California
Alternative Energy and
Advanced Transportation
Financing Authority

California Hub for Energy Efficiency Financing Privacy Rights Disclosure

State and federal law protects the Borrower's right to privacy regarding information pertaining to you. As a result of your participation in an energy efficiency program, as approved by the California Public Utilities Commission and administered by the California Alternative Energy and Advanced Transportation Financing Authority ("CAEATFA"), CAEATFA may come into possession of some or all of the following information:

(1) Information disclosing the fact that you are a customer of the lender.
(2) The loan or account number associated with the loan.
(3) Name, address, social security number, and contact information.
(4) Financial status and underwriting criteria, including but not limited to credit scores.
(5) The amount of and terms for repayment of the loan.
(6) Information regarding your loan payment history.
(7) The equipment or improvements funded with the proceeds of the loan.
(8) Service agreement number on your utility bill, monthly energy use and utility account payment history.
(9) Usernames and passwords.

The information may be provided by your lender to CAEATFA or a contractor acting on its behalf. The information will be combined with energy usage information provided by your utility.

The information provided to CAEATFA may be released to the Investor Owned Utilities, other state agencies and the federal government pursuant to contracts, interagency agreements or if required by law. The information provided to CAEATFA will be released in an anonymized form aggregated with information from other loan recipients throughout the state to make both loan and energy efficiency project performance available to the public. The information released to the public will be anonymized and aggregated to reduce (but may not eliminate) the risk of anyone viewing the data making an association between specific information and the provider of that information. Information that cannot be anonymized and aggregated will not be released to the public.

The officials responsible for maintaining the information provided regarding your loan are program personnel at the agency or its contractors. You have the right of access to records established from the information provided to the agency as it pertains to you.

I, Jan Johnson, have read and acknowledge the privacy rights disclosure provided above.

Borrower's signature Jan Johnson

Print Name Jan Johnson **Date** 3/1/16

Co-borrower's Signature _____

Print Name _____ **Date** _____

SAMPLE #5