

**SCHEDULE OF DEBT SERVICE REQUIREMENTS  
FOR LEASE-REVENUE DEBT  
Fixed Rate  
As of November 1, 2011**

<b>Fiscal Year Ending June 30</b>	<b>Current Debt</b>		
	<b>Interest (a)</b>	<b>Principal (b)</b>	<b>Total</b>
2012	\$ 324,948,838.90	\$ 287,990,000.00	\$ 612,938,838.90 (c)
2013	497,566,037.30	487,445,000.00	985,011,037.30
2014	473,112,188.95	517,775,000.00	990,887,188.95
2015	446,898,494.07	549,485,000.00	996,383,494.07
2016	419,488,000.63	543,485,000.00	962,973,000.63
2017	391,908,495.34	556,875,000.00	948,783,495.34
2018	363,823,563.42	578,735,000.00	942,558,563.42
2019	334,878,858.20	548,655,000.00	883,533,858.20
2020	307,114,311.46	530,560,000.00	837,674,311.46
2021	281,442,844.95	480,090,000.00	761,532,844.95
2022	256,801,022.08	463,835,000.00	720,636,022.08
2023	234,175,853.25	425,785,000.00	659,960,853.25
2024	212,864,697.38	353,500,000.00	566,364,697.38
2025	194,232,988.81	372,130,000.00	566,362,988.81
2026	174,880,743.32	373,700,000.00	548,580,743.32
2027	154,478,605.10	394,090,000.00	548,568,605.10
2028	132,921,944.63	399,925,000.00	532,846,944.63
2029	111,647,870.04	353,840,000.00	465,487,870.04
2030	92,020,638.82	336,405,000.00	428,425,638.82
2031	73,154,851.24	293,275,000.00	366,429,851.24
2032	55,638,497.74	279,455,000.00	335,093,497.74
2033	39,039,859.95	229,840,000.00	268,879,859.95
2034	23,594,827.23	211,880,000.00	235,474,827.23
2035	8,504,034.62	178,070,000.00	186,574,034.62
<b>Total</b>	<b>\$ 5,605,138,067.43</b>	<b>\$ 9,746,825,000.00</b>	<b>\$ 15,351,963,067.43</b>

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.

(c) Total represents the remaining debt service requirements from December 1, 2011 through June 30, 2012.

SOURCE: State of California, Office of the Treasurer.