

SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Variable Rate
As of August 1, 2017

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2018 (c)	55,511,400.74	243,305,000.00	298,816,400.74
2019	59,060,767.31	113,420,000.00	172,480,767.31
2020	57,862,207.49	105,500,000.00	163,362,207.49
2021	56,971,379.08	154,400,000.00	211,371,379.08
2022	55,544,570.23	39,200,000.00	94,744,570.23
2023	55,299,338.73	121,100,000.00	176,399,338.73
2024	53,727,839.64	233,600,000.00	287,327,839.64
2025	51,217,986.74	176,400,000.00	227,617,986.74
2026	49,242,503.79	263,300,000.00	312,542,503.79
2027	45,858,970.21	274,600,000.00	320,458,970.21
2028	36,328,796.75	559,000,000.00	595,328,796.75
2029	26,030,224.82	467,700,000.00	493,730,224.82
2030	19,838,591.08	364,390,000.00	384,228,591.08
2031	14,408,627.26	323,600,000.00	338,008,627.26
2032	8,691,127.69	425,600,000.00	434,291,127.69
2033	2,724,574.33	271,400,000.00	274,124,574.33
2034	57,449.88	1,600,000.00	1,657,449.88
2035	49,077.00	-	49,077.00
2036	49,194.66	-	49,194.66
2037	48,959.34	-	48,959.34
2038	49,077.00	-	49,077.00
2039	49,077.00	-	49,077.00
2040	48,525.05	1,000,000.00	1,048,525.05
2041	42,125.00	-	42,125.00
2042	41,991.88	-	41,991.88
2043	41,991.88	-	41,991.88
2044	42,079.23	-	42,079.23
2045	42,014.77	-	42,014.77
2046	42,047.00	-	42,047.00
2047	38,684.98	2,000,000.00	2,038,684.98
Total	\$ 648,961,200.56	\$ 4,141,115,000.00	\$ 4,790,076,200.56

- (a) The estimate of future interest payments is based on rates in effect as of August 1, 2017. The interest rates for the daily, weekly and monthly rate bonds range from 0.32 - 2.01%.
The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2013B & 2016A currently bear interest at a fixed rate of 4.00%, and Series 2014A bears interest at a fixed rate of 3.00% (the "Prop 1B Put Bonds"); the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, Series 2017B (the "Prop 1A Put Bonds") currently bears interest at a fixed rate of 2.193%; until each series respective reset dates, both the Prop 1B Put Bonds and the Prop 1A Put Bonds, and are assumed to bear the respective rates for each such series from reset until maturity.
- (b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.
- (c) Represents the remaining estimated debt service requirements from September 1, 2017 through June 30, 2018.

SOURCE: State of California, Office of the Treasurer.