SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR ENTERPRISE FUND SELF LIQUIDATING BONDS
Fixed Rate
As of December 1, 2013

Fiscal Year Ending June 30	Current Debt			
	Interest	Principal	Total(a)	
2014	$ 16,503,136.93	$ 24,700,000.00	$ 41,203,136.93	(b)
2015	31,000,520.58	77,565,000.00	$ 108,565,520.58	
2016	27,986,964.13	75,620,000.00	$ 103,606,964.13	
2017	25,286,280.00	61,895,000.00	$ 87,181,280.00	
2018	22,599,282.15	60,655,000.00	$ 83,254,282.15	
2019	20,419,911.16	35,900,000.00	$ 56,319,911.16	
2020	18,939,693.75	28,115,000.00	$ 47,054,693.75	
2021	17,613,488.75	19,570,000.00	$ 37,183,488.75	
2022	16,700,878.78	13,630,000.00	$ 30,330,878.78	
2023	16,133,431.25	9,695,000.00	$ 25,828,431.25	
2024	15,822,096.25	4,365,000.00	$ 20,187,096.25	
2025	15,620,462.30	4,660,000.00	$ 20,280,462.30	
2026	15,516,388.75	-	$ 15,516,388.75	
2027	15,140,813.65	16,695,000.00	$ 31,835,813.65	
2028	14,565,072.80	8,835,000.00	$ 23,400,072.80	
2029	13,781,762.80	25,075,000.00	$ 38,856,762.80	
2030	12,252,673.69	40,325,000.00	$ 52,577,673.69	
2031	10,301,552.28	42,490,000.00	$ 52,791,552.28	
2032	8,707,392.50	25,755,000.00	$ 34,462,392.50	
2033	7,508,072.50	26,690,000.00	$ 34,198,072.50	
2034	6,359,375.00	22,705,000.00	$ 29,064,375.00	
2035	5,269,037.50	23,310,000.00	$ 28,579,037.50	
2036	4,403,300.00	13,945,000.00	$ 18,348,300.00	
2037	3,548,333.75	23,025,000.00	$ 26,573,333.75	
2038	2,662,880.00	15,300,000.00	$ 17,962,880.00	
2039	1,950,055.00	16,025,000.00	$ 17,975,055.00	
2040	1,195,310.00	16,790,000.00	$ 17,985,310.00	
2041	404,570.00	17,590,000.00	$ 17,994,570.00	
Total	**$ 368,192,736.25**	**$ 750,925,000.00**	**$ 1,119,117,736.25**	

(a) Includes scheduled mandatory sinking fund payments.
(b) Total represents the remaining debt service requirements from January 1, 2014 through June 30, 2014.

SOURCE: State of California, Office of the Treasurer.