

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Fixed Rate
As of October 1, 2011**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal (b)	Total
2012	\$ 2,365,447,344.09	\$ 1,390,875,000.00	\$ 3,756,322,344.09 (c)
2013	3,692,451,213.45	1,596,475,000.00	5,288,926,213.45
2014	3,616,420,479.64	2,274,765,000.00	5,891,185,479.64
2015	3,508,685,461.25	2,363,185,000.00	5,871,870,461.25
2016	3,393,847,333.75	2,302,055,000.00	5,695,902,333.75
2017	3,284,990,292.34	1,912,300,000.00	5,197,290,292.34
2018	3,191,143,691.67	1,854,700,000.00	5,045,843,691.67
2019	3,096,816,558.02	2,001,740,000.00	5,098,556,558.02
2020	2,971,815,142.90	2,335,995,000.00	5,307,810,142.90
2021	2,865,206,823.96	2,013,645,000.00	4,878,851,823.96
2022	2,754,424,890.94	2,375,785,000.00	5,130,209,890.94
2023	2,640,575,913.23	1,928,735,000.00	4,569,310,913.23
2024	2,546,186,933.04	1,751,825,000.00	4,298,011,933.04
2025	2,457,715,270.59	1,921,130,000.00	4,378,845,270.59
2026	2,356,413,947.95	2,093,975,000.00	4,450,388,947.95
2027	2,240,905,148.64	2,205,710,000.00	4,446,615,148.64
2028	2,133,254,604.37	2,254,980,000.00	4,388,234,604.37
2029	2,021,400,863.75	2,277,800,000.00	4,299,200,863.75
2030	1,907,524,365.46	2,503,175,000.00	4,410,699,365.46
2031	1,765,702,390.31	2,614,295,000.00	4,379,997,390.31
2032	1,639,060,029.00	2,409,820,000.00	4,048,880,029.00
2033	1,511,324,509.00	2,368,195,000.00	3,879,519,509.00
2034	1,385,727,412.80	3,414,935,000.00	4,800,662,412.80
2035	1,150,043,905.25	2,857,030,000.00	4,007,073,905.25
2036	977,399,752.26	2,706,740,000.00	3,684,139,752.26
2037	807,375,071.97	2,705,870,000.00	3,513,245,071.97
2038	644,693,153.14	2,490,635,000.00	3,135,328,153.14
2039	521,878,600.00	3,173,990,000.00	3,695,868,600.00
2040	257,491,868.75	1,603,885,000.00	1,861,376,868.75
2041	99,780,000.00	2,190,000,000.00	2,289,780,000.00
2042	8,750,000.00	350,000,000.00	358,750,000.00
Total	\$ 63,814,452,971.52	\$ 68,244,245,000.00	\$ 132,058,697,971.52

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.

(c) Total represents the remaining debt service requirements from November 1, 2011 through June 30, 2012.

SOURCE: State of California, Office of the Treasurer.