

**SCHEDULE OF DEBT SERVICE REQUIREMENTS  
FOR ENTERPRISE FUND SELF LIQUIDATING BONDS  
Fixed Rate  
As of October 1, 2011**

<b>Fiscal Year Ending June 30</b>	<b>Current Debt</b>		
	<b>Interest</b>	<b>Principal (a)</b>	<b>Total</b>
2012	\$ 46,042,380.25	\$ 80,780,000.00	\$ 126,822,380.25 (b)
2013	47,814,853.50	82,195,000.00	130,009,853.50
2014	44,406,243.75	104,110,000.00	148,516,243.75
2015	41,128,748.08	77,565,000.00	118,693,748.08
2016	38,115,191.63	75,620,000.00	113,735,191.63
2017	35,414,507.50	61,895,000.00	97,309,507.50
2018	32,727,509.65	60,655,000.00	93,382,509.65
2019	29,906,176.16	62,930,000.00	92,836,176.16
2020	27,765,621.25	28,865,000.00	56,630,621.25
2021	26,402,666.25	20,320,000.00	46,722,666.25
2022	25,453,306.28	14,380,000.00	39,833,306.28
2023	24,811,378.75	12,160,000.00	36,971,378.75
2024	24,174,391.25	16,075,000.00	40,249,391.25
2025	23,316,391.05	21,135,000.00	44,451,391.05
2026	22,292,511.05	22,805,000.00	45,097,511.05
2027	21,181,948.65	24,695,000.00	45,876,948.65
2028	19,997,457.80	25,835,000.00	45,832,457.80
2029	18,377,697.80	42,275,000.00	60,652,697.80
2030	16,216,908.69	48,325,000.00	64,541,908.69
2031	13,861,787.28	50,490,000.00	64,351,787.28
2032	11,371,757.50	53,235,000.00	64,606,757.50
2033	8,761,341.25	55,095,000.00	63,856,341.25
2034	6,889,425.00	22,940,000.00	29,829,425.00
2035	5,786,720.00	23,560,000.00	29,346,720.00
2036	4,731,100.00	21,210,000.00	25,941,100.00
2037	3,670,842.50	23,885,000.00	27,555,842.50
2038	2,756,210.00	15,590,000.00	18,346,210.00
2039	2,028,212.50	16,330,000.00	18,358,212.50
2040	1,257,530.00	17,110,000.00	18,367,530.00
2041	450,087.50	17,925,000.00	18,375,087.50
2042	28,050.00	350,000.00	378,050.00
2043	9,562.50	375,000.00	384,562.50
<b>Total</b>	<b>\$ 627,148,515.37</b>	<b>\$ 1,200,715,000.00</b>	<b>\$ 1,827,863,515.37</b>

(a) Includes scheduled mandatory sinking fund payments.

(b) Total represents the remaining debt service requirements from November 1, 2011 through June 30, 2012.

SOURCE: State of California, Office of the Treasurer.