

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR LEASE-REVENUE DEBT
Fixed Rate
As of January 1, 2016**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2016	\$ 274,503,795.18	\$ 176,930,000.00	\$ 451,433,795.18
2017	537,344,601.59	547,540,000.00	1,084,884,601.59
2018	510,926,901.84	606,485,000.00	1,117,411,901.84
2019	481,843,595.09	584,800,000.00	1,066,643,595.09
2020	453,018,575.10	569,440,000.00	1,022,458,575.10
2021	425,880,028.81	532,425,000.00	958,305,028.81
2022	399,393,277.09	520,010,000.00	919,403,277.09
2023	374,917,170.96	478,260,000.00	853,177,170.96
2024	351,344,553.00	465,105,000.00	816,449,553.00
2025	327,584,305.92	484,380,000.00	811,964,305.92
2026	302,431,275.90	499,385,000.00	801,816,275.90
2027	276,134,348.70	525,645,000.00	801,779,348.70
2028	248,840,729.38	539,685,000.00	788,525,729.38
2029	220,642,329.72	507,470,000.00	728,112,329.72
2030	193,683,481.62	501,305,000.00	694,988,481.62
2031	166,783,116.54	496,895,000.00	663,678,116.54
2032	138,841,975.33	504,510,000.00	643,351,975.33
2033	112,219,837.42	428,980,000.00	541,199,837.42
2034	87,248,274.41	441,165,000.00	528,413,274.41
2035	61,802,508.87	408,600,000.00	470,402,508.87
2036	42,538,962.50	264,370,000.00	306,908,962.50
2037	29,820,925.00	260,800,000.00	290,620,925.00
2038	16,656,150.00	202,380,000.00	219,036,150.00
2039	7,511,337.50	136,055,000.00	143,566,337.50
2040	2,078,800.00	81,865,000.00	83,943,800.00
Total	\$ 6,043,990,857.47	\$ 10,764,485,000.00	\$ 16,808,475,857.47

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.

Total represents the remaining debt service requirements from February 1, 2016 through June 30, 2016.

SOURCE: State of California, Office of the Treasurer.