

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Variable Rate
As of June 1, 2017**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2018 (c)	59,112,358.36	243,305,000.00	302,417,358.36
2019	57,814,148.48	113,420,000.00	171,234,148.48
2020	56,668,027.05	105,500,000.00	162,168,027.05
2021	55,812,821.43	154,400,000.00	210,212,821.43
2022	54,439,482.86	39,200,000.00	93,639,482.86
2023	54,198,778.67	121,100,000.00	175,298,778.67
2024	52,619,082.40	233,600,000.00	286,219,082.40
2025	50,088,546.63	176,400,000.00	226,488,546.63
2026	48,094,117.91	263,300,000.00	311,394,117.91
2027	44,674,951.11	274,600,000.00	319,274,951.11
2028	35,263,829.72	559,000,000.00	594,263,829.72
2029	25,146,189.74	467,700,000.00	492,846,189.74
2030	19,076,793.80	364,390,000.00	383,466,793.80
2031	13,839,274.38	323,600,000.00	337,439,274.38
2032	8,349,608.91	425,600,000.00	433,949,608.91
2033	2,618,670.53	271,400,000.00	274,018,670.53
2034	55,677.85	1,600,000.00	1,655,677.85
2035	47,003.00	-	47,003.00
2036	47,111.67	-	47,111.67
2037	46,894.33	-	46,894.33
2038	47,003.00	-	47,003.00
2039	47,003.00	-	47,003.00
2040	46,478.22	1,000,000.00	1,046,478.22
2041	40,404.36	-	40,404.36
2042	40,282.58	-	40,282.58
2043	40,282.58	-	40,282.58
2044	40,362.48	-	40,362.48
2045	40,303.52	-	40,303.52
2046	40,333.00	-	40,333.00
2047	37,257.43	2,000,000.00	2,037,257.43
Total	\$ 638,433,079.00	\$ 4,141,115,000.00	\$ 4,779,548,079.00

- (a) The estimate of future interest payments is based on rates in effect as of June 1, 2017. The interest rates for the daily, weekly and monthly rate bonds range from 0.40 - 1.91%.
The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2013B & 2016A currently bear interest at a fixed rate of 4.00%, and Series 2014A bears interest at a fixed rate of 3.00% (the "Prop 1B Put Bonds"); the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, Series 2017B (the "Prop 1A Put Bonds") currently bears interest at a fixed rate of 2.193%; until each series respective reset dates, both the Prop 1B Put Bonds and the Prop 1A Put Bonds, and are assumed to bear the respective rates for each such series from reset until maturity.
- (b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.
- (c) Represents the remaining estimated debt service requirements from July 1, 2017 through June 30, 2018.