

**SCHEDULE OF DEBT SERVICE REQUIREMENTS  
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS  
Fixed Rate  
As of December 1, 2011**

<b>Fiscal Year Ending June 30</b>	<b>Current Debt</b>		
	<b>Interest (a)</b>	<b>Principal (b)</b>	<b>Total</b>
2012	\$ 1,913,683,309.06	\$ 1,030,950,000.00	\$ 2,944,633,309.06 (c)
2013	3,793,476,054.80	1,596,475,000.00	5,389,951,054.80
2014	3,716,695,320.99	2,324,765,000.00	6,041,460,320.99
2015	3,606,266,157.60	2,492,385,000.00	6,098,651,157.60
2016	3,487,617,925.10	2,411,255,000.00	5,898,872,925.10
2017	3,373,591,233.69	2,065,705,000.00	5,439,296,233.69
2018	3,273,532,208.02	1,973,105,000.00	5,246,637,208.02
2019	3,173,361,574.37	2,120,145,000.00	5,293,506,574.37
2020	3,042,637,937.72	2,454,400,000.00	5,497,037,937.72
2021	2,930,297,684.06	2,132,050,000.00	5,062,347,684.06
2022	2,814,217,601.04	2,472,315,000.00	5,286,532,601.04
2023	2,695,777,698.33	2,017,540,000.00	4,713,317,698.33
2024	2,597,632,055.64	1,811,025,000.00	4,408,657,055.64
2025	2,506,223,586.94	1,980,330,000.00	4,486,553,586.94
2026	2,402,848,720.55	2,118,975,000.00	4,521,823,720.55
2027	2,285,704,089.99	2,247,150,000.00	4,532,854,089.99
2028	2,175,986,164.47	2,296,420,000.00	4,472,406,164.47
2029	2,061,490,623.85	2,337,000,000.00	4,398,490,623.85
2030	1,945,403,875.56	2,541,465,000.00	4,486,868,875.56
2031	1,802,060,604.31	2,627,585,000.00	4,429,645,604.31
2032	1,674,553,196.90	2,423,110,000.00	4,097,663,196.90
2033	1,542,915,880.01	2,500,240,000.00	4,043,155,880.01
2034	1,413,417,038.50	3,428,225,000.00	4,841,642,038.50
2035	1,176,868,484.85	2,870,320,000.00	4,047,188,484.85
2036	1,003,359,285.76	2,720,030,000.00	3,723,389,285.76
2037	832,469,559.37	2,719,160,000.00	3,551,629,559.37
2038	668,922,594.44	2,503,925,000.00	3,172,847,594.44
2039	545,242,995.20	3,187,270,000.00	3,732,512,995.20
2040	279,991,868.75	1,603,885,000.00	1,883,876,868.75
2041	122,280,000.00	2,190,000,000.00	2,312,280,000.00
2042	20,000,000.00	800,000,000.00	820,000,000.00
<b>Total</b>	<b>\$ 64,878,525,329.87</b>	<b>\$ 69,997,205,000.00</b>	<b>\$ 134,875,730,329.87</b>

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.

(c) Total represents the remaining debt service requirements from January 1, 2012 through June 30, 2012.

SOURCE: State of California, Office of the Treasurer.