

DEBT LINE

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A SOURCE OF CALIFORNIA DEBT AND INVESTMENT INFORMATION

Summary of the November 2, 2010 California General Election Results for State and Local Bond and Tax Measures

Nova Edwards
CDIAC Policy Research Unit

During the November 2, 2010 General Election, voters approved 115 of the 195 bond and tax measures (59.0 percent). As shown in Figure 1, most of these measures were tax measures (128 or 65.6 percent) and the remainder were general obligation (GO) bonds (67 or 34.4 percent). Because county clerks have 29 days to certify their election results, this article provides an overview of uncertified¹ election results.

TYPES OF TAX MEASURES

Figure 2 presents the various types of state and local tax measures, the number and percentage of each type of tax measure that passed and failed, and the total number and percentage of each on the ballot. Included are taxes related to parcels, utility users (UUT), sales, transient occupancy (TOT), cannabis businesses, vehicle registration, business, individual cannabis users, property transfer, and a telephone access line. The majority of tax measures on the ballot were parcel property taxes (35.2 percent). As special taxes, these measures required two-thirds voter approval. Of the

45 parcel tax measures on the ballot, 15 (33.3 percent) passed.

The second largest category of tax measures was utility user's taxes (16.4 percent), which are levied on a variety of utility services such as telecommunications, video, and water. The measures are comprised of reducing, increasing, or continuing the tax, or updating older UUT ordinances to include modern technology. Each of these measures required a simple majority vote for approval. Of the 21 measures on the ballot, 13 (61.9 percent) were passed.

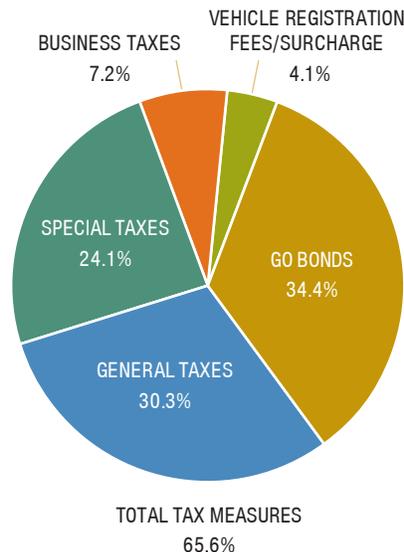
Sales taxes tied utility user's taxes for the second largest category of tax measures on the November ballot (16.4 percent). Usu-

ally, sales tax measures require a simple majority to pass and the revenue raised from sales taxes is allocated for the local agency's general fund. However, there were two sales tax measures that were for specific purposes and required two-thirds voter approval. Of the 21 sales tax measures on the ballot, 13 (61.9 percent) were approved.

The third largest category of tax measures was transient occupancy taxes (12.5 percent), which are imposed on visitors to hotels, motels, or inns. Revenue from TOTs is placed in a local agency's general fund and require a simple majority for passage. Many of the TOTs on the November ballot were to increase the current tax rate. Of the 15 TOT measures, five (33.3 percent) were approved.

[General Election Results, page 5](#)

FIGURE 1
TYPES OF BALLOT MEASURES
GENERAL ELECTION, NOVEMBER 2, 2010



¹ This article was written before the election results were certified. All election results presented in this article were retrieved by November 8, 2010, from each of the 58 county clerks' offices.

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Debt Line is published monthly by the California Debt and Investment Advisory Commission (CDIAC).

915 Capitol Mall, Room 400
Sacramento, CA 95814
P (916) 653-3269
F (916) 654-7440
cdiac@treasurer.ca.gov
www.treasurer.ca.gov/cdiac

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Business correspondence and editorial comments are welcome.

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I N - B O X

A Synopsis of Current Events in Public Finance

CALIFORNIA'S FISCAL OUTLOOK: THE 2011-12 BUDGET

California's Legislative Analyst's Office (LAO) released its annual forecast of the state's General Fund revenues and expenditures. The analysis reflects that the state must address a \$25.4 billion budget deficit between now and the time that a 2011-12 state budget plan is enacted.

The deficit is cumulative and includes projected shortfalls for both the current fiscal year as well as fiscal year 2011-12:

FISCAL YEAR 2010-11. The report projects a \$6 billion deficit for the current fiscal year. The state's inability to secure approximately \$3.5 billion of budgeted federal funding as well as projected higher-than-budgeted costs in prisons and several other programs make-up the bulk of the deficit. The report also assumed passage of Proposition 22, which will prevent the state from achieving about \$800 million of budgeted solutions in 2010-11. Governor Arnold Schwarzenegger has called a special legislative session to address this \$6 billion deficit.

FISCAL YEAR 2011-12. A \$19 billion operating deficit is projected for fiscal year 2011-12. The report noted the temporary nature of the 2010 budget-balancing actions and the state's slow economic recovery. The deficit is \$2

billion less than projected last year due to actions taken during the 2010-11 budget process to reduce Proposition 98 education spending.

The LAO report projects annual budget deficits of approximately \$20 billion each year through fiscal year 2015-16. To address the state's recurring structural budget deficit the LAO recommends a multiyear approach of permanent and temporary budget solutions that over time aligns General Fund revenues and expenditures.

The Legislative Analyst Office report, *California's Fiscal Outlook: The 2011-12 Budget*, is available online, www.lao.ca.gov.

REGISTRATION DEADLINE FOR MUNICIPAL ADVISORS

As a result of the Dodd-Frank Wall Street Reform and Consumer Protection Act, the regulatory jurisdiction of the Municipal Securities Rulemaking Board (MSRB) expanded to include municipal advisors. To implement these reform provisions, the MSRB amended its registration rules, including Rule G-40. These amendments became effective November 15, 2010.

Under the amended rules, brokers, dealers, municipal securities dealers (collectively, municipal securities dealers) and municipal advisors must register with the MSRB by December 31, 2010 before engaging in municipi-

¹ The terms broker, dealer, municipal securities dealer and municipal advisor are defined in the Securities Exchange Act of 1934 in sections 3(a)(4), 3(a)(5), 3(a)(30) and section 15B(e)(4), respectively.

Remembering Amy Doppelt

pal securities and advisory activities.¹ Individual municipal advisors are not required to register with the MSRB unless they are sole proprietors. To register with the MSRB, municipal advisors must first be registered with the Securities and Exchange Commission. Any municipal advisor that has previously registered with the MSRB as a broker, dealer or municipal securities dealer must register separately with the MSRB as a municipal advisor by updating its existing MSRB account.

Additional information on MSRB's registration process is available online, www.msrb.org.

TAX REQUIREMENTS ON BABs

The Treasury Department and Internal Revenue Service (IRS) officials are trying to determine how to apply current tax requirements to Build America Bonds (BABs). At issue are the ties that public holders of BABs have to the issuer of the outstanding BABs. If current tax requirements are interpreted broadly there could be major ramifications for certain BABs held by public pension funds and other governmental entities, possibly leading to the extinguishment of the BABs in question.

Currently, federal tax requirements stipulate that if an individual or organization buys back its own debt, that debt is considered to be extinguished. If the bonds are deemed extinguished then the direct pay BAB interest rate subsidy payment would be in jeopardy. This issue is unclear with respect to purchasers of BABs that are related parties of the issuer, including public pensions. As part of a current examination of BAB deals completed

in 2009 and 2010, the IRS is requesting that issuers provide a record of any acquisition of the BABs in the primary or secondary market by or on behalf of the issuer; any agency, instrumentality, fund, or affiliated person related to the issuer.

Related parties purchasing tax-exempt municipal debt has not been a significant issue, since tax-exempt entities achieve none of the benefits that come with buying tax-exempt debt. However, with the recent emergence of direct pay taxable bonds, in particular BABs, municipal entities now have a reason to invest in municipal debt.

Information on the IRS examination of BABs is available online, www.irs.gov.

CALIFORNIA RECOVERY ACT FUNDS

According to the California Recovery Task Force, California recipients of American Recovery and Reinvestment Act (Recovery Act) funds successfully met quarterly reporting requirements. California is expected to receive \$85 billion in Recovery Act funds. To date, over \$51.1 billion of Recovery Act funds have been distributed statewide.

Recovery Act funds were allocated for state safety-net programs including Medi-Cal, unemployment insurance, and food stamps. Local governments, non-profits and other entities in the state directly received another \$10.7 billion. The remaining \$14.3 billion was awarded directly to California state government entities for job creation programs.

Recovery Act funds received by California entities are tracked by the California Recovery Task Force, www.recovery.ca.gov.

With sadness CDIAC would like to acknowledge the loss of Amy S. Doppelt. Ms. Doppelt served as a member of CDIAC's Technical Advisory Committee for 14 years, supporting research and policy development in California municipal finance. She lent her intelligence and charm to CDIAC's seminar programs by frequently serving as a presenter and working with staff to develop topics and curricula. Several CDIAC reports were made all the better by her contribution and input. Ms. Doppelt will be remembered for her presence, generosity, and commitment to California and the mission of CDIAC.

"Amy always let you know where she stood, and we at the State Treasurer's Office were so lucky when she stood with us and helped us," said State Treasurer Bill Lockyer. "We will always be grateful that she lent her knowledge, skills and personality to help CDIAC fulfill its mission and better serve its clients. We will miss her and never forget her."

DL

DATA-CORNER

A MONTHLY UPDATE FROM CDIAC'S DATA COLLECTION AND ANALYSIS UNIT

Since 1984, CDIAC has been responsible for the collection and maintenance of public agency debt issuance data in California. The Data Collection and Analysis Unit fulfills this responsibility for CDIAC.

Data collected at the time of issuance as well as annual fiscal status reports for Mello-Roos and Mark-Roos bonds are maintained in a database, a portion of which can be accessed on CDIAC's website.¹ A critical function of the Data Unit is the collection of CDIAC debt issuance fees which fund CDIAC's mission to provide information, education and technical assistance on debt issuance and public fund investments to local public agencies and other public finance professionals.

Annually, the Data Unit processes approximately 1,500 debt issuance submissions (reports of proposed sale and reports of final sale), collects 1,300 annual fiscal status reports, responds to technical assistance requests and prepares annual reports. During the month of October 2010, the Data Unit:

1. Received and processed 153 reports of proposed debt issuance (RPDI)
2. Received and processed 99 reports of final sales (RFS)
3. Received and processed 551 Marks-Roos Yearly Fiscal Status Reports

4. Received and processed 813 Mello-Roos Yearly Fiscal Status Reports
5. Mailed 147 Outstanding Issue Letters
6. Responded to six technical assistance requests

The Data Unit is moving toward electronic collection of data and reports. Electronic submission will allow staff to be more efficient with data collection and will also help to ensure accuracy with reporting. As shown in Figure 1, of the 1,616 documents received by Data Unit staff during October, 78 percent were submitted using CDIAC's online forms.

However, when reports of proposed debt issuance and reports of final sales submissions are singled out, the trend is reversed with only approximately 34 percent filed using electronic forms, as reflected in Figure 2.

CDIAC encourages the use of online report submission. Any problems with the system should be reported immediately to CDIAC, cdiac_issuance@treasurer.ca.gov. Online reporting forms are available on the CDIAC website at www.treasurer.ca.gov/cdiac/reporting.asp.

Coming next month in the Data Corner: WHAT IS CUTOFF? **DL**

FIGURE 1
DELIVERY TYPE, ALL REPORTS

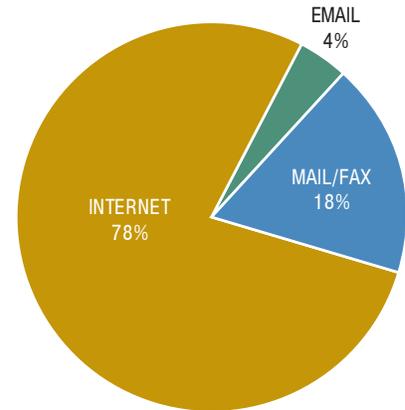
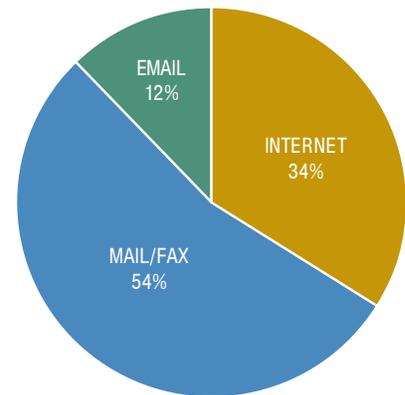


FIGURE 2
DELIVERY TYPE, REPORTS OF PROPOSED DEBT ISSUANCE AND REPORTS OF FINAL SALES



¹ The Data Unit receives annual fiscal status reports for Mello-Roos and Marks-Roos bonds issued after January 1, 1993 and January 1, 1996, respectively.

General Election Results, from page 1

The fourth largest category of tax measures was cannabis business taxes (7.8 percent). Six of the ten cannabis business tax measures were placed on the ballot in the event California voters approved Proposition 19, which would have legalized recreational marijuana. Voters approved all ten measures, which required a simple majority for passage.

Of the remaining 15 measures on the ballot, eight measures were for vehicle registration. Of the eight vehicle registration measures, seven measures were placed on the ballot by local agencies, and one measure was a statewide measure. The local agency measures would authorize a \$10 fee for general government purposes, street repairs, or transportation. The statewide measure would have authorized an \$18 surcharge to fund state parks and wildlife conservation. All but one of the local vehicle registration measures passed; however, the statewide measure did not receive voter approval. The other measures consist of four business tax measures, and one each of an individual cannabis tax measure, a property transfer tax measure, and a telephone access line tax measure. Each of the 15 measures required a simple majority to pass, and ten (66.7 percent) of these measures received voter approval.

PURPOSES OF LOCAL TAX MEASURES

Figure 3 provides the various purposes of local tax measures, the number and percentage of each measure that passed and failed, and the total number and percentage of each measure on the ballot. The largest category of measures on the ballot by purpose was general government measures (60.9 percent). These required a simple majority to pass, and 50 of the 78 measures (64.1 percent) were approved by voters.

The second largest category was kindergarten through 12th grade (K-12) measures (13.3 percent), which are for the improvement of school facilities or to implement new school programs. These measures required two-thirds voter approval and only two measures of the 17 (11.8 percent) received voter support.

FIGURE 2

STATE AND LOCAL TAX MEASURES, SUMMARY OF RESULTS BY TYPE
GENERAL ELECTION, NOVEMBER 2, 2010

TAX TYPE	PASS	FAIL	TOTAL	
			NUMBER	PERCENT
Parcel Tax	15	30	45	35.2%
Utility User's Tax	13	8	21	16.4%
Sales Tax	13	8	21	16.4%
Transient Occupancy Tax	6	10	16	12.5%
Cannabis Business Tax	10	0	10	7.8%
Vehicle Registration Fee/Surcharge	5	3	8	6.3%
Business Tax	3	1	4	3.1%
Individual Cannabis Tax	1	0	1	0.8%
Property Transfer Tax	1	0	1	0.8%
Telephone Access Line Tax	0	1	1	0.8%
TOTAL	67 (52.3%)	61 (47.7%)	128	100.0%

FIGURE 3

STATE AND LOCAL TAX MEASURES, SUMMARY OF RESULTS BY PURPOSE
GENERAL ELECTION, NOVEMBER 2, 2010

TAX PURPOSE	PASS	FAIL	TOTAL	
			NUMBER	PERCENT
General Government	50	28	78	60.9%
K-12 School Facilities/Programs	2	15	17	13.3%
Paramedic/Emergency Medical Services	10	4	14	10.9%
Fire Protection	1	3	4	3.1%
Street/Road Improvements	1	1	2	1.6%
Water Facilities/Supply and Distribution	0	2	2	1.6%
Children's Health Protection	0	1	1	0.8%
Community College Facilities	1	0	1	0.8%
Crime Reduction, Fire Protection, and Jail Construction/Operation	0	1	1	0.8%
Install Lockable Mailboxes	0	1	1	0.8%
Library Services	0	1	1	0.8%
Maintain and Improve Levees	0	1	1	0.8%
Park and Recreation Services	1	0	1	0.8%
Public Safety and Violence Prevention Services	0	1	1	0.8%
Repay Wastewater Bonds	1	0	1	0.8%
State Parks and Wildlife Preservation	0	1	1	0.8%
Transportation	0	1	1	0.8%
TOTAL	67 (52.3%)	61 (47.7%)	128	100.0%

The third largest category was paramedic/emergency medical service measures (10.9 percent). As with the K-12 measures, these measures required two-thirds voter approval. Voters greatly supported these measures by approving ten of the 14 measures (71.4 percent).

Of the remaining 19 measures, only five (26.3 percent) were approved by voters. The purposes of these measures include:

- Fire Protection
- Street/Road Improvements
- Water Facilities/Supply and Distribution
- Community College Facilities
- Park and Recreation Services
- Repay Wastewater Bonds
- Children’s Health Protection
- Crime Reduction, Fire Protection, and Jail Construction/Operation
- Install Lockable Mailboxes
- Library Services
- Maintain and Improve Levees
- Public Safety and Violence Prevention Services
- State Parks and Wildlife Preservation
- Transportation

GO BOND MEASURES

There were 67 local GO bond measures that appeared on the November General Election ballot. Fifty-nine (88.1 percent) of those GO bond measures were for K-12 education purposes. The remaining eight (11.9 percent) local GO bond measures on the ballot were for community college facilities, an earthquake safety retrofit deferred loan and grant program, healthcare facilities (seismic upgrades), and highways/transportation. Figure 4 presents the total number and percentages of local GO ballot measures from the November General Election.

Sixty-three of the 67 (94.0 percent) local GO bond measures were for education purposes and each measure required 55 percent voter approval. Fifty-nine of the 63 (93.7 percent) GO bond education measures were for K-12 school facility improvements or construction. Of the 59 K-12 GO bond

measures, voters approved 43 (72.9 percent). Community college districts placed four of the 63 education GO bond measures on the ballot (6.3 percent). Of the four measures, three received voter approval (75 percent).

The remaining four of the 67 (6.0 percent) GO bond measures would provide financing for an earthquake safety retrofit deferred loan and grant program, seismic upgrades for healthcare facilities, highways/transportation, and hospital facilities. Two of the measures were approved by voters: a \$14 million GO bond for seismic improvements to a hospital and a measure requesting an increase to a local agency’s bonded

indebtedness from \$500 million to \$975 million for highways/transportation projects. The measure requesting an increase of bonded indebtedness required a simple majority, the other three measures required two-thirds voter approval.

LIST OF MEASURES

Figures 5 and 6 provide a complete list of state and local government fiscal measures on the November 2010 General Election ballot.

CDIAC will issue a full report on the certified results of fiscal measures considered at the November 2, 2010 General Election, which will be available on CDIAC’s web site at www.treasurer.ca.gov/cdiac.

FIGURE 4
LOCAL GO BOND MEASURES, SUMMARY OF RESULTS BY PURPOSE
GENERAL ELECTION, NOVEMBER 2, 2010

PURPOSE	PASS	FAIL	TOTAL	
			NUMBER	PERCENT
K-12 School Facilities and Programs	43	16	59	88.1%
Community College Facilities	3	1	4	6.0%
Earthquake Safety Retrofit Deferred Loan and Grant Program	0	1	1	1.5%
Hospital/Healthcare Facilities	1	11	2	3%
Highways/Transportation	1	0	1	1.5%
TOTAL	48 (71.6%)	19 (28.4%)	67	100.0%

FIGURE 5
DETAILED RESULTS, STATE TAX MEASURE
GENERAL ELECTION, NOVEMBER 2, 2010

TITLE	DESCRIPTION OF MEASURE	PROPOSITION	% YES	% NO	RESULT
Vehicle License Surcharge	Establishes \$18 annual vehicle license surcharge to help fund state parks and wildlife programs. Grants surcharged vehicles free admission to all state parks. Initiative statute.	21	41.9	58.1	Fail

FIGURE 6

DETAILED RESULTS, LOCAL GOVERNMENT BOND AND TAX MEASURES
GENERAL ELECTION, NOVEMBER 2, 2010

COUNTY	REGION	AGENCY	AMOUNT OF BOND/TAX	PURPOSE	MEASURE	% YES	% NO	RESULT
Alameda	Bay Area	City of Union City	Sales Tax: Enact a half-cent sales tax that will expire in four years from the date it is first collected.	General Government	AA	60.2	39.8	Pass
Alameda	Bay Area	Alameda County	Vehicle Registration Fee: Authorize a \$10 fee on the registration of vehicles.	General Government	F	62.6	37.4	Pass
Alameda	Bay Area	Ohlone Community College District	\$349,000,000	Community College Facilities	G	62.6	37.4	Pass
Alameda	Bay Area	Berkeley Unified School District	Parcel Tax: Continue annual parcel tax of 6.31¢/sq ft on all residential improvements; 9.46¢/sq ft on all commercial improvements; and \$20 on unimproved parcels for ten years beginning 7/1/2013.	K-12 School Facilities	H	80.3	19.8	Pass
Alameda	Bay Area	Berkeley Unified School District	\$210,000,000	K-12 School Facilities	I	76.7	23.3	Pass
Alameda	Bay Area	Emery Unified School District	\$95,000,000	K-12 School Facilities	J	73.2	26.8	Pass
Alameda	Bay Area	Fremont Unified School District	Parcel Tax: Levy parcel tax of \$53 per parcel annually for five years.	K-12 School Facilities	K	69.4	30.6	Pass
Alameda	Bay Area	Oakland Unified School District	Parcel Tax: Levy parcel tax of \$195 per parcel annually for ten years.	K-12 School Facilities	L	65.2	34.8	Fail
Alameda	Bay Area	Leandro Unified School District	\$50,100,000	K-12 School Facilities	M	62.8	37.3	Pass
Alameda	Bay Area	City of Albany	Utility User's Tax: Reduce the communications portion of the tax from 7% to 6.5%. This measure will also prohibit any tax-rate increase without voter approval.	General Government	O	85.0	15.0	Pass
Alameda	Bay Area	City of Albany	Parcel Tax: Increase the tax beginning fiscal year 2011-12 in accordance with the Consumer Price Index for the greater San Francisco area.	Paramedic Advanced Life Support Fire Engines and Ambulance	P	71.3	28.7	Pass
Alameda	Bay Area	City of Albany	Business License Tax: Authorize tax on cannabis businesses \$25 per \$1,000 of gross receipts. A non-profit organization that operates a cannabis business would pay a business license tax of \$25/sq ft.	General Government	Q	83.0	17.0	Pass
Alameda	Bay Area	City of Berkeley	Business License Tax: Authorize tax on medical cannabis businesses not exceeding \$25 per \$1000 of gross receipts phased in over two years; on non-profit medical cannabis businesses not exceeding \$25/sq ft for the first 3000 square feet and \$10 per foot thereafter; and on non-medical cannabis businesses of \$100 per \$1000 gross receipts.	General Government	S	82.4	17.6	Pass
Alameda	Bay Area	City of Newark	Utility User's Tax: Establish a 3.5% utility user's tax for five years.	General Government	U	58.3	41.7	Pass
Alameda	Bay Area	City of Oakland	Business Tax: Increase the business tax rate for "Medical Cannabis Businesses" from \$18 per \$1,000 of gross receipts to \$50 per \$1,000 of gross receipts, and create a new "Non-Medical Cannabis Business Tax" of \$100 per \$1,000 of gross receipts.	General Government	V	69.8	30.2	Pass
Alameda	Bay Area	City of Oakland	Telephone Access Line Tax: Establish tax at a rate of \$1.99 per month per access line and \$13 per month per "trunk line."	General Government	W	43.5	56.6	Fail
Alameda	Bay Area	City of Oakland	Parcel Tax: Levy a parcel tax of \$360 per single family residential unit parcel tax for 4.5 years.	Public Safety and Violence Prevention Services	X	28.1	71.9	Fail
Alameda	Bay Area	City of San Leandro	Sales Tax: Enact a quarter-cent sales tax for seven years.	General Government	Z	61.1	38.9	Pass

COUNTY	REGION	AGENCY	AMOUNT OF BOND/TAX	PURPOSE	MEASURE	% YES	% NO	RESULT
Amador	Other	City of Plymouth	Transient Occupancy Tax: Increase tax from 6% to 10%.	General Government	O	44.8	55.2	Fail
Butte	Central Valley	City of Oroville	Utility User's tax: Reduce the utility user's tax for telecommunications and video services from 5% to 4.5%.	General Government	A	73.8	26.2	Pass
Colusa	Central Valley	City of Williams	Transient Occupancy Tax: Increase the rate from 10% to 12%.	General Government	A	39.1	60.9	Fail
Contra Costa	Bay Area	John Swett Unified School District	Parcel Tax: Levy a special tax of \$96 per parcel; industrial/commercial parcels levied at \$0.015 per square foot.	K-12 School Programs	J	56.0	44.0	Fail
Contra Costa	Bay Area	Martinez Unified School District	\$45,000,000	K-12 School Facilities	K	64.9	35.1	Pass
Contra Costa	Bay Area	Pittsburg Unified School District	\$100,000,000	K-12 School Facilities	L	69.3	30.7	Pass
Contra Costa	Bay Area	West Contra Costa Unified School District	Parcel Tax: Levy annual tax of 7.2 cents per square foot of building area or \$7.20 per vacant parcel for five years.	K-12 School Programs	M	60.1	39.9	Fail
Contra Costa	Bay Area	Knightsen Elementary School District	\$5,000,000	K-12 School Facilities	N	54.4	45.6	Fail
Contra Costa	Bay Area	Contra Costa County	Vehicle Registration Fee: Authorize a \$10 fee on the registration of vehicles.	Transportation	O	46.5	53.5	Fail
Contra Costa	Bay Area	City of Antioch	Sales Tax: Adopt a one-half cent sales tax to expire in eight years.	General Government	P	48.0	52.1	Fail
Contra Costa	Bay Area	City of Concord	Sales Tax: Enact a half-cent sales tax for five years.	General Government	Q	54.5	45.5	Pass
Contra Costa	Bay Area	City of El Cerrito	Sales Tax: Enact a half-cent sales tax for seven years.	General Government	R	59.1	40.9	Pass
Contra Costa	Bay Area	City of Pinole	Utility User's Tax: Extend the existing tax of 8% for an additional eight years, until December 31, 2020, and include a new utility user's tax on water utility services at the existing tax rate.	General Government	S	44.3	55.7	Fail
Contra Costa	Bay Area	City of Pleasant Hill	Utility User's Tax: Expanding the existing tax to additional utilities, capping the rate at 1.5%.	General Government	T	44.6	55.4	Fail
Contra Costa	Bay Area	City of Richmond	Business License Tax: Levy business license tax of 5% on gross receipts on anyone engaged in a marijuana business.	General Government	V	77.4	22.6	Pass
Contra Costa	Bay Area	Bethel Island Municipal Improvement District	Parcel Tax: Levy annual tax of \$252.29 to all taxable parcels (excludes legal parcels that are entirely underwater) for ten fiscal years, beginning 7/1/2011.	Maintain and Improve Levees	X	41.0	59.1	Fail
El Dorado	Central Valley	Cameron Estates Community Services District	Parcel Tax: Increase annual residential parcel tax by \$125 over the current assessment of \$250.00 (total: \$375), and levy annual commercial parcel tax of \$1,125.	Road Improvements, Upgrades, and Maintenance	C	55.4	44.6	Fail
El Dorado	Central Valley	City of South Lake Tahoe	Business License Tax: Reduce the percentage of taxes paid on gross revenues and increase the not to exceed amount from \$3,387 to \$10,000 per calendar year.	General Government	E	50.0	50.0	Fail
El Dorado	Central Valley	City of Placerville	Sales Tax: Adopt an add-on sales tax of one-quarter percent for 30 years.	Repay Wastewater Bonds and Upgrade Water and Sewer Lines	H	74.8	25.2	Pass
Fresno	Central Valley	City of Reedley	Transient Occupancy Tax: Amend ordinance to make existing 8% tax applicable to all lodgings with four or more rooms and all recreational vehicle campgrounds with accommodations for six or more recreational vehicles.	General Government	H	45.3	54.7	Fail

COUNTY	REGION	AGENCY	AMOUNT OF BOND/TAX	PURPOSE	MEASURE	% YES	% NO	RESULT
Fresno	Central Valley	Fresno Unified School District	\$280,000,000	K-12 School Facilities	Q	74.8	25.2	Pass
Fresno	Central Valley	Sierra Unified School District School Facilities Improvement District No. 1	\$9,600,000	K-12 School Facilities	S	47.9	52.1	Fail
Fresno/ Monterey/ San Benito	Multiple	Coalinga-Huron Unified School District	\$16,100,000	K-12 School Facilities	E	62.2	37.8	Pass
Fresno/ Tulare	Central Valley	Cutler Orosi Unified School District	\$15,000,000	K-12 School Facilities	T	49.5	50.5	Fail
Fresno/ Tulare	Central Valley	Cutler Orosi Unified School District	Parcel Tax: Levy an annual parcel tax of \$89 per parcel with cost of living adjustments.	K-12 School Recreational Programs	U	39.9	60.1	Fail
Glenn	Central Valley	Hamilton Unified School District	\$5,400,000	K-12 School Facilities	O	52.8	47.2	Fail
Humboldt	Other	City of Eureka	Sales Tax: Impose a one-half of a percent sales tax to expire after five years.	General Government	O	54.3	45.7	Pass
Humboldt	Other	Northern Humboldt Union High School District	\$25,800,000	K-12 School Facilities	Q	58.9	41.1	Pass
Imperial	San Diego/ Inland Empire	Imperial Community College	\$80,000,000	Community College Facilities	J	64.0	36.0	Pass
Kern	Central Valley	Fairfax School District	\$24,800,000	K-12 School Facilities	C	72.7	27.3	Pass
Kern	Central Valley	City of California City	Parcel Tax: Levy annual parcel tax of \$120.00 per parcel for ten years beginning 7/1/2011.	Water Supply and Distribution	E	45.9	54.1	Fail
Kern	Central Valley	Bear Valley Community Services District	Parcel Tax: Levy a one-time special tax of \$140 on each parcel of land.	Install Lockable Mailboxes	F	51.4	48.6	Fail
Kern	Central Valley	Kern Valley Health Care District	\$22,700,000	Hospital Facilities	G	52.4	47.6	Fail
Kern	Central Valley	North Edwards Water District	Parcel Tax: Levy tax of \$50 per parcel for four fiscal years beginning 7/1/2012.	Water District Facilities	H	40.6	59.4	Fail
Lassen	Other	Susan River Fire Protection District	Parcel Tax: Levy annual tax of \$79 per parcel on non-agricultural parcels and \$19 per parcels on agricultural parcels.	Fire Protection	U	60.3	39.7	Fail
Lassen/ Modoc/ Shasta	Multiple	Mayers Memorial Hospital District	\$14,000,000	Healthcare Facilities	D	71.5	28.5	Pass
Los Angeles	Los Angeles	City of Bellflower	Utility User's Tax: Temporarily increase the utility user's tax by 2% to expire in five years.	General Government	A	49.7	50.3	Fail
Los Angeles	Los Angeles	Wiseburn School District	\$87,000,000	K-12 School Facilities	AA	75.0	25.0	Pass
Los Angeles	Los Angeles	City of Long Beach	Business Tax: Impose 15% tax on recreational marijuana businesses, if legalized, and a \$25 tax on cultivation sites per square foot.	General Government	B	72.3	27.7	Pass
Los Angeles	Los Angeles	Claremont Unified School District	\$95,000,000	K-12 School Facilities	CL	39.6	60.4	Fail

COUNTY	REGION	AGENCY	AMOUNT OF BOND/TAX	PURPOSE	MEASURE	% YES	% NO	RESULT
Los Angeles	Los Angeles	Centinela Valley Union High School District	\$98,000,000	K-12 School Facilities	CV	64.7	35.4	Pass
Los Angeles	Los Angeles	Duarte Unified School District	\$62,000,000	K-12 School Facilities	E	59.1	40.9	Pass
Los Angeles	Los Angeles	El Rancho Unified School District	\$52,000,000	K-12 School Facilities	EE	74.2	25.8	Pass
Los Angeles	Los Angeles	City of Carson	Sales Tax: Increase sales tax by one cent, to expire after five years.	General Government	H	41.6	58.5	Fail
Los Angeles	Los Angeles	Lynwood Unified School District	\$45,000,000	K-12 School Facilities	L	53.2	46.8	Fail
Los Angeles	Los Angeles	City of La Puente	Business License Tax: Impose an annual business license tax in the amount of 10% per \$1,000 of gross receipts.	General Government	M	67.9	32.1	Pass
Los Angeles	Los Angeles	City of La Puente	Business License Tax: Impose an annual business license tax on medical marijuana cooperatives in the amount of 10% per \$1,000 of gross receipts, or \$100 per square footage on premises if the cooperative is exempt under California Constitution from local taxes measured by gross receipts.	General Government	N	68.5	31.5	Pass
Los Angeles	Los Angeles	City of El Segundo	Utility User's Tax: Temporarily increase tax by 1%.	General Government	O	45.4	54.6	Fail
Los Angeles	Los Angeles	City of South El Monte	Sales Tax: Enact a one-half cent sales tax.	General Government	R	61.9	38.1	Pass
Los Angeles	Los Angeles	City of Santa Fe Springs	Utility User's Tax: Establish a 5% tax.	General Government	S	61.0	39.0	Pass
Los Angeles	Los Angeles	City of Pomona	Utility User's Tax: Increase tax by 2% for an initial period of 26 months.	General Government	SP	26.5	73.6	Fail
Los Angeles	Los Angeles	Pomona Unified School District	Parcel Tax: Impose annual parcel tax of \$96 for single-family residential properties, \$192 for multi-family properties with two to four units, and \$480 for properties with five or more units.	K-12 School Programs	SS	54.6	45.4	Fail
Los Angeles	Los Angeles	City of Santa Monica	Sales Tax: Enact a one-half percent sales tax.	General Government	Y	60.9	39.1	Pass
Marin	Bay Area	Ross Valley School District	\$41,000,000	K-12 School Facilities	A	70.5	29.5	Pass
Marin	Bay Area	County of Marin	Vehicle Registration Fee: Authorize a \$10 fee on the registration of vehicles.	General Government	B	62.4	37.6	Pass
Marin	Bay Area	Town of Corte Madera	Parcel Tax: Continue a special tax for four additional at a rate of \$60 per residence and \$60 per 1,000 square feet of floor area for non residential uses for fiscal year 2011-2012, increasing \$5 per year to \$75 per residence and \$75 per 1,000 square feet of floor area for nonresidential uses in 2014-2015.	Paramedic/ Emergency Medical Services	C	63.9	36.1	Fail
Marin	Bay Area	Town of Fairfax	Parcel Tax: Continue parcel tax of \$42.50 not exceeding \$51.50 in the fourth year.	Paramedic Services	D	74.5	25.5	Pass
Marin	Bay Area	City of Larkspur	Parcel Tax: Continue parcel tax of \$42.50 not exceeding \$51.50 in the fourth year.	Paramedic Services	E	69.6	30.4	Pass
Marin	Bay Area	City of Novato	Sales Tax: Enact a half-cent sales tax for five years.	General Government	F	57.3	42.7	Pass
Marin	Bay Area	Town of Ross	Parcel Tax: Continue parcel tax of \$42.50 not exceeding \$51.50 in the fourth year.	Paramedic Services	G	73.5	26.5	Pass
Marin	Bay Area	Town of San Anselmo	Parcel Tax: Continue parcel tax of \$42.50 not exceeding \$51.50 in the fourth year.	Paramedic Services	H	72.5	27.5	Pass
Marin	Bay Area	City of San Rafael	Parcel Tax: Amend San Rafael Municipal Code Chapter 3.28 to permit phased increases, up to \$23 annually above the current rate, on residential units, and up to three cents per square foot annually above the current rate on non-residential structures.	Paramedic Services	I	67.9	32.1	Pass

COUNTY	REGION	AGENCY	AMOUNT OF BOND/TAX	PURPOSE	MEASURE	% YES	% NO	RESULT
Marin	Bay Area	Lucas Valley County Service Area 13	Parcel Tax: Increase existing tax by up to \$23 for a maximum of up to \$108 per residential unit, and by up to three cents, for a maximum of up to 14 cents per square foot on non-residential structures.	Paramedic Services	J	64.6	35.4	Fail
Marin	Bay Area	Santa Venetia-Bayside Acres Fire Protection District	Parcel Tax: Increase up to \$23 annually the current rate on residential units, and up to three cents per square foot annually the current rate on non-residential structures.	Paramedic Services	K	66.0	34.0	Fail
Marin	Bay Area	Ross Valley Paramedic Authority County Service Area 27	Parcel Tax: Continue parcel tax of \$42.50 not exceeding \$51.50 in the fourth year.	Paramedic Services	L	67.2	32.8	Pass
Marin	Bay Area	West Marin Paramedic County Service Area 28	Parcel Tax: Increase tax \$24 annually above the current rate on residential units.	Paramedic Services	M	73.6	26.4	Pass
Marin	Bay Area	County Service Area 31	Parcel Tax: Increase tax \$38 annually above the current rate on living units, \$19 annually above the current rate on unimproved parcels, and \$57 above the current rate for improved commercial or industrial parcels.	Fire Protection	N	62.9	37.1	Fail
Marin	Bay Area	Kentfield Fire District	Parcel Tax: Continue parcel tax of \$42.50 not exceeding \$51.50 in the fourth year.	Paramedic Services	O	69.9	30.1	Pass
Marin	Bay Area	Marinwood Community Services District	Parcel Tax: Increase up to \$23 annually the current rate on residential units, and up to three cents per square foot annually the current rate on non-residential structures.	Paramedic Services	Q	46.7	53.3	Fail
Marin	Bay Area	Sleepy Hollow Fire Protection District	Parcel Tax: Continue parcel tax of \$42 not exceeding \$51 in the fourth year.	Paramedic Services	R	79.7	20.3	Pass
Mendocino	Other	County of Mendocino	Sales Tax: Impose sales tax of one-half of one percent.	General Government	C	29.8	70.2	Fail
Monterey	Other	City of Marina	Sales Tax: Enact a one percent sales tax to expire in five years.	General Government	M	62.2	37.8	Pass
Monterey	Other	City of Marina	Transient Occupancy Tax: Increase tax rate from 10% to 12% for five years. After five years, tax will revert to 10%.	General Government	N	70.7	29.3	Pass
Monterey	Other	Monterey Peninsula Unified School District	\$110,000,000	K-12 School Facilities	P	70.4	29.6	Pass
Monterey	Other	City of Pacific Grove	Parcel Tax: Impose annual tax at the rate of \$90 for all parcel owners as well as \$45 per multi-common household units.	Library Services	Q	61.2	38.9	Fail
Monterey/ San Benito/ Santa Cruz	Other	Aromas-San Juan Unified School District	\$9,700,000	K-12 School Facilities	Z	59.1	40.9	Pass
Napa	Bay Area	St. Helena Unified School District	\$30,000,000	K-12 School Facilities	B	60.1	39.9	Pass
Napa	Bay Area	City of St. Helena	Sales Tax: Increase sales tax by 0.5% for five years.	General Government	C	39.9	60.1	Fail
Napa	Bay Area	City of American Canyon	Transient Occupancy Tax: Increase tax from 10% to 12%.	General Government	E	78.0	22.0	Pass
Napa	Bay Area	City of American Canyon	Business Tax: Impose a \$2 cover charge at American Canyon card rooms.	General Government	F	73.8	26.2	Pass
Napa/ Sonoma	Bay Area	Calistoga Joint Unified School District	\$42,000,000	K-12 School Facilities	A	63.1	36.9	Pass

COUNTY	REGION	AGENCY	AMOUNT OF BOND/TAX	PURPOSE	MEASURE	% YES	% NO	RESULT
Nevada	Other	Oak Tree Community Park and Recreation District	Parcel Tax: If voters approve formation of the Oak Tree Community Park and Recreation District (Measure A), levy annual tax of \$27 per improved parcel and \$14 per unimproved parcel.	Park and Recreation Services	B	68.8	31.2	Pass
Orange	Los Angeles	Anaheim City School District	\$169,300,000	K-12 School Facilities	G	62.4	37.6	Pass
Orange	Los Angeles	Magnolia School District	\$16,300,000	K-12 School Facilities	I	65.3	34.7	Pass
Orange	Los Angeles	City of Costa Mesa	Transient Occupancy Tax: Increase tax from 6% to 8%.	General Government	L	51.9	48.1	Pass
Orange	Los Angeles	City of Huntington Beach	Utility User's Tax: Reduce the telephone and video user tax rate from 5% to 4.9%.	General Government	P	68.1	31.9	Pass
Orange	Los Angeles	City of La Palma	Utility User's Tax: Reduce the rate from the currently allowed reduction of up to 1% to a new reduction of up to 4.75%.	General Government	U	91.6	8.4	Pass
Orange	Los Angeles	City of Placentia	Utility User's Tax: Update the utility user's tax ordinance due to significant advances in technology since its adoption in 1970. The rate is 3.5% and will not change if the measure is passed.	General Government	W	61.2	38.8	Pass
Placer	Central Valley	Western Placer Unified School District	\$163,000,000	K-12 School Facilities	J	44.2	55.9	Fail
Placer	Central Valley	City of Lincoln	Utility User's Tax: Impose tax of 3.75% to expire in four years.	General Government	K	33.0	67.0	Fail
Placer	Central Valley	Auburn Union School District	Parcel Tax: will be \$59 per parcel every year for five years	K-12 School Facilities	L	54.2	45.8	Fail
Plumas/Sierra	Other	Sierra Plumas Joint Unified District	\$5,000,000	K-12 School Facilities	C	37.9	62.1	Fail
Riverside	San Diego/Inland Empire	County of Riverside	Increase bonded indebtedness from \$500 million approved in 2002 (Measure A) to \$975 million.	Highways/Transportation	K	62.5	37.6	Pass
Riverside	San Diego/Inland Empire	Moreno Valley	Transient Occupancy Tax: Increase tax rate from 8% to 11%.	General Government	P	32.4	67.7	Fail
Riverside	San Diego/Inland Empire	City of Indio	Utility User's Tax: Increase tax rate from 3% to 6%.	General Government	S	54.2	45.8	Pass
Riverside	San Diego/Inland Empire	City of Lake Elsinore	Transient Occupancy Tax: Impose tax rate of 12% on hotels and campgrounds.	General Government	T	36.2	63.9	Fail
Riverside	San Diego/Inland Empire	Mount San Jacinto Community College District	\$47,000,000	Community College Facilities	U	52.0	48.1	Fail
Riverside	San Diego/Inland Empire	City of Riverside	Transient Occupancy Tax: Increase the tax from 11% to 13%. The increase would occur in stages with an increase to 12% in July 2012 and another increase to 13% in July 2014.	General Government	V	65.8	34.2	Pass
Sacramento	Central Valley	City of Sacramento	Business Tax: If legalized, tax businesses for the commercial production and sale of marijuana 4% and 10%, respectively.	General Government	C	71.2	28.8	Pass
Sacramento	Central Valley	City of Rancho Cordova	Utility User's Tax: Continue the City of Rancho Cordova's existing 2.5% tax rate on telecommunication and video services.	General Government	E	54.1	45.9	Pass
Sacramento	Central Valley	City of Rancho Cordova	Business Tax: If legalized, tax cannabis businesses ranging from \$120 to \$150 per \$1,000 of gross receipts or \$100 per square foot of space for non-profit organizations.	General Government	H	67.4	32.6	Pass
Sacramento	Central Valley	City of Elk Grove	Utility User's Tax: Reduce existing tax of 2.5% to 2.25%.	General Government	J	76.3	23.7	Pass

COUNTY	REGION	AGENCY	AMOUNT OF BOND/TAX	PURPOSE	MEASURE	% YES	% NO	RESULT
Sacramento	Central Valley	City of Rancho Cordova	Cannabis Tax: Tax individuals cultivating cannabis for personal use in an amount not to exceed the following: 1) for indoor cultivation, from \$600 to \$900 per year for each square foot of area cultivated; and 2) for outdoor cultivation, from \$600 to \$900 per year for each 12.5 square feet of area cultivated.	General Government	O	56.0	44.0	Pass
San Bernardino	San Diego/ Inland Empire	City of Redlands	Sales Tax: Establish a one-half cent sales tax to expire in ten years.	General Government	A	45.8	54.2	Fail
San Bernardino	San Diego/ Inland Empire	Baker Valley Unified School District	\$3,200,000	K-12 School Facilities	D	40.0	60.0	Fail
San Bernardino	San Diego/ Inland Empire	City of Ontario	Transient Occupancy Tax: Increase the rate from 11.75% to 12.75%.	General Government	V	47.7	52.3	Fail
San Bernardino	San Diego/ Inland Empire	Rialto Unified School District	\$98,000,000	K-12 School Facilities	Y	68.7	31.3	Pass
San Diego	San Diego/ Inland Empire	City of San Diego	Sales Tax: Impose a temporary one-half cent sales tax for up to five years.	General Government	D	37.9	62.1	Fail
San Diego	San Diego/ Inland Empire	City of Chula Vista	Utility User's Tax: Modernize the city's 1978 Telephone Users' Tax to revise the method for calculating and collecting the tax to reflect technological and legal changes. The rate will not change.	General Government	H	43.4	56.6	Fail
San Diego	San Diego/ Inland Empire	San Diego Unified School District	Parcel Tax: Levy an annual emergency parcel tax of \$98 per single family residence and taxes on other types of parcels to expire in five years.	K-12 School Facilities	J	49.8	50.2	Fail
San Diego	San Diego/ Inland Empire	San Marcos Unified School District	\$287,000,000	K-12 School Facilities	K	62.5	37.5	Pass
San Diego	San Diego/ Inland Empire	Julian Union High School District	\$2,100,000	K-12 School Facilities	L	59.7	40.3	Pass
San Diego	San Diego/ Inland Empire	Dehesa Elementary School District	\$5,500,000	K-12 School Facilities	M	56.2	43.8	Pass
San Diego	San Diego/ Inland Empire	South Bay Union Elementary School District	Parcel Tax: Levy an annual emergency parcel tax not to exceed \$96 to expire in four years beginning 7/1/2011.	K-12 School Facilities	O	58.6	41.4	Fail
San Diego	San Diego/ Inland Empire	Encinitas Union Elementary School District	\$44,200,000	K-12 School Facilities	P	61.1	38.9	Pass
San Francisco	Bay Area	County of San Francisco	\$46,150,000	Earthquake Safety Retrofit Deferred Loan and Grant Program	A	64.0	36.0	Fail
San Francisco	Bay Area	County of San Francisco	Vehicle Registration Fee: Authorize a \$10 fee on the registration of vehicles.	Street Repairs, Pedestrian Safety, and Transit Reliability	AA	59.5	40.6	Pass
San Francisco	Bay Area	County of San Francisco	Transient Occupancy Tax: Increase the tax rate from 14% to 16% for the next three years.	General Government	J	46.0	54.0	Fail
San Francisco	Bay Area	County of San Francisco	Transient Occupancy Tax: Retain tax rate at 14%, confirm that hotel room renters are taxed, and define "permanent resident" so that only an individual could qualify for the "permanent resident."	General Government	K	38.2	61.8	Fail
San Francisco	Bay Area	County of San Francisco	Property Transfer Tax: Increase tax rate to 2.0% for sales and long-term leases of real property valued at \$5 million to \$10 million and to 2.5% if property is valued at \$10 million or more.	General Government	N	58.6	41.4	Pass
San Joaquin	Central Valley	City of Tracy	Sales Tax: Enact a one-half cent sales tax to expire in five years.	General Government	E	57.7	42.3	Pass

COUNTY	REGION	AGENCY	AMOUNT OF BOND/TAX	PURPOSE	MEASURE	% YES	% NO	RESULT
San Joaquin	Central Valley	City of Stockton	Business Tax: Establish business tax for the following: (1) permitted "Medical Cannabis Dispensaries" at a tax rate of \$25.00 for each \$1,000.00 of gross receipts; and (2) non-medical "Marijuana Businesses" at a tax rate of \$100.00 for each \$1,000.00 of gross receipts.	General Government	I	66.4	33.6	Pass
San Joaquin	Central Valley	Jefferson School District	\$35,400,000	K-12 School Facilities	J	65.8	34.2	Pass
San Luis Obispo	Other	Atascadero Unified School District	\$117,000,000	K-12 School Facilities	I-10	64.1	36.0	Pass
San Mateo	Bay Area	Belmont-Redwood Shores Elementary School District	\$25,000,000	K-12 School Facilities	I	65.2	34.8	Pass
San Mateo	Bay Area	South San Francisco Unified School District	\$162,000,000	K-12 School Facilities	J	77.1	22.9	Pass
San Mateo	Bay Area	City of Half Moon Bay	Sales Tax: Enact a one cent sales tax.	General Government	K	47.1	52.9	Fail
San Mateo	Bay Area	County of San Mateo	Vehicle Registration Fee: Authorize a \$10 fee on the registration of vehicles for 25 years.	General Government	M	54.8	45.2	Pass
San Mateo	Bay Area	Belmont-Redwood Shores Elementary School District	\$35,000,000	K-12 School Facilities	N	63.2	36.8	Pass
San Mateo	Bay Area	San Mateo Union High School District	\$186,000,000	K-12 School Facilities	O	61.0	39.0	Pass
San Mateo	Bay Area	Jefferson Union High School District	Parcel Tax: Levy an annual parcel tax of \$96 for four years.	K-12 School Facilities	P	65.7	34.3	Fail
San Mateo	Bay Area	City of Pacifica	Transient Occupancy Tax: Increase the tax rate from 10% to 12%.	General Government	R	59.1	40.9	Pass
Santa Barbara	Other	City of Guadalupe	Utility User's Tax: Increase the tax from 5% to 7.5% for six years.	General Government	P-2010	27.4	72.6	Fail
Santa Barbara	Other	Santa Barbara High School District	\$75,000,000	K-12 School Facilities	Q-2010	69.0	31.0	Pass
Santa Barbara	Other	Santa Barbara Elementary School District	\$75,000,000	K-12 School Facilities	R-2010	70.9	29.2	Pass
Santa Barbara	Other	County of Santa Barbara	Sales Tax: Levy a one-half percent tax to begin on 7/1/2011 and end on 6/30/2025.	Crime Reduction, Fire Protection and Jail Construction/Operation	S-2010	39.2	60.8	Fail
Santa Clara	Bay Area	County of Santa Clara	Parcel Tax: Enact an annual \$29 parcel tax for ten years.	Children's Health Protection	A	58.5	41.6	Fail
Santa Clara	Bay Area	Santa Clara Valley Transportation Authority	Vehicle Registration Fee: Authorize a \$10 fee on the registration of vehicles.	General Government	B	52.2	47.8	Pass

COUNTY	REGION	AGENCY	AMOUNT OF BOND/TAX	PURPOSE	MEASURE	% YES	% NO	RESULT
Santa Clara	Bay Area	Foothill-De Anza Community College District	Parcel Tax: Levy an annual parcel tax of \$69 per parcel six years.	Community College Facilities	E	58.1	41.9	Pass
Santa Clara	Bay Area	San Jose/Evergreen Community College District	\$268,000,000	Community College Facilities	G	58.6	41.4	Pass
Santa Clara	Bay Area	Santa Clara Unified School District	\$81,100,000	K-12 School Facilities	H	64.1	35.9	Pass
Santa Clara	Bay Area	East Side Union High School District	Parcel Tax: Levy an annual parcel tax of \$98 per parcel for six years.	K-12 School Facilities	I	57.3	42.7	Fail
Santa Clara	Bay Area	Franklin-McKinley School District	\$50,000,000	K-12 School Facilities	J	69.7	30.3	Pass
Santa Clara	Bay Area	Moreland Elementary School District	\$55,000,000	K-12 School Facilities	K	68.3	31.7	Pass
Santa Clara	Bay Area	Cambrian School District	Parcel Tax: Levy an annual parcel tax of \$96 per parcel for six years.	K-12 School Facilities	L	57.2	42.8	Fail
Santa Clara	Bay Area	City of Campbell	Business License Tax: Modify existing business license tax with the cost for most businesses increasing \$50 and limiting annual cost-of-living adjustments to 2%.	General Government	M	70.0	30.0	Pass
Santa Clara	Bay Area	City of Campbell	Transient Occupancy Tax: Increase existing tax from 10% to 12%.	General Government	N	72.9	27.1	Pass
Santa Clara	Bay Area	City of Mountain View	Utility User's Tax: Update the tax to ensure equal treatment of taxpayers regardless of telecommunications technology used. The rate will not change.	General Government	T	69.4	30.6	Pass
Santa Clara	Bay Area	City of San Jose	Business Tax: Impose tax at a rate of up to 10% of gross receipts on marijuana businesses.	General Government	U	77.8	22.2	Pass
Santa Cruz	Other	City of Santa Cruz	Utility User's Tax: Increase tax by 1.5% and broadened tax definition to include changes in technology and laws.	General Government	H	62.9	37.1	Pass
Shasta	Central Valley	Junction Elementary School District	\$3,100,000	K-12 School Facilities	C	56.2	43.8	Pass
Siskiyou	Other	Siskiyou County	Transient Occupancy Tax: Increase tax from 8% to 10%.	General Government	D	40.9	59.1	Fail
Siskiyou	Other	Scott Valley Unified School District	\$5,900,000	K-12 School Facilities	E	32.9	67.1	Fail
Siskiyou	Other	Greater McCloud Fire and Emergency Response Zone	Parcel Tax: Levy an annual parcel tax at an initial amount of \$76.50 per parcel.	Fire and Emergency Response Services	F	65.7	34.3	Fail
Solano	Bay Area	Travis Unified School District	Parcel Tax: Levy an annual tax of \$250 per parcel for three years.	K-12 School Facilities	B	43.2	56.8	Fail
Solano	Bay Area	Dixon Unified School District	Parcel Tax: Levy an annual tax of \$58 per residence and \$58 per commercial or industrial property for six years.	K-12 School Facilities	C	62.8	37.2	Fail
Solano	Bay Area	Dixon Unified School District	\$32,000,000	K-12 School Facilities	D	46.1	53.9	Fail
Sonoma	Bay Area	Cloverdale Unified School District	\$17,000,000	K-12 School Facilities	G	55.2	44.8	Pass

COUNTY	REGION	AGENCY	AMOUNT OF BOND/TAX	PURPOSE	MEASURE	% YES	% NO	RESULT
Sonoma	Bay Area	Sonoma Valley Unified School District	\$40,000,000	K-12 School Facilities	H	66.7	33.3	Pass
Sonoma	Bay Area	West Sonoma County Union High School District	\$23,800,000	K-12 School Facilities	I	65.9	34.1	Pass
Sonoma	Bay Area	Bennett Valley Union School District	\$10,600,000	K-12 School Facilities	J	62.6	37.4	Pass
Sonoma	Bay Area	Forestville Union School District	\$5,100,000	K-12 School Facilities	K	65.3	34.7	Pass
Sonoma	Bay Area	Piner-Olivet Union School District	\$20,000,000	K-12 School Facilities	L	53.7	46.3	Fail
Sonoma	Bay Area	Twin Hills Union School District	\$11,000,000	K-12 School Facilities	M	63.1	36.9	Pass
Sonoma	Bay Area	City of Santa Rosa	Sales Tax: Enact a one-quarter cent sales tax for eight years.	General Government	P	56.9	43.1	Pass
Sonoma	Bay Area	Forestville Fire Protection District	Parcel Tax: Levy a parcel of \$75 per improved parcel of real property.	Fire Protection	V	73.0	27.0	Pass
Sonoma	Bay Area	Sonoma County Transportation Authority	Vehicle Registration Fee: Authorize a \$10 fee on the registration of vehicles.	General Government	W	42.3	57.7	Fail
Stanislaus	Central Valley	City of Riverbank	Transient Occupancy Tax: Increase existing tax from 4% to 9%.	General Government	G	39.9	60.1	Fail
Stanislaus	Central Valley	Hughson Unified School District	\$21,000,000	K-12 School Facilities	H	40.5	59.5	Fail
Stanislaus	Central Valley	Waterford Unified School District	\$11,000,000	K-12 School Facilities	I	38.9	61.1	Fail
Tulare	Central Valley	Three Rivers Union School District	Parcel Tax: Levy annual parcel tax of \$56 per parcel for five years with cost of living adjustments.	K-12 School Programs	V	56.8	43.2	Fail
Tuolumne	Other	Summersville Union High School District	\$8,000,000	K-12 School Facilities	G	53.3	46.7	Fail
Tuolumne	Other	Sonora Elementary School District	\$7,800,000	K-12 School Facilities	H	54.2	45.8	Fail
Ventura	Los Angeles	City of Port Hueneme	Utility User's Tax: Reduce the tax rate from 4% to 3.75%.	General Government	G	77.6	22.4	Pass
Ventura	Los Angeles	Ventura Unified School District	Parcel Tax: Levy annual parcel tax of no more than \$96 per parcel for a period of four years, beginning 7/1/2011.	K-12 School Programs	H	58.1	41.9	Fail
Yuba	Central Valley	City of Wheatland	Sales Tax: Impose one-half cent sales tax.	General Government	S	53.6	46.4	Pass

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DODD-FRANK REFORM ACT CALENDAR OF EVENTS

CDIAC Welcomes New Staff Member Brady Hill

To simplify the task of tracking the Dodd-Frank Wall Street Reform Act, CDIAC has created the following “Calendar of Events” that identifies regulatory or administrative events or activities carried out under the Act. These include draft regulations, hearings and workshops, and required reports that may affect the municipal market.

NOVEMBER¹

- 1** MSRB filed its proposed rule change to amend Rule G-5 on Disciplinary Actions; Rule G-17 Conduct of Municipal Securities Activities; Rule A-7 on Assessments; Rule A-8 on Rule-making Procedures.
- 2** MSRB held its first educational seminar November 2nd in New York.
- 3** Implementation of SEC’s Whistleblower Incentive and Protection Program.

Implementation of SEC’s Anti-Manipulation Rule for security-based swaps.
- 8** Rule A-3 amended establishing a new nominating committee
- 9** MSRB filed proposed rule change to Rule A -12 on initial fees; & Rule A -14 Annual Fee increase.
- 10** Proposed rule changes to Rule D -13, on Municipal Advisory activities; Rule D- 14, on the definition of Appropriate Regulatory Agency; Rule D -11 on Associated Persons; and Rule G -40, on Electronic Mail Contacts.
- 19** SEC proposed rules on security-based swap reporting.

DECEMBER

- 1** Rule 15C2-12 on Material Events went into effect.
- 6** MSRB hosted an Educational Seminar in Chicago.
- 7** SEC held a Field Hearing on the State of the Municipal Securities Market.
- 12** Rule G-37 on political contributions went into effect.
- 31** By December 31st, SEC proposal for permanent rules for the registration of Municipal Advisors.

By December 31st, SEC to appoint director of new Office of Municipal Securities.

By December 31st, All Municipal advisor firms must register with the MSRB.

JANUARY 2011

- 1** New fees apply to Rule A-12 & Rule A-14
- 25** MSRB to host an Outreach Seminar in Los Angeles. **DL**

Brady Hill joined the Policy Research Unit of the California Debt and Investment Advisory Commission on November 18, 2010. Mr. Hill’s previous appointment was with the California Debt Limit Allocation Committee, where he developed the Student Loan Qualified Private Activity Bond Program and the Qualified Energy Conservation Bond Program. For the Qualified Energy Conservation Bond Program, Brady developed the application procedures, forms and application review criteria for a newly established bond program.

Prior to his public sector experience, Mr. Hill worked at a title insurance company and also worked as an accounting clerk.

Mr. Hill earned a Bachelor of Arts degree from the University of California at Davis, graduating with honors in 2002. Currently, he lives in Citrus Heights with his wife and two cats. **DL**

¹ Municipal Securities Rulemaking Board, “Rules and Interpretations” (November 12, 2010).

www.msrb.org/Rules-and-Interpretations/MSRB-Rules.aspx

Municipal Securities Rulemaking Board, “SEC Filings” (November 12, 2010).

www.msrb.org/Rules-and-Interpretations/SEC-Filings/2010-Filings.aspx

U. S. Securities and Exchange Commission, “Dodd-Frank Spotlight”, (November 12, 2010).

www.sec.gov/spotlight/dodd-frank.shtm

Summary of Central Valley Region Public Enterprise Revenue Bond Issuance 1985-2008

Nova Edwards
Research Unit

California Debt and Investment Advisory Commission (CDIAC) staff are conducting research on revenue bonds and examining issuance activity and project types by region. Revenue bonds, unlike general obligation bonds secured by the issuer's general fund, are secured by a specified revenue stream. Projects that generate cash flows upon the completion of construction are likely to be financed with revenue bonds.

This article, the fourth in a series of articles on public enterprise revenue bonds (PERB), summarizes local agency PERB activity in the Central Valley region between 1985 and 2008. The first three articles examined PERB issuance in the San Francisco Bay Area, Los Angeles, and San Diego/Inland Empire regions. As shown in Figure 1, newly issued bonds for all regions totaled over \$74.7 billion (all dollar figures are inflation adjusted to 2008 dollars using the gross domestic product [GDP] deflator).¹ "Other

Regions" consist of the last group of counties to be examined and will be presented in a future issue of *Debt Line*.

As presented in Figure 1, PERB issuance in the LA region accounts for nearly half (\$35.7 billion, 47.8 percent) of all the regions, followed by the San Francisco Bay Area region (\$19.2 billion, 25.7 percent), the Central Valley region (\$12.1 billion, 16.2 percent), the San Diego/Inland Empire (\$4.5 billion, 6.0 percent), and "Other Regions" (\$3.3 billion, 4.4 percent). An in-depth analysis will appear in CDIAC's PERB research report.

Local agencies in the Central Valley region issued nearly \$12.1 billion in new PERBs during the 24-year period. This article reviews new bond issuance by four broad categories: power generation/transmission, water/wastewater, transportation/transit, and other.

POWER GENERATION/ TRANSMISSION PROJECTS

Power generation/transmission PERBs are 50.6 percent (\$6.1 billion) of the total \$12.1 billion sold in the Central Valley from 1985-2008. PERBs in this category financed the following projects: a hydroelectric system, electric systems, a natural gas reserves acquisition, pre-paid gas purchases, and a Federal Energy Regulatory Commission relicensing. PERB issuance for power generation/transmission projects was most-

COUNTIES INCLUDED IN REGION

BAY AREA: Alameda, Contra Costa, Marin, Napa, San Francisco, San Mateo, Santa Clara, Solano, and Sonoma Counties.

CENTRAL VALLEY: Butte, Colusa, El Dorado, Fresno, Glenn, Kern, Kings, Madera, Merced, Placer, Sacramento, San Joaquin, Shasta, Sutter, Stanislaus, Tehama, Tulare, Yolo, and Yuba Counties.

LOS ANGELES: Los Angeles, Orange, and Ventura Counties.

SAN DIEGO/INLAND EMPIRE: Imperial, San Diego, Riverside, and San Bernardino Counties.

OTHER: Alpine, Amador, Calaveras, Del Norte, Humboldt, Inyo, Lake, Lassen, Mariposa, Mendocino, Modoc, Mono, Monterey, Nevada, Plumas, San Benito, San Luis Obispo, Santa Barbara, Santa Cruz, Sierra, Siskiyou, Trinity, and Tuolumne Counties. Also includes issuances that span multiple counties in different regions.

ly steady, with the exception of 1989, 1998, 2000, and 2002 when there was no PERB issuance for these projects. However, for the individual issuer types, PERB issuance was sporadic. See Figure 2.

As shown in Figures 2 and 3, joint powers agencies (JPAs) issued \$2.7 billion (44.4 percent) of the PERBs in seven years (1985,

FIGURE 1

REGIONAL COMPARISON OF NEW PERB ISSUANCE, 1985-2008
DOLLARS IN MILLIONS (2008 DOLLARS)*

REGION	WATER/ WASTEWATER	POWER GENERATION/ TRANSMISSION	TRANSPORTATION/ TRANSIT	OTHER	TOTAL	PERCENT OF TOTAL
Los Angeles Region	\$12,166	\$12,047	\$8,124	\$3,366	\$35,703	47.8
San Francisco Bay Area Region	6,639	902	11,146	512	19,199	25.7
Central Valley Region	4,844	6,116	834	287	12,082	16.2
San Diego/Inland Empire Region	3,318	740	97	322	4,477	6
Other Regions	943	2,140	31	141	3,255	4.4
TOTAL	\$22,123	\$13,689	\$19,367	\$4,806	\$74,717	100.00%

*Totals may not add due to rounding.

¹ <http://cost.jsc.nasa.gov/inflateGDP.html>.

1991, 1995, 2004, 2006, and 2007), and utility districts issued \$2.6 billion (43.0 percent) in 14 years (1986-1988, 1990-1994, 1996, 1997, 1999, 2001, 2003, and 2004). Two JPAs (both natural gas authorities) issued nearly \$1 billion in 2007, the second largest yearly total for power generation/transmission projects during the 1985-2008 period.

The year with the largest volume (nearly \$1.2 billion) of power generation/transmission PERBs was 1985. The Kings River Conservation District, the only water district to issue PERBs for power projects, and the M-S-R Public Power Agency, sold the only two PERBs issued in 1985. The Kings River Conservation District PERB issuance totaled \$738 million (12.1 percent of all power generation/transmission PERBs). The bond funded the construction of the Dinkey Creek Hydroelectric facility located in Fresno County. The M-S-R Public Power Agency issued a PERB totaling \$438.3 million for the San Juan Generating Station.

Two special districts issued PERBs: the Turlock Irrigation District and the Merced Irrigation District. Issuance between the two issuers for power generation/transmission projects totaled \$36 million (0.6 percent) in three years (1988, 2001, and 2005).

WATER/WASTEWATER

PERB activity for water and wastewater projects among Central Valley issuers totaled \$4.8 billion (40.1 percent of total Central Valley PERB issuance). Projects in this category are for the storage and distribution of water and for wastewater collection and treatment. As shown in Figure 4, the majority of PERB financings in this category were for wastewater purposes (\$3.5 billion, 71.9 percent). One issuer, the Sacramento County Sanitation District Financing Authority, sold \$1.9 billion in PERBs for wastewater projects, which accounts for more than 55.0 percent of all PERBs sold for this purpose.

Despite little or no growth from 1985-1991, the annual volume for water/wastewater PERB issuance increased thereafter, but volume also varied (Figure 5). After 1991, several years with little or no issuance

FIGURE 2

CENTRAL VALLEY REGION, PUBLIC ENTERPRISE REVENUE BONDS
POWER GENERATION/TRANSMISSION PROJECTS, 1985-2008
DOLLARS IN MILLIONS (2008 DOLLARS)

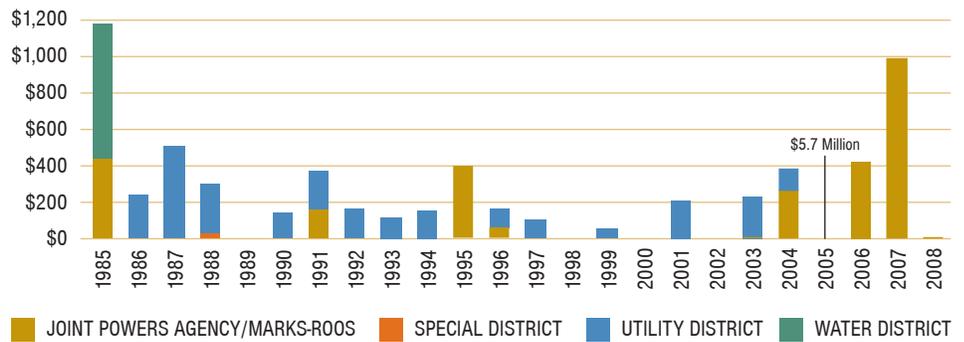


FIGURE 3

CENTRAL VALLEY REGION ISSUERS, PUBLIC ENTERPRISE REVENUE BONDS
POWER GENERATION/TRANSMISSION PROJECTS, 1985-2008
DOLLARS IN MILLIONS (2008 DOLLARS)

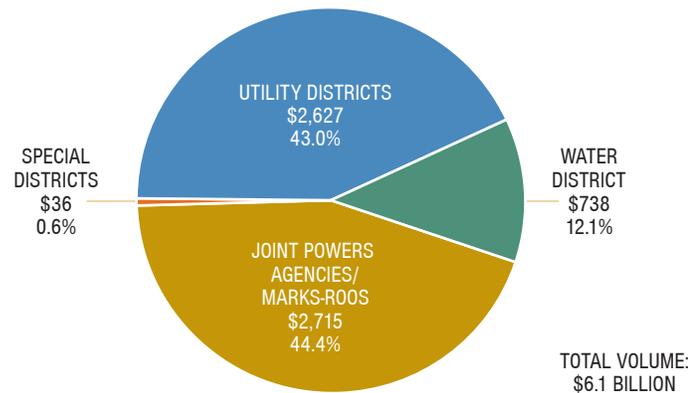


FIGURE 4

CENTRAL VALLEY REGION, PUBLIC ENTERPRISE REVENUE BONDS
COMPARISON OF WATER/WASTEWATER PROJECTS, 1985-2008
DOLLARS IN MILLION (2008 DOLLARS)

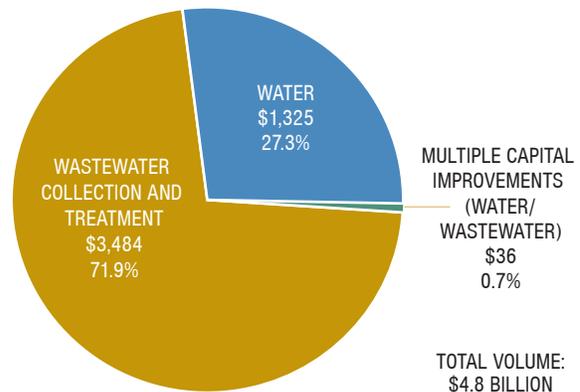
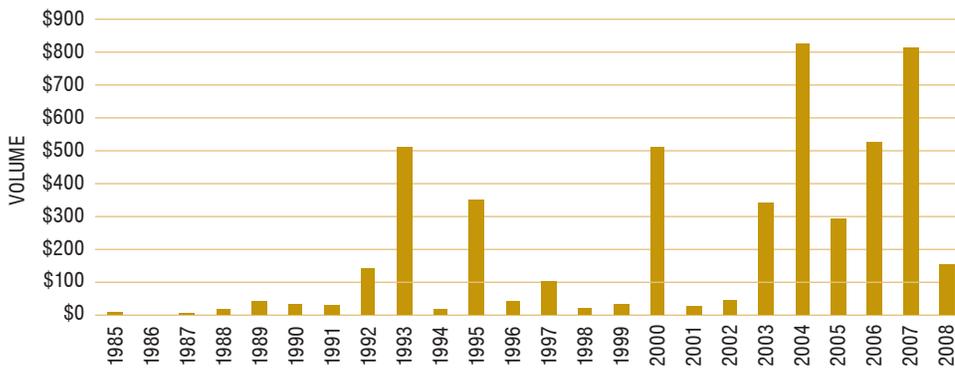
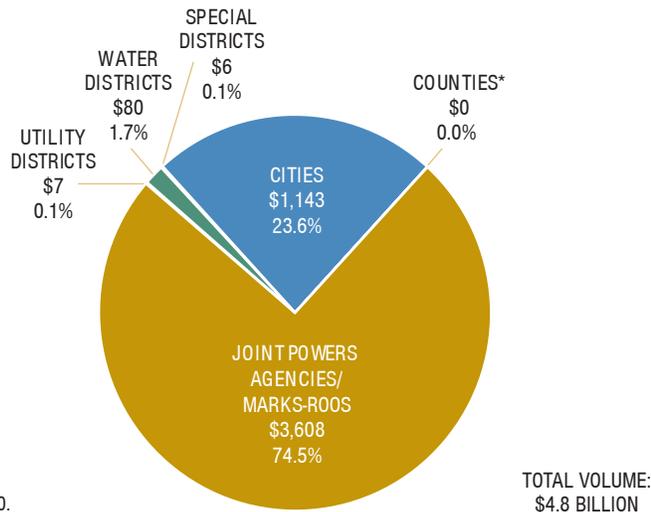


FIGURE 5

CENTRAL VALLEY REGION, PUBLIC ENTERPRISE REVENUE BONDS
 WATER/WASTEWATER, 1985-2008
 DOLLARS IN MILLIONS (2008 DOLLARS)

**FIGURE 6**

CENTRAL VALLEY REGION ISSUERS, PUBLIC ENTERPRISE REVENUE BONDS
 WATER/WASTEWATER, 1985-2008
 DOLLARS IN MILLIONS (2008 DOLLARS)



*Counties issued a total of \$331,550.

activity were followed by significant issuance levels. The years with the largest PERB sales were 2004 and 2007. In those years, the significant volume can be attributed to two issuers: the Sacramento County Sanitation District Financing Authority and the Sacramento County Water Financing Authority. In 2004, the Sacramento County Sanitation District Financing Authority issued \$766.8 million for wastewater projects, and in 2007, the Sacramento County Water Financing Authority issued a single

PERB for \$376.5 million for several projects including an intake facility and pumping plant located on the Sacramento River, and a reservoir and a water treatment plant located in central Sacramento County.²

Figure 6 displays water/wastewater projects by the following types of issuer: JPAs, cities, water districts, utility districts, special districts, and counties. JPAs issued more PERBs for water/wastewater projects than any other issuer type accounting for more

than \$3.6 billion or 74.5 percent of the water/wastewater projects funded. The Sacramento County Sanitation District Financing Authority issued \$1.9 billion (53.6 percent of the \$3.6 billion) of these bonds.

TRANSPORTATION

Transportation/transit (transportation) projects consist of airports, parking, and ports and marinas. Activity in this category was light as evidenced by the infrequency of PERB financings between 1985 and 2008 (Figure 7). During this time, Central Valley region issuers sold \$834 million of bonds for transportation projects, 6.9 percent of all new PERB issuance. In 2008, Sacramento County issued the single largest transportation bond, \$329.8 billion, to finance airport improvements.

Figure 8 shows transportation projects grouped by issuer. Transportation PERBs were issued by six issuers: Sacramento County; cities of Chico and Fresno; special districts Sacramento-Yolo Port District and Stockton Port District; and the South Tahoe Joint Powers Parking Financing Authority (a JPA). Sacramento County marketed \$704 million in transportation/transit PERBs, more than 84 percent of those PERBs were issued for airport projects. Fresno also issued all of its PERBs (\$71.6 million, 8.6 percent) for airport projects. Chico and the South Tahoe Joint Powers Parking Financing Authority used PERBs to finance parking projects (\$13.1 million, 1.6 percent). The Sacramento-Yolo and the Stockton Port Districts issued \$45.5 million (5.5 percent) in PERBs for ports and marinas projects.

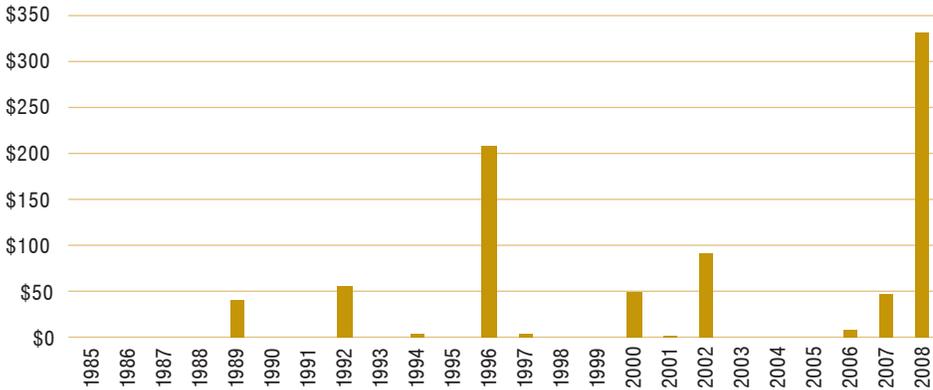
OTHER

Central Valley PERB activity in the "other" category totaled \$287 million (2.4 percent of total Central Valley PERB issuance). For this region, the "other" category is comprised of three project types: solid waste recovery facilities, multiple capital improvements, and recreation and sports facilities. Amounts and percentages distribution of

² Jones & Stokes, *Initial Study and Draft Supplemental Mitigated Negative Declaration to the Freeport Regional Water Project Final Environmental Impact Report State Clearinghouse No. 2002032132* (February 2006) pp 1-1 and 1-3.

FIGURE 7

CENTRAL VALLEY REGION, PUBLIC ENTERPRISE REVENUE BONDS
TRANSPORTATION/TRANSIT PROJECTS, 1985-2008
DOLLARS IN MILLION (2008 DOLLARS)



project types in "other" are shown in Figure 9. The categories with the largest volume are solid waste recovery facilities (\$143 million, 50.0 percent) and multiple capital improvements (\$139 million, 48.5 percent).

Most PERB issuance for "other" projects occurred from 1992 to 2000 as shown in Figure 10. In 1994, "other" issuance spiked at \$57.6 million, 20.1 percent of all "other" PERBs issued from 1985-2008. The large volume of issuance in 1994 is attributed to two solid waste recovery facilities financings sold by Kings County Waste Management Authority and Western Placer Waste Management Authority (\$51.1 million, 88.7

FIGURE 8

CENTRAL VALLEY REGION ISSUERS
PUBLIC ENTERPRISE REVENUE BONDS
TRANSPORTATION/TRANSIT PROJECTS, 1985-2008
DOLLARS IN MILLIONS (2008 DOLLARS)

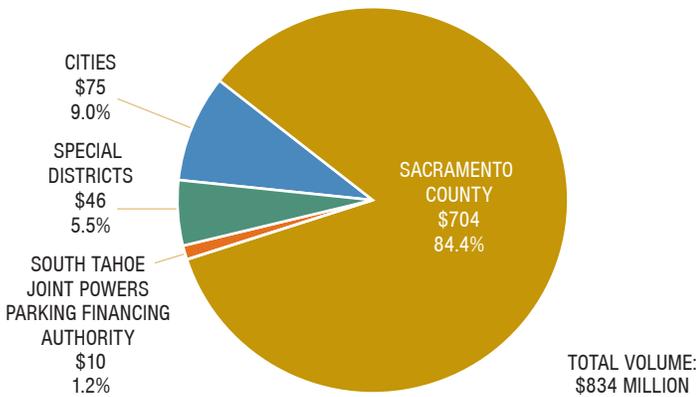


FIGURE 9

CENTRAL VALLEY REGION, PUBLIC ENTERPRISE REVENUE BONDS
OTHER PROJECTS, 1985-2008
DOLLARS IN MILLIONS (2008 DOLLARS)

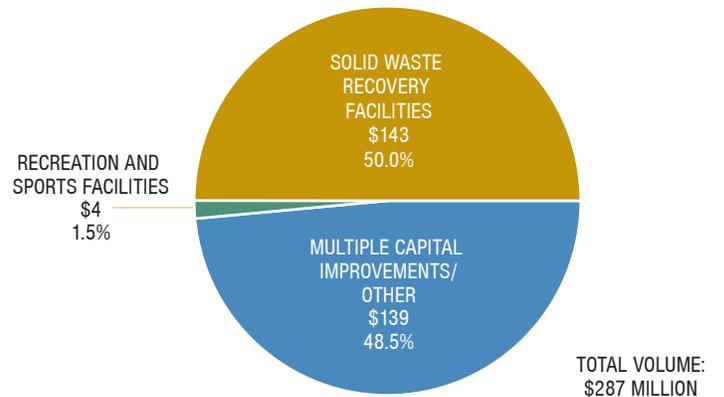
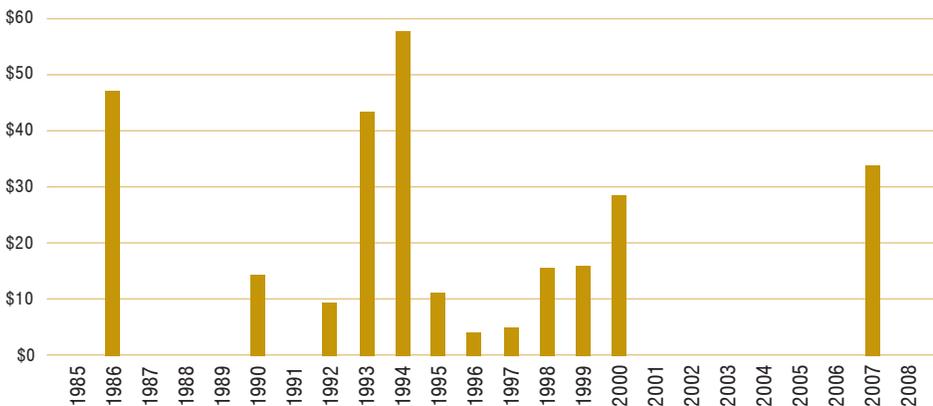


FIGURE 10

CENTRAL VALLEY REGION, PUBLIC ENTERPRISE REVENUE BONDS
OTHER PROJECTS, 1985-2008
DOLLARS IN MILLIONS (2008 DOLLARS)



percent), and one financing multiple capital improvements financing sold by the California Local Government Finance Authority (\$6.6 million, 11.5 percent).

CONCLUSION

Central Valley region PERB issuance is categorized in four project types: power generation/transmission water/wastewater, transportation/transit, and other. The category with the greatest volume is power generation/transmission with JPAs and utility districts issuing over 87 percent of PERBs for that purpose. In fact, JPAs issued more in PERBs (\$6.6 billion, 54.6 percent) than any other issuer type in the Central Valley. **DL**

CDIAC's Municipal Debt Essentials Seminar

The California Debt and Investment Advisory Commission (CDIAC) is offering Municipal Debt Essentials to address the crucial aspects of issuing public agency debt, including defining the roles and responsibilities of issuers, identifying long-term financing options, selecting a financing team, public debt management and post-issuance responsibilities. This seminar consolidates CDIAC's core debt series over three days with registration structured to enable registrants to take one, two, or all three days.

DAY 1: DEBT BASICS

Debt Basics is designed to provide information on the types of debt instruments utilized in the municipal finance industry today, as well as, to discuss the expanding roles and responsibilities of municipal finance participants. On Day One, invited speakers will

also address information on the cost of issuance and initial disclosure requirements.

DAY 2: ACCESSING THE MARKET

Accessing the Market is designed to provide participants with the necessary tools for planning a debt financing program and the mechanics of bond sales. During Day Two, invited speakers will provide a more current understanding of the issues surrounding the difficult nature of accessing the municipal market in these changing economic times.

DAY 3: DEBT ADMINISTRATION

Debt Administration is designed to address the core operational functions for closing a bond sale and address the issuer's continuing responsibilities over the life of the bonds including the management of debt service, on-going compliance regulations, continuing disclosure, and refunding debt.

Municipal Debt Essentials will be held February 1, 2 and 3, 2011 in Oakland, CA. Registration is open to both public agency representatives and private market profes-

sionals. Participants can enroll in one, two or all three seminars.

Additional information for *Municipal Debt Essentials*, including the course agenda and registration information is available on CDIAC's website, www.treasurer.ca.gov/cdiac/seminars.asp.

FEBRUARY 1 - 3, 2011

Oakland Marriott City Center Hotel
Oakland, California

Registration Deadline:

January 4, 2011 or until filled

COST:	PUBLIC	PRIVATE
DAY 1: Debt Basics	\$99	\$200
DAY 2: Accessing the Market	\$99	\$200
DAY 3: Debt Administration	\$99	\$200
All Three Courses: (discounted price)	\$250	\$500

DL

SAVE THE DATE

CDIAC Seminars and Conferences

Subject to change. Please check CDIAC's website for latest schedule.

JANUARY

JANUARY 12-13, 2011

Interim Financing and Investment Basics
Concord, CA

www.treasurer.ca.gov/cdiac/seminars.asp

FEBRUARY

FEBRUARY 1-3, 2011

Municipal Debt Essentials
Oakland, CA

www.treasurer.ca.gov/cdiac/seminars.asp

Other Seminars and Conferences

JANUARY

JANUARY 12-14, 2011

California Association of Sanitation
Agencies Midyear Conference
Palm Desert, CA

www.casaweb.org/

JANUARY 13, 2011

California Association of County Treasurers
& Tax Collectors Legislative Days
Sacramento, CA

www.cacttc.org

JANUARY 26-27, 2011

California Municipal Treasurers Association
Advanced Investment Workshop
Pomona, CA

www.cmta.org

FEBRUARY

FEBRUARY 3-4, 2011

National Federation of Municipal Analysts
Advanced Seminar
La Jolla, CA

www.nfma.org

FEBRUARY 17-18, 2011

Association of Government Accountants
National Conference
Washington D.C.

www.agacqfm.org/homepage.aspx

FEBRUARY 21-23, 2011

California Coalition of Adequate School Housing Annual Conference
Sacramento, CA

www.cashnet.org/

FEBRUARY 23-25, 2011

California Society of Municipal Finance Officers Annual Conference
Burlingame, CA

www.csmfo.org/index.cfm

MARCH

MARCH 11-15, 2011

American Society of Public Administration Annual Conference
Baltimore, MD

www.aspanet.org/scriptcontent/index.cfm

MARCH 14-15, 2011

Information Management Network California Municipal Finance Conference
Huntington Beach, CA

http://secure.imn.org/web_main/index.cfm

MARCH 16, 2011

Association of California Water Agencies Legislative Symposium
Sacramento, CA

www.acwa.com

MARCH 16-18, 2011

Government Investment Officers Association
Las Vegas, NV

www.gioa.us/

MARCH 30 - APRIL 1, 2011

California Redevelopment Association Annual Conference
San Jose, CA

www.calredevelop.org

APRIL

APRIL 6-9, 2011

California Association of School Business Officials Annual Conference
Anaheim, CA

www.casbo.org

APRIL 19-22, 2011

California Municipal Treasurers Association Annual Conference
San Diego, CA

www.cmta.org

APRIL 27-30, 2011

California Association of Sanitation Agencies Spring Conference
Sacramento, CA

www.casaweb.org

MAY

MAY 3-4, 2011

California Special District Association Legislative Day
Sacramento, CA

www.csda.net

MAY 3-6, 2011

National Federation of Municipal Analysts Annual Conference
Charleston, SC

www.nfma.org

MAY 10-13, 2011

Association of California Water Agencies Spring Conference and Exhibition
Sacramento, CA

www.acwa.com

MAY 18-20, 2011

League of California Cities Legislative Action Days and Advanced Leadership Workshops
Sacramento, CA

www.cacities.org

MAY 22-25, 2010

Government Finance Officers Association Annual Conference
San Antonio, TX

www.gfoa.org

JUNE

JUNE 1-2, 2011

California State Association of Counties Legislative Conference
Sacramento, CA

www.csac.counties.org

JUNE 14-17, 2011

California Association of County Treasurers and Tax Collectors Annual Conference
San Francisco, CA

www.cacttc.org

Organizations may submit information on future educational seminars, meetings, or conferences by contacting CDIAC at 915 Capitol Mall, Room 400, Sacramento, CA 95814, calling (916) 653-3269, faxing (916) 654-7440, or emailing cdiaceducation@treasurer.ca.gov. Publication of announcements is subject to space limitations. **DL**



DEBT LINE CALENDAR LEGEND

CALENDAR AS OF NOVEMBER 15, 2010

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE/DATE OF SALE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the bond purchase agreement)

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancement
SIP State Intercept

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federally Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

PARTICIPANTS

BC Bond Counsel
FA Financial Advisor
UW Underwriter
TR Trustee
EN Guarantor

MATURITY TYPE(S)

Serial Serial bonds
Term Term bond
Comb Serial and term bond, several term bonds or other types of structured financings

INTEREST COST

NIC Net Interest Cost The Interest Cost represents either the winning competitive NIC/TIC
TIC True Interest Cost bid or the interest cost financing. The Net Interest Cost is calculated
Var Rate pegged to an index by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.
Qualified Zone Academy Bonds (QZAB) carry little or no interest costs

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(k)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(l), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 10-14-10	\$20,000,000	Elk Grove Unified School District Sacramento CDIAC Number: 2010-1414 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Lozano Smith (FA) Government Fin Strat (UW) TD Securities (USA) LLC		
# 10-26-10	\$6,700,000,000	State of California State of California CDIAC Number: 2010-1436 Revenue anticipation note Cash flow, interim financing		Comp	(BC) Orrick Herrington (FA) Montague DeRose		
# 11-09-10	\$5,600,000	Petaluma City Elementary School District Sonoma CDIAC Number: 2010-1467 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		
# 11-17-10	\$10,000,000,000	State of California State of California CDIAC Number: 2010-1451 Revenue anticipation note Cash flow, interim financing Series A-1 & 2		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) JP Morgan Securities		
# 11-18-10	\$12,000,000	Berkeley Unified School District Alameda CDIAC Number: 2010-1481 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		
# 12-01-10	\$21,000,000	Healdsburg Redevelopment Agency Sonoma CDIAC Number: 2010-1523 Tax allocation note Project, interim financing Sotoyome Comm Dev		Neg	(BC) Meyers Nave (FA) Keyser Marston (UW) Piper Jaffray & Co		
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-30-10	\$4,675,000	Chaffey Community College District (CCCFA) San Bernardino CDIAC Number: 2010-1012 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-30-10	\$1,955,000	Feather River Community College District (CCCFA) Plumas CDIAC Number: 2010-1013 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC
07-30-10	\$2,000,000	Gavilan Joint Community College District (CCCFA) Santa Clara CDIAC Number: 2010-1014 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC
07-30-10	\$2,400,000	Lassen Community College District (CCCFA) Lassen CDIAC Number: 2010-1015 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC
07-30-10	\$9,200,000	Marin Community College District (CCCFA) Marin CDIAC Number: 2010-1016 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC
07-30-10	\$7,000,000	MiraCosta Community College District (CCCFA) San Diego CDIAC Number: 2010-1017 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC
07-30-10	\$1,660,000	Merced Community College District (CCCFA) Merced CDIAC Number: 2010-1018 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC
07-30-10	\$5,495,000	Napa Valley Community College District (CCCFA) Napa CDIAC Number: 2010-1019 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-30-10	\$1,810,000	Palo Verde Community College District (CCCFA) Riverside CDIAC Number: 2010-1020 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC
07-30-10	\$3,530,000	Mt San Jacinto Community College District (CCCFA) Riverside CDIAC Number: 2010-1021 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC
07-30-10	\$27,295,000	San Francisco Community College District (CCCFA) San Francisco CDIAC Number: 2010-1022 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series B	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC
07-30-10	\$14,860,000	San Joaquin Delta Community College District (CCCFA) San Joaquin CDIAC Number: 2010-1023 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC
07-30-10	\$17,630,000	San Jose/Evergreen Community College District (CCCFA) Santa Clara CDIAC Number: 2010-1024 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series B	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC
07-30-10	\$7,260,000	San Luis Obispo County Community College District (CCCFA) San Luis Obispo CDIAC Number: 2010-1025 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC
07-30-10	\$6,535,000	Sequoias Community College District (CCCFA) Tulare CDIAC Number: 2010-1026 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-30-10	\$4,000,000	Shasta-Tehama-Trinity Joint Community College District (CCCFA) Multiple CDIAC Number: 2010-1027 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC
07-30-10	\$12,435,000	Sierra Joint Community College District (CCCFA) Multiple CDIAC Number: 2010-1028 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC
07-30-10	\$1,390,000	Siskiyou Joint Community College District (CCCFA) Multiple CDIAC Number: 2010-1029 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC
07-30-10	\$5,000,000	Solano Community College District (CCCFA) Solano CDIAC Number: 2010-1030 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series B	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC
07-30-10	\$4,000,000	West Kern Community College District (CCCFA) Kern CDIAC Number: 2010-1031 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-11 Term	1.181 TIC
09-14-10	\$12,565,000	Franklin-McKinley Elementary School District Santa Clara CDIAC Number: 2010-1180 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Stradling Yocca (TR) Santa Clara Co (UW) Piper Jaffray & Co	08-31-11 Term	0.913 TIC
09-29-10	\$15,000,000	Redwood City Elementary School District San Mateo CDIAC Number: 2010-0455 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) San Mateo Co (UW) Piper Jaffray & Co	08-31-11 Term	1.002 NIC

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SOLD		INTERIM FINANCING					
10-07-10	\$20,805,000	Riverside County Riverside CDIAC Number: 2010-1330 Other note Cash flow, interim financing Series C Refunding	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	10-12-11 Term	0.949 NIC
10-08-10	\$5,000,000	Glendora Unified School District (LACS) Los Angeles CDIAC Number: 2010-1169 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series D-2	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-30-11 Term	1.300 TIC
10-08-10	\$10,000,000	Long Beach Community College District (LACS) Los Angeles CDIAC Number: 2010-1171 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series D-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-30-11 Term	0.970 TIC
10-13-10	\$450,000	South El Monte Los Angeles CDIAC Number: 2010-1228 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Richards Watson (UW) S El Monte Imp Dist	05-31-11 Term	0.500 TIC
10-13-10	\$180,000,000	Kern County Kern CDIAC Number: 2010-1342 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (TR) Kern Co (UW) Wells Fargo Bank	06-30-11 Term	0.434 TIC
10-21-10	\$135,000,000	Sonoma County Sonoma CDIAC Number: 2010-1299 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Fulbright & Jaworski (FA) KNN Public Finance (TR) Sonoma Co	10-27-11 Term	0.355 TIC
10-28-10	\$3,570,000	School Project For Utility Rate Reduction (SPURR) Contra Costa CDIAC Number: 2010-1319 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Wulff Hansen & Co	08-01-11 Term	1.865 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		EDUCATION					
# 10-27-10	\$5,775,000	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2010-1426 Limited tax obligation bond K-12 school facility 4S Ranch		Neg	(BC) Best Best & Krieger (FA) Dolinka Group (UW) Stone & Youngberg		
# 11-01-10	\$12,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1468 Conduit revenue bond K-12 school facility Keys Family Day School Inc		Neg	(BC) Hawkins Delafield (UW) First Republic Bank		
# 11-08-10	\$24,000,000	California Educational Facilities Authority State of California CDIAC Number: 2010-1432 Public enterprise revenue bond College, university facility University of the Pacific Refunding		Neg	(BC) Orrick Herrington (FA) Public Fin Management (UW) Prager Sealy & Co LLC		
# 11-09-10	\$5,000,000	Orland Joint Unified School District Glenn CDIAC Number: 2010-1511 Certificates of participation/leases K-12 school facility		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) Piper Jaffray & Co		
# 11-16-10	\$10,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1507 Conduit revenue bond K-12 school facility Katherine Delmar Burke School Refunding		Neg	(BC) Sidley Austin LLP (FA) Ross Financial (UW) First Republic Bank		
11-17-10	\$100,000,000	Tustin Unified School District CFD No 07-1 Orange CDIAC Number: 2010-1370 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Markets		

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-17-10	\$9,378,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1500 Conduit revenue bond K-12 school facility Santa Fe Christian Schools		Neg	(BC) Kutak Rock (FA) Growth Capital (UW) First Republic Bank		
# 11-23-10	\$18,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1411 Conduit revenue bond K-12 school facility Turning Point School Refunding		Neg	(BC) Gilmore & Bell (UW) US Bank NA		
# 11-23-10	\$95,540,000	California State Public Works Board State of California CDIAC Number: 2010-1444 Public lease revenue bond College, university facility Trustees of CSU Series H		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Loop Capital Mkts		
11-30-10	\$3,950,000	California School Finance Authority State of California CDIAC Number: 2010-1398 Conduit revenue bond K-12 school facility High Tech High North County MS, Qualified School Construction Federally Taxable		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		
# 11-30-10	\$2,300,000	California School Finance Authority State of California CDIAC Number: 2010-1417 Public lease revenue bond K-12 school facility Oak Grove & Willowside MS, Qualified School Construction Federally Taxable		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Stone & Youngberg		
# 12-01-10	\$4,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2010-1427 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Markets		

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<u>PROPOSED</u>							
<u>EDUCATION</u>							
# 12-01-10	\$8,500,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2010-1428 Certificates of participation/leases K-12 school facility Series B Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Markets		
# 12-01-10	\$5,000,000	Paso Robles Joint Unified School District Multiple CDIAC Number: 2010-1476 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Isom Advisors (UW) George K Baum		
# 12-14-10	\$8,570,000	Clovis Unified School District Fresno CDIAC Number: 2010-1532 Certificates of participation/leases K-12 school facility		Neg	(BC) Jones Hall (UW) Stone & Youngberg		
12-15-10	\$25,000,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2010-1286 Bond anticipation note K-12 school facility		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone & Youngberg		
06-01-11	\$3,600,000	Menifee Union School District CFD No 2004-6 Riverside CDIAC Number: 2009-0999 Limited tax obligation bond K-12 school facility Cameo Homes		Neg	(BC) Rutan & Tucker (UW) Stone & Youngberg		
<u>SOLD</u>							
<u>EDUCATION</u>							
# 08-31-00	\$48,018	Loomis Union School District Placer CDIAC Number: 2010-1497 Certificates of participation/leases Other, multiple educational uses Computers & Network Equip	NR	Neg	(UW) Kansas State Bank	09-01-12 Serial	10.550 NIC

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<u>SOLD</u>		<u>EDUCATION</u>					
06-16-10	\$2,260,000	Santee School District San Diego CDIAC Number: 2010-0904 Certificates of participation/leases K-12 school facility Solar New Clean Renewable Energy Federally Taxable	S:A	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) Stone & Youngberg	06-01-25 Serial	6.237 NIC
08-25-10	\$11,801,484	El Monte City School District Los Angeles CDIAC Number: 2010-1229 Bond anticipation note K-12 school facility	S:SP-1+ M:A2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets	09-01-15 Term	3.012 TIC
09-01-10	\$8,036,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1057 Conduit revenue bond K-12 school facility Urban School of San Francisco Refunding	NR	Neg	(BC) Kutak Rock (FA) Ross Financial (UW) First Republic Bank	09-01-35 Term	4.450 NIC
09-02-10	\$7,200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1160 Conduit revenue bond K-12 school facility Drew School	NR	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) First Republic Bank	09-01-35 Term	6.000 NIC
09-20-10	\$660,500	Baker Valley Unified School District San Bernardino CDIAC Number: 2010-1252 General obligation note K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Advisors (UW) City National Bank	06-01-22 Term	4.950 NIC
09-29-10	\$18,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-1296 Conduit revenue bond K-12 school facility Lutheran HS	NR	Neg	(BC) Kutak Rock (FA) Western Solutions (TR) Wells Fargo Bank (UW) Wells Fargo Bank	09-01-40 Term	VAR

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<u>SOLD</u>		<u>EDUCATION</u>					
09-30-10	\$8,500,000	California School Finance Authority State of California CDIAC Number: 2010-1265 Conduit revenue bond K-12 school facility Vaughn Next Century Learning Ctr Series A, Qualified School Const Federally Taxable	S:AAA	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) The Bank of NY Mellon (UW) RBC Capital Markets	07-01-20 Term	4.426 NIC
09-30-10	\$5,000,000	California School Finance Authority State of California CDIAC Number: 2010-1266 Conduit revenue bond K-12 school facility Granada Hills Charter HS Series B, Qualified School Construction Federally Taxable	S:AAA	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) The Bank of NY Mellon (UW) RBC Capital Markets	07-01-20 Term	4.426 NIC
10-13-10	\$30,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2010-1036 Conduit revenue bond K-12 school facility La Jolla Country Day School Series A & B Refunding	NR	Neg	(BC) Hawkins Delafield (FA) Stone & Youngberg (TR) Wells Fargo Bank (UW) First Republic Bank	09-01-37 Comb	VAR
10-13-10	\$685,000	Farmersville Unified School District Tulare CDIAC Number: 2010-1318 Certificates of participation/leases K-12 school facility Refinancing	S:A-	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (TR) O'Connor & Co Securities (UW) O'Connor & Co Securities	04-01-21 Comb	4.309 TIC
10-20-10	\$7,705,000	Woodland Joint Unified School District Yolo CDIAC Number: 2010-1039 Certificates of participation/leases K-12 school facility	S:AA+/A-	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) UBS Financial Services	08-01-38 Comb	4.446 TIC
10-20-10	\$3,675,000	Hawthorne School District Los Angeles CDIAC Number: 2010-1226 Bond anticipation note K-12 school facility Series C	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	11-15-12 Term	2.101 TIC

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<u>SOLD</u>		<u>EDUCATION</u>					
11-04-10	\$30,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1155 Conduit revenue bond K-12 school facility Campbell Hall School	NR	Neg	(BC) Squire Sanders (FA) Stone & Youngberg (TR) The Bank of NY Mellon (UW) First Republic Bank	11-01-40 Term	4.892 TIC
11-05-10	\$22,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1154 Conduit revenue bond K-12 school facility The Buckley School	NR	Neg	(BC) Squire Sanders (FA) George K Baum (TR) Wells Fargo Bank (UW) US Bank NA	08-01-40 Term	3.460 NIC
11-05-10	\$14,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1156 Conduit revenue bond K-12 school facility Crossroads School for Arts & Sciences Subseries 1 & 2 Refunding	NR	Neg	(BC) Gilmore & Bell (TR) US Bank NA (UW) US Bank NA	11-01-40 Comb	VAR
<u>PROPOSED</u>		<u>HOUSING</u>					
# 11-10-10	\$18,100,000	Santa Clara County Housing Authority Santa Clara CDIAC Number: 2010-1496 Conduit revenue bond Multifamily housing Miramar Way, Sunset, Lenzen, Cypress, Lucretia & Julian Gardens Series A-1		Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) RBC Capital Markets		
# 11-19-10	\$25,973,828	Santa Clara County Housing Authority Santa Clara CDIAC Number: 2010-1495 Conduit revenue bond Multifamily housing Miramar Way, Sunset, Lenzen, Cypress, Lucretia & Julian Gardens Sub Series A-2		Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) JP Morgan Chase Bk		
# 12-10-10	\$5,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2010-1419 Conduit revenue bond Multifamily housing Potrero Launch Series B Federally Taxable State Taxable		Neg	(BC) Orrick Herrington (FA) NA/Unk (UW) Merchant Capital		

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-10-10	\$55,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2010-1421 Conduit revenue bond Multifamily housing Potrero Launch Series A-1		Neg	(BC) Orrick Herrington (FA) NA/Unk (UW) Citibank		
# 12-10-10	\$2,750,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1422 Conduit revenue bond Multifamily housing Aster Place Series M		Neg	(BC) Orrick Herrington (UW) JP Morgan Chase Bk		
# 12-10-10	\$2,250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1423 Conduit revenue bond Multifamily