

DEBT LINE CALENDAR LEGEND

Dated Date Date interest begins to accrue

CALENDAR AS OF MAY 15, 2019

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
PP	Private Placement / Direct Purchase
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	Variable (VAR)	Rate pegged to an index
TIC	True Interest Cost	Other (OTH)	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 05-01-19	\$30,000,000	San Jose Santa Clara CDIAC Number: 2019-0808 Public enterprise revenue bond Cash Flow, Interim Financing 1st Amendment Federally Taxable		Neg PP	(BC) Jones Hall (PU) Barclays Bank		TIC: NIC: TYPE:
# 05-08-19	\$4,354,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2019-0879 Commercial paper Project, Interim Financing LA International Airport Sub A-3		Neg	(BC) Kutak Rock (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 05-08-19	\$21,158,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2019-0880 Commercial paper Project, Interim Financing LA International Airport Sub B-3 Subject to Alternative Minimum Tax		Neg	(BC) Kutak Rock (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 05-28-19	\$110,000,000	San Diego County Water Authority San Diego CDIAC Number: 2019-0908 Commercial paper Project, Interim Financing Series 10 Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 06-03-19	\$700,000,000	Los Angeles County Los Angeles CDIAC Number: 2019-0893 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Omnicap Group LLC (UW) Bank of America Merrill		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 06-05-19	\$9,000,000	El Cerrito Contra Costa CDIAC Number: 2019-0899 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg PP	(BC) Jones Hall (FA) NHA Advisors (PU) Westamerica Bancorporatio		TIC: NIC: TYPE:
# 06-05-19	\$10,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2019-0959 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 06-06-19	\$200,000,000	Ventura County Ventura CDIAC Number: 2019-0920 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 06-06-19	\$37,000,000	Napa Valley Unified School District Napa CDIAC Number: 2019-0957 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 06-12-19	\$45,000,000	Santa Cruz County Santa Cruz CDIAC Number: 2019-0875 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors		TIC: NIC: TYPE:
# 06-18-19	\$20,000,000	Western Placer Unified School District Placer CDIAC Number: 2019-0970 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 06-20-19	\$45,000,000	Torrance Los Angeles CDIAC Number: 2019-0916 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
# 07-17-19	\$120,000,000	Oakland Alameda CDIAC Number: 2019-0900 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PU) Bank of America NA		TIC: NIC: TYPE:
12-01-19	\$50,000,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2018-2213 Commercial paper Project, Interim Financing		Neg	(BC) Stradling Yocca (FA) The PFM Group		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Interim Financing</u>					
# 04-16-19 04-16-2019	\$579,000	California Department of Water Resources State of California CDIAC Number: 2019-0785 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	05-22-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 04-16-19 04-16-2019	\$2,742,000	California Department of Water Resources State of California CDIAC Number: 2019-0786 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	05-16-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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SOLD		<u>Interim Financing</u>					
# 04-24-19 04-24-2019	\$8,400,000	California Department of Water Resources State of California CDIAC Number: 2019-0863 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	06-07-19 Term	TIC: NIC: TYPE: <u>VAR</u>
04-25-19 04-25-2019	\$50,000,000	Sacramento Municipal Utility District Multiple Counties CDIAC Number: 2019-0215 Commercial paper Project, Interim Financing Series M	S:A-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Bank of America NA (UW) Bank of America NA	06-05-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 04-30-19 04-30-2019	\$8,005,000	State of California State of California CDIAC Number: 2019-0894 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	05-16-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 04-30-19 04-30-2019	\$15,000,000	State of California State of California CDIAC Number: 2019-0895 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	05-16-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 04-30-19 04-30-2019	\$11,500,000	State of California State of California CDIAC Number: 2019-0896 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	05-16-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 04-30-19 04-30-2019	\$4,560,000	State of California State of California CDIAC Number: 2019-0897 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	07-23-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 04-30-19 04-30-2019	\$30,000,000	State of California State of California CDIAC Number: 2019-0898 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	07-23-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-01-19 05-01-2019	\$2,500,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2019-0878 Commercial paper Project, Interim Financing Series A Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) U.S. Bank NA (UW) Morgan Stanley	07-30-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-09-19 05-09-2019	\$8,000,000	Monterey One Water Monterey CDIAC Number: 2019-0818 Promissory Note Project, Interim Financing Pure Monterey Groundwater Replenishment	NR	Neg PP	(BC) Jones Hall (PU) Bank of the West	12-31-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-09-19 05-09-2019	\$5,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-0946 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) US Bancorp	06-03-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 05-09-19 05-09-2019	\$5,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-0947 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	06-03-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-14-19 05-14-2019	\$15,430,000	California Department of Water Resources State of California CDIAC Number: 2019-0961 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	08-06-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-14-19 05-14-2019	\$1,723,000	California Department of Water Resources State of California CDIAC Number: 2019-0962 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	06-17-19 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Education</u>					
# 05-14-19	\$12,580,000	Ramona Unified School District San Diego CDIAC Number: 2019-0821 Certificates of participation/leases K-12 School Facility		Neg PP	(BC) Jones Hall (DC) Jones Hall		TIC: NIC: TYPE:
# 05-21-19	\$10,800,000	Vallecito Union School District Calaveras CDIAC Number: 2019-0948 Bond anticipation note K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
05-23-19	\$6,000,000	Dinuba Unified School District Multiple Counties CDIAC Number: 2019-0654 Certificates of participation/leases K-12 School Facility		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 05-23-19	\$21,000,000	Corona-Norco Unified School District Riverside CDIAC Number: 2019-0864 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Capital One Pub Funding		TIC: NIC: TYPE:
# 05-24-19	\$342,801	Murrieta Valley Unified School District Riverside CDIAC Number: 2019-0975 Capital Lease K-12 School Facility School Buses Schedule No 1		Neg PP	(BC) Dannis Woliver Kelley (PU) US Bancorp Govt Leasing		TIC: NIC: TYPE:
05-30-19	\$42,000,000	Central Unified School District Fresno CDIAC Number: 2019-0547 Certificates of participation/leases K-12 School Facility High School		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-30-19	\$41,000,000	San Jacinto Unified School District Financing Authority Riverside CDIAC Number: 2019-0921 Revenue bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 05-30-19	\$2,250,000	San Jacinto Unified School District CFD No 2003-2 Riverside CDIAC Number: 2019-0923 Limited tax obligation bond K-12 School Facility Infrastructure Series A		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA		TIC: NIC: TYPE:
# 05-30-19	\$4,000,000	San Jacinto Unified School District CFD No 2004-3 Riverside CDIAC Number: 2019-0924 Limited tax obligation bond K-12 School Facility Eastern Municipal WD Series A		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA		TIC: NIC: TYPE:
# 05-30-19	\$5,250,000	San Jacinto Unified School District CFD No 2005-1 Riverside CDIAC Number: 2019-0925 Limited tax obligation bond K-12 School Facility Park Meadows - Eastern MWD Facs Series A		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA		TIC: NIC: TYPE:
# 05-30-19	\$6,250,000	San Jacinto Unified School District CFD No 2005-4 Riverside CDIAC Number: 2019-0927 Limited tax obligation bond K-12 School Facility Flowerwood & Monte Carlo EMWD Facs Series A		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA		TIC: NIC: TYPE:
# 05-30-19	\$6,250,000	San Jacinto Unified School District CFD No 2006-1 Riverside CDIAC Number: 2019-0928 Limited tax obligation bond K-12 School Facility Eastern Municipal WD Series A		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 05-30-19	\$6,250,000	San Jacinto Unified School District CFD No 2006-1 Riverside CDIAC Number: 2019-0929 Limited tax obligation bond K-12 School Facility Eastern Municipal WD Series A		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA		TIC: NIC: TYPE:
# 05-30-19	\$7,000,000	San Jacinto Unified School District CFD No 2006-2 Riverside CDIAC Number: 2019-0930 Limited tax obligation bond K-12 School Facility Infrastructure Series A		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA		TIC: NIC: TYPE:
# 06-05-19	\$37,000,000	San Jacinto Unified School District Riverside CDIAC Number: 2019-0931 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-08-19	\$1,200,000	Gateway Unified School District Shasta CDIAC Number: 2019-0945 Capital Lease K-12 School Facility Federally Taxable		Neg PP	(BC) Lozano Smith (PU) Ray Morgan Co		TIC: NIC: TYPE:
# 06-11-19	\$60,000,000	Chula Vista Elementary School District San Diego CDIAC Number: 2019-0954 Bond anticipation note K-12 School Facility		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Morgan Stanley		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 06-12-19	\$6,000,000	Lucia Mar Unified School District San Luis Obispo CDIAC Number: 2019-0951 Certificates of participation/leases K-12 School Facility		Neg PP	(BC) (PU) Stradling Yocca ZB, NA		TIC: NIC: TYPE:
		<u>Refunding</u>					
