

DEBT LINE CALENDAR LEGEND

Dated Date Date interest begins to accrue

CALENDAR AS OF APRIL 15, 2019

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in [DEBT LINE](#). All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

| | |
|------------|---|
| Comp | Competitive (The date of the bid opening) |
| Neg | Negotiated or private placement (The date of the signing of the debt contract) |
| PP | Private Placement / Direct Purchase |
| Dated Date | Date interest begins to accrue |

RATING AGENCIES

| | |
|----|---------------------------|
| S | Standard & Poor's |
| M | Moody's Investors Service |
| F | Fitch IBCA |
| NR | Not rated |

CREDIT ENHANCEMENT

| | |
|-----|--------------------------------|
| LOC | Letter(s) of Credit |
| Ins | Bond Insurance |
| Oth | Other third party enhancements |
| Int | State Intercept |

TAX STATUS

DEFINITION

| | |
|-----------------|---|
| Taxable | Interest is subject to federal and State taxation |
| Federal Taxable | Interest is subject to federal taxation |
| State Taxable | Interest is subject to State taxation |
| Subject to AMT | Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax |

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

| | |
|--------|----------------------|
| Serial | Serial Bonds |
| Term | Term Bonds |
| Comb | Serial and term bond |

PARTICIPANTS

| | |
|-----|--------------------|
| BC | Bond Counsel |
| BRC | Borrower Counsel |
| CB | Co-Bond Counsel |
| EN | Credit Enhancement |
| FA | Financial Advisor |
| PU | Purchaser |
| TR | Trustee |
| UW | Underwriter |
| LE | Lender |
| LES | Lessor |

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

| | | | |
|-----|--------------------|----------------|-------------------------------|
| NIC | Net Interest Cost | Variable (VAR) | Rate pegged to an index |
| TIC | True Interest Cost | Other (OTH) | Fixed rate pegged to an index |

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|--|
| <u>PROPOSED</u> | | <u>Interim Financing</u> | | | | | |
| # 05-07-19 | \$8,050,000 | California State University Institute State of California CDIAC Number: 2019-0717 Commercial paper Project, Interim Financing 2017-18 Capital Outlay Prog (2019 CP #2) Series A | | Neg | (BC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc | | TIC: NIC: TYPE: |
| 12-01-19 | \$50,000,000 | West Basin Municipal Water District Los Angeles CDIAC Number: 2018-2213 Commercial paper Project, Interim Financing | | Neg | (BC) Stradling Yocca (FA) The PFM Group | | TIC: NIC: TYPE: |
| <u>SOLD</u> | | <u>Interim Financing</u> | | | | | |
| # 02-04-19 | \$6,720,000 | Santa Clara Valley Water District Santa Clara CDIAC Number: 2019-0610 Commercial paper Cash Flow, Interim Financing Series B Federally Taxable | M:P-1 F:F1 LOC | Neg | (BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ (UW) Barclays Capital Inc | 03-06-19 Term | TIC: NIC: TYPE: <u>Q</u> <u>2.6</u> |
| # 02-05-19 | \$14,820,000 | Santa Clara Valley Water District Santa Clara CDIAC Number: 2019-0609 Commercial paper Cash Flow, Interim Financing Series A | M:P-1 F:F1 LOC | Neg | (BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ (UW) Barclays Capital Inc | 03-06-19 Term | TIC: NIC: TYPE: <u>Q</u> <u>1.5</u> |
| 02-26-19 | \$30,000 | State of California State of California CDIAC Number: 2019-0456 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) Royal Bank of Canada | 05-23-19 Term | TIC: NIC: TYPE: <u>VAR</u> |

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|---------------------------------------|---------------|---|--|--|---------------------------|---|----------------------------------|
| <u>SOLD</u> 02-26-19 02-26-2019 | \$10,000,000 | <u>Interim Financing</u> State of California State of California CDIAC Number: 2019-0457 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) Royal Bank of Canada | 05-23-19 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 02-26-19 02-26-2019 | \$9,000,000 | State of California State of California CDIAC Number: 2019-0458 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) Royal Bank of Canada | 05-23-19 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 02-26-19 02-26-2019 | \$27,230,000 | State of California State of California CDIAC Number: 2019-0459 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) Royal Bank of Canada | 04-04-19 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 02-26-19 02-26-2019 | \$8,890,000 | State of California State of California CDIAC Number: 2019-0460 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) Royal Bank of Canada | 04-04-19 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 02-26-19 02-26-2019 | \$7,730,000 | State of California State of California CDIAC Number: 2019-0461 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) Royal Bank of Canada | 04-04-19 Term | TIC: NIC: TYPE: <u>VAR</u> |

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|---------------------------------------|---------------|---|--|--|---|---|----------------------------------|
| SOLD 02-26-19 02-26-2019 | \$900,000 | <u>Interim Financing</u> State of California State of California CDIAC Number: 2019-0462 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) Royal Bank of Canada | 04-04-19 Term | TIC: NIC: TYPE: <u>VAR</u> |
| # 02-26-19 02-26-2019 | \$10,000,000 | State of California State of California CDIAC Number: 2019-0712 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) Royal Bank of Canada | 04-04-19 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 03-12-19 03-12-2019 | \$10,000,000 | Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-0531 Commercial paper Project, Interim Financing Series A-1 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co | 05-01-19 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 03-14-19 03-14-2019 | \$30,000,000 | San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2019-0532 Commercial paper Project, Interim Financing Power Enterprise Capital Program Series A-1 | S:A-1 F:F1+ Ins | Neg | (FA) Montague DeRose (EN) Bank of America NA (UW) Royal Bank of Canada | 06-04-19 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 03-15-19 03-15-2019 | \$8,829,000 | California Department of Water Resources State of California CDIAC Number: 2019-0559 Commercial paper Project, Interim Financing Water System Series 1 | S:A-1+ M:P-1 | Neg | (BC) Orrick Herrington (UW) JP Morgan Securities | 04-29-19 Term | TIC: NIC: TYPE: <u>VAR</u> |

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|---------------------------------------|---------------|---|--|--|--|---|----------------------------------|
| SOLD 03-15-19 03-15-2019 | \$4,760,000 | Interim Financing California Department of Water Resources State of California CDIAC Number: 2019-0560 Commercial paper Project, Interim Financing Water System Series 1 | S:A-1+ M:P-1 | Neg | (BC) Orrick Herrington (UW) Goldman Sachs | 04-26-19 Term | TIC: NIC: TYPE: <u>VAR</u> |
| # 03-20-19 03-20-2019 | \$7,100,000 | California Department of Water Resources State of California CDIAC Number: 2019-0585 Commercial paper Project, Interim Financing Water System Series 1 | S:A-1+ M:P-1 | Neg | (BC) Orrick Herrington (UW) JP Morgan Securities | 05-03-19 Term | TIC: NIC: TYPE: <u>VAR</u> |
| # 03-25-19 03-25-2019 | \$20,000,000 | San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2019-0628 Commercial paper Project, Interim Financing Prop E Subseries A-1 | S:A-1 M:P-1 LOC | Neg | (BC) Norton Rose Fulbright (FA) Montague DeRose (EN) Bank of America NA (UW) US Bank NA | 06-12-19 Term | TIC: NIC: TYPE: <u>VAR</u> |
| # 03-28-19 03-28-2019 | \$5,000,000 | State of California State of California CDIAC Number: 2019-0684 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable | S:A-1 M:P-1 F:F1 LOC | Neg | (EN) Bank of America NA | 04-25-19 Term | TIC: NIC: TYPE: <u>VAR</u> |
| # 03-28-19 03-28-2019 | \$16,700,000 | State of California State of California CDIAC Number: 2019-0685 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 | S:A-1 M:P-1 F:F1 LOC | Neg | (EN) Bank of America NA | 06-05-19 Term | TIC: NIC: TYPE: <u>VAR</u> |

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|---------------------------------------|---------------|--|--|--|--|---|----------------------------------|
| <u>SOLD</u> | | <u>Interim Financing</u> | | | | | |
| # 03-28-19 03-28-2019 | \$17,000,000 | State of California State of California CDIAC Number: 2019-0686 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 | S:A-1 M:P-1 F:F1 LOC | Neg | (EN) Bank of America NA | 06-05-19 Term | TIC: NIC: TYPE: <u>VAR</u> |
| # 03-28-19 03-28-2019 | \$900,000 | State of California State of California CDIAC Number: 2019-0687 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) | S:A-1 M:P-1 F:F1 LOC | Neg | (EN) Bank of America NA | 06-05-19 Term | TIC: NIC: TYPE: <u>VAR</u> |
| # 03-28-19 03-28-2019 | \$1,715,000 | State of California State of California CDIAC Number: 2019-0688 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 | S:A-1 M:P-1 F:F1 LOC | Neg | (EN) Bank of America NA | 06-05-19 Term | TIC: NIC: TYPE: <u>VAR</u> |
| # 03-28-19 03-28-2019 | \$5,000,000 | State of California State of California CDIAC Number: 2019-0693 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 | S:A-1 M:P-1 F:F1 LOC | Neg | (EN) Bank of America NA | 06-05-19 Term | TIC: NIC: TYPE: <u>VAR</u> |
| # 04-04-19 04-04-2019 | \$18,903,000 | California Department of Water Resources State of California CDIAC Number: 2019-0706 Commercial paper Project, Interim Financing Water System Series 1 | S:A-1+ M:P-1 | Neg | (BC) Orrick Herrington (UW) Goldman Sachs | 04-26-19 Term | TIC: NIC: TYPE: <u>VAR</u> |

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|---------------------------------------|---------------|--|--|--|---|---|---------------------------|
| <u>SOLD</u> | | <u>Interim Financing</u> | | | | | |
| # 04-05-19 04-05-2019 | \$10,000,000 | Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-0689 Commercial paper Project, Interim Financing Series A-1 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co | 05-30-19 Term | TIC: NIC: TYPE: VAR |
| <u>PROPOSED</u> | | <u>Education</u> | | | | | |
| # 04-02-19 | \$10,000,000 | Chawanakee Unified School District Madera CDIAC Number: 2019-0561 Certificates of participation/leases K-12 School Facility | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| | | Refunding | | | | | |
| 04-15-19 | \$17,000,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2019-0494 Conduit revenue bond K-12 School Facility Wildwood School | | Neg PP | (BC) Kutak Rock | | TIC: NIC: TYPE: |
| # 04-17-19 | \$80,000,000 | San Bernardino City Unified School District San Bernardino CDIAC Number: 2019-0638 Certificates of participation/leases College, University Facility | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| 04-24-19 | \$6,000,000 | Jurupa Unified School District CFD No 18 Riverside CDIAC Number: 2019-0476 Limited tax obligation bond K-12 School Facility Series A | | Neg | (BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

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|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Education</u> | | | | | |
| # 04-24-19 | \$75,595,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0575 Conduit revenue bond College, University Facility William Jessup University Series A | | Neg PP | (BC) Weist Law Firm (DC) Orrick Herrington (FA) The PFM Group (UW) RBC Capital Mkts LLC | | TIC: NIC: TYPE: |
| # 04-25-19 | \$20,000,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2019-0724 Conduit revenue bond K-12 School Facility Academy of Our Lady of Peace | | Neg PP | (BRC) Kutak Rock (PU) Umpqua Bank | | TIC: NIC: TYPE: |
| # 04-26-19 | \$2,056,725 | Turlock Unified School District Stanislaus CDIAC Number: 2019-0647 Capital Lease Other, Multiple Educational Uses (Equipment, etc.) Phase III Chromebook Student/Teacher Devices | | Neg PP | (PU) Dell Financial | | TIC: NIC: TYPE: |
| 04-30-19 | \$7,500,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2422 Conduit revenue bond K-12 School Facility PCSD 701 105th Ave LLC | | Neg PP | (BC) Hawkins Delafield (PU) First Republic Bank | | TIC: NIC: TYPE: |
| # 04-30-19 | \$45,000,000 | Perris Union High School District Riverside CDIAC Number: 2019-0642 Certificates of participation/leases K-12 School Facility Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

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|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Education</u> | | | | | |
| + 05-01-19 | \$23,125,000 | California School Finance Authority State of California CDIAC Number: 2019-0013 Conduit revenue bond K-12 School Facility Alliance Educational Facilities Series A Refunding | | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| + 05-01-19 | \$7,555,000 | California School Finance Authority State of California CDIAC Number: 2019-0014 Conduit revenue bond K-12 School Facility Alliance Educational Facilities Series B Federally Taxable Refunding | | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| 05-01-19 | \$3,000,000 | Temecula Valley Unified School District CFD No 2018-1 Riverside CDIAC Number: 2019-0487 Limited tax obligation bond K-12 School Facility | | Neg | (BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 05-01-19 | \$28,500,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2019-0725 Conduit revenue bond K-12 School Facility Loyola High School of Los Angeles | | Neg PP | (BRC) Kutak Rock (PU) First Republic Bank | | TIC: NIC: TYPE: |
| 05-07-19 | \$17,500,000 | South Bay Union School District (San Diego County) San Diego CDIAC Number: 2019-0286 Bond anticipation note K-12 School Facility | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc | | TIC: NIC: TYPE: |

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|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Education</u> | | | | | |
| # 05-07-19 | \$11,850,000 | Rocklin Unified School District Placer CDIAC Number: 2019-0677 Certificates of participation/leases K-12 School Facility | | Neg PP | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 05-10-19 | \$12,000,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0720 Conduit revenue bond K-12 School Facility Woodside Priory School | | Neg PP | (BC) Squire Patton Boggs (PU) Boston Private Bank | | TIC: NIC: TYPE: |
| # 05-14-19 | \$20,000,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0650 Certificates of participation/leases K-12 School Facility San Benito High School | | Neg PP | (BC) Dannis Woliver Kelley (FA) Capitol Public Fin Group | | TIC: NIC: TYPE: |
| # 05-14-19 | \$34,480,000 | Escondido Union High School District San Diego CDIAC Number: 2019-0757 Certificates of participation/leases K-12 School Facility Refunding | | Neg PP | (BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Capital One Pub Funding | | TIC: NIC: TYPE: |
| # 05-23-19 | \$6,000,000 | Dinuba Unified School District Multiple Counties CDIAC Number: 2019-0654 Certificates of participation/leases K-12 School Facility | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |

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|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Education</u> | | | | | |
| 05-30-19 | \$42,000,000 | Central Unified School District Fresno CDIAC Number: 2019-0547 Certificates of participation/leases K-12 School Facility High School | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| 06-15-19 | \$2,100,000 | Cottonwood Union Elementary School District Shasta CDIAC Number: 2018-0786 Capital Lease K-12 School Facility Solar | | Neg PP | (BC) Lozano Smith (FA) McCliney & Co | | TIC: NIC: TYPE: |
| 06-30-19 | \$23,000,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2018-1007 Conduit revenue bond K-12 School Facility Horizon Charter School | | Neg PP | (BC) Kutak Rock (FA) Urban Futures (PU) Ziegler | | TIC: NIC: TYPE: |
| 06-30-19 | \$20,000,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2018-1196 Conduit revenue bond K-12 School Facility Horizon Charter School | | Neg PP | (BC) Kutak Rock (DC) Nixon Peabody (PU) Ziegler | | TIC: NIC: TYPE: |
| 06-30-19 | \$2,000,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2018-1262 Conduit revenue bond K-12 School Facility Horizon Charter School Federally Taxable | | Neg PP | (BC) Kutak Rock (DC) Nixon Peabody (FA) Urban Futures (PU) Ziegler | | TIC: NIC: TYPE: |

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|---------------------------------------|---------------|--|--|--|--|---|---|
| <u>PROPOSED</u> | | <u>Education</u> | | | | | |
| 06-30-19 | \$12,000,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2018-2368 Conduit revenue bond K-12 School Facility Almond Acres Charter School | | Neg PP | (BC) Kutak Rock (FA) Hamlin Capital Advisors (PU) D.A. Davidson & Co. | | TIC: NIC: TYPE: |
| <u>SOLD</u> | | <u>Education</u> | | | | | |
| 01-15-19 02-07-2019 | \$3,980,000 | Marin Community College District Marin CDIAC Number: 2018-3014 Certificates of participation/leases College, University Facility Workforce Housing Units & Copy Center | S:AA+ | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co | 06-01-39 Comb | TIC: 3.149 NIC: 3.210 TYPE: |
| 02-13-19 02-26-2019 | \$16,620,000 | Lammersville Joint Unified School District CFD No 2014-1 San Joaquin CDIAC Number: 2018-2434 Limited tax obligation bond K-12 School Facility IA No 1 Mountain House School | NR | Neg | (BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 09-01-48 Comb | TIC: 4.353 NIC: 4.550 TYPE: |
| 03-01-19 03-22-2019 | \$31,826,416 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0400 Conduit revenue bond K-12 School Facility Oaks Christian School Refunding | NR | Neg PP | (BC) Ice Miller (PU) MUFG Union Bank (TR) MUFG Union Bank | 04-01-52 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 03-01-19 03-29-2019 | \$9,025,000 | California Infrastructure & Economic Development Bank State of California CDIAC Number: 2019-0495 Conduit revenue bond K-12 School Facility The Waverly School | NR | Neg PP | (BC) Kutak Rock (PU) First Republic Bank | 03-01-49 Term | TIC: NIC: TYPE: <u>Q</u> <u>Fixed Rate</u> |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>Education</u> | | | | | |
| 03-07-19 03-28-2019 | \$6,345,000 | Moreno Valley Unified School District CFD No 2015-2 Riverside CDIAC Number: 2019-0280 Limited tax obligation bond K-12 School Facility School & EMWD Facilities | NR | Neg | (BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co | 09-01-48 Comb | TIC: 4.392 NIC: TYPE: |
| 03-07-19 03-27-2019 | \$4,080,000 | Moreno Valley Unified School District CFD No 2015-3 Riverside CDIAC Number: 2019-0281 Limited tax obligation bond K-12 School Facility School Facilities | NR | Neg | (BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co | 09-01-48 Comb | TIC: NIC: 4.072 TYPE: |
| 03-12-19 03-19-2019 | \$114,410,000 | The Regents of the University of California State of California CDIAC Number: 2019-0478 Public enterprise revenue bond College, University Facility Series BB | S:AA M:Aa2 F:AA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) UBS Financial Services | 05-15-49 Comb | TIC: 3.620 NIC: 4.059 TYPE: |
| 03-12-19 03-19-2019 | \$38,650,000 | The Regents of the University of California State of California CDIAC Number: 2019-0479 Public enterprise revenue bond College, University Facility Series BC Federally Taxable | S:AA M:Aa2 F:AA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) UBS Financial Services | 05-15-31 Serial | TIC: 3.100 NIC: 3.100 TYPE: |
| 03-12-19 03-19-2019 | \$500,000,000 | The Regents of the University of California State of California CDIAC Number: 2019-0480 Public enterprise revenue bond College, University Facility Series BD Federally Taxable Refunding | S:AA M:Aa2 F:AA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) UBS Financial Services | 07-01-29 Serial | TIC: 3.300 NIC: 3.300 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>Education</u> | | | | | |
| 03-14-19 03-14-2019 | \$16,000,000 | California School Finance Authority State of California CDIAC Number: 2019-0535 Conduit revenue bond K-12 School Facility KIPP Heritage/Bridge | NR Int | Neg PP | (BC) Orrick Herrington (FA) Buck Financial Advisors (EN) State Controllers Office (PU) Charter Impact (TR) ZB, NA | 04-01-49 Term | TIC: 4.290 NIC: 4.250 TYPE: |
| 03-18-19 03-29-2019 | \$2,500,000 | Biggs Unified School District Butte CDIAC Number: 2019-0467 Certificates of participation/leases K-12 School Facility | NR | Neg PP | (BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Piper Jaffray & Co (PU) Western Alliance Bancorp (TR) The Bank of NY Mellon | 04-01-39 Term | TIC: 4.000 NIC: 3.999 TYPE: |
| 03-19-19 03-26-2019 | \$2,450,000 | North Monterey County Unified School District Monterey CDIAC Number: 2019-0114 Certificates of participation/leases K-12 School Facility Energy Project | NR | Neg PP | (BC) Lozano Smith (FA) CA Financial Service (PU) Banc of America Pub Cap | 03-26-39 Term | TIC: NIC: 3.580 TYPE: |
| 03-19-19 04-04-2019 | \$5,136,431 | Waterford Unified School District Stanislaus CDIAC Number: 2019-0284 Bond anticipation note K-12 School Facility District sites & facilities | S:A+ | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) ZB, NA (UW) RBC Capital Mkts LLC | 08-01-22 Serial CAB | TIC: 2.362 NIC: TYPE: |
| 03-21-19 04-04-2019 | \$441,830,000 | California Educational Facilities Authority State of California CDIAC Number: 2019-0406 Conduit revenue bond College, University Facility Stanford University Series V-1 Refunding | S:AAA M:Aaa F:AAA | Neg | (BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Goldman Sachs | 05-01-49 Term | TIC: 3.066 NIC: 3.737 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>Education</u> | | | | | |
| 03-26-19 03-26-2019 | \$3,314,159 | Silver Valley Unified School District San Bernardino CDIAC Number: 2019-0360 Certificates of participation/leases K-12 School Facility Schneider Electric Energy Efficient Facilities | NR | Neg PP | (FA) (PU) George K Baum Western Alliance | 02-01-40 Term | TIC: 4.230 NIC: 4.230 TYPE: |
| <u>PROPOSED</u> | | <u>Housing</u> | | | | | |
| # 03-26-19 | \$15,500,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0582 Conduit revenue bond Multifamily Housing Hotel Fresno Apts Series A | | Neg PP | (BC) (PU) Orrick Herrington Bank of Hope | | TIC: NIC: TYPE: |
| # 03-29-19 | \$8,370,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0590 Conduit revenue note Multifamily Housing Meridian Pointe Apts Series A Refunding | | Neg PP | (BC) (PU) Orrick Herrington Jones Lang LaSalle | | TIC: NIC: TYPE: |
| 04-15-19 | \$20,157,987 | California Housing Finance Agency State of California CDIAC Number: 2018-0944 Conduit revenue bond Multifamily Housing Truckee Artist Lofts Issue E | | Neg PP | (BC) (PU) Orrick Herrington JP Morgan Chase Bank | | TIC: NIC: TYPE: |
| 04-15-19 | \$38,000,000 | California Public Finance Authority Multiple Counties CDIAC Number: 2019-0448 Conduit revenue note Multifamily Housing East Bay Portfolio Series B | | Neg PP | (BC) (PU) Orrick Herrington Citibank | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| PROPOSED | | <u>Housing</u> | | | | | |
| 04-15-19 | \$37,000,000 | California Public Finance Authority Multiple Counties CDIAC Number: 2019-0449 Conduit revenue bond Multifamily Housing Reliant East Bay Portfolio Series B | | Neg PP | (BC) (PU) Orrick Herrington Citibank | | TIC: NIC: TYPE: |
| # 04-15-19 | \$4,100,000 | Los Angeles Los Angeles CDIAC Number: 2019-0572 Conduit revenue bond Multifamily Housing Jordan Downs Phase 1A Apts Series B | | Neg PP | (BC) (FA) (PU) Kutak Rock CSG Advisors Bank of America NA | | TIC: NIC: TYPE: |
| # 04-15-19 | \$22,810,000 | Los Angeles Los Angeles CDIAC Number: 2019-0573 Conduit revenue note Multifamily Housing Gramercy Place Apts Series H | | Neg PP | (BC) (FA) (PU) Kutak Rock CSG Advisors Citibank | | TIC: NIC: TYPE: |
| 04-17-19 | \$75,000,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0485 Conduit revenue bond Multifamily Housing CMFA Oak Grove Apts Series A | | Neg PP | (BC) (FA) (PU) Jones Hall CA Housing Partnership U.S. Bank NA | | TIC: NIC: TYPE: |
| # 04-18-19 | \$57,622,108 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0589 Conduit revenue note Multifamily Housing Arroyo Green Aps Series A | | Neg PP | (BC) (FA) (PU) Jones Hall CA Housing Partnership MUFU Union Bank | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Housing</u> | | | | | |
| # 04-18-19 | \$5,000,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0672 Conduit revenue note Multifamily Housing Arroyo Green Apts Series A-2 Federally Taxable | | Neg PP | (BC) (FA) (PU) Jones Hall CA Housing Partnership MUFG Union Bank | | TIC: NIC: TYPE: |
| # 04-22-19 | \$9,000,000 | San Diego Housing Authority San Diego CDIAC Number: 2019-0653 Conduit revenue bond Multifamily Housing West Park Apts Series A | | Neg PP | (BC) (FA) Jones Hall Ross Financial | | TIC: NIC: TYPE: |
| # 04-24-19 | \$80,000,000 | San Francisco City & County San Francisco CDIAC Number: 2019-0571 Conduit revenue note Multifamily Housing 691 China Basin Apts Series E | | Neg PP | (BC) (FA) (PU) Quint & Thimmig CSG Advisors Bank of America NA | | TIC: NIC: TYPE: |
| # 04-25-19 | \$18,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0615 Conduit revenue note Multifamily Housing Aqua Apts Series F | | Neg PP | (BC) (PU) Orrick Herrington Citibank | | TIC: NIC: TYPE: |
| # 04-25-19 | \$1,578,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0775 Special assessment bond Multifamily Housing AD No 17-04 Roseville Campus Oaks Apts (Phase I) | | Neg | (BC) (DC) (PU) Orrick Herrington Orrick Herrington CSCDA | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Housing</u> | | | | | |
| # 04-26-19 | \$12,000,000 | Sacramento Housing Authority Sacramento CDIAC Number: 2019-0669 Conduit revenue bond Multifamily Housing Victory Trio Issue A-1 & A-2 | | Neg PP | (BC) (PU) Orrick Herrington JP Morgan Chase & Co | | TIC: NIC: TYPE: |
| # 04-29-19 | \$26,000,000 | Los Angeles County Community Development Commission Los Angeles CDIAC Number: 2019-0651 Conduit revenue bond Multifamily Housing Florence Apts Series A-1 & A-2 | | Neg PP | (BC) (FA) (PU) Hawkins Delafield The PFM Group JP Morgan Chase & Co | | TIC: NIC: TYPE: |
| # 04-29-19 | \$2,000,000 | Los Angeles County Community Development Commission Los Angeles CDIAC Number: 2019-0652 Conduit revenue bond Multifamily Housing Florence Apts Series A-3 Federally Taxable | | Neg PP | (BC) (FA) (PU) Hawkins Delafield The PFM Group JP Morgan Chase & Co | | TIC: NIC: TYPE: |
| # 04-29-19 | \$12,102,655 | California Housing Finance Agency State of California CDIAC Number: 2019-0692 Conduit revenue bond Multifamily Housing Gravenstein Apts Issue H | | Neg PP | (BC) (PU) Orrick Herrington U.S. Bank NA | | TIC: NIC: TYPE: |
| 04-30-19 | \$20,000,000 | San Francisco City & County San Francisco CDIAC Number: 2019-0492 Conduit revenue bond Multifamily Housing Abel Gonzalez Apts | | Neg PP | (BC) (FA) (PU) Jones Hall Community Economic Inc Boston Private Bank | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| PROPOSED | | <u>Housing</u> | | | | | |
| # 04-30-19 | \$33,500,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0543 Conduit revenue note Multifamily Housing Parkside Villa & Rockwell Manor Apts Series A | | Neg PP | (BC) (PU) Orrick Herrington Jones Lang LaSalle | | TIC: NIC: TYPE: |
| # 05-01-19 | \$25,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0621 Conduit revenue bond Multifamily Housing La Mesa Springs Apts Series E | | Neg PP | (BC) (UW) Orrick Herrington Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 05-01-19 | \$3,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0622 Conduit revenue bond Multifamily Housing La Mesa Springs Apts Series E-S | | Neg PP | (BC) Orrick Herrington | | TIC: NIC: TYPE: |
| # 05-01-19 | \$13,200,000 | Golden State Finance Authority Sacramento CDIAC Number: 2019-0676 Conduit revenue bond Multifamily Housing Montevista Sr Apts Series B-1 & Sub Series B-2 | | Neg PP | (BC) (FA) (PU) Kutak Rock Stern Brothers & Co America First | | TIC: NIC: TYPE: |
| # 05-13-19 | \$90,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0721 Conduit revenue bond College, University Housing Lancer Educational Housing LLC Series A | | Neg | (BC) (DC) (UW) Squire Patton Boggs Dinsmore & Shol D.A. Davidson & Co. | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>PROPOSED</u> | | <u>Housing</u> | | | | | |
| 09-24-19 | \$19,600,000 | San Diego Housing Authority San Diego CDIAC Number: 2017-3403 Conduit revenue note Multifamily Housing Seabreeze Farms & Torrey Highland Series P | | Neg PP | (BC) (PU) Orrick Herrington Citibank | | TIC: NIC: TYPE: |
| <u>SOLD</u> | | <u>Housing</u> | | | | | |
| 01-15-19 01-30-2019 | \$89,800,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2973 Conduit revenue bond College, University Housing NCCD - Hooper Street LLC - CA College of the Arts | S:BB+ | Neg | (BC) (DC) (FA) (TR) (UW) Orrick Herrington Kutak Rock Backstrom McCarley Wilmington Trust George K Baum | 07-01-52 Term | TIC: 4.899 NIC: 5.046 TYPE: |
| 02-01-19 02-28-2019 | \$12,811,754 | California Housing Finance Agency State of California CDIAC Number: 2018-2822 Conduit revenue note Multifamily Housing Metamorphosis on Foothill Apts Issue S | NR | Neg PP | (BC) (PU) (TR) Orrick Herrington Bank of America NA U.S. Bank NA | 06-26-21 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 02-01-19 02-11-2019 | \$17,500,000 | San Francisco City & County San Francisco CDIAC Number: 2018-2937 Conduit revenue note Multifamily Housing Market Heights Apts Series A | NR | Neg PP | (BC) (CB) (FA) (PU) (TR) Jones Hall Fox Rothschild CSG Advisors Capital One U.S. Bank NA | 09-01-36 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 02-01-19 02-28-2019 | \$31,500,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0042 Conduit revenue note Multifamily Housing Seaview Village Apts Series A-1 | NR | Neg PP | (BC) (PU) Orrick Herrington Citibank | 09-01-51 Term | TIC: 4.850 NIC: 4.850 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> 02-01-19 02-28-2019 | \$4,380,000 | Housing California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0043 Conduit revenue bond Multifamily Housing Seaview Village Apts Sub Series A-S | NR | Neg PP | (BC) (PU) Orrick Herrington Hannon Seaview Hsg Partne | 10-01-51 Term | TIC: 2.910 NIC: 2.910 TYPE: |
| 02-01-19 02-28-2019 | \$12,457,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0044 Conduit revenue note Multifamily Housing Seaview Village Apts Series A-2 | NR | Neg PP | (BC) (PU) Orrick Herrington Citibank | 09-01-21 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 02-01-19 02-28-2019 | \$18,200,000 | California Housing Finance Agency State of California CDIAC Number: 2019-0045 Conduit revenue note Multifamily Housing Mulberry Gardens Apts Issue F-1 | NR | Neg PP | (BC) (PU) Orrick Herrington Citibank | 09-01-51 Term | TIC: 4.890 NIC: 4.890 TYPE: |
| 02-01-19 02-28-2019 | \$2,650,000 | California Housing Finance Agency State of California CDIAC Number: 2019-0046 Conduit revenue bond Multifamily Housing Mulberry Gardens Apts Sub Issue F-S | NR | Neg PP | (BC) (PU) Orrick Herrington Campus Gardens Housing | 10-01-51 Term | TIC: 2.910 NIC: 2.910 TYPE: |
| 02-01-19 02-28-2019 | \$6,850,000 | California Housing Finance Agency State of California CDIAC Number: 2019-0047 Conduit revenue note Multifamily Housing Mulberry Gardens Apts Issue F-2 | NR | Neg PP | (BC) (PU) Orrick Herrington Citibank | 09-01-21 Term | TIC: NIC: TYPE: <u>VAR</u> |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|----------------------------------|
| SOLD 03-01-19 03-28-2019 | \$40,836,081 | Housing California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-3069 Conduit revenue note Multifamily Housing Morgan Tower Apts Series C | NR | Neg PP | (BC) Jones Hall (PU) MUFG Union Bank | 12-01-38 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 03-01-19 03-28-2019 | \$30,804,031 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-3072 Conduit revenue note Multifamily Housing Kimball Tower Apts Series B | NR | Neg PP | (BC) Jones Hall (PU) MUFG Union Bank | 12-01-38 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 03-01-19 03-15-2019 | \$10,771,000 | Los Angeles Los Angeles CDIAC Number: 2018-3073 Conduit revenue bond Multifamily Housing Casa de Rosas Apts Series A | NR | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) ZB, NA (TR) U.S. Bank NA | 09-01-22 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 03-01-19 03-14-2019 | \$53,248,938 | San Francisco City & County San Francisco CDIAC Number: 2019-0077 Conduit revenue note Multifamily Housing 1990 Folsom Street Series B | NR | Neg PP | (BC) Kutak Rock (CB) Fox Rothschild (FA) Ross Financial (PU) Bank of America NA | 02-01-59 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 03-01-19 03-19-2019 | \$10,570,000 | California Public Finance Authority Multiple Counties CDIAC Number: 2019-0173 Conduit revenue note Multifamily Housing Main Street Plaza Apts Series A-1 | NR | Neg PP | (BC) Orrick Herrington (PU) Pacific Western | 04-01-51 Term | TIC: NIC: TYPE: <u>VAR</u> |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| <u>SOLD</u> 03-01-19 03-14-2019 | \$9,200,000 | <u>Housing</u> California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0287 Conduit revenue bond Multifamily Housing Day Creek Villas Apts Series D-1 & D-2 | NR | Neg PP | (BC) Orrick Herrington (PU) JP Morgan Chase & Co | 12-14-39 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 03-01-19 03-19-2019 | \$250,000 | California Public Finance Authority Multiple Counties CDIAC Number: 2019-0405 Conduit revenue note Multifamily Housing Main Street Plaza Apts Series A-2 Federally Taxable | NR | Neg PP | (BC) Orrick Herrington (PU) Pacific Western | 04-01-21 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 03-07-19 03-21-2019 | \$24,663,000 | Ontario San Bernardino CDIAC Number: 2018-2334 Conduit revenue bond Multifamily Housing M-TEMS Ontario Townhouses Series FN | S:AA+ | Neg | (BC) Jones Hall (FA) GSG (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | 04-01-36 Term | TIC: NIC: 3.339 TYPE: |
| 03-21-19 04-11-2019 | \$78,155,000 | California Department of Veterans Affairs State of California CDIAC Number: 2019-0179 Conduit revenue bond Single-Family Housing Series A | S:AA M:Aa3 F:AA- | Neg | (BC) Hawkins Delafield (DC) Polsinelli LLP (FA) Montague DeRose (TR) State Treasurer (UW) Academy Securities Inc | 12-01-49 Comb | TIC: 3.431 NIC: 3.524 TYPE: |
| 03-25-19 03-28-2019 | \$23,000,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2675 Conduit revenue bond Multifamily Housing Warm Springs TOD Village #1 Apts Series A | NR | Neg PP | (BC) Jones Hall (FA) Community Economic Inc (PU) Wells Fargo Bank NA | 03-01-39 Term | TIC: NIC: TYPE: <u>VAR</u> |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Housing</u> | | | | | |
| # 04-01-19 04-04-2019 | \$16,680,000 | Los Angeles Los Angeles CDIAC Number: 2019-0325 Conduit revenue bond Multifamily Housing Residences on Main Series F-1 & F-2 | NR | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank | 10-01-39 Term | TIC: NIC: TYPE: <u>VAR</u> |
| # 04-01-19 04-01-2019 | \$26,064,829 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0588 Conduit revenue note Multifamily Housing Shorebreeze Expansion Apts | NR | Neg PP | (BC) Jones Hall (FA) CA Housing Partnership (PU) MUFG Union Bank | 03-01-37 Term | TIC: NIC: TYPE: <u>VAR</u> |
| # 04-03-19 04-11-2019 | \$7,360,000 | Merced County Housing Authority Merced CDIAC Number: 2019-0635 Conduit revenue bond Multifamily Housing Series A | NR | Neg PP | (BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Farmers & Merchants | 09-01-44 Term | TIC: 3.930 NIC: 3.900 TYPE: |
| <u>PROPOSED</u> | | <u>Commercial and Industrial Development</u> | | | | | |
| # 04-29-19 | \$9,000,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2019-0727 Conduit revenue bond Industrial Development 30831 Huntwood Avenue LLC Subject to Alternative Minimum Tax | | Neg PP | (BC) Kutak Rock (PU) Wells Fargo Bank NA | | TIC: NIC: TYPE: |
| <u>PROPOSED</u> | | <u>Hospital and Health Care Facilities</u> | | | | | |
| # 04-10-19 | \$4,900,000 | California Public Finance Authority Multiple Counties CDIAC Number: 2019-0593 Conduit revenue bond Health Care Facilities San Ysidro Health State Taxable | | Neg PP | (BC) Butler Snow LLP (BRC) Purdy & Bailey (FA) ZB, NA (PU) California Bank & Trust | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>PROPOSED</u> | | <u>Hospital and Health Care Facilities</u> | | | | | |
| # 05-01-19 | \$25,000,000 | California Infrastructure & Economic Development Bank State of California CDIAC Number: 2019-0658 Conduit revenue bond Health Care Facilities The Scripps Research Institute Federally Taxable | | Neg | (BC) Orrick Herrington (DC) Hawkins Delafield (UW) Merrill Lynch Pierce | | TIC: NIC: TYPE: |
| # 05-22-19 | \$11,500,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2019-0726 Conduit revenue bond Health Care Facilities Camarena Health | | Neg PP | (BRC) Kutak Rock (PU) Pacific Western | | TIC: NIC: TYPE: |
| 10-17-19 | \$60,000,000 | San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2018-2623 Public lease revenue bond Other, multiple health care purposes Refunding | | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service (UW) Barclays Capital Inc | | TIC: NIC: TYPE: |
| 10-17-19 | \$60,000,000 | San Mateo County San Mateo CDIAC Number: 2018-2624 Certificates of participation/leases Other, multiple health care purposes Series A Refunding | | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service | | TIC: NIC: TYPE: |
| <u>SOLD</u> | | <u>Hospital and Health Care Facilities</u> | | | | | |
| 02-21-19 03-21-2019 | \$4,670,000 | San Bruno Public Finance Authority San Mateo CDIAC Number: 2019-0238 Public lease revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) San Bruno-BART Police Facility Refunding | S:AA+ | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Prager & Co | 05-01-31 Serial | TIC: 2.389 NIC: 2.597 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Hospital and Health Care Facilities</u> | | | | | |
| 02-21-19 03-21-2019 | \$4,670,000 | San Bruno San Mateo CDIAC Number: 2019-0239 Certificates of participation/leases Other, Multiple Health Care Purposes (Equipment, etc.) San Bruno-BART Police Facility | NR | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank | 05-01-31 Serial | TIC: 2.389 NIC: 2.597 TYPE: |
| 03-06-19 03-20-2019 | \$8,865,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2019-0011 Conduit revenue bond Health Care Facilities Tarzana Treatment Centers, Inc Series A | NR | Neg PP | (BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Piper Jaffray & Co (PU) Anthem Blue Cross Life (TR) U.S. Bank NA | 06-01-44 Term | TIC: 4.135 NIC: 4.143 TYPE: |
| 03-06-19 03-20-2019 | \$4,635,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2019-0012 Conduit revenue bond Health Care Facilities Tarzana Treatment Centers, Inc Series B Federally Taxable | NR | Neg PP | (BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Piper Jaffray & Co (PU) Anthem Blue Cross Life (TR) U.S. Bank NA | 06-01-32 Term | TIC: 4.855 NIC: 4.862 TYPE: |
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 03-25-19 | \$2,000,000 | Twentynine Palms Water District San Bernardino CDIAC Number: 2019-0619 Certificates of participation/leases Water Supply, Storage, Distribution Schedule of Property No 1 | | Neg PP | (BRC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Bank of America NA | | TIC: NIC: TYPE: |
| # 04-04-19 | \$5,065,000 | Dixon CFD No 2015-1 Solano CDIAC Number: 2019-0568 Limited tax obligation bond Multiple Capital Improvements, Public Works Valley Glen No 2 | | Neg | (BC) Quint & Thimmig (FA) Del Rey Assoc LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 04-10-19 | \$40,600,000 | Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2019-0655 Sales tax revenue bond Public Transit Measure R Series C & Subseries C-1 | | Neg PP | (BC) Nixon Peabody (FA) Public Financial Managemen (PU) RBC Mun Products LLC | | TIC: NIC: TYPE: |
| 04-15-19 | \$625,000 | Grizzly Ranch Community Service District Plumas CDIAC Number: 2019-0548 Certificates of participation/leases Wastewater Collection, Treatment | | Neg PP | (BC) Best Best & Krieger | | TIC: NIC: TYPE: |
| 04-16-19 | \$301,485,000 | California Department of Water Resources State of California CDIAC Number: 2019-0551 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series BA | | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose | | TIC: NIC: TYPE: |
| 04-17-19 | \$13,300,000 | Long Beach Finance Authority Los Angeles CDIAC Number: 2019-0552 Public lease revenue bond Parking Public Safety Parking Garage | | Neg | (BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (UW) Bank of America Merrill | | TIC: NIC: TYPE: |
| 04-17-19 | \$15,350,000 | Long Beach Finance Authority Los Angeles CDIAC Number: 2019-0553 Public lease revenue bond Parks, Open Space Open Space Series B Refunding | | Neg | (BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (UW) Bank of America Merrill | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 04-17-19 | \$13,300,000 | Long Beach Los Angeles CDIAC Number: 2019-0554 Certificates of participation/leases Parking Public Safety Parking Garage | | Neg | (BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (UW) Bank of America Merrill | | TIC: NIC: TYPE: |
| 04-17-19 | \$15,350,000 | Long Beach Los Angeles CDIAC Number: 2019-0555 Certificates of participation/leases Parks, Open Space Open Space | | Neg | (BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (UW) Bank of America Merrill | | TIC: NIC: TYPE: |
| # 04-18-19 | \$215,000,000 | Anaheim Public Financing Authority Orange CDIAC Number: 2019-0562 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Goldman Sachs | | TIC: NIC: TYPE: |
| # 04-18-19 | \$215,000,000 | Anaheim Orange CDIAC Number: 2019-0563 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group | | TIC: NIC: TYPE: |
| # 04-18-19 | \$10,000,000 | Anaheim Public Financing Authority Orange CDIAC Number: 2019-0564 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Goldman Sachs | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 04-18-19 | \$10,000,000 | Anaheim Orange CDIAC Number: 2019-0565 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B Federally Taxable | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group | | TIC: NIC: TYPE: |
| # 04-22-19 | \$1,500,000 | Dos Palos Merced CDIAC Number: 2019-0618 Public enterprise revenue bond Wastewater Collection, Treatment Dos Palos Refunding | | Neg PP | (BC) Jones Hall (FA) Fieldman Rolapp | | TIC: NIC: TYPE: |
| # 04-23-19 | \$2,600,000 | Southgate Recreation and Park District Sacramento CDIAC Number: 2019-0600 Certificates of participation/leases Parks, Open Space | | Neg PP | (BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Columbia Capital | | TIC: NIC: TYPE: |
| 04-24-19 | \$15,000,000 | Rocklin CFD No 10 Placer CDIAC Number: 2019-0468 Limited tax obligation bond Multiple Capital Improvements, Public Works Whitney Ranch | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 04-24-19 | \$100,000,000 | California Infrastructure & Economic Development Bank State of California CDIAC Number: 2019-0570 Public enterprise revenue bond Water Supply, Storage, Distribution Green Bonds-Clean Drinking Wtr | | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Hilltop Securities Inc (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 04-25-19 | \$371,590,000 | Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2019-0336 Public enterprise revenue bond Power Generation/Transmission Series B Refunding | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Goldman Sachs | | TIC: NIC: TYPE: |
| # 04-25-19 | \$1,400,000 | Tiburon Marin CDIAC Number: 2019-0617 Special assessment bond Multiple Capital Improvements, Public Works AD No 2017-2 Virginia Undergrounding Dist Series B | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Sperry Capital (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 04-25-19 | \$30,000,000 | Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2019-0659 Sales tax revenue bond Public Transit Prop C Draw #5 | | Neg PP | (FA) The PFM Group (PU) Barclays Bank | | TIC: NIC: TYPE: |
| # 04-25-19 | \$25,000,000 | Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2019-0696 Sales tax revenue bond Public Transit Proposition C Draw #4 Federally Taxable | | Neg PP | (FA) The PFM Group (PU) Barclays Bank | | TIC: NIC: TYPE: |
| # 04-25-19 | \$508,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0760 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 Yuba Co Orchard 6 (Phase I) | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 04-25-19 | \$27,010,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0761 Revenue bond Multiple Capital Improvements, Public Works LA, Contra Costa, Placer, Sacramento, San Joaquin, San Deigo Counties SCIP Series A | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC | | TIC: NIC: TYPE: |
| # 04-25-19 | \$7,688,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0762 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-04 Contra Costa Co Gilbert Ranch (Phase II) | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |
| # 04-25-19 | \$1,811,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0763 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-11 Elk Grove Sacramento Co Calvine Meadows | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |
| # 04-25-19 | \$3,501,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0767 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-02 Sacramento Provence | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |
| # 04-25-19 | \$1,112,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0768 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 San Diego Vista Del Sur (Phase IV) | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 04-25-19 | \$4,324,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0769 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-03 Manteca Shadowbrook | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |
| # 04-25-19 | \$317,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0770 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-05 Sacramento 14C-Icon & S34 | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |
| # 04-25-19 | \$2,062,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0771 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Antioch Riverview at Monterra | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |
| # 04-25-19 | \$1,653,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0772 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Sacramento Natomas Field 3B | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |
| # 04-25-19 | \$1,284,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0773 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-17 Sacramento Silverleaf | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 04-25-19 | \$697,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0774 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-02 Rocklin Oak Vista | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |
| # 04-25-19 | \$475,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0776 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Gardena Gardena Place | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |
| 04-30-19 | \$1,951,725 | Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2019-0455 State Agency Loan Wastewater Collection, Treatment Joint Outfall A Unit 6 Trunk Sewer Rehabilitation | | Neg | (BC) Orrick Herrington | | TIC: NIC: TYPE: |
| + 05-01-19 | \$17,000,000 | Riverside Public Financing Authority Riverside CDIAC Number: 2018-1859 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding | | Neg | (BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| + 05-01-19 | \$17,000,000 | Riverside Riverside CDIAC Number: 2018-1860 Certificates of participation/leases Multiple Capital Improvements, Public Works Federally Taxable | | Neg | (BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 05-01-19 | \$23,000,000 | Redding Shasta CDIAC Number: 2019-0690 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group | | TIC: NIC: TYPE: |
| # 05-01-19 | \$23,000,000 | Redding Joint Powers Financing Authority Shasta CDIAC Number: 2019-0691 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) JP Morgan Securities | | TIC: NIC: TYPE: |
| # 05-02-19 | \$23,000,000 | Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2019-0595 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 | | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| 05-07-19 | \$14,500,000 | Roseville CFD No 1 Placer CDIAC Number: 2019-0516 Limited tax obligation bond Multiple Capital Improvements, Public Works Westbrook | | Neg | (BC) Jones Hall (FA) Hilltop Securities Inc (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| 05-15-19 | \$58,500,000 | Ukiah Mendocino CDIAC Number: 2018-0001 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Enterprise Project Refunding | | Neg | (BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 05-21-19 | \$9,000,000 | Yuba County Yuba CDIAC Number: 2019-0722 Capital Lease Multiple Capital Improvements, Public Works | | Neg PP | (BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) Yuba County Water Agency | | TIC: NIC: TYPE: |
| # 05-29-19 | \$210,000,000 | Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2019-0709 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | | Comp | (BC) Stradling Yocca (CB) Alexis S M Chiu (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp | | TIC: NIC: TYPE: |
| # 05-29-19 | \$275,000,000 | Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2019-0710 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | | Neg | (BC) Stradling Yocca (CB) Alexis S M Chiu (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp | | TIC: NIC: TYPE: |
| # 05-30-19 | \$20,000,000 | Tracy CFD No 2016-1 San Joaquin CDIAC Number: 2019-0634 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Tracy Hills | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 06-01-19 | \$815,000 | Claremont Los Angeles CDIAC Number: 2019-0718 Capital Lease Multiple Capital Improvements, Public Works Steet Light Conversion | | Neg PP | (BC) Rutan & Tucker LLP (PU) Key Government Finance | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 06-04-19 | \$42,000,000 | Riverside Public Financing Authority Riverside CDIAC Number: 2019-0656 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable | | Neg | (BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 06-04-19 | \$42,000,000 | Riverside Riverside CDIAC Number: 2019-0657 Certificates of participation/leases Multiple Capital Improvements, Public Works Federally Taxable | | Neg | (BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors | | TIC: NIC: TYPE: |
| 06-12-19 | \$40,000,000 | Dublin CFD No 2015-1 Alameda CDIAC Number: 2018-2724 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Dublin Crossing | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Prager & Co | | TIC: NIC: TYPE: |
| 06-12-19 | \$40,000,000 | Upper Santa Clara Valley Joint Powers Authority Los Angeles CDIAC Number: 2019-0334 Public enterprise revenue bond Water Supply, Storage, Distribution Series A | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets | | TIC: NIC: TYPE: |
| 06-12-19 | \$40,000,000 | Santa Clarita Valley Water Agency Santa Clara CDIAC Number: 2019-0335 Certificates of participation/leases Water Supply, Storage, Distribution Series A | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 06-24-19 | \$25,000,000 | Fremont CFD No 2 Alameda CDIAC Number: 2019-0764 Limited tax obligation bond Multiple Capital Improvements, Public Works Warm Springs Public Facilities | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 07-01-19 | \$34,500,000 | Irvine Orange CDIAC Number: 2019-0707 Special assessment bond Multiple Capital Improvements, Public Works RD No 04-20 Group Seven | | Neg PP | (BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) The Irvine Co | | TIC: NIC: TYPE: |
| # 07-05-19 | \$61,000,000 | Irvine Orange CDIAC Number: 2019-0698 Special assessment bond Multiple Capital Improvements, Public Works RD No 19-1 Refunding | | Neg | (BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| 09-30-19 | \$500,000 | Coachella Valley Water District Multiple Counties CDIAC Number: 2018-1910 State Agency Loan Water Supply, Storage, Distribution 3310001-007C Hwy 86 Transmission Main & Pump Station | | Neg PP | (LE) SWRCB | | TIC: NIC: TYPE: |
| 12-31-19 | \$150,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1671 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) Orrick Herrington (PU) HASI OBS OPA LLC | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 12-31-19 | \$200,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1672 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$250,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1675 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$700,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1683 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$825,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1744 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$850,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1745 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 12-31-19 | \$875,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1746 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$900,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1747 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$100,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0244 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$125,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0245 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$150,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0246 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | | | | | | |
| 12-31-19 | \$175,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0247 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$200,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0248 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$225,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0249 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$250,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0250 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$275,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0297 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 12-31-19 | \$300,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0298 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$325,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0299 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$350,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0300 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$375,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0301 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$400,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0302 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|--|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 12-31-19 | \$425,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0303 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$450,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0304 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$475,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0305 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$500,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0306 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| <u>SOLD</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 01-30-19 01-30-2019 | \$748,496 | Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2019-0123 State Agency Loan Wastewater Collection, Treatment Jt Outfall B-Unit 1A Trunk Sewer Rehab | NR | Neg | (BC) (LE) Orrick Herrington CA State Wtr Resources | 06-30-48 Term | TIC: NIC: TYPE: <u>0</u> <u>Fixed1.7%</u> |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| SOLD | | <u>Capital Improvements and Public Works</u> | | | | | |
| 02-05-19 02-26-2019 | \$114,215,000 | Riverside Riverside CDIAC Number: 2018-2881 Public enterprise revenue bond Water Supply, Storage, Distribution The Electric System Issue A Refunding | S:AAA F:AA+ | Neg | (BC) Stradling Yocca (DC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Citigroup Global Markets | 10-01-48 Comb | TIC: 2.923 NIC: 3.311 TYPE: |
| 02-06-19 02-26-2019 | \$283,325,000 | Riverside Riverside CDIAC Number: 2018-2884 Public enterprise revenue bond Power Generation/Transmission The Electric System Issue A Refunding | S:AA- F:AA- | Neg | (BC) Stradling Yocca (DC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Goldman Sachs | 10-01-48 Comb | TIC: 3.083 NIC: 3.466 TYPE: |
| 02-07-19 02-22-2019 | \$63,960,000 | San Joaquin County Transportation Authority San Joaquin CDIAC Number: 2019-0327 Sales tax revenue bond Bridges and Highways Measure K Refunding | S:AA F:AA | Neg | (BC) Nossaman LLP (DC) Orrick Herrington (FA) The PFM Group (UW) RBC Capital Mkts LLC | 03-01-41 Serial | TIC: 3.680 NIC: 3.467 TYPE: |
| 02-12-19 02-26-2019 | \$376,690,000 | Orange County Local Transportation Authority Orange CDIAC Number: 2019-0338 Sales tax revenue bond Bridges and Highways I 405 Improvement Refunding | S:AA+ F:AA+ | Neg | (BC) Nossaman LLP (DC) Orrick Herrington (FA) Sperry Capital (TR) The Bank of NY Mellon (UW) Bank of America Merrill | 02-15-41 Serial | TIC: 3.139 NIC: 3.130 TYPE: |
| 02-20-19 03-15-2019 | \$1,161,397 | Greenfield Monterey CDIAC Number: 2018-2568 Capital Lease Equipment Citywide Surveillance Camera Sys Implementation | NR | Neg PP | (BC) Lozano Smith (PU) KS StateBank | 02-15-24 Term | TIC: 4.490 NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| SOLD | | <u>Capital Improvements and Public Works</u> | | | | | |
| 02-21-19 03-06-2019 | \$2,675,000 | Salinas CFD No 2016-1 Monterey CDIAC Number: 2019-0038 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Terra at Monte Bella | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 09-01-49 Comb | TIC: 4.087 NIC: 4.129 TYPE: |
| 02-27-19 03-19-2019 | \$38,490,000 | River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2019-0214 Limited tax obligation bond Multiple Capital Improvements, Public Works Public Imp Series A Refunding | NR | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (TR) Wilmington Trust (UW) Hilltop Securities Inc | 09-02-49 Comb | TIC: 4.418 NIC: 4.523 TYPE: |
| 02-27-19 03-12-2019 | \$199,830,000 | Los Angeles Department of Airports Los Angeles CDIAC Number: 2019-0357 Public enterprise revenue bond Airport LA International Airport Series A Subject to Alternative Minimum Tax Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Kutak Rock (DC) Polsinelli LLP (FA) Frasca & Associates (TR) U.S. Bank NA (UW) Samuel A Ramirez | 05-15-49 Comb | TIC: 4.038 NIC: 3.723 TYPE: |
| 02-27-19 03-12-2019 | \$238,505,000 | Los Angeles Department of Airports Los Angeles CDIAC Number: 2019-0362 Public enterprise revenue bond Airport LA International Airport Series B & C Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Kutak Rock (DC) Polsinelli LLP (FA) Frasca & Associates (TR) U.S. Bank NA (UW) Samuel A Ramirez | 05-15-49 Comb | TIC: 3.564 NIC: 3.988 TYPE: |
| 02-27-19 03-12-2019 | \$8,300,000 | California Statewide Communities Development Authority CFD No 2018- Multiple Counties CDIAC Number: 2019-0398 Limited tax obligation bond Multiple Capital Improvements, Public Works Uptown Newport & City Park | NR | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC | 09-01-48 Term | TIC: 4.619 NIC: 4.767 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|---|
| SOLD 03-01-19 03-22-2019 | \$33,041,716 | Capital Improvements and Public Works California Enterprise Development Authority Sacramento CDIAC Number: 2019-0216 Conduit revenue bond Theatre/Arts/Museums The Berkeley Repertory Theatre Series A & B | NR | Neg PP | (BC) Kutak Rock (PA) ZB, NA (PU) Signature Public Funding | 03-01-49 Term | TIC: NIC: TYPE: <u>Q</u> <u>Fixed Rate</u> |
| 03-01-19 03-22-2019 | \$4,654,934 | California Enterprise Development Authority Sacramento CDIAC Number: 2019-0544 Conduit revenue bond Theatre/Arts/Museums The Berkeley Repertory Theatre Series C Federally Taxable | NR | Neg PP | (BC) Kutak Rock (PA) ZB, NA (PU) Signature Bank | 03-01-49 Term | TIC: NIC: TYPE: <u>Q</u> <u>Fixed Rate</u> |
| 03-05-19 03-19-2019 | \$27,380,000 | Lemoore Kings CDIAC Number: 2018-2139 Public enterprise revenue bond Water Supply, Storage, Distribution Water System | S:AA/A Ins | Neg | (BC) Richards Watson (DC) Richards Watson (FA) Del Rio Advisors LLC (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc | 06-01-49 Comb | TIC: 3.914 NIC: 3.317 TYPE: |
| 03-05-19 03-12-2019 | \$9,045,000 | Beaumont CFD No 2016-1 Riverside CDIAC Number: 2019-0180 Limited tax obligation bond Multiple Capital Improvements, Public Works Fairway Canyon Zones 1-3 | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Piper Jaffray & Co | 09-01-49 Comb | TIC: 4.289 NIC: 4.447 TYPE: |
| 03-05-19 03-21-2019 | \$2,140,000 | Eastern Municipal Water District CFD No 2014-67 Riverside CDIAC Number: 2019-0233 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A-Water District | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-48 Comb | TIC: 3.928 NIC: 3.902 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| SOLD | | Capital Improvements and Public Works | | | | | |
| 03-05-19 03-26-2019 | \$8,118,000 | El Paso De Robles Public Financing Authority San Luis Obispo CDIAC Number: 2019-0519 Revenue bond Water Supply, Storage, Distribution 21st Street Reservoir storage tank | NR | Neg PP | (BC) Best Best & Krieger (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) JP Morgan Chase Bank (TR) MUFG Union Bank | 03-01-34 Term | TIC: 2.850 NIC: 2.850 TYPE: |
| 03-05-19 03-26-2019 | \$8,118,000 | El Paso De Robles San Luis Obispo CDIAC Number: 2019-0520 Certificates of participation/leases Water Supply, Storage, Distribution 21st Street Reservoir storage tank | NR | Neg | (BC) Best Best & Krieger (FA) NHA Advisors (PA) Hilltop Securities Inc (TR) MUFG Union Bank | 03-01-34 Term | TIC: 2.850 NIC: 2.850 TYPE: |
| 03-07-19 03-21-2019 | \$8,785,000 | Suisun/Solano Water Authority Solano CDIAC Number: 2019-0530 Public enterprise revenue bond Water Supply, Storage, Distribution Enterprise & Cement Hill Water Treatment plant | S:AA- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (PU) Stifel Nicolaus & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-48 Comb | TIC: 3.392 NIC: 3.439 TYPE: |
| 03-13-19 04-02-2019 | \$39,250,000 | Northern California Power Agency Multiple Counties CDIAC Number: 2019-0295 Public enterprise revenue bond Power Generation/Transmission Hydroelectric Number One Series A Refunding | M:Aa3 F:AA- | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 06-01-23 Serial | TIC: 1.476 NIC: 1.574 TYPE: |
| 03-13-19 03-13-2019 | \$4,150,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0312 Conduit revenue bond Recreation and Sports Facilities San Juan Soccer Club Series A Refunding | NR | Neg PP | (BC) Squire Patton Boggs (PU) Western Alliance | 03-01-44 Term | TIC: 4.540 NIC: 4.540 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|---|
| <u>SOLD</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 03-13-19 03-13-2019 | \$150,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0313 Conduit revenue bond Recreation and Sports Facilities San Juan Soccer Club Series B Federally Taxable | NR | Neg PP | (BC) (PU) Squire Patton Boggs Western Alliance | 01-01-21 Term | TIC: 5.660 NIC: 5.660 TYPE: |
| 03-14-19 03-15-2019 | \$200,329 | Greenfield Monterey CDIAC Number: 2018-3048 Capital Lease Equipment Police Radio Equipment | NR | Neg PP | (BC) (PU) Lozano Smith Motorola Solutions Inc | 03-15-24 Term | TIC: 5.320 NIC: TYPE: |
| 03-14-19 03-14-2019 | \$5,821,000 | St Helena Napa CDIAC Number: 2019-0326 Public enterprise revenue bond Water Supply, Storage, Distribution System Refunding | NR | Neg PP | (BC) (FA) (PA) (PU) Jones Hall Del Rio Advisors LLC Brandis Tallman LLC JP Morgan Chase Bank | 10-01-31 Term | TIC: 2.619 NIC: 2.620 TYPE: |
| 03-15-19 03-15-2019 | \$3,000,000 | Montecito Water District Santa Barbara CDIAC Number: 2019-0446 Certificates of participation/leases Water Supply, Storage, Distribution Water Meter Replacement | NR | Neg PP | (BC) (PU) Stradling Yocca Holman Capital Corp | 03-15-29 Term | TIC: NIC: TYPE: <u>0</u> <u>3.95</u> |
| 03-15-19 03-15-2019 | \$16,000,000 | Oakland Alameda CDIAC Number: 2019-0533 Certificates of participation/leases Equipment Vehicle | NR | Neg PP | (BC) (PU) (TR) Orrick Herrington JP Morgan Chase Bank Wilmington Trust | 03-15-30 Term | TIC: NIC: TYPE: <u>VAR</u> |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| SOLD | | Capital Improvements and Public Works | | | | | |
| 03-19-19 04-02-2019 | \$32,210,000 | Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2019-0407 Public lease revenue bond Multiple Capital Improvements, Public Works Civic Center Refunding | S:AA | Neg | (BC) Orrick Herrington (FA) Del Rio Advisors LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 10-01-39 Serial | TIC: 2.879 NIC: 3.179 TYPE: |
| 03-21-19 03-21-2019 | \$6,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1743 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-30-C Federally Taxable | NR | Neg PP | (BC) Orrick Herrington (PU) HASI OBS OPA LLC | 09-02-50 Term | TIC: 6.130 NIC: TYPE: |
| 03-21-19 03-21-2019 | \$560,062 | Shasta Union High School District Shasta CDIAC Number: 2019-0025 Capital Lease Equipment Four Thomas School Buses | NR | Neg PP | (BC) Lozano Smith (PU) Mercedes Benz Financial | 03-21-21 Term | TIC: 4.484 NIC: TYPE: |
| 03-21-19 04-09-2019 | \$27,795,000 | Inglewood Joint Powers Authority Los Angeles CDIAC Number: 2019-0185 Public lease revenue bond Multiple Capital Improvements, Public Works New Senior Center Federally Taxable Refunding | S:AA/A+ Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Backstrom McCarley | 08-01-35 Comb | TIC: 3.715 NIC: 3.713 TYPE: |
| # 03-21-19 04-09-2019 | \$27,795,000 | Inglewood Los Angeles CDIAC Number: 2019-0601 Certificates of participation/leases Multiple Capital Improvements, Public Works New Senior Center Federally Taxable | NR | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA | 08-01-35 Comb | TIC: 3.715 NIC: 3.713 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| SOLD 03-22-19 03-22-2019 | \$1,525,470 | Capital Improvements and Public Works Wildomar Riverside CDIAC Number: 2019-0501 Certificates of participation/leases Equipment Streetlight Acquisition & Retrofit Federally Taxable | NR | Neg PP | (FA) The PFM Group (PU) Banc of Am Lease & Cap | 06-01-34 Term | TIC: 5.180 NIC: 5.190 TYPE: |
| 03-27-19 04-03-2019 | \$29,825,000 | Santa Barbara Financing Authority Santa Barbara CDIAC Number: 2018-1862 Revenue bond Airport Airport Refunding | S:AA M:Aa3 | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley | 04-01-38 Serial | TIC: 3.474 NIC: 3.794 TYPE: |
| 03-27-19 04-03-2019 | \$29,825,000 | Santa Barbara Santa Barbara CDIAC Number: 2018-1863 Public enterprise revenue bond Airport Airport | NR | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) U.S. Bank NA | 04-01-38 Serial | TIC: 3.474 NIC: 3.794 TYPE: |
| # 03-28-19 04-11-2019 | \$10,450,000 | Ontario CFD No 38 San Bernardino CDIAC Number: 2019-0583 Limited tax obligation bond Multiple Capital Improvements, Public Works Park & Turner NE Facilities | NR | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | 09-01-49 Comb | TIC: 3.961 NIC: 4.182 TYPE: |
| # 03-28-19 04-11-2019 | \$15,830,000 | Moreno Valley Public Financing Authority Riverside CDIAC Number: 2019-0631 Public lease revenue bond Multiple Capital Improvements, Public Works Electric Infrastructure Imp Federally Taxable | S:AA/A+ Ins | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc | 05-01-49 Term | TIC: 4.184 NIC: 4.111 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| SOLD | | Capital Improvements and Public Works | | | | | |
| # 03-28-19 04-11-2019 | \$15,830,000 | Moreno Valley Riverside CDIAC Number: 2019-0632 Certificates of participation/leases Multiple Capital Improvements, Public Works Electric Infrastructure Imp Federally Taxable | NR | Neg PP | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA | 05-01-49 Term | TIC: 4.184 NIC: 4.111 TYPE: |
| 04-01-19 04-01-2019 | \$3,252,694 | Pasadena Los Angeles CDIAC Number: 2019-0491 Capital Lease Equipment Parking Equipment | NR | Neg PP | (BC) Nixon Peabody (PU) JP Morgan Chase Bank | 04-01-26 Term | TIC: NIC: 2.670 TYPE: |
| # 04-01-19 04-01-2019 | \$750,000 | Lakewood Los Angeles CDIAC Number: 2019-0574 Capital Lease Multiple Capital Improvements, Public Works Federally Taxable | NR | Neg PP | (BC) Quint & Thimmig (PU) CA Jt Powers Ins Auth | 04-01-24 Term | TIC: 3.930 NIC: 3.900 TYPE: |
| 04-05-19 04-05-2019 | \$4,288,000 | Kern Water Bank Authority Kern CDIAC Number: 2019-0483 Public enterprise revenue bond Water Supply, Storage, Distribution Series A | NR | Neg PP | (BC) Stradling Yocca (PU) MUFG Union Bank | 03-30-26 Term | TIC: NIC: TYPE: VAR |
| 04-05-19 04-05-2019 | \$6,433,000 | Kern Water Bank Authority Kern CDIAC Number: 2019-0484 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) MUFG Union Bank | 03-30-26 Term | TIC: NIC: TYPE: VAR |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Redevelopment</u> | | | | | |
| # 04-10-19 | \$3,500,000 | Successor Agency to the Huron Redevelopment Agency Fresno CDIAC Number: 2019-0644 Tax allocation bond Redevelopment, Multiple Purposes | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) W J Fawell Co (UW) Samuel A Ramirez | | TIC: NIC: TYPE: |
| | | <u>Refunding</u> | | | | | |
| # 04-11-19 | \$26,100,000 | Successor Agency to the Hawaiian Gardens Redevelopment Agency Los Angeles CDIAC Number: 2019-0694 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| <u>PROPOSED</u> | | <u>Other</u> | | | | | |
| # 03-22-19 | \$1,609,734 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0591 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190322-CA-RA Federally Taxable | | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings | | TIC: NIC: TYPE: |
| # 03-27-19 | \$1,990,909 | Los Angeles County Los Angeles CDIAC Number: 2019-0629 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190327-LA-RA Federally Taxable | | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Other</u> | | | | | |
| # 03-29-19 | \$1,368,853 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0636 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190329-CA-RA Federally Taxable | | Neg PP | (BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: TYPE: |
| # 04-04-19 | \$3,800,674 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0667 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190404 Federally Taxable | | Neg PP | (BC) (PU) Stradling Yocca PFG Investments LLC | | TIC: NIC: TYPE: |
| # 04-05-19 | \$1,453,982 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0675 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190405-CA-RA Federally Taxable | | Neg PP | (BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: TYPE: |
| # 04-10-19 | \$1,311,837 | Los Angeles County Los Angeles CDIAC Number: 2019-0711 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190410-LA-RA Federally Taxable | | Neg PP | (BC) (PU) Best Best & Krieger RA HERO Bold Holdings | | TIC: NIC: TYPE: |
| # 04-12-19 | \$1,275,193 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0704 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190412-CA-RA Federally Taxable | | Neg PP | (BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Other</u> | | | | | |
| # 04-18-19 | \$53,794 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0748 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20190418.05 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 04-18-19 | \$44,577 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0749 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.79% Series 20190418.10 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 04-18-19 | \$147,081 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0750 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% 20190418.15 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 04-18-19 | \$334,401 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0751 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20190418.20 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 04-18-19 | \$226,314 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0752 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.19% Series 20190418.25 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall RenewPACE WH LLC | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Other</u> | | | | | |
| # 04-18-19 | \$408,419 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0753 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20190418.30 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 04-18-19 | \$69,243 | Los Angeles County Los Angeles CDIAC Number: 2019-0754 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20190418.10 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 04-18-19 | \$137,523 | Los Angeles County Los Angeles CDIAC Number: 2019-0755 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20190418.20 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 04-18-19 | \$70,604 | Los Angeles County Los Angeles CDIAC Number: 2019-0756 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20190418.25 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 04-24-19 | \$783,191 | Los Angeles County Los Angeles CDIAC Number: 2019-0679 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20190424 Federally Taxable | | Neg PP | (BC) (PU) Stradling Yocca PFG Investments LLC | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Other</u> | | | | | |
| # 04-26-19 | \$7,000,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0678 Special assessment bond Commercial Energy Conservation Improvement PACE Series 2019-NR1 Mossdale Federally Taxable | | Neg PP | (BC) (PU) Jones Hall PACE Equity Title Trust | | TIC: NIC: TYPE: |
| # 05-01-19 | \$500,005 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-0596 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable | | Neg PP | (BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co | | TIC: NIC: TYPE: |
| # 05-01-19 | \$500,005 | Sonoma County Sonoma CDIAC Number: 2019-0597 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable | | Neg PP | (BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA | | TIC: NIC: TYPE: |
| # 05-01-19 | \$1,000,005 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-0598 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable | | Neg PP | (BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co | | TIC: NIC: TYPE: |
| # 05-01-19 | \$1,000,005 | Sonoma County Sonoma CDIAC Number: 2019-0599 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable | | Neg PP | (BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Other</u> | | | | | |
| # 05-02-19 | \$500,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0648 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int Rate Series 190502-AP-20-R Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington CESR SPV LLC | | TIC: NIC: TYPE: |
| # 06-01-19 | \$500,006 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-0765 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable | | Neg PP | (BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co | | TIC: NIC: TYPE: |
| # 06-01-19 | \$500,006 | Sonoma County Sonoma CDIAC Number: 2019-0766 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable | | Neg PP | (BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA | | TIC: NIC: TYPE: |
| 12-31-19 | \$600,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1161 Special assessment bond Residential Energy Conservation, Improvement Open PACE 6.75% Series 181031-CA01-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$650,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1162 Special assessment bond Residential Energy Conservation, Improvement Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington HASI OBS OP A LLC | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| <u>PROPOSED</u> | | <u>Other</u> | | | | | |
| 12-31-19 | \$100,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1915 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180920-CA01-AP-20-R Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington CESR SPV LLC | | TIC: NIC: TYPE: |
| 12-31-19 | \$200,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1916 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180920-CA01-AP-15-R Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington CESR SPV LLC | | TIC: NIC: TYPE: |
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| 02-01-19 02-26-2019 | \$5,665,000 | Calaveras County Water District Calaveras CDIAC Number: 2019-0126 Public enterprise revenue bond Insurance and Pension Funds CalPERS Federally Taxable State Taxable | NR | Neg PP | (BC) (FA) (PA) (PU) Weist Law Firm NHA Advisors Hilltop Securities Inc Umpqua Bank | 03-01-36 Term | TIC: 3.320 NIC: 3.320 TYPE: |
| 02-07-19 02-07-2019 | \$17,613 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0264 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.05 Federally Taxable | NR | Neg PP | (BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust | 09-02-24 Term | TIC: 1.990 NIC: 1.990 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| 02-07-19 02-07-2019 | \$19,235 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0265 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.05 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-24 Term | TIC: 6.750 NIC: 6.750 TYPE: |
| 02-07-19 02-07-2019 | \$27,279 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0266 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.05 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-24 Term | TIC: 7.490 NIC: 7.490 TYPE: |
| 02-07-19 02-07-2019 | \$32,207 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0267 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.10 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-29 Term | TIC: 3.790 NIC: 3.790 TYPE: |
| 02-07-19 02-07-2019 | \$79,306 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0268 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.10 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-29 Term | TIC: 7.590 NIC: 7.590 TYPE: |
| 02-07-19 02-07-2019 | \$60,033 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0269 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.10 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-29 Term | TIC: 8.290 NIC: 8.290 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| 02-07-19 02-07-2019 | \$37,236 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0270 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.15 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-34 Term | TIC: 8.190 NIC: 8.190 TYPE: |
| 02-07-19 02-07-2019 | \$247,279 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0271 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.15 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-34 Term | TIC: 8.590 NIC: 8.590 TYPE: |
| 02-07-19 02-07-2019 | \$118,356 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0272 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.20 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-39 Term | TIC: 4.590 NIC: 4.590 TYPE: |
| 02-07-19 02-07-2019 | \$221,789 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0273 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.20 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-39 Term | TIC: 5.390 NIC: 5.390 TYPE: |
| 02-07-19 02-07-2019 | \$256,454 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0274 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.20 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-39 Term | TIC: 8.690 NIC: 8.690 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| 02-07-19 02-07-2019 | \$362,149 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0275 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.25 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-44 Term | TIC: 4.190 NIC: 4.190 TYPE: |
| 02-07-19 02-07-2019 | \$200,013 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0276 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.20 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-39 Term | TIC: 7.990 NIC: 7.990 TYPE: |
| 02-07-19 02-07-2019 | \$331,157 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0277 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.25 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-44 Term | TIC: 4.990 NIC: 4.990 TYPE: |
| 02-07-19 02-07-2019 | \$60,158 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0278 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.25 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-44 Term | TIC: 8.190 NIC: 8.190 TYPE: |
| 02-07-19 02-07-2019 | \$813,923 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0279 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.25 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-44 Term | TIC: 8.790 NIC: 8.790 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| 02-13-19 02-13-2019 | \$69,604 | Los Angeles County Los Angeles CDIAC Number: 2019-0339 Special assessment bond Residential Energy Conservation, Improvement 6.75% Int Rate Series 190213-LA-RA-HPR-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-24 Term | TIC: 6.750 NIC: 6.750 TYPE: |
| 02-13-19 02-13-2019 | \$77,589 | Los Angeles County Los Angeles CDIAC Number: 2019-0340 Special assessment bond Residential Energy Conservation, Improvement 6.99% Int Rate Series 190213-LA-RA-HPR-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-29 Term | TIC: 6.990 NIC: 6.990 TYPE: |
| 02-13-19 02-13-2019 | \$335,243 | Los Angeles County Los Angeles CDIAC Number: 2019-0341 Special assessment bond Residential Energy Conservation, Improvement 3.99% Int Rate Series 190213-LA-RA-HPR-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-34 Term | TIC: 3.990 NIC: 3.990 TYPE: |
| 02-13-19 02-13-2019 | \$523,135 | Los Angeles County Los Angeles CDIAC Number: 2019-0342 Special assessment bond Residential Energy Conservation, Improvement 4.99% Int Rate Series 190213-LA-RA-HPR-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-39 Term | TIC: 4.990 NIC: 4.990 TYPE: |
| 02-13-19 02-13-2019 | \$1,055,804 | Los Angeles County Los Angeles CDIAC Number: 2019-0343 Special assessment bond Residential Energy Conservation, Improvement 5.49% Int Rate Series 190213-LA-RA-HPR-R-25C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-44 Term | TIC: 5.490 NIC: 5.490 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| 02-21-19 02-21-2019 | \$82,992 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0365 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.05 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-24 Term | TIC: 2.990 NIC: 2.990 TYPE: |
| 02-21-19 02-21-2019 | \$125,803 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0366 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.10 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-29 Term | TIC: 3.790 NIC: 3.790 TYPE: |
| 02-21-19 02-21-2019 | \$155,645 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0367 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.15 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-34 Term | TIC: 4.990 NIC: 4.990 TYPE: |
| 02-21-19 02-21-2019 | \$273,593 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0368 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.15 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-34 Term | TIC: 8.590 NIC: 8.590 TYPE: |
| 02-21-19 02-21-2019 | \$134,972 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0369 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.20 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-39 Term | TIC: 4.590 NIC: 4.590 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| 02-21-19 02-21-2019 | \$559,394 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0370 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.20 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-39 Term | TIC: 5.390 NIC: 5.390 TYPE: |
| 02-21-19 02-21-2019 | \$288,999 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0371 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.20 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-39 Term | TIC: 8.690 NIC: 8.690 TYPE: |
| 02-21-19 02-21-2019 | \$148,439 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0372 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.25 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-44 Term | TIC: 4.190 NIC: 4.190 TYPE: |
| 02-21-19 02-21-2019 | \$374,092 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0373 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.25 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC | 09-02-44 Term | TIC: 4.990 NIC: 4.990 TYPE: |
| 02-21-19 02-21-2019 | \$341,025 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0374 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.25 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-44 Term | TIC: 8.190 NIC: 8.190 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| 02-21-19 02-21-2019 | \$765,172 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0375 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.25 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-44 Term | TIC: 8.790 NIC: 8.790 TYPE: |
| 02-27-19 02-27-2019 | \$87,197 | Los Angeles County Los Angeles CDIAC Number: 2019-0418 Special assessment bond Residential Energy Conservation, Improvement 4.490% Int Rate Series 190227-LA-RA-HPR-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-24 Term | TIC: 4.490 NIC: 4.490 TYPE: |
| 02-27-19 02-27-2019 | \$291,025 | Los Angeles County Los Angeles CDIAC Number: 2019-0420 Special assessment bond Residential Energy Conservation, Improvement 2.990% Int Rate Series 190227-LA-RA-HPR-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-29 Term | TIC: 2.990 NIC: 2.990 TYPE: |
| 02-27-19 02-27-2019 | \$393,566 | Los Angeles County Los Angeles CDIAC Number: 2019-0421 Special assessment bond Residential Energy Conservation, Improvement 3.990% Int Rate Series 190227-LA-RA-HPR-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-34 Term | TIC: 3.990 NIC: 3.990 TYPE: |
| 02-27-19 02-27-2019 | \$552,560 | Los Angeles County Los Angeles CDIAC Number: 2019-0422 Special assessment bond Residential Energy Conservation, Improvement 4.990% Int Rate Series 190227-LA-RA-HPR-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-39 Term | TIC: 4.990 NIC: 4.990 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| 02-27-19 02-27-2019 | \$924,244 | Los Angeles County Los Angeles CDIAC Number: 2019-0423 Special assessment bond Residential Energy Conservation, Improvement 5.490% Int Rate Series 190227-LA-RA-HPR-R-25C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-44 Term | TIC: 5.490 NIC: 5.490 TYPE: |
| 02-28-19 02-28-2019 | \$64,654 | Los Angeles County Los Angeles CDIAC Number: 2019-0401 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20190228.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-24 Term | TIC: 6.990 NIC: 6.990 TYPE: |
| 02-28-19 02-28-2019 | \$36,891 | Los Angeles County Los Angeles CDIAC Number: 2019-0402 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20190228.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-34 Term | TIC: 7.890 NIC: 7.890 TYPE: |
| 02-28-19 02-28-2019 | \$70,195 | Los Angeles County Los Angeles CDIAC Number: 2019-0403 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20190228.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-39 Term | TIC: 7.990 NIC: 7.990 TYPE: |
| 02-28-19 02-28-2019 | \$47,669 | Los Angeles County Los Angeles CDIAC Number: 2019-0404 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20190228.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-44 Term | TIC: 7.990 NIC: 7.990 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| 03-01-19 03-01-2019 | \$11,378 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-0119 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co | 09-02-28 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 03-01-19 03-01-2019 | \$11,378 | Sonoma County Sonoma CDIAC Number: 2019-0125 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA | 09-02-28 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 03-01-19 03-01-2019 | \$494,413 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-0149 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co | 09-02-38 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 03-01-19 03-01-2019 | \$494,413 | Sonoma County Sonoma CDIAC Number: 2019-0150 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA | 09-02-38 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 03-01-19 03-01-2019 | \$8,938 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0428 Special assessment bond Residential Energy Conservation, Improvement 5.99% Int Rate Series 190301-CA-RA-R05EF Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon | 09-02-24 Term | TIC: 5.990 NIC: 5.990 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| 03-01-19 03-01-2019 | \$123,431 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0429 Special assessment bond Residential Energy Conservation, Improvement 2.99% Int Rate Series 190301-CA-RA-R10EF Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon | 09-02-29 Term | TIC: 2.990 NIC: 2.990 TYPE: |
| 03-01-19 03-01-2019 | \$238,818 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0430 Special assessment bond Residential Energy Conservation, Improvement 3.99% Int Rate Series 190301-CA-RA-R15EF Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon | 09-02-34 Term | TIC: 3.990 NIC: 3.990 TYPE: |
| 03-01-19 03-01-2019 | \$299,264 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0431 Special assessment bond Residential Energy Conservation, Improvement 3.99% Int Rate Series 190301-CA-RA-R-20EF Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon | 09-02-39 Term | TIC: 3.990 NIC: 3.990 TYPE: |
| 03-01-19 03-01-2019 | \$445,047 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0432 Special assessment bond Residential Energy Conservation, Improvement 5.49% Int Rate Series 190301-CA-RA-R-25EF Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon | 09-02-44 Term | TIC: 5.490 NIC: 5.490 TYPE: |
| 03-06-19 03-21-2019 | \$10,500,000 | Chowchilla Madera CDIAC Number: 2019-0289 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable | S:A+ | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) U.S. Bank NA (UW) Brandis Tallman LLC | 07-15-46 Comb | TIC: 4.355 NIC: 4.363 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| 03-07-19 03-07-2019 | \$2,569,239 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0481 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190307 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-44 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 03-08-19 03-08-2019 | \$44,379 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0496 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190308-CA-RA-R-05EF Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon | 09-02-24 Term | TIC: 2.990 NIC: 2.990 TYPE: |
| 03-08-19 03-08-2019 | \$242,327 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0497 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190308-CA-RA-R-10EF Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon | 09-02-29 Term | TIC: 2.990 NIC: 2.990 TYPE: |
| 03-08-19 03-08-2019 | \$204,538 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0498 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190308-CA-RA-R-15EF Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon | 09-02-34 Term | TIC: 3.990 NIC: 3.990 TYPE: |
| 03-08-19 03-08-2019 | \$320,819 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0499 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190308-CA-RA-R-20EF Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon | 09-02-39 Term | TIC: 3.990 NIC: 3.990 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| 03-08-19 03-08-2019 | \$630,351 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0500 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 190308-CA-RA-R-25EF Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon | 09-02-44 Term | TIC: 5.490 NIC: 5.490 TYPE: |
| 03-14-19 03-14-2019 | \$89,736 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0511 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.79% Series 20190314.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-29 Term | TIC: 6.790 NIC: 6.790 TYPE: |
| 03-14-19 03-14-2019 | \$94,925 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0512 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.89% Series 20190314.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-34 Term | TIC: 5.890 NIC: 5.890 TYPE: |
| 03-14-19 03-14-2019 | \$315,701 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0513 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20190314.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-39 Term | TIC: 3.990 NIC: 3.990 TYPE: |
| 03-14-19 03-14-2019 | \$395,726 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0514 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.19% Series 20190314.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-44 Term | TIC: 4.190 NIC: 4.190 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| 03-14-19 03-14-2019 | \$188,891 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0515 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20190314.30 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-49 Term | TIC: 6.990 NIC: 6.990 TYPE: |
| 03-15-19 03-15-2019 | \$85,567 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0536 Special assessment bond Residential Energy Conservation, Improvement 5.99% Series 190315-CA-RA-R-05EF Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon | 09-02-24 Term | TIC: 5.990 NIC: 5.990 TYPE: |
| 03-15-19 03-15-2019 | \$206,463 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0537 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190315-CA-RA-R-10EF Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon | 09-02-29 Term | TIC: 2.990 NIC: 2.990 TYPE: |
| 03-15-19 03-15-2019 | \$180,040 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0540 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190315-CA-RA-R-15EF Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon | 09-02-34 Term | TIC: 3.990 NIC: 3.990 TYPE: |
| 03-15-19 03-15-2019 | \$354,775 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0541 Special assessment bond Residential Energy Conservation, Improvement 4.99% Series 190315-CA-RA-R-20EF Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon | 09-02-39 Term | TIC: 4.990 NIC: 4.990 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| 03-15-19 03-15-2019 | \$879,723 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0542 Special assessment bond Residential Energy Conservation, Improvement 4.49% Series 190315-CA-RA-R-25EF Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon | 09-02-44 Term | TIC: 4.490 NIC: 4.490 TYPE: |
| # 03-21-19 03-21-2019 | \$24,251 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0576 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.19% Series 20190321.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-24 Term | TIC: 8.190 NIC: 8.190 TYPE: |
| # 03-21-19 03-21-2019 | \$36,100 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0577 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20190321.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-29 Term | TIC: 2.990 NIC: 2.990 TYPE: |
| # 03-21-19 03-21-2019 | \$108,952 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0578 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.89% Series 20190321.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-34 Term | TIC: 5.890 NIC: 5.890 TYPE: |
| # 03-21-19 03-21-2019 | \$295,407 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0579 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20190321.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-39 Term | TIC: 3.990 NIC: 3.990 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| # 03-21-19 03-21-2019 | \$232,261 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0580 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20190321.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-44 Term | TIC: 4.990 NIC: 4.990 TYPE: |
| # 03-21-19 03-21-2019 | \$144,334 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0581 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20190321.30 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-49 Term | TIC: 4.990 NIC: 4.990 TYPE: |
| # 03-21-19 03-21-2019 | \$2,204,718 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0584 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190321 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust | 09-02-44 Term | TIC: NIC: TYPE: <u>VAR</u> |
| # 03-28-19 03-28-2019 | \$22,815 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0602 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20190328.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-24 Term | TIC: 6.990 NIC: 6.990 TYPE: |
| # 03-28-19 03-28-2019 | \$9,833 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0603 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20190328.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-29 Term | TIC: 8.290 NIC: 8.290 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| # 03-28-19 03-28-2019 | \$129,044 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0604 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20190328.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-34 Term | TIC: 3.890 NIC: 3.890 TYPE: |
| # 03-28-19 03-28-2019 | \$190,415 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0605 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20190328.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-39 Term | TIC: 4.490 NIC: 4.490 TYPE: |
| # 03-28-19 03-28-2019 | \$517,138 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0606 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20190328.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-44 Term | TIC: 3.990 NIC: 3.990 TYPE: |
| # 03-28-19 03-28-2019 | \$154,177 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0607 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.19% Series 20190328.30 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-49 Term | TIC: 5.190 NIC: 5.190 TYPE: |
| # 03-28-19 03-28-2019 | \$2,641,200 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0608 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commercial PACEDirect Series 2019-NR2 Tower at Sherman Oaks Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) CF C-PACE Titling Trust (TR) Wilmington Trust | 09-02-39 Term | TIC: NIC: 5.890 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| # 03-28-19 03-28-2019 | \$17,579 | Los Angeles County Los Angeles CDIAC Number: 2019-0611 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Int Rate Series 20190328.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-29 Term | TIC: 7.490 NIC: 7.490 TYPE: |
| # 03-28-19 03-28-2019 | \$81,824 | Los Angeles County Los Angeles CDIAC Number: 2019-0612 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Int Rate Series Series 20190328.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-34 Term | TIC: 7.890 NIC: 7.890 TYPE: |
| # 03-28-19 03-28-2019 | \$69,302 | Los Angeles County Los Angeles CDIAC Number: 2019-0613 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Int Rate Series 20190328.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-39 Term | TIC: 7.990 NIC: 7.990 TYPE: |
| # 03-28-19 03-28-2019 | \$334,455 | Los Angeles County Los Angeles CDIAC Number: 2019-0614 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Int Rate Series 20190328.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-44 Term | TIC: 4.990 NIC: 4.990 TYPE: |
| # 03-28-19 03-28-2019 | \$234,821 | Western Riverside Council of Governments Riverside CDIAC Number: 2019-0637 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Various Int Rates Series 20190328 Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-49 Term | TIC: NIC: TYPE: <u>VAR</u> |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| # 03-28-19 03-28-2019 | \$3,888,777 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0641 Special assessment bond Residential Energy Conservation, Improvement PACE (Phase 1) Ser E3.2019.3 Federally Taxable | NR | Neg PP | (BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA | 09-02-49 Term | TIC: 7.557 NIC: 7.626 TYPE: |
| # 04-04-19 04-04-2019 | \$24,970 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0661 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.69% Int Rate 20190404.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-24 Term | TIC: 6.690 NIC: 6.690 TYPE: |
| # 04-04-19 04-04-2019 | \$25,592 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0662 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.79% Int Rate 20190404.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-29 Term | TIC: 6.790 NIC: 6.790 TYPE: |
| # 04-04-19 04-04-2019 | \$31,296 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0663 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Int Rate 20190404.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-34 Term | TIC: 7.890 NIC: 7.890 TYPE: |
| # 04-04-19 04-04-2019 | \$357,837 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0664 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Int Rate 20190404.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-39 Term | TIC: 3.990 NIC: 3.990 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| # 04-04-19 04-04-2019 | \$579,931 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0665 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.19% Int Rate 20190404.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-44 Term | TIC: 4.190 NIC: 4.190 TYPE: |
| # 04-04-19 04-04-2019 | \$442,408 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0666 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.19% Int Rate 20190404.30 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-49 Term | TIC: 4.190 NIC: 4.190 TYPE: |
| # 04-11-19 04-11-2019 | \$10,991 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0699 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20190411.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-29 Term | TIC: 7.490 NIC: 7.490 TYPE: |
| # 04-11-19 04-11-2019 | \$119,333 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0700 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.89% Series 20190411.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-34 Term | TIC: 6.890 NIC: 6.890 TYPE: |
| # 04-11-19 04-11-2019 | \$287,188 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0701 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20190411.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-39 Term | TIC: 3.990 NIC: 3.990 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| # 04-11-19 04-11-2019 | \$433,268 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0702 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.19% Series 20190411.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-44 Term | TIC: 4.190 NIC: 4.190 TYPE: |
| # 04-11-19 04-11-2019 | \$110,244 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0703 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20190411.30 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-49 Term | TIC: 5.990 NIC: 5.990 TYPE: |
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 04-04-19 | \$31,000,000 | Santa Ana Unified School District Orange CDIAC Number: 2019-0646 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC | | TIC: NIC: TYPE: |
| # 04-09-19 | \$23,000,000 | Allan Hancock Joint Community College District Multiple Counties CDIAC Number: 2019-0627 General obligation bond College, University Facility Series F | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley | | TIC: NIC: TYPE: |
| # 04-11-19 | \$2,100,000,000 | State of California State of California CDIAC Number: 2019-0649 General obligation bond Multiple Capital Improvements, Public Works Refunding | | Neg | (BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) Morgan Stanley | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 04-16-19 | \$4,000,000 | Heber Elementary School District Santa Clara CDIAC Number: 2019-0681 General obligation bond K-12 School Facility Series A | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC | | TIC: NIC: TYPE: |
| + 04-17-19 | \$10,000,000 | Upland Unified School District San Bernardino CDIAC Number: 2018-2838 General obligation bond K-12 School Facility Series E | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Raymond James | | TIC: NIC: TYPE: |
| # 04-17-19 | \$33,000,000 | Sequoia Union High School District San Mateo CDIAC Number: 2019-0569 General obligation bond K-12 School Facility | | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC | | TIC: NIC: TYPE: |
| 04-18-19 | \$6,500,000 | Riverbank Unified School District Stanislaus CDIAC Number: 2019-0549 General obligation bond K-12 School Facility Series A | | Comp | (BC) Lozano Smith (FA) Dale Scott & Co Inc | | TIC: NIC: TYPE: |
| 04-18-19 | \$3,500,000 | Oak Grove Union Elementary School District Sonoma CDIAC Number: 2019-0556 General obligation bond K-12 School Facility Series A | | Neg | (BC) Jones Hall (FA) Isom Advis Urban Futures (UW) O'Connor & Co Securities | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 04-18-19 | \$2,500,000 | Salida Union School District Stanislaus CDIAC Number: 2019-0587 General obligation bond K-12 School Facility Series A | | Comp | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc | | TIC: NIC: TYPE: |
| # 04-22-19 | \$75,000,000 | Milpitas Unified School District Santa Clara CDIAC Number: 2019-0566 General obligation bond K-12 School Facility Series A | | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance | | TIC: NIC: TYPE: |
| # 04-23-19 | \$60,000,000 | El Monte Union High School District Los Angeles CDIAC Number: 2019-0567 General obligation bond K-12 School Facility Series A | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC | | TIC: NIC: TYPE: |
| 04-24-19 | \$4,500,000 | Wilsona School District Los Angeles CDIAC Number: 2019-0510 General obligation bond K-12 School Facility Series A | | Neg | (BC) Lozano Smith (DC) Lozano Smith (FA) CFW Advisory Services (UW) Raymond James | | TIC: NIC: TYPE: |
| # 04-24-19 | \$44,958,385 | Gilroy Unified School District Santa Clara CDIAC Number: 2019-0623 General obligation bond K-12 School Facility | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Raymond James | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 04-24-19 | \$12,500,000 | Los Alamitos Unified School District Orange CDIAC Number: 2019-0625 General obligation bond K-12 School Facility SFID No 1 Series F | | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 04-24-19 | \$37,500,000 | Los Alamitos Unified School District Orange CDIAC Number: 2019-0626 General obligation bond K-12 School Facility SFID No 1 Series A | | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) TBD/To be determined | | TIC: NIC: TYPE: |
| 04-25-19 | \$3,400,000 | Holtville Unified School District Imperial CDIAC Number: 2019-0219 General obligation bond K-12 School Facility Series A | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Brandis Tallman LLC | | TIC: NIC: TYPE: |
| 04-25-19 | \$250,000,000 | San Diego Unified School District San Diego CDIAC Number: 2019-0507 General obligation bond K-12 School Facility Series A & B | | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Citigroup Global Markets | | TIC: NIC: TYPE: |
| # 04-25-19 | \$18,000,000 | Alta Loma School District San Bernardino CDIAC Number: 2019-0624 General obligation bond K-12 School Facility | | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 04-26-19 | \$9,000,000 | Delhi Unified School District Merced CDIAC Number: 2019-0645 General obligation bond K-12 School Facility Series A | | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 04-30-19 | \$16,000,000 | Modesto City Elementary School District Stanislaus CDIAC Number: 2019-0639 General obligation bond K-12 School Facility Health and Safety Imp Series A | | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (UW) RBC Capital Mkts LLC | | TIC: NIC: TYPE: |
| # 04-30-19 | \$11,000,000 | Modesto City Elementary School District Stanislaus CDIAC Number: 2019-0640 General obligation bond K-12 School Facility Classroom & Science Lab Enhancement Series A | | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (UW) RBC Capital Mkts LLC | | TIC: NIC: TYPE: |
| # 05-07-19 | \$12,000,000 | Santa Rita Union School District Monterey CDIAC Number: 2019-0633 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Barclays Capital Inc | | TIC: NIC: TYPE: |
| # 05-07-19 | \$634,030,000 | Los Angeles Unified School District Los Angeles CDIAC Number: 2019-0673 General obligation bond K-12 School Facility Series A Refunding | | Comp | (BC) Hawkins Delafield (DC) Orrick Herrington (FA) Public Resources Adv Gp | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 05-07-19 | \$56,500,000 | Vista Unified School District San Diego CDIAC Number: 2019-0674 General obligation bond K-12 School Facility Series A | | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 05-07-19 | \$33,300,000 | Turlock Unified School District Stanislaus CDIAC Number: 2019-0695 General obligation bond K-12 School Facility Measure O | | Neg | (BC) Parker & Covert (FA) Govt Financial Strategies | | TIC: NIC: TYPE: |
| # 05-08-19 | \$165,000,000 | Oakland Unified School District Alameda CDIAC Number: 2019-0670 General obligation bond K-12 School Facility Series A | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures | | TIC: NIC: TYPE: |
| # 05-08-19 | \$10,000,000 | Oakland Unified School District Alameda CDIAC Number: 2019-0671 General obligation bond K-12 School Facility Series B Federally Taxable | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures | | TIC: NIC: TYPE: |
| # 05-08-19 | \$13,600,000 | Turlock Unified School District Stanislaus CDIAC Number: 2019-0697 General obligation bond K-12 School Facility SFID No 1 | | Neg | (BC) Parker & Covert (FA) Govt Financial Strategies | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 05-09-19 | \$8,900,000 | Kerman Unified School District Fresno CDIAC Number: 2019-0517 General obligation bond K-12 School Facility | | Neg | (BC) Jones Hall (FA) KNN Public Finance (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 05-14-19 | \$2,100,000 | Three Rivers Union School District Tulare CDIAC Number: 2019-0758 General obligation bond K-12 School Facility Series A | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) O'Connor & Co Securities | | TIC: NIC: TYPE: |
| # 05-15-19 | \$1,400,000 | Robla School District Sacramento CDIAC Number: 2019-0620 General obligation bond K-12 School Facility | | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Inc (UW) Raymond James | | TIC: NIC: TYPE: |
| | | Refunding | | | | | |
| # 05-15-19 | \$6,000,000 | Mountain Empire Unified School District San Diego CDIAC Number: 2019-0713 General obligation bond K-12 School Facility | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 05-15-19 | \$17,000,000 | Fremont Union High School District Santa Clara CDIAC Number: 2019-0714 General obligation bond K-12 School Facility Series C Federally Taxable | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Morgan Stanley | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 05-15-19 | \$133,000,000 | Fremont Union High School District Santa Clara CDIAC Number: 2019-0715 General obligation bond K-12 School Facility Series A & B (Green Bonds) | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Morgan Stanley | | TIC: NIC: TYPE: |
| # 05-15-19 | \$100,000,000 | Chaffey Joint Union High School District Multiple Counties CDIAC Number: 2019-0716 General obligation bond K-12 School Facility Series D | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) RBC Capital Mkts LLC | | TIC: NIC: TYPE: |
| # 05-16-19 | \$4,500,000 | El Tejon Unified School District Multiple Counties CDIAC Number: 2019-0682 General obligation bond K-12 School Facility Series B | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) O'Connor & Co Securities | | TIC: NIC: TYPE: |
| # 05-21-19 | \$20,000,000 | Walnut Creek School District Contra Costa CDIAC Number: 2019-0723 General obligation bond K-12 School Facility Series B | | Comp | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures | | TIC: NIC: TYPE: |
| # 05-21-19 | \$160,000,000 | Beverly Hills Unified School District Los Angeles CDIAC Number: 2019-0747 General obligation bond K-12 School Facility Series A | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 05-22-19 | \$5,000,000 | Redondo Beach Unified School District Los Angeles CDIAC Number: 2019-0616 General obligation bond K-12 School Facility Series D | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 05-22-19 | \$148,000,000 | Perris Union High School District Riverside CDIAC Number: 2019-0643 General obligation bond K-12 School Facility Series A | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 05-30-19 | \$60,000,000 | Simi Valley Unified School District Ventura CDIAC Number: 2019-0759 General obligation bond K-12 School Facility Series B | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond A. Plicar. Esq. | | TIC: NIC: TYPE: |
| 06-03-19 | \$22,725,000 | San Mateo County Community College District San Mateo CDIAC Number: 2018-2194 General obligation bond College, University Facility Series A Refunding | | Neg | (BC) Jones Hall (DC) Jones Hall (UW) Morgan Stanley | | TIC: NIC: TYPE: |
| # 06-04-19 | \$47,010,000 | San Francisco City & County San Francisco CDIAC Number: 2019-0683 General obligation bond Seismic Safety, Improvements, Repairs Embarcadero Seawall Earthquake Safety Series B | | Comp | (BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Isom Advis Urban Futures | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 06-04-19 | \$85,000,000 | Carlsbad Unified School District San Diego CDIAC Number: 2019-0746 General obligation bond K-12 School Facility Series A | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 06-05-19 | \$11,765,000 | Baldwin Park Unified School District Los Angeles CDIAC Number: 2019-0719 General obligation bond K-12 School Facility | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (UW) Morgan Stanley | | TIC: NIC: TYPE: |
| # 06-06-19 | \$80,000,000 | Los Rios Community College District Sacramento CDIAC Number: 2019-0594 General obligation bond College, University Housing Series D | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC | | TIC: NIC: TYPE: |
| # 06-06-19 | \$150,000,000 | Folsom-Cordova Unified School District Sacramento CDIAC Number: 2019-0660 General obligation bond K-12 School Facility SFID No 3 Series D | | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance | | TIC: NIC: TYPE: |
| # 06-12-19 | \$55,000,000 | Chico Unified School District Butte CDIAC Number: 2019-0680 General obligation bond K-12 School Facility Series B | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Morgan Stanley | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 06-25-19 | \$49,500,000 | Butte-Glenn Community College District Multiple Counties CDIAC Number: 2019-0705 General obligation bond College, University Facility Series B | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Morgan Stanley | | TIC: NIC: TYPE: |
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 01-24-19 02-07-2019 | \$70,000,000 | Marin Community College District Marin CDIAC Number: 2018-3059 General obligation bond College, University Facility Series B | S:AAA M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co | 08-01-41 Serial | TIC: 3.689 NIC: 3.785 TYPE: |
| 01-24-19 02-07-2019 | \$97,500,000 | Marin Community College District Marin CDIAC Number: 2018-3060 General obligation bond College, University Facility Series B-1 Federally Taxable | S:AAA M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co | 08-01-38 Comb | TIC: 3.862 NIC: 3.877 TYPE: |
| 02-06-19 02-27-2019 | \$100,000,000 | Desert Sands Unified School District Riverside CDIAC Number: 2018-3090 General obligation bond K-12 School Facility District site & facilities | S:AA M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 08-01-44 Comb | TIC: 3.714 NIC: 3.892 TYPE: |
| 02-06-19 02-21-2019 | \$25,000,000 | San Bruno Park School District San Mateo CDIAC Number: 2019-0311 General obligation bond K-12 School Facility Series A | M:Aa3 | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James | 08-01-48 Comb | TIC: 4.020 NIC: 4.220 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 02-12-19 02-27-2019 | \$35,000,000 | Fountain Valley School District Orange CDIAC Number: 2019-0069 General obligation bond K-12 School Facility Building Fund | M:Aa1 | Comp | (BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (TR) ZB, NA (UW) Meisrow Financial | 08-01-46 Comb | TIC: 3.480 NIC: 3.480 TYPE: |
| 02-27-19 03-20-2019 | \$86,315,000 | Hayward Unified School District Alameda CDIAC Number: 2019-0223 General obligation bond K-12 School Facility Measure I Series B, Build America Bonds Refunding | S:AA/A+ F:A+ Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 08-01-43 Comb | TIC: 3.832 NIC: 3.940 TYPE: |
| 02-27-19 03-20-2019 | \$145,000,000 | Hayward Unified School District Alameda CDIAC Number: 2019-0224 General obligation bond K-12 School Facility Series A & Green Bonds Series B | S:AA/A+ F:A+ Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 08-01-48 Comb | TIC: 3.805 NIC: 3.981 TYPE: |
| 02-28-19 03-19-2019 | \$9,410,000 | Northern Humboldt Union High School District Humboldt CDIAC Number: 2019-0186 General obligation bond K-12 School Facility Series A | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) Humboldt Co (UW) RBC Capital Mkts LLC | 08-01-48 Comb | TIC: 3.951 NIC: 4.172 TYPE: |
| 02-28-19 05-05-2020 | \$15,205,000 | Fairfield-Suisun Unified School District Solano CDIAC Number: 2019-0399 General obligation bond K-12 School Facility Refunding | M:Aa2 | Neg | (BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James | 08-01-27 Serial | TIC: 2.478 NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 03-05-19 03-26-2019 | \$14,100,000 | Fillmore Unified School District Ventura CDIAC Number: 2019-0076 General obligation bond K-12 School Facility Series B | S:AA M:A2/A1 O:AA+ Ins | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Fidelity Capital Markets | 08-01-43 Comb | TIC: 3.332 NIC: 3.368 TYPE: |
| 03-06-19 03-27-2019 | \$7,000,000 | Lemoore Union High School District Kings CDIAC Number: 2019-0039 General obligation bond K-12 School Facility Series B | M:Aa3 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-48 Comb | TIC: 3.825 NIC: 3.979 TYPE: |
| 03-06-19 03-20-2019 | \$45,000,000 | Ontario-Montclair School District San Bernardino CDIAC Number: 2019-0317 General obligation bond K-12 School Facility Series B | M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | 08-01-48 Comb | TIC: 3.812 NIC: 3.992 TYPE: |
| 03-06-19 03-20-2019 | \$5,750,000 | Hilmar Unified School District Merced CDIAC Number: 2019-0361 General obligation bond K-12 School Facility School Facilities | S:AA/A+ Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) O'Connor & Co Securities | 08-01-48 Comb | TIC: 3.690 NIC: 3.944 TYPE: |
| 03-07-19 03-21-2019 | \$3,385,000 | Arvin Union School District Kern CDIAC Number: 2019-0184 General obligation bond K-12 School Facility Series A | S:AA/A Ins | Comp | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Municipal Assurance Corp (TR) ZB, NA (UW) Raymond James | 11-01-48 Comb | TIC: 3.573 NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 03-12-19 04-02-2019 | \$15,005,000 | Cupertino Union School District Santa Clara CDIAC Number: 2019-0050 General obligation bond K-12 School Facility Series D | M:Aa1 | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Hilltop Securities Inc | 08-01-40 Serial | TIC: 2.906 NIC: 2.945 TYPE: |
| 03-13-19 04-04-2019 | \$310,700,000 | Mt San Antonio Community College District Los Angeles CDIAC Number: 2019-0004 General obligation bond College, University Facility Series A | S:AA M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 08-01-49 Comb | TIC: 3.593 NIC: 3.844 TYPE: |
| 03-13-19 03-28-2019 | \$12,000,000 | South Monterey County Joint Union High School District Monterey CDIAC Number: 2019-0319 General obligation bond K-12 School Facility Series A | S:AA/A+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Citigroup Global Markets | 08-01-49 Comb | TIC: 3.682 NIC: 3.782 TYPE: |
| 03-13-19 03-28-2019 | \$12,000,000 | South Monterey County Joint Union High School District Monterey CDIAC Number: 2019-0321 General obligation bond K-12 School Facility Series A-1 | S:AA/A+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Citigroup Global Markets | 08-01-49 Comb | TIC: 3.682 NIC: 3.782 TYPE: |
| 03-13-19 03-27-2019 | \$7,600,000 | Hanford Elementary School District Kings CDIAC Number: 2019-0328 General obligation bond K-12 School Facility Series B | S:AA/A+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-48 Comb | TIC: 4.008 NIC: 4.269 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 03-13-19 03-27-2019 | \$7,500,000 | Lemoore Union Elementary School District Kings CDIAC Number: 2019-0351 General obligation bond K-12 School Facility Construction, repair & improvements | S:AA/A+ Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) OConnor & Co Sec | 08-01-48 Comb | TIC: 3.715 NIC: 3.843 TYPE: |
| 03-13-19 03-20-2019 | \$2,499,888 | Moorpark Unified School District Ventura CDIAC Number: 2019-0453 General obligation bond K-12 School Facility Series E | NR | Neg PP | (BC) Jones Hall (PA) Piper Jaffray & Co (PU) CN Financing Inc | 08-01-22 Term | TIC: 2.500 NIC: 2.544 TYPE: |
| 03-19-19 04-03-2019 | \$10,000,000 | Portola Valley School District San Mateo CDIAC Number: 2019-0505 General obligation bond K-12 School Facility Series A | S:AA+ | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 08-01-45 Comb | TIC: 3.507 NIC: 3.672 TYPE: |
| 03-20-19 04-03-2019 | \$25,000,000 | Azusa Unified School District Los Angeles CDIAC Number: 2019-0159 General obligation bond K-12 School Facility Series C | S:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 08-01-44 Comb | TIC: 3.564 NIC: 3.882 TYPE: |
| # 03-20-19 04-03-2019 | \$4,000,000 | Mesa Union School District Ventura CDIAC Number: 2019-0630 General obligation bond K-12 School Facility Series A | S:AA- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) MUFG Union Bank (UW) Raymond James | 08-01-48 Comb | TIC: 3.483 NIC: 3.541 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 03-21-19 04-04-2019 | \$24,000,000 | Hollister School District San Benito CDIAC Number: 2019-0323 General obligation bond K-12 School Facility Series B | M:Aa3 | Neg | (BC) Lozano Smith (DC) Lozano Smith (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Raymond James | 09-01-46 Comb | TIC: 3.483 NIC: 3.638 TYPE: |
| 03-26-19 04-10-2019 | \$12,000,000 | Middletown Unified School District Lake CDIAC Number: 2019-0387 General obligation bond K-12 School Facility Series A | S:AA /A+ Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CFW Inc (EN) Build America (UW) Raymond James | 08-01-48 Comb | TIC: 3.715 NIC: 3.958 TYPE: |
| 03-26-19 04-11-2019 | \$150,000,000 | West Valley-Mission Community College District Multiple Counties CDIAC Number: 2019-0475 General obligation bond College, University Facility Series A | S:AAA M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley | 08-01-44 Comb | TIC: 3.114 NIC: 3.333 TYPE: |
| # 03-27-19 04-10-2019 | \$75,000,000 | Garden Grove Unified School District Orange CDIAC Number: 2019-0592 General obligation bond K-12 School Facility School Facilities | S:AA- M:Aa2 | Comp | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Corp Trust (UW) UBS Financial Services | 08-01-48 Serial | TIC: 3.451 NIC: 3.580 TYPE: |
| 03-28-19 04-10-2019 | \$9,435,000 | Fair Oaks Recreation And Park District Sacramento CDIAC Number: 2019-0181 General obligation bond Parks, Open Space New Park Facilities | S:AA- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) Sacramento Co (UW) Brandis Tallman LLC | 08-01-48 Comb | TIC: 3.301 NIC: 3.595 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 03-28-19 04-11-2019 | \$39,000,000 | Ohlone Community College District Alameda CDIAC Number: 2019-0395 General obligation bond College, University Facility Series D | S:AA+ M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co | 08-01-45 Comb | TIC: 3.081 NIC: 3.225 TYPE: |
| # 04-02-19 04-18-2019 | \$18,000,000 | Central Union High School District Imperial CDIAC Number: 2019-0586 General obligation bond K-12 School Facility District Sites & and Facilities | M:Aa3 | Neg | (BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Capitol Public Fin Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-49 Comb | TIC: 3.588 NIC: 3.713 TYPE: |
| 04-04-19 04-11-2019 | \$101,755,000 | State of California State of California CDIAC Number: 2019-0452 General obligation bond Single-Family Housing Farm and Home Purchase Program Series CS | S:AA M:Aa2 F:AA- | Comp | (BC) Hawkins Delafield (CB) State Attorney (DC) Polsinelli LLP (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Raymond James | 12-01-49 Comb | TIC: 3.232 NIC: 3.338 TYPE: |