

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR LEASE-REVENUE DEBT
Fixed Rate
As of April 1, 2017**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2017 (c)	101,848,194.82	120,500,000.00	222,348,194.82
2018	469,917,376.87	569,440,000.00	1,039,357,376.87
2019	443,145,015.46	545,460,000.00	988,605,015.46
2020	416,435,951.62	533,635,000.00	950,070,951.62
2021	391,009,832.13	505,775,000.00	896,784,832.13
2022	366,156,842.73	491,745,000.00	857,901,842.73
2023	343,395,236.11	448,275,000.00	791,670,236.11
2024	321,374,533.47	444,685,000.00	766,059,533.47
2025	298,994,996.15	462,570,000.00	761,564,996.15
2026	275,390,136.19	476,030,000.00	751,420,136.19
2027	250,792,153.57	500,600,000.00	751,392,153.57
2028	225,335,220.63	512,800,000.00	738,135,220.63
2029	199,283,973.07	478,425,000.00	677,708,973.07
2030	174,724,485.88	469,865,000.00	644,589,485.88
2031	150,637,847.50	462,655,000.00	613,292,847.50
2032	125,833,529.99	469,840,000.00	595,673,529.99
2033	102,140,106.99	399,610,000.00	501,750,106.99
2034	80,024,336.24	408,940,000.00	488,964,336.24
2035	57,614,051.05	380,750,000.00	438,364,051.05
2036	39,795,362.50	254,245,000.00	294,040,362.50
2037	27,779,150.00	249,975,000.00	277,754,150.00
2038	15,522,100.00	179,825,000.00	195,347,100.00
2039	7,217,712.50	124,310,000.00	131,527,712.50
2040	2,078,800.00	81,865,000.00	83,943,800.00
Total	\$ 4,886,446,945.47	\$ 9,571,820,000.00	\$ 14,458,266,945.47

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.

(c) Represents the remaining debt service requirements from May 1, 2017 through June 30, 2017.

SOURCE: State of California, Office of the Treasurer.