

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF SEPTEMBER 15, 2018

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS

### DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 09-25-18	\$50,000,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2018-1973 Tax and revenue anticipation note Cash Flow, Interim Financing CP Program		Neg PP	(BC) Stradling Yocca (FA) The PFM Group		TIC: NIC: TYPE:
# 10-02-18	\$16,685,000	California State University Institute State of California CDIAC Number: 2018-2076 Commercial paper Project, Interim Financing Capital Outlay Series A		Neg	(BC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC: TYPE:
# 10-03-18	\$10,000,000	Ukiah Mendocino CDIAC Number: 2018-2026 Grant anticipation note Project, Interim Financing Recycled Water Pipeline		Neg PP	(BC) Weist Law Firm (FA) NHA Advisors (PU) Umpqua Bank		TIC: NIC: TYPE:
# 10-11-18	\$74,115,000	Riverside County Riverside CDIAC Number: 2018-2123 Tax anticipation note Cash Flow, Interim Financing Teeter Plan Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CM De Crinis & Co Inc (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 10-14-18	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2018-2156 Commercial paper Project, Interim Financing Series A-1		Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (UW) Ramirez & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 10-15-18	\$5,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2018-2157 Commercial paper Project, Interim Financing Series A-2		Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 10-31-18	\$85,500,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2018-2133 Commercial paper Project, Interim Financing		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
08-15-18 08-29-2018	\$800,000	Acton-Agua Dulce Unified School District (LACS) Los Angeles CDIAC Number: 2018-1422 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (PA) Norton Rose Fulbright (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-03-19 Term	TIC: 1.730 NIC: 1.763 TYPE:
08-15-18 08-29-2018	\$12,925,000	Beverly Hills Unified School District (LACS) Los Angeles CDIAC Number: 2018-1423 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-03-19 Term	TIC: 1.709 NIC: 1.742 TYPE:
08-15-18 08-29-2018	\$16,635,000	Burbank Unified School District (LACS) Los Angeles CDIAC Number: 2018-1424 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (PA) Norton Rose Fulbright (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-03-19 Term	TIC: 1.730 NIC: 1.763 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
08-15-18 08-29-2018	\$4,000,000	Duarte Unified School District (LACS) Los Angeles CDIAC Number: 2018-1425 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	07-01-19 Term	TIC: 1.741 NIC: 1.779 TYPE:	
08-15-18 08-29-2018	\$9,615,000	Hawthorne School District (LACS) Los Angeles CDIAC Number: 2018-1426 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-03-19 Term	TIC: 1.730 NIC: 1.763 TYPE:	
08-15-18 08-29-2018	\$7,325,000	Lennox School District (LACS) Los Angeles CDIAC Number: 2018-1427 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A-4	S:SP-2	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	07-01-19 Term	TIC: 2.159 NIC: 2.200 TYPE:	
08-15-18 08-29-2018	\$6,000,000	Manhattan Beach Unified School District (LACS) Los Angeles CDIAC Number: 2018-1428 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (CB) The Bank of NY Mellon (FA) Montague DeRose (PA) Norton Rose Fulbright (UW) RBC Capital Mkts LLC	06-03-19 Term	TIC: 1.709 NIC: 1.742 TYPE:	
08-15-18 08-29-2018	\$5,000,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2018-1429 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-03-19 Term	TIC: 1.709 NIC: 1.742 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
08-15-18 08-29-2018	\$5,540,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2018-1430 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-03-19 Term	TIC: 1.709 NIC: 1.742 TYPE:
08-15-18 08-28-2018	\$925,000	Alpine Union School District (SDCSD) San Diego CDIAC Number: 2018-1436 Tax and revenue anticipation note Cash Flow, Interim Financing 2018 TRANs	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	06-28-19 Term	TIC: 1.629 NIC: 1.665 TYPE:
08-15-18 08-28-2018	\$21,000,000	Grossmont Union High School District (SDCSD) San Diego CDIAC Number: 2018-1438 Tax and revenue anticipation note Cash Flow, Interim Financing 2018 TRANs	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	06-28-19 Term	TIC: 1.629 NIC: 1.665 TYPE:
08-15-18 08-28-2018	\$14,010,000	La Mesa-Spring Valley School District (SDCSD) San Diego CDIAC Number: 2018-1441 Tax and revenue anticipation note Cash Flow, Interim Financing 2018 TRANs	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	06-28-19 Term	TIC: 1.629 NIC: 1.665 TYPE:
08-15-18 08-28-2018	\$10,700,000	San Dieguito Union High School District (SDCSD) San Diego CDIAC Number: 2018-1443 Tax and revenue anticipation note Cash Flow, Interim Financing 2018 TRANs	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	06-28-19 Term	TIC: 1.629 NIC: 1.665 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
08-15-18 08-28-2018	\$20,000,000	Vista Unified School District (SDCSD) San Diego CDIAC Number: 2018-1444 Tax and revenue anticipation note Cash Flow, Interim Financing 2018 TRANs	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	06-28-19 Term	TIC: 1.629 NIC: 1.665 TYPE:
08-16-18 08-30-2018	\$11,000,000	Davis Joint Unified School District Yolo CDIAC Number: 2018-1505 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) Yolo Co	06-28-19 Term	TIC: 1.445 NIC: 1.479 TYPE:
# 08-17-18 08-17-2018	\$14,166,000	California Department of Water Resources State of California CDIAC Number: 2018-1933 Commercial paper Project, Interim Financing State Water Sys Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	11-01-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-17-18 08-17-2018	\$2,437,000	California Department of Water Resources State of California CDIAC Number: 2018-1934 Commercial paper Project, Interim Financing State Water Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	09-13-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-17-18 08-17-2018	\$21,700,000	California Department of Water Resources State of California CDIAC Number: 2018-1935 Commercial paper Project, Interim Financing State Water Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	09-11-18 Term	TIC: NIC: TYPE: <u>VAR</u>
08-20-18 08-30-2018	\$12,505,000	Hawthorne School District Los Angeles CDIAC Number: 2018-1788 Bond anticipation note Project, Interim Financing	M:MIG 1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	09-01-19 Term	TIC: 1.968 NIC: 2.012 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 08-29-18 08-29-2018	\$29,000,000	California Department of Water Resources State of California CDIAC Number: 2018-2003 Commercial paper Project, Interim Financing State Water Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	10-12-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-30-18 08-30-2018	\$300,000	State of California State of California CDIAC Number: 2018-2052 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1  LOC	Neg	(EN) Mizuho Bank Ltd	10-15-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-30-18 08-30-2018	\$8,305,000	State of California State of California CDIAC Number: 2018-2066 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1  LOC	Neg	(EN) Mizuho Bank Ltd	11-15-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-30-18 08-30-2018	\$200,000	State of California State of California CDIAC Number: 2018-2067 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1  LOC	Neg	(EN) Mizuho Bank Ltd	11-15-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-30-18 08-30-2018	\$6,260,000	State of California State of California CDIAC Number: 2018-2068 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1  LOC	Neg	(EN) Mizuho Bank Ltd	11-15-18 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
# 08-30-18 08-30-2018	\$7,600,000	State of California State of California CDIAC Number: 2018-2069 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1  LOC	Neg	(EN) Mizuho Bank Ltd	11-15-18 Term	TIC: NIC: TYPE: <u>VAR</u>	
# 08-30-18 08-30-2018	\$2,880,000	State of California State of California CDIAC Number: 2018-2070 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1 M:P-1 F:F1  LOC	Neg	(EN) Mizuho Bank Ltd	11-15-15 Term	TIC: NIC: TYPE: <u>VAR</u>	
# 08-30-18 08-30-2018	\$10,550,000	State of California State of California CDIAC Number: 2018-2071 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1 M:P-1 F:F1  LOC	Neg	(EN) Mizuho Bank Ltd	11-15-18 Term	TIC: NIC: TYPE: <u>VAR</u>	
# 09-10-18 09-10-2018	\$30,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2018-2025 Commercial paper Project, Interim Financing Draw #3	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	03-28-19 Term	TIC: NIC: TYPE: <u>VAR</u>	
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 09-13-18	\$130,000,000	California Community College Financing Authority Multiple CDIAC Number: 2018-1913 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Orange Coast College		Neg	(BC) Kutak Rock (UW) George K Baum		TIC: NIC: TYPE:	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 09-13-18	\$32,430,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-2019 Conduit revenue bond K-12 School Facility Palmdale Aerospace Academy Series A		Neg	(BC) Kutak Rock (DC) McCarter & English (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC: TYPE:
# 09-13-18	\$515,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-2020 Conduit revenue bond K-12 School Facility Palmdale Aerospace Academy Series B Federally Taxable		Neg	(BC) Kutak Rock (DC) McCarter & English (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC: TYPE:
09-17-18	\$49,500,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2018-1912 Conduit revenue bond K-12 School Facility JSerra Catholic HS Pueblo Serra Worship Holdings		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:
# 09-17-18	\$8,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-2018 Conduit revenue bond K-12 School Facility Notre Dame High School		Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC: TYPE:
+ 09-18-18	\$20,000,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2018-1263 Certificates of participation/leases K-12 School Facility		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
09-18-18	\$4,000,000	Brittan Elementary School District Sutter CDIAC Number: 2018-1876 Bond anticipation note K-12 School Facility		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-24-18	\$1,700,000	Nuview Union School District Riverside CDIAC Number: 2018-1945 Capital Lease K-12 School Facility Federally Taxable		Neg PP	(BC) Atkinson Andelson (PU) City National Bank		TIC: NIC: TYPE:
# 09-25-18	\$7,275,000	Merced County Board of Education Merced CDIAC Number: 2018-1998 Certificates of participation/leases K-12 School Facility		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-27-18	\$1,000,000	California School Finance Authority State of California CDIAC Number: 2018-2055 Conduit revenue bond K-12 School Facility Green Dot Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Quarles & Brady (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC: TYPE:
# 09-27-18	\$58,000,000	California School Finance Authority State of California CDIAC Number: 2018-2056 Conduit revenue bond K-12 School Facility Green Dot Series A		Neg	(BC) Orrick Herrington (DC) Quarles & Brady (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 09-27-18	\$18,000,000	California School Finance Authority State of California CDIAC Number: 2018-2155 Conduit revenue bond K-12 School Facility KIPP Bay Area Public Schools Heritage/Bridge		Neg PP	(BC) Orrick Herrington (FA) Buck Financial Advisors (PU) Mutual of Omaha		TIC: NIC: TYPE:
# 10-01-18	\$2,750,000	Sonora Union High School District Tuolumne CDIAC Number: 2018-1965 Capital Lease K-12 School Facility Energy Efficiency		Neg PP	(BC) Lozano Smith (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:
# 10-16-18	\$30,000,000	California Educational Facilities Authority State of California CDIAC Number: 2018-2119 Conduit revenue bond College, University Facility Loyola Marymount University Series A Federally Taxable		Neg	(BC) Orrick Herrington (FA) Public Financial Manageme (UW) Morgan Stanley		TIC: NIC: TYPE:
# 10-16-18	\$60,000,000	California Educational Facilities Authority State of California CDIAC Number: 2018-2120 Conduit revenue bond College, University Facility Loyola Marymount University Series B		Neg	(BC) Orrick Herrington (FA) Public Financial Manageme (UW) Morgan Stanley		TIC: NIC: TYPE:
10-17-18	\$47,000,000	Successor Agency to the San Marcos Redevelopment Agency San Diego CDIAC Number: 2018-0474 Tax allocation bond K-12 School Facility Area No 3 San Marcos USD Refunding		Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 10-23-18	\$10,000,000	San Marcos Unified School District CFD No 7 San Diego CDIAC Number: 2018-2015 Limited tax obligation bond K-12 School Facility		Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-24-18	\$8,645,000	Jurupa Unified School District CFD No 6 Riverside CDIAC Number: 2018-1999 Limited tax obligation bond K-12 School Facility Zone 2 Series A		Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
12-01-18	\$2,100,000	Cottonwood Union Elementary School District Shasta CDIAC Number: 2018-0786 Capital Lease K-12 School Facility Solar		Neg PP	(BC) Lozano Smith (FA) McCliney & Co		TIC: NIC: TYPE:
12-31-18	\$600,000	California School Finance Authority State of California CDIAC Number: 2017-0202 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
12-31-18	\$12,900,000	California School Finance Authority State of California CDIAC Number: 2017-0203 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>EDUCATION</u>						
07-09-18 07-25-2018	\$2,218,638	Round Valley Unified School District Mendocino CDIAC Number: 2018-1195 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Jones Hall Urban Futures / Isom Adv Brandis Tallman LLC ZB, NA The Bank of NY Mellon	05-01-38 Term	TIC: 3.410 NIC: 3.410 TYPE:
08-01-18 08-09-2018	\$5,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1572 Conduit revenue bond K-12 School Facility Monte Vista Christian School	NR	Neg PP	(BC) (FA) (PU)	Squire Patton Boggs Stifel Nicolaus & Co Inc Santa Cruz Co Bank	02-01-35 Term	TIC: 3.601 NIC: 3.125 TYPE:
08-02-18 08-16-2018	\$77,710,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1537 Conduit revenue bond College, University Facility California Lutheran University Refunding	M:Baa1	Neg	(BC) (DC) (TR) (UW)	Squire Patton Boggs Kutak Rock BOKF NA D A Davidson	10-01-38 Serial	TIC: 3.452 NIC: 3.691 TYPE:
08-02-18 08-16-2018	\$75,070,000	Madera Unified School District Madera CDIAC Number: 2018-1686 Certificates of participation/leases K-12 School Facility	S:AA M:A2  Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Best Best & Krieger Best Best & Krieger Urban Futures / Isom Adv Build America The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 4.580 NIC: 4.738 TYPE:
08-07-18 08-30-2018	\$100,000,000	California Educational Facilities Authority State of California CDIAC Number: 2018-1586 Conduit revenue bond College, University Facility Art Center College of Design Series A Refunding	M:Baa1	Neg	(BC) (DC) (FA) (TR) (UW)	Squire Patton Boggs Hawkins Delafield N/A U.S. Bank NA Wells Fargo Bank NA	12-01-48 Comb	TIC: 3.887 NIC: 4.240 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
08-08-18 09-06-2018	\$34,940,000	California Educational Facilities Authority State of California CDIAC Number: 2018-1555 Conduit revenue bond College, University Facility Mount Saint Mary's Uni Series A	S:A	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	10-01-46 Comb	TIC: 3.870 NIC: 4.240 TYPE:
08-08-18 09-06-2018	\$5,800,000	California Educational Facilities Authority State of California CDIAC Number: 2018-1556 Conduit revenue bond College, University Facility Mount Saint Mary's Uni Series B Federally Taxable	S:A	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	10-01-48 Term	TIC: 4.532 NIC: 4.472 TYPE:
# 08-21-18 08-21-2018	\$11,820	Delphic Elementary School District Siskiyou CDIAC Number: 2018-1957 Capital Lease K-12 School Facility Telephone System	NR	Neg PP	(PU) NEC Financial Services	09-01-23 Term	TIC: 7.520 NIC: TYPE:
# 08-28-18 08-30-2018	\$18,185,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-2011 Conduit revenue bond K-12 School Facility John Adams Academies El Dorado Hills Series A	NR	Neg	(BC) Jones Hall (FA) Urban Futures (TR) U.S. Bank NA (UW) Piper Jaffray & Co	10-01-48 Term	TIC: 5.678 NIC: 5.685 TYPE:
# 08-28-18 08-30-2018	\$1,315,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-2012 Conduit revenue bond K-12 School Facility John Adams Academies El Dorado Hills Series B Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Urban Futures (TR) U.S. Bank NA (UW) Piper Jaffray & Co	10-01-25 Term	TIC: 5.585 NIC: 5.572 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>EDUCATION</u>						
09-01-18 09-05-2018	\$1,575,000	Keyes Union School District Stanislaus CDIAC Number: 2018-1534 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	02-01-39 Term	TIC: 3.840 NIC: 3.840 TYPE:	
<u>PROPOSED</u>		<u>HOUSING</u>						
# 09-05-18	\$2,525,000	California Housing Finance Agency State of California CDIAC Number: 2018-2034 Conduit revenue bond Multifamily Housing Ortiz Plaza Apts Issue I Refunding		Neg PP	(BC) Orrick Herrington (PU) CA Community Reinvestment		TIC: NIC: TYPE:	
09-15-18	\$19,600,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3403 Conduit revenue note Multifamily Housing Seabreeze Farms & Torrey Highland Series P		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:	
09-15-18	\$20,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3586 Conduit revenue bond Multifamily Housing One Church Street Series A		Neg PP	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:	
09-15-18	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3587 Conduit revenue bond Multifamily Housing One Church Street Series B		Neg PP	(BC) Orrick Herrington (PU) Prudential MF Mortgage		TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
09-18-18	\$7,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-0965 Conduit revenue bond Multifamily Housing FSA Comm Hsg Development Org Inc		Neg PP	(PU)	Kutak Rock		TIC: NIC: TYPE:
# 09-18-18	\$16,000,000	San Diego Housing Commission San Diego CDIAC Number: 2018-1925 Conduit revenue note Multifamily Housing Regency Centre Series F-1 & F-2		Neg PP	(BC) (PU)	Orrick Herrington Banner Bank		TIC: NIC: TYPE:
# 09-18-18	\$13,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1926 Conduit revenue note Multifamily Housing Escondido Gardens Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC: TYPE:
+ 09-19-18	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2020 Conduit revenue bond Multifamily Housing Posada de Colores Apts Series A		Neg PP	(BC) (FA) (PU)	Jones Hall CA Housing Partnership Wells Fargo Bank NA		TIC: NIC: TYPE:
09-19-18	\$36,000,000	San Francisco City & County San Francisco CDIAC Number: 2018-1908 Conduit revenue note Multifamily Housing 490 S Van Ness Ave Apts		Neg PP	(BC) (FA) (PU)	Squire Patton Boggs Ross Financial Bank of America NA		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
09-20-18	\$45,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1758 Conduit revenue note Multifamily Housing Channel Island Park Apts Series M		Neg PP	(BC) (PU) Orrick Herrington Jones Hall		TIC: NIC: TYPE:
# 09-20-18	\$32,007,000	Los Angeles Los Angeles CDIAC Number: 2018-2152 Conduit revenue note Multifamily Housing SP7 Apts Series C		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors MUFU Union Bank		TIC: NIC: TYPE:
# 09-21-18	\$10,816,192	Contra Costa County Contra Costa CDIAC Number: 2018-2092 Conduit revenue bond Multifamily Housing Antioch Scattered Site Renovation Series A		Neg PP	(BC) (PU) Quint & Thimmig Wells Fargo Bank NA		TIC: NIC: TYPE:
+ 09-24-18	\$17,487,476	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1139 Conduit revenue bond Multifamily Housing Hunter Street Apts Series L		Neg PP	(BC) (PU) Kutak Rock Banner Bank		TIC: NIC: TYPE:
09-27-18	\$80,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1759 Conduit revenue note Multifamily Housing Summercrest Apts Series N		Neg PP	(BC) (PU) Orrick Herrington Jones Lang LaSalle		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 09-27-18	\$96,935,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2141 Conduit revenue bond Multifamily Housing Westgate Pasadena Apts Series B Refunding		Neg PP	(BC) (PU)	Orrick Herrington SunTrust Bk		TIC: NIC: TYPE:
# 10-03-18	\$73,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-2088 Conduit revenue note Multifamily Housing Oakland Intl Station Apts Series A		Neg PP	(BC) (FA) (PU)	Orrick Herrington Miller Housing Advisor JP Morgan Chase & Co		TIC: NIC: TYPE:
# 10-03-18	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-2091 Conduit revenue bond Multifamily Housing Oakland Intl Station Apts Series B1 & B2		Neg PP	(BC) (FA) (PU)	Orrick Herrington Miller Housing Advisor Bonneville Affordable Hsg		TIC: NIC: TYPE:
# 10-15-18	\$4,100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2142 Conduit revenue note Multifamily Housing Rocky Hill Veterans Apts Series O		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC: TYPE:
# 10-15-18	\$550,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-2146 Conduit revenue bond College, University Housing CHF-Davis I, LLC – W Village Student Hsg		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington O'Melveny & Myers Swap Financial Group JP Morgan Securities		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 10-15-18	\$18,000,000	California Housing Finance Agency State of California CDIAC Number: 2018-2153 Conduit revenue bond Multifamily Housing Creekside Apts Issue J-1		Neg PP	(BC) (PU) Orrick Herrington Wells Fargo Bank NA		TIC: NIC: TYPE:
# 10-15-18	\$2,100,000	California Housing Finance Agency State of California CDIAC Number: 2018-2154 Conduit revenue bond Multifamily Housing Creekside Apts Issue J-2 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Wells Fargo Bank NA		TIC: NIC: TYPE:
10-23-18	\$20,000,000	Lynwood Housing Authority Los Angeles CDIAC Number: 2018-0260 Tax allocation bond Multifamily Housing Federally Taxable		Neg PP	(BC) (DC) Quint & Thimmig (FA) Quint & Thimmig (UW) Urban Futures Stern Brothers & Co		TIC: NIC: TYPE:
10-23-18	\$110,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0551 Conduit revenue bond Multifamily Housing Maple & Main Apts		Neg PP	(BC) (PU) Orrick Herrington Deutsche Bank Securities		TIC: NIC: TYPE:
10-25-18	\$26,836,000	California Housing Finance Agency State of California CDIAC Number: 2018-1821 Conduit revenue bond Multifamily Housing Summer Park Apts		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 10-30-18	\$27,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-2089 Conduit revenue note Multifamily Housing San Pablo Hotel Apts Series A		Neg PP	(BC) (PU)	Jones Hall Citibank		TIC: NIC: TYPE:
+ 12-14-18	\$13,059,364	Los Angeles Los Angeles CDIAC Number: 2017-3381 Conduit revenue note Multifamily Housing RISE Apts Series G		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors Citibank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOUSING</u>						
07-01-18 07-27-2018	\$20,840,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1645 Conduit revenue note Multifamily Housing Copper Square Apts Series A Refunding	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	08-01-33 Term	TIC: NIC: TYPE: <u>VAR</u>
08-01-18 08-23-2018	\$22,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-0719 Conduit revenue note Multifamily Housing Monterey Gateway Apts Series A-1	NR	Neg PP	(BC) (FA) (PU)	Orrick Herrington Miller Housing Advisor Pacific Western	09-01-37 Term	TIC: 4.377 NIC: TYPE:
08-01-18 08-27-2018	\$14,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1445 Conduit revenue note Multifamily Housing The Crossings on Monterey Apts Series J	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	03-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
08-01-18 08-28-2018	\$318,000,000	San Jose Santa Clara CDIAC Number: 2018-1540 Conduit revenue bond Multifamily Housing El Rancho Verde Apts Series A & B	NR	Neg PP	(BC) (FA) (PU) (TR)	Jones Hall Ross Financial Citibank U.S. Bank NA	09-01-48 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-01-18 08-23-2018	\$3,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1953 Conduit revenue note Multifamily Housing Monterey Gateway Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Orrick Herrington Miller Housing Advisor Pacific Western	09-01-20 Term	TIC: 3.581 NIC: 3.548 TYPE:
09-01-18 09-07-2018	\$21,605,567	Santa Barbara County Housing Authority Santa Barbara CDIAC Number: 2018-1730 Conduit revenue bond Multifamily Housing Residences at Depot St Apts Series A	NR	Neg PP	(BC) (FA) (PU)	Orrick Herrington Horizon Dev Consulting Wells Fargo Bank NA	09-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
# 09-14-18	\$15,790,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2018-2090 Conduit revenue bond Commercial Development United Cerebral Palsy of the North Bay, Inc. Refunding		Neg PP	(BRC) (PU)	Spaulding McCullough Kutak Rock		TIC: NIC: TYPE:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 09-18-18	\$10,000,000	Alameda County Joint Powers Authority Alameda CDIAC Number: 2018-2093 Commercial paper Health Care Facilities Series A		Neg	(BC) (DC) (FA) (UW)	Nixon Peabody Nixon Peabody KNN Public Finance Barclays Capital Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 09-18-18	\$10,000,000	Alameda County Alameda CDIAC Number: 2018-2094 Commercial paper Health Care Facilities Series A		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (LES) Alameda County JPA		TIC: NIC: TYPE:
# 10-16-18	\$7,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-2073 Conduit revenue bond Health Care Facilities Lincoln Glen Manor for Senior Citizens		Neg	(BC) Quint & Thimmig (DC) Wislon Law Group (FA) HG Wilson Muni Finance (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
08-01-18 08-24-2018	\$2,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1704 Conduit revenue bond Health Care Facilities Neighborhood Healthcare Series A	NR	Neg PP	(BRC) Corday & Hartney PLC (PU) City National Bank	09-01-33 Term	TIC: 4.326 NIC: TYPE:
08-16-18 08-28-2018	\$49,835,000	California Health Facilities Financing Authority State of California CDIAC Number: 2018-1646 Conduit revenue bond Medical Research/Institute LA BioMed Research Institute	M:Baa2	Neg	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	09-01-48 Comb	TIC: 4.063 NIC: 4.385 TYPE:
09-01-18 09-05-2018	\$6,782,000	Mark Twain Health Care District Calaveras CDIAC Number: 2018-1456 Certificates of participation/leases Health Care Facilities Series A	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) USDA Rural Hsg Service	09-01-48 Term	TIC: 3.625 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
09-01-18 09-05-2018	\$678,000	Mark Twain Health Care District Calaveras CDIAC Number: 2018-1849 Certificates of participation/leases Health Care Facilities Series B	NR	Neg PP	(BC) (FA) (PU)	Quint & Thimmig G L Hicks Financial USDA Rural Hsg Service	09-01-48 Term	TIC: 3.875 NIC: TYPE:
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-21-18	\$100,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2018-1970 Conduit revenue bond Solid Waste Recovery Facilities Recology Inc Subject to Alternative Minimum Tax		Neg PP	(BC) (UW)	Orrick Herrington Merrill Lynch Pierce		TIC: NIC: TYPE:
# 09-06-18	\$3,200,000	Joshua Basin Water District San Bernardino CDIAC Number: 2018-1961 Certificates of participation/leases Water Supply, Storage, Distribution Pipeline Project		Neg PP	(BC) (PU)	Kutak Rock City National Bank		TIC: NIC: TYPE:
# 09-11-18	\$500,000	San Juan Capistrano Orange CDIAC Number: 2018-2046 Public lease revenue bond Street Construction and Improvements LED Streetlight Conversion Project Federally Taxable		Neg PP	(PU)	Siemens Financial Service		TIC: NIC: TYPE:
# 09-12-18	\$15,300,000	California Public Finance Authority Multiple CDIAC Number: 2018-1960 Public enterprise revenue bond Wastewater Collection, Treatment Oro Loma Sanitary District		Comp	(BC) (DC) (FA)	Hawkins Delafield Hawkins Delafield Bartle Wells		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-13-18	\$125,000,000	Santa Clara Valley Transportation Authority Santa Clara CDIAC Number: 2018-1956 Sales tax revenue bond Public Transit Series A Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Ross Financial (UW) Goldman Sachs		TIC: NIC: TYPE:
# 09-13-18	\$15,500,000	California Public Finance Authority Multiple CDIAC Number: 2018-2017 Conduit revenue bond Wastewater Collection, Treatment Castro Valley Sanitary District		Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells		TIC: NIC: TYPE:
09-15-18	\$100,000,000	Beaumont Public Improvement Authority Riverside CDIAC Number: 2018-1785 Revenue bond Wastewater Collection, Treatment Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
09-15-18	\$100,000,000	Beaumont Riverside CDIAC Number: 2018-1786 Certificates of participation/leases Wastewater Collection, Treatment		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (LES) Beaumont Pub Imp Auth		TIC: NIC: TYPE:
09-16-18	\$3,182,000	Lakeport Municipal Financing Agency Lake CDIAC Number: 2018-1433 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Imp		Neg PP	(BC) Weist Law Firm (PU) USDA Rural Dev		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-18-18	\$12,000,000	Murrieta CFD No 2005-5 Riverside CDIAC Number: 2018-2010 Limited tax obligation bond Multiple Capital Improvements, Public Works Golden City IA B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Hilltop Securities Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-19-18	\$350,000,000	Long Beach Los Angeles CDIAC Number: 2018-2054 Public enterprise revenue bond Ports, Marinas Series A Refunding		Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Public Resources Adv Gp (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
09-20-18	\$180,000,000	Santa Clara County Santa Clara CDIAC Number: 2018-1909 Certificates of participation/leases Multiple Capital Improvements, Public Works Champion Point Series A		Neg PP	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 09-20-18	\$4,280,000	Beverly Hills Los Angeles CDIAC Number: 2018-1946 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Neg PP	(BC) Jones Hall (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 09-20-18	\$9,885,000	Beverly Hills Los Angeles CDIAC Number: 2018-1947 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg PP	(BC) Jones Hall (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-20-18	\$1,760,000	Big Bear Area Regional Wastewater Agency San Bernardino CDIAC Number: 2018-2048 Certificates of participation/leases Wastewater Collection, Treatment		Neg PP	(BC) Best Best & Krieger (PU) BBVA Compass		TIC: NIC: TYPE:
# 09-20-18	\$6,000,000	Val Verde Unified School District CFD No 2014-1 Riverside CDIAC Number: 2018-2072 Limited tax obligation bond Multiple Capital Improvements, Public Works Legacy Properties		Neg	(BC) Anderson Law Firm (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-24-18	\$2,150,000	Fresno Irrigation District Fresno CDIAC Number: 2018-1971 Special assessment bond Water Supply, Storage, Distribution Central Basin & Wagner Basin		Neg PP	(BC) Stradling Yocca (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
09-25-18	\$40,000,000	Palo Alto Santa Clara CDIAC Number: 2018-1656 Certificates of participation/leases Multiple Capital Improvements, Public Works California Ave Parking Garage		Comp	(BC) Jones Hall (DC) Quint & Thimmig (FA) The PFM Group		TIC: NIC: TYPE:
# 09-25-18	\$32,220,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2124 Revenue bond Multiple Capital Improvements, Public Works SCIP Placer Co, Contra Costa Co, Sacramento Co, San Joaquin Co, San Benito Co ADs Series B		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-25-18	\$2,538,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2125 Special assessment bond Multiple Capital Improvements, Public Works Roseville AD No 17-04 Campus Oaks Apts		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 09-25-18	\$1,187,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2126 Special assessment bond Multiple Capital Improvements, Public Works Antioch AD No 18-05 Heidorn		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 09-25-18	\$2,856,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2127 Special assessment bond Multiple Capital Improvements, Public Works Sacramento AD No 18-15 Verona		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 09-25-18	\$4,506,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2128 Special assessment bond Multiple Capital Improvements, Public Works Folsom AD No 18-09 Harvest		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 09-25-18	\$975,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2129 Special assessment bond Multiple Capital Improvements, Public Works San Juan Bautista AD No 18-02 Copperleaf		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-25-18	\$3,169,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2130 Special assessment bond Multiple Capital Improvements, Public Works Rancho Cordova AD No 18-08 Veranda		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 09-25-18	\$1,973,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2131 Special assessment bond Multiple Capital Improvements, Public Works Lathrop AD No 18-04 17100 Murphy Pkwy		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 09-25-18	\$4,747,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2132 Special assessment bond Multiple Capital Improvements, Public Works Sacramento AD No 18-14 Parkebridge		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 09-25-18	\$2,250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2143 Special assessment bond Multiple Capital Improvements, Public Works Sacramento AD No 18-10 Elverta Park Phase III		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 09-25-18	\$8,019,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2144 Special assessment bond Multiple Capital Improvements, Public Works Oakley AD No 18-03 Gilbert Ranch Phase I		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-26-18	\$100,000,000	Eastern Municipal Water District Riverside CDIAC Number: 2018-1817 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC: TYPE:
09-27-18	\$30,000,000	Otay Water District Financing Authority San Diego CDIAC Number: 2018-1843 Revenue bond Water Supply, Storage, Distribution Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors		TIC: NIC: TYPE:
09-27-18	\$30,000,000	Otay Water District San Diego CDIAC Number: 2018-1844 Certificates of participation/leases Water Supply, Storage, Distribution		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (LES) Otay Water District FA		TIC: NIC: TYPE:
# 09-27-18	\$4,491,640	Eastvale Riverside CDIAC Number: 2018-2053 Certificates of participation/leases Equipment Streetlight Acquisition & Retrofit Federally Taxable		Neg PP	(BRC) Chapman & Cutler LLP (FA) The PFM Group (PU) Banc of Am Lease & Cap		TIC: NIC: TYPE:
# 09-27-18	\$1,750,000	Santa Cruz Harbor District Santa Cruz CDIAC Number: 2018-2064 Public enterprise revenue bond Ports, Marinas Harbor Pile Replacement Series A		Neg PP	(BC) Weist Law Firm (PU) BBVA Compass		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-27-18	\$1,600,000	Santa Cruz Harbor District Santa Cruz CDIAC Number: 2018-2065 Public enterprise revenue bond Ports, Marinas Harbor Seawall Replacement Series B		Neg PP	(BC) Weist Law Firm (PU) BBVA Compass		TIC: NIC: TYPE:
10-01-18	\$740,330	Reedley Fresno CDIAC Number: 2018-1848 Certificates of participation/leases Equipment		Comp	(DC) Lozano Smith (UW) Five Star Bank		TIC: NIC: TYPE:
# 10-01-18	\$844,700	McFarland Improvement Authority Kern CDIAC Number: 2018-2033 Public lease revenue bond Multiple Capital Improvements, Public Works Animal Shelter		Neg PP	(BC) Richards Watson (DC) Richards Watson (PU) USDA Rural Dev		TIC: NIC: TYPE:
# 10-01-18	\$844,700	McFarland Kern CDIAC Number: 2018-2063 Certificates of participation/leases Multiple Capital Improvements, Public Works Animal Shelter		Neg PP	(BC) Richards Watson (DC) Richards Watson (LES) McFarland Imp Authority		TIC: NIC: TYPE:
# 10-02-18	\$105,000,000	California State Public Works Board State of California CDIAC Number: 2018-2049 Public lease revenue bond Prisons, Jails, Correctional Facilities Series C Various Correctional Facilities		Comp	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 10-03-18	\$9,475,000	California Pollution Control Financing Authority State of California CDIAC Number: 2018-2145 Conduit revenue note Solid Waste Recovery Facilities Atlas Disposal Industries LLC Refunding		Neg PP	(BC) (FA) (PU)	Orrick Herrington Westhoff Cone Comerica Bank	TIC: NIC: TYPE:	
# 10-04-18	\$1,300,000	Palmdale Los Angeles CDIAC Number: 2018-1932 Capital Lease Public Building Records Bldg Acquisition		Neg PP	(BC) (FA)	Quint & Thimmig Harrell & Co Advisors	TIC: NIC: TYPE:	
# 10-10-18	\$268,590,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2018-1963 Public enterprise revenue bond Power Generation/Transmission Series B Refunding		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Orrick Herrington Public Resources Adv Gp Samuel A Ramirez	TIC: NIC: TYPE:	
# 10-10-18	\$60,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2018-1964 Public enterprise revenue bond Power Generation/Transmission Series C		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Orrick Herrington Public Resources Adv Gp Samuel A Ramirez	TIC: NIC: TYPE:	
# 10-12-18	\$16,500,000	Upland San Bernardino CDIAC Number: 2018-2122 Public enterprise revenue bond Water Supply, Storage, Distribution Replace 7.5MG Reservoir @ 17th St & Benson Ave		Neg PP	(BRC) (LE)	Richards Watson SWRCB	TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-15-18	\$500,000	Coachella Valley Water District Multiple CDIAC Number: 2018-1910 State Agency Loan Water Supply, Storage, Distribution 3310001-007C Hwy 86 Transmission Main & Pump Station		Neg PP	(LE) SWRCB		TIC: NIC: TYPE:
10-16-18	\$6,000,000	Saratoga CFD No 2016-1 Santa Clara CDIAC Number: 2018-1815 Limited tax obligation bond Multiple Capital Improvements, Public Works Arrowhead Water Infrastructure		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 10-16-18	\$22,000,000	West Covina Public Financing Authority Los Angeles CDIAC Number: 2018-2134 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (UW) Wells Fargo Sec		TIC: NIC: TYPE:
# 10-16-18	\$22,000,000	West Covina Los Angeles CDIAC Number: 2018-2135 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (LES) W Covina PFA		TIC: NIC: TYPE:
# 10-16-18	\$6,000,000	West Covina Public Financing Authority Los Angeles CDIAC Number: 2018-2136 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (UW) Wells Fargo Sec		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-16-18	\$6,000,000	West Covina Los Angeles CDIAC Number: 2018-2137 Certificates of participation/leases Multiple Capital Improvements, Public Works Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (LES) W Covina PFA		TIC: NIC: TYPE:
11-01-18	\$12,430,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2018-1735 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
11-01-18	\$4,400,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2018-1736 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 11-29-18	\$30,000,000	Lemoore Kings CDIAC Number: 2018-2139 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg	(BC) Richards Watson (DC) Richards Watson (FA) Del Rio Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 12-13-18	\$3,995,000	Selma Public Financing Authority Fresno CDIAC Number: 2018-0467 Public lease revenue bond Public Building Fire Station Headquarters		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 12-13-18	\$3,995,000	Selma Fresno CDIAC Number: 2018-0826 Capital Lease Public Building Fire Station Headquarters		Neg	(BC) Weist Law Firm (FA) NHA Advisors (LES) Selma PFA		TIC: NIC: TYPE:
12-31-18	\$14,122,332	Santa Barbara County Santa Barbara CDIAC Number: 2017-0109 Certificates of participation/leases Solid Waste Recovery Facilities Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
12-31-18	\$69,046,443	Santa Barbara County Santa Barbara CDIAC Number: 2017-0110 Certificates of participation/leases Solid Waste Recovery Facilities Series B		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
12-31-18	\$54,570,000	Santa Barbara County Santa Barbara CDIAC Number: 2017-0111 Certificates of participation/leases Solid Waste Recovery Facilities Series C, New Clean Renewable Energy Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
12-31-18	\$16,465,000	Santa Barbara County Santa Barbara CDIAC Number: 2017-0112 Certificates of participation/leases Solid Waste Recovery Facilities Series D Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-31-18	\$150,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1671 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1672 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1675 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1678 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$450,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1679 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-31-18	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1680 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$550,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1681 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1682 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Int. Rate Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1683 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$750,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1741 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-31-18	\$775,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1742 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$800,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1743 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$825,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1744 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$850,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1745 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$875,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1746 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
12-31-18	\$900,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1747 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$925,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1748 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
+ 12-14-17 12-28-2017	\$11,595,000	Riverside County Riverside CDIAC Number: 2017-3520 Certificates of participation/leases Public Building AFV Site and AFV Facilities	NR	Neg	(BC) (DC) (FA) (LES) (TR)	Best Best & Krieger Kutak Rock Fieldman Rolapp Riverside Co Infra FA U.S. Bank NA	05-01-36 Comb	TIC: 3.249 NIC: 3.359 TYPE:
+ 12-14-17 12-28-2017	\$10,610,000	Riverside County Riverside CDIAC Number: 2018-2113 Certificates of participation/leases Public Building The County Health Lab Expansion	NR	Neg	(BC) (DC) (FA) (LES) (TR)	Best Best & Krieger Kutak Rock Fieldman Rolapp Riverside Co Infra FA U.S. Bank NA	05-01-47 Comb	TIC: 3.249 NIC: 3.359 TYPE:
# 02-23-18 02-23-2018	\$92,447	West County Transportation Authority Sonoma CDIAC Number: 2018-1974 Capital Lease Equipment Ford Bus Lease	NR	Neg PP	(FA) (PU)	Govt Financial Strategies Ford Motor Credit	01-23-22 Term	TIC: NIC: 4.950 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-01-18 07-27-2018	\$2,000,000	Shelter Cove Humboldt CDIAC Number: 2018-1711 Public enterprise revenue bond Water Supply, Storage, Distribution Resort ID No 1 & Sewer/Facilitites Dist No 1	NR	Neg PP	(BC) Kutak Rock (PU) Umpqua Bank	12-31-19 Term	TIC: NIC: TYPE: <u>VAR</u>	
07-17-18 08-02-2018	\$30,205,000	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2018-1558 Limited tax obligation bond Multiple Capital Improvements, Public Works Heritage Lake IA No 4	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 4.221 NIC: 4.472 TYPE:	
07-18-18 08-09-2018	\$229,050,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2018-1475 Public enterprise revenue bond Wastewater Collection, Treatment Green Bonds Series A	S:AA M:Aa3	Neg	(BC) Stradling Yocca (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Montague DeRose (UW) JP Morgan Securities	10-01-43 Comb	TIC: 3.360 NIC: 3.646 TYPE:	
07-18-18 08-09-2018	\$185,950,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2018-1476 Public enterprise revenue bond Wastewater Collection, Treatment Series B	S:AA M:Aa3	Neg	(BC) Stradling Yocca (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Montague DeRose (UW) JP Morgan Securities	10-01-43 Comb	TIC: 3.466 NIC: 3.871 TYPE:	
07-18-18 08-09-2018	\$179,145,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2018-1477 Public enterprise revenue bond Wastewater Collection, Treatment Green Bonds-Put Bonds Series C	S:AA M:Aa3	Neg	(BC) Stradling Yocca (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Montague DeRose (UW) Citigroup Global Markets	10-01-48 Term	TIC: 3.515 NIC: 3.662 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
07-25-18 08-21-2018	\$55,090,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2018-1200 Public lease revenue bond Multiple Capital Improvements, Public Works Valley Medical Center (VMC) Series A Refunding	S:AA+	Comp	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Hawkins Delafield KNN Public Finance The Bank of NY Mellon Meisrow Financial	11-15-22 Serial	TIC: 1.519 NIC: 1.618 TYPE:
08-01-18 08-16-2018	\$598,023	East Orange County Water District CFD No 2018-1 Orange CDIAC Number: 2018-1617 Limited tax obligation bond Water Supply, Storage, Distribution Series A	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca Fieldman Rolapp Western Alliance U.S. Bank NA	09-01-43 Term	TIC: NIC: TYPE: <u>Q</u> <u>4.500</u>
08-01-18 08-16-2018	\$22,809	East Orange County Water District CFD No 2018-1 Orange CDIAC Number: 2018-1618 Limited tax obligation bond Water Supply, Storage, Distribution Series B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca Fieldman Rolapp Western Alliance U.S. Bank NA	09-01-43 Term	TIC: NIC: TYPE: <u>Q</u> <u>6.040</u>
08-01-18 08-10-2018	\$8,500,000	Semitropic Improvement District of the Semitropic Water Storage District Kern CDIAC Number: 2018-1632 Certificates of participation/leases Water Supply, Storage, Distribution Storage Facilities Improvements	NR	Neg PP	(BC) (PU)	Kutak Rock City National Bank	12-01-28 Term	TIC: 3.590 NIC: TYPE:
08-01-18 08-08-2018	\$4,664,166	Ventura Port District Ventura CDIAC Number: 2018-1633 Certificates of participation/leases Ports, Marinas Marina Series A & B	NR	Neg PP	(BC) (FA) (PU)	Kutak Rock Brandis Tallman LLC City National Bank	08-01-38 Term	TIC: 4.120 NIC: 4.120 TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-02-18 08-23-2018	\$18,880,000	El Monte Water Authority Los Angeles CDIAC Number: 2018-1317 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA/A-      Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Wolf Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	09-01-48 Comb	TIC: 3.088 NIC: 3.387 TYPE:
08-02-18 08-15-2018	\$3,535,000	Stockton CFD No 2018-1 San Joaquin CDIAC Number: 2018-1760 Limited tax obligation bond Multiple Capital Improvements, Public Works Arch Rd / Newcastle Rd	NR	Neg	(BC) Schiff Hardin LLP (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (TR) Wells Fargo Bank NA (UW) Brandis Tallman LLC	09-01-48 Comb	TIC: 4.015 NIC: 3.985 TYPE:
08-08-18 08-29-2018	\$32,625,000	Tracy CFD No 2016-1 San Joaquin CDIAC Number: 2018-1829 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Tracy Hills	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-48 Comb	TIC: 4.459 NIC: 4.666 TYPE:
08-08-18 08-08-2018	\$735,598	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2018-1907 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facilities Phase I	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	12-31-50 Term	TIC: NIC: TYPE: <u>Q</u> <u>Fixed Rate 1.8%</u>
08-09-18 08-09-2018	\$2,358,973	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2018-1116 State Agency Loan Wastewater Collection, Treatment San Jose Creek Wtr Reclamation Plant Flow Equalization Facs Phase I	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	12-31-50 Term	TIC: NIC: TYPE: <u>Q</u> <u>Fixed Rate 1.8%</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<b>SOLD</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>						
08-15-18 08-30-2018	\$6,500,000	Temecula Riverside CDIAC Number: 2018-1732 Capital Lease Multiple Capital Improvements, Public Works Margarita Community Park	NR	Neg PP	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) Compass Mortgage Corp	09-01-33 Term	TIC: 3.435 NIC: TYPE:	
08-16-18 08-30-2018	\$5,750,000	Menifee Union School District CFD No 2016-1 Riverside CDIAC Number: 2018-1220 Limited tax obligation bond Multiple capital improvements, public works IA A	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 4.101 NIC: 4.116 TYPE:	
08-16-18 08-16-2018	\$39,461,000	Turlock Stanislaus CDIAC Number: 2018-1647 State Agency Loan Water Supply, Storage, Distribution N Valley Regional Recycled Wtr Program	NR	Neg PP	(BC) Orrick Herrington (FA) Montague DeRose (LE) CA State Wtr Resources	07-31-49 Term	TIC: NIC: TYPE: <u>Q</u> <u>Fixed Rate 1.8%</u>	
08-16-18 08-30-2018	\$64,470,000	Lincoln CFD No 2003-1 Placer CDIAC Number: 2018-1850 Limited tax obligation bond Multiple Capital Improvements, Public Works Lincoln Crossing Refunding	S:AA/A+  Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-34 Serial	TIC: 3.061 NIC: 3.309 TYPE:	
08-20-18 08-29-2018	\$13,355,000	San Francisco City & County Finance Corporation San Francisco CDIAC Number: 2018-1101 Public lease revenue bond Public Building Branch Library Imp Series B Refunding	S:AA M:Aa1 F:AA	Comp	(BC) Amira Jackmon (CB) Squire Patton Boggs (DC) Hawkins Delafield (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Barclays Capital Inc	06-15-28 Serial	TIC: 2.221 NIC: 2.378 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-20-18 08-29-2018	\$34,950,000	San Francisco City & County Finance Corporation San Francisco CDIAC Number: 2018-1102 Public lease revenue bond Parks, Open Space Open Space Fund Series A Refunding	S:AA M:Aa2 F:AA+	Comp	(BC) Amira Jackmon (CB) Squire Patton Boggs (DC) Hawkins Delafield (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	07-01-29 Serial	TIC: 2.088 NIC: 2.311 TYPE:
08-23-18 09-06-2018	\$23,665,000	Malibu Los Angeles CDIAC Number: 2018-1659 Certificates of participation/leases Parks, Open Space City Hall & Trancas & Sycamore Village Series A	S:AAA/AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-48 Comb	TIC: 3.942 NIC: 4.007 TYPE:
08-23-18 08-30-2018	\$100,000,000	Contra Costa Transportation Authority Contra Costa CDIAC Number: 2018-1767 Sales tax revenue bond Public Transit Series A Refunding	S:AA+ F:AA+	Neg	(BC) Best Best & Krieger (DC) Hawkins Delafield (FA) KNN Public Finance (TR) US Bank Global Corp (UW) Wells Fargo Bank NA	03-01-34 Term	TIC: NIC: TYPE: <u>VAR</u>
08-23-18 08-30-2018	\$95,030,000	Contra Costa Transportation Authority Contra Costa CDIAC Number: 2018-1768 Sales tax revenue bond Public Transit Series B Refunding	S:AA+ F:AA+	Neg	(BC) Best Best & Krieger (DC) Hawkins Delafield (FA) KNN Public Finance (TR) US Bank Global Corp (UW) Bank of America Merrill	03-01-30 Serial	TIC: 2.471 NIC: 2.763 TYPE:
08-29-18 09-12-2018	\$4,041,590	King City Monterey CDIAC Number: 2018-1800 Public enterprise revenue bond Wastewater Collection, Treatment The Enterprise Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Urban Futures (PA) Hilltop Securities Inc (PU) Flagstar Bank FSB (TR) Wells Fargo Bank NA	09-01-38 Term	TIC: 3.906 NIC: 3.883 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
09-05-18 09-05-2018	\$212,526	Butte-Glenn Community College District Multiple CDIAC Number: 2018-1666 Capital Lease Equipment	NR	Neg PP	(BC) (PU)	Lozano Smith ePlus Group	09-05-22 Term	TIC: 6.690 NIC: TYPE:
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 09-11-18	\$71,825,000	Successor Agency to the Hesperia Community Redevelopment Agency San Bernardino CDIAC Number: 2018-1958 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) (DC) (FA) (UW)	Jones Hall Jones Hall Fieldman Rolapp Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-11-18	\$41,425,000	Successor Agency to the Hesperia Community Redevelopment Agency San Bernardino CDIAC Number: 2018-1959 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW)	Jones Hall Jones Hall Fieldman Rolapp Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-19-18	\$13,000,000	Successor Agency to the Clovis Community Development Agency Fresno CDIAC Number: 2018-1936 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) (DC) (FA) (UW)	Jones Hall Jones Hall Kitahata & Co RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-20-18	\$7,000,000	Successor Agency to the Woodland Redevelopment Agency Yolo CDIAC Number: 2018-2047 Tax allocation bond Redevelopment, Multiple Purposes Woodland Redevelopment Refunding		Neg	(BC) (FA) (UW)	Kronick Moskovitz Del Rio Advisors LLC JP Morgan Chase Bank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 10-17-18	\$15,000,000	Successor Agency to the Santa Ana Community Redevelopment Agency Orange CDIAC Number: 2018-2147 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Orrick Herrington (DC) Best Best & Krieger (FA) Urban Futures (UW) Samuel A Ramirez		TIC: NIC: TYPE:
# 10-17-18	\$60,000,000	Successor Agency to the Santa Ana Community Redevelopment Agency Orange CDIAC Number: 2018-2148 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Best Best & Krieger (FA) Urban Futures (UW) Samuel A Ramirez		TIC: NIC: TYPE:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
06-26-18 07-18-2018	\$31,580,000	Successor Agency to the Fontana Redevelopment Agency San Bernardino CDIAC Number: 2018-1147 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Hills RD Series A Refunding	S:AA-  Oth	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-27 Serial	TIC: 2.218 NIC: 2.389 TYPE:
08-08-18 08-22-2018	\$17,695,000	Successor Agency to the El Centro Redevelopment Agency Imperial CDIAC Number: 2018-1189 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+  Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-36 Serial	TIC: 2.861 NIC: 3.043 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
08-15-18 08-30-2018	\$13,925,000	Successor Agency to the Perris Redevelopment Agency Riverside CDIAC Number: 2018-1852 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding	S:AA/A+     Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Aleshire & Wynder Stradling Yocca Fieldman Rolapp Build America U.S. Bank NA Brandis Tallman LLC	10-01-39 Comb	TIC: 4.158 NIC: 4.147 TYPE:
08-16-18 08-23-2018	\$7,995,000	Successor Agency to the San Juan Capistrano Community Redevelopment Orange CDIAC Number: 2018-1669 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Stradling Yocca Fieldman Rolapp Raymond James Opus Bank U.S. Bank NA	02-01-33 Term	TIC: 4.833 NIC: 4.840 TYPE:
<u>PROPOSED</u>		<u>OTHER</u>						
# 08-23-18	\$51,587	Los Angeles County Los Angeles CDIAC Number: 2018-1917 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series M6LA.20180823.10.LA Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-23-18	\$97,726	Los Angeles County Los Angeles CDIAC Number: 2018-1918 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series M6LA.20180823.15.LA Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-23-18	\$306,924	Los Angeles County Los Angeles CDIAC Number: 2018-1919 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series M6LA.20180823.20.LA Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-23-18	\$162,025	Los Angeles County Los Angeles CDIAC Number: 2018-1920 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M6LA.20180823.25.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-30-18	\$60,788	Los Angeles County Los Angeles CDIAC Number: 2018-1966 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series M6LA.20180830.10.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-30-18	\$146,711	Los Angeles County Los Angeles CDIAC Number: 2018-1967 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M6LA.20180830.15.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-30-18	\$48,570	Los Angeles County Los Angeles CDIAC Number: 2018-1968 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.39% Series M6LA.20180830.20.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-30-18	\$84,692	Los Angeles County Los Angeles CDIAC Number: 2018-1969 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M6LA.20180830.25.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-30-18	\$57,598	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1986 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 08-30-18	\$159,002	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1987 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.10.0299.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 08-30-18	\$351,561	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1988 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 08-30-18	\$164,454	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1989 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.15.0349.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 08-30-18	\$155,739	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1990 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.15.0419.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-30-18	\$1,220,421	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1991 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.15.0789.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 08-30-18	\$436,292	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1992 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.20.0399.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 08-30-18	\$263,158	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1993 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.20.0459.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 08-30-18	\$1,804,866	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1994 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.20.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 08-30-18	\$440,534	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1995 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.25.0299.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-30-18	\$417,786	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1996 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.25.0419.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 08-30-18	\$2,088,512	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1997 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.25.0819.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 08-30-18	\$23,598	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2005 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.590% Series M6WR.20180830.10.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-30-18	\$54,509	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2006 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.490% Series M6WR.20180830.15.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-30-18	\$97,644	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2007 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.490% Series M6WR.20180830.20.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-30-18	\$34,703	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2008 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.990% Series M6WR.20180830.25.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-30-18	\$27,048	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2009 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.490% Series M6WR.20180830.30.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-06-18	\$18,960	Los Angeles County Los Angeles CDIAC Number: 2018-2021 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series M6LA.20180906.10.0399.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-06-18	\$108,119	Los Angeles County Los Angeles CDIAC Number: 2018-2022 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series M6LA.20180906.15.0349.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-06-18	\$131,073	Los Angeles County Los Angeles CDIAC Number: 2018-2023 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.39% Series M6LA.20180906.20.0539.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-06-18	\$102,002	Los Angeles County Los Angeles CDIAC Number: 2018-2024 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series M6LA.20180906.25.0599.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-13-18	\$30,019	Los Angeles County Los Angeles CDIAC Number: 2018-2059 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M6LA.20180913.10.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-13-18	\$48,330	Los Angeles County Los Angeles CDIAC Number: 2018-2060 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series M6LA.20180913.15.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-13-18	\$205,061	Los Angeles County Los Angeles CDIAC Number: 2018-2061 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series M6LA.20180913.20.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-13-18	\$34,896	Los Angeles County Los Angeles CDIAC Number: 2018-2062 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M6LA.20180913.25.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-13-18	\$131,068	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2101 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.05 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-13-18	\$139,666	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2102 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.05 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-13-18	\$219,201	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2103 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.10 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-13-18	\$192,603	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2104 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.10 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-13-18	\$389,197	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2105 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.15 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-13-18	\$754,292	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2106 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.15 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-13-18	\$258,269	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2107 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-13-18	\$528,855	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2108 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-13-18	\$962,282	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2109 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-13-18	\$350,858	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2110 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-13-18	\$1,502,616	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2111 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-13-18	\$1,510,413	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2112 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-14-18	\$46,032	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2083 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180914-CA-RA-R-05D Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-14-18	\$317,469	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2084 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180914-CA-RA-R-10D Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-14-18	\$592,602	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2085 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180914-CA-RA-R-15D Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-14-18	\$544,414	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2086 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180914-CA-RA-R-20D Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-14-18	\$415,821	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2087 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180914-CA-RA-R-25D Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-14-18	\$40,368	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2095 Special assessment bond Residential Energy Conservation, Improvement PACE 5.950% Series 180914-CA-SBD-RA-R-05A Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:
# 09-14-18	\$99,529	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2096 Special assessment bond Residential Energy Conservation, Improvement PACE 7.690% Series 180914-CA-RA-R-10A Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:
# 09-14-18	\$139,835	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2097 Special assessment bond Residential Energy Conservation, Improvement PACE 7.750% Series 180914-CA-RA-R-15A Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-14-18	\$183,523	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2098 Special assessment bond Residential Energy Conservation, Improvement PACE 8.250% Series 180914-CA-RA-R-19A Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:
# 09-14-18	\$74,889	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2099 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Series 180914-CA-RA-R-24A Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:
# 09-19-18	\$40,095	Los Angeles County Los Angeles CDIAC Number: 2018-2114 Special assessment bond Residential Energy Conservation, Improvement PACE 4.490% Series 180919-LA-RA-HPR-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-19-18	\$471,124	Los Angeles County Los Angeles CDIAC Number: 2018-2115 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180919-LA-RA-HPR-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-19-18	\$656,996	Los Angeles County Los Angeles CDIAC Number: 2018-2116 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180919-LA-RA-HPR-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-19-18	\$642,326	Los Angeles County Los Angeles CDIAC Number: 2018-2117 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180919-LA-RA-HPR-R-20C Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-19-18	\$655,652	Los Angeles County Los Angeles CDIAC Number: 2018-2118 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180919-LA-RA-HPR-R-25C Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-20-18	\$100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1915 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180920-CA01-AP-20-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
# 09-20-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1916 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180920-CA01-AP-15-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
# 09-20-18	\$14,298	Los Angeles County Los Angeles CDIAC Number: 2018-2149 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series M6LA.20180920.10.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-20-18	\$35,721	Los Angeles County Los Angeles CDIAC Number: 2018-2150 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series M6LA.20180920.15.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-20-18	\$232,583	Los Angeles County Los Angeles CDIAC Number: 2018-2151 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M6LA.20180920.25.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
09-30-18	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3372 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
10-01-18	\$500,010	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-1879 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
10-01-18	\$500,010	Sonoma County Sonoma CDIAC Number: 2018-1898 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
10-01-18	\$1,000,010	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-1900 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co	TIC: NIC: TYPE:	
10-01-18	\$1,000,010	Sonoma County Sonoma CDIAC Number: 2018-1901 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable		Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA	TIC: NIC: TYPE:	
10-31-18	\$600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1161 Special assessment bond Residential Energy Conservation, Improvement Open PACE 6.75% Series 181031-CA01-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC	TIC: NIC: TYPE:	
12-31-18	\$650,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1162 Special assessment bond Residential Energy Conservation, Improvement Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC	TIC: NIC: TYPE:	
<u>SOLD</u>		<u>OTHER</u>						
01-26-17	\$23,400	Pioneer Community Energy Placer CDIAC Number: 2018-1806 Special assessment bond Residential Energy Conservation, Improvement Series R 2016-17 No 1 Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Jones Hall Del Rio Advisors LLC Placer Co	09-02-37 Term	TIC: NIC: 3.000 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
01-26-17 01-26-2017	\$23,400	Pioneer Community Energy Placer CDIAC Number: 2018-1807 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Series R 2016-17 No 1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (LE) Pioneer Comm Energy	09-02-37 Term	TIC: NIC: 3.000 TYPE:
09-28-17 09-28-2017	\$62,713	Pioneer Community Energy Placer CDIAC Number: 2018-1808 Special assessment bond Commercial Energy Conservation Improvement Series NR 2017-18 No 1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PU) Placer Co	09-02-38 Term	TIC: NIC: 3.000 TYPE:
09-28-17 09-28-2017	\$62,713	Pioneer Community Energy Placer CDIAC Number: 2018-1809 Marks-Roos Authority Loan Commercial Energy Conservation Improvement Series NR 2017-18 No 1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (LE) Pioneer Comm Energy	09-02-38 Term	TIC: NIC: 3.000 TYPE:
06-14-18 06-28-2018	\$35,085,000	Placer County Public Financing Authority Placer CDIAC Number: 2018-1017 Special assessment bond Residential Energy Conservation, Improvement mPOWER Green Bonds Series A Federally Taxable Refunding	S:AA M:A2  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (EN) Build America (TR) Placer Co (UW) Stifel Nicolaus & Co Inc	10-01-38 Term	TIC: NIC: 4.356 TYPE:
06-14-18 06-28-2018	\$4,772,997	Placer County Public Financing Authority Placer CDIAC Number: 2018-1018 Special assessment bond Residential Energy Conservation, Improvement mPOWER Green Bonds Series B Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (PA) Stifel Nicolaus & Co Inc (PU) Placer Co (TR) Placer Co	10-01-38 Term	TIC: NIC: 4.356 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-14-18 06-28-2018	\$35,085,000	Placer County Placer CDIAC Number: 2018-1036 Marks-Roos Authority Loan Residential Energy Conservation, Improvement mPOWER Green Bonds Series A Federally Taxable	NR  Ins	Neg  PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (EN) Build America (LE) Placer Co PFA (TR) Placer Co	10-01-38 Term	TIC: NIC: 4.356 TYPE:
06-14-18 06-28-2018	\$4,772,997	Placer County Placer CDIAC Number: 2018-1037 Marks-Roos Authority Loan Residential Energy Conservation, Improvement mPOWER Green Bonds Series B Federally Taxable	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (LE) Placer Co PFA (TR) Placer Co	10-01-38 Term	TIC: NIC: 4.356 TYPE:
06-28-18 07-31-2018	\$4,900,000	Tuolumne County Tuolumne CDIAC Number: 2018-1198 Other bond Other Purpose Court Judgment Refunding	S:AA	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Raymond James	11-01-36 Serial	TIC: 3.140 NIC: 3.133 TYPE:
07-05-18 07-05-2018	\$27,020	Los Angeles County Los Angeles CDIAC Number: 2018-1511 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180705 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
07-05-18 07-05-2018	\$100,085	Los Angeles County Los Angeles CDIAC Number: 2018-1512 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180705.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
07-05-18 07-05-2018	\$129,787	Los Angeles County Los Angeles CDIAC Number: 2018-1513 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180705.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	
07-05-18 07-05-2018	\$217,124	Los Angeles County Los Angeles CDIAC Number: 2018-1514 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20180705.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 5.990 NIC: 5.990 TYPE:	
07-12-18 07-12-2018	\$15,716	Los Angeles County Los Angeles CDIAC Number: 2018-1549 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180712.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	
07-12-18 07-12-2018	\$215,050	Los Angeles County Los Angeles CDIAC Number: 2018-1550 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180712.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
07-12-18 07-12-2018	\$104,378	Los Angeles County Los Angeles CDIAC Number: 2018-1551 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180712.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
07-12-18 07-12-2018	\$114,607	Los Angeles County Los Angeles CDIAC Number: 2018-1552 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180712.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 4.990 NIC: 4.990 TYPE:	
07-19-18 07-19-2018	\$16,724	Los Angeles County Los Angeles CDIAC Number: 2018-1619 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180719.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 2.490 NIC: 2.490 TYPE:	
07-19-18 07-19-2018	\$24,529	Los Angeles County Los Angeles CDIAC Number: 2018-1620 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180719.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
07-19-18 07-19-2018	\$80,294	Los Angeles County Los Angeles CDIAC Number: 2018-1621 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180719.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	
07-19-18 07-19-2018	\$83,667	Los Angeles County Los Angeles CDIAC Number: 2018-1622 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180719.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 4.990 NIC: 4.990 TYPE:	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
07-26-18 07-26-2018	\$16,572	Los Angeles County Los Angeles CDIAC Number: 2018-1694 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180726.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.750 NIC: 6.750 TYPE:	
07-26-18 07-26-2018	\$76,166	Los Angeles County Los Angeles CDIAC Number: 2018-1695 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180726.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 7.590 NIC: 7.590 TYPE:	
07-26-18 07-26-2018	\$48,108	Los Angeles County Los Angeles CDIAC Number: 2018-1696 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180726.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 7.990 NIC: 7.990 TYPE:	
07-26-18 07-26-2018	\$219,959	Los Angeles County Los Angeles CDIAC Number: 2018-1697 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180726.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 8.290 NIC: 8.290 TYPE:	
07-26-18 07-26-2018	\$328,690	Los Angeles County Los Angeles CDIAC Number: 2018-1698 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180726.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
08-01-18 08-01-2018	\$12,169	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-1447 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-28 Term	TIC: NIC: TYPE: <u>VAR</u>	
08-01-18 08-01-2018	\$12,169	Sonoma County Sonoma CDIAC Number: 2018-1448 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-28 Term	TIC: NIC: TYPE: <u>VAR</u>	
08-01-18 08-01-2018	\$48,804	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-1449 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Pub Fin Corp	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>	
08-01-18 08-01-2018	\$48,804	Sonoma County Sonoma CDIAC Number: 2018-1450 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>	
08-02-18 08-02-2018	\$10,861	Los Angeles County Los Angeles CDIAC Number: 2018-1750 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180802.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.750 NIC: 6.750 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
08-02-18 08-02-2018	\$119,538	Los Angeles County Los Angeles CDIAC Number: 2018-1751 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180802.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 7.590 NIC: 7.590 TYPE:	
08-02-18 08-02-2018	\$29,266	Los Angeles County Los Angeles CDIAC Number: 2018-1752 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180802.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 7.990 NIC: 7.990 TYPE:	
08-02-18 08-02-2018	\$268,356	Los Angeles County Los Angeles CDIAC Number: 2018-1753 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180802.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 8.290 NIC: 8.290 TYPE:	
08-02-18 08-02-2018	\$245,318	Los Angeles County Los Angeles CDIAC Number: 2018-1754 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180802.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:	
08-08-18 08-08-2018	\$2,512,576	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1684 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commerical WAB Series 20180808.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Western Alliance Bancorp	09-02-33 Term	TIC: 6.521 NIC: 6.588 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
08-09-18 08-09-2018	\$48,760	Los Angeles County Los Angeles CDIAC Number: 2018-1823 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180809.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.750 NIC: 6.750 TYPE:	
08-09-18 08-09-2018	\$36,875	Los Angeles County Los Angeles CDIAC Number: 2018-1824 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180809.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.490 NIC: 2.490 TYPE:	
08-09-18 08-09-2018	\$183,553	Los Angeles County Los Angeles CDIAC Number: 2018-1825 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180809.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 7.990 NIC: 7.990 TYPE:	
08-09-18 08-09-2018	\$258,437	Los Angeles County Los Angeles CDIAC Number: 2018-1826 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180809.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 8.290 NIC: 8.290 TYPE:	
08-09-18 08-09-2018	\$121,062	Los Angeles County Los Angeles CDIAC Number: 2018-1827 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180809.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
08-09-18 08-09-2018	\$53,678	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% 20180809.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.750 NIC: 6.750 TYPE:	
08-09-18 08-09-2018	\$110,036	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180809.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.490 NIC: 2.490 TYPE:	
08-09-18 08-09-2018	\$520,365	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1832 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180809.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:	
08-09-18 08-09-2018	\$279,172	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1833 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180809.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:	
08-09-18 08-09-2018	\$92,204	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1834 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180809.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-09-18 08-09-2018	\$172,395	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1835 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180809.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 5.490 NIC: 5.490 TYPE:
08-10-18 08-10-2018	\$157,810	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1838 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180810-CA-RA-R-05CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 5.990 NIC: 5.990 TYPE:
08-10-18 08-10-2018	\$477,376	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1839 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180810-CA-RA-R-10CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
08-10-18 08-10-2018	\$634,175	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1840 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180810-CA-RA-R-15CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:
08-10-18 08-10-2018	\$345,304	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1841 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180810-CA-RA-R-20CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
08-10-18 08-10-2018	\$805,664	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1842 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180810-CA-RA-R-25CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:	
08-14-18 08-23-2018	\$710,910,000	Golden State Tobacco Securitization Corporation State of California CDIAC Number: 2018-1725 Other bond Other Purpose Series A-2 Refunding	NR	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Jefferies LLC	06-01-47 Term	TIC: 4.844 NIC: 4.901 TYPE:	
08-16-18 08-16-2018	\$234,537	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1157 Special assessment bond Commercial Energy Conservation Improvement OpenPACE 6.95% Series 181031-CA01-30-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-49 Term	TIC: 6.950 NIC: TYPE:	
08-16-18 08-16-2018	\$158,905	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1158 Special assessment bond Commercial Energy Conservation Improvement OpenPACE 6.50% Series 181031-CA01-15-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 6.500 NIC: TYPE:	
08-16-18 08-16-2018	\$63,529	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1887 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180816.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 2.490 NIC: 2.490 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
08-16-18 08-16-2018	\$23,582	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1888 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180816.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 7.590 NIC: 7.590 TYPE:	
08-16-18 08-16-2018	\$246,310	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1889 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180816.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:	
08-16-18 08-16-2018	\$271,132	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1890 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180816.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:	
08-16-18 08-16-2018	\$231,579	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1891 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180816.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:	
08-16-18 08-16-2018	\$279,091	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1892 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180816.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 4.990 NIC: 4.990 TYPE:	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-17-18 08-17-2018	\$192,034	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1870 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180817-CA-RA-R-05CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 2.990 NIC: 2.990 TYPE:
08-17-18 08-17-2018	\$629,016	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1871 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180817-CA-RA-R-10CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
08-17-18 08-17-2018	\$655,972	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1872 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180817-CA-RA-R-15CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:
08-17-18 08-17-2018	\$805,483	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1873 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180817-CA-RA-R-20CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 4.990 NIC: 4.990 TYPE:
08-17-18 08-17-2018	\$727,744	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1874 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180817-CA-RA-R-25CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
08-22-18 08-22-2018	\$217,645	Los Angeles County Los Angeles CDIAC Number: 2018-1902 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Interest Rate Series 180822-LA-RA-HPR-R-05BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 2.990 NIC: 2.990 TYPE:	
08-22-18 08-22-2018	\$222,236	Los Angeles County Los Angeles CDIAC Number: 2018-1903 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180822-LA-RA-HPR-R-10BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:	
08-22-18 08-22-2018	\$712,134	Los Angeles County Los Angeles CDIAC Number: 2018-1904 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180822-LA-RA-HPR-R-15BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:	
08-22-18 08-22-2018	\$1,130,414	Los Angeles County Los Angeles CDIAC Number: 2018-1905 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180822-LA-RA-HPR-R-20BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 4.990 NIC: 4.990 TYPE:	
08-22-18 08-22-2018	\$934,816	Los Angeles County Los Angeles CDIAC Number: 2018-1906 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180822-LA-RA-HPR-R-25BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 08-23-18 08-23-2018	\$140,644	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1927 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180823.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.490 NIC: 2.490 TYPE:	
# 08-23-18 08-23-2018	\$292,843	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1928 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180823.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:	
# 08-23-18 08-23-2018	\$307,015	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1929 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180823.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:	
# 08-23-18 08-23-2018	\$207,769	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1930 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180823.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:	
# 08-23-18 08-23-2018	\$32,282	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1931 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180823.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 5.490 NIC: 5.490 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 08-24-18 08-24-2018	\$158,754	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1937 Special assessment bond Residential Energy Conservation, Improvement PACE 4.49% Series 180824-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 4.490 NIC: 4.490 TYPE:	
# 08-24-18 08-24-2018	\$400,072	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1938 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180824-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:	
# 08-24-18 08-24-2018	\$519,181	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1939 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180824-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:	
# 08-24-18 08-24-2018	\$666,052	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1940 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180824-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 4.990 NIC: 4.990 TYPE:	
# 08-24-18 08-24-2018	\$848,271	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1941 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180824-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 08-28-18 08-28-2018	\$470,000	Herald Fire Protection District Sacramento CDIAC Number: 2018-2001 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding	NR	Neg PP	(BC) (PU) Kronick Moskovitz Five Star Bank	09-01-33 Term	TIC: 5.850 NIC: TYPE:	
# 08-29-18 08-29-2018	\$4,879,181	California Municipal Finance Authority Multiple CDIAC Number: 2018-2013 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Phase 1 Series E3.2018.16 Federally Taxable	NR	Neg PP	(BC) (PU) Orrick Herrington E3 Credit SPV LLC (TR) ZB, NA	09-02-49 Term	TIC: 7.451 NIC: 7.527 TYPE:	
08-30-18 08-30-2018	\$111,763	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1160 Special assessment bond Commercial Energy Conservation Improvement OpenPACE 6.95% Series 181031-CA01-20-C Federally Taxable	NR	Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 6.350 NIC: TYPE:	
# 08-30-18 08-30-2018	\$9,336	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1980 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180830.05 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 08-30-18 08-30-2018	\$217,358	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1981 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180830.10 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.490 NIC: 2.490 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
# 08-30-18 08-30-2018	\$525,912	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1982 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180830.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:	
# 08-30-18 08-30-2018	\$376,805	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1983 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180830.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:	
# 08-30-18 08-30-2018	\$379,142	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1984 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20180830.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.790 NIC: 4.790 TYPE:	
# 08-30-18 08-30-2018	\$86,797	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1985 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20180830.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 5.990 NIC: 5.990 TYPE:	
# 08-31-18 08-31-2018	\$273,680	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1975 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180831-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 2.990 NIC: 2.990 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 08-31-18 08-31-2018	\$473,405	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1976 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180831-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 08-31-18 08-31-2018	\$703,381	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1977 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180831-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 08-31-18 08-31-2018	\$589,233	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1978 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180831-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 08-31-18 08-31-2018	\$868,523	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1979 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180831-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:
# 09-05-18 09-05-2018	\$107,085	Los Angeles County Los Angeles CDIAC Number: 2018-2028 Special assessment bond Residential Energy Conservation, Improvement PACE 5.990% Series 180905-LA-RA-HPR-R-05BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 5.990 NIC: 5.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 09-05-18 09-05-2018	\$459,807	Los Angeles County Los Angeles CDIAC Number: 2018-2029 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180905-LA-RA-HPR-R-10BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:	
# 09-05-18 09-05-2018	\$863,276	Los Angeles County Los Angeles CDIAC Number: 2018-2030 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180905-LA-RA-HPR-R-15BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:	
# 09-05-18 09-05-2018	\$638,438	Los Angeles County Los Angeles CDIAC Number: 2018-2031 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180905-LA-RA-HPR-R-20BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 4.990 NIC: 4.990 TYPE:	
# 09-05-18 09-05-2018	\$509,964	Los Angeles County Los Angeles CDIAC Number: 2018-2032 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180905-LA-RA-HPR-R-25BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:	
09-06-18 09-06-2018	\$190,414	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1670 Special assessment bond Commercial Energy Conservation Improvement Open PACE 6.75% Series 181231-CA01-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 6.350 NIC: TYPE:	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
09-06-18 09-06-2018	\$319,318	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1676 Special assessment bond Commercial Energy Conservation Improvement Open PACE 6.75% Series 181231-CA01-AP-25-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Trust Co	09-02-44 Term	TIC: 6.350 NIC: TYPE:	
# 09-06-18 09-06-2018	\$7,884	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2035 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 2.79% Interest Rate 20180906.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 2.790 NIC: 2.790 TYPE:	
# 09-06-18 09-06-2018	\$102,125	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2036 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 2.99% Interest Rate 20180906.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:	
# 09-06-18 09-06-2018	\$415,087	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2037 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 3.49% Interest Rate 20180906.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:	
# 09-06-18 09-06-2018	\$407,551	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2038 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 4.49% Interest Rate 20180906.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 09-06-18 09-06-2018	\$12,233	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2039 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 7.99% Interest Rate 20180906.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 7.990 NIC: 7.990 TYPE:	
# 09-06-18 09-06-2018	\$214,690	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2040 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 5.19% Interest Rate 20180906.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 5.190 NIC: 5.190 TYPE:	
# 09-07-18 09-07-2018	\$63,538	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2041 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180907-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 5.990 NIC: 5.990 TYPE:	
# 09-07-18 09-07-2018	\$476,763	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2042 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180907-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:	
# 09-07-18 09-07-2018	\$592,420	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2043 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180907-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
# 09-07-18 09-07-2018	\$509,549	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2044 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180907-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:	
# 09-07-18 09-07-2018	\$1,250,594	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2045 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180907-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:	
09-13-18 09-13-2018	\$272,648	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1677 Special assessment bond Commercial Energy Conservation Improvement Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 6.350 NIC: TYPE:	
# 09-13-18 09-13-2018	\$46,778	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2077 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20180913.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.990 NIC: 6.990 TYPE:	
# 09-13-18 09-13-2018	\$43,655	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2078 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180913.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.490 NIC: 2.490 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 09-13-18 09-13-2018	\$123,974	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2079 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180913.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:	
# 09-13-18 09-13-2018	\$256,948	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2080 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180913.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:	
# 09-13-18 09-13-2018	\$542,465	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2081 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180913.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:	
# 09-13-18 09-13-2018	\$376,748	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-2082 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180913.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 4.990 NIC: 4.990 TYPE:	
# 09-13-18 09-13-2018	\$4,875,998	California Municipal Finance Authority Multiple CDIAC Number: 2018-2100 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2018.17 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-49 Term	TIC: 7.330 NIC: 7.403 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-05-18	\$2,300,000	Mountain Elementary School District Santa Cruz CDIAC Number: 2018-1944 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-29-18	\$100,000,000	Mountain View-Los Altos Union High School District Santa Clara CDIAC Number: 2018-2000 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 09-06-18	\$2,500,000	Pacific Union School District Humboldt CDIAC Number: 2018-1914 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 09-06-18	\$2,100,000	Freshwater School District Humboldt CDIAC Number: 2018-2002 General obligation bond K-12 School Facility		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) D A Davidson		TIC: NIC: TYPE:
# 09-11-18	\$3,700,000	Laton Joint Unified School District Fresno CDIAC Number: 2018-1948 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) O'Connor & Co Securities		TIC: NIC: TYPE:
# 09-12-18	\$18,800,000	Grass Valley School District Nevada CDIAC Number: 2018-1922 General obligation bond K-12 School Facility		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-12-18	\$14,000,000	Mountain View School District Los Angeles CDIAC Number: 2018-1949 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 09-12-18	\$14,000,000	Mountain View School District Los Angeles CDIAC Number: 2018-1950 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 09-13-18	\$10,000,000	Redding School District Shasta CDIAC Number: 2018-1924 General obligation bond K-12 School Facility Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 09-13-18	\$5,000,000	Kingsburg Elementary Charter School District Multiple CDIAC Number: 2018-1951 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) O'Connor & Co Securities		TIC: NIC: TYPE:
09-18-18	\$2,000,000	Brittan Elementary School District Sutter CDIAC Number: 2018-1875 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-18-18	\$45,000,000	San Lorenzo Unified School District Alameda CDIAC Number: 2018-1942 General obligation bond K-12 School Facility Series A		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:
# 09-18-18	\$9,000,000	Lodi Unified School District San Joaquin CDIAC Number: 2018-2050 General obligation bond K-12 School Facility SFID No 1		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-19-18	\$3,000,000	Alexander Valley Union Elementary School District Sonoma CDIAC Number: 2018-1952 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:
# 09-26-18	\$2,500,000	San Pasqual Valley Unified School District Imperial CDIAC Number: 2018-1921 General obligation bond K-12 School Facility Series B		Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
# 09-27-18	\$20,000,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2018-1923 General obligation bond K-12 School Facility Series C		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-27-18	\$93,455,000	State of California State of California CDIAC Number: 2018-2004 General obligation bond Single-Family Housing Farm and Home Purchase Program		Comp	(BC) Hawkins Delafield (DC) Polsinelli LLP (FA) Montague DeRose		TIC: NIC: TYPE:
10-02-18	\$34,000,000	Ravenswood City School District San Mateo CDIAC Number: 2018-1828 General obligation bond K-12 School Facility Const Repair & Imp		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (UW) Siebert Cisneros Shank &		TIC: NIC: TYPE:
# 10-03-18	\$13,000,000	Barstow Unified School District San Bernardino CDIAC Number: 2018-1962 General obligation bond K-12 School Facility Series B		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 10-03-18	\$3,600,000	Loma Prieta Joint Union Elementary School District Multiple CDIAC Number: 2018-2014 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 10-04-18	\$10,000,000	Templeton Unified School District San Luis Obispo CDIAC Number: 2018-2051 General obligation bond K-12 School Facility Series D		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (UW) Raymond James		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-10-18	\$10,000,000	Castaic Union School District Los Angeles CDIAC Number: 2018-2016 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-10-18	\$38,550,000	Grossmont Union High School District San Diego CDIAC Number: 2018-2057 General obligation bond K-12 School Facility Const, Imp, & Modernization Series B-2		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-10-18	\$4,450,000	Grossmont Union High School District San Diego CDIAC Number: 2018-2058 General obligation bond K-12 School Facility Const, Imp, & Modernization Series B-1 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-11-18	\$20,000,000	Galt Joint Union High School District Multiple CDIAC Number: 2018-1955 General obligation bond K-12 School Facility		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 10-11-18	\$127,000,000	Fremont Unified School District Alameda CDIAC Number: 2018-2027 General obligation bond K-12 School Facility Series C		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-16-18	\$15,000,000	Western Placer Unified School District Placer CDIAC Number: 2018-2074 General obligation bond K-12 School Facility Series C		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 10-16-18	\$30,000,000	Western Placer Unified School District Placer CDIAC Number: 2018-2075 General obligation bond K-12 School Facility Series B		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 10-17-18	\$20,000,000	Shasta Union High School District Shasta CDIAC Number: 2018-1954 General obligation bond K-12 School Facility		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
10-18-18	\$12,443,906	Compton Community College District Los Angeles CDIAC Number: 2018-1884 General obligation bond College, University Facility Series E		Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (PU) RBC Capital Mkts LLC		TIC: NIC: TYPE:
10-18-18	\$38,000,000	Compton Community College District Los Angeles CDIAC Number: 2018-1885 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-23-18	\$15,000,000	Lakeside Union School District San Diego CDIAC Number: 2018-1943 General obligation bond K-12 School Facility Series B		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
10-24-18	\$20,000,000	Alhambra Unified School District Los Angeles CDIAC Number: 2018-1787 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
10-24-18	\$30,000,000	Alhambra Unified School District Los Angeles CDIAC Number: 2018-1789 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-24-18	\$36,000,000	Temecula Valley Unified School District Riverside CDIAC Number: 2018-2138 General obligation bond K-12 School Facility Series C		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-13-18	\$47,300,000	Menifee Union School District Riverside CDIAC Number: 2018-2121 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-14-18	\$3,000,000	Mountain Valley Unified School District Trinity CDIAC Number: 2017-3348 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-10-18 08-08-2018	\$27,000,000	Albany Unified School District Alameda CDIAC Number: 2018-0424 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-46 Comb	TIC: 3.933 NIC: 4.126 TYPE:
07-10-18 08-08-2018	\$8,000,000	Albany Unified School District Alameda CDIAC Number: 2018-0425 General obligation bond K-12 School Facility Series E	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-36 Serial	TIC: 3.411 NIC: 3.739 TYPE:
07-24-18 08-09-2018	\$42,995,856	San Benito High School District Multiple CDIAC Number: 2018-1434 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-48 Comb	TIC: 3.790 NIC: TYPE:
07-25-18 08-14-2018	\$4,000,000	Beardsley School District Kern CDIAC Number: 2018-1479 General obligation bond K-12 School Facility	S:AA/A+  Ins	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Build America (TR) ZB, NA (UW) Raymond James	05-01-41 Serial	TIC: 3.333 NIC: 3.330 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-26-18 08-14-2018	\$30,370,000	Oceanside Unified School District San Diego CDIAC Number: 2018-1482 General obligation bond K-12 School Facility Refunding	M:Aa3  Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Build America (TR) San Diego Co (UW) Raymond James	08-01-33 Serial	TIC: 3.290 NIC: 3.340 TYPE:
08-01-18 08-16-2018	\$32,208,655	Imperial Valley Community College District Imperial CDIAC Number: 2018-1265 General obligation bond K-12 School Facility Series C	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-43 Serial CAB	TIC: 3.862 NIC: TYPE:
08-07-18 08-23-2018	\$85,000,000	Berkeley Unified School District Alameda CDIAC Number: 2018-1545 General obligation bond K-12 School Facility Series E	S:AA+  F:AAA	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-48 Comb	TIC: 3.429 NIC: 3.347 TYPE:
08-08-18 08-23-2018	\$30,000,000	Inglewood Unified School District Los Angeles CDIAC Number: 2018-0743 General obligation bond K-12 School Facility Series B	S:AA  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-38 Serial	TIC: 3.902 NIC: 4.179 TYPE:
08-08-18 08-23-2018	\$20,000,000	Sanger Unified School District Fresno CDIAC Number: 2018-1253 General obligation bond K-12 School Facility Series B	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 3.974 NIC: 4.174 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-14-18 08-29-2018	\$50,000,000	El Camino Community College District Los Angeles CDIAC Number: 2018-1519 General obligation bond College, University Facility Series B	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-48 Comb	TIC: 3.929 NIC: 4.190 TYPE:
08-14-18 08-29-2018	\$10,000,000	Lawndale Elementary School District Los Angeles CDIAC Number: 2018-1594 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	08-01-48 Comb	TIC: 3.880 NIC: 4.140 TYPE:
08-15-18 08-29-2018	\$197,000,000	Campbell Union High School District Santa Clara CDIAC Number: 2018-1264 General obligation bond K-12 School Facility Series B	S:AAA M:Aa1	Neg	(BC) Albany (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-38 Serial	TIC: 3.499 NIC: 3.765 TYPE:
08-15-18 08-30-2018	\$1,590,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2018-1521 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	08-01-20 Serial	TIC: 1.443 NIC: 1.490 TYPE:
08-15-18 08-30-2018	\$30,000,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2018-1522 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	08-01-44 Comb	TIC: 3.690 NIC: 3.791 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
08-16-18 09-06-2018	\$14,000,000	Covina-Valley Unified School District Los Angeles CDIAC Number: 2018-1457 General obligation bond K-12 School Facility Series E	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-46 Comb	TIC: 4.001 NIC: 4.345 TYPE:
08-21-18 09-13-2018	\$12,498,109	Central School District San Bernardino CDIAC Number: 2018-1509 General obligation bond K-12 School Facility Series B	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-48 Comb CAB	TIC: 3.881 NIC: TYPE:
08-21-18 09-06-2018	\$2,747,531	Nuview Union School District Riverside CDIAC Number: 2018-1655 General obligation bond K-12 School Facility Series B	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Kutak Rock (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-43 Serial CAB	TIC: 4.198 NIC: TYPE:
08-21-18 09-06-2018	\$23,500,000	Los Banos Unified School District Merced CDIAC Number: 2018-1724 General obligation bond K-12 School Facility	S:AA M:A1  Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-47 Comb	TIC: 3.798 NIC: 4.018 TYPE:
08-23-18 09-12-2018	\$71,230,000	Kern Community College District Multiple CDIAC Number: 2018-1289 General obligation bond College, University Facility FID No 1 Series B	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-23 Serial	TIC: 1.578 NIC: 1.681 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-23-18 09-06-2018	\$1,500,000	Junction Elementary School District Shasta CDIAC Number: 2018-1802 General obligation bond K-12 School Facility Series B	S:AA/A+     Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-43 Comb	TIC: 4.160 NIC: 4.361 TYPE:
# 08-29-18 09-13-2018	\$3,500,000	Harmony Union School District Sonoma CDIAC Number: 2018-1972 General obligation bond K-12 School Facility Series A	S:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-48 Comb	TIC: 3.884 NIC: 3.885 TYPE:
08-30-18 09-13-2018	\$5,500,000	Coalinga-Huron Recreation and Park District Fresno CDIAC Number: 2018-1538 General obligation bond Parks, Open Space Series B	S:AA M:A2    Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-50 Comb	TIC: 4.000 NIC: 4.128 TYPE: