

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF JUNE 15, 2019

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

# Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
PP	Private Placement / Direct Purchase
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS

### DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	Variable (VAR)	Rate pegged to an index
TIC	True Interest Cost	Other (OTH)	Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 06-11-19	\$340,000,000	Riverside County Riverside CDIAC Number: 2019-1007 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Fieldman Rolapp (UW) Bank of America Merrill		TIC: NIC: TYPE:
06-18-19	\$20,000,000	Western Placer Unified School District Placer CDIAC Number: 2019-0970 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC: TYPE:
06-20-19	\$45,000,000	Torrance Los Angeles CDIAC Number: 2019-0916 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
# 06-25-19	\$7,300,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2019-1129 Commercial paper Project, Interim Financing Capital Facs Series A		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Prager & Co (UW) Wells Fargo Advisors		TIC: NIC: TYPE:
# 06-26-19	\$1,700,000,000	Los Angeles Los Angeles CDIAC Number: 2019-1003 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Kutak Rock (DC) Hawkins Delafield (FA) Montague DeRose		TIC: NIC: TYPE:
# 07-01-19	\$40,000,000	Orange County Water District Orange CDIAC Number: 2019-0986 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Orange Co WD PFC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 07-01-19	\$30,000,000	Orange County Water District Orange CDIAC Number: 2019-0987 Tax and revenue anticipation note Cash Flow, Interim Financing  Federally Taxable		Neg PP	(BC) (FA) (PU) Stradling Yocca Fieldman Rolapp Orange Co WD PFC		TIC: NIC: TYPE:
# 07-01-19	\$10,000,000	Apple Valley San Bernardino CDIAC Number: 2019-1054 Tax and revenue anticipation note Cash Flow, Interim Financing  Federally Taxable		Neg PP	(BC) (FA) (PU) Stradling Yocca Urban Futures Apply Vly PFA		TIC: NIC: TYPE:
# 07-09-19	\$280,000,000	San Diego Unified School District San Diego CDIAC Number: 2019-1041 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program		Neg	(BC) (DC) (FA) Orrick Herrington Norton Rose Fulbright KNN Public Finance		TIC: NIC: TYPE:
# 07-12-19	\$64,500,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2019-1146 Commercial paper Project, Interim Financing Series A		Neg	(BC) (FA) (UW) Hawkins Delafield Montague DeRose Morgan Stanley		TIC: NIC: TYPE:
# 07-13-19	\$2,500,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2019-1147 Commercial paper Project, Interim Financing Series A Federally Taxable		Neg	(BC) (FA) (UW) Hawkins Delafield Montague DeRose Morgan Stanley		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 07-14-19	\$53,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2019-1148 Commercial paper Project, Interim Financing Series B		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
# 07-16-19	\$4,000,000	Moreland School District Santa Clara CDIAC Number: 2019-1025 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-16-19	\$25,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2019-1027 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-16-19	\$6,800,000	San Marino Unified School District Los Angeles CDIAC Number: 2019-1028 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-16-19	\$20,000,000	Palo Alto Unified School District Santa Clara CDIAC Number: 2019-1040 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
07-17-19	\$120,000,000	Oakland Alameda CDIAC Number: 2019-0900 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PU) Bank of America NA		TIC: NIC: TYPE:
12-01-19	\$50,000,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2018-2213 Commercial paper Project, Interim Financing		Neg	(BC) Stradling Yocca (FA) The PFM Group		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Interim Financing</u>					
05-14-19 05-14-2019	\$4,345,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2019-0879 Commercial paper Project, Interim Financing LAX Subseries A-3	S:A-1 M:P-1 F:F1+  LOC	Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	08-12-19 Term	TIC: NIC: TYPE: <u>VAR</u>
05-14-19 05-14-2019	\$21,000,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2019-0880 Commercial paper Project, Interim Financing LAX Subseries B-3 Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F1+  LOC	Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	08-12-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-20-19 05-20-2019	\$61,250,000	Sacramento Municipal Utility District Multiple Counties CDIAC Number: 2019-1046 Commercial paper Project, Interim Financing Series M	S:A-1  F:F1+  LOC	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (FA) Public Financial Advisors (EN) Bank of America NA (UW) Bank of America NA	04-25-49 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 05-30-19 05-30-2019	\$24,500,000	State of California State of California CDIAC Number: 2019-1102 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA	08-28-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-19 05-30-2019	\$50,000,000	State of California State of California CDIAC Number: 2019-1103 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) State Street Bank Corp	07-18-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-19 05-30-2019	\$5,000,000	State of California State of California CDIAC Number: 2019-1104 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA	08-28-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-19 05-30-2019	\$7,000,000	State of California State of California CDIAC Number: 2019-1105 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA	08-28-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-19 05-30-2019	\$5,000	State of California State of California CDIAC Number: 2019-1106 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA	08-28-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 05-30-19 05-30-2019	\$3,685,000	State of California State of California CDIAC Number: 2019-1107 Commercial paper Project, Interim Financing Voting Modernization Bond Act of 2002 (Shelley-Hertzberg Act)	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA	08-28-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-19 05-30-2019	\$6,765,000	State of California State of California CDIAC Number: 2019-1108 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA	08-28-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-19 05-30-2019	\$45,015,000	State of California State of California CDIAC Number: 2019-1109 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2004	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA	08-28-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-19 05-30-2019	\$350,000	State of California State of California CDIAC Number: 2019-1110 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2018	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA	08-28-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-19 05-30-2019	\$82,700,000	State of California State of California CDIAC Number: 2019-1111 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	08-06-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 05-30-19 05-30-2019	\$34,500,000	State of California State of California CDIAC Number: 2019-1112 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1  LOC	Neg	(EN) Bank of America NA	08-05-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-19 05-30-2019	\$3,505,000	State of California State of California CDIAC Number: 2019-1116 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1 M:P-1 F:F1  LOC	Neg	(EN) Bank of America NA	08-05-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-19 05-30-2019	\$2,700,000	State of California State of California CDIAC Number: 2019-1117 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1  LOC	Neg	(EN) Bank of America NA	08-05-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-19 05-30-2019	\$6,700,000	State of California State of California CDIAC Number: 2019-1118 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1  LOC	Neg	(EN) Bank of America NA	08-05-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-19 05-30-2019	\$5,180,000	State of California State of California CDIAC Number: 2019-1119 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1 M:P-1 F:F1  LOC	Neg	(EN) Bank of America NA	08-05-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 06-04-19 06-04-2019	\$13,200,000	California Department of Water Resources State of California CDIAC Number: 2019-1088 Commercial paper Project, Interim Financing Wtr System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	07-18-19 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Education</u>					
# 06-13-19	\$6,555,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-1038 Conduit revenue bond College, University Facility CA University of Science & Medicine Series B Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) Cain Brothers		TIC: NIC: TYPE:
# 06-13-19	\$13,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1058 Conduit revenue bond K-12 School Facility The Pegasus School		Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC: TYPE:
# 06-14-19	\$2,710,000	Napa Valley Unified School District Napa CDIAC Number: 2019-1029 Certificates of participation/leases K-12 School Facility		Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:
# 06-14-19	\$48,390,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-1037 Conduit revenue bond College, University Facility CA University of Science & Medicine Series A		Neg PP	(BC) Orrick Herrington (PU) Cain Brothers		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
06-15-19	\$2,100,000	Cottonwood Union Elementary School District Shasta CDIAC Number: 2018-0786 Capital Lease K-12 School Facility Solar		Neg PP	(BC) (FA) Lozano Smith McCliney & Co		TIC: NIC: TYPE:
# 06-20-19	\$229,355	La Mesa-Spring Valley School District San Diego CDIAC Number: 2019-1018 Capital Lease K-12 School Facility Apple Computers & Networking Equip Schedule No 002		Neg PP	(BC) (PU) Dannis Woliver Kelley WF Vendor Financial		TIC: NIC: TYPE:
# 06-24-19	\$16,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-0990 Conduit revenue bond K-12 School Facility New Roads School		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:
# 06-24-19	\$23,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-0991 Conduit revenue bond K-12 School Facility Thacher School Refunding		Neg PP	(BC) (PU) Kutak Rock George K Baum		TIC: NIC: TYPE:
# 06-27-19	\$3,500,000	Williams Unified School District Colusa CDIAC Number: 2019-1017 Certificates of participation/leases K-12 School Facility Capital Improvements		Neg	(BC) (DC) (FA) (UW) Quint & Thimmig Quint & Thimmig Isom Advis Urban Futures O'Connor & Co Securities		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 06-27-19	\$840,000	California School Finance Authority State of California CDIAC Number: 2019-1091 Conduit revenue bond K-12 School Facility Alta Public Schools – Obligated Group Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-27-19	\$15,420,000	California School Finance Authority State of California CDIAC Number: 2019-1092 Conduit revenue bond K-12 School Facility Alta Public Schools - Obligated Group Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-30-19	\$23,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1007 Conduit revenue bond K-12 School Facility Horizon Charter School		Neg PP	(BC) Kutak Rock (FA) Urban Futures (PU) Ziegler		TIC: NIC: TYPE:
06-30-19	\$20,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1196 Conduit revenue bond K-12 School Facility Horizon Charter School		Neg PP	(BC) Kutak Rock (DC) Nixon Peabody (PU) Ziegler		TIC: NIC: TYPE:
06-30-19	\$2,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1262 Conduit revenue bond K-12 School Facility Horizon Charter School Federally Taxable		Neg PP	(BC) Kutak Rock (DC) Nixon Peabody (FA) Urban Futures (PU) Ziegler		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
06-30-19	\$12,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2368 Conduit revenue bond K-12 School Facility Almond Acres Charter School		Neg PP	(BC) Kutak Rock (FA) Hamlin Capital Advisors (PU) D.A. Davidson & Co.		TIC: NIC: TYPE:
06-30-19	\$80,000,000	Los Altos School District Santa Clara CDIAC Number: 2018-2971 Bond anticipation note K-12 School Facility School Facilities Federally Taxable		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) The PFM Group		TIC: NIC: TYPE:
06-30-19	\$85,000,000	California School Finance Authority State of California CDIAC Number: 2019-0790 Conduit revenue bond K-12 School Facility KIPP Social Series A		Neg	(BC) Orrick Herrington (DC) Akin Gump Strass Hauer & (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC: TYPE:
# 07-03-19	\$4,750,000	Jefferson Union High School District San Mateo CDIAC Number: 2019-1085 Certificates of participation/leases K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 07-03-19	\$1,750,000	Jefferson Union High School District San Mateo CDIAC Number: 2019-1086 Certificates of participation/leases K-12 School Facility Series B Federally Taxable		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>						
# 07-05-19	\$103,536	La Mesa-Spring Valley School District San Diego CDIAC Number: 2019-1100 Capital Lease K-12 School Facility Chromebooks		Neg PP	(BC) (PU)	Dannis Woliver Kelley Am Cap Fin Svcs		TIC: NIC: TYPE:
# 07-11-19	\$30,000,000	Los Altos School District Santa Clara CDIAC Number: 2019-1114 Tax and revenue anticipation note K-12 School Facility		Comp	(BC) (DC) (FA)	Quint & Thimmig Quint & Thimmig The PFM Group		TIC: NIC: TYPE:
# 07-11-19	\$5,700,000	Perris Elementary School District Riverside CDIAC Number: 2019-1125 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Neg	(BC) (DC) (FA) (UW)	Nixon Peabody Nixon Peabody Fieldman Rolapp RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 07-11-19	\$7,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1140 Conduit revenue bond K-12 School Facility Crespi Carmelite High School		Neg PP	(BC)	Kutak Rock		TIC: NIC: TYPE:
# 07-18-19	\$9,000,000	Greenfield Union School District CFD No 4 Kern CDIAC Number: 2019-1124 Limited tax obligation bond K-12 School Facility Series A		Neg	(BC) (DC) (FA) (UW)	Nixon Peabody Nixon Peabody Fieldman Rolapp Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 07-23-19	\$15,000,000	Hawthorne School District Los Angeles CDIAC Number: 2019-1072 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 07-25-19	\$1,100,000	Cottonwood Union Elementary School District Shasta CDIAC Number: 2019-1151 Capital Lease K-12 School Facility North Cottonwood		Neg PP	(BC) Lozano Smith (FA) Capital One Pub Funding		TIC: NIC: TYPE:
# 09-18-19	\$8,500,000	Lake Elsinore Unified School District CFD No 2006-2 Riverside CDIAC Number: 2019-1098 Limited tax obligation bond K-12 School Facility		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Education</u>					
04-24-19 05-08-2019	\$74,170,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0575 Conduit revenue bond College, University Facility William Jessup University	NR	Neg	(BC) Weist Law Firm (FA) The PFM Group (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-48 Comb	TIC: 4.530 NIC: 4.698 TYPE:
05-01-19 05-16-2019	\$12,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0720 Conduit revenue bond K-12 School Facility Woodside Priory School	NR	Neg PP	(BC) Squire Patton Boggs (PU) Boston Private Bank	06-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
05-07-19 05-22-2019	\$41,160,000	Perris Union High School District Riverside CDIAC Number: 2019-0642 Certificates of participation/leases K-12 School Facility Pinacate MS Refunding	S:AA/A     Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-50 Comb	TIC: 3.541 NIC: 3.772 TYPE:
05-09-19 05-23-2019	\$4,160,000	Jurupa Unified School District CFD No 18 Riverside CDIAC Number: 2019-0476 Limited tax obligation bond K-12 School Facility School Fac & Area Recreation & Park District Series A	NR	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 3.858 NIC: TYPE:
05-14-19 05-20-2019	\$12,365,867	Ramona Unified School District San Diego CDIAC Number: 2019-0821 Certificates of participation/leases K-12 School Facility Lighting, Controls, Mechanical, Parking Lot, Windows	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (PU) Banc of America Pub Cap	07-20-34 Term	TIC: 2.910 NIC: 2.910 TYPE:
05-16-19 05-30-2019	\$8,670,000	Chawanakee Unified School District Madera CDIAC Number: 2019-0561 Certificates of participation/leases K-12 School Facility School Facilities Refunding	S:AA/A-     Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	05-01-44 Comb	TIC: 3.188 NIC: 3.202 TYPE:
05-21-19 06-05-2019	\$6,750,000	Rocklin Unified School District Placer CDIAC Number: 2019-0677 Certificates of participation/leases K-12 School Facility Ruhkala Elementary School	S:AA/A+     Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-44 Comb	TIC: 3.598 NIC: 3.982 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
05-23-19 06-13-2019	\$2,195,000	Temecula Valley Unified School District CFD No 2018-1 Riverside CDIAC Number: 2019-0487 Limited tax obligation bond K-12 School Facility Alure & Indigo Place-School Facilities	NR	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: 3.873 NIC: TYPE:
05-24-19 05-24-2019	\$2,028,065	Turlock Unified School District Stanislaus CDIAC Number: 2019-0647 Capital Lease Other, Multiple Educational Uses (Equipment, etc.) Phase III Chromebook Student/Teacher Devices	NR	Neg PP	(PU) Dell Financial	06-30-21 Term	TIC: 6.040 NIC: TYPE:
05-24-19 05-24-2019	\$342,801	Murrieta Valley Unified School District Riverside CDIAC Number: 2019-0975 Capital Lease K-12 School Facility School Buses Schedule No 1	NR	Neg PP	(BC) Dannis Woliver Kelley (PU) US Bancorp Govt Leasing	07-15-21 Term	TIC: NIC: 3.010 TYPE:
# 05-29-19 06-13-2019	\$11,795,000	Santa Maria-Bonita School District Multiple Counties CDIAC Number: 2019-1011 Certificates of participation/leases K-12 School Facility School Facilities Refunding	M:A2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	06-01-28 Serial	TIC: 1.776 NIC: 1.908 TYPE:
06-12-19 06-12-2019	\$4,875,127	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0973 Conduit revenue bond College, University Facility Santa Clara University	NR	Neg PP	(BRC) Bridget Cobert Esq (FA) CMFA (PU) Bank of America NA	07-01-25 Term	TIC: 1.940 NIC: 1.940 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
# 06-13-19 06-13-2019	\$1,500,000	Sonora Elementary School District Tuolumne CDIAC Number: 2019-0985 Capital Lease K-12 School Facility School Facilities-New Two Story Building	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Brandis Tallman LLC (PU) ZB, NA (TR) U.S. Bank NA	06-01-39 Term	TIC: 2.605 NIC: 2.596 TYPE:
<u>PROPOSED</u>		<u>Housing</u>					
06-17-19	\$9,400,000	Kern County Housing Authority Kern CDIAC Number: 2019-0901 Conduit revenue note Multifamily Housing Mountain View Vlg Apts		Neg PP	(BC) Ronald E Lee (PU) Pacific Western		TIC: NIC: TYPE:
# 06-20-19	\$22,200,000	Golden State Finance Authority Sacramento CDIAC Number: 2019-1006 Conduit revenue note Multifamily Housing Windsor Veterans Village Apts Series C		Neg PP	(BC) Kutak Rock (BRC) Sabelhaus (PU) Bank of America NA		TIC: NIC: TYPE:
# 06-20-19	\$11,675,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1010 Conduit revenue bond Multifamily Housing Imperial VI Series A		Neg PP	(BC) Orrick Herrington (PU) California Bank & Trust		TIC: NIC: TYPE:
# 06-20-19	\$8,000,000	Chula Vista Housing Authority San Diego CDIAC Number: 2019-1097 Conduit revenue note Multifamily Housing St Regis Park Apts Series B-3 Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Citibank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 06-21-19	\$15,196,222	Los Angeles Los Angeles CDIAC Number: 2019-1021 Conduit revenue bond Multifamily Housing The Pointe at Vermont Apts Series K		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors U.S. Bank NA		TIC: NIC: TYPE:
# 06-28-19	\$18,750,000	Los Angeles Los Angeles CDIAC Number: 2019-1022 Conduit revenue bond Multifamily Housing Missouri Place Apts Series E		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Bank of America NA		TIC: NIC: TYPE:
# 07-10-19	\$220,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1083 Conduit revenue bond College, University Housing CHF-Riverside II, LLC - UCR N Dist Phase I Student Hsg		Neg	(BC) (DC) (FA) (UW) Orrick Herrington O'Melveny & Myers Swap Financial Group Goldman Sachs		TIC: NIC: TYPE:
# 07-11-19	\$75,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1093 Conduit revenue bond Multifamily Housing Park Western Apts Series A		Neg PP	(BC) (PU) Jones Hall RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 07-15-19	\$5,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1052 Conduit revenue bond Multifamily Housing Kristen Court Apts Series A		Neg PP	(BC) (PU) Orrick Herrington Rabobank NA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
09-15-19	\$15,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0116 Conduit revenue bond Multifamily Housing Step up on Second Apts Series A		Neg PP	(BC) (PU) Orrick Herrington Red Stone Tax Exempt		TIC: NIC: TYPE:
09-24-19	\$19,600,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3403 Conduit revenue note Multifamily Housing Seabreeze Farms & Torrey Highland Series P		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>					
04-01-19 04-26-2019	\$47,280,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-0448 Conduit revenue note Multifamily Housing East Bay Portfolio Series B	NR	Neg PP	(BC) (PU) Orrick Herrington Citibank	11-01-51 Term	TIC: 5.650 NIC: TYPE:
04-01-19 04-26-2019	\$9,500,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-0449 Conduit revenue bond Multifamily Housing East Bay Portfolio Series B	NR	Neg PP	(BC) (PU) Orrick Herrington Reliant CAP IX LLC (TR) Wilmington Trust	05-01-54 Term	TIC: 5.650 NIC: TYPE:
05-01-19 05-21-2019	\$1,308,250	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2762 Conduit revenue bond Multifamily Housing Vista Las Flores Apts Series A-1	NR	Neg PP	(BC) (PU) Jones Hall JP Morgan Chase Bank	08-21-22 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 05-01-19 05-21-2019	\$33,091,000	Housing California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0543 Conduit revenue note Multifamily Housing Parkside Villa & Rockwell Manor Apts Series A	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Jones Lang LaSalle Wilmington Trust	05-01-64 Term	TIC: 4.520 NIC: TYPE:
05-01-19 05-17-2019	\$4,100,000	Los Angeles Los Angeles CDIAC Number: 2019-0572 Conduit revenue bond Multifamily Housing Jordan Downs Phase 1A Apts Series B-1A & B-1B	NR	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock CSG Advisors Bank of America NA U.S. Bank NA	09-01-54 Term	TIC: NIC: TYPE: VAR
# 05-01-19 05-21-2019	\$2,381,750	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1002 Conduit revenue bond Multifamily Housing Vista Las Flores Apts Series A-2	NR	Neg PP	(BC) (PU)	Jones Hall JP Morgan Chase Bank	08-21-40 Term	TIC: NIC: TYPE: VAR
05-14-19 05-29-2019	\$47,735,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0721 Conduit revenue bond College, University Housing Lancer Educational Student Housing LLC Series A	NR	Neg PP	(BC) (DC) (TR) (UW)	Squire Patton Boggs Dinsmore & Shol U.S. Bank NA D.A. Davidson & Co.	06-01-51 Term	TIC: 4.235 NIC: 4.426 TYPE:
06-01-19 06-06-2019	\$6,500,000	Los Angeles Los Angeles CDIAC Number: 2019-0417 Conduit revenue bond Multifamily Housing Broadway Apts Series G	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Kutak Rock CSG Advisors Hilltop Securities Inc Deutsche Bank Securities U.S. Bank NA	05-01-59 Term	TIC: NIC: TYPE: VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
# 06-01-19 06-12-2019	\$4,246,179	Los Angeles Los Angeles CDIAC Number: 2019-0965 Conduit revenue bond Multifamily Housing Florence Morehouse Apts Series J	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA	06-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-01-19 06-11-2019	\$25,400,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1048 Conduit revenue note Multifamily Housing Salerno Apts Series A	NR	Neg PP	(BC) Orrick Herrington (BRC) Cox Castle Nicholson (PU) Citibank	12-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-01-19 06-11-2019	\$805,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1049 Conduit revenue note Multifamily Housing Salerno Apts Series A-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (BRC) Cox Castle Nicholson (PU) Citibank	12-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Commercial and Industrial Development</u>					
# 06-26-19	\$16,650,000	California Pollution Control Financing Authority State of California CDIAC Number: 2019-1074 Conduit revenue bond Pollution Control SiONEER Stockton, LLC Subject to Alternative Minimum Tax		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (PU) Westhoff Cone		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Commercial and Industrial Development</u>					
05-31-19 06-03-2019	\$54,075,000	California Pollution Control Financing Authority State of California CDIAC Number: 2019-0799 Conduit revenue bond Pollution Control Alameda County Industries Inc Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank (TR) The Bank of NY Mellon	06-01-39 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 05-30-19	\$12,000,000	Coalinga Regional Medical Center Fresno CDIAC Number: 2019-0996 Revenue bond Health Care Facilities Medical Center Federally Taxable Refunding		Neg PP	(BC) (FA) (PU) Quint & Thimmig Wulff Hansen & Co Western Alliance Bancorp		TIC: NIC: TYPE:
# 06-05-19	\$20,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1061 Conduit revenue bond Medical Research/Institute The Salk Institute for Biological Studies Federally Taxable		Neg PP	(BC) (PU) Hawkins Delafield First Republic Bank		TIC: NIC: TYPE:
# 06-25-19	\$45,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1144 Conduit revenue bond Health Care Facilities Mt San Antonio Gardens Refunding		Neg	(BC) (DC) (UW) Orrick Herrington Chapman & Cutler LLP BC Ziegler & Co		TIC: NIC: TYPE:
# 07-11-19	\$9,400,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1136 Conduit revenue bond Health Care Facilities United Hlth Ctrs of the San Joaquin Vly - Fresno		Neg PP	(BC) (PU) Kutak Rock BBVA Compass		TIC: NIC: TYPE:
# 07-11-19	\$6,130,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1137 Conduit revenue bond Health Care Facilities United Hlth Ctrs of the San Joaquin Vly - Dinuba		Neg PP	(BC) (PU) Kutak Rock Pacific Western		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
10-17-19	\$60,000,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2018-2623 Public lease revenue bond Other, multiple health care purposes Series A Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service (UW) Barclays Capital Inc		TIC: NIC: TYPE:
10-17-19	\$60,000,000	San Mateo County San Mateo CDIAC Number: 2018-2624 Certificates of participation/leases Other, multiple health care purposes Series A Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
05-01-19 05-16-2019	\$25,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2019-0658 Conduit revenue bond Health Care Facilities The Scripps Research Institute Federally Taxable	M:A1 F:A	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	07-01-49 Comb	TIC: 3.976 NIC: 3.990 TYPE:
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-16-19	\$18,800,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1014 Revenue bond Multiple Capital Improvements, Public Works Riverside County		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-16-19	\$1,800,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1015 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 San Diego Pacific Highlands Ranch		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-11-19	\$5,000,000	Fontana CFD No 74B San Bernardino CDIAC Number: 2019-1062 Limited tax obligation bond Multiple Capital Improvements, Public Works Citrus/Summit		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Wells Fargo Sec		TIC: NIC: TYPE:
# 06-11-19	\$166,280,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2019-1070 Public enterprise revenue bond Airport Series D Subject to Alternative Minimum Tax		Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Frasca & Associates (UW) Goldman Sachs		TIC: NIC: TYPE:
# 06-11-19	\$262,635,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2019-1071 Public enterprise revenue bond Airport Series E		Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Frasca & Associates (UW) Goldman Sachs		TIC: NIC: TYPE:
# 06-13-19	\$14,500,000	Sonoma County Water Agency Sonoma CDIAC Number: 2019-1045 Revenue bond Water Supply, Storage, Distribution Series A		Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance		TIC: NIC: TYPE:
06-15-19	\$1,000,000	North San Joaquin Water Conservation District San Joaquin CDIAC Number: 2019-0124 Special assessment bond Water Supply, Storage, Distribution Series A		Neg PP	(BC) Stradling Yocca (PU) F & M Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
06-17-19	\$40,600,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2019-0655 Sales tax revenue bond Public Transit Series C & Subseries C-1		Neg PP	(BC) Nixon Peabody (FA) Public Financial Managememe (PU) RBC Mun Products LLC		TIC: NIC: TYPE:
# 06-17-19	\$135,000,000	Orange County Water District Orange CDIAC Number: 2019-0988 Certificates of participation/leases Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Goldman Sachs		TIC: NIC: TYPE:
# 06-17-19	\$20,000,000	Orange County Water District Orange CDIAC Number: 2019-0989 Certificates of participation/leases Water Supply, Storage, Distribution Series B Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Goldman Sachs		TIC: NIC: TYPE:
# 06-17-19	\$25,000,000	Fairfield CFD No 2016-1 Solano CDIAC Number: 2019-1079 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Villages at Fairfield		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-18-19	\$163,490,000	East Bay Municipal Utility District Multiple Counties CDIAC Number: 2019-0995 Public enterprise revenue bond Water Supply, Storage, Distribution Green Bonds Series A		Neg	(BC) Curls Bartling PC (CB) Curls Bartling PC (FA) Montague DeRose (UW) JP Morgan Securities		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-18-19	\$9,500,000	Santee CFD No 2017-1 San Diego CDIAC Number: 2019-1050 Limited tax obligation bond Multiple Capital Improvements, Public Works Weston		Neg	(BC) Best Best & Krieger (DC) Quint & Thimmig (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-20-19	\$1,900,000	Mount Shasta Public Financing Authority Siskiyou CDIAC Number: 2019-1030 Revenue bond Wastewater Collection, Treatment Downtown Sewer Collection System		Neg PP	(BC) Weist Law Firm (PU) USDA Rural Dev		TIC: NIC: TYPE:
# 06-20-19	\$1,309,000	Mount Shasta Siskiyou CDIAC Number: 2019-1031 Certificates of participation/leases Wastewater Collection, Treatment Downtown Sewer Collection System		Neg PP	(BC) Weist Law Firm		TIC: NIC: TYPE:
# 06-20-19	\$6,500,000	Folsom CFD No 16 Sacramento CDIAC Number: 2019-1113 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 The Islands at Parkshore		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
06-24-19	\$25,000,000	Fremont CFD No 2 Alameda CDIAC Number: 2019-0764 Limited tax obligation bond Multiple Capital Improvements, Public Works Warm Springs Public Facilities		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
06-25-19	\$15,000,000	Escondido San Diego CDIAC Number: 2019-0974 Public enterprise revenue bond Multiple Capital Improvements, Public Works Lindley Reservoir Tank Replacement		Neg PP	(BC) (PU) Stradling Yocca I-Bank		TIC: NIC: TYPE:
# 06-25-19	\$29,000,005	Azusa CFD No 2005-1 Los Angeles CDIAC Number: 2019-1087 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Rosedale Refunding		Neg	(BC) (DC) Best Best & Krieger (FA) Best Best & Krieger (UW) Isom Advis Urban Futures Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-26-19	\$95,000,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2019-0971 Public lease revenue bond Public Building Civic Center Series B Refunding		Neg	(BC) (DC) Orrick Herrington (FA) Schiff Hardin LLP (UW) Public Resources Adv Gp Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-26-19	\$95,000,000	Richmond Contra Costa CDIAC Number: 2019-0978 Public lease revenue bond Public Building Civic Center Series B Refunding		Neg	(BC) (DC) Orrick Herrington (FA) Schiff Hardin LLP Public Resources Adv Gp		TIC: NIC: TYPE:
# 06-26-19	\$3,897,000	Madera County Madera CDIAC Number: 2019-1036 Certificates of participation/leases Public Building Library		Neg PP	(BC) (PU) Gilmore & Bell Opus Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-26-19	\$4,005,000	Madera Public Financing Authority Madera CDIAC Number: 2019-1143 Public lease revenue bond Public Building New Fire Station		Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LLC (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 06-26-19	\$4,005,000	Madera Madera CDIAC Number: 2019-1149 Public lease revenue bond Public Building New Fire Station		Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LLC		TIC: NIC: TYPE:
# 06-27-19	\$4,250,000	Yolo County Yolo CDIAC Number: 2019-1068 Certificates of participation/leases Public Building Health & Human Services Facility		Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PU) California Bank & Trust		TIC: NIC: TYPE:
# 06-27-19	\$200,000,000	Long Beach Los Angeles CDIAC Number: 2019-1145 Public enterprise revenue bond Ports, Marinas Series A		Neg	(BC) Kutak Rock (DC) Stradling Yocca (FA) Public Resources Adv Gp (UW) Goldman Sachs		TIC: NIC: TYPE:
# 06-28-19	\$253,540,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2019-1067 Public enterprise revenue bond Water Supply, Storage, Distribution Redwood City, San Carlos, & West Bay SD Wastewater Treatment Plant Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (LE) Environmental Protection		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-29-19	\$12,000,000	Beaumont CFD No 2016-2 Riverside CDIAC Number: 2019-1035 Limited tax obligation bond Multiple Capital Improvements, Public Works Area 8 Sundance		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
06-30-19	\$51,000,000	Stockton-East Water District San Joaquin CDIAC Number: 2019-0792 Certificates of participation/leases Water Supply, Storage, Distribution Water Improvement Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Pacific Western		TIC: NIC: TYPE:
06-30-19	\$280,083	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2019-0909 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I		Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
06-30-19	\$1,076,049	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2019-0910 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I		Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
07-01-19	\$34,500,000	Irvine Orange CDIAC Number: 2019-0707 Special assessment bond Multiple Capital Improvements, Public Works RD No 04-20 Group Seven		Neg PP	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) The Irvine Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
07-01-19	\$117,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2019-0942 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & Subseries A-1		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (UW) Bank of America NA		TIC: NIC: TYPE:
07-01-19	\$70,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2019-0943 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & Subseries A-2		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
07-01-19	\$30,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2019-0944 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & Subseries A-3 Refunding		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 07-02-19	\$37,000,000	Ross Valley Public Financing Authority Marin CDIAC Number: 2019-1023 Revenue bond Wastewater Collection, Treatment Series A		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Sperry Capital (UW) Raymond James		TIC: NIC: TYPE:
# 07-02-19	\$37,000,000	Ross Valley Sanitary District Marin CDIAC Number: 2019-1024 Certificates of participation/leases Wastewater Collection, Treatment Series A		Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Sperry Capital		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-03-19	\$10,000,000	Stockton CFD No 2005-1 San Joaquin CDIAC Number: 2019-1051 Limited tax obligation bond Multiple Capital Improvements, Public Works Cannery Park		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
07-05-19	\$61,000,000	Irvine Orange CDIAC Number: 2019-0698 Special assessment bond Multiple Capital Improvements, Public Works RD No 19-1 Refunding		Neg	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-08-19	\$13,000,000	Roseville CFD No 1 Placer CDIAC Number: 2019-1053 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages at Sierra Vista Public Facilities		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 07-09-19	\$1,925,000	Newport Beach Orange CDIAC Number: 2019-1019 Special assessment bond Multiple Capital Improvements, Public Works AD No 116 Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-09-19	\$970,000	Newport Beach Orange CDIAC Number: 2019-1020 Special assessment bond Multiple Capital Improvements, Public Works AD No 116B Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-10-19	\$7,000,000	Marysville Yuba CDIAC Number: 2019-1012 Certificates of participation/leases Multiple Capital Improvements, Public Works		Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC: TYPE:
# 07-10-19	\$24,500,000	Carson Public Financing Authority Los Angeles CDIAC Number: 2019-1080 Revenue bond Multiple Capital Improvements, Public Works Dominguez Technology Center West Reassessment Dist No 2001-1 Refunding		Neg	(BC) Aleshire & Wynder (DC) Quint & Thimmig (FA) Columbia Capital (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-10-19	\$24,500,000	Carson Los Angeles CDIAC Number: 2019-1081 Revenue bond Multiple Capital Improvements, Public Works Dominguez Technology Center West Reassessment Dist No 2001-1		Neg	(BC) Aleshire & Wynder (DC) Quint & Thimmig (FA) Columbia Capital (PU) Carson PFA		TIC: NIC: TYPE:
# 07-14-19	\$3,500,000	Stockton CFD No 2006-2 San Joaquin CDIAC Number: 2019-1142 Limited tax obligation bond Multiple Capital Improvements, Public Works Westlake Villages		Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC		TIC: NIC: TYPE:
# 07-15-19	\$10,000,000	Tracy CFD No 2006-01 San Joaquin CDIAC Number: 2019-1076 Limited tax obligation bond Multiple Capital Improvements, Public Works NEI Phase II Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-15-19	\$126,000,000	Redwood City San Mateo CDIAC Number: 2019-1132 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg	(BC) Stradling Yocca		TIC: NIC: TYPE:
# 07-15-19	\$70,000,000	West Bay Sanitary District San Mateo CDIAC Number: 2019-1133 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg	(BC) Stradling Yocca		TIC: NIC: TYPE:
# 07-15-19	\$40,000,000	San Carlos San Mateo CDIAC Number: 2019-1134 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg	(BC) Stradling Yocca		TIC: NIC: TYPE:
# 07-15-19	\$25,000,000	Belmont San Mateo CDIAC Number: 2019-1135 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg	(BC) Stradling Yocca		TIC: NIC: TYPE:
# 07-18-19	\$22,000,000	Carson Public Financing Authority Los Angeles CDIAC Number: 2019-1082 Revenue bond Multiple Capital Improvements, Public Works Measure M & R Local Streets		Neg	(BC) Aleshire & Wynder (DC) Nixon Peabody (FA) Harrell & Co Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 07-18-19	\$22,000,000	Carson Los Angeles CDIAC Number: 2019-1120 Certificates of participation/leases Multiple Capital Improvements, Public Works Measure M & R Local Streets		Neg	(BC) Aleshire & Wynder (DC) Nixon Peabody (FA) Harrell & Co Advisors		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
PROPOSED		Capital Improvements and Public Works					
# 07-23-19	\$10,000,000	Covina Los Angeles CDIAC Number: 2019-1044 Public enterprise revenue bond Wastewater Collection, Treatment Sewer Improvements Federally Taxable Refunding		Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-30-19	\$55,000,000	Newark Alameda CDIAC Number: 2019-1152 Certificates of participation/leases Multiple Capital Improvements, Public Works		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors		TIC: NIC: TYPE:
# 08-28-19	\$40,000,000	Norco Financing Authority Riverside CDIAC Number: 2019-1121 Revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-28-19	\$40,000,000	Norco Riverside CDIAC Number: 2019-1122 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
09-30-19	\$500,000	Coachella Valley Water District Multiple Counties CDIAC Number: 2018-1910 State Agency Loan Water Supply, Storage, Distribution 3310001-007C Hwy 86 Transmission Main & Pump Station		Neg PP	(LE) SWRCB		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$150,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1671 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1672 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1675 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$700,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1683 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$875,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1746 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$900,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1747 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$100,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0244 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$125,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0245 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$150,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0246 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$175,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0247 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0248 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$225,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0249 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0250 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$275,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0297 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0298 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$325,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0299 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0300 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$375,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0301 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0302 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0303 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>						
12-31-19	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0304 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$475,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0305 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0306 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>						
# 01-31-19 08-30-2020	\$35,599	Inland Empire Utilities Agency San Bernardino CDIAC Number: 2019-1131 State Agency Loan Water Supply, Storage, Distribution Napa Lateral # D17-01014 Proj # 8105-110	NR	Neg PP	(BC) (LE)	Stradling Yocca CA State Wtr Resources	08-30-49 Term	TIC: NIC: TYPE: <u>0</u> <u>1.8%</u>
05-01-19 05-14-2019	\$625,000	Grizzly Ranch Community Service District Plumas CDIAC Number: 2019-0548 Certificates of participation/leases Wastewater Collection, Treatment Wastewater System	NR	Neg PP	(BC) (PU)	Best Best & Krieger CoBank ACB	05-20-32 Term	TIC: 4.690 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
05-01-19 05-22-2019	\$9,245,000	Long Beach Finance Authority Los Angeles CDIAC Number: 2019-0552 Public lease revenue bond Parking Public Safety Parking Garage Series A	S:AA- F:AA-	Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	08-01-39 Serial	TIC: 2.710 NIC: 2.874 TYPE:
05-01-19 05-22-2019	\$13,350,000	Long Beach Finance Authority Los Angeles CDIAC Number: 2019-0553 Public lease revenue bond Parks, Open Space Open Space Series B Refunding	S:AA- F:AA-	Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	08-01-31 Serial	TIC: 2.541 NIC: 2.779 TYPE:
05-01-19 05-22-2019	\$9,245,000	Long Beach Los Angeles CDIAC Number: 2019-0554 Certificates of participation/leases Parking Public Safety Parking Garage Series A	NR	Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA	08-01-39 Serial	TIC: 2.710 NIC: 2.874 TYPE:
05-01-19 05-22-2019	\$13,350,000	Long Beach Los Angeles CDIAC Number: 2019-0555 Certificates of participation/leases Parks, Open Space Open Space Series B	NR	Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA	08-01-31 Serial	TIC: 2.541 NIC: 2.779 TYPE:
# 05-01-19 05-30-2019	\$4,530,000	Firebaugh Fresno CDIAC Number: 2019-0992 Certificates of participation/leases Equipment Solar	NR	Neg PP	(BC) Kutak Rock (FA) A M Peche (PA) Hilltop Securities Inc (PU) Morgan Stanley (TR) The Bank of NY Mellon	08-01-39 Term	TIC: 3.549 NIC: 3.599 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
05-02-19 05-09-2019	\$12,000,000	El Dorado County CFD No 2018-1 El Dorado CDIAC Number: 2019-0207 Limited tax obligation bond Multiple Capital Improvements, Public Works Bass Lake Hills Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: 4.300 NIC: 4.537 TYPE:
05-02-19 05-16-2019	\$7,200,000	Little Lake Fire Protection District Mendocino CDIAC Number: 2019-0376 Certificates of participation/leases Public Building Fire Station Headquarters	S:AA/A+  Ins	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	09-01-47 Comb	TIC: 3.130 NIC: 3.174 TYPE:
05-03-19 05-03-2019	\$35,000,000	Fresno Fresno CDIAC Number: 2019-0788 State Agency Loan Airport Yosemite International Airport Parking Garage Federally Taxable	NR  Ins	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Build America (LE) I-Bank	07-01-48 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.45</u>
05-14-19 06-04-2019	\$270,000,000	San Mateo-Foster City Public Financing Authority San Mateo CDIAC Number: 2018-2835 Revenue bond Wastewater Collection, Treatment Clean Water Program	S:AA- M:Aa2	Neg	(BC) Jones Hall (DC) Schiff Hardin LLP (FA) Kitahata & Co (TR) The Bank of NY Mellon (UW) Bank of America Merrill	08-01-49 Comb	TIC: 3.259 NIC: 3.666 TYPE:
05-14-19 06-04-2019	\$236,180,000	San Mateo San Mateo CDIAC Number: 2018-2836 Certificates of participation/leases Wastewater Collection, Treatment Clean Water Program Federally Taxable	NR	Neg	(BC) Jones Hall (DC) Schiff Hardin LLP (FA) Kitahata & Co (TR) The Bank of NY Mellon	08-01-49 Comb	TIC: 3.266 NIC: 3.673 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
05-14-19 06-04-2019	\$33,820,000	Estero Municipal Improvement District San Mateo CDIAC Number: 2018-2837 Certificates of participation/leases Wastewater Collection, Treatment Clean Water Program	NR	Neg	(BC) Jones Hall (DC) Schiff Hardin LLP (FA) Kitahata & Co (TR) The Bank of NY Mellon	08-01-49 Comb	TIC: 3.205 NIC: 3.617 TYPE:
# 05-21-19 05-30-2019	\$100,000,000	Inland Empire Tobacco Securitization Authority Riverside CDIAC Number: 2019-0993 Other type of debt Multiple capital improvements, public works Tobacco Settlement Asset-Backed Turbo Federally Taxable Refunding	S:A- sf	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Columbia Capital (TR) Wells Fargo Bank NA (UW) Jeffries LLC	06-01-38 Term	TIC: 3.827 NIC: 3.808 TYPE:
# 05-21-19 05-30-2019	\$100,000,000	Riverside County Riverside CDIAC Number: 2019-0994 Other type of debt Multiple capital improvements, public works Tobacco Settlement Asset-Backed Turbo Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Columbia Capital (PU) Inland Empire Tob SA (TR) Wells Fargo Bank NA	06-01-38 Term	TIC: 3.827 NIC: 3.808 TYPE:
05-22-19 05-22-2019	\$34,370,500	Ontario International Airport Authority San Bernardino CDIAC Number: 2019-0811 Public enterprise revenue bond Airport Airport Improvement Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (FA) CSG Advisors (PU) Bank of America NA	06-01-21 Term	TIC: 3.059 NIC: 3.060 TYPE:
05-23-19 05-23-2019	\$606,527	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1745 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-49 Term	TIC: 0.064 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
05-30-19 05-30-2019	\$6,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1744 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC	09-02-50 Term	TIC: 0.060 NIC: TYPE:
<u>PROPOSED</u>		<u>Redevelopment</u>					
# 06-26-19	\$36,500,000	Successor Agency to the Chino Redevelopment Agency San Bernardino CDIAC Number: 2019-1013 Tax allocation bond Redevelopment, Multiple Purposes Series A & B Refunding		Neg PP	(BC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Opus Bank		TIC: NIC: TYPE:
# 07-11-19	\$5,290,000	Successor Agency to the Hollister Redevelopment Agency San Benito CDIAC Number: 2019-1047 Tax allocation bond Redevelopment, Multiple Purposes Hollister SA Refunding		Neg	(BC) Jones Hall (FA) Public Financial Manageme (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-11-19	\$8,500,000	Successor Agency to the Arvin Community Redevelopment Agency Kern CDIAC Number: 2019-1099 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Aleshire & Wynder (DC) Jones Hall (FA) WJ Falwell Co (UW) Alamo Capital		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Redevelopment</u>					
# 07-11-19	\$8,500,001	Successor Agency to the Arvin Community Redevelopment Agency Kern CDIAC Number: 2019-1101 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg PP	(BC) Aleshire & Wynder (DC) Jones Hall (FA) WJ Falwell Co (UW) Alamo Capital		TIC: NIC: TYPE:
<u>PROPOSED</u>		<u>Other</u>					
# 05-22-19	\$1,687,737	Los Angeles County Los Angeles CDIAC Number: 2019-1026 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190522-LA-RA Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 05-24-19	\$1,048,433	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1032 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190524-CA-RA Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 05-30-19	\$1,574,096	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0998 Special assessment bond Commercial Energy Conservation Improvement Open PACE pSeries 20190530.15 Alpine Hills Tennis & Swimming Club Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) Rosemawr Capital IV LP		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 05-30-19	\$38,905,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1009 Conduit revenue bond Other Purpose Town and Country Manor Refunding		Neg PP	(BC) Orrick Herrington (DC) Norton Rose Fulbright (UW) Cain Brothers a division		TIC: NIC: TYPE:
# 05-30-19	\$4,363,734	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1043 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20190530 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC		TIC: NIC: TYPE:
# 05-30-19	\$5,533	Los Angeles County Los Angeles CDIAC Number: 2019-1065 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.99% Interest Rate Series 20190530.05 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 05-30-19	\$12,610	Los Angeles County Los Angeles CDIAC Number: 2019-1066 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.89% Interest Rate Series 20190530.15 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 05-31-19	\$794,424	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1060 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190531-CA-RA Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 06-05-19	\$1,887,916	Los Angeles County Los Angeles CDIAC Number: 2019-1096 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190605-LA-RA Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-06-19	\$1,189,397	Los Angeles County Los Angeles CDIAC Number: 2019-1008 Special assessment bond Residential Energy Conservation, Improvement Series 20190606 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 06-07-19	\$728,681	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1075 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190607-CA-RA Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-11-19	\$25,200,000	Santa Clarita Public Financing Authority Los Angeles CDIAC Number: 2019-1127 Public lease revenue bond Other Purpose Sheriff Station		Comp	(BC) (DC) (FA) Norton Rose Fulbright Norton Rose Fulbright Columbia Capital		TIC: NIC: TYPE:
# 06-11-19	\$25,200,000	Santa Clarita Los Angeles CDIAC Number: 2019-1128 Public lease revenue bond Other Purpose Sheriff Station		Comp	(BC) (DC) (FA) Norton Rose Fulbright Norton Rose Fulbright Columbia Capital		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 06-13-19	\$1,031,145	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1123 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190613 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-13-19	\$3,768,159	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1130 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190613 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 06-14-19	\$847,387	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1126 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190614-CA-RA Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-27-19	\$394,774	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1141 Special assessment bond Commercial Energy Conservation Improvement Commercial Property Assessed Clean Energy PACE M-1 Series 2019-1 Federally Taxable		Neg PP	(BC) (PU) Kutak Rock Figtree Pace Bond Holding		TIC: NIC: TYPE:
# 07-01-19	\$1,000,007	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1033 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 07-01-19	\$500,007	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1056 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series G-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 07-01-19	\$500,007	Sonoma County Sonoma CDIAC Number: 2019-1057 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 07-01-19	\$1,000,007	Sonoma County Sonoma CDIAC Number: 2019-1059 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
12-31-19	\$600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1161 Special assessment bond Residential Energy Conservation, Improvement Open PACE 6.75% Series 181031-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$650,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1162 Special assessment bond Residential Energy Conservation, Improvement Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
12-31-19	\$100,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1915 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180920-CA01-AP-20-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
12-31-19	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1916 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180920-CA01-AP-15-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Other</u>					
04-24-19 04-24-2019	\$783,191	Los Angeles County Los Angeles CDIAC Number: 2019-0679 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20190424 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
04-25-19 04-25-2019	\$697,737	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0870 Special assessment bond Residential Energy Conservation, Improvement PACEfunding Various Interest Rates Series No 20190425 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Best Best & Krieger The PFM Group PFG Investments LLC The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
05-01-19 05-01-2019	\$72,686	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-0596 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co	09-02-29 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
05-01-19 05-01-2019	\$72,686	Sonoma County Sonoma CDIAC Number: 2019-0597 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-29 Term	TIC: NIC: TYPE: <u>VAR</u>
05-01-19 05-01-2019	\$89,829	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-0598 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-39 Term	TIC: NIC: TYPE: <u>VAR</u>
05-01-19 05-01-2019	\$89,829	Sonoma County Sonoma CDIAC Number: 2019-0599 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-39 Term	TIC: NIC: TYPE: <u>VAR</u>
05-01-19 05-09-2019	\$680,000	Monterey County Office of Education Monterey CDIAC Number: 2019-0874 Capital Lease Other Purpose Parking Lot Expansion & Facility Upgrades	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) ZB, NA (TR) U.S. Bank NA	06-01-24 Term	TIC: 2.430 NIC: 2.440 TYPE:
05-08-19 05-08-2019	\$1,076,003	Los Angeles County Los Angeles CDIAC Number: 2019-0892 Special assessment bond Residential Energy Conservation, Improvement Series 20190508 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
05-16-19 05-16-2019	\$981,512	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0956 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST Series 20190516 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: NIC: TYPE: <u>VAR</u>
05-17-19 05-17-2019	\$3,851,702	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0967 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity (Phase 1) Series E3.2019.5 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	09-02-49 Term	TIC: 7.048 NIC: 7.058 TYPE:
05-22-19 05-22-2019	\$920,609	Los Angeles County Los Angeles CDIAC Number: 2019-0955 Special assessment bond Residential Energy Conservation, Improvement Series 20190522 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-23-19 05-23-2019	\$645,875	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0997 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 20190523 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-19 05-30-2019	\$1,001,821	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1042 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 20190530 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 05-30-19 05-30-2019	\$227,462	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1063 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20190530 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-06-19 06-06-2019	\$485,077	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1084 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST Series 20190606 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-24-19	\$10,000,000	Gilroy Santa Clara CDIAC Number: 2019-1004 General obligation bond Public Building Series A Refunding		Neg PP	(BC) Nixon Peabody (FA) NHA Advisors (PU) CN Financing Inc		TIC: NIC: TYPE:
# 05-24-19	\$20,000,000	Gilroy Santa Clara CDIAC Number: 2019-1005 General obligation bond Public Building Series B Refunding		Neg PP	(BC) Nixon Peabody (FA) NHA Advisors (PU) CN Financing Inc		TIC: NIC: TYPE:
# 06-04-19	\$15,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2019-1034 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-04-19	\$11,000,000	John Swett Unified School District Contra Costa CDIAC Number: 2019-1094 General obligation bond K-12 School Facility Series B		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 06-04-19	\$3,165,000	John Swett Unified School District Contra Costa CDIAC Number: 2019-1095 General obligation bond K-12 School Facility School Facilities Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 06-05-19	\$30,000,000	Placentia-Yorba Linda Unified School District Orange CDIAC Number: 2019-1001 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-12-19	\$14,000,000	Lowell Joint School District Los Angeles CDIAC Number: 2019-0984 General obligation bond K-12 School Facility School Facilities		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp		TIC: NIC: TYPE:
06-20-19	\$5,500,000	Lemon Grove School District San Diego CDIAC Number: 2019-0867 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-24-19	\$3,100,000	Burton School District Tulare CDIAC Number: 2019-0935 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) O'Connor & Co Securities		TIC: NIC: TYPE:
06-25-19	\$49,500,000	Butte-Glenn Community College District Multiple Counties CDIAC Number: 2019-0705 General obligation bond College, University Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Morgan Stanley		TIC: NIC: TYPE:
# 06-26-19	\$35,000,000	Madera Unified School District Madera CDIAC Number: 2019-1069 General obligation bond K-12 School Facility		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-27-19	\$3,000,000	Williams Unified School District Colusa CDIAC Number: 2019-1016 General obligation bond K-12 School Facility Series C		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures (UW) O'Connor & Co Securities		TIC: NIC: TYPE:
# 06-27-19	\$11,900,000	Calaveras Unified School District Calaveras CDIAC Number: 2019-1153 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Raymond James		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-30-19	\$70,000,000	Los Altos School District Santa Clara CDIAC Number: 2018-2970 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) The PFM Group		TIC: NIC: TYPE:
07-02-19	\$59,455,000	Kern Community College District Multiple Counties CDIAC Number: 2019-0876 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 07-02-19	\$31,390,000	Berkeley Unified School District Alameda CDIAC Number: 2019-1064 General obligation bond K-12 School Facility School Facilities Refunding		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC: TYPE:
# 07-09-19	\$3,114,575	Bret Harte Union High School District Calaveras CDIAC Number: 2019-1077 General obligation bond K-12 School Facility Series D Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) Raymond James		TIC: NIC: TYPE:
# 07-09-19	\$2,600,000	Bret Harte Union High School District Calaveras CDIAC Number: 2019-1078 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) Raymond James		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-10-19	\$30,000,000	Palo Alto Unified School District Santa Clara CDIAC Number: 2019-1039 General obligation bond K-12 School Facility School Facilities		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group		TIC: NIC: TYPE:
# 07-10-19	\$22,000,000	Santa Cruz City Elementary School District Santa Cruz CDIAC Number: 2019-1089 General obligation bond K-12 School Facility Series B		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 07-10-19	\$44,000,000	Santa Cruz City High School District Santa Cruz CDIAC Number: 2019-1090 General obligation bond K-12 School Facility Series B		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 07-10-19	\$5,000,000	Washington Unified School District (Yolo County) Yolo CDIAC Number: 2019-1115 General obligation bond K-12 School Facility School Facilities Refunding		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC: TYPE:
# 07-17-19	\$60,000,000	Natomas Unified School District Sacramento CDIAC Number: 2019-1138 General obligation bond K-12 School Facility		Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-18-19	\$3,100,000	Parlier Unified School District Fresno CDIAC Number: 2019-1000 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) O'Connor & Co Securities		TIC: NIC: TYPE:
# 07-24-19	\$6,200,000	Hawthorne School District Los Angeles CDIAC Number: 2019-1073 General obligation bond K-12 School Facility School Facilities Refunding		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 07-24-19	\$5,000,000	Oakley Union Elementary School District Contra Costa CDIAC Number: 2019-1139 General obligation bond K-12 School Facility Series B		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC: TYPE:
# 08-21-19	\$15,500,000	Lake Elsinore Unified School District Riverside CDIAC Number: 2019-1055 General obligation bond K-12 School Facility Series B		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-12-19	\$4,000,000	El Centro Elementary School District Imperial CDIAC Number: 2019-1150 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
03-26-19 04-04-2019	\$735,000	State of California State of California CDIAC Number: 2019-0482 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-29 Serial	TIC: 2.770 NIC: 2.785 TYPE:
03-26-19 04-04-2019	\$260,000	State of California State of California CDIAC Number: 2019-0845 General obligation bond Multiple Capital Improvements, Public Works California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-29 Serial	TIC: 2.770 NIC: 2.785 TYPE:
03-26-19 04-04-2019	\$94,000,000	State of California State of California CDIAC Number: 2019-0846 General obligation bond Medical Research/Institute California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-29 Serial	TIC: 2.770 NIC: 2.785 TYPE:
03-26-19 04-04-2019	\$62,140,000	State of California State of California CDIAC Number: 2019-0847 General obligation bond Medical Research/Institute California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-29 Serial	TIC: 2.770 NIC: 2.785 TYPE:
03-26-19 04-04-2019	\$12,680,000	State of California State of California CDIAC Number: 2019-0848 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-29 Serial	TIC: 2.770 NIC: 2.785 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
03-26-19 04-04-2019	\$2,745,000	State of California State of California CDIAC Number: 2019-0849 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2002 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-29 Serial	TIC: 2.770 NIC: 2.785 TYPE:
03-26-19 04-04-2019	\$21,040,000	State of California State of California CDIAC Number: 2019-0850 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-29 Serial	TIC: 2.770 NIC: 2.785 TYPE:
03-26-19 04-04-2019	\$6,600,000	State of California State of California CDIAC Number: 2019-0851 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12) Federally Taxable	S:AA- M:Aa5 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-29 Serial	TIC: 2.770 NIC: 2.785 TYPE:
03-26-19 04-04-2019	\$1,700,000	State of California State of California CDIAC Number: 2019-0852 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12) Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-29 Serial	TIC: 2.770 NIC: 2.785 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
03-26-19 04-04-2019	\$3,700,000	State of California State of California CDIAC Number: 2019-0853 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 (K-12) Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-29 Serial	TIC: 2.770 NIC: 2.785 TYPE:
03-26-19 04-04-2019	\$330,000	State of California State of California CDIAC Number: 2019-0854 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12) Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-29 Serial	TIC: 2.770 NIC: 2.785 TYPE:
03-26-19 04-04-2019	\$25,000	State of California State of California CDIAC Number: 2019-0855 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:AA- M:Aa4 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-29 Serial	TIC: 2.770 NIC: 2.785 TYPE:
03-26-19 04-04-2019	\$1,000,000	State of California State of California CDIAC Number: 2019-0856 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-29 Serial	TIC: 2.770 NIC: 2.785 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
03-26-19 04-04-2019	\$600,000,000	State of California State of California CDIAC Number: 2019-0857 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-29 Serial	TIC: 2.770 NIC: 2.785 TYPE:
03-26-19 04-04-2019	\$18,690,000	State of California State of California CDIAC Number: 2019-0858 General obligation bond Single-Family Housing Veterans Housing & Homeless Prevention Bond Act of 2014 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-29 Serial	TIC: 2.770 NIC: 2.785 TYPE:
03-26-19 04-04-2019	\$17,115,000	State of California State of California CDIAC Number: 2019-0859 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:AA- M:Aa4 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-29 Serial	TIC: 2.770 NIC: 2.785 TYPE:
03-26-19 04-04-2019	\$125,000	State of California State of California CDIAC Number: 2019-0860 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable	S:AA- M:Aa4 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-29 Serial	TIC: 2.770 NIC: 2.785 TYPE:
04-02-19 04-30-2019	\$15,000,000	Jefferson Elementary School District San Mateo CDIAC Number: 2019-0324 General obligation bond K-12 School Facility Series A	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 3.259 NIC: 3.342 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
04-11-19 04-18-2019	\$167,810,000	State of California State of California CDIAC Number: 2019-0649 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-26 Serial	TIC: 1.902 NIC: 2.110 TYPE:
04-11-19 04-18-2019	\$181,450,000	State of California State of California CDIAC Number: 2019-0822 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12)	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-45 Serial	TIC: 1.902 NIC: 2.110 TYPE:
04-11-19 04-18-2019	\$4,275,000	State of California State of California CDIAC Number: 2019-0823 General obligation bond K-12 School Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 (K-12)	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-33 Serial	TIC: 1.902 NIC: 2.110 TYPE:
04-11-19 04-18-2019	\$6,255,000	State of California State of California CDIAC Number: 2019-0824 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-33 Serial	TIC: 1.902 NIC: 2.110 TYPE:
04-11-19 04-18-2019	\$8,380,000	State of California State of California CDIAC Number: 2019-0825 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-45 Serial	TIC: 1.902 NIC: 2.110 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
04-11-19 04-18-2019	\$2,215,000	State of California State of California CDIAC Number: 2019-0826 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12)	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-45 Serial	TIC: 1.902 NIC: 2.110 TYPE:
04-11-19 04-18-2019	\$745,000	State of California State of California CDIAC Number: 2019-0827 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-31 Serial	TIC: 1.902 NIC: 2.110 TYPE:
04-11-19 04-18-2019	\$10,000	State of California State of California CDIAC Number: 2019-0828 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 (K-12)	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) Morgan Stanley	04-01-20 Serial	TIC: 1.902 NIC: 2.110 TYPE:
04-11-19 04-18-2019	\$8,725,000	State of California State of California CDIAC Number: 2019-0829 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-45 Serial	TIC: 1.902 NIC: 2.110 TYPE:
04-11-19 04-18-2019	\$6,585,000	State of California State of California CDIAC Number: 2019-0830 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-45 Serial	TIC: 1.902 NIC: 2.110 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
04-11-19 04-18-2019	\$780,000	State of California State of California CDIAC Number: 2019-0831 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-45 Serial	TIC: 1.902 NIC: 2.110 TYPE:
04-11-19 04-18-2019	\$84,905,000	State of California State of California CDIAC Number: 2019-0832 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-45 Serial	TIC: 1.902 NIC: 2.110 TYPE:
04-11-19 04-18-2019	\$30,185,000	State of California State of California CDIAC Number: 2019-0833 General obligation bond Multiple Capital Improvements, Public Works Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-45 Serial	TIC: 1.902 NIC: 2.110 TYPE:
04-11-19 04-18-2019	\$10,045,000	State of California State of California CDIAC Number: 2019-0834 General obligation bond Hospital Children's Hospital Bond Act of 2008	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-45 Serial	TIC: 1.902 NIC: 2.110 TYPE:
04-11-19 04-18-2019	\$28,050,000	State of California State of California CDIAC Number: 2019-0835 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-45 Serial	TIC: 1.902 NIC: 2.110 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
04-11-19 04-18-2019	\$12,280,000	State of California State of California CDIAC Number: 2019-0836 General obligation bond Multiple Capital Improvements, Public Works California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018.	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-45 Serial	TIC: 1.902 NIC: 2.110 TYPE:
04-11-19 04-18-2019	\$83,675,000	State of California State of California CDIAC Number: 2019-0837 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-24 Serial	TIC: 1.902 NIC: 2.110 TYPE:
04-11-19 04-18-2019	\$89,725,000	State of California State of California CDIAC Number: 2019-0838 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-23 Serial	TIC: 1.902 NIC: 2.110 TYPE:
04-11-19 04-18-2019	\$233,515,000	State of California State of California CDIAC Number: 2019-0839 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-25 Serial	TIC: 1.902 NIC: 2.110 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
04-11-19 04-18-2019	\$163,555,000	State of California State of California CDIAC Number: 2019-0840 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 (Hi-Ed) Refunding	S:AA- M:Aa4 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) Morgan Stanley	04-01-22 Serial	TIC: 1.902 NIC: 2.110 TYPE:
04-11-19 04-18-2019	\$161,975,000	State of California State of California CDIAC Number: 2019-0841 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12) Refunding	S:AA- M:Aa5 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-28 Serial	TIC: 1.902 NIC: 2.110 TYPE:
04-11-19 04-18-2019	\$329,595,000	State of California State of California CDIAC Number: 2019-0842 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2006 (Hi-Ed) Refunding	S:AA- M:Aa4 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-27 Serial	TIC: 1.902 NIC: 2.110 TYPE:
04-11-19 04-18-2019	\$159,335,000	State of California State of California CDIAC Number: 2019-0843 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006 Refunding	S:AA- M:Aa4 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) Morgan Stanley	04-01-25 Serial	TIC: 1.902 NIC: 2.110 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
04-11-19 04-18-2019	\$249,905,000	State of California State of California CDIAC Number: 2019-0844 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Refunding	S:AA- M:Aa4 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	04-01-29 Serial	TIC: 1.902 NIC: 2.110 TYPE:
04-16-19 05-09-2019	\$12,500,000	Los Alamitos Unified School District Orange CDIAC Number: 2019-0625 General obligation bond K-12 School Facility SFID No 1 Series F	S:AA+ M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-44 Comb	TIC: 2.986 NIC: 3.033 TYPE:
04-16-19 05-09-2019	\$37,500,000	Los Alamitos Unified School District Orange CDIAC Number: 2019-0626 General obligation bond K-12 School Facility SFID No 1 Series A	S:AA+ M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Meisrow Financial	08-01-48 Comb	TIC: 3.163 NIC: 3.188 TYPE:
04-23-19 05-15-2019	\$9,000,000	Delhi Unified School District Merced CDIAC Number: 2019-0645 General obligation bond K-12 School Facility Series A	S:AA/A  Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	08-01-49 Comb	TIC: 3.980 NIC: 4.300 TYPE:
04-24-19 05-14-2019	\$44,275,000	Gilroy Unified School District Santa Clara CDIAC Number: 2019-0623 General obligation bond K-12 School Facility School Facilities	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-48 Comb	TIC: 3.547 NIC: 3.704 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-25-19 05-08-2019	\$75,000,000	Milpitas Unified School District Santa Clara CDIAC Number: 2019-0566 General obligation bond K-12 School Facility Series A	S:AA M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Raymond James	08-01-44 Serial	TIC: 2.915 NIC: 3.012 TYPE:
04-25-19 05-09-2019	\$2,500,000	Salida Union School District Stanislaus CDIAC Number: 2019-0587 General obligation bond K-12 School Facility Series A	S:AA/A+  Ins	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bancorp Corprate Trust (UW) Fidelity Capital Markets	08-01-45 Comb	TIC: 3.900 NIC: 3.900 TYPE:
04-25-19 05-09-2019	\$18,000,000	Alta Loma School District San Bernardino CDIAC Number: 2019-0624 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: 3.570 NIC: 3.860 TYPE:
04-30-19 05-30-2019	\$4,050,000	Mojave Unified School District Kern CDIAC Number: 2019-0977 General obligation bond K-12 School Facility SFID No 2 Refunding	S:AA/A+  Ins	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-29 Serial	TIC: 2.053 NIC: TYPE:
05-02-19 05-22-2019	\$7,070,000	Mendocino Unified School District Mendocino CDIAC Number: 2019-0865 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) CN Financing Inc (TR) The Bank of NY Mellon	08-01-23 Term	TIC: NIC: 2.200 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-07-19 05-29-2019	\$594,605,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2019-0673 General obligation bond K-12 School Facility Series A Refunding	M:Aa2 F:AAA	Comp	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) BofA Securities	01-01-34 Serial	TIC: 2.222 NIC: 2.489 TYPE:
05-08-19 05-22-2019	\$33,000,000	Sequoia Union High School District San Mateo CDIAC Number: 2019-0569 General obligation bond K-12 School Facility School Facilities	S:AA M:Aaa	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Meisrow Financial	07-01-34 Serial	TIC: 2.143 NIC: 2.208 TYPE:
05-08-19 05-29-2019	\$16,000,000	Modesto City Elementary School District Stanislaus CDIAC Number: 2019-0639 General obligation bond K-12 School Facility Health and Safety Imp Series A	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-49 Comb	TIC: NIC: 3.540 TYPE:
05-08-19 05-29-2019	\$11,000,000	Modesto City Elementary School District Stanislaus CDIAC Number: 2019-0640 General obligation bond K-12 School Facility Classroom & Science Lab Enhancement Series A	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-49 Comb	TIC: NIC: 3.410 TYPE:
05-08-19 05-22-2019	\$33,300,000	Turlock Unified School District Stanislaus CDIAC Number: 2019-0695 General obligation bond K-12 School Facility School Facilities	M:Aa3	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) ZB, NA (UW) Fidelity Capital Markets	08-01-46 Serial	TIC: 2.986 NIC: 3.021 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-08-19 05-22-2019	\$13,600,000	Turlock Unified School District Stanislaus CDIAC Number: 2019-0697 General obligation bond K-12 School Facility SFID No 1	M:Aa3	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) ZB, NA (UW) Robert Baird & Co	08-01-47 Comb	TIC: 3.160 NIC: 3.148 TYPE:
05-08-19 05-22-2019	\$60,710,000	Rio Hondo Community College District Los Angeles CDIAC Number: 2019-0871 General obligation bond College, University Facility Series B Refunding	S:AA M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CFW Advisory Services (TR) U.S. Bank NA (UW) Cabrera Capital Mkts	08-01-30 Serial	TIC: 1.573 NIC: 1.790 TYPE:
05-12-19 06-05-2019	\$4,000,000	Holtville Unified School District Imperial CDIAC Number: 2019-0219 General obligation bond K-12 School Facility Series A	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	08-01-48 Comb	TIC: 3.567 NIC: 3.814 TYPE:
05-14-19 06-12-2019	\$7,995,611	Victor Elementary School District San Bernardino CDIAC Number: 2019-0101 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Hilltop Securities Inc	08-01-44 Comb CAB	TIC: 3.554 NIC: TYPE:
05-14-19 05-29-2019	\$39,000,000	Vallejo City Unified School District Solano CDIAC Number: 2019-0781 General obligation bond K-12 School Facility School Facilities	S:AA M:A1 F:AAA O:AA+ Ins	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-48 Serial	TIC: 3.115 NIC: 3.109 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-14-19 05-30-2019	\$11,170,000	Dixon Unified School District Solano CDIAC Number: 2019-0806 General obligation bond K-12 School Facility School Facilities	S:AA M:Aa3  Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Cooperative Strategies LL (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	08-01-43 Comb	TIC: 3.100 NIC: 3.196 TYPE:
05-14-19 05-29-2019	\$3,400,000	San Miguel Joint Union School District San Luis Obispo CDIAC Number: 2019-0902 General obligation bond K-12 School Facility Series B	S:AA M:A2  Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-36 Serial	TIC: 2.913 NIC: 3.001 TYPE:
05-15-19 05-30-2019	\$4,500,000	El Tejon Unified School District Multiple Counties CDIAC Number: 2019-0682 General obligation bond K-12 School Facility Series B	S:AA M:A2  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) O'Connor & Co Securities	08-01-48 Comb	TIC: NIC: 3.241 TYPE:
05-15-19 05-31-2019	\$6,000,000	Mountain Empire Unified School District San Diego CDIAC Number: 2019-0713 General obligation bond K-12 School Facility School Facilities	S:AA M:A3  Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (EN) Build America (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	08-01-48 Comb	TIC: 3.097 NIC: 3.124 TYPE:
05-15-19 06-06-2019	\$19,720,000	Fremont Union High School District Santa Clara CDIAC Number: 2019-0714 General obligation bond K-12 School Facility Series C Federally Taxable	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-19 Serial	TIC: 2.852 NIC: 2.836 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-15-19 06-06-2019	\$130,280,000	Fremont Union High School District Santa Clara CDIAC Number: 2019-0715 General obligation bond K-12 School Facility Series A & Series B (Green Bonds)	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-46 Comb	TIC: 3.015 NIC: 3.298 TYPE:
05-16-19 05-29-2019	\$11,025,000	Santa Rita Union School District Monterey CDIAC Number: 2019-0633 General obligation bond K-12 School Facility School Facilities Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Barclays Capital Inc	08-01-33 Serial	TIC: 2.314 NIC: 2.321 TYPE:
05-16-19 05-29-2019	\$2,100,000	Three Rivers Union School District Tulare CDIAC Number: 2019-0758 General obligation bond K-12 School Facility Series A	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	08-01-48 Comb	TIC: 3.489 NIC: 3.634 TYPE:
05-16-19 06-04-2019	\$12,400,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2019-0787 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-41 Serial	TIC: 2.848 NIC: 3.070 TYPE:
05-17-19 05-07-2020	\$13,410,000	Westside Union School District Multiple Counties CDIAC Number: 2019-0868 General obligation bond K-12 School Facility School Facilities	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-40 Serial	TIC: 3.218 NIC: 3.578 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-21-19 06-05-2019	\$20,000,000	Walnut Creek School District Contra Costa CDIAC Number: 2019-0723 General obligation bond K-12 School Facility Series B	S:AA	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Morgan Stanley	09-01-44 Comb	TIC: 2.895 NIC: 2.919 TYPE:
05-21-19 06-11-2019	\$12,000,000	Hueneme Elementary School District Ventura CDIAC Number: 2019-0796 General obligation bond K-12 School Facility Series A	S:AA/A+  Ins	Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Isom Advis Urban Futures (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: 3.105 NIC: TYPE:
# 05-21-19 06-11-2019	\$1,502,148	Roseland Elementary School District Sonoma CDIAC Number: 2019-0999 General obligation bond K-12 School Facility Series C	S:AA/A+  Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-46 Comb CAB	TIC: 3.731 NIC: TYPE:
05-22-19 05-05-2020	\$7,535,000	Ventura Unified School District Ventura CDIAC Number: 2019-0904 General obligation bond K-12 School Facility School Facilities-Forward Delivery Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-31 Serial	TIC: 2.391 NIC: 2.631 TYPE:
05-23-19 06-06-2019	\$20,000,000	Sanger Unified School District Fresno CDIAC Number: 2019-0963 General obligation bond K-12 School Facility Series A	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-48 Comb	TIC: 3.274 NIC: 3.386 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-29-19 06-13-2019	\$60,000,000	Simi Valley Unified School District Ventura CDIAC Number: 2019-0759 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-48 Comb	TIC: 3.388 NIC: 3.637 TYPE:
05-30-19 06-13-2019	\$460,000	Robla School District Sacramento CDIAC Number: 2019-0415 General obligation bond K-12 School Facility Series J	S:A M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Inc (TR) Sacramento Co (UW) Raymond James	08-01-21 Serial	TIC: 1.475 NIC: TYPE:
05-30-19 06-13-2019	\$46,200,000	Robla School District Sacramento CDIAC Number: 2019-0416 General obligation bond K-12 School Facility Series A	S:AA/A M:Aa3  Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Inc (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Raymond James	08-01-48 Comb	TIC: 3.460 NIC: TYPE:
05-30-19 06-13-2019	\$1,380,000	Robla School District Sacramento CDIAC Number: 2019-0620 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A M:Aa3  Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Inc (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Raymond James	08-01-23 Serial	TIC: 1.439 NIC: TYPE:
05-30-19 06-13-2019	\$2,500,000	Heber Elementary School District Santa Clara CDIAC Number: 2019-0681 General obligation bond K-12 School Facility Series A	S:AA/A  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-48 Comb	TIC: 3.687 NIC: 3.870 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-30-19 06-13-2019	\$7,000,000	Durham Unified School District Butte CDIAC Number: 2019-0803 General obligation bond K-12 School Facility Series A	S:AA/A+     Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	08-01-48 Comb	TIC: NIC: 3.750 TYPE:
05-30-19 06-13-2019	\$2,110,000	McFarland Unified School District Kern CDIAC Number: 2019-0960 General obligation bond K-12 School Facility School Facilities Refunding	S:A	Neg	(BC) Locke Lord (DC) Locke Lord (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	11-01-31 Serial	TIC: 2.513 NIC: 2.697 TYPE:
06-12-19 06-12-2019	\$20,000,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2019-0780 General obligation bond K-12 School Facility Series A	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) CN Financing Inc (TR) U.S. Bank NA	08-01-22 Term	TIC: 2.199 NIC: 2.200 TYPE: