

**SCHEDULE OF DEBT SERVICE REQUIREMENTS  
FOR LEASE-REVENUE DEBT  
Fixed Rate  
As of January 1, 2012**

<b>Fiscal Year Ending June 30</b>	<b>Current Debt</b>		
	<b>Interest (a)</b>	<b>Principal (b)</b>	<b>Total</b>
2012	\$ 272,611,564.36	\$ 181,840,000.00	\$ 454,451,564.36 (c)
2013	540,775,248.75	495,885,000.00	1,036,660,248.75
2014	516,073,611.58	526,460,000.00	1,042,533,611.58
2015	489,408,513.94	576,245,000.00	1,065,653,513.94
2016	460,831,864.78	582,840,000.00	1,043,671,864.78
2017	431,492,509.68	597,975,000.00	1,029,467,509.68
2018	401,432,624.07	621,820,000.00	1,023,252,624.07
2019	370,317,139.05	593,915,000.00	964,232,139.05
2020	340,223,102.86	578,140,000.00	918,363,102.86
2021	312,094,772.83	530,140,000.00	842,234,772.83
2022	284,864,048.58	516,465,000.00	801,329,048.58
2023	259,849,340.75	467,675,000.00	727,524,340.75
2024	236,397,184.88	397,525,000.00	633,922,184.88
2025	215,507,726.31	418,415,000.00	633,922,726.31
2026	193,743,124.57	422,400,000.00	616,143,124.57
2027	170,751,192.60	445,375,000.00	616,126,192.60
2028	146,519,944.63	453,880,000.00	600,399,944.63
2029	122,487,720.04	410,565,000.00	533,052,720.04
2030	99,945,554.34	396,040,000.00	495,985,554.34
2031	78,016,788.74	355,975,000.00	433,991,788.74
2032	57,286,372.74	345,370,000.00	402,656,372.74
2033	39,039,859.95	229,840,000.00	268,879,859.95
2034	23,594,827.23	211,880,000.00	235,474,827.23
2035	8,504,034.62	178,070,000.00	186,574,034.62
<b>Total</b>	<b>\$ 6,071,768,671.88</b>	<b>\$ 10,534,735,000.00</b>	<b>\$ 16,606,503,671.88</b>

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.

(c) Total represents the remaining debt service requirements from February 1, 2012 through June 30, 2012.

SOURCE: State of California, Office of the Treasurer.