

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Fixed Rate
As of February 1, 2016**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2016	\$ 1,634,695,740.73	\$ 1,212,290,000.00	\$ 2,846,985,740.73
2017	3,780,138,093.12	2,670,300,000.00	6,450,438,093.12
2018	3,670,397,887.45	2,545,715,000.00	6,216,112,887.45
2019	3,552,055,970.62	2,684,855,000.00	6,236,910,970.62
2020	3,403,579,892.64	2,837,895,000.00	6,241,474,892.64
2021	3,274,959,512.73	2,438,095,000.00	5,713,054,512.73
2022	3,146,575,802.81	2,666,985,000.00	5,813,560,802.81
2023	3,018,084,758.03	2,287,735,000.00	5,305,819,758.03
2024	2,909,160,112.93	2,056,880,000.00	4,966,040,112.93
2025	2,802,605,413.15	2,312,780,000.00	5,115,385,413.15
2026	2,685,363,889.10	2,447,515,000.00	5,132,878,889.10
2027	2,559,681,072.06	2,341,365,000.00	4,901,046,072.06
2028	2,444,769,334.61	2,332,695,000.00	4,777,464,334.61
2029	2,330,854,946.35	2,484,545,000.00	4,815,399,946.35
2030	2,208,150,180.10	2,661,150,000.00	4,869,300,180.10
2031	2,062,862,334.05	2,745,370,000.00	4,808,232,334.05
2032	1,932,528,634.40	2,565,645,000.00	4,498,173,634.40
2033	1,794,578,195.01	2,563,870,000.00	4,358,448,195.01
2034	1,666,645,335.26	3,387,565,000.00	5,054,210,335.26
2035	1,434,492,644.09	3,143,005,000.00	4,577,497,644.09
2036	1,248,149,300.76	2,764,395,000.00	4,012,544,300.76
2037	1,076,269,524.37	3,122,660,000.00	4,198,929,524.37
2038	887,842,559.44	3,268,625,000.00	4,156,467,559.44
2039	735,493,428.95	3,415,270,000.00	4,150,763,428.95
2040	454,769,662.50	1,767,885,000.00	2,222,654,662.50
2041	292,957,793.75	2,190,000,000.00	2,482,957,793.75
2042	190,677,793.75	1,319,000,000.00	1,509,677,793.75
2043	135,220,418.75	1,326,325,000.00	1,461,545,418.75
2044	61,651,398.75	875,000,000.00	936,651,398.75
2045	30,773,425.00	550,000,000.00	580,773,425.00
2046	6,000,000.00	250,000,000.00	256,000,000.00
Total	\$ 57,431,985,055.26	\$ 71,235,415,000.00	\$ 128,667,400,055.26

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.
Does not include outstanding commercial paper.

Total represents the remaining debt service requirements from March 1, 2016 through June 30, 2016.

SOURCE: State of California, Office of the Treasurer.