

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF NOVEMBER 15, 2019

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
PP	Private Placement / Direct Purchase
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	Variable (VAR)	Rate pegged to an index
TIC	True Interest Cost	Other (OTH)	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 11-14-19	\$9,960,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2019-2205 Commercial paper Project, Interim Financing LAX Subseries A-3		Neg	(BC) Kutak Rock (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 11-14-19	\$26,618,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2019-2206 Public enterprise revenue bond Project, Interim Financing LAX Subseries B-3 Subject to Alternative Minimum Tax		Neg	(BC) Kutak Rock (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 12-02-19	\$1,500,000	Woodbridge Sanitary District San Joaquin CDIAC Number: 2019-2097 Grant anticipation note Project, Interim Financing Wastewater Facilities Federally Taxable		Neg PP	(BC) Hawkins Delafield (PU) CoBank ACB		TIC: NIC: TYPE:
# 12-03-19	\$6,890,000	Kern Public Services Financing Authority Kern CDIAC Number: 2019-2123 Grant anticipation note Project, Interim Financing County Services Facilities Refunding		Neg PP	(BC) Stradling Yocca (FA) KNN Public Finance (PU) Opus Bank		TIC: NIC: TYPE:
# 12-05-19	\$4,500,000	School Project For Utility Rate Reduction (SPURR) Contra Costa CDIAC Number: 2019-2126 Revenue anticipation note Cash Flow, Interim Financing Natural Gas Purchase Program		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		TIC: NIC: TYPE:

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SOLD 10-07-19 10-07-2019	\$9,200,000	Interim Financing California Department of Water Resources State of California CDIAC Number: 2019-1978 Commercial paper Project, Interim Financing Wtr System Rev Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	11-21-19 Term	TIC: NIC: TYPE: <u>VAR</u>
10-10-19 10-23-2019	\$84,115,000	Riverside County Riverside CDIAC Number: 2019-1767 Tax anticipation note Cash Flow, Interim Financing Teeter Plan Series A Refunding	M:MIG 1 F:F1+	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Columbia Capital (UW) Raymond James	10-22-20 Term	TIC: 1.153 NIC: 1.158 TYPE:
10-11-19 10-11-2019	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-1931 Commercial paper Cash Flow, Interim Financing Series A-1	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) BMO Harris Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	04-16-20 Term	TIC: NIC: TYPE: <u>VAR</u>
10-11-19 10-11-2019	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-1932 Commercial paper Cash Flow, Interim Financing Series A-2	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) BofA Securities	12-04-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-16-19 10-16-2019	\$12,294,000	California Department of Water Resources State of California CDIAC Number: 2019-1993 Commercial paper Project, Interim Financing Wtr System Rev Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	10-16-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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SOLD		<u>Interim Financing</u>					
# 10-16-19 10-16-2019	\$1,591,000	California Department of Water Resources State of California CDIAC Number: 2019-1994 Commercial paper Project, Interim Financing Wtr System Rev Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	11-26-19 Term	TIC: NIC: TYPE: <u>VAR</u>
10-21-19 10-21-2019	\$15,000,000	California State University Institute State of California CDIAC Number: 2019-1769 Commercial paper Project, Interim Financing SJSU South Campus Parking Structure & Sports Field Facility Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Barclays Capital Inc	10-01-20 Term	TIC: NIC: TYPE: <u>VAR</u>
10-21-19 10-21-2019	\$15,000,000	California State University Institute State of California CDIAC Number: 2019-1770 Commercial paper Project, Interim Financing SJSU South Campus Parking Structure & Sports Field Facility Series B Federally Taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Barclays Capital Inc	10-01-20 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-30-19 10-30-2019	\$1,950,000	State of California State of California CDIAC Number: 2019-2192 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	01-28-20 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-30-19 10-30-2019	\$20,000,000	State of California State of California CDIAC Number: 2019-2193 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	01-28-20 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 10-30-19 10-30-2019	\$14,000,000	State of California State of California CDIAC Number: 2019-2194 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	01-28-20 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-30-19 10-30-2019	\$39,465,000	State of California State of California CDIAC Number: 2019-2195 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	01-16-20 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-30-19 10-30-2019	\$2,300,000	State of California State of California CDIAC Number: 2019-2196 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	01-16-20 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-30-19 10-30-2019	\$6,040,000	State of California State of California CDIAC Number: 2019-2197 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2004	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	01-16-20 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-30-19 10-30-2019	\$21,335,000	State of California State of California CDIAC Number: 2019-2198 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12-17-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 10-30-19 10-30-2019	\$31,910,000	State of California State of California CDIAC Number: 2019-2199 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12-17-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-30-19 10-30-2019	\$150,000	State of California State of California CDIAC Number: 2019-2200 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12-17-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-30-19 10-30-2019	\$7,000,000	State of California State of California CDIAC Number: 2019-2201 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12-17-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-30-19 10-30-2019	\$990,000	State of California State of California CDIAC Number: 2019-2202 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12-17-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 10-30-19 10-30-2019	\$600,000	State of California State of California CDIAC Number: 2019-2203 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1+	Neg	(EN) Wells Fargo Bank NA	12-17-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-30-19 10-30-2019	\$51,260,000	State of California State of California CDIAC Number: 2019-2204 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+	Neg	(EN) Royal Bank of Canada	01-14-20 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-05-19 11-05-2019	\$30,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2019-2077 Commercial paper Project, Interim Financing Series C	S:A-1 M:P-1 F:F1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) US Bancorp	01-07-20 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-07-19 11-07-2019	\$6,800,000	California Department of Water Resources State of California CDIAC Number: 2019-2135 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	12-10-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-14-19 11-14-2019	\$101,300,000	California State University Institute State of California CDIAC Number: 2019-2034 Commercial paper Project, Interim Financing Capital Outlay Series B Federally Taxable	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Barclays Capital Inc	10-01-20 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>PROPOSED</u>		<u>Education</u>					
# 10-24-19	\$4,550,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-2031 Conduit revenue bond K-12 School Facility The Pegasus School		Neg PP	(BC) Hawkins Delafield (FA) Hilltop Securities Inc (PU) First Republic Bank		TIC: NIC: TYPE:
# 11-06-19	\$22,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1990 Conduit revenue bond College, University Facility The Master's University Series A Refunding		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-06-19	\$4,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1991 Conduit revenue bond College, University Facility The Master's University Series B		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-13-19	\$2,750,000	Liberty Elementary School District Multiple Counties CDIAC Number: 2019-2091 Public lease revenue bond K-12 School Facility School Facilities Refunding		Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:
# 11-15-19	\$1,967,240	Denair Unified School District Stanislaus CDIAC Number: 2019-2144 Certificates of participation/leases K-12 School Facility Energy Conservation		Neg PP	(BC) Dannis Woliver Kelley (PU) BeiCapital Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
11-19-19	\$32,000,000	Pittsburg Unified School District Financing Authority Contra Costa CDIAC Number: 2019-1936 Revenue bond K-12 School Facility School Facilities		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
11-20-19	\$6,500,000	Rocklin CFD No 11 Placer CDIAC Number: 2019-1960 Limited tax obligation bond K-12 School Facility Sierra College Interchange Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-20-19	\$30,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-2003 Conduit revenue bond K-12 School Facility John Adams Academy-Lincoln Series A		Neg	(BC) Jones Hall (FA) Urban Futures (UW) BB&T Capital Markets		TIC: NIC: TYPE:
# 11-20-19	\$3,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-2004 Conduit revenue bond K-12 School Facility John Adams Academy-Lincoln Series B Federally Taxable		Neg	(BC) Jones Hall (FA) Urban Futures (UW) BB&T Capital Markets		TIC: NIC: TYPE:
# 11-20-19	\$200,000	Junction Elementary School District Shasta CDIAC Number: 2019-2007 Certificates of participation/leases K-12 School Facility Canopy Replacement		Comp PP			TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 11-21-19	\$13,000,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2019-2023 Limited tax obligation bond K-12 School Facility Series A		Neg PP	(BC) Nixon Peabody (FA) Cooperative Strategies LL (UW) Raymond James		TIC: NIC: TYPE:
# 11-22-19	\$24,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-2082 Conduit revenue bond K-12 School Facility Bowman International School		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:
# 11-25-19	\$970,000	Monterey Peninsula Unified School District Monterey CDIAC Number: 2019-2038 Capital Lease K-12 School Facility Chromebooks		Neg PP	(BC) Lozano Smith (PU) Insight Financial Svcs		TIC: NIC: TYPE:
# 11-26-19	\$1,800,000	Monterey County Educational Delinquent Tax Finance Authority Monterey CDIAC Number: 2019-2056 Certificates of participation/leases K-12 School Facility Delinquent Tax Finance Program		Neg PP	(BC) Jones Hall (PU) Tower Cap Mgmt		TIC: NIC: TYPE:
# 11-30-19	\$12,000,000	Napa County Board of Education Napa CDIAC Number: 2019-2058 Certificates of participation/leases K-12 School Facility Camille Creek Community School		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Backstrom McCarley		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 11-30-19	\$2,500,000	Napa County Board of Education Napa CDIAC Number: 2019-2059 Certificates of participation/leases K-12 School Facility Lease Refinancing Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Backstrom McCarley		TIC: NIC: TYPE:
# 12-02-19	\$7,000,000	Adelanto Elementary School District San Bernardino CDIAC Number: 2019-2068 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-02-19	\$15,000,000	Adelanto Elementary School District CFD No 1 San Bernardino CDIAC Number: 2019-2069 Limited tax obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-02-19	\$4,500,000	Adelanto Elementary School District CFD No 2 San Bernardino CDIAC Number: 2019-2070 Limited tax obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-05-19	\$10,000,000	Western Placer Unified School District Placer CDIAC Number: 2019-2127 Certificates of participation/leases K-12 School Facility School Facilities		Neg PP	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 12-05-19	\$9,850,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-2177 Conduit revenue bond K-12 School Facility Excelsior Charter Schools Series A		Neg	(BC) Kutak Rock (DC) Ice Miller (UW) BB&T Capital Markets		TIC: NIC: TYPE:
# 12-05-19	\$310,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-2178 Conduit revenue bond K-12 School Facility Excelsior Charter Schools Series B Federally Taxable		Neg	(BC) Kutak Rock (DC) Ice Miller (UW) BB&T Capital Markets		TIC: NIC: TYPE:
12-16-19	\$41,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1963 Conduit revenue bond K-12 School Facility Norton Science and Language Academy		Comp	(BC) Kutak Rock (FA) Urban Futures (UW) BB&T Capital Markets		TIC: NIC: TYPE:
12-16-19	\$1,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1964 Conduit revenue bond K-12 School Facility Academy of Academic Excellence Federally Taxable		Comp	(BC) Kutak Rock (FA) Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
12-16-19	\$9,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1965 Conduit revenue bond K-12 School Facility Academy of Academic Excellence		Comp	(BC) Kutak Rock (FA) Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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PROPOSED		<u>Education</u>					
12-16-19	\$2,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1966 Conduit revenue bond K-12 School Facility Norton Science and Language Academy Federally Taxable		Comp	(BC) Kutak Rock (FA) Urban Futures (UW) BB&T Capital Markets		TIC: NIC: TYPE:
# 12-16-19	\$2,265,643	Coast Unified School District San Luis Obispo CDIAC Number: 2019-2218 Capital Lease K-12 School Facility Energy Efficiency		Neg PP	(BC) Lozano Smith (PU) Holman Capital Corp		TIC: NIC: TYPE:
# 12-20-19	\$32,000,000	California School Finance Authority State of California CDIAC Number: 2019-2032 Conduit revenue bond K-12 School Facility TEACH Public Schools		Neg PP	(BC) Kutak Rock (PU) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-20-19	\$3,000,000	California School Finance Authority State of California CDIAC Number: 2019-2040 Conduit revenue bond K-12 School Facility TEACH Public Schools Federally Taxable		Neg	(BC) Kutak Rock (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
02-04-20	\$65,240,000	Trustees of the California State University State of California CDIAC Number: 2019-1304 Public enterprise revenue bond College, University Facility Series A Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
09-17-19 10-09-2019	\$25,345,000	Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2019-1669 Limited tax obligation bond K-12 School Facility RiverPark Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Parker & Covert (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) ZB, NA (UW) Raymond James	09-01-39 Comb	TIC: 3.770 NIC: 3.690 TYPE:
09-19-19 10-08-2019	\$25,160,000	Rocklin Unified School District CFD No 3 Placer CDIAC Number: 2019-1475 Limited tax obligation bond K-12 School Facility School Facilities	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-15-49 Comb	TIC: 3.372 NIC: 3.115 TYPE:
09-26-19 10-17-2019	\$3,610,000	Moreno Valley Unified School District CFD No 2017-1 Riverside CDIAC Number: 2019-1402 Limited tax obligation bond K-12 School Facility School Facilities	NR	Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-50 Comb	TIC: 3.776 NIC: TYPE:
10-01-19 10-17-2019	\$5,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1616 Conduit revenue bond K-12 School Facility The Carey School	NR	Neg PP	(PU) First Republic Bank	10-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>
10-02-19 10-17-2019	\$7,900,000	Shasta Union High School District Shasta CDIAC Number: 2019-1688 Bond anticipation note K-12 School Facility School Facilities	S:SP+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-24 Term	TIC: 1.431 NIC: 1.526 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
10-03-19 11-05-2019	\$66,060,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2019-1695 Conduit revenue bond K-12 School Facility The Colburn School Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) BLX Group (TR) Wells Fargo Bank NA (UW) BofA Securities	08-01-55 Term	TIC: NIC: TYPE: <u>VAR</u>
10-08-19 10-08-2019	\$344,074	Elk Grove Unified School District Sacramento CDIAC Number: 2019-1251 Capital Lease K-12 School Facility Copier	NR	Neg PP	(BC) Lozano Smith (PU) Wells Fargo Bank NA	07-29-22 Term	TIC: 7.400 NIC: TYPE:
10-08-19 10-17-2019	\$44,355,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1739 Conduit revenue bond College, University Facility University of San Diego Series A	M:A1	Neg	(BC) Orrick Herrington (DC) Hogan Lovells US LLP (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-49 Comb	TIC: 3.255 NIC: 3.779 TYPE:
10-08-19 10-17-2019	\$50,965,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1740 Conduit revenue bond College, University Facility University of San Diego Series B Federally Taxable Refunding	M:A1	Neg	(BC) Orrick Herrington (BRC) Ropes & Gray (DC) Hogan Lovells US LLP (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-41 Comb	TIC: 2.789 NIC: 2.811 TYPE:
10-16-19 10-31-2019	\$17,960,000	Compton Unified School District Los Angeles CDIAC Number: 2019-1441 Certificates of participation/leases K-12 School Facility LACS Pooled Financing Program Series A	S:AA/A- M:A2 Ins	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (EN) Build America (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-39 Serial	TIC: 3.029 NIC: 3.260 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
10-24-19 11-07-2019	\$12,635,000	Menifee Union School District CFD No 2014-3 Riverside CDIAC Number: 2019-1768 Limited tax obligation bond K-12 School Facility School & EMWD & City Facilities	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: 3.842 NIC: 4.180 TYPE:
# 10-24-19 11-06-2019	\$2,925,000	Hemet Unified School District Riverside CDIAC Number: 2019-2006 Certificates of participation/leases K-12 School Facility School Facilities Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-31 Serial	TIC: 2.228 NIC: 2.372 TYPE:
10-29-19 10-29-2019	\$2,035,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2019-1934 Bond anticipation note K-12 School Facility Rosedale	NR	Neg PP	(BC) Nixon Peabody (FA) Cooperative Strategies LL (PA) California Bank & Trust (PU) ZMFU (TR) ZB, NA	09-01-22 Term	TIC: 2.191 NIC: TYPE:
# 10-30-19 10-30-2019	\$2,835,835	Lindsay Unified School District Tulare CDIAC Number: 2019-2037 Capital Lease K-12 School Facility School Equipment	NR	Neg PP	(BC) Jones Hall (FA) CFW Inc (PU) BciCapital Inc (TR) City National Bank	10-30-36 Term	TIC: 3.100 NIC: 3.100 TYPE:
<u>PROPOSED</u>		<u>Housing</u>					
# 10-28-19	\$29,587,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2063 Conduit revenue bond Multifamily Housing Ethel Arnold Bradley Apts Series S-1		Neg	(BC) Orrick Herrington (DC) Tiber Hudson (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 11-15-19	\$9,263,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2064 Conduit revenue bond Multifamily Housing Ethel Arnold Bradley Apts Series S-2		Neg PP	(BC) (PU) Orrick Herrington ZB, NA		TIC: NIC: TYPE:
# 11-15-19	\$1,327,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2065 Conduit revenue bond Multifamily Housing Ethel Arnold Bradley Apts Series S-3 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington ZB, NA		TIC: NIC: TYPE:
# 11-15-19	\$74,000,000	California Housing Finance Agency State of California CDIAC Number: 2019-2211 Conduit revenue bond Multifamily Housing M-TEBS Nobel Tower Apts Series N		Neg	(BC) (UW) Orrick Herrington Wells Fargo Bank NA		TIC: NIC: TYPE:
11-18-19	\$27,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1971 Conduit revenue bond Multifamily Housing Coliseum Place Apartments Series A		Neg PP	(BC) (PU) Jones Hall Bank of America NA		TIC: NIC: TYPE:
11-18-19	\$40,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1973 Conduit revenue note Multifamily Housing Calabazas Community Apartments Series A		Neg PP	(BC) (PU) Jones Hall Capital One		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 11-20-19	\$30,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2021 Conduit revenue note Multifamily Housing Charter Oaks Apartments Series Q		Neg PP	(BC) (PU) Orrick Herrington Norris George & Ostrow		TIC: NIC: TYPE:
# 11-20-19	\$10,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2022 Conduit revenue note Multifamily Housing Charter Oaks Apartments Sub Series Q-S		Neg PP	(BC) (PU) Orrick Herrington Norris George & Ostrow		TIC: NIC: TYPE:
# 11-20-19	\$101,000,000	San Diego Housing Authority San Diego CDIAC Number: 2019-2025 Conduit revenue note Multifamily Housing 14th & Commercial Apts Series D		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 11-20-19	\$22,000,000	San Diego Housing Authority San Diego CDIAC Number: 2019-2026 Conduit revenue note Multifamily Housing 14C VHHP Apts Series E		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 11-20-19	\$23,270,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2094 Conduit revenue bond Multifamily Housing Robert Farrell Manor and Western Gardens Apts Series T-1		Neg	(BC) (DC) Tiber Hudson (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 11-26-19	\$6,000,000	California Affordable Housing Agency Multiple Counties CDIAC Number: 2019-2076 Conduit revenue bond Multifamily Housing Butte County Afford Housing Pool Series A		Neg PP	(BC) Jones Hall (DC) Jones Hall (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 11-27-19	\$25,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-2000 Conduit revenue bond Multifamily Housing Nova Apartments		Neg PP	(BC) Quint & Thimmig (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 11-27-19	\$6,450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2095 Conduit revenue bond Multifamily Housing Robert Farrell Manor and Western Garden Apts Series T-2		Neg PP	(BC) Orrick Herrington (PU) ZB, NA		TIC: NIC: TYPE:
# 11-27-19	\$3,550,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2096 Conduit revenue bond Multifamily Housing Robert Farrell Manor and Western Gardens Apts Series T-3 Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) ZB, NA		TIC: NIC: TYPE:
# 11-30-19	\$22,500,000	California Housing Finance Agency State of California CDIAC Number: 2019-2060 Conduit revenue bond Multifamily Housing Bermuda Gardens Issue O		Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 11-30-19	\$37,592,160	California Housing Finance Agency State of California CDIAC Number: 2019-2061 Conduit revenue note Multifamily Housing Arena Senior Apts Issue R		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 12-01-19	\$84,840,000	San Francisco City & County San Francisco CDIAC Number: 2019-2062 Conduit revenue bond Multifamily Housing Eastern Park Apts Series J & K Subject to Alternative Minimum Tax		Neg	(BC) (PU) S F Cty/Co JP Morgan Chase Bank (UW) Hawkins Delafield		TIC: NIC: TYPE:
12-05-19	\$32,207,500	San Jose Santa Clara CDIAC Number: 2019-1933 Conduit revenue note Multifamily Housing Quetzal Gardens Apartments Series E		Neg PP	(BC) (FA) (PU) Quint & Thimmig Ross Financial MUFG Securities Americas		TIC: NIC: TYPE:
# 12-05-19	\$2,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-2036 Conduit revenue note Multifamily Housing Cottage Village Apts Series A		Neg PP	(BC) (PU) Quint & Thimmig Farmers & Merchants		TIC: NIC: TYPE:
# 12-05-19	\$30,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2066 Conduit revenue bond Multifamily Housing Miramar Tower Apts Series M		Neg	(BC) (UW) Orrick Herrington Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 12-05-19	\$76,680,000	San Francisco City & County San Francisco CDIAC Number: 2019-2104 Conduit revenue note Multifamily Housing Sunnydale Block 6 Apts		Neg PP	(BC) (FA) (PU)	Squire Patton Boggs CSG Advisors Wells Fargo Bank NA	TIC: NIC: TYPE:
# 12-05-19	\$30,000,000	San Francisco City & County San Francisco CDIAC Number: 2019-2105 Conduit revenue note Multifamily Housing Sunnydale Block 6 Apts Federally Taxable		Neg PP	(BC) (FA) (PU)	Squire Patton Boggs CSG Advisors Wells Fargo Bank NA	TIC: NIC: TYPE:
# 12-10-19	\$5,502,227	California Housing Finance Agency State of California CDIAC Number: 2019-2125 Conduit revenue note Multifamily Housing Market Street Apts Issue S		Neg PP	(BC) (PU)	Orrick Herrington Citibank	TIC: NIC: TYPE:
# 12-10-19	\$62,000,000	California Housing Finance Agency State of California CDIAC Number: 2019-2131 Conduit revenue note Multifamily Housing Bernal Dwellings Apts Issue Q		Neg PP	(BC) (PU)	Orrick Herrington U.S. Bank NA	TIC: NIC: TYPE:
# 12-12-19	\$2,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2067 Conduit revenue bond Multifamily Housing Miramar Tower Apts Series M-S		Neg PP	(BC) (PU)	Orrick Herrington Miramar Tower	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
12-13-19	\$61,963,318	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1917 Conduit revenue note Multifamily Housing Parkside Terrace Series A		Neg PP	(BC) (PU) Jones Hall Jones Lang LaSalle		TIC: NIC: TYPE:
12-13-19	\$61,963,318	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1949 Conduit revenue bond Multifamily Housing Parkside Terrace Series A		Neg PP	(BC) (PU) Jones Hall Jones Lang LaSalle		TIC: NIC: TYPE:
# 12-15-19	\$7,800,000	California Housing Finance Agency State of California CDIAC Number: 2019-2124 Conduit revenue note Multifamily Housing Woodlake Terrace Issue P		Neg PP	(BC) (PU) Orrick Herrington Pacific Western		TIC: NIC: TYPE:
12-16-19	\$22,569,939	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1948 Conduit revenue bond Multifamily Housing Aurora Apartments Series A		Neg PP	(BC) (PU) Jones Hall Chase Bank		TIC: NIC: TYPE:
# 12-16-19	\$60,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2129 Conduit revenue note Multifamily Housing Hobart Gardens Apts Series W		Neg PP	(BC) (PU) Orrick Herrington MUFJ Union Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 12-17-19	\$21,110,000	San Buenaventura Housing Authority Ventura CDIAC Number: 2019-2002 Conduit revenue bond Multifamily Housing Willett Senior Apartments Series A		Neg PP	(BC) (PU) Jones Hall Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-20-19	\$10,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2140 Conduit revenue bond Multifamily Housing Pavilion Court Apts Series U-2		Neg PP	(BC) (PU) Orrick Herrington ZB, NA		TIC: NIC: TYPE:
# 12-20-19	\$25,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2141 Conduit revenue note Multifamily Housing Pavilion Court Apts Series U-1		Neg PP	(BC) (PU) Orrick Herrington Walker & Dunlop		TIC: NIC: TYPE:
# 01-14-20	\$50,000,000	San Francisco City & County San Francisco CDIAC Number: 2019-2116 Conduit revenue bond Multifamily Housing Maceo May Apts		Neg PP	(BC) (FA) (PU) Jones Hall Ross Financial Silicon Vly Bank		TIC: NIC: TYPE:
# 01-14-20	\$5,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-2182 Conduit revenue note Multifamily Housing Windsor Gardens Apts Series A-S		Neg PP	(BC) (FA) (PU) Jones Hall CA Housing Partnership Escondido		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 01-14-20	\$16,557,591	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-2183 Conduit revenue note Multifamily Housing Windsor Gardens Apts Series A		Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) MUFG Union Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>					
07-01-19 07-25-2019	\$9,400,000	Kern County Housing Authority Kern CDIAC Number: 2019-0901 Conduit revenue note Multifamily Housing Mountain View Village Apts	NR	Neg PP	(BC) Jones Hall (PU) Pacific Western	01-01-52 Term	TIC: NIC: TYPE: <u>VAR</u>
07-18-19 07-25-2019	\$64,143,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1093 Conduit revenue bond Multifamily Housing Pass-Through-Park Western Apts Series A	M:Aaa Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	08-01-36 Term	TIC: 3.240 NIC: TYPE:
08-01-19 08-19-2019	\$12,442,500	San Francisco City & County San Francisco CDIAC Number: 2019-0492 Conduit revenue note Multifamily Housing Abel Gonzalez Apts F-1, F-2 & F-3	NR	Neg PP	(BC) Jones Hall (CB) Fox Rothschild (FA) CSG Advisors (PU) Boston Private Bank (TR) U.S. Bank NA	08-20-39 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-19 09-30-2019	\$32,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-1734 Conduit revenue note Multifamily Housing Lakeview Terrace Apartments Series E-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	10-01-52 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>Housing</u>						
09-01-19 09-30-2019	\$3,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-1735 Conduit revenue note Multifamily Housing Lakeview Terrace Apartments Series E-2	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	10-01-22 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-19 09-30-2019	\$3,500,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-1736 Conduit revenue note Multifamily Housing Lakeview Terrace Apartments Series E-3 Federally Taxable	NR	Neg PP	(BC) (BRC) (LE) (PU)	Orrick Herrington Cox Castle Nicholson Citibank Citibank	10-01-22 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-19 10-15-2019	\$17,750,000	California Housing Finance Agency State of California CDIAC Number: 2019-1700 Conduit revenue note Multifamily Housing Walnut Windmere Apartments Issue M	NR	Neg PP	(BC) (PU)	Orrick Herrington Wells Fargo Bank NA	11-01-39 Term	TIC: 3.610 NIC: 3.610 TYPE:
10-01-19 10-15-2019	\$1,000,000	California Housing Finance Agency State of California CDIAC Number: 2019-1701 Conduit revenue note Multifamily Housing Walnut Windmere Apartments Issue M-T Federally Taxable	NR	Neg PP	(BC) (PU)	Orrick Herrington Wells Fargo Bank NA	07-01-22 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-19 10-18-2019	\$53,247,500	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1794 Conduit revenue note Multifamily Housing 353 Main Street Family Apartments Series R-1	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	11-01-52 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 10-01-19 10-18-2019	\$12,689,500	Housing California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1795 Conduit revenue note Multifamily Housing 353 Main Street Family Apartments Series R-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	11-01-22 Term	TIC: NIC: TYPE: <u>VAR</u>
10-23-19 10-23-2019	\$23,437,500	Los Angeles Los Angeles CDIAC Number: 2019-1022 Conduit revenue bond Multifamily Housing Missouri Place Apts Series E	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	05-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-19 11-05-2019	\$13,720,403	Los Angeles Los Angeles CDIAC Number: 2019-1491 Conduit revenue bond Multifamily Housing Emerson Apts Series L	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Banner Bank (TR) U.S. Bank NA	10-31-40 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-19 11-06-2019	\$29,050,000	California Housing Finance Agency State of California CDIAC Number: 2019-1698 Conduit revenue note Multifamily Housing Blackstone & McKinley TOD Issue L-1	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western (TR) U.S. Bank NA	09-06-22 Term	TIC: 4.000 NIC: 4.000 TYPE:
11-01-19 11-06-2019	\$1,760,000	California Housing Finance Agency State of California CDIAC Number: 2019-1699 Conduit revenue note Multifamily Housing Blackstone & McKinley TOD Issue L-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western (TR) U.S. Bank NA	09-06-22 Term	TIC: 4.500 NIC: 4.500 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Commercial and Industrial Development</u>					
11-15-19	\$16,650,000	California Pollution Control Financing Authority State of California CDIAC Number: 2019-1074 Conduit revenue bond Pollution Control SiONEER Stockton, LLC Subject to Alternative Minimum Tax		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (PU) Westhoff Cone		TIC: NIC: TYPE:
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 11-12-19	\$10,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-2049 Conduit revenue bond Health Care Facilities HealthRIGHT 360 Series B Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (DC) Orrick Herrington (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 11-20-19	\$30,000,000	Monterey County Monterey CDIAC Number: 2019-1983 Certificates of participation/leases Hospital Hospital Facilities Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
11-01-18 10-17-2019	\$45,170,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2018-2623 Public lease revenue bond Other, multiple health care purposes Forward Refunding Series A Refunding	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service (TR) U.S. Bank NA (UW) Barclays Capital Inc	07-15-26 Serial	TIC: 2.810 NIC: 2.967 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 11-01-18 10-17-2019	\$45,170,000	Hospital and Health Care Facilities San Mateo County San Mateo CDIAC Number: 2018-2624 Certificates of participation/leases Other, multiple health care purposes Forward Refunding Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service (TR) U.S. Bank NA	07-15-26 Serial	TIC: 2.810 NIC: 2.967 TYPE:
09-01-19 09-06-2019	\$4,103,362	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1498 Conduit revenue note Health Care Facilities La Clinica de la Raza Inc Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank (TR) U.S. Bank NA	09-01-44 Term	TIC: NIC: TYPE: VAR
09-24-19 10-01-2019	\$118,535,000	California Health Facilities Financing Authority State of California CDIAC Number: 2019-1703 Conduit revenue bond Hospital Providence St. Joseph Health Series B Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (TR) U.S. Bank NA (UW) Morgan Stanley	10-01-39 Term	TIC: NIC: TYPE: <u>0</u> <u>5.00%</u>
09-24-19 10-15-2019	\$323,760,000	California Health Facilities Financing Authority State of California CDIAC Number: 2019-1704 Conduit revenue bond Hospital Providence St. Joseph Health Series C Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (TR) U.S. Bank NA (UW) Morgan Stanley	10-01-39 Term	TIC: NIC: TYPE: <u>0</u> <u>5.00</u>
10-01-19 10-24-2019	\$12,350,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-1483 Bond anticipation note Health Care Facilities Enso Village	NR	Neg PP	(BC) Orrick Herrington (FA) OnePoint Partners (PA) Ziegler (PU) New Island Capital	11-09-22 Term	TIC: NIC: TYPE: VAR

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
11-04-19 11-07-2019	\$15,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1811 Conduit revenue bond Health Care Facilities Golden Valley Health Centers Series A	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Piper Jaffray & Co (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	01-01-35 Term	TIC: 2.110 NIC: TYPE:
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-30-19	\$2,700,000	La Habra Utility Authority Orange CDIAC Number: 2019-2019 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 10-30-19	\$14,000,000	La Habra Utility Authority Orange CDIAC Number: 2019-2020 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding		Neg	(BC) Orrick Herrington (DC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-01-19	\$20,000,000	Torrance Los Angeles CDIAC Number: 2019-1981 State Agency Loan Water Supply, Storage, Distribution Drinking Water SRF		Neg PP	(BC) Jones Hall (LE) CA State Wtr Resources		TIC: NIC: TYPE:
# 11-05-19	\$12,000,000	Alameda-Contra Costa Transit District Multiple Counties CDIAC Number: 2019-1984 Certificates of participation/leases Public Building Capital Improvements Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-06-19	\$31,000,000	Escondido Joint Powers Financing Authority San Diego CDIAC Number: 2019-1987 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-06-19	\$31,000,000	Escondido San Diego CDIAC Number: 2019-1988 Certificates of participation/leases Water Supply, Storage, Distribution Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors		TIC: NIC: TYPE:
# 11-06-19	\$2,675,297	Eastside Union School District Los Angeles CDIAC Number: 2019-2136 Certificates of participation/leases Equipment School Equipment		Comp PP			TIC: NIC: TYPE:
# 11-08-19	\$5,000,000	Yuima Municipal Water District San Diego CDIAC Number: 2019-2008 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Systems		Neg PP	(BC) Stradling Yocca (FA) Urban Futures		TIC: NIC: TYPE:
# 11-13-19	\$28,600,000	Jurupa Public Financing Authority Riverside CDIAC Number: 2019-2083 Revenue bond Multiple capital improvements, public works CFD Nos 14, 23, 27, 28, 35 Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-13-19	\$1,745,000	Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2019-2084 Limited tax obligation bond Multiple capital improvements, public works IA No 2 Eastvale Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA		TIC: NIC: TYPE:
# 11-13-19	\$1,530,000	Jurupa Community Services District CFD No 23 Riverside CDIAC Number: 2019-2085 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Eastvale Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA		TIC: NIC: TYPE:
# 11-13-19	\$2,400,000	Jurupa Community Services District CFD No 23 Riverside CDIAC Number: 2019-2086 Limited tax obligation bond Multiple capital improvements, public works IA No 2 Eastvale Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA		TIC: NIC: TYPE:
# 11-13-19	\$6,440,000	Jurupa Community Services District CFD No 27 Riverside CDIAC Number: 2019-2087 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA		TIC: NIC: TYPE:
# 11-13-19	\$5,010,000	Jurupa Community Services District CFD No 28 Riverside CDIAC Number: 2019-2088 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-13-19	\$3,040,000	Jurupa Community Services District CFD No 35 Riverside CDIAC Number: 2019-2089 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA		TIC: NIC: TYPE:
# 11-14-19	\$8,470,000	Chino Hills Financing Authority San Bernardino CDIAC Number: 2019-2046 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 2 & 5 Series D		Neg	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-14-19	\$650,000	Chino Hills CFD No 2 San Bernardino CDIAC Number: 2019-2047 Limited tax obligation bond Multiple Capital Improvements, Public Works Series D Refunding		Neg PP	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (PU) Chino Hills FA		TIC: NIC: TYPE:
# 11-14-19	\$7,820,000	Chino Hills CFD No 5 San Bernardino CDIAC Number: 2019-2048 Limited tax obligation bond Multiple Capital Improvements, Public Works Series D Refunding		Neg PP	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (PU) Chino Hills FA		TIC: NIC: TYPE:
# 11-14-19	\$589,050,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2019-2137 Public enterprise revenue bond Airport Series A, A, & B Refunding		Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Frasca & Associates (UW) Citigroup Global Markets		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-14-19	\$182,430,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2019-2138 Public enterprise revenue bond Airport Series B & C Subject to Alternative Minimum Tax Refunding		Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Frasca & Associates (UW) Citigroup Global Markets		TIC: NIC: TYPE:
11-15-19	\$17,330,000	Dixon CFD No 2013-1 Solano CDIAC Number: 2019-1718 Limited tax obligation bond Multiple Capital Improvements, Public Works Parklane		Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
11-15-19	\$3,000,000	Wheatland Yuba CDIAC Number: 2019-1969 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
11-15-19	\$1,000,000	Wheatland Yuba CDIAC Number: 2019-1970 Public enterprise revenue bond Water Supply, Storage, Distribution Water systems Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
11-18-19	\$12,660,000	Rosamond Community Services District Kern CDIAC Number: 2019-1977 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Facilities Refunding		Comp PP	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
PROPOSED		<u>Capital Improvements and Public Works</u>					
# 11-18-19	\$1,240,068	Port Hueneme Ventura CDIAC Number: 2019-2134 Certificates of participation/leases Equipment ENGIE Services		Neg PP	(BRC) (PU) Green de Bortnowsky LLP Sterling NB		TIC: NIC: TYPE:
# 11-19-19	\$39,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2019-2015 Public enterprise revenue bond Water Supply, Storage, Distribution Series C Federally Taxable Refunding		Neg	(BC) (FA) (UW) Stradling Yocca Public Resources Adv Gp Siebert Cisneros Shank &		TIC: NIC: TYPE:
# 11-20-19	\$9,000,000	Diablo Water District Contra Costa CDIAC Number: 2019-1982 Certificates of participation/leases Water Supply, Storage, Distribution Water Facilities Refunding		Neg	(BC) (DC) (FA) (UW) Jones Hall Jones Hall Urban Futures Brandis Tallman LLC		TIC: NIC: TYPE:
# 11-20-19	\$3,860,000	Merced CFD No 2006-1 Merced CDIAC Number: 2019-2050 Limited tax obligation bond Multiple Capital Improvements, Public Works Moraga of Merced Refunding		Neg	(BC) (DC) (FA) (UW) Norton Rose Fulbright Norton Rose Fulbright Fieldman Rolapp Brandis Tallman LLC		TIC: NIC: TYPE:
# 11-20-19	\$25,000,000	Belmont Joint Powers Financing Authority San Mateo CDIAC Number: 2019-2117 Revenue bond Wastewater Collection, Treatment Wastewater Facilities		Comp	(BC) (DC) (FA) Jones Hall Jones Hall The PFM Group		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-20-19	\$25,000,000	Belmont San Mateo CDIAC Number: 2019-2118 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Facilities Federally Taxable		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
# 11-21-19	\$26,000,000	Santa Cruz Santa Cruz CDIAC Number: 2019-2057 Public enterprise revenue bond Water Supply, Storage, Distribution Water Facilities		Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
# 11-21-19	\$16,660,000	Santa Clarita CFD No 2016-1 Los Angeles CDIAC Number: 2019-2080 Limited tax obligation bond Multiple capital improvements, public works Vista Canyon		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Columbia Capital (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-21-19	\$62,000,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2019-2210 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 11-25-19	\$3,500,000	Otay Water District Financing Authority San Diego CDIAC Number: 2019-2207 Revenue bond Wastewater Collection, Treatment Wastewater		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Harrell & Co Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-25-19	\$3,500,000	Otay Water District San Diego CDIAC Number: 2019-2208 Certificates of participation/leases Wastewater Collection, Treatment WasteWater		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Harrell & Co Advisors		TIC: NIC: TYPE:
# 11-25-19	\$27,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-2209 Conduit revenue bond Wastewater Collection, Treatment West Vly Sanitation District of Santa Clara Co Refunding		Comp	(BC) Hawkins Delafield (BRC) Meyers Nave (DC) Hawkins Delafield (FA) Bartle Wells		TIC: NIC: TYPE:
11-26-19	\$8,000,000	Mountain House Financing Authority San Joaquin CDIAC Number: 2019-1359 Revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-26-19	\$8,000,000	Mountain House Community Services District San Joaquin CDIAC Number: 2019-1360 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable		Neg	(BC) Jones Hall		TIC: NIC: TYPE:
# 11-26-19	\$6,735,000	Manhattan Beach Los Angeles CDIAC Number: 2019-2017 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-12 Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Bank of America Merrill		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-26-19	\$6,810,000	Manhattan Beach Los Angeles CDIAC Number: 2019-2018 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-14 Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Bank of America Merrill		TIC: NIC: TYPE:
12-01-19	\$40,000,000	Upper Santa Clara Valley Joint Powers Authority Los Angeles CDIAC Number: 2019-0334 Revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
12-01-19	\$40,000,000	Santa Clarita Valley Water Agency Santa Clara CDIAC Number: 2019-0335 Certificates of participation/leases Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
12-02-19	\$12,000,000	Tracy CFD No 2016-2 San Joaquin CDIAC Number: 2019-1891 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 (ECFD)		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 12-02-19	\$3,000,000	Salinas CFD No 2016-1 Monterey CDIAC Number: 2019-2001 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Monte Bella		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-02-19	\$40,000,000	Burlingame Financing Authority San Mateo CDIAC Number: 2019-2092 Public lease revenue bond Multiple Capital Improvements, Public Works Capital Improvements		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group		TIC: NIC: TYPE:
# 12-02-19	\$40,000,000	Burlingame San Mateo CDIAC Number: 2019-2093 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group		TIC: NIC: TYPE:
# 12-03-19	\$7,405,000	Chino Public Financing Authority San Bernardino CDIAC Number: 2019-2106 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 2006-3 & 2005-1 Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (UW) Raymond James		TIC: NIC: TYPE:
# 12-03-19	\$2,015,000	Chino CFD No 2005-1 San Bernardino CDIAC Number: 2019-2107 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA		TIC: NIC: TYPE:
# 12-03-19	\$5,390,000	Chino CFD No 2006-3 San Bernardino CDIAC Number: 2019-2108 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-03-19	\$45,725,000	Chino Public Financing Authority San Bernardino CDIAC Number: 2019-2109 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 2001-1, 2003-1, 2003-2, 2003-3, 2003-4 & 2009-1 Series B Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (UW) Raymond James		TIC: NIC: TYPE:
# 12-03-19	\$2,025,000	Chino CFD No 2001-1 San Bernardino CDIAC Number: 2019-2110 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA		TIC: NIC: TYPE:
# 12-03-19	\$5,305,000	Chino CFD No 2003-1 San Bernardino CDIAC Number: 2019-2111 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA		TIC: NIC: TYPE:
# 12-03-19	\$4,865,000	Chino CFD No 2003-2 San Bernardino CDIAC Number: 2019-2112 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-03-19	\$17,540,000	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2019-2113 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA		TIC: NIC: TYPE:
# 12-03-19	\$4,375,000	Chino CFD No 2003-4 San Bernardino CDIAC Number: 2019-2114 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA		TIC: NIC: TYPE:
# 12-03-19	\$11,615,000	Chino CFD No 2009-1 San Bernardino CDIAC Number: 2019-2115 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA		TIC: NIC: TYPE:
# 12-03-19	\$3,000,000	Riverside Unified School District CFD No 34 Riverside CDIAC Number: 2019-2190 Limited tax obligation bond Multiple capital improvements, public works Rivera		Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-04-19	\$3,050,000	Hercules Contra Costa CDIAC Number: 2019-2013 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2005-1 John Muir Pkwy Refunding		Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) Opus Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-04-19	\$20,960,000	Delano-Earlimart Irrigation District Kern CDIAC Number: 2019-2073 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-04-19	\$135,000,000	Orange County Water District Orange CDIAC Number: 2019-2100 Public enterprise revenue bond Water Supply, Storage, Distribution Series C Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Goldman Sachs		TIC: NIC: TYPE:
# 12-04-19	\$61,000,000	Orange County Water District Orange CDIAC Number: 2019-2101 Public enterprise revenue bond Water Supply, Storage, Distribution Series D Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Goldman Sachs		TIC: NIC: TYPE:
# 12-05-19	\$277,735,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2019-2120 Public lease revenue bond Public Building CA State Teachers' Retirement System Headquarters		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 12-07-19	\$17,000,000	Gilroy Public Facilities Financing Authority Santa Clara CDIAC Number: 2019-2142 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-07-19	\$17,000,000	Gilroy Santa Clara CDIAC Number: 2019-2143 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors		TIC: NIC: TYPE:
# 12-10-19	\$39,000,000	Simi Valley Ventura CDIAC Number: 2019-2043 Certificates of participation/leases Wastewater Collection, Treatment Water Quality Control Plant		Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) Banc of Am Lease & Cap		TIC: NIC: TYPE:
# 12-10-19	\$5,400,000	Simi Valley Ventura CDIAC Number: 2019-2090 Certificates of participation/leases Multiple Capital Improvements, Public Works Energy Equipment		Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) Banc of Am Lease & Cap		TIC: NIC: TYPE:
# 12-10-19	\$14,500,000	Porterville Tulare CDIAC Number: 2019-2128 Certificates of participation/leases Wastewater Collection, Treatment Sewer System		Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 12-10-19	\$628,265,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2019-2184 Public enterprise revenue bond Water Supply, Storage, Distribution WSIP Green Bonds Series A Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-10-19	\$16,160,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2019-2185 Public enterprise revenue bond Water Supply, Storage, Distribution Hetch Hetchy Series B Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
# 12-10-19	\$17,540,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2019-2186 Public enterprise revenue bond Water Supply, Storage, Distribution Local Water Main Series C Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
# 12-10-19	\$28,475,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2019-2187 Public enterprise revenue bond Water Supply, Storage, Distribution WSIP Green Bonds Series D Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
# 12-10-19	\$966,445,000	Foothill-Eastern Transportation Corridor Agency Orange CDIAC Number: 2019-2216 Revenue bond Street Construction and Improvements Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:
# 12-12-19	\$381,345,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2019-2039 Public enterprise revenue bond Power Generation/Transmission Series D		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Siebert Cisneros Shank &		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-16-19	\$1,813,057	Monterey Peninsula Unified School District Monterey CDIAC Number: 2019-2219 Capital Lease Equipment Amended Schedule No. 1 Chromebooks		Neg PP	(PU) Insight Financial Svcs		TIC: NIC: TYPE:
# 12-17-19	\$5,000,000	Exeter Tulare CDIAC Number: 2019-2009 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 12-17-19	\$14,416,303	Shasta County Shasta CDIAC Number: 2019-2217 Certificates of participation/leases Equipment Energy Service Contract		Neg PP	(BC) Hawkins Delafield (PU) Banc of America Pub Cap		TIC: NIC: TYPE:
# 12-18-19	\$15,660,000	Reedley Fresno CDIAC Number: 2019-2054 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Facilities Refunding		Neg PP	(BC) Jones Hall (FA) Steven Gortler		TIC: NIC: TYPE:
12-31-19	\$150,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1671 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1675 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$175,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0247 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0248 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$225,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0249 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0250 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$275,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0297 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0298 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$325,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0299 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0300 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$375,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0301 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0302 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0303 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0304 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$475,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0305 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0306 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
02-19-20	\$8,500,000	Calistoga Napa CDIAC Number: 2019-1967 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital improvements		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
03-04-20	\$4,500,000	Beverly Hills Public Financing Authority Los Angeles CDIAC Number: 2019-1383 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:
03-04-20	\$4,500,000	Beverly Hills Los Angeles CDIAC Number: 2019-1384 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
06-26-19 07-18-2019	\$16,575,000	Fremont CFD No 2 Alameda CDIAC Number: 2019-0764 Limited tax obligation bond Multiple Capital Improvements, Public Works Warm Springs Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: 3.914 NIC: 4.256 TYPE:
07-24-19 08-08-2019	\$5,375,000	Beaumont Public Improvement Authority Riverside CDIAC Number: 2019-1180 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1 IA Nos 3,11,9,10A &12A Series A	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Build America (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-32 Serial	TIC: 1.994 NIC: 2.219 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
07-24-19 08-08-2019	\$2,025,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2019-1183 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth (TR) Wilmington Trust	09-01-32 Serial	TIC: 1.994 NIC: 2.218 TYPE:
07-24-19 08-08-2019	\$820,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2019-1184 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 11 Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth (TR) Wilmington Trust	09-01-32 Serial	TIC: 1.991 NIC: 2.216 TYPE:
07-24-19 08-08-2019	\$375,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2019-1185 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 9 Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth (TR) Wilmington Trust	09-01-32 Serial	TIC: 1.987 NIC: 2.212 TYPE:
07-24-19 08-08-2019	\$1,330,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2019-1186 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 10A Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth (TR) Wilmington Trust	09-01-32 Serial	TIC: 1.999 NIC: 2.248 TYPE:
07-24-19 08-08-2019	\$825,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2019-1187 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 12A Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth (TR) Wilmington Trust	09-01-32 Serial	TIC: 1.991 NIC: 2.216 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
08-01-19 08-15-2019	\$19,865,000	Fairfield CFD No 2016-1 Solano CDIAC Number: 2019-1079 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Villages at Fairfield Series A	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: 3.765 NIC: 4.173 TYPE:
08-28-19 09-26-2019	\$1,701,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1643 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-02 Oakley Contra Costa Co Shiloh	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-49 Comb	TIC: 3.821 NIC: 4.199 TYPE:
08-28-19 09-26-2019	\$4,086,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1644 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 El Dorado Co Saratoga Estates Phases 1A & 1B	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-49 Comb	TIC: 3.821 NIC: 4.199 TYPE:
08-28-19 09-26-2019	\$1,070,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1645 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-05 Rocklin Placer Co Villages at Civic Center	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-49 Comb	TIC: 3.821 NIC: 4.199 TYPE:
08-28-19 09-26-2019	\$367,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1646 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Indian Wells Riverside Co The Huntley	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-49 Comb	TIC: 3.821 NIC: 4.199 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
08-28-19 09-26-2019	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1647 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-06 Sacramento Sacramento Co Church Street Station	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-49 Comb	TIC: 3.821 NIC: 4.199 TYPE:
08-28-19 09-26-2019	\$5,164,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1648 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-07 Sacramento Sacramento Co Parkebridge Phases II & III	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-49 Comb	TIC: 3.821 NIC: 4.199 TYPE:
08-28-19 09-26-2019	\$1,851,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1649 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-08 Sacramento Sacramento Co Sutter Park	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-49 Comb	TIC: 3.821 NIC: 4.199 TYPE:
08-28-19 09-26-2019	\$1,781,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1650 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-09 Sacramento Sacramento Co The Cove (Phase I)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-49 Comb	TIC: 3.821 NIC: 4.199 TYPE:
08-28-19 09-26-2019	\$4,091,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1651 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-10 Sacramento Co The Cove (Phase II)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-49 Comb	TIC: 3.821 NIC: 4.199 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
08-28-19 09-26-2019	\$2,699,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1652 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-12 Rancho Cordova Sacramento Co Douglas 98 (Phase 2A)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-49 Comb	TIC: 3.821 NIC: 4.199 TYPE:
08-28-19 09-26-2019	\$4,552,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1653 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-13 Elk Grove Sacramento Co Fieldstone North (Villages 1 & 5)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-49 Comb	TIC: 3.821 NIC: 4.199 TYPE:
08-28-19 09-26-2019	\$2,124,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1654 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Manteca San Joaquin Co Sundance Unit 4	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-49 Comb	TIC: 3.821 NIC: 4.199 TYPE:
08-28-19 09-26-2019	\$1,255,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1655 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Cotati Sonoma Co Kessing Ranch	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-49 Comb	TIC: 3.821 NIC: 4.199 TYPE:
08-28-19 09-26-2019	\$2,383,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1656 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 West Sacramento Yolo Co Riverchase	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-49 Comb	TIC: 3.821 NIC: 4.199 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
08-28-19 09-26-2019	\$621,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1658 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-03 Yuba Co Orchard 50	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-49 Comb	TIC: 3.821 NIC: 4.199 TYPE:
08-28-19 09-26-2019	\$34,245,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1659 Revenue bond Multiple Capital Improvements, Public Works Contra Costa, El Dorado, Placer, Riverside, Sacramento, San Joaquin, Sonoma, Yolo, Yuba Counties SCIP Series B	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-49 Comb	TIC: 3.821 NIC: 4.199 TYPE:
09-19-19 09-26-2019	\$869,195,000	Bay Area Toll Authority Alameda CDIAC Number: 2019-1673 Public enterprise revenue bond Bridges and Highways Series F-1 Federally Taxable Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) MUFG Union Bank (UW) BofA Securities	04-01-54 Comb	TIC: 3.076 NIC: 3.199 TYPE:
09-19-19 09-26-2019	\$103,535,000	Bay Area Toll Authority Alameda CDIAC Number: 2019-1674 Public enterprise revenue bond Bridges and Highways Series S-9 Federally Taxable Refunding	S:AA- M:A1 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) BofA Securities	04-01-23 Serial	TIC: 2.141 NIC: 2.372 TYPE:
09-24-19 10-17-2019	\$8,780,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2019-1694 Revenue bond Water Supply, Storage, Distribution Water Supply, Storage, Distribution Refunding	S:AA	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Morgan Stanley	12-01-28 Serial	TIC: 1.269 NIC: 1.388 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 09-24-19 10-17-2019	\$8,780,000	Capital Improvements and Public Works Folsom Sacramento CDIAC Number: 2019-1812 Certificates of participation/leases Water Supply, Storage, Distribution Water Supply, Storage, Distribution	NR	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Union Bank	12-01-18 Serial	TIC: 1.269 NIC: 1.388 TYPE:
09-25-19 10-02-2019	\$75,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1790 Conduit revenue bond Solid Waste Recovery Facilities Waste Management Inc Series A Subject to Alternative Minimum Tax	S:A-/A-2	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (TR) U.S. Bank NA (UW) BofA Securities	10-01-44 Term	TIC: NIC: TYPE: <u>Q</u> <u>Term-2.400%</u>
10-01-19 10-17-2019	\$48,405,000	Lancaster Financing Authority Los Angeles CDIAC Number: 2019-1240 Revenue bond Street Construction and Improvements Measure M & R Street Imps	S:AA- Oth	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	06-01-49 Comb	TIC: 3.040 NIC: 3.312 TYPE:
10-01-19 10-17-2019	\$48,405,000	Lancaster Los Angeles CDIAC Number: 2019-1241 Certificates of participation/leases Street Construction and Improvements Measure M & R Street Imps	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors (EN) Build America (TR) U.S. Bank NA	06-01-49 Comb	TIC: 3.040 NIC: 3.312 TYPE:
10-01-19 10-31-2019	\$52,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-1831 Conduit revenue bond Theatre/Arts/Museums Orange County Museum of Art Series A & B	NR	Neg PP	(PU) F&M Bank	10-01-44 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
10-01-19 10-03-2019	\$283,921	St Helena Napa CDIAC Number: 2019-1892 Certificates of participation/leases Equipment Street Sweeper	NR	Neg PP	(PA) (PU) Brandis Tallman LLC Opus Bank	10-01-24 Term	TIC: 2.689 NIC: 2.935 TYPE:
10-03-19 10-03-2019	\$143,854	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0244 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington HASI OBS OP A LLC Deutsche Bank Natl Trust	09-02-40 Term	TIC: 6.650 NIC: TYPE:
10-03-19 10-03-2019	\$134,182	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0245 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington HASI OBS OP A LLC Deutsche Bank Natl Trust	09-02-40 Term	TIC: 6.950 NIC: TYPE:
10-03-19 10-03-2019	\$59,204	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0246 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington HASI OBS OP A LLC Deutsche Bank Natl Trust	09-02-40 Term	TIC: 6.850 NIC: TYPE:
10-03-19 10-24-2019	\$11,115,000	California Statewide Communities Development Authority CFD No 2016- Multiple Counties CDIAC Number: 2019-1675 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 & IA No 2 Delta Coves	NR	Neg	(BC) (DC) (TR) (UW) Orrick Herrington Orrick Herrington Wilmington Trust RBC Capital Mkts LLC	09-01-49 Comb	TIC: 4.387 NIC: 4.624 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
10-03-19 10-17-2019	\$5,990,000	Ontario CFD No 33 San Bernardino CDIAC Number: 2019-1692 Limited tax obligation bond Multiple Capital Improvements, Public Works Archibald/Schaefer-Facilities	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.621 NIC: 3.969 TYPE:
10-03-19 10-03-2019	\$1,171,000	Scotia Community Services District Humboldt CDIAC Number: 2019-1777 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements	NR	Neg PP	(BC) Kutak Rock (FA) Brandis Tallman LLC (PU) Umpqua Bank	10-01-36 Term	TIC: 2.980 NIC: 2.980 TYPE:
10-03-19 10-23-2019	\$111,920,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2019-1800 Public enterprise revenue bond Power Generation/Transmission 2019-1 Milford Wind Corridor Phase I Refunding	S:AA- F:AA	Neg	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	07-01-29 Serial	TIC: 1.146 NIC: 1.308 TYPE:
10-08-19 10-22-2019	\$118,510,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2019-1417 Bond anticipation note Wastewater Collection, Treatment RWCF	S:A	Neg	(BC) Norton Rose Fulbright (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	06-01-22 Term	TIC: 1.484 NIC: 1.482 TYPE:
10-08-19 10-22-2019	\$118,510,000	Stockton San Joaquin CDIAC Number: 2019-1418 Certificates of participation/leases Wastewater Collection, Treatment RWCF	NR	Neg	(BC) Norton Rose Fulbright (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC	06-01-22 Term	TIC: 1.484 NIC: 1.482 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 10-08-19 10-08-2019	\$9,500,000	Capital Improvements and Public Works Shasta Lake Shasta CDIAC Number: 2019-1813 Certificates of participation/leases Public Building CalPERS Federally Taxable	S:A+	Neg	(BC) Robert M Haight (DC) Robert M Haight (TR) MUFG Union Bank (UW) Stinson Securities	07-15-39 Comb	TIC: NIC: TYPE: VAR
10-08-19 10-23-2019	\$247,810,000	San Francisco City & County San Francisco CDIAC Number: 2019-1849 Certificates of participation/leases Public Building Green Bonds 49 South Van Ness Series A	S:AA+ M:Aa1 F:AA	Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) KNN Public Finance (TR) ZB, NA (UW) Citigroup Global Markets	04-01-50 Comb	TIC: 3.068 NIC: 3.330 TYPE:
10-10-19 10-31-2019	\$18,830,000	Carson Public Financing Authority Los Angeles CDIAC Number: 2019-1082 Revenue bond Multiple Capital Improvements, Public Works Measure M & R Local Streets	S:AA- Oth	Neg	(BC) Aleshire & Wynder (DC) Nixon Peabody (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	06-01-39 Serial	TIC: 2.158 NIC: 2.426 TYPE:
10-10-19 10-31-2019	\$18,830,000	Carson Los Angeles CDIAC Number: 2019-1120 Certificates of participation/leases Multiple Capital Improvements, Public Works Measure M & R Local Streets	NR	Neg	(BC) Aleshire & Wynder (DC) Nixon Peabody (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon	06-01-39 Serial	TIC: 2.158 NIC: 2.426 TYPE:
10-10-19 10-24-2019	\$4,775,000	Coachella Riverside CDIAC Number: 2019-1904 Public enterprise revenue bond Street Construction and Improvements Cap Improvements Refunding	S:AA- Ins	Neg	(BC) Best Best & Krieger (DC) Nixon Peabody (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-38 Serial	TIC: 2.574 NIC: 2.799 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
10-16-19 11-05-2019	\$12,265,000	Casitas Municipal Water District CFD No 2013-1 Ventura CDIAC Number: 2019-1707 Limited tax obligation bond Water Supply, Storage, Distribution Ojai	S:AA/A+ Ins	Neg	(BC) Rutan & Tucker LLP (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-47 Comb	TIC: 3.214 NIC: 3.419 TYPE:
10-16-19 10-30-2019	\$70,960,000	Semitropic Improvement District of the Semitropic Water Storage District Kern CDIAC Number: 2019-1989 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems Federally Taxable Refunding	S:AA/A+ F:AA- Ins	Neg	(BC) Kutak Rock (DC) Kutak Rock (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	12-01-35 Serial	TIC: 3.012 NIC: 3.019 TYPE:
10-17-19 10-31-2019	\$20,990,000	San Ramon Contra Costa CDIAC Number: 2019-1839 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	06-01-39 Serial	TIC: 2.658 NIC: 2.910 TYPE:
10-22-19 11-13-2019	\$29,840,000	Milpitas Municipal Financing Authority Santa Clara CDIAC Number: 2019-1962 Revenue bond Wastewater Collection, Treatment Treatment Facility	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) BofA Securities	11-01-49 Comb	TIC: 3.041 NIC: 3.368 TYPE:
10-22-19 11-13-2019	\$29,840,000	Milpitas Santa Clara CDIAC Number: 2019-1986 Certificates of participation/leases Wastewater Collection, Treatment Treatment Facility	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA	11-01-49 Comb	TIC: 3.041 NIC: 3.368 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 10-23-19 11-06-2019	\$7,745,000	Capital Improvements and Public Works Roseville SVSP Westpark-Federico CFD No 1 Placer CDIAC Number: 2019-1833 Limited tax obligation bond Multiple Capital Improvements, Public Works Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-49 Term	TIC: 4.151 NIC: 4.451 TYPE:
10-23-19 11-05-2019	\$1,400,000	Willows Glenn CDIAC Number: 2019-1844 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements	NR	Neg PP	(BC) Quint & Thimmig (PU) Umpqua Bank	11-01-25 Term	TIC: 3.320 NIC: TYPE:
# 10-24-19 10-24-2019	\$4,020,000	Banning Utility Authority Riverside CDIAC Number: 2019-1928 Public enterprise revenue bond Wastewater Collection, Treatment Tertiary Treatment Plant Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	11-01-35 Term	TIC: 1.800 NIC: 1.800 TYPE:
10-24-19 11-13-2019	\$17,210,000	Milpitas Municipal Financing Authority Santa Clara CDIAC Number: 2019-1961 Revenue bond Water Supply, Storage, Distribution McCandles well-SCADA-Pipeline Ext & Replacements	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-49 Comb	TIC: 3.050 NIC: 3.370 TYPE:
10-25-19 10-25-2019	\$400,000	Hollister School District San Benito CDIAC Number: 2019-1791 Capital Lease Equipment Software License	NR	Neg PP	(BC) Lozano Smith (PU) Gov Capital Corp	10-20-24 Serial	TIC: 3.490 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
10-29-19 11-06-2019	\$405,964,137	Southern California Tobacco Securitization Authority San Diego CDIAC Number: 2019-1893 Other bond Multiple capital improvements, public works San Diego Co Tobacco Asset Series A & B-1 & B-2 Refunding	S:A/A-/BBB+/BBB-	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Jeffries LLC	06-01-54 Comb CAB	TIC: 3.553 NIC: TYPE:
10-29-19 11-06-2019	\$405,964,137	San Diego County San Diego CDIAC Number: 2019-1894 Certificates of participation/leases Multiple capital improvements, public works San Diego County Tobacco Asset Securitization Corporation	NR	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon	06-01-54 Comb CAB	TIC: 3.553 NIC: TYPE:
11-01-19 11-01-2019	\$2,101,000	Mendocino Community Services District Mendocino CDIAC Number: 2019-1618 Certificates of participation/leases Wastewater Collection, Treatment Wasterwater Treatment Plant Rehabilitation	NR	Neg PP	(BC) Jones Hall (PU) USDA Rural Utilities	11-01-59 Term	TIC: NIC: 2.375 TYPE:
# 11-07-19 11-07-2019	\$950,312	Apple Valley Fire Protection District San Bernardino CDIAC Number: 2019-2042 Certificates of participation/leases Equipment Equipment	NR	Neg PP	(BRC) Best Best & Krieger (PU) Holman Capital Corp	11-07-22 Term	TIC: 3.250 NIC: TYPE:
11-13-19 11-13-2019	\$17,210,000	Milpitas Santa Clara CDIAC Number: 2019-1985 Certificates of participation/leases Water Supply, Storage, Distribution McCandles well-SCADA-Pipeline Ext & Replacements	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA	06-01-49 Comb	TIC: 3.050 NIC: 3.370 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>						
11-14-19	\$2,093,000	Huron	NR	Neg	(BC)	Jones Hall	06-01-44	TIC: 3.169
11-14-2019		Fresno		PP	(FA)	Alamo Capital	Term	NIC: 3.170
		CDIAC Number: 2019-1975			(PA)	Samuel A Ramirez		TYPE:
		Certificates of participation/leases			(PU)	Western Alliance		
		Multiple capital improvements, public works						
		Water and Wastewater Facilities						
		Refunding						
<u>PROPOSED</u>		<u>Redevelopment</u>						
# 11-22-19	\$4,656,000	California Enterprise Development Authority		Neg	(PU)	Kutak Rock		TIC:
		Sacramento		PP				NIC:
		CDIAC Number: 2019-2081						TYPE:
		Conduit revenue bond						
		Redevelopment, Multiple Purposes						
		Impact Justice Lakeshore LLC						
# 12-04-19	\$19,930,000	Successor Agency to the Montclair Redevelopment Agency		Neg	(BC)	Nixon Peabody		TIC:
		San Bernardino			(DC)	Richards Watson		NIC:
		CDIAC Number: 2019-2071			(FA)	Urban Futures		TYPE:
		Tax allocation bond			(UW)	Hilltop Securities Inc		
		Redevelopment, Multiple Purposes						
		IAs I, III, IV & V Series A						
		Refunding						
# 12-04-19	\$11,760,000	Successor Agency to the Montclair Redevelopment Agency		Neg	(BC)	Nixon Peabody		TIC:
		San Bernardino			(DC)	Richards Watson		NIC:
		CDIAC Number: 2019-2072			(FA)	Urban Futures		TYPE:
		Tax allocation bond			(UW)	Hilltop Securities Inc		
		Redevelopment, Multiple Purposes						
		IAs I, III, IV & V Series B						
		Federally Taxable						
		Refunding						
# 12-09-19	\$3,805,000	Successor Agency to the Lemon Grove Community Development Agency		Neg	(BC)	Stradling Yocca		TIC:
		San Diego			(DC)	Stradling Yocca		NIC:
		CDIAC Number: 2019-2180			(FA)	Urban Futures		TYPE:
		Tax allocation bond			(UW)	Raymond James		
		Redevelopment, Multiple Purposes						
		Issue A						
		Refunding						

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Redevelopment</u>					
# 12-09-19	\$11,805,000	Successor Agency to the Lemon Grove Community Development Agency San Diego CDIAC Number: 2019-2181 Tax allocation bond Redevelopment, Multiple Purposes Issue B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 12-11-19	\$12,000,000	Successor Agency to the Calexico Community Redevelopment Agency Imperial CDIAC Number: 2019-2189 Tax allocation bond Redevelopment, Multiple Purposes Merged Central Business District & Residential RDA Project Area Issue / Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Kosmont Transactions Serv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-28-20	\$4,795,000	Successor Agency to the Reedley Redevelopment Agency Fresno CDIAC Number: 2019-2053 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Redevelopment</u>					
10-04-19 10-04-2019	\$4,050,000	Successor Agency to the Lake Elsinore Redevelopment Agency Riverside CDIAC Number: 2019-1558 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) CN Financing Inc (TR) Wilmington Trust	09-01-25 Term	TIC: 1.990 NIC: 1.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Redevelopment</u>					
# 10-23-19 11-13-2019	\$39,840,000	Successor Agency to the Buena Park Community Redevelopment Agency Orange CDIAC Number: 2019-1728 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC: 2.049 NIC: 2.302 TYPE:
# 10-23-19 11-13-2019	\$10,715,000	Successor Agency to the Buena Park Community Redevelopment Agency Orange CDIAC Number: 2019-2188 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-23 Serial	TIC: 2.197 NIC: 2.123 TYPE:
<u>PROPOSED</u>		<u>Other</u>					
# 10-16-19	\$945,568	Los Angeles County Los Angeles CDIAC Number: 2019-1992 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 191016 Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 10-24-19	\$2,807,552	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2033 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20191024 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 10-25-19	\$2,408,282	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2041 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20191025 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca E3 Credit SPV LLC		TIC: NIC: TYPE:
# 11-06-19	\$2,194,376	Los Angeles County Los Angeles CDIAC Number: 2019-2098 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20191106 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 11-06-19	\$1,488,430	Los Angeles County Los Angeles CDIAC Number: 2019-2130 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 191106 Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-07-19	\$2,427,090	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2119 Special assessment bond Residential Energy Conservation, Improvement Open PACE Program (Phase 1) Series 20191107 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 11-14-19	\$1,033,705	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2176 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M6.20191114 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>						
# 11-14-19	\$11,833,697	Western Riverside Council of Governments Riverside CDIAC Number: 2019-2212 Special assessment bond Residential Energy Conservation, Improvement Hotel Cerro Twain Commercial PACE Program) (First Commercial Property Tranche Series No 111419-TC-PPF Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group Petros PACE Finance LLC	TIC: NIC: TYPE:	
# 11-15-19	\$930,042	Western Riverside Council of Governments Riverside CDIAC Number: 2019-2175 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rate Series 191115 Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	
12-01-19	\$500,012	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1952 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co	TIC: NIC: TYPE:	
12-01-19	\$500,012	Sonoma County Sonoma CDIAC Number: 2019-1953 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable		Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA	TIC: NIC: TYPE:	
12-01-19	\$1,000,012	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-1954 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co	TIC: NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
12-01-19	\$1,000,012	Sonoma County Sonoma CDIAC Number: 2019-1955 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 12-05-19	\$21,000,000	Monterey County Regional Fire District Monterey CDIAC Number: 2019-2213 Pension obligation bonds Insurance and Pension Funds CALPERS Federally Taxable		Neg	(BC) Robert M Haight (DC) Robert M Haight (UW) Stinson Securities		TIC: NIC: TYPE:
12-31-19	\$100,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1915 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180920-CA01-AP-20-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC		TIC: NIC: TYPE:
12-31-19	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1916 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180920-CA01-AP-15-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Other</u>					
08-16-19 08-16-2019	\$1,135,931	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1572 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190816-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
08-23-19 08-23-2019	\$1,234,502	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1588 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190823-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>
08-30-19 08-30-2019	\$958,119	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1641 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190830 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>
09-06-19 09-06-2019	\$966,273	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1697 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190906-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>
09-13-19 09-13-2019	\$929,657	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1738 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190913 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>
09-20-19 09-20-2019	\$1,055,175	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1775 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190920-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 09-27-19 09-27-2019	\$1,341,243	Other Western Riverside Council of Governments Riverside CDIAC Number: 2019-1816 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190927-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>
10-04-19 10-04-2019	\$1,006,593	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1856 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 191004-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>
10-09-19 10-23-2019	\$9,685,000	Pacifica San Mateo CDIAC Number: 2019-1595 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) U.S. Bank NA	06-01-30 Serial	TIC: 2.919 NIC: 2.913 TYPE:
10-10-19 10-10-2019	\$2,248,368	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1859 Special assessment bond Commercial Energy Conservation Improvement PACE Series 2019-NR1 (Twain - 1510 Webster) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Twain Comm Partners II (TR) Wilmington Trust	09-02-40 Term	TIC: NIC: 6.150 TYPE:
10-11-19 10-11-2019	\$778,547	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1916 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 191011-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
10-17-19 10-17-2019	\$850,153	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-1959 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20191017 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
10-17-19 10-17-2019	\$921,206	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1974 Special assessment bond Residential Energy Conservation, Improvement PACEfunding Various Interest Rates Series 20191017 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>
10-18-19 10-18-2019	\$925,920	Western Riverside Council of Governments Riverside CDIAC Number: 2019-1941 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 191018-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>
10-21-19 10-21-2019	\$982,824	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-1401 Special assessment bond Commercial Energy Conservation Improvement PACE 2019-NR1 (Miller Brothers Brea) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Lever Capital Funding LLC (TR) Wilmington Trust	09-02-45 Term	TIC: NIC: 5.950 TYPE:
# 10-24-19 10-24-2019	\$855,980	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2016 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20191024 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 10-25-19 10-25-2019	\$1,432,425	Western Riverside Council of Governments Riverside CDIAC Number: 2019-2024 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rate Series 191025-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-25-19 10-25-2019	\$871,373	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-2045 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity (Phase 1) Series E3.2019.12 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-50 Term	TIC: 6.721 NIC: 6.700 TYPE:
# 10-31-19 10-31-2019	\$1,009,092	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2055 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20191031 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-31-19 10-31-2019	\$78,940	Western Riverside Council of Governments Riverside CDIAC Number: 2019-2078 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Various Interest Rates Series M6WR.20191031 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-01-19 11-01-2019	\$596,092	Western Riverside Council of Governments Riverside CDIAC Number: 2019-2074 Special assessment bond Residential Energy Conservation, Improvement PACE Various Intrest Rates Series 191101-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 11-07-19 11-07-2019	\$1,553,225	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-2102 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20191107 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-08-19 11-08-2019	\$698,672	Western Riverside Council of Governments Riverside CDIAC Number: 2019-2122 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 191108-ca-ra Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-45 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-30-19	\$30,000,000	Stockton Unified School District San Joaquin CDIAC Number: 2019-2132 General obligation bond K-12 School Facility Series A		Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 10-31-19	\$6,000,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2019-2029 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 10-31-19	\$18,600,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2019-2030 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-31-19	\$28,000,000	Oxnard School District Ventura CDIAC Number: 2019-2121 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
# 11-05-19	\$31,000,000	Palmdale School District Los Angeles CDIAC Number: 2019-2005 General obligation bond K-12 School Facility Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-13-19	\$3,800,000	San Ardo Union Elementary School District Monterey CDIAC Number: 2019-2133 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-13-19	\$682,435,000	State of California State of California CDIAC Number: 2019-2145 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding		Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 11-18-19	\$50,000,000	South Pasadena Unified School District Los Angeles CDIAC Number: 2019-1995 General obligation bond K-12 School Facility Series B Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-19-19	\$85,000,000	Baldwin Park Unified School District Los Angeles CDIAC Number: 2019-1860 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
11-19-19	\$19,495,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2019-1937 General obligation bond K-12 School Facility Series E		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (PU) Pittsburg FA		TIC: NIC: TYPE:
11-19-19	\$10,505,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2019-1938 General obligation bond K-12 School Facility Series A		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (PU) Pittsburg FA		TIC: NIC: TYPE:
11-19-19	\$2,000,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2019-1939 General obligation bond K-12 School Facility Series B		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (PU) Pittsburg FA		TIC: NIC: TYPE:
11-19-19	\$30,000,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2019-1940 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-19-19	\$35,000,000	Orange Unified School District Orange CDIAC Number: 2019-1980 General obligation bond K-12 School Facility Series A Federally Taxable Refunding		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 11-19-19	\$50,000,000	Santa Clarita Community College District Los Angeles CDIAC Number: 2019-2010 General obligation bond College, University Facility College Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-19-19	\$168,000,000	Coast Community College District Orange CDIAC Number: 2019-2011 General obligation bond College, University Facility Series F		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Financial Manageme (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-19-19	\$177,000,000	Coast Community College District Orange CDIAC Number: 2019-2012 General obligation bond College, University Facility College Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Financial Manageme (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
11-20-19	\$47,010,000	San Francisco City & County San Francisco CDIAC Number: 2019-0683 General obligation bond Seismic Safety, Improvements, Repairs Embarcadero Seawall Earthquake Safety Series B		Comp	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-20-19	\$29,500,000	Walnut Valley Unified School District Los Angeles CDIAC Number: 2019-1861 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
11-20-19	\$140,000,000	Antelope Valley Community College District Multiple Counties CDIAC Number: 2019-1957 General obligation bond College, University Facility College Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-20-19	\$200,000,000	San Bernardino Community College District Multiple Counties CDIAC Number: 2019-1996 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-20-19	\$100,000,000	San Bernardino Community College District Multiple Counties CDIAC Number: 2019-1998 General obligation bond College, University Facility Series A-1 Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-20-19	\$300,000,000	San Bernardino Community College District Multiple Counties CDIAC Number: 2019-1999 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-20-19	\$12,000,000	Sulphur Springs Union School District Los Angeles CDIAC Number: 2019-2028 General obligation bond K-12 School Facility Series E		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Advisory Services (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
11-21-19	\$2,290,000	Weaver Union School District Merced CDIAC Number: 2019-1903 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-21-19	\$50,000,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2019-2051 General obligation bond College, University Facility Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-22-19	\$50,000,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2019-2052 General obligation bond College, University Facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-30-19	\$104,695,000	Sequoia Union High School District San Mateo CDIAC Number: 2019-2044 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (UW) Citigroup Global Markets		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-03-19	\$4,100,000	Arvin Union School District Kern CDIAC Number: 2019-2079 General obligation bond K-12 School Facility Series C		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 12-03-19	\$25,400,000	Windsor Unified School District Sonoma CDIAC Number: 2019-2103 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 12-03-19	\$10,000,000	Mt Pleasant Elementary School District Santa Clara CDIAC Number: 2019-2191 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) TBD/To be determined		TIC: NIC: TYPE:
12-04-19	\$25,000,000	William S Hart Union High School District Los Angeles CDIAC Number: 2019-1925 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-04-19	\$5,000,000	Guadalupe Union School District Santa Barbara CDIAC Number: 2019-2027 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-09-19	\$12,035,000	Millbrae School District San Mateo CDIAC Number: 2019-2139 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 12-10-19	\$250,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2019-2179 General obligation bond College, University Facility Series B-2 Federally Taxable		Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 12-18-19	\$95,000,000	San Marcos Unified School District San Diego CDIAC Number: 2019-1997 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Cooperative Strategies LL (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 01-14-20	\$25,000,000	Lynwood Unified School District Los Angeles CDIAC Number: 2019-2214 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-14-20	\$12,000,000	Lynwood Unified School District Los Angeles CDIAC Number: 2019-2215 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-29-20	\$13,000,000	Mountain View School District (Los Angeles County) Los Angeles CDIAC Number: 2019-2075 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
05-31-20	\$13,500,000	Livermore Valley Joint Unified School District Alameda CDIAC Number: 2019-1293 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-07-19 06-04-2019	\$56,430,000	El Monte Union High School District Los Angeles CDIAC Number: 2019-0567 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	06-01-49 Comb	TIC: 3.671 NIC: 3.987 TYPE:
06-26-19 11-05-2019	\$19,087,551	Gilroy Santa Clara CDIAC Number: 2019-1005 General obligation bond Public Building Forward Delivery Series B Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) CN Financing Inc (TR) MUFU Union Bank	02-01-40 Term	TIC: 3.190 NIC: TYPE:
08-14-19 08-29-2019	\$62,500,000	Alameda Unified School District Alameda CDIAC Number: 2019-1203 General obligation bond K-12 School Facility Series C	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Siebert Cisneros Shank &	08-01-42 Comb	TIC: 2.502 NIC: 2.634 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-27-19 09-19-2019	\$30,000,000	Piedmont Unified School District Alameda CDIAC Number: 2019-1414 General obligation bond K-12 School Facility School Facilities	S:AA+ M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) JP Morgan Securities	08-01-49 Comb	TIC: 2.675 NIC: 2.775 TYPE:
09-10-19 10-08-2019	\$41,340,000	Menlo Park City School District San Mateo CDIAC Number: 2019-1529 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	07-01-38 Comb	TIC: 2.593 NIC: 2.607 TYPE:
09-17-19 10-16-2019	\$437,965,000	San Diego Community College District San Diego CDIAC Number: 2019-1562 General obligation bond College, University Facility Series A Federally Taxable Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-43 Comb	TIC: 2.917 NIC: 2.955 TYPE:
09-17-19 10-16-2019	\$255,470,000	San Diego Community College District San Diego CDIAC Number: 2019-1563 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-41 Comb	TIC: 3.220 NIC: 3.221 TYPE:
09-24-19 10-16-2019	\$25,870,000	Garden Grove Unified School District (Orange Co) Orange CDIAC Number: 2019-1797 General obligation bond K-12 School Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Raymond James	08-01-30 Serial	TIC: 1.464 NIC: 1.625 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
09-24-19 10-16-2019	\$130,460,000	Garden Grove Unified School District (Orange Co) Orange CDIAC Number: 2019-1798 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Raymond James	08-01-40 Comb	TIC: 3.023 NIC: 3.038 TYPE:
09-25-19 10-17-2019	\$20,405,000	Tracy Unified School District San Joaquin CDIAC Number: 2019-1614 General obligation bond K-12 School Facility SFID No 3	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-30 Serial	TIC: 1.563 NIC: 1.718 TYPE:
# 09-25-19 10-17-2019	\$2,595,000	Tracy Unified School District San Joaquin CDIAC Number: 2019-2099 General obligation bond K-12 School Facility SFID No 3 Federally Taxable	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	01-01-20 Term	TIC: 1.563 NIC: 1.718 TYPE:
09-26-19 10-24-2019	\$1,000,000	Live Oak Unified School District Sutter CDIAC Number: 2019-1582 General obligation bond K-12 School Facility Series C	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (PU) ZB, NA (TR) U.S. Bank NA	08-01-32 Term	TIC: 1.983 NIC: 2.121 TYPE:
10-01-19 10-16-2019	\$55,285,000	Del Mar Union School District San Diego CDIAC Number: 2019-1289 General obligation bond K-12 School Facility Series A	M:Aaa	Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: 2.547 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-01-19 10-16-2019	\$12,000,000	Moraga School District Contra Costa CDIAC Number: 2019-1613 General obligation bond K-12 School Facility Series B	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-44 Comb	TIC: 2.769 NIC: 2.892 TYPE:
10-01-19 10-15-2019	\$6,505,000	La Habra City School District Orange CDIAC Number: 2019-1642 General obligation bond K-12 School Facility Series A Federally Taxable Refunding	M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (TR) U.S. Bank NA (UW) Raymond James	08-01-37 Comb	TIC: 2.983 NIC: TYPE:
10-01-19 10-22-2019	\$22,142,032	Franklin-McKinley School District Santa Clara CDIAC Number: 2019-1711 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa3	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-44 Term CAB	TIC: 3.544 NIC: 4.176 TYPE:
10-02-19 10-24-2019	\$86,000,000	Corona-Norco Unified School District Riverside CDIAC Number: 2019-1600 General obligation bond K-12 School Facility Series C	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-49 Comb	TIC: 3.133 NIC: 3.338 TYPE:
10-02-19 10-24-2019	\$34,175,000	Corona-Norco Unified School District Riverside CDIAC Number: 2019-1601 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-39 Comb	TIC: 3.120 NIC: 3.281 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-02-19 10-16-2019	\$8,000,000	Ojai Unified School District Ventura CDIAC Number: 2019-1608 General obligation bond K-12 School Facility Series C	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-39 Serial	TIC: 2.559 NIC: 2.725 TYPE:
10-02-19 10-16-2019	\$36,385,000	Imperial Valley Community College District Imperial CDIAC Number: 2019-1660 General obligation bond College, University Facility College Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-41 Comb	TIC: 3.148 NIC: 3.177 TYPE:
10-02-19 10-16-2019	\$55,000,000	Novato Unified School District Marin CDIAC Number: 2019-1684 General obligation bond K-12 School Facility Series B	M:Aa1	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Meisrow Financial	08-01-44 Serial	TIC: 2.540 NIC: 2.640 TYPE:
10-02-19 10-17-2019	\$14,000,000	Shasta Union High School District Shasta CDIAC Number: 2019-1687 General obligation bond K-12 School Facility School Facilities	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-50 Comb	TIC: 3.394 NIC: 3.608 TYPE:
10-02-19 10-16-2019	\$7,390,000	Bennett Valley Union School District Sonoma CDIAC Number: 2019-1846 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-41 Term	TIC: 3.360 NIC: 3.331 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-03-19 10-16-2018	\$3,217,145	Lindsay Unified School District Tulare CDIAC Number: 2019-1671 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	08-01-44 Serial CAB	TIC: 3.511 NIC: TYPE:
10-03-19 10-16-2019	\$565,000	Lindsay Unified School District Tulare CDIAC Number: 2019-1672 General obligation bond K-12 School Facility Series D	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	08-01-34 Comb	TIC: 2.459 NIC: 2.533 TYPE:
10-03-19 10-17-2019	\$44,900,000	Coachella Valley Unified School District Multiple Counties CDIAC Number: 2019-1807 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:A2 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	08-01-37 Comb	TIC: 3.021 NIC: 3.028 TYPE:
10-03-19 10-17-2019	\$3,100,000	San Francisco City & County San Francisco CDIAC Number: 2019-1851 General obligation bond Multiple Capital Improvements, Public Works Clean & Safe Neighborhood Parks Series B	S:AAA M:Aaa F:AA+	Comp	(BC) Norton Rose Fulbright (CB) Amira Jackmon (DC) Hawkins Delafield (FA) Sperry Capital (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	06-15-20 Term	TIC: 1.080 NIC: 1.100 TYPE:
10-03-19 10-17-2019	\$92,725,000	San Francisco City & County San Francisco CDIAC Number: 2019-1852 General obligation bond Other Housing Social Bonds - Affordable Housing Series C Federally Taxable	S:AAA M:Aaa F:AA+	Comp	(BC) Norton Rose Fulbright (CB) Amira Jackmon (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	06-15-39 Serial	TIC: 2.300 NIC: 2.320 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-07-19 11-06-2019	\$105,915,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2019-1922 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA+ M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-43 Term	TIC: 2.949 NIC: 2.959 TYPE:
10-08-19 10-29-2019	\$30,000,000	Inglewood Unified School District Los Angeles CDIAC Number: 2019-1457 General obligation bond K-12 School Facility Series C	S:AA M:Baa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-39 Serial	TIC: 3.018 NIC: 3.269 TYPE:
10-08-19 10-23-2019	\$130,000,000	Long Beach Community College District Los Angeles CDIAC Number: 2019-1586 General obligation bond College, University Facility Series C	S:AA M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-49 Comb	TIC: 2.940 NIC: TYPE:
10-08-19 10-23-2019	\$67,415,000	Long Beach Community College District Los Angeles CDIAC Number: 2019-1661 General obligation bond College, University Facility Series H Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-32 Serial	TIC: 2.498 NIC: TYPE:
10-08-19 10-22-2019	\$15,085,000	Burlingame Elementary School District San Mateo CDIAC Number: 2019-1825 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-34 Comb	TIC: 2.598 NIC: 2.605 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-08-19 10-22-2019	\$28,000,000	Burlingame Elementary School District San Mateo CDIAC Number: 2019-1826 General obligation bond K-12 School Facility Series B	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb	TIC: 2.355 NIC: 2.491 TYPE:
10-08-19 10-31-2019	\$124,165,000	Gilroy Unified School District Santa Clara CDIAC Number: 2019-1909 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-47 Comb	TIC: 3.288 NIC: 3.296 TYPE:
10-09-19 11-07-2019	\$14,370,000	Santee School District San Diego CDIAC Number: 2019-1690 General obligation bond K-12 School Facility School Facilities	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) RBC Capital Mkts LLC	08-01-29 Serial	TIC: 1.147 NIC: 1.254 TYPE:
10-09-19 11-07-2019	\$40,355,000	San Mateo Union High School District San Mateo CDIAC Number: 2019-1757 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-32 Serial	TIC: 2.408 NIC: 2.410 TYPE:
10-10-19 10-24-2019	\$9,000,000	Calexico Unified School District Imperial CDIAC Number: 2019-1448 General obligation bond K-12 School Facility Series B	S:AA/A Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	08-01-49 Comb	TIC: 3.130 NIC: 3.158 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-10-19 10-31-2019	\$3,410,000	Whittier City School District Los Angeles CDIAC Number: 2019-1559 General obligation bond K-12 School Facility Series D	S:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-44 Comb	TIC: 2.924 NIC: 2.979 TYPE:
10-10-19 10-31-2019	\$18,400,000	Whittier City School District Los Angeles CDIAC Number: 2019-1560 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-43 Comb	TIC: 3.263 NIC: 3.263 TYPE:
10-15-19 11-06-2019	\$120,535,000	Cupertino Union School District Santa Clara CDIAC Number: 2019-1607 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA+ M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-37 Serial	TIC: 2.657 NIC: 2.667 TYPE:
10-15-19 10-30-2019	\$5,000,000	Torrance Unified School District Los Angeles CDIAC Number: 2019-1784 General obligation bond K-12 School Facility School Facilities	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-24 Serial	TIC: 1.072 NIC: 1.136 TYPE:
10-15-19 10-30-2019	\$112,380,000	Torrance Unified School District Los Angeles CDIAC Number: 2019-1785 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-39 Comb	TIC: 3.164 NIC: 3.170 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-16-19 10-31-2019	\$33,565,000	Yuba Community College District Multiple Counties CDIAC Number: 2019-1593 General obligation bond College, University Facility Series A	M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Robert Baird & Co	08-01-32 Serial	TIC: 1.844 NIC: 1.931 TYPE:
10-16-19 10-30-2019	\$19,465,000	San Diego Unified School District San Diego CDIAC Number: 2019-1763 General obligation bond K-12 School Facility Series K-1 Federally Taxable	M:Aa2 F:F1+ O:AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Goldman Sachs	01-01-20 Serial	TIC: 1.755 NIC: 1.750 TYPE:
10-16-19 10-30-2019	\$103,900,000	San Diego Unified School District San Diego CDIAC Number: 2019-1764 General obligation bond K-12 School Facility Series K-2	M:Aa2 F:F1+ O:AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Goldman Sachs	07-01-21 Serial	TIC: 3.083 NIC: 3.364 TYPE:
10-16-19 10-30-2019	\$7,830,000	San Diego Unified School District San Diego CDIAC Number: 2019-1765 General obligation bond K-12 School Facility Series C-1 Federally Taxable	M:Aa2 F:AAA O:AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Goldman Sachs	01-01-20 Serial	TIC: 1.755 NIC: 1.750 TYPE:
10-16-19 10-30-2019	\$92,170,000	San Diego Unified School District San Diego CDIAC Number: 2019-1766 General obligation bond K-12 School Facility Series C-2	M:Aa2 F:AAA O:AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Goldman Sachs	07-01-49 Comb	TIC: 3.025 NIC: 3.234 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-16-19 10-30-2019	\$18,000,000	Panama-Buena Vista Union School District Kern CDIAC Number: 2019-1926 General obligation bond K-12 School Facility Series D	S:AA M:A1 Ins	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Robert Baird & Co	08-01-37 Comb	TIC: 2.555 NIC: 2.582 TYPE:
10-17-19 11-06-2019	\$20,000,000	Greenfield Union School District Kern CDIAC Number: 2019-1755 General obligation bond K-12 School Facility 2002 Series C & 2016 Series A	S:AA/A+ Ins	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Robert Baird & Co	08-01-48 Comb	TIC: 2.863 NIC: TYPE:
10-17-19 11-06-2019	\$7,020,000	Greenfield Union School District Kern CDIAC Number: 2019-1756 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A+ Ins	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Robert Baird & Co	08-01-31 Serial	TIC: 1.653 NIC: TYPE:
# 10-18-19 11-07-2019	\$4,620,000	Oak Grove School District Santa Clara CDIAC Number: 2019-2014 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Jones Hall (FA) CFW Inc (PA) Raymond James (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	08-01-33 Term	TIC: 1.780 NIC: 1.780 TYPE:
10-22-19 11-12-2019	\$81,400,000	Sonoma County Junior College District Multiple Counties CDIAC Number: 2019-1828 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-29 Serial	TIC: 2.537 NIC: 2.535 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-22-19 11-12-2019	\$180,000,000	Sonoma County Junior College District Multiple Counties CDIAC Number: 2019-1829 General obligation bond College, University Facility Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-41 Serial	TIC: 2.430 NIC: 2.564 TYPE:
10-22-19 11-13-2019	\$119,000,000	Napa Valley Unified School District Napa CDIAC Number: 2019-1935 General obligation bond K-12 School Facility Series C	S:AA/A+ M:A2/A1 Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-44 Comb	TIC: 3.280 NIC: 3.487 TYPE:
10-23-19 11-06-2019	\$1,420,000	Grossmont Union High School District San Diego CDIAC Number: 2019-1786 General obligation bond K-12 School Facility Series I-1 Federally Taxable	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	02-01-20 Serial	TIC: 1.754 NIC: 1.750 TYPE:
10-23-19 11-06-2019	\$13,580,000	Grossmont Union High School District San Diego CDIAC Number: 2019-1787 General obligation bond K-12 School Facility Series I-2	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	08-01-44 Comb	TIC: 3.235 NIC: 3.466 TYPE:
10-23-19 11-06-2019	\$4,620,000	Grossmont Union High School District San Diego CDIAC Number: 2019-1788 General obligation bond K-12 School Facility Series C-1 Federally Taxable	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	02-01-20 Serial	TIC: 1.754 NIC: 1.750 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-23-19 11-06-2019	\$37,380,000	Grossmont Union High School District San Diego CDIAC Number: 2019-1789 General obligation bond K-12 School Facility Series C-2	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	08-01-44 Comb	TIC: 2.943 NIC: 3.168 TYPE:
10-23-19 11-06-2019	\$115,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2019-1923 General obligation bond K-12 School Facility Series E	S:AA+ M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-36 Serial	TIC: 2.343 NIC: 2.460 TYPE:
10-24-19 11-06-2019	\$6,000,000	Reef-Sunset Unified School District Kings CDIAC Number: 2019-1723 General obligation bond K-12 School Facility Series B	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-49 Comb	TIC: 3.479 NIC: 3.652 TYPE:
10-24-19 11-14-2019	\$100,295,000	Riverside Community College District Riverside CDIAC Number: 2019-1823 General obligation bond College, University Facility School Facilities Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-40 Serial	TIC: 2.719 NIC: 2.835 TYPE:
10-24-19 11-14-2019	\$39,995,000	Riverside Community College District Riverside CDIAC Number: 2019-1824 General obligation bond College, University Facility Series F	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-39 Serial	TIC: 2.444 NIC: 2.571 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
10-31-19 11-13-2019	\$2,985,000	Ross Elementary School District Marin CDIAC Number: 2019-1822 General obligation bond K-12 School Facility School Facilities Refunding	S:AAA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-33 Serial	TIC: 1.950 NIC: 2.155 TYPE:
10-31-19 11-14-2019	\$8,600,000	Borrego Springs Unified School District San Diego CDIAC Number: 2019-1845 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Brandis Tallman LLC	08-01-28 Term	TIC: 3.264 NIC: 3.456 TYPE: