SELF-INSTALLER PROJECT SUBMISSION

Project and Borrower Information

Date Installed: __________________      Project Address: _____________________________________

City: ____________________  Zip Code: _______________

How did you, the Borrower, become aware of the financing for this project?

☐ Lender    ☐ Utility    ☐ Energy Upgrade California    ☐ Other: ______________________________

Utility and Rebate/Incentive Information

Gas Utility:  ☐ PG&E    ☐ SCE    ☐ SDG&E    ☐ SoCalGas    ☐ Other ______________________________

Gas Utility Account #: ____________________________________________

(Not applicable if “Other”)

Electric Utility:  ☐ PG&E    ☐ SCE    ☐ SDG&E    ☐ Other ______________________________

Electric Utility Account #: ____________________________________________

(Not applicable if “Other”)

Has the project received, or will the project receive, a rebate or incentive from an Investor-Owned Utility or Regional Energy Network program?    ☐ Yes    ☐ No

If “Yes,” Program Name: ____________________________________________

Rebate or Incentive Amount $________________________  ☐ Anticipated  ☐ Actual

Will the rebate and/or incentive be directly applied towards the cost of the project?    ☐ Yes    ☐ No
Self-Installer Certification

Pursuant to Section 10091.8 of the Program regulations, by submitting this Project Submission,

I, ____________________________________________ certify that:

(Name of Self-Installer)

1. The improvements installed are Eligible Improvements.
2. All Eligible Energy Efficiency Measures installed are eligible for self-installation under an IOU or
   REN rebate program available from the IOU that provides gas or electric service to the Eligible Property.
3. I understand that the California Alternative Energy and Advanced Transportation Financing Authority
   ("Authority") and its directors, officers, and agents do not guarantee the performance, quality, or workmanship
   of the Eligible Improvements.
4. I authorize the Participating Financial Institution or Participating Finance Lender to share information with the
   Authority, except as required by the Program regulations, including contact information, data on work performed
   and Eligible Improvements installed, information regarding the Eligible Loan, and other information relating to,
   or arising from, participation in the Program.
5. The Eligible Loan proceeds were used to pay for the Eligible Improvements.

I, the undersigned, hereby certify that all of the information provided herein is true and accurate to the best of my
knowledge.

Self-Installer’s Signature: ____________________________________________

Printed Name: ____________________________________________ Date: ________________