

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF OCTOBER 15, 2019

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

# Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp Competitive  
(The date of the bid opening)  
Neg Negotiated or private placement  
(The date of the signing of the debt contract)  
PP Private Placement / Direct Purchase  
Dated Date Date interest begins to accrue

### RATING AGENCIES

S Standard & Poor's  
M Moody's Investors Service  
F Fitch IBCA  
NR Not rated

### CREDIT ENHANCEMENT

LOC Letter(s) of Credit  
Ins Bond Insurance  
Oth Other third party enhancements  
Int State Intercept

### TAX STATUS

Taxable Interest is subject to federal and State taxation  
Federal Taxable Interest is subject to federal taxation  
State Taxable Interest is subject to State taxation  
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### DEFINITION

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial Serial Bonds  
Term Term Bonds  
Comb Serial and term bond

### PARTICIPANTS

BC Bond Counsel  
BRC Borrower Counsel  
CB Co-Bond Counsel  
EN Credit Enhancement  
FA Financial Advisor  
PU Purchaser  
TR Trustee  
UW Underwriter  
LE Lender  
LES Lessor

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	Variable (VAR)	Rate pegged to an index
TIC	True Interest Cost	Other (OTH)	Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 10-07-19	\$9,200,000	California Department of Water Resources State of California CDIAC Number: 2019-1978 Commercial paper Project, Interim Financing Wtr System Rev Series 1		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-09-19	\$85,000,000	Riverside County Riverside CDIAC Number: 2019-1767 Tax anticipation note Cash Flow, Interim Financing Teeter Plan Series A Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Columbia Capital (UW) Raymond James		TIC: NIC: TYPE:
# 10-21-19	\$15,000,000	California State University Institute State of California CDIAC Number: 2019-1769 Commercial paper Project, Interim Financing SJSU South Campus Parking Structure and Sports Field Facility Series A		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 10-21-19	\$20,000,000	California State University Institute State of California CDIAC Number: 2019-1770 Commercial paper Project, Interim Financing SJSU South Campus Parking Structure and Sports Field Facility Series B Federally Taxable		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 10-23-19	\$9,000,000	Lincoln Unified School District San Joaquin CDIAC Number: 2019-1920 Certificates of participation/leases Cash Flow, Interim Financing School Facilities		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 11-09-19	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-1931 Commercial paper Cash Flow, Interim Financing Series A-1		Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (UW) Ramirez & Co		TIC: NIC: TYPE:
# 11-10-19	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-1932 Commercial paper Cash Flow, Interim Financing Series A-2		Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (UW) BofA Securities		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Interim Financing</u>					
06-20-19 07-03-2019	\$44,705,000	Torrance Los Angeles CDIAC Number: 2019-0916 Tax and revenue anticipation note Cash Flow, Interim Financing Cash Flow	S:SP-1+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Morgan Stanley	06-25-20 Term	TIC: 1.163 NIC: 1.176 TYPE:
07-08-19 07-08-2019	\$9,000,000	El Cerrito Contra Costa CDIAC Number: 2019-0899 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Westamerica Bancorporatio	07-07-20 Term	TIC: 2.178 NIC: 2.190 TYPE:
07-09-19 07-23-2019	\$34,780,000	Berkeley Alameda CDIAC Number: 2019-1202 Tax and revenue anticipation note Cash Flow, Interim Financing Cash Flow	M:MIG 1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Morgan Stanley	07-22-20 Term	TIC: 1.161 NIC: 1.174 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 07-17-19 07-17-2019	\$97,255,000	<u>Interim Financing</u> Oakland Alameda CDIAC Number: 2019-0900 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures (PU) Bank of America NA	06-26-20 Term	TIC: 2.237 NIC: 2.230 TYPE:
08-20-19 08-20-2019	\$50,000,000	State of California State of California CDIAC Number: 2019-1630 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1 M:P-1 F:F1+	Neg	(EN) Wells Fargo Bank NA	09-19-19 Term	TIC: NIC: TYPE: <u>VAR</u>
08-20-19 08-20-2019	\$50,000,000	State of California State of California CDIAC Number: 2019-1631 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+	Neg	(EN) Royal Bank of Canada	11-13-19 Term	TIC: NIC: TYPE: <u>VAR</u>
08-20-19 08-20-2019	\$50,000,000	State of California State of California CDIAC Number: 2019-1632 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1 M:P-1 F:F1	Neg	(EN) MUFG Union Bank	11-04-19 Term	TIC: NIC: TYPE: <u>VAR</u>
08-20-19 08-20-2019	\$50,000,000	State of California State of California CDIAC Number: 2019-1635 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+	Neg	(EN) Toronto-Dominion Bk	11-06-19 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 08-20-19 08-20-2019	\$50,000,000	Interim Financing State of California State of California CDIAC Number: 2019-1636 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) U.S. Bank NA	11-14-19 Term	TIC: NIC: TYPE: <u>VAR</u>
08-20-19 08-20-2019	\$18,550,000	State of California State of California CDIAC Number: 2019-1637 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Bank of America NA	09-19-19 Term	TIC: NIC: TYPE: <u>VAR</u>
08-20-19 08-20-2019	\$50,000,000	State of California State of California CDIAC Number: 2019-1638 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) State Street Bank Corp	11-12-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-20-19 08-20-2019	\$1,150,000	State of California State of California CDIAC Number: 2019-1792 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (CCC)	S:A-1 M:P-1 F:F1  LOC	Neg	(EN) Bank of America NA	09-19-19 Term	TIC: NIC: TYPE: <u>VAR</u>
08-27-19 08-27-2019	\$1,260,000	State of California State of California CDIAC Number: 2019-1729 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	11-25-19 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 08-27-19 08-27-2019	\$5,000,000	<u>Interim Financing</u> State of California State of California CDIAC Number: 2019-1730 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	11-25-19 Term	TIC: NIC: TYPE: <u>VAR</u>
08-27-19 08-27-2019	\$5,000,000	State of California State of California CDIAC Number: 2019-1731 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	11-25-19 Term	TIC: NIC: TYPE: <u>VAR</u>
08-27-19 08-27-2019	\$4,095,000	State of California State of California CDIAC Number: 2019-1732 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	11-25-19 Term	TIC: NIC: TYPE: <u>VAR</u>
08-27-19 08-27-2019	\$265,000	State of California State of California CDIAC Number: 2019-1742 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	11-25-19 Term	TIC: NIC: TYPE: <u>VAR</u>
08-27-19 08-27-2019	\$5,000,000	State of California State of California CDIAC Number: 2019-1743 Commercial paper Project, Interim Financing Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	11-25-19 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 08-27-19 08-27-2019	\$850,000	<u>Interim Financing</u> State of California State of California CDIAC Number: 2019-1744 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	11-25-19 Term	TIC: NIC: TYPE: <u>VAR</u>
08-27-19 08-27-2019	\$13,070,000	State of California State of California CDIAC Number: 2019-1745 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	11-06-19 Term	TIC: NIC: TYPE: <u>VAR</u>
08-27-19 08-27-2019	\$33,800,000	State of California State of California CDIAC Number: 2019-1746 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	11-06-19 Term	TIC: NIC: TYPE: <u>VAR</u>
08-27-19 08-27-2019	\$250,000	State of California State of California CDIAC Number: 2019-1747 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Toronto-Dominion Bk	09-26-19 Term	TIC: NIC: TYPE: <u>VAR</u>
08-27-19 08-27-2019	\$8,000,000	State of California State of California CDIAC Number: 2019-1748 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Toronto-Dominion Bk	09-26-19 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 08-27-19 08-27-2019	\$21,405,000	<u>Interim Financing</u> State of California State of California CDIAC Number: 2019-1749 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (CCC)	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Toronto-Dominion Bk	09-26-19 Term	TIC: NIC: TYPE: <u>VAR</u>
09-10-19 09-24-2019	\$18,000,000	Palo Alto Unified School District Santa Clara CDIAC Number: 2019-1040 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program	S:SP-1+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (PU) TD Securities (TR) Santa Clara Co	08-31-20 Term	TIC: 1.034 NIC: 1.046 TYPE:
09-17-19 09-24-2019	\$3,920,000	California School Finance Authority State of California CDIAC Number: 2019-1634 Revenue anticipation note Cash Flow, Interim Financing Encore Education Corporation	NR	Neg	(BC) Stradling Yocca (FA) Delta Managed Solutions (TR) UMB Bank NA (UW) Stifel Nicolaus & Co Inc	08-15-20 Term	TIC: NIC: TYPE: <u>Q</u> <u>4.000</u>
# 09-18-19 09-18-2019	\$11,020,000	California Department of Water Resources State of California CDIAC Number: 2019-1781 Commercial paper Project, Interim Financing Wtr System Rev Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	10-16-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-18-19 09-18-2019	\$13,160,000	California Department of Water Resources State of California CDIAC Number: 2019-1782 Commercial paper Project, Interim Financing Wtr System Rev Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	11-01-19 Term	TIC: NIC: TYPE: <u>VAR</u>



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Interim Financing</u>					
# 09-20-19 09-20-2019	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-1801 Commercial paper Cash Flow, Interim Financing Series A-2	S:A-1 M:P-1 F:F1+  LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) BofA Securities	10-22-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-26-19 09-26-2019	\$47,850,000	State of California State of California CDIAC Number: 2019-1896 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Toronto-Dominion Bk	12-19-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-26-19 09-26-2019	\$15,000,000	State of California State of California CDIAC Number: 2019-1897 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA	11-25-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-26-19 09-26-2019	\$7,455,000	State of California State of California CDIAC Number: 2019-1898 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA	11-25-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-26-19 09-26-2019	\$1,260,000	State of California State of California CDIAC Number: 2019-1899 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA	11-25-19 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>Interim Financing</u>						
# 09-26-19 09-26-2019	\$5,000,000	State of California State of California CDIAC Number: 2019-1900 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN)	Wells Fargo Bank NA	11-25-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-26-19 09-26-2019	\$3,120,000	State of California State of California CDIAC Number: 2019-1901 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN)	Wells Fargo Bank NA	11-25-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-26-19 09-26-2019	\$10,000,000	State of California State of California CDIAC Number: 2019-1902 Commercial paper Project, Interim Financing Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN)	Wells Fargo Bank NA	11-25-19 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-19 10-01-2019	\$100,000,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2019-1677 Other note Project, Interim Financing Subseries A-1	NR	Neg PP	(BC) (FA) (PU) (TR)	Nixon Peabody Public Resources Adv Gp RBC Mun Products LLC The Bank of NY Mellon	09-30-20 Term	TIC: NIC: TYPE: <u>VAR</u>
10-03-19 10-03-2019	\$43,345,000	California State University Institute State of California CDIAC Number: 2019-1719 Commercial paper Project, Interim Financing Parkside North Series A	S:A-1+ M:P-1  LOC	Neg	(BC) (FA) (EN) (EN) (TR) (UW)	Orrick Herrington KNN Public Finance State Street Bank Corp Wells Fargo Bank NA U.S. Bank NA Barclays Capital Inc	10-01-20 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
10-15-19	\$3,000,000	California School Finance Authority State of California CDIAC Number: 2019-1533 Conduit revenue bond K-12 School Facility iLead Charter School Federally Taxable		Neg	(BC) Kutak Rock (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
10-15-19	\$35,000,000	California School Finance Authority State of California CDIAC Number: 2019-1534 Conduit revenue bond K-12 School Facility iLead Charter School		Neg	(BC) Kutak Rock (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
10-15-19	\$5,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1616 Conduit revenue bond K-12 School Facility The Carey School		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:
# 10-16-19	\$28,945,000	California School Finance Authority State of California CDIAC Number: 2019-1944 Conduit revenue bond K-12 School Facility REAL Journey Academies Series A		Neg	(BC) Kutak Rock (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-16-19	\$680,000	California School Finance Authority State of California CDIAC Number: 2019-1945 Conduit revenue bond K-12 School Facility REAL Journey Academies Series B Federally Taxable		Neg	(BC) Kutak Rock (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 10-24-19	\$16,000,000	Menifee Union School District CFD No 2014-3 Riverside CDIAC Number: 2019-1768 Special assessment bond K-12 School Facility School Facilities		Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-24-19	\$8,375,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1946 Conduit revenue bond K-12 School Facility Literacy First Charter Schools Series A		Neg	(BC) Kutak Rock (DC) Nixon Peabody (UW) Ziegler		TIC: NIC: TYPE:
# 10-24-19	\$2,610,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1947 Conduit revenue bond K-12 School Facility Literacy First Charter Schools Series B Federally Taxable		Neg	(BC) Kutak Rock (DC) Nixon Peabody (UW) Ziegler		TIC: NIC: TYPE:
# 10-29-19	\$7,750,000	Western Placer Unified School District Placer CDIAC Number: 2019-1821 Certificates of participation/leases K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 10-31-19	\$33,000,000	California School Finance Authority State of California CDIAC Number: 2019-1865 Conduit revenue bond K-12 School Facility Arts in Action		Comp	(BC) Kutak Rock (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 10-31-19	\$2,000,000	California School Finance Authority State of California CDIAC Number: 2019-1866 Conduit revenue bond K-12 School Facility Arts in Action Federally Taxable		Comp	(BC) Kutak Rock (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-05-19	\$5,500,000	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2019-1841 Limited tax obligation bond K-12 School Facility School Facilities Refunding		Neg PP	(BC) Atkinson Andelson (DC) Jones Hall (FA) Keygent LLC (PU) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-05-19	\$4,000,000	San Marcos Unified School District CFD No 11 San Diego CDIAC Number: 2019-1862 Limited tax obligation bond K-12 School Facility School Facilities		Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-06-19	\$35,000,000	Del Mar Union School District CFD No 99-1 San Diego CDIAC Number: 2019-1522 Limited tax obligation bond K-12 School Facility Pacific Highland Ranch School Facilities Refunding		Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-12-19	\$2,000,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2019-1934 Bond anticipation note K-12 School Facility Rosedale		Neg	(BC) Nixon Peabody (FA) Cooperative Strategies LL (UW) Raymond James		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 11-14-19	\$37,000,000	Tulare County Board of Education Tulare CDIAC Number: 2019-1927 Certificates of participation/leases K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) O'Connor & Co Securities		TIC: NIC: TYPE:
# 11-19-19	\$32,000,000	Pittsburg Unified School District Financing Authority Contra Costa CDIAC Number: 2019-1936 Revenue bond K-12 School Facility School Facilities		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
# 11-20-19	\$6,500,000	Rocklin CFD No 11 Placer CDIAC Number: 2019-1960 Limited tax obligation bond K-12 School Facility Sierra College Interchange Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-16-19	\$41,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1963 Conduit revenue bond K-12 School Facility Norton Science and Language Academy		Comp	(BC) Kutak Rock (FA) Urban Futures (UW) BB&T Capital Markets		TIC: NIC: TYPE:
# 12-16-19	\$1,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1964 Conduit revenue bond K-12 School Facility Academy of Academic Excellence Federally Taxable		Comp	(BC) Kutak Rock (FA) Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 12-16-19	\$9,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1965 Conduit revenue bond K-12 School Facility Academy of Academic Excellence		Comp	(BC) Kutak Rock (FA) Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 12-16-19	\$2,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1966 Conduit revenue bond K-12 School Facility Norton Science and Language Academy Federally Taxable		Comp	(BC) Kutak Rock (FA) Urban Futures (UW) BB&T Capital Markets		TIC: NIC: TYPE:
+ 02-04-20	\$65,240,000	Trustees of the California State University State of California CDIAC Number: 2019-1304 Public enterprise revenue bond College, University Facility Series A Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Education</u>					
07-25-19 06-04-2020	\$29,270,000	San Jacinto Unified School District Riverside CDIAC Number: 2019-0931 Certificates of participation/leases K-12 School Facility School Facilities-Forward Delivery Refunding	S:AA M:A3  Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-40 Serial	TIC: 3.157 NIC: 3.534 TYPE:
08-28-19 09-18-2019	\$86,845,000	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2019-1573 Limited tax obligation bond K-12 School Facility Series A	S:AA  Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-54 Comb	TIC: 3.294 NIC: 3.488 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 08-30-19 08-30-2019	\$590,000	<u>Education</u> Visalia Unified School District Tulare CDIAC Number: 2019-1576 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) 3 Blue Bird School Buses	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PU) Signature Public Funding	08-30-24 Term	TIC: 2.482 NIC: TYPE:
09-01-19 09-05-2019	\$22,600,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1192 Conduit revenue bond K-12 School Facility Linfield Christian School	NR	Neg PP	(FA) Western Solutions Inc (PU) Umpqua Bank	09-05-49 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-01-19 09-19-2019	\$2,500,000	California School Finance Authority State of California CDIAC Number: 2019-1780 Conduit revenue bond K-12 School Facility Encore Education Corporation	NR	Neg PP	(BC) Stradling Yocca (FA) Delta Managed Solutions (PU) Charter Asset Mgmt Fund	06-01-20 Term	TIC: NIC: TYPE: <u>Q</u> <u>6.950%</u>
09-04-19 09-25-2019	\$40,000,000	Tahoe-Truckee Unified School District Multiple Counties CDIAC Number: 2019-1287 Certificates of participation/leases K-12 School Facility School Facilities	S:AA/AA-  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	06-01-49 Comb	TIC: 2.966 NIC: 3.108 TYPE:
09-10-19 09-24-2019	\$47,845,000	California School Finance Authority State of California CDIAC Number: 2019-1484 Conduit revenue bond K-12 School Facility Granada Hills Charter Obligated Group	S:BBB-  Int	Neg	(BC) Orrick Herrington (DC) Kutak Rock (EN) State of California (TR) Wilmington Trust (UW) BC Ziegler & Co	07-01-54 Comb	TIC: 4.021 NIC: 4.398 TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Education</u>					
09-10-19 09-17-2019	\$51,620,000	California Educational Facilities Authority State of California CDIAC Number: 2019-1575 Conduit revenue bond College, University Facility Loyola Marymount University Refunding	M:A2	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	10-01-40 Serial	TIC: 1.947 NIC: 2.277 TYPE:
09-18-19 10-03-2019	\$5,715,000	Lake Elsinore Unified School District CFD No 2006-2 Riverside CDIAC Number: 2019-1098 Limited tax obligation bond K-12 School Facility IA B	S:AA  Ins	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Jaffray & Co (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: 3.694 NIC: TYPE:
09-24-19 10-08-2019	\$5,440,000	Golden Valley Unified School District CFD No 2017-1 Madera CDIAC Number: 2019-1426 Limited tax obligation bond K-12 School Facility IA A 1 Riverstone	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-49 Comb	TIC: 3.627 NIC: 3.928 TYPE:
# 09-24-19 10-10-2019	\$7,585,000	Menifee Union School District CFD No 2018-2 Riverside CDIAC Number: 2019-1840 Limited tax obligation bond K-12 School Facility Spencer's Crossing School District & EMWD Facilities	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: 3.747 NIC: 4.047 TYPE:
09-26-19 10-17-2019	\$79,000,000	Los Altos School District Santa Clara CDIAC Number: 2018-2970 Bond anticipation note K-12 School Facility Series A Federally Taxable	S:SP-1+ M:MIG 1	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Public Financial Manageme (TR) U.S. Bank NA (UW) Raymond James	08-01-23 Serial	TIC: NIC: 2.210 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
09-26-19 09-27-2019	\$49,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1409 Conduit revenue bond College, University Facility Holy Names University	NR	Neg	(BC) Orrick Herrington (FA) Prager & Co (TR) U.S. Bank NA (UW) Loop Capital Mkts	10-01-49 Term	TIC: 7.351 NIC: 7.169 TYPE:
10-01-19 10-04-2019	\$8,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1666 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Girl Scouts of Greater Los Angeles	NR	Neg PP	(PU) Citizens Business Bank	10-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 10-03-19	\$40,881,568	California Housing Finance Agency State of California CDIAC Number: 2019-1771 Conduit revenue bond Multifamily Housing Longshore Cove Apartments Issue K		Neg	(BC) Orrick Herrington (UW) OREC Securities LLC		TIC: NIC: TYPE:
# 10-10-19	\$1,162,805	California Housing Finance Agency State of California CDIAC Number: 2019-1772 Conduit revenue bond Multifamily Housing Longshore Cove Apartments Issue K-S-1		Neg PP	(BC) Orrick Herrington (PU) Vallejo Maine II Partners		TIC: NIC: TYPE:
# 10-10-19	\$1,955,627	California Housing Finance Agency State of California CDIAC Number: 2019-1773 Conduit revenue bond Multifamily Housing Longshore Cove Apartments Issue K-S-2		Neg PP	(BC) Orrick Herrington (PU) Vallejo Maine II Partners		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
10-15-19	\$21,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0969 Conduit revenue bond Multifamily Housing Hollywood El Centro Apts Series A & Sub Series B		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
10-15-19	\$14,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1753 Conduit revenue bond Multifamily Housing Blue Mountain Terrace Apartments Series A		Neg PP	(BC) Orrick Herrington (PU) Banner Bank		TIC: NIC: TYPE:
# 10-15-19	\$53,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1794 Conduit revenue note Multifamily Housing 353 Main Street Family Apartments Series R-1		Neg PP	(BC) Orrick Herrington (PU) Citi Community Capital		TIC: NIC: TYPE:
# 10-15-19	\$10,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1795 Conduit revenue note Multifamily Housing 353 Main Street Family Apartments Series R-2 Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) Citi Community Capital		TIC: NIC: TYPE:
# 10-27-19	\$23,500,000	San Francisco City & County San Francisco CDIAC Number: 2019-1850 Conduit revenue note Multifamily Housing 3101 Mission Street & 141 & 143 Precita Avenue		Neg PP	(BC) Squire Patton Boggs (FA) CSG Advisors (PU) Capital One		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 10-31-19	\$33,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1889 Conduit revenue bond Multifamily Housing Arbor Square Apartments Series P		Neg PP	(BC) (PU) Orrick Herrington Deutsche Bank Securities		TIC: NIC: TYPE:
11-01-19	\$75,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0485 Conduit revenue bond Multifamily Housing CMFA Oak Grove Apts Series A		Neg PP	(BC) (FA) (PU) Jones Hall CA Housing Partnership U.S. Bank NA		TIC: NIC: TYPE:
11-04-19	\$500,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2019-1555 Conduit revenue bond Other Housing No Place Like Home Program Federally Taxable		Neg	(BC) (DC) (FA) (UW) Orrick Herrington Nixon Peabody Montague DeRose Citigroup Global Markets		TIC: NIC: TYPE:
# 11-06-19	\$11,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2019-1906 Conduit revenue note Multifamily Housing Ashley Willowbrook Series E-1 & E-2		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Citibank		TIC: NIC: TYPE:
# 11-06-19	\$19,960,000	Los Angeles Los Angeles CDIAC Number: 2019-1914 Conduit revenue note Multifamily Housing Summit View Apartments Series M		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors MUFG Union Bank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 11-14-19	\$16,607,525	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1972 Conduit revenue note Multifamily Housing Stonegate Village I Series A		Neg PP	(BC) (PU) Jones Hall Wells Fargo Bank NA		TIC: NIC: TYPE:
# 11-14-19	\$26,967,500	San Francisco City & County San Francisco CDIAC Number: 2019-1976 Conduit revenue bond Multifamily Housing Hamlin Hotel		Neg PP	(BC) (PU) Jones Hall JP Morgan Chase Bank		TIC: NIC: TYPE:
# 11-18-19	\$27,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1971 Conduit revenue bond Multifamily Housing Coliseum Place Apartments Series A		Neg PP	(BC) (PU) Jones Hall Bank of America NA		TIC: NIC: TYPE:
# 11-18-19	\$40,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1973 Conduit revenue note Multifamily Housing Calabazas Community Apartments Series A		Neg PP	(BC) (PU) Jones Hall Capital One		TIC: NIC: TYPE:
# 12-05-19	\$32,207,500	San Jose Santa Clara CDIAC Number: 2019-1933 Conduit revenue note Multifamily Housing Quetzal Gardens Apartments Series E		Neg PP	(BC) (FA) (PU) Quint & Thimmig Ross Financial MUFG Securities Americas		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 12-13-19	\$61,963,318	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1917 Conduit revenue note Multifamily Housing Parkside Terrace Series A		Neg PP	(BC) (PU) Jones Hall Jones Lang LaSalle		TIC: NIC: TYPE:
# 12-13-19	\$61,963,318	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1949 Conduit revenue bond Multifamily Housing Parkside Terrace Series A		Neg PP	(BC) (PU) Jones Hall Jones Lang LaSalle		TIC: NIC: TYPE:
# 12-16-19	\$22,569,939	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1948 Conduit revenue bond Multifamily Housing Aurora Apartments Series A		Neg PP	(BC) (PU) Jones Hall Chase Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>					
08-01-19 08-29-2019	\$55,400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1397 Conduit revenue note Multifamily Housing Cameron Park Apts Series K-1 & K-2	NR	Neg PP	(BC) (PU) Orrick Herrington Citibank	09-01-52 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-19 09-12-2019	\$9,165,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2862 Conduit revenue note Multifamily Housing Almaden Lake Apts BRIDGE Portfolio Series A	NR	Neg PP	(BC) (PU) (TR) Quint & Thimmig SAHI TEBS II LLC U.S. Bank NA	10-01-29 Term	TIC: NIC: TYPE: <u>Q</u> <u>4.3408</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>Housing</u>						
09-01-19 09-12-2019	\$3,339,066	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2863 Conduit revenue note Multifamily Housing Casa Vista Apts BRIDGE Portfolio Series B Refunding	NR	Neg PP	(BC) (PU) (TR) Quint & Thimmig SAHI TEBS II LLC U.S. Bank NA	10-01-29 Term	TIC: NIC: TYPE: <u>Q</u> <u>4.3408</u>	
09-01-19 09-12-2019	\$9,099,219	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2865 Conduit revenue note Multifamily Housing Peninsula Park Apts BRIDGE Portfolio Series D Refunding	NR	Neg PP	(BC) (PU) (TR) Quint & Thimmig SAHI TEBS II LLC U.S. Bank NA	10-01-29 Term	TIC: NIC: TYPE: <u>Q</u> <u>4.3408</u>	
09-01-19 09-12-2019	\$4,578,457	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2866 Conduit revenue note Multifamily Housing Poinsettia Station BRIDGE Portfolio Series E Refunding	NR	Neg PP	(BC) (PU) (TR) Quint & Thimmig SAHI TEBS II LLC U.S. Bank NA	10-01-29 Term	TIC: NIC: TYPE: <u>Q</u> <u>4.1902</u>	
09-01-19 09-12-2019	\$3,106,007	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2867 Conduit revenue note Multifamily Housing Santa Alicia Apts BRIDGE Portfolio Series F	NR	Neg PP	(BC) (PU) (TR) Quint & Thimmig SAHI TEBS II LLC U.S. Bank NA	10-01-29 Term	TIC: NIC: TYPE: <u>Q</u> <u>4.3408</u>	
09-01-19 09-12-2019	\$17,642,354	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2868 Conduit revenue note Multifamily Housing Villa Loma Apts BRIDGE Portfolio Series G	NR	Neg PP	(BC) (PU) (TR) Quint & Thimmig SAHI TEBS II LLC U.S. Bank NA	10-01-29 Term	TIC: NIC: TYPE: <u>Q</u> <u>4.3408</u>	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 09-01-19 09-11-2019	\$5,350,000	<u>Housing</u> California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1052 Conduit revenue bond Multifamily Housing Kristen Court Apts II Series A	NR	Neg PP	(BC) Orrick Herrington (PU) ZB, NA	12-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-19 09-13-2019	\$23,526,864	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1354 Conduit revenue bond Multifamily Housing Bennett House Series A	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Wells Fargo Bank NA	09-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-19 09-24-2019	\$17,250,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1396 Conduit revenue note Multifamily Housing Cornerstone Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank	11-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-01-19 09-30-2019	\$55,000,000	San Bernardino County Housing Authority San Bernardino CDIAC Number: 2019-1830 Conduit revenue bond Multifamily Housing Arrowhead Grove Apartments Phase II Series A-1 & A-2	NR	Neg PP	(BC) Ballard Spahr (FA) CSG Advisors (PU) Bank of America NA (TR) Bank of America NA	11-30-40 Term	TIC: NIC: TYPE: <u>VAR</u>
09-27-19 09-30-2019	\$62,726,507	California Public Finance Authority Multiple Counties CDIAC Number: 2019-1371 Conduit revenue note Multifamily Housing St. Anton Tasman Apts Series C	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) Wilmington Trust	07-10-37 Term	TIC: NIC: TYPE: <u>VAR</u>



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
09-30-19 09-30-2019	\$8,600,000	Los Angeles County Housing Authority Los Angeles CDIAC Number: 2019-0419 Conduit revenue bond Multifamily Housing Whitfield Manor Series B-1 & B-2	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Pacific Western (TR) U.S. Bank NA	09-01-59 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-19 10-11-2019	\$13,245,397	San Jose Santa Clara CDIAC Number: 2019-1628 Conduit revenue note Multifamily Housing Vista Park I Apts Series C	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) MUFG Union Bank (TR) U.S. Bank NA	06-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-19 10-11-2019	\$12,247,056	San Jose Santa Clara CDIAC Number: 2019-1629 Conduit revenue note Multifamily Housing Palm Court Apts Series D	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) MUFG Union Bank (TR) U.S. Bank NA	06-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-19 10-04-2019	\$47,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1752 Conduit revenue note Multifamily Housing Campus Oaks Apartments Phase 2 Series N	NR	Neg PP	(BC) Kutak Rock (PU) Sterling NB (TR) UMB Bank NA	05-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Commercial and Industrial Development</u>					
+ 11-15-19	\$16,650,000	California Pollution Control Financing Authority State of California CDIAC Number: 2019-1074 Conduit revenue bond Pollution Control SiONEER Stockton, LLC Subject to Alternative Minimum Tax		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (PU) Westhoff Cone		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
PROPOSED		<u>Hospital and Health Care Facilities</u>					
10-17-19	\$60,000,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2018-2623 Public lease revenue bond Other, multiple health care purposes Series A Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service (UW) Barclays Capital Inc		TIC: NIC: TYPE:
10-17-19	\$60,000,000	San Mateo County San Mateo CDIAC Number: 2018-2624 Certificates of participation/leases Other, multiple health care purposes Series A		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service		TIC: NIC: TYPE:
# 10-25-19	\$75,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1832 Conduit revenue bond Health Care Facilities AIDS Healthcare Foundation		Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 10-28-19	\$210,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2019-1802 Conduit revenue bond Medical Research/Institute The J. David Gladstone Institutes Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (UW) BofA Securities		TIC: NIC: TYPE:
# 10-31-19	\$65,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1818 Conduit revenue bond Health Care Facilities HealthRIGHT 360 Refunding		Neg	(BC) Quint & Thimmig (DC) Orrick Herrington (UW) Barclays Capital Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
11-11-19	\$99,360,000	California Health Facilities Financing Authority State of California CDIAC Number: 2019-1617 Conduit revenue bond Hospital Scripps Health Series A Refunding		Comp PP	(BC) Orrick Herrington (FA) Ponder & Co (PU) DNT Asset Trust		TIC: NIC: TYPE:
# 12-21-19	\$17,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1811 Conduit revenue bond Health Care Facilities Golden Valley Health Centers Series A		Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
09-11-19 09-26-2019	\$30,500,000	Sierra View Local Hospital District Tulare CDIAC Number: 2019-1445 Public enterprise revenue bond Health Care Facilities Health Care Facilities	F:A	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	07-01-34 Serial	TIC: 2.202 NIC: 2.293 TYPE:
# 09-19-19 09-26-2019	\$49,730,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1814 Conduit revenue bond Health Care Facilities Los Angeles Jewish Home for the Aging Series B Refunding	S:AA-  Ins	Neg	(BC) Foley & Lardner (DC) Squire Patton Boggs (EN) CalMortgage Loan Insuranc (TR) The Bank of NY Mellon (UW) Cain Brothers	11-15-33 Serial	TIC: 3.523 NIC: 2.397 TYPE:
09-20-19 09-20-2019	\$45,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1568 Conduit revenue bond Hospital Montage Health & Community Hospital of Monterey Peninsula Series A & B	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Piper Jaffray & Co (PA) Piper Jaffray & Co (PU) Banc of America Pub Cap	09-20-29 Term	TIC: NIC: TYPE: <u>0</u> <u>1.7725</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-11-19	\$20,000,000	Milpitas Municipal Financing Authority Santa Clara CDIAC Number: 2019-1961 Revenue bond Water Supply, Storage, Distribution Water Systems		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-23-19	\$10,250,000	Folsom Sacramento CDIAC Number: 2019-1812 Certificates of participation/leases Water Supply, Storage, Distribution Water System Refunding		Comp	(BC) Orrick Herrington		TIC: NIC: TYPE:
# 09-26-19	\$9,470,000	Shasta Lake Shasta CDIAC Number: 2019-1813 Certificates of participation/leases Public Building CalPERS Federally Taxable		Neg	(BC) Robert M Haight (UW) Stinson Securities		TIC: NIC: TYPE:
# 09-30-19	\$9,800,000	Encinitas San Diego CDIAC Number: 2019-1778 Certificates of participation/leases Equipment Equipment		Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Bank of America NA		TIC: NIC: TYPE:
# 09-30-19	\$6,850,000	Cayucos Sanitary District San Luis Obispo CDIAC Number: 2019-1843 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Facilities		Neg PP	(BC) Kutak Rock (FA) Aztec Fund Managers (PU) Western Alliance		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-01-19	\$1,400,000	Palm Springs Riverside CDIAC Number: 2019-1819 Public lease revenue bond Equipment Equipment		Comp PP	(FA) (PU) Harrell & Co Advisors Banc of America Pub Cap		TIC: NIC: TYPE:
# 10-02-19	\$75,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1790 Conduit revenue bond Solid Waste Recovery Facilities Waste Management Inc Series A Subject to Alternative Minimum Tax		Neg	(BC) (UW) Orrick Herrington Merrill Lynch Pierce		TIC: NIC: TYPE:
# 10-03-19	\$1,171,000	Scotia Community Services District Humboldt CDIAC Number: 2019-1777 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements		Neg PP	(BC) (FA) (PU) Kutak Rock Brandis Tallman LLC Umpqua Bank		TIC: NIC: TYPE:
# 10-03-19	\$111,455,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2019-1800 Revenue bond Power Generation/Transmission Milford Wind Corridor Phase I Refunding		Neg	(BC) (DC) (FA) (UW) Curls Bartling PC Norton Rose Fulbright The PFM Group Wells Fargo Sec		TIC: NIC: TYPE:
# 10-03-19	\$365,626	Burbank-Paradise Fire Protection District Stanislaus CDIAC Number: 2019-1842 Public lease revenue bond Equipment Fire Truck		Comp PP	(FA) (PU) Capitol Public Fin Group Hilltop Securities Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-03-19	\$295,000	St Helena Napa CDIAC Number: 2019-1892 Certificates of participation/leases Equipment Street Sweeper		Neg PP	(PU) Brandis Tallman LLC		TIC: NIC: TYPE:
# 10-08-19	\$250,000,000	San Francisco City & County San Francisco CDIAC Number: 2019-1849 Certificates of participation/leases Public Building 49 South Van Ness Series A		Comp	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Ross Financial		TIC: NIC: TYPE:
10-16-19	\$1,200,000	San Fernando Los Angeles CDIAC Number: 2018-2169 Certificates of participation/leases Water Supply, Storage, Distribution		Neg PP	(BC) Nixon Peabody (FA) Fieldman Rolapp (PU) Samuel A Ramirez		TIC: NIC: TYPE:
# 10-16-19	\$4,530,000	Mount Shasta Public Financing Authority Siskiyou CDIAC Number: 2019-1853 Revenue bond Multiple capital improvements, public works City & WW Treatment Plant Solar Refunding		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 10-16-19	\$2,422,242	Mount Shasta Siskiyou CDIAC Number: 2019-1854 Capital Lease Power Generation/Transmission City and WW Treatment Plant Solar		Neg	(BC) Weist Law Firm (DC) Weist Law Firm		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-16-19	\$1,039,951	Mount Shasta Siskiyou CDIAC Number: 2019-1855 Capital Lease Public Building City and WW Treatment Plant Solar		Neg	(BC) Weist Law Firm (DC) Weist Law Firm		TIC: NIC: TYPE:
# 10-18-19	\$10,000,000	Lynwood Public Financing Authority Los Angeles CDIAC Number: 2019-1803 Public lease revenue bond Public Building Series A Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Wolf Co Inc (UW) Raymond James		TIC: NIC: TYPE:
# 10-18-19	\$10,000,000	Lynwood Los Angeles CDIAC Number: 2019-1804 Public lease revenue bond Public Building Series A Federally Taxable		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Wolf Co Inc		TIC: NIC: TYPE:
# 10-18-19	\$14,000,000	Lynwood Public Financing Authority Los Angeles CDIAC Number: 2019-1805 Public lease revenue bond Parks, Open Space Series B		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Wolf Co Inc (UW) Raymond James		TIC: NIC: TYPE:
# 10-18-19	\$14,000,000	Lynwood Los Angeles CDIAC Number: 2019-1806 Public lease revenue bond Parks, Open Space Series B		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Wolf Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-20-19	\$14,000,000	Fresno Fresno CDIAC Number: 2019-1890 State Agency Loan Water Supply, Storage, Distribution Northeast Surface Water Treatment Facility 4.5 MG Finished Water Storage		Neg PP	(LE) CA State Wtr Resources		TIC: NIC: TYPE:
10-21-19	\$85,000,000	San Francisco Bay Area Rapid Transit District Multiple Counties CDIAC Number: 2019-1750 Sales tax revenue bond Public Transit Green Bonds Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (UW) Barclays Capital Inc		TIC: NIC: TYPE:
10-21-19	\$230,000,000	San Francisco Bay Area Rapid Transit District Multiple Counties CDIAC Number: 2019-1751 Sales tax revenue bond Public Transit Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 10-22-19	\$400,000	Hollister School District San Benito CDIAC Number: 2019-1791 Capital Lease Equipment Software License		Neg PP	(BC) Lozano Smith (PU) Gov Capital Corp		TIC: NIC: TYPE:
# 10-22-19	\$4,025,000	Banning Utility Authority Riverside CDIAC Number: 2019-1928 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Facilities Refunding		Neg PP	(BC) Norton Rose Fulbright (FA) Urban Futures (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-23-19	\$1,400,000	Willows Glenn CDIAC Number: 2019-1844 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements		Neg PP	(BC) Quint & Thimmig (PU) Umpqua Bank		TIC: NIC: TYPE:
# 10-23-19	\$5,000,000	Beaumont CFD No 2016-4 Riverside CDIAC Number: 2019-1864 Limited tax obligation bond Multiple Capital Improvements, Public Works Four Seasons		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-23-19	\$16,305,000	Vallejo Solano CDIAC Number: 2019-1867 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
# 10-23-19	\$19,545,000	Vallejo Solano CDIAC Number: 2019-1868 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
# 10-23-19	\$12,000,000	East Garrison Public Financing Authority CFD No 2006-1 Monterey CDIAC Number: 2019-1929 Limited tax obligation bond Multiple Capital Improvements, Public Works East Garrison		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-24-19	\$20,260,000	San Ramon Contra Costa CDIAC Number: 2019-1839 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-24-19	\$28,000,000	Oceanside Public Financing Authority San Diego CDIAC Number: 2019-1857 Public lease revenue bond Public Building El Corazon Aquatics Center		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-24-19	\$28,000,000	Oceanside San Diego CDIAC Number: 2019-1858 Certificates of participation/leases Public Building El Corazon Aquatics Center		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors		TIC: NIC: TYPE:
# 10-24-19	\$6,500,000	Coachella Riverside CDIAC Number: 2019-1904 Public enterprise revenue bond Street Construction and Improvements Cap Improvements Refunding		Neg	(BC) Best Best & Krieger (DC) Nixon Peabody (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-24-19	\$160,000,000	San Francisco City & County San Francisco CDIAC Number: 2019-1924 Certificates of participation/leases Multiple Capital Improvements, Public Works Series 2019-R1 Refunding		Comp	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) The PFM Group		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-25-19	\$55,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1831 Conduit revenue bond Theatre/Arts/Museums Orange County Museum of Art		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:
10-29-19	\$68,000,000	Moulton Niguel Water District Orange CDIAC Number: 2019-1721 Certificates of participation/leases Multiple capital improvements, public works Capital Improvements		Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
# 10-29-19	\$375,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1817 Conduit revenue bond Airport United Airlines Inc Los Angeles International Airport		Neg	(BC) Nixon Peabody (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 10-29-19	\$438,195,000	California State Public Works Board State of California CDIAC Number: 2019-1838 Public lease revenue bond Multiple Capital Improvements, Public Works Series C		Neg	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance (UW) Loop Capital Mkts		TIC: NIC: TYPE:
# 10-29-19	\$500,000,000	Southern California Tobacco Securitization Authority San Diego CDIAC Number: 2019-1893 Other bond Multiple capital improvements, public works San Diego County Tobacco Asset Securitization Corporation Refunding		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Jeffries LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-29-19	\$500,000,000	San Diego County San Diego CDIAC Number: 2019-1894 Certificates of participation/leases Multiple capital improvements, public works San Diego County Tobacco Asset Securitization Corporation Refunding		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 10-29-19	\$80,000,000	Fremont Public Financing Authority Alameda CDIAC Number: 2019-1950 Public lease revenue bond Multiple Capital Improvements, Public Works Lease Agreement Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 10-29-19	\$80,000,000	Fremont Alameda CDIAC Number: 2019-1951 Capital Lease Multiple Capital Improvements, Public Works Lease Agreement		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
+ 10-31-19	\$22,000,000	Carson Public Financing Authority Los Angeles CDIAC Number: 2019-1082 Revenue bond Multiple Capital Improvements, Public Works Measure M & R Local Streets		Neg	(BC) Aleshire & Wynder (DC) Nixon Peabody (FA) Harrell & Co Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
+ 10-31-19	\$22,000,000	Carson Los Angeles CDIAC Number: 2019-1120 Certificates of participation/leases Multiple Capital Improvements, Public Works Measure M & R Local Streets		Neg	(BC) Aleshire & Wynder (DC) Nixon Peabody (FA) Harrell & Co Advisors		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-31-19	\$1,850,000	Eastern Municipal Water District CFD No 2014-66 Riverside CDIAC Number: 2019-1835 Limited tax obligation bond Multiple Capital Improvements, Public Works Meadow Creek		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-05-19	\$9,000,000	Roseville Westpark-Federico CFD No 1 Placer CDIAC Number: 2019-1833 Limited tax obligation bond Multiple Capital Improvements, Public Works Multiple Capital Improvements		Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-05-19	\$5,400,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2019-1869 Limited tax obligation bond Multiple Capital Improvements, Public Works IA HH Summerly		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-05-19	\$23,000,000	Escondido Joint Powers Financing Authority San Diego CDIAC Number: 2019-1874 Public enterprise revenue bond Water Supply, Storage, Distribution Water Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-05-19	\$23,000,000	Escondido San Diego CDIAC Number: 2019-1875 Certificates of participation/leases Water Supply, Storage, Distribution Water		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-05-19	\$2,500,000	Dinuba Tulare CDIAC Number: 2019-1877 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Refunding		Neg PP	(BC) (FA) Stradling Yocca Urban Futures		TIC: NIC: TYPE:
# 11-05-19	\$3,620,000	La Puente Public Financing Authority Los Angeles CDIAC Number: 2019-1885 Sales tax revenue bond Other Capital Improvements, Public Works Series A		Neg	(BC) (FA) Norton Rose Fulbright Wolf Co Inc (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 11-05-19	\$3,620,000	La Puente Los Angeles CDIAC Number: 2019-1886 Certificates of participation/leases Other Capital Improvements, Public Works Series A		Neg	(BC) (FA) Norton Rose Fulbright Wolf Co Inc		TIC: NIC: TYPE:
# 11-05-19	\$3,220,000	La Puente Public Financing Authority Los Angeles CDIAC Number: 2019-1887 Sales tax revenue bond Other Capital Improvements, Public Works Series B		Neg	(BC) (FA) Norton Rose Fulbright Wolf Co Inc (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 11-05-19	\$3,220,000	La Puente Los Angeles CDIAC Number: 2019-1888 Sales tax revenue bond Other Capital Improvements, Public Works Series B		Neg	(BC) (FA) Norton Rose Fulbright Wolf Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-06-19	\$28,000,000	Northern California Power Agency Multiple Counties CDIAC Number: 2019-1870 Public enterprise revenue bond Power Generation/Transmission Series A Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 11-07-19	\$5,875,000	Eastern Municipal Water District CFD No 2002-07 Riverside CDIAC Number: 2019-1834 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Pacific Mayfield		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-12-19	\$35,000,000	Milpitas Municipal Financing Authority Santa Clara CDIAC Number: 2019-1962 Revenue bond Wastewater Collection, Treatment Wastewater Systems		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Bank of America Merrill		TIC: NIC: TYPE:
# 11-14-19	\$9,050,000	Oxnard Financing Authority Ventura CDIAC Number: 2019-1910 Public lease revenue bond Multiple Capital Improvements, Public Works ERP Series A Federally Taxable		Neg	(BC) Nixon Peabody (DC) Best Best & Krieger (FA) NHA Advisors (UW) Raymond James		TIC: NIC: TYPE:
# 11-14-19	\$9,050,000	Oxnard Ventura CDIAC Number: 2019-1911 Certificates of participation/leases Multiple Capital Improvements, Public Works ERP Series A Federally Taxable		Neg	(BC) Nixon Peabody (DC) Best Best & Krieger (FA) NHA Advisors		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-14-19	\$22,940,000	Oxnard Financing Authority Ventura CDIAC Number: 2019-1912 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors (UW) Raymond James	TIC: NIC: TYPE:	
# 11-14-19	\$22,940,000	Oxnard Ventura CDIAC Number: 2019-1913 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A		Neg	(BC) Nixon Peabody (DC) Best Best & Krieger (FA) NHA Advisors	TIC: NIC: TYPE:	
11-15-19	\$17,330,000	Dixon CFD No 2013-1 Solano CDIAC Number: 2019-1718 Limited tax obligation bond Multiple Capital Improvements, Public Works Parklane		Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (UW) Piper Jaffray & Co	TIC: NIC: TYPE:	
# 11-15-19	\$3,000,000	Wheatland Yuba CDIAC Number: 2019-1969 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Hilltop Securities Inc	TIC: NIC: TYPE:	
# 11-15-19	\$1,000,000	Wheatland Yuba CDIAC Number: 2019-1970 Public enterprise revenue bond Water Supply, Storage, Distribution Water systems Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Hilltop Securities Inc	TIC: NIC: TYPE:	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-18-19	\$2,500,000	Huron Fresno CDIAC Number: 2019-1975 Certificates of participation/leases Multiple capital improvements, public works Water and Wastewater Facilities		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
# 11-18-19	\$12,660,000	Rosamond Community Services District Kern CDIAC Number: 2019-1977 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Facilities Refunding		Comp PP	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:
+ 11-26-19	\$8,000,000	Mountain House Financing Authority San Joaquin CDIAC Number: 2019-1359 Revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 11-26-19	\$8,000,000	Mountain House Community Services District San Joaquin CDIAC Number: 2019-1360 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable		Neg	(BC) Jones Hall		TIC: NIC: TYPE:
12-01-19	\$40,000,000	Upper Santa Clara Valley Joint Powers Authority Los Angeles CDIAC Number: 2019-0334 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-01-19	\$40,000,000	Santa Clarita Valley Water Agency Santa Clara CDIAC Number: 2019-0335 Certificates of participation/leases Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 12-02-19	\$12,000,000	Tracy CFD No 2016-2 San Joaquin CDIAC Number: 2019-1891 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 (ECFD)		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
12-31-19	\$150,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1671 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1675 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$100,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0244 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$125,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0245 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$150,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0246 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$175,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0247 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0248 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$225,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0249 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0250 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$275,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0297 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0298 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$325,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0299 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0300 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$375,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0301 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0302 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0303 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0304 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$475,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0305 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0306 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 02-19-20	\$8,500,000	Calistoga Napa CDIAC Number: 2019-1967 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital improvements		Neg	(BC) (DC) (FA) (UW) Jones Hall Jones Hall Urban Futures Brandis Tallman LLC		TIC: NIC: TYPE:
+ 03-04-20	\$4,500,000	Beverly Hills Public Financing Authority Los Angeles CDIAC Number: 2019-1383 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) (DC) (FA) (UW) Orrick Herrington Stradling Yocca Fieldman Rolapp Raymond James		TIC: NIC: TYPE:
+ 03-04-20	\$4,500,000	Beverly Hills Los Angeles CDIAC Number: 2019-1384 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A		Neg	(BC) (DC) (FA) Orrick Herrington Stradling Yocca Fieldman Rolapp		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
03-30-19 03-30-2019	\$814,551	Claremont Los Angeles CDIAC Number: 2019-0718 Certificates of participation/leases Multiple Capital Improvements, Public Works Steet Light Conversion	NR	Neg PP	(BC) (PU) Rutan & Tucker LLP Key Government Finance	03-30-28 Term	TIC: 3.990 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 06-24-19 06-24-2019	\$621,239	Capital Improvements and Public Works Inland Empire Utilities Agency San Bernardino CDIAC Number: 2019-1242 State Agency Loan Water Supply, Storage, Distribution San Sevaine Basin Imp Agreement # D17-01015 Proj # C-06-8105-120	NR	Neg PP	(BC) (LE) Stradling Yocca CA State Wtr Resources	06-30-49 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.8%</u>
06-25-19 06-25-2019	\$4,416	Inland Empire Utilities Agency San Bernardino CDIAC Number: 2019-1243 State Agency Loan Water Supply, Storage, Distribution Napa Lateral Project Agreement # D17-01014 Proj # C-06-8105-110	NR	Neg PP	(BC) (LE) Stradling Yocca CA State Wtr Resources	08-30-49 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.8%</u>
07-11-19 07-11-2019	\$112,706,000	Redwood City San Mateo CDIAC Number: 2019-1132 Certificates of participation/leases Water Supply, Storage, Distribution WIFIA Loan	NR	Neg	(BC) (FA) Stradling Yocca Fieldman Rolapp	03-01-58 Term	TIC: NIC: TYPE: <u>VAR</u>
07-11-19 07-11-2019	\$62,348,000	West Bay Sanitary District San Mateo CDIAC Number: 2019-1133 Certificates of participation/leases Water Supply, Storage, Distribution WIFI Loan	NR	Neg	(BC) (FA) Stradling Yocca Fieldman Rolapp	03-01-58 Term	TIC: NIC: TYPE: <u>VAR</u>
07-11-19 07-11-2019	\$35,098,000	San Carlos San Mateo CDIAC Number: 2019-1134 Certificates of participation/leases Water Supply, Storage, Distribution WIFI Loan	NR	Neg	(BC) (FA) Stradling Yocca Fieldman Rolapp	03-01-58 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 07-11-19 07-11-2019	\$7,848,000	Capital Improvements and Public Works Belmont San Mateo CDIAC Number: 2019-1135 Certificates of participation/leases Water Supply, Storage, Distribution WIFI Loan	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp	03-01-58 Term	TIC: NIC: TYPE: <u>VAR</u>
07-23-19 08-13-2019	\$23,475,000	Brea Orange CDIAC Number: 2019-1490 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Refunding	S:AA	Neg	(BC) Jones Hall (DC) Richards Watson (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	07-01-39 Serial	TIC: 2.261 NIC: 2.486 TYPE:
07-25-19 08-01-2019	\$203,270,000	Bay Area Toll Authority Alameda CDIAC Number: 2019-1283 Public enterprise revenue bond Bridges and Highways Series S-8 Refunding	S:AA- M:A1 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) BofA Securities	04-01-56 Term	TIC: 3.517 NIC: 3.690 TYPE:
07-31-19 08-01-2019	\$291,730,000	Bay Area Toll Authority Alameda CDIAC Number: 2019-1282 Public enterprise revenue bond Bridges and Highways Series A-D Refunding	S:A-1/AA+/AA M:VMIG 1/Aa3/Aa3 F:F1+/F1/AAA/AA  LOC	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Bank of America NA (EN) Sumitomo Mitsui Bk Corp (TR) MUFG Union Bank (UW) BofA Securities	04-01-53 Term	TIC: 3.767 NIC: 3.780 TYPE:
08-01-19 10-01-2019	\$35,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1299 Conduit revenue bond Public Transit Bus Rapid Transit	NR	Neg PP	(BC) Orrick Herrington (FA) The PFM Group (PU) Bank of the West	08-01-22 Term	TIC: NIC: TYPE: <u>VAR</u>



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>Capital Improvements and Public Works</b>					
08-06-19 08-28-2019	\$42,115,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1517 Public lease revenue bond Public Building Riverside County Libraries Facilities	S:A+	Neg	(BC) Kutak Rock (DC) Kutak Rock (TR) U.S. Bank NA (UW) Robert Baird & Co	02-01-51 Comb	TIC: 3.279 NIC: 3.438 TYPE:
08-06-19 08-22-2019	\$12,245,000	Sacramento CFD No 2014-02 Sacramento CDIAC Number: 2019-1525 Limited tax obligation bond Multiple Capital Improvements, Public Works Curtis Park Village	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Hilltop Securities Inc (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: 3.904 NIC: 4.272 TYPE:
08-15-19 09-05-2019	\$20,470,000	Susanville Lassen CDIAC Number: 2019-1478 Public enterprise revenue bond Multiple Capital Improvements, Public Works Natural Gas Enterprise Refunding	S:AA/A F:A- Ins	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Westhoff Cone	06-01-45 Comb	TIC: 2.993 NIC: 3.226 TYPE:
08-27-19 08-27-2019	\$20,000,000	William S Hart Union High School District Los Angeles CDIAC Number: 2019-1199 Capital Lease Equipment School Facilities	NR	Neg PP	(PU) Holman Capital Corp	02-27-37 Term	TIC: NIC: 4.150 TYPE:
08-27-19 09-17-2019	\$3,645,000	West Sacramento CFD No 29 Yolo CDIAC Number: 2019-1526 Limited tax obligation bond Multiple Capital Improvements, Public Works Port Towne Infrastructure	NR	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LLC (TR) MUFJ Union Bank (UW) Piper Jaffray & Co	09-01-49 Comb	TIC: 3.790 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
08-28-19 08-28-2019	\$1,309,000	Mount Shasta Public Financing Authority Siskiyou CDIAC Number: 2019-1030 Revenue bond Wastewater Collection, Treatment Downtown Sewer Collection System	NR	Neg PP	(BC) (PU) Weist Law Firm USDA Rural Dev	08-01-59 Term	TIC: 2.125 NIC: TYPE:
08-28-19 08-28-2019	\$1,309,000	Mount Shasta Siskiyou CDIAC Number: 2019-1031 Certificates of participation/leases Wastewater Collection, Treatment Downtown Sewer Collection System	NR	Neg PP	(BC) Weist Law Firm	08-01-59 Term	TIC: 2.125 NIC: TYPE:
08-28-19 09-18-2019	\$8,835,000	Ontario CFD No 26 San Bernardino CDIAC Number: 2019-1455 Limited tax obligation bond Multiple Capital Improvements, Public Works Phase III Park Place Facilities	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: 3.415 NIC: 3.699 TYPE:
09-01-19 09-30-2019	\$17,845,461	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-1580 Capital Lease Street Construction and Improvements Streetlights	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Banc of America Pub Cap	06-01-29 Term	TIC: 2.009 NIC: 2.010 TYPE:
09-01-19 09-24-2019	\$11,475,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1715 Conduit revenue bond Public Building The San Diego Foundation Refunding	NR	Neg PP	(BC) Kutak Rock (PU) JP Morgan Chase Bank	09-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
09-04-19 09-13-2019	\$1,125,000	Stanton Orange CDIAC Number: 2019-1670 Capital Lease Equipment Electric Streetlight	NR	Neg PP	(BRC) Best Best & Krieger (PU) Bank of the West	03-01-28 Term	TIC: 2.650 NIC: TYPE:
09-05-19 09-05-2019	\$6,946,300	Susanville Lassen CDIAC Number: 2019-1479 Public enterprise revenue bond Water Supply, Storage, Distribution Water Enterprise Refunding	NR	Neg PP	(BC) Weist Law Firm (PA) Westhoff Cone (PU) Banner Bank	06-01-36 Term	TIC: 2.766 NIC: 2.750 TYPE:
09-05-19 09-18-2019	\$120,060,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2019-1499 Public enterprise revenue bond Ports, Marinas Green Bonds Series A & C-1 Subject to Alternative Minimum Tax Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Hawkins Delafield (DC) Kutak Rock (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Jefferies LLC	08-01-26 Serial	TIC: 1.348 NIC: TYPE:
09-05-19 09-18-2019	\$43,020,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2019-1500 Public enterprise revenue bond Ports, Marinas Green Bonds Series B & C-2 Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Hawkins Delafield (DC) Kutak Rock (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Jefferies LLC	08-01-29 Serial	TIC: 1.023 NIC: TYPE:
09-05-19 09-25-2019	\$665,000	Belvedere Public Financing Authority Marin CDIAC Number: 2019-1546 Revenue bond Multiple Capital Improvements, Public Works Golden Gate/Belvedere Utility Undergrounding AD	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Wulff Hansen & Co (TR) U.S. Bank NA (UW) D.A. Davidson & Co.	09-02-49 Comb	TIC: 2.781 NIC: 2.856 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
09-05-19 09-25-2019	\$636,661	Belvedere Marin CDIAC Number: 2019-1547 Special assessment bond Multiple Capital Improvements, Public Works Golden Gate/Belvedere Utility Undergrounding AD	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Wulff Hansen & Co (PU) Belvedere PFA (TR) U.S. Bank NA	09-02-49 Term	TIC: 2.781 NIC: 2.856 TYPE:
09-06-19 09-18-2019	\$1,560,000	Cosumnes Community Services District Sacramento CDIAC Number: 2019-1527 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements	NR	Neg PP	(BC) Quint & Thimmig (PA) Brandis Tallman LLC (PU) Capital One Pub Funding	09-01-39 Term	TIC: 3.090 NIC: 3.090 TYPE:
09-11-19 10-01-2019	\$325,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2019-1578 Public enterprise revenue bond Power Generation/Transmission Series C	S:AA F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Citigroup Global Markets	07-01-49 Comb	TIC: 3.215 NIC: 3.743 TYPE:
09-11-19 09-26-2019	\$12,875,000	Riverside County Asset Leasing Corporation Riverside CDIAC Number: 2019-1596 Public lease revenue bond Public Building Public Defender/Probation & Tech Solutions Ctrs Series A Federally Taxable Refunding	S:AA-	Neg	(BC) Best Best & Krieger (DC) Kutak Rock (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) UBS Financial Services	11-01-43 Comb	TIC: 3.147 NIC: 3.164 TYPE:
09-12-19 09-12-2019	\$993,000	Orangevale Recreation And Park District Sacramento CDIAC Number: 2019-1693 Certificates of participation/leases Recreation and Sports Facilities Recreation and Sports Facilities	NR	Neg PP	(BC) Kutak Rock (FA) Brandis Tallman LLC (PU) Capital One Pub Funding	09-01-39 Term	TIC: 3.250 NIC: 3.250 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>							
09-17-19 09-26-2019	\$6,970,000	Capital Improvements and Public Works Marysville Yuba CDIAC Number: 2019-1012 Certificates of participation/leases Multiple Capital Improvements, Public Works B Street Development Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co	10-01-36 Term	TIC: 3.080 NIC: 3.080 TYPE:
09-17-19 10-01-2019	\$60,885,000	California State Public Works Board State of California CDIAC Number: 2019-1633 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Refunding	S:A+ M:A1 F:AA-	Comp	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) UBS Financial Services	05-01-33 Serial	TIC: 1.678 NIC: 1.922 TYPE:
09-18-19 10-03-2019	\$16,630,000	Roseville CFD No 5 Placer CDIAC Number: 2019-1708 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymont Ranch Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: 3.772 NIC: 4.121 TYPE:
09-19-19 09-19-2019	\$132,168	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1683 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-40 Term	TIC: 6.350 NIC: TYPE:
09-24-19 10-08-2019	\$61,315,000	Walnut Energy Center Authority Stanislaus CDIAC Number: 2019-1590 Public enterprise revenue bond Power Generation/Transmission Series A Refunding	S:AA- F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	01-01-37 Serial	TIC: 2.313 NIC: 2.705 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
09-24-19 10-08-2019	\$92,655,000	Turlock Irrigation District Stanislaus CDIAC Number: 2019-1591 Public enterprise revenue bond Power Generation/Transmission Series A Refunding	S:AA-  F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	01-01-44 Comb	TIC: 2.727 NIC: 3.191 TYPE:
09-24-19 10-08-2020	\$137,150,000	Turlock Irrigation District Stanislaus CDIAC Number: 2019-1706 Public enterprise revenue bond Power Generation/Transmission Almond Power Plant Refunding	S:AA-  F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	01-01-41 Comb	TIC: 2.942 NIC: 3.339 TYPE:
# 09-27-19 09-27-2019	\$2,750,427	Duarte Los Angeles CDIAC Number: 2019-1847 Certificates of participation/leases Equipment Equipment	NR	Neg PP	(BRC) Rutan & Tucker LLP (PU) US Bancorp Govt Leasing	09-27-34 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.42</u>
# 10-01-19 10-01-2019	\$3,000,000	Apple Valley Public Financing Authority San Bernardino CDIAC Number: 2019-1837 Public enterprise revenue bond Multiple Capital Improvements, Public Works Capital Improvements Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) JP Morgan Chase & Co	10-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-07-19 10-07-2019	\$300,000	North San Joaquin Water Conservation District San Joaquin CDIAC Number: 2019-1876 Special assessment bond Water Supply, Storage, Distribution ID #3 Series A	NR	Neg PP	(BC) Stradling Yocca (PU) F & M Bank	04-15-29 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>							
10-08-19 10-08-2019	\$2,080,145	Capital Improvements and Public Works Sierra County Sierra CDIAC Number: 2019-1619 Special assessment bond Multiple Capital Improvements, Public Works County Service Area 5 AD No 2015-01	NR	Neg PP	(BC) Kronick Moskovitz (PU) US Dept of Agriculture	09-02-58 Term	TIC: 2.125 NIC: TYPE:
<b>PROPOSED</b>							
10-17-19	\$60,000,000	Redevelopment Successor Agency to the Buena Park Community Redevelopment Agency Orange CDIAC Number: 2019-1728 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Refunding		Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<b>SOLD</b>							
08-20-19 09-17-2019	\$10,600,000	Redevelopment Successor Agency to the Davis Redevelopment Agency Yolo CDIAC Number: 2019-1344 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA-  Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-37 Serial	TIC: 2.191 NIC: 2.503 TYPE:
08-20-19 09-17-2019	\$12,220,000	Successor Agency to the Davis Redevelopment Agency Yolo CDIAC Number: 2019-1345 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA-  Oth	Neg	(BC) Jones Hall (CB) U.S. Bank NA (DC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-29 Serial	TIC: 2.158 NIC: 2.154 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Redevelopment</u>					
09-12-19 10-10-2019	\$17,500,000	Successor Agency to the Novato Redevelopment Agency Marin CDIAC Number: 2019-1355 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA-     Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	09-01-40 Serial	TIC: 2.661 NIC: 2.921 TYPE:
09-12-19 10-10-2019	\$17,335,000	Successor Agency to the Novato Redevelopment Agency Marin CDIAC Number: 2019-1356 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA-     LOC	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	09-01-30 Serial	TIC: 2.475 NIC: 2.472 TYPE:
09-26-19 10-17-2019	\$5,535,000	Successor Agency to the South El Monte Improvement District Los Angeles CDIAC Number: 2019-1557 Tax allocation bond Redevelopment, Multiple Purposes Merged Component Area Federally Taxable Refunding	S:AA/A+     Ins	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Samuel A Ramirez	08-01-27 Serial	TIC: 2.536 NIC: 2.522 TYPE:
<u>PROPOSED</u>		<u>Other</u>					
# 09-18-19	\$1,412,934	Los Angeles County Los Angeles CDIAC Number: 2019-1799 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190918 Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 09-20-19	\$1,055,175	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1775 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190920 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-25-19	\$3,488,092	Los Angeles County Los Angeles CDIAC Number: 2019-1793 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20190925 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-26-19	\$4,809,859	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1820 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190926 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-27-19	\$1,341,243	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1816 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190927-CA-RA Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 10-02-19	\$826,477	Los Angeles County Los Angeles CDIAC Number: 2019-1881 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 191002-LA-RA Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 10-04-19	\$1,006,593	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1856 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 191004-CA-RA Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 10-04-19	\$5,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1859 Special assessment bond Commercial Energy Conservation Improvement CMFA PACE Series 2019-NR1 (Twain - 1510 Webster) Federally Taxable		Neg PP	(BC) (PU) Jones Hall Twain Comm Partners II		TIC: NIC: TYPE:
# 10-09-19	\$1,486,080	Los Angeles County Los Angeles CDIAC Number: 2019-1863 Special assessment bond Residential Energy Conservation, Improvement Series 20191009 Issuance Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 10-10-19	\$2,395,181	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1915 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase I) Series 20191010 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 10-10-19	\$2,225,999	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1918 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase I) Series 20191010 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca E3 Credit SPV LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 10-11-19	\$778,547	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1916 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 191011 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 10-17-19	\$850,153	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1959 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20191017 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-17-19	\$921,206	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1974 Special assessment bond Residential Energy Conservation, Improvement PACEfunding Various Interest Rates Series 20191017 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group PFG Investments LLC		TIC: NIC: TYPE:
# 10-18-19	\$925,920	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1941 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 191018-CA-RA Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 10-23-19	\$1,687,545	Los Angeles County Los Angeles CDIAC Number: 2019-1942 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20191023 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-01-19	\$500,011	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1759 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 11-01-19	\$500,011	Sonoma County Sonoma CDIAC Number: 2019-1760 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 11-01-19	\$1,000,011	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1761 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 11-01-19	\$1,000,011	Sonoma County Sonoma CDIAC Number: 2019-1762 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 12-01-19	\$500,012	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1952 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 12-01-19	\$500,012	Sonoma County Sonoma CDIAC Number: 2019-1953 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 12-01-19	\$1,000,012	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1954 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 12-01-19	\$1,000,012	Sonoma County Sonoma CDIAC Number: 2019-1955 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
12-31-19	\$100,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1915 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180920-CA01-AP-20-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
12-31-19	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1916 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180920-CA01-AP-15-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
07-31-19 07-31-2019	\$1,122,342	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1486 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190731 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
08-22-19 08-22-2019	\$3,554,445	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1512 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commercial PACE Direct Series 2019-NR5 Guittard Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) CF C-PACE Titling Trust (TR) Wilmington Trust	09-02-49 Term	TIC: NIC: 5.540 TYPE:
09-02-19 09-02-2019	\$16,650	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1248 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-29 Term	TIC: NIC: TYPE: <u>VAR</u>
09-02-19 09-02-2019	\$16,650	Sonoma County Sonoma CDIAC Number: 2019-1249 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-29 Term	TIC: NIC: TYPE: <u>VAR</u>
09-02-19 09-02-2019	\$347,420	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1252 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-39 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 09-02-19 09-02-2019	\$347,420	Other Sonoma County Sonoma CDIAC Number: 2019-1253 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-39 Term	TIC: NIC: TYPE: <u>VAR</u>
09-12-19 09-24-2019	\$15,000,000	Marysville Yuba CDIAC Number: 2019-1437 Pension obligation bonds Insurance and Pension Funds CalPers Federally Taxable Refunding	S:A	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	07-01-44 Comb	TIC: 3.842 NIC: 3.747 TYPE:
# 09-17-19 09-17-2019	\$3,482,121	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1776 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Program (Phase 1) Series E3.2019.9 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	09-02-50 Term	TIC: 6.816 NIC: 6.797 TYPE:
# 09-19-19 09-19-2019	\$874,980	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1758 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190919 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
09-20-19 09-20-2019	\$686,075	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1550 Special assessment bond Commercial Energy Conservation Improvement PACE Series 2019-NR1 El Monte Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Inland Green Capital, LLC	09-02-45 Term	TIC: 6.990 NIC: 6.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>Other</u>						
09-24-19 10-08-2019	\$121,865,000	Hawthorne Los Angeles CDIAC Number: 2019-1438 Pension obligation bonds Insurance and Pension Funds CalPers Federally Taxable Refunding	S:AA- M:A2	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Quint & Thimmig RDP Municipal Advisors U.S. Bank NA Samuel A Ramirez	06-01-49 Comb	TIC: 3.609 NIC: 3.609 TYPE:
# 09-26-19 09-26-2019	\$969,213	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1808 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190926 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-26-19 09-26-2019	\$131,069	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1815 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Various Interest Rates Series 20190926 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LLC Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-19 10-01-2019	\$30,587	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1564 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co	09-02-29 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-19 10-01-2019	\$30,587	Sonoma County Sonoma CDIAC Number: 2019-1565 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable	NR	Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-29 Term	TIC: NIC: TYPE: <u>VAR</u>



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 10-03-19 10-03-2019	\$1,224,187	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1848 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20191003 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
10-08-19 10-08-2019	\$36,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1511 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commercial PACE Direct Series 2019-NR4 Chinese Hospital Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) CF C-PACE Titling Trust (PU) Clean Fund Titling Trust (TR) Wilmington Trust	09-02-49 Term	TIC: NIC: 6.300 TYPE:
# 10-10-19 10-10-2019	\$1,370,369	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1905 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20191010 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-11-19 10-11-2019	\$981,642	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1919 Special assessment bond Residential Energy Conservation, Improvement Open PACE Program (Phase 1) Series E3.2019.11 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-50 Term	TIC: 7.128 NIC: 7.155 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-24-19	\$30,000,000	Garden Grove Unified School District Orange CDIAC Number: 2019-1797 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:
# 09-24-19	\$132,000,000	Garden Grove Unified School District Orange CDIAC Number: 2019-1798 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:
# 10-02-19	\$15,500,000	Burlingame Elementary School District San Mateo CDIAC Number: 2019-1825 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-02-19	\$28,000,000	Burlingame Elementary School District San Mateo CDIAC Number: 2019-1826 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-02-19	\$8,000,000	Bennett Valley Union School District Sonoma CDIAC Number: 2019-1846 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-03-19	\$46,750,000	Coachella Valley Unified School District Multiple Counties CDIAC Number: 2019-1807 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 10-03-19	\$3,100,000	San Francisco City & County San Francisco CDIAC Number: 2019-1851 General obligation bond Multiple Capital Improvements, Public Works Clean & Safe Neighborhood Parks Series B		Comp	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 10-03-19	\$92,725,000	San Francisco City & County San Francisco CDIAC Number: 2019-1852 General obligation bond Other Housing Social Bonds - Affordable Housing Series C Federally Taxable		Comp	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 10-08-19	\$110,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2019-1922 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 10-10-19	\$47,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2019-1757 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-10-19	\$125,000,000	Gilroy Unified School District Santa Clara CDIAC Number: 2019-1909 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 10-15-19	\$85,000,000	Oxnard Union High School District Ventura CDIAC Number: 2019-1796 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
10-16-19	\$16,000,000	Cajon Valley Union School District San Diego CDIAC Number: 2019-1579 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
10-16-19	\$148,000,000	Clovis Unified School District Fresno CDIAC Number: 2019-1727 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-16-19	\$21,145,000	San Diego Unified School District San Diego CDIAC Number: 2019-1763 General obligation bond K-12 School Facility Series K-1 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC: TYPE:
# 10-16-19	\$228,855,000	San Diego Unified School District San Diego CDIAC Number: 2019-1764 General obligation bond K-12 School Facility Series K-2		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC: TYPE:
# 10-16-19	\$9,870,000	San Diego Unified School District San Diego CDIAC Number: 2019-1765 General obligation bond K-12 School Facility Series C-1 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC: TYPE:
# 10-16-19	\$90,130,000	San Diego Unified School District San Diego CDIAC Number: 2019-1766 General obligation bond K-12 School Facility Series C-2		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC: TYPE:
# 10-16-19	\$1,140,565,000	State of California State of California CDIAC Number: 2019-1895 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable Refunding		Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) Unknown/Not Applicable		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-16-19	\$18,000,000	Panama-Buena Vista Union School District Kern CDIAC Number: 2019-1926 General obligation bond K-12 School Facility Series D		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp		TIC: NIC: TYPE:
10-17-19	\$3,000,000	Lucerne Elementary School District Lake CDIAC Number: 2019-1705 General obligation bond K-12 School Facility Series A		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
10-17-19	\$20,000,000	Greenfield Union School District Kern CDIAC Number: 2019-1755 General obligation bond K-12 School Facility 2002 Series C & 2016 Election Series A		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC: TYPE:
10-17-19	\$8,500,000	Greenfield Union School District Kern CDIAC Number: 2019-1756 General obligation bond K-12 School Facility School Facilities Refunding		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 10-17-19	\$5,000,000	Torrance Unified School District Los Angeles CDIAC Number: 2019-1784 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-17-19	\$118,000,000	Torrance Unified School District Los Angeles CDIAC Number: 2019-1785 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
10-22-19	\$86,000,000	Corona-Norco Unified School District Riverside CDIAC Number: 2019-1600 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Citigroup Global Markets		TIC: NIC: TYPE:
10-22-19	\$100,000,000	Corona-Norco Unified School District Riverside CDIAC Number: 2019-1601 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Citigroup Global Markets		TIC: NIC: TYPE:
10-22-19	\$300,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2019-1602 General obligation bond College, University Facility Series K		Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
10-22-19	\$250,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2019-1603 General obligation bond College, University Facility Series B		Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-22-19	\$12,000,000	Caruthers Unified School District Fresno CDIAC Number: 2019-1779 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-22-19	\$20,000,000	El Rancho Unified School District Los Angeles CDIAC Number: 2019-1871 General obligation bond K-12 School Facility Series B		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Mission Trail Adv (UW) Cabrera Capital Mkts		TIC: NIC: TYPE:
# 10-22-19	\$8,000,000	El Rancho Unified School District Los Angeles CDIAC Number: 2019-1872 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Mission Trail Adv (UW) Cabrera Capital Mkts		TIC: NIC: TYPE:
# 10-22-19	\$115,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2019-1923 General obligation bond K-12 School Facility Series E		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 10-22-19	\$119,000,000	Napa Valley Unified School District Napa CDIAC Number: 2019-1935 General obligation bond K-12 School Facility Series C		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-23-19	\$6,000,000	Reef-Sunset Unified School District Kings CDIAC Number: 2019-1723 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-23-19	\$1,320,000	Grossmont Union High School District San Diego CDIAC Number: 2019-1786 General obligation bond K-12 School Facility Series I-1 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 10-23-19	\$13,680,000	Grossmont Union High School District San Diego CDIAC Number: 2019-1787 General obligation bond K-12 School Facility Series I-2		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 10-23-19	\$5,730,000	Grossmont Union High School District San Diego CDIAC Number: 2019-1788 General obligation bond K-12 School Facility Series C-1 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 10-23-19	\$36,270,000	Grossmont Union High School District San Diego CDIAC Number: 2019-1789 General obligation bond K-12 School Facility Series C-2		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-23-19	\$11,000,000	Winters Joint Unified School District Multiple Counties CDIAC Number: 2019-1827 General obligation bond K-12 School Facility Series B		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
# 10-24-19	\$110,000,000	Riverside Community College District Riverside CDIAC Number: 2019-1823 General obligation bond College, University Facility School Facilities Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 10-24-19	\$39,995,576	Riverside Community College District Riverside CDIAC Number: 2019-1824 General obligation bond College, University Facility Series F		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 10-29-19	\$3,500,000	Ross Elementary School District Marin CDIAC Number: 2019-1822 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-29-19	\$85,000,000	Sonoma County Junior College District Multiple Counties CDIAC Number: 2019-1828 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-29-19	\$180,000,000	Sonoma County Junior College District Multiple Counties CDIAC Number: 2019-1829 General obligation bond College, University Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 10-29-19	\$8,600,000	Borrego Springs Unified School District San Diego CDIAC Number: 2019-1845 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
10-30-19	\$55,000,000	Saddleback Valley Unified School District Orange CDIAC Number: 2019-1665 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Comp	(BC) Atkinson Andelson (DC) Quint & Thimmig (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 10-30-19	\$102,545,000	Anaheim Union High School District Orange CDIAC Number: 2019-1930 General obligation bond K-12 School Facility School Facilities		Comp	(BC) Stradling Yocca (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 10-31-19	\$17,000,000	San Rafael City Elementary School District Marin CDIAC Number: 2019-1878 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-31-19	\$12,000,000	San Rafael City High School District Marin CDIAC Number: 2019-1879 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-31-19	\$65,500,000	San Rafael City High School District Marin CDIAC Number: 2019-1880 General obligation bond K-12 School Facility Series C		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-31-19	\$7,000,000	Calipatria Unified School District Imperial CDIAC Number: 2019-1921 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Advisory Services (UW) Raymond James		TIC: NIC: TYPE:
11-05-19	\$20,000,000	Gilroy Santa Clara CDIAC Number: 2019-1005 General obligation bond Public Building Series B Refunding		Neg PP	(BC) Nixon Peabody (FA) NHA Advisors (PU) CN Financing Inc		TIC: NIC: TYPE:
# 11-05-19	\$17,000,000	Rowland Unified School District Multiple Counties CDIAC Number: 2019-1783 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Raymond James		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-05-19	\$11,500,000	West Kern Community College District Kern CDIAC Number: 2019-1836 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-05-19	\$20,000,000	Antelope Valley Joint Union High School District Multiple Counties CDIAC Number: 2019-1873 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (UW) Raymond James		TIC: NIC: TYPE:
# 11-05-19	\$10,000,000	Chaffey Joint Union High School District Multiple Counties CDIAC Number: 2019-1883 General obligation bond K-12 School Facility Series E		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-05-19	\$130,000,000	Chaffey Joint Union High School District Multiple Counties CDIAC Number: 2019-1884 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-06-19	\$24,000,000	Campbell Union School District Santa Clara CDIAC Number: 2019-1907 General obligation bond K-12 School Facility Series C		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-06-19	\$6,000,000	Campbell Union School District Santa Clara CDIAC Number: 2019-1908 General obligation bond K-12 School Facility Series H		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group		TIC: NIC: TYPE:
# 11-12-19	\$21,000,000	Temple City Unified School District Los Angeles CDIAC Number: 2019-1958 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) Raymond James		TIC: NIC: TYPE:
# 11-12-19	\$8,000,000	Temple City Unified School District Los Angeles CDIAC Number: 2019-1968 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) Raymond James		TIC: NIC: TYPE:
# 11-13-19	\$115,000,000	Solano Community College District Multiple Counties CDIAC Number: 2019-1882 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-13-19	\$45,000,000	Vista Unified School District San Diego CDIAC Number: 2019-1956 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-14-19	\$26,000,000	East Side Union High School District Santa Clara CDIAC Number: 2019-1725 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-19-19	\$85,000,000	Baldwin Park Unified School District Los Angeles CDIAC Number: 2019-1860 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
# 11-19-19	\$19,495,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2019-1937 General obligation bond K-12 School Facility Series E		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (PU) Pittsburg FA		TIC: NIC: TYPE:
# 11-19-19	\$10,505,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2019-1938 General obligation bond K-12 School Facility Series A		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (PU) Pittsburg FA		TIC: NIC: TYPE:
# 11-19-19	\$2,000,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2019-1939 General obligation bond K-12 School Facility Series B		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (PU) Pittsburg FA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-19-19	\$30,000,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2019-1940 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
11-20-19	\$47,010,000	San Francisco City & County San Francisco CDIAC Number: 2019-0683 General obligation bond Seismic Safety, Improvements, Repairs Embarcadero Seawall Earthquake Safety Series B		Comp	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:
# 11-20-19	\$29,500,000	Walnut Valley Unified School District Los Angeles CDIAC Number: 2019-1861 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-20-19	\$140,000,000	Antelope Valley Community College District Multiple Counties CDIAC Number: 2019-1957 General obligation bond College, University Facility College Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-21-19	\$2,290,000	Weaver Union School District Merced CDIAC Number: 2019-1903 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-04-19	\$25,000,000	William S Hart Union High School District Los Angeles CDIAC Number: 2019-1925 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 05-31-20	\$13,500,000	Livermore Valley Joint Unified School District Alameda CDIAC Number: 2019-1293 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-16-19 08-13-2019	\$57,175,000	San Mateo Union High School District San Mateo CDIAC Number: 2019-1154 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC: 2.902 NIC: 2.920 TYPE:
08-07-19 08-29-2019	\$85,000,000	Santa Clarita Community College District Los Angeles CDIAC Number: 2019-1315 General obligation bond College, University Facility School Facilities	S:AA F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-49 Comb	TIC: 2.768 NIC: 2.838 TYPE:
08-21-19 09-11-2019	\$13,997,123	Union Elementary School District Santa Clara CDIAC Number: 2019-1400 General obligation bond K-12 School Facility Series E	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Wells Fargo Sec	09-01-44 Serial CAB	TIC: 2.698 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
08-22-19 09-17-2019	\$21,500,000	Lake Elsinore Unified School District Riverside CDIAC Number: 2019-1055 General obligation bond K-12 School Facility Series B	S:AA/A+     Ins	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Jaffray & Co (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-49 Comb	TIC: 3.354 NIC: TYPE:
08-27-19 09-18-2019	\$2,000,000	Black Butte Union Elementary School District Shasta CDIAC Number: 2019-1407 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-49 Comb	TIC: 3.294 NIC: 3.524 TYPE:
08-27-19 09-12-2019	\$10,000,000	Emery Unified School District Alameda CDIAC Number: 2019-1507 General obligation bond K-12 School Facility Series G	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (TR) U.S. Bank NA (UW) Raymond James	08-01-45 Comb	TIC: 2.896 NIC: 2.991 TYPE:
08-27-19 09-12-2019	\$27,000,000	Emery Unified School District Alameda CDIAC Number: 2019-1508 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (TR) U.S. Bank NA (UW) Raymond James	08-01-45 Term CAB	TIC: 3.620 NIC: TYPE:
08-27-19 09-26-2019	\$22,635,000	Azusa Unified School District Los Angeles CDIAC Number: 2019-1615 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-41 Comb	TIC: 2.727 NIC: 2.737 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-28-19 09-11-2019	\$96,910,000	Pasadena Unified School District Los Angeles CDIAC Number: 2019-1337 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ M:A2/Aa3  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	05-01-37 Comb	TIC: 2.660 NIC: 2.671 TYPE:
08-28-19 09-12-2019	\$10,650,000	Contra Costa Community College District Contra Costa CDIAC Number: 2019-1493 General obligation bond College, University Facility Series B-1 Federally Taxable	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	11-01-19 Term	TIC: 4.685 NIC: 4.629 TYPE:
08-28-19 09-12-2019	\$221,660,000	Contra Costa Community College District Contra Costa CDIAC Number: 2019-1494 General obligation bond College, University Facility College Facilities Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (CB) The Bank of NY Mellon (DC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley	08-01-38 Comb	TIC: 2.675 NIC: 2.669 TYPE:
# 08-28-19 09-12-2019	\$99,350,000	Contra Costa Community College District Contra Costa CDIAC Number: 2019-1943 General obligation bond K-12 School Facility Series B-2	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-39 Serial	TIC: 2.007 NIC: 2.176 TYPE:
09-04-19 09-18-2019	\$8,375,000	Fort Bragg Unified School District Mendocino CDIAC Number: 2019-1548 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-41 Comb	TIC: 3.119 NIC: 3.112 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
09-05-19 09-26-2019	\$97,670,000	Ohlone Community College District Alameda CDIAC Number: 2019-1503 General obligation bond College, University Facility College Facilities Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-30 Serial	TIC: 2.253 NIC: 2.254 TYPE:
09-05-19 09-19-2019	\$28,000,000	Sunnyvale School District Santa Clara CDIAC Number: 2019-1520 General obligation bond K-12 School Facility Series C	S:AAA M:Aa1	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 2.427 NIC: 2.563 TYPE:
09-05-19 09-19-2019	\$27,590,000	Sunnyvale School District Santa Clara CDIAC Number: 2019-1521 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AAA M:Aa1	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 2.991 NIC: 2.996 TYPE:
09-09-19 10-02-2019	\$110,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2019-1553 General obligation bond K-12 School Facility ID No 1 Series A	S:AA+ M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-49 Comb	TIC: 2.887 NIC: 3.003 TYPE:
09-10-19 10-01-2019	\$68,945,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2019-1523 General obligation bond College, University Facility College Facilities Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-41 Comb	TIC: 2.958 NIC: 2.970 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
09-10-19 10-02-2019	\$35,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2019-1554 General obligation bond K-12 School Facility ID No 2 Series A	S:AA+ M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-49 Comb	TIC: 2.866 NIC: 3.007 TYPE:
09-11-19 10-09-2019	\$10,120,000	McFarland Unified School District Kern CDIAC Number: 2019-1606 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	11-01-38 Comb	TIC: 3.197 NIC: 3.199 TYPE:
09-11-19 10-09-2019	\$11,660,000	Rosemead School District Los Angeles CDIAC Number: 2019-1611 General obligation bond K-12 School Facility Series A Federally Taxable Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: 3.203 NIC: 3.165 TYPE:
09-11-19 10-09-2019	\$6,715,000	Rosemead School District Los Angeles CDIAC Number: 2019-1612 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-41 Comb	TIC: 3.220 NIC: 3.200 TYPE:
09-12-19 10-03-2019	\$7,000,000	Cajon Valley Union School District San Diego CDIAC Number: 2019-1581 General obligation bond K-12 School Facility Ed Tech Series B	S:AA-	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Hutchinson Shockey	08-01-23 Serial	TIC: 1.093 NIC: 1.171 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-12-19 09-19-2019	\$15,000,000	Cloverdale Unified School District Sonoma CDIAC Number: 2019-1583 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-49 Comb	TIC: 3.277 NIC: 3.507 TYPE:
09-12-19 10-09-2019	\$103,738,005	Fresno Unified School District Fresno CDIAC Number: 2019-1623 General obligation bond K-12 School Facility School Facilities Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-41 Comb CAB	TIC: 3.612 NIC: TYPE:
09-17-19 10-08-2019	\$41,085,000	Cabrillo Community College District Multiple Counties CDIAC Number: 2019-1469 General obligation bond College, University Facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-39 Serial	TIC: 2.544 NIC: 2.666 TYPE:
09-17-19 10-08-2019	\$18,100,000	Cabrillo Community College District Multiple Counties CDIAC Number: 2019-1470 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-27 Serial	TIC: 2.252 NIC: 2.252 TYPE:
# 09-18-19 10-02-2019	\$5,230,000	Mojave Unified School District Kern CDIAC Number: 2019-1774 General obligation bond K-12 School Facility SFID No 2	S:AA/A+  Ins	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-33 Serial	TIC: 2.206 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
09-19-19 10-03-2019	\$7,495,144	Upper Lake Unified School District Lake CDIAC Number: 2019-1552 General obligation bond K-12 School Facility Series A	S:AA/A+     Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	08-01-54 Comb CAB	TIC: 3.493 NIC: TYPE:
09-19-19 10-03-2019	\$20,000,000	Shasta-Tehama-Trinity Joint Community College District Multiple Counties CDIAC Number: 2019-1584 General obligation bond College, University Facility Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-42 Comb	TIC: 2.600 NIC: 2.738 TYPE:
09-19-19 10-09-2019	\$42,925,000	Tamalpais Union High School District Marin CDIAC Number: 2019-1624 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-28 Serial	TIC: 2.247 NIC: 2.248 TYPE:
09-19-19 10-02-2019	\$4,169,000	San Lorenzo Valley Unified School District Santa Cruz CDIAC Number: 2019-1689 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	08-01-23 Term	TIC: 1.490 NIC: 1.490 TYPE:
09-19-19 10-03-2019	\$20,000,000	Shasta-Tehama-Trinity Joint Community College District Multiple Counties CDIAC Number: 2019-1712 General obligation bond College, University Facility Series B-1 Federally Taxable	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-49 Term	TIC: 3.624 NIC: 3.615 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
09-26-19 10-17-2019	\$55,000,000	Los Altos School District Santa Clara CDIAC Number: 2018-2971 General obligation bond K-12 School Facility Series A-1 Refunding	S:AA+ M:Aa1	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Public Financial Manageme (TR) U.S. Bank NA (UW) Raymond James	08-01-44 Comb	TIC: NIC: 3.020 TYPE:
09-26-19 10-16-2019	\$30,690,000	Poway Unified School District San Diego CDIAC Number: 2019-1683 General obligation bond K-12 School Facility SFID No 2002-1 Federally Taxable Refunding	S:AA-	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) San Diego Co (UW) Raymond James	08-01-27 Serial	TIC: NIC: 2.280 TYPE:
09-26-19 10-09-2019	\$20,000,000	Brentwood Union School District Contra Costa CDIAC Number: 2019-1741 General obligation bond K-12 School Facility School Facilities	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-48 Comb	TIC: 3.212 NIC: 3.450 TYPE:
# 09-26-19 10-17-2019	\$10,000,000	Los Altos School District Santa Clara CDIAC Number: 2019-1979 General obligation bond K-12 School Facility Series A-2 Federally Taxable	S:AA+ M:Aa1	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Public Financial Manageme (TR) U.S. Bank NA (UW) Raymond James	08-01-22 Serial	TIC: NIC: 3.020 TYPE: