

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Fixed Rate
As of January 1, 2012**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal (b)	Total
2012	\$ 1,913,683,309.06	\$ 1,030,950,000.00	\$ 2,944,633,309.06 (c)
2013	3,793,476,054.80	1,596,475,000.00	5,389,951,054.80
2014	3,716,695,320.99	2,324,765,000.00	6,041,460,320.99
2015	3,606,266,157.60	2,492,385,000.00	6,098,651,157.60
2016	3,487,617,925.10	2,411,255,000.00	5,898,872,925.10
2017	3,373,591,233.69	2,065,705,000.00	5,439,296,233.69
2018	3,273,532,208.02	1,973,105,000.00	5,246,637,208.02
2019	3,173,361,574.37	2,120,145,000.00	5,293,506,574.37
2020	3,042,637,937.72	2,454,400,000.00	5,497,037,937.72
2021	2,930,297,684.06	2,132,050,000.00	5,062,347,684.06
2022	2,814,217,601.04	2,472,315,000.00	5,286,532,601.04
2023	2,695,777,698.33	2,017,540,000.00	4,713,317,698.33
2024	2,597,632,055.64	1,811,025,000.00	4,408,657,055.64
2025	2,506,223,586.94	1,980,330,000.00	4,486,553,586.94
2026	2,402,848,720.55	2,118,975,000.00	4,521,823,720.55
2027	2,285,704,089.99	2,247,150,000.00	4,532,854,089.99
2028	2,175,986,164.47	2,296,420,000.00	4,472,406,164.47
2029	2,061,490,623.85	2,337,000,000.00	4,398,490,623.85
2030	1,945,403,875.56	2,541,465,000.00	4,486,868,875.56
2031	1,802,060,604.31	2,627,585,000.00	4,429,645,604.31
2032	1,674,553,196.90	2,423,110,000.00	4,097,663,196.90
2033	1,542,915,880.01	2,500,240,000.00	4,043,155,880.01
2034	1,413,417,038.50	3,428,225,000.00	4,841,642,038.50
2035	1,176,868,484.85	2,870,320,000.00	4,047,188,484.85
2036	1,003,359,285.76	2,720,030,000.00	3,723,389,285.76
2037	832,469,559.37	2,719,160,000.00	3,551,629,559.37
2038	668,922,594.44	2,503,925,000.00	3,172,847,594.44
2039	545,242,995.20	3,187,270,000.00	3,732,512,995.20
2040	279,991,868.75	1,603,885,000.00	1,883,876,868.75
2041	122,280,000.00	2,190,000,000.00	2,312,280,000.00
2042	20,000,000.00	800,000,000.00	820,000,000.00
Total	\$ 64,878,525,329.87	\$ 69,997,205,000.00	\$ 134,875,730,329.87

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.

(c) Total represents the remaining debt service requirements from February 1, 2012 through June 30, 2012.

SOURCE: State of California, Office of the Treasurer.