

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF JULY 15, 2019

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in [DEBT LINE](#). All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the debt contract)
PP Private Placement / Direct Purchase
Dated Date Date interest begins to accrue

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancements
Int State Intercept

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federal Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

DEFINITION

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial Serial Bonds
Term Term Bonds
Comb Serial and term bond

PARTICIPANTS

BC Bond Counsel
BRC Borrower Counsel
CB Co-Bond Counsel
EN Credit Enhancement
FA Financial Advisor
PU Purchaser
TR Trustee
UW Underwriter
LE Lender
LES Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	Variable (VAR)	Rate pegged to an index
TIC	True Interest Cost	Other (OTH)	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 07-09-19	\$35,000,000	Berkeley Alameda CDIAC Number: 2019-1202 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
# 07-11-19	\$15,000,000	Los Altos School District Santa Clara CDIAC Number: 2019-1294 Tax and revenue anticipation note Cash Flow, Interim Financing Series B		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Public Financial Manageme		TIC: NIC: TYPE:
# 07-15-19	\$40,269,000	Orange County Orange CDIAC Number: 2019-1369 Tax anticipation note Cash Flow, Interim Financing Teeter Plan Series B Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
07-16-19	\$4,000,000	Moreland School District Santa Clara CDIAC Number: 2019-1025 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
07-16-19	\$25,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2019-1027 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
07-16-19	\$6,800,000	San Marino Unified School District Los Angeles CDIAC Number: 2019-1028 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
07-16-19	\$20,000,000	Palo Alto Unified School District Santa Clara CDIAC Number: 2019-1040 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group		TIC: NIC: TYPE:
# 07-16-19	\$24,000,000	Sequoia Union High School District San Mateo CDIAC Number: 2019-1155 Tax and revenue anticipation note Cash Flow, Interim Financing School Facilities		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC		TIC: NIC: TYPE:
07-17-19	\$120,000,000	Oakland Alameda CDIAC Number: 2019-0900 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PU) Bank of America NA		TIC: NIC: TYPE:
# 07-18-19	\$2,000,000	Alpine Union School District (SDCSD) San Diego CDIAC Number: 2019-1165 Tax and revenue anticipation note Cash Flow, Interim Financing Co of San Diego and San Diego School Districts		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 07-18-19	\$50,000,000	Chula Vista Elementary School District (SDCSD) San Diego CDIAC Number: 2019-1166 Tax and revenue anticipation note Cash Flow, Interim Financing Co of San Diego and San Diego School Districts		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 07-18-19	\$21,000,000	Grossmont Union High School District (SDCSD) San Diego CDIAC Number: 2019-1167 Tax and revenue anticipation note Cash Flow, Interim Financing Co of San Diego and San Diego School Districts		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 07-18-19	\$20,000,000	San Dieguito Union High School District (SDCSD) San Diego CDIAC Number: 2019-1168 Tax and revenue anticipation note Cash Flow, Interim Financing Co of San Diego and San Diego School Districts		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 07-18-19	\$2,000,000	Jamul-Dulzura Union School District (SDCSD) San Diego CDIAC Number: 2019-1169 Tax and revenue anticipation note Cash Flow, Interim Financing Co of San Diego and San Diego School Districts		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 07-18-19	\$20,000,000	La Mesa-Spring Valley School District (SDCSD) San Diego CDIAC Number: 2019-1170 Tax and revenue anticipation note Cash Flow, Interim Financing Co of San Diego and San Diego School Districts		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 07-18-19	\$8,000,000	San Ysidro School District (SDCSD) San Diego CDIAC Number: 2019-1171 Tax and revenue anticipation note Cash Flow, Interim Financing Co of San Diego and San Diego School Districts		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 07-18-19	\$30,000,000	Vista Unified School District (SDCSD) San Diego CDIAC Number: 2019-1172 Tax and revenue anticipation note Cash Flow, Interim Financing Co of San Diego and San Diego School Districts		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 07-18-19	\$50,000,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2019-1176 Tax and revenue anticipation note Project, Interim Financing Water Imp		Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) West Basin Financing Corp		TIC: NIC: TYPE:
# 08-01-19	\$46,800,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2019-1374 Other note Project, Interim Financing Series A Federally Taxable		Neg PP	(BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Bank of America NA		TIC: NIC: TYPE:
# 08-09-19	\$2,999,999	Mountains Recreation and Conservation Authority Los Angeles CDIAC Number: 2019-1339 Grant anticipation note Project, Interim Financing Series B Federally Taxable		Neg PP	(BC) Richards Watson (FA) Columbia Capital (PU) BBVA Compass		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 08-09-19	\$2,000,000	Mountains Recreation and Conservation Authority Los Angeles CDIAC Number: 2019-1340 Grant anticipation note Cash Flow, Interim Financing Series C Federally Taxable		Neg PP	(BC) Richards Watson (FA) Columbia Capital (PU) BBVA Compass		TIC: NIC: TYPE:
# 08-14-19	\$10,890,000	Beverly Hills Unified School District Los Angeles CDIAC Number: 2019-1385 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-14-19	\$19,890,000	Burbank Unified School District Los Angeles CDIAC Number: 2019-1386 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-14-19	\$4,000,000	Duarte Unified School District Los Angeles CDIAC Number: 2019-1387 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-14-19	\$5,000,000	William S Hart Union High School District Los Angeles CDIAC Number: 2019-1388 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 08-14-19	\$4,855,000	Hawthorne School District Los Angeles CDIAC Number: 2019-1389 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-14-19	\$23,505,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2019-1390 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-14-19	\$10,200,000	Manhattan Beach Unified School District Los Angeles CDIAC Number: 2019-1391 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-14-19	\$11,450,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2019-1392 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
12-01-19	\$50,000,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2018-2213 Commercial paper Project, Interim Financing		Neg	(BC) Stradling Yocca (FA) The PFM Group		TIC: NIC: TYPE:

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<u>SOLD</u> 06-05-19 07-01-2019	\$700,000,000	Interim Financing Los Angeles County Los Angeles CDIAC Number: 2019-0893 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+ M:MIG 1 F:F1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Omnicap Group LLC (UW) BofA Securities	06-30-20 Term	TIC: 1.281 NIC: 1.333 TYPE:
06-05-19 07-02-2019	\$10,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2019-0959 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	06-30-20 Term	TIC: 1.409 NIC: 1.436 TYPE:
06-11-19 07-01-2019	\$340,000,000	Riverside County Riverside CDIAC Number: 2019-1007 Tax and revenue anticipation note Cash Flow, Interim Financing Current expenses & capital expenditures	S:SP-1+ F:F1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) BofA Securities	06-30-20 Term	TIC: 1.294 NIC: 1.345 TYPE:
06-12-19 07-02-2019	\$45,000,000	Santa Cruz County Santa Cruz CDIAC Number: 2019-0875 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+ M:MIG 1	Comp	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Morgan Stanley	07-01-20 Term	TIC: 1.186 NIC: 1.223 TYPE:
# 06-14-19 06-14-2019	\$10,325,000	California Department of Water Resources State of California CDIAC Number: 2019-1162 Commercial paper Project, Interim Financing Wtr System Rev Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	07-18-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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SOLD							
# 06-14-19 06-14-2019	\$720,000	Interim Financing California Department of Water Resources State of California CDIAC Number: 2019-1163 Commercial paper Project, Interim Financing Wtr System Rev Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	07-18-19 Term	TIC: NIC: TYPE: <u>VAR</u>
06-18-19 07-01-2019	\$16,000,000	Western Placer Unified School District Placer CDIAC Number: 2019-0970 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program	M:MIG 1	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Morgan Stanley	06-30-20 Term	TIC: 1.186 NIC: TYPE:
06-18-19 06-18-2019	\$64,500,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2019-1146 Commercial paper Project, Interim Financing Series A Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) U.S. Bank NA (UW) Morgan Stanley	08-21-19 Term	TIC: NIC: TYPE: <u>VAR</u>
06-18-19 06-18-2019	\$2,500,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2019-1147 Commercial paper Project, Interim Financing Series A Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) U.S. Bank NA (UW) Morgan Stanley	08-21-19 Term	TIC: NIC: TYPE: <u>VAR</u>
06-18-19 06-18-2019	\$53,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2019-1148 Commercial paper Project, Interim Financing Series B Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Morgan Stanley	08-21-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 06-19-19 06-19-2019	\$5,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-1173 Commercial paper Project, Interim Financing Series A-3	S:A-2 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of the West (TR) U.S. Bank NA (UW) US Bancorp	06-20-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-20-19 06-20-2019	\$100,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2019-1191 Commercial paper Project, Interim Financing Prop E Subseries A-2	S:A-1 M:P-1 LOC	Neg	(FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (UW) Bank of America Merrill	08-13-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-20-19 06-20-2019	\$7,010,000	State of California State of California CDIAC Number: 2019-1209 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	08-06-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-20-19 06-20-2019	\$26,135,000	State of California State of California CDIAC Number: 2019-1210 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Series A-2	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	08-06-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-20-19 06-20-2019	\$4,930,000	State of California State of California CDIAC Number: 2019-1211 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Imp Act of 2014 Series A-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	09-10-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 06-20-19 06-20-2019	\$5,000,000	State of California State of California CDIAC Number: 2019-1212 Commercial paper Project, Interim Financing Hsg and Emergency Shelter Trust Fund Act of 2006 Series A-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	09-10-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-20-19 06-20-2019	\$1,255,000	State of California State of California CDIAC Number: 2019-1213 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	09-10-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-20-19 06-20-2019	\$1,130,000	State of California State of California CDIAC Number: 2019-1214 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	09-10-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-20-19 06-20-2019	\$18,000,000	State of California State of California CDIAC Number: 2019-1215 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	09-10-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-20-19 06-20-2019	\$1,260,000	State of California State of California CDIAC Number: 2019-1216 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	08-19-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 06-20-19 06-20-2019	\$35,000,000	State of California State of California CDIAC Number: 2019-1217 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	08-19-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-20-19 06-20-2019	\$2,400,000	State of California State of California CDIAC Number: 2019-1218 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	08-19-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-20-19 06-20-2019	\$225,000	State of California State of California CDIAC Number: 2019-1219 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	08-19-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-20-19 06-20-2019	\$5,900,000	State of California State of California CDIAC Number: 2019-1220 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	08-19-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-20-19 06-20-2019	\$760,000	State of California State of California CDIAC Number: 2019-1221 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	08-19-19 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
# 06-20-19 06-20-2019	\$100,000	State of California State of California CDIAC Number: 2019-1222 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	08-19-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-20-19 06-20-2019	\$1,800,000	State of California State of California CDIAC Number: 2019-1223 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	08-19-19 Term	TIC: NIC: TYPE: <u>VAR</u>
06-25-19 06-25-2019	\$15,889,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2019-1129 Commercial paper Project, Interim Financing Capital Facs Series A	S:A-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Prager & Co (EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	12-12-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-26-19 06-26-2019	\$53,597,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2019-1224 Commercial paper Project, Interim Financing Series A & B	M:P-1/P-1 F:F1+/F1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (UW) Merrill Lynch Pierce	12-05-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-26-19 06-26-2019	\$3,110,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2019-1254 Commercial paper Cash Flow, Interim Financing Series A	M:P-1 F:F1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ	09-04-19 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.53</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD # 06-26-19 06-26-2019	\$16,890,000	<u>Interim Financing</u> Santa Clara Valley Water District Santa Clara CDIAC Number: 2019-1255 Commercial paper Cash Flow, Interim Financing Series B Federally Taxable	M:P-1 F:F1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ	09-04-19 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.58</u>
# 06-26-19 07-11-2019	\$2,005,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Number: 2019-1257 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.270 NIC: 1.283 TYPE:
# 06-26-19 07-11-2019	\$4,725,000	Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2019-1258 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.270 NIC: 1.283 TYPE:
# 06-26-19 07-11-2019	\$1,420,000	College Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2019-1259 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.270 NIC: 1.283 TYPE:
# 06-26-19 07-11-2019	\$1,000,000	Hillsborough City School District (CSCRPA) San Mateo CDIAC Number: 2019-1260 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.270 NIC: 1.283 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
# 06-26-19 07-11-2019	\$660,000	Loma Prieta Joint Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2019-1261 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.270 NIC: 1.283 TYPE:
# 06-26-19 07-11-2019	\$5,980,000	Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Number: 2019-1262 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.270 NIC: 1.283 TYPE:
# 06-26-19 07-11-2019	\$5,000,000	Amador County Unified School District (CSCRPA) Amador CDIAC Number: 2019-1263 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.300 NIC: 1.313 TYPE:
# 06-26-19 07-11-2019	\$9,960,000	Belmont-Redwood Shores Elementary School District (CSCRPA) San Mateo CDIAC Number: 2019-1264 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.300 NIC: 1.313 TYPE:
# 06-26-19 07-11-2019	\$2,940,000	Calaveras Unified School District (CSCRPA) Calaveras CDIAC Number: 2019-1265 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.300 NIC: 1.313 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
# 06-26-19 07-11-2019	\$1,030,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Number: 2019-1266 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.300 NIC: 1.313 TYPE:
# 06-26-19 07-11-2019	\$19,895,000	Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2019-1267 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.300 NIC: 1.313 TYPE:
# 06-26-19 07-11-2019	\$2,000,000	Eureka City School District (CSCRPA) Humboldt CDIAC Number: 2019-1268 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.300 NIC: 1.313 TYPE:
# 06-26-19 07-11-2019	\$5,980,000	Gavilan Joint Community College District (CSCRPA) Santa Clara CDIAC Number: 2019-1269 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.300 NIC: 1.313 TYPE:
# 06-26-19 07-11-2019	\$2,520,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2019-1270 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.300 NIC: 1.313 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
# 06-26-19 07-11-2019	\$1,000,000	Hope Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2019-1271 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.300 NIC: 1.313 TYPE:
# 06-26-19 07-11-2019	\$2,370,000	King City Union School District (CSCRPA) Monterey CDIAC Number: 2019-1272 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.300 NIC: 1.313 TYPE:
# 06-26-19 07-11-2019	\$12,325,000	Monterey Peninsula Unified School District (CSCRPA) Monterey CDIAC Number: 2019-1273 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.300 NIC: 1.313 TYPE:
# 06-26-19 07-11-2019	\$7,225,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2019-1274 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.300 NIC: 1.313 TYPE:
# 06-26-19 07-11-2019	\$500,000	River Delta Unified School District (CSCRPA) Sacramento CDIAC Number: 2019-1275 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.300 NIC: 1.313 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
# 06-26-19 07-11-2019	\$5,000,000	Selma Unified School District (CSCRPA) Fresno CDIAC Number: 2019-1276 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.300 NIC: 1.313 TYPE:
# 06-26-19 07-11-2019	\$1,815,000	Washington Unified School District (CSCRPA) Fresno CDIAC Number: 2019-1277 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.300 NIC: 1.313 TYPE:
# 06-26-19 07-11-2019	\$2,635,000	Yosemite Unified School District (CSCRPA) Madera CDIAC Number: 2019-1278 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.300 NIC: 1.313 TYPE:
# 06-26-19 07-11-2019	\$19,905,000	Ventura Unified School District (CSCRPA) Ventura CDIAC Number: 2019-1279 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	05-29-20 Term	TIC: 1.281 NIC: 1.292 TYPE:
06-27-19 07-02-2019	\$37,000,000	Napa Valley Unified School District Napa CDIAC Number: 2019-0957 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program	NR	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (PA) RBC Capital Mkts LLC (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	06-30-20 Term	TIC: 2.109 NIC: 2.120 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
# 06-27-19 06-27-2019	\$45,480,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2019-1234 Commercial paper Project, Interim Financing Series C	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) US Bancorp	08-22-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-01-19 07-01-2019	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-1286 Commercial paper Project, Interim Financing Series A-1	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) BMO Harris Bank NA (TR) U.S. Bank NA (UW) US Bancorp	09-26-19 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Education</u>					
# 06-27-19	\$3,082,000	King City Union School District Monterey CDIAC Number: 2019-1181 Capital Lease K-12 School Facility		Neg PP	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (PU) ZB, NA		TIC: NIC: TYPE:
# 07-08-19	\$2,800,000	Winters Joint Unified School District Multiple Counties CDIAC Number: 2019-1182 Capital Lease K-12 School Facility		Neg PP	(BC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (PU) Banc of America Pub Cap		TIC: NIC: TYPE:
# 07-10-19	\$30,000,000	California School Finance Authority State of California CDIAC Number: 2019-1229 Conduit revenue note K-12 School Facility Inspire Charter Schools Series B		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 07-10-19	\$18,000,000	California School Finance Authority State of California CDIAC Number: 2019-1230 Conduit revenue note K-12 School Facility Inspire Charter Schools Series C Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 07-10-19	\$1,700,000	Riverside Unified School District CFD No 20 Riverside CDIAC Number: 2019-1295 Limited tax obligation bond K-12 School Facility School District & City Facilities Refunding		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) City National Bank		TIC: NIC: TYPE:
# 07-10-19	\$1,700,000	Riverside Unified School District CFD No 26 Riverside CDIAC Number: 2019-1296 Limited tax obligation bond K-12 School Facility Richmond American Tract No 32293 Refunding		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) City National Bank		TIC: NIC: TYPE:
# 07-11-19	\$9,300,000	Victor Elementary School District CFD No 2004-1 San Bernardino CDIAC Number: 2019-1291 Limited tax obligation bond K-12 School Facility School Facilities Refunding		Neg PP	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) City National Bank		TIC: NIC: TYPE:
# 07-11-19	\$462,435,000	Trustees of the California State University State of California CDIAC Number: 2019-1301 Public enterprise revenue bond College, University Facility Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 07-11-19	\$81,285,000	Trustees of the California State University State of California CDIAC Number: 2019-1302 Public enterprise revenue bond College, University Facility Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 07-11-19	\$50,000,000	Trustees of the California State University State of California CDIAC Number: 2019-1303 Public enterprise revenue bond College, University Facility Series B-1 Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 07-11-19	\$67,095,000	Trustees of the California State University State of California CDIAC Number: 2019-1304 Public enterprise revenue bond College, University Facility Series A Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 07-12-19	\$7,000,000	Ukiah Unified School District Mendocino CDIAC Number: 2019-1225 Capital Lease K-12 School Facility School Facilities - Energy Efficient		Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:
07-18-19	\$9,000,000	Greenfield Union School District CFD No 4 Kern CDIAC Number: 2019-1124 Limited tax obligation bond K-12 School Facility Series A		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 07-18-19	\$9,150,000	Antelope Valley Joint Union High School District Multiple Counties CDIAC Number: 2019-1177 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) School Facilities		Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (PU) California Bank & Trust		TIC: NIC: TYPE:
# 07-18-19	\$25,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1179 Conduit revenue bond K-12 School Facility Bentley School Federally Taxable Refunding		Neg PP	(BC) Sidley Austin LLP		TIC: NIC: TYPE:
07-23-19	\$15,000,000	Hawthorne School District Los Angeles CDIAC Number: 2019-1072 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 07-23-19	\$22,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1192 Conduit revenue bond K-12 School Facility Linfield Christian School		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:
07-25-19	\$1,100,000	Cottonwood Union Elementary School District Shasta CDIAC Number: 2019-1151 Capital Lease K-12 School Facility North Cottonwood		Neg PP	(BC) Lozano Smith (FA) Capital One Pub Funding		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 07-25-19	\$74,000,000	Capistrano Unified School District CFD No 98-2 Orange CDIAC Number: 2019-1297 Limited tax obligation bond K-12 School Facility Ladera Ranch Refunding		Comp	(BC) Stradling Yocca (DC) Quint & Thimmig (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 07-26-19	\$350,000	Elk Grove Unified School District Sacramento CDIAC Number: 2019-1251 Capital Lease K-12 School Facility Copier		Neg PP	(BC) Lozano Smith (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 07-30-19	\$40,000,000	Tahoe-Truckee Unified School District Multiple Counties CDIAC Number: 2019-1287 Certificates of participation/leases K-12 School Facility School Facilities		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 07-31-19	\$39,000,000	Lammersville Schools Finance Authority San Joaquin CDIAC Number: 2019-1366 Public lease revenue bond K-12 School Facility Cordes Elementary School		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-31-19	\$39,000,000	Lammersville Joint Unified School District San Joaquin CDIAC Number: 2019-1367 Capital Lease K-12 School Facility Cordes Elementary School State Taxable		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 08-05-19	\$7,400,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1321 Conduit revenue bond K-12 School Facility Francis Parker School		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:
# 08-07-19	\$3,000,000	El Dorado Union High School District El Dorado CDIAC Number: 2019-1316 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:
09-18-19	\$8,500,000	Lake Elsinore Unified School District CFD No 2006-2 Riverside CDIAC Number: 2019-1098 Limited tax obligation bond K-12 School Facility		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-18-19	\$5,500,000	Moreno Valley Unified School District CFD No 2017-1 Riverside CDIAC Number: 2019-1402 Limited tax obligation bond K-12 School Facility School Facilities		Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Education</u>					
05-29-19 06-20-2019	\$32,110,000	San Jacinto Unified School District Financing Authority Riverside CDIAC Number: 2019-0921 Revenue bond K-12 School Facility CFDs 2003-1, 2003-2, 2004-3, 2005-1, 2005-2, 2005-4, 2006-1, 2006-2	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: 3.905 NIC: 4.222 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
05-29-19 06-20-2019	\$1,720,000	San Jacinto Unified School District CFD No 2003-2 Riverside CDIAC Number: 2019-0923 Limited tax obligation bond K-12 School Facility Special Tax B Infrastructure Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	09-01-42 Comb	TIC: 3.539 NIC: 3.786 TYPE:
05-29-19 06-20-2019	\$3,155,000	San Jacinto Unified School District CFD No 2004-3 Riverside CDIAC Number: 2019-0924 Limited tax obligation bond K-12 School Facility Special Tax B Eastern Municipal WD Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	09-01-43 Comb	TIC: 3.593 NIC: 3.854 TYPE:
05-29-19 06-20-2019	\$4,190,000	San Jacinto Unified School District CFD No 2005-1 Riverside CDIAC Number: 2019-0925 Limited tax obligation bond K-12 School Facility Special Tax B Park Meadows - Eastern MWD Facs Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	09-01-49 Comb	TIC: 3.952 NIC: 4.267 TYPE:
05-29-19 06-20-2019	\$5,115,000	San Jacinto Unified School District CFD No 2005-4 Riverside CDIAC Number: 2019-0927 Limited tax obligation bond K-12 School Facility Special Tax B Flowerwood & Monte Carlo EMWD Facs Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	09-01-49 Comb	TIC: 3.951 NIC: 4.267 TYPE:
05-29-19 06-20-2019	\$5,130,000	San Jacinto Unified School District CFD No 2006-1 Riverside CDIAC Number: 2019-0928 Limited tax obligation bond K-12 School Facility Special Tax B Eastern Municipal WD Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	09-01-49 Comb	TIC: 3.844 NIC: 4.166 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
05-29-19 06-20-2019	\$5,680,000	San Jacinto Unified School District CFD No 2006-2 Riverside CDIAC Number: 2019-0930 Limited tax obligation bond K-12 School Facility Special Tax B Infrastructure Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	09-01-49 Comb	TIC: 3.949 NIC: 4.265 TYPE:
05-29-19 06-13-2019	\$10,795,879	Vallecito Union School District Calaveras CDIAC Number: 2019-0948 Bond anticipation note K-12 School Facility School Facilities	S:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-22 Term CAB	TIC: 1.894 NIC: TYPE:
05-30-19 06-20-2019	\$47,715,000	California School Finance Authority State of California CDIAC Number: 2019-0790 Conduit revenue bond K-12 School Facility KIPP Social Series A	S:BBB Int	Neg	(BC) Orrick Herrington (DC) Akin Gump Strass Hauer & (FA) Buck Financial Advisors (EN) State Controllers Office (TR) ZB, NA (UW) Robert Baird & Co	07-01-54 Comb	TIC: 3.886 NIC: 4.303 TYPE:
06-05-19 06-26-2019	\$19,690,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-0991 Conduit revenue bond K-12 School Facility The Thacher School Refunding	S:AA	Neg	(BC) Kutak Rock (TR) The Bank of NY Mellon (UW) George K Baum	09-01-49 Comb	TIC: NIC: 3.169 TYPE:
06-11-19 06-27-2019	\$62,705,000	San Bernardino City Unified School District San Bernardino CDIAC Number: 2019-0638 Certificates of participation/leases K-12 School Facility School Facilities	S:AA M:A3 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	10-01-38 Serial	TIC: 3.010 NIC: 3.366 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Education</u>					
06-13-19 06-27-2019	\$2,710,000	Napa Valley Unified School District Napa CDIAC Number: 2019-1029 Certificates of participation/leases K-12 School Facility School Facilities	NR	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	07-01-29 Term	TIC: 2.469 NIC: 2.470 TYPE:
# 06-18-19 06-27-2019	\$15,420,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-1160 Conduit revenue bond K-12 School Facility Trinity Classical Academy Series A	NR	Neg	(BC) Greenberg Traurig LLP (DC) Nixon Peabody (TR) Wilmington Trust (UW) BC Ziegler & Co	07-01-54 Term	TIC: 4.966 NIC: 4.982 TYPE:
# 06-18-19 06-27-2019	\$765,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-1300 Conduit revenue bond K-12 School Facility Trinity Classical Academy Series B Federally Taxable	NR	Neg	(BC) Greenberg Traurig LLP (DC) Nixon Peabody (TR) Wilmington Trust (UW) BC Ziegler & Co	07-01-26 Term	TIC: 13.002 NIC: 10.580 TYPE:
06-20-19 06-20-2019	\$229,355	La Mesa-Spring Valley School District San Diego CDIAC Number: 2019-1018 Capital Lease K-12 School Facility Apple Computers & Networking Equip Schedule No 002	NR	Neg PP	(BC) Dannis Woliver Kelley (PU) Apple Inc	07-15-22 Term	TIC: NIC: 3.690 TYPE:
06-27-19 07-11-2019	\$3,185,000	Williams Unified School District Colusa CDIAC Number: 2019-1017 Certificates of participation/leases K-12 School Facility School Facilities	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	11-01-39 Comb	TIC: 2.865 NIC: 2.995 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>Education</u>						
07-05-19 07-05-2019	\$103,536	La Mesa-Spring Valley School District San Diego CDIAC Number: 2019-1100 Capital Lease K-12 School Facility 360 Asus C204 Chromebook Laptops	NR	Neg PP	(BC) (PU)	Dannis Woliver Kelley KS StateBank	08-05-21 Term	TIC: NIC: 4.400 TYPE:
<u>PROPOSED</u>		<u>Housing</u>						
# 07-09-19	\$4,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1280 Conduit revenue bond Multifamily Housing Courtyards at Penn Vly Apts Series J-1 & Sub J-S		Neg PP	(BC) (DC) (PU)	Orrick Herrington Norris George & Ostrow Hilltop Securities Inc		TIC: NIC: TYPE:
07-15-19	\$5,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1052 Conduit revenue bond Multifamily Housing Kristen Court Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Rabobank NA		TIC: NIC: TYPE:
# 07-24-19	\$15,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1285 Conduit revenue bond Other Housing Housing Refunding		Neg	(BC) (UW)	Foley & Lardner Cain Brothers a division		TIC: NIC: TYPE:
# 08-14-19	\$25,297,840	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1354 Conduit revenue bond Multifamily Housing Bennett House Series A		Neg PP	(BC) (FA) (PU)	Jones Hall Community Economic Inc Wells Fargo Bank NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 08-21-19	\$80,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-1371 Conduit revenue note Multifamily Housing St. Anton Tasman Apts Series C		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:
# 08-26-19	\$12,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2019-1319 Conduit revenue bond Multifamily Housing Firestone Phoenix Series G		Neg PP	(BC) (FA) (PU) Hawkins Delafield The PFM Group Bank of America NA		TIC: NIC: TYPE:
# 08-29-19	\$20,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2019-1320 Conduit revenue note Multifamily Housing Whittier & Downey NW Series C		Neg PP	(BC) (FA) (PU) Hawkins Delafield CSG Advisors MUFU Union Bank		TIC: NIC: TYPE:
# 08-30-19	\$20,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1396 Conduit revenue note Multifamily Housing Cornerstone Apts Series A		Neg PP	(BC) (PU) Orrick Herrington MUFU Union Bank		TIC: NIC: TYPE:
# 08-30-19	\$63,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1397 Conduit revenue note Multifamily Housing Cameron Park Apts Series K-1 & K-2		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
09-15-19	\$15,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0116 Conduit revenue bond Multifamily Housing Step up on Second Apts Series A		Neg PP	(BC) (PU) Orrick Herrington Red Stone Tax Exempt		TIC: NIC: TYPE:
09-24-19	\$19,600,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3403 Conduit revenue note Multifamily Housing Seabreeze Farms & Torrey Highland Series P		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>					
04-10-19 04-24-2019	\$189,335,000	California Community Housing Agency State of California CDIAC Number: 2019-0426 Conduit revenue bond Multifamily Housing Annadel Apts Series A	NR	Neg PP	(BC) (UW) Orrick Herrington Jeffries LLC	04-01-49 Term	TIC: 5.000 NIC: 5.000 TYPE:
04-10-19 04-24-2019	\$5,000,000	California Community Housing Agency State of California CDIAC Number: 2019-0427 Conduit revenue bond Multifamily Housing Annadel Apts Series B	NR	Neg PP	(BC) (PU) Orrick Herrington Catalyst Housing Group	04-01-49 Term	TIC: 10.000 NIC: 10.000 TYPE:
04-25-19 05-16-2019	\$1,501,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0775 Special assessment bond Multifamily Housing AD No 17-04 Roseville Campus Oaks Apts (Phase I)	NR	Neg	(BC) (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.327 NIC: 4.536 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 05-01-19 05-23-2019	\$10,403,805	Housing California Housing Finance Agency State of California CDIAC Number: 2019-0692 Conduit revenue bond Multifamily Housing Gravenstein Apts Issue H	NR	Neg PP	(BC) Orrick Herrington (PU) U.S. Bank NA (TR) U.S. Bank NA	11-22-22 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-19 06-20-2019	\$12,000,000	Sacramento Housing Authority Sacramento CDIAC Number: 2019-0669 Conduit revenue bond Multifamily Housing Victory Trio Apts Issue A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (PA) Gubb Barshay (PU) JP Morgan Chase Bank	03-19-42 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-19 06-21-2019	\$13,200,000	Golden State Finance Authority Sacramento CDIAC Number: 2019-0676 Conduit revenue bond Multifamily Housing Montevista Sr Apts Series B-1 & Sub Series B-2	NR	Neg PP	(BC) Kutak Rock (FA) Stern Brothers & Co (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust	07-01-36 Term	TIC: 6.054 NIC: 5.941 TYPE:
06-01-19 06-12-2019	\$26,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2019-0777 Conduit revenue bond Multifamily Housing Florence Apts Series A-1 & A-2	NR	Neg PP	(BC) Hawkins Delafield (FA) The PFM Group (PU) JP Morgan Chase Bank	04-12-42 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-19 06-12-0019	\$2,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2019-0778 Conduit revenue bond Multifamily Housing Florence Apts Series A-3 Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (FA) The PFM Group (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	04-12-24 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
06-01-19 06-19-2019	\$15,165,617	California Housing Finance Agency State of California CDIAC Number: 2019-0888 Conduit revenue bond Multifamily Housing Redwood Oaks Apts Issue J	NR	Neg PP	(BC) (PU) Orrick Herrington Silicon Vly Bank	05-01-22 Term	TIC: 4.300 NIC: 4.300 TYPE:
06-01-19 06-24-2019	\$5,056,650	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0889 Conduit revenue bond Multifamily Housing Sierra Heights Apts Series H	NR	Neg PP	(BC) (PU) Orrick Herrington Rabobank NA	01-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-19 06-13-2019	\$30,727,351	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0905 Conduit revenue note Multifamily Housing Magnet Sr Apts Series I	NR	Neg PP	(BC) (PU) Orrick Herrington MUFG Union Bank	06-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-19 06-28-2019	\$12,263,943	Los Angeles Los Angeles CDIAC Number: 2019-1021 Conduit revenue bond Multifamily Housing The Pointe at Vermont Apts Series K	NR	Neg PP	(BC) (FA) (PU) (TR) Kutak Rock CSG Advisors U.S. Bank NA U.S. Bank NA	01-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 07-11-19	\$117,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2019-1197 Conduit revenue bond Hospital Children's Hospital Orange Co Series A Refunding		Neg	(BC) (DC) (UW) Orrick Herrington Norton Rose Fulbright Morgan Stanley		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 07-12-19	\$15,223,528	Palm Drive Health Care District Sonoma CDIAC Number: 2019-1194 Revenue bond Health Care Facilities Measure W Parcel Tax Refunding		Neg PP	(BC) Jones Hall (FA) G L Hicks Financial (PU) Western Alliance Bancorp		TIC: NIC: TYPE:
# 07-23-19	\$370,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2019-1207 Conduit revenue bond Health Care Facilities City of Hope		Neg	(BC) Chapman & Cutler LLP (BRC) Hawkins Delafield (DC) Orrick Herrington (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 07-29-19	\$180,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1284 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) HumanGood - California Obligated Group Refunding		Neg	(BC) Chapman & Cutler LLP (DC) Ballard Spahr (UW) BC Ziegler & Co		TIC: NIC: TYPE:
10-17-19	\$60,000,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2018-2623 Public lease revenue bond Other, multiple health care purposes Series A Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service (UW) Barclays Capital Inc		TIC: NIC: TYPE:
10-17-19	\$60,000,000	San Mateo County San Mateo CDIAC Number: 2018-2624 Certificates of participation/leases Other, multiple health care purposes Series A Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 05-30-19 06-13-2019	\$34,385,000	Hospital and Health Care Facilities California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1009 Conduit revenue bond Health Care Facilities Town & Country Manor (Retirement Facilities) Refunding	S:AA- Ins	Neg Ins	(BC) Orrick Herrington (DC) Norton Rose Fulbright (EN) OSHPD (TR) U.S. Bank NA (UW) Cain Brothers a division	07-01-49 Comb	TIC: 3.874 NIC: 3.946 TYPE:
06-12-19 06-27-2019	\$40,509,000	West Contra Costa Health Care District Contra Costa CDIAC Number: 2019-0966 Revenue bond Health Care Facilities Healthcare Facilites Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Piper Jaffray & Co (PU) Western Alliance (PU) Pacific Western (TR) U.S. Bank NA	07-01-42 Term	TIC: 4.253 NIC: 4.219 TYPE:
06-18-19 07-01-2019	\$35,130,000	Last Frontier Healthcare District Modoc CDIAC Number: 2019-0477 Certificates of participation/leases Other, Multiple Health Care Purposes (Equipment, etc.) New Clinic Series A-D	NR	Neg PP	(BC) Dannis Woliver Kelley (PU) USDA Rural Hsg Service	07-01-59 Term	TIC: 2.875 NIC: TYPE:
06-19-19 07-02-2019	\$49,445,000	Washington Township Health Care District Alameda CDIAC Number: 2019-0911 Public enterprise revenue bond Hospital Series A Refunding	M:Baa1	Neg	(BC) Nixon Peabody (FA) Gordon Howie (TR) U.S. Bank NA (UW) BofA Securities	07-01-48 Comb	TIC: 3.186 NIC: TYPE:
06-20-19 07-02-2019	\$224,045,000	San Bernardino County San Bernardino CDIAC Number: 2019-0914 Certificates of participation/leases Other, multiple health care purposes Arrowhead Series A Refunding	S:AA M:Aa2	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Morgan Stanley	10-01-27 Serial	TIC: 1.456 NIC: 1.624 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>						
06-20-19	\$35,635,000	San Bernardino County	S:AA	Neg	(BC)	Orrick Herrington	10-01-22	TIC: 2.125
07-02-2019		San Bernardino	M:Aa2		(DC)	Hawkins Delafield	Serial	NIC: 2.122
		CDIAC Number: 2019-0915			(FA)	Public Resources Adv Gp		TYPE:
		Certificates of participation/leases			(TR)	Wells Fargo Bank NA		
		Other, multiple health care purposes			(UW)	Morgan Stanley		
		Arrowhead Series B						
		Federally Taxable						
		Refunding						
06-26-19	\$11,109,000	Coalinga Regional Medical Center	NR	Neg	(BC)	Quint & Thimmig	09-01-43	TIC: 5.491
07-12-2019		Fresno		PP	(FA)	Wulff Hansen & Co	Term	NIC: 5.490
		CDIAC Number: 2019-0996			(PU)	Western Alliance		TYPE:
		Public enterprise revenue bond			(TR)	U.S. Bank NA		
		Health Care Facilities						
		Pleasant Valley Medical Center						
		Federally Taxable						
		Refunding						
06-26-19	\$31,610,000	California Municipal Finance Authority		Neg	(BC)	Orrick Herrington	11-15-49	TIC: 3.845
07-10-2019		Multiple Counties	F:BBB		(DC)	Chapman & Cutler LLP	Comb	NIC: 4.220
		CDIAC Number: 2019-1144			(TR)	The Bank of NY Mellon		TYPE:
		Conduit revenue bond			(UW)	BC Ziegler & Co		
		Health Care Facilities						
		Mt San Antonio Gardens						
		Refunding						
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>						
# 06-24-19	\$621,239	Inland Empire Utilities Agency		Neg	(BC)	Stradling Yocca		TIC:
		San Bernardino		PP	(LE)	CA State Wtr Resources		NIC:
		CDIAC Number: 2019-1242						TYPE:
		State Agency Loan						
		Water Supply, Storage, Distribution						
		San Sevaine Basin Imp Agreement # D17-01015 Proj # C-06-8105-120						
# 06-25-19	\$17,547	Inland Empire Utilities Agency		Neg	(BC)	Stradling Yocca		TIC:
		San Bernardino		PP	(LE)	CA State Wtr Resources		NIC:
		CDIAC Number: 2019-1243						TYPE:
		State Agency Loan						
		Water Supply, Storage, Distribution						
		Napa Lateral Project Agreement # D17-01014 Proj # C-06-8105-110						

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-01-19	\$1,200,000	Clovis Unified School District Fresno CDIAC Number: 2019-1164 Certificates of participation/leases Equipment Computer Equip		Neg PP	(PU) Capital One Pub Funding		TIC: NIC: TYPE:
# 07-02-19	\$30,000,000	Palm Springs Riverside CDIAC Number: 2019-1178 Public enterprise revenue bond Airport International Airport Subject to Alternative Minimum Tax		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-09-19	\$8,000,000	Rancho Mirage CFD No 4A Riverside CDIAC Number: 2019-1190 Limited tax obligation bond Multiple Capital Improvements, Public Works Del Webb Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Columbia Capital (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-09-19	\$4,490,000	Scotts Valley Public Financing Authority Santa Cruz CDIAC Number: 2019-1375 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Weist Law Firm (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-09-19	\$4,490,000	Scotts Valley Santa Cruz CDIAC Number: 2019-1376 Capital Lease Multiple Capital Improvements, Public Works Series A		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-09-19	\$4,970,000	Scotts Valley Public Financing Authority Santa Cruz CDIAC Number: 2019-1377 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding		Neg	(BC) Weist Law Firm (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-09-19	\$4,970,000	Scotts Valley Santa Cruz CDIAC Number: 2019-1378 Capital Lease Multiple Capital Improvements, Public Works Series B Federally Taxable		Neg	(BC) Weist Law Firm (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-11-19	\$10,050,000	Norwalk Community Facilities Financing Authority Los Angeles CDIAC Number: 2019-1236 Sales tax revenue bond Other Capital Improvements, Public Works Measure M Series A		Neg	(BC) Norton Rose Fulbright (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-11-19	\$10,050,000	Norwalk Los Angeles CDIAC Number: 2019-1237 Sales tax revenue bond Other Capital Improvements, Public Works Measure M Series A		Neg	(BC) Norton Rose Fulbright (FA) Harrell & Co Advisors		TIC: NIC: TYPE:
# 07-11-19	\$9,030,000	Norwalk Community Facilities Financing Authority Los Angeles CDIAC Number: 2019-1238 Sales tax revenue bond Other Capital Improvements, Public Works Measure R Series B		Neg	(BC) Norton Rose Fulbright (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-11-19	\$9,030,000	Norwalk Los Angeles CDIAC Number: 2019-1239 Sales tax revenue bond Other Capital Improvements, Public Works Measure R Series B		Neg	(BC) Norton Rose Fulbright (FA) Harrell & Co Advisors		TIC: NIC: TYPE:
07-15-19	\$10,000,000	Tracy CFD No 2006-01 San Joaquin CDIAC Number: 2019-1076 Limited tax obligation bond Multiple Capital Improvements, Public Works NEI Phase II Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
07-15-19	\$126,000,000	Redwood City San Mateo CDIAC Number: 2019-1132 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg	(BC) Stradling Yocca		TIC: NIC: TYPE:
07-15-19	\$70,000,000	West Bay Sanitary District San Mateo CDIAC Number: 2019-1133 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg	(BC) Stradling Yocca		TIC: NIC: TYPE:
07-15-19	\$40,000,000	San Carlos San Mateo CDIAC Number: 2019-1134 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg	(BC) Stradling Yocca		TIC: NIC: TYPE:
07-15-19	\$25,000,000	Belmont San Mateo CDIAC Number: 2019-1135 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg	(BC) Stradling Yocca		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-16-19	\$500,000,000	Sacramento Municipal Utility District Multiple Counties CDIAC Number: 2019-1204 Public enterprise revenue bond Power Generation/Transmission Electric System Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial Manageme		TIC: NIC: TYPE:
07-18-19	\$22,000,000	Carson Public Financing Authority Los Angeles CDIAC Number: 2019-1082 Revenue bond Multiple Capital Improvements, Public Works Measure M & R Local Streets		Neg	(BC) Aleshire & Wynder (DC) Nixon Peabody (FA) Harrell & Co Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
07-18-19	\$22,000,000	Carson Los Angeles CDIAC Number: 2019-1120 Certificates of participation/leases Multiple Capital Improvements, Public Works Measure M & R Local Streets		Neg	(BC) Aleshire & Wynder (DC) Nixon Peabody (FA) Harrell & Co Advisors		TIC: NIC: TYPE:
# 07-18-19	\$37,745,000	Dublin CFD No 2015-1 Alameda CDIAC Number: 2019-1232 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Dublin Crossing		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Prager & Co		TIC: NIC: TYPE:
# 07-18-19	\$11,120,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2019-1364 Public enterprise revenue bond Airport Series A & Subseries A-1		Neg PP	(BC) Kutak Rock (FA) Frasca & Associates (PU) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-18-19	\$22,920,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2019-1365 Public enterprise revenue bond Airport Series B & Subseries B-1 Subject to Alternative Minimum Tax		Neg PP	(BC) Kutak Rock (FA) Frasca & Associates (PU) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 07-19-19	\$8,000,000	Beaumont Public Improvement Authority Riverside CDIAC Number: 2019-1180 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1 Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-19-19	\$2,120,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2019-1183 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (PU) Beaumont Pub Imp Auth		TIC: NIC: TYPE:
# 07-19-19	\$860,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2019-1184 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 11 Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (PU) Beaumont Pub Imp Auth		TIC: NIC: TYPE:
# 07-19-19	\$390,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2019-1185 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 9 Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (PU) Beaumont Pub Imp Auth		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-19-19	\$1,390,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2019-1186 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 10A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (PU) Beaumont Pub Imp Auth		TIC: NIC: TYPE:
# 07-19-19	\$865,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2019-1187 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 12A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (PU) Beaumont Pub Imp Auth		TIC: NIC: TYPE:
# 07-22-19	\$327,000,000	San Diego Association of Governments San Diego CDIAC Number: 2019-1198 Other bond Public Transit Mid-Coast Corridor Transit Series A & B		Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) The PFM Group (UW) Wells Fargo Sec		TIC: NIC: TYPE:
# 07-22-19	\$12,625,000	Pasadena Los Angeles CDIAC Number: 2019-1200 Public enterprise revenue bond Power Generation/Transmission Electric System Series A Refunding		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
07-23-19	\$10,000,000	Covina Los Angeles CDIAC Number: 2019-1044 Public enterprise revenue bond Wastewater Collection, Treatment Sewer Improvements Federally Taxable Refunding		Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-23-19	\$21,195,707	William S Hart Union High School District Los Angeles CDIAC Number: 2019-1199 Capital Lease Equipment School Facilities		Neg PP	(PU) Holman Capital Corp		TIC: NIC: TYPE:
# 07-24-19	\$17,000,000	Folsom CFD No 19 Sacramento CDIAC Number: 2019-1368 Limited tax obligation bond Multiple Capital Improvements, Public Works Mangini Ranch		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 07-25-19	\$80,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2019-1208 Conduit revenue bond Solid Waste Recovery Facilities CalPlant I		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-25-19	\$45,000,000	Novato Sanitary District Marin CDIAC Number: 2019-1226 Public enterprise revenue bond Wastewater Collection, Treatment Series WW RB Refunding		Comp	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Steven Gortler		TIC: NIC: TYPE:
# 07-25-19	\$215,595,000	Bay Area Toll Authority Alameda CDIAC Number: 2019-1283 Public enterprise revenue bond Bridges and Highways Series S-8 Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Bank of America Merrill		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-25-19	\$29,000,000	Beverly Hills Public Financing Authority Los Angeles CDIAC Number: 2019-1379 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:
# 07-25-19	\$29,000,000	Beverly Hills Los Angeles CDIAC Number: 2019-1380 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 07-25-19	\$19,000,000	Beverly Hills Public Financing Authority Los Angeles CDIAC Number: 2019-1381 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:
# 07-25-19	\$19,000,000	Beverly Hills Los Angeles CDIAC Number: 2019-1382 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 07-25-19	\$4,500,000	Beverly Hills Public Financing Authority Los Angeles CDIAC Number: 2019-1383 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-25-19	\$4,500,000	Beverly Hills Los Angeles CDIAC Number: 2019-1384 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 07-29-19	\$9,765,000	Olivenhain Municipal Water District San Diego CDIAC Number: 2019-1372 Special assessment bond Water Supply, Storage, Distribution Water Storage ReAD No 96-1 Refunding		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) JP Morgan Chase & Co		TIC: NIC: TYPE:
07-30-19	\$55,000,000	Newark Alameda CDIAC Number: 2019-1152 Certificates of participation/leases Multiple Capital Improvements, Public Works		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors		TIC: NIC: TYPE:
# 07-30-19	\$25,000,000	South Coast Water District Orange CDIAC Number: 2019-1343 Promissory Note Water Supply, Storage, Distribution Tunnel Stabilization & Sewer Pipeline Replacement		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Opus Bank		TIC: NIC: TYPE:
# 07-31-19	\$57,000,000	Lancaster Financing Authority Los Angeles CDIAC Number: 2019-1240 Revenue bond Street Construction and Improvements Measure M & R Street Imps		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-31-19	\$57,000,000	Lancaster Los Angeles CDIAC Number: 2019-1241 Certificates of participation/leases Street Construction and Improvements Measure M & R Street Imps		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors		TIC: NIC: TYPE:
# 07-31-19	\$291,730,000	Bay Area Toll Authority Alameda CDIAC Number: 2019-1282 Public enterprise revenue bond Bridges and Highways Series A-D Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Advisors (UW) BofA Securities		TIC: NIC: TYPE:
# 07-31-19	\$35,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1299 Conduit revenue bond Public Transit Bus Rapid Transit		Neg PP	(BC) Orrick Herrington (FA) The PFM Group (PU) Bank of the West		TIC: NIC: TYPE:
# 08-01-19	\$4,100,000	Cotati Sonoma CDIAC Number: 2019-1373 Special assessment bond Multiple Capital Improvements, Public Works South Sonoma Business Park ReAD Refunding		Neg PP	(BC) Stradling Yocca (FA) NHA Advisors (PU) Banner Bank		TIC: NIC: TYPE:
# 08-05-19	\$218,000,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2019-1323 Public enterprise revenue bond Wastewater Collection, Treatment Redwood City, San Carlos, Belmont & West Bay SD Treatment Plant Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-05-19	\$112,706,000	Redwood City San Mateo CDIAC Number: 2019-1324 Certificates of participation/leases Wastewater Collection, Treatment SVCW Regional Wastewater Treatment Plant		Comp	(BC) Stradling Yocca		TIC: NIC: TYPE:
# 08-05-19	\$35,098,000	San Carlos San Mateo CDIAC Number: 2019-1325 Certificates of participation/leases Wastewater Collection, Treatment SVCW Regional Wastewater Treatment Plant		Comp	(BC) Stradling Yocca		TIC: NIC: TYPE:
# 08-05-19	\$7,848,000	Belmont San Mateo CDIAC Number: 2019-1326 Certificates of participation/leases Wastewater Collection, Treatment SVCW Regional Wastewater Treatment Plant		Comp	(BC) Stradling Yocca		TIC: NIC: TYPE:
# 08-05-19	\$62,348,000	West Bay Sanitary District San Mateo CDIAC Number: 2019-1327 Certificates of participation/leases Wastewater Collection, Treatment SVCW Regional Wastewater Treatment Plant		Comp	(BC) Stradling Yocca		TIC: NIC: TYPE:
# 08-06-19	\$7,000,000	Truckee Public Financing Authority Nevada CDIAC Number: 2019-1307 Public lease revenue bond Public Building Corporation Yard		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) JNA Consulting Group		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-06-19	\$7,000,000	Truckee Nevada CDIAC Number: 2019-1308 Certificates of participation/leases Public Building Corporation Yard		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) JNA Consulting Group		TIC: NIC: TYPE:
# 08-08-19	\$45,000,000	Sacramento Sacramento CDIAC Number: 2019-1351 Special assessment bond Convention Center Convention Center Ballroom		Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
# 08-09-19	\$3,000,000	Mountains Recreation and Conservation Authority Los Angeles CDIAC Number: 2019-1338 Grant anticipation note Parks, Open Space Series A Refunding		Neg PP	(BC) Richards Watson (FA) Columbia Capital (PU) BBVA Compass		TIC: NIC: TYPE:
# 08-13-19	\$23,000,000	Mountain House Financing Authority San Joaquin CDIAC Number: 2019-1357 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-13-19	\$23,000,000	Mountain House Community Services District San Joaquin CDIAC Number: 2019-1358 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A		Neg	(BC) Jones Hall		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-13-19	\$8,000,000	Mountain House Financing Authority San Joaquin CDIAC Number: 2019-1359 Revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-13-19	\$8,000,000	Mountain House Community Services District San Joaquin CDIAC Number: 2019-1360 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable		Neg	(BC) Jones Hall		TIC: NIC: TYPE:
# 08-13-19	\$13,500,000	Aliso Viejo Orange CDIAC Number: 2019-1394 Certificates of participation/leases Multiple Capital Improvements, Public Works Aliso Viejo Ranch		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
08-28-19	\$40,000,000	Norco Financing Authority Riverside CDIAC Number: 2019-1121 Revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
08-28-19	\$40,000,000	Norco Riverside CDIAC Number: 2019-1122 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
PROPOSED								
# 09-10-19	\$40,000,000	San Mateo-Foster City Public Financing Authority San Mateo CDIAC Number: 2019-1361 Public lease revenue bond Multiple capital improvements, public works Street and Flood Control Series A		Comp	(BC) (DC) (FA)	Jones Hall Jones Hall William Euphrat	TIC: NIC: TYPE:	
# 09-10-19	\$40,000,000	San Mateo San Mateo CDIAC Number: 2019-1362 Capital Lease Multiple capital improvements, public works Street and Flood Control Series A Federally Taxable		Neg PP	(BC) (DC) (FA)	Jones Hall Jones Hall William Euphrat	TIC: NIC: TYPE:	
09-30-19	\$500,000	Coachella Valley Water District Multiple Counties CDIAC Number: 2018-1910 State Agency Loan Water Supply, Storage, Distribution 3310001-007C Hwy 86 Transmission Main & Pump Station		Neg PP	(LE)	SWRCB	TIC: NIC: TYPE:	
# 10-01-19	\$1,217,883	Reedley Fresno CDIAC Number: 2019-1317 Certificates of participation/leases Equipment Equipment		Neg PP	(DC) (PU)	Lozano Smith Five Star Bank	TIC: NIC: TYPE:	
12-31-19	\$150,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1671 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OPA LLC	TIC: NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1672 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1675 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$700,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1683 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$900,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1747 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$100,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0244 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$125,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0245 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$150,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0246 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$175,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0247 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0248 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$225,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0249 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0250 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$275,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0297 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0298 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$325,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0299 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0300 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$375,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0301 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0302 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0303 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0304 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$475,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0305 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0306 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
02-27-19 02-27-2019	\$2,993,814	Inland Empire Utilities Agency San Bernardino CDIAC Number: 2019-0466 State Agency Loan Water Supply, Storage, Distribution San Sevaine Basin Imp Agreement # D17-01015 Proj # C-06-8105-120	NR	Neg PP	(BC) (LE) Stradling Yocca CA State Wtr Resources	06-30-49 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.8%</u>
04-17-19 05-09-2019	\$15,980,000	Riverside Public Financing Authority Riverside CDIAC Number: 2018-1859 Public lease revenue bond Multiple Capital Improvements, Public Works Galleria at Tyler Public Improvements Series A Federally Taxable Refunding	S:A	Neg	(BC) (DC) Stradling Yocca Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-36 Comb	TIC: 4.087 NIC: 4.029 TYPE:
04-17-19 05-09-2019	\$15,980,000	Riverside Riverside CDIAC Number: 2018-1860 Certificates of participation/leases Multiple Capital Improvements, Public Works Galleria at Tyler Public Improvements Series A Federally Taxable	NR	Neg	(BC) (DC) Stradling Yocca Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA	11-01-36 Comb	TIC: 4.087 NIC: 4.029 TYPE:
04-25-19 05-09-2019	\$1,275,000	Tiburon Marin CDIAC Number: 2019-0617 Special assessment bond Multiple Capital Improvements, Public Works AD No 2017-2 Virginia Undergrounding Dist Series B	NR	Neg	(BC) (DC) Stradling Yocca Stradling Yocca (FA) Sperry Capital (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-02-48 Comb	TIC: 3.563 NIC: 3.513 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
04-25-19 05-16-2019	\$508,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0760 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 Yuba Co Orchard 6 (Phase I)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.327 NIC: 4.536 TYPE:
04-25-19 05-16-2019	\$26,415,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0761 Revenue bond Multiple Capital Improvements, Public Works LA, Contra Costa, Placer, Sacramento, San Joaquin, San Deigo Counties SCIP Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-48 Comb	TIC: 4.327 NIC: 4.536 TYPE:
04-25-19 05-16-2019	\$7,452,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0762 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-04 Contra Costa Co Gilbert Ranch (Phase II)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.327 NIC: 4.536 TYPE:
04-25-19 05-16-2019	\$1,811,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0763 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-11 Elk Grove Sacramento Co Calvine Meadows	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.327 NIC: 4.536 TYPE:
04-25-19 05-16-2019	\$3,501,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0767 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-02 Sacramento Provence	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.327 NIC: 4.536 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
04-25-19 05-16-2019	\$1,112,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0768 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 San Diego Vista Del Sur (Phase IV)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.327 NIC: 4.536 TYPE:
04-25-19 05-16-2019	\$4,324,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0769 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-03 Manteca Shadowbrook	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.327 NIC: 4.536 TYPE:
04-25-19 05-16-2019	\$317,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0770 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-05 Sacramento 14C-Icon & S34	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.327 NIC: 4.536 TYPE:
04-25-19 05-16-2019	\$2,013,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0771 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Antioch Riverview at Monterra	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.327 NIC: 4.536 TYPE:
04-25-19 05-16-2019	\$1,653,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0772 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Sacramento Natomas Field 3B	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.327 NIC: 4.536 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
04-25-19 05-16-2019	\$1,284,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0773 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-17 Sacramento Silverleaf	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.327 NIC: 4.536 TYPE:
04-25-19 05-16-2019	\$677,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0774 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-02 Rocklin Oak Vista	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.327 NIC: 4.536 TYPE:
04-25-19 05-16-2019	\$449,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0776 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Gardena Gardena Place	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-48 Comb	TIC: 4.327 NIC: 4.536 TYPE:
05-01-19 06-04-2019	\$24,085,000	Redding Shasta CDIAC Number: 2019-0690 Certificates of participation/leases Multiple Capital Improvements, Public Works Firestation, City Sports Complex, Civic Center, Parks, Roads, Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA	04-01-44 Comb	TIC: 2.830 NIC: 3.003 TYPE:
05-01-19 06-04-2019	\$24,085,000	Redding Joint Powers Financing Authority Shasta CDIAC Number: 2019-0691 Public lease revenue bond Multiple Capital Improvements, Public Works Firestation, City Sports Complex, Civic Center, Parks, Roads, Series A Refunding	S:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) JP Morgan Securities	04-01-44 Comb	TIC: 2.830 NIC: 3.003 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
05-16-19 05-29-2019	\$6,855,000	Sacramento Natomas Meadows CFD No 2007-01 Sacramento CDIAC Number: 2019-0791 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Natomas Meadows	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Hilltop Securities Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: 4.465 NIC: 4.154 TYPE:
05-16-19 05-30-2019	\$18,800,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1014 Revenue bond Multiple Capital Improvements, Public Works AD No 18-01 San Diego Pacific Highlands Ranch	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-49 Comb	TIC: 3.803 NIC: 4.098 TYPE:
05-16-19 05-30-2019	\$18,800,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1015 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 San Diego Pacific Highlands Ranch	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-49 Comb	TIC: 3.803 NIC: 4.098 TYPE:
05-29-19 06-20-2019	\$3,865,000	San Jacinto Unified School District CFD No 2003-1 Riverside CDIAC Number: 2019-0922 Limited tax obligation bond Other Capital Improvements, Public Works Special Tax A Infrastructure Series B	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	09-01-49 Comb	TIC: 4.037 NIC: 4.366 TYPE:
05-29-19 06-20-2019	\$3,255,000	San Jacinto Unified School District CFD No 2005-2 Riverside CDIAC Number: 2019-0926 Limited tax obligation bond Water Supply, Storage, Distribution Special Tax A Infrastructure Series B	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	09-01-49 Comb	TIC: 4.001 NIC: 4.326 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
05-30-19 06-19-2019	\$47,830,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2019-0522 Sales tax revenue bond Public Transit Prop C Series C Refunding	S:AAA F:AA+	Comp	(BC) Kutak Rock (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Goldman Sachs	07-01-29 Serial	TIC: 1.169 NIC: 1.303 TYPE:
05-31-19 05-31-2019	\$1,951,725	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2019-0455 State Agency Loan Wastewater Collection, Treatment Joint Outfall A Unit 6 Trunk Sewer Rehabilitation	NR	Neg PP	(BC) Orrick Herrington (LE) CA State Wtr Resources	09-30-48 Term	TIC: NIC: TYPE: <u>0</u> <u>fixed 1.7%</u>
06-01-19 06-13-2019	\$15,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2019-0974 Certificates of participation/leases Multiple Capital Improvements, Public Works Lindley Reservoir Tank Replacement	NR	Neg PP	(BC) Stradling Yocca (PU) Escondido	08-01-48 Term	TIC: NIC: TYPE: <u>0</u> <u>3.00</u>
06-01-19 06-27-2019	\$4,250,000	Yolo County Yolo CDIAC Number: 2019-1068 Certificates of participation/leases Public Building Health & Human Services Facility	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Hilltop Securities Inc (PU) ZMFU	06-01-34 Term	TIC: 2.790 NIC: 2.810 TYPE:
06-04-19 06-26-2019	\$4,005,000	Madera Public Financing Authority Madera CDIAC Number: 2019-1143 Public lease revenue bond Public Building New Fire Station	S:AA/A Ins	Neg	(BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Del Rio Advisors LLC (EN) Build America (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	02-01-39 Serial	TIC: 2.720 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
06-04-19 06-26-2019	\$4,005,000	Madera Madera CDIAC Number: 2019-1149 Certificates of participation/leases Public Building New Fire Station	NR	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LLC (TR) The Bank of NY Mellon	02-01-39 Serial	TIC: 2.720 NIC: TYPE:
06-05-19 07-01-2019	\$130,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2019-0942 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & Subseries A-1	S:AA+/A-1+ F:AA/F1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) BofA Securities	07-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>
06-05-19 06-20-2019	\$8,665,000	Santee CFD No 2017-1 San Diego CDIAC Number: 2019-1050 Limited tax obligation bond Multiple Capital Improvements, Public Works Weston Infrastructure	NR	Neg	(BC) Best Best & Krieger (DC) Quint & Thimmig (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: 3.629 NIC: 3.879 TYPE:
06-11-19 06-27-2019	\$261,100,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2019-0979 Public lease revenue bond Multiple Capital Improvements, Public Works Hospital Facs Series A	S:AA+ F:AA	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Citigroup Global Markets	05-01-49 Comb	TIC: 2.955 NIC: 3.087 TYPE:
06-11-19 06-27-2019	\$16,080,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2019-0980 Public lease revenue bond Multiple Capital Improvements, Public Works Hospital Facs Series A-T Federally Taxable	S:AA+ F:AA	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	05-01-22 Comb	TIC: 2.178 NIC: 2.174 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
06-11-19 06-27-2019	\$261,100,000	Capital Improvements and Public Works Santa Clara County Santa Clara CDIAC Number: 2019-0981 Certificates of participation/leases Multiple Capital Improvements, Public Works Hospital Facs Series A	NR	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA	05-01-49 Comb	TIC: NIC: TYPE: <u>Q</u> <u>0.01</u>
06-11-19 06-27-2019	\$16,080,000	Santa Clara County Santa Clara CDIAC Number: 2019-0982 Certificates of participation/leases Multiple Capital Improvements, Public Works Hospital Facs Series A-T Federally Taxable	NR	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA	05-01-22 Comb	TIC: NIC: TYPE: <u>Q</u> <u>0.01</u>
06-11-19 06-26-2019	\$4,045,000	Fontana CFD No 74B San Bernardino CDIAC Number: 2019-1062 Limited tax obligation bond Multiple Capital Improvements, Public Works Citrus/Summit	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Wells Fargo Sec	09-01-49 Comb	TIC: 3.606 NIC: 3.777 TYPE:
06-11-19 06-27-2019	\$167,955,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2019-1070 Public enterprise revenue bond Airport Series D Subject to Alternative Minimum Tax	S:AA- M:Aa3 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Frasca & Associates (TR) U.S. Bank NA (UW) Goldman Sachs	05-15-49 Comb	TIC: 3.425 NIC: 3.813 TYPE:
06-11-19 06-27-2019	\$265,190,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2019-1071 Public enterprise revenue bond Airport Series E	S:AA- M:Aa3 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Frasca & Associates (TR) U.S. Bank NA (UW) Goldman Sachs	05-15-49 Comb	TIC: 3.376 NIC: 3.861 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
06-11-19 06-25-2019	\$24,425,000	Capital Improvements and Public Works Azusa CFD No 2005-1 Los Angeles CDIAC Number: 2019-1087 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Rosedale (City & School Facs, LA Pasadena Metro Blue Line & Glendora) Refunding	S:AA/A Ins	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Urban Futures (EN) Build America (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-37 Serial	TIC: 2.814 NIC: 3.123 TYPE:
# 06-11-19 06-25-2019	\$24,925,000	Glendale Los Angeles CDIAC Number: 2019-1250 Capital Lease Public Building Police Operations Building & Parking Facility	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon	06-01-30 Serial	TIC: 1.493 NIC: 1.703 TYPE:
06-12-19 06-26-2019	\$65,245,000	Imperial Irrigation District Imperial CDIAC Number: 2018-1280 Public enterprise revenue bond Power Generation/Transmission Green Bonds Electric System Refunding	S:AA-	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) The PFM Group (TR) The Bank of NY Mellon (UW) JP Morgan Securities	11-01-41 Serial	TIC: 2.839 NIC: 3.279 TYPE:
06-12-19 06-26-2019	\$86,610,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-0804 Public lease revenue bond Equipment Series A	S:AA- O:AA	Neg	(BC) Nixon Peabody (CB) Alexis S M Chiu (DC) Hawkins Delafield (FA) Omnicap Group LLC (TR) U.S. Bank NA (UW) Morgan Stanley	11-01-28 Serial	TIC: 2.249 NIC: TYPE:
06-12-19 06-26-2019	\$102,750,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-0805 Public lease revenue bond Public Building Real Property Series B Refunding	S:AA- O:AA	Neg	(BC) Nixon Peabody (CB) Alexis S M Chiu (DC) Hawkins Delafield (FA) Omnicap Group LLC (TR) U.S. Bank NA (UW) Morgan Stanley	11-01-38 Serial	TIC: 3.457 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
06-13-19 06-26-2019	\$88,585,000	Richmond Contra Costa CDIAC Number: 2019-0976 Public enterprise revenue bond Wastewater Collection, Treatment The Enterprise Series A & Series B Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	08-01-49 Comb	TIC: 3.690 NIC: 3.252 TYPE:
06-13-19 07-03-2019	\$11,010,000	Sonoma County Water Agency Sonoma CDIAC Number: 2019-1045 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Morgan Stanley	07-01-39 Serial	TIC: 2.436 NIC: 2.607 TYPE:
06-18-19 06-27-2019	\$161,820,000	East Bay Municipal Utility District Multiple Counties CDIAC Number: 2019-0995 Public enterprise revenue bond Water Supply, Storage, Distribution Green Bonds Series A	S:AAA M:Aa1	Neg	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) JP Morgan Securities	06-01-49 Comb	TIC: 3.232 NIC: 3.743 TYPE:
06-19-19 07-10-2019	\$9,855,000	Stockton CFD No 2005-1 San Joaquin CDIAC Number: 2019-1051 Limited tax obligation bond Multiple Capital Improvements, Public Works Cannery Park	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (TR) Wells Fargo Bank NA (UW) Hilltop Securities Inc	09-01-41 Comb	TIC: 3.159 NIC: 3.150 TYPE:
06-19-19 07-11-2019	\$18,975,000	Carson Public Financing Authority Los Angeles CDIAC Number: 2019-1080 Revenue bond Multiple Capital Improvements, Public Works Dominguez Technology Ctr W ReAD No 2001-1	NR	Neg	(BC) Aleshire & Wynder (DC) Quint & Thimmig (FA) Columbia Capital (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-02-31 Serial	TIC: 2.412 NIC: 2.680 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
06-19-19 07-11-2019	\$18,965,000	Carson Los Angeles CDIAC Number: 2019-1081 Special assessment bond Multiple Capital Improvements, Public Works Dominguez Technology Ctr W ReAD No 2001-1 Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Quint & Thimmig (FA) Columbia Capital (PU) Carson PFA (TR) The Bank of NY Mellon	09-02-31 Serial	TIC: 3.274 NIC: 3.509 TYPE:
06-20-19 06-20-2019	\$1,137,079	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1746 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC	09-02-44 Term	TIC: 6.950 NIC: TYPE:
06-24-19 06-24-2019	\$3,407,581	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2019-0171 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	12-31-50 Term	TIC: NIC: TYPE: <u>Q</u> <u>Fixed1.8%</u>
06-24-19 06-24-2019	\$1,066,013	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2019-0172 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	12-31-50 Term	TIC: NIC: TYPE: <u>Q</u> <u>Fixed1.8%</u>
06-25-19 06-25-2019	\$40,600,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2019-0655 Sales tax revenue bond Public Transit Series C & Subseries C-1	NR	Neg PP	(BC) Nixon Peabody (FA) Public Financial Manageme (PU) RBC Mun Products LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	11-22-23 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
06-25-19 07-01-2019	\$70,000,000	Capital Improvements and Public Works Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2019-0943 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & Subseries A-2	S:AA+/A-1+ F:AA/F1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	07-01-45 Term	TIC: NIC: TYPE: <u>VAR</u>
06-25-19 07-01-2019	\$29,765,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2019-0944 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & Subseries A-3 Refunding	S:AA+/A-1 F:AA/F1	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	07-01-20 Serial	TIC: NIC: TYPE: <u>VAR</u>
06-26-19 07-09-2019	\$31,860,000	South Bayside Waste Management Authority San Mateo CDIAC Number: 2019-0932 Public enterprise revenue bond Solid Waste Recovery Facilities Green Bonds Shoreway Environmental Center Series A Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	09-01-42 Comb	TIC: 4.706 NIC: 6.199 TYPE:
# 06-26-19 06-26-2019	\$11,690,000	Kern County Kern CDIAC Number: 2019-1174 Certificates of participation/leases Equipment Solar Facilities	NR	Neg PP	(BC) Stradling Yocca (FA) KNN Public Finance (PA) Brandis Tallman LLC (PU) Banc of America Pub Cap	06-01-39 Term	TIC: 9.416 NIC: 9.400 TYPE:
06-26-19 07-09-2019	\$16,915,000	South Bayside Waste Management Authority San Mateo CDIAC Number: 2019-1322 Public enterprise revenue bond Solid Waste Recovery Facilities Green Bonds Shoreway Environmental Center Series B Subject to Alternative Minimum Tax	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	09-01-31 Serial	TIC: 4.706 NIC: 6.199 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
# 06-27-19 06-27-2019	\$6,550,000	Menifee Riverside CDIAC Number: 2019-1193 Certificates of participation/leases Equipment Streetlight Acquisition & Retrofit Federally Taxable	NR	Neg PP	(FA) The PFM Group (PU) Banc of Am Lease & Cap (TR) Wilmington Trust	06-01-34 Term	TIC: 4.692 NIC: TYPE:
# 06-30-19 06-30-2019	\$24,365,248	San Diego San Diego CDIAC Number: 2019-1281 State Agency Loan Wastewater Collection, Treatment Pump Station 2 Power Reliability and Surge Protection	NR	Neg	(LE) CA State Wtr Resources	11-23-51 Term	TIC: 1.800 NIC: TYPE:
<u>PROPOSED</u>		<u>Redevelopment</u>					
# 08-11-19	\$13,000,000	Successor Agency to the Davis Redevelopment Agency Yolo CDIAC Number: 2019-1344 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-11-19	\$10,000,000	Successor Agency to the Davis Redevelopment Agency Yolo CDIAC Number: 2019-1345 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-26-19	\$19,000,000	Successor Agency to the Novato Redevelopment Agency Marin CDIAC Number: 2019-1355 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Redevelopment</u>					
# 08-26-19	\$15,000,000	Successor Agency to the Novato Redevelopment Agency Marin CDIAC Number: 2019-1356 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
# 10-10-19	\$7,750,000	Successor Agency to the Perris Redevelopment Agency Riverside CDIAC Number: 2019-1206 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Federally Taxable Refunding		Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
<u>PROPOSED</u>		<u>Other</u>					
# 07-06-17	\$12,156	Pioneer Community Energy Placer CDIAC Number: 2019-1305 Revenue bond Residential Energy Conservation, Improvement Series R 2017-18 No 1 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Placer Co		TIC: NIC: TYPE:
# 07-06-17	\$12,156	Pioneer Community Energy Placer CDIAC Number: 2019-1306 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Series R 2017-18, No 1 Federally Taxable		Neg PP	(BC) Jones Hall (LE) Pioneer Comm Energy		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 07-12-18	\$49,025	Placer County Placer CDIAC Number: 2019-1310 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Series R 2018-19 No 1 mPOWER Federally Taxable		Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (LE) Placer Co PFA		TIC: NIC: TYPE:
# 07-12-18	\$49,025	Placer County Public Financing Authority Placer CDIAC Number: 2019-1312 Special assessment bond Residential Energy Conservation, Improvement Series R 2018-19 No 1 mPOWER Federally Taxable		Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PU) Placer Co		TIC: NIC: TYPE:
# 07-26-18	\$46,344	Placer County Public Financing Authority Placer CDIAC Number: 2019-1309 Special assessment bond Residential Energy Conservation, Improvement Series NR 2018-19 No 1 mPOWER Federally Taxable		Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PU) Placer Co		TIC: NIC: TYPE:
# 07-26-18	\$46,344	Placer County Placer CDIAC Number: 2019-1311 Marks-Roos Authority Loan Commercial Energy Conservation Improvement Series NR 2018-19 No 1 mPOWER Federally Taxable		Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (LE) Placer Co PFA		TIC: NIC: TYPE:
# 06-19-19	\$444,562	Los Angeles County Los Angeles CDIAC Number: 2019-1189 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190619-LA-RA Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 06-21-19	\$677,359	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1175 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190621-CA-RA Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-27-19	\$2,748,267	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1231 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190627 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 06-27-19	\$258,438	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1235 Special assessment bond Residential Energy Conservation, Improvement PACE Various Int Rates Series 2019627 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-28-19	\$699,391	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1205 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190628-CA-RA Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 07-10-19	\$13,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1352 Conduit revenue bond Human Resources Kern Regional Center Series A Refunding		Neg	(BC) (DC) (UW) Norton Rose Fulbright Norton Rose Fulbright Westhoff Cone		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 07-10-19	\$500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1353 Conduit revenue bond Human Resources Kern Regional Center Series B Federally Taxable		Neg PP	(BC) (DC) (UW)	Norton Rose Fulbright Norton Rose Fulbright Westhoff Cone	TIC: NIC: TYPE:
# 07-10-19	\$2,656,141	Los Angeles County Los Angeles CDIAC Number: 2019-1363 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190710-LA-RA Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings	TIC: NIC: TYPE:
# 07-11-19	\$6,775,112	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1341 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190711 Federally Taxable		Neg PP	(BC) (PU)	Stradling Yocca PFG Investments LLC	TIC: NIC: TYPE:
# 07-12-19	\$2,014,284	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1330 Special assessment bond Residential Energy Conservation, Improvement PACE Various Int Rates Series 190712-CA-RA Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:
# 07-17-19	\$2,900,465	Los Angeles County Los Angeles CDIAC Number: 2019-1318 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20170717 Federally Taxable		Neg PP	(BC) (PU)	Stradling Yocca PFG Investments LLC	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 07-18-19	\$2,184,400	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1395 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Commercial PACE Direct Series 2019-NR3 Hegenberger Federally Taxable		Neg PP	(BC) (PU) Jones Hall CF C-PACE Titling Trust		TIC: NIC: TYPE:
# 07-18-19	\$770,380	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1398 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 20190718 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-25-19	\$961,325	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1401 Special assessment bond Commercial Energy Conservation Improvement CMFA PACE 2019-NR2 (Miller Brothers Brea) Federally Taxable		Neg PP	(BC) (PU) Jones Hall Lever Energy Capital		TIC: NIC: TYPE:
# 08-01-19	\$500,008	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1244 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 08-01-19	\$500,008	Sonoma County Sonoma CDIAC Number: 2019-1245 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 08-01-19	\$1,000,008	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1246 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 08-01-19	\$1,000,008	Sonoma County Sonoma CDIAC Number: 2019-1247 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 09-01-19	\$500,009	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1248 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 09-01-19	\$500,009	Sonoma County Sonoma CDIAC Number: 2019-1249 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 09-01-19	\$1,000,009	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1252 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 09-01-19	\$1,000,009	Sonoma County Sonoma CDIAC Number: 2019-1253 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
12-31-19	\$600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1161 Special assessment bond Residential Energy Conservation, Improvement Open PACE 6.75% Series 181031-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OPA LLC		TIC: NIC: TYPE:
12-31-19	\$650,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1162 Special assessment bond Residential Energy Conservation, Improvement Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OPA LLC		TIC: NIC: TYPE:
12-31-19	\$100,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1915 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180920-CA01-AP-20-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
12-31-19	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1916 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180920-CA01-AP-15-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 03-18-19 03-18-2019	\$25,536,724	San Diego San Diego CDIAC Number: 2019-1227 Capital Lease Other Purpose Various Essential Equipment and Vehicles	NR	Neg PP	(PU) Banc of America Pub Cap	04-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>
05-02-19 05-02-2019	\$494,627	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0648 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Series 190502-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 3.030 NIC: TYPE:
# 05-17-19 05-17-2019	\$19,806,762	San Diego San Diego CDIAC Number: 2019-1228 Capital Lease Other Purpose Fire Helicopter Outfitting Equipment	NR	Neg PP	(BRC) Davis Wright (PU) Banc of America Pub Cap	08-01-28 Term	TIC: NIC: TYPE: <u>VAR</u>
05-30-19 05-30-2019	\$5,533	Los Angeles County Los Angeles CDIAC Number: 2019-1065 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.99% Interest Rate Series 20190530.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.990 NIC: 6.990 TYPE:
05-30-19 05-30-2019	\$12,610	Los Angeles County Los Angeles CDIAC Number: 2019-1066 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.89% Interest Rate Series 20190530.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
06-03-19 06-03-2019	\$16,017	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-0765 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-29 Term	TIC: NIC: TYPE: <u>VAR</u>
06-03-19 06-03-2019	\$16,017	Sonoma County Sonoma CDIAC Number: 2019-0766 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-29 Term	TIC: NIC: TYPE: <u>VAR</u>
06-03-19 06-03-2019	\$204,600	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-0797 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-39 Term	TIC: NIC: TYPE: <u>VAR</u>
06-03-19 06-03-2019	\$204,600	Sonoma County Sonoma CDIAC Number: 2019-0798 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-39 Term	TIC: NIC: TYPE: <u>VAR</u>
06-13-19 06-13-2019	\$1,031,145	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1123 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190613 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 06-19-19 06-19-2019	\$4,110,182	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1161 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity (Phase 1) Series E3.2019.6 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	09-02-49 Term	TIC: 7.100 NIC: 7.130 TYPE:
# 06-20-19 06-20-2019	\$1,242,892	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1156 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series Series 20190620 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-27-19 06-27-2019	\$930,936	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1201 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190627 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-03-19 07-03-2019	\$652,543	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1298 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190703 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-11-19 07-11-2019	\$3,244,303	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1328 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Program (Phase 1) Series E3.2019.7 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	09-02-49 Term	TIC: 7.001 NIC: 7.026 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 07-11-19 07-11-2019	\$898,794	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1329 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190711 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-11-19 07-11-2019	\$1,309,420	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1370 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 20190711 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-19-19	\$16,000,000	El Dorado Union High School District El Dorado CDIAC Number: 2019-1159 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:
# 07-10-19	\$9,000,000	Stanislaus Union School District Stanislaus CDIAC Number: 2019-1195 General obligation bond K-12 School Facility School Facilities Refunding		Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 07-10-19	\$64,500,000	ABC Unified School District Los Angeles CDIAC Number: 2019-1233 General obligation bond K-12 School Facility Series A		Comp	(BC) Atkinson Andelson (DC) Quint & Thimmig (FA) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-12-19	\$3,500,000	Palm Drive Health Care District Sonoma CDIAC Number: 2019-1196 General obligation bond Health Care Facilities Health Care Facilites Refunding		Neg PP	(BC) Jones Hall (FA) G L Hicks Financial (PU) Western Alliance Bancorp		TIC: NIC: TYPE:
07-17-19	\$60,000,000	Natomas Unified School District Sacramento CDIAC Number: 2019-1138 General obligation bond K-12 School Facility		Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 07-17-19	\$62,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2019-1154 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-17-19	\$1,800,000	Kings Canyon Joint Unified School District Multiple Counties CDIAC Number: 2019-1157 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-17-19	\$15,400,000	Kings Canyon Joint Unified School District Multiple Counties CDIAC Number: 2019-1158 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-18-19	\$3,100,000	Parlier Unified School District Fresno CDIAC Number: 2019-1000 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) O'Connor & Co Securities		TIC: NIC: TYPE:
# 07-22-19	\$62,500,000	Alameda Unified School District Alameda CDIAC Number: 2019-1203 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Backstrom McCarley		TIC: NIC: TYPE:
07-24-19	\$6,200,000	Hawthorne School District Los Angeles CDIAC Number: 2019-1073 General obligation bond K-12 School Facility School Facilities Refunding		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
07-24-19	\$5,000,000	Oakley Union Elementary School District Contra Costa CDIAC Number: 2019-1139 General obligation bond K-12 School Facility Series B		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC: TYPE:
# 07-25-19	\$75,000,000	Fresno Unified School District Fresno CDIAC Number: 2019-1288 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-25-19	\$140,225,000	San Jose Santa Clara CDIAC Number: 2019-1331 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness, Public Safety, & Infrastructure Series A-1		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 07-25-19	\$33,175,000	San Jose Santa Clara CDIAC Number: 2019-1332 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness, Public Safety, & Infrastructure Series A-2 Federally Taxable		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 07-25-19	\$66,500,000	San Jose Santa Clara CDIAC Number: 2019-1333 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness, Public Safety, & Infrastructure Series B		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 07-25-19	\$158,490,000	San Jose Santa Clara CDIAC Number: 2019-1334 General obligation bond Multiple Capital Improvements, Public Works Libraries, Parks, & Public Safety Series C Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 07-25-19	\$103,870,000	San Jose Santa Clara CDIAC Number: 2019-1335 General obligation bond Multiple Capital Improvements, Public Works Libraries, Parks, & Public Safety Series D Federally Taxable Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-30-19	\$100,000,000	Livermore Valley Joint Unified School District Alameda CDIAC Number: 2019-1292 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-30-19	\$13,500,000	Livermore Valley Joint Unified School District Alameda CDIAC Number: 2019-1293 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-30-19	\$309,275,000	San Francisco Bay Area Rapid Transit District Multiple Counties CDIAC Number: 2019-1346 General obligation bond Public Transit Green Bonds Series B-1		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 07-30-19	\$50,725,000	San Francisco Bay Area Rapid Transit District Multiple Counties CDIAC Number: 2019-1347 General obligation bond Public Transit Green Bonds Series B-2 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 07-30-19	\$189,340,000	San Francisco Bay Area Rapid Transit District Multiple Counties CDIAC Number: 2019-1348 General obligation bond Public Transit Green Bonds Series F-1		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (UW) Citigroup Global Markets		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-30-19	\$50,660,000	San Francisco Bay Area Rapid Transit District Multiple Counties CDIAC Number: 2019-1349 General obligation bond Public Transit Green Bonds Series F-2 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 07-30-19	\$74,430,000	San Francisco Bay Area Rapid Transit District Multiple Counties CDIAC Number: 2019-1350 General obligation bond Public Transit Green Bonds Series G Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 08-06-19	\$35,000,000	Beverly Hills Unified School District Los Angeles CDIAC Number: 2019-1290 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:
# 08-06-19	\$85,000,000	Santa Clarita Community College District Los Angeles CDIAC Number: 2019-1315 General obligation bond College, University Facility School Facilities		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-07-19	\$215,000,000	Compton Unified School District Los Angeles CDIAC Number: 2019-1313 General obligation bond K-12 School Facility Series B		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-07-19	\$25,000,000	Tahoe Forest Hospital District Multiple Counties CDIAC Number: 2019-1314 General obligation bond Hospital Hospital Refunding		Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 08-15-19	\$75,000,000	Pasadena Unified School District Los Angeles CDIAC Number: 2019-1337 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-20-19	\$14,000,000	Union Elementary School District Santa Clara CDIAC Number: 2019-1400 General obligation bond K-12 School Facility Series E		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Wells Fargo Sec		TIC: NIC: TYPE:
08-21-19	\$15,500,000	Lake Elsinore Unified School District Riverside CDIAC Number: 2019-1055 General obligation bond K-12 School Facility Series B		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-21-19	\$200,000,000	Chaffey Community College District San Bernardino CDIAC Number: 2019-1336 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-21-19	\$52,500,000	Chaffey Community College District San Bernardino CDIAC Number: 2019-1342 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-21-19	\$56,815,000	Rancho Santiago Community College District Orange CDIAC Number: 2019-1399 General obligation bond College, University Facility Santa Ana College Improvement District No 1 Series C		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Cooperative Strategies LL (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
09-12-19	\$4,000,000	El Centro Elementary School District Imperial CDIAC Number: 2019-1150 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-19-19	\$56,000,000	Del Mar Union School District San Diego CDIAC Number: 2019-1289 General obligation bond K-12 School Facility Series A		Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-14-19 05-29-2019	\$10,000,000	Upland Unified School District San Bernardino CDIAC Number: 2018-2838 General obligation bond K-12 School Facility Series E	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-45 Comb	TIC: 3.097 NIC: 3.308 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
05-22-19 06-06-2019	\$43,225,000	San Rafael City Elementary School District Marin CDIAC Number: 2019-0877 General obligation bond K-12 School Facility Series C	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-47 Comb	TIC: 3.440 NIC: 3.680 TYPE:
05-23-19 06-06-2019	\$56,500,000	Vista Unified School District San Diego CDIAC Number: 2019-0674 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Piper Jaffray & Co (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	08-01-48 Comb	TIC: 3.220 NIC: 3.420 TYPE:
05-29-19 06-25-2019	\$150,000,000	North Orange County Community College District Multiple Counties CDIAC Number: 2019-0817 General obligation bond College, University Facility Series B	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-44 Comb	TIC: 2.829 NIC: 3.005 TYPE:
05-30-19 06-19-2019	\$11,765,000	Baldwin Park Unified School District Los Angeles CDIAC Number: 2019-0719 General obligation bond K-12 School Facility School Facilities	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-48 Comb	TIC: 2.973 NIC: 3.120 TYPE:
06-01-19 06-26-2019	\$8,633,538	Gilroy Santa Clara CDIAC Number: 2019-1004 General obligation bond Public Building Series A Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) CN Financing Inc (TR) MUFG Union Bank	02-01-39 Term	TIC: 3.119 NIC: 3.120 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-04-19 06-27-2019	\$99,999,932	Chaffey Joint Union High School District Multiple Counties CDIAC Number: 2019-0716 General obligation bond K-12 School Facility Series D	S:AA- M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-49 Comb CAB	TIC: 3.408 NIC: TYPE:
06-05-19 06-25-2019	\$6,300,000	Brawley Union High School District Imperial CDIAC Number: 2019-0447 General obligation bond K-12 School Facility Series A	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-49 Comb	TIC: 3.622 NIC: 3.869 TYPE:
06-05-19 06-27-2019	\$84,995,000	Carlsbad Unified School District San Diego CDIAC Number: 2019-0746 General obligation bond K-12 School Facility Series A	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) San Diego Co (UW) JP Morgan Securities	08-01-48 Comb	TIC: 2.944 NIC: 3.000 TYPE:
06-05-19 06-20-2019	\$2,200,000	Hamilton Unified School District Glenn CDIAC Number: 2019-0802 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-53 Comb	TIC: NIC: 3.780 TYPE:
06-05-19 06-26-2019	\$27,000,000	El Segundo Unified School District Los Angeles CDIAC Number: 2019-0885 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Fidelity Capital Markets	08-01-48 Comb	TIC: 3.147 NIC: 3.193 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
06-05-19 06-19-2019	\$3,000,000	Cascade Union Elementary School District Shasta CDIAC Number: 2019-0903 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-49 Comb	TIC: 3.500 NIC: 3.663 TYPE:
06-06-19 06-20-2019	\$55,000,000	Chico Unified School District Butte CDIAC Number: 2019-0680 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-44 Comb	TIC: 3.025 NIC: 3.128 TYPE:
06-06-19 06-20-2019	\$10,000,000	South Whittier School District Los Angeles CDIAC Number: 2019-0783 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-48 Comb	TIC: 3.444 NIC: 3.625 TYPE:
06-12-19 07-02-2019	\$25,000,000	Oceanside Unified School District San Diego CDIAC Number: 2019-0939 General obligation bond K-12 School Facility Series E	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) San Diego Co (UW) Raymond James	08-01-48 Comb	TIC: 3.529 NIC: 3.697 TYPE:
06-12-19 06-26-2019	\$25,200,000	Placentia-Yorba Linda Unified School District Orange CDIAC Number: 2019-1001 General obligation bond K-12 School Facility School Facilities Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-34 Serial	TIC: 2.328 NIC: 2.562 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
06-12-19 06-26-2019	\$35,000,000	Madera Unified School District Madera CDIAC Number: 2019-1069 General obligation bond K-12 School Facility School Facilities	M:Aa3	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-48 Comb	TIC: 3.204 NIC: 3.257 TYPE:
06-13-19 06-27-2019	\$160,000,000	Beverly Hills Unified School District Los Angeles CDIAC Number: 2019-0747 General obligation bond K-12 School Facility Series A	S:AA+ M:Aaa	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Meisrow Financial	08-01-44 Comb	TIC: 2.987 NIC: 3.029 TYPE:
06-13-19 06-26-2019	\$9,995,000	Luther Burbank School District Santa Clara CDIAC Number: 2019-0968 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-48 Comb	TIC: 3.199 NIC: 3.266 TYPE:
06-13-19 06-27-2019	\$1,999,621	Briggs School District Ventura CDIAC Number: 2019-0972 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-49 Comb	TIC: 3.528 NIC: TYPE:
06-19-19 07-02-2019	\$11,110,000	Washington Township Health Care District Alameda CDIAC Number: 2019-0912 General obligation bond Hospital Hospital Refunding	M:Aa3	Neg	(BC) Nixon Peabody (FA) Gordon Howie (TR) U.S. Bank NA (UW) BofA Securities	08-01-39 Serial	TIC: 3.105 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-20-19 07-11-2019	\$4,120,000	Lemon Grove School District San Diego CDIAC Number: 2019-0867 General obligation bond K-12 School Facility School Facilities Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Raymond James	08-01-33 Serial	TIC: 2.314 NIC: 2.513 TYPE:
06-25-19 07-11-2019	\$49,500,000	Butte-Glenn Community College District Multiple Counties CDIAC Number: 2019-0705 General obligation bond College, University Facility Series B	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-48 Comb	TIC: 3.171 NIC: 3.238 TYPE:
06-27-19 07-11-2019	\$3,000,000	Williams Unified School District Colusa CDIAC Number: 2019-1016 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures (EN) Build America (TR) Wilmington Trust (UW) O'Connor & Co Securities	08-01-48 Comb	TIC: 3.470 NIC: 3.650 TYPE:
# 06-27-19 07-17-2019	\$46,720,000	San Jose Unified School District Santa Clara CDIAC Number: 2019-1393 General obligation bond K-12 School Facility Series F	S:AA+ M:Aa1	Neg	(BC) Dannis Woliver Kelley (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb	TIC: NIC: 2.920 TYPE: