

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF NOVEMBER 15, 2018

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS

### DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 11-08-18	\$17,725,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2018-2561 Commercial paper Project, Interim Financing LAX Subseries B-3 Subject to Alternative Minimum Tax		Neg	(BC) Kutak Rock (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 11-26-18	\$500,000	Contra Costa Water District Contra Costa CDIAC Number: 2018-2755 Commercial paper Project, Interim Financing Shortcut Pipeline Imp		Neg	(UW) Morgan Stanley		TIC: NIC: TYPE:
# 11-27-18	\$50,000,000	San Jose Santa Clara CDIAC Number: 2018-2599 Tax and revenue anticipation note Cash Flow, Interim Financing  Federally Taxable		Neg PP	(BC) Jones Hall (FA) The PFM Group (PU) Barclays Bank		TIC: NIC: TYPE:
# 12-05-18	\$6,000,000	School Project For Utility Rate Reduction (SPURR) Contra Costa CDIAC Number: 2018-2668 Revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (UW) Wulff Hansen & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Interim Financing</u>					
# 12-05-17 12-05-2017	\$16,246,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2018-2690 Commercial paper Project, Interim Financing Series B	M:P-1 F:F1  LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of America NA (UW) Merrill Lynch Pierce	12-12-17 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
09-18-18 09-18-2018	\$10,000,000	Alameda County Joint Powers Authority Alameda CDIAC Number: 2018-2093 Commercial paper Project, Interim Financing Issue 2 Series A	S:A-1+ M:P-1  LOC	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (EN) MUFG Union Bank (TR) MUFG Union Bank (UW) Barclays Capital Inc	12-05-18 Term	TIC: NIC: TYPE: <u>VAR</u>
09-18-18 09-18-2018	\$10,000,000	Alameda County Alameda CDIAC Number: 2018-2094 Certificates of participation/leases Project, Interim Financing Issue 2 Series A	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) MUFG Union Bank	12-05-18 Term	TIC: NIC: TYPE: <u>VAR</u>
10-02-18 10-02-2018	\$5,992,000	California Department of Water Resources Sacramento CDIAC Number: 2018-2332 Commercial paper Project, Interim Financing State Wtr Sys Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	10-24-18 Term	TIC: NIC: TYPE: <u>VAR</u>
10-10-18 10-24-2018	\$74,190,000	Riverside County Riverside CDIAC Number: 2018-2123 Tax anticipation note Cash Flow, Interim Financing Teeter Plan Series A	M:MIG 1 F:F1+	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CM De Crinis & Co Inc (UW) Wells Fargo Bank NA	10-24-19 Term	TIC: 1.896 NIC: 1.944 TYPE:
# 10-16-18 10-16-2018	\$4,674,000	California Department of Water Resources Sacramento CDIAC Number: 2018-2435 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	10-26-18 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 10-18-18 10-18-2018	\$49,800,000	California Department of Water Resources Sacramento CDIAC Number: 2018-2471 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	12-05-18 Term	TIC: NIC: TYPE: <u>VAR</u>
10-19-18 10-19-2018	\$50,000,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2018-1973 Tax and revenue anticipation note Cash Flow, Interim Financing	NR  LOC	Neg	(BC) Stradling Yocca (FA) The PFM Group (EN) Bank of the West (TR) U.S. Bank NA (UW) Barclays Capital Inc	10-01-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-23-18 10-23-2018	\$6,955,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-2510 Commercial paper Project, Interim Financing Series B-4	S:A-1 M:P-1 F:F1+  LOC	Neg	(BC) Squire Patton Boggs (BRC) San Francisco City (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	01-15-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-23-18 10-23-2018	\$55,970,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-2511 Commercial paper Project, Interim Financing Series C-3 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) JP Morgan Securities	01-15-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-23-18 10-23-2018	\$139,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-2512 Commercial paper Project, Interim Financing Series A-3 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	01-15-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 10-23-18 10-23-2018	\$100,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-2513 Commercial paper Project, Interim Financing Series A-2 Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F  LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Sumitomo Mitsui Bk Corp (TR) U.S. Bank NA (UW) JP Morgan Securities	01-15-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-23-18 10-23-2018	\$68,185,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-2514 Commercial paper Project, Interim Financing Series A-1 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) JP Morgan Securities	01-15-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-26-18 10-26-2018	\$37,676,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2018-2558 Commercial paper Project, Interim Financing Series A	M:P-1 F:F1  LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (UW) RBC Capital Mkts LLC	12-17-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-30-18 10-30-2018	\$3,155,000	State of California State of California CDIAC Number: 2018-2627 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA	01-23-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-30-18 10-30-2018	\$1,560,000	State of California State of California CDIAC Number: 2018-2629 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA	01-23-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 10-30-18 10-30-2018	\$5,420,000	State of California State of California CDIAC Number: 2018-2630 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA	01-23-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-30-18 10-30-2018	\$16,000,000	State of California State of California CDIAC Number: 2018-2631 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA	01-23-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-30-18 10-30-2018	\$8,250,000	State of California State of California CDIAC Number: 2018-2632 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA	01-23-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-30-18 10-30-2018	\$7,500,000	State of California State of California CDIAC Number: 2018-2633 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA	01-23-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-30-18 10-30-2018	\$18,000,000	State of California State of California CDIAC Number: 2018-2634 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA	01-23-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 10-30-18 10-30-2018	\$4,645,000	State of California State of California CDIAC Number: 2018-2635 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA	01-23-19 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-18 11-01-2018	\$68,885,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2018-2225 Commercial paper Project, Interim Financing Series A-TE	S:A-1 M:P-1  LOC	Neg	(BC) Kutak Rock (EN) Bank of America NA (UW) Citigroup Global Markets	01-29-19 Term	TIC: NIC: TYPE: <u>VAR</u>
11-15-18 11-15-2018	\$20,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2018-2609 Commercial paper Project, Interim Financing Series C	NR	Neg PP	(BC) Hawkins Delafield (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	04-12-19 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Education</u>					
# 11-01-18	\$7,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2422 Conduit revenue bond K-12 School Facility PCSD 701 105th Ave LLC		Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC: TYPE:
# 11-01-18	\$140,000,000	California Educational Facilities Authority State of California CDIAC Number: 2018-2595 Revenue bond College, University Facility USF Series A		Neg	(BC) Norton Rose Fulbright (FA) Prager & Co (UW) Barclays Capital Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 11-01-18	\$35,000,000	California Educational Facilities Authority State of California CDIAC Number: 2018-2596 Revenue bond College, University Facility 2018 RBs Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (FA) Prager & Co (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 11-13-18	\$13,500,000	Patterson Joint Unified School District Multiple Counties CDIAC Number: 2018-2563 Certificates of participation/leases K-12 School Facility		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 11-15-18	\$32,075,000	California School Finance Authority State of California CDIAC Number: 2018-2621 Conduit revenue bond K-12 School Facility Equitas Academy Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-15-18	\$1,400,000	California School Finance Authority State of California CDIAC Number: 2018-2622 Conduit revenue bond K-12 School Facility Equitas Academy Series B Federally Taxable		Neg	(BC) Orrick Herrington (BRC) Young Minney (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-20-18	\$15,000,000	Corona-Norco Unified School District CFD No 16-1 Riverside CDIAC Number: 2018-2567 Limited tax obligation bond K-12 School Facility		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:



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<u>PROPOSED</u>		<u>Education</u>					
# 11-28-18	\$17,500,000	Pajaro Valley Unified School District Multiple Counties CDIAC Number: 2018-2465 Certificates of participation/leases K-12 School Facility		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-28-18	\$4,700,000	Menifee Union School District CFD No 2017-1 Riverside CDIAC Number: 2018-2582 Limited tax obligation bond K-12 School Facility		Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-06-18	\$25,000,000	Lammersville Joint Unified School District CFD No 2014-1 San Joaquin CDIAC Number: 2018-2434 Limited tax obligation bond K-12 School Facility IA No 1 Mountain House School		Neg	(BC) Jones Hall (DC) Jones Hall (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-06-18	\$6,500,000	Farmersville Unified School District Tulare CDIAC Number: 2018-2670 Certificates of participation/leases K-12 School Facility		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (UW) O'Connor & Co Securities		TIC: NIC: TYPE:
# 12-11-18	\$11,870,000	California Public Finance Authority Multiple Counties CDIAC Number: 2018-2685 Conduit revenue bond K-12 School Facility LaVerne Elementary Prep Academy Series A		Neg	(BC) Kutak Rock (DC) Ice Miller (FA) Choice Advisors (UW) BB&T Capital Markets		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 12-11-18	\$920,000	California Public Finance Authority Multiple Counties CDIAC Number: 2018-2686 Conduit revenue bond K-12 School Facility LaVerne Elementary Prep Academy Series B Federally Taxable State Taxable		Neg PP	(BC) Kutak Rock (DC) Ice Miller (FA) Choice Advisors (UW) BB&T Capital Markets		TIC: NIC: TYPE:
# 12-12-18	\$28,250,000	California Statewide Delinquent Tax Finance Authority Los Angeles CDIAC Number: 2018-2677 Certificates of participation/leases Other, multiple educational uses Delinquent Tax Finance Program Federally Taxable State Taxable		Neg PP	(BC) Jones Hall (PU) Tower Cap Mgmt		TIC: NIC: TYPE:
# 12-12-18	\$5,000,000	Riverside Unified School District Riverside CDIAC Number: 2018-2733 Certificates of participation/leases K-12 School Facility  Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 12-13-18	\$36,515,000	California State University Institute State of California CDIAC Number: 2018-2706 Commercial paper College, University Facility Sonoma Petaluma Property Series A		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 12-13-18	\$5,800,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2727 Conduit revenue bond K-12 School Facility Emek Hebrew Day School		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:

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<u>SOLD</u>		<u>Education</u>					
09-01-18 09-28-2018	\$29,960,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1706 Conduit revenue bond K-12 School Facility Rancho Community Schools	NR	Neg PP	(BRC) (PU) Michael Van Horne Pacific Premier Bank	10-10-48 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-18 09-27-2018	\$483,892	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2018 Conduit revenue bond K-12 School Facility Notre Dame High School	NR	Neg PP	(BC) (PU) Hawkins Delafield First Republic Bank	09-01-33 Term	TIC: NIC: TYPE: <u>VAR</u>
09-04-18 09-01-2018	\$49,990,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2018-1912 Conduit revenue bond K-12 School Facility JSerra Catholic HS Pueblo Serra Worship Holdings	NR	Neg PP	(BC) (PU) Kutak Rock F&M Bank	09-01-43 Term	TIC: NIC: TYPE: <u>VAR</u>
09-13-18 10-17-2018	\$1,620,000	Nuvview Union School District Riverside CDIAC Number: 2018-1945 Certificates of participation/leases K-12 School Facility Federally Taxable	NR	Neg PP	(BC) (PA) (PU) Atkinson Andelson Municipal Finance Corp City National Bank	10-17-28 Term	TIC: 4.650 NIC: TYPE:
09-13-18 10-04-2018	\$36,815,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2019 Conduit revenue bond K-12 School Facility Palmdale Aerospace Academy Series A	S:BB	Neg	(BC) (DC) (FA) (TR) (UW) Kutak Rock McCarter & English Buck Financial Advisors ZB, NA Robert Baird & Co	07-01-49 Term	TIC: 4.770 NIC: TYPE:

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<u>SOLD</u>		<u>Education</u>					
09-13-18 10-04-2018	\$450,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2020 Conduit revenue bond K-12 School Facility Palmdale Aerospace Academy Series B Federally Taxable	S:BB	Neg	(BC) Kutak Rock (DC) McCarter & English (FA) Buck Financial Advisors (TR) ZB, NA (UW) Robert Baird & Co	07-01-20 Serial	TIC: 7.093 NIC: TYPE:
09-26-18 10-18-2018	\$21,795,000	William S Hart Joint School Financing Authority Los Angeles CDIAC Number: 2018-1285 Public lease revenue bond K-12 School Facility West Ranch High School	S:AA M:Aa3  Ins	Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Cooperative Strategies LL (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	05-01-42 Comb	TIC: NIC: 3.829 TYPE:
09-26-18 10-18-2018	\$21,795,000	William S Hart Union High School District Los Angeles CDIAC Number: 2018-1380 Capital Lease K-12 School Facility West Ranch High School	NR	Neg	(BC) Atkinson Andelson (FA) Cooperative Strategies LL (TR) ZB, NA	05-01-42 Term	TIC: 3.910 NIC: 3.829 TYPE:
09-27-18 10-11-2018	\$7,935,000	Merced County Board of Education Merced CDIAC Number: 2018-1998 Certificates of participation/leases K-12 School Facility	S:AA/A+  Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-38 Serial	TIC: 3.793 NIC: 3.554 TYPE:
09-27-18 10-11-2018	\$585,000	California School Finance Authority State of California CDIAC Number: 2018-2055 Conduit revenue bond K-12 School Facility Green Dot Series B Federally Taxable	S:BBB-  Int	Neg	(BC) Orrick Herrington (DC) Quarles & Brady (FA) Buck Financial Advisors (EN) State of California (TR) ZB, NA (UW) Robert Baird & Co	08-01-20 Serial	TIC: 5.612 NIC: 5.570 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
09-27-18 10-11-2018	\$55,570,000	California School Finance Authority State of California CDIAC Number: 2018-2056 Conduit revenue bond K-12 School Facility Green Dot Series A	S:BBB-     Int	Neg	(BC) Orrick Herrington (DC) Quarles & Brady (FA) Buck Financial Advisors (EN) State of California (TR) ZB, NA (UW) Robert Baird & Co	08-01-48 Comb	TIC: 4.448 NIC: 4.649 TYPE:
# 09-27-18 10-25-2018	\$74,580,000	San Dieguito School Facilities Financing Authority San Diego CDIAC Number: 2018-2504 Revenue bond K-12 School Facility  Refunding	S:AA-    Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	03-01-47 Comb	TIC: 3.440 NIC: 3.654 TYPE:
10-01-18 10-18-2018	\$43,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2168 Conduit revenue bond K-12 School Facility Crean Lutheran High School	NR	Neg PP	(BRC) Spaulding McCullough (FA) Western Solutions Inc (PU) First Republic Bank	10-01-48 Term	TIC: NIC: TYPE: <u>VAR</u>
10-11-18 11-07-2018	\$29,210,000	California Educational Facilities Authority State of California CDIAC Number: 2018-2119 Conduit revenue bond College, University Facility Green Bonds Loyola Marymount Series A Federally Taxable	M:A2	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	10-01-48 Term	TIC: 4.867 NIC: 4.855 TYPE:
10-11-18 11-07-2018	\$57,330,000	California Educational Facilities Authority State of California CDIAC Number: 2018-2120 Conduit revenue bond College, University Facility Green Bonds Loyola Marymount Series B	M:A2	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	10-01-48 Comb	TIC: 4.047 NIC: 4.373 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
10-16-18 10-18-2018	\$6,340,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2340 Conduit revenue bond K-12 School Facility CORE Butte Charter School Series A	NR	Comp	(BC) Kutak Rock (DC) Ice Miller (FA) Choice Advisors (TR) ZB, NA (UW) BB&T Capital Markets	06-15-48 Term	TIC: 5.677 NIC: 5.524 TYPE:
10-16-18 10-18-2018	\$365,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2341 Conduit revenue bond K-12 School Facility CORE Butte Charter School Series B Federally Taxable	NR	Comp	(BC) Kutak Rock (DC) Ice Miller (FA) Choice Advisors (TR) ZB, NA (UW) BB&T Capital Markets	06-15-24 Term	TIC: 12.827 NIC: 11.129 TYPE:
10-23-18 11-01-2018	\$8,650,000	Jurupa Unified School District CFD No 6 Riverside CDIAC Number: 2018-1999 Limited tax obligation bond K-12 School Facility Zone 2 Series A	NR	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 4.537 NIC: TYPE:
10-25-18 11-14-2018	\$5,520,000	Manteca Unified School District CFD No 2005-4 San Joaquin CDIAC Number: 2018-2192 Limited tax obligation bond K-12 School Facility Series A	S:AA/A  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 3.741 NIC: 3.762 TYPE:
10-25-18 11-14-2018	\$11,405,000	Manteca Unified School District CFD No 2000-3 San Joaquin CDIAC Number: 2018-2193 Limited tax obligation bond K-12 School Facility Series C	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: 3.879 NIC: 3.805 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
11-01-18	\$1,300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2585 Conduit revenue bond Multifamily Housing Las Cortes Apts Series Q		Neg PP	(BC) (PU) Orrick Herrington Banc of America Pub Cap		TIC: NIC: TYPE:
11-07-18	\$29,000,000	San Diego Housing Authority San Diego CDIAC Number: 2018-2453 Conduit revenue bond Multifamily Housing Hillside Views Apts Series G-1		Neg	(BC) (FA) (UW) Quint & Thimmig Ross Financial RBC Capital Mkts LLC		TIC: NIC: TYPE:
11-07-18	\$65,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2469 Conduit revenue note Multifamily Housing Westlake Christian Terrace West Apts Series A		Neg PP	(BC) (FA) (PU) Jones Hall Community Economic Inc Citibank		TIC: NIC: TYPE:
11-20-18	\$12,000,000	San Diego Housing Authority San Diego CDIAC Number: 2018-2454 Conduit revenue bond Multifamily Housing Hillside Views Apts Series G-2		Neg PP	(BC) (FA) (PU) Quint & Thimmig Ross Financial California Bank & Trust		TIC: NIC: TYPE:
11-28-18	\$60,488,962	San Francisco City & County San Francisco CDIAC Number: 2018-2455 Conduit revenue bond Multifamily Housing 1950 Mission Street Apts Series C		Neg PP	(BC) (CB) (FA) (PU) Quint & Thimmig Curls Bartling PC Ross Financial Wells Fargo Advisors		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 11-28-18	\$8,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2575 Conduit revenue bond Multifamily Housing Kensington II Apts Series A		Neg PP	(BC) (PU) Kutak Rock California Bank & Trust		TIC: NIC: TYPE:
# 11-29-18	\$14,500,000	Los Angeles Los Angeles CDIAC Number: 2018-2576 Conduit revenue bond Multifamily Housing Aria Apts Series J		Neg PP	(BC) (FA) (PU) Kutak Rock CDS Advisors Incorporated Banner Bank		TIC: NIC: TYPE:
# 11-29-18	\$5,800,000	Los Angeles Los Angeles CDIAC Number: 2018-2577 Conduit revenue bond Multifamily Housing Western Ave Apts Series I		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Deutsche Bank Securities		TIC: NIC: TYPE:
# 11-29-18	\$23,000,000	Los Angeles Los Angeles CDIAC Number: 2018-2578 Conduit revenue bond Multifamily Housing West Third Apts Series H-1		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Deutsche Bank Securities		TIC: NIC: TYPE:
# 11-29-18	\$2,722,370	Los Angeles Los Angeles CDIAC Number: 2018-2579 Conduit revenue bond Multifamily Housing West Third Apts-Taxable Series H-2 Federally Taxable		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Deutsche Bank Securities		TIC: NIC: TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 12-06-18	\$30,776,298	Los Angeles Los Angeles CDIAC Number: 2018-2580 Conduit revenue bond Multifamily Housing FLOR 401 Lofts Apts Series L		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) U.S. Bank NA		TIC: NIC: TYPE:
# 12-06-18	\$160,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2620 Conduit revenue bond College, University Housing CHF-Riverside I LLC - UCR Dundee-Glasgow		Neg	(BC) Orrick Herrington (DC) O'Melveny & Myers (FA) Swap Financial Group (UW) Jefferies LLC		TIC: NIC: TYPE:
# 12-06-18	\$45,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2673 Conduit revenue bond Multifamily Housing Vista Estero Apts Series A		Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-06-18	\$30,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2674 Conduit revenue bond Multifamily Housing Paseo Estero Apts Series A		Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-13-18	\$20,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2734 Conduit revenue bond Multifamily Housing Judson Terrace Homes Apts Series A		Neg PP	(BC) Jones Hall (PU) Citibank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 12-14-18	\$5,768,000	Golden State Finance Authority Sacramento CDIAC Number: 2018-2712 Conduit revenue bond Multifamily Housing Solano Vista Sr Apts Series A-1 & Sub Series A-2		Neg PP	(BC) Kutak Rock (FA) Stern Brothers & Co (PU) America First		TIC: NIC: TYPE:
# 12-14-18	\$25,000,000	Los Angeles Los Angeles CDIAC Number: 2018-2737 Conduit revenue bond Multifamily Housing McCadden Campus Sr Hsg		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 03-01-19	\$40,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2675 Conduit revenue bond Multifamily Housing Warm Springs Apts Series A		Neg PP	(BC) Jones Hall (FA) Community Economic Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>					
10-01-18 10-04-2018	\$32,100,000	San Francisco City & County San Francisco CDIAC Number: 2018-1908 Conduit revenue note Multifamily Housing 490 S Van Ness Ave Apts	NR	Neg PP	(BC) Squire Patton Boggs (FA) Ross Financial (PU) Bank of America NA (TR) U.S. Bank NA	10-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-18 10-25-2018	\$9,000,000	Los Angeles Los Angeles CDIAC Number: 2018-2196 Conduit revenue note Multifamily Housing Harmony Gates Apts Series D-1 & D-2	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) PNC Bank (TR) U.S. Bank NA	11-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
10-01-18 11-02-2018	\$180,000,000	Los Angeles Los Angeles CDIAC Number: 2018-2260 Conduit revenue bond Multifamily Housing Grand Ave Parcel Q Apts Series F	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PA) Hilltop Securities Inc (PU) Deutsche Bank Securities (TR) U.S. Bank NA	10-01-58 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-18 10-31-2018	\$16,295,000	Los Angeles Los Angeles CDIAC Number: 2018-2272 Conduit revenue bond Multifamily Housing RISE Apts Series G	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	11-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-18 11-01-2018	\$10,220,758	Contra Costa County Contra Costa CDIAC Number: 2018-2092 Conduit revenue bond Multifamily Housing Antioch Scattered Site Renovation Series A	NR	Neg PP	(BC) Quint & Thimmig (BRC) Gubb Barshay (PU) Wells Fargo Bank NA	11-01-39 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-18 11-09-2018	\$7,907,041	San Luis Obispo Housing Authority San Luis Obispo CDIAC Number: 2018-2413 Conduit revenue note Multifamily Housing Courtyard at the Meadows Apts Note A	NR	Neg PP	(BC) Quint & Thimmig (PU) Pacific Western	12-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Commercial and Industrial Development</u>					
# 12-13-18	\$11,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2018-2730 Conduit revenue bond Commercial Development SRI International		Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 11-01-18	\$60,000,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2018-2623 Public lease revenue bond Other, multiple health care purposes		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service (UW) Barclays Capital Inc		TIC: NIC: TYPE:
		Refunding					
# 11-01-18	\$60,000,000	San Mateo County San Mateo CDIAC Number: 2018-2624 Certificates of participation/leases Other, multiple health care purposes Series A Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service (UW) San Mateo Co JPFA		TIC: NIC: TYPE:
# 11-01-18	\$250,000,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2018-2625 Public lease revenue bond Other, multiple health care purposes Series A		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 11-01-18	\$250,000,000	San Mateo County San Mateo CDIAC Number: 2018-2626 Certificates of participation/leases Other, multiple health care purposes Series A		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service		TIC: NIC: TYPE:
# 11-13-18	\$253,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2754 Conduit revenue bond Hospital Methodist Hospital of Southern CA Refunding		Neg	(BC) Squire Patton Boggs (FA) Warbird Municipal Advisor (UW) Cain Brothers		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 11-29-18	\$100,000,000	Whittier Los Angeles CDIAC Number: 2018-2615 Conduit revenue bond Health Care Facilities PIH Health Series A Refunding		Neg PP	(BC) (FA) (PU) Orrick Herrington Kaufman Hall Barclays Capital Inc		TIC: NIC: TYPE:
# 11-30-18	\$17,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2742 Conduit revenue bond Health Care Facilities Welbrook Woodland Hills Sr Living Series A Federally Taxable State Taxable		Neg PP	(BC) (FA) Orrick Herrington Lancaster Pollard & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
08-22-18 09-27-2018	\$245,660,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1658 Conduit revenue bond Hospital Adventist Health System/West Series A Refunding	S:A F:A+	Neg	(BC) (DC) (TR) (UW) Orrick Herrington Squire Patton Boggs U.S. Bank NA BC Ziegler & Co	03-01-48 Comb	TIC: 3.958 NIC: 4.222 TYPE:
09-01-18 09-14-2018	\$15,790,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2018-2090 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) United Cerebral Palsy of the North Bay Inc Refunding	NR	Neg PP	(BRC) (PU) Spaulding McCullough First N Bk Dixon	09-01-43 Term	TIC: NIC: TYPE: <u>VAR</u>
10-16-18 11-08-2018	\$6,105,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2073 Conduit revenue bond Health Care Facilities Lincoln Glen Manor for Sr Citizens	S:AA- Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW) Quint & Thimmig Wislon Law Group HG Wilson Muni Finance OSHPD U.S. Bank NA Hilltop Securities Inc	04-01-43 Comb	TIC: 3.815 NIC: 3.850 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-30-18	\$11,985,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2018-2460 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8E		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 10-31-18	\$5,249,905	Rainbow Municipal Water District San Diego CDIAC Number: 2018-2597 Certificates of participation/leases Water Supply, Storage, Distribution		Neg PP	(BC) Nossaman LLP (PU) ZMFU		TIC: NIC: TYPE:
# 10-31-18	\$578,370,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2018-2688 Public enterprise revenue bond Airport LAX Series D & E Subject to Alternative Minimum Tax Refunding		Neg	(BC) Dentons US LLP (DC) Polsinelli LLP (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 11-01-18	\$3,459,380	Lake Elsinore Riverside CDIAC Number: 2018-2436 Certificates of participation/leases Equipment Streetlight Acquisition & Retrofit Federally Taxable		Neg PP	(BRC) Chapman & Cutler LLP (FA) The PFM Group (PU) Banc of Am Lease & Cap		TIC: NIC: TYPE:
# 11-07-18	\$9,840,000	Victor Valley Transit Authority San Bernardino CDIAC Number: 2018-2557 Certificates of participation/leases Public Transit Barstow Facility		Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) The PFM Group (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-15-18	\$170,000,000	San Francisco City & County CFD No 2014-1 San Francisco CDIAC Number: 2018-2433 Limited tax obligation bond Multiple Capital Improvements, Public Works Transbay Series B Federally Taxable		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Backstrom McCarley (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-15-18	\$548,000	Richgrove Community Services District Tulare CDIAC Number: 2018-2657 Certificates of participation/leases Parks, Open Space		Neg PP	(BC) Kutak Rock (PU) Branch Banking & Trust Co		TIC: NIC: TYPE:
# 11-20-18	\$4,500,000	Corona CFD No 2017-2 Riverside CDIAC Number: 2018-2684 Limited tax obligation bond Multiple Capital Improvements, Public Works Valencia/Seville		Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-25-18	\$25,000,000	Santa Rosa Sonoma CDIAC Number: 2018-2617 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-25-18	\$15,000,000	Santa Rosa Sonoma CDIAC Number: 2018-2618 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-27-18	\$22,000,000	San Leandro Public Finance Authority Alameda CDIAC Number: 2018-2508 Public lease revenue bond Multiple Capital Improvements, Public Works		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Kitahata & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-27-18	\$1,170,676	Greenfield Monterey CDIAC Number: 2018-2568 Capital Lease Equipment Citywide Surveillance Camera Sys Implementation Federally Taxable State Taxable		Neg PP			TIC: NIC: TYPE:
# 11-28-18	\$24,510,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2018-2456 Revenue bond Multiple Capital Improvements, Public Works Arch Road East CFD No 99-02 Series A		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-28-18	\$16,960,000	Stockton CFD No 99-02 San Joaquin CDIAC Number: 2018-2457 Limited tax obligation bond Multiple Capital Improvements, Public Works Arch Road East Series A Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (PU) Stockton PFA		TIC: NIC: TYPE:
# 11-28-18	\$7,550,000	Stockton CFD No 99-02 San Joaquin CDIAC Number: 2018-2458 Limited tax obligation bond Multiple Capital Improvements, Public Works Arch Road East Series B		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (PU) Stockton PFA		TIC: NIC: TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-28-18	\$5,075,000	Riverside County CFD No 05-8 Riverside CDIAC Number: 2018-2459 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-28-18	\$5,500,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2018-2502 Limited tax obligation bond Multiple Capital Improvements, Public Works IA JJ		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-28-18	\$80,000,000	Southern California Water Replenishment District Los Angeles CDIAC Number: 2018-2519 Certificates of participation/leases Water Supply, Storage, Distribution		Neg	(BC) Nixon Peabody (DC) Nixon Peabody		TIC: NIC: TYPE:
# 11-28-18	\$80,000,000	Southern California Water Replenishment District Financing Authority Los Angeles CDIAC Number: 2018-2521 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 11-28-18	\$2,211,222	Desert Recreation District Riverside CDIAC Number: 2018-2658 Certificates of participation/leases Recreation and Sports Facilities		Neg PP	(BC) Kutak Rock (PU) ZB, NA		TIC: NIC: TYPE:
# 11-28-18	\$45,000,000	Oxnard Ventura CDIAC Number: 2018-2693 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg	(BC) Best Best & Krieger (DC) Nixon Peabody (FA) NHA Advisors (UW) JP Morgan Chase Bank		TIC: NIC: TYPE:
		Refunding					

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-28-18	\$25,000,000	Oxnard Ventura CDIAC Number: 2018-2694 Public enterprise revenue bond Wastewater Collection, Treatment		Neg	(BC) Best Best & Krieger (DC) Nixon Peabody (FA) NHA Advisors (UW) JP Morgan Chase Bank		TIC: NIC: TYPE:
		<u>Refunding</u>					
# 11-29-18	\$4,500,000	Citrus Heights Sacramento CDIAC Number: 2018-2559 Certificates of participation/leases Other Capital Improvements, Public Works		Neg PP	(BC) Stradling Yocca (PU) Western Alliance		TIC: NIC: TYPE:
# 11-29-18	\$7,500,000	Citrus Heights Sacramento CDIAC Number: 2018-2560 Certificates of participation/leases Other Capital Improvements, Public Works		Neg PP	(BC) Stradling Yocca (PU) Western Alliance		TIC: NIC: TYPE:
		<u>Federally Taxable</u>					
# 11-29-18	\$20,580,000	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2018-2726 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-03-18	\$402,105,000	Bay Area Toll Authority Alameda CDIAC Number: 2018-2492 Public enterprise revenue bond Bridges and Highways SF Bridge Series A & B Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Managemem (UW) Bank of America Merrill		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-03-18	\$22,000,000	Indian Wells Valley Water District Kern CDIAC Number: 2018-2509 Certificates of participation/leases Water Supply, Storage, Distribution		Neg	(BC) Jones Hall (DC) Jones Hall (FA) WJ Falwell Co (UW) Alamo Capital		TIC: NIC: TYPE:
		Refunding					
# 12-03-18	\$1,200,000	Fresno Irrigation District Fresno CDIAC Number: 2018-2600 Public enterprise revenue bond Water Supply, Storage, Distribution Central & Wagner Basins Series A		Neg PP	(BC) Stradling Yocca (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-04-18	\$25,000,000	Belmont Joint Powers Financing Authority San Mateo CDIAC Number: 2018-2566 Public enterprise revenue bond Wastewater Collection, Treatment Sewer Treatment Facility		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Capital		TIC: NIC: TYPE:
# 12-04-18	\$25,000,000	Belmont San Mateo CDIAC Number: 2018-2581 Certificates of participation/leases Wastewater Collection, Treatment		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Financial Manageme		TIC: NIC: TYPE:
# 12-05-18	\$27,995,000	Irvine Orange CDIAC Number: 2018-2472 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 05-21 Fixed Rate Series Group 4		Neg PP	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) The Irvine Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-05-18	\$210,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2598 Public enterprise revenue bond Public Building Orange Co Civic Ctr Infra Imp Phase II Series A		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 12-05-18	\$20,500,000	Mono County Mono CDIAC Number: 2018-2650 Certificates of participation/leases Public Building Civic Center Series A		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (UW) Brand Farrar Buxbaum		TIC: NIC: TYPE:
# 12-05-18	\$12,200,000	Lynwood Public Financing Authority Los Angeles CDIAC Number: 2018-2731 Sales tax revenue bond Other Capital Improvements, Public Works Measure M Series A		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wolf Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-05-18	\$2,200,000	Lynwood Public Financing Authority Los Angeles CDIAC Number: 2018-2732 Sales tax revenue bond Other Capital Improvements, Public Works Measure R Series B		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wolf Co Inc		TIC: NIC: TYPE:
# 12-06-18	\$406,475,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2018-2628 Public enterprise revenue bond Power Generation/Transmission Power System Series D Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-06-18	\$7,000,000	Jurupa Community Services District CFD No 46 Riverside CDIAC Number: 2018-2687 Limited tax obligation bond Multiple capital improvements, public works Jurupa Valley Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-07-18	\$40,000,000	Dublin CFD No 2015-1 Alameda CDIAC Number: 2018-2724 Limited tax obligation bond Multiple Capital Improvements, Public Works Dublin Crossing IA No 2		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Prager & Co		TIC: NIC: TYPE:
# 12-10-18	\$22,815,000	Temescal Valley Water District CFD No 4 Riverside CDIAC Number: 2018-2753 Limited tax obligation bond Multiple Capital Improvements, Public Works Terramor IA No 1		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 12-14-18	\$2,500,000	Eastern Municipal Water District CFD No 2005-43 Riverside CDIAC Number: 2018-2725 Limited tax obligation bond Multiple Capital Improvements, Public Works Kona Road/Holiday IA B		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) City National Bank		TIC: NIC: TYPE:
# 12-14-18	\$300,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2018-2728 Public enterprise revenue bond Multiple capital improvements, public works  Federally Taxable		Neg PP	(BC) Orrick Herrington (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<u>Capital Improvements and Public Works</u>					
03-28-18 10-31-2019	\$310,344	Inland Empire Utilities Agency San Bernardino CDIAC Number: 2018-2343 State Agency Loan Water Supply, Storage, Distribution San Sevaine Basin Imp Agreement # D17-01015 Proj # C-06-8105-120	NR	Neg PP	(BC) (LE) Stradling Yocca CA State Wtr Resources	10-31-48 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.8%</u>
# 06-27-18 08-30-2020	\$109,985	Inland Empire Utilities Agency San Bernardino CDIAC Number: 2018-2636 State Agency Loan Water Supply, Storage, Distribution Napa Lateral # D17-01014 Proj # 8105-110	NR	Neg PP	(BC) (LE) Stradling Yocca CA State Wtr Resources	08-30-49 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.8%</u>
# 07-18-18 08-07-2018	\$3,600,000	Lakeport Lake CDIAC Number: 2018-2461 Certificates of participation/leases Multiple capital improvements, public works Solar & Energy Efficiency Retrofit Series A	NR  Ins	Neg	(BC) (DC) Weist Law Firm (FA) NHA Advisors (EN) Municipal Assurance Corp (TR) MUFG Union Bank	10-01-38 Comb	TIC: 3.707 NIC: 3.239 TYPE:
# 07-18-18 08-07-2018	\$1,170,000	Lakeport Lake CDIAC Number: 2018-2462 Certificates of participation/leases Power Generation/Transmission Solar & Energy Efficiency Retrofit Series B	NR	Neg	(BC) (DC) Weist Law Firm (FA) NHA Advisors (TR) MUFG Union Bank	10-01-43 Term	TIC: 3.729 NIC: 3.327 TYPE:
09-11-18 09-27-2018	\$81,105,000	Beaumont Public Improvement Authority Riverside CDIAC Number: 2018-1785 Public enterprise revenue bond Wastewater Collection, Treatment Treatment Plant Series A	S:AA/A+  Ins	Neg	(BC) (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Piper Jaffray & Co	09-01-49 Comb	TIC: 3.955 NIC: 4.282 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
09-11-18 09-27-2018	\$81,105,000	Beaumont Riverside CDIAC Number: 2018-1786 Certificates of participation/leases Wastewater Collection, Treatment Treatment Plant Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Piper Jaffray & Co	09-01-49 Comb	TIC: 3.955 NIC: 4.282 TYPE:
09-13-18 09-27-2018	\$53,485,000	Eastern Municipal Water District Riverside CDIAC Number: 2018-1818 Public enterprise revenue bond Multiple capital improvements, public works Series B Refunding	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) Goldman Sachs	06-30-30 Term	TIC: 3.120 NIC: 3.120 TYPE:
09-13-18 09-27-2018	\$47,780,000	Eastern Municipal Water District Riverside CDIAC Number: 2018-1853 Public enterprise revenue bond Multiple capital improvements, public works Series C Refunding	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	06-30-46 Term	TIC: 3.510 NIC: 3.500 TYPE:
09-18-18 10-02-2018	\$11,505,000	Murrieta CFD No 2005-5 Riverside CDIAC Number: 2018-2010 Limited tax obligation bond Multiple Capital Improvements, Public Works Golden City IA B	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Hilltop Securities Inc (TR) MUFG Union Bank (UW) Piper Jaffray & Co	09-01-48 Comb	TIC: 4.233 NIC: 4.323 TYPE:
09-20-18 10-10-2018	\$11,050,000	Seaside Joint Powers Financing Authority Monterey CDIAC Number: 2018-1882 Public lease revenue bond Street Construction and Improvements Measure X Road Imp	S:AA-	Neg	(BC) Richards Watson (DC) Richards Watson (FA) CM De Crinis & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	05-01-47 Comb	TIC: 3.722 NIC: 3.717 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
09-20-18 10-10-2018	\$5,060,000	Seaside Joint Powers Financing Authority Monterey CDIAC Number: 2018-1883 Public lease revenue bond Parks, Open Space Cutino Park	S:AA-	Neg	(BC) Richards Watson (DC) Richards Watson (FA) CM De Crinis & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	05-01-38 Serial	TIC: 3.377 NIC: 3.423 TYPE:
09-20-18 10-10-2018	\$11,050,000	Seaside Monterey CDIAC Number: 2018-1893 Certificates of participation/leases Street Construction and Improvements Measure X Road Imp	S:AA-	Neg	(BC) Richards Watson (DC) Richards Watson (FA) C M de Crinis (TR) U.S. Bank NA	05-01-47 Comb	TIC: 3.722 NIC: 3.717 TYPE:
09-20-18 10-10-2018	\$5,060,000	Seaside Monterey CDIAC Number: 2018-1894 Certificates of participation/leases Parks, Open Space Cutino Park	S:AA-	Neg	(BC) Richards Watson (DC) Richards Watson (FA) C M de Crinis (TR) U.S. Bank NA	05-01-38 Serial	TIC: 3.377 NIC: 3.423 TYPE:
09-25-18 10-18-2018	\$2,980,000	Winters Yolo CDIAC Number: 2018-1772 Public enterprise revenue bond Water Supply, Storage, Distribution  Refunding	S:AA/A-  Ins	Neg	(BC) Richards Watson (DC) Richards Watson (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-48 Comb	TIC: 3.798 NIC: 3.780 TYPE:
09-25-18 10-18-2018	\$3,515,000	Winters Yolo CDIAC Number: 2018-1773 Public enterprise revenue bond Wastewater Collection, Treatment  Refunding	S:AA/A-  Ins	Neg	(BC) Richards Watson (DC) Richards Watson (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-48 Comb	TIC: 3.778 NIC: 3.795 TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
09-25-18 10-10-2018	\$14,160,000	California Public Finance Authority Multiple Counties CDIAC Number: 2018-1960 Public enterprise revenue bond Wastewater Collection, Treatment Oro Loma Sanitary District	S:AA+	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (TR) U.S. Bank NA (UW) Fidelity Capital Markets	10-01-43 Comb	TIC: 3.482 NIC: 3.486 TYPE:
# 09-25-18 10-10-2018	\$14,160,000	Oro Loma Sanitary District Alameda CDIAC Number: 2018-2643 Certificates of participation/leases Wastewater Collection, Treatment	NR	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (TR) U.S. Bank NA	10-01-43 Comb	TIC: 3.482 NIC: 3.486 TYPE:
09-26-18 09-27-2018	\$94,455,000	Eastern Municipal Water District Riverside CDIAC Number: 2018-1817 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:A-1/AA+ F:F1+/AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) Citigroup Global Markets	07-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>
09-27-18 10-17-2018	\$31,940,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2124 Revenue bond Multiple Capital Improvements, Public Works SCIP Program Series B	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-48 Comb	TIC: 4.630 NIC: 4.760 TYPE:
09-27-18 10-18-2018	\$2,534,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2125 Special assessment bond Multiple Capital Improvements, Public Works Roseville AD No 17-04 Campus Oaks Apts (Phase I)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.631 NIC: 4.760 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>Capital Improvements and Public Works</b>					
09-27-18 10-18-2018	\$1,187,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2126 Special assessment bond Multiple Capital Improvements, Public Works Antioch AD No 18-05 Heidorn	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.631 NIC: 4.761 TYPE:
09-27-18 10-18-2018	\$2,852,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2127 Special assessment bond Multiple Capital Improvements, Public Works Sacramento AD No 18-15 Verona	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.630 NIC: 4.759 TYPE:
09-27-18 10-18-2018	\$4,499,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2128 Special assessment bond Multiple Capital Improvements, Public Works Folsom AD No 18-09 Harvest	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.630 NIC: 4.760 TYPE:
09-27-18 10-18-2018	\$972,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2129 Special assessment bond Multiple Capital Improvements, Public Works San Juan Bautista AD No 18-02 Copperleaf	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.630 NIC: 4.760 TYPE:
09-27-18 10-18-2018	\$3,163,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2130 Special assessment bond Multiple Capital Improvements, Public Works Rancho Cordova AD No 18-08 Veranda	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.630 NIC: 4.760 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>Capital Improvements and Public Works</b>					
09-27-18 10-18-2018	\$1,972,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2131 Special assessment bond Multiple Capital Improvements, Public Works Lathrop AD No 18-04 17100 Murphy Pkwy	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.630 NIC: 4.760 TYPE:
09-27-18 10-18-2018	\$4,740,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2132 Special assessment bond Multiple Capital Improvements, Public Works Sacramento AD No 18-14 Parkebridge	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.630 NIC: 4.760 TYPE:
09-27-18 10-18-2018	\$2,002,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2143 Special assessment bond Multiple Capital Improvements, Public Works Sacramento AD No 18-10 Elverta Park Phase III	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.630 NIC: 4.760 TYPE:
09-27-18 10-18-2018	\$8,019,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2144 Special assessment bond Multiple Capital Improvements, Public Works Oakley AD No 18-03 Gilbert Ranch Phase I	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.630 NIC: 4.760 TYPE:
10-01-18 10-29-2018	\$3,000,000	Apple Valley Public Financing Authority San Bernardino CDIAC Number: 2018-1911 Public enterprise revenue bond Multiple Capital Improvements, Public Works Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) JP Morgan Chase & Co	10-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<u>Capital Improvements and Public Works</u>					
10-02-18 10-16-2018	\$101,030,000	California State Public Works Board State of California CDIAC Number: 2018-2049 Public lease revenue bond Prisons, Jails, Correctional Facilities Various Correctional Facilities Series C	S:A+ M:A1 F:A+	Comp	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Wells Fargo Bank NA	11-01-33 Serial	TIC: 2.887 NIC: 3.143 TYPE:
10-04-18 10-31-2018	\$1,252,000	Palmdale Los Angeles CDIAC Number: 2018-1932 Capital Lease Public Building Records Bldg Acquisition	NR	Neg PP	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (PA) Piper Jaffray & Co (PU) ZMFU	11-01-33 Term	TIC: 3.499 NIC: 3.500 TYPE:
10-10-18 11-01-2018	\$240,845,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2018-1963 Public enterprise revenue bond Power Generation/Transmission Series B Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Samuel A Ramirez	07-01-26 Serial	TIC: 2.243 NIC: 2.406 TYPE:
10-10-18 11-01-2018	\$59,155,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2018-1964 Public enterprise revenue bond Power Generation/Transmission Series C	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Samuel A Ramirez	07-01-26 Serial	TIC: 2.289 NIC: 2.492 TYPE:
10-10-18 10-18-2018	\$215,295,000	California Department of Water Resources Sacramento CDIAC Number: 2018-2297 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series AZ Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Securities	12-01-35 Serial	TIC: 2.291 NIC: 3.203 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>							
10-11-18 11-01-2018	\$32,435,000	Capital Improvements and Public Works Otay Water District Financing Authority San Diego CDIAC Number: 2018-1843 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (TR) MUFG Union Bank (UW) Morgan Stanley	09-01-43 Comb	TIC: 3.371 NIC: 3.533 TYPE:
10-11-18 11-01-2018	\$32,435,000	Otay Water District San Diego CDIAC Number: 2018-1844 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (TR) MUFG Union Bank	09-01-43 Term	TIC: 3.371 NIC: 3.533 TYPE:
10-16-18 11-01-2018	\$7,715,000	California Public Finance Authority Multiple Counties CDIAC Number: 2018-2017 Public enterprise revenue bond Wastewater Collection, Treatment Castro Valley Sanitary District	S:AA	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (TR) U.S. Bank NA (UW) Raymond James	10-01-48 Comb	TIC: 3.482 NIC: 3.486 TYPE:
# 10-16-18 11-01-2018	\$7,715,000	Castro Valley Sanitary District Alameda CDIAC Number: 2018-2642 Certificates of participation/leases Wastewater Collection, Treatment	NR	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (TR) U.S. Bank NA	10-01-48 Comb	TIC: 3.792 NIC: 3.819 TYPE:
10-17-18 10-31-2018	\$6,850,000	Desert Hot Springs Public Financing Authority Riverside CDIAC Number: 2018-2224 Public lease revenue bond Other Capital Improvements, Public Works New City Hall	S:A+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	03-01-48 Comb	TIC: 4.018 NIC: 4.067 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
10-17-18 10-31-2018	\$6,850,000	Desert Hot Springs Riverside CDIAC Number: 2018-2256 Certificates of participation/leases Other Capital Improvements, Public Works New City Hall	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (TR) Wilmington Trust	03-01-48 Comb	TIC: 4.018 NIC: 4.067 TYPE:
10-17-18 11-01-2018	\$195,815,000	Sacramento Sacramento CDIAC Number: 2018-2307 Sales tax revenue bond Multiple capital improvements, public works Convention Ctr Complex Series A	M:A1  Oth	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Montague DeRose (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Morgan Stanley	06-01-48 Comb	TIC: 4.100 NIC: 4.409 TYPE:
10-17-18 11-01-2018	\$20,610,000	Sacramento Sacramento CDIAC Number: 2018-2308 Sales tax revenue bond Other Capital Improvements, Public Works Convention Ctr Complex Series B Federally Taxable	M:A1  Oth	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Montague DeRose (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Morgan Stanley	06-01-25 Serial	TIC: 3.817 NIC: 3.798 TYPE:
10-17-18 11-01-2018	\$66,890,000	Sacramento Sacramento CDIAC Number: 2018-2309 Sales tax revenue bond Multiple capital improvements, public works Convention Ctr Complex Series C	M:A2  Oth	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Montague DeRose (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Morgan Stanley	06-01-48 Comb	TIC: 4.113 NIC: 4.413 TYPE:
10-17-18 10-30-2018	\$2,810,000	Belvedere Public Financing Authority Marin CDIAC Number: 2018-2356 Special assessment bond Multiple Capital Improvements, Public Works Acacia Laurel Utility Undergrounding AD	NR	Neg	(BC) Jones Hall (TR) U.S. Bank NA (UW) Wulff Hansen & Co	09-02-48 Comb	TIC: 4.227 NIC: 4.202 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>							
10-17-18 10-30-2018	\$2,673,057	Belvedere Marin CDIAC Number: 2018-2357 Certificates of participation/leases Multiple Capital Improvements, Public Works Acacia Laurel Utility Undergrounding AD	NR	Neg	(BC) Jones Hall (PU) Belvedere PFA (TR) U.S. Bank NA	09-02-48 Serial	TIC: 4.480 NIC: 4.480 TYPE:
# 10-17-18 10-31-2018	\$20,121,050	Davis Yolo CDIAC Number: 2018-2470 Public enterprise revenue bond Water Supply, Storage, Distribution  Refunding	NR  Oth	Neg PP	(BC) Best Best & Krieger (FA) NHA Advisors (EN) Assured Guaranty Corp (PA) Hilltop Securities Inc (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	10-01-36 Term	TIC: 3.190 NIC: 3.190 TYPE:
10-18-18 10-18-2018	\$5,000,000	Farmersville Tulare CDIAC Number: 2018-0516 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Treatment	NR	Neg PP	(BC) Stradling Yocca (PU) US Dept of Agriculture	04-01-58 Term	TIC: NIC: TYPE: <u>0</u> <u>2.75</u>
10-23-18 11-07-2018	\$2,645,000	Lake Elsinore CFD No 2007-4 Riverside CDIAC Number: 2018-2333 Limited tax obligation bond Multiple Capital Improvements, Public Works Makenna Court	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 4.276 NIC: 4.185 TYPE:
10-25-18 11-08-2018	\$2,370,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2018-2293 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7B Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Piper Jaffray & Co	09-01-39 Serial	TIC: 3.913 NIC: 3.885 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
10-25-18 11-08-2018	\$3,725,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2018-2294 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7D	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Piper Jaffray & Co	09-01-48 Comb	TIC: 4.165 NIC: 4.109 TYPE:
10-30-18 10-30-2018	\$20,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2018-2255 Conduit revenue note Equipment AltaMed Health Services Corp Series A	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Banc of America Pub Cap	10-30-23 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.18</u>
# 10-31-18 10-31-2018	\$3,556,613	Rialto San Bernardino CDIAC Number: 2018-2619 Certificates of participation/leases Equipment 3813 LS-1 Electric Street Light Facilities Refunding	NR	Neg PP	(BC) Aleshire & Wynder (FA) Fieldman Rolapp (PU) Banner Bank	08-01-33 Term	TIC: 3.653 NIC: 3.652 TYPE:
11-01-18 11-01-2018	\$700,000	Fresno Irrigation District Fresno CDIAC Number: 2018-2312 Public enterprise revenue bond Water Supply, Storage, Distribution Central Basin & Wagner Basin	NR	Neg PP	(BC) Stradling Yocca (PU) Wells Fargo Bank NA	08-01-22 Term	TIC: NIC: TYPE: <u>VAR</u>
11-08-18 11-08-2018	\$6,635,000	Rosedale-Rio Bravo Water Storage District Kern CDIAC Number: 2018-2400 Other note Water Supply, Storage, Distribution Series A	NR	Neg PP	(BC) Stradling Yocca (PU) Wells Fargo Bank NA	12-15-22 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.59</u>



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
11-08-18 11-08-2018	\$3,425,000	Rosedale-Rio Bravo Water Storage District Kern CDIAC Number: 2018-2401 Other note Water Supply, Storage, Distribution Series B Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Wells Fargo Bank NA	12-15-20 Term	TIC: NIC: TYPE: <u>Q</u> <u>4.06</u>
11-09-18 11-09-2018	\$2,026,698	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2018-2280 State Agency Loan Wastewater Collection, Treatment Joint Outfall D-Unit 7 & 8 Trunk Sewer Rehabilitation	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	02-01-48 Term	TIC: NIC: TYPE: <u>Q</u> <u>Fixed1.7%</u>
<u>PROPOSED</u>		<u>Redevelopment</u>					
# 11-08-18	\$12,500,000	Successor Agency to the Lake Elsinore Redevelopment Agency Riverside CDIAC Number: 2018-2464 Tax allocation bond Redevelopment, Multiple Purposes Series C Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-11-18	\$8,780,000	Successor Agency to the Calexico Community Redevelopment Agency Imperial CDIAC Number: 2018-2678 Tax allocation bond Redevelopment, Multiple Purposes Merged Ctrl Bsnes Dist & Residential Redev Project Area Refunding		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Kosmont Realty Corp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-11-18	\$1,825,000	Successor Agency to the Calexico Community Redevelopment Agency Imperial CDIAC Number: 2018-2679 Tax allocation bond Redevelopment, Multiple Purposes Merged Ctrl Bsnes Dist & Residential Redev Project Area Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Kosmont Realty Corp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Redevelopment</u>					
# 12-13-18	\$23,000,000	Successor Agency to the Rocklin Redevelopment Agency Placer CDIAC Number: 2018-2739 Tax allocation bond Redevelopment, Multiple Purposes		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
		Refunding					
<u>SOLD</u>		<u>Redevelopment</u>					
08-29-18 09-25-2018	\$14,030,000	Successor Agency to the Cudahy Community Development Commission Los Angeles CDIAC Number: 2018-1816 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding	S:AA/A+     Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Ramirez & Co	10-01-27 Serial	TIC: 3.808 NIC: 3.793 TYPE:
10-18-18 11-08-2018	\$13,605,000	Successor Agency to the Santa Ana Community Redevelopment Agency Orange CDIAC Number: 2018-2147 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA     Ins	Neg	(BC) Orrick Herrington (DC) Best Best & Krieger (FA) Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	09-01-31 Serial	TIC: 2.813 NIC: 3.081 TYPE:
10-18-18 11-08-2018	\$58,705,000	Successor Agency to the Santa Ana Community Redevelopment Agency Orange CDIAC Number: 2018-2148 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA     Ins	Neg	(BC) Orrick Herrington (DC) Best Best & Krieger (FA) Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	09-01-28 Serial	TIC: 3.829 NIC: 3.825 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 10-18-18	\$84,430	Los Angeles County Los Angeles CDIAC Number: 2018-2466 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181018.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-18-18	\$138,437	Los Angeles County Los Angeles CDIAC Number: 2018-2467 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181018.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-18-18	\$282,041	Los Angeles County Los Angeles CDIAC Number: 2018-2468 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181018.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-25-18	\$171,298	Los Angeles County Los Angeles CDIAC Number: 2018-2473 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181025.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-25-18	\$73,255	Los Angeles County Los Angeles CDIAC Number: 2018-2474 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181025.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 10-25-18	\$30,090	Los Angeles County Los Angeles CDIAC Number: 2018-2476 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181025.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-25-18	\$122,598	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2482 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20181025.10 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 10-25-18	\$136,860	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2483 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20181025.15 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 10-25-18	\$180,147	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2484 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20181025.15 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 10-25-18	\$240,209	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2485 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20181025.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 10-25-18	\$373,536	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2486 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20181025.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 10-25-18	\$467,870	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2487 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20181025.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 10-25-18	\$296,572	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2488 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20181025.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 10-25-18	\$821,197	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2489 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20181025.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 10-25-18	\$743,520	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2490 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20181025.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-01-18	\$37,629	Los Angeles County Los Angeles CDIAC Number: 2018-2586 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series M6LA.20181101.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-01-18	\$165,585	Los Angeles County Los Angeles CDIAC Number: 2018-2587 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series M6LA.20181101.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-01-18	\$178,914	Los Angeles County Los Angeles CDIAC Number: 2018-2588 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M6LA.20181101.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-01-18	\$40,028	Los Angeles County Los Angeles CDIAC Number: 2018-2589 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M6LA.20181101.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-01-18	\$83,926	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2610 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 7.59% Series 20181101.10.0759 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group The PFM Group		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-01-18	\$107,740	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2611 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 4.19% Series 20181101.15.0419 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group The PFM Group		TIC: NIC: TYPE:
# 11-01-18	\$147,325	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2612 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 7.99% Series 20181101.20.0799 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group The PFM Group		TIC: NIC: TYPE:
# 11-01-18	\$155,332	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2613 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 4.19% Series 20181101.25.0419 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group The PFM Group		TIC: NIC: TYPE:
# 11-01-18	\$162,973	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2614 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 8.19% Series 20181101.25.0819 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group The PFM Group		TIC: NIC: TYPE:
# 11-02-18	\$42,630	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2590 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 181102-CA-RA-R-05E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-02-18	\$476,783	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2591 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181102-CA-RA-R-10E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-02-18	\$338,864	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2592 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181102-CA-RA-R-15E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-02-18	\$644,886	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2593 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181102-CA-RA-R-20E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-02-18	\$747,893	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2594 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181102-CA-RA-R-25E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-08-18	\$18,946	Los Angeles County Los Angeles CDIAC Number: 2018-2637 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181108.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-08-18	\$20,533	Los Angeles County Los Angeles CDIAC Number: 2018-2638 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20181108.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-08-18	\$85,073	Los Angeles County Los Angeles CDIAC Number: 2018-2639 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181108.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-08-18	\$147,226	Los Angeles County Los Angeles CDIAC Number: 2018-2640 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181108.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-08-18	\$156,213	Los Angeles County Los Angeles CDIAC Number: 2018-2641 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181108.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-09-18	\$189,925	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2652 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181109-CA-RA-R-05E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-09-18	\$197,863	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2653 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181109-CA-RA-R-10E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-09-18	\$465,643	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2654 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181109-CA-RA-R-15E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-09-18	\$500,950	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2655 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181109-CA-RA-R-20E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-09-18	\$782,327	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2656 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181109-CA-RA-R-25E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-14-18	\$121,595	Los Angeles County Los Angeles CDIAC Number: 2018-2695 Special assessment bond Residential Energy Conservation, Improvement PACE 6.750% Series 181114-LA-RA-HPR-R-05BC Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-14-18	\$204,653	Los Angeles County Los Angeles CDIAC Number: 2018-2696 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 181114-LA-RA-HPR-R-10BC Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-14-18	\$484,168	Los Angeles County Los Angeles CDIAC Number: 2018-2697 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 181114-LA-RA-HPR-R-15BC Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-14-18	\$494,222	Los Angeles County Los Angeles CDIAC Number: 2018-2698 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 181114-LA-RA-HPR-R-20BC Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-14-18	\$1,072,792	Los Angeles County Los Angeles CDIAC Number: 2018-2699 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 181114-LA-RA-HPR-R-25BC Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-15-18	\$2,996,153	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2691 Special assessment bond Commercial Energy Conservation Improvement CaliforniaFIRST CleanFund C-PACE 2018-3 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Clean Fund Titling Trust		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-15-18	\$26,731	Los Angeles County Los Angeles CDIAC Number: 2018-2700 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181115.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-15-18	\$82,527	Los Angeles County Los Angeles CDIAC Number: 2018-2701 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.29% Series 20181115.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-15-18	\$171,590	Los Angeles County Los Angeles CDIAC Number: 2018-2702 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181115.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-15-18	\$266,898	Los Angeles County Los Angeles CDIAC Number: 2018-2703 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181115.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-15-18	\$93,086	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2713 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.05 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-15-18	\$272,101	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2714 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.10 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 11-15-18	\$206,659	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2715 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.10 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 11-15-18	\$250,240	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2716 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.15 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 11-15-18	\$352,715	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2717 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.15 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 11-15-18	\$132,282	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2718 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-15-18	\$755,767	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2719 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 11-15-18	\$306,228	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2720 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 11-15-18	\$218,931	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2721 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 11-15-18	\$773,720	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2722 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 11-15-18	\$769,216	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2723 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.25.0819 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-15-18	\$38,699	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2743 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181115.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Renew Financial		TIC: NIC: TYPE:
# 11-15-18	\$21,679	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2744 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20181115.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Renew Financial		TIC: NIC: TYPE:
# 11-15-18	\$232,555	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2745 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20181115.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Renew Financial		TIC: NIC: TYPE:
# 11-15-18	\$331,836	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2746 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181115.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Renew Financial		TIC: NIC: TYPE:
# 11-15-18	\$192,860	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2747 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181115.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Renew Financial		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-15-18	\$191,561	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2748 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181115.30 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Renew Financial		TIC: NIC: TYPE:
# 11-16-18	\$93,770	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2707 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181116-CA-RA-R-05E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-16-18	\$411,690	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2708 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181116-CA-RA-R-10E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-16-18	\$579,221	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2709 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181116-CA-RA-R-15E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-16-18	\$493,053	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2710 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181116-CA-RA-R-20E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-16-18	\$249,701	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2711 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181116-CA-RA-R-25E Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-16-18	\$3,956,968	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2741 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Series E3.2018.19 Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC		TIC: NIC: TYPE:
# 11-26-18	\$16,484	Los Angeles County Los Angeles CDIAC Number: 2018-2756 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181126.05 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-28-18	\$20,000,000	Ridgecrest Kern CDIAC Number: 2018-2520 Certificates of participation/leases Insurance and Pension Funds PERS Federally Taxable		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 12-03-18	\$20,000,000	Fairfield Solano CDIAC Number: 2018-2616 Pension obligation bonds Insurance and Pension Funds  Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 12-03-18	\$500,012	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-2659 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 12-03-18	\$500,012	Sonoma County Sonoma CDIAC Number: 2018-2660 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 12-03-18	\$1,000,012	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-2661 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 12-03-18	\$1,000,012	Sonoma County Sonoma CDIAC Number: 2018-2662 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 12-06-18	\$6,800,000	Merced County Housing Authority Merced CDIAC Number: 2018-2671 Pension obligation bonds Insurance and Pension Funds  Federally Taxable Refunding		Neg PP	(BC) (FA) Quint & Thimmig Wulff Hansen & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 12-13-18	\$100,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2749 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 181213-CA01-AP-20-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
# 12-13-18	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2750 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 181213-CA01-AP-15-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
# 12-13-18	\$600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2751 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 181213-CA01-AP-10-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
# 12-13-18	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2752 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 181213-CA01-AP-5-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
# 01-02-19	\$500,001	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-2680 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 01-02-19	\$500,001	Sonoma County Sonoma CDIAC Number: 2018-2681 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 01-02-19	\$1,000,001	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-2682 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 01-02-19	\$1,000,001	Sonoma County Sonoma CDIAC Number: 2018-2683 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Other</u>					
08-30-18 08-30-2018	\$57,598	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1986 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 6.750 NIC: 6.750 TYPE:
08-30-18 08-30-2018	\$159,002	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1987 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
08-30-18 08-30-2018	\$351,561	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1988 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.590 NIC: 7.590 TYPE:
08-30-18 08-30-2018	\$164,454	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1989 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:
08-30-18 08-30-2018	\$155,739	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1990 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 4.190 NIC: 4.190 TYPE:
08-30-18 08-30-2018	\$1,220,421	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1991 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:
08-30-18 08-30-2018	\$436,292	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1992 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
08-30-18 08-30-2018	\$263,158	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1993 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 4.590 NIC: 4.590 TYPE:
08-30-18 08-30-2018	\$1,804,866	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1994 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 7.990 NIC: 7.990 TYPE:
08-30-18 08-30-2018	\$440,534	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1995 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 2.990 NIC: 2.990 TYPE:
08-30-18 08-30-2018	\$417,786	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1996 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 4.190 NIC: 4.190 TYPE:
08-30-18 08-30-2018	\$2,088,512	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1997 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 8.190 NIC: 8.190 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
09-13-18 09-13-2018	\$131,068	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2101 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.05 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC	09-02-24 Term	TIC: 1.990 NIC: 1.990 TYPE:
09-13-18 09-13-2018	\$139,666	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2102 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.05 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC	09-01-24 Term	TIC: 6.750 NIC: 6.750 TYPE:
09-13-18 09-13-2018	\$219,201	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2103 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.10 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
09-13-18 09-13-2018	\$112,196	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2104 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.10 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.590 NIC: 7.590 TYPE:
09-13-18 09-13-2018	\$389,197	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2105 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.15 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 4.190 NIC: 4.190 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
09-13-18 09-13-2018	\$754,327	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2106 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:
09-13-18 09-13-2018	\$175,861	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2107 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:
09-13-18 09-13-2018	\$528,855	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2108 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 4.590 NIC: 4.590 TYPE:
09-13-18 09-13-2018	\$904,163	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2109 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 7.990 NIC: 7.990 TYPE:
09-13-18 09-13-2018	\$384,733	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2110 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 2.990 NIC: 2.990 TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
09-13-18 09-13-2018	\$1,353,152	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2111 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 4.190 NIC: 4.190 TYPE:
09-13-18 09-13-2018	\$1,510,413	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2112 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 8.190 NIC: 8.190 TYPE:
09-20-18 09-20-2018	\$160,267	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2170 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 1.990 NIC: 1.990 TYPE:
09-20-18 09-20-2018	\$205,364	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2171 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 6.750 NIC: 6.750 TYPE:
09-20-18 09-20-2018	\$558,936	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2172 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
09-20-18 09-20-2018	\$315,325	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2173 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.990 NIC: 7.990 TYPE:
09-20-18 09-20-2018	\$661,972	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2174 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:
09-20-18 09-20-2018	\$392,588	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2175 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 4.190 NIC: 4.190 TYPE:
09-20-18 09-20-2018	\$284,925	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2176 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:
09-20-18 09-20-2018	\$1,427,885	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2177 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
09-20-18 09-20-2018	\$1,199,095	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2178 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-39 Term	TIC: 4.590 NIC: 4.590 TYPE:
09-20-18 09-20-2018	\$601,638	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2179 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-39 Term	TIC: 7.990 NIC: 7.990 TYPE:
09-20-18 09-20-2018	\$2,903,317	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2180 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-44 Term	TIC: 2.990 NIC: 2.990 TYPE:
09-20-18 09-20-2018	\$1,646,925	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2181 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-44 Term	TIC: 4.190 NIC: 4.190 TYPE:
09-20-18 09-20-2018	\$1,857,709	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2182 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-02-44 Term	TIC: 8.190 NIC: 8.190 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
09-27-18 09-27-2018	\$33,387	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2236 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180927.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.750 NIC: 6.750 TYPE:
09-27-18 09-27-2018	\$225,655	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2238 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20180927.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 3.990 NIC: 3.990 TYPE:
09-27-18 09-27-2018	\$92,385	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2240 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20180927.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.890 NIC: 3.890 TYPE:
09-27-18 09-27-2018	\$564,041	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2242 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180927.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:
09-27-18 09-27-2018	\$199,859	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2243 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20180927.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 3.990 NIC: 3.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
09-27-18 09-27-2018	\$203,009	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2245 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.19% Series 20180927.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 5.190 NIC: 5.190 TYPE:
09-27-18 09-27-2018	\$15,266	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2251 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.890% Series 20180927.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:
09-27-18 09-27-2018	\$27,109	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2252 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.790% Series 20180927.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.790 NIC: 4.790 TYPE:
09-27-18 09-27-2018	\$28,928	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2253 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20180927.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 7.990 NIC: 7.990 TYPE:
09-27-18 09-27-2018	\$14,612	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2254 Special assessment bond Residential Energy Conservation, Improvement PACE Series 20180927.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 4.990 NIC: 4.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
10-02-18 10-02-2018	\$4,275,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2273 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commercial PACEDirect Home2Suites Tracy Series NR Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Brean Capital (TR) Wilmington Trust	09-02-48 Term	TIC: NIC: 7.430 TYPE:
10-04-18 10-04-2018	\$31,192	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2355 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181004.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.990 NIC: 6.990 TYPE:
# 10-04-18 10-04-2018	\$278,195	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2421 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20181004.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.490 NIC: 2.490 TYPE:
# 10-04-18 10-04-2018	\$103,020	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2423 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20181004.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.890 NIC: 3.890 TYPE:
# 10-04-18 10-04-2018	\$344,861	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2424 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.39% Series 20181004.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 5.390 NIC: 5.390 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 10-04-18 10-04-2018	\$231,376	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2425 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181004.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.790 NIC: 4.790 TYPE:
# 10-04-18 10-04-2018	\$217,449	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2426 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181004.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 4.990 NIC: 4.990 TYPE:
10-05-18 10-05-2018	\$104,067	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2313 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 181005-CA-RA-R-05E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 5.990 NIC: 5.990 TYPE:
10-05-18 10-05-2018	\$328,914	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2314 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181005-CA-RA-R-10E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
10-05-18 10-05-2018	\$439,529	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2315 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181005-CA-RA-R-15E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
10-05-18 10-05-2018	\$646,883	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2316 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181005-CA-RA-R-20E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:
10-05-18 10-05-2018	\$685,505	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2317 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181005-CA-RA-R-25E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:
10-11-18 10-11-2018	\$47,816	Los Angeles County Los Angeles CDIAC Number: 2018-2358 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181011.5 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.990 NIC: 6.990 TYPE:
10-11-18 10-11-2018	\$160,264	Los Angeles County Los Angeles CDIAC Number: 2018-2359 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181011.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 4.790 NIC: 4.790 TYPE:
# 10-11-18 10-11-2018	\$93,857	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2427 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181011.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.990 NIC: 6.990 TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 10-11-18 10-11-2018	\$62,176	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2428 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20181011.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-29 Term	TIC: 7.490 NIC: 7.490 TYPE:
# 10-11-18 10-11-2018	\$65,816	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2429 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20181011.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:
# 10-11-18 10-11-2018	\$337,688	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2430 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181011.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:
# 10-11-18 10-11-2018	\$343,220	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2431 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20181011.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-44 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 10-11-18 10-11-2018	\$29,083	California Statewide Communities Development Authority CFD No 1 Multiple Counties CDIAC Number: 2018-2432 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.19% Series 20181011.30 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-49 Term	TIC: 5.190 NIC: 5.190 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
10-12-18 10-12-2018	\$67,138	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2370 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181012-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 2.990 NIC: 2.990 TYPE:
10-12-18 10-12-2018	\$371,391	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2371 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181012-CA-RA-R-010DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
10-12-18 10-12-2018	\$391,073	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2372 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181012-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:
10-12-18 10-12-2018	\$443,247	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2373 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181012-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:
10-12-18 10-12-2018	\$789,483	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2374 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181012-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 3.990 NIC: 3.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 10-17-18 10-17-2018	\$50,352	Los Angeles County Los Angeles CDIAC Number: 2018-2448 Special assessment bond Residential Energy Conservation, Improvement PACE 5.990% Series 181017-LA-RA-HPR-R-05BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 5.990 NIC: 5.990 TYPE:
# 10-17-18 10-17-2018	\$641,731	Los Angeles County Los Angeles CDIAC Number: 2018-2449 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 181017-LA-RA-HPR-R-10BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 10-17-18 10-17-2018	\$446,973	Los Angeles County Los Angeles CDIAC Number: 2018-2450 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 181017-LA-RA-HPR-R-15BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 10-17-18 10-17-2018	\$561,790	Los Angeles County Los Angeles CDIAC Number: 2018-2451 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 181017-LA-RA-HPR-R-20BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 10-17-18 10-17-2018	\$982,385	Los Angeles County Los Angeles CDIAC Number: 2018-2452 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 181017-LA-RA-HPR-R-25BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 10-18-18 10-18-2018	\$36,604	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2442 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20181018.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-24 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 10-18-18 10-18-2018	\$101,401	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2443 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20181018.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-29 Term	TIC: 2.490 NIC: 2.490 TYPE:
# 10-18-18 10-18-2018	\$96,909	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2444 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181018.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:
# 10-18-18 10-18-2018	\$172,901	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2445 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181018.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:
# 10-18-18 10-18-2018	\$122,571	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2446 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181018.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-44 Term	TIC: 4.790 NIC: 4.790 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 10-18-18 10-18-2018	\$107,670	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2447 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181018.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 10-19-18 10-19-2018	\$118,968	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2437 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181019-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 10-19-18 10-19-2018	\$303,171	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2438 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181019-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 10-19-18 10-19-2018	\$388,874	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2439 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181019-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 10-19-18 10-19-2018	\$655,923	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2440 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181019-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 10-19-18 10-19-2018	\$506,387	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2441 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181019-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:
# 10-23-18 10-23-2018	\$11,654,096	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2491 Special assessment bond Residential Energy Conservation, Improvement PACE Series E3.2018.18 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-49 Term	TIC: 7.376 NIC: 7.471 TYPE:
# 10-25-18 10-25-2018	\$38,287	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2475 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181025.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.990 NIC: 6.990 TYPE:
# 10-25-18 10-25-2018	\$81,750	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2477 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20181025.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 10-25-18 10-25-2018	\$232,426	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2478 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20181025.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 10-25-18 10-25-2018	\$406,060	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2479 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181025.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:
# 10-25-18 10-25-2018	\$251,227	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2480 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181025.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.790 NIC: 4.790 TYPE:
# 10-25-18 10-25-2018	\$330,310	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2481 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.19% Series 20181025.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 5.190 NIC: 5.190 TYPE:
# 10-25-18 10-25-2018	\$42,798	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2515 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.890% Series 20181025.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:
# 10-25-18 10-25-2018	\$47,703	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2516 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.490% Series 20181025.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 10-25-18 10-25-2018	\$39,952	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2517 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20181025 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 10-25-18 10-25-2018	\$29,758	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2518 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20181025.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 10-26-18 10-26-2018	\$57,084	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2493 Special assessment bond Residential Energy Conservation, Improvement PACE 4.49% Series 181026-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 4.490 NIC: 4.490 TYPE:
# 10-26-18 10-26-2018	\$187,287	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2494 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181026-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 10-26-18 10-26-2018	\$296,249	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2495 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181026-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 10-26-18 10-26-2018	\$481,535	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2496 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181026-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 10-26-18 10-26-2018	\$807,067	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2497 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181026-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:
# 10-31-18 10-31-2018	\$90,392	Los Angeles County Los Angeles CDIAC Number: 2018-2603 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 181031-LA-RA-HPR-R-05CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 10-31-18 10-31-2018	\$561,349	Los Angeles County Los Angeles CDIAC Number: 2018-2604 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 181031-LA-RA-HPR-R-10CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 10-31-18 10-31-2018	\$538,913	Los Angeles County Los Angeles CDIAC Number: 2018-2605 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 181031-LA-RA-HPR-R-15CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 10-31-18 10-31-2018	\$1,046,838	Los Angeles County Los Angeles CDIAC Number: 2018-2606 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 181031-LA-RA-HPR-R-20CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 10-31-18 10-31-2018	\$638,761	Los Angeles County Los Angeles CDIAC Number: 2018-2607 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 181031-LA-RA-HPR-R-25CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:
# 11-01-18 11-01-2018	\$31,859	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2569 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181101.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.990 NIC: 6.990 TYPE:
# 11-01-18 11-01-2018	\$62,295	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2570 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20181101.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 11-01-18 11-01-2018	\$47,678	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2571 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181101.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 4.990 NIC: 4.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 11-01-18 11-01-2018	\$466,514	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2572 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181101.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:
# 11-01-18 11-01-2018	\$342,483	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2573 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181101.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 11-01-18 11-01-2018	\$347,755	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2574 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181101.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 4.990 NIC: 4.990 TYPE:
11-08-18 11-08-2018	\$66,532	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2644 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20181108.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 3.890 NIC: 3.890 TYPE:
11-08-18 11-08-2018	\$127,213	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2645 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20181108.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
11-08-18 11-08-2018	\$135,865	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2646 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181108.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 4.990 NIC: 4.990 TYPE:
11-08-18 11-08-2018	\$227,036	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2647 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181108.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:
11-08-18 11-08-2018	\$118,336	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2648 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181108.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.790 NIC: 4.790 TYPE:
11-08-18 11-08-2018	\$252,504	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2649 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181108.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 4.990 NIC: 4.990 TYPE:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-14-18	\$19,000,000	East Whittier City School District Los Angeles CDIAC Number: 2018-2523 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Nixon Peabody (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-14-18	\$7,000,000	East Whittier City School District Los Angeles CDIAC Number: 2018-2524 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Nixon Peabody (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-15-18	\$10,000,000	Charter Oak Unified School District Los Angeles CDIAC Number: 2018-2583 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-20-18	\$135,000,000	Downey Unified School District Los Angeles CDIAC Number: 2018-2601 General obligation bond K-12 School Facility Series B		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-20-18	\$42,000,000	Central Unified School District Fresno CDIAC Number: 2018-2672 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-27-18	\$30,000,000	State Center Community College District Multiple Counties CDIAC Number: 2018-2522 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-28-18	\$34,000,000	Oak Grove School District Santa Clara CDIAC Number: 2018-2676 General obligation bond K-12 School Facility Series D & E		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
# 11-28-18	\$2,000,000	Waugh School District Sonoma CDIAC Number: 2018-2738 General obligation bond K-12 School Facility SFID No 1		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-29-18	\$26,400,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2018-2503 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 11-29-18	\$35,000,000	Roseville Joint Union High School District Multiple Counties CDIAC Number: 2018-2564 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-29-18	\$40,000,000	Roseville Joint Union High School District Multiple Counties CDIAC Number: 2018-2565 General obligation bond K-12 School Facility SFID No 1 Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-30-18	\$3,200,000	West Hills Community College District Multiple Counties CDIAC Number: 2018-2689 General obligation bond College, University Facility Ed-Tech Series B		Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 12-05-18	\$33,000,000	Nevada Joint Union High School District Nevada CDIAC Number: 2018-2505 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 12-06-18	\$2,000,000	Earlimart Elementary School District Tulare CDIAC Number: 2018-2669 General obligation bond K-12 School Facility Series B		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-06-18	\$60,005,000	San Ramon Valley Unified School District Contra Costa CDIAC Number: 2018-2740 General obligation bond K-12 School Facility Series C		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-11-18	\$10,100,000	Galt Joint Union Elementary School District Sacramento CDIAC Number: 2018-2705 General obligation bond K-12 School Facility		Comp	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-12-18	\$25,000,000	Healdsburg Unified School District Sonoma CDIAC Number: 2018-2602 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 01-09-19	\$4,000,000	Lakeport Unified School District Lake CDIAC Number: 2018-2735 General obligation bond K-12 School Facility Series C		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (PU) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 01-10-19	\$45,000,000	Vacaville Unified School District Solano CDIAC Number: 2018-2736 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 01-15-19	\$9,500,000	Konocti Unified School District Lake CDIAC Number: 2018-2729 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) D A Davidson		TIC: NIC: TYPE:
# 01-17-19	\$5,000,000	Muroc Joint Unified School District Kern CDIAC Number: 2018-2584 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
08-22-18 09-06-2018	\$120,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2018-1421 General obligation bond K-12 School Facility Series D	S:AA+ M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	08-01-43 Comb	TIC: 3.645 NIC: 3.871 TYPE:
09-06-18 09-18-2018	\$410,000	State of California State of California CDIAC Number: 2018-1880 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	08-01-23 Serial	TIC: 2.846 NIC: 3.171 TYPE:
09-06-18 09-18-2018	\$630,000	State of California State of California CDIAC Number: 2018-1881 General obligation bond Multiple Capital Improvements, Public Works California Library Construction and Renovation Bond Act of 1988 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-30 Serial	TIC: 2.817 NIC: 3.160 TYPE:
09-06-18 09-18-2018	\$34,955,000	State of California State of California CDIAC Number: 2018-2525 General obligation bond Medical Research/Institute California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	08-01-23 Serial	TIC: 2.846 NIC: 3.171 TYPE:
09-06-18 09-18-2018	\$11,180,000	State of California State of California CDIAC Number: 2018-2526 General obligation bond Other Housing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	08-01-23 Serial	TIC: 2.846 NIC: 3.171 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
09-06-18 09-18-2018	\$970,000	State of California State of California CDIAC Number: 2018-2527 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2002 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	08-01-23 Serial	TIC: 2.846 NIC: 3.171 TYPE:
09-06-18 09-18-2018	\$39,090,000	State of California State of California CDIAC Number: 2018-2528 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	08-01-23 Serial	TIC: 2.846 NIC: 3.171 TYPE:
09-06-18 09-18-2018	\$6,045,000	State of California State of California CDIAC Number: 2018-2529 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	08-01-23 Serial	TIC: 2.846 NIC: 3.171 TYPE:
09-06-18 09-18-2018	\$835,000	State of California State of California CDIAC Number: 2018-2530 General obligation bond Single-Family Housing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	08-01-23 Serial	TIC: 2.846 NIC: 3.171 TYPE:
09-06-18 09-18-2018	\$12,905,000	State of California State of California CDIAC Number: 2018-2531 General obligation bond Water Supply, Storage, Distribution Prop 41 - Veterans Housing and Homeless Prev Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	08-01-23 Serial	TIC: 2.846 NIC: 3.171 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
09-06-18 09-18-2018	\$26,790,000	State of California State of California CDIAC Number: 2018-2532 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	08-01-33 Serial	TIC: 2.846 NIC: 3.171 TYPE:
09-06-18 09-18-2018	\$1,825,000	State of California State of California CDIAC Number: 2018-2533 General obligation bond Water Supply, Storage, Distribution California Safe Drinking Water Bond Law of 1988 Federally Taxable Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	08-01-25 Serial	TIC: 2.846 NIC: 3.171 TYPE:
09-06-18 09-18-2018	\$1,690,000	State of California State of California CDIAC Number: 2018-2534 General obligation bond K-12 School Facility 1988 School Facilities Bond Act Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	08-01-28 Serial	TIC: 2.817 NIC: 3.160 TYPE:
09-06-18 09-18-2018	\$3,940,000	State of California State of California CDIAC Number: 2018-2535 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-30 Serial	TIC: 2.817 NIC: 3.160 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
09-06-18 09-18-2018	\$28,090,000	State of California State of California CDIAC Number: 2018-2536 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	08-01-20 Serial	TIC: 2.817 NIC: 3.160 TYPE:
09-06-18 09-18-2018	\$15,125,000	State of California State of California CDIAC Number: 2018-2537 General obligation bond K-12 School Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-30 Serial	TIC: 2.817 NIC: 3.160 TYPE:
09-06-18 09-18-2018	\$81,435,000	State of California State of California CDIAC Number: 2018-2538 General obligation bond K-12 School Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-30 Serial	TIC: 2.817 NIC: 3.160 TYPE:
09-06-18 09-18-2018	\$1,640,000	State of California State of California CDIAC Number: 2018-2539 General obligation bond Prisons, Jails, Correctional Facilities County Correctional Facility Capital Expenditure and Youth Facility Bond Act of 1988 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	08-01-28 Serial	TIC: 2.817 NIC: 3.160 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
09-06-18 09-18-2018	\$5,000	State of California State of California CDIAC Number: 2018-2540 General obligation bond College, University Facility Higher Education Facilities Bond Act of 1988 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-29 Serial	TIC: 2.817 NIC: 3.160 TYPE:
09-06-18 09-18-2018	\$955,000	State of California State of California CDIAC Number: 2018-2541 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1990 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	08-01-28 Serial	TIC: 2.817 NIC: 3.160 TYPE:
09-06-18 09-18-2018	\$8,805,000	State of California State of California CDIAC Number: 2018-2542 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1992 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-30 Serial	TIC: 2.817 NIC: 3.160 TYPE:
09-06-18 09-18-2018	\$105,980,000	State of California State of California CDIAC Number: 2018-2543 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-36 Serial	TIC: 2.817 NIC: 3.160 TYPE:
09-06-18 09-18-2018	\$54,140,000	State of California State of California CDIAC Number: 2018-2544 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-29 Serial	TIC: 2.817 NIC: 3.160 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
09-06-18 09-18-2018	\$250,115,000	State of California State of California CDIAC Number: 2018-2545 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-37 Serial	TIC: 2.817 NIC: 3.160 TYPE:
09-06-18 09-18-2018	\$71,070,000	State of California State of California CDIAC Number: 2018-2546 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	08-01-25 Serial	TIC: 2.817 NIC: 3.160 TYPE:
09-06-18 09-18-2018	\$91,340,000	State of California State of California CDIAC Number: 2018-2547 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	08-01-28 Serial	TIC: 2.817 NIC: 3.160 TYPE:
09-06-18 09-18-2018	\$7,085,000	State of California State of California CDIAC Number: 2018-2548 General obligation bond K-12 School Facility Public Education Facilities Bond Act of 1996 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-30 Serial	TIC: 2.817 NIC: 3.160 TYPE:
09-06-18 09-18-2018	\$14,355,000	State of California State of California CDIAC Number: 2018-2549 General obligation bond College, University Facility Public Education Facilities Bond Act of 1996 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-30 Serial	TIC: 2.817 NIC: 3.160 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
09-06-18 09-18-2018	\$15,580,000	State of California State of California CDIAC Number: 2018-2550 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-30 Serial	TIC: 2.817 NIC: 3.160 TYPE:
09-06-18 09-18-2018	\$34,410,000	State of California State of California CDIAC Number: 2018-2551 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-30 Serial	TIC: 2.817 NIC: 3.160 TYPE:
09-06-18 09-18-2018	\$12,665,000	State of California State of California CDIAC Number: 2018-2552 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-30 Serial	TIC: 2.817 NIC: 3.160 TYPE:
09-06-18 09-18-2018	\$3,525,000	State of California State of California CDIAC Number: 2018-2553 General obligation bond K-12 School Facility School Facilities Bond Act of 1990 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	08-01-28 Serial	TIC: 2.817 NIC: 3.160 TYPE:
09-06-18 09-18-2018	\$2,555,000	State of California State of California CDIAC Number: 2018-2554 General obligation bond K-12 School Facility School Facilities Bond Act of 1992	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	08-01-30 Serial	TIC: 2.817 NIC: 3.160 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
09-06-18 09-18-2018	\$46,850,000	State of California State of California CDIAC Number: 2018-2555 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit Bond Act of 1996 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-36 Serial	TIC: 2.817 NIC: 3.160 TYPE:
09-06-18 09-18-2018	\$75,000	State of California State of California CDIAC Number: 2018-2556 General obligation bond Water Supply, Storage, Distribution Water Conservation Bond Law of 1988 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	08-01-30 Serial	TIC: 2.817 NIC: 3.160 TYPE:
09-18-18 10-11-2018	\$9,000,000	Lodi Unified School District San Joaquin CDIAC Number: 2018-2050 General obligation bond K-12 School Facility SFID No 1	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-48 Comb	TIC: 3.764 NIC: 3.861 TYPE:
09-26-18 10-11-2018	\$10,000,000	Redding School District Shasta CDIAC Number: 2018-1924 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	08-01-48 Comb	TIC: 4.133 NIC: 4.365 TYPE:
10-02-18 10-18-2018	\$10,000,000	Templeton Unified School District San Luis Obispo CDIAC Number: 2018-2051 General obligation bond K-12 School Facility Series D	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Raymond James	08-01-42 Comb	TIC: 3.761 NIC: 3.870 TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
10-03-18 10-17-2018	\$2,500,000	San Pasqual Valley Unified School District Imperial CDIAC Number: 2018-1921 General obligation bond K-12 School Facility Series B	S:AA/A+     Ins	Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-48 Comb	TIC: 4.021 NIC: TYPE:
10-03-18 10-31-2018	\$20,710,000	Clovis Unified School District Fresno CDIAC Number: 2018-2395 General obligation bond K-12 School Facility  Federally Taxable Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-38 Comb	TIC: 4.355 NIC: 4.279 TYPE:
10-04-18 10-24-2018	\$6,640,000	Merced City School District Merced CDIAC Number: 2018-2279 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-48 Comb	TIC: 4.087 NIC: 4.282 TYPE:
10-04-18 10-18-2018	\$130,000,000	Oxnard Union High School District Ventura CDIAC Number: 2018-2366 General obligation bond K-12 School Facility Series A	M:Aa3 F:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	08-01-43 Comb	TIC: 3.944 NIC: 4.211 TYPE:
10-09-18 10-30-2018	\$12,995,505	Barstow Unified School District San Bernardino CDIAC Number: 2018-1962 General obligation bond K-12 School Facility Series B	S:AA M:A1   Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Build America (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-48 Comb CAB	TIC: 4.130 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-09-18 10-23-2018	\$9,760,000	Stockton Unified School District San Joaquin CDIAC Number: 2018-2418 General obligation bond K-12 School Facility Ed-Tech Bonds Series B	S:A+ M:A1	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Raymond James	08-01-21 Serial	TIC: 2.205 NIC: 2.273 TYPE:
10-09-18 10-23-2018	\$61,000,000	Stockton Unified School District San Joaquin CDIAC Number: 2018-2419 General obligation bond K-12 School Facility Reauthorization Bonds Series C	S:AA/A+ M:A1  Ins	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Robert Baird & Co	08-01-43 Serial	TIC: 3.817 NIC: 3.904 TYPE:
10-10-18 10-24-2018	\$10,000,000	Castaic Union School District Los Angeles CDIAC Number: 2018-2016 General obligation bond K-12 School Facility	S:AA/A  Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-45 Comb	TIC: 4.171 NIC: 4.465 TYPE:
10-10-18 10-25-2018	\$127,000,000	Fremont Unified School District Alameda CDIAC Number: 2018-2027 General obligation bond K-12 School Facility Series C	S:AA- M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-43 Comb	TIC: 3.768 NIC: 3.833 TYPE:
10-10-18 10-24-2018	\$38,490,000	Grossmont Union High School District San Diego CDIAC Number: 2018-2057 General obligation bond K-12 School Facility Series B-2	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: 3.940 NIC: 4.128 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-10-18 10-24-2018	\$4,510,000	Grossmont Union High School District San Diego CDIAC Number: 2018-2058 General obligation bond K-12 School Facility Series B-1 Federally Taxable	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-19 Serial	TIC: 2.622 NIC: 2.620 TYPE:
10-10-18 10-24-2018	\$5,015,000	Kerman Unified School District Fresno CDIAC Number: 2018-2278 General obligation bond K-12 School Facility	S:A+/AA  Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-48 Comb	TIC: 4.273 NIC: 4.503 TYPE:
10-16-18 10-30-2018	\$3,000,000	Alexander Valley Union Elementary School District Sonoma CDIAC Number: 2018-1952 General obligation bond K-12 School Facility Series A	S:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	08-01-48 Comb	TIC: 4.205 NIC: 4.384 TYPE:
10-16-18 10-31-2018	\$20,000,000	Shasta Union High School District Shasta CDIAC Number: 2018-1954 General obligation bond K-12 School Facility	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Analytics (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-48 Comb	TIC: 4.063 NIC: 4.151 TYPE:
10-16-18 11-06-2018	\$15,000,000	Western Placer Unified School District Placer CDIAC Number: 2018-2074 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	08-01-43 Comb	TIC: 3.734 NIC: 3.795 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-16-18 11-06-2018	\$30,000,000	Western Placer Unified School District Placer CDIAC Number: 2018-2075 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	08-01-43 Comb	TIC: 3.889 NIC: 4.115 TYPE:
10-16-18 10-31-2018	\$4,500,000	Chowchilla Elementary School District Madera CDIAC Number: 2018-2262 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-48 Comb	TIC: 4.351 NIC: 4.583 TYPE:
10-17-18 11-08-2018	\$12,440,677	Compton Community College District Los Angeles CDIAC Number: 2018-1884 General obligation bond College, University Facility Series E	S:AA/A+ M:A1  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-40 Comb CAB	TIC: 4.228 NIC: TYPE:
10-17-18 11-08-2018	\$38,000,000	Compton Community College District Los Angeles CDIAC Number: 2018-1885 General obligation bond College, University Facility Series A	S:AA/A+ M:A1  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-43 Comb	TIC: 4.034 NIC: 4.134 TYPE:
10-17-18 11-06-2018	\$20,000,000	Galt Joint Union High School District Multiple Counties CDIAC Number: 2018-1955 General obligation bond K-12 School Facility	S:AA/A+   Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) Sacramento Co (UW) Raymond James	08-01-47 Comb	TIC: 4.082 NIC: 4.198 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
10-17-18 10-25-2018	\$8,940,000	State of California State of California CDIAC Number: 2018-2302 General obligation bond Multiple Capital Improvements, Public Works	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-30 Serial	TIC: 3.341 NIC: 3.760 TYPE:
10-17-18 10-25-2018	\$0	State of California State of California CDIAC Number: 2018-2769 General obligation bond Multiple Capital Improvements, Public Works	NR	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley		TIC: 3.341 NIC: 3.760 TYPE:
10-17-18 10-25-2018	\$0	State of California State of California CDIAC Number: 2018-2770 General obligation bond Multiple Capital Improvements, Public Works	NR	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley		TIC: 3.341 NIC: 3.760 TYPE:
10-17-18 10-25-2018	\$0	State of California State of California CDIAC Number: 2018-2771 General obligation bond Multiple Capital Improvements, Public Works	NR	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley		TIC: 3.341 NIC: 3.760 TYPE:
10-17-18 10-25-2018	\$0	State of California State of California CDIAC Number: 2018-2772 General obligation bond Multiple Capital Improvements, Public Works	NR	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley		TIC: 3.341 NIC: 3.760 TYPE:
10-17-18 10-25-2018	\$0	State of California State of California CDIAC Number: 2018-2773 General obligation bond Multiple Capital Improvements, Public Works	NR	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley		TIC: 3.341 NIC: 3.760 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-17-18 10-25-2018	\$0	State of California State of California CDIAC Number: 2018-2774 General obligation bond Multiple Capital Improvements, Public Works	NR	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley		TIC: 3.341 NIC: 3.760 TYPE:
10-17-18 10-25-2018	\$0	State of California State of California CDIAC Number: 2018-2775 General obligation bond Multiple Capital Improvements, Public Works	NR	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley		TIC: 3.341 NIC: 3.760 TYPE:
10-17-18 10-25-2018	\$0	State of California State of California CDIAC Number: 2018-2776 General obligation bond Multiple Capital Improvements, Public Works	NR	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley		TIC: 3.341 NIC: 3.760 TYPE:
10-17-18 10-25-2018	\$0	State of California State of California CDIAC Number: 2018-2777 General obligation bond Multiple Capital Improvements, Public Works	NR	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley		TIC: 3.341 NIC: 3.760 TYPE:
10-17-18 10-25-2018	\$0	State of California State of California CDIAC Number: 2018-2778 General obligation bond Multiple Capital Improvements, Public Works	NR	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley		TIC: 3.341 NIC: 3.760 TYPE:
10-17-18 10-25-2018	\$0	State of California State of California CDIAC Number: 2018-2779 General obligation bond Multiple Capital Improvements, Public Works	NR	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley		TIC: 3.341 NIC: 3.760 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-17-18 10-25-2018	\$0	State of California State of California CDIAC Number: 2018-2780 General obligation bond Multiple Capital Improvements, Public Works	NR	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley		TIC: 3.341 NIC: 3.760 TYPE:
10-17-18 10-25-2018	\$0	State of California State of California CDIAC Number: 2018-2781 General obligation bond Multiple Capital Improvements, Public Works	NR	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley		TIC: 3.341 NIC: 3.760 TYPE:
10-17-18 10-25-2018	\$0	State of California State of California CDIAC Number: 2018-2782 General obligation bond Multiple Capital Improvements, Public Works	NR	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley		TIC: 3.341 NIC: 3.760 TYPE:
10-17-18 10-25-2018	\$0	State of California State of California CDIAC Number: 2018-2783 General obligation bond Multiple Capital Improvements, Public Works	NR	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley		TIC: 3.341 NIC: 3.760 TYPE:
10-17-18 10-25-2018	\$0	State of California State of California CDIAC Number: 2018-2784 General obligation bond Multiple Capital Improvements, Public Works	NR	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley		TIC: 3.341 NIC: 3.760 TYPE:
10-18-18 11-01-2018	\$2,865,000	Washington Unified School District (Fresno County) Fresno CDIAC Number: 2018-2186 General obligation bond K-12 School Facility Federally Taxable Refunding	S:AA     Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	08-01-34 Comb	TIC: 4.542 NIC: 4.478 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-18-18 11-08-2018	\$40,000,000	Carpinteria Unified School District Santa Barbara CDIAC Number: 2018-2266 General obligation bond K-12 School Facility Series B	S:AA-  F:AAA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-43 Serial	TIC: 3.729 NIC: 3.820 TYPE:
10-23-18 11-15-2018	\$11,513,586	Porterville Unified School District Tulare CDIAC Number: 2018-2264 General obligation bond K-12 School Facility School Facilities Refunding	S:AA  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-37 Serial CAB	TIC: 4.126 NIC: TYPE:
10-23-18 11-06-2018	\$10,000,000	Mammoth Unified School District Mono CDIAC Number: 2018-2318 General obligation bond K-12 School Facility Series A	S:AA M:Aa3	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Fidelity Capital Markets	08-01-28 Serial	TIC: 2.299 NIC: 2.390 TYPE:
10-24-18 11-07-2018	\$25,000,000	Alhambra Unified School District Los Angeles CDIAC Number: 2018-1787 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-43 Comb	TIC: 3.766 NIC: 4.107 TYPE:
10-24-18 11-07-2018	\$30,000,000	Alhambra Unified School District Los Angeles CDIAC Number: 2018-1789 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-43 Comb	TIC: 3.840 NIC: 4.180 TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-24-18 11-15-2018	\$15,000,000	Lakeside Union School District San Diego CDIAC Number: 2018-1943 General obligation bond K-12 School Facility Series B	S:AA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co	08-01-45 Comb	TIC: 4.069 NIC: 4.152 TYPE:
10-24-18 11-07-2018	\$35,335,000	Temecula Valley Unified School District Riverside CDIAC Number: 2018-2138 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-47 Comb	TIC: 4.166 NIC: TYPE:
10-24-18 11-08-2018	\$9,500,000	Mariposa County Unified School District Mariposa CDIAC Number: 2018-2261 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	08-01-46 Comb	TIC: 4.180 NIC: 4.308 TYPE:
10-25-18 11-08-2018	\$5,205,000	La Habra City School District Orange CDIAC Number: 2018-2183 General obligation bond K-12 School Facility Series D	M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Inc (TR) U.S. Bank NA (UW) Raymond James	08-01-43 Comb	TIC: 4.101 NIC: TYPE:
10-30-18 11-14-2018	\$12,565,745	Marysville Joint Unified School District Multiple Counties CDIAC Number: 2018-2410 General obligation bond K-12 School Facility Yuba and Butte Counties	S:AA/A+  Ins	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-41 Serial CAB	TIC: 4.426 NIC: TYPE:

# DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
# 10-30-18	\$33,850,000	Patterson Joint Unified School District	S:AA/A	Comp	(BC) Stradling Yocca	08-01-41	TIC: 3.884
11-15-2018		Multiple Counties			(DC) Stradling Yocca	Comb	NIC: 3.923
		CDIAC Number: 2018-2562			(FA) Dale Scott & Co Inc		TYPE:
		General obligation bond			(EN) Build America		
		K-12 School Facility	Ins		(TR) ZB, NA		
		Series A			(UW) Morgan Stanley		