

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF AUGUST 15, 2019

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
PP	Private Placement / Direct Purchase
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	Variable (VAR)	Rate pegged to an index
TIC	True Interest Cost	Other (OTH)	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 07-30-19	\$4,300,000	State of California State of California CDIAC Number: 2019-1535 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014		Neg			TIC: NIC: TYPE:
# 07-30-19	\$27,610,000	State of California State of California CDIAC Number: 2019-1536 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006		Neg			TIC: NIC: TYPE:
# 07-30-19	\$10,000,000	State of California State of California CDIAC Number: 2019-1537 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century of 2008		Neg			TIC: NIC: TYPE:
# 07-30-19	\$8,545,000	State of California State of California CDIAC Number: 2019-1538 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008		Neg			TIC: NIC: TYPE:
# 07-30-19	\$16,000,000	State of California State of California CDIAC Number: 2019-1539 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006		Neg			TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 07-30-19	\$2,240,000	State of California State of California CDIAC Number: 2019-1540 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable		Neg			TIC: NIC: TYPE:
# 07-30-19	\$1,260,000	State of California State of California CDIAC Number: 2019-1541 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable		Neg			TIC: NIC: TYPE:
# 07-30-19	\$155,000	State of California State of California CDIAC Number: 2019-1542 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Federally Taxable		Neg			TIC: NIC: TYPE:
# 07-30-19	\$235,000	State of California State of California CDIAC Number: 2019-1543 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable		Neg			TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 07-30-19	\$1,825,000	Interim Financing State of California State of California CDIAC Number: 2019-1544 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable		Neg			TIC: NIC: TYPE:
# 07-30-19	\$795,000	State of California State of California CDIAC Number: 2019-1545 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable		Neg			TIC: NIC: TYPE:
# 08-01-19	\$39,200,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2019-1427 Other note Project, Interim Financing Series A Federally Taxable		Neg PP	(BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Bank of America NA		TIC: NIC: TYPE:
# 08-08-19	\$30,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2019-1528 Commercial paper Project, Interim Financing Series C-3 Federally Taxable		Neg	(BC) Squire Patton Boggs (DC) Nixon Peabody (FA) Backstrom McCarley (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 05-10-19 05-10-2019	\$80,000,000	<u>Interim Financing</u> San Jose Santa Clara CDIAC Number: 2019-0808 Public enterprise revenue bond Cash Flow, Interim Financing San Jose Clean Energy-Community Energy Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Barclays Bank	11-26-21 Term	TIC: NIC: TYPE: <u>VAR</u>
06-06-19 07-01-2019	\$154,220,000	Ventura County Ventura CDIAC Number: 2019-0920 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Cash	S:SP-1+ M:MIG 1	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Citigroup Global Markets	07-01-20 Term	TIC: 1.202 NIC: 1.251 TYPE:
06-26-19 07-09-2019	\$1,655,030,000	Los Angeles Los Angeles CDIAC Number: 2019-1003 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Cash	S:SP-1+ M:MIG 1	Comp	(BC) Kutak Rock (DC) Hawkins Delafield (FA) Montague DeRose	06-25-20 Term	TIC: 1.199 NIC: 1.246 TYPE:
07-10-19 07-18-2019	\$26,420,000	California School Finance Authority State of California CDIAC Number: 2019-1229 Conduit revenue note Project, Interim Financing Inspire Charter Schools Series B	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (TR) Wilmington Trust (UW) Piper Jaffray & Co	07-15-20 Term	TIC: 3.960 NIC: 3.960 TYPE:
07-10-19 07-18-2019	\$19,300,000	California School Finance Authority State of California CDIAC Number: 2019-1230 Conduit revenue note Project, Interim Financing Inspire Charter Schools Series C Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (TR) Wilmington Trust (UW) Piper Jaffray & Co	07-15-20 Term	TIC: 4.997 NIC: 5.008 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 07-11-19 07-24-2019	\$15,000,000	<u>Interim Financing</u> Los Altos School District Santa Clara CDIAC Number: 2019-1114 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) Santa Clara Co (UW) Morgan Stanley	06-30-20 Term	TIC: 1.079 NIC: TYPE:
07-11-19 07-24-2019	\$15,000,000	Los Altos School District Santa Clara CDIAC Number: 2019-1294 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Refunding	S:SP-1+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) Santa Clara Co (UW) Jefferies LLC	06-30-20 Term	TIC: 1.383 NIC: TYPE:
07-15-19 07-15-2019	\$40,269,000	Orange County Orange CDIAC Number: 2019-1369 Tax anticipation note Cash Flow, Interim Financing Teeter Plan Series B Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	07-30-21 Term	TIC: NIC: TYPE: <u>VAR</u>
07-16-19 07-30-2019	\$725,000	Alpine Union School District (SDCSD) San Diego CDIAC Number: 2019-1165 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2019-2020 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	06-30-20 Term	TIC: 1.203 NIC: 1.237 TYPE:
07-16-19 07-30-2019	\$15,000,000	Chula Vista Elementary School District (SDCSD) San Diego CDIAC Number: 2019-1166 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2019-2020 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	06-30-20 Term	TIC: 1.203 NIC: 1.237 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
07-16-19 07-30-2019	\$18,975,000	Grossmont Union High School District (SDCSD) San Diego CDIAC Number: 2019-1167 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2019-2020 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	06-30-20 Term	TIC: 1.203 NIC: 1.237 TYPE:
07-16-19 07-30-2019	\$20,000,000	San Dieguito Union High School District (SDCSD) San Diego CDIAC Number: 2019-1168 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2019-2020 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	06-30-20 Term	TIC: 1.203 NIC: 1.237 TYPE:
07-16-19 07-30-2019	\$12,315,000	La Mesa-Spring Valley School District (SDCSD) San Diego CDIAC Number: 2019-1170 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2019-2020 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	06-30-20 Term	TIC: 1.203 NIC: 1.237 TYPE:
07-16-19 07-30-2019	\$30,000,000	Vista Unified School District (SDCSD) San Diego CDIAC Number: 2019-1172 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2019-2020 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	06-30-20 Term	TIC: 1.203 NIC: 1.237 TYPE:
07-17-19 08-07-2019	\$2,931,000	Moreland School District Santa Clara CDIAC Number: 2019-1025 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	06-30-20 Term	TIC: 1.186 NIC: 1.229 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 07-17-19 08-07-2019	\$14,554,000	<u>Interim Financing</u> San Mateo Union High School District San Mateo CDIAC Number: 2019-1027 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	06-30-20 Term	TIC: 1.186 NIC: 1.229 TYPE:
07-17-19 08-07-2019	\$5,350,000	San Marino Unified School District Los Angeles CDIAC Number: 2019-1028 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	06-30-20 Term	TIC: 1.186 NIC: 1.229 TYPE:
# 07-17-19 07-17-2019	\$3,415,000	California Department of Water Resources State of California CDIAC Number: 2019-1415 Commercial paper Project, Interim Financing Wtr System Rev Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	08-14-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-17-19 07-17-2019	\$11,864,000	California Department of Water Resources State of California CDIAC Number: 2019-1416 Commercial paper Project, Interim Financing Wtr System Rev Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	10-03-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-17-19 07-24-2019	\$7,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1434 Revenue anticipation note Project, Interim Financing Highlands Community Charter & Technical Schools	NR Oth	Neg	(BC) Stradling Yocca (FA) Delta Managed Solutions (EN) Sacramento Co Bd Ed (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	08-15-20 Term	TIC: NIC: TYPE: <u>0</u> <u>4.000</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
# 07-18-19 07-18-2019	\$4,700,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2019-1460 Commercial paper Project, Interim Financing Series A-3 Subject to Alternative Minimum Tax	S:A1+ M:P1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	09-12-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-18-19 07-18-2019	\$14,075,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2019-1461 Commercial paper Project, Interim Financing Series B-3	S:A1+ M:P1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) Citigroup Global Markets	09-12-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-18-19 07-18-2019	\$600,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2019-1462 Commercial paper Project, Interim Financing Series C-3 Federally Taxable	S:A1+ M:P1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	09-12-19 Term	TIC: NIC: TYPE: <u>VAR</u>
07-23-19 08-06-2019	\$18,885,000	Sequoia Union High School District San Mateo CDIAC Number: 2019-1155 Tax and revenue anticipation note Cash Flow, Interim Financing School Facilities	M:MIG-1	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) San Mateo Co (UW) Morgan Stanley	06-30-20 Term	TIC: 1.059 NIC: 1.071 TYPE:
07-24-19 07-24-2019	\$10,000,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2018-2213 Commercial paper Project, Interim Financing Interim Financing	M:P-1 LOC	Neg	(BC) Stradling Yocca (FA) The PFM Group (EN) Bank of the West (UW) Barclays Capital Inc	08-06-19 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
# 07-24-19 08-01-2019	\$11,000,000	Alvord Unified School District Riverside CDIAC Number: 2019-1432 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.371 NIC: 1.382 TYPE:
# 07-24-19 08-01-2019	\$1,500,000	Amador County Office of Education Amador CDIAC Number: 2019-1433 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-30-20 Term	TIC: 1.451 NIC: 1.462 TYPE:
# 07-24-19 07-24-2019	\$15,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-1459 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) BofA Securities	11-05-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-07-19 08-07-2019	\$8,500,000	California Department of Water Resources State of California CDIAC Number: 2019-1516 Commercial paper Project, Interim Financing Wtr System Rev Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	09-19-19 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Education</u>					
# 07-24-19	\$49,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1409 Conduit revenue bond College, University Facility Holy Names University		Neg PP	(BC) Orrick Herrington (FA) Prager & Co (PU) Loop Capital Mkts		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 08-16-19	\$6,690,000	Golden Valley Unified School District CFD No 2017-1 Madera CDIAC Number: 2019-1426 Limited tax obligation bond K-12 School Facility IA A 1 Riverstone		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-20-19	\$17,200,000	Compton Unified School District Los Angeles CDIAC Number: 2019-1441 Certificates of participation/leases K-12 School Facility LACS Pooled Financing Program Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-27-19	\$20,000,000	Redwoods Community College District Multiple Counties CDIAC Number: 2019-1471 Certificates of participation/leases College, University Facility College Facilities		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 08-27-19	\$7,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1480 Revenue anticipation note K-12 School Facility River Springs Charter School		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-27-19	\$48,000,000	California School Finance Authority State of California CDIAC Number: 2019-1484 Conduit revenue bond K-12 School Facility Granada Hills Charter Obligated Group Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (UW) BC Ziegler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 08-27-19	\$2,000,000	California School Finance Authority State of California CDIAC Number: 2019-1485 Conduit revenue bond K-12 School Facility Granada Hills Charter Obligated Group Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (UW) BC Ziegler & Co		TIC: NIC: TYPE:
# 08-29-19	\$28,000,000	Rocklin Unified School District CFD No 3 Placer CDIAC Number: 2019-1475 Limited tax obligation bond K-12 School Facility School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-29-19	\$19,010,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2019-1532 Conduit revenue bond K-12 School Facility National Charter School Revolving Loan Fund		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Lamont Financial Services (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
+ 08-31-19	\$18,000,000	California School Finance Authority State of California CDIAC Number: 2019-0314 Conduit revenue bond K-12 School Facility New Designs Charter School		Neg PP	(BC) Kutak Rock (PU) Robert Baird & Co		TIC: NIC: TYPE:
+ 08-31-19	\$2,000,000	California School Finance Authority State of California CDIAC Number: 2019-0315 Conduit revenue bond K-12 School Facility New Designs Charter School Federally Taxable		Neg PP	(BC) Kutak Rock (PU) Robert Baird & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
09-18-19	\$8,500,000	Lake Elsinore Unified School District CFD No 2006-2 Riverside CDIAC Number: 2019-1098 Limited tax obligation bond K-12 School Facility		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
09-18-19	\$5,500,000	Moreno Valley Unified School District CFD No 2017-1 Riverside CDIAC Number: 2019-1402 Limited tax obligation bond K-12 School Facility School Facilities		Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 10-15-19	\$3,000,000	California School Finance Authority State of California CDIAC Number: 2019-1533 Conduit revenue bond K-12 School Facility iLead Charter School Federally Taxable		Neg	(BC) Kutak Rock (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
# 10-15-19	\$35,000,000	California School Finance Authority State of California CDIAC Number: 2019-1534 Conduit revenue bond K-12 School Facility iLead Charter School		Neg	(BC) Kutak Rock (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
# 11-06-19	\$35,000,000	Del Mar Union School District CFD No 99-1 San Diego CDIAC Number: 2019-1522 Limited tax obligation bond K-12 School Facility Pacific Highland Ranch School Facilities Refunding		Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 06-01-19 06-19-2019	\$7,800,000	<u>Education</u> California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2422 Conduit revenue bond K-12 School Facility PCSD 701 105th Ave LLC	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	03-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-19 06-27-2019	\$5,120,000	Lucia Mar Unified School District San Luis Obispo CDIAC Number: 2019-0951 Certificates of participation/leases K-12 School Facility Judkins Middle School	NR	Neg PP	(BC) Stradling Yocca (PA) Stifel Nicolaus & Co Inc (PU) ZB, NA (TR) U.S. Bank NA	05-01-33 Term	TIC: 2.850 NIC: 2.850 TYPE:
06-01-19 06-28-2019	\$15,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-0990 Conduit revenue bond K-12 School Facility New Roads School	NR	Neg PP	(PU) Umpqua Bank	06-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>
06-27-19 06-28-2019	\$46,115,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-1037 Conduit revenue bond College, University Facility CA University of Science & Medicine Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Cain Brothers (TR) UMB Bank NA	07-01-54 Term	TIC: 6.763 NIC: 6.472 TYPE:
06-27-19 06-28-2019	\$10,750,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-1038 Conduit revenue bond College, University Facility CA University of Science & Medicine Series B Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Cain Brothers (TR) UMB Bank NA	07-01-36 Term	TIC: 8.491 NIC: 8.100 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 07-01-19 07-11-2019	\$6,125,000	Education California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1058 Conduit revenue bond K-12 School Facility The Pegasus School	NR	Neg PP	(BC) Hawkins Delafield (PA) Hilltop Securities Inc (PU) First Republic Bank	07-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>
07-01-19 07-01-2019	\$3,082,000	King City Union School District Monterey CDIAC Number: 2019-1181 Capital Lease K-12 School Facility School Facilities	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (PU) ZB, NA (TR) ZB, NA	05-01-29 Term	TIC: 2.560 NIC: 2.560 TYPE:
07-09-19 07-23-2019	\$17,795,748	South Bay Union School District (San Diego County) San Diego CDIAC Number: 2019-0286 Bond anticipation note K-12 School Facility School Facilities	M:MIG 1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Barclays Capital Inc	08-01-22 Term CAB	TIC: 1.700 NIC: TYPE:
07-11-19 08-01-2019	\$449,430,000	Trustees of the California State University State of California CDIAC Number: 2019-1301 Public enterprise revenue bond College, University Facility Series A	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	11-01-51 Comb	TIC: 3.282 NIC: 3.807 TYPE:
07-11-19 08-01-2019	\$81,335,000	Trustees of the California State University State of California CDIAC Number: 2019-1302 Public enterprise revenue bond College, University Facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	11-01-51 Comb	TIC: 3.415 NIC: 3.447 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
07-12-19 07-12-2019	\$2,797,000	Winters Joint Unified School District Multiple Counties CDIAC Number: 2019-1182 Capital Lease K-12 School Facility School Facilities	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (PU) Banc of America Pub Cap (TR) The Bank of NY Mellon	09-01-39 Term	TIC: 2.880 NIC: 2.880 TYPE:
07-23-19 07-25-2019	\$9,075,000	Victor Elementary School District CFD No 2004-1 San Bernardino CDIAC Number: 2019-1291 Limited tax obligation bond K-12 School Facility School Facilities-ESD-HSD Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) City National Bank (TR) ZB, NA	09-01-34 Term	TIC: 3.090 NIC: 3.090 TYPE:
07-24-19 08-08-2019	\$16,695,000	Central Unified School District Fresno CDIAC Number: 2019-0547 Certificates of participation/leases K-12 School Facility High School	S:AA M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-33 Serial	TIC: 2.643 NIC: 2.940 TYPE:
07-25-19 08-07-2019	\$1,170,000	Cottonwood Union Elementary School District Shasta CDIAC Number: 2019-1151 Capital Lease K-12 School Facility North Cottonwood Campus	NR	Neg PP	(BC) Lozano Smith (FA) Capitol Public Fin Group (PA) Hilltop Securities Inc (PU) Westamerica Bank	08-01-34 Term	TIC: 2.480 NIC: 2.480 TYPE:
# 07-25-19 08-13-2019	\$4,315,000	Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Number: 2019-1450 Limited tax obligation bond K-12 School Facility Olinda Heights Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Richards Watson (FA) Fieldman Rolapp (PU) Brea PFA (TR) The Bank of NY Mellon	09-01-35 Serial	TIC: 2.242 NIC: 2.384 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
07-29-19 07-31-2019	\$1,315,000	Riverside Unified School District CFD No 20 Riverside CDIAC Number: 2019-1295 Limited tax obligation bond K-12 School Facility School District & City Facilities Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) City National Bank (TR) U.S. Bank NA	09-01-40 Term	TIC: 4.150 NIC: 4.150 TYPE:
07-29-19 07-31-2019	\$1,465,000	Riverside Unified School District CFD No 26 Riverside CDIAC Number: 2019-1296 Limited tax obligation bond K-12 School Facility Richmond American Tract No 32293 Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Piper Jaffray & Co (PU) City National Bank (TR) U.S. Bank NA	09-01-39 Term	TIC: 4.100 NIC: 4.100 TYPE:
07-30-19 07-30-2019	\$6,862,769	Ukiah Unified School District Mendocino CDIAC Number: 2019-1225 Capital Lease K-12 School Facility School Facilities - Energy Efficient	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PU) ZB, NA (TR) U.S. Bank NA	05-01-39 Term	TIC: 2.585 NIC: 2.579 TYPE:
08-01-19 08-08-2019	\$23,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1179 Conduit revenue bond K-12 School Facility Bentley School Federally Taxable Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (PU) First Republic Bank	08-01-49 Term	TIC: NIC: TYPE: <u>0</u> Fixed Rate 4.25%
<u>PROPOSED</u>		<u>Housing</u>					
# 08-15-19	\$23,000,000	San Jose Santa Clara CDIAC Number: 2019-1404 Conduit revenue bond Multifamily Housing Lenzen Square Series A-1 & A-2		Neg PP	(BC) Stradling Yocca (FA) The PFM Group		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
PROPOSED		<u>Housing</u>					
08-21-19	\$80,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-1371 Conduit revenue note Multifamily Housing St. Anton Tasman Apts Series C		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:
08-26-19	\$12,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2019-1319 Conduit revenue bond Multifamily Housing Firestone Phoenix Series G		Neg PP	(BC) (FA) (PU) Hawkins Delafield The PFM Group Bank of America NA		TIC: NIC: TYPE:
# 08-28-19	\$108,000,000	California Community Housing Agency State of California CDIAC Number: 2019-1501 Conduit revenue bond Multifamily Housing Verdant at Green Valley Series A & Sub Series B		Neg	(BC) (UW) Orrick Herrington Jeffries LLC		TIC: NIC: TYPE:
08-29-19	\$20,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2019-1320 Conduit revenue note Multifamily Housing Whittier & Downey NW Series C		Neg PP	(BC) (FA) (PU) Hawkins Delafield CSG Advisors MUFG Union Bank		TIC: NIC: TYPE:
# 08-29-19	\$22,000,000	San Diego Housing Authority San Diego CDIAC Number: 2019-1519 Conduit revenue note Multifamily Housing Wesley Terrace Apts Series C		Neg PP	(BC) (FA) (PU) Squire Patton Boggs CSG Advisors Citibank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
08-30-19	\$20,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1396 Conduit revenue note Multifamily Housing Cornerstone Apts Series A		Neg PP	(BC) (PU) Orrick Herrington MUFG Union Bank		TIC: NIC: TYPE:
08-30-19	\$63,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1397 Conduit revenue note Multifamily Housing Cameron Park Apts Series K-1 & K-2		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
+ 09-01-19	\$75,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0485 Conduit revenue bond Multifamily Housing CMFA Oak Grove Apts Series A		Neg PP	(BC) (FA) (PU) Jones Hall CA Housing Partnership U.S. Bank NA		TIC: NIC: TYPE:
09-15-19	\$15,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0116 Conduit revenue bond Multifamily Housing Step up on Second Apts Series A		Neg PP	(BC) (PU) Orrick Herrington Red Stone Tax Exempt		TIC: NIC: TYPE:
+ 09-16-19	\$1,000,000	Sacramento Housing Authority Sacramento CDIAC Number: 2019-0820 Conduit revenue bond Multifamily Housing Cascade Village Apts Issue B-S		Neg PP	(BC) (PU) Orrick Herrington AFE-Cascade Associates LP		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
+ 09-16-19	\$26,000,000	Sacramento Housing Authority Sacramento CDIAC Number: 2019-0861 Conduit revenue bond Multifamily Housing Cascade Village Apts Issue B		Neg PP	(BC) (PU) Orrick Herrington Banner Bank		TIC: NIC: TYPE:
# 09-18-19	\$15,000,000	Los Angeles Los Angeles CDIAC Number: 2019-1491 Conduit revenue bond Multifamily Housing Emerson Apts Series L		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Banner Bank		TIC: NIC: TYPE:
# 09-19-19	\$18,000,000	San Jose Santa Clara CDIAC Number: 2019-1412 Conduit revenue bond Multifamily Housing Markham Plaza I Series B-1		Neg PP	(BC) (FA) (PU) Jones Hall Ross Financial U.S. Bank NA		TIC: NIC: TYPE:
# 09-19-19	\$5,000,000	San Jose Santa Clara CDIAC Number: 2019-1413 Conduit revenue bond Multifamily Housing Markham Plaza I Sub Series B-2		Neg PP	(BC) (FA) (PU) Jones Hall Ross Financial Tully Gardens		TIC: NIC: TYPE:
09-24-19	\$19,600,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3403 Conduit revenue note Multifamily Housing Seabreeze Farms & Torrey Highland Series P		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
+ 10-04-19	\$19,000,000	Los Angeles Los Angeles CDIAC Number: 2019-0949 Conduit revenue bond Multifamily Housing Bldg 205 Apts Series C		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Deutsche Bank Securities		TIC: NIC: TYPE:
+ 10-04-19	\$16,000,000	Los Angeles Los Angeles CDIAC Number: 2019-0950 Conduit revenue bond Multifamily Housing Bldg 208 Apts Series D		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Deutsche Bank Securities		TIC: NIC: TYPE:
# 11-04-19	\$500,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2019-1555 Conduit revenue bond Other Housing No Place Like Home Program Federally Taxable		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Montague DeRose (UW) Citigroup Global Markets		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>					
04-15-19 04-17-2019	\$8,500,000	San Diego Housing Authority San Diego CDIAC Number: 2019-0653 Conduit revenue bond Multifamily Housing West Park Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) Ross Financial (PU) Banner Bank (TR) U.S. Bank NA	04-01-39 Term	TIC: NIC: TYPE: <u>VAR</u>
05-23-19 05-30-2019	\$22,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0621 Conduit revenue bond Multifamily Housing La Mesa Springs Apts Sr Series E	M:MIG-1	Neg	(BC) Orrick Herrington (DC) Tiber Hudson (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
05-23-19 05-30-2019	\$3,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0622 Conduit revenue bond Multifamily Housing La Mesa Springs Apts Sub Series E-S	NR	Neg PP	(BC) Orrick Herrington (PU) La Mesa Springs Associate (TR) U.S. Bank NA	06-01-59 Term	TIC: 6.884 NIC: 6.995 TYPE:
05-29-19 05-31-2019	\$10,000,000	San Diego Housing Authority San Diego CDIAC Number: 2019-0906 Conduit revenue bond Multifamily Housing Harbor View Apts Series B	NR	Neg PP	(BC) Jones Hall (FA) The PFM Group (PU) Citibank (TR) U.S. Bank NA	12-01-39 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-19 06-27-2019	\$21,400,000	Chula Vista Housing Authority San Diego CDIAC Number: 2019-0518 Conduit revenue note Multifamily Housing St. Regis Park Apts Series B-1 & B-2 & B-4	NR	Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Citibank	06-27-64 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-19 06-28-2019	\$20,832,195	Alameda County Alameda CDIAC Number: 2019-0862 Conduit revenue bond Multifamily Housing 3268 San Pablo Apts Series B	NR	Neg PP	(BC) Orrick Herrington (PU) Silicon Vly Bank	02-01-47 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-19 06-27-2019	\$4,400,000	Chula Vista Housing Authority San Diego CDIAC Number: 2019-1097 Conduit revenue note Multifamily Housing St Regis Park Apts Series B-3 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Citibank (TR) U.S. Bank NA	01-01-22 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 06-27-19 06-27-2019	\$15,000,000	Housing California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0582 Conduit revenue bond Multifamily Housing Hotel Fresno Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of Hope	06-01-45 Term	TIC: NIC: TYPE: <u>VAR</u>
07-01-19 07-18-2019	\$20,000,000	Los Angeles Los Angeles CDIAC Number: 2019-0964 Conduit revenue note Multifamily Housing Simpson Arbor Apts Series I-1 & 2	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	01-01-52 Term	TIC: NIC: TYPE: <u>VAR</u>
07-01-19 07-15-2019	\$22,200,000	Golden State Finance Authority Sacramento CDIAC Number: 2019-1006 Conduit revenue note Multifamily Housing Windsor Veterans Village Apts Series C	NR	Neg PP	(BC) Kutak Rock (PU) Bank of America NA	01-01-57 Term	TIC: NIC: TYPE: <u>VAR</u>
07-01-19 07-17-2019	\$11,675,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1010 Conduit revenue bond Multifamily Housing Imperial VI Series A	NR	Neg PP	(BC) Orrick Herrington (PU) ZB, NA	07-01-52 Term	TIC: NIC: TYPE: <u>VAR</u>
07-11-19 07-17-2019	\$175,065,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1083 Conduit revenue bond College, University Housing CHF-Riverside II, LLC - UCR N Dist Phase I Student Hsg	M:Baa3 Ins	Neg	(BC) Orrick Herrington (DC) O'Melveny & Myers (FA) Swap Financial Group (EN) Build America (TR) Wilmington Trust (UW) Goldman Sachs	05-15-52 Comb	TIC: 3.600 NIC: 4.000 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
07-17-19 07-23-2019	\$4,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1280 Conduit revenue bond Multifamily Housing Courtyards at Penn Vly Apts Series J-1 & Sub J-S	S:AA+	Neg	(BC) Orrick Herrington (DC) Norris George & Ostrow (UW) Hilltop Securities Inc	07-01-21 Term	TIC: 1.410 NIC: TYPE:
07-29-19 08-02-2019	\$18,700,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0259 Conduit revenue bond Multifamily Housing Dino Papavero Apts	M:MIG-1	Neg	(BC) Squire Patton Boggs (DC) Tiber Hudson (TR) Huntington Natl Bk (UW) Sturges Co	06-01-22 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-01-19 08-13-2019	\$57,000,000	San Luis Obispo Housing Authority San Luis Obispo CDIAC Number: 2019-1443 Conduit revenue note Multifamily Housing RAD 175 Apts Note A	NR	Neg PP	(BC) Quint & Thimmig (PU) Pacific Western	06-01-39 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Commercial and Industrial Development</u>					
# 08-14-19	\$9,305,000	California Pollution Control Financing Authority State of California CDIAC Number: 2019-1495 Conduit revenue bond Pollution Control Green Bonds North Fork Community Power Series A Subject to Alternative Minimum Tax		Neg PP	(BC) McGuireWoods LLP (DC) McGuireWoods LLP (PU) Lapis Advisers LP		TIC: NIC: TYPE:
# 08-14-19	\$5,500,000	California Pollution Control Financing Authority State of California CDIAC Number: 2019-1496 Conduit revenue bond Pollution Control Green Bonds North Fork Community Power Series B Federally Taxable		Neg PP	(BC) McGuireWoods LLP (DC) McGuireWoods LLP (PU) Lapis Advisers LP		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 08-15-19	\$55,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1405 Conduit revenue bond Hospital Series A John Muir Health Refunding		Neg PP	(BC) (FA) (PU)	Orrick Herrington H2C Securities Inc The Vanguard Group Inc	TIC: NIC: TYPE:
# 08-21-19	\$4,200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1498 Conduit revenue note Health Care Facilities La Clinica de la Raza Inc Series A Refunding		Neg PP	(BC) (PU)	Orrick Herrington MUFG Union Bank	TIC: NIC: TYPE:
# 08-27-19	\$14,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-1483 Bond anticipation note Health Care Facilities Enso Village		Neg PP	(BC) (FA) (PU)	Orrick Herrington OnePoint Partners New Island Capital	TIC: NIC: TYPE:
# 09-10-19	\$35,000,000	Sierra View Local Hospital District Tulare CDIAC Number: 2019-1445 Public enterprise revenue bond Health Care Facilities Health Care Facilities		Neg	(BC) (DC) (FA) (UW)	Quint & Thimmig Jennings Strouss & Salmon G L Hicks Financial Piper Jaffray & Co	TIC: NIC: TYPE:
# 09-11-19	\$45,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1568 Conduit revenue bond Hospital Montage Health and Community Hospital of Monterey Peninsula Series A & B		Neg PP	(BC) (FA) (PU)	Norton Rose Fulbright Piper Jaffray & Co Banc of America Pub Cap	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>						
10-17-19	\$60,000,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2018-2623 Public lease revenue bond Other, multiple health care purposes Series A Refunding		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Norton Rose Fulbright CA Financial Service Barclays Capital Inc		TIC: NIC: TYPE:
10-17-19	\$60,000,000	San Mateo County San Mateo CDIAC Number: 2018-2624 Certificates of participation/leases Other, multiple health care purposes Series A		Neg	(BC) (DC) (FA)	Orrick Herrington Norton Rose Fulbright CA Financial Service		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>						
06-01-19 06-05-2019	\$20,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1061 Conduit revenue bond Medical Research/Institute The Salk Institute for Biological Studies Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Hawkins Delafield Prager & Co First Republic Bank	06-01-43 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-01-19 07-31-2019	\$25,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1424 Conduit revenue bond Hospital Eisenhower Medical Center	NR	Neg PP	(BC) (PU)	Norton Rose Fulbright Banc of America Pub Cap	07-31-26 Term	TIC: NIC: TYPE: <u>Q</u> <u>Fixed Rate 2.43%</u>
07-02-19 07-25-2019	\$12,763,114	Palm Drive Health Care District Sonoma CDIAC Number: 2019-1194 Other bond Health Care Facilities Health Care Facilites Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Jones Hall G L Hicks Financial Hilltop Securities Inc Western Alliance The Bank of NY Mellon	02-01-34 Term	TIC: 5.120 NIC: 5.120 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
07-11-19 08-06-2019	\$88,390,000	California Health Facilities Financing Authority State of California CDIAC Number: 2019-1197 Conduit revenue bond Hospital Children's Hospital Orange Co Series A Refunding	S:AA- F:AA-	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (TR) U.S. Bank NA (UW) Morgan Stanley	11-01-38 Serial	TIC: 2.162 NIC: 2.478 TYPE:
07-23-19 07-31-2019	\$334,905,000	California Health Facilities Financing Authority State of California CDIAC Number: 2019-1207 Conduit revenue bond Health Care Facilities City of Hope	S:A+ M:A1	Neg	(BC) Chapman & Cutler LLP (DC) Orrick Herrington (FA) Kaufman Hall (TR) MUFG Union Bank (UW) JP Morgan Securities	11-15-49 Comb	TIC: 3.797 NIC: 4.137 TYPE:
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-17-19	\$5,030,000	Roseville CFD No 1 Placer CDIAC Number: 2019-1449 Limited tax obligation bond Multiple Capital Improvements, Public Works Diamond Creek Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 07-25-19	\$17,000,000	Folsom CFD No 19 Sacramento CDIAC Number: 2019-1477 Limited tax obligation bond Multiple Capital Improvements, Public Works Mangini Ranch		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-06-19	\$11,965,000	Camarillo Public Finance Authority Ventura CDIAC Number: 2019-1481 Revenue bond Water Supply, Storage, Distribution Desalter Facility		Comp	(BC) Quint & Thimmig (DC) Norton Rose Fulbright (FA) Columbia Capital		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-06-19	\$11,965,000	Camarillo Ventura CDIAC Number: 2019-1482 Certificates of participation/leases Water Supply, Storage, Distribution Desalter Facility Federally Taxable		Neg	(BC) Quint & Thimmig (DC) Norton Rose Fulbright (FA) Columbia Capital	TIC: NIC: TYPE:	
# 08-06-19	\$43,030,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1517 Public lease revenue bond Public Building Riverside County Libraries Facilities		Neg	(BC) Kutak Rock (DC) Kutak Rock (UW) Robert Baird & Co	TIC: NIC: TYPE:	
# 08-07-19	\$12,245,000	Sacramento CFD No 2014-02 Sacramento CDIAC Number: 2019-1525 Limited tax obligation bond Multiple Capital Improvements, Public Works Curtis Park Village		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Hilltop Securities Inc (UW) Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:	
# 08-13-19	\$22,800,000	Brea Orange CDIAC Number: 2019-1490 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Refunding		Neg	(BC) Jones Hall (DC) Richards Watson (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:	
# 08-14-19	\$38,430,000	River Islands Public Financing Authority CFD No 2019-1 San Joaquin CDIAC Number: 2019-1446 Limited tax obligation bond Multiple Capital Improvements, Public Works Phase 2		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (UW) Hilltop Securities Inc	TIC: NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-14-19	\$836,270,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2019-1463 Public enterprise revenue bond Airport Series E Subject to Alternative Minimum Tax		Neg	(BC) Squire Patton Boggs (DC) Nixon Peabody (FA) Backstrom McCarley (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 08-14-19	\$35,840,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2019-1464 Public enterprise revenue bond Airport Series E Federally Taxable		Neg	(BC) Squire Patton Boggs (DC) Nixon Peabody (FA) Backstrom McCarley (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 08-14-19	\$137,260,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2019-1465 Public enterprise revenue bond Airport Series F		Neg	(BC) Squire Patton Boggs (DC) Nixon Peabody (FA) Backstrom McCarley (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 08-14-19	\$450,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2019-1466 Public enterprise revenue bond Airport Series G Federally Taxable Refunding		Neg	(BC) Squire Patton Boggs (DC) Nixon Peabody (FA) Backstrom McCarley (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 08-14-19	\$274,160,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2019-1467 Public enterprise revenue bond Airport Series H Subject to Alternative Minimum Tax Refunding		Neg	(BC) Squire Patton Boggs (DC) Nixon Peabody (FA) Backstrom McCarley (UW) Barclays Capital Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
08-15-19	\$1,000,000	North San Joaquin Water Conservation District San Joaquin CDIAC Number: 2019-0124 Special assessment bond Water Supply, Storage, Distribution Series A		Neg PP	(BC) (PU) Stradling Yocca F & M Bank		TIC: NIC: TYPE:
# 08-15-19	\$12,000,000	Big Bear Lake Department of Water & Power San Bernardino CDIAC Number: 2019-1435 Public enterprise revenue bond Water Supply, Storage, Distribution Water System		Neg PP	(BC) Best Best & Krieger		TIC: NIC: TYPE:
# 08-19-19	\$283,366,528	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2019-1428 Public lease revenue bond Multiple Capital Improvements, Public Works Series E-1 Refunding		Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 08-19-19	\$283,366,528	Los Angeles County Los Angeles CDIAC Number: 2019-1429 Certificates of participation/leases Multiple Capital Improvements, Public Works Series E-1		Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 08-19-19	\$41,633,472	Los Angeles County Los Angeles CDIAC Number: 2019-1431 Certificates of participation/leases Multiple Capital Improvements, Public Works Series E-2		Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) Public Resources Adv Gp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-20-19	\$118,760,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2019-1417 Bond anticipation note Wastewater Collection, Treatment Wastewater		Neg	(BC) Norton Rose Fulbright (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 08-20-19	\$118,760,000	Stockton San Joaquin CDIAC Number: 2019-1418 Certificates of participation/leases Wastewater Collection, Treatment Wastewater		Neg	(BC) Norton Rose Fulbright (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC		TIC: NIC: TYPE:
# 08-20-19	\$41,633,472	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2019-1430 Public lease revenue bond Multiple Capital Improvements, Public Works Series E-2 Refunding		Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 08-22-19	\$32,500,000	Arvin-Edison Water Storage District Kern CDIAC Number: 2019-1447 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems Refunding		Neg PP	(BC) Jones Hall (FA) Bartle Wells (PU) Banc of America Pub Cap		TIC: NIC: TYPE:
08-28-19	\$40,000,000	Norco Financing Authority Riverside CDIAC Number: 2019-1121 Revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
08-28-19	\$40,000,000	Norco Riverside CDIAC Number: 2019-1122 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 08-28-19	\$27,000,000	San Diego County San Diego CDIAC Number: 2019-1454 Certificates of participation/leases Prisons, Jails, Correctional Facilities Justice Facilities Refunding		Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 08-28-19	\$4,000,000	West Sacramento CFD No 29 Yolo CDIAC Number: 2019-1526 Limited tax obligation bond Multiple Capital Improvements, Public Works Port Towne Infrastructure		Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-29-19	\$11,000,000	Ontario CFD No 26 San Bernardino CDIAC Number: 2019-1455 Limited tax obligation bond Multiple Capital Improvements, Public Works Phase III Park Place Facilities		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-01-19	\$10,000,000	Cupertino Sanitary District Santa Clara CDIAC Number: 2019-1497 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Facilities		Neg PP	(BC) Jones Hall (PU) ZB, NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 09-02-19	\$335,456	Santa Cruz City School District Santa Cruz CDIAC Number: 2019-1502 Capital Lease Equipment School Buses		Neg PP	(BRC) (PU) Lozano Smith Mercedes Benz Financial		TIC: NIC: TYPE:
# 09-05-19	\$6,990,000	Susanville Lassen CDIAC Number: 2019-1479 Public enterprise revenue bond Water Supply, Storage, Distribution Water Enterprise Refunding		Neg PP	(BC) (PU) Weist Law Firm Banner Bank		TIC: NIC: TYPE:
# 09-05-19	\$155,000,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2019-1499 Public enterprise revenue bond Ports, Marinas Green Bonds Series A & C-1 Subject to Alternative Minimum Tax Refunding		Neg	(BC) (DC) (FA) (UW) Hawkins Delafield Kutak Rock KNN Public Finance Jefferies LLC		TIC: NIC: TYPE:
# 09-05-19	\$62,000,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2019-1500 Public enterprise revenue bond Ports, Marinas Green Bonds Series B & C-2 Refunding		Neg	(BC) (DC) (FA) (UW) Hawkins Delafield Kutak Rock KNN Public Finance Jefferies LLC		TIC: NIC: TYPE:
# 09-05-19	\$1,560,000	Cosumnes Community Services District Sacramento CDIAC Number: 2019-1527 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements		Neg PP	(BC) (PU) Quint & Thimmig Capital One Pub Funding		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 09-05-19	\$750,000	Belvedere Public Financing Authority Marin CDIAC Number: 2019-1546 Revenue bond Multiple Capital Improvements, Public Works Golden Gate/Belvedere Utility Undergrounding AD		Neg	(BC) Jones Hall (FA) Wulff Hansen & Co (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
# 09-05-19	\$707,000	Belvedere Marin CDIAC Number: 2019-1547 Special assessment bond Multiple Capital Improvements, Public Works Golden Gate/Belvedere Utility Undergrounding AD		Neg	(BC) Jones Hall (FA) Wulff Hansen & Co		TIC: NIC: TYPE:
# 09-07-19	\$65,000,000	Petaluma Sonoma CDIAC Number: 2019-1518 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Facilities Refunding		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Steven Gortler		TIC: NIC: TYPE:
09-10-19	\$40,000,000	San Mateo-Foster City Public Financing Authority San Mateo CDIAC Number: 2019-1361 Public lease revenue bond Multiple capital improvements, public works Street and Flood Control Series A		Comp	(BC) Jones Hall (DC) Jones Hall (FA) William Euphrat		TIC: NIC: TYPE:
09-10-19	\$40,000,000	San Mateo San Mateo CDIAC Number: 2019-1362 Capital Lease Multiple capital improvements, public works Street and Flood Control Series A Federally Taxable		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) William Euphrat		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 09-17-19	\$68,000,000	Moulton Niguel Water District Orange CDIAC Number: 2019-1421 Certificates of participation/leases Multiple capital improvements, public works Capital Improvements		Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
# 09-18-19	\$8,000,000	California Statewide Communities Development Authority CFD No 2018- Riverside CDIAC Number: 2019-1549 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 McSweeny		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
+ 09-27-19	\$16,500,000	Upland San Bernardino CDIAC Number: 2018-2122 Public enterprise revenue bond Water Supply, Storage, Distribution 7.5MG Reservoir @ 17th St & Benson Ave		Neg PP	(BRC) Richards Watson (LE) SWRCB		TIC: NIC: TYPE:
09-30-19	\$500,000	Coachella Valley Water District Multiple Counties CDIAC Number: 2018-1910 State Agency Loan Water Supply, Storage, Distribution 3310001-007C Hwy 86 Transmission Main & Pump Station		Neg PP	(LE) SWRCB		TIC: NIC: TYPE:
+ 12-01-19	\$40,000,000	Upper Santa Clara Valley Joint Powers Authority Los Angeles CDIAC Number: 2019-0334 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
+ 12-01-19	\$40,000,000	Santa Clarita Valley Water Agency Santa Clara CDIAC Number: 2019-0335 Certificates of participation/leases Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
12-31-19	\$150,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1671 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1672 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1675 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$700,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1683 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$900,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1747 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$100,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0244 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$125,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0245 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$150,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0246 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$175,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0247 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0248 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$225,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0249 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0250 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$275,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0297 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0298 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$325,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0299 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0300 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$375,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0301 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0302 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0303 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0304 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$475,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0305 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0306 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
03-25-19 03-25-2019	\$2,000,000	Twentynine Palms Water District San Bernardino CDIAC Number: 2019-0619 Certificates of participation/leases Water Supply, Storage, Distribution Schedule of Property No 1	NR	Neg PP	(BRC) (FA) (PU) Best Best & Krieger Fieldman Rolapp Bank of America NA	10-01-28 Term	TIC: 3.050 NIC: 3.050 TYPE:
04-16-19 04-24-2019	\$299,590,000	California Department of Water Resources State of California CDIAC Number: 2019-0551 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series BA	S:AAA M:Aa1	Comp	(BC) (DC) (FA) (TR) (UW) Orrick Herrington Orrick Herrington Montague DeRose State Treasurer Jefferies LLC	12-01-35 Serial	TIC: 2.359 NIC: 2.713 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
05-21-19 06-26-0019	\$35,530,000	Contra Costa Water District Contra Costa CDIAC Number: 2019-0937 Public enterprise revenue bond Water Supply, Storage, Distribution Series F Refunding	S:AA F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) JP Morgan Securities	10-01-21 Term	TIC: 1.491 NIC: 1.501 TYPE:
05-22-19 06-26-2019	\$41,040,000	Contra Costa Water District Contra Costa CDIAC Number: 2019-0937 Public enterprise revenue bond Water Supply, Storage, Distribution Series V Refunding	S:AA+ F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Goldman Sachs	10-01-49 Comb	TIC: 3.314 NIC: 3.817 TYPE:
05-29-19 06-13-2019	\$33,505,000	Riverside Public Financing Authority Riverside CDIAC Number: 2019-0656 Public lease revenue bond Multiple Capital Improvements, Public Works Main Library Series B	S:AA-	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-36 Serial	TIC: 2.587 NIC: 2.951 TYPE:
05-29-19 06-13-2019	\$33,505,000	Riverside Riverside CDIAC Number: 2019-0657 Certificates of participation/leases Multiple Capital Improvements, Public Works Main Library Series B	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA	11-01-36 Serial	TIC: 2.587 NIC: 2.951 TYPE:
05-29-19 06-06-2019	\$218,090,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2019-0709 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AAA F:AA+	Comp	(BC) Stradling Yocca (CB) Alexis S M Chiu (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) JP Morgan Securities	07-01-39 Serial	TIC: 2.737 NIC: 3.168 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
05-30-19 06-13-2019	\$18,800,000	Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2019-0595 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 School District-EMWD-City Facilities	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 3.992 NIC: 4.344 TYPE:
06-13-19 06-27-2019	\$135,000,000	Orange County Water District Orange CDIAC Number: 2019-0988 Certificates of participation/leases Water Supply, Storage, Distribution Series A	S:AAA F:AAA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Goldman Sachs	08-15-23 Term	TIC: 1.403 NIC: 1.442 TYPE:
06-13-19 06-27-2019	\$6,505,000	Orange County Water District Orange CDIAC Number: 2019-0989 Certificates of participation/leases Water Supply, Storage, Distribution Series B Refunding	S:AAA F:AAA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Goldman Sachs	08-15-31 Serial	TIC: 1.491 NIC: 1.728 TYPE:
06-18-19 06-27-2019	\$241,530,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2019-0710 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (CB) Alexis S M Chiu (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Morgan Stanley	07-01-29 Serial	TIC: 1.388 NIC: 1.573 TYPE:
06-19-19 07-17-2019	\$40,490,000	Irvine Orange CDIAC Number: 2019-0707 Special assessment bond Multiple Capital Improvements, Public Works RD No 04-20 Group Seven Series A & B	NR	Neg PP	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) IHC Funding I LLC (TR) The Bank of NY Mellon	09-02-48 Term	TIC: NIC: 3.290 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
06-20-19 07-16-2019	\$95,850,000	Modesto Irrigation District Financing Authority Stanislaus CDIAC Number: 2019-0933 Revenue bond Power Generation/Transmission Series A & B Refunding	S:A+ F:AA-	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	10-01-39 Serial	TIC: 2.505 NIC: 2.905 TYPE:
06-20-19 07-16-2019	\$95,850,000	Modesto Irrigation District Multiple Counties CDIAC Number: 2019-0934 Certificates of participation/leases Power Generation/Transmission Series A & B	NR	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) The PFM Group (TR) Wells Fargo Bank NA	10-01-39 Serial	TIC: 2.505 NIC: 2.905 TYPE:
06-24-19 07-18-2019	\$37,745,000	Dublin CFD No 2015-1 Alameda CDIAC Number: 2019-1232 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Dublin Crossing	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Prager & Co	09-01-49 Comb	TIC: 4.134 NIC: 4.450 TYPE:
06-25-19 07-23-2019	\$48,860,000	Irvine Orange CDIAC Number: 2019-0698 Special assessment bond Multiple Capital Improvements, Public Works RD No 19-1 Refunding	S:A	Neg	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-02-44 Comb	TIC: NIC: 3.328 TYPE:
06-26-19 07-23-2019	\$12,540,000	Roseville CFD No 1 Placer CDIAC Number: 2019-1053 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages at Sierra Vista Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-49 Comb	TIC: 4.059 NIC: 4.374 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
06-26-19 07-11-2019	\$161,310,000	Long Beach Los Angeles CDIAC Number: 2019-1145 Public enterprise revenue bond Ports, Marinas Series A	M:Aa2 F:AA	Neg	(BC) Kutak Rock (DC) Stradling Yocca (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Goldman Sachs	05-15-49 Comb	TIC: 3.357 NIC: 3.860 TYPE:
06-27-19 07-09-2019	\$31,455,000	Ross Valley Public Financing Authority Marin CDIAC Number: 2019-1023 Revenue bond Public Building Building Acquisition Series A	S:AA Ins	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Sperry Capital (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	01-01-44 Comb	TIC: 3.393 NIC: 3.709 TYPE:
06-27-19 07-09-2019	\$31,455,000	Ross Valley Sanitary District Marin CDIAC Number: 2019-1024 Certificates of participation/leases Wastewater Collection, Treatment Building Acquisition Series A	NR	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Sperry Capital (TR) The Bank of NY Mellon	01-01-44 Comb	TIC: 3.393 NIC: 3.709 TYPE:
06-27-19 07-18-2019	\$3,115,000	Folsom CFD No 16 Sacramento CDIAC Number: 2019-1113 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 The Islands at Parkshore	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Brandis Tallman LLC	09-01-49 Comb	TIC: 3.643 NIC: 3.816 TYPE:
06-27-19 07-18-2019	\$22,270,000	Palm Springs Riverside CDIAC Number: 2019-1178 Public enterprise revenue bond Airport International Airport Subject to Alternative Minimum Tax	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-31 Serial	TIC: 2.693 NIC: 2.916 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
# 06-28-19 06-28-2019	\$430,000	Cosumnes Community Services District Sacramento CDIAC Number: 2019-1474 Capital Lease Equipment 2 Medical Vehicles-Ambulances Federally Taxable	NR	Neg PP	(BC) (PU) Brandis Tallman LLC Opus Bank	07-01-22 Term	TIC: NIC: 3.780 TYPE:
07-01-19 07-01-2019	\$1,200,000	Clovis Unified School District Fresno CDIAC Number: 2019-1164 Certificates of participation/leases Equipment Computer Equipment	NR	Neg PP	(BRC) (PU) Lozano Smith Capital One Pub Funding	08-15-21 Term	TIC: NIC: 2.590 TYPE:
07-09-19 07-23-2019	\$1,575,000	Newport Beach Orange CDIAC Number: 2019-1019 Special assessment bond Multiple Capital Improvements, Public Works AD No 116 Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW) Stradling Yocca Stradling Yocca KNN Public Finance U.S. Bank NA Stifel Nicolaus & Co Inc	09-02-39 Serial	TIC: 2.837 NIC: 2.816 TYPE:
07-09-19 07-23-2019	\$665,000	Newport Beach Orange CDIAC Number: 2019-1020 Special assessment bond Multiple Capital Improvements, Public Works AD No 116B Series B	NR	Neg	(BC) (DC) (FA) (TR) (UW) Stradling Yocca Stradling Yocca KNN Public Finance U.S. Bank NA Stifel Nicolaus & Co Inc	09-02-39 Serial	TIC: 2.852 NIC: 2.828 TYPE:
07-10-19 07-25-2019	\$5,315,000	Upland CFD No 2015-1 San Bernardino CDIAC Number: 2019-0882 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Sycamore Hills Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW) Richards Watson Richards Watson Urban Futures U.S. Bank NA Hilltop Securities Inc	09-01-49 Term	TIC: NIC: 3.760 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
07-10-19 07-25-2019	\$3,845,000	Upland CFD No 2015-1 San Bernardino CDIAC Number: 2019-0883 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No1 Sycamore Hills Series B Federally Taxable	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (TR) U.S. Bank NA (UW) Hilltop Securities Inc	09-01-39 Term	TIC: NIC: 5.070 TYPE:
07-10-19 08-01-2019	\$63,970,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2019-0971 Public lease revenue bond Public Building Civic Center Series A Refunding	S:A+/AA Ins	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	11-01-37 Serial	TIC: 2.547 NIC: 2.887 TYPE:
07-10-19 08-01-2019	\$63,970,000	Richmond Contra Costa CDIAC Number: 2019-0978 Certificates of participation/leases Public Building Civic Center Series A	NR Ins	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp (EN) Assured Guaranty Corp (TR) MUFG Union Bank	11-01-37 Serial	TIC: 2.547 NIC: 2.887 TYPE:
07-14-19 08-13-2019	\$3,134,000	Stockton CFD No 2006-2 San Joaquin CDIAC Number: 2019-1142 Limited tax obligation bond Multiple Capital Improvements, Public Works Westlake Villages	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PA) Brandis Tallman LLC (PU) CN Financing Inc (TR) Wells Fargo Bank NA	09-01-41 Term	TIC: NIC: 3.130 TYPE:
07-15-19 07-15-2019	\$38,527,000	Stockton-East Water District San Joaquin CDIAC Number: 2019-0792 Certificates of participation/leases Water Supply, Storage, Distribution 1990 Capital Improvement & 2005 Capital Improvement Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Pacific Western	04-01-29 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
07-16-19 07-25-2019	\$191,875,000	Sacramento Municipal Utility District Multiple Counties CDIAC Number: 2019-1204 Public enterprise revenue bond Power Generation/Transmission Electric System Green Bonds Series G Refunding	S:AA F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Manageme (TR) U.S. Bank NA (UW) BofA Securities	08-15-41 Serial	TIC: 3.003 NIC: 3.460 TYPE:
# 07-16-19 07-25-2019	\$200,000,000	Sacramento Municipal Utility District Multiple Counties CDIAC Number: 2019-1420 Public enterprise revenue bond Power Generation/Transmission Series A & B Refunding	S:AA- F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Manageme (TR) U.S. Bank NA (UW) Barclays Capital Inc	08-15-49 Term	TIC: NIC: TYPE: VAR
# 07-17-19 08-01-2019	\$15,565,000	Palmdale CFD No 2003-1 Los Angeles CDIAC Number: 2019-1408 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Anaverde Refunding	S:AA/A- Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC: 2.406 NIC: 2.679 TYPE:
07-18-19 08-07-2019	\$8,230,000	Tracy CFD No 2006-01 San Joaquin CDIAC Number: 2019-1076 Limited tax obligation bond Multiple Capital Improvements, Public Works NEI Phase II Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: 2.960 NIC: 3.305 TYPE:
07-18-19 08-08-2019	\$6,530,000	Rancho Mirage CFD No 4A Riverside CDIAC Number: 2019-1190 Limited tax obligation bond Multiple Capital Improvements, Public Works Del Webb Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Columbia Capital (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: 3.519 NIC: 3.628 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
07-18-19 07-31-2019	\$10,435,000	Norwalk Community Facilities Financing Authority Los Angeles CDIAC Number: 2019-1236 Revenue bond Other Capital Improvements, Public Works Measure M Series A	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	06-01-34 Serial	TIC: 2.152 NIC: 2.388 TYPE:
07-18-19 07-31-2019	\$10,435,000	Norwalk Los Angeles CDIAC Number: 2019-1237 Sales tax revenue bond Other Capital Improvements, Public Works Measure M Series A	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon	06-01-34 Serial	TIC: 2.152 NIC: 2.388 TYPE:
07-18-19 07-31-2019	\$9,250,000	Norwalk Community Facilities Financing Authority Los Angeles CDIAC Number: 2019-1238 Revenue bond Other Capital Improvements, Public Works Measure R Series B	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	06-01-34 Serial	TIC: 2.148 NIC: 2.384 TYPE:
07-18-19 07-31-2019	\$9,250,000	Norwalk Los Angeles CDIAC Number: 2019-1239 Sales tax revenue bond Other Capital Improvements, Public Works Measure R Series B	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon	06-01-34 Serial	TIC: 2.148 NIC: 2.384 TYPE:
07-18-19 07-18-2019	\$11,120,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2019-1364 Public enterprise revenue bond Airport Series A & Subseries A-1	NR	Neg PP	(BC) Kutak Rock (FA) Frasca & Associates (PU) RBC Mun Products LLC	04-17-23 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
07-18-19 07-18-2019	\$22,920,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2019-1365 Public enterprise revenue bond Airport Series B & Subseries B-1 Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Kutak Rock (FA) Frasca & Associates (PU) RBC Mun Products LLC	04-17-23 Term	TIC: NIC: TYPE: <u>VAR</u>
07-22-19 08-01-2019	\$11,575,000	Pasadena Los Angeles CDIAC Number: 2019-1200 Public enterprise revenue bond Power Generation/Transmission Electric System Series A Refunding	S:AA F:AA	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	08-01-24 Serial	TIC: 0.983 NIC: 1.063 TYPE:
07-23-19 08-08-2019	\$14,850,000	Tracy CFD No 2016-1 San Joaquin CDIAC Number: 2019-0634 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Tracy Hills	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-49 Term	TIC: 4.104 NIC: 4.426 TYPE:
07-24-19 08-07-2019	\$46,145,000	Novato Sanitary District Marin CDIAC Number: 2019-1226 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater System Refunding	S:AAA	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Steven Gortler (TR) The Bank of NY Mellon (UW) JP Morgan Securities	02-01-31 Serial	TIC: 1.406 NIC: 1.604 TYPE:
07-24-19 08-08-2019	\$22,665,000	Beverly Hills Public Financing Authority Los Angeles CDIAC Number: 2019-1379 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA+	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	06-01-40 Serial	TIC: 2.436 NIC: 2.657 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
07-24-19 08-08-2019	\$22,665,000	Beverly Hills Los Angeles CDIAC Number: 2019-1380 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	06-01-40 Serial	TIC: 2.436 NIC: 2.657 TYPE:
07-24-19 08-08-2019	\$18,175,000	Beverly Hills Public Financing Authority Los Angeles CDIAC Number: 2019-1381 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable	S:AA+	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	06-01-26 Serial	TIC: 2.224 NIC: 2.224 TYPE:
07-24-19 08-08-2019	\$18,175,000	Beverly Hills Los Angeles CDIAC Number: 2019-1382 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	06-01-26 Serial	TIC: 2.224 NIC: 2.224 TYPE:
# 07-25-19 08-13-2019	\$6,820,000	Brea Public Financing Authority Orange CDIAC Number: 2019-1444 Revenue bond Multiple capital improvements, public works Olinda USD CFD No 95-1 & Brea CFD No 1997-1	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Richards Watson (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC: 2.091 NIC: 2.218 TYPE:
# 07-25-19 08-13-2019	\$2,505,000	Brea CFD No 1997-1 Orange CDIAC Number: 2019-1451 Limited tax obligation bond Multiple Capital Improvements, Public Works Olinda Heights Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Richards Watson (FA) Fieldman Rolapp (PU) Brea PFA (TR) The Bank of NY Mellon	09-01-28 Serial	TIC: 1.695 NIC: 1.766 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 07-29-19 07-29-2019	\$280,083	Capital Improvements and Public Works Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2019-0909 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	12-31-50 Term	TIC: NIC: TYPE: <u>Q</u> <u>Fixed1.8%</u>
07-29-19 07-29-2019	\$1,076,049	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2019-0910 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	12-31-50 Term	TIC: NIC: TYPE: <u>Q</u> <u>Fixed1.8%</u>
07-29-19 07-29-2019	\$7,130,000	Olivenhain Municipal Water District San Diego CDIAC Number: 2019-1372 Special assessment bond Water Supply, Storage, Distribution Water Storage ReAD No 96-1 Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase & Co (TR) U.S. Bank NA	09-02-27 Term	TIC: 2.089 NIC: 2.090 TYPE:
07-30-19 08-22-2019	\$9,930,000	Covina Los Angeles CDIAC Number: 2019-1044 Public enterprise revenue bond Wastewater Collection, Treatment The Enterprise Federally Taxable Refunding	S:AA-	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-29 Serial	TIC: 2.627 NIC: 2.618 TYPE:
07-31-19 08-13-2019	\$12,250,000	Aliso Viejo Orange CDIAC Number: 2019-1394 Certificates of participation/leases Multiple Capital Improvements, Public Works Aliso Viejo Ranch	S:AA+	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	11-01-49 Comb	TIC: 2.827 NIC: 2.936 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
08-01-19 08-01-2019	\$1,217,883	Reedley Fresno CDIAC Number: 2019-1317 Certificates of participation/leases Equipment Equipment	NR	Neg PP	(DC) Lozano Smith (PU) Five Star Bank	07-01-24 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.65%</u>
08-01-19 08-01-2019	\$4,007,977	Cotati Sonoma CDIAC Number: 2019-1373 Special assessment bond Multiple Capital Improvements, Public Works South Sonoma Business Park ReAD Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Banner Bank (TR) MUFG Securities Americas	09-02-33 Term	TIC: 2.949 NIC: 2.949 TYPE:
# 08-07-19 08-07-2019	\$1,134,000	Big Bear City Community Services District San Bernardino CDIAC Number: 2019-1515 Certificates of participation/leases Solid Waste Recovery Facilities Refuse Collection Trucks and Containers	NR	Neg PP	(BC) Kronick Moskovitz (PU) Capital One Pub Funding (TR) BOKF NA	08-07-24 Term	TIC: 2.742 NIC: TYPE:
<u>PROPOSED</u>		<u>Redevelopment</u>					
08-26-19	\$19,000,000	Successor Agency to the Novato Redevelopment Agency Marin CDIAC Number: 2019-1355 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
08-26-19	\$15,000,000	Successor Agency to the Novato Redevelopment Agency Marin CDIAC Number: 2019-1356 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Redevelopment</u>					
# 09-14-19	\$4,220,000	Successor Agency to the Lake Elsinore Redevelopment Agency Riverside CDIAC Number: 2019-1558 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding		Neg PP	(BC) Stradling Yocca (FA) Municipal Finance Corp (PU) City National Bank		TIC: NIC: TYPE:
# 09-20-19	\$5,600,000	Successor Agency to the South El Monte Improvement District Los Angeles CDIAC Number: 2019-1557 Tax allocation bond Redevelopment, Multiple Purposes Merged Component Area Federally Taxable Refunding		Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (UW) Samuel A Ramirez		TIC: NIC: TYPE:
10-10-19	\$7,750,000	Successor Agency to the Perris Redevelopment Agency Riverside CDIAC Number: 2019-1206 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Federally Taxable Refunding		Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Redevelopment</u>					
07-12-19 08-08-2019	\$2,955,000	Successor Agency to the Arvin Community Redevelopment Agency Kern CDIAC Number: 2019-1099 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A Ins	Neg	(BC) Aleshire & Wynder (DC) Jones Hall (FA) WJ Falwell Co (EN) Build America (TR) Wells Fargo Bank NA (UW) Alamo Capital	03-01-39 Comb	TIC: 3.502 NIC: 3.878 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Redevelopment</u>					
07-12-19 08-08-2019	\$4,045,000	Successor Agency to the Arvin Community Redevelopment Agency Kern CDIAC Number: 2019-1101 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Aleshire & Wynder (DC) Jones Hall (FA) WJ Falwell Co (EN) Build America (TR) Wells Fargo Bank NA (UW) Alamo Capital	03-01-39 Serial	TIC: 3.243 NIC: 3.221 TYPE:
07-18-19 07-18-2019	\$33,150,000	Successor Agency to the Chino Redevelopment Agency San Bernardino CDIAC Number: 2019-1013 Tax allocation bond Redevelopment, Multiple Purposes Series A & B Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) OConnor & Co Sec (PA) Stifel Nicolaus & Co Inc (PU) City National Bank (PU) Opus Bank (TR) The Bank of NY Mellon	09-01-38 Term	TIC: 3.419 NIC: 3.420 TYPE:
<u>PROPOSED</u>		<u>Other</u>					
# 07-25-19	\$1,671,070	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1456 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190725 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC		TIC: NIC: TYPE:
# 07-31-19	\$1,122,342	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1486 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190731 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>						
# 08-02-19	\$1,605,497	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1488 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190802-CA-RA Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 08-07-19	\$2,202,467	Los Angeles County Los Angeles CDIAC Number: 2019-1513 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190807-LA-RA Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 08-08-19	\$2,438,425	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1509 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Series 20190808 Federally Taxable		Neg PP	(BC) (PU)	Stradling Yocca PFG Investments LLC	TIC: NIC: TYPE:	
# 08-09-19	\$1,235,194	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1514 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190809-CA-RA Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 08-12-19	\$15,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1472 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Commercial PACEDirect Series 2019-NR4 Buena Park Federally Taxable		Neg PP	(BC) (PU)	Jones Hall SSHCOF III Pace BuenaPark	TIC: NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 08-14-19	\$1,070,312	Los Angeles County Los Angeles CDIAC Number: 2019-1505 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20190814 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 08-15-19	\$926,877	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1531 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190815 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-15-19	\$4,511,458	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1556 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2019.8 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington E3 Pace Funding 1 LLC		TIC: NIC: TYPE:
# 08-16-19	\$688,653	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1550 Special assessment bond Commercial Energy Conservation Improvement PACE Series 2019-NR1 El Monte Federally Taxable		Neg PP	(BC) (PU) Jones Hall Inland Green Capital, LLC		TIC: NIC: TYPE:
# 08-22-19	\$15,000,000	Marysville Yuba CDIAC Number: 2019-1437 Pension obligation bonds Insurance and Pension Funds CalPers Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW) Quint & Thimmig Quint & Thimmig Wulff Hansen & Co Hilltop Securities Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 08-22-19	\$123,000,000	Hawthorne Los Angeles CDIAC Number: 2019-1438 Pension obligation bonds Insurance and Pension Funds CalPers Federally Taxable Refunding		Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) RDP Municipal Advisors (UW) Samuel A Ramirez		TIC: NIC: TYPE:
# 08-22-19	\$36,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1511 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Commercial PACE Direct Series 2019-NR4 Chinese Hospital Federally Taxable		Neg PP	(BC) Jones Hall (PU) CF C-PACE Titling Trust		TIC: NIC: TYPE:
# 08-22-19	\$3,566,282	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1512 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Commercial PACE Direct Series 2019-NR5 Guittard Federally Taxable		Neg PP	(BC) Jones Hall (PU) CF C-PACE Titling Trust		TIC: NIC: TYPE:
# 08-29-19	\$65,000,000	Glendora Los Angeles CDIAC Number: 2019-1551 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
09-01-19	\$500,009	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1248 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
09-01-19	\$500,009	Sonoma County Sonoma CDIAC Number: 2019-1249 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
09-01-19	\$1,000,009	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1252 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
09-01-19	\$1,000,009	Sonoma County Sonoma CDIAC Number: 2019-1253 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 09-05-19	\$19,295,000	Susanville Lassen CDIAC Number: 2019-1478 Public enterprise revenue bond Other Purpose Natural Gas Enterprise Refunding		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (UW) Westhoff Cone		TIC: NIC: TYPE:
# 10-01-19	\$500,010	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1564 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 10-01-19	\$500,010	Sonoma County Sonoma CDIAC Number: 2019-1565 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 10-01-19	\$1,000,010	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1566 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 10-01-19	\$1,000,010	Sonoma County Sonoma CDIAC Number: 2019-1567 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
12-31-19	\$600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1161 Special assessment bond Residential Energy Conservation, Improvement Open PACE 6.75% Series 181031-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$650,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1162 Special assessment bond Residential Energy Conservation, Improvement Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
12-31-19	\$100,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1915 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180920-CA01-AP-20-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
12-31-19	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1916 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180920-CA01-AP-15-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Other</u>					
03-13-19 03-13-2019	\$11,544	Los Angeles County Los Angeles CDIAC Number: 2019-0523 Special assessment bond Residential Energy Conservation, Improvement 7.250% Series 190313-LA-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) (PU) Best Best & Krieger (TR) RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.250 NIC: 7.250 TYPE:
03-13-19 03-13-2019	\$376,446	Los Angeles County Los Angeles CDIAC Number: 2019-0524 Special assessment bond Residential Energy Conservation, Improvement 2.990% Series 190313-LA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) (PU) Best Best & Krieger (TR) RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
03-13-19 03-13-2019	\$245,908	Los Angeles County Los Angeles CDIAC Number: 2019-0525 Special assessment bond Residential Energy Conservation, Improvement 3.990% Series 190313-LA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) (PU) Best Best & Krieger (TR) RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
03-13-19 03-13-2019	\$276,118	Los Angeles County Los Angeles CDIAC Number: 2019-0526 Special assessment bond Residential Energy Conservation, Improvement 4.990% Series 190313-LA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 4.990 NIC: 4.990 TYPE:
03-13-19 03-13-2019	\$758,876	Los Angeles County Los Angeles CDIAC Number: 2019-0527 Special assessment bond Residential Energy Conservation, Improvement 5.490% Series 190313-LA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:
03-22-19 03-22-2019	\$1,609,734	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0591 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190322-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
03-27-19 03-27-2019	\$1,990,909	Los Angeles County Los Angeles CDIAC Number: 2019-0629 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190327-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
03-29-19 03-29-2019	\$1,368,853	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0636 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190329-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
04-05-19 04-05-2019	\$1,453,982	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0675 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190405-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
04-10-19 04-10-2019	\$1,311,837	Los Angeles County Los Angeles CDIAC Number: 2019-0711 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190410-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
04-12-19 04-12-2019	\$1,275,193	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0704 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190412-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
04-19-19 04-19-2019	\$1,029,461	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0795 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rate Series 190419-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
04-24-19 04-24-2019	\$2,195,952	Los Angeles County Los Angeles CDIAC Number: 2019-0872 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190424-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
04-26-19 04-26-2019	\$1,164,436	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0809 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rate Series 190426-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
05-02-19 05-02-2019	\$2,238,820	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0891 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190502 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
05-03-19 05-03-2019	\$925,119	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0881 Special assessment bond Residential Energy Conservation, Improvement Various Intrest Rates Series 190503-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
05-08-19 05-08-2019	\$1,280,389	Los Angeles County Los Angeles CDIAC Number: 2019-0938 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190508-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
05-10-19 05-10-2019	\$1,746,211	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0918 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rate Series 190510-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
05-16-19 05-16-2019	\$3,841,730	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0958 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190516 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
05-17-19 05-17-2019	\$782,973	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0983 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190517-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
05-24-19 05-24-2019	\$1,048,433	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1032 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190524-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
05-30-19 05-30-2019	\$1,565,570	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0998 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commercial PACE Series 20190530.15 Alpine Hills Tennis & Swimming Club Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Rosemawr Capital IV LP (TR) The Bank of Hawaii	09-02-34 Term	TIC: 5.500 NIC: 5.500 TYPE:
05-30-19 05-30-2019	\$4,363,734	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1043 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190530 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
05-31-19 05-31-2019	\$794,424	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1060 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190531-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
06-05-19 06-05-2019	\$1,189,397	Los Angeles County Los Angeles CDIAC Number: 2019-1008 Special assessment bond Residential Energy Conservation, Improvement Series 20190605 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
06-05-19 06-05-2019	\$1,887,916	Los Angeles County Los Angeles CDIAC Number: 2019-1096 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190605-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
06-07-19 06-07-2019	\$728,681	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1075 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190607-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
06-13-19 06-13-2019	\$3,768,159	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1130 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190613 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 06-14-19 06-14-2019	\$847,387	Other Western Riverside Council of Governments Riverside CDIAC Number: 2019-1126 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190614-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-19-19 06-19-2019	\$1,667,418	Los Angeles County Los Angeles CDIAC Number: 2019-1524 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20190619 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
06-21-19 06-21-2019	\$677,359	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1175 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190621-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-26-19 06-26-2019	\$9,625,641	San Diego San Diego CDIAC Number: 2019-1436 Capital Lease Other Purpose Intelligent Lighting System	NR	Neg PP	(PU) GE Government Fin	07-01-32 Term	TIC: 2.670 NIC: TYPE:
06-27-19 06-27-2019	\$2,748,267	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1231 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190627 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
06-27-19 06-27-2019	\$258,438	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1235 Special assessment bond Residential Energy Conservation, Improvement PACE Various Int Rates Series 2019627 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC	09-02-49 Term	TIC: NIC: TYPE: <u>VAR</u>
06-28-19 06-28-2019	\$187,003	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1033 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-39 Term	TIC: NIC: TYPE: <u>VAR</u>
06-28-19 06-28-2019	\$53,639	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1056 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series G-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-29 Term	TIC: NIC: TYPE: <u>VAR</u>
06-28-19 06-28-2019	\$53,639	Sonoma County Sonoma CDIAC Number: 2019-1057 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-29 Serial	TIC: NIC: TYPE: <u>VAR</u>
06-28-19 06-28-2019	\$187,003	Sonoma County Sonoma CDIAC Number: 2019-1059 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-39 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
06-28-19 06-28-2019	\$699,391	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1205 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190628-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
07-10-19 07-25-2019	\$9,405,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1352 Conduit revenue bond Human Resources Kern Regional Center Series A Refunding	M:A3	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (TR) MUFG Union Bank (UW) Westhoff Cone	05-01-49 Serial	TIC: 3.687 NIC: 4.096 TYPE:
07-10-19 07-25-2019	\$1,020,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1353 Conduit revenue bond Human Resources Kern Regional Center Series B Federally Taxable	M:A3	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (TR) MUFG Union Bank (UW) Westhoff Cone	05-01-24 Term	TIC: 3.687 NIC: 4.096 TYPE:
07-10-19 07-10-2019	\$2,656,141	Los Angeles County Los Angeles CDIAC Number: 2019-1363 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190710-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
07-11-19 07-11-2019	\$6,775,112	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1341 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190711 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
07-12-19 07-12-2019	\$2,014,284	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1330 Special assessment bond Residential Energy Conservation, Improvement PACE Various Int Rates Series 190712-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
07-17-19 07-17-2019	\$2,952,131	Los Angeles County Los Angeles CDIAC Number: 2019-1318 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20170717 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
07-18-19 07-18-2019	\$2,181,641	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1395 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Commercial PACE Direct Series 2019-NR3 Hegenberger Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) CF C-PACE Titling Trust (TR) Wilmington Trust	09-02-49 Term	TIC: NIC: 5.470 TYPE:
07-18-19 07-18-2019	\$770,380	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1398 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 20190718 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-19-19 07-19-2019	\$868,372	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1406 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190719-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 07-24-19 07-24-2019	\$1,526,394	Los Angeles County Los Angeles CDIAC Number: 2019-1458 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190724-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-25-19 07-25-2019	\$766,379	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1442 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190725 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-25-19 07-25-2019	\$143,876	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1452 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Various Interest Rates Series 20190725 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-26-19 07-26-2019	\$955,545	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1468 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190726-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-31-19 07-31-2019	\$32,475	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1489 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Various Interest Rates Series 20190731 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 08-08-19 08-08-2019	\$1,493,250	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1510 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190808 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-06-19	\$20,000,000	Santa Paula Unified School District Ventura CDIAC Number: 2019-1410 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-06-19	\$10,000,000	Santa Paula Unified School District Ventura CDIAC Number: 2019-1411 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-06-19	\$3,750,000	Hawthorne School District Los Angeles CDIAC Number: 2019-1425 General obligation bond K-12 School Facility Series B Refunding		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-14-19	\$24,000,000	Lake Tahoe Unified School District El Dorado CDIAC Number: 2019-1419 General obligation bond K-12 School Facility School Facilities Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-15-19	\$100,000,000	Pasadena Unified School District Los Angeles CDIAC Number: 2019-1337 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-17-19	\$930,805	Klamath-Trinity Joint Unified School District Humboldt CDIAC Number: 2019-1422 General obligation bond K-12 School Facility Series C Refunding		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Eastshore Consulting (UW) Raymond James		TIC: NIC: TYPE:
# 08-17-19	\$3,300,000	Klamath-Trinity Joint Unified School District Humboldt CDIAC Number: 2019-1423 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Eastshore Consulting (UW) Raymond James		TIC: NIC: TYPE:
08-20-19	\$14,000,000	Union Elementary School District Santa Clara CDIAC Number: 2019-1400 General obligation bond K-12 School Facility Series E		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Wells Fargo Sec		TIC: NIC: TYPE:
08-21-19	\$15,500,000	Lake Elsinore Unified School District Riverside CDIAC Number: 2019-1055 General obligation bond K-12 School Facility Series B		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-21-19	\$200,000,000	Chaffey Community College District San Bernardino CDIAC Number: 2019-1336 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
08-21-19	\$52,500,000	Chaffey Community College District San Bernardino CDIAC Number: 2019-1342 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
08-21-19	\$56,815,000	Rancho Santiago Community College District Orange CDIAC Number: 2019-1399 General obligation bond College, University Facility Santa Ana College Improvement District No 1 Series C		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Cooperative Strategies LL (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-22-19	\$150,000,000	Long Beach Unified School District Los Angeles CDIAC Number: 2019-1439 General obligation bond K-12 School Facility Series F		Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Keygent LLC		TIC: NIC: TYPE:
# 08-22-19	\$300,000,000	Long Beach Unified School District Los Angeles CDIAC Number: 2019-1440 General obligation bond K-12 School Facility Series B		Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Keygent LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-22-19	\$7,000,000	Oroville Union High School District Butte CDIAC Number: 2019-1453 General obligation bond K-12 School Facility School Facilities Refunding		Neg PP	(BC) (FA) Parker & Covert Govt Financial Strategies		TIC: NIC: TYPE:
# 08-22-19	\$100,000,000	Pleasanton Unified School District Alameda CDIAC Number: 2019-1561 General obligation bond K-12 School Facility School Facilities		Neg	(BC) (DC) (FA) (UW) Orrick Herrington Orrick Herrington Keygent LLC Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-27-19	\$26,000,000	Piedmont Unified School District Alameda CDIAC Number: 2019-1414 General obligation bond K-12 School Facility Series B		Neg	(BC) (DC) (FA) Jones Hall Jones Hall KNN Public Finance		TIC: NIC: TYPE:
# 08-27-19	\$40,080,000	Cabrillo Community College District Multiple Counties CDIAC Number: 2019-1469 General obligation bond College, University Facility Series A Refunding		Neg	(BC) (DC) (FA) (UW) Stradling Yocca Stradling Yocca Keygent LLC Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-27-19	\$18,400,000	Cabrillo Community College District Multiple Counties CDIAC Number: 2019-1470 General obligation bond College, University Facility Series B Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW) Stradling Yocca Stradling Yocca Keygent LLC Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-27-19	\$73,710,000	Covina-Valley Unified School District Los Angeles CDIAC Number: 2019-1473 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-27-19	\$10,000,000	Emery Unified School District Alameda CDIAC Number: 2019-1507 General obligation bond K-12 School Facility Series G		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
# 08-27-19	\$27,000,000	Emery Unified School District Alameda CDIAC Number: 2019-1508 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
# 08-27-19	\$9,500,000	Fort Bragg Unified School District Mendocino CDIAC Number: 2019-1548 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:
# 08-28-19	\$2,000,000	Black Butte Union Elementary School District Shasta CDIAC Number: 2019-1407 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-05-19	\$8,000,000	Calexico Unified School District Imperial CDIAC Number: 2019-1448 General obligation bond K-12 School Facility Series B		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 09-05-19	\$87,000,000	Ohlone Community College District Alameda CDIAC Number: 2019-1503 General obligation bond College, University Facility College Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-05-19	\$11,000,000	Ohlone Community College District Alameda CDIAC Number: 2019-1504 General obligation bond College, University Facility College Facilities Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-05-19	\$28,000,000	Sunnyvale School District Santa Clara CDIAC Number: 2019-1520 General obligation bond K-12 School Facility Series C		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-05-19	\$32,000,000	Sunnyvale School District Santa Clara CDIAC Number: 2019-1521 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-09-19	\$110,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2019-1553 General obligation bond K-12 School Facility ID No 1 Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 09-09-19	\$35,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2019-1554 General obligation bond K-12 School Facility ID No 2 Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 09-10-19	\$33,000,000	Anaheim Elementary School District Orange CDIAC Number: 2019-1506 General obligation bond K-12 School Facility School Facilities		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-10-19	\$70,000,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2019-1523 General obligation bond College, University Facility College Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-11-19	\$30,000,000	Inglewood Unified School District Los Angeles CDIAC Number: 2019-1457 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-12-19	\$4,000,000	El Centro Elementary School District Imperial CDIAC Number: 2019-1150 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-12-19	\$110,000,000	Contra Costa Community College District Contra Costa CDIAC Number: 2019-1493 General obligation bond College, University Facility Series B		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 09-12-19	\$270,000,000	Contra Costa Community College District Contra Costa CDIAC Number: 2019-1494 General obligation bond College, University Facility College Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 09-12-19	\$21,965,000	Menlo Park City School District San Mateo CDIAC Number: 2019-1529 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-12-19	\$3,366,864	Menlo Park City School District San Mateo CDIAC Number: 2019-1530 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-17-19	\$65,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2019-1487 General obligation bond K-12 School Facility Series E		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance		TIC: NIC: TYPE:
# 09-17-19	\$65,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2019-1492 General obligation bond K-12 School Facility Series F		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance		TIC: NIC: TYPE:
# 09-17-19	\$437,000,000	San Diego Community College District San Diego CDIAC Number: 2019-1562 General obligation bond College, University Facility Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-17-19	\$255,000,000	San Diego Community College District San Diego CDIAC Number: 2019-1563 General obligation bond College, University Facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-18-19	\$7,500,000	Upper Lake Unified School District Lake CDIAC Number: 2019-1552 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-19-19	\$56,000,000	Del Mar Union School District San Diego CDIAC Number: 2019-1289 General obligation bond K-12 School Facility Series A		Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-10-19	\$3,410,000	Whittier City School District Los Angeles CDIAC Number: 2019-1559 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-10-19	\$19,970,000	Whittier City School District Los Angeles CDIAC Number: 2019-1560 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
+ 11-05-19	\$20,000,000	Gilroy Santa Clara CDIAC Number: 2019-1005 General obligation bond Public Building Series B Refunding		Neg PP	(BC) Nixon Peabody (FA) NHA Advisors (PU) CN Financing Inc		TIC: NIC: TYPE:
+ 11-20-19	\$47,010,000	San Francisco City & County San Francisco CDIAC Number: 2019-0683 General obligation bond Seismic Safety, Improvements, Repairs Embarcadero Seawall Earthquake Safety Series B		Comp	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
03-19-19 04-02-2019	\$1,750,000	Westside Elementary School District Fresno CDIAC Number: 2019-0486 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	08-01-48 Comb	TIC: 4.012 NIC: 4.276 TYPE:
03-20-19 04-03-2019	\$878,230	Monroe Elementary School District Fresno CDIAC Number: 2019-0488 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (UW) OConnor & Co Sec	08-01-53 Comb CAB	TIC: 4.054 NIC: 4.436 TYPE:
05-07-19 05-29-2019	\$8,900,000	Kerman Unified School District Fresno CDIAC Number: 2019-0517 General obligation bond K-12 School Facility School Facilities	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-32 Serial	TIC: 2.396 NIC: 2.583 TYPE:
05-23-19 06-04-2019	\$22,725,000	San Mateo County Community College District San Mateo CDIAC Number: 2018-2194 General obligation bond College, University Facility School Facilities Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Morgan Stanley	09-01-40 Serial	TIC: 4.074 NIC: 4.365 TYPE:
05-30-19 06-13-2019	\$3,998,004	Pollock Pines Elementary School District El Dorado CDIAC Number: 2019-0784 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) Raymond James	08-01-49 Comb CAB	TIC: 3.582 NIC: 3.966 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-06-19 06-26-2019	\$80,000,000	Los Rios Community College District Sacramento CDIAC Number: 2019-0594 General obligation bond College, University Housing Series D	S:AA M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-44 Comb	TIC: 2.961 NIC: 3.038 TYPE:
06-13-19 06-27-2019	\$60,000,000	Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2019-0866 General obligation bond K-12 School Facility Series D	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	08-01-48 Comb	TIC: 3.221 NIC: 3.363 TYPE:
06-27-19 07-16-2019	\$14,000,000	Lowell Joint School District Los Angeles CDIAC Number: 2019-0984 General obligation bond K-12 School Facility School Facilities	M:Aa2	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-48 Comb	TIC: 3.105 NIC: 3.150 TYPE:
06-27-19 08-01-2019	\$10,485,000	Calaveras Unified School District Calaveras CDIAC Number: 2019-1153 General obligation bond K-12 School Facility School Facilities Refunding	S:AA M:A1 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	08-01-32 Serial	TIC: 2.264 NIC: 2.392 TYPE:
07-08-19 08-01-2019	\$29,465,000	Berkeley Unified School District Alameda CDIAC Number: 2019-1064 General obligation bond K-12 School Facility School Facilities Refunding	S:AA+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Raymond James	08-01-27 Serial	TIC: 1.103 NIC: 1.224 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
07-09-19 07-24-2019	\$3,100,000	Burton School District Tulare CDIAC Number: 2019-0935 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	08-01-48 Comb	TIC: 3.511 NIC: 3.680 TYPE:
07-09-19 07-25-2019	\$140,360,000	San Jose Santa Clara CDIAC Number: 2019-1331 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness, Public Safety, & Infrastructure Series A-1	S:AA+ M:Aa1 F:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) Wilmington Trust (UW) Citigroup Global Markets	09-01-49 Comb	TIC: 3.498 NIC: 3.994 TYPE:
07-09-19 07-25-2019	\$33,040,000	San Jose Santa Clara CDIAC Number: 2019-1332 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness, Public Safety, & Infrastructure Series A-2 Federally Taxable	S:AA+ M:Aa1 F:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) Wilmington Trust (UW) Citigroup Global Markets	09-01-19 Serial	TIC: 2.230 NIC: 2.220 TYPE:
07-09-19 07-25-2019	\$66,500,000	San Jose Santa Clara CDIAC Number: 2019-1333 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness, Public Safety, & Infrastructure Series B	S:AA+ M:Aa1 F:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) Wilmington Trust (UW) Morgan Stanley	09-01-27 Serial	TIC: 2.430 NIC: 2.438 TYPE:
07-09-19 07-25-2019	\$158,185,000	San Jose Santa Clara CDIAC Number: 2019-1334 General obligation bond Multiple Capital Improvements, Public Works Libraries, Parks, & Public Safety Series C Refunding	S:AA+ M:Aa1 F:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) Wilmington Trust (UW) Jefferies LLC	09-01-35 Serial	TIC: 2.137 NIC: 2.472 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
07-09-19 07-25-2019	\$103,935,000	San Jose Santa Clara CDIAC Number: 2019-1335 General obligation bond Multiple Capital Improvements, Public Works Libraries, Parks, & Public Safety Series D Federally Taxable Refunding	S:AA+ M:Aa1 F:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) Wilmington Trust (UW) Morgan Stanley	09-01-24 Serial	TIC: 2.132 NIC: 2.140 TYPE:
07-10-19 07-31-2019	\$150,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2019-0660 General obligation bond K-12 School Facility SFID No 3 Series D	S:AA/AA- M:A2/A2 O:AA+ Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) RBC Capital Mkts LLC	10-01-44 Comb	TIC: 3.460 NIC: 3.611 TYPE:
07-10-19 07-25-2019	\$30,000,000	Palo Alto Unified School District Santa Clara CDIAC Number: 2019-1039 General obligation bond K-12 School Facility School Facilities	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Fidelity Capital Markets	08-01-39 Serial	TIC: 2.436 NIC: 2.507 TYPE:
07-10-19 07-24-2019	\$4,670,000	Washington Unified School District (Yolo County) Yolo CDIAC Number: 2019-1115 General obligation bond K-12 School Facility School Facilities Refunding	S:A+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	08-01-25 Serial	TIC: 1.220 NIC: 1.334 TYPE:
07-10-19 07-25-2019	\$7,770,000	Stanislaus Union School District Stanislaus CDIAC Number: 2019-1195 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A+ Ins	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-33 Serial	TIC: 2.070 NIC: 2.250 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-10-19 07-31-2019	\$64,500,000	ABC Unified School District Los Angeles CDIAC Number: 2019-1233 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Comp	(BC) Atkinson Andelson (DC) Quint & Thimmig (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Fidelity Capital Markets	08-01-44 Comb	TIC: 2.734 NIC: TYPE:
07-11-19 07-25-2019	\$148,000,000	Perris Union High School District Riverside CDIAC Number: 2019-0643 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-48 Comb	TIC: 3.208 NIC: 3.429 TYPE:
07-11-19 07-25-2019	\$2,931,338	Palm Drive Health Care District Sonoma CDIAC Number: 2019-1196 General obligation bond Health Care Facilities Health Care Facilities Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) G L Hicks Financial (PA) Hilltop Securities Inc (PU) Western Alliance (TR) The Bank of NY Mellon	08-01-30 Term	TIC: 4.830 NIC: 4.830 TYPE:
07-16-19 07-30-2019	\$20,400,000	Santa Cruz City Elementary School District Santa Cruz CDIAC Number: 2019-1089 General obligation bond K-12 School Facility Series B	M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Meisrow Financial	08-01-45 Comb	TIC: 2.901 NIC: 2.956 TYPE:
07-16-19 07-30-2019	\$42,000,000	Santa Cruz City High School District Santa Cruz CDIAC Number: 2019-1090 General obligation bond K-12 School Facility Series B	M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Meisrow Financial	08-01-45 Comb	TIC: 2.858 NIC: 2.918 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-16-19 07-31-2019	\$13,765,000	Dublin Unified School District Alameda CDIAC Number: 2019-1403 General obligation bond K-12 School Facility School Facilities Refunding	S:AA+ M:Aa1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) UBS Financial Services (UW) UBS Securities	08-01-34 Serial	TIC: 2.217 NIC: 2.489 TYPE:
07-17-19 08-01-2019	\$60,000,000	Natomas Unified School District Sacramento CDIAC Number: 2019-1138 General obligation bond K-12 School Facility School Facilities	S:AA/A M:A2/A1 O:AA+ Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) BofA Securities	08-01-49 Serial	TIC: 3.079 NIC: 3.064 TYPE:
07-18-19 08-01-2019	\$3,100,000	Parlier Unified School District Fresno CDIAC Number: 2019-1000 General obligation bond K-12 School Facility Series A	S:AA/BBB+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) OConnor & Co Sec	08-01-49 Comb	TIC: 3.408 NIC: 3.586 TYPE:
07-18-19 08-07-2019	\$1,840,000	Kings Canyon Joint Unified School District Multiple Counties CDIAC Number: 2019-1157 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Keygent LLC (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-32 Serial	TIC: 2.532 NIC: 2.737 TYPE:
07-18-19 08-07-2019	\$15,332,915	Kings Canyon Joint Unified School District Multiple Counties CDIAC Number: 2019-1158 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Keygent LLC (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-51 Term CAB	TIC: 3.859 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-23-19 08-13-2019	\$61,315,000	Kern Community College District Multiple Counties CDIAC Number: 2019-0876 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Barclays Capital Inc	11-01-34 Serial	TIC: 2.953 NIC: 2.955 TYPE:
07-24-19 08-14-2019	\$5,000,000	Oakley Union Elementary School District Contra Costa CDIAC Number: 2019-1139 General obligation bond K-12 School Facility Series B	S:AA-	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	08-01-47 Comb	TIC: 3.060 NIC: 3.306 TYPE:
07-25-19 08-07-2019	\$4,496,113	Round Valley Unified School District Mendocino CDIAC Number: 2019-0489 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	08-01-49 Comb CAB	TIC: 3.622 NIC: TYPE: