

TO BE COMPLETED BY PFI or PFL

PFI/PFL Name: _____

PFI/PFL Program Participation ID#: _____

Program ID #: 1220

PFI/PFL Internal Loan ID#: _____

CHEEF Loan ID# (for projects that have received Pre-approval):

SELF-INSTALLER PROJECT SUBMISSION

To be completed by the Borrower

Section 1. Project and Borrower Information

(c) Project Start Date: _____

(e) Project Address: _____ (f) City: _____

(g) Zip Code: _____

(z) How did you, the Borrower, become aware of the financing for this project?

Lender Utility Energy Upgrade California Other: _____

Section 2. Utility and Rebate/Incentive Information

(i) Gas Utility: PG&E SCE SDG&E SoCalGas Other _____

(j) Electric Utility: PG&E SCE SDG&E Other _____

(k) Has the project received, or will the project receive, a rebate or incentive from an Investor-Owned Utility or Regional Energy Network program? Yes No

If "Yes,"

(l) Program Name: _____

(include initials of utility)

(n) Rebate or Incentive Amount \$ _____ (o) Anticipated Actual

(p) Will the rebate and/or incentive be directly applied towards the cost of the project? Yes No

Section 3. Self-Installer Certification

Pursuant to Section 10091.8 of the Program regulations, by submitting this project submission,

I, _____ certify that:
(Print Name)

1. The improvements installed are Eligible Improvements.
2. All Eligible Energy Efficiency Measures installed are eligible for self-installation under an IOU or REN rebate program available from the IOU that provides gas or electric service to the Eligible Property.
3. I understand that the California Alternative Energy and Advanced Transportation Financing Authority (“Authority”) and its directors, officers, and agents do not guarantee the performance, quality, or workmanship of the Eligible Improvements.
4. I authorize the Participating Financial Institution or Participating Finance Lender to share information with the Authority, except as required by the Program regulations, including contact information, data on work performed and Eligible Improvements installed, information regarding the Eligible Loan, and other information relating to, or arising from, participation in the Program.
5. The Eligible Loan proceeds were used to pay for the Eligible Energy Efficiency Measure.

I, the undersigned, hereby certify that all of the information provided herein is true and accurate to the best of my knowledge.

(ad) **Self-Installer’s Signature:** _____ (ae) **Date:** _____