

**SCHEDULE OF DEBT SERVICE REQUIREMENTS FOR
SPECIAL REVENUE FUND SELF LIQUIDATING BONDS**

Fixed Rate

As of October 1, 2011

| Fiscal Year Ending June 30 | Current Debt | | |
|---|----------------------------|----------------------------|----------------------------|
| | Interest | Principal (a) | Total |
| 2012 | \$ 134,512,738.75 | \$ - | \$ 134,512,738.75 (b) |
| 2013 | 257,027,210.00 | 476,470,000.00 | 733,497,210.00 |
| 2014 | 232,456,105.00 | 500,470,000.00 | 732,926,105.00 |
| 2015 | 206,270,373.75 | 525,615,000.00 | 731,885,373.75 |
| 2016 | 178,897,580.00 | 556,690,000.00 | 735,587,580.00 |
| 2017 | 152,412,125.00 | 526,610,000.00 | 679,022,125.00 |
| 2018 | 133,824,613.75 | 248,745,000.00 | 382,569,613.75 |
| 2019 | 113,267,497.50 | 592,955,000.00 | 706,222,497.50 |
| 2020 | 86,361,762.50 | 496,145,000.00 | 582,506,762.50 |
| 2021 | 61,465,062.50 | 507,445,000.00 | 568,910,062.50 |
| 2022 | 36,925,093.75 | 451,575,000.00 | 488,500,093.75 |
| 2023 | 12,571,250.00 | 500,000,000.00 | 512,571,250.00 |
| 2024 | 35,625.00 | 1,500,000.00 | 1,535,625.00 |
| Total | \$ 1,606,027,037.50 | \$ 5,384,220,000.00 | \$ 6,990,247,037.50 |

(a) Includes scheduled mandatory sinking fund payments.

(b) Total represents the remaining debt service requirements from November 1, 2011 through June 30, 2012.

SOURCE: State of California, Office of the Treasurer.