

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR ENTERPRISE FUND SELF LIQUIDATING BONDS**

**Fixed Rate
As of May 1, 2011**

Fiscal Year Ending June 30	Current Debt		
	Interest	Principal (a)	Total
2011	\$ 20,700,944.51	\$ 6,600,000.00	\$ 27,300,944.51 (b)
2012	52,262,848.50	100,080,000.00	152,342,848.50
2013	48,585,921.00	85,060,000.00	133,645,921.00
2014	45,032,420.00	107,040,000.00	152,072,420.00
2015	41,680,941.83	77,565,000.00	119,245,941.83
2016	38,667,385.38	75,620,000.00	114,287,385.38
2017	35,966,701.25	61,895,000.00	97,861,701.25
2018	33,279,703.40	60,655,000.00	93,934,703.40
2019	30,403,662.67	65,065,000.00	95,468,662.67
2020	28,147,923.61	31,225,000.00	59,372,923.61
2021	26,701,391.25	21,200,000.00	47,901,391.25
2022	25,705,831.28	15,260,000.00	40,965,831.28
2023	25,017,703.75	13,040,000.00	38,057,703.75
2024	24,334,516.25	16,955,000.00	41,289,516.25
2025	23,430,316.05	22,015,000.00	45,445,316.05
2026	22,360,236.05	23,685,000.00	46,045,236.05
2027	21,204,261.15	25,545,000.00	46,749,261.15
2028	19,997,457.80	25,835,000.00	45,832,457.80
2029	18,377,697.80	42,275,000.00	60,652,697.80
2030	16,216,908.69	48,325,000.00	64,541,908.69
2031	13,861,787.28	50,490,000.00	64,351,787.28
2032	11,371,757.50	53,235,000.00	64,606,757.50
2033	8,761,341.25	55,095,000.00	63,856,341.25
2034	6,889,425.00	22,940,000.00	29,829,425.00
2035	5,786,720.00	23,560,000.00	29,346,720.00
2036	4,731,100.00	21,210,000.00	25,941,100.00
2037	3,670,842.50	23,885,000.00	27,555,842.50
2038	2,756,210.00	15,590,000.00	18,346,210.00
2039	2,028,212.50	16,330,000.00	18,358,212.50
2040	1,257,530.00	17,110,000.00	18,367,530.00
2041	450,087.50	17,925,000.00	18,375,087.50
2042	28,050.00	350,000.00	378,050.00
2043	9,562.50	375,000.00	384,562.50
Total	\$ 659,677,398.25	\$ 1,243,035,000.00	\$ 1,902,712,398.25

(a) Includes scheduled mandatory sinking fund payments.

(b) Total represents the remaining estimated debt service requirements through June 30, 2011.

SOURCE: State of California, Office of the Treasurer.