
OCTOBER 4, 2016

AGENDA ITEM 03
INFORMATION ITEM

CALIFORNIA ABLE ACT BOARD

Financial Services Industry: Presentation by Julia Otis (Customer and Strategy Consultant) and Kai Stinchcombe (CEO), True Link Financial

Information Item

The California ABLE Act Board will receive a presentation from Julia Otis, Customer and Strategy Consultant, and Kai Stinchcombe, CEO of True Link Financial.

Background

This presentation will give an overview of True Link Financial. Currently, there are no materials for this item, if a presentation is made available, staff will send that out immediately.