06-15-19	\$2,100,000	Cottonwood Union Elementary School District Shasta CDIAC Number: 2018-0786 Capital Lease K-12 School Facility Solar		Neg PP	(BC) (FA) Lozano Smith McCliney & Co		TIC: NIC: TYPE:
# 06-18-19	\$4,900,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0973 Conduit revenue bond College, University Facility Santa Clara University		Neg PP	(FA) (PU) CMFA Mark E Raymond		TIC: NIC: TYPE:
06-30-19	\$23,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1007 Conduit revenue bond K-12 School Facility Horizon Charter School		Neg PP	(BC) (FA) (PU) Kutak Rock Urban Futures Ziegler		TIC: NIC: TYPE:
06-30-19	\$20,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1196 Conduit revenue bond K-12 School Facility Horizon Charter School		Neg PP	(BC) (DC) (PU) Kutak Rock Nixon Peabody Ziegler		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
06-30-19	\$2,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1262 Conduit revenue bond K-12 School Facility Horizon Charter School Federally Taxable		Neg PP	(BC) Kutak Rock (DC) Nixon Peabody (FA) Urban Futures (PU) Ziegler		TIC: NIC: TYPE:
06-30-19	\$12,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2368 Conduit revenue bond K-12 School Facility Almond Acres Charter School		Neg PP	(BC) Kutak Rock (FA) Hamlin Capital Advisors (PU) D.A. Davidson & Co.		TIC: NIC: TYPE:
+ 06-30-19	\$80,000,000	Los Altos School District Santa Clara CDIAC Number: 2018-2971 Bond anticipation note K-12 School Facility Federally Taxable		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) The PFM Group		TIC: NIC: TYPE:
# 06-30-19	\$85,000,000	California School Finance Authority State of California CDIAC Number: 2019-0790 Conduit revenue bond K-12 School Facility KIPP Social Series A		Neg	(BC) Orrick Herrington (DC) Akin Gump Strass Hauer & (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Education</u>					
03-28-19 04-17-2019	\$3,745,000	Temecula Valley Unified School District CFD No 2010-1 Riverside CDIAC Number: 2019-0354 Limited tax obligation bond K-12 School Facility Quinta do Lago-K-8 STEAM Academy	NR	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: NIC: 3.617 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 03-28-19 04-17-2019	\$7,155,000	Education Temecula Valley Unified School District CFD No 2013-1 Riverside CDIAC Number: 2019-0355 Limited tax obligation bond K-12 School Facility Rancho Bella Vista-K-8 STEAM Academy	NR	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: 3.980 NIC: TYPE:
04-01-19 04-03-2019	\$18,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0059 Conduit revenue note College, University Facility CA Institute of Integral Studies Series A	NR	Neg PP	(BC) Squire Patton Boggs (PU) Boston Private Bank	04-01-26 Term	TIC: NIC: 3.850 TYPE:
04-01-19 04-03-2019	\$2,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0060 Conduit revenue note College, University Facility CA Institute of Integral Studies Series B Federally Taxable	NR	Neg PP	(BC) Squire Patton Boggs (PU) Boston Private Bank	04-01-26 Term	TIC: NIC: 4.520 TYPE:
04-01-19 04-17-2019	\$15,620,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-0494 Conduit revenue bond K-12 School Facility Wildwood School Series A & B	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	06-01-48 Term	TIC: NIC: TYPE: <u>Q</u> <u>Fixed Rate</u>
04-01-19 04-25-2019	\$18,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-0724 Conduit revenue bond K-12 School Facility Academy of Our Lady of Peace Series A & B	NR	Neg PP	(BRC) Kutak Rock (PU) Umpqua Bank	04-01-49 Term	TIC: NIC: TYPE: <u>Q</u> <u>Fixed Rate</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
04-09-19 05-07-2019	\$25,175,000	Lake Elsinore School Financing Authority Riverside CDIAC Number: 2019-0064 Revenue bond K-12 School Facility CFD Nos 99-1, 2000-1, 2001-1, 2001-2, 2001-3, 2002-1 & 2003-1 IA A & B Refunding	S:AA/A+ Ins	Neg 	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Jaffray & Co (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	10-01-37 Serial	TIC: 2.822 NIC: TYPE:
04-17-19 05-01-2019	\$3,568,000	Yosemite Unified School District Madera CDIAC Number: 2019-0386 Certificates of participation/leases K-12 School Facility Federally Taxable Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co (TR) U.S. Bank NA	08-01-29 Term	TIC: 3.920 NIC: 3.920 TYPE:
# 05-01-19 05-01-2019	\$2,943,910	Oak Grove Union Elementary School District Sonoma CDIAC Number: 2019-0779 Capital Lease K-12 School Facility	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Brandis Tallman LLC (PU) ZB, NA	08-01-27 Term	TIC: NIC: 2.530 TYPE:
05-02-19 05-14-2019	\$19,585,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0650 Certificates of participation/leases K-12 School Facility San Benito High School Capital Improvements	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (PA) Stifel Nicolaus & Co Inc (PU) ZMFU (TR) The Bank of NY Mellon	04-01-23 Term	TIC: NIC: 2.440 TYPE:
# 05-02-19 05-14-2019	\$19,585,000	San Benito High School District Multiple Counties CDIAC Number: 2019-0919 Capital Lease K-12 School Facility San Benito High School Capital Improvements	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (PA) Stifel Nicolaus & Co Inc	04-01-23 Term	TIC: NIC: 2.440 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 05-15-19	\$1,000,000	Sacramento Housing Authority Sacramento CDIAC Number: 2019-0820 Conduit revenue bond Multifamily Housing Cascade Village Apts Issue B-S		Neg PP	(BC) (PU) Orrick Herrington AFE-Cascade Associates LP		TIC: NIC: TYPE:
# 05-15-19	\$26,000,000	Sacramento Housing Authority Sacramento CDIAC Number: 2019-0861 Conduit revenue bond Multifamily Housing Cascade Village Apts Issue B		Neg PP	(BC) (PU) Orrick Herrington Banner Bank		TIC: NIC: TYPE:
# 05-16-19	\$26,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2019-0777 Conduit revenue bond Multifamily Housing Florence Apts Series A-1 & A-2		Neg PP	(BC) (FA) (PU) Hawkins Delafield The PFM Group JP Morgan Chase & Co		TIC: NIC: TYPE:
# 05-16-19	\$2,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2019-0778 Conduit revenue bond Multifamily Housing Florence Apts Series A-3 Federally Taxable		Neg PP	(BC) (FA) (PU) Hawkins Delafield The PFM Group JP Morgan Chase & Co		TIC: NIC: TYPE:
# 05-24-19	\$28,000,000	Alameda County Alameda CDIAC Number: 2019-0862 Conduit revenue bond Multifamily Housing 3268 San Pablo Apts Series B		Neg PP	(BC) (PU) Orrick Herrington CA Community Reinvestment		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 05-28-19	\$15,175,000	California Housing Finance Agency State of California CDIAC Number: 2019-0888 Conduit revenue bond Multifamily Housing Redwood Oaks Apts Issue J		Neg PP	(BC) (PU) Orrick Herrington Silicon Vly Bank		TIC: NIC: TYPE:
# 05-28-19	\$15,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0889 Conduit revenue bond Multifamily Housing Sierra Heights Apts Series H		Neg PP	(BC) (PU) Orrick Herrington Rabobank NA		TIC: NIC: TYPE:
# 06-01-19	\$21,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0969 Conduit revenue bond Multifamily Housing Hollywood El Centro Apts Series A & Sub Series B		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
# 06-04-19	\$10,000,000	San Diego Housing Authority San Diego CDIAC Number: 2019-0906 Conduit revenue bond Multifamily Housing Harbor View Apts		Neg PP	(BC) (FA) (PU) Jones Hall Public Financial Manageme Citibank		TIC: NIC: TYPE:
# 06-10-19	\$19,000,000	Los Angeles Los Angeles CDIAC Number: 2019-0949 Conduit revenue bond Multifamily Housing Bldg 205 Apts Series C		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Deutsche Bank Securities		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 06-10-19	\$16,000,000	Los Angeles Los Angeles CDIAC Number: 2019-0950 Conduit revenue bond Multifamily Housing Bldg 208 Apts Series D		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Deutsche Bank Securities		TIC: NIC: TYPE:
# 06-13-19	\$30,746,187	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0905 Conduit revenue note Multifamily Housing Magnet Sr Apts Series I		Neg PP	(BC) (PU) Orrick Herrington MUFG Union Bank		TIC: NIC: TYPE:
# 06-13-19	\$20,000,000	Los Angeles Los Angeles CDIAC Number: 2019-0964 Conduit revenue note Multifamily Housing Simpson Arbor Apts Series I-1 & 2		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Citibank		TIC: NIC: TYPE:
# 06-13-19	\$4,246,179	Los Angeles Los Angeles CDIAC Number: 2019-0965 Conduit revenue bond Multifamily Housing Florence Morehouse Apts Series J		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Wells Fargo Bank NA		TIC: NIC: TYPE:
# 06-17-19	\$9,400,000	Kern County Housing Authority Kern CDIAC Number: 2019-0901 Conduit revenue bond Multifamily Housing Mountain View Vlg Apts		Neg PP	(BC) (PU) Ronald E Lee Pacific Western		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
+ 09-15-19	\$15,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0116 Conduit revenue bond Multifamily Housing Step up on Second Apts Series A		Neg PP	(BC) (PU) Orrick Herrington Red Stone Tax Exempt		TIC: NIC: TYPE:
09-24-19	\$19,600,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3403 Conduit revenue note Multifamily Housing Seabreeze Farms & Torrey Highland Series P		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>					
04-01-19 04-25-2019	\$21,000,000	Ontario San Bernardino CDIAC Number: 2018-2811 Conduit revenue bond Multifamily Housing Vista Verde Apts Series A	NR	Neg PP	(BC) (FA) (PA) (PU) (TR) Jones Hall GSG Hilltop Securities Inc Compass Mortgage Corp U.S. Bank NA	11-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
04-01-19 04-15-2019	\$16,070,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2882 Conduit revenue note Multifamily Housing Federation Tower Apts Series A-1 & A-2	NR	Neg PP	(BC) (PU) Orrick Herrington Pacific Western	05-01-38 Term	TIC: 4.779 NIC: 4.710 TYPE:
04-01-19 04-22-2019	\$33,118,719	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0288 Conduit revenue note Multifamily Housing Las Ventanas Apts Series A-1 & A-2	NR	Neg PP	(BC) (PU) Orrick Herrington MUFG Union Bank	10-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 04-01-19 04-11-2019	\$11,870,000	Housing California Housing Finance Agency State of California CDIAC Number: 2019-0337 Conduit revenue note Multifamily Housing Heritage Plaza Apts Issue D	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	04-30-21 Term	TIC: NIC: TYPE: <u>VAR</u>
04-01-19 04-04-2019	\$12,500,000	California Housing Finance Agency State of California CDIAC Number: 2019-0550 Conduit revenue bond Multifamily Housing Park Florin Apts Issue I	NR	Neg PP	(BC) Orrick Herrington (PU) Arc70 Fund I LP Series A (TR) U.S. Bank NA	04-01-59 Term	TIC: NIC: TYPE: <u>VAR</u>
04-01-19 04-30-2019	\$63,636,601	San Francisco City & County San Francisco CDIAC Number: 2019-0571 Conduit revenue note Multifamily Housing 691 China Basin Apts Series E	NR	Neg PP	(BC) Quint & Thimmig (CB) Curls Bartling PC (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	04-30-37 Term	TIC: NIC: TYPE: <u>VAR</u>
04-01-19 04-30-2019	\$22,810,000	Los Angeles Los Angeles CDIAC Number: 2019-0573 Conduit revenue note Multifamily Housing Gramercy Place Apts Series H	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) U.S. Bank NA (TR) U.S. Bank NA	05-01-39 Term	TIC: NIC: TYPE: <u>VAR</u>
04-01-19 04-12-2019	\$48,770,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0589 Conduit revenue note Multifamily Housing Arroyo Green Aps Series A-1	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) MUFG Union Bank	03-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>Housing</u>						
04-01-19 04-12-2019	\$8,370,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0590 Conduit revenue note Multifamily Housing Meridian Pointe Apts Series A Refunding	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Jones Lang LaSalle Wilmington Trust	08-01-34 Term	TIC: NIC: TYPE: <u>VAR</u>
04-01-19 04-26-2019	\$16,700,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0615 Conduit revenue note Multifamily Housing Aqua Apts Series F	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	05-01-62 Term	TIC: NIC: TYPE: <u>VAR</u>
04-01-19 04-12-2019	\$3,732,214	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0672 Conduit revenue note Multifamily Housing Arroyo Green Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Jones Hall CA Housing Partnership MUFG Union Bank	03-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
04-09-19 04-09-2019	\$21,100,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0545 Conduit revenue bond Multifamily Housing Cottages at Mission Trail Apts Series G-1 & G-2	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Red Stone Tax Exempt Wilmington Trust	04-01-62 Term	TIC: NIC: TYPE: <u>VAR</u>
04-09-19 04-09-2019	\$3,170,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0546 Conduit revenue bond Multifamily Housing Cottages at Mission Trail Apts Series G-3 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Red Stone Tax Exempt Wilmington Trust	04-01-22 Term	TIC: NIC: 4.950 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
# 04-25-19 05-08-2019	\$34,715,000	Independent Cities Finance Authority Multiple Counties CDIAC Number: 2019-0869 Conduit revenue bond Single-Family Housing Union City Tropics Mobile Home Park Refunding	S:A	Neg	(BC) Gilmore & Bell (BRC) Charles Kane Dye (DC) Gilmore & Bell (TR) MUFG Union Bank (UW) Newcomb Williams Fin Grp	05-15-48 Comb	TIC: 3.695 NIC: 3.863 TYPE:
<u>PROPOSED</u>		<u>Commercial and Industrial Development</u>					
# 05-31-19	\$54,075,000	California Pollution Control Financing Authority State of California CDIAC Number: 2019-0799 Conduit revenue note Pollution Control Alameda County Industries Inc Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Commercial and Industrial Development</u>					
04-01-19 04-29-2019	\$9,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-0727 Conduit revenue bond Industrial Development 30831 Huntwood Avenue LLC Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	05-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
05-22-19	\$11,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-0726 Conduit revenue bond Health Care Facilities Camarena Health		Neg PP	(BRC) Kutak Rock (PU) Pacific Western		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 06-05-19	\$265,000,000	San Bernardino County San Bernardino CDIAC Number: 2019-0914 Certificates of participation/leases Medical Research/Institute Arrowhead Series A Refunding		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Morgan Stanley		TIC: NIC: TYPE:
# 06-05-19	\$45,000,000	San Bernardino County San Bernardino CDIAC Number: 2019-0915 Certificates of participation/leases Medical Research/Institute Arrowhead Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Morgan Stanley		TIC: NIC: TYPE:
# 06-06-19	\$80,000,000	Washington Township Health Care District Alameda CDIAC Number: 2019-0911 Public enterprise revenue bond Hospital Series A Refunding		Neg	(BC) Nixon Peabody (FA) Gordon Howie (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 06-06-19	\$40,000,000	West Contra Costa Health Care District Contra Costa CDIAC Number: 2019-0966 Public enterprise revenue bond Health Care Facilities Federally Taxable Refunding		Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Western Alliance Bancorp		TIC: NIC: TYPE:
10-17-19	\$60,000,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2018-2623 Public lease revenue bond Other, multiple health care purposes Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service (UW) Barclays Capital Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
10-17-19	\$60,000,000	San Mateo County San Mateo CDIAC Number: 2018-2624 Certificates of participation/leases Other, multiple health care purposes Series A Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
05-01-19 05-09-2019	\$4,900,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-0593 Conduit revenue bond Health Care Facilities Centro De Salud De La Comunidad De San Ysidro, Inc	NR	Neg PP	(BC) Butler Snow LLP (FA) ZB, NA (PU) ZB, NA	11-01-30 Term	TIC: 3.820 NIC: 3.970 TYPE:
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-04-16	\$309,000,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2019-0979 Public lease revenue bond Multiple Capital Improvements, Public Works Hospital Facs Series A-1		Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 04-26-19	\$225,000,000	San Bernardino County Transportation Authority San Bernardino CDIAC Number: 2019-0917 Public enterprise revenue bond Bridges and Highways I-10 Corridor Contract 1 Federally Taxable		Neg PP	(BC) Orrick Herrington (FA) Montague DeRose (PU) US Dept of Transportation		TIC: NIC: TYPE:
# 05-03-19	\$35,000,000	Fresno Fresno CDIAC Number: 2019-0788 Public enterprise revenue bond Airport Parking Garage		Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) I-Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-09-19	\$8,000,000	Sacramento Natomas Meadows CFD No 2007-01 Sacramento CDIAC Number: 2019-0791 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Hilltop Securities Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
05-15-19	\$58,500,000	Ukiah Mendocino CDIAC Number: 2018-0001 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Enterprise Project Refunding		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-21-19	\$26,000,000	Glendale Municipal Financing Authority Los Angeles CDIAC Number: 2019-0819 Public lease revenue bond Other Capital Improvements, Public Works Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Harrell & Co Advisors		TIC: NIC: TYPE:
# 05-21-19	\$38,000,000	Contra Costa Water District Contra Costa CDIAC Number: 2019-0936 Public enterprise revenue bond Water Supply, Storage, Distribution Series F Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 05-22-19	\$34,374,000	Ontario International Airport Authority San Bernardino CDIAC Number: 2019-0811 Public enterprise revenue bond Airport Federally Taxable		Neg PP	(BC) Hawkins Delafield (FA) CSG Advisors (PU) Bank of America NA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-22-19	\$53,000,000	Contra Costa Water District Contra Costa CDIAC Number: 2019-0937 Public enterprise revenue bond Water Supply, Storage, Distribution Series V Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:
05-29-19	\$210,000,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2019-0709 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Comp	(BC) Stradling Yocca (CB) Alexis S M Chiu (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
05-29-19	\$275,000,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2019-0710 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (CB) Alexis S M Chiu (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
05-30-19	\$20,000,000	Tracy CFD No 2016-1 San Joaquin CDIAC Number: 2019-0634 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Tracy Hills		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 05-30-19	\$84,575,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-0804 Public lease revenue bond Equipment Series A		Neg	(BC) Nixon Peabody (CB) Alexis S M Chiu (DC) Hawkins Delafield (FA) Omnicap Group LLC (UW) Morgan Stanley		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-30-19	\$98,245,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-0805 Public lease revenue bond Public Building Real Property Series B Refunding		Neg	(BC) Nixon Peabody (CB) Alexis S M Chiu (DC) Hawkins Delafield (FA) Omnicap Group LLC (UW) Morgan Stanley		TIC: NIC: TYPE:
# 05-30-19	\$6,000,000	San Jacinto Unified School District CFD No 2003-1 Riverside CDIAC Number: 2019-0922 Limited tax obligation bond Other Capital Improvements, Public Works Infrastructure Series B		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA		TIC: NIC: TYPE:
# 05-30-19	\$4,000,000	San Jacinto Unified School District CFD No 2005-2 Riverside CDIAC Number: 2019-0926 Limited tax obligation bond Water Supply, Storage, Distribution Special Tax A & B Infrastructure Series B		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA		TIC: NIC: TYPE:
06-01-19	\$815,000	Claremont Los Angeles CDIAC Number: 2019-0718 Capital Lease Multiple Capital Improvements, Public Works Steet Light Conversion		Neg PP	(BC) Rutan & Tucker LLP (PU) Key Government Finance		TIC: NIC: TYPE:
06-04-19	\$42,000,000	Riverside Public Financing Authority Riverside CDIAC Number: 2019-0656 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable		Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
PROPOSED		<u>Capital Improvements and Public Works</u>					
06-04-19	\$42,000,000	Riverside Riverside CDIAC Number: 2019-0657 Certificates of participation/leases Multiple Capital Improvements, Public Works Federally Taxable		Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors		TIC: NIC: TYPE:
# 06-04-19	\$16,000,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2019-0980 Public lease revenue bond Multiple Capital Improvements, Public Works Hospital Facs Series A-2 Federally Taxable		Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 06-04-19	\$309,000,000	Santa Clara County Santa Clara CDIAC Number: 2019-0981 Public lease revenue bond Multiple Capital Improvements, Public Works Hospital Facs Series A-1		Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 06-04-19	\$16,000,000	Santa Clara County Santa Clara CDIAC Number: 2019-0982 Public lease revenue bond Multiple Capital Improvements, Public Works Hospital Facs Series A-2 Federally Taxable		Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 06-06-19	\$6,500,000	Upland CFD No 2015-1 San Bernardino CDIAC Number: 2019-0882 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Sycamore Hills Series A		Neg	(BC) Richards Watson (DC) Richards Watson (FA) Isom Advis Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-06-19	\$3,500,000	Upland CFD No 2015-1 San Bernardino CDIAC Number: 2019-0883 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No1 Sycamore Hills Series B Federally Taxable		Neg	(BC) Richards Watson (DC) Richards Watson (FA) Isom Advis Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 06-06-19	\$64,000,000	South Bayside Waste Management Authority San Mateo CDIAC Number: 2019-0932 Public enterprise revenue bond Solid Waste Recovery Facilities Subject to Alternative Minimum Tax Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
# 06-11-19	\$30,000,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2019-0940 Public lease revenue bond Ports, Marinas Point Potrero Series A Refunding		Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 06-11-19	\$30,000,000	Richmond Contra Costa CDIAC Number: 2019-0941 Public lease revenue bond Ports, Marinas Point Potrero Series A Refunding		Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
06-12-19	\$40,000,000	Dublin CFD No 2015-1 Alameda CDIAC Number: 2018-2724 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Dublin Crossing		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Prager & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
06-12-19	\$40,000,000	Upper Santa Clara Valley Joint Powers Authority Los Angeles CDIAC Number: 2019-0334 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
06-12-19	\$40,000,000	Santa Clarita Valley Water Agency Santa Clara CDIAC Number: 2019-0335 Certificates of participation/leases Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 06-12-19	\$110,000,000	Modesto Irrigation District Financing Authority Stanislaus CDIAC Number: 2019-0933 Public enterprise revenue bond Power Generation/Transmission Series A & B Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 06-12-19	\$110,000,000	Modesto Irrigation District Multiple Counties CDIAC Number: 2019-0934 Certificates of participation/leases Power Generation/Transmission		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) The PFM Group (PU) Modesto IRD FA		TIC: NIC: TYPE:
# 06-13-19	\$115,000,000	Richmond Contra Costa CDIAC Number: 2019-0976 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp (UW) Barclays Capital Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
+ 06-15-19	\$1,000,000	North San Joaquin Water Conservation District San Joaquin CDIAC Number: 2019-0124 Special assessment bond Water Supply, Storage, Distribution Series A		Neg PP	(BC) (PU) Stradling Yocca F & M Bank		TIC: NIC: TYPE:
+ 06-17-19	\$40,600,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2019-0655 Sales tax revenue bond Public Transit Series C & Subseries C-1		Neg PP	(BC) (FA) (PU) Nixon Peabody Public Financial Manageme RBC Mun Products LLC		TIC: NIC: TYPE:
06-24-19	\$25,000,000	Fremont CFD No 2 Alameda CDIAC Number: 2019-0764 Limited tax obligation bond Multiple Capital Improvements, Public Works Warm Springs Public Facilities		Neg	(BC) (DC) (FA) (UW) Jones Hall Jones Hall CSG Advisors Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-25-19	\$15,000,000	Escondido San Diego CDIAC Number: 2019-0974 Public enterprise revenue bond Multiple Capital Improvements, Public Works Lindley Reservoir Tank Replacement		Neg PP	(BC) (PU) Stradling Yocca I-Bank		TIC: NIC: TYPE:
# 06-26-19	\$95,000,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2019-0971 Public lease revenue bond Public Building Civic Center Series B Refunding		Neg	(BC) (DC) (FA) (UW) Orrick Herrington Schiff Hardin LLP Public Resources Adv Gp Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-26-19	\$95,000,000	Richmond Contra Costa CDIAC Number: 2019-0978 Public lease revenue bond Public Building Civic Center Series B Refunding		Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 06-30-19	\$51,000,000	Stockton-East Water District San Joaquin CDIAC Number: 2019-0792 Certificates of participation/leases Water Supply, Storage, Distribution Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Pacific Western		TIC: NIC: TYPE:
# 06-30-19	\$280,083	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2019-0909 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I		Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
# 06-30-19	\$1,076,049	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2019-0910 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I		Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
07-01-19	\$34,500,000	Irvine Orange CDIAC Number: 2019-0707 Special assessment bond Multiple Capital Improvements, Public Works RD No 04-20 Group Seven		Neg PP	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) The Irvine Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-01-19	\$117,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2019-0942 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & Subseries A-1		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (UW) Bank of America NA		TIC: NIC: TYPE:
# 07-01-19	\$70,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2019-0943 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & Subseries A-2		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 07-01-19	\$30,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2019-0944 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & Subseries A-3 Refunding		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
07-05-19	\$61,000,000	Irvine Orange CDIAC Number: 2019-0698 Special assessment bond Multiple Capital Improvements, Public Works RD No 19-1 Refunding		Neg	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
09-30-19	\$500,000	Coachella Valley Water District Multiple Counties CDIAC Number: 2018-1910 State Agency Loan Water Supply, Storage, Distribution 3310001-007C Hwy 86 Transmission Main & Pump Station		Neg PP	(LE) SWRCB		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$150,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1671 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1672 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1675 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$700,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1683 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$825,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1744 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$850,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1745 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$875,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1746 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$900,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1747 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$100,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0244 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$125,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0245 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$150,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0246 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$175,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0247 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0248 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$225,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0249 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0250 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$275,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0297 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0298 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$325,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0299 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0300 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$375,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0301 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0302 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0303 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0304 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$475,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0305 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0306 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
# 11-15-16 11-15-2016	\$816,393	Butte County Butte CDIAC Number: 2019-0887 Certificates of participation/leases Equipment 2017 Wheel Loader & Articulated Haul Truck	NR	Neg PP	(PU) JP Morgan Chase Bank	11-15-21 Term	TIC: 1.568 NIC: 1.568 TYPE:
# 02-15-17 02-15-2017	\$623,382	Placerville El Dorado CDIAC Number: 2019-0793 Capital Lease Public Building City Hall Improv	NR	Neg PP	(FA) Govt Financial Strategies (PU) KS StateBank	10-01-20 Term	TIC: NIC: 2.670 TYPE:
# 04-13-18 04-13-2018	\$495,702	Butte County Butte CDIAC Number: 2019-0884 Certificates of participation/leases Equipment Grader and Tractor Truck	NR	Neg PP	(PU) US Bancorp Municipal	04-13-23 Term	TIC: 2.939 NIC: 2.939 TYPE:
02-26-19 03-21-2019	\$26,785,000	Palo Alto Santa Clara CDIAC Number: 2019-0220 Certificates of participation/leases Parking CA Avenue Parking Garage Series A	S:AA+	Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-44 Comb	TIC: 3.516 NIC: 3.923 TYPE:
02-26-19 03-21-2019	\$10,585,000	Palo Alto Santa Clara CDIAC Number: 2019-0221 Certificates of participation/leases Parking CA Avenue Parking Garage Series B Federally Taxable	S:AA+	Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-48 Comb	TIC: 4.321 NIC: 4.332 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
# 03-01-19 03-01-2019	\$257,862	Capital Improvements and Public Works Placerville El Dorado CDIAC Number: 2019-0794 Capital Lease Equipment Police Dept-Motor Vehicles	NR	Neg PP	(FA) (PU) Govt Financial Strategies Opus Bank	04-01-24 Term	TIC: NIC: 3.160 TYPE:
# 03-18-19 03-18-2019	\$825,103	Butte County Butte CDIAC Number: 2019-0886 Certificates of participation/leases Equipment Waste Handler Tractor Truck	NR	Neg PP	(PU) US Bancorp Govt Leasing	03-18-24 Term	TIC: 2.873 NIC: 2.873 TYPE:
# 03-20-19 03-20-2019	\$1,524,744	Monrovia Los Angeles CDIAC Number: 2019-0873 Capital Lease Equipment Fire Ladder Truck Equipment	NR	Neg PP	(PU) Leasing 2 Inc	07-20-24 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.45</u>
03-27-19 04-10-2019	\$25,960,000	Sacramento Sacramento CDIAC Number: 2019-0502 Public enterprise revenue bond Wastewater Collection, Treatment Wasterwater System	S:AA F:AA	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Hilltop Securities Inc (TR) U.S. Bank NA (UW) Siebert Cisneros Shank &	09-01-39 Serial	TIC: 2.816 NIC: 3.227 TYPE:
03-28-19 04-11-2019	\$2,005,000	Isleton Sacramento CDIAC Number: 2019-0413 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Enterprise Refunding	NR	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (TR) U.S. Bank NA (UW) Hilltop Securities Inc	09-01-42 Term	TIC: 5.469 NIC: 5.370 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 04-01-19 04-30-2019	\$2,600,000	Capital Improvements and Public Works Southgate Recreation and Park District Sacramento CDIAC Number: 2019-0600 Certificates of participation/leases Parks, Open Space Larry Gury Community Park	NR	Neg PP	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Columbia Capital (PA) Hilltop Securities Inc (PU) Opus Bank	04-01-36 Term	TIC: 3.260 NIC: 3.260 TYPE:
04-02-19 04-16-2019	\$57,745,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2019-0521 Sales tax revenue bond Public Transit Prop A First Tier Series A Refunding	S:AAA M:Aa1	Comp	(BC) Kutak Rock (DC) Nixon Peabody (FA) KNN Public Finance (UW) JP Morgan Securities	07-01-25 Serial	TIC: 1.307 NIC: 1.428 TYPE:
04-03-19 04-16-2019	\$20,795,000	California State Public Works Board State of California CDIAC Number: 2019-0503 Public lease revenue bond Prisons, Jails, Correctional Facilities Solano Jail Series A	S:A+ M:A1 F:A+	Comp	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Morgan Stanley	04-01-34 Serial	TIC: 2.363 NIC: 2.576 TYPE:
04-04-19 04-17-2019	\$8,995,000	Eastern Municipal Water District CFD No 2013-64 Riverside CDIAC Number: 2019-0234 Limited tax obligation bond Multiple Capital Improvements, Public Works Atherton & Terracina-Water District	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 3.864 NIC: 3.978 TYPE:
04-04-19 04-18-2019	\$4,970,000	Dixon CFD No 2015-1 Solano CDIAC Number: 2019-0568 Limited tax obligation bond Multiple Capital Improvements, Public Works Valley Glen No 2	NR	Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: 3.956 NIC: 4.031 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
04-09-19 04-25-2019	\$80,030,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2019-0508 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	M:Aa1 F:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-49 Comb	TIC: 3.773 NIC: 3.865 TYPE:
04-09-19 04-25-2019	\$15,225,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2019-0509 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	M:Aa1 F:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-49 Comb	TIC: 3.773 NIC: 3.865 TYPE:
04-15-19 04-15-2019	\$1,385,050	Dos Palos Merced CDIAC Number: 2019-0618 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater System Refunding	NR	Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) Opus Bank	10-15-29 Term	TIC: 3.020 NIC: 3.020 TYPE:
04-17-19 05-01-2019	\$15,620,000	Imperial Public Financing Authority Imperial CDIAC Number: 2019-0205 Revenue bond Wastewater Collection, Treatment Wastewater Treatment Facility Refunding	S:AA/A Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures (EN) Build America (TR) Wells Fargo Bank NA (UW) Hilltop Securities Inc	10-15-45 Comb	TIC: 3.306 NIC: 3.401 TYPE:
04-17-19 05-01-2019	\$15,620,000	Imperial Imperial CDIAC Number: 2019-0208 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Treatment Facility	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures (EN) Build America (TR) Wells Fargo Bank NA	10-15-45 Comb	TIC: 3.306 NIC: 3.401 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
04-17-19 04-17-2019	\$2,700,000	Yreka Siskiyou CDIAC Number: 2019-0414 Certificates of participation/leases Public Building Police Station	NR	Neg PP	(BC) Weist Law Firm (PU) USDA Rural Dev (TR) Yreka	04-01-59 Term	TIC: NIC: 3.500 TYPE:
04-17-19 05-02-2019	\$14,010,000	Roseville CFD No 1 Placer CDIAC Number: 2019-0516 Limited tax obligation bond Multiple Capital Improvements, Public Works Westbrook Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-49 Comb	TIC: 4.089 NIC: 4.355 TYPE:
04-17-19 04-30-2019	\$169,065,000	Anaheim Public Financing Authority Orange CDIAC Number: 2019-0562 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:A/AA M:A1 F:AA- Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) Goldman Sachs	09-01-36 Serial	TIC: 2.852 NIC: 3.222 TYPE:
04-17-19 04-30-2019	\$169,065,000	Anaheim Orange CDIAC Number: 2019-0563 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon	09-01-36 Serial	TIC: 2.852 NIC: 3.222 TYPE:
04-17-19 04-30-2019	\$6,500,000	Anaheim Public Financing Authority Orange CDIAC Number: 2019-0564 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding	S:A M:A1 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	06-01-19 Serial	TIC: 5.339 NIC: 5.269 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
04-17-19 04-30-2019	\$6,500,000	Anaheim Orange CDIAC Number: 2019-0565 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon	06-01-19 Serial	TIC: 5.339 NIC: 5.269 TYPE:
04-24-19 05-08-2019	\$16,000,000	Rocklin CFD No 10 Placer CDIAC Number: 2019-0468 Limited tax obligation bond Multiple Capital Improvements, Public Works Zones 1 & 2 Whitney Ranch	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-40 Serial	TIC: 4.161 NIC: 4.416 TYPE:
04-24-19 05-09-2019	\$83,920,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2019-0570 Public enterprise revenue bond Water Supply, Storage, Distribution Green Bonds-Clean Water & Drinking Water	S:AAA M:Aaa F:AAA	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Hilltop Securities Inc (TR) State Treasurer (UW) Piper Jaffray & Co	10-01-35 Serial	TIC: 2.016 NIC: 2.299 TYPE:
04-25-19 05-09-2019	\$308,875,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2019-0336 Public enterprise revenue bond Power Generation/Transmission Series B Refunding	S:AA F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Goldman Sachs	07-01-35 Serial	TIC: 2.305 NIC: 2.619 TYPE:
04-25-19 04-25-2019	\$20,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2019-0659 Sales tax revenue bond Public Transit Prop C Draw #5	NR	Neg PP	(FA) The PFM Group (PU) Wells Fargo Bank NA	04-26-22 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
04-25-19 04-25-2019	\$25,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2019-0696 Sales tax revenue bond Public Transit Proposition C Draw #4 Federally Taxable	NR	Neg PP	(FA) The PFM Group (PU) Wells Fargo Bank NA	04-26-22 Term	TIC: NIC: TYPE: <u>VAR</u>
# 04-30-19 05-14-2019	\$85,030,000	Orange County Orange CDIAC Number: 2019-0807 Public enterprise revenue bond Airport John Wayne Series A & B Refunding	S:AA-	Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Frasca & Associates (TR) U.S. Bank NA (UW) Morgan Stanley	07-01-30 Serial	TIC: 1.704 NIC: 1.897 TYPE:
05-01-19 05-08-2019	\$9,000,000	Yuba County Yuba CDIAC Number: 2019-0722 Capital Lease Multiple Capital Improvements, Public Works Arterial street& bridges	NR	Neg PP	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) Yuba County Water Agency	05-01-29 Term	TIC: 2.250 NIC: 2.250 TYPE:
<u>PROPOSED</u>		<u>Redevelopment</u>					
# 06-10-19	\$2,100,000	Taft Public Financing Authority Kern CDIAC Number: 2019-0952 Public lease revenue bond Redevelopment, Multiple Purposes Police Station and RDA Refunding		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Branch Banking & Trust Co		TIC: NIC: TYPE:
# 06-10-19	\$21,000,000	Taft Kern CDIAC Number: 2019-0953 Certificates of participation/leases Redevelopment, Multiple Purposes		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Redevelopment</u>					
04-11-19 04-25-2019	\$3,550,000	Successor Agency to the Hawaiian Gardens Redevelopment Agency Los Angeles CDIAC Number: 2019-0490 Tax allocation bond Redevelopment, Multiple Purposes Hawaiian Gardens RDA Series A Refunding	S:AA/AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	12-01-33 Serial	TIC: 2.345 NIC: 2.537 TYPE:
04-11-19 04-25-2019	\$2,915,000	Successor Agency to the Huron Redevelopment Agency Fresno CDIAC Number: 2019-0644 Tax allocation bond Redevelopment, Multiple Purposes Huron RDA Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) W J Fawell Co (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	12-01-35 Serial	TIC: 2.807 NIC: 3.086 TYPE:
04-11-19 04-25-2019	\$25,990,000	Successor Agency to the Hawaiian Gardens Redevelopment Agency Los Angeles CDIAC Number: 2019-0694 Tax allocation bond Redevelopment, Multiple Purposes Hawaiian Gardens RDA Series B Federally Taxable Refunding	S:AA/AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	12-01-33 Comb	TIC: 3.485 NIC: 3.427 TYPE:
<u>PROPOSED</u>		<u>Other</u>					
# 04-19-19	\$1,029,461	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0795 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rate Series 190419-CA-RA Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 04-24-19	\$2,195,952	Los Angeles County Los Angeles CDIAC Number: 2019-0872 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190424-LA-RA Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 04-25-19	\$697,737	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0870 Special assessment bond Residential Energy Conservation, Improvement PACEfunding Various Interest Rates Series No. 20190425 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group PFG Investments LLC		TIC: NIC: TYPE:
# 04-26-19	\$1,164,436	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0809 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rate Series 190426-CA-RA Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 05-02-19	\$2,238,820	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0891 Special assessment bond Residential Energy Conservation, Improvement Series 20190502 Issuance (Phase 1) Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 05-03-19	\$925,119	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0881 Special assessment bond Residential Energy Conservation, Improvement Various Intrest Rates Series 190503-CA-RA Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 05-08-19	\$1,076,003	Los Angeles County Los Angeles CDIAC Number: 2019-0892 Special assessment bond Residential Energy Conservation, Improvement Series 20190508 Issuance Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 05-08-19	\$1,280,389	Los Angeles County Los Angeles CDIAC Number: 2019-0938 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190508-LA-RA Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 05-09-19	\$680,000	Monterey County Office of Education Monterey CDIAC Number: 2019-0874 Capital Lease Other Purpose		Neg PP	(BC) (FA) (PU) Dannis Woliver Kelley Dale Scott & Co Inc ZB, NA		TIC: NIC: TYPE:
# 05-10-19	\$1,746,211	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0918 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rate Series 190510-CA-RA Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 05-16-19	\$981,512	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0956 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST Seires 20190516 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 05-16-19	\$3,841,730	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0958 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190516 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 05-17-19	\$3,851,702	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0967 Special assessment bond Residential Energy Conservation, Improvement Energy Efficient Equity (Phase 1) Series E3.2019.5 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington E3 Pace Funding 1 LLC		TIC: NIC: TYPE:
# 05-17-19	\$782,973	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0983 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190517-CA-RA Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 05-22-19	\$920,609	Los Angeles County Los Angeles CDIAC Number: 2019-0955 Special assessment bond Residential Energy Conservation, Improvement Sereis 20190522 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
06-01-19	\$500,006	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-0765 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
06-01-19	\$500,006	Sonoma County Sonoma CDIAC Number: 2019-0766 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 06-01-19	\$1,000,006	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-0797 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 06-01-19	\$1,000,006	Sonoma County Sonoma CDIAC Number: 2019-0798 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
12-31-19	\$600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1161 Special assessment bond Residential Energy Conservation, Improvement Open PACE 6.75% Series 181031-CA01-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$650,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1162 Special assessment bond Residential Energy Conservation, Improvement Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
12-31-19	\$100,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1915 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180920-CA01-AP-20-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
12-31-19	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1916 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180920-CA01-AP-15-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Other</u>					
02-28-19 02-28-2019	\$20,972	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0434 Special assessment bond Residential Energy Conservation, Improvement PACE funding 1.990% Int Rate Series 20190228.05 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Best Best & Krieger The PFM Group PFG Investments LLC The Bank of NY Mellon	09-02-24 Term	TIC: 1.990 NIC: 1.990 TYPE:
02-28-19 02-28-2019	\$52,483	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0435 Special assessment bond Residential Energy Conservation, Improvement PACE funding 6.750% Int Rate Series 20190229.05 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Best Best & Krieger The PFM Group PFG Investments LLC The Bank of NY Mellon	09-02-24 Term	TIC: 6.750 NIC: 6.750 TYPE:
02-28-19 02-28-2019	\$52,471	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0436 Special assessment bond Residential Energy Conservation, Improvement PACE funding 7.590% Int Rate Series 20190228.10 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Best Best & Krieger The PFM Group PFG Investments LLC The Bank of NY Mellon	09-02-29 Term	TIC: 7.590 NIC: 7.590 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
02-28-19 02-28-2019	\$34,503	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0437 Special assessment bond Residential Energy Conservation, Improvement PACE funding 7.890% Int Rate Series 20190228.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:
02-28-19 02-28-2019	\$171,134	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0438 Special assessment bond Residential Energy Conservation, Improvement PACE funding 4.590% Int Rate Series 20190228.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 4.590 NIC: 4.590 TYPE:
02-28-19 02-28-2019	\$86,503	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0439 Special assessment bond Residential Energy Conservation, Improvement PACE funding 7.990% Int Rate Series 20190228.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 7.990 NIC: 7.990 TYPE:
02-28-19 02-28-2019	\$94,969	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0440 Special assessment bond Residential Energy Conservation, Improvement PACE funding 4.190% Int Rate Series 20190228.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 4.190 NIC: 4.190 TYPE:
02-28-19 02-28-2019	\$295,196	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0441 Special assessment bond Residential Energy Conservation, Improvement PACE funding 8.190% Int Rate Series 20190228.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 8.190 NIC: 8.190 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
04-02-19 04-02-2019	\$51,614	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-0442 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-29 Term	TIC: NIC: TYPE: <u>VAR</u>
04-02-19 04-02-2019	\$51,614	Sonoma County Sonoma CDIAC Number: 2019-0443 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-29 Term	TIC: NIC: TYPE: <u>VAR</u>
04-02-19 04-02-2019	\$142,069	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-0444 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-39 Term	TIC: NIC: TYPE: <u>VAR</u>
04-02-19 04-02-2019	\$142,069	Sonoma County Sonoma CDIAC Number: 2019-0445 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-39 Term	TIC: NIC: TYPE: <u>VAR</u>
04-04-19 04-04-2019	\$3,800,674	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0667 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190404 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
04-18-19 04-18-2019	\$53,794	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0748 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20190418.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.990 NIC: 6.990 TYPE:
04-18-19 04-18-2019	\$44,577	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0749 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.79% Series 20190418.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 6.790 NIC: 6.790 TYPE:
04-18-19 04-18-2019	\$147,081	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0750 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% 20190418.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 4.990 NIC: 4.990 TYPE:
04-18-19 04-18-2019	\$334,401	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0751 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20190418.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 3.890 NIC: 3.890 TYPE:
04-18-19 04-18-2019	\$226,314	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0752 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.19% Series 20190418.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.190 NIC: 4.190 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
04-18-19 04-18-2019	\$408,419	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0753 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20190418.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 3.890 NIC: 3.890 TYPE:
04-18-19 04-18-2019	\$69,243	Los Angeles County Los Angeles CDIAC Number: 2019-0754 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20190418.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
04-18-19 04-18-2019	\$137,523	Los Angeles County Los Angeles CDIAC Number: 2019-0755 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20190418.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 7.990 NIC: 7.990 TYPE:
04-18-19 04-18-2019	\$70,604	Los Angeles County Los Angeles CDIAC Number: 2019-0756 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20190418.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 04-18-19 04-18-2019	\$3,321,487	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0782 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190418 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 04-19-19 04-19-2019	\$4,536,073	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0789 Special assessment bond Residential Energy Conservation, Improvement PACE (Phase 1) Series E3.2019.4 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-49 Term	TIC: 7.727 NIC: 7.342 TYPE:
# 04-25-19 04-25-2019	\$65,325	Los Angeles County Los Angeles CDIAC Number: 2019-0800 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20190425.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 04-25-19 04-25-2019	\$124,658	Los Angeles County Los Angeles CDIAC Number: 2019-0801 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20190425.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 04-25-19 04-25-2019	\$127,594	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0810 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST Var Int Rates Series 20190425 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: NIC: TYPE: VAR
# 04-25-19 04-25-2019	\$92,570	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0812 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.79% Int Rate Series 20190425.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 6.790 NIC: 6.790 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 04-25-19 04-25-2019	\$51,594	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0813 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 5.89% Int Rate Series 20190425.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 5.890 NIC: 5.890 TYPE:
# 04-25-19 04-25-2019	\$259,838	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0814 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 3.89% Int Rate Series 20190425.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 3.890 NIC: 3.890 TYPE:
# 04-25-19 04-25-2019	\$322,548	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0815 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 4.19% Int Rate Series 20190425.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.190 NIC: 4.190 TYPE:
# 04-25-19 04-25-2019	\$165,734	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0816 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 4.19% Int Rate Series 20190425.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 4.190 NIC: 4.190 TYPE:
# 05-02-19 05-02-2019	\$544,613	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0890 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST Series 20190502 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 05-09-19 05-09-2019	\$1,332,881	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0907 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST Series 20190509 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-30-19	\$7,000,000	Mendocino Unified School District Mendocino CDIAC Number: 2019-0865 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PU) City National Bank		TIC: NIC: TYPE:
# 04-30-19	\$4,050,000	Mojave Unified School District Kern CDIAC Number: 2019-0977 General obligation bond K-12 School Facility SFID No 2 Refunding		Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:
# 05-08-19	\$80,000,000	Rio Hondo Community College District Los Angeles CDIAC Number: 2019-0871 General obligation bond College, University Facility Series B Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CFW Advisory Services (UW) Cabrera Capital Mkts		TIC: NIC: TYPE:
# 05-14-19	\$39,000,000	Vallejo City Unified School District Solano CDIAC Number: 2019-0781 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-14-19	\$3,400,000	San Miguel Joint Union School District San Luis Obispo CDIAC Number: 2019-0902 General obligation bond K-12 School Facility Series B		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (UW) Raymond James		TIC: NIC: TYPE:
05-15-19	\$1,400,000	Robla School District Sacramento CDIAC Number: 2019-0620 General obligation bond K-12 School Facility Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
05-15-19	\$6,000,000	Mountain Empire Unified School District San Diego CDIAC Number: 2019-0713 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
05-15-19	\$17,000,000	Fremont Union High School District Santa Clara CDIAC Number: 2019-0714 General obligation bond K-12 School Facility Series C Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Morgan Stanley		TIC: NIC: TYPE:
05-15-19	\$133,000,000	Fremont Union High School District Santa Clara CDIAC Number: 2019-0715 General obligation bond K-12 School Facility Series A & B (Green Bonds)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Morgan Stanley		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-15-19	\$100,000,000	Chaffey Joint Union High School District Multiple Counties CDIAC Number: 2019-0716 General obligation bond K-12 School Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
05-16-19	\$4,500,000	El Tejon Unified School District Multiple Counties CDIAC Number: 2019-0682 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) O'Connor & Co Securities		TIC: NIC: TYPE:
# 05-16-19	\$20,000,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2019-0780 General obligation bond K-12 School Facility Series A		Neg PP	(BC) Albany (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 05-16-19	\$12,400,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2019-0787 General obligation bond K-12 School Facility Series C		Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 05-16-19	\$11,170,000	Dixon Unified School District Solano CDIAC Number: 2019-0806 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Cooperative Strategies LL (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-16-19	\$16,000,000	Westside Union School District Multiple Counties CDIAC Number: 2019-0868 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 05-20-19	\$4,000,000	Pollock Pines Elementary School District El Dorado CDIAC Number: 2019-0784 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
05-21-19	\$20,000,000	Walnut Creek School District Contra Costa CDIAC Number: 2019-0723 General obligation bond K-12 School Facility Series B		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:
05-21-19	\$160,000,000	Beverly Hills Unified School District Los Angeles CDIAC Number: 2019-0747 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:
# 05-21-19	\$10,000,000	South Whittier School District Los Angeles CDIAC Number: 2019-0783 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-22-19	\$5,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2019-0616 General obligation bond K-12 School Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
05-22-19	\$148,000,000	Perris Union High School District Riverside CDIAC Number: 2019-0643 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-22-19	\$12,000,000	Hueneme Elementary School District Ventura CDIAC Number: 2019-0796 General obligation bond K-12 School Facility Series A		Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-23-19	\$10,000,000	Ventura Unified School District Ventura CDIAC Number: 2019-0904 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-23-19	\$20,000,000	Sanger Unified School District Fresno CDIAC Number: 2019-0963 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-25-19	\$43,225,000	San Rafael City Elementary School District Marin CDIAC Number: 2019-0877 General obligation bond K-12 School Facility Series C		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-29-19	\$150,000,000	North Orange County Community College District Multiple Counties CDIAC Number: 2019-0817 General obligation bond College, University Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
05-30-19	\$60,000,000	Simi Valley Unified School District Ventura CDIAC Number: 2019-0759 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond A. Plicar. Esq.		TIC: NIC: TYPE:
# 05-30-19	\$7,000,000	Durham Unified School District Butte CDIAC Number: 2019-0803 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:
06-03-19	\$22,725,000	San Mateo County Community College District San Mateo CDIAC Number: 2018-2194 General obligation bond College, University Facility Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (UW) Morgan Stanley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-04-19	\$47,010,000	San Francisco City & County San Francisco CDIAC Number: 2019-0683 General obligation bond Seismic Safety, Improvements, Repairs Embarcadero Seawall Earthquake Safety Series B		Comp	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:
06-04-19	\$85,000,000	Carlsbad Unified School District San Diego CDIAC Number: 2019-0746 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-04-19	\$27,000,000	El Segundo Unified School District Los Angeles CDIAC Number: 2019-0885 General obligation bond K-12 School Facility Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-04-19	\$3,000,000	Cascade Union Elementary School District Shasta CDIAC Number: 2019-0903 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-05-19	\$11,765,000	Baldwin Park Unified School District Los Angeles CDIAC Number: 2019-0719 General obligation bond K-12 School Facility		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-05-19	\$60,000,000	Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2019-0866 General obligation bond K-12 School Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-05-19	\$100,000,000	Cerritos Community College District Los Angeles CDIAC Number: 2019-0913 General obligation bond College, University Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
06-06-19	\$80,000,000	Los Rios Community College District Sacramento CDIAC Number: 2019-0594 General obligation bond College, University Housing Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
06-06-19	\$150,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2019-0660 General obligation bond K-12 School Facility SFID No 3 Series D		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:
# 06-06-19	\$2,200,000	Hamilton Unified School District Glenn CDIAC Number: 2019-0802 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-06-19	\$12,675,000	Washington Township Health Care District Alameda CDIAC Number: 2019-0912 General obligation bond Hospital Hospital Refunding		Neg	(BC) Nixon Peabody (FA) Gordon Howie (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
06-12-19	\$55,000,000	Chico Unified School District Butte CDIAC Number: 2019-0680 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Morgan Stanley		TIC: NIC: TYPE:
# 06-12-19	\$25,000,000	Oceanside Unified School District San Diego CDIAC Number: 2019-0939 General obligation bond K-12 School Facility Series E		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
# 06-12-19	\$10,000,000	Luther Burbank School District Santa Clara CDIAC Number: 2019-0968 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
# 06-12-19	\$2,000,000	Briggs School District Ventura CDIAC Number: 2019-0972 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-13-19	\$2,500,000	McFarland Unified School District Kern CDIAC Number: 2019-0960 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Locke Lord (DC) Locke Lord (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 06-20-19	\$5,500,000	Lemon Grove School District San Diego CDIAC Number: 2019-0867 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 06-24-19	\$3,100,000	Burton School District Tulare CDIAC Number: 2019-0935 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) O'Connor & Co Securities		TIC: NIC: TYPE:
06-25-19	\$49,500,000	Butte-Glenn Community College District Multiple Counties CDIAC Number: 2019-0705 General obligation bond College, University Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Morgan Stanley		TIC: NIC: TYPE:
+ 06-30-19	\$70,000,000	Los Altos School District Santa Clara CDIAC Number: 2018-2970 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) The PFM Group		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-02-19	\$59,455,000	Kern Community College District Multiple Counties CDIAC Number: 2019-0876 General obligation bond College, University Facility Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-14-19 02-26-2019	\$72,420,000	San Francisco City & County San Francisco CDIAC Number: 2018-3043 General obligation bond Other Housing Social Bonds - Affordable Housing Series A Federally Taxable	S:AAA M:Aaa F:AA+	Neg	(BC) Jones Hall (CB) Amira Jackmon (DC) Hawkins Delafield (FA) Ross Financial (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	06-15-58 Comb	TIC: 4.110 NIC: 4.141 TYPE:
02-21-19 03-07-2019	\$7,500,000	Shoreline Unified School District Multiple Counties CDIAC Number: 2019-0108 General obligation bond K-12 School Facility Series A	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting (TR) The Bank of NY Mellon (UW) Raymond James	08-01-43 Comb	TIC: 3.767 NIC: 4.078 TYPE:
02-26-19 03-14-2019	\$50,240,000	San Leandro Unified School District Alameda CDIAC Number: 2019-0110 General obligation bond K-12 School Facility Series B	S:AA/A+ M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-43 Comb	TIC: 3.641 NIC: 3.864 TYPE:
02-26-19 03-14-2019	\$3,250,000	San Leandro Unified School District Alameda CDIAC Number: 2019-0111 General obligation bond K-12 School Facility Ed Tech Bonds Series C	S:AA/A+ M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-23 Serial	TIC: 1.662 NIC: 1.756 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-28-19 03-13-2019	\$23,000,000	Rio Elementary School District Ventura CDIAC Number: 2019-0358 General obligation bond K-12 School Facility Series A	S:AA Ins	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-48 Comb	TIC: 4.110 NIC: 4.381 TYPE:
02-28-19 03-13-2019	\$1,500,000	Rio Elementary School District Ventura CDIAC Number: 2019-0359 General obligation bond K-12 School Facility Series B Federally Taxable	S:AA Ins	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-48 Term	TIC: 3.269 NIC: 3.153 TYPE:
03-26-19 04-16-2019	\$55,000,000	Solana Beach School District San Diego CDIAC Number: 2019-0048 General obligation bond K-12 School Facility SFID No 2016-1 Series B	S:AAA M:Aaa	Neg	(BC) Atkinson Andelson (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	08-01-41 Comb	TIC: 2.997 NIC: TYPE:
03-27-19 04-18-2019	\$30,496,089	Paramount Unified School District Los Angeles CDIAC Number: 2019-0380 General obligation bond K-12 School Facility Series B	S:AA/A+ M:Aa3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) U.S. Bank NA (UW) US Bancorp	08-01-48 Comb CAB	TIC: 3.591 NIC: TYPE:
03-27-19 04-11-2019	\$360,000,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2019-0463 General obligation bond K-12 School Facility School Facilities	S:AA+ M:Aaa	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	07-01-48 Comb	TIC: 3.332 NIC: 3.399 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-27-19 04-11-2019	\$46,000,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2019-0464 General obligation bond K-12 School Facility School Facilities	S:AA+ M:Aaa	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Citigroup Global Markets	07-01-42 Comb	TIC: 2.776 NIC: 2.847 TYPE:
# 03-27-19 04-11-2019	\$16,600,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2019-0465 General obligation bond K-12 School Facility Refunding	S:AA+ M:Aaa	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	07-01-27 Serial	TIC: 1.518 NIC: 1.670 TYPE:
04-02-19 04-18-2019	\$26,600,000	Gavilan Joint Community College District Multiple Counties CDIAC Number: 2019-0344 General obligation bond College, University Facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-35 Serial	TIC: 2.700 NIC: 2.872 TYPE:
04-02-19 04-18-2019	\$11,400,000	Gavilan Joint Community College District Multiple Counties CDIAC Number: 2019-0345 General obligation bond College, University Facility Series A-1 Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-25 Serial	TIC: 2.787 NIC: 2.779 TYPE:
04-02-19 05-01-2019	\$21,000,000	Placer Union High School District Placer CDIAC Number: 2019-0538 General obligation bond K-12 School Facility SFID No 2 Series A	S:AA M:Aa2	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Robert Baird & Co	08-01-49 Comb	TIC: 3.274 NIC: 3.282 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-02-19 05-01-2019	\$22,000,000	Placer Union High School District Placer CDIAC Number: 2019-0539 General obligation bond K-12 School Facility SFID No 1 Series A	S:AA M:Aa2	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Robert Baird & Co	08-01-49 Comb	TIC: 3.278 NIC: 3.267 TYPE:
04-04-19 05-07-2019	\$60,000,000	Santa Ana Unified School District Orange CDIAC Number: 2018-2997 General obligation bond K-12 School Facility Series A	M:Aa3 F:A+	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-48 Comb	TIC: NIC: 3.610 TYPE:
# 04-04-19 05-07-2019	\$25,965,000	Santa Ana Unified School District Orange CDIAC Number: 2019-0646 General obligation bond K-12 School Facility School Facilities Refunding	M:Aa3 F:A+	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-29 Serial	TIC: NIC: 1.960 TYPE:
04-09-19 04-30-2019	\$2,300,000	Alpine County Unified School District Alpine CDIAC Number: 2019-0283 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-49 Comb	TIC: 3.687 NIC: 4.016 TYPE:
04-09-19 04-25-2019	\$140,000,000	East Side Union High School District Santa Clara CDIAC Number: 2019-0285 General obligation bond K-12 School Facility Series B	S:AA M:A2/Aa3 O:AA+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (UW) Bank of America Merrill	08-01-36 Serial	TIC: 2.716 NIC: 2.779 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
04-11-19 04-25-2019	\$15,000,000	Santa Maria-Bonita School District Multiple Counties CDIAC Number: 2019-0558 General obligation bond K-12 School Facility School construction & repair	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	08-01-44 Comb	TIC: 3.351 NIC: 3.538 TYPE:
04-16-19 04-30-2019	\$4,200,000	Red Bluff Union Elementary School District Tehama CDIAC Number: 2019-0557 General obligation bond K-12 School Facility Specific Construction, Repair and Improvement	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-48 Comb	TIC: 3.708 NIC: 3.898 TYPE:
04-16-19 05-07-2019	\$23,000,000	Allan Hancock Joint Community College District Multiple Counties CDIAC Number: 2019-0627 General obligation bond College, University Facility Series F	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-44 Comb	TIC: 3.315 NIC: 3.375 TYPE:
04-17-19 05-02-2019	\$3,000,000	Oak Grove Union Elementary School District Sonoma CDIAC Number: 2019-0556 General obligation bond K-12 School Facility Series A	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) OConnor & Co Sec	08-01-48 Comb	TIC: 3.661 NIC: 3.834 TYPE:
04-23-19 05-07-2019	\$4,500,000	Wilsona School District Los Angeles CDIAC Number: 2019-0510 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) CFW Advisory Services (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	05-01-49 Comb	TIC: 3.548 NIC: 3.633 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-23-19 05-07-2019	\$6,600,000	Riverbank Unified School District Stanislaus CDIAC Number: 2019-0549 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Comp	(BC) Lozano Smith (DC) Lozano Smith (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Fidelity Capital Markets	08-01-49 Comb	TIC: 3.375 NIC: 3.379 TYPE:
04-24-19 05-06-2019	\$250,000,000	San Diego Unified School District San Diego CDIAC Number: 2019-0507 General obligation bond K-12 School Facility Series A & B	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	07-01-48 Comb	TIC: 2.898 NIC: 2.999 TYPE: