIC: 3.138<br>NIC: 3.439<br>TYPE: |
| 04-24-18<br>05-10-2018                | \$65,000,000  | West Contra Costa Unified School District<br>Contra Costa<br>CDIAC Number: 2018-0595<br>General obligation bond<br>K-12 School Facility<br>Series E  | S:AA-<br>M:Aa3<br>F:AAA                | Comp   | (BC) Nixon Peabody<br>(DC) Nixon Peabody<br>(FA) KNN Public Finance<br>(TR) The Bank of NY Mellon<br>(UW) Merrill Lynch Pierce | 08-01-47<br>Serial  | TIC: 3.678<br>NIC:<br>TYPE:       |
| 04-24-18<br>05-10-2018                | \$60,000,000  | West Contra Costa Unified School District<br>Contra Costa<br>CDIAC Number: 2018-0596<br>General obligation bond<br>K-12 School Facility<br>Series D  | S:AA-<br>M:Aa3<br>F:AAA                | Comp   | (BC) Nixon Peabody<br>(DC) Nixon Peabody<br>(FA) KNN Public Finance<br>(TR) The Bank of NY Mellon<br>(UW) Merrill Lynch Pierce | 08-01-47<br>Serial  | TIC: 3.678<br>NIC:<br>TYPE:       |

## DEBT LINE CALENDAR

| <u>Sale Date</u><br><u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u><br><u>County, Type of Debt, Purpose</u>  | <u>Rating(s)</u><br><u>Enhancement</u> | <u>Type of Sale,</u><br><u>Private Placement</u> | <u>Role Participant</u>  | <u>Maturity Date, Type,</u><br><u>Capital Appreciation Bond</u> | <u>Interest</u>                   |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| <u>SOLD</u>                           |               | <u>GENERAL OBLIGATION BONDS</u>   |  |  |  |   |                                   |
| 04-25-18<br>05-09-2018                | \$3,000,000   | Cutler-Orosi Joint Unified School District<br>Multiple<br>CDIAC Number: 2018-0547<br>General obligation bond<br>K-12 School Facility<br>Series B                          | S:AA/A+<br><br><br><br><br>Ins         | Neg  | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(EN) Municipal Assurance Corp<br>(TR) Wilmington Trust<br>(UW) OConnor & Co Sec   | 08-01-47<br>Comb  | TIC: 4.165<br>NIC: 4.387<br>TYPE: |
| 04-25-18<br>05-09-2018                | \$30,000,000  | Tracy Unified School District<br>San Joaquin<br>CDIAC Number: 2018-0561<br>General obligation bond<br>K-12 School Facility<br>SFID No 3                                   | M:Aa2                                  | Neg  | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(TR) The Bank of NY Mellon<br>(UW) Raymond James                                  | 08-01-42<br>Comb  | TIC:<br>NIC: 3.905<br>TYPE:       |
| 04-25-18<br>05-10-2018                | \$25,623,719  | Coalinga-Huron Joint Unified School District<br>Multiple<br>CDIAC Number: 2018-0564<br>General obligation bond<br>K-12 School Facility<br>Series B                        | S:AA<br>M:A1<br><br><br>Ins            | Neg  | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(EN) Build America<br>(TR) The Bank of NY Mellon<br>(UW) Stifel Nicolaus & Co Inc | 08-01-48<br>Comb<br>CAB   | TIC: 4.134<br>NIC:<br>TYPE:       |
| 04-26-18<br>05-10-2018                | \$81,455,000  | West Contra Costa Unified School District<br>Contra Costa<br>CDIAC Number: 2018-0742<br>General obligation bond<br>K-12 School Facility<br>Federally Taxable<br>Refunding | S:AA-<br>M:Aa3<br>F:AAA                | Neg  | (BC) Nixon Peabody<br>(DC) Nixon Peabody<br>(FA) KNN Public Finance<br>(TR) The Bank of NY Mellon<br>(UW) JP Morgan Securities                           | 08-01-41<br>Comb  | TIC: 4.248<br>NIC:<br>TYPE:       |