

**SCHEDULE OF DEBT SERVICE REQUIREMENTS FOR
SPECIAL REVENUE FUND SELF LIQUIDATING BONDS**

Fixed Rate

As of December 1, 2011

Fiscal Year Ending June 30	Current Debt		
	Interest	Principal (a)	Total
2012	\$ 126,676,942.31	\$ -	\$ 126,676,942.31 (b)
2013	253,149,635.00	476,470,000.00	729,619,635.00
2014	228,578,530.00	500,470,000.00	729,048,530.00
2015	202,392,798.75	525,615,000.00	728,007,798.75
2016	175,020,005.00	556,690,000.00	731,710,005.00
2017	150,294,300.00	528,985,000.00	679,279,300.00
2018	133,645,576.25	249,100,000.00	382,745,576.25
2019	113,267,497.50	592,955,000.00	706,222,497.50
2020	86,361,762.50	496,145,000.00	582,506,762.50
2021	61,465,062.50	507,445,000.00	568,910,062.50
2022	36,925,093.75	451,575,000.00	488,500,093.75
2023	12,571,250.00	500,000,000.00	512,571,250.00
2024	35,625.00	1,500,000.00	1,535,625.00
Total	\$ 1,580,384,078.56	\$ 5,386,950,000.00	\$ 6,967,334,078.56

(a) Includes scheduled mandatory sinking fund payments.

(b) Total represents the remaining debt service requirements from January 1, 2012 through June 30, 2012.

SOURCE: State of California, Office of the Treasurer.