

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF AUGUST 15, 2018

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

# Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.

+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS

### DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
08-15-18	\$800,000	Acton-Agua Dulce Unified School District (LACS) Los Angeles CDIAC Number: 2018-1422 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
08-15-18	\$15,000,000	Beverly Hills Unified School District (LACS) Los Angeles CDIAC Number: 2018-1423 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
08-15-18	\$17,165,000	Burbank Unified School District (LACS) Los Angeles CDIAC Number: 2018-1424 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
08-15-18	\$5,000,000	Duarte Unified School District (LACS) Los Angeles CDIAC Number: 2018-1425 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
08-15-18	\$12,500,000	Hawthorne School District (LACS) Los Angeles CDIAC Number: 2018-1426 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
08-15-18	\$5,000,000	Lennox School District (LACS) Los Angeles CDIAC Number: 2018-1427 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
08-15-18	\$6,000,000	Manhattan Beach Unified School District (LACS) Los Angeles CDIAC Number: 2018-1428 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
08-15-18	\$5,000,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2018-1429 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
08-15-18	\$6,000,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2018-1430 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
08-16-18	\$18,000,000	Davis Joint Unified School District Yolo CDIAC Number: 2018-1505 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 08-21-18	\$8,000,000	Gavilan Joint Community College District Multiple CDIAC Number: 2018-1869 Tax and revenue anticipation note Project, Interim Financing		Neg PP	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (PU) BBVA Compass		TIC: NIC: TYPE:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>						
05-16-18 05-16-2018	\$11,000,000	Valley Clean Energy Alliance Yolo CDIAC Number: 2018-0934 Public enterprise revenue bond Cash Flow, Interim Financing Federally Taxable	NR	Neg PP	(BRC) (PU)	Best Best & Krieger River City Bank	11-16-19 Term	TIC: NIC: TYPE: <u>VAR</u>
06-07-18 07-02-2018	\$143,515,000	Ventura County Ventura CDIAC Number: 2018-0969 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1	Comp	(BC) (DC) (FA) (UW)	Norton Rose Fulbright Norton Rose Fulbright Fieldman Rolapp Morgan Stanley	07-01-19 Term	TIC: 1.439 NIC: 1.459 TYPE:
06-26-18 07-10-2018	\$1,375,000	Portola Valley School District San Mateo CDIAC Number: 2018-1032 Tax and revenue anticipation note Cash Flow, Interim Financing CA Education Series A	S:SP-1+	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Keygent LLC U.S. Bank NA Stifel Nicolaus & Co Inc	06-28-19 Term	TIC: 1.658 NIC: 1.702 TYPE:
06-26-18 07-10-2018	\$11,920,000	San Mateo Union High School District San Mateo CDIAC Number: 2018-1033 Tax and revenue anticipation note Cash Flow, Interim Financing CA Education Series A	S:SP-1+	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Keygent LLC U.S. Bank NA Stifel Nicolaus & Co Inc	06-28-19 Term	TIC: 1.658 NIC: 1.702 TYPE:
06-26-18 07-10-2018	\$1,835,000	Woodside Elementary School District San Mateo CDIAC Number: 2018-1034 Tax and revenue anticipation note Cash Flow, Interim Financing CA Education Series A	S:SP-1+	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Keygent LLC U.S. Bank NA Stifel Nicolaus & Co Inc	06-28-19 Term	TIC: 1.658 NIC: 1.702 TYPE:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-26-18 06-26-2018	\$88,750,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2018-1288 Commercial paper Project, Interim Financing Series K-1	S:A-1+  F:F1+  LOC	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) State Street Bank Corp (UW) JP Morgan Securities	10-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
06-26-18 07-12-2018	\$10,890,000	Alvord Unified School District (CSCRPA) Riverside CDIAC Number: 2018-1390 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:
06-26-18 07-12-2018	\$2,830,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Number: 2018-1391 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:
06-26-18 07-12-2018	\$1,220,000	Eureka City Schools (CSCRPA) Humboldt CDIAC Number: 2018-1392 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:
06-26-18 07-12-2018	\$4,955,000	Gilroy Unified School District (CSCRPA) Santa Clara CDIAC Number: 2018-1393 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-26-18 07-12-2018	\$610,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2018-1394 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:
06-26-18 07-12-2018	\$840,000	Hillsborough City School District (CSCRPA) San Mateo CDIAC Number: 2018-1395 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:
06-26-18 07-12-2018	\$1,010,000	Hope Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2018-1396 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:
06-26-18 07-12-2018	\$1,275,000	King City Union Elementary School District (CSCRPA) Monterey CDIAC Number: 2018-1397 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:
06-26-18 07-12-2018	\$6,225,000	Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2018-1398 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-26-18 07-12-2018	\$550,000	Loma Prieta Joint Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2018-1399 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:
06-26-18 07-12-2018	\$5,000,000	Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Number: 2018-1400 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:
06-26-18 07-12-2018	\$19,785,000	Ventura Unified School District (CSCRPA) Ventura CDIAC Number: 2018-1401 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:
06-26-18 07-12-2018	\$1,400,000	Washington Unified School District (CSCRPA) Fresno CDIAC Number: 2018-1402 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:
06-26-18 07-12-2018	\$760,000	Amador County Office of Education (CSCRPA) Amador CDIAC Number: 2018-1403 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-26-18 07-12-2018	\$5,000,000	Amador County Unified School District (CSCRPA) Amador CDIAC Number: 2018-1404 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:
06-26-18 07-12-2018	\$5,195,000	Belmont-Redwood Shores School District (CSCRPA) San Mateo CDIAC Number: 2018-1405 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:
06-26-18 07-12-2018	\$1,145,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Number: 2018-1406 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:
06-26-18 07-12-2018	\$4,560,000	Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2018-1407 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:
06-26-18 07-12-2018	\$1,290,000	College Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2018-1408 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:



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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-26-18 07-12-2018	\$25,185,000	Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2018-1409 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:
06-26-18 07-12-2018	\$14,845,000	Monterey Peninsula Unified School District (CSCRPA) Monterey CDIAC Number: 2018-1410 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:
06-26-18 07-12-2018	\$4,255,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2018-1411 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:
06-26-18 07-12-2018	\$2,080,000	Rio Elementary School District (CSCRPA) Ventura CDIAC Number: 2018-1412 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.697 NIC: 1.725 TYPE:
06-26-18 07-12-2018	\$1,500,000	Calaveras County Board of Education (CSCRPA) Calaveras CDIAC Number: 2018-1413 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.747 NIC: 1.775 TYPE:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-26-18 07-12-2018	\$5,000,000	Pacifica School District (CSCRPA) San Mateo CDIAC Number: 2018-1414 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.747 NIC: 1.775 TYPE:
06-26-18 07-10-2018	\$3,695,000	San Marino Unified School District Los Angeles CDIAC Number: 2018-1557 Tax and revenue anticipation note Cash Flow, Interim Financing CA Education Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	06-28-19 Term	TIC: 1.658 NIC: 1.702 TYPE:
06-27-18 06-27-2018	\$50,000,000	Los Angeles Los Angeles CDIAC Number: 2018-1432 Commercial paper Project, Interim Financing Series A-1 & A-2	S:A-1 M:P-1 F:F1  LOC	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (EN) Barclays Bank (TR) U.S. Bank NA (UW) Barclays Capital Inc	08-29-18 Term	TIC: NIC: TYPE: <u>VAR</u>
06-28-18 07-19-2018	\$2,500,000	Yosemite Unified School District Madera CDIAC Number: 2018-1106 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-28-19 Term	TIC: 1.856 NIC: 1.883 TYPE:
06-29-18 06-29-2018	\$15,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2018-1526 Commercial paper Project, Interim Financing Prop E Subseries A1	S:A-1 M:P-1  LOC	Neg	(BC) Norton Rose Fulbright (FA) Montague DeRose (EN) Bank of America NA (UW) US Bank NA	08-28-18 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-29-18 06-29-2018	\$20,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2018-1527 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1  LOC	Neg	(FA) Montague DeRose (EN) Bank of America NA (UW) RBC Capital Mkts LLC	08-28-18 Term	TIC: NIC: TYPE: <u>VAR</u>
07-10-18 07-18-2018	\$14,000,000	Berkeley Alameda CDIAC Number: 2018-1224 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG 1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) Berkeley (UW) Morgan Stanley	07-17-19 Term	TIC: 1.465 NIC: 1.492 TYPE:
07-11-18 07-24-2018	\$200,000,000	San Diego Unified School District San Diego CDIAC Number: 2018-1179 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	06-28-19 Term	TIC: 1.567 NIC: 1.607 TYPE:
07-11-18 07-26-2018	\$12,000,000	Los Altos School District Santa Clara CDIAC Number: 2018-1266 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (UW) Morgan Stanley	06-28-19 Term	TIC: 1.455 NIC: TYPE:
07-12-18 07-12-2018	\$34,300,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-1624 Commercial paper Project, Interim Financing Series B-4	S:A-1 M:P-1 F:F1+  LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) JP Morgan Securities	11-09-18 Term	TIC: NIC: 1.270 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-12-18 07-12-2018	\$200,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-1625 Commercial paper Project, Interim Financing Series A-4 Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F1+  LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) JP Morgan Securities	11-09-18 Term	TIC: NIC: 1.300 TYPE:
# 07-13-18 07-13-2018	\$3,647,000	California Department of Water Resources State of California CDIAC Number: 2018-1626 Commercial paper Project, Interim Financing State Water Sys Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	08-15-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-13-18 07-13-2018	\$15,400,000	California Department of Water Resources State of California CDIAC Number: 2018-1627 Commercial paper Project, Interim Financing State Water Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	08-27-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-17-18 07-17-2018	\$25,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2018-1630 Commercial paper Project, Interim Financing Series A2	S:A-1 M:P-1  LOC	Neg	(FA) Montague DeRose (EN) Bank of America NA (UW) Royal Bank of Canada	08-10-18 Term	TIC: NIC: TYPE: <u>VAR</u>
07-18-18 07-18-2018	\$83,430,000	Oakland Alameda CDIAC Number: 2018-0899 Tax and revenue anticipation note Project, Interim Financing Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (DC) McGuire Woods LLP (FA) KNN Public Finance (PU) Bank of America NA	06-28-19 Term	TIC: 2.773 NIC: 2.763 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
# 07-19-18 07-19-2018	\$21,700,000	California Department of Water Resources State of California CDIAC Number: 2018-1685 Commercial paper Project, Interim Financing State Water Sys Series 2	S:A-1+ M:P-1	Neg	(BC) (UW)	Orrick Herrington RBC Capital Mkts LLC	09-05-18 Term	TIC: NIC: TYPE: <u>VAR</u>
07-24-18 07-24-2018	\$10,000,000	Apple Valley San Bernardino CDIAC Number: 2018-1318 Tax and revenue anticipation note Project, Interim Financing Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Stradling Yocca Urban Futures Apply Vly PFA	10-01-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-24-18 07-24-2018	\$10,000,000	State of California State of California CDIAC Number: 2018-1793 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN)	Wells Fargo Bank NA	09-12-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-24-18 07-24-2018	\$1,985,000	State of California State of California CDIAC Number: 2018-1794 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN)	Wells Fargo Bank NA	09-12-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-24-18 07-24-2018	\$550,000	State of California State of California CDIAC Number: 2018-1795 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN)	Wells Fargo Bank NA	08-31-18 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
# 07-24-18 07-24-2018	\$370,000	State of California State of California CDIAC Number: 2018-1796 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:A-1 M:P-1 F:F1+	Neg	(EN) Wells Fargo Bank NA	08-31-18 Term	TIC: NIC: TYPE: <u>VAR</u>	
# 07-24-18 07-24-2018	\$300,000	State of California State of California CDIAC Number: 2018-1797 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1+	Neg	(EN) Wells Fargo Bank NA	08-31-18 Term	TIC: NIC: TYPE: <u>VAR</u>	
# 07-24-18 07-24-2018	\$75,000	State of California State of California CDIAC Number: 2018-1798 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1+	Neg	(EN) Wells Fargo Bank NA	08-31-18 Term	TIC: NIC: TYPE: <u>VAR</u>	
# 07-24-18 07-24-2018	\$2,265,000	State of California State of California CDIAC Number: 2018-1799 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1+	Neg	(EN) Wells Fargo Bank NA	09-12-18 Term	TIC: NIC: TYPE: <u>VAR</u>	
# 07-25-18 07-25-2018	\$25,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2018-1726 Commercial paper Project, Interim Financing Series A2	S:A-1 M:P-1	Neg	(FA) Montague DeRose (EN) Bank of America NA (UW) Royal Bank of Canada	09-25-18 Term	TIC: NIC: TYPE: <u>VAR</u>	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 07-26-18 07-26-2018	\$18,510,000	California Department of Water Resources State of California CDIAC Number: 2018-1755 Commercial paper Project, Interim Financing State Water Sys Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	10-02-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-26-18 07-26-2018	\$1,649,000	California Department of Water Resources State of California CDIAC Number: 2018-1756 Commercial paper Project, Interim Financing State Water Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	09-05-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-30-18 07-30-2018	\$14,600,000	California Department of Water Resources State of California CDIAC Number: 2018-1791 Commercial paper Project, Interim Financing State Water Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	09-13-18 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
08-15-18	\$6,025,000	California Public Finance Authority Multiple CDIAC Number: 2018-0617 Conduit revenue bond K-12 School Facility Credo Charter High School Series A Refunding		Neg	(BC) Greenspoon Marder LLP (UW) R Seelaus & Company		TIC: NIC: TYPE:
08-15-18	\$345,000	California Public Finance Authority Multiple CDIAC Number: 2018-0618 Conduit revenue bond K-12 School Facility Crdeo High School Federally Taxable Refunding		Neg	(BC) Greenspoon Marder LLP (UW) R Seelaus & Company		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 08-15-18	\$37,000,000	Val Verde Unified School District Riverside CDIAC Number: 2018-1864 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-20-18	\$5,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1705 Conduit revenue bond K-12 School Facility St. Helena Montessori School Refunding		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:
# 08-20-18	\$31,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1706 Conduit revenue bond K-12 School Facility Rancho Community Schools		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:
08-23-18	\$16,000,000	California School Finance Authority State of California CDIAC Number: 2018-1385 Conduit revenue bond K-12 School Facility Larchmont Charter School		Neg PP	(BC) Kutak Rock (DC) Stradling Yocca (PU) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-28-18	\$5,000,000	Hawthorne School District Los Angeles CDIAC Number: 2018-1769 Certificates of participation/leases K-12 School Facility Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 08-28-18	\$17,000,000	Hawthorne School District Los Angeles CDIAC Number: 2018-1770 Certificates of participation/leases K-12 School Facility 2018 School Financing Project, Series B		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
08-30-18	\$2,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1262 Conduit revenue bond K-12 School Facility Horizon Charter School Federally Taxable		Neg PP	(BC) Kutak Rock (DC) Nixon Peabody (FA) Urban Futures (PU) Ziegler		TIC: NIC: TYPE:
# 08-30-18	\$13,000,000	Hawthorne School District Los Angeles CDIAC Number: 2018-1788 Bond anticipation note K-12 School Facility		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-01-18	\$76,360,000	Madera Unified School District Madera CDIAC Number: 2018-1686 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-12-18	\$2,500,000	Meadows Union Elementary School District Imperial CDIAC Number: 2018-1790 Certificates of participation/leases K-12 School Facility		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CFW Inc (UW) Oppenheimer & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 09-18-18	\$4,000,000	Brittan Elementary School District Sutter CDIAC Number: 2018-1876 Bond anticipation note K-12 School Facility		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
+ 10-17-18	\$47,000,000	Successor Agency to the San Marcos Redevelopment Agency San Diego CDIAC Number: 2018-0474 Tax allocation bond K-12 School Facility Area No 3 San Marcos USD Refunding		Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
12-31-18	\$600,000	California School Finance Authority State of California CDIAC Number: 2017-0202 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
12-31-18	\$12,900,000	California School Finance Authority State of California CDIAC Number: 2017-0203 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>EDUCATION</u>					
06-01-18	\$1,421,000	Bonsall Unified School District San Diego CDIAC Number: 2018-0787 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank	09-01-28 Term	TIC: 2.800 NIC: 2.800 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>EDUCATION</u>						
06-01-18 06-14-2018	\$2,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-0948 Conduit revenue bond K-12 School Facility SMG Arts Property, LLC	NR	Neg PP	(PU) Pacific Premier Bank	12-01-27 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-01-18 06-28-2018	\$100,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1100 Conduit revenue bond Other, multiple educational uses SF Music Conservatory Series A & B	NR	Neg PP	(BC) Norton Rose Fulbright (PU) First Republic Bank	06-01-48 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.90 Series A Variable</u> <u>Series B</u>	
06-27-18 07-12-2018	\$15,155,000	California School Finance Authority State of California CDIAC Number: 2018-0802 Conduit revenue bond K-12 School Facility Ednovate	NR  Int	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Urban Futures (EN) State Controllers Office (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-56 Term	TIC: 4.814 NIC: 4.899 TYPE:	
06-28-18 07-31-2018	\$14,250,000	Victor Elementary School District CFD No 2005-1 San Bernardino CDIAC Number: 2018-1386 Limited tax obligation bond K-12 School Facility Refunding	S:AA  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 4.154 NIC: 4.144 TYPE:	
06-28-18 07-11-2018	\$15,485,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1524 Conduit revenue bond K-12 School Facility Bella Mente Montessori Academy Series A	M:Ba1	Comp	(BC) Kutak Rock (DC) Jones Hall (FA) Choice Advisors (TR) ZB, NA (UW) BB&T Capital Markets	06-01-48 Term	TIC: 4.626 NIC: 4.767 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
06-28-18 07-11-2018	\$485,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1525 Conduit revenue bond K-12 School Facility Bella Mente Montessori Academy Series B Federally Taxable	M:Ba1	Comp	(BC) Kutak Rock (DC) Jones Hall (FA) Choice Advisors (TR) ZB, NA (UW) BB&T Capital Markets	06-01-22 Term	TIC: 15.603 NIC: 13.140 TYPE:
07-01-18 07-25-2018	\$3,570,000	Plumas Unified School District Plumas CDIAC Number: 2018-1075 Capital Lease K-12 School Facility	NR	Neg PP	(BC) Lozano Smith (FA) Capitol Public Fin Group (PA) Hilltop Securities Inc (PU) Zions Municipal Funding	07-01-33 Term	TIC: 3.380 NIC: TYPE:
07-01-18 07-16-2018	\$31,500,000	California School Finance Authority State of California CDIAC Number: 2018-1246 Conduit revenue bond K-12 School Facility High Tech High Mesa	NR  Int	Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (EN) State Controllers Office (PU) City National Bank	07-01-23 Term	TIC: 3.546 NIC: 4.481 TYPE:
07-11-18 07-24-2018	\$3,495,000	Eastside Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2018-1536 Limited tax obligation bond K-12 School Facility	S:A	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 3.657 NIC: 3.620 TYPE:
07-12-18 07-26-2018	\$5,180,000	Jurupa Unified School District CFD No 11 Riverside CDIAC Number: 2018-1190 Limited tax obligation bond K-12 School Facility IA B Series B	NR	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 4.266 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
07-12-18 07-26-2018	\$4,965,000	Jurupa Unified School District CFD No 17 Riverside CDIAC Number: 2018-1191 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 4.222 NIC: TYPE:
07-12-18 08-02-2018	\$492,690,000	Trustees of the California State University State of California CDIAC Number: 2018-1222 Public enterprise revenue bond College, University Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Morgan Stanley	11-01-50 Comb	TIC: 3.623 NIC: 4.065 TYPE:
07-12-18 08-02-2018	\$171,000,000	Trustees of the California State University State of California CDIAC Number: 2018-1223 Public enterprise revenue bond College, University Facility Series B Federally Taxable	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Morgan Stanley	11-01-50 Comb	TIC: 4.130 NIC: 4.148 TYPE:
07-23-18 08-08-2018	\$4,982,208	Madera County Office of Education Madera CDIAC Number: 2018-1244 Capital Lease K-12 School Facility Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) Pacific Western	10-01-38 Term	TIC: 3.787 NIC: 3.791 TYPE:
07-31-18 08-15-2018	\$7,700,000	Temecula Valley Unified School District CFD No 2014-1 Riverside CDIAC Number: 2018-0428 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Atkinson Andelson (CB) U.S. Bank NA (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 4.213 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 07-28-18	\$20,840,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1645 Conduit revenue note Multifamily Housing Copper Square Apts Series A Refunding		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC: TYPE:
# 08-08-18	\$14,000,000	California Housing Finance Agency State of California CDIAC Number: 2018-1660 Conduit revenue bond Multifamily Housing Fairwood Apts Series K		Neg PP	(BC) (UW)	Orrick Herrington Jefferies LLC		TIC: NIC: TYPE:
08-15-18	\$44,000,000	California Housing Finance Agency State of California CDIAC Number: 2017-2561 Conduit revenue bond Multifamily Housing North San Pedro Apts Series G		Neg PP	(BC) (PU)	Orrick Herrington Rabobank NA		TIC: NIC: TYPE:
08-22-18	\$5,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3500 Conduit revenue note Multifamily Housing Cottage Village Apts Note A		Neg PP	(BC) (PU)	Quint & Thimmig Farmers & Merchants		TIC: NIC: TYPE:
# 08-23-18	\$11,718,017	Los Angeles Los Angeles CDIAC Number: 2018-1674 Conduit revenue bond Multifamily Housing Casa del Sol Apts Series E		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors Bank IV NA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 08-24-18	\$8,500,000	California Public Finance Authority Multiple CDIAC Number: 2018-1739 Conduit revenue bond Multifamily Housing Coronado Scattered Sites Apts Series G		Neg PP	(BC) (PU) Orrick Herrington Wells Fargo Bank NA		TIC: NIC: TYPE:
# 08-25-18	\$26,000,000	Santa Barbara Housing Authority Santa Barbara CDIAC Number: 2018-1730 Conduit revenue bond Multifamily Housing Residences at Depot St Apts Series A		Neg PP	(BC) (FA) (PU) Orrick Herrington Horizon Dev Consulting Wells Fargo Bank NA		TIC: NIC: TYPE:
+ 08-31-18	\$22,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-0719 Conduit revenue note Multifamily Housing Monterey Gateway Apts Series A		Neg PP	(BC) (FA) (PU) Orrick Herrington Miller Housing Advisor Pacific Western		TIC: NIC: TYPE:
# 09-05-18	\$17,500,000	California Housing Finance Agency State of California CDIAC Number: 2018-1836 Conduit revenue bond Multifamily Housing Parkside at Vast Oak Issue L-B1 & L-B2		Neg PP	(BC) (FA) (PU) Orrick Herrington Miller Housing Advisor Bonneville Affordable Hsg		TIC: NIC: TYPE:
# 09-05-18	\$54,000,000	California Housing Finance Agency State of California CDIAC Number: 2018-1837 Conduit revenue note Multifamily Housing Parkside at Vast Oak Issue L		Neg PP	(BC) (FA) (PU) Orrick Herrington Miller Housing Advisor Citibank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
+ 09-06-18	\$7,000,000	Los Angeles Los Angeles CDIAC Number: 2018-0994 Conduit revenue bond Multifamily Housing McCadden Plaza Apts Series B		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
+ 09-15-18	\$16,000,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3401 Conduit revenue note Multifamily Housing Regency Centre Series O		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:
+ 09-15-18	\$19,600,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3403 Conduit revenue note Multifamily Housing Seabreeze Farms & Torrey Highland Series P		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:
+ 09-15-18	\$20,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3586 Conduit revenue bond Multifamily Housing One Church Street Series A		Neg PP	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 09-15-18	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3587 Conduit revenue bond Multifamily Housing One Church Street Series B		Neg PP	(BC) Orrick Herrington (PU) Prudential MF Mortgage		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
+ 09-18-18	\$7,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-0965 Conduit revenue bond Multifamily Housing FSA Comm Hsg Development Org Inc		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:
# 09-19-18	\$36,000,000	San Francisco City & County San Francisco CDIAC Number: 2018-1908 Conduit revenue note Multifamily Housing 490 S Van Ness Ave Apts		Neg PP	(BC) Squire Patton Boggs (FA) Ross Financial (PU) Bank of America NA		TIC: NIC: TYPE:
# 09-20-18	\$45,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1758 Conduit revenue note Multifamily Housing Channel Island Park Apts Series M		Neg PP	(BC) Orrick Herrington (PU) Jones Hall		TIC: NIC: TYPE:
# 09-27-18	\$80,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1759 Conduit revenue note Multifamily Housing Summercrest Apts Series N		Neg PP	(BC) Orrick Herrington (PU) Jones Lang LaSalle		TIC: NIC: TYPE:
+ 10-23-18	\$110,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0551 Conduit revenue bond Multifamily Housing Maple & Main Apts		Neg PP	(BC) Orrick Herrington (PU) Deutsche Bank Securities		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 10-25-18	\$26,836,000	California Housing Finance Agency State of California CDIAC Number: 2018-1821 Conduit revenue bond Multifamily Housing Summer Park Apartments		Neg PP	(BC) Orrick Herrington (BRC) Bocarsley Emden Cowan Esm (PU) Bank of America NA		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOUSING</u>					
06-01-18 06-21-2018	\$60,500,000	California Public Finance Authority Multiple CDIAC Number: 2018-1381 Conduit revenue note Multifamily Housing Valley Portfolio Series C	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	01-01-51 Term	TIC: 4.930 NIC: 4.930 TYPE:
06-01-18 06-07-2018	\$85,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1579 Conduit revenue note Multifamily Housing Metro East Senior Park Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	07-01-52 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-18 06-07-2018	\$35,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1580 Conduit revenue bond Multifamily Housing Metro East Senior Park Apts Series B-2	NR	Neg PP	(BC) Orrick Herrington (PU) Bonneville Affordable Hsg	06-01-63 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-18 06-08-2018	\$85,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1581 Conduit revenue note Multifamily Housing First Point Apts I Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	01-01-53 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOUSING</u>						
06-01-18 06-08-2018	\$35,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1582 Conduit revenue bond Multifamily Housing First Point Apts I SeriesB-2	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Bonneville Affordable Hsg Wilmington Trust	06-01-63 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-01-18 06-08-2018	\$55,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1583 Conduit revenue note Multifamily Housing First Point Apts II Series A	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Citibank Wilmington Trust	01-01-53 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-01-18 06-08-2018	\$23,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1584 Conduit revenue bond Multifamily Housing First Point Apts II Series B-2	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Bonneville Affordable Hsg Wilmington Trust	06-01-63 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-01-18 06-07-2018	\$32,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1585 Conduit revenue bond Multifamily Housing Garden Brook Senior Village Series B-2	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Bonneville Affordable Hsg Wilmington Trust	06-01-63 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-21-18 06-21-2018	\$10,500,000	California Public Finance Authority Multiple CDIAC Number: 2018-1382 Conduit revenue bond Multifamily Housing Valley Portfolio Sub Series C	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Citibank Wilmington Trust	06-01-53 Term	TIC: 9.500 NIC: 9.500 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOUSING</u>						
06-28-18 06-28-2018	\$8,850,000	California Housing Finance Agency State of California CDIAC Number: 2018-0946 Conduit revenue bond Multifamily Housing Sunrise Gardens Apts Issue F	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington FMS Bonds Inc U.S. Bank NA	06-01-58 Term	TIC: 5.149 NIC: 5.150 TYPE:	
07-01-18 07-16-2018	\$37,880,000	California Housing Finance Agency State of California CDIAC Number: 2018-1250 Conduit revenue bond Multifamily Housing San Regis Apts Issue H Refunding	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Bank of America NA U.S. Bank NA	12-01-45 Term	TIC: NIC: TYPE: <u>VAR</u>	
# 07-01-18 07-18-2018	\$9,200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1643 Conduit revenue note Multifamily Housing Palmdale Park Apts Series K	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Jones Lang LaSalle U.S. Bank NA	08-01-35 Term	TIC: 4.400 NIC: 4.400 TYPE:	
# 07-01-18 07-20-2018	\$13,475,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1693 Conduit revenue note Multifamily Housing Park Manor Apts Series A	NR	Neg PP	(BC) (BRC) (PU) (TR) Orrick Herrington Carle Mackie Power & Ross Capital One Multifamily F Wilmington Trust	08-01-34 Term	TIC: 4.440 NIC: 4.440 TYPE:	
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
# 06-01-18 06-20-2018	\$18,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1628 Conduit revenue bond Commercial Development Jacobs Center for Neighborhood Innovation	NR	Neg PP	(BRC) (FA) (PU) (TR) Sheppard Mullin GSM Advisors LLC Pacific Western Stifel Nicolaus & Co Inc	06-01-43 Term	TIC: NIC: TYPE: <u>VAR</u>	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
07-01-18 07-17-2018	\$2,292,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-0966 Conduit revenue bond Commercial Development Family Service Assn	NR	Neg PP	(BRC) Ada Cordero-Sacks (PU) Pacific Premier Bank	08-01-48 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 08-08-18	\$400,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1629 Conduit revenue bond Hospital Loma Linda University Med Ctr		Neg	(BC) Orrick Herrington (DC) Squire Patton Boggs (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 08-16-18	\$60,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2018-1646 Conduit revenue bond Medical Research/Institute LA BioMed		Neg	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (UW) Wells Fargo Sec		TIC: NIC: TYPE:
# 08-21-18	\$2,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1704 Conduit revenue bond Health Care Facilities Neighborhood Healthcare		Neg PP	(BRC) Corday & Hartney PLC (PU) Kutak Rock		TIC: NIC: TYPE:
# 08-22-18	\$350,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1658 Conduit revenue bond Hospital Adventist Health System/West Series A Refunding		Neg	(BC) Orrick Herrington (DC) Squire Patton Boggs (UW) BC Ziegler & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 09-12-18	\$678,000	Mark Twain Health Care District Calaveras CDIAC Number: 2018-1849 Certificates of participation/leases Health Care Facilities Series B		Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) USDA Rural Dev		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
07-10-18 07-26-2018	\$26,915,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-0686 Conduit revenue bond Health Care Facilities Asian Community Center of Sacramento	S:AA-  Ins	Neg	(BC) Quint & Thimmig (DC) Jennings Strauss & Salmon (FA) Wulff Hansen & Co (EN) OSHPD (TR) U.S. Bank NA (UW) Piper Jaffray & Co	04-01-48 Comb	TIC: 3.688 NIC: 3.859 TYPE:
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-25-18	\$2,000,000	Shelter Cove Humboldt CDIAC Number: 2018-1711 Public enterprise revenue bond Water Supply, Storage, Distribution Resort ID No 1 & Sewer/Facilitites Dist No 1		Neg PP	(BC) Kutak Rock (PU) Umpqua Bank		TIC: NIC: TYPE:
# 07-31-18	\$39,461,000	Turlock Stanislaus CDIAC Number: 2018-1647 State Agency Loan Water Supply, Storage, Distribution N Valley Regional Recycled Wtr Program		Neg PP	(BC) Orrick Herrington (FA) Montague DeRose (PU) CA State Wtr Resources		TIC: NIC: TYPE:
# 07-31-18	\$3,600,000	Lakeport Municipal Financing Agency Lake CDIAC Number: 2018-1733 Public lease revenue bond Multiple capital improvements, public works Solar & Energy Efficiency Retrofit Series A		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-31-18	\$1,170,000	Lakeport Municipal Financing Agency Lake CDIAC Number: 2018-1734 Public lease revenue bond Power Generation/Transmission Solar & Energy Efficiency Retrofit Series B		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 08-01-18	\$8,500,000	Semitropic Improvement District of the Semitropic Water Storage District Kern CDIAC Number: 2018-1632 Certificates of participation/leases Water Supply, Storage, Distribution Storage Facilities Improvements		Neg PP	(BC) Kutak Rock (PU) City National Bank		TIC: NIC: TYPE:
# 08-03-18	\$4,700,000	Ventura Port District Ventura CDIAC Number: 2018-1633 Certificates of participation/leases Ports, Marinas Marina		Neg PP	(BC) Kutak Rock (FA) Brandis Tallman LLC (PU) City National Bank		TIC: NIC: TYPE:
# 08-07-18	\$3,525,000	Stockton CFD No 2018-1 San Joaquin CDIAC Number: 2018-1760 Limited tax obligation bond Multiple Capital Improvements, Public Works Arch Rd / Newcastle Rd		Neg	(BC) Schiff Hardin LLP (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 08-08-18	\$35,000,000	Tracy CFD No 2016-1 San Joaquin CDIAC Number: 2018-1829 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Tracy Hills		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-15-18	\$11,000,000	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-1 Alameda CDIAC Number: 2018-1593 Limited tax obligation bond Seismic Safety, Improvements, Repairs Seismic Safety Imp 690 & 942 Market St Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Sperry Capital (UW) UBS Financial Services		TIC: NIC: TYPE:
# 08-15-18	\$6,500,000	Temecula Riverside CDIAC Number: 2018-1732 Capital Lease Multiple Capital Improvements, Public Works		Neg PP	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) Compass Bank		TIC: NIC: TYPE:
# 08-15-18	\$85,000,000	Lincoln CFD No 2003-1 Placer CDIAC Number: 2018-1850 Limited tax obligation bond Multiple Capital Improvements, Public Works Lincoln Crossing Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-16-18	\$735,598	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2018-1907 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facilities Phase I		Neg	(BC) Orrick Herrington		TIC: NIC: TYPE:
# 08-18-18	\$212,526	Butte-Glenn Community College District Multiple CDIAC Number: 2018-1666 Capital Lease Equipment		Neg PP	(BC) Lozano Smith (PU) ePlus Group		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-23-18	\$20,000,000	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2018-1792 Limited tax obligation bond Multiple Capital Improvements, Public Works Lytle Creek North IA No 6		Comp	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-27-18	\$50,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2018-1710 Conduit revenue bond Theatre/Arts/Museums The Exploratorium		Neg PP	(BC) Kutak Rock (PU) California Bank & Trust		TIC: NIC: TYPE:
# 08-28-18	\$26,000,000	Malibu Los Angeles CDIAC Number: 2018-1659 Certificates of participation/leases Parks, Open Space Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
08-29-18	\$70,000,000	Irvine CFD No 2013-3 Orange CDIAC Number: 2018-1417 Limited tax obligation bond Multiple Capital Improvements, Public Works Great Park IA No 8		Neg	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-29-18	\$4,000,000	King City Monterey CDIAC Number: 2018-1800 Public enterprise revenue bond Wastewater Collection, Treatment Federally Taxable Refunding		Neg PP	(BC) Quint & Thimmig (FA) Urban Futures		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-30-18	\$3,000,000	Placer Mosquito and Vector Control District Placer CDIAC Number: 2018-1712 Certificates of participation/leases Other Capital Improvements, Public Works Refunding		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
# 08-30-18	\$100,000,000	Contra Costa Transportation Authority Contra Costa CDIAC Number: 2018-1767 Sales tax revenue bond Public Transit Series A Refunding		Neg	(BC) Best Best & Krieger (DC) Hawkins Delafield (FA) KNN Public Finance (UW) Wells Fargo Sec		TIC: NIC: TYPE:
# 08-30-18	\$120,000,000	Contra Costa Transportation Authority Contra Costa CDIAC Number: 2018-1768 Sales tax revenue bond Public Transit Series B Refunding		Neg	(BC) Best Best & Krieger (DC) Hawkins Delafield (FA) KNN Public Finance (UW) Bank of America Merrill		TIC: NIC: TYPE:
08-31-18	\$5,000,000	Farmersville Tulare CDIAC Number: 2018-0516 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Treatment Project- USDA Loan		Neg PP	(BC) Stradling Yocca (PU) US Dept of Agriculture		TIC: NIC: TYPE:
09-01-18	\$6,000,000	Albany Alameda CDIAC Number: 2018-0993 Capital Lease Public Building Albany Public Works Center		Neg PP	(BC) Meyers Nave (PU) Mechanics Natl Bank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-05-18	\$180,000,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2018-1847 Public lease revenue bond Multiple Capital Improvements, Public Works Champion Point Series A		Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 09-06-18	\$8,000,000	Alhambra Facilities Financing Authority Los Angeles CDIAC Number: 2018-1774 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Comp	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) CM De Crinis & Co Inc		TIC: NIC: TYPE:
# 09-06-18	\$8,000,000	Alhambra Los Angeles CDIAC Number: 2018-1822 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Comp	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) CM De Crinis & Co Inc		TIC: NIC: TYPE:
# 09-08-18	\$17,000,000	Riverside Public Financing Authority Riverside CDIAC Number: 2018-1859 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-08-18	\$17,000,000	Riverside Riverside CDIAC Number: 2018-1860 Certificates of participation/leases Multiple Capital Improvements, Public Works Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (LES) Riverside PFA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-11-18	\$2,170,813	San Jacinto Riverside CDIAC Number: 2018-1649 Certificates of participation/leases Equipment Streetlight Acquisition & Retrofit Federally Taxable		Neg PP	(BRC) Chapman & Cutler LLP (FA) The PFM Group (PU) Banc of Am Lease & Cap		TIC: NIC: TYPE:
# 09-11-18	\$22,600,000	Yuba City Public Financing Authority Sutter CDIAC Number: 2018-1757 Revenue bond Wastewater Collection, Treatment		Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
# 09-11-18	\$3,000,000	Winters Yolo CDIAC Number: 2018-1772 Public enterprise revenue bond Water Supply, Storage, Distribution Refs 2007 Bonds Refunding		Neg	(BC) Richards Watson (FA) NHA Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-11-18	\$3,500,000	Winters Yolo CDIAC Number: 2018-1773 Public enterprise revenue bond Wastewater Collection, Treatment Refs 2007 Sewer Bonds Refunding		Neg	(BC) Richards Watson (FA) NHA Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-12-18	\$40,000,000	Santa Barbara Financing Authority Santa Barbara CDIAC Number: 2018-1862 Public enterprise revenue bond Airport Airport Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-12-18	\$40,000,000	Santa Barbara Santa Barbara CDIAC Number: 2018-1863 Certificates of participation/leases Airport Airport Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (LES) Santa Barbara FA		TIC: NIC: TYPE:
# 09-13-18	\$50,000,000	Eastern Municipal Water District Riverside CDIAC Number: 2018-1818 Public enterprise revenue bond Multiple capital improvements, public works Series B Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:
# 09-13-18	\$20,000,000	Central Contra Costa Sanitary District Contra Costa CDIAC Number: 2018-1819 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-13-18	\$5,000,000	Central Contra Costa Sanitary District Contra Costa CDIAC Number: 2018-1820 Public enterprise revenue bond Wastewater Collection, Treatment Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Palm Grove LLC (UW) The PFM Group		TIC: NIC: TYPE:
# 09-13-18	\$50,000,000	Eastern Municipal Water District Riverside CDIAC Number: 2018-1853 Public enterprise revenue bond Multiple capital improvements, public works Series C Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-13-18	\$53,000,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2018-1861 Public enterprise revenue bond Power Generation/Transmission Southern Transmission System Series A Refunding		Neg	(BC) Curls Bartling PC (DC) Norton Rose Fulbright (FA) The PFM Group (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-13-18	\$11,000,000	Seaside Joint Powers Financing Authority Monterey CDIAC Number: 2018-1882 Public lease revenue bond Street Construction and Improvements Road Imp		Neg	(BC) Richards Watson (DC) Richards Watson (FA) CM De Crinis & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-13-18	\$6,310,000	Seaside Joint Powers Financing Authority Monterey CDIAC Number: 2018-1883 Public lease revenue bond Parks, Open Space Cutino Park Imp		Neg	(BC) Richards Watson (DC) Richards Watson (FA) CM De Crinis & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-13-18	\$11,000,000	Seaside Monterey CDIAC Number: 2018-1893 Public lease revenue bond Street Construction and Improvements Road Imp		Neg	(BC) Richards Watson (DC) Richards Watson (FA) C M de Crinis (LES) Seaside JPFA		TIC: NIC: TYPE:
# 09-13-18	\$6,310,000	Seaside Monterey CDIAC Number: 2018-1894 Public lease revenue bond Parks, Open Space Cutino Park Imp		Neg	(BC) Richards Watson (DC) Richards Watson (FA) C M de Crinis (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-15-18	\$100,000,000	Beaumont Public Improvement Authority Riverside CDIAC Number: 2018-1785 Revenue bond Wastewater Collection, Treatment Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-15-18	\$100,000,000	Beaumont Riverside CDIAC Number: 2018-1786 Certificates of participation/leases Wastewater Collection, Treatment		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont		TIC: NIC: TYPE:
09-16-18	\$3,182,000	Lakeport Municipal Financing Agency Lake CDIAC Number: 2018-1433 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Imp		Neg PP	(BC) Weist Law Firm (PU) USDA Rural Dev		TIC: NIC: TYPE:
# 09-20-18	\$180,000,000	Santa Clara County Santa Clara CDIAC Number: 2018-1909 Certificates of participation/leases Multiple Capital Improvements, Public Works Champion Point Series A		Neg PP	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 09-25-18	\$40,000,000	Palo Alto Santa Clara CDIAC Number: 2018-1656 Certificates of participation/leases Multiple Capital Improvements, Public Works California Ave Parking Garage		Comp	(BC) Jones Hall (DC) Quint & Thimmig (FA) The PFM Group		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-26-18	\$100,000,000	Eastern Municipal Water District Riverside CDIAC Number: 2018-1817 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 09-27-18	\$30,000,000	Otay Water District Financing Authority San Diego CDIAC Number: 2018-1843 Revenue bond Water Supply, Storage, Distribution Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors		TIC: NIC: TYPE:
# 09-27-18	\$30,000,000	Otay Water District San Diego CDIAC Number: 2018-1844 Certificates of participation/leases Water Supply, Storage, Distribution		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (PU) Otay Water District FA		TIC: NIC: TYPE:
# 10-01-18	\$740,330	Reedley Fresno CDIAC Number: 2018-1848 Certificates of participation/leases Equipment		Comp	(DC) Lozano Smith (UW) Five Star Bank		TIC: NIC: TYPE:
# 10-15-18	\$500,000	Coachella Valley Water District Multiple CDIAC Number: 2018-1910 State Agency Loan Water Supply, Storage, Distribution 3310001-007C Hwy 86 Transmission Main & Pump Station		Neg PP	(LE) SWRCB		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-16-18	\$6,000,000	Saratoga CFD No 2016-1 Santa Clara CDIAC Number: 2018-1815 Limited tax obligation bond Multiple Capital Improvements, Public Works Arrowhead Water Infrastructure		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-01-18	\$12,430,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2018-1735 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 11-01-18	\$4,400,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2018-1736 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
12-31-18	\$14,122,332	Santa Barbara County Santa Barbara CDIAC Number: 2017-0109 Certificates of participation/leases Solid Waste Recovery Facilities Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
12-31-18	\$69,046,443	Santa Barbara County Santa Barbara CDIAC Number: 2017-0110 Certificates of participation/leases Solid Waste Recovery Facilities Series B		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-31-18	\$54,570,000	Santa Barbara County Santa Barbara CDIAC Number: 2017-0111 Certificates of participation/leases Solid Waste Recovery Facilities Series C, New Clean Renewable Energy Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
12-31-18	\$16,465,000	Santa Barbara County Santa Barbara CDIAC Number: 2017-0112 Certificates of participation/leases Solid Waste Recovery Facilities Series D Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
# 12-31-18	\$100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1670 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-18	\$150,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1671 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1672 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-31-18	\$250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1675 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-18	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1676 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-18	\$350,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1677 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-18	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1678 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-18	\$450,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1679 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-31-18	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1680 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-18	\$550,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1681 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-18	\$600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1682 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Int. Rate Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-18	\$700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1683 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-18	\$750,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1741 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-31-18	\$775,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1742 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-18	\$800,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1743 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-18	\$825,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1744 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-18	\$850,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1745 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-18	\$875,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1746 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 12-31-18	\$900,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1747 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-18	\$925,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1748 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 11-01-17 12-06-2017	\$22,870,000	Woodland Yolo CDIAC Number: 2018-1737 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR  Ins	Neg	(BC) (DC) (FA) (EN) (LES) (TR)	Best Best & Krieger Schiff Hardin LLP Del Rio Advisors LLC Build America Woodland-Davis Clean Wtr MUFG Union Bank	03-01-39 Comb	TIC: 3.430 NIC: 3.472 TYPE:
# 11-01-17 12-06-2017	\$2,414,055	Woodland Yolo CDIAC Number: 2018-1738 Certificates of participation/leases Water Supply, Storage, Distribution Series B	NR	Neg	(BC) (DC) (FA) (LES) (TR)	Best Best & Krieger Schiff Hardin LLP Del Rio Advisors LLC Woodland-Davis Clean Wtr MUFG Securities Americas	03-01-39 Term	TIC: 3.430 NIC: 3.472 TYPE:
# 01-31-18 02-15-2018	\$15,325,000	San Pablo Contra Costa CDIAC Number: 2018-1668 Public lease revenue bond Multiple Capital Improvements, Public Works City Hall	NR  Ins	Neg	(BC) (DC) (FA) (EN) (LES) (TR)	Norton Rose Fulbright Norton Rose Fulbright Steven Gortler Assured Guaranty Corp San Pablo JPFA Wells Fargo Bank NA	11-01-32 Comb	TIC: 3.615 NIC: 3.611 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
+ 04-12-18 04-12-2018	\$5,763,599	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2018-0078 State Agency Loan Wastewater Collection, Treatment San Jose Creek Water Reclamation Plant Flow Eq Fac Phase I	NR	Neg	(BC) (LE)	Orrick Herrington CA State Wtr Resources	12-31-50 Term	TIC: NIC: TYPE: <u>Q</u> <u>Fixed1.8%</u>
# 04-12-18 04-12-2018	\$1,340,101	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2018-1899 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I	NR	Neg	(BC) (LE)	Orrick Herrington CA State Wtr Resources	12-31-50 Term	TIC: NIC: TYPE: <u>Q</u> <u>Fixed rate1.8%</u>
05-10-18 05-10-2018	\$576,491	Stanislaus Consolidated Fire Protection District Stanislaus CDIAC Number: 2018-0935 Certificates of participation/leases Equipment	NR	Neg PP	(BC) (PU)	Best Best & Krieger Community First National	06-01-22 Term	TIC: 3.974 NIC: 3.974 TYPE:
05-15-18 05-15-2018	\$5,655,845	Simi Valley Ventura CDIAC Number: 2018-0889 Certificates of participation/leases Equipment Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca Public Financial Managemen Banc of Am Lease & Cap Bank of America NA	03-01-34 Term	TIC: 5.150 NIC: 5.150 TYPE:
05-23-18 06-05-2018	\$13,255,000	Folsom Ranch Financing Authority Sacramento CDIAC Number: 2018-0941 Revenue bond Multiple Capital Improvements, Public Works Folsom CFD No 20 Russell Ranch	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Orrick Herrington Fieldman Rolapp MUFJ Union Bank Piper Jaffray & Co	09-01-48 Comb	TIC: 4.458 NIC: 4.661 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<b>SOLD</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>						
05-23-18 06-05-2018	\$13,255,000	Folsom CFD No 20 Sacramento CDIAC Number: 2018-0942 Limited tax obligation bond Multiple Capital Improvements, Public Works Russell Ranch	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Orrick Herrington Orrick Herrington Fieldman Rolapp Folsom Ranch FA MUFG Union Bank	09-01-48 Comb	TIC: 4.458 NIC: 4.661 TYPE:
05-30-18 05-30-2018	\$1,500,000	Stallion Springs Community Services District Kern CDIAC Number: 2018-1150 Certificates of participation/leases Street Construction and Improvements Roads	NR	Neg PP	(BC) (PU)	Best Best & Krieger Municipal Finance Corp	05-30-28 Term	TIC: 3.750 NIC: 3.750 TYPE:
05-31-18 06-21-2018	\$16,915,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2018-1063 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8C Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Urban Futures Wilmington Trust Piper Jaffray & Co	09-01-48 Comb	TIC: 4.218 NIC: 4.442 TYPE:
06-01-18 06-29-2018	\$1,730,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-0911 Conduit revenue bond Theatre/Arts/Museums Verge Center for the Arts, Inc.	NR	Neg PP	(BRC) (PU)	Philip Cunningham Pacific Premier Bank	07-01-48 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-18 06-25-2018	\$200,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2018-1117 Other note Water Supply, Storage, Distribution Federally Taxable	NR	Neg PP	(BRC) (FA) (PU)	Nixon Peabody Public Resources Adv Gp Ind & Comm Bank China, NY	06-23-23 Term	TIC: NIC: TYPE: <u>VAR</u>



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-01-18 06-29-2018	\$350,000	Arcade Creek Recreation and Park District Sacramento CDIAC Number: 2018-1634 Public enterprise revenue bond Recreation and Sports Facilities Federally Taxable	NR	Neg PP	(BC) Nixon Peabody (PU) Umpqua Bank	12-31-19 Term	TIC: NIC: TYPE: <u>VAR</u>
06-05-18 06-28-2018	\$99,075,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2018-0930 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ F:AA+	Comp	(BC) Nixon Peabody (CB) Curls Bartling PC (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	07-01-23 Serial	TIC: 1.630 NIC: TYPE:
06-05-18 06-28-2018	\$64,345,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2018-0931 Public enterprise revenue bond Water Supply, Storage, Distribution Series B	S:AA+ F:AA+	Comp	(BC) Nixon Peabody (CB) Curls Bartling PC (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Morgan Stanley	09-01-28 Serial	TIC: 2.165 NIC: TYPE:
06-06-18 07-12-2018	\$165,515,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2018-1035 Public enterprise revenue bond Power Generation/Transmission Series F Refunding	S:AA F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Managemen (TR) US Bank NA (UW) Citigroup Global Markets	08-15-28 Serial	TIC: 2.033 NIC: 2.247 TYPE:
06-06-18 06-21-2018	\$7,675,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2018-1064 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8D Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Piper Jaffray & Co	09-01-48 Comb	TIC: 4.247 NIC: 4.448 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-06-18 06-21-2018	\$8,730,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2018-1065 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 17C Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Piper Jaffray & Co	09-01-48 Comb	TIC: 4.219 NIC: 4.415 TYPE:
06-14-18 06-28-2018	\$48,825,000	Salinas Monterey CDIAC Number: 2018-0603 Public lease revenue bond Public Building Public Safety Building Series A	S:A+	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Stifel Nicolaus & Co Inc (TR) The Bank of NY Mellon (UW) TD Securities (USA) LLC	12-01-34 Serial	TIC: 2.981 NIC: 3.133 TYPE:
06-14-18 06-28-2018	\$19,830,000	Salinas Monterey CDIAC Number: 2018-0604 Public lease revenue bond Public Building El Gabilan Library Series B	S:A+	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Stifel Nicolaus & Co Inc (TR) The Bank of NY Mellon (UW) Neighborly Securities	12-01-48 Comb	TIC: 3.782 NIC: 3.818 TYPE:
06-18-18 06-27-2018	\$105,020,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2018-1060 Public enterprise revenue bond Water Supply, Storage, Distribution Series A-1 Refunding	S:AAA/A-1+ F:AA+/F1+ Oth	Neg	(BC) Nixon Peabody (CB) Curls Bartling PC (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (EN) Toronto-Dominion Bk (TR) Wells Fargo Bank NA (UW) TD Securities (USA) LLC	07-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
06-18-18 06-27-2018	\$105,020,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2018-1061 Public enterprise revenue bond Water Supply, Storage, Distribution Series A-2 Refunding	S:AAA/A-1+ F:AA+/F1+ Oth	Neg	(BC) Nixon Peabody (CB) Curls Bartling PC (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (EN) Toronto-Dominion Bk (TR) Wells Fargo Bank NA (UW) TD Securities (USA) LLC	07-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv. Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>					
06-21-18 07-11-2018	\$18,485,000	Fontana CFD No 31 San Bernardino CDIAC Number: 2018-1109 Limited tax obligation bond Multiple Capital Improvements, Public Works Citrus Heights North Refunding	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-36 Serial	TIC: 3.565 NIC: 3.767 TYPE:
06-26-18 07-18-2018	\$12,035,000	Rio Vista CFD No 2018-1 Solano CDIAC Number: 2018-1068 Limited tax obligation bond Multiple Capital Improvements, Public Works Liberty Community Refunding	NR	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LLC (TR) MUFG Union Bank (UW) Hilltop Securities Inc	09-01-48 Comb	TIC: 4.409 NIC: TYPE:
06-27-18 07-18-2018	\$37,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0951 Certificates of participation/leases Street Construction and Improvements Salinas TRIP Series B	S:AA/A+  Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	12-01-46 Comb	TIC: 3.594 NIC: 3.781 TYPE:
06-27-18 07-18-2018	\$37,500,000	Salinas Monterey CDIAC Number: 2018-1174 Certificates of participation/leases Street Construction and Improvements Salinas TRIP Series B	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (LES) CSCDA (TR) Wilmington Trust	12-01-46 Comb	TIC: 3.594 NIC: 3.781 TYPE:
06-28-18 07-18-2017	\$9,615,000	Rio Vista Public Financing Authority Solano CDIAC Number: 2018-1067 Revenue bond Multiple Capital Improvements, Public Works CFDs 2018-1069 & 2018-1070	S:AA/A-  Ins	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Piper Jaffray & Co	09-01-36 Serial	TIC: 3.322 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv. Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-28-18 07-18-2018	\$3,350,000	Rio Vista CFD No 2004-1 Solano CDIAC Number: 2018-1069 Limited tax obligation bond Multiple Capital Improvements, Public Works Northwest Wastewater Facility Refunding	NR     Oth	Neg PP	(BC) (DC) (FA) (EN) (PU) (TR)	Kronick Moskovitz Kronick Moskovitz Del Rio Advisors LLC Assured Guaranty Corp Rio Vista PFA MUFG Union Bank	09-01-35 Serial	TIC: 3.296 NIC: TYPE:
06-28-18 07-18-2018	\$6,265,000	Rio Vista CFD No 2006-1 Solano CDIAC Number: 2018-1070 Limited tax obligation bond Multiple Capital Improvements, Public Works Northwest Treatment Plant Phase I Refunding	NR     Oth	Neg PP	(BC) (DC) (FA) (EN) (PU) (TR)	Kronick Moskovitz Kronick Moskovitz Del Rio Advisors LLC Assured Guaranty Corp Rio Vista PFA MUFG Union Bank	09-01-36 Serial	TIC: 3.335 NIC: TYPE:
06-28-18 07-24-2018	\$19,305,000	California Statewide Communities Development Authority CFD No 2017-01 Multiple CDIAC Number: 2018-1500 Limited tax obligation bond Multiple Capital Improvements, Public Works Horse Creek Ridge	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Orrick Herrington Wilmington Trust RBC Capital Mkts LLC	09-01-48 Comb	TIC: 4.385 NIC: 4.615 TYPE:
# 06-28-18 06-28-2018	\$1,824,692	Monterey Peninsula Unified School District Monterey CDIAC Number: 2018-1805 Certificates of participation/leases Equipment IT Refresh	NR	Neg PP	(BC) (FA) (PU)	Lozano Smith Piper Jaffray & Co Insight Financial Svcs	08-01-21 Term	TIC: NIC: TYPE: <u>Q</u> <u>Treasury Note</u>
06-29-18 07-12-2018	\$5,000,000	Fort Bragg Mendocino CDIAC Number: 2018-1506 Certificates of participation/leases Wastewater Collection, Treatment	NR	Neg PP	(BC) (PU)	Jones Hall USDA Rural Dev	10-01-57 Term	TIC: 2.000 NIC: 2.000 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
07-01-18 07-11-2018	\$10,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3110 Conduit revenue bond Recreation and Sports Facilities The Painted Turtle Refunding	NR	Neg PP	(BC) (PU) Kutak Rock Wells Fargo Bank NA	08-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>	
07-01-18 07-18-2018	\$7,815,860	Gilroy CFD No 2000-1 Santa Clara CDIAC Number: 2018-1192 Limited tax obligation bond Other Capital Improvements, Public Works Highway 152 Refunding	NR	Neg PP	(BC) (CB) Nixon Peabody MUFG Union Bank (FA) NHA Advisors (PU) Banner Bank (TR) Hilltop Securities Inc	09-01-31 Term	TIC: 3.329 NIC: 3.329 TYPE:	
07-01-18 07-26-2018	\$904,000	La Habra Orange CDIAC Number: 2018-1245 Capital Lease Parking Fire Station 191	NR	Neg PP	(BC) (PU) Quint & Thimmig Opus Bank	08-01-28 Term	TIC: 3.270 NIC: TYPE:	
07-01-18 07-02-2018	\$57,140,000	El Dorado County El Dorado CDIAC Number: 2018-1278 Certificates of participation/leases Multiple Capital Improvements, Public Works Public Safety Facility	NR	Neg PP	(BC) (PU) Kronick Moskovitz USDA Rural Hsg Service	07-02-39 Term	TIC: 2.375 NIC: TYPE:	
07-01-18 07-10-2018	\$5,586,000	Borrego Water District San Diego CDIAC Number: 2018-1420 Certificates of participation/leases Multiple Capital Improvements, Public Works Sewer and Water Enterprises	NR	Neg PP	(BC) (FA) Best Best & Krieger Fieldman Rolapp (PA) Brandis Tallman LLC (PU) Pacific Western	10-01-38 Term	TIC: 3.825 NIC: 3.825 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
07-01-18 07-10-2018	\$2,294,000	Borrego Water District San Diego CDIAC Number: 2018-1469 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) BBVA Compass	10-01-28 Term	TIC: 3.350 NIC: 3.350 TYPE:	
# 07-01-18 07-31-2018	\$4,035,000	Valley Center Municipal Water District San Diego CDIAC Number: 2018-1657 Special assessment bond Wastewater Collection, Treatment AD No 2012-1 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Valley Ctr MWD	09-02-38 Term	TIC: 2.190 NIC: 2.200 TYPE:	
# 07-01-18 07-31-2018	\$7,704,900	Olivehurst Public Utility District CFD No 2002-1 Yuba CDIAC Number: 2018-1707 Limited tax obligation bond Multiple Capital Improvements, Public Works Plumas Lake Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) City National Bank (TR) U.S. Bank NA	09-01-38 Term	TIC: 3.999 NIC: TYPE:	
07-03-18 07-11-2018	\$265,000	Tiburon Marin CDIAC Number: 2018-1219 Special assessment bond Multiple Capital Improvements, Public Works AD No 2017-2 Virginia Undergrounding Dist Series A	NR	Neg PP	(BC) Stradling Yocca (FA) Sperry Capital (PA) Stifel Nicolaus & Co Inc (PU) Harvey Capital Corp (TR) U.S. Bank NA	09-02-27 Term	TIC: 2.750 NIC: 2.867 TYPE:	
07-09-18 08-03-2018	\$8,175,000	San Benito County San Benito CDIAC Number: 2018-1461 Certificates of participation/leases Power Generation/Transmission Solar	NR	Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) Banc of America Pub Cap	08-01-38 Term	TIC: 3.757 NIC: 3.760 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>					
07-10-18 07-25-2018	\$2,955,000	Newport Beach Orange CDIAC Number: 2018-1279 Special assessment bond Multiple Capital Improvements, Public Works AD No 117 Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	09-02-38 Serial	TIC: 3.245 NIC: 3.239 TYPE:
07-10-18 07-10-2018	\$863,535	Borrego Water District San Diego CDIAC Number: 2018-1478 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) BBVA Compass	10-01-24 Term	TIC: 4.201 NIC: 4.200 TYPE:
07-11-18 07-26-2018	\$11,615,000	Roseville CFD No 1 Placer CDIAC Number: 2018-0612 Limited tax obligation bond Multiple Capital Improvements, Public Works Westbrook Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-48 Comb	TIC: 4.161 NIC: 4.361 TYPE:
07-12-18 08-02-2018	\$14,695,000	Pico Rivera Public Financing Authority Los Angeles CDIAC Number: 2018-0982 Certificates of participation/leases Street Construction and Improvements Local Transportation	S:AA/AA-  Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Samuel A Ramirez	06-01-48 Comb	TIC: 3.505 NIC: 3.552 TYPE:
07-12-18 08-02-2018	\$14,695,000	Pico Rivera Los Angeles CDIAC Number: 2018-1052 Certificates of participation/leases Street Construction and Improvements Local Transportation	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (LES) Pico Rivera PFA (TR) Wilmington Trust	06-01-48 Comb	TIC: 3.505 NIC: 3.552 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-12-18 08-08-2018	\$425,000,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2018-1383 Public enterprise revenue bond Airport Series C Subject to Alternative Minimum Tax	S:AA- M:A1 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Financial Managemen (TR) U.S. Bank NA (UW) Siebert Cisneros Shank &	05-15-44 Comb	TIC: 3.733 NIC: TYPE:
07-12-18 07-26-2018	\$297,280,000	Los Angeles County Facilities Inc Los Angeles CDIAC Number: 2018-1547 Public lease revenue bond Public Building Vermont Corridor Co Admin Bldg Series A	S:AA F:AA-	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Montague DeRose (TR) U.S. Bank NA (UW) Barclays Capital Inc	12-01-51 Comb	TIC: 3.711 NIC: 4.042 TYPE:
07-12-18 07-26-2018	\$5,100,000	Los Angeles County Facilities Inc Los Angeles CDIAC Number: 2018-1548 Public lease revenue bond Public Building Vermont Corridor Co Admin Bldg Series B Federally Taxable	S:AA F:AA-	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Montague DeRose (TR) U.S. Bank NA (UW) Barclays Capital Inc	12-01-22 Serial	TIC: 3.338 NIC: 3.331 TYPE:
07-17-18 07-31-2018	\$110,530,000	Los Angeles Los Angeles CDIAC Number: 2018-1535 Public enterprise revenue bond Solid Waste Recovery Facilities Series A	M:Aa2 O:Kroll AA	Comp	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	02-01-33 Serial	TIC: 2.510 NIC: 2.749 TYPE:
07-18-18 08-01-2018	\$19,745,000	Lake Elsinore CFD No 2016-2 Riverside CDIAC Number: 2018-1171 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills IA B Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 4.204 NIC: 4.446 TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>					
07-19-18 07-31-2018	\$9,000,000	Corona CFD No 2018-1 Riverside CDIAC Number: 2018-1387 Limited tax obligation bond Multiple capital improvements, public works Bedford IA No 1 Series A	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 4.463 NIC: 4.667 TYPE:
07-23-18 07-23-2018	\$5,311,319	Coastside County Water District San Mateo CDIAC Number: 2018-1275 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Comp PP	(BC) Jones Hall (PA) Backstrom McCarley (PU) JP Morgan Chase Bank (TR) MUFG Securities Americas	10-01-32 Term	TIC: 2.850 NIC: 2.850 TYPE:
07-24-18 08-01-2018	\$281,450,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2018-1276 Conduit revenue bond Theatre/Arts/Museums California Academy of Sciences Series A-D Refunding	M:A2	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	08-01-47 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-27-18 07-27-2018	\$8,110,892	Moreno Valley Riverside CDIAC Number: 2018-1648 Certificates of participation/leases Equipment Streetlight Acquisition & Retrofit Federally Taxable	NR	Neg PP	(BRC) Chapman & Cutler LLP (FA) The PFM Group (PU) Banc of Am Lease & Cap	06-01-34 Term	TIC: 5.399 NIC: 5.399 TYPE:
08-01-18 08-01-2018	\$86,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2018-1517 Other note Water Supply, Storage, Distribution Series C Federally Taxable	NR	Neg PP	(BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Bank of America NA	08-01-19 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
08-01-18 08-01-2018	\$7,900,000	Oakland Alameda CDIAC Number: 2018-1616 Public lease revenue bond Equipment IT Phase II	NR	Neg PP	(BC) Orrick Herrington (PU) Banc of America Pub Cap (TR) Wilmington Trust	08-01-24 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.9755</u>	
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 08-20-18	\$130,000,000	Successor Agency to the Coronado Community Development Agency San Diego CDIAC Number: 2018-1661 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Stradling Yocca (DC) Quint & Thimmig (FA) Pop Lazic & Co (UW) Piper Jaffray & Co		TIC: NIC: TYPE:	
# 08-23-18	\$9,500,000	Successor Agency to the San Juan Capistrano Community Redevelopment Orange CDIAC Number: 2018-1669 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Opus Bank		TIC: NIC: TYPE:	
# 08-27-18	\$75,000,000	Successor Agency to the Riverside Redevelopment Agency Riverside CDIAC Number: 2018-1895 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:	
# 08-27-18	\$40,000,000	Successor Agency to the Riverside Redevelopment Agency Riverside CDIAC Number: 2018-1896 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 08-30-18	\$16,700,000	Successor Agency to the Cudahy Community Development Commission Los Angeles CDIAC Number: 2018-1816 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Ramirez & Co		TIC: NIC: TYPE:
# 08-30-18	\$14,000,000	Successor Agency to the Perris Redevelopment Agency Riverside CDIAC Number: 2018-1852 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding		Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
09-11-18	\$6,000,000	Successor Agency to the Torrance Redevelopment Agency Los Angeles CDIAC Number: 2018-1388 Tax allocation bond Redevelopment, Multiple Purposes Torrance Industrial RD Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Morgan Stanley		TIC: NIC: TYPE:
09-11-18	\$17,000,000	Successor Agency to the Torrance Redevelopment Agency Los Angeles CDIAC Number: 2018-1389 Tax allocation bond Redevelopment, Multiple Purposes Downtown RD Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Morgan Stanley		TIC: NIC: TYPE:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
06-28-18 07-17-2018	\$31,445,000	Successor Agency to the Madera Redevelopment Agency Madera CDIAC Number: 2018-0465 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA-     Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (EN) Build America (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	09-01-38 Serial	TIC: 3.169 NIC: 3.464 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
06-28-18 07-17-2018	\$4,065,000	Successor Agency to the Madera Redevelopment Agency Madera CDIAC Number: 2018-0466 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA-     Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (EN) Build America (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	09-01-25 Serial	TIC: 3.344 NIC: 3.346 TYPE:
06-28-18 07-19-2018	\$18,655,000	Successor Agency to the Oakley Redevelopment Agency Contra Costa CDIAC Number: 2018-1510 Tax allocation bond Redevelopment, Multiple Purposes	S:AA/A     Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-38 Serial	TIC: 3.450 NIC: 3.515 TYPE:
07-10-18 07-26-2018	\$6,905,000	Successor Agency to the Marina Redevelopment Agency Monterey CDIAC Number: 2018-1418 Tax allocation bond Redevelopment, Multiple Purposes Series A	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-38 Comb	TIC: 4.046 NIC: 4.283 TYPE:
07-10-18 07-26-2018	\$6,585,000	Successor Agency to the Marina Redevelopment Agency Monterey CDIAC Number: 2018-1419 Tax allocation bond Redevelopment, Multiple Purposes Series B	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-38 Comb	TIC: 4.178 NIC: 4.388 TYPE:
07-17-18 07-26-2018	\$8,216,000	Successor Agency to the Yucca Valley Redevelopment Agency San Bernardino CDIAC Number: 2018-1110 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Hilltop Securities Inc (PU) Pacific Western (TR) The Bank of NY Mellon	06-01-38 Term	TIC: 3.781 NIC: 3.780 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
08-01-18 08-01-2018	\$3,900,430	Successor Agency to the Huntington Park Community Development Community Development Commission Los Angeles CDIAC Number: 2018-1182 Tax allocation note Redevelopment, Multiple Purposes Santa Fe & Neighborhood Preservation Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PU)	Richards Watson The PFM Group Compass Bank	08-01-27 Term	TIC: 4.150 NIC: 4.150 TYPE:
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-26-17	\$23,400	Pioneer Community Energy Placer CDIAC Number: 2018-1806 Special assessment bond Residential Energy Conservation, Improvement Sierra Valley Energy Authority Series R 2016-17 No 1 Federally Taxable		Neg PP	(BC) (FA) (PU)	Jones Hall Del Rio Advisors LLC Placer Co		TIC: NIC: TYPE:
# 01-26-17	\$23,400	Pioneer Community Energy Placer CDIAC Number: 2018-1807 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Sierra Valley Energy Authority Series R 2016-17 No 1 Federally Taxable		Neg PP	(BC) (FA) (PU)	Jones Hall Del Rio Advisors LLC Placer Co		TIC: NIC: TYPE:
# 09-28-17	\$62,713	Pioneer Community Energy Placer CDIAC Number: 2018-1808 Special assessment bond Commercial Energy Conservation Improvement Series NR 2017-18 No 1 Federally Taxable		Neg PP	(BC) (FA) (PU)	Jones Hall Del Rio Advisors LLC Placer Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-28-17	\$62,713	Pioneer Community Energy Placer CDIAC Number: 2018-1809 Marks-Roos Authority Loan Commercial Energy Conservation Improvement Series NR 2017-18 No 1 Federally Taxable		Neg PP	(BC) Jones Hall (FA) Del Rey Assoc LLC (PU) Placer Co		TIC: NIC: TYPE:
# 07-26-18	\$16,572	Los Angeles County Los Angeles CDIAC Number: 2018-1694 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M6LA.20180726.05.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-26-18	\$76,166	Los Angeles County Los Angeles CDIAC Number: 2018-1695 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M6LA.20180726.10.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-26-18	\$48,108	Los Angeles County Los Angeles CDIAC Number: 2018-1696 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M6LA.20180726.15.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-26-18	\$219,959	Los Angeles County Los Angeles CDIAC Number: 2018-1697 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M6LA.20180726.20.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-26-18	\$328,690	Los Angeles County Los Angeles CDIAC Number: 2018-1698 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M6LA.20180726.25.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-02-18	\$10,861	Los Angeles County Los Angeles CDIAC Number: 2018-1750 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M6LA.20180802.05.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-02-18	\$119,538	Los Angeles County Los Angeles CDIAC Number: 2018-1751 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M6LA.20180802.10.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-02-18	\$29,266	Los Angeles County Los Angeles CDIAC Number: 2018-1752 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M6LA.20180802.15.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-02-18	\$268,356	Los Angeles County Los Angeles CDIAC Number: 2018-1753 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M6LA.20180802.20.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-02-18	\$245,318	Los Angeles County Los Angeles CDIAC Number: 2018-1754 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M6LA.20180802.25.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-08-18	\$2,512,271	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1684 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commerical WAB Series 20180808.15.CSCDA Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) Western Alliance		TIC: NIC: TYPE:
# 08-09-18	\$48,760	Los Angeles County Los Angeles CDIAC Number: 2018-1823 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M6LA.20180809.05.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-09-18	\$36,875	Los Angeles County Los Angeles CDIAC Number: 2018-1824 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series M6LA.20180809.10.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-09-18	\$183,553	Los Angeles County Los Angeles CDIAC Number: 2018-1825 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M6LA.20180809.15.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 08-09-18	\$258,437	Los Angeles County Los Angeles CDIAC Number: 2018-1826 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M6LA.20180809.20.LA Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-09-18	\$121,062	Los Angeles County Los Angeles CDIAC Number: 2018-1827 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M6LA.20180809.25.LA Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-09-18	\$53,678	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% M6.20180809.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-09-18	\$110,036	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series M6.20180809.10.0249.CSCDA Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-09-18	\$520,365	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1832 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series M6.20180809.15.0349.CSCDA Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-09-18	\$279,172	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1833 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series M6.20180809.20.0449.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-09-18	\$92,204	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1834 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M6.20180809.25.0499.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-09-18	\$172,395	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1835 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series M6.20180809.30.0549.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-10-18	\$696,957	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1749 Special assessment bond Commercial Energy Conservation Improvement CaliforniaFIRST PACE TVHC Solar C-PACE Bond 2018-1 Federally Taxable		Neg PP	(BC) (PU) Jones Hall TVHC Solar LLC		TIC: NIC: TYPE:
# 08-10-18	\$157,810	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1838 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180810-CA-RA-R-05CDE Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-10-18	\$477,376	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1839 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180810-CA-RA-R-10CDE Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-10-18	\$634,175	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1840 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180810-CA-RA-R-15CDE Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-10-18	\$345,304	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1841 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180810-CA-RA-R-20CDE Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-10-18	\$805,664	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1842 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180810-CA-RA-R-25CDE Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-15-18	\$750,000,000	Golden State Tobacco Securitization Corporation State of California CDIAC Number: 2018-1725 Other bond Other Purpose Series A-2 Refunding		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Jefferies LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-16-18	\$18,271	Los Angeles County Los Angeles CDIAC Number: 2018-1865 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series M6LA.20180816.10.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-16-18	\$45,051	Los Angeles County Los Angeles CDIAC Number: 2018-1866 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M6LA.20180816.15.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-16-18	\$261,418	Los Angeles County Los Angeles CDIAC Number: 2018-1867 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series M6LA.20180816.20.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-16-18	\$49,679	Los Angeles County Los Angeles CDIAC Number: 2018-1868 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M6LA.20180816.25.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-16-18	\$63,529	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1887 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series M6.20180816.05.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-16-18	\$23,582	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1888 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M6.20180816.10.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-16-18	\$246,310	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1889 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series M6.20180816.15.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-16-18	\$271,132	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1890 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series M6.20180816.20.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-16-18	\$231,579	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1891 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M6.20180816.25.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-16-18	\$279,091	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1892 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M6.20180816.30.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-17-18	\$192,034	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1870 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180817-CA-RA-R-05CDE Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-17-18	\$629,016	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1871 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180817-CA-RA-R-10CDE Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-17-18	\$655,972	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1872 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180817-CA-RA-R-15CDE Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-17-18	\$805,483	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1873 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180817-CA-RA-R-20CDE Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-17-18	\$743,387	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1874 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180817-CA-RA-R-25CDE Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-22-18	\$217,645	Los Angeles County Los Angeles CDIAC Number: 2018-1902 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Interest Rate Series 180822-LA-RA-HPR-R-05BC Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-22-18	\$222,236	Los Angeles County Los Angeles CDIAC Number: 2018-1903 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180822-LA-RA-HPR-R-10BC Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-22-18	\$712,134	Los Angeles County Los Angeles CDIAC Number: 2018-1904 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180822-LA-RA-HPR-R-15BC Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-22-18	\$1,130,414	Los Angeles County Los Angeles CDIAC Number: 2018-1905 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180822-LA-RA-HPR-R-20BC Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-22-18	\$934,816	Los Angeles County Los Angeles CDIAC Number: 2018-1906 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180822-LA-RA-HPR-R-25BC Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-01-18	\$500,009	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-1662 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 09-01-18	\$500,009	Sonoma County Sonoma CDIAC Number: 2018-1663 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 09-01-18	\$1,000,009	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-1664 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 09-01-18	\$1,000,009	Sonoma County Sonoma CDIAC Number: 2018-1665 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
09-02-18	\$215,050	Los Angeles County Los Angeles CDIAC Number: 2018-1550 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20180712.15.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
09-30-18	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3372 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 10-01-18	\$500,010	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-1879 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 10-01-18	\$500,010	Sonoma County Sonoma CDIAC Number: 2018-1898 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 10-01-18	\$1,000,010	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-1900 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 10-01-18	\$1,000,010	Sonoma County Sonoma CDIAC Number: 2018-1901 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
10-31-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1157 Special assessment bond Other Purpose OpenPACE 6.95% Series 181031-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
10-31-18	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1158 Special assessment bond Other Purpose OpenPACE 6.95% Series 181031-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
10-31-18	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1160 Special assessment bond Other Purpose OpenPACE 6.95% Series 181031-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
10-31-18	\$600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1161 Special assessment bond Other Purpose Open PACE 6.75% Series 181031-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$650,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1162 Special assessment bond Other Purpose Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 01-11-18 01-11-2018	\$18,831,735	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1641 Special assessment bond Commercial Energy Conservation Improvement CaliforniaFIRST CleanFund C-PACE Bond 2018-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall Clean Fund Titling Trust Wilmington Trust	09-02-47 Term	TIC: NIC: TYPE: <u>Q</u> <u>Weighted Average</u> <u>Interest Rate</u>	
# 01-11-18 01-11-2018	\$810,970	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1642 Special assessment bond Commercial Energy Conservation Improvement CaliforniaFIRST CleanFund C-PACE Bond 2018-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall Clean Fund Titling Trust Wilmington Trust	09-02-36 Term	TIC: NIC: TYPE: <u>Q</u> <u>Weighted Average</u> <u>Interest Rate</u>	
04-26-18 04-26-2018	\$9,950	Los Angeles County Los Angeles CDIAC Number: 2018-0816 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20180426.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-28 Term	TIC: 3.990 NIC: 3.990 TYPE:	
04-26-18 04-26-2018	\$156,278	Los Angeles County Los Angeles CDIAC Number: 2018-0817 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180426.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-33 Term	TIC: 3.490 NIC: 3.490 TYPE:	
04-26-18 04-26-2018	\$227,546	Los Angeles County Los Angeles CDIAC Number: 2018-0818 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180426.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-38 Term	TIC: 4.490 NIC: 4.490 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
04-26-18 04-26-2018	\$535,881	Los Angeles County Los Angeles CDIAC Number: 2018-0819 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180426.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 4.990 NIC: 4.990 TYPE:	
05-31-18 05-31-2018	\$61,742	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1140 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180531.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 3.490 NIC: 3.490 TYPE:	
05-31-18 05-31-2018	\$73,337	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1141 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.25% Series 20180531.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 6.250 NIC: 6.250 TYPE:	
05-31-18 05-31-2018	\$567,140	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1142 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180531.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 3.490 NIC: 3.490 TYPE:	
05-31-18 05-31-2018	\$488,340	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1143 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series M5.20180531.20.0449.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 4.490 NIC: 4.490 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
05-31-18 05-31-2018	\$374,742	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1144 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180531.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 4.990 NIC: 4.990 TYPE:
05-31-18 05-31-2018	\$281,884	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1145 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180531.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 5.490 NIC: 5.490 TYPE:
06-07-18 06-07-2018	\$8,036	Los Angeles County Los Angeles CDIAC Number: 2018-1175 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180607.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
06-07-18 06-07-2018	\$70,880	Los Angeles County Los Angeles CDIAC Number: 2018-1176 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20180607.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 5.990 NIC: 5.990 TYPE:
06-07-18 06-07-2018	\$55,389	Los Angeles County Los Angeles CDIAC Number: 2018-1177 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180607.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
06-07-18 06-07-2018	\$138,712	Los Angeles County Los Angeles CDIAC Number: 2018-1178 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20180607.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 6.990 NIC: 6.990 TYPE:	
06-07-18 06-07-2018	\$56,517	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1183 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180607.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:	
06-07-18 06-07-2018	\$157,910	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1184 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180607.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.490 NIC: 2.490 TYPE:	
06-07-18 06-07-2018	\$88,879	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1185 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180607.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 3.490 NIC: 3.490 TYPE:	
06-07-18 06-07-2018	\$110,346	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1186 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180607.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 4.490 NIC: 4.490 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
06-07-18 06-07-2018	\$207,776	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1187 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180607.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 4.990 NIC: 4.990 TYPE:	
06-07-18 06-07-2018	\$111,204	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1188 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series M5.20180607.30.0549.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 5.490 NIC: 5.490 TYPE:	
06-14-18 06-14-2018	\$43,591	Los Angeles County Los Angeles CDIAC Number: 2018-1227 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180614.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:	
06-14-18 06-14-2018	\$51,358	Los Angeles County Los Angeles CDIAC Number: 2018-1228 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180614.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	
06-14-18 06-14-2018	\$34,416	Los Angeles County Los Angeles CDIAC Number: 2018-1229 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 7.99% Series 20180614.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
06-14-18 06-14-2018	\$172,565	Los Angeles County Los Angeles CDIAC Number: 2018-1230 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180614.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	
06-14-18 06-14-2018	\$240,151	Los Angeles County Los Angeles CDIAC Number: 2018-1231 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20180614.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 6.990 NIC: 6.990 TYPE:	
06-14-18 06-14-2018	\$115,330	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1232 Special assessment bond Residential Energy Conservation, Improvement PACE 8.35% Series 180614-CA-HLP-LEF-R-25AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 8.350 NIC: 8.350 TYPE:	
06-14-18 06-14-2018	\$1,243,134	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1233 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180614-CA-HLP-LEF-R-25AB-1 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:	
06-14-18 06-14-2018	\$75,174	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1256 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180614.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
06-14-18 06-14-2018	\$154,429	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1257 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180614.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 2.490 NIC: 2.490 TYPE:	
06-14-18 06-14-2018	\$240,059	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1258 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180614.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 3.490 NIC: 3.490 TYPE:	
06-14-18 06-14-2018	\$504,155	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1259 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180614.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 4.490 NIC: 4.490 TYPE:	
06-14-18 06-14-2018	\$536,971	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1260 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180614.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:	
06-14-18 06-14-2018	\$445,998	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1261 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180614.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 5.490 NIC: 5.490 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-14-18 06-14-2018	\$32,313	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1267 Special assessment bond Residential Energy Conservation, Improvement PACE 7.590% Series 20180614.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
06-14-18 06-14-2018	\$71,686	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1268 Special assessment bond Residential Energy Conservation, Improvement PACE 3.490% Series 20180614.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-33 Term	TIC: 3.490 NIC: 3.490 TYPE:
06-14-18 06-14-2018	\$258,423	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1269 Special assessment bond Residential Energy Conservation, Improvement PACE 7.890% Series 20180614.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-33 Term	TIC: 7.890 NIC: 7.890 TYPE:
06-14-18 06-14-2018	\$194,179	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1270 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 20180614.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-38 Term	TIC: 3.990 NIC: 3.990 TYPE:
06-14-18 06-14-2018	\$59,767	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1271 Special assessment bond Residential Energy Conservation, Improvement PACE 7.990% Series 20180614.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-38 Term	TIC: 7.990 NIC: 7.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-14-18 06-14-2018	\$253,859	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1272 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 20180614.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-43 Term	TIC: 2.990 NIC: 2.990 TYPE:
06-14-18 06-14-2018	\$61,107	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1273 Special assessment bond Residential Energy Conservation, Improvement PACE 8.190% Series 20180614.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-43 Term	TIC: 8.190 NIC: 8.190 TYPE:
06-15-18 06-15-2018	\$106,721	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1234 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180615-CA-RA-R-05CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 5.990 NIC: 5.990 TYPE:
06-15-18 06-15-2018	\$292,987	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1235 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180615-CA-RA-R-10CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
06-15-18 06-15-2018	\$773,310	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1236 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180615-CA-RA-R-15CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-15-18 06-15-2018	\$595,314	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1237 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180615-CA-RA-R-20CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
06-15-18 06-15-2018	\$815,019	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1238 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180615-CA-RA-R-25CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
06-20-18 06-28-2018	\$1,674,650,000	Golden State Tobacco Securitization Corporation State of California CDIAC Number: 2018-1172 Other bond Other Purpose Series A-1 Refunding	S:BBB	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	06-01-47 Comb	TIC: 4.532 NIC: 4.606 TYPE:
06-21-18 06-21-2018	\$12,358	Los Angeles County Los Angeles CDIAC Number: 2018-1281 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180621.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 2.490 NIC: 2.490 TYPE:
06-21-18 06-21-2018	\$113,888	Los Angeles County Los Angeles CDIAC Number: 2018-1282 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180621.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
06-21-18 06-21-2018	\$224,121	Los Angeles County Los Angeles CDIAC Number: 2018-1283 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180621.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 4.490 NIC: 4.490 TYPE:	
06-21-18 06-21-2018	\$181,066	Los Angeles County Los Angeles CDIAC Number: 2018-1284 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180621.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 4.990 NIC: 4.990 TYPE:	
06-21-18 06-21-2018	\$32,660	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1294 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180621.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 3.490 NIC: 3.490 TYPE:	
06-21-18 06-21-2018	\$83,171	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1295 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series M5.20180621.10.0399.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 3.990 NIC: 3.990 TYPE:	
06-21-18 06-21-2018	\$276,300	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1296 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180621.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 6.750 NIC: 6.750 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
06-21-18 06-21-2018	\$464,699	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1297 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180621.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 4.490 NIC: 4.490 TYPE:	
06-21-18 06-21-2018	\$329,480	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1298 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180621.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:	
06-21-18 06-21-2018	\$70,397	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1299 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180621.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:	
06-21-18 06-21-2018	\$84,808	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1300 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-01-23 Term	TIC: 1.990 NIC: 1.990 TYPE:	
06-21-18 06-21-2018	\$117,105	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1301 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
06-21-18 06-21-2018	\$193,207	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1302 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:	
06-21-18 06-21-2018	\$215,278	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1303 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	
06-21-18 06-21-2018	\$328,137	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1304 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.490 NIC: 3.490 TYPE:	
06-21-18 06-21-2018	\$834,420	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1305 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-33 Term	TIC: 7.890 NIC: 7.890 TYPE:	
06-21-18 06-21-2018	\$1,121,905	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1306 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-38 Term	TIC: 3.990 NIC: 3.990 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
06-21-18 06-21-2018	\$1,072,467	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1307 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-38 Term	TIC: 7.990 NIC: 7.990 TYPE:	
06-21-18 06-21-2018	\$1,649,093	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1308 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-43 Term	TIC: 2.990 NIC: 2.990 TYPE:	
06-21-18 06-21-2018	\$1,232,874	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1309 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-43 Term	TIC: 8.190 NIC: 8.190 TYPE:	
06-22-18 06-22-2018	\$40,344	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1310 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180622-CA-RA-R-05CDE Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-23 Term	TIC: 5.990 NIC: 5.990 TYPE:	
06-22-18 06-22-2018	\$404,723	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1311 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180622-CA-RA-R-10CDE Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-22-18 06-22-2018	\$580,915	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1312 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180622-CA-RA-R-15CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
06-22-18 06-22-2018	\$524,429	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1313 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180622-CA-RA-R-20CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 3.990 NIC: 3.990 TYPE:
06-22-18 06-22-2018	\$583,375	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1314 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180622-CA-RA-R-25CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
06-27-18 06-27-2018	\$55,579	Los Angeles County Los Angeles CDIAC Number: 2018-1491 Special assessment bond Residential Energy Conservation, Improvement PACE 6.750% Series 180627-LA-RA-HPR-R-05BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
06-27-18 06-27-2018	\$285,406	Los Angeles County Los Angeles CDIAC Number: 2018-1492 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180627-LA-RA-HPR-R-10BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-27-18 06-27-2018	\$648,823	Los Angeles County Los Angeles CDIAC Number: 2018-1493 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180627-LA-RA-HPR-R-15BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
06-27-18 06-27-2018	\$871,170	Los Angeles County Los Angeles CDIAC Number: 2018-1494 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180627-LA-RA-HPR-R-20BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
06-27-18 06-27-2018	\$603,253	Los Angeles County Los Angeles CDIAC Number: 2018-1495 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180627-LA-RA-HPR-R-25BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
06-27-18 06-27-2018	\$9,420,207	San Diego San Diego CDIAC Number: 2018-1507 Capital Lease Other Purpose Intelligent Lighting System	NR	Neg PP	(PU) GE Government Fin	07-01-31 Term	TIC: 3.559 NIC: TYPE:
06-28-18 06-28-2018	\$98,108	Los Angeles County Los Angeles CDIAC Number: 2018-1451 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180628.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
06-28-18 06-28-2018	\$57,151	Los Angeles County Los Angeles CDIAC Number: 2018-1452 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180628.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	
06-28-18 06-28-2018	\$25,274	Los Angeles County Los Angeles CDIAC Number: 2018-1453 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180628.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
06-28-18 06-28-2018	\$240,207	Los Angeles County Los Angeles CDIAC Number: 2018-1454 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180628.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	
06-28-18 06-28-2018	\$84,516	Los Angeles County Los Angeles CDIAC Number: 2018-1455 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180628.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:	
06-28-18 06-28-2018	\$175,985	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1463 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180628.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 3.490 NIC: 3.490 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-28-18 06-28-2018	\$335,383	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1464 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180628.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 2.490 NIC: 2.490 TYPE:
06-28-18 06-28-2018	\$547,880	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1465 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180628.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:
06-28-18 06-28-2018	\$290,706	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1466 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180628.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:
06-28-18 06-28-2018	\$484,944	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1467 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180628.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:
06-28-18 06-28-2018	\$195,828	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1468 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180628.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 5.490 NIC: 5.490 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
06-28-18 06-28-2018	\$69,177	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1470 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180628.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-28 Term	TIC: 7.490 NIC: 7.490 TYPE:	
06-28-18 06-28-2018	\$818,510	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1471 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180628.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:	
06-28-18 06-28-2018	\$50,041	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1472 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180628.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-38 Term	TIC: 8.250 NIC: 8.250 TYPE:	
06-28-18 06-28-2018	\$310,760	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1473 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180628.30 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-48 Term	TIC: 5.990 NIC: 5.990 TYPE:	
06-28-18 06-28-2018	\$87,517	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1474 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180628.30 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
06-28-18 06-28-2018	\$21,379	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1499 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20180628.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:	
06-29-18 06-29-2018	\$94,551	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-1119 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Independence Series G-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-28 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-29-18 06-29-2018	\$94,551	Sonoma County Sonoma CDIAC Number: 2018-1120 Marks-Roos Authority Loan Residential Energy Conservation, Improvement PACE Energy Independence Series G-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-28 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-29-18 06-29-2018	\$96,006	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-1126 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-29-18 06-29-2018	\$96,006	Sonoma County Sonoma CDIAC Number: 2018-1127 Marks-Roos Authority Loan Residential Energy Conservation, Improvement PACE Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-29-18 06-29-2018	\$67,253	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1486 Special assessment bond Residential Energy Conservation, Improvement PACE 4.49% Series 180629-CA-RA-R-05DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 4.490 NIC: 4.490 TYPE:
06-29-18 06-29-2018	\$481,855	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1487 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180629-CA-RA-R-10DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
06-29-18 06-29-2018	\$419,098	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1488 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180629-CA-RA-R-15DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
06-29-18 06-29-2018	\$367,367	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1489 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180629-CA-RA-R-20DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
06-29-18 06-29-2018	\$318,515	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1490 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180629-CA-RA-R-25DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
07-05-18 07-05-2018	\$35,821	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1528 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180705.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.750 NIC: 6.750 TYPE:	
07-05-18 07-05-2018	\$118,408	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1529 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180705.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.490 NIC: 2.490 TYPE:	
07-05-18 07-05-2018	\$534,550	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1530 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180705.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:	
07-05-18 07-05-2018	\$412,938	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1531 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180705.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:	
07-05-18 07-05-2018	\$392,257	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1532 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180705.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-05-18 07-05-2018	\$316,502	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1533 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180705.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 5.490 NIC: 5.490 TYPE:
07-12-18 07-12-2018	\$145,060	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3371 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.75% Series 180712-CA01-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 6.750 NIC: TYPE:
07-12-18 07-12-2018	\$100,466	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1559 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 1.990 NIC: 1.990 TYPE:
07-12-18 07-12-2018	\$99,598	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1560 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
07-12-18 07-12-2018	\$264,164	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1561 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
07-12-18 07-12-2018	\$197,862	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1562 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	
07-12-18 07-12-2018	\$822,860	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1563 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.490 NIC: 3.490 TYPE:	
07-12-18 07-12-2018	\$27,827	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1564 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-33 Term	TIC: 4.190 NIC: 4.190 TYPE:	
07-12-18 07-12-2018	\$676,771	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1565 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-33 Term	TIC: 7.890 NIC: 7.890 TYPE:	
07-12-18 07-12-2018	\$1,143,438	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1566 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-38 Term	TIC: 3.990 NIC: 3.990 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
07-12-18 07-12-2018	\$1,154,408	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1567 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-38 Term	TIC: 7.990 NIC: 7.990 TYPE:	
07-12-18 07-12-2018	\$2,666,182	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1568 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-43 Term	TIC: 2.990 NIC: 2.990 TYPE:	
07-12-18 07-12-2018	\$182,036	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1569 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-43 Term	TIC: 4.190 NIC: 4.190 TYPE:	
07-12-18 07-12-2018	\$1,640,129	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1570 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-43 Term	TIC: 8.190 NIC: 8.190 TYPE:	
07-12-18 07-12-2018	\$86,335	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1573 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180712.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-24 Term	TIC: 4.990 NIC: 4.990 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-12-18 07-12-2018	\$134,602	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1574 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180712.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.490 NIC: 2.490 TYPE:
07-12-18 07-12-2018	\$423,488	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1575 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180712.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:
07-12-18 07-12-2018	\$506,673	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1576 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180712.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:
07-12-18 07-12-2018	\$205,850	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1577 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180712.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:
07-12-18 07-12-2018	\$311,416	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1578 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180712.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 5.490 NIC: 5.490 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
07-12-18 07-12-2018	\$106,002	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1607 Special assessment bond Residential Energy Conservation, Improvement PACE 1.990% Series 20180712.05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-23 Term	TIC: 1.990 NIC: 1.990 TYPE:	
07-12-18 07-12-2018	\$11,074	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1608 Special assessment bond Residential Energy Conservation, Improvement PACE 6.750% Series 20180712.05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:	
07-12-18 07-12-2018	\$17,681	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1609 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 20180712.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:	
07-12-18 07-12-2018	\$14,719	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1610 Special assessment bond Residential Energy Conservation, Improvement PACE 7.590% Series 20180712.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	
07-12-18 07-12-2018	\$63,819	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1611 Special assessment bond Residential Energy Conservation, Improvement PACE 7.890% Series 20180712.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-33 Term	TIC: 7.890 NIC: 7.890 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-12-18 07-12-2018	\$66,577	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1612 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 20180712.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-38 Term	TIC: 3.990 NIC: 3.990 TYPE:
07-12-18 07-12-2018	\$215,144	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1613 Special assessment bond Residential Energy Conservation, Improvement PACE 7.990% Series 20180712.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-38 Term	TIC: 7.990 NIC: 7.990 TYPE:
07-12-18 07-12-2018	\$170,511	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1614 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 20180712.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-43 Term	TIC: 2.990 NIC: 2.990 TYPE:
07-12-18 07-12-2018	\$140,704	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1615 Special assessment bond Residential Energy Conservation, Improvement PACE 8.190% Series 20180712.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-43 Term	TIC: 8.190 NIC: 8.190 TYPE:
07-13-18 07-13-2018	\$229,346	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1587 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180713-CA-RA-R-05DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-13-18 07-13-2018	\$688,290	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1588 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180713-CA-RA-R-10DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
07-13-18 07-13-2018	\$1,489,396	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1589 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180713-CA-RA-R-15DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
07-13-18 07-13-2018	\$1,130,459	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1590 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180713-CA-RA-R-20DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 3.990 NIC: 3.990 TYPE:
07-13-18 07-13-2018	\$1,375,966	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1591 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180713-CA-RA-R-25DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
07-16-18 07-16-2018	\$61,107,000	Orange County Orange CDIAC Number: 2018-1197 Other type of debt Other Purpose Series B Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	07-30-21 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
07-17-18 07-17-2018	\$85,967	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1606 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180712-CA-RA-R-20E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 3.990 NIC: 3.990 TYPE:	
# 07-19-18 07-19-2018	\$74,477	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1636 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180719.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.490 NIC: 2.490 TYPE:	
# 07-19-18 07-19-2018	\$215,705	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1637 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180719.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:	
# 07-19-18 07-19-2018	\$222,111	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1638 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180719.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:	
# 07-19-18 07-19-2018	\$272,195	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1639 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180719.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
# 07-19-18 07-19-2018	\$55,140	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1640 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180719.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 5.490 NIC: 5.490 TYPE:	
# 07-20-18 07-20-2018	\$192,961	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1650 Special assessment bond Residential Energy Conservation, Improvement PACE 4.49% Series 180720-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 4.490 NIC: 4.490 TYPE:	
# 07-20-18 07-20-2018	\$631,978	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1651 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180720-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:	
# 07-20-18 07-20-2018	\$1,043,870	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1652 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180720-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:	
# 07-20-18 07-20-2018	\$1,020,330	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1653 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180720-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 07-20-18 07-20-2018	\$1,056,944	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1654 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180720-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:	
# 07-24-18 07-24-2018	\$5,996,664	California Municipal Finance Authority Multiple CDIAC Number: 2018-1673 Special assessment bond Residential Energy Conservation, Improvement PACE Residential Phase 1 Series E3.2018.14 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-49 Term	TIC: 7.607 NIC: 7.673 TYPE:	
07-25-18 08-15-2018	\$54,265,000	La Verne Los Angeles CDIAC Number: 2018-0789 Pension obligation bonds Insurance and Pension Funds Federally Taxable	S:AA+	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Hilltop Securities Inc	06-01-44 Comb	TIC: 4.220 NIC: 4.228 TYPE:	
# 07-26-18 07-26-2018	\$41,585	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1687 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180726.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 07-26-18 07-26-2018	\$185,947	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1688 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180726.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.490 NIC: 2.490 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 07-26-18 07-26-2018	\$553,187	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1689 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180726.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:	
# 07-26-18 07-26-2018	\$327,144	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1690 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180726.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:	
# 07-26-18 07-26-2018	\$522,650	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1691 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180726.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:	
# 07-26-18 07-26-2018	\$145,866	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1692 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180726.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 5.490 NIC: 5.490 TYPE:	
# 07-26-18 07-26-2018	\$70,592	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1713 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 1.990 NIC: 1.990 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 07-26-18 07-26-2018	\$342,302	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1714 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 07-26-18 07-26-2018	\$184,312	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1715 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:	
# 07-26-18 07-26-2018	\$128,649	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1716 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	
# 07-26-18 07-26-2018	\$153,655	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1717 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.490 NIC: 3.490 TYPE:	
# 07-26-18 07-26-2018	\$199,332	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1718 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-33 Term	TIC: 7.890 NIC: 7.890 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
# 07-26-18 07-26-2018	\$566,166	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1719 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-38 Term	TIC: 3.990 NIC: 3.990 TYPE:	
# 07-26-18 07-26-2018	\$34,802	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1720 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.590 NIC: 4.590 TYPE:	
# 07-26-18 07-26-2018	\$404,184	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1721 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-38 Term	TIC: 7.990 NIC: 7.990 TYPE:	
# 07-26-18 07-26-2018	\$566,569	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1722 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-43 Term	TIC: 2.990 NIC: 2.990 TYPE:	
# 07-26-18 07-26-2018	\$568,881	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1723 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-43 Term	TIC: 8.190 NIC: 8.190 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 07-26-18 07-26-2018	\$38,182	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1727 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.990% Series 20180726.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 5.990 NIC: 5.990 TYPE:	
# 07-26-18 07-26-2018	\$59,872	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1728 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.490% Series 20180726.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:	
# 07-27-18 07-27-2018	\$76,763	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1699 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180727-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 5.990 NIC: 5.990 TYPE:	
# 07-27-18 07-27-2018	\$402,211	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1700 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180727-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:	
# 07-27-18 07-27-2018	\$848,963	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1701 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180727-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 07-27-18 07-27-2018	\$808,265	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1702 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180727-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 07-27-18 07-27-2018	\$744,729	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1703 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180727-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:
# 08-01-18 08-10-2018	\$3,060,000	Martinez Contra Costa CDIAC Number: 2018-1771 Capital Lease Other Purpose Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) U.S. Bank NA	08-01-23 Term	TIC: 3.580 NIC: 3.580 TYPE:
# 08-01-18 08-01-2018	\$140,417	Los Angeles County Los Angeles CDIAC Number: 2018-1775 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180711-LA-RA-HPR-R-05CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 08-01-18 08-01-2018	\$534,206	Los Angeles County Los Angeles CDIAC Number: 2018-1776 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180711-LA-RA-HPR-R-10CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
# 08-01-18 08-01-2018	\$412,749	Los Angeles County Los Angeles CDIAC Number: 2018-1777 Special assessment bond Residential Energy Conservation, Improvement 3.990% Interest Rate Series 180711-LA-RA-HPR-R-15CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:	
# 08-01-18 08-01-2018	\$275,568	Los Angeles County Los Angeles CDIAC Number: 2018-1778 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180711-LA-RA-HPR-R-20CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:	
# 08-01-18 08-01-2018	\$495,000	Los Angeles County Los Angeles CDIAC Number: 2018-1779 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180711-LA-RA-HPR-R-25CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:	
# 08-01-18 08-01-2018	\$101,754	Los Angeles County Los Angeles CDIAC Number: 2018-1780 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180725-LA-RA-HPR-R-05BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 2.990 NIC: 2.990 TYPE:	
# 08-01-18 08-01-2018	\$86,225	Los Angeles County Los Angeles CDIAC Number: 2018-1781 Special assessment bond Residential Energy Conservation, Improvement PACE 5.990% Series 180725-LA-RA-HPR-R-10BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 5.990 NIC: 5.990 TYPE:	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 08-01-18 08-01-2018	\$344,318	Los Angeles County Los Angeles CDIAC Number: 2018-1782 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180725-LA-RA-HPR-R-15BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:	
# 08-01-18 08-01-2018	\$615,670	Los Angeles County Los Angeles CDIAC Number: 2018-1783 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180725-LA-RA-HPR-R-20BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 4.990 NIC: 4.990 TYPE:	
# 08-01-18 08-01-2018	\$966,665	Los Angeles County Los Angeles CDIAC Number: 2018-1784 Special assessment bond Residential Energy Conservation, Improvement 5.490% Series 180725-LA-RA-HPR-R-25BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:	
# 08-02-18 08-02-2018	\$19,730	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1761 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180802.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 08-02-18 08-02-2018	\$162,639	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1762 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180802.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.490 NIC: 2.490 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 08-02-18 08-02-2018	\$325,485	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1763 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180802.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:	
# 08-02-18 08-02-2018	\$652,294	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1764 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180802.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:	
# 08-02-18 08-02-2018	\$190,007	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1765 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180802.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:	
# 08-02-18 08-02-2018	\$119,206	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1766 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.19% Series 20180802.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 6.190 NIC: 6.190 TYPE:	
# 08-03-18 08-03-2018	\$153,015	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1810 Special assessment bond Residential Energy Conservation, Improvement PACE 4.49% Series 180803-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 4.490 NIC: 4.490 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
# 08-03-18 08-03-2018	\$608,903	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1811 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180803-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:	
# 08-03-18 08-03-2018	\$828,621	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1812 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180803-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:	
# 08-03-18 08-03-2018	\$710,507	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1813 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180803-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:	
# 08-03-18 08-03-2018	\$845,082	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1814 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180803-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:	
# 08-08-18 08-08-2018	\$4,504,966	California Municipal Finance Authority Multiple CDIAC Number: 2018-1846 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2018.15 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-49 Term	TIC: 7.592 NIC: 7.664 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 08-08-18 08-08-2018	\$177,128	Los Angeles County Los Angeles CDIAC Number: 2018-1854 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180808-LA-RA-HPR-R-05BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 2.990 NIC: 2.990 TYPE:	
# 08-08-18 08-08-2018	\$360,132	Los Angeles County Los Angeles CDIAC Number: 2018-1855 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180808-LA-RA-HPR-R-10BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:	
# 08-08-18 08-08-2018	\$498,732	Los Angeles County Los Angeles CDIAC Number: 2018-1856 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180808-LA-RA-HPR-R-15BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:	
# 08-08-18 08-08-2018	\$795,177	Los Angeles County Los Angeles CDIAC Number: 2018-1857 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180808-LA-RA-HPR-R-20BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 4.990 NIC: 4.990 TYPE:	
# 08-08-18 08-08-2018	\$750,604	Los Angeles County Los Angeles CDIAC Number: 2018-1858 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180808-LA-RA-HPR-R-25BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-09-18 08-09-2018	\$373,091	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1156 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series 181031-CA01-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 6.750 NIC: TYPE:
08-09-18 08-09-2018	\$10,466,025	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1159 Special assessment bond Commercial Energy Conservation Improvement OpenPACE 6.95% Series 180331-CA01-25-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 6.890 NIC: TYPE:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-13-18	\$5,000,000	Jefferson Union High School District San Mateo CDIAC Number: 2018-1878 General obligation bond K-12 School Facility Series A		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
08-15-18	\$14,000,000	Covina-Valley Unified School District Los Angeles CDIAC Number: 2018-1457 General obligation bond K-12 School Facility Series E		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
08-15-18	\$50,000,000	El Camino Community College District Los Angeles CDIAC Number: 2018-1519 General obligation bond College, University Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-15-18	\$10,000,000	Lawndale Elementary School District Los Angeles CDIAC Number: 2018-1594 General obligation bond K-12 School Facility Series B		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
08-16-18	\$20,000,000	West Sonoma County Union High School District Sonoma CDIAC Number: 2018-1539 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 08-16-18	\$5,500,000	El Tejon Unified School District Multiple CDIAC Number: 2018-1644 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) O'Connor & Co Securities		TIC: NIC: TYPE:
08-22-18	\$120,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2018-1421 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 08-22-18	\$2,750,000	Nuview Union School District Riverside CDIAC Number: 2018-1655 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-22-18	\$23,500,000	Los Banos Unified School District Merced CDIAC Number: 2018-1724 General obligation bond K-12 School Facility		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-22-18	\$1,750,000	Big Creek Elementary School District Fresno CDIAC Number: 2018-1801 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) D A Davidson		TIC: NIC: TYPE:
# 08-23-18	\$27,000,000	Beaumont Unified School District Multiple CDIAC Number: 2018-1708 General obligation bond K-12 School Facility Series C Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-23-18	\$12,500,000	Beaumont Unified School District Multiple CDIAC Number: 2018-1709 General obligation bond K-12 School Facility Series E		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-23-18	\$1,500,000	Junction Elementary School District Shasta CDIAC Number: 2018-1802 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-23-18	\$4,000,000	Fortuna Elementary School District Humboldt CDIAC Number: 2018-1803 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-28-18	\$1,600,000	Rio Dell School District Humboldt CDIAC Number: 2018-1886 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) D A Davidson		TIC: NIC: TYPE:
# 08-29-18	\$41,000,000	Irvine Unified School District Orange CDIAC Number: 2018-1740 General obligation bond K-12 School Facility ID No 1 Series B		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 08-30-18	\$7,000,000	Live Oak Unified School District Sutter CDIAC Number: 2018-1897 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
09-06-18	\$50,000,000	Moreno Valley Unified School District Riverside CDIAC Number: 2018-1553 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-06-18	\$93,000,000	Anaheim Elementary School District Orange CDIAC Number: 2018-1731 General obligation bond K-12 School Facility Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-06-18	\$128,910,000	State of California State of California CDIAC Number: 2018-1880 General obligation bond Multiple Capital Improvements, Public Works Taxable New Money and Refunding Federally Taxable Refunding		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 09-07-18	\$851,205,000	State of California State of California CDIAC Number: 2018-1881 General obligation bond Multiple Capital Improvements, Public Works Tax-Exempt Refunding Refunding		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 09-10-18	\$9,000,000	Lodi Unified School District San Joaquin CDIAC Number: 2018-1729 General obligation bond K-12 School Facility SFID No 1		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-12-18	\$18,000,000	Pacifica School District San Mateo CDIAC Number: 2018-1667 General obligation bond K-12 School Facility Construction & Modernization		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-12-18	\$30,500,000	Paramount Unified School District Los Angeles CDIAC Number: 2018-1845 General obligation bond K-12 School Facility Series B		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (UW) US Bancorp		TIC: NIC: TYPE:
# 09-12-18	\$10,000,000	Garvey School District Los Angeles CDIAC Number: 2018-1877 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
+ 09-13-18	\$38,000,000	Glendale Unified School District Los Angeles CDIAC Number: 2017-3258 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
+ 09-13-18	\$16,000,000	Glendale Unified School District Los Angeles CDIAC Number: 2017-3259 General obligation bond K-12 School Facility Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-13-18	\$30,000,000	Las Lomas Elementary School District San Mateo CDIAC Number: 2018-1631 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-13-18	\$40,000,000	Pleasant Valley School District Ventura CDIAC Number: 2018-1804 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:
# 09-18-18	\$2,000,000	Brittan Elementary School District Sutter CDIAC Number: 2018-1875 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-02-18	\$34,000,000	Ravenswood City School District San Mateo CDIAC Number: 2018-1828 General obligation bond K-12 School Facility Const Repair & Imp		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (UW) Siebert Cisneros Shank &		TIC: NIC: TYPE:
# 10-18-18	\$12,443,906	Compton Community College District Los Angeles CDIAC Number: 2018-1884 General obligation bond College, University Facility Series E		Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (PU) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-18-18	\$38,000,000	Compton Community College District Los Angeles CDIAC Number: 2018-1885 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-24-18	\$20,000,000	Alhambra Unified School District Los Angeles CDIAC Number: 2018-1787 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-24-18	\$30,000,000	Alhambra Unified School District Los Angeles CDIAC Number: 2018-1789 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
+ 11-14-18	\$3,000,000	Mountain Valley Unified School District Trinity CDIAC Number: 2017-3348 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-22-18 06-12-2018	\$15,690,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2018-1045 General obligation bond K-12 School Facility Refunding	S:AA+ M:Aaa	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Citigroup Global Markets	07-01-25 Serial	TIC: 1.908 NIC: 2.069 TYPE:
06-20-18 07-17-2018	\$126,000,000	Grossmont-Cuyamaca Community College District San Diego CDIAC Number: 2018-0803 General obligation bond College, University Facility Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Diego Co (UW) RBC Capital Mkts LLC	08-01-47 Comb	TIC: 3.797 NIC: 4.046 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
06-20-18 07-17-2018	\$82,275,000	Grossmont-Cuyamaca Community College District San Diego CDIAC Number: 2018-0824 General obligation bond College, University Facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Diego Co (UW) RBC Capital Mkts LLC	08-01-24 Serial	TIC: 1.851 NIC: 1.981 TYPE:
06-21-18 07-19-2018	\$6,225,000	Denair Unified School District Stanislaus CDIAC Number: 2018-1248 General obligation bond K-12 School Facility Refunding	S:AA/A-  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-32 Serial	TIC: 2.985 NIC: 3.104 TYPE:
06-27-18 07-12-2018	\$276,240,000	Los Angeles Los Angeles CDIAC Number: 2018-1103 General obligation bond Multiple Capital Improvements, Public Works Series A Federally Taxable	S:AA M:Aa2  O:AA	Comp	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Omnicap Group LLC (TR) Los Angeles (UW) Morgan Stanley	09-01-38 Comb	TIC: 3.695 NIC: TYPE:
06-27-18 07-12-2018	\$34,665,000	Los Angeles Los Angeles CDIAC Number: 2018-1104 General obligation bond Multiple Capital Improvements, Public Works Series B Refunding	S:AA M:Aa2  O:AA	Comp	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Omnicap Group LLC (TR) Los Angeles (UW) Morgan Stanley	09-01-29 Serial	TIC: 2.213 NIC: TYPE:
06-27-18 07-12-2018	\$10,435,000	Los Angeles Los Angeles CDIAC Number: 2018-1105 General obligation bond Multiple Capital Improvements, Public Works Series C Federally Taxable Refunding	S:AA M:Aa2  O:AA	Comp	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Omnicap Group LLC (TR) Los Angeles (UW) PNC Capital Markets LLC	09-01-29 Serial	TIC: 3.459 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
06-28-18 07-19-2018	\$2,040,000	Denair Unified School District Stanislaus CDIAC Number: 2018-1247 General obligation bond K-12 School Facility Refunding	S:AA/A-  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: 3.261 NIC: 3.281 TYPE:
07-11-18 07-26-2018	\$40,000,000	San Rafael City Elementary School District Marin CDIAC Number: 2018-1496 General obligation bond K-12 School Facility Series B	S:AA M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-47 Comb	TIC: 3.648 NIC: 3.833 TYPE:
07-11-18 07-26-2018	\$60,000,000	San Rafael City High School District Marin CDIAC Number: 2018-1497 General obligation bond K-12 School Facility Series B	S:AA M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-47 Comb	TIC: 3.612 NIC: 3.752 TYPE:
07-18-18 07-25-2018	\$10,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2018-1194 General obligation bond K-12 School Facility Series F	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (PA) Raymond James (PU) Opus Bank (TR) Sacramento Co	08-01-24 Term	TIC: 2.450 NIC: 2.460 TYPE:
# 07-25-18 08-09-2018	\$80,000,000	Fairfield-Suisun Unified School District Solano CDIAC Number: 2018-1851 General obligation bond K-12 School Facility	M:Aa2	Comp	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-43 Serial	TIC: 3.482 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 08-01-18 08-07-2018	\$3,524,000	GENERAL OBLIGATION BONDS Edison Elementary School District Kern CDIAC Number: 2018-1435 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Backstrom McCarley (PU) ZB, NA	11-01-30 Term	TIC: 3.090 NIC: 3.090 TYPE: