

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR LEASE-REVENUE DEBT
Fixed Rate
As of February 1, 2017**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2017 (c)	239,524,418.68	206,200,000.00	445,724,418.68
2018	468,177,117.29	567,285,000.00	1,035,462,117.29
2019	441,371,402.96	543,335,000.00	984,706,402.96
2020	414,768,589.12	531,405,000.00	946,173,589.12
2021	389,453,969.63	503,435,000.00	892,888,969.63
2022	364,717,980.23	489,290,000.00	854,007,980.23
2023	342,079,123.61	445,695,000.00	787,774,123.61
2024	320,187,420.97	441,980,000.00	762,167,420.97
2025	297,943,133.65	459,725,000.00	757,668,133.65
2026	274,480,523.69	473,045,000.00	747,525,523.69
2027	250,031,791.07	497,460,000.00	747,491,791.07
2028	224,731,858.13	509,510,000.00	734,241,858.13
2029	198,812,210.57	475,000,000.00	673,812,210.57
2030	174,355,473.38	466,340,000.00	640,695,473.38
2031	150,383,397.50	459,015,000.00	609,398,397.50
2032	125,701,929.99	466,080,000.00	591,781,929.99
2033	102,140,106.99	399,610,000.00	501,750,106.99
2034	80,024,336.24	408,940,000.00	488,964,336.24
2035	57,614,051.05	380,750,000.00	438,364,051.05
2036	39,795,362.50	254,245,000.00	294,040,362.50
2037	27,779,150.00	249,975,000.00	277,754,150.00
2038	15,522,100.00	179,825,000.00	195,347,100.00
2039	7,217,712.50	124,310,000.00	131,527,712.50
2040	2,078,800.00	81,865,000.00	83,943,800.00
Total	\$ 5,008,891,959.75	\$ 9,614,320,000.00	\$ 14,623,211,959.75

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.

(c) Represents the remaining debt service requirements from March 1, 2017 through June 30, 2017.

SOURCE: State of California, Office of the Treasurer.