

# DEBT LINE

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A SOURCE OF CALIFORNIA DEBT AND INVESTMENT INFORMATION

## Summary of the June 8, 2010 California Primary Election Results for State and Local Bond and Tax Measures

**FIGURE 1**

SUMMARY OF RESULTS, STATE AND LOCAL GOVERNMENT, FISCAL MEASURES, PRIMARY ELECTION OF JUNE 8, 2010

RESULT	PROPERTY TAX	SPECIAL TAX	GENERAL TAX	BUSINESS TAX	GO BOND/ SPECIAL TAX	GO BOND	GROUNDWATER CHARGE	TOTAL NUMBER	TOTAL PERCENT
PASS	1	18	10	1	0	16	0	46	73.0%
FAIL	0	6	3	0	1	6	1	17	27.0%
TOTAL	1	24	13	1	1	22	1	63	100.0%
APPROVAL RATE	100.0%	75.0%	76.9%	100.0%	0%	72.7%	0%	73.0%	

*Nova Edwards*  
*CDIAC Policy Research Unit*

During the June 8, 2010 Primary Election (2010 Primary), voters considered one state property tax measure (Proposition 13) and 62 local government bond and tax measures. In comparing the February 5, 2008 Primary Election (2008 Primary) to the 2010 Primary, there was no change in the number of local fiscal measures; however, the 2010 Primary had one state fiscal measure whereas the 2008 Primary did not have any state measures. Voters approved 46 of the 63 measures (73.0 percent) in the 2010 Primary, and 49 of the 62 measures (79.0 percent) in the 2008 Primary.

### OVERVIEW OF FISCAL MEASURES

Voters were presented with four types of tax measures on the 2010 Primary ballot: property tax, special tax, general tax, and business tax. There was a total of 39 tax measures, of which 30 (76.9 percent) were approved by voters. All but one of the tax measures were for local governments; the other tax measure was Proposition 13 (see Figure 1).

Local governments placed 22 general obligation (GO) bond measures on the 2010 Primary ballot. Voters approved 16 of the 22 GO bond measures (72.7 percent). The majority of these measures was for education purposes, with two measures for public health and safety.

In addition, there were two unique fiscal measures presented to voters: a GO bond/special tax measure for public pools and a groundwater charge measure to construct and improve groundwater facilities. Neither of these measures passed.

As shown in Figure 2, the 63 fiscal measures on the 2010 Primary ballots are divided into five purposes: education, general government, public health and safety, capital improvements and miscellaneous.

**EDUCATION:** Thirty of the 63 measures presented to voters on the 2010 Primary ballot were for education purposes (47.6 percent), with 22 of the 30 measures (73.3 percent) approved by voters. Of those 30 measures, 20 were GO bond measures and the remaining ten were special tax measures.

Each of the proposed GO bond measures and all but one of the special tax measures was for kindergarten through 12<sup>th</sup> grade

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*Debt Line* publishes articles on debt financing and public fund investment that may be of interest to our readers; however, these articles do not necessarily reflect the views of the Commission.

Business correspondence and editorial comments are welcome.

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# N-BOX

## A Synopsis of Current Events in Public Finance

### SEC ADOPTS NEW MEASURES FOR INVESTMENT ADVISERS

The Securities and Exchange Commission (SEC) recently approved new rules to significantly curtail "pay to play" practices by investment advisers.<sup>1</sup> Far reaching aspects of this new rule include prohibitions not only on direct political contributions by investment advisers, but also indirect contributions and/or solicitation arrangements of the investment firm and its employees.

The primary elements of the new SEC rule are as follows:

- An investment adviser is prohibited from providing advisory services for compensation – either directly or through a pooled investment vehicle – for two years, if the adviser or certain of its executives or employees make a political contribution to an elected official who is in a position to influence the selection of the adviser.
- An advisory firm and certain executives and employees are prohibited from soliciting or coordinating campaign contributions from others – a practice referred to as "bundling" – for an elected official who is in a position to influence the se-

lection of the adviser. It also prohibits solicitation and coordination of payments to political parties in the state or locality where the adviser is seeking business.

- An adviser is prohibited from paying a third party, such as a solicitor or placement agent, to solicit a government client on behalf of the investment adviser, unless that third party is an SEC-registered investment adviser or broker-dealer subject to similar pay to play restrictions.

The new rule becomes effective 60 days after its publication in the Federal Register and compliance with the rule's provisions generally will be required within six months of the effective date. Compliance with the third-party ban and those provisions applicable to advisers to registered investment companies subject to the rule will be required one year after the effective date. Additional information is available on the SEC website, [www.sec.gov](http://www.sec.gov).

### FIRST QUARTER STATE TAX COLLECTION ACTIVITY

A report recently released by the Nelson A. Rockefeller Institute of Government stated that for the first time

<sup>1</sup> The practice of making campaign contributions and related payments to elected officials in order to influence the awarding of lucrative contracts for the management of public pension plan assets and similar government investment accounts is known as "pay to play."

since 2008, there was an increase in state tax collections for the first quarter of 2010. Overall state tax revenues collected in January through March increased 2.5 percent from the same quarter a year ago, the first year-over-year growth since the third quarter of 2008. When adjusted for inflation, total tax collections reflected a 2.0 percent increase. When compared to data from 2008, collections were still below prerecession levels—down approximately 9.3 percent.

The report cautioned that this increase is attributed to tax increases passed by California and New York last year and not driven by increases in economic activity. Without the collections from California and New York, tax revenues dipped 1.5 percent overall for the remaining states, with 33 states reporting total tax declines during the first quarter. Tax increases in California and New York added approximately \$4.9 billion in state revenue during the first quarter. According to the report, states rely on sales taxes for about 31 percent of their revenue, underlying the importance of sales tax collections.

For the same time period, local tax revenues declined 1.1%, due to decreases in property and corporate tax collections.

The report, *After Disastrous 2009, States Report Modest Revenue Growth in Early 2010* by Lucy Dadayan and Donald J. Boyd is available on the Nelson A. Rockefeller Institute of Government website, [www.rockinst.org](http://www.rockinst.org).

#### FITCH RATINGS CREATES BABs WEBSITE

As the Build American Bond (BAB) program has been used to issue \$116.6 billion in taxable bonds since February 2009, new investors have taken interest in municipal securities.<sup>2</sup> In an effort to make information on the U.S. municipal bond market and BABs more accessible to these nontraditional tax-exempt buyers, Fitch Ratings created an online resource focused on BABs related information. The webpage was created as a “one stop shop” for potential BABs investors; it includes general information on BABs by sector and Fitch criteria reports.

This webpage is available to registered users of the Fitch website, [www.fitchratings.com/BABs](http://www.fitchratings.com/BABs). **DL**

<sup>2</sup> The Build America Bond (BAB) program was created by the American Recovery and Reinvestment Act in February 2009.

## Treasurer Announces New CDIAC Executive Director



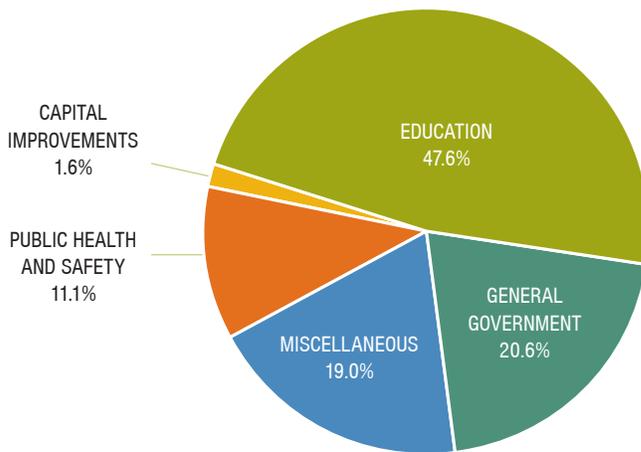
Mark Campbell,  
Executive Director,  
California Debt  
and Investment  
Advisory  
Commission

State Treasurer Bill Lockyer appointed Mark Campbell to serve as Executive Director of the California Debt and Investment Advisory Commission (CDIAC). Most recently, Mr. Campbell has been working for the California Department of Finance as a Principal Program Budget Analyst and part of the team responsible for the procurement and design of a new statewide comprehensive financial management system, known as the “FI\$Cal Project.” He previously served as program manager and administrative officer for CDIAC from 2000 to 2006. In addition to his current FI\$Cal assignment, Mr. Campbell has worked for the Department of Finance on the development and administration of capital projects. His other state experience includes work with the Bureau of State Audits, the California Research Bureau, and the California Trade and Commerce Agency. In addition, Mr. Campbell has worked as a private consultant to state and federal agencies and has written and published reports and articles on community and economic development.

Mr. Campbell is a graduate of the University of California, Santa Cruz. Following his service as a Peace Corps Volunteer in West Africa, he earned a Masters of Education Administration and a Masters of Business Administration at the University of California, Davis. He is a resident of West Sacramento and the father of twin 7-year old sons. **DL**

**FIGURE 2**

STATE AND LOCAL GOVERNMENT MEASURES BY PURPOSE  
PRIMARY ELECTION, JUNE 8, 2010



**FIGURE 3**

STATE AND LOCAL GOVERNMENT TAX MEASURES BY PURPOSE\*  
PRIMARY ELECTION, JUNE 8, 2010

PURPOSE	PASSED MEASURES		FAILED MEASURES		ALL TOTAL MEASURES	
	PASS	PERCENT OF TOTAL	FAIL	PERCENT OF TOTAL	TOTAL	PERCENT OF TOTAL
GENERAL GOVERNMENT	10	25.6%	3	7.7%	13	33.3%
MISCELLANEOUS	8	20.5%	2	5.1%	10	25.6%
EDUCATION	7	17.9%	3	7.7%	10	25.6%
PUBLIC HEALTH AND SAFETY	4	10.3%	1	2.6%	5	12.8%
CAPITAL IMPROVEMENTS	1	2.6%	0	0%	1	2.6%
TOTAL	30	76.9%	9	23.1%	39	100.0%

\*Totals may not sum due to rounding.

(K-12) education. Only one measure, a special tax measure, was for college education.

**GENERAL GOVERNMENT:** Of the 63 state and local ballot measures, 13 (20.6 percent) were for general government purposes. Voters approved 10 of the 13 measures (76.9 percent). The general government measures consisted of sales tax, utility users' tax, transient occupancy tax, and business tax measures. One of the tax measures was to sustain the current tax, whereas the other tax measures were to either implement or increase the tax.

**PUBLIC HEALTH AND SAFETY:** Voters were presented with seven public health and safety measures (11.1 percent). Voters approved five of the seven measures (71.4 percent), which consist of two GO bond measures and five special tax measures.

**CAPITAL IMPROVEMENTS:** The 2010 Primary ballot consisted of one (1.6 percent) capital improvement measure. This local parcel tax measure received 85.4 percent of the vote.

**MISCELLANEOUS:** Twelve of the 2010 Primary ballot measures (19.0 percent) were

for miscellaneous purposes. Voters approved eight of the 12 measures (66.7 percent), the lowest approval rate of all five purposes. Miscellaneous measures consist of: a business tax for a card room, a groundwater charge, flood control, recreation, mosquito abatement, public pools, public employees' retirement, public library services, and seismic improvements.<sup>1</sup>

## STATE AND LOCAL GOVERNMENT TAX MEASURES

State and local governments placed 39 tax measures on the 2010 Primary ballot. Twenty-four of the government tax measures (61.5 percent) would have authorized special taxes, and required approval by two-thirds of the voters. Voters approved 18 special tax measures, an approval rate of 75.0 percent. Thirteen of the measures would have authorized a general tax that required a simple majority vote. Voters approved ten of general tax measures, for a 76.9 percent passage rate. The remaining two measures, the state property tax measure and the local groundwater charge measure, also required a simple majority. Voters approved the state property tax measure (85.0 percent), but not the local groundwater charge measure, which only received 32.8 percent of the vote.

The state and local government tax measures can be grouped into five categories by purpose: general government, miscellaneous, education, public health and safety, and capital improvements. Figure 3 and the following descriptions summarize the election results of the tax measure results by purpose.

**GENERAL GOVERNMENT:** Voters considered 13 general government tax measures (33.3 percent of the total). Proposed measures include levying a business tax, two utility user's taxes (UUTs), five sales taxes, and five transient occupancy taxes (TOTs). All of these measures required simple majority approval. Voters approved 76.9 percent of the general government measures.

<sup>1</sup> Some measures combined more than two purposes in one ballot measure.

**MISCELLANEOUS:** There were ten miscellaneous state and local tax measures (25.6 percent of the total) on the 2010 Primary ballot. Voters approved 80.0 percent of the miscellaneous tax measures. Two measures (Proposition 13 and a business tax) required a simple majority to pass, while the remaining eight special tax measures required two-thirds voter approval. The passage of Proposition 13 allows property owners to undertake seismic safety-related improvements without triggering a property tax reassessment. The voter approved local measure increases taxes on card room gross revenues. The funds from the six special tax measures that received voter approval will be used for: public libraries, mosquito abatement, and mobility/recreation/arts and culture.

**EDUCATION:** Ten tax measures for education purposes (25.6 percent of the total) appeared on the ballot. Each of the measures required two-thirds voter approval. Seven of the measures were approved. The funds raised through parcel tax assessments will be used for K-12 school facilities and programs and a community college facility.

**PUBLIC HEALTH AND SAFETY:** Five public health and safety tax measures appeared on the ballot (12.8 percent of the total); each required two-thirds voter approval for passage. The four voter approved measures will finance the following: police services, a hospital, firefighters, paramedics, emergency communications equipment, and gang and drug prevention programs.

**CAPITAL IMPROVEMENTS:** There was one capital improvement measure (2.6 percent of the total). This measure, which received 85.4 percent of voter support, required two-thirds voter approval. Funds from this parcel tax measure will be used for water supply and distribution.

## LOCAL GENERAL OBLIGATION BONDS

In the 2010 Primary, local agencies presented voters with a total of 22 GO bond measures. Sixteen of the 22 GO bonds (72.7 percent) were approved by voters (see Figure 4). The dollar amount of GO bonds to-

taled approximately \$1.8 billion, with 94.3 percent of that dollar amount (\$1.7 billion) receiving voter approval. Local GO bonds on the 2010 Primary Election ballot can be grouped into two purpose types: K-12 education, and public health and safety. The following is an analysis of the different 2010 Primary GO bond measures by purpose.

**K-12 EDUCATION:** Twenty of the local GO bond measures (90.9 percent) were for K-12 education facilities (see Figure 5). Of the 20 measures, 15 (75.0 percent) were approved by voters. The approved K-12 education GO bond measures ranged in amounts from \$2.0 to \$380.0 million. Each of the bond measures required 55 percent voter approval.

**PUBLIC HEALTH AND SAFETY:** As shown in Figure 5, there were two local GO bond measures for public health and safety on the 2010 Primary ballots. Both bond measures required two-thirds voter approval and only one measure passed. The funds from the approved measure (\$412.3 million) will be used for earthquake safety and emergency response.

## OTHER

There are two fiscal measures that are neither solely a tax nor a GO bond, as described below. Neither of these measures was approved by the voters.

**GO BOND/SPECIAL TAX:** This ballot measure required two-thirds voter approval, but it received 62.2 percent of voter approval. If this measure had been approved, a \$22.5 million GO bond would have been issued to replace, renovate, and construct

**FIGURE 4**

SUMMARY OF RESULTS  
LOCAL GO BOND MEASURES  
PRIMARY ELECTION, JUNE 8, 2010

RESULT	NUMBER	AMOUNT	PERCENT OF TOTAL GO BOND MEASURES
PASS	16	\$1,737,350,000	72.7%
FAIL	6	104,950,000	27.3%
TOTAL	22	\$1,842,300,000	100.0%

public pools and a parcel tax would have been levied to finance the bond.

**GROUNDWATER CHARGE:** This measure required a majority vote, but it only received 32.8 percent voter approval. Funds raised from the groundwater charge would have been used to construct and improve groundwater facilities.

## CONCLUSION

CDIAC has published results of state and local government bond and tax measures appearing in Primary, General, and Special Elections since 1987. CDIAC receives election data from clerks and registrars in each county. Figures 6 and 7 provide a complete list of state and local government fiscal measures on the 2010 Primary ballot.

This summer, CDIAC will issue a full report on the fiscal measures considered at the June 8, 2010 Primary Election. For a copy of this report, please contact CDIAC at (916) 653-3269, email [cdiac@treasurer.ca.gov](mailto:cdiac@treasurer.ca.gov), or visit CDIAC's website at [www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac).

**FIGURE 5**

LOCAL GOVERNMENT GO BOND MEASURES BY PURPOSE\*  
PRIMARY ELECTION, JUNE 8, 2010

PURPOSE	PASSED MEASURES		FAILED MEASURES		ALL TOTAL MEASURES	
	PASS	PERCENT OF TOTAL	FAIL	PERCENT OF TOTAL	TOTAL	PERCENT OF TOTAL
EDUCATION	15	68.2%	5	22.7%	20	90.9%
PUBLIC HEALTH AND SAFETY	1	4.5%	1	4.5%	2	9.1%
TOTAL	16	72.7%	6	27.3%	22	100.0%

\*Totals may not sum due to rounding.

## FIGURE 6

### DETAILED RESULTS, STATE OF CALIFORNIA PROPERTY TAX MEASURE PRIMARY ELECTION, JUNE 8, 2010

MEASURE	TITLE	PURPOSE	% YES	% NO	RESULT
Proposition 13	Limits on Property Tax Assessment. Seismic Retrofitting of Existing Buildings. Legislative Constitutional Amendment.	No reassessment of property tax value for construction to seismically retrofit masonry buildings.	85.0	15.0	Pass

## FIGURE 7

### DETAILED RESULTS, LOCAL GOVERNMENT BOND AND TAX MEASURES PRIMARY ELECTION, JUNE 8, 2010

COUNTY	AGENCY	AMOUNT OF BOND/TAX	PURPOSE	MEASURE	% YES	% NO	RESULT
Alameda	Berkeley Community Facilities District No. 2	\$22,500,000 GO bond to replace, renovate, and construct pools; levy a special tax not to exceed \$0.0258 per sq. ft. of building area to finance that indebtedness and not to exceed \$0.0126 to maintain pools and operate aquatics programs.	Miscellaneous	C	62.2	37.8	Fail
Contra Costa	County Service Area P-6, Zone 3111	Parcel Tax: Levy parcel tax in the unincorporated area of El Sobrante, at an initial annual amount of \$38 per parcel for single-family, residential parcels beginning 7/1/2010, and ending 6/30/2015.	Public Health and Safety	E	47.3	52.7	Fail
Contra Costa	Kensington Police Protection and Community Services District	Parcel Tax: Impose a parcel tax not to exceed \$200.00 for single family residential parcels beginning fiscal year 2010/11.	Public Health and Safety	G	68.8	31.2	Pass
Contra Costa	Mount Diablo Unified School District	\$348,000,000	Education	C	60.9	39.1	Pass
Contra Costa	West Contra Costa Unified School District	\$380,000,000	Education	D	62.5	37.5	Pass
Fresno	Selma	Transient Occupancy Tax: Increase the transient occupancy tax from 6% to 12%.	General Government	K	56.9	43.1	Fail
Fresno/Tulare	Cutler-Orosi Joint Unified School District	Parcel Tax: Levy a tax of \$97.00 per parcel annually.	Education	P	56.9	43.1	Fail
Humboldt	Blue Lake Union Elementary School District	\$2,000,000	Education	K	65.2	34.8	Pass
Humboldt	Rohnerville School District	\$5,000,000	Education	M	59.2	40.8	Pass
Humboldt/Mendocino	Southern Humboldt Unified School District	\$25,200,000	Education	L	64.1	35.9	Pass
Imperial	Calipatria Unified School District	\$25,000,000	Education	I	48.4	51.6	Fail
Imperial	City of Calexico	Sales Tax: Enact a half cent sales tax for 20 years.	General Government	H	59.9	40.1	Pass
Inyo	Big Pine School District	\$4,100,000	Education	A	62.0	38.0	Pass
Kings/Tulare	Corcoran Joint Unified School District	\$24,700,000	Education	Q	51.4	48.6	Fail
Los Angeles	Los Angeles Unified School District	Parcel Tax: Levy a temporary \$100 annual education parcel tax ending after four years.	Education	E	53.0	47.1	Fail
Los Angeles	Lynwood Unified School District	\$37,400,000	Education	AA	50.7	49.3	Fail
Marin	City of San Rafael	Parcel Tax: Levy \$49 per parcel annually for seven years.	Miscellaneous	C	70.3	29.7	Pass
Marin	Marin County Free Library District	Parcel Tax: Levy \$49 per parcel annually for five years.	Miscellaneous	A	74.9	25.1	Pass

COUNTY	AGENCY	AMOUNT OF BOND/TAX	PURPOSE	MEASURE	% YES	% NO	RESULT
Marin	Muir Beach Community Services District	Parcel Tax: Imposes an annual special tax of \$3,250 on each improved commercially zoned parcel, \$300 for residential parcels and \$300 on all other parcels for four years, beginning fiscal year 2010-2011 and ending fiscal year 2014- 2015.	Capital Improvements	E	85.4	14.6	Pass
Marin	Santa Venetia Flood Control Zone 7	Parcel Tax: Levy a special tax for 10 years in the amount of \$530 per parcel per year for improved residential parcels, \$4,000 per acre per year for multi-family residential parcels with five or more living units and improved commercial parcels, and \$800 per acre per year for unimproved parcels.	Miscellaneous	D	28.7	71.3	Fail
Marin	Town of San Anselmo	Parcel Tax: Levy \$49 per parcel annually for five years.	Miscellaneous	B	75.9	24.1	Pass
Mendocino	Anderson Valley Unified School District	\$15,250,000	Education	A	62.3	37.7	Pass
Mendocino	Willits Unified School District	\$43,000,000	Education	B	61.6	38.4	Pass
Modoc	City of Alturas	Mosquito Abatement Tax: \$1.50 per water meter through 6/30/2014.	Miscellaneous	O	79.5	20.5	Pass
Modoc	Surprise Valley Health Care District	Parcel Tax: Levy a tax of \$225 per residential parcel.	Public Health and Safety	P	71.9	28.1	Pass
Mono	City of Mammoth Lakes	Utility Users Tax: With no increase to the current rate of 2.5%, extend the tax.	Miscellaneous	U	67.5	32.5	Pass
Monterey	Greenfield Union School District	\$8,300,000	Education	L	59.6	40.4	Pass
Orange	Buena Park School District	Parcel Tax: Levy an annual parcel tax of \$0.0375 per sq. ft. of building space per each assessor's parcel for four years.	Education	B	51.7	48.3	Fail
Orange	Garden Grove Unified School District	\$250,000,000	Education	A	63.8	36.2	Pass
Riverside	City of Cathedral City	Sales Tax: Adopt a one cent sales tax to expire in five years.	General Government	H	57.2	42.8	Pass
Riverside	City of Coachella	Utility Users Tax: Establish a 5% tax on telecommunications, electricity, gas, water, sewer, and garbage services.	General Government	I	58.3	41.7	Pass
Riverside	City of Desert Hot Springs	Parcel Tax: Renew the existing annual public safety parcel tax rates for a period of 10 years.	Public Health and Safety	G	82.7	17.3	Pass
Sacramento	Arcohe Union School District	\$3,900,000	Education	A	29.0	71.0	Fail
San Bernardino	City of Rialto	Special Tax: Restore the rate of the special tax imposed in 1958 to fund City contributions to the Public Employee Retirement System for city employees.	Miscellaneous	RR	26.0	74.0	Fail
San Bernardino	Lucerne Valley Unified School District	\$7,950,000	Education	S	33.9	66.1	Fail
San Diego	City of Del Mar	Transient Occupancy Tax: Impose tax on guests of short-term rentals (30 days or less).	General Government	J	43.4	56.6	Fail
San Diego	City of Solana Beach	Business Tax: Adopt an ordinance to implement a business tax.	General Government	L	43.5	56.5	Fail
San Francisco	San Francisco County	\$412,300,000	Public Health and Safety	B	79.4	20.6	Pass
San Francisco	San Francisco County	Parcel Tax: Levy of an annual parcel tax not to exceed \$32.20 per parcel for single family residential and nonresidential parcels and \$16.10 per dwelling unit for mixed use and multifamily residential parcels.	Education	A	70.0	30.0	Pass
San Joaquin	North San Joaquin Water Conservation District	Groundwater Charge: Impose and collect groundwater charge beginning in the fiscal year following the adoption of this measure, and in future years.	Miscellaneous	C	32.8	67.2	Fail

COUNTY	AGENCY	AMOUNT OF BOND/TAX	PURPOSE	MEASURE	% YES	% NO	RESULT
San Luis Obispo	City of Arroyo Grande	\$6,000,000	Public Health and Safety	A-10	65.1	34.9	Fail
San Mateo	Cabrillo Unified School District	Parcel Tax: Levy a tax of \$150 per parcel for five years.	Education	E	71.3	28.7	Pass
San Mateo	San Mateo County Community College District	Parcel Tax: Levy a tax of \$34 per parcel for four years.	Education	G	67.1	32.9	Pass
Santa Barbara	County of Santa Barbara	Transient Occupancy Tax: Sustain the current tax rate of 10% on guests in hotels located only within the unincorporated area of Santa Barbara County.	General Government	K2010	71.6	28.4	Pass
Santa Barbara	Hope School District	\$8,000,000	Education	L2010	69.1	30.9	Pass
Santa Clara	Milpitas Unified School District	Parcel Tax: Levy tax of \$84 per parcel for five years.	Education	B	70.8	29.2	Pass
Santa Clara	Alum Rock Union Elementary School District	Parcel Tax: Extend and increase the parcel tax by \$48 per parcel to a total of \$160.16 per parcel beginning in 7/1/2010 for five years.	Education	I	74.4	25.6	Pass
Santa Clara	Campbell Union Elementary School District	\$150,000,000	Education	G	74.0	26.0	Pass
Santa Clara	City of San Jose	Business Tax: Adopt an ordinance to increase the card room tax rate on gross revenues from 13% to 15%.	Miscellaneous	K	76.1	24.0	Pass
Santa Clara	Los Gatos Union School District	\$30,900,000	Education	E	71.5	28.5	Pass
Santa Clara	Mount Pleasant Elementary School District	Parcel Tax: Levy an annual tax of \$95 per parcel for five years.	Education	H	71.4	28.6	Pass
Santa Clara	Mountain View-Los Altos Union High School District	\$41,300,000	Education	A	77.7	22.3	Pass
Santa Clara	North County Library Authority	Parcel Tax: Continue annual tax for 20 years at rate of \$76 per parcel within Los Altos and Los Altos Hills.	Miscellaneous	L	77.6	22.4	Pass
Santa Clara	Oak Grove School District	Parcel Tax: Continue existing special tax of \$68 per parcel for four years.	Education	C	73.1	26.9	Pass
Sonoma	City of Rohnert Park	Sales Tax: Enact a one-half cent sales tax for five years.	General Government	E	55.2	44.8	Pass
Sonoma	Mark West Union School District	\$14,000,000	Education	C	58.9	41.1	Pass
Sonoma	Russian River Fire Protection District	Parcel Tax: Levy a special tax ranging from \$70 to \$350 per parcel.	Public Health and Safety	F	69.9	30.1	Pass
Tuolumne	City of Sonora	Transient Occupancy Tax: Increase tax from 8% to 10%.	General Government	B	60.4	39.6	Pass
Tuolumne	Tuolumne County	Transient Occupancy Tax: Increase tax from 8% to 10%.	General Government	A	55.3	44.7	Pass
Yolo	City of Davis	Sales Tax: Continue to collect a one-half cent sales tax through 12/31/2016.	General Government	Q	74.5	25.5	Pass
Yolo	City of Winters	Utility Users Tax: Increase tax to 9.5%, not to exceed \$450 annually for each residential unit.	General Government	W	52.8	47.2	Pass
Yolo	City of Woodland	Sales Tax: Implement a one-quarter cent sales tax to expire after four years.	General Government	V	54.8	45.2	Pass

DL

# 2010 Tax and Revenue Anticipation Notes

Nova Edwards  
CDIAC Policy Research Unit

Tax and revenue anticipation notes (TRANs) are short-term notes primarily used as an interim financing tool to fund an issuer's temporary cash flow deficit. Notes are generally issued at the beginning of a fiscal year, maturing in 15 months or less,

in anticipation of receiving tax receipts and revenues at a future date. Revenues from property tax payments and other general fund revenues of a single fiscal year are commonly designated as the source of repayment for TRANs. This article provides a brief summary of TRAN issuances for the first half of 2010.

TRANs are issued individually or through a pooled financing structure. Public agencies will use the pooled financing method to reduce the administrative and issuance costs involved in borrowing money, as well as to reap the benefits of improved market access

and lower interest rates achieved through economies of scale.

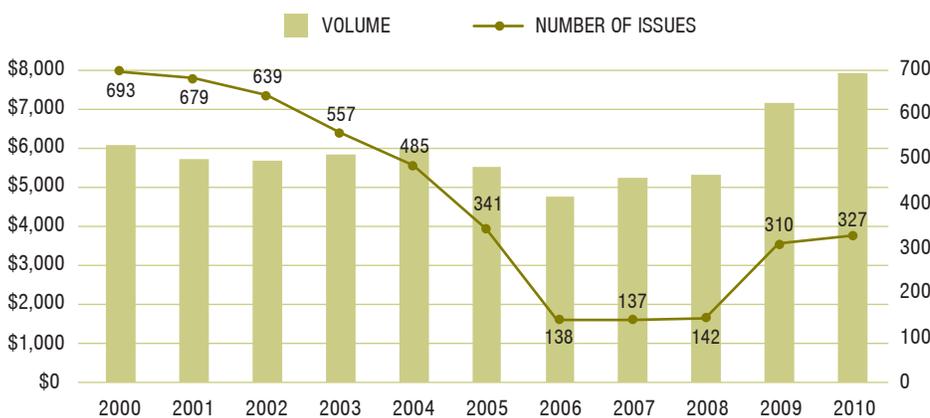
For the first seven months of 2010, issuers reported 327 proposed and sold TRAN issues (\$7.9 billion). Seven different pools reported 255 proposed and sold TRAN issues (\$1.6 billion) and individual issuers reported 72 proposed and sold TRAN issues (\$6.3 billion). See Figure 1 below. During this period, the number of TRANs reported sold in 2009 was 263, 60.1 percent higher than the 105 TRAN issues reported sold in 2010. Also during this period, the volume of sold TRAN issues in 2009 was 67.1 per-

**FIGURE 1**  
2010 TAX AND REVENUE ANTICIPATION NOTES, (DOLLARS IN MILLIONS)

ISSUERS	NUMBER OF ISSUES			VOLUME		
	PROPOSED	SOLD	TOTAL	PROPOSED	SOLD	TOTAL
<b>POOLS</b>						
California Community College Financing Authority (CCCFA)	0	5	5	\$0	\$10	\$10
California School Cash Reserve Program Authority (CSCRPA)	144	42	186	640	204	844
California Statewide Community Development Authority (CSCDA)	9	0	9	105	0	105
Los Angeles County Schools (LACS)	14	11	25	119	66	184
San Diego County and School District (SDCSD)	0	18	18	0	265	265
Santa Barbara County Schools Financing Authority (SBSFA)	4	0	4	24	0	24
South Coast Local Education (SCLE)	8	0	8	202	0	202
<b>TOTAL POOLS</b>	<b>179</b>	<b>76</b>	<b>255</b>	<b>\$1,090</b>	<b>\$544</b>	<b>\$1,634</b>
Individual Issuers	43	29	72	4,915	1,348	6,263
<b>TOTAL ISSUANCES</b>	<b>222</b>	<b>105</b>	<b>327</b>	<b>\$6,005</b>	<b>\$1,892</b>	<b>\$7,897</b>

Source: California Debt and Investment Advisory Commission. Data based on filings made on or before July 13, 2010.

**FIGURE 2**  
TAX AND REVENUE ANTICIPATION NOTES, PROPOSED AND SOLD YEARLY ISSUES, JANUARY 2000 THROUGH JULY 2010



Source: California Debt and Investment Advisory Commission

cent higher than in 2010 (\$5.8 billion and \$1.9 billion, respectively).

Figure 2 displays TRAN issuances over the past 11 years, categorized by both total volume in millions of dollars and the number of issuances per year. From 2000 to 2007, issuance ranged between \$6.1 billion and \$5.2 billion, whereas the number of issues steadily decreased from 693 in 2000 to 137 in 2007. However, beginning in 2008, the number of TRAN issues increased from 142 to 327 in 2010 (an increase of 130.3 percent).

Volume remained steady from 2000 to 2004, with decreases in 2005 and 2006; however, in 2007, volume began to rise steadily. In fact, between 2007 and 2010

total volume increased 51.8 percent (from \$5.2 billion to \$7.9 billion).

Figure 3 compares the last five years of TRAN financings by pools and individual issuers.

More detailed information about each transaction can be found in the *Calendar*

of *Issues* portion of this *Debt Line*. CDIAC also has available on its website ([www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)) an online database which allows users to extract and download selected data fields into an Excel or delimited format for analysis on the user's desktop. Further information on TRANs can be

found in CDIAC's *California Debt Issuance Primer (Primer)*, which is also available on CDIAC's website. For a printed copy of the *Primer*, or for any additional information presented in this article, please contact CDIAC at (916) 653-3269. **DL**

**FIGURE 3**

TAX AND REVENUE ANTICIPATION NOTES, SOLD 2005 THROUGH 2009, POOLS VERSUS INDIVIDUAL ISSUES, (DOLLARS IN MILLIONS)

YEAR	POOL			INDIVIDUAL			TOTAL		
	NUMBER	VOLUME	AVERAGE	NUMBER	VOLUME	AVERAGE	NUMBER	VOLUME	AVERAGE
2005	274	\$1,859	\$6.8	67	\$3,631	\$54.2	341	\$5,490	\$16.1
2006	77	\$1,079	\$14.0	61	\$3,645	\$59.8	138	\$4,724	\$34.2
2007	61	\$1,009	\$16.5	76	\$4,192	\$55.2	137	\$5,201	\$38.0
2008	76	\$1,262	\$16.6	66	\$4,056	\$61.5	142	\$5,318	\$37.5
2009	237	\$1,863	\$7.9	73	\$5,261	\$72.1	310	\$7,124	\$23.0

Source: California Debt and Investment Advisory Commission

## SAVE THE DATE

### CDIAC Seminars and Conferences

*Subject to change. Please check CDIAC's website for latest schedule.*

#### OCTOBER 6, 2010

CDIAC Pre-Conference at the Bond Buyer's 20<sup>th</sup> Annual California Public Finance Conference  
San Francisco, CA  
[www.bondbuyer.com/conferences/calpub10/](http://www.bondbuyer.com/conferences/calpub10/)

#### OCTOBER 20-21, 2010

Investment Seminar 1:  
Interim Financing and Investment Basics  
Concord, CA  
[www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)

### Other Seminars and Conferences

#### AUGUST 7-11, 2010

National Association of State Auditors, Comptrollers, and Treasurers  
Annual Conference  
Charleston, WV  
[www.nasact.org](http://www.nasact.org)

#### AUGUST 16-17, 2010

Government Finance Officers Association  
Planning & Sale of Municipal Bonds  
Sacramento, CA  
[www.gfoa.org](http://www.gfoa.org)

#### AUGUST 18-21, 2010

California Association of Sanitation Agencies  
Annual Conference  
Monterey, CA  
[www.casaweb.org/?q=node/7](http://www.casaweb.org/?q=node/7)

#### AUGUST 22-25, 2010

National Association of State Treasurers  
Annual Conference  
Williamsburg, VA  
[www.nast.net](http://www.nast.net)

#### SEPTEMBER 15-17, 2010

League of California Cities  
Annual Conference and Expo  
San Diego, CA  
[www.cacities.org/events](http://www.cacities.org/events)

#### SEPTEMBER 20-23, 2010

California Special Districts Association  
Annual Conference and Exhibitor Showcase  
Newport Beach, CA  
[www.csda.net](http://www.csda.net)

#### SEPTEMBER 28-30, 2010

California Municipal Treasurers Association  
Essentials of Treasury Management  
Pomona, CA  
<http://cmta.org/>

## Mello-Roos and Mark-Roos Issuers: Local Agencies Must Report Defaults and Draws on Reserves

Statute requires Mello-Roos bond issuers and Marks-Roos pool authorities to report to the commission on defaults or draws on reserve. In particular,

Mello-Roos issuers report either:

- a failure to pay principal and interest on a scheduled payment, or

- a withdrawal from a reserve fund to pay principal and interest on the bond, if the withdrawal reduces the reserve fund below the required reserve amount.

Notification must be made within ten days of the event. The requirement, contained in Government Code Section 53359.5, pertains to any Mello-Roos bond, irrespective of when sold.

Marks-Roos authorities must notify the commission of either:

- a failure to pay principal and interest on a scheduled payment date, or
- a withdrawal from a reserve fund to pay principal and interest on bonds issued by

the authority or any bonds acquired by the authority. The commission requires that Marks-Roos authorities report only if the reserve fund is reduced to less than the required reserve.

This requirement, found in Government Code Section 6599.1, pertains to any Mark-Roos bond, regardless of when sold.

Issuers and authorities may submit the required information to the commission through its website, [www.treasurer.ca.gov/cdiac/reporting.asp#forms](http://www.treasurer.ca.gov/cdiac/reporting.asp#forms) or through the US mail. Please use the form *Mello-Roos/ Marks-Roos Draw on Reserve/Default Filing*. If you have any questions, please direct them to the Data Collection Unit at (916) 653-3269. **DL**

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### OCTOBER 6-8, 2010

The Bond Buyer's 20<sup>th</sup> Annual California Public Finance Conference  
San Francisco, CA  
[www.bondbuyer.com/conferences](http://www.bondbuyer.com/conferences)

### OCTOBER 13-15, 2010

California Municipal Revenue & Tax Association  
Annual Conference  
Sacramento, CA  
[www.cmrta.org/index.cfm](http://www.cmrta.org/index.cfm)

### OCTOBER 14-15, 2010

National Federation of Municipal Analysts  
Advanced Seminar  
Chicago, IL  
[www.nfma.org](http://www.nfma.org)

### OCTOBER 20-22, 2010

County Administrative Officers Association  
Annual Meeting  
Santa Cruz, CA  
[www.caoac.org/calendar.html](http://www.caoac.org/calendar.html)

### OCTOBER 21-22, 2010

Local Agency Investment Fund Conference  
Sacramento, CA  
[www.treasurer.ca.gov/pmia-laif](http://www.treasurer.ca.gov/pmia-laif)

### NOVEMBER 3-5, 2010

Association for Government Leasing and Finance  
Fall Conference  
Tucson, AZ  
[www.aglf.org](http://www.aglf.org)

### NOVEMBER 16-19, 2010

California State Association of Counties  
Annual Meeting  
Riverside, CA  
[www.csac.counties.org](http://www.csac.counties.org)

### NOVEMBER 30- DECEMBER 3, 2010

Association of California Water Agencies  
Fall Conference and Exhibition  
Indian Wells, CA  
[www.acwa.com](http://www.acwa.com)

### DECEMBER 2-4, 2010

California School Boards Association  
Annual Education Conference  
& Trade Show  
San Francisco, CA  
<http://aec.csba.org/Programs.aspx>

### DECEMBER 4-7, 2010

Council of State Governments  
Annual Conference  
Providence, RI  
[www.csg.org](http://www.csg.org)

### DECEMBER 8-10, 2010

League of California Cities  
Municipal Finance Institute  
Monterey, CA  
[www.cacities.org/events](http://www.cacities.org/events)

Organizations may submit information on future educational seminars, meetings, or conferences by contacting CDIAC at 915 Capitol Mall, Room 400, Sacramento, CA 95814, calling (916) 653-3269, faxing (916) 654-7440, or emailing [cdiaceducation@treasurer.ca.gov](mailto:cdiaceducation@treasurer.ca.gov). Publication of announcements is subject to space limitations. **DL**

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION PRESENTS

# INVESTMENT SEMINAR 1: INTERIM FINANCING AND INVESTMENT BASICS

OCTOBER 20-21, 2010 | CONCORD HILTON | CONCORD, CALIFORNIA

- With cashflow issues affecting budget discussions, what should you know about short-term borrowing?
- What are the basic terms and procedures you should master for managing your investment portfolio?

This seminar has two distinct parts. Part 1, running for half a day, covers issues associated with investing in interim (also known as “short term”) instruments. Part 2 is an introduction to municipal investment. Running for one and one-half days, the seminar covers investment concepts, options and performance measurements. This seminar is the first in a two-part series on investments. Participants receive a copy of the commission’s investment guidelines, a desk-top reference for complying with California’s statutory laws.

CDIAC staff facilitate the seminar sessions. Panels feature local agency officials and private sector practitioners.

**COST** (includes meals and seminar materials):

\$75 for Part 1 (Interim Financing)

\$150 for Part 2 (Investment Basics)

\$200 for both parts

*Open to public sector representatives only.*

**REGISTRATION DEADLINE:**

September 23, 2010 or until filled. Enrollment is extremely limited for this seminar, so please register promptly.

**TO REGISTER BY CREDIT CARD (Visa or MasterCard):**

1. Go to [www.treasurer.ca.gov/cdiac/seminars.asp](http://www.treasurer.ca.gov/cdiac/seminars.asp)
2. Choose the seminar and click “Register Online.” The link directs you to a secure website. If you have difficulties with the website, please call Renee Cashmere at (916) 653-5318.

**TO REGISTER BY CHECK:**

1. Fill out the attached enrollment form. One form is required for each participant.
2. Make the check payable to:  
*California Debt and Investment Advisory Commission.*
3. Mail form and check to:  
Seminar Programs, CDIAC  
915 Capitol Mall, Room 400,  
Sacramento, California 95814.

For more information on this or other CDIAC seminars, please check the commission’s website, [www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac) or call (916) 653-3269.

NAME \_\_\_\_\_ TITLE \_\_\_\_\_

AGENCY \_\_\_\_\_

STREET ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

PHONE \_\_\_\_\_ FAX \_\_\_\_\_

ATTENDEE EMAIL \_\_\_\_\_

- Part 1: Interim Financing       Part 2: Investment Basics       Both Parts
- Please check here if you do not want CDIAC to use this email address for future seminar-related emails. CDIAC does not make its list available to other entities.

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF JULY 15, 2010

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

# Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.

+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE/DATE OF SALE

Comp Competitive  
(The date of the bid opening)  
Neg Negotiated or private placement  
(The date of the signing of the bond purchase agreement)

### RATING AGENCIES

S Standard & Poor's  
M Moody's Investors Service  
F Fitch IBCA  
NR Not rated

### CREDIT ENHANCEMENT

LOC Letter(s) of Credit  
Ins Bond Insurance  
Oth Other third party enhancement  
SIP State Intercept

### TAX STATUS

Taxable Interest is subject to federal and State taxation  
Federally Taxable Interest is subject to federal taxation  
State Taxable Interest is subject to State taxation  
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

### REFUNDING

Issue is partially or fully for refunding.

### PARTICIPANTS

BC Bond Counsel  
FA Financial Advisor  
UW Underwriter  
TR Trustee  
EN Guarantor

### MATURITY TYPE(S)

Serial Serial bonds  
Term Term bond  
Comb Serial and term bond, several term bonds or other types of structured financings

### INTEREST COST

NIC Net Interest Cost The Interest Cost represents either the winning competitive NIC/TIC  
TIC True Interest Cost bid or the interest cost financing. The Net Interest Cost is calculated  
Var Rate pegged to an index by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.  
Qualified Zone Academy Bonds (QZAB) carry little or no interest costs

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(k)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(l), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		INTERIM FINANCING					
# 06-22-10	\$2,200,000	Selma Fresno CDIAC Number: 2010-0905 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Nossaman LLP (FA) Northcross Hill Ach (UW) E J De La Rosa		
# 06-23-10	\$15,000,000	Calaveras County Calaveras CDIAC Number: 2010-0903 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		
# 06-30-10	\$50,000,000	Sacramento Sacramento CDIAC Number: 2010-0911 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (UW) Stone & Youngberg		
# 07-07-10	\$2,500,000	El Centro Elementary School District (CSCRPA) Imperial CDIAC Number: 2010-0960 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series I		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 07-07-10	\$2,865,000	Galt Joint Union Elementary School District (CSCRPA) Sacramento CDIAC Number: 2010-0961 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series I		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 07-07-10	\$10,565,000	Hesperia Unified School District (CSCRPA) San Bernardino CDIAC Number: 2010-0962 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series I		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 07-07-10	\$755,000	Grant Elementary School District (CSCRPA) Shasta CDIAC Number: 2010-0963 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series I		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		INTERIM FINANCING					
# 07-07-10	\$2,990,000	Red Bluff Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2010-0964 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series I		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 07-07-10	\$2,145,000	Eastside Union School District (CSCRPA) Los Angeles CDIAC Number: 2010-0965 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series J		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 07-07-10	\$2,000,000	Exeter Union High School District (CSCRPA) Tulare CDIAC Number: 2010-0966 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series K		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 07-08-10	\$11,000,000	Richmond Contra Costa CDIAC Number: 2010-0943 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (UW) Wedbush Morgan Sec		
07-15-10	\$16,000,000	Yuba County Yuba CDIAC Number: 2010-0538 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Bartkiewicz Kronick (FA) Capitol Public Fin Group		
07-15-10	\$7,500,000	Yuba Community College District Multiple CDIAC Number: 2010-0539 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Bartkiewicz Kronick (FA) Capitol Public Fin Group		
# 07-29-10	\$1,500,000	Calistoga Napa CDIAC Number: 2010-0952 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Hawkins Delafield (UW) Westamerica Bank		

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
04-21-10	\$400,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2010-0354 Commercial paper Project, interim financing Series A thru D Refunding	S:A-1+/A-1 M:P-1	Neg	(BC) Nixon Peabody (FA) PRAG (EN) JP Morgan Chase Bk (TR) Deutsche Bank Natl Trust	01-15-11 Term	VAR
05-26-10	\$20,520,000	Oxnard Financing Authority Ventura CDIAC Number: 2010-0442 Bond anticipation note Project, interim financing Recreational Area Refunding	S:SP-1+	Neg	(BC) Goodwin Procter (TR) Wells Fargo Bank (UW) E J De La Rosa	06-25-11 Term	1.150 NIC
06-01-10	\$15,000,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2010-0479 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Santa Clara Co (UW) Citigroup Global Markets	06-30-11 Term	0.403 TIC
06-02-10	\$128,935,000	Ventura County Ventura CDIAC Number: 2010-0432 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) Ventura Co (UW) Goldman Sachs	07-01-11 Term	0.389 TIC
06-02-10	\$150,000,000	Orange County Orange CDIAC Number: 2010-0546 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Deutsche Bank Natl Trust (UW) Citigroup Global Markets	06-30-11 Comb	0.480 NIC
06-02-10	\$165,000,000	San Bernardino County San Bernardino CDIAC Number: 2010-0558 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1	Neg	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon (TR) San Bernardino Co (UW) Citigroup Global Markets	06-30-11 Term	0.478 TIC
06-02-10	\$140,000,000	San Diego County (SDCSD) San Diego CDIAC Number: 2010-0564 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series A	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	0.380 NIC

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-02-10	\$665,000	Bonsall Union School District (SDCSD) San Diego CDIAC Number: 2010-0565 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	01-31-11 Term	0.731 NIC	
06-02-10	\$6,125,000	Carlsbad Unified School District (SDCSD) San Diego CDIAC Number: 2010-0566 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	01-31-11 Term	0.731 NIC	
06-02-10	\$3,500,000	Encinitas Union School District (SDCSD) San Diego CDIAC Number: 2010-0567 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	01-31-11 Term	0.731 NIC	
06-02-10	\$1,940,000	Fallbrook Union High School District (SDCSD) San Diego CDIAC Number: 2010-0568 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	01-31-11 Term	0.731 NIC	
06-02-10	\$5,000,000	Sweetwater Union High School District (SDCSD) San Diego CDIAC Number: 2010-0569 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	01-31-11 Term	0.731 NIC	
06-02-10	\$5,610,000	Vista Unified School District (SDCSD) San Diego CDIAC Number: 2010-0570 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	01-31-11 Term	0.731 NIC	
06-02-10	\$665,000	Alpine Union School District (SDCSD) San Diego CDIAC Number: 2010-0571 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	04-29-11 Term	0.901 NIC	

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-02-10	\$575,000	Cardiff School District (SDCSD) San Diego CDIAC Number: 2010-0572 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	04-29-11 Term	0.901 NIC
06-02-10	\$14,675,000	Chula Vista Elementary School District (SDCSD) San Diego CDIAC Number: 2010-0573 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	04-29-11 Term	0.901 NIC
06-02-10	\$17,320,000	Grossmont Union High School District (SDCSD) San Diego CDIAC Number: 2010-0574 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	04-29-11 Term	0.901 NIC
06-02-10	\$5,625,000	La Mesa-Spring Valley School District (SDCSD) San Diego CDIAC Number: 2010-0575 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	04-29-11 Term	0.901 NIC
06-02-10	\$12,225,000	Oceanside Unified School District (SDCSD) San Diego CDIAC Number: 2010-0576 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	04-29-11 Term	0.901 NIC
06-02-10	\$27,605,000	Poway Unified School District (SDCSD) San Diego CDIAC Number: 2010-0577 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	04-29-11 Term	0.901 NIC
06-02-10	\$15,145,000	San Dieguito Union High School District (SDCSD) San Diego CDIAC Number: 2010-0578 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	04-29-11 Term	0.901 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-02-10	\$4,370,000	San Ysidro School District (SDCSD) San Diego CDIAC Number: 2010-0579 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	04-29-11 Term	0.901 NIC
06-02-10	\$3,570,000	Santee School District (SDCSD) San Diego CDIAC Number: 2010-0580 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	04-29-11 Term	0.951 NIC
06-02-10	\$130,000	Vallecitos School District (SDCSD) San Diego CDIAC Number: 2010-0581 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	04-29-11 Term	0.951 NIC
06-03-10	\$86,000,000	Fresno County Fresno CDIAC Number: 2010-0445 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Fresno Co (UW) Wells Fargo Inst Sec	06-30-11 Term	0.384 TIC
06-07-10	\$3,600,000	Ravenswood City School District San Mateo CDIAC Number: 2010-0537 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Lofton & Jennings (FA) A M Peche (TR) San Mateo Co (UW) Oppenheimer & Co	07-01-11 Term	1.346 NIC
06-08-10	\$50,000,000	Santa Cruz County Santa Cruz CDIAC Number: 2010-0524 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Citigroup Global Markets	06-30-11 Term	0.581 TIC
06-09-10	\$14,000,000	Sequoia Union High School District San Mateo CDIAC Number: 2010-0488 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) San Mateo Co (UW) Wells Fargo Bank	07-01-11 Term	0.480 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-09-10	\$343,000,000	Riverside County Riverside CDIAC Number: 2010-0625 Tax and revenue anticipation note Cash flow, interim financing Series A & B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	06-30-11 Comb	0.621 TIC
06-09-10	\$24,320,000	Butte County (CSCDA) Butte CDIAC Number: 2010-0645 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) JP Morgan Securities	06-30-11 Term	0.698 NIC
06-09-10	\$5,000,000	Glenn County (CSCDA) Glenn CDIAC Number: 2010-0646 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-2	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) JP Morgan Securities	06-30-11 Term	1.115 NIC
06-09-10	\$24,310,000	Mendocino County (CSCDA) Mendocino CDIAC Number: 2010-0647 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-3	S:SP-1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) JP Morgan Securities	06-30-11 Term	1.267 NIC
06-09-10	\$6,800,000	Monrovia (CSCDA) Los Angeles CDIAC Number: 2010-0648 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-4	S:SP-2 M:MIG2	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) JP Morgan Securities	06-30-11 Term	2.804 NIC
06-09-10	\$2,850,000	Pacific Grove (CSCDA) Monterey CDIAC Number: 2010-0649 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-5	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) JP Morgan Securities	06-30-11 Term	1.215 NIC
06-09-10	\$1,900,000	Paradise (CSCDA) Butte CDIAC Number: 2010-0650 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-6	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) JP Morgan Securities	06-30-11 Term	1.291 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
		<u>INTERIM FINANCING</u>						
06-09-10	\$8,500,000	Redding (CSCDA) Shasta CDIAC Number: 2010-0651 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-7	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) JP Morgan Securities	06-30-11 Term	0.784 NIC	
06-09-10	\$10,000,000	West Covina (CSCDA) Los Angeles CDIAC Number: 2010-0652 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-8	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) JP Morgan Securities	05-31-11 Term	1.058 NIC	
06-09-10	\$21,650,000	Yolo County (CSCDA) Yolo CDIAC Number: 2010-0653 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-9	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) JP Morgan Securities	06-30-11 Term	1.123 NIC	
06-10-10	\$8,500,000	New Haven Unified School District Alameda CDIAC Number: 2010-0563 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) George K Baum	10-15-10 Term	0.910 NIC	
06-11-10	\$240,000	Bayshore Elementary School District (CSCRPA) San Mateo CDIAC Number: 2010-0732 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Comb	0.927 NIC	
06-11-10	\$1,070,000	Cottonwood Union School District (CSCRPA) Shasta CDIAC Number: 2010-0733 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Comb	0.927 NIC	
06-11-10	\$1,240,000	Fall River Joint Unified School District (CSCRPA) Shasta CDIAC Number: 2010-0734 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Comb	0.927 NIC	

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
		<u>INTERIM FINANCING</u>						
06-11-10	\$980,000	Fruitvale School District (CSCRPA) Kern CDIAC Number: 2010-0735 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Comb	0.927 NIC	
06-11-10	\$2,290,000	Hanford Elementary School District (CSCRPA) Kings CDIAC Number: 2010-0736 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Comb	0.927 NIC	
06-11-10	\$4,865,000	Hueneme Elementary School District (CSCRPA) Ventura CDIAC Number: 2010-0737 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Comb	0.927 NIC	
06-11-10	\$260,000	Janesville Union Elementary School District (CSCRPA) Lassen CDIAC Number: 2010-0738 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Comb	0.927 NIC	
06-11-10	\$155,000	McSwain Union Elementary School District (CSCRPA) Merced CDIAC Number: 2010-0739 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Comb	0.927 NIC	
06-11-10	\$3,925,000	Merced City School District (CSCRPA) Merced CDIAC Number: 2010-0740 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Comb	0.927 NIC	
06-11-10	\$2,225,000	Palo Verde Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0741 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Comb	0.927 NIC	

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-11-10	\$1,355,000	Perris Elementary School District (CSCRPA) Riverside CDIAC Number: 2010-0742 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Comb	0.927 NIC	
06-11-10	\$740,000	Salinas City Elementary School District (CSCRPA) Monterey CDIAC Number: 2010-0743 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Comb	0.927 NIC	
06-11-10	\$2,025,000	South Whittier Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2010-0744 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Comb	0.927 NIC	
06-11-10	\$1,505,000	Tehama County Board of Education (CSCRPA) Tehama CDIAC Number: 2010-0745 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Comb	0.927 NIC	
06-11-10	\$1,610,000	Weaver Union Elementary School District (CSCRPA) Merced CDIAC Number: 2010-0746 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Comb	0.927 NIC	
06-11-10	\$960,000	Willows Unified School District (CSCRPA) Glenn CDIAC Number: 2010-0747 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-11 Comb	0.927 NIC	
06-11-10	\$1,500,000	Amador County Office of Education (CSCRPA) Amador CDIAC Number: 2010-0748 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
<u>INTERIM FINANCING</u>							
06-11-10	\$5,000,000	Amador County Unified School District (CSCRPA) Amador CDIAC Number: 2010-0749 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$5,000,000	Barstow Unified School District (CSCRPA) San Bernardino CDIAC Number: 2010-0750 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$1,805,000	Bass Lake Joint Union School District (CSCRPA) Madera CDIAC Number: 2010-0751 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$1,300,000	Bellevue Union Elementary School District (CSCRPA) Sonoma CDIAC Number: 2010-0752 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$6,370,000	Bellflower Unified School District (CSCRPA) Los Angeles CDIAC Number: 2010-0753 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$4,365,000	Belmont-Redwood Shores School District (CSCRPA) San Mateo CDIAC Number: 2010-0754 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$520,000	Big Oak Flat-Groveland Unified School District (CSCRPA) Tuolumne CDIAC Number: 2010-0755 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC

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<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-11-10	\$750,000	Buellton Union Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2010-0757 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$1,865,000	Calaveras Unified School District (CSCRPA) Calaveras CDIAC Number: 2010-0758 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$690,000	Caruthers Unified School District (CSCRPA) Fresno CDIAC Number: 2010-0759 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$3,930,000	Center Joint Unified School District (CSCRPA) Sacramento CDIAC Number: 2010-0760 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$2,110,000	Central Unified School District (CSCRPA) Fresno CDIAC Number: 2010-0761 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$880,000	Chawanakee Unified School District (CSCRPA) Madera CDIAC Number: 2010-0762 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$965,000	Corcoran Unified School District (CSCRPA) Kings CDIAC Number: 2010-0763 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-11-10	\$380,000	Corning Union High School District (CSCRPA) Tehama CDIAC Number: 2010-0764 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$5,000,000	Covina-Valley Unified School District (CSCRPA) Los Angeles CDIAC Number: 2010-0765 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$2,490,000	Del Norte County Unified School District (CSCRPA) Del Norte CDIAC Number: 2010-0766 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$820,000	Delano Joint Union High School District (CSCRPA) Kern CDIAC Number: 2010-0767 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$5,000,000	Delano Union Elementary School District (CSCRPA) Kern CDIAC Number: 2010-0768 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$1,955,000	Eastern Sierra Unified School District (CSCRPA) Mono CDIAC Number: 2010-0770 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$925,000	El Tejon Unified School District (CSCRPA) Kern CDIAC Number: 2010-0772 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-11-10	\$2,500,000	Exeter Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2010-0773 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$775,000	Farmersville Unified School District (CSCRPA) Tulare CDIAC Number: 2010-0774 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$3,840,000	Fillmore Unified School District (CSCRPA) Ventura CDIAC Number: 2010-0775 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$640,000	Galt Joint Union High School District (CSCRPA) Sacramento CDIAC Number: 2010-0776 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$1,140,000	Hilmar Unified School District (CSCRPA) Merced CDIAC Number: 2010-0777 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$4,795,000	Hollister School District (CSCRPA) San Benito CDIAC Number: 2010-0778 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$730,000	Holtville Unified School District (CSCRPA) Imperial CDIAC Number: 2010-0779 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
<u>INTERIM FINANCING</u>							
06-11-10	\$600,000	Hope Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2010-0780 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$55,000	Horicon Elementary School District (CSCRPA) Sonoma CDIAC Number: 2010-0781 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$4,115,000	Huntington Beach City Elementary School District (CSCRPA) Orange CDIAC Number: 2010-0782 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$2,210,000	Jefferson Union High School District (CSCRPA) San Mateo CDIAC Number: 2010-0783 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$805,000	Kelseyville Unified School District (CSCRPA) Lake CDIAC Number: 2010-0784 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$2,495,000	Kings County Board of Education (CSCRPA) Kings CDIAC Number: 2010-0785 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$170,000	Lakeside Joint School District (CSCRPA) Santa Clara CDIAC Number: 2010-0786 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-11-10	\$7,455,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2010-0787 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$5,000,000	Las Virgenes Unified School District (CSCRPA) Los Angeles CDIAC Number: 2010-0788 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$1,260,000	Linden Unified School District (CSCRPA) San Joaquin CDIAC Number: 2010-0789 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$840,000	Loma Prieta Joint Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2010-0790 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$5,000,000	Los Banos Unified School District (CSCRPA) Merced CDIAC Number: 2010-0791 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$4,600,000	Madera County Board of Education (CSCRPA) Madera CDIAC Number: 2010-0792 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$5,055,000	Madera Unified School District (CSCRPA) Madera CDIAC Number: 2010-0793 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-11-10	\$5,000,000	Monterey Peninsula Unified School District (CSCRPA) Monterey CDIAC Number: 2010-0794 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$5,000,000	Moorpark Unified School District (CSCRPA) Ventura CDIAC Number: 2010-0795 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$770,000	Nuview Union School District (CSCRPA) Riverside CDIAC Number: 2010-0796 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$2,670,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2010-0797 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$2,190,000	Orland Joint Unified School District (CSCRPA) Glenn CDIAC Number: 2010-0798 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$585,000	Pacheco Union Elementary School District (CSCRPA) Shasta CDIAC Number: 2010-0799 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$795,000	Pacifica School District (CSCRPA) San Mateo CDIAC Number: 2010-0800 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-11-10	\$2,010,000	Placer Union High School District (CSCRPA) Placer CDIAC Number: 2010-0801 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$180,000	Planada Elementary School District (CSCRPA) Merced CDIAC Number: 2010-0802 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$4,135,000	Pleasant Valley School District (CSCRPA) Ventura CDIAC Number: 2010-0803 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$7,105,000	Porterville Unified School District (CSCRPA) Tulare CDIAC Number: 2010-0804 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$1,325,000	Red Bluff Joint Union High School District (CSCRPA) Tehama CDIAC Number: 2010-0805 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$5,000,000	Rio Elementary School District (CSCRPA) Ventura CDIAC Number: 2010-0806 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	
06-11-10	\$1,245,000	Ripon Unified School District (CSCRPA) San Joaquin CDIAC Number: 2010-0807 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC	

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
<u>INTERIM FINANCING</u>							
06-11-10	\$1,425,000	River Delta Unified School District (CSCRPA) Sacramento CDIAC Number: 2010-0808 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$5,260,000	Sanger Unified School District (CSCRPA) Fresno CDIAC Number: 2010-0809 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$2,200,000	Santa Paula Elementary School District (CSCRPA) Ventura CDIAC Number: 2010-0810 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$1,500,000	Santa Rita Union Elementary School District (CSCRPA) Monterey CDIAC Number: 2010-0811 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$560,000	Selma Unified School District (CSCRPA) Fresno CDIAC Number: 2010-0813 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$920,000	Shasta County Office of Education (CSCRPA) Shasta CDIAC Number: 2010-0814 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$5,000,000	Simi Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2010-0815 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
<u>INTERIM FINANCING</u>							
06-11-10	\$800,000	Sonora School District (CSCRPA) Tuolumne CDIAC Number: 2010-0816 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$1,090,000	Sonora Union High School District (CSCRPA) Tuolumne CDIAC Number: 2010-0817 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$1,385,000	Southern Kern Unified School District (CSCRPA) Kern CDIAC Number: 2010-0818 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$285,000	Sunol Glen Unified School District (CSCRPA) Alameda CDIAC Number: 2010-0819 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$1,325,000	Tehachapi Unified School District (CSCRPA) Kern CDIAC Number: 2010-0820 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$495,000	Trinity County Board of Education (CSCRPA) Trinity CDIAC Number: 2010-0821 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$1,085,000	Vallecito Union Elementary School District (CSCRPA) Calaveras CDIAC Number: 2010-0822 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
<u>INTERIM FINANCING</u>							
06-11-10	\$3,865,000	West Hills Community College District (CSCRPA) Fresno CDIAC Number: 2010-0823 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$2,500,000	West Sonoma County Union High School District (CSCRPA) Sonoma CDIAC Number: 2010-0824 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$630,000	Woodlake Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2010-0825 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-11-10	\$2,910,000	Yolo County Board of Education (CSCRPA) Yolo CDIAC Number: 2010-0826 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-11 Comb	1.033 NIC
06-14-10	\$5,850,000	Mountain View-Los Altos Union High School District Santa Clara CDIAC Number: 2010-0478 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (TR) Santa Clara Co (UW) E J De La Rosa	06-30-11 Term	0.748 TIC
06-14-10	\$175,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2010-0695 Bond anticipation note Project, interim financing Series A-1	NR	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	09-13-10 Term	0.200 TIC
06-14-10	\$125,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2010-0696 Bond anticipation note Project, interim financing Series A-2 Federally Taxable	NR	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	09-13-10 Term	0.701 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-15-10	\$9,500,000	Alameda Unified School District Alameda CDIAC Number: 2010-0475 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) A M Peche (TR) Alameda Co (UW) Oppenheimer & Co	06-30-11 Term	1.221 TIC
06-16-10	\$33,000,000	Torrance Los Angeles CDIAC Number: 2010-0453 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Torrance (UW) JP Morgan Securities	07-06-11 Term	0.407 NIC
06-16-10	\$10,000,000	Napa Valley Unified School District Napa CDIAC Number: 2010-0584 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Napa Co (UW) Stone & Youngberg	06-30-11 Term	0.653 TIC
06-16-10	\$79,500,000	San Francisco Unified School District San Francisco CDIAC Number: 2010-0719 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	06-30-11 Term	0.526 NIC
06-17-10	\$50,000,000	Berkeley Alameda CDIAC Number: 2010-0720 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Berkeley (UW) Morgan Stanley	06-30-11 Term	0.418 NIC
06-23-10	\$163,165,000	San Diego San Diego CDIAC Number: 2010-0559 Tax and revenue anticipation note Cash flow, interim financing Series A-C	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities	05-31-11 Comb	0.564 TIC
# 06-23-10	\$4,000,000	Imperial Community College District Imperial CDIAC Number: 2010-0923 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-31-10 Term	2.253 NIC
# 06-23-10	\$6,500,000	Imperial Community College District Imperial CDIAC Number: 2010-0924 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-30-11 Term	1.659 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-25-10	\$5,000,000	Alhambra Unified School District (LACS) Los Angeles CDIAC Number: 2010-0591 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-30-11 Term	1.147 TIC	
06-25-10	\$6,775,000	Baldwin Park Unified School District (LACS) Los Angeles CDIAC Number: 2010-0593 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series B	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-30-11 Term	1.446 TIC	
06-25-10	\$5,185,000	Beverly Hills Unified School District (LACS) Los Angeles CDIAC Number: 2010-0594 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-30-11 Term	1.147 TIC	
06-25-10	\$2,155,000	Compton Community College District (LACS) Los Angeles CDIAC Number: 2010-0596 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-30-11 Term	1.147 TIC	
06-25-10	\$8,850,000	El Camino Community College District (LACS) Los Angeles CDIAC Number: 2010-0598 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-30-11 Term	1.147 TIC	
06-25-10	\$3,045,000	El Monte City School District (LACS) Los Angeles CDIAC Number: 2010-0599 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series B	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-30-11 Term	1.446 TIC	
06-25-10	\$3,675,000	Glendale Community College District (LACS) Los Angeles CDIAC Number: 2010-0600 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series B	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-30-11 Term	1.446 TIC	

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-25-10	\$2,490,000	Hawthorne School District (LACS) Los Angeles CDIAC Number: 2010-0602 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-30-11 Term	1.147 TIC	
06-25-10	\$560,000	Hughes-Elizabeth Lakes Union School District (LACS) Los Angeles CDIAC Number: 2010-0603 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series B	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-30-11 Term	1.446 TIC	
06-25-10	\$4,500,000	Mountain View Elementary School District (LACS) Los Angeles CDIAC Number: 2010-0606 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series C	S:SP-2	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-30-11 Term	2.332 TIC	
06-25-10	\$7,175,000	Palmdale School District (LACS) Los Angeles CDIAC Number: 2010-0607 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-30-11 Term	1.147 TIC	
06-25-10	\$5,000,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2010-0608 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-30-11 Term	1.147 TIC	
06-25-10	\$11,000,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2010-0610 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-30-11 Term	1.147 TIC	
06-25-10	\$2,975,000	Wiseburn School District (LACS) Los Angeles CDIAC Number: 2010-0616 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-30-11 Term	1.147 TIC	

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
		<u>INTERIM FINANCING</u>						
<u>SOLD</u>								
06-30-10	\$56,300,000	Fresno Fresno CDIAC Number: 2010-0713 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Fresno (UW) Wedbush Securities Inc	06-30-11 Term	0.701 NIC	
07-01-10	\$2,500,000	Seaside Monterey CDIAC Number: 2010-0657 Tax and revenue anticipation note Cash flow, interim financing Merged Area & Seaside-Fort Ord	NR	Neg	(BC) Richards Watson (TR) Seaside (UW) Seaside RDA	06-30-11 Term	0.520 TIC	
07-01-10	\$75,000,000	San Jose Santa Clara CDIAC Number: 2010-0711 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) PRAG (TR) San Jose (UW) JP Morgan Chase Bk	06-30-11 Term	VAR	
		<u>EDUCATION</u>						
<u>PROPOSED</u>								
# 05-13-10	\$1,185,000	Huntington Beach City School District Orange CDIAC Number: 2010-0940 Certificates of participation/leases K-12 school facility Energy Efficiency Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone & Youngberg			
# 05-13-10	\$7,300,000	Huntington Beach City School District Orange CDIAC Number: 2010-0941 Certificates of participation/leases K-12 school facility Energy Efficiency Series B, Build America Bonds Federally Taxable		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone & Youngberg			
# 06-16-10	\$10,120,000	California Community College Financing Authority Multiple CDIAC Number: 2010-0908 Public lease revenue bond College, university facility Sequoias & Kern CCD Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets			

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED							
EDUCATION							
# 06-23-10	\$1,750,000	Cascade Union Elementary School District Shasta CDIAC Number: 2010-0892 Bond anticipation note K-12 school facility		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) De La Rosa & Co		
# 06-24-10	\$25,070,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0916 Conduit revenue bond K-12 school facility Bentley School Series A Refunding		Neg	(BC) Jones Hall (UW) Nollenberger Capital		
# 06-24-10	\$2,502,557	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0917 Conduit revenue bond K-12 school facility Bentley School Series B Refunding		Neg	(BC) Jones Hall (UW) Nollenberger Capital		
# 06-29-10	\$420,000	Biggs Unified School District Butte CDIAC Number: 2010-0927 Other note K-12 school facility		Neg	(BC) Jones Hall (UW) Stone & Youngberg		
# 06-29-10	\$40,000	Baldwin Park/Monrovia School Facilities Grant Financing Authority Los Angeles CDIAC Number: 2010-0932 Public lease revenue bond K-12 school facility Baldwin Park USD Series A		Neg	(BC) Stradling Yocca (FA) Dolinka Group (UW) Piper Jaffray & Co		
# 06-30-10	\$10,000,000	Salinas City Elementary School District Monterey CDIAC Number: 2010-0889 Certificates of participation/leases K-12 school facility Series A Qualified School Construction Federally Taxable		Neg	(BC) Fulbright & Jaworski (FA) William Barr (UW) Kinsell Newcomb & DeDios		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED							
EDUCATION							
# 06-30-10	\$25,000,000	Baldwin Park/Monrovia School Facilities Grant Financing Authority Los Angeles CDIAC Number: 2010-0933 Public lease revenue bond K-12 school facility Baldwin Park USD Series B, Qualified School Construction Federally Taxable		Neg	(BC) Stradling Yocca (FA) Dolinka Group (UW) Piper Jaffray & Co		
# 07-06-10	\$10,000,000	North Monterey County Unified School District Monterey CDIAC Number: 2010-0922 Certificates of participation/leases K-12 school facility Qualified School Construction Federally Taxable		Neg	(BC) Jones Hall (FA) School Fac Finance (UW) Chilton & Assoc		
# 07-13-10	\$45,000	Lodi Unified School District San Joaquin CDIAC Number: 2010-0971 Certificates of participation/leases K-12 school facility Series A		Neg	(BC) Kronick Moskovitz (UW) Stone & Youngberg		
# 07-13-10	\$5,500,000	Lodi Unified School District San Joaquin CDIAC Number: 2010-0972 Certificates of participation/leases K-12 school facility Series B, Qualified School Construction Bonds Federally Taxable		Neg	(BC) Kronick Moskovitz (UW) Stone & Youngberg		
# 07-13-10	\$4,000,000	Willits Unified School District Mendocino CDIAC Number: 2010-0992 Bond anticipation note K-12 school facility Qualified School Construction Federally Taxable		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stone & Youngberg		
07-15-10	\$30,000,000	Westminster School District Orange CDIAC Number: 2010-0123 Bond anticipation note K-12 school facility		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Piper Jaffray & Co		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		EDUCATION					
07-15-10	\$4,000,000	Helendale School District San Bernardino CDIAC Number: 2010-0124 Bond anticipation note K-12 school facility		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Piper Jaffray & Co		
# 07-20-10	\$20,000,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2010-0974 Certificates of participation/leases K-12 school facility Solar		Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (UW) George K Baum		
08-01-10	\$19,000,000	San Ysidro School District San Diego CDIAC Number: 2009-1538 Certificates of participation/leases K-12 school facility		Neg	(BC) Bowie Arneson Wiles (UW) Stone & Youngberg		
# 08-02-10	\$26,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-0930 Conduit revenue bond K-12 school facility National Center for International Schools Refunding		Neg	(BC) Kutak Rock (FA) Growth Capital (UW) First Republic Bank		
# 08-09-10	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0931 Conduit revenue bond Other, multiple educational uses Southern CA Institute of Architecture		Neg	(BC) Kutak Rock (UW) George K Baum		
# 08-31-10	\$37,500,000	California Educational Facilities Authority State of California CDIAC Number: 2010-0978 Conduit revenue bond College, university facility Santa Clara University		Neg	(BC) Orrick Herrington (FA) Prager Sealy & Co LLC (UW) Morgan Stanley		

DEBT LINE CALENDAR

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<u>SOLD</u>		<u>EDUCATION</u>					
04-23-10	\$215,375,000	California Educational Facilities Authority State of California CDIAC Number: 2010-0436 Conduit revenue bond College, university facility Stanford University Series U-1	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Morgan Stanley	04-01-40 Term	4.012 NIC
05-06-10	\$25,000,000	California Qualified School Bond Joint Powers Authority Multiple CDIAC Number: 2010-0429 Revenue bond (Pool) K-12 school facility San Leandro USD, 2006 Measure B, Qualified School Construction Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) JP Morgan Chase & Co	03-15-26 Term	0.980 NIC
05-25-10	\$11,997,665	Piedmont Unified School District Alameda CDIAC Number: 2010-0469 Bond anticipation note K-12 school facility	S:AA	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	05-01-15 Term	3.690 NIC
05-27-10	\$3,000,000	Alum Rock Union Elementary School District Santa Clara CDIAC Number: 2010-0957 Certificates of participation/leases K-12 school facility Series B Federally Taxable	S:A+ M:A2	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-15 Term	5.385 TIC
06-02-10	\$2,380,435	Mojave Unified School District Kern CDIAC Number: 2010-0462 Bond anticipation note K-12 school facility ID No 2 Mojave ES & HS	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Stone & Youngberg	06-01-13 Term	3.061 TIC
06-03-10	\$51,448,327	San Marcos School Financing Authority San Diego CDIAC Number: 2010-0078 Public lease revenue bond K-12 school facility	S:AAA M:Aa3/Aa3	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Stone & Youngberg	08-15-40 Comb	5.455 NIC

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<u>SOLD</u>		<u>EDUCATION</u>					
06-03-10	\$144,025,000	The Regents of the University of California State of California CDIAC Number: 2010-0656 Public enterprise revenue bond College, university facility Various UC Campuses Series U Refunding	S:AA M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Morgan Stanley	05-15-24 Serial	3.137 NIC
# 06-04-10	\$184,652	Pleasant Valley School District Ventura CDIAC Number: 2010-0949 Certificates of participation/leases Other, multiple educational uses Portable Classrooms	M:Baa1	Neg	(UW) Kansas State Bank	06-17-15 Serial	6.022 NIC
06-08-10	\$12,235,000	Chino Valley Unified School District San Bernardino CDIAC Number: 2010-0692 Certificates of participation/leases K-12 school facility Chino HS Series A Refunding	S:AAA/A M:Aa3/A1	Neg	(BC) Fulbright & Jaworski (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) De La Rosa & Co	09-01-20 Serial	3.310 TIC
06-10-10	\$9,365,000	Clovis Unified School District Fresno CDIAC Number: 2010-0560 Certificates of participation/leases Other, multiple educational uses	S:AAA/AA-	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	11-01-21 Serial	3.425 NIC
06-10-10	\$3,330,000	South Bay Union School District San Diego CDIAC Number: 2010-0715 Bond anticipation note K-12 school facility	S:SP-1	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-13 Term	2.394 NIC
06-14-10	\$25,000,000	Alum Rock Union Elementary School District Santa Clara CDIAC Number: 2009-1342 Certificates of participation/leases K-12 school facility Series A, Qualified School Construction Federally Taxable	S:A+ M:A2	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-26 Term	7.572 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>EDUCATION</u>					
06-16-10	\$16,420,000	Modesto City Schools Joint Powers Authority Stanislaus CDIAC Number: 2010-0130 Public lease revenue bond K-12 school facility Enochs & Gregori HS, Qualified School Construction Federally Taxable	M:A1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Stone & Youngberg	06-01-27 Term	1.585 NIC
06-17-10	\$3,805,000	Lake Elsinore Unified School District CFD No 2005-7 Riverside CDIAC Number: 2010-0707 Limited tax obligation bond K-12 school facility Zone 1, School Facs & Elsinore Vly MWD Wtr & Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-40 Comb	6.112 NIC
# 07-08-10	\$36,975,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2010-0948 Conduit revenue bond College, university facility USC Soto Street Health Sciences Admin Office	S:AA+ M:Aa1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) JP Morgan Securities	12-01-31 Serial	4.034 NIC
		<u>HOUSING</u>					
07-15-10	\$28,000,000	Poway San Diego CDIAC Number: 2009-1315 Certificates of participation/leases Single-family housing Royal Mobile Home Park Refunding		Neg	(BC) Richards Watson (FA) PFM (UW) Spelman & Co		
07-15-10	\$18,000,000	Alameda County Alameda CDIAC Number: 2010-0680 Conduit revenue bond Multifamily housing Peralta Senior Hsg Apts Series A		Neg	(BC) Orrick Herrington (UW) Union Bank NA		
07-15-10	\$11,390,000	California Housing Finance Agency State of California CDIAC Number: 2010-0697 Conduit revenue bond Multifamily housing Belovida at Newbury Park Sr Apts Series A		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		

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PROPOSED		HOUSING					
07-15-10	\$12,500,000	California Housing Finance Agency State of California CDIAC Number: 2010-0698 Conduit revenue bond Multifamily housing Belovida at Newbury Park Sr Apts Series A-1		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		
07-15-10	\$5,095,000	California Housing Finance Agency State of California CDIAC Number: 2010-0699 Conduit revenue bond Multifamily housing Lakeview I Apts Series A-1		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		
07-15-10	\$4,650,000	California Housing Finance Agency State of California CDIAC Number: 2010-0700 Conduit revenue bond Multifamily housing Lakeview II Apts Series A-3		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		
07-15-10	\$4,450,000	California Housing Finance Agency State of California CDIAC Number: 2010-0701 Conduit revenue bond Multifamily housing Meadowview I Apts Series A-4		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		
07-15-10	\$5,740,000	California Housing Finance Agency State of California CDIAC Number: 2010-0702 Conduit revenue bond Multifamily housing Meadowview II Apts Series A-5		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		
# 08-10-10	\$14,200,000	Los Angeles County Housing Authority Los Angeles CDIAC Number: 2010-0979 Conduit revenue bond Multifamily housing Diamond Park Apts Series B Refunding		Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Hutchinson Shockey		

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 08-10-10	\$17,000,000	Los Angeles County Housing Authority Los Angeles CDIAC Number: 2010-0980 Conduit revenue bond Multifamily housing Sand Canyon Villas Series C Refunding		Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Hutchinson Shockey		
# 08-15-10	\$21,100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0953 Conduit revenue bond Multifamily housing Lincoln Walk Apts Series D		Neg	(BC) Orrick Herrington (UW) Hutchinson Shockey		
# 08-24-10	\$11,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0999 Conduit revenue bond Multifamily housing Cynara Court Apartments		Neg	(BC) Jones Hall (FA) Community Economics		
+ 10-15-10	\$8,115,000	San Leandro Redevelopment Agency Alameda CDIAC Number: 2009-1411 Tax allocation bond Multifamily housing Federally Taxable		Neg	(BC) Jones Hall (FA) E Wagner & Assoc		
<u>SOLD</u>		<u>HOUSING</u>					
04-15-10	\$56,710,000	San Jose Redevelopment Agency Santa Clara CDIAC Number: 2010-0341 Tax allocation bond Multifamily housing Merged Area Series A-1 & 2 Refunding	S:A M:A1 F:A	Neg	(BC) Hawkins Delafield (FA) Ross Financial (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-35 Comb	5.292 TIC
04-15-10	\$10,695,000	San Jose Redevelopment Agency Santa Clara CDIAC Number: 2010-0343 Tax allocation bond Multifamily housing Merged Area Series B Federally Taxable Refunding	S:A M:A1 F:A	Neg	(BC) Hawkins Delafield (FA) Ross Financial (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-15 Serial	5.618 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>HOUSING</u>					
04-29-10	\$93,000,000	San Jose Redevelopment Agency Santa Clara CDIAC Number: 2010-0342 Tax allocation bond Multifamily housing Merged Area Series C Federally Taxable	NR	Neg	(BC) Hawkins Delafield (FA) Ross Financial (TR) Wells Fargo Bank (UW) Wells Fargo Bank	08-01-35 Term	VAR
05-25-10	\$23,000,000	San Jose Santa Clara CDIAC Number: 2009-1410 Conduit revenue bond Multifamily housing Fourth Street Apts Series A-1 & 2	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Wells Fargo Bank (UW) US Bank Natl Assoc	05-01-43 Term	VAR
06-01-10	\$10,000,000	Los Angeles Los Angeles CDIAC Number: 2010-0688 Other note Multifamily housing Toberman Village Apts Series A	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Citibank	08-01-45 Term	VAR
06-10-10	\$3,020,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0544 Conduit revenue bond Multifamily housing Hacienda Hills Apts Series I	S:AAA	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	12-01-12 Term	2.355 TIC
06-17-10	\$9,830,000	Tulare Redevelopment Agency Tulare CDIAC Number: 2010-0466 Tax allocation bond Multifamily housing Merged Downtown, Alpine & South K St Areas Series C Federally Taxable	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Tulare PFA	08-01-40 Comb	8.691 NIC
06-21-10	\$1,680,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0545 Conduit revenue bond Multifamily housing Hacienda Hills Apts Series A-2 Refunding	S:AAA	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	01-01-44 Term	VAR

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
<u>SOLD</u>		<u>HOUSING</u>						
06-30-10	\$18,500,000	Santa Cruz County Redevelopment Agency Santa Cruz CDIAC Number: 2010-0690 Tax allocation bond Multifamily housing Live Oak/Soquel Community Imp Area Federally Taxable	S:AAA/A M:Aa3/A1	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-36 Comb	7.850 TIC	
07-01-10	\$13,600,000	Brea Redevelopment Agency Orange CDIAC Number: 2010-0091 Conduit revenue bond Multifamily housing Tonner Hills Apt Homes Series A-1 & A-2	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Bank of America NA	01-01-43 Comb	VAR	
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
07-15-10	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0664 Conduit revenue bond Industrial development Cardenas Three LLC Meat Processing Fac		Neg	(BC) Ronald E Lee (UW) GE Government Fin			
# 07-15-10	\$22,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-0955 Conduit revenue bond Industrial development Frank Lin Distillers Products Ltd, Recovery Zone Facility Bonds		Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Gates Cap Corp			
07-16-10	\$4,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0666 Conduit revenue bond Industrial development Centinela Feed Pet Food Mfg		Neg	(BC) Ronald E Lee (UW) GE Government Fin			
# 07-21-10	\$14,450,000	California Pollution Control Financing Authority State of California CDIAC Number: 2010-0912 Conduit revenue bond Pollution control Biofuels Series A		Neg	(BC) Squire Sanders (UW) George K Baum			

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		COMMERCIAL AND INDUSTRIAL DEVELOPMENT					
# 07-21-10	\$350,000	California Pollution Control Financing Authority State of California CDIAC Number: 2010-0913 Conduit revenue bond Pollution control Biofuels Series B		Neg	(BC) Squire Sanders (UW) George K Baum		
07-22-10	\$13,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0667 Conduit revenue bond Industrial development ADI Aerospace Engineering Recovery Zone Facility		Neg	(BC) Ronald E Lee (UW) GE Government Fin		
07-27-10	\$4,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0665 Conduit revenue bond Industrial development BTL Aircraft Parts Mfg		Neg	(BC) Ronald E Lee (UW) GE Government Fin		
08-02-10	\$165,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2010-0668 Conduit revenue bond Pollution control Republic Services Refunding		Neg	(BC) Ronald E Lee (UW) GE Government Fin		
08-03-10	\$2,460,000	California Pollution Control Financing Authority State of California CDIAC Number: 2010-0670 Conduit revenue bond Pollution control Alameda Co Industries Inc Series A		Neg	(BC) Leslie M Lava (UW) Westhoff Cone		
08-10-10	\$15,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2010-0671 Conduit revenue bond Pollution control Mission Trail Waste Systems Inc Series A		Neg	(BC) Leslie M Lava (UW) Westhoff Cone		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 12-01-10	\$6,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0920 Conduit revenue bond Industrial development Mariani Packing Co Inc Recovery Zone Fac		Neg	(BC) Ronald E Lee (UW) GE Government Fin		
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
06-01-10	\$3,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0621 Conduit revenue bond Industrial development Paeteria La Michoacana Inc	NR	Neg	(BC) Ronald E Lee (UW) GE Government Fin	07-01-19 Term	5.216 TIC
06-08-10	\$8,000,000	Alameda County Industrial Development Authority Alameda CDIAC Number: 2010-0458 Conduit revenue bond Industrial development Dale Hardware Inc, Recovery Zone Fac	S:A/A-1	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone	06-01-40 Term	VAR
06-09-10	\$50,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2010-0427 Conduit revenue bond Pollution control San Jose Water Co Series A	S:A	Neg	(BC) Leslie M Lava (TR) Wells Fargo Bank (UW) Goldman Sachs	06-01-40 Term	5.100 TIC
06-10-10	\$2,058,889	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0725 Special assessment bond Industrial development Rocklin Industrial Park, Placer Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-40 Comb	6.566 NIC
06-10-10	\$1,003,012	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0726 Special assessment bond Commercial development Hampton Inn & Suites, Sacramento Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-40 Comb	6.566 NIC

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<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
06-10-10	\$1,924,018	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0727 Special assessment bond Commercial development Frank-Lin Distillers & Fairfield, Solano Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-40 Comb	6.566 NIC	
06-10-10	\$247,592	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0728 Special assessment bond Commercial development Candlewood Suites, Stanislaus Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-40 Comb	6.566 NIC	
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
07-21-10	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0876 Conduit revenue bond Health care facilities Gateways Hosp & Mental Health Ctr Refunding		Neg	(BC) Quint & Thimmig (FA) H Grant Wilson Consulting (UW) Piper Jaffray & Co			
09-09-10	\$235,000,000	Torrance Los Angeles CDIAC Number: 2010-0871 Conduit revenue bond Hospital Torrance Memorial Med Ctr Series A, B & C Refunding		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Citigroup Global Markets			
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
02-04-10	\$106,580,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0059 Conduit revenue bond Health care facilities American Baptist Homes of the West Refunding	S:BBB- M:BBB+	Neg	(BC) Jones Day (EN) Am Baptist Hm Foundation (TR) US Bank Natl Assoc (UW) Ziegler Capital Markets	10-01-39 Comb	6.495 TIC	
06-04-10	\$296,055,000	California Health Facilities Financing Authority State of California CDIAC Number: 2010-0447 Conduit revenue bond Other, multiple health care purposes Stanford Hosp & Clinics Series A & B Refunding	S:A+ M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Morgan Stanley	11-15-36 Comb	4.880 TIC	

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
06-16-10	\$18,940,000	Eden Township Healthcare District Alameda CDIAC Number: 2010-0554 Certificates of participation/leases Health care facilities Eden Hosp Health Services Corp Refunding	F:BBB	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Ziegler Capital Markets	06-01-34 Comb	6.088 TIC
06-28-10	\$2,875,000	Mendocino Coast Health Care District Mendocino CDIAC Number: 2010-0551 Public enterprise revenue bond Hospital	S:A-	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	02-01-29 Comb	4.826 TIC
06-29-10	\$2,370,000	California Health Facilities Financing Authority State of California CDIAC Number: 2010-0552 Conduit revenue bond Other, multiple health care purposes Vocational Visions Series A	S:A-	Neg	(BC) Quint & Thimmig (EN) OSHPD (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	07-01-35 Comb	6.174 TIC
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-01-10	\$13,000,000	South Coast Water District Financing Authority Orange CDIAC Number: 2010-0887 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (FA) Public Fin Management (UW) Wedbush Securities Inc		
# 06-01-10	\$24,490,000	South Coast Water District Financing Authority Orange CDIAC Number: 2010-0888 Public enterprise revenue bond Multiple capital improvements, public works Series B Build America Bonds Federally Taxable		Neg	(BC) Stradling Yocca (FA) Public Fin Management (UW) Wedbush Securities Inc		
# 06-16-10	\$2,260,000	Santee School District San Diego CDIAC Number: 2010-0904 Certificates of participation/leases Power generation/transmission Solar New Clean Renewable Energy Federally Taxable		Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg		

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-30-10	\$3,730,000	Dinuba Redevelopment Agency Tulare CDIAC Number: 2010-0909 Other note Water supply, storage, distribution		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Wedbush Securities Inc		
# 07-06-10	\$12,500,000	Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 Kern CDIAC Number: 2010-0897 Limited tax obligation bond Multiple capital improvements, public works Tejon Industrial Complex - East		Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg		
# 07-12-10	\$3,700,000	Selma Public Financing Authority Fresno CDIAC Number: 2010-0907 Public lease revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Nossaman LLP (FA) Northcross Hill Ach (UW) E J De La Rosa		
# 07-14-10	\$4,750,000	Fowler Public Financing Authority Fresno CDIAC Number: 2010-0901 Other bond Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (UW) Brandis Tallman LLC		
07-15-10	\$25,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0686 Conduit revenue bond Power generation/transmission Solar Power Inc Recovery Zone Fac		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
07-15-10	\$40,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2010-0717 Public enterprise revenue bond Public transit Union Station Gateway Series A Refunding		Neg	(BC) Squire Sanders (FA) Public Fin Management (UW) Ramirez & Co		

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-15-10	\$24,000,000	San Francisco City & County Finance Corporation San Francisco CDIAC Number: 2010-0730 Public lease revenue bond Multiple capital improvements, public works Emergency Communications System Series R1 Refunding		Comp	(BC) Lofton & Jennings (FA) Grigsby & Assoc		
# 07-15-10	\$180,000,000	Sacramento County Sacramento CDIAC Number: 2010-0910 Public enterprise revenue bond Airport		Neg	(BC) Orrick Herrington (FA) Public Fin Management (UW) Morgan Stanley		
# 07-15-10	\$100,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2010-0939 Public enterprise revenue bond Water supply, storage, distribution Series B Refunding		Neg	(BC) Nixon Peabody (FA) PRAG (UW) Wells Fargo Inst Sec		
07-16-10	\$530,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2009-1050 Conduit revenue bond Water supply, storage, distribution Poseidon Resources Seawater Desalination		Neg	(BC) Orrick Herrington		
# 07-19-10	\$45,000,000	Pasadena Los Angeles CDIAC Number: 2010-0890 Public enterprise revenue bond Power generation/transmission Electric System Series A Refunding		Comp	(BC) Fulbright & Jaworski (FA) PRAG		
# 07-20-10	\$27,000,000	Gilroy Public Facilities Financing Authority Santa Clara CDIAC Number: 2010-0894 Public lease revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (FA) Northcross Hill Ach (UW) E J De La Rosa		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-21-10	\$25,000,000	Long Beach Los Angeles CDIAC Number: 2010-0582 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Kutak Rock (FA) Public Fin Management (UW) E J De La Rosa		
# 07-21-10	\$38,500,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2010-0914 Public enterprise revenue bond Power generation/transmission Tieton Hydropower Series A Refunding		Neg	(BC) Curls Bartling PC (FA) Public Fin Management (UW) Citigroup Capital Markets		
# 07-21-10	\$17,500,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2010-0915 Public enterprise revenue bond Power generation/transmission Tieton Hydropower Series B Federally Taxable Refunding		Neg	(BC) Curls Bartling PC (FA) Public Fin Management (UW) Citigroup Global Markets		
# 07-22-10	\$8,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2010-0942 Public enterprise revenue bond Water supply, storage, distribution Series D		Comp	(BC) Sidley Austin LLP (FA) Montague DeRose		
# 07-22-10	\$393,295,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2010-0954 Public enterprise revenue bond Water supply, storage, distribution Series E Build America Bonds Federally Taxable		Comp	(BC) Sidley Austin LLP (FA) Montague DeRose		
# 07-28-10	\$24,150,000	Orange CFD No 06-1 Orange CDIAC Number: 2010-0982 Limited tax obligation bond Multiple capital improvements, public works Del Rio		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone & Youngberg		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 07-29-10	\$25,000,000	Roseville CFD No 1 Placer CDIAC Number: 2010-0900 Limited tax obligation bond Multiple capital improvements, public works N Central Refunding		Neg	(BC) Jones Hall (FA) PFM (UW) Stone & Youngberg		
# 07-29-10	\$150,000,000	Sacramento County Sanitation Districts Financing Authority Sacramento CDIAC Number: 2010-0995 Public enterprise revenue bond Wastewater collection, treatment Sacramento Area Sewer Dist Series A & Series B, Build America Bonds Federally Taxable		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Merrill Lynch Pierce		
# 07-30-10	\$10,000,000	Delano Financing Authority Kern CDIAC Number: 2010-0944 Public lease revenue bond Public building Police Station Series A		Neg	(BC) Fulbright & Jaworski (UW) Kinsell Newcomb & DeDios		
# 08-01-10	\$8,500,000	Irwindale CFD No 1 Los Angeles CDIAC Number: 2010-0925 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (UW) Wedbush Securities Inc		
08-03-10	\$26,000,000	San Buenaventura Ventura CDIAC Number: 2010-0150 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (UW) Stone & Youngberg		
# 08-03-10	\$32,000,000	Anaheim CFD No 08-1 Orange CDIAC Number: 2010-0934 Limited tax obligation bond Multiple capital improvements, public works Platinum Triangle		Neg	(BC) Orrick Herrington (FA) Public Fin Management (UW) Stone & Youngberg		

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-03-10	\$7,000,000	Chino Hills San Bernardino CDIAC Number: 2010-0987 Special assessment bond Multiple capital improvements, public works ReAD No 10-1 Refunding		Neg	(BC) Orrick Herrington (FA) Harrell & Co Advisors (UW) Stone & Youngberg		
# 08-04-10	\$26,000,000	Gilroy Public Facilities Financing Authority Santa Clara CDIAC Number: 2010-0896 Bond anticipation note Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (FA) Northcross Hill Ach (UW) E J De La Rosa		
# 08-04-10	\$6,000,000	Del Paso Manor Water District Sacramento CDIAC Number: 2010-0981 Certificates of participation/leases Water supply, storage, distribution Phase I Improvement		Neg	(BC) Nossaman LLP (UW) Prager Sealy & Co LLC		
# 08-05-10	\$130,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2010-0956 Public enterprise revenue bond Airport SF Intl Series F & G Refunding		Neg	(BC) Kutak Rock (FA) Public Fin Management (UW) Morgan Stanley		
# 08-05-10	\$86,000,000	Jurupa Public Financing Authority Riverside CDIAC Number: 2010-1000 Revenue bond (Pool) Multiple capital improvements, public works Superior Lien Series A & Sub Lien Series B Subject to Alternative Minimum Tax Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone & Youngberg		
# 08-05-10	\$2,000,000	Burlingame Financing Authority San Mateo CDIAC Number: 2010-1001 Public enterprise revenue bond Flood control, storm drainage Storm Drainage Series A-1		Neg	(BC) Orrick Herrington (UW) De La Rosa & Co		

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-05-10	\$9,000,000	Burlingame Financing Authority San Mateo CDIAC Number: 2010-1002 Public enterprise revenue bond Flood control, storm drainage Storm Drainage Series A-2 Build America Bonds Federally Taxable		Neg	(BC) Orrick Herrington (UW) De La Rosa & Co		
# 08-06-10	\$33,600,000	Long Beach Los Angeles CDIAC Number: 2010-0983 Public lease revenue bond Multiple capital improvements, public works Civic Center Series A Refunding		Neg	(BC) Quint & Thimmig (FA) Public Fin Management (UW) Bank of America NA		
# 08-10-10	\$8,765,000	Alameda Municipal Power Alameda CDIAC Number: 2010-0984 Public enterprise revenue bond Power generation/transmission Series A Refunding		Neg	(BC) Quint & Thimmig (FA) McDonald Partners (UW) JP Morgan Securities		
# 08-10-10	\$23,355,000	Alameda Municipal Power Alameda CDIAC Number: 2010-0985 Public enterprise revenue bond Power generation/transmission Series B Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (FA) McDonald Partners (UW) JP Morgan Securities		
# 08-12-10	\$3,800,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-0945 Conduit revenue bond Theatre/Arts/Museums Old Globe Theatre		Neg	(BC) Kutak Rock (FA) Zions First Natl Bk (UW) California Bank & Trust		
# 08-18-10	\$155,500,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2010-0967 Public enterprise revenue bond Power generation/transmission Series C Federally Taxable		Neg	(BC) Orrick Herrington (FA) Public Fin Management (UW) Merrill Lynch Pierce		

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-18-10	\$14,055,000	Hawthorne Community Redevelopment Agency CFD No 1999-1 Los Angeles CDIAC Number: 2010-0973 Limited tax obligation bond Multiple capital improvements, public works Gateway Center		Neg	(BC) Quint & Thimmig (UW) Stern Brothers & Co		
# 08-18-10	\$13,500,000	Chino Hills CFD No 10 San Bernardino CDIAC Number: 2010-0986 Limited tax obligation bond Multiple capital improvements, public works Fairfield Ranch Refunding		Neg	(BC) Orrick Herrington (FA) Harrell & Co Advisors (UW) Stone & Youngberg		
# 08-25-10	\$30,000,000	Goleta Water District Santa Barbara CDIAC Number: 2010-0970 Certificates of participation/leases Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-21-10	\$3,205,000	San Gabriel County Water District Los Angeles CDIAC Number: 2010-0214 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) The Bank of NY Mellon (UW) Municipal Finance Corp	11-01-15 Serial	4.102 TIC
05-20-10	\$2,100,000	Pajaro/Sunny Mesa Community Services District Monterey CDIAC Number: 2010-0428 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Robert M Haight (FA) Public Finance Resources (TR) Union Bank NA (UW) Cantella & Co	05-01-40 Comb	6.813 NIC
05-20-10	\$616,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2010-0509 Public enterprise revenue bond Power generation/transmission Series A, Build America Bonds Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Morgan Stanley	07-01-40 Comb	3.898 TIC

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-20-10	\$52,130,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2010-0510 Public enterprise revenue bond Power generation/transmission Series B Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) JP Morgan Securities	07-01-22 Serial	3.015 TIC
05-26-10	\$47,050,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2010-0410 Public enterprise revenue bond Wastewater collection, treatment Enterprise CIP & SSIP Proposition E Series A Refunding	S:AA- M:Aa3	Comp	(BC) Jones Hall (FA) Kitahata & Co (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-21 Serial	2.942 TIC
05-26-10	\$192,515,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2010-0411 Public enterprise revenue bond Wastewater collection, treatment Enterprise CIP & SSIP Proposition E Series B, Build America Bonds Federally Taxable Refunding	S:AA- M:Aa3	Comp	(BC) Jones Hall (FA) Kitahata & Co (TR) US Bank Natl Assoc (UW) JP Morgan Securities	10-01-40 Comb	3.708 TIC
05-26-10	\$6,295,000	North Kern-Cawelo Financing Authority Kern CDIAC Number: 2010-0482 Public enterprise revenue bond Water supply, storage, distribution N Kern District 8-1 Canal Series A	S:AA	Neg	(BC) Nossaman LLP (FA) Terry Loomis (TR) Wells Fargo Bank (UW) Wells Fargo Bank	04-01-40 Comb	4.580 TIC
05-26-10	\$4,420,000	North Kern-Cawelo Financing Authority Kern CDIAC Number: 2010-0483 Public enterprise revenue bond Water supply, storage, distribution N Kern 8-1 Canal Series B	S:AA-	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Bank	05-01-40 Comb	4.622 TIC
05-26-10	\$110,460,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2010-0561 Public enterprise revenue bond Power generation/transmission Canyon Power Series A Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Curls Bartling PC (FA) Public Fin Management (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-28 Comb	3.899 TIC

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<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
05-26-10	\$191,010,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2010-0562 Public enterprise revenue bond Power generation/transmission Canyon Power Series B, Build America Bonds Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Curls Bartling PC (FA) Public Fin Management (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-40 Comb	3.895 TIC
05-27-10	\$35,000,000	West Kern Water District Kern CDIAC Number: 2010-0457 Certificates of participation/leases Water supply, storage, distribution The Enterprise, Build America Bonds Federally Taxable	S:AA-	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Bank	06-01-40 Comb	4.226 TIC
06-02-10	\$1,060,000	Long Beach Los Angeles CDIAC Number: 2010-0550 Special assessment bond Other capital improvements, public works The Toledo Utility Undergrounding AD No 08-01	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-02-30 Serial	5.102 TIC
06-03-10	\$16,405,000	Thousand Oaks Public Financing Authority Ventura CDIAC Number: 2010-0587 Public lease revenue bond Public building Municipal Facs Refunding	S:AA+	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	06-01-32 Comb	4.239 NIC
06-09-10	\$70,985,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2010-0129 Public enterprise revenue bond Water supply, storage, distribution Sub-Series A & C Refunding	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (FA) Montague DeRose (TR) US Bank Natl Assoc (UW) Wells Fargo Bank	11-01-30 Serial	3.519 NIC
06-09-10	\$417,720,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2010-0938 Public enterprise revenue bond Water supply, storage, distribution Sub-Series B, Build America Bonds Federally Taxable	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (FA) Montague DeRose (TR) US Bank Natl Assoc (UW) Barclays Bank	11-01-40 Comb	3.861 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-10-10	\$30,540,000	Northern California Power Agency Multiple CDIAC Number: 2010-0507 Public enterprise revenue bond Power generation/transmission Lodi Energy Center Issue 2 CA DWR Series A	S:AAA M:Aa2	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank Natl Assoc (UW) Goldman Sachs	06-04-19 Serial	2.380 TIC	
06-10-10	\$110,225,000	Northern California Power Agency Multiple CDIAC Number: 2010-0508 Public enterprise revenue bond Power generation/transmission Lodi Energy Center Issue 2 CA DWR Series B, Build America Bonds Federally Taxable	S:AAA M:Aa3	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank Natl Assoc (UW) Goldman Sachs	06-01-35 Comb	3.728 TIC	
06-10-10	\$6,180,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0724 Revenue bond (Pool) Multiple capital improvements, public works Placer/Sacramento/Solano/Stanslaus/Yolo Counties AD No 10-01 Ser A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) RBC Capital Markets	09-02-40 Comb	6.566 NIC	
06-10-10	\$946,489	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0729 Special assessment bond Multiple capital improvements, public works Jefferson Plaza & Fitness System, Yolo Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-40 Comb	6.566 NIC	
# 06-10-10	\$3,755,000	Santa Cruz Santa Cruz CDIAC Number: 2010-0975 Public enterprise revenue bond Solid waste recovery facilities Refuse Enterprise Refunding	S:AA	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank NA (UW) E J De La Rosa	10-01-21 Serial	3.540 TIC	
06-16-10	\$123,075,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2010-0481 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA- M:Aa2 F:AA	Neg	(BC) Goodwin Procter (FA) Montague DeRose (TR) Wells Fargo Bank (UW) Morgan Stanley	08-01-28 Serial	4.409 NIC	

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
06-16-10	\$60,325,000	Modesto Irrigation District Financing Authority Stanislaus CDIAC Number: 2010-0630 Public enterprise revenue bond Power generation/transmission Woodland 3 & Lodi Energy Ctr Series A, Build America Bonds Federally Taxable	S:A+ M:A2	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Mellon (UW) JP Morgan Securities	10-01-40 Comb	6.398 NIC
06-16-10	\$39,930,000	Modesto Irrigation District Financing Authority Stanislaus CDIAC Number: 2010-0928 Public enterprise revenue bond Power generation/transmission Woodland 3 & Lodi Energy Ctr Series B	S:A+ M:A2	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Mellon (UW) JP Morgan Securities	10-01-32 Comb	6.398 NIC
06-17-10	\$7,425,000	Hercules Public Financing Authority Contra Costa CDIAC Number: 2010-0327 Public enterprise revenue bond Power generation/transmission Electric System Refunding	S:A+	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Mellon (UW) Chilton & Assoc	08-01-38 Comb	5.428 TIC
06-17-10	\$17,100,000	Madera County 2006 Transportation Authority Madera CDIAC Number: 2010-0461 Sales tax revenue bond Multiple capital improvements, public works	S:AAA/AA-	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) UBS Financial Services	03-01-25 Serial	3.670 TIC
06-17-10	\$78,330,000	Northern California Power Agency Multiple CDIAC Number: 2010-0505 Public enterprise revenue bond Power generation/transmission Lodi Energy Center Issue 1 Series A	S:A- M:A3 F:A-	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank Natl Assoc (UW) Goldman Sachs	06-01-25 Comb	4.719 TIC
06-17-10	\$176,625,000	Northern California Power Agency Multiple CDIAC Number: 2010-0506 Public enterprise revenue bond Power generation/transmission Lodi Energy Center Issue 1 Series B, Build America Bonds Federally Taxable	S:A- M:A3 F:A-	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank Natl Assoc (UW) Goldman Sachs	06-01-40 Term	4.752 TIC

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 06-22-10	\$23,180,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2010-0946 Revenue bond (Pool) Multiple capital improvements, public works CFD No 10 Series A & Sub B	S:A-	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Piper Jaffray & Co	09-01-24 Comb	VAR
# 06-22-10	\$23,180,000	Folsom CFD No 10 Sacramento CDIAC Number: 2010-0947 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Folsom PFA	09-01-24 Comb	VAR
# 06-23-10	\$128,005,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2010-0919 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA/A-1+ M:Aa1/VMIG1 F:AAA/F1+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	10-01-29 Term	VAR
06-24-10	\$1,500,000,000	Bay Area Toll Authority Alameda CDIAC Number: 2010-0872 Public enterprise revenue bond Bridges and highways SF Toll Bridge Series S-1, Build America Bonds Federally Taxable	S:A+ M:A1	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	04-01-50 Comb	4.604 TIC
# 06-30-10	\$223,877	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0935 Special assessment bond Power generation/transmission Energy Independence Series G-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-20 Term	VAR
# 06-30-10	\$1,839,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0936 Special assessment bond Power generation/transmission Energy Independence Series G-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-30 Term	VAR

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-30-10	\$5,058	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0937 Special assessment bond Power generation/transmission Energy Independence Series D-5 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-15 Term	VAR	
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 07-13-10	\$3,800,000	Selma Redevelopment Agency Fresno CDIAC Number: 2010-0906 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Nossaman LLP (FA) Northcross Hill Ach (UW) E J De La Rosa			
07-15-10	\$2,800,000	Calipatria Redevelopment Agency Imperial CDIAC Number: 2010-0722 Tax allocation bond Redevelopment, multiple purposes		Neg	(BC) Harper & Burns (FA) Urban Futures (UW) Southwest Securities			
07-22-10	\$5,935,000	McFarland Redevelopment Agency Kern CDIAC Number: 2010-0877 Bond anticipation note Redevelopment, multiple purposes		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co			
07-22-10	\$1,485,000	McFarland Redevelopment Agency Kern CDIAC Number: 2010-0878 Bond anticipation note Redevelopment, multiple purposes		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co			
# 08-18-10	\$30,000,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2010-0899 Tax allocation bond Redevelopment, multiple purposes Series A Federally Taxable		Neg	(BC) Jones Hall (FA) PFM (UW) Piper Jaffray & Co			

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>REDEVELOPMENT</u>					
06-15-10	\$8,385,000	Lompoc Redevelopment Agency Santa Barbara CDIAC Number: 2009-1122 Tax allocation bond Redevelopment, multiple purposes Old Town (Community & Aquatic Dehumidification Ctrs)	S:BBB+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-39 Comb	5.822 TIC
06-17-10	\$8,605,000	Tulare Redevelopment Agency Tulare CDIAC Number: 2010-0464 Tax allocation bond Redevelopment, multiple purposes Merged Downtown, Alpine & South K St Areas Series A Refunding	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Tulare PFA	08-01-40 Comb	6.395 NIC
06-17-10	\$4,915,000	Tulare Redevelopment Agency Tulare CDIAC Number: 2010-0465 Tax allocation bond Redevelopment, multiple purposes Merged Downtown, Alpine & South K St Areas Series B Federally Taxable	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Tulare PFA	08-01-23 Comb	7.806 NIC
06-17-10	\$8,430,000	Paramount Redevelopment Agency Los Angeles CDIAC Number: 2010-0631 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series A	S:A-	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Paramount PFA	08-01-27 Serial	5.361 NIC
06-17-10	\$3,860,000	Paramount Redevelopment Agency Los Angeles CDIAC Number: 2010-0951 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series B Federally Taxable	S:A-	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Paramount PFA	08-01-20 Serial	6.001 NIC
		<u>OTHER</u>					
# 07-08-10	\$12,750,000	Monrovia Los Angeles CDIAC Number: 2010-0968 Pension obligation bonds Insurance and pension funds Federally Taxable		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Wedbush Securities Inc		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-15-10	\$10,000,000	Solano County Solano CDIAC Number: 2010-0929 Conduit revenue bond Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Hawkins Delafield (FA) Public Fin Management (UW) Wedbush Morgan Sec		
<u>SOLD</u>		<u>OTHER</u>					
06-10-10	\$50,875,000	Los Angeles Los Angeles CDIAC Number: 2010-0200 Other bond Other purpose Judgment Obligation Series A Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Sidley Austin LLP (FA) KNN Public Finance (TR) Deutsche Bank Natl Trust	06-01-20 Serial	3.550 TIC
06-22-10	\$4,490,000	San Rafael Marin CDIAC Number: 2010-0557 Other bond Insurance and pension funds Federally Taxable Refunding	S:A+	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank NA (UW) E J De La Rosa	07-01-25 Comb	6.407 NIC
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-16-10	\$5,000,094	Bass Lake Joint Union Elementary School District Multiple CDIAC Number: 2010-0921 General obligation bond K-12 school facility		Neg	(BC) Lozano Smith (UW) Stone & Youngberg		
# 06-29-10	\$55,000,000	San Juan Unified School District Sacramento CDIAC Number: 2010-0918 General obligation bond K-12 school facility		Comp	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group		
# 06-30-10	\$1,200,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2010-0891 General obligation bond College, university facility Series D & E, Build America Bonds Federally Taxable		Neg	(BC) Fulbright & Jaworski (FA) First Southwest (UW) Citigroup Global Markets		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 07-07-10	\$25,000,000	Antioch Unified School District Contra Costa CDIAC Number: 2010-0926 General obligation bond K-12 school facility ID No 1 Series C Qualified School Construction Federally Taxable		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) E J De La Rosa		
# 07-13-10	\$4,500,000	Willits Unified School District Mendocino CDIAC Number: 2010-0993 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stone & Youngberg		
# 07-13-10	\$10,500,000	Willits Unified School District Mendocino CDIAC Number: 2010-0994 General obligation bond K-12 school facility Series B, Qualified School Construction Federally Taxable		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stone & Youngberg		
# 07-14-10	\$6,000,000	El Segundo Unified School District Los Angeles CDIAC Number: 2010-0898 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) Piper Jaffray & Co		
07-15-10	\$35,000,000	Laguna Beach Unified School District Orange CDIAC Number: 2010-0883 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		
07-20-10	\$18,000,000	El Dorado Union High School District El Dorado CDIAC Number: 2010-0721 General obligation bond K-12 school facility		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED							
GENERAL OBLIGATION BONDS							
# 07-20-10	\$23,000,000	Sonoma Valley Health Care District Sonoma CDIAC Number: 2010-0996 General obligation bond Health care facilities Series B Refunding		Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial		
# 07-21-10	\$25,000,000	Gilroy Santa Clara CDIAC Number: 2010-0895 General obligation bond Public building Community Library		Comp	(BC) Jones Hall (FA) Northcross Hill Ach		
# 07-27-10	\$35,000,000	Oxnard Union High School District Ventura CDIAC Number: 2010-0950 General obligation bond K-12 school facility		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		
# 07-28-10	\$25,000,000	Westside Union School District Los Angeles CDIAC Number: 2010-0893 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		
# 08-05-10	\$200,000,000	San Diego Unified School District San Diego CDIAC Number: 2010-0997 General obligation bond K-12 school facility Series C & D		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) Citigroup Global Markets		
# 08-05-10	\$80,000,000	Grossmont Union High School District San Diego CDIAC Number: 2010-0998 General obligation bond K-12 school facility Series B		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) E J De La Rosa		
# 08-15-10	\$20,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2010-0976 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 08-15-10	\$25,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2010-0977 General obligation bond K-12 school facility Series C		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		
# 08-17-10	\$3,000,000	Mountain Empire Unified School District San Diego CDIAC Number: 2010-0969 General obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles		
# 08-31-10	\$12,000,000	Lakeside Union School District San Diego CDIAC Number: 2010-0902 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Dolinka Group (UW) Piper Jaffray & Co		
# 08-31-10	\$2,200,000	Anderson Valley Unified School District Mendocino CDIAC Number: 2010-0990 General obligation bond K-12 school facility Series A, Clean Renewable Energy Federally Taxable		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stone & Youngberg		
# 08-31-10	\$5,000,000	Anderson Valley Unified School District Mendocino CDIAC Number: 2010-0991 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stone & Youngberg		
# 09-01-10	\$32,500,000	Fullerton Joint Union High School District Orange CDIAC Number: 2010-0989 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (UW) George K Baum		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-08-10	\$16,000,000	Lawndale Elementary School District Los Angeles CDIAC Number: 2010-0958 General obligation bond K-12 school facility Series C Refunding		Neg	(BC) Kutak Rock (FA) Keygent LLC (UW) Stone & Youngberg		
# 09-08-10	\$2,000,000	Lawndale Elementary School District Los Angeles CDIAC Number: 2010-0959 General obligation bond K-12 school facility Build America Bonds Series D Federally Taxable		Neg	(BC) Kutak Rock (FA) Keygent LLC (UW) Stone & Youngberg		
# 09-08-10	\$3,000,000	Hope Elementary School District Santa Barbara CDIAC Number: 2010-0988 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stone & Youngberg		
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-28-10	\$10,670,000	ABC Unified School District Los Angeles CDIAC Number: 2010-0236 General obligation bond K-12 school facility Refunding	S:A+ M:Aa2	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) George K Baum	08-01-16 Serial	2.312 NIC
05-04-10	\$28,250,000	Glendale Unified School District Los Angeles CDIAC Number: 2010-0468 General obligation bond K-12 school facility Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) US Bank Natl Assoc (UW) E J De La Rosa	09-01-26 Serial	3.434 NIC
05-06-10	\$18,327,344	San Leandro Unified School District Alameda CDIAC Number: 2010-0430 General obligation bond K-12 school facility Series D, 2006 Measure B, Qualified School Construction Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) CA Qualified School JPA	02-01-26 Term	4.550 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
05-12-10	\$9,095,000	Petaluma Joint Union High School District Sonoma CDIAC Number: 2010-0413 General obligation bond K-12 school facility Refunding	S:AA	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Fidelity Cap Mkt	08-01-20 Serial	3.196 TIC
05-20-10	\$8,000,000	Little Lake City School District Los Angeles CDIAC Number: 2010-0540 General obligation bond K-12 school facility Series D-1, Qualified School Construction Federally Taxable	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank Natl Assoc (UW) RBC Capital Markets	07-01-26 Term	0.554 TIC
05-20-10	\$999,901	Little Lake City School District Los Angeles CDIAC Number: 2010-0541 General obligation bond K-12 school facility Series D	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank Natl Assoc (UW) RBC Capital Markets	07-01-29 Serial	6.439 TIC
05-26-10	\$48,210,000	Tamalpais Union High School District Marin CDIAC Number: 2010-0231 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) The Bank of NY Mellon (UW) Stone & Youngberg	08-01-27 Serial	3.215 TIC
05-26-10	\$5,595,000	Hanford Joint Union High School District Multiple CDIAC Number: 2010-0441 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aa3/A1	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) De La Rosa & Co	08-01-23 Comb	3.589 TIC
05-27-10	\$5,702,800	Sutter Union High School District Sutter CDIAC Number: 2010-0237 General obligation bond K-12 school facility Series B	S:A+	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	06-01-50 Comb	25.933 NIC
06-03-10	\$11,996,169	Sylvan Union School District Stanislaus CDIAC Number: 2009-1344 General obligation bond K-12 school facility	S:AAA/A+ M:Aa3/Aa3	Neg	(BC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-49 Comb	6.662 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
06-09-10	\$2,418,791	Petaluma Joint Union High School District Sonoma CDIAC Number: 2010-0412 General obligation bond K-12 school facility Series G	S:AA	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) BNY Western Trust (UW) Brandis Tallman LLC	08-01-24 Comb	4.382 TIC
06-09-10	\$55,305,000	Palo Alto Santa Clara CDIAC Number: 2010-0449 General obligation bond Public building Mitchell Park & Comm Ctr, Main & Downtown Libraries Series A	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-40 Comb	4.130 NIC
06-09-10	\$2,800,000	Duarte Unified School District Los Angeles CDIAC Number: 2010-0691 General obligation bond K-12 school facility Series A Refunding	S:AAA/AA- M:Aa3/Aa3	Neg	(BC) Fulbright & Jaworski (EN) Assured Guaranty Corp (TR) Los Angeles Co (UW) Piper Jaffray & Co	11-01-22 Serial	3.502 TIC
06-10-10	\$6,290,000	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2010-0731 General obligation bond K-12 school facility Refunding	S:AAA/AA	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Hutchinson Shockey	09-01-17 Serial	2.186 TIC
06-15-10	\$2,903,329	Oak View Union Elementary School District San Joaquin CDIAC Number: 2010-0474 General obligation bond K-12 school facility Series A	S:AAA/A+	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-49 Comb	9.222 NIC