

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Fixed Rate
As of September 1, 2011**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal (b)	Total
2012	\$ 3,023,975,855.91	\$ 1,533,340,000.00	\$ 4,557,315,855.91 (c)
2013	3,636,920,980.95	1,599,315,000.00	5,236,235,980.95
2014	3,557,587,003.39	2,257,410,000.00	5,814,997,003.39
2015	3,448,806,522.50	2,369,360,000.00	5,818,166,522.50
2016	3,331,644,020.00	2,289,435,000.00	5,621,079,020.00
2017	3,224,476,432.79	1,840,860,000.00	5,065,336,432.79
2018	3,133,241,507.12	1,802,125,000.00	4,935,366,507.12
2019	3,041,836,769.27	1,927,495,000.00	4,969,331,769.27
2020	2,920,805,341.65	2,267,430,000.00	5,188,235,341.65
2021	2,817,680,403.96	1,942,315,000.00	4,759,995,403.96
2022	2,711,371,370.94	2,268,400,000.00	4,979,771,370.94
2023	2,602,594,449.48	1,903,920,000.00	4,506,514,449.48
2024	2,509,165,969.29	1,736,855,000.00	4,246,020,969.29
2025	2,420,706,994.34	1,933,325,000.00	4,354,031,994.34
2026	2,318,635,821.70	2,101,075,000.00	4,419,710,821.70
2027	2,204,043,503.64	2,153,635,000.00	4,357,678,503.64
2028	2,098,442,853.12	2,229,300,000.00	4,327,742,853.12
2029	1,989,150,006.25	2,200,385,000.00	4,189,535,006.25
2030	1,877,647,057.96	2,483,440,000.00	4,361,087,057.96
2031	1,738,224,376.56	2,540,470,000.00	4,278,694,376.56
2032	1,615,416,919.00	2,332,075,000.00	3,947,491,919.00
2033	1,491,739,509.00	2,286,295,000.00	3,778,034,509.00
2034	1,368,227,412.80	3,414,935,000.00	4,783,162,412.80
2035	1,132,543,905.25	2,857,030,000.00	3,989,573,905.25
2036	959,899,752.26	2,706,740,000.00	3,666,639,752.26
2037	789,875,071.97	2,705,870,000.00	3,495,745,071.97
2038	627,193,153.14	2,490,635,000.00	3,117,828,153.14
2039	504,378,600.00	3,173,990,000.00	3,678,368,600.00
2040	239,991,868.75	1,603,885,000.00	1,843,876,868.75
2041	82,280,000.00	2,190,000,000.00	2,272,280,000.00
Total	\$ 63,418,503,432.99	\$ 67,141,345,000.00	\$ 130,559,848,432.99

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.

(c) Total represents the remaining debt service requirements from October 1, 2011 through June 30, 2012.

SOURCE: State of California, Office of the Treasurer.