

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR STATE OF CALIFORNIA PROPOSITION 1A RECEIVABLES PROGRAM^(a)
REVENUE BONDS**

**Fixed Rate
As of September 1, 2011**

Fiscal Year Ending June 30	Current Debt		
	Interest	Principal	Total
2012	\$ 90,800,000.00	\$ -	\$ 90,800,000.00 (b)
2013	90,800,000.00	1,895,000,000.00	1,985,800,000.00
Total	\$ 181,600,000.00	\$ 1,895,000,000.00	\$ 2,076,600,000.00

(a) Bonds were issued by the California Statewide Communities Development Authority pursuant to Article 4 (commencing with Section 6584) of Chapter 5 of Division 7 of Title 1 of the Government Code of the State of California.

(b) Total represents the remaining debt service requirements from October 1, 2011 through June 30, 2012.

SOURCE: State of California, Office of the Treasurer.