

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF SEPTEMBER 15, 2019

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

# Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp Competitive  
(The date of the bid opening)  
Neg Negotiated or private placement  
(The date of the signing of the debt contract)  
PP Private Placement / Direct Purchase  
Dated Date Date interest begins to accrue

### RATING AGENCIES

S Standard & Poor's  
M Moody's Investors Service  
F Fitch IBCA  
NR Not rated

### CREDIT ENHANCEMENT

LOC Letter(s) of Credit  
Ins Bond Insurance  
Oth Other third party enhancements  
Int State Intercept

### TAX STATUS      DEFINITION

Taxable Interest is subject to federal and State taxation  
Federal Taxable Interest is subject to federal taxation  
State Taxable Interest is subject to State taxation  
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial Serial Bonds  
Term Term Bonds  
Comb Serial and term bond

### PARTICIPANTS

BC Bond Counsel  
BRC Borrower Counsel  
CB Co-Bond Counsel  
EN Credit Enhancement  
FA Financial Advisor  
PU Purchaser  
TR Trustee  
UW Underwriter  
LE Lender  
LES Lessor

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	Variable (VAR)	Rate pegged to an index
TIC	True Interest Cost	Other (OTH)	Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 08-20-19	\$50,000,000	State of California State of California CDIAC Number: 2019-1630 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016		Neg			TIC: NIC: TYPE:
# 08-20-19	\$50,000,000	State of California State of California CDIAC Number: 2019-1631 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016		Neg			TIC: NIC: TYPE:
# 08-20-19	\$50,000,000	State of California State of California CDIAC Number: 2019-1632 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016		Neg			TIC: NIC: TYPE:
# 08-20-19	\$50,000,000	State of California State of California CDIAC Number: 2019-1635 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016		Neg			TIC: NIC: TYPE:
# 08-20-19	\$50,000,000	State of California State of California CDIAC Number: 2019-1636 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016		Neg			TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 08-20-19	\$19,700,000	State of California State of California CDIAC Number: 2019-1637 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016		Neg			TIC: NIC: TYPE:
# 08-20-19	\$50,000,000	State of California State of California CDIAC Number: 2019-1638 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016		Neg			TIC: NIC: TYPE:
# 08-27-19	\$1,260,000	State of California State of California CDIAC Number: 2019-1729 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable		Neg			TIC: NIC: TYPE:
# 08-27-19	\$5,000,000	State of California State of California CDIAC Number: 2019-1730 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable		Neg			TIC: NIC: TYPE:
# 08-27-19	\$5,000,000	State of California State of California CDIAC Number: 2019-1731 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable		Neg			TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 08-27-19	\$4,095,000	State of California State of California CDIAC Number: 2019-1732 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable		Neg			TIC: NIC: TYPE:
# 08-27-19	\$265,000	State of California State of California CDIAC Number: 2019-1742 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable		Neg			TIC: NIC: TYPE:
# 08-27-19	\$5,000,000	State of California State of California CDIAC Number: 2019-1743 Commercial paper Project, Interim Financing Stem Cell Research and Cures Bond Act of 2004 Federally Taxable		Neg			TIC: NIC: TYPE:
# 08-27-19	\$850,000	State of California State of California CDIAC Number: 2019-1744 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable		Neg			TIC: NIC: TYPE:
# 08-27-19	\$13,070,000	State of California State of California CDIAC Number: 2019-1745 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014		Neg			TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 08-27-19	\$33,800,000	State of California State of California CDIAC Number: 2019-1746 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006		Neg			TIC: NIC: TYPE:
# 08-27-19	\$250,000	State of California State of California CDIAC Number: 2019-1747 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008		Neg			TIC: NIC: TYPE:
# 08-27-19	\$8,000,000	State of California State of California CDIAC Number: 2019-1748 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006		Neg			TIC: NIC: TYPE:
# 08-27-19	\$21,405,000	State of California State of California CDIAC Number: 2019-1749 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (CCC)		Neg			TIC: NIC: TYPE:
# 09-05-19	\$4,000,000	California School Finance Authority State of California CDIAC Number: 2019-1634 Revenue anticipation note Cash Flow, Interim Financing Encore Education Corporation		Neg	(BC) Stradling Yocca (FA) Delta Managed Solutions (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 10-02-19	\$7,900,000	Shasta Union High School District Shasta CDIAC Number: 2019-1688 Bond anticipation note Project, Interim Financing Interim Financing		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-03-19	\$43,345,000	California State University Institute State of California CDIAC Number: 2019-1719 Commercial paper Project, Interim Financing Parkside North Series A		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Interim Financing</u>					
06-19-19 06-19-2019	\$110,000,000	San Diego County Water Authority San Diego CDIAC Number: 2019-0908 Commercial paper Project, Interim Financing Series 10	S:A-1+ M:P-1 F:F1  Oth	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) Bank of the West (TR) U.S. Bank NA (UW) Citigroup Global Markets	06-19-49 Term	TIC: NIC: TYPE: <u>VAR</u>
07-10-19 07-23-2019	\$220,000,000	San Diego Unified School District San Diego CDIAC Number: 2019-1041 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) UBS Financial Services	06-30-20 Term	TIC: 1.252 NIC: 1.206 TYPE:
07-30-19 07-30-2019	\$4,300,000	State of California State of California CDIAC Number: 2019-1535 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	09-26-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u> 07-30-19 07-30-2019	\$27,610,000	<u>Interim Financing</u> State of California State of California CDIAC Number: 2019-1536 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	09-26-19 Term	TIC: NIC: TYPE: <u>VAR</u>
07-30-19 07-30-2019	\$10,000,000	State of California State of California CDIAC Number: 2019-1537 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century of 2008	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) U.S. Bank NA	10-03-19 Term	TIC: NIC: TYPE: <u>VAR</u>
07-30-19 07-30-2019	\$8,545,000	State of California State of California CDIAC Number: 2019-1538 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) U.S. Bank NA	10-03-19 Term	TIC: NIC: TYPE: <u>VAR</u>
07-30-19 07-30-2019	\$16,000,000	State of California State of California CDIAC Number: 2019-1539 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) U.S. Bank NA	10-03-19 Term	TIC: NIC: TYPE: <u>VAR</u>
07-30-19 07-30-2019	\$2,240,000	State of California State of California CDIAC Number: 2019-1540 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	09-26-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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SOLD 07-30-19 07-30-2019	\$1,260,000	<u>Interim Financing</u> State of California State of California CDIAC Number: 2019-1541 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	09-26-19 Term	TIC: NIC: TYPE: <u>VAR</u>
07-30-19 07-30-2019	\$155,000	State of California State of California CDIAC Number: 2019-1542 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	09-26-19 Term	TIC: NIC: TYPE: <u>VAR</u>
07-30-19 07-30-2019	\$235,000	State of California State of California CDIAC Number: 2019-1543 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	09-26-19 Term	TIC: NIC: TYPE: <u>VAR</u>
07-30-19 07-30-2019	\$1,825,000	State of California State of California CDIAC Number: 2019-1544 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	09-26-19 Term	TIC: NIC: TYPE: <u>VAR</u>



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<u>SOLD</u> 07-30-19 07-30-2019	\$795,000	<u>Interim Financing</u> State of California State of California CDIAC Number: 2019-1545 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg   PP	(EN) Royal Bank of Canada	09-26-19 Term	TIC: NIC: TYPE: <u>VAR</u>
08-01-19 08-01-2019	\$1,417,655	South Coast Water District Orange CDIAC Number: 2019-1343 Promissory Note Project, Interim Financing Tunnel Stabilization & Sewer Pipeline Replacement	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Opus Bank	12-01-20 Term	TIC: 1.980 NIC: 1.980 TYPE:
08-01-19 08-01-2019	\$46,800,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2019-1374 Other note Project, Interim Financing Series A Federally Taxable	NR	Neg PP	(BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Bank of America NA	08-01-20 Term	TIC: NIC: TYPE: <u>VAR</u>
08-07-19 08-20-2019	\$6,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1480 Revenue anticipation note Project, Interim Financing River Springs Charter School	NR	Neg   PP	(BC) Stradling Yocca (FA) Delta Managed Solutions (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-15-20 Term	TIC: NIC: TYPE: <u>0</u> <u>4.000</u>
08-08-19 08-08-2019	\$39,200,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2019-1427 Other note Project, Interim Financing Series A Federally Taxable	NR	Neg PP	(BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Bank of America NA	08-08-20 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
08-08-19 08-08-2019	\$30,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2019-1528 Commercial paper Project, Interim Financing Series C-3 Federally Taxable	S:A1+ M:P-1 F:F1+  LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	09-12-19 Term	TIC: NIC: TYPE: <u>VAR</u>
08-14-19 08-28-2019	\$10,890,000	Beverly Hills Unified School District (LACS) Los Angeles CDIAC Number: 2019-1385 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-20 Term	TIC: 1.169 NIC: 1.187 TYPE:
08-14-19 08-28-2019	\$19,890,000	Burbank Unified School District (LACS) Los Angeles CDIAC Number: 2019-1386 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-20 Term	TIC: 1.199 NIC: 1.217 TYPE:
08-14-19 08-28-2019	\$2,000,000	Duarte Unified School District (LACS) Los Angeles CDIAC Number: 2019-1387 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-20 Term	TIC: 1.199 NIC: 1.217 TYPE:
08-14-19 08-28-2019	\$5,000,000	William S Hart Union High School District (LACS) Los Angeles CDIAC Number: 2019-1388 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-20 Term	TIC: 1.199 NIC: 1.217 TYPE:

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<u>SOLD</u>		<u>Interim Financing</u>					
08-14-19 08-28-2019	\$4,855,000	Hawthorne School District (LACS) Los Angeles CDIAC Number: 2019-1389 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-20 Term	TIC: 1.199 NIC: 1.217 TYPE:
08-14-19 08-28-2019	\$23,505,000	Santa Monica-Malibu Unified School District (LACS) Los Angeles CDIAC Number: 2019-1390 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-20 Term	TIC: 1.169 NIC: 1.187 TYPE:
08-14-19 08-28-2019	\$10,200,000	Manhattan Beach Unified School District (LACS) Los Angeles CDIAC Number: 2019-1391 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-20 Term	TIC: 1.169 NIC: 1.187 TYPE:
08-14-19 08-28-2019	\$11,450,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2019-1392 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-20 Term	TIC: 1.169 NIC: 1.187 TYPE:
# 08-19-19 08-19-2019	\$14,625,000	California Department of Water Resources State of California CDIAC Number: 2019-1574 Commercial paper Project, Interim Financing Water System Revenue Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	09-17-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 08-19-19 08-19-2019	\$1,731,000	California Department of Water Resources State of California CDIAC Number: 2019-1577 Commercial paper Project, Interim Financing Water System Revenue Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	09-19-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-23-19 08-23-2019	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-1626 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	11-14-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-26-19 08-26-2019	\$8,600,000	California Department of Water Resources State of California CDIAC Number: 2019-1640 Commercial paper Project, Interim Financing Wtr System Rev Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	10-10-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-10-19 09-10-2019	\$43,255,000	California State University Institute State of California CDIAC Number: 2019-1571 Commercial paper Project, Interim Financing SDSU Aztec Recreation Center Series A	S:A-1+ M:P-1  LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) Barclays Capital Inc	10-01-20 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-11-19 09-11-2019	\$7,400,000	California Department of Water Resources State of California CDIAC Number: 2019-1722 Commercial paper Project, Interim Financing Wtr System Rev Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	10-09-19 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 08-28-19	\$100,000,000	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2019-1573 Limited tax obligation bond K-12 School Facility Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-10-19	\$65,000,000	California Educational Facilities Authority State of California CDIAC Number: 2019-1575 Conduit revenue bond College, University Facility Loyola Marymount University Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC: TYPE:
# 09-12-19	\$27,500,000	Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2019-1669 Limited tax obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Parker & Covert (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
09-18-19	\$8,500,000	Lake Elsinore Unified School District CFD No 2006-2 Riverside CDIAC Number: 2019-1098 Limited tax obligation bond K-12 School Facility		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
09-18-19	\$5,500,000	Moreno Valley Unified School District CFD No 2017-1 Riverside CDIAC Number: 2019-1402 Limited tax obligation bond K-12 School Facility School Facilities		Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 09-30-19	\$8,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1666 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Girl Scouts of Greater Los Angeles		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:
# 09-30-19	\$11,100,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1733 Conduit revenue bond College, University Facility La Sierra University Refunding		Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank		TIC: NIC: TYPE:
+ 10-01-19	\$80,000,000	Los Altos School District Santa Clara CDIAC Number: 2018-2971 Bond anticipation note K-12 School Facility School Facilities Federally Taxable		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) The PFM Group		TIC: NIC: TYPE:
+ 10-02-19	\$840,000	California School Finance Authority State of California CDIAC Number: 2019-1091 Conduit revenue bond K-12 School Facility Alta Public Schools – Obligated Group Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 10-02-19	\$15,420,000	California School Finance Authority State of California CDIAC Number: 2019-1092 Conduit revenue bond K-12 School Facility Alta Public Schools - Obligated Group Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 10-08-19	\$68,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2019-1695 Conduit revenue bond K-12 School Facility The Colburn School Refunding		Neg	(BC) Orrick Herrington (FA) BLX Group (UW) BofA Securities		TIC: NIC: TYPE:
# 10-11-19	\$60,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1739 Conduit revenue bond College, University Facility University of San Diego Series A		Neg	(BC) Orrick Herrington (DC) Hogan Lovells US LLP (UW) George K Baum		TIC: NIC: TYPE:
# 10-11-19	\$52,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1740 Conduit revenue bond College, University Facility University of San Diego Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Hogan Lovells US LLP (UW) George K Baum		TIC: NIC: TYPE:
10-15-19	\$3,000,000	California School Finance Authority State of California CDIAC Number: 2019-1533 Conduit revenue bond K-12 School Facility iLead Charter School Federally Taxable		Neg	(BC) Kutak Rock (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
10-15-19	\$35,000,000	California School Finance Authority State of California CDIAC Number: 2019-1534 Conduit revenue bond K-12 School Facility iLead Charter School		Neg	(BC) Kutak Rock (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 10-15-19	\$5,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1616 Conduit revenue bond K-12 School Facility The Carey School		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:
11-06-19	\$35,000,000	Del Mar Union School District CFD No 99-1 San Diego CDIAC Number: 2019-1522 Limited tax obligation bond K-12 School Facility Pacific Highland Ranch School Facilities Refunding		Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Education</u>					
05-22-19 06-06-2019	\$6,000,000	Dinuba Unified School District Multiple Counties CDIAC Number: 2019-0654 Certificates of participation/leases K-12 School Facility School Facilities	S:AA/A  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	02-01-39 Serial	TIC: 3.111 NIC: 3.179 TYPE:
07-01-19 07-15-2019	\$7,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1140 Conduit revenue bond K-12 School Facility Crespi Carmelite High School Series A & B	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	08-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>
07-18-19 08-07-2019	\$59,998,285	Chula Vista Elementary School District San Diego CDIAC Number: 2019-0954 Bond anticipation note K-12 School Facility School Facilities	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Morgan Stanley	08-01-23 Term CAB	TIC: 1.559 NIC: 1.559 TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
07-18-19 07-18-2019	\$9,150,000	Antelope Valley Joint Union High School District Multiple Counties CDIAC Number: 2019-1177 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) School Facilities	NR	Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (PU) ZB, NA (TR) ZB, NA	05-01-49 Term	TIC: 2.440 NIC: 2.440 TYPE:
07-23-19 08-06-2019	\$8,180,000	Greenfield Union School District CFD No 4 Kern CDIAC Number: 2019-1124 Limited tax obligation bond K-12 School Facility School Facilities Series A	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC: 3.789 NIC: TYPE:
07-25-19 08-14-2019	\$2,390,000	Jefferson Union High School District San Mateo CDIAC Number: 2019-1085 Certificates of participation/leases K-12 School Facility Series A	S:A+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-49 Term	TIC: 3.642 NIC: 3.762 TYPE:
07-25-19 08-14-2010	\$4,225,000	Jefferson Union High School District San Mateo CDIAC Number: 2019-1086 Certificates of participation/leases K-12 School Facility Series B Federally Taxable	S:A+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-49 Term	TIC: 4.662 NIC: 4.645 TYPE:
07-25-19 08-15-2019	\$60,105,000	Capistrano Unified School District CFD No 98-2 Orange CDIAC Number: 2019-1297 Limited tax obligation bond K-12 School Facility Ladera Ranch Refunding	S:AA     Ins	Comp	(BC) Stradling Yocca (DC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Build America (TR) U.S. Bank NA (UW) Meisrow Financial	09-01-29 Serial	TIC: 1.376 NIC: 1.539 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
07-31-19 08-15-2019	\$16,210,000	California School Finance Authority State of California CDIAC Number: 2019-0314 Conduit revenue bond K-12 School Facility New Designs Charter School Adams Campus Series A	S:BB+	Comp	(BC) Kutak Rock (DC) Squire Patton Boggs (FA) Specialized Public Financ (TR) ZB, NA (UW) Robert Baird & Co	06-01-50 Term	TIC: 4.179 NIC: 4.472 TYPE:
07-31-19 08-15-2019	\$630,000	California School Finance Authority State of California CDIAC Number: 2019-0315 Conduit revenue bond K-12 School Facility New Designs Charter School Adams Campus Series B Federally Taxable	S:BB+	Comp	(BC) Kutak Rock (DC) Squire Patton Boggs (FA) Specialized Public Financ (TR) ZB, NA (UW) Robert Baird & Co	06-01-23 Term	TIC: 4.840 NIC: 4.890 TYPE:
08-07-19 08-27-2019	\$10,870,000	Hawthorne School District Los Angeles CDIAC Number: 2019-1072 Certificates of participation/leases K-12 School Facility School Facilities-Prairie Vista Middle School Refunding	S:AA/A  Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	12-01-48 Comb	TIC: 2.662 NIC: 2.711 TYPE:
08-08-19 08-29-2019	\$31,300,000	Lammersville Schools Finance Authority San Joaquin CDIAC Number: 2019-1366 Public lease revenue bond K-12 School Facility Cordes Elementary School	S:AA M:A2  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-49 Comb	TIC: 2.946 NIC: 2.945 TYPE:
08-08-19 08-29-2019	\$31,300,000	Lammersville Joint Unified School District San Joaquin CDIAC Number: 2019-1367 Capital Lease K-12 School Facility Cordes Elementary School	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (TR) The Bank of NY Mellon	10-01-49 Comb	TIC: 2.946 NIC: 2.945 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
08-08-19 08-29-2019	\$19,010,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2019-1532 Conduit revenue bond K-12 School Facility National Charter School Series B	S:A	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Lamont Financial Services (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	11-01-49 Comb	TIC: 3.370 NIC: 3.843 TYPE:
08-15-19 09-05-2019	\$5,215,000	Perris Elementary School District Riverside CDIAC Number: 2019-1125 Certificates of participation/leases K-12 School Facility Bridge Funding Program Refunding	S:AA/A  Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	09-01-34 Serial	TIC: 2.230 NIC: TYPE:
# 08-29-19 08-29-2019	\$15,500,000	Hacienda La Puente Unified School District Los Angeles CDIAC Number: 2019-1597 Certificates of participation/leases K-12 School Facility School Facilities	NR	Neg PP	(BC) Quint & Thimmig (PU) Banc of America Pub Cap	08-29-29 Term	TIC: 2.980 NIC: TYPE:
<u>PROPOSED</u>		<u>Housing</u>					
# 09-26-16	\$7,700,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2019-1627 Conduit revenue note Multifamily Housing Palm View Apts Series F-1 & F-2		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
09-15-19	\$15,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0116 Conduit revenue bond Multifamily Housing Step up on Second Apts Series A		Neg PP	(BC) Orrick Herrington (PU) Red Stone Tax Exempt		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
09-16-19	\$1,000,000	Sacramento Housing Authority Sacramento CDIAC Number: 2019-0820 Conduit revenue bond Multifamily Housing Cascade Village Apts Issue B-S		Neg PP	(BC) (PU) Orrick Herrington AFE-Cascade Associates LP		TIC: NIC: TYPE:
09-16-19	\$26,000,000	Sacramento Housing Authority Sacramento CDIAC Number: 2019-0861 Conduit revenue bond Multifamily Housing Cascade Village Apts Issue B		Neg PP	(BC) (PU) Orrick Herrington Banner Bank		TIC: NIC: TYPE:
09-18-19	\$15,000,000	Los Angeles Los Angeles CDIAC Number: 2019-1491 Conduit revenue bond Multifamily Housing Emerson Apts Series L		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Banner Bank		TIC: NIC: TYPE:
09-19-19	\$18,000,000	San Jose Santa Clara CDIAC Number: 2019-1412 Conduit revenue bond Multifamily Housing Markham Plaza I Series B-1		Neg PP	(BC) (FA) (PU) Jones Hall Ross Financial U.S. Bank NA		TIC: NIC: TYPE:
09-19-19	\$5,000,000	San Jose Santa Clara CDIAC Number: 2019-1413 Conduit revenue bond Multifamily Housing Markham Plaza I Sub Series B-2		Neg PP	(BC) (FA) (PU) Jones Hall Ross Financial Tully Gardens		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 09-20-19	\$6,250,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1668 Conduit revenue bond Other Housing VVSD Escondido LLC		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:
09-24-19	\$19,600,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3403 Conduit revenue note Multifamily Housing Seabreeze Farms & Torrey Highland Series P		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:
+ 09-25-19	\$18,750,000	Los Angeles Los Angeles CDIAC Number: 2019-1022 Conduit revenue bond Multifamily Housing Missouri Place Apts Series E		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA		TIC: NIC: TYPE:
# 09-25-19	\$18,150,896	San Jose Santa Clara CDIAC Number: 2019-1628 Conduit revenue note Multifamily Housing Vista Park I Apts Series C		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) MUFG Union Bank		TIC: NIC: TYPE:
# 09-25-19	\$16,000,000	San Jose Santa Clara CDIAC Number: 2019-1629 Conduit revenue note Multifamily Housing Palm Court Apts Series D		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) MUFG Union Bank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
+ 09-30-19	\$8,600,000	Los Angeles County Housing Authority Los Angeles CDIAC Number: 2019-0419 Conduit revenue bond Multifamily Housing Whitfield Manor Series B		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors R4 CA Tax-Exempt Bd Part		TIC: NIC: TYPE:
# 09-30-19	\$28,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-1734 Conduit revenue note Multifamily Housing Lakeview Terrace Apartments Series E-1		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 09-30-19	\$7,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-1735 Conduit revenue note Multifamily Housing Lakeview Terrace Apartments Series E-2		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 09-30-19	\$4,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-1736 Conduit revenue note Multifamily Housing Lakeview Terrace Apartments Series E-3 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 10-02-19	\$47,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1752 Conduit revenue note Multifamily Housing Campus Oaks Apartments Phase 2 Series N		Neg PP	(BC) (PU) Kutak Rock Sterling NB		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
10-04-19	\$19,000,000	Los Angeles Los Angeles CDIAC Number: 2019-0949 Conduit revenue bond Multifamily Housing Bldg 205 Apts Series C		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Deutsche Bank Securities		TIC: NIC: TYPE:
10-04-19	\$16,000,000	Los Angeles Los Angeles CDIAC Number: 2019-0950 Conduit revenue bond Multifamily Housing Bldg 208 Apts Series D		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Deutsche Bank Securities		TIC: NIC: TYPE:
# 10-04-19	\$29,050,000	California Housing Finance Agency State of California CDIAC Number: 2019-1698 Conduit revenue note Multifamily Housing Blackstone & McKinley TOD Issue L-1		Neg PP	(BC) (PU) Orrick Herrington Pacific Western		TIC: NIC: TYPE:
# 10-04-19	\$1,760,000	California Housing Finance Agency State of California CDIAC Number: 2019-1699 Conduit revenue note Multifamily Housing Blackstone & McKinley TOD Issue L-2 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Pacific Western		TIC: NIC: TYPE:
# 10-04-19	\$17,750,000	California Housing Finance Agency State of California CDIAC Number: 2019-1700 Conduit revenue note Multifamily Housing Walnut Windmere Apartments Issue M		Neg PP	(BC) (PU) Orrick Herrington Wells Fargo Bank NA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 10-04-19	\$5,611,000	California Housing Finance Agency State of California CDIAC Number: 2019-1701 Conduit revenue note Multifamily Housing Walnut Windmere Apartments Issue M-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Wells Fargo Bank NA		TIC: NIC: TYPE:
# 10-05-19	\$8,600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1702 Conduit revenue note Multifamily Housing Kimberly Park Apartments Series O		Neg PP	(BC) (PU) Orrick Herrington CBRE Capital Markets Inc		TIC: NIC: TYPE:
# 10-15-19	\$14,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1753 Conduit revenue bond Multifamily Housing Blue Mountain Terrace Apartments Series A		Neg PP	(BC) (PU) Orrick Herrington Banner Bank		TIC: NIC: TYPE:
+ 11-01-19	\$75,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0485 Conduit revenue bond Multifamily Housing CMFA Oak Grove Apts Series A		Neg PP	(BC) (FA) (PU) Jones Hall CA Housing Partnership U.S. Bank NA		TIC: NIC: TYPE:
11-04-19	\$500,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2019-1555 Conduit revenue bond Other Housing No Place Like Home Program Federally Taxable		Neg	(BC) (DC) (FA) (UW) Orrick Herrington Nixon Peabody Montague DeRose Citigroup Global Markets		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 05-01-19 05-30-2019	\$50,842,500	<u>Housing</u> San Francisco City & County San Francisco CDIAC Number: 2019-0174 Conduit revenue note Multifamily Housing 88 Broadway Apts Series C	NR	Neg PP	(BC) Orrick Herrington (FA) Ross Financial (PU) Bank of America NA (TR) U.S. Bank NA	11-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>
05-01-19 05-30-2019	\$21,867,500	San Francisco City & County San Francisco CDIAC Number: 2019-0175 Conduit revenue note Multifamily Housing 735 Davis Senior Apts Series D	NR	Neg PP	(BC) Orrick Herrington (FA) Ross Financial (PU) Bank of America NA (TR) U.S. Bank NA	11-01-22 Term	TIC: NIC: TYPE: <u>VAR</u>
08-15-19 08-28-2019	\$110,800,000	California Community Housing Agency State of California CDIAC Number: 2019-1501 Conduit revenue bond Multifamily Housing Verdant at Green Valley Series A	NR	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (TR) Wilmington Trust (UW) Jeffries LLC	08-01-49 Term	TIC: 4.536 NIC: 4.833 TYPE:
08-22-19 08-22-2019	\$21,500,000	San Jose Santa Clara CDIAC Number: 2019-1404 Conduit revenue bond Multifamily Housing Lenzen Square Series A-1 & A-2	NR	Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) Red Stone (TR) U.S. Bank NA	08-01-59 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-19 09-06-2019	\$20,000,000	San Diego Housing Authority San Diego CDIAC Number: 2019-1519 Conduit revenue bond Multifamily Housing Wesley Terrace Apts Series C	NR	Neg PP	(BC) Squire Patton Boggs (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	10-01-36 Term	TIC: 3.440 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 09-24-19	\$151,520,000	California Health Facilities Financing Authority State of California CDIAC Number: 2019-1703 Conduit revenue bond Hospital Providence St. Joseph Health Series B Refunding		Neg	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (UW) Morgan Stanley		TIC: NIC: TYPE:
# 09-24-19	\$390,595,000	California Health Facilities Financing Authority State of California CDIAC Number: 2019-1704 Conduit revenue bond Hospital Providence St. Joseph Health Series C Refunding		Neg	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (UW) Morgan Stanley		TIC: NIC: TYPE:
10-17-19	\$60,000,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2018-2623 Public lease revenue bond Other, multiple health care purposes Series A Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service (UW) Barclays Capital Inc		TIC: NIC: TYPE:
10-17-19	\$60,000,000	San Mateo County San Mateo CDIAC Number: 2018-2624 Certificates of participation/leases Other, multiple health care purposes Series A		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service		TIC: NIC: TYPE:
# 11-11-19	\$99,360,000	California Health Facilities Financing Authority State of California CDIAC Number: 2019-1617 Conduit revenue bond Hospital Scripps Health Series A Refunding		Comp PP	(BC) Orrick Herrington (FA) Ponder & Co (PU) DNT Asset Trust		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 07-12-19 07-12-2019	\$6,130,000	<u>Hospital and Health Care Facilities</u> California Enterprise Development Authority Sacramento CDIAC Number: 2019-1137 Conduit revenue bond Health Care Facilities United Hlth Ctrs of the San Joaquin Vly - Dinuba	NR	Neg PP	(BC) Kutak Rock (PU) Pacific Western	06-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>
07-24-19 08-21-2019	\$141,705,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1284 Conduit revenue bond Other, multiple health care purposes Southern CA Presbyterian Homes & American Baptist Homes of the West Refunding	F:A-	Neg	(BC) Chapman & Cutler LLP (DC) Ballard Spahr (TR) U.S. Bank NA (UW) BC Ziegler & Co	10-01-44 Comb	TIC: 3.587 NIC: 3.836 TYPE:
07-24-19 08-08-2019	\$13,785,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1285 Conduit revenue bond Health Care Facilities Los Angeles Jewish Home for the Aging Refunding	S:AA-  Ins	Neg	(BC) Foley & Lardner (DC) Squire Patton Boggs (EN) OSHPD (TR) The Bank of NY Mellon (UW) Cain Brothers a division	11-15-37 Comb	TIC: 2.849 NIC: 2.862 TYPE:
07-25-19 07-25-2019	\$9,400,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1136 Conduit revenue bond Health Care Facilities United Hlth Ctrs of the San Joaquin Vly - Fresno Series A & B	NR	Neg PP	(BC) Kutak Rock (PU) BBVA Compass	06-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>
08-12-19 08-15-2019	\$45,550,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1405 Conduit revenue bond Hospital Series A John Muir Health Refunding	NR	Neg PP	(BC) Orrick Herrington (BRC) Norton Rose Fulbright (FA) Hammond Hanlon Camp LLC (PU) The Vanguard Group Inc (TR) The Bank of NY Mellon	08-15-36 Term	TIC: 4.000 NIC: 4.000 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-27-19	\$3,400,000	Placentia Orange CDIAC Number: 2019-1594 Capital Lease Equipment Fire Trucks		Neg PP	(FA) Harrell & Co Advisors (PA) BB & T Branch Banking & T (PU) Hilltop Securities Inc		TIC: NIC: TYPE:
# 08-28-19	\$1,863,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1643 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-02 Oakley Contra Costa Co Shiloh		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 08-28-19	\$5,058,890	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1644 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 El Dorado Co Saratoga Estates Phases 1A & 1B		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 08-28-19	\$1,070,651	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1645 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-05 Rocklin Placer Co Villages at Civic Center		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 08-28-19	\$448,603	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1646 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Indian Wells Riverside Co The Huntley		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-28-19	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1647 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-06 Sacramento Sacramento Co Church Street Station		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 08-28-19	\$6,407,078	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1648 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-07 Sacramento Sacramento Co Parkebridge Phases II & III		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 08-28-19	\$2,089,647	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1649 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-08 Sacramento Sacramento Co Sutter Park		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 08-28-19	\$2,211,899	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1650 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-09 Sacramento Sacramento Co The Cove (Phase I)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 08-28-19	\$5,076,063	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1651 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-10 Sacramento Co The Cove (Phase II)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-28-19	\$2,699,834	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1652 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-12 Rancho Cordova Sacramento Co Douglas 98 (Phase 2A)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 08-28-19	\$4,552,808	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1653 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-13 Elk Grove Sacramento Co Fieldstone North (Villages 1 & 5)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 08-28-19	\$2,124,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1654 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Manteca San Joaquin Co Sundance Unit 4		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 08-28-19	\$1,255,094	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1655 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Cotati Sonoma Co Kessing Ranch		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 08-28-19	\$2,383,480	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1656 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 West Sacramento Yolo Co Riverchase		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-28-19	\$1,100,529	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1657 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-02 West Sacramento Yolo Co 301 D Street		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 08-28-19	\$755,591	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1658 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-03 Yuba Co Orchard 50		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 08-28-19	\$36,285,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1659 Revenue bond Multiple Capital Improvements, Public Works Contra Costa, El Dorado, Placer, Riverside, Sacramento, San Joaquin, Sonoma, Yolo, Yuba Counties SCIP Series B		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (PU) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-30-19	\$590,000	Visalia Unified School District Tulare CDIAC Number: 2019-1576 Certificates of participation/leases Equipment School Buses		Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PU) Signature Public Funding		TIC: NIC: TYPE:
# 09-04-19	\$13,000,000	Riverside County Asset Leasing Corporation Riverside CDIAC Number: 2019-1596 Public lease revenue bond Public Building Series A Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (DC) Kutak Rock (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 09-11-19	\$325,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2019-1578 Public enterprise revenue bond Power Generation/Transmission Series C		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 09-12-19	\$1,125,000	Stanton Orange CDIAC Number: 2019-1670 Capital Lease Equipment Equipment		Neg PP	(BC) Best Best & Krieger (PU) Bank of the West		TIC: NIC: TYPE:
# 09-12-19	\$1,050,000	Orangevale Recreation And Park District Sacramento CDIAC Number: 2019-1693 Certificates of participation/leases Recreation and Sports Facilities Recreation and Sports Facilities		Neg PP	(BC) Kutak Rock (FA) Brandis Tallman LLC (PU) Capital One Pub Funding		TIC: NIC: TYPE:
# 09-13-19	\$2,101,000	Mendocino Community Services District Mendocino CDIAC Number: 2019-1618 Certificates of participation/leases Wastewater Collection, Treatment Wasterwater Treatment Plant		Neg PP	(BC) Jones Hall (PU) USDA Rural Utilities		TIC: NIC: TYPE:
09-17-19	\$68,000,000	Moulton Niguel Water District Orange CDIAC Number: 2019-1421 Certificates of participation/leases Multiple capital improvements, public works Capital Improvements		Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 09-17-19	\$26,000,000	Yolo County Public Agencies Financing Authority Yolo CDIAC Number: 2019-1604 Revenue bond Solid Waste Recovery Facilities Solid Waste System		Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance		TIC: NIC: TYPE:
# 09-17-19	\$26,000,000	Yolo County Yolo CDIAC Number: 2019-1605 Certificates of participation/leases Solid Waste Recovery Facilities Solid Waste System		Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance		TIC: NIC: TYPE:
# 09-17-19	\$62,000,000	California State Public Works Board State of California CDIAC Number: 2019-1633 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Refunding		Comp	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance		TIC: NIC: TYPE:
09-18-19	\$8,000,000	California Statewide Communities Development Authority CFD No 2018- Riverside CDIAC Number: 2019-1549 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 McSweeny		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-18-19	\$2,080,145	Sierra County Sierra CDIAC Number: 2019-1619 Special assessment bond Multiple Capital Improvements, Public Works County Service Area 5 AD No 2015-01		Neg PP	(BC) Kronick Moskovitz (PU) US Dept of Agriculture		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 09-19-19	\$930,703,863	Bay Area Toll Authority Alameda CDIAC Number: 2019-1673 Public enterprise revenue bond Bridges and Highways Series F-1 Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Advisors (UW) BofA Securities		TIC: NIC: TYPE:
# 09-19-19	\$331,088,599	Bay Area Toll Authority Alameda CDIAC Number: 2019-1674 Public enterprise revenue bond Bridges and Highways Series S-9 Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Bank of America Merrill		TIC: NIC: TYPE:
# 09-23-19	\$10,250,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2019-1694 Public enterprise revenue bond Water Supply, Storage, Distribution Water Supply, Storage, Distribution Refunding		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 09-24-19	\$18,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-1580 Capital Lease Street Construction and Improvements Streetlights		Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Banc of America Pub Cap		TIC: NIC: TYPE:
# 09-24-19	\$70,000,000	Walnut Energy Center Authority Stanislaus CDIAC Number: 2019-1590 Public enterprise revenue bond Power Generation/Transmission Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 09-24-19	\$95,000,000	Turlock Irrigation District Stanislaus CDIAC Number: 2019-1591 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:
# 09-24-19	\$145,000,000	Turlock Irrigation District Stanislaus CDIAC Number: 2019-1706 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Systems Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:
# 09-25-19	\$12,000,000	California Statewide Communities Development Authority CFD No 2016- Multiple Counties CDIAC Number: 2019-1675 Limited tax obligation bond Multiple Capital Improvements, Public Works Delta Coves		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
09-27-19	\$16,500,000	Upland San Bernardino CDIAC Number: 2018-2122 Public enterprise revenue bond Water Supply, Storage, Distribution 7.5MG Reservoir @ 17th St & Benson Ave		Neg PP	(BRC) Richards Watson (LE) SWRCB		TIC: NIC: TYPE:
09-30-19	\$500,000	Coachella Valley Water District Multiple Counties CDIAC Number: 2018-1910 State Agency Loan Water Supply, Storage, Distribution 3310001-007C Hwy 86 Transmission Main & Pump Station		Neg PP	(LE) SWRCB		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 09-30-19	\$600,000	Placer Hills Fire Protection District Placer CDIAC Number: 2019-1676 Capital Lease Public Building Administrative Building Federally Taxable		Neg PP	(FA) Capitol Public Fin Group		TIC: NIC: TYPE:
# 09-30-19	\$115,000,000	Sacramento County Water Financing Authority Sacramento CDIAC Number: 2019-1724 Public enterprise revenue bond Water Supply, Storage, Distribution Zones 40 and 41 Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 09-30-19	\$115,000,000	Sacramento County Water Agency Sacramento CDIAC Number: 2019-1754 Certificates of participation/leases Water Supply, Storage, Distribution Zones 40 and 41 Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) The PFM Group		TIC: NIC: TYPE:
# 10-01-19	\$100,000,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2019-1677 Other note Water Supply, Storage, Distribution Subseries A-1		Neg PP	(BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) RBC Mun Products LLC		TIC: NIC: TYPE:
# 10-01-19	\$107,000,000	Rancho California Water District Financing Authority Riverside CDIAC Number: 2019-1679 Revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Bank of America Merrill		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-01-19	\$107,000,000	Rancho California Water District Riverside CDIAC Number: 2019-1680 Certificates of participation/leases Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 10-07-19	\$689,875	Santa Cruz City School District Santa Cruz CDIAC Number: 2019-1714 Capital Lease Equipment Chromebooks		Neg PP	(BRC) Lozano Smith (PU) ConvergeOne Pay Services		TIC: NIC: TYPE:
# 10-08-19	\$7,500,000	Ontario CFD No 33 San Bernardino CDIAC Number: 2019-1692 Limited tax obligation bond Multiple Capital Improvements, Public Works Archibald/Schaefer-Facilities		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-08-19	\$25,000,000	Culver City Los Angeles CDIAC Number: 2019-1720 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-09-19	\$11,725,000	Casitas Municipal Water District CFD No 2013-1 Ventura CDIAC Number: 2019-1707 Limited tax obligation bond Water Supply, Storage, Distribution Ojai		Neg	(BC) Rutan & Tucker LLP (DC) Quint & Thimmig (FA) Harrell & Co Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-09-19	\$11,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1715 Conduit revenue bond Public Building The San Diego Foundation Refunding		Neg PP	(BC) Kutak Rock (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 10-15-19	\$18,500,000	Roseville CFD No 5 Placer CDIAC Number: 2019-1708 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymment Ranch Public Facilities		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 10-16-19	\$1,200,000	San Fernando Los Angeles CDIAC Number: 2018-2169 Certificates of participation/leases Water Supply, Storage, Distribution		Neg PP	(BC) Nixon Peabody (FA) Fieldman Rolapp (PU) Samuel A Ramirez		TIC: NIC: TYPE:
# 10-21-19	\$85,000,000	San Francisco Bay Area Rapid Transit District Multiple Counties CDIAC Number: 2019-1750 Sales tax revenue bond Public Transit Green Bonds Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 10-21-19	\$230,000,000	San Francisco Bay Area Rapid Transit District Multiple Counties CDIAC Number: 2019-1751 Sales tax revenue bond Public Transit Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (UW) Barclays Capital Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-29-19	\$68,000,000	Moulton Niguel Water District Orange CDIAC Number: 2019-1721 Certificates of participation/leases Multiple capital improvements, public works Capital Improvements		Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
# 11-15-19	\$17,330,000	Dixon CFD No 2013-1 Solano CDIAC Number: 2019-1718 Limited tax obligation bond Multiple Capital Improvements, Public Works Parklane		Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
12-01-19	\$40,000,000	Upper Santa Clara Valley Joint Powers Authority Los Angeles CDIAC Number: 2019-0334 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
12-01-19	\$40,000,000	Santa Clarita Valley Water Agency Santa Clara CDIAC Number: 2019-0335 Certificates of participation/leases Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
12-31-19	\$150,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1671 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1675 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$700,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1683 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$100,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0244 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$125,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0245 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$150,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0246 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$175,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0247 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0248 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$225,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0249 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0250 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$275,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0297 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0298 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$325,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0299 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0300 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$375,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0301 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0302 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0303 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0304 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$475,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0305 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0306 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
06-26-19	\$3,897,000	Madera County Madera CDIAC Number: 2019-1036 Certificates of participation/leases Public Building Library	NR	Neg PP	(BC) (PU) Gilmore & Bell Opus Bank	07-01-34 Term	TIC: NIC: 3.170 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>							
07-09-19 07-25-2019	\$4,490,000	Capital Improvements and Public Works Scotts Valley Public Financing Authority Santa Cruz CDIAC Number: 2019-1375 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA-	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-37 Comb	TIC: 2.925 NIC: 3.027 TYPE:
07-09-19 07-25-2019	\$4,490,000	Scotts Valley Santa Cruz CDIAC Number: 2019-1376 Capital Lease Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (TR) The Bank of NY Mellon	10-01-43 Serial	TIC: 2.926 NIC: 3.028 TYPE:
07-09-19 07-25-2019	\$4,970,000	Scotts Valley Public Financing Authority Santa Cruz CDIAC Number: 2019-1377 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-27 Serial	TIC: 2.699 NIC: 2.682 TYPE:
07-09-19 07-25-2019	\$4,970,000	Scotts Valley Santa Cruz CDIAC Number: 2019-1378 Capital Lease Multiple Capital Improvements, Public Works Series B Federally Taxable	NR	Neg	(BC) Weist Law Firm (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-27 Serial	TIC: 2.699 NIC: 2.682 TYPE:
07-11-19 07-11-2019	\$218,000,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2019-1067 Certificates of participation/leases Water Supply, Storage, Distribution Redwood City, San Carlos, & West Bay SD Wastewater Treatment Plant Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (LE) Environmental Protection	03-01-58 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
07-17-19 08-08-2019	\$10,285,000	Beaumont CFD No 2016-2 Riverside CDIAC Number: 2019-1035 Limited tax obligation bond Multiple Capital Improvements, Public Works Area 8 Sundance	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Piper Jaffray & Co	09-01-49 Comb	TIC: 3.832 NIC: 4.112 TYPE:
07-17-19 08-20-2019	\$5,030,000	Roseville CFD No 1 Placer CDIAC Number: 2019-1449 Limited tax obligation bond Multiple Capital Improvements, Public Works Diamond Creek Public Facilities Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-37 Serial	TIC: 3.063 NIC: 3.278 TYPE:
07-25-19 08-07-2019	\$73,685,000	California Pollution Control Financing Authority State of California CDIAC Number: 2019-1208 Conduit revenue bond Solid Waste Recovery Facilities Green Bonds CalPlant I Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (TR) UMB Bank NA (UW) Citigroup Global Markets	12-01-39 Term	TIC: 8.115 NIC: 7.798 TYPE:
07-25-19 08-07-2019	\$14,040,000	Folsom Ranch Financing Authority Sacramento CDIAC Number: 2019-1368 Revenue bond Multiple Capital Improvements, Public Works Fosom CFD No 19 Mangini Ranch	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Piper Jaffray & Co	09-01-49 Comb	TIC: 4.292 NIC: 3.957 TYPE:
07-25-19 08-07-2019	\$14,040,000	Folsom CFD No 19 Sacramento CDIAC Number: 2019-1477 Limited tax obligation bond Multiple Capital Improvements, Public Works Mangini Ranch	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) Folsom Ranch FA (TR) MUFG Union Bank	09-01-49 Comb	TIC: 3.957 NIC: 4.292 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
07-30-19 08-14-2019	\$335,000,000	San Diego Association of Governments San Diego CDIAC Number: 2019-1198 Public enterprise revenue bond Public Transit Mid-Coast Corridor Transit Series A & B-Green Bonds	S:A-	Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Wells Fargo Sec	11-15-27 Comb	TIC: 1.877 NIC: 1.973 TYPE:
07-30-19 08-14-2019	\$209,300,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2019-1323 Public enterprise revenue bond Wastewater Collection, Treatment Redwood City, San Carlos, Belmont & West Bay SD Treatment Plant Series A	S:A+ M:Aa3	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA (UW) BofA Securities	03-01-24 Term	TIC: 1.279 NIC: 1.334 TYPE:
07-30-19 08-14-2019	\$108,190,000	Redwood City San Mateo CDIAC Number: 2019-1324 Certificates of participation/leases Wastewater Collection, Treatment SVCW Regional Wastewater Treatment Plant Series A	NR	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA	03-01-24 Term	TIC: 1.279 NIC: 1.334 TYPE:
07-30-19 08-14-2019	\$33,725,000	San Carlos San Mateo CDIAC Number: 2019-1325 Certificates of participation/leases Wastewater Collection, Treatment SVCW Regional Wastewater Treatment Plant Series A	NR	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA	03-01-24 Term	TIC: 1.279 NIC: 1.334 TYPE:
07-30-19 08-14-2019	\$7,610,000	Belmont San Mateo CDIAC Number: 2019-1326 Certificates of participation/leases Wastewater Collection, Treatment SVCW Regional Wastewater Treatment Plant Series A	NR	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA	03-01-24 Term	TIC: 1.279 NIC: 1.334 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
07-30-19 08-14-2019	\$59,775,000	West Bay Sanitary District San Mateo CDIAC Number: 2019-1327 Certificates of participation/leases Wastewater Collection, Treatment SVCW Regional Wastewater Treatment Plant Series A	NR	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA	03-01-24 Term	TIC: 1.279 NIC: 1.334 TYPE:
07-31-19 07-31-2019	\$300,000	North San Joaquin Water Conservation District San Joaquin CDIAC Number: 2019-0124 Special assessment bond Water Supply, Storage, Distribution Series A	NR	Neg PP	(BC) Stradling Yocca (PU) F & M Bank	04-15-29 Term	TIC: NIC: TYPE: <u>VAR</u>
08-01-19 08-28-2019	\$3,000,000	Mountains Recreation and Conservation Authority Los Angeles CDIAC Number: 2019-1338 Other note Parks, Open Space Series A	NR	Neg PP	(BC) Richards Watson (FA) Columbia Capital (PU) BBVA USA	06-30-27 Term	TIC: NIC: TYPE: <u>VAR</u>
08-01-19 08-28-2019	\$3,000,000	Mountains Recreation and Conservation Authority Los Angeles CDIAC Number: 2019-1339 Other note Parks, Open Space Series B Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Columbia Capital (PU) BBVA USA	06-30-27 Term	TIC: NIC: TYPE: <u>VAR</u>
08-01-19 08-15-2019	\$12,000,000	Big Bear Lake Department of Water & Power San Bernardino CDIAC Number: 2019-1435 Public enterprise revenue bond Water Supply, Storage, Distribution Water System	NR	Neg PP	(BC) Best Best & Krieger (PU) USDA Rural Dev (TR) MUFG Union Bank	08-01-59 Term	TIC: 2.125 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
08-06-19 08-27-2019	\$11,800,000	Camarillo Public Finance Authority Ventura CDIAC Number: 2019-1481 Public enterprise revenue bond Water Supply, Storage, Distribution Desalter Facility	S:AA+	Comp	(BC) Quint & Thimmig (DC) Norton Rose Fulbright (FA) Columbia Capital (TR) U.S. Bank NA (UW) Robert Baird & Co	06-01-39 Serial	TIC: 2.313 NIC: 2.422 TYPE:
08-06-19 08-27-2019	\$11,800,000	Camarillo Ventura CDIAC Number: 2019-1482 Certificates of participation/leases Water Supply, Storage, Distribution Desalter Facility Federally Taxable	NR	Neg	(BC) Quint & Thimmig (DC) Norton Rose Fulbright (FA) Columbia Capital (TR) U.S. Bank NA	06-01-39 Serial	TIC: 2.313 NIC: 2.422 TYPE:
08-07-19 08-22-2019	\$4,920,000	Truckee Public Financing Authority Nevada CDIAC Number: 2019-1307 Public lease revenue bond Public Building Corporation Yard	S:AA+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) JNA Consulting Group (TR) ZB, NA (UW) Robert Baird & Co	05-01-44 Comb	TIC: 2.373 NIC: TYPE:
08-07-19 08-22-2019	\$4,920,000	Truckee Nevada CDIAC Number: 2019-1308 Certificates of participation/leases Public Building Corporation Yard	NR	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) JNA Consulting Group (TR) ZB, NA	05-01-44 Comb	TIC: 2.373 NIC: TYPE:
08-08-19 08-08-2019	\$188,972	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1747 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 190808-CA01-AP-30-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC	09-02-50 Term	TIC: 6.750 NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
08-13-19 08-27-2019	\$20,580,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2019-0940 Public lease revenue bond Ports, Marinas Point Potrero Series B Refunding	S:AA     Ins	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) RBC Capital Mkts LLC	05-01-24 Serial	TIC: 1.217 NIC: 1.299 TYPE:
08-13-19 08-27-2019	\$20,580,000	Richmond Contra Costa CDIAC Number: 2019-0941 Certificates of participation/leases Ports, Marinas Point Potrero Series B	NR	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) RBC Capital Mkts LLC	05-01-24 Serial	TIC: 1.217 NIC: 1.299 TYPE:
08-13-19 09-05-2019	\$63,345,000	Newark Alameda CDIAC Number: 2019-1152 Certificates of participation/leases Multiple Capital Improvements, Public Works New Civic Center & Silliman Community Activity Center/Old Town Fire Station Refunding	S:AA  F:AA	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors (TR) MUFG Union Bank (UW) Citigroup Global Markets	06-01-42 Serial	TIC: 2.340 NIC: 2.535 TYPE:
08-13-19 08-22-2019	\$50,465,000	Sacramento Sacramento CDIAC Number: 2019-1351 Special assessment bond Convention Center Convention Center Ballroom	M:A2    Oth	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Montague DeRose (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Morgan Stanley	06-01-50 Comb	TIC: 2.854 NIC: 2.962 TYPE:
08-14-19 08-29-2019	\$219,335,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2019-1428 Public lease revenue bond Multiple Capital Improvements, Public Works Series E-1 Refunding	S:AA+ M:Aa2 F:AA	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) ZB, NA (UW) Citigroup Global Markets	12-01-49 Comb	TIC: 3.049 NIC: 3.594 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<u>Capital Improvements and Public Works</u>					
08-14-19 08-29-2019	\$219,335,000	Los Angeles County Los Angeles CDIAC Number: 2019-1429 Certificates of participation/leases Multiple Capital Improvements, Public Works Series E-1	NR	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) ZB, NA	12-01-49 Comb	TIC: 3.049 NIC: 3.594 TYPE:
08-14-19 08-29-2019	\$32,555,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2019-1430 Public lease revenue bond Multiple Capital Improvements, Public Works Series E-2 Refunding	S:AA+ M:Aa2 F:AA	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) ZB, NA (UW) Citigroup Global Markets	12-01-49 Comb	TIC: 3.049 NIC: 3.586 TYPE:
08-14-19 08-29-2019	\$32,555,000	Los Angeles County Los Angeles CDIAC Number: 2019-1431 Certificates of participation/leases Multiple Capital Improvements, Public Works Series E-2	NR	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) ZB, NA	12-01-49 Comb	TIC: 3.049 NIC: 3.594 TYPE:
08-14-19 09-10-2019	\$773,475,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2019-1463 Public enterprise revenue bond Airport Series E Subject to Alternative Minimum Tax	S:A+ M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-01-50 Comb	TIC: 3.581 NIC: 4.043 TYPE:
08-14-19 09-10-2019	\$16,470,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2019-1464 Public enterprise revenue bond Airport Series G Federally Taxable	S:A+ M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-01-30 Serial	TIC: 2.083 NIC: 2.088 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
08-14-19 09-10-2019	\$106,925,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2019-1466 Public enterprise revenue bond Airport Series F	S:A+ M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-01-50 Term	TIC: 3.617 NIC: 4.140 TYPE:
08-14-19 09-10-2019	\$25,300,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2019-1466 Public enterprise revenue bond Airport Series G Federally Taxable Refunding	S:A+ M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-01-24 Serial	TIC: 2.083 NIC: 2.088 TYPE:
08-14-19 09-10-2019	\$267,005,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2019-1467 Public enterprise revenue bond Airport Series H Subject to Alternative Minimum Tax Refunding	S:A+ M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-01-30 Serial	TIC: 1.482 NIC: 1.671 TYPE:
08-15-19 08-15-2019	\$939,537	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1672 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.50% Series 181231-CA01-AP-25-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC	09-02-45 Term	TIC: 0.065 NIC: TYPE:
# 08-16-19 09-06-2019	\$145,000	Antelope Valley Resource Conservation District Los Angeles CDIAC Number: 2019-1609 Capital Lease Equipment Equipment	NR	Neg PP	(BC) Brandis Tallman LLC (PU) KS StateBank	08-16-24 Term	TIC: NIC: 3.330 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
08-21-19 09-11-2019	\$38,430,000	River Islands Public Financing Authority CFD No 2019-1 San Joaquin CDIAC Number: 2019-1446 Limited tax obligation bond Multiple Capital Improvements, Public Works Phase 2 Public Improvements	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) Wilmington Trust (UW) Hilltop Securities Inc	09-01-49 Comb	TIC: 3.966 NIC: 3.984 TYPE:
08-21-19 09-04-2019	\$60,775,000	Petaluma Sonoma CDIAC Number: 2019-1518 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Facilities Refunding	S:AA+	Comp	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Steven Gortler (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	05-01-29 Serial	TIC: 0.939 NIC: 1.079 TYPE:
08-23-19 08-23-2019	\$33,298,530	Arvin-Edison Water Storage District Kern CDIAC Number: 2019-1447 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems Refunding	NR	Neg PP	(BC) Jones Hall (FA) Bartle Wells (PU) Banc of America Pub Cap	05-01-34 Term	TIC: 3.155 NIC: TYPE:
08-27-19 09-10-2019	\$19,450,000	San Diego County San Diego CDIAC Number: 2019-1454 Certificates of participation/leases Prisons, Jails, Correctional Facilities Justice Facilities Refunding	S:AA+ M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) ZB, NA (UW) Citigroup Global Markets	10-01-25 Serial	TIC: 0.860 NIC: 0.940 TYPE:
09-12-19 09-12-2019	\$10,000,000	Cupertino Sanitary District Santa Clara CDIAC Number: 2019-1497 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Facilities	NR	Neg PP	(BC) Jones Hall (PU) ZB, NA	07-15-29 Term	TIC: 2.498 NIC: 2.500 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Redevelopment</u>					
09-20-19	\$5,600,000	Successor Agency to the South El Monte Improvement District Los Angeles CDIAC Number: 2019-1557 Tax allocation bond Redevelopment, Multiple Purposes Merged Component Area Federally Taxable Refunding		Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (UW) Samuel A Ramirez		TIC: NIC: TYPE:
10-10-19	\$7,750,000	Successor Agency to the Perris Redevelopment Agency Riverside CDIAC Number: 2019-1206 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Federally Taxable Refunding		Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 10-17-19	\$60,000,000	Successor Agency to the Buena Park Community Redevelopment Agency Orange CDIAC Number: 2019-1728 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Refunding		Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Redevelopment</u>					
08-01-19 08-07-2019	\$5,190,000	Successor Agency to the Hollister Redevelopment Agency San Benito CDIAC Number: 2019-1047 Tax allocation bond Redevelopment, Multiple Purposes Fire Station No 1 & W Gateway Refunding	NR	Neg PP	(BC) Jones Hall (FA) The PFM Group (PA) Stifel Nicolaus & Co Inc (PU) Opus Bank (TR) MUFG Union Bank	10-01-32 Term	TIC: 2.560 NIC: 2.560 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 08-16-19	\$1,135,931	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1572 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190816-CA-RA Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-21-19	\$1,407,794	Los Angeles County Los Angeles CDIAC Number: 2019-1587 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190821-LA-RA Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-22-19	\$3,194,126	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1589 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190822 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 08-23-19	\$1,234,502	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1588 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190823-CA-RA Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-28-19	\$1,818,232	Los Angeles County Los Angeles CDIAC Number: 2019-1592 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20190828 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 08-30-19	\$958,119	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1641 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190830 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-04-19	\$1,695,092	Los Angeles County Los Angeles CDIAC Number: 2019-1696 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190904-LA-RA Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-06-19	\$966,273	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1697 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190906-CA-RA Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-12-19	\$3,056,476	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1716 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190912 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-13-19	\$929,657	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1738 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190913 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
10-01-19	\$500,010	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1564 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
10-01-19	\$500,010	Sonoma County Sonoma CDIAC Number: 2019-1565 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
10-01-19	\$1,000,010	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1566 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
10-01-19	\$1,000,010	Sonoma County Sonoma CDIAC Number: 2019-1567 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 10-03-19	\$131,800,000	Pasadena Los Angeles CDIAC Number: 2019-1709 Pension obligation bonds Insurance and Pension Funds Series A & B Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW) Norton Rose Fulbright Norton Rose Fulbright Urban Futures Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 10-08-19	\$9,200,000	Pacifica San Mateo CDIAC Number: 2019-1595 Pension obligation bonds Insurance and Pension Funds CalPERS Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Backstrom McCarley (UW) US Bank Muni		TIC: NIC: TYPE:
12-31-19	\$100,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1915 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180920-CA01-AP-20-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC		TIC: NIC: TYPE:
12-31-19	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1916 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180920-CA01-AP-15-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Other</u>					
12-21-17 12-21-2017	\$69,245	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3666 Special assessment bond Residential Energy Conservation, Improvement PACE 8.35% Series 171221-CA-HLP-LEF-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 8.350 NIC: 8.350 TYPE:
12-21-17 12-21-2017	\$520,181	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3667 Special assessment bond Residential Energy Conservation, Improvement PACE 8.35% Series 171221-CA-HLP-LEF-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 8.350 NIC: 8.350 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
05-22-19 05-22-2019	\$1,687,737	Los Angeles County Los Angeles CDIAC Number: 2019-1026 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190522-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: NIC: TYPE: <u>VAR</u>
06-11-19 06-27-2019	\$25,850,000	Santa Clarita Public Financing Authority Los Angeles CDIAC Number: 2019-1127 Public lease revenue bond Other Purpose Sheriff Station	S:AA+	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Columbia Capital (TR) The Bank of NY Mellon (UW) Robert Baird & Co	06-01-49 Comb	TIC: 2.999 NIC: 3.046 TYPE:
06-11-19 06-27-2019	\$25,850,000	Santa Clarita Los Angeles CDIAC Number: 2019-1128 Certificates of participation/leases Other Purpose Sheriff Station	NR	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Columbia Capital (TR) The Bank of NY Mellon	06-01-49 Comb	TIC: 2.999 NIC: 3.046 TYPE:
08-01-19 08-01-2019	\$5,451,129	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1162 Special assessment bond Residential Energy Conservation, Improvement Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC	09-02-51 Term	TIC: 0.059 NIC: TYPE:
08-01-19 08-01-2019	\$37,110	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1244 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-29 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
08-01-19 08-01-2019	\$37,110	Sonoma County Sonoma CDIAC Number: 2019-1245 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-29 Term	TIC: NIC: TYPE: <u>VAR</u>
08-01-19 08-01-2019	\$135,194	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1246 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-39 Term	TIC: NIC: TYPE: <u>VAR</u>
08-01-19 08-01-2019	\$135,194	Sonoma County Sonoma CDIAC Number: 2019-1247 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-39 Term	TIC: NIC: TYPE: <u>VAR</u>
08-01-19 08-28-2019	\$2,000,000	Mountains Recreation and Conservation Authority Los Angeles CDIAC Number: 2019-1340 Other note Other Purpose Series C Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Columbia Capital (PU) BBVA USA	06-30-24 Term	TIC: NIC: TYPE: <u>VAR</u>
08-02-19 08-02-2019	\$1,605,497	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1488 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190802-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
08-07-19 08-07-2019	\$2,202,467	Los Angeles County Los Angeles CDIAC Number: 2019-1513 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190807-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>
08-08-19 08-08-2019	\$49,495,395	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1161 Special assessment bond Residential Energy Conservation, Improvement Open PACE 6.00% Series 190808-CA01-AP-25-C-1/2/3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC	09-02-45 Term	TIC: 0.060 NIC: TYPE:
08-09-19 08-09-2019	\$1,235,194	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1514 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190809-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>
08-15-19 08-15-2019	\$926,877	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1531 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190815 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
08-15-19 08-15-2019	\$4,511,458	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1556 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2019.8 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	09-02-50 Term	TIC: 6.913 NIC: 6.926 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
08-22-19 09-05-2019	\$64,420,000	Glendora Los Angeles CDIAC Number: 2019-1551 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-44 Comb	TIC: 2.816 NIC: 2.829 TYPE:
# 08-22-19 08-22-2019	\$928,589	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1598 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190822 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-29-19 08-29-2019	\$992,437	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1662 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190829 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-29-19 08-29-2019	\$69,545	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1663 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190829 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-45 Term	TIC: 3.690 NIC: 3.690 TYPE: <u>VAR</u>
# 08-29-19 08-29-2019	\$805,697	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1664 Special assessment bond Residential Energy Conservation, Improvement PACEfunding Various Interest Rates Series 20190829 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 09-05-19 09-05-2019	\$1,482,025	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1678 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190905 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-12-19 09-12-2019	\$1,099,668	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1717 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190912 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-29-19	\$24,000,000	Azusa Unified School District Los Angeles CDIAC Number: 2019-1615 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-04-19	\$15,000,000	Chaffey Community College District San Bernardino CDIAC Number: 2019-1713 General obligation bond College, University Facility Series A-1 Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-05-19	\$2,300,000,000	State of California State of California CDIAC Number: 2019-1610 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) Jefferies LLC		TIC: NIC: TYPE:
# 09-10-19	\$15,000,000	Cloverdale Unified School District Sonoma CDIAC Number: 2019-1583 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-10-19	\$12,000,000	Menlo Park San Mateo CDIAC Number: 2019-1599 General obligation bond K-12 School Facility School Facilities Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
# 09-11-19	\$12,000,000	Rosemead School District Los Angeles CDIAC Number: 2019-1611 General obligation bond K-12 School Facility Series A Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-11-19	\$7,000,000	Rosemead School District Los Angeles CDIAC Number: 2019-1612 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-11-19	\$4,169,000	San Lorenzo Valley Unified School District Santa Cruz CDIAC Number: 2019-1689 General obligation bond K-12 School Facility School Facilities Refunding		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (PU) Brandis Tallman LLC		TIC: NIC: TYPE:
# 09-12-19	\$7,000,000	Cajon Valley Union School District San Diego CDIAC Number: 2019-1581 General obligation bond K-12 School Facility Ed Tech Series B		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
09-17-19	\$65,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2019-1487 General obligation bond K-12 School Facility Series E		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance		TIC: NIC: TYPE:
09-17-19	\$65,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2019-1492 General obligation bond K-12 School Facility Series F		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-17-19	\$437,000,000	San Diego Community College District San Diego CDIAC Number: 2019-1562 General obligation bond College, University Facility Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
09-17-19	\$255,000,000	San Diego Community College District San Diego CDIAC Number: 2019-1563 General obligation bond College, University Facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-17-19	\$23,000,000	Hermosa Beach City School District Los Angeles CDIAC Number: 2019-1570 General obligation bond K-12 School Facility Series B		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:
09-18-19	\$7,500,000	Upper Lake Unified School District Lake CDIAC Number: 2019-1552 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
# 09-18-19	\$18,000,000	Tamalpais Union High School District Marin CDIAC Number: 2019-1624 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-18-19	\$22,000,000	Tamalpais Union High School District Marin CDIAC Number: 2019-1625 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
09-19-19	\$56,000,000	Del Mar Union School District San Diego CDIAC Number: 2019-1289 General obligation bond K-12 School Facility Series A		Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-19-19	\$50,000,000	Shasta-Tehama-Trinity Joint Community College District Multiple Counties CDIAC Number: 2019-1584 General obligation bond College, University Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Morgan Stanley		TIC: NIC: TYPE:
# 09-19-19	\$10,250,000	McFarland Unified School District Kern CDIAC Number: 2019-1606 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 09-19-19	\$4,987,002	Del Norte County Unified School District Del Norte CDIAC Number: 2019-1620 General obligation bond K-12 School Facility Series E		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-19-19	\$5,000,000	Del Norte County Unified School District Del Norte CDIAC Number: 2019-1621 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
# 09-19-19	\$8,500,000	Del Norte County Unified School District Del Norte CDIAC Number: 2019-1622 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
# 09-19-19	\$103,000,000	Fresno Unified School District Fresno CDIAC Number: 2019-1623 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-19-19	\$38,000,000	Imperial Valley Community College District Imperial CDIAC Number: 2019-1660 General obligation bond College, University Facility College Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-19-19	\$20,000,000	Shasta-Tehama-Trinity Joint Community College District Multiple Counties CDIAC Number: 2019-1712 General obligation bond College, University Facility Series B-1 Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Morgan Stanley		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-20-19	\$1,000,000	Live Oak Unified School District Sutter CDIAC Number: 2019-1582 General obligation bond K-12 School Facility Series C		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:
# 09-25-19	\$29,357,813	Rialto Unified School District San Bernardino CDIAC Number: 2019-1585 General obligation bond K-12 School Facility Series D		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 09-25-19	\$130,000,000	Long Beach Community College District Los Angeles CDIAC Number: 2019-1586 General obligation bond College, University Facility Series C		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-25-19	\$12,000,000	Moraga School District Contra Costa CDIAC Number: 2019-1613 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 09-25-19	\$20,000,000	Brentwood Union School District Contra Costa CDIAC Number: 2019-1741 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-26-19	\$10,000,000	La Habra City School District Orange CDIAC Number: 2019-1642 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
# 09-27-19	\$67,000,000	Long Beach Community College District Los Angeles CDIAC Number: 2019-1661 General obligation bond College, University Facility Series D Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
+ 10-01-19	\$70,000,000	Los Altos School District Santa Clara CDIAC Number: 2018-2970 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) The PFM Group		TIC: NIC: TYPE:
# 10-01-19	\$30,900,000	Sacramento City Unified School District Sacramento CDIAC Number: 2019-1681 General obligation bond K-12 School Facility Series D		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-01-19	\$150,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2019-1682 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-01-19	\$25,000,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2019-1711 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 10-02-19	\$8,000,000	Ojai Unified School District Ventura CDIAC Number: 2019-1608 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 10-02-19	\$2,500,000	Lindsay Unified School District Tulare CDIAC Number: 2019-1671 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
# 10-02-19	\$3,500,000	Lindsay Unified School District Tulare CDIAC Number: 2019-1672 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
# 10-02-19	\$31,000,000	Poway Unified School District San Diego CDIAC Number: 2019-1683 General obligation bond K-12 School Facility SFID 2002-1 Federally Taxable Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-02-19	\$55,000,000	Novato Unified School District Marin CDIAC Number: 2019-1684 General obligation bond K-12 School Facility Series B		Comp	(BC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:
# 10-02-19	\$50,000,000	Redwood City School District San Mateo CDIAC Number: 2019-1685 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Dannis Woliver Kelley (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-02-19	\$16,000,000	Redwood City School District San Mateo CDIAC Number: 2019-1686 General obligation bond K-12 School Facility C-1 Federally Taxable		Neg	(BC) Dannis Woliver Kelley (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-02-19	\$14,000,000	Shasta Union High School District Shasta CDIAC Number: 2019-1687 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-03-19	\$23,000,000	Tracy Unified School District San Joaquin CDIAC Number: 2019-1614 General obligation bond K-12 School Facility SFID No 3		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-03-19	\$95,050,000	Ventura County Community College District Ventura CDIAC Number: 2019-1737 General obligation bond College, University Facility College Facilities Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-08-19	\$33,565,000	Yuba Community College District Multiple Counties CDIAC Number: 2019-1593 General obligation bond College, University Facility Series A		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 10-08-19	\$180,000,000	Cupertino Union School District Santa Clara CDIAC Number: 2019-1607 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 10-08-19	\$30,000,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2019-1710 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (UW) Samuel A Ramirez		TIC: NIC: TYPE:
# 10-09-19	\$15,370,000	Santee School District San Diego CDIAC Number: 2019-1690 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-09-19	\$8,500,000	Lawndale Elementary School District Los Angeles CDIAC Number: 2019-1691 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
10-10-19	\$3,410,000	Whittier City School District Los Angeles CDIAC Number: 2019-1559 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
10-10-19	\$19,970,000	Whittier City School District Los Angeles CDIAC Number: 2019-1560 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-10-19	\$24,500,000	Campbell Union High School District Santa Clara CDIAC Number: 2019-1726 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-16-19	\$16,000,000	Cajon Valley Union School District San Diego CDIAC Number: 2019-1579 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-16-19	\$148,000,000	Clovis Unified School District Fresno CDIAC Number: 2019-1727 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-17-19	\$3,000,000	Lucerne Elementary School District Lake CDIAC Number: 2019-1705 General obligation bond K-12 School Facility Series A		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
# 10-17-19	\$20,000,000	Greenfield Union School District Kern CDIAC Number: 2019-1755 General obligation bond K-12 School Facility 2002 Series C & 2016 Election Series A		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 10-17-19	\$8,500,000	Greenfield Union School District Kern CDIAC Number: 2019-1756 General obligation bond K-12 School Facility School Facilities Refunding		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 10-22-19	\$86,000,000	Corona-Norco Unified School District Riverside CDIAC Number: 2019-1600 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Citigroup Global Markets		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-22-19	\$100,000,000	Corona-Norco Unified School District Riverside CDIAC Number: 2019-1601 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 10-22-19	\$300,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2019-1602 General obligation bond College, University Facility Series K		Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 10-22-19	\$250,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2019-1603 General obligation bond College, University Facility Series B		Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 10-23-19	\$6,000,000	Reef-Sunset Unified School District Kings CDIAC Number: 2019-1723 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-30-19	\$55,000,000	Saddleback Valley Unified School District Orange CDIAC Number: 2019-1665 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Comp	(BC) Atkinson Andelson (DC) Quint & Thimmig (FA) Piper Jaffray & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-05-19	\$20,000,000	Gilroy Santa Clara CDIAC Number: 2019-1005 General obligation bond Public Building Series B Refunding		Neg PP	(BC) Nixon Peabody (FA) NHA Advisors (PU) CN Financing Inc		TIC: NIC: TYPE:
# 11-14-19	\$26,000,000	East Side Union High School District Santa Clara CDIAC Number: 2019-1725 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-20-19	\$47,010,000	San Francisco City & County San Francisco CDIAC Number: 2019-0683 General obligation bond Seismic Safety, Improvements, Repairs Embarcadero Seawall Earthquake Safety Series B		Comp	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-13-18 06-04-2020	\$12,885,000	Glendale Unified School District Los Angeles CDIAC Number: 2019-1667 General obligation bond K-12 School Facility School Facilities Refunding	S:AA M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	09-01-26 Serial	TIC: 2.995 NIC: 3.139 TYPE:
06-04-19 06-19-2019	\$11,000,000	John Swett Unified School District Contra Costa CDIAC Number: 2019-1094 General obligation bond K-12 School Facility Series B	S:AA/A+  Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Robert Baird & Co	08-01-37 Comb	TIC: 2.949 NIC: 3.019 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-04-19 06-19-2019	\$3,165,000	John Swett Unified School District Contra Costa CDIAC Number: 2019-1095 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A+      Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) Wells Fargo Bank NA (UW) Robert Baird & Co	08-01-29 Serial	TIC: 1.681 NIC: 1.896 TYPE:
06-06-19 06-20-2019	\$5,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2019-0616 General obligation bond K-12 School Facility Series D	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-25 Serial	TIC: 1.394 NIC: 1.469 TYPE:
06-06-19 05-05-2020	\$12,210,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2019-1034 General obligation bond K-12 School Facility School Facilities Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-31 Serial	TIC: 2.057 NIC: 2.266 TYPE:
06-11-19 06-27-2019	\$100,000,000	Cerritos Community College District Los Angeles CDIAC Number: 2019-0913 General obligation bond College, University Facility Series C	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-44 Comb	TIC: 2.841 NIC: 2.931 TYPE:
07-25-19 08-22-2019	\$75,000,000	Fresno Unified School District Fresno CDIAC Number: 2019-1288 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) Raymond James	08-01-43 Comb	TIC: 2.899 NIC: 3.011 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
07-30-19 08-14-2019	\$4,000,000	El Centro Elementary School District Imperial CDIAC Number: 2019-1150 General obligation bond K-12 School Facility Series B	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-49 Comb	TIC: 3.297 NIC: 3.548 TYPE:
07-30-19 08-14-2019	\$100,000,000	Livermore Valley Joint Unified School District Alameda CDIAC Number: 2019-1292 General obligation bond K-12 School Facility Measure J School Facilities	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-47 Comb	TIC: 3.112 NIC: 3.258 TYPE:
07-30-19 08-14-2019	\$313,205,000	San Francisco Bay Area Rapid Transit District Multiple Counties CDIAC Number: 2019-1346 General obligation bond Public Transit Green Bonds Series B-1	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Curlys Bartling PC (FA) Sperry Capital (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-49 Comb	TIC: 2.769 NIC: 2.947 TYPE:
07-30-19 08-14-2019	\$46,795,000	San Francisco Bay Area Rapid Transit District Multiple Counties CDIAC Number: 2019-1347 General obligation bond Public Transit Green Bonds Series B-2 Federally Taxable	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Curlys Bartling PC (FA) Sperry Capital (UW) Morgan Stanley	09-15-19 Serial	TIC: 4.210 NIC: 4.167 TYPE:
07-30-19 08-14-2019	\$205,100,000	San Francisco Bay Area Rapid Transit District Multiple Counties CDIAC Number: 2019-1348 General obligation bond Public Transit Green Bonds Series F-1	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Curlys Bartling PC (FA) Sperry Capital (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-38 Comb	TIC: 2.395 NIC: 2.617 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
07-30-19 08-14-2019	\$34,900,000	San Francisco Bay Area Rapid Transit District Multiple Counties CDIAC Number: 2019-1349 General obligation bond Public Transit Green Bonds Series F-2 Federally Taxable	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Curls Bartling PC (FA) Sperry Capital (TR) U.S. Bank NA (UW) Morgan Stanley	09-15-19 Serial	TIC: 4.210 NIC: 4.167 TYPE:
07-30-19 08-14-2019	\$43,500,000	San Francisco Bay Area Rapid Transit District Multiple Counties CDIAC Number: 2019-1350 General obligation bond Public Transit Green Bonds Series G Federally Taxable Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Curls Bartling PC (FA) Sperry Capital (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-37 Comb	TIC: 2.863 NIC: 2.866 TYPE:
08-01-19 08-13-2019	\$160,000,000	Oakland Unified School District Alameda CDIAC Number: 2019-0670 General obligation bond K-12 School Facility Series A	S:AA M:A1  Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Siebert Cisneros Shank &	08-01-40 Comb	TIC: 2.911 NIC: 3.073 TYPE:
08-01-19 08-13-2019	\$15,000,000	Oakland Unified School District Alameda CDIAC Number: 2019-0671 General obligation bond K-12 School Facility Series B Federally Taxable	M:A1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Siebert Cisneros Shank &	08-01-22 Serial	TIC: 2.251 NIC: 2.247 TYPE:
08-01-19 09-04-2019	\$24,710,000	Tahoe Forest Hospital District Multiple Counties CDIAC Number: 2019-1314 General obligation bond Hospital Hospital Refunding	M:Aa3	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (TR) U.S. Bank NA (UW) Hilltop Securities Inc	08-01-42 Comb	TIC: 2.871 NIC: 2.811 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
# 08-01-19 08-29-2019	\$11,379,309	Corcoran Hospital District Kings CDIAC Number: 2019-1639 General obligation bond Hospital Hospital Facilities Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) W J Fawell Co (PA) Piper Jaffray & Co (PU) Western Alliance (TR) Wells Fargo Bank NA	08-01-35 Term	TIC: 3.460 NIC: 3.460 TYPE:
08-06-19 08-20-2019	\$5,495,000	Hawthorne School District Los Angeles CDIAC Number: 2019-1073 General obligation bond K-12 School Facility School Facilities Refunding	S:AA  Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Build America (TR) U.S. Bank NA (UW) Fidelity Capital Markets	08-01-34 Serial	TIC: 1.877 NIC: 1.968 TYPE:
08-06-19 08-27-2019	\$3,110,000	Bret Harte Union High School District Calaveras CDIAC Number: 2019-1077 General obligation bond K-12 School Facility Series D Federally Taxable Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) U.S. Bank NA (UW) Raymond James	08-01-36 Comb	TIC: 3.204 NIC: 3.226 TYPE:
08-06-19 08-27-2019	\$2,100,000	Bret Harte Union High School District Calaveras CDIAC Number: 2019-1078 General obligation bond K-12 School Facility School Facilities Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) U.S. Bank NA (UW) Raymond James	02-01-34 Serial	TIC: 2.028 NIC: 2.236 TYPE:
08-06-19 09-04-2019	\$33,230,000	Beverly Hills Unified School District Los Angeles CDIAC Number: 2019-1290 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-30 Serial	TIC: 2.243 NIC: 2.244 TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-06-19 08-20-2019	\$2,850,000	Hawthorne School District Los Angeles CDIAC Number: 2019-1425 General obligation bond K-12 School Facility Series B Refunding	S:AA     Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Build America (TR) Fidelity Capital Markets (TR) U.S. Bank NA	08-01-34 Serial	TIC: 1.919 NIC: 2.006 TYPE:
08-07-19 08-29-2019	\$229,996,080	Compton Unified School District Los Angeles CDIAC Number: 2019-1313 General obligation bond K-12 School Facility Series B	S:AA/A M:Aa3    Ins	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (EN) Build America (TR) US Bank of CA (UW) RBC Capital Mkts LLC	06-01-49 Comb CAB	TIC: 3.070 NIC: TYPE:
08-08-19 08-20-2019	\$20,000,000	Santa Paula Unified School District Ventura CDIAC Number: 2019-1410 General obligation bond K-12 School Facility SFID No 7 Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-49 Comb	TIC: 3.316 NIC: 3.513 TYPE:
08-08-19 08-20-2019	\$10,000,000	Santa Paula Unified School District Ventura CDIAC Number: 2019-1411 General obligation bond K-12 School Facility Series D	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-49 Comb	TIC: 2.982 NIC: 2.988 TYPE:
08-13-19 09-05-2019	\$58,690,000	Covina-Valley Unified School District Los Angeles CDIAC Number: 2019-1473 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+     Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-49 Comb	TIC: 2.849 NIC: 2.890 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-14-19 08-28-2019	\$20,815,000	Lake Tahoe Unified School District El Dorado CDIAC Number: 2019-1419 General obligation bond K-12 School Facility School Facilities Refunding	M:A1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-29 Serial	TIC: 1.108 NIC: 1.231 TYPE:
08-20-19 09-05-2019	\$90,000,000	Pleasanton Unified School District Alameda CDIAC Number: 2019-1561 General obligation bond K-12 School Facility School Facilities	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb	TIC: 2.621 NIC: 2.709 TYPE:
08-21-19 09-05-2019	\$56,815,000	Rancho Santiago Community College District Orange CDIAC Number: 2019-1399 General obligation bond College, University Facility Santa Ana College ID No 1 Series C	S:AA M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Cooperative Strategies LL (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	08-01-39 Serial	TIC: 2.376 NIC: TYPE:
08-22-19 09-05-2019	\$928,123	Klamath-Trinity Joint Unified School District Humboldt CDIAC Number: 2019-1422 General obligation bond K-12 School Facility Series C Refunding	S:AA/A+  Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Eastshore Consulting (EN) Municipal Assurance Corp (TR) Humboldt Co (UW) Raymond James	08-01-43 Comb CAB	TIC: 2.998 NIC: TYPE:
08-22-19 09-05-2019	\$3,300,000	Klamath-Trinity Joint Unified School District Humboldt CDIAC Number: 2019-1423 General obligation bond K-12 School Facility Series B Refunding	S:AA/A+  Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Eastshore Consulting (EN) Municipal Assurance Corp (TR) Humboldt Co (UW) Raymond James	08-01-47 Comb	TIC: 3.203 NIC: 3.446 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
08-22-19 09-05-2019	\$150,000,000	Long Beach Unified School District Los Angeles CDIAC Number: 2019-1439 General obligation bond K-12 School Facility Series F	S:AA- M:Aa2	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Keygent LLC (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-47 Comb	TIC: 2.772 NIC: 2.854 TYPE:
08-22-19 09-05-2019	\$300,000,000	Long Beach Unified School District Los Angeles CDIAC Number: 2019-1440 General obligation bond K-12 School Facility Series B	S:AA- M:Aa2	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Keygent LLC (TR) U.S. Bank NA (UW) BofA Securities	08-01-52 Comb	TIC: 2.872 NIC: 2.934 TYPE:
08-22-19 08-22-2019	\$6,918,734	Oroville Union High School District Butte CDIAC Number: 2019-1453 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Backstrom McCarley (PU) CN Financing Inc (TR) U.S. Bank NA	08-01-27 Term	TIC: 2.150 NIC: 2.150 TYPE:
# 08-22-19 09-12-2019	\$15,936,581	McKinleyville Union School District Humboldt CDIAC Number: 2019-1569 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	08-01-44 Term CAB	TIC: 3.292 NIC: 3.729 TYPE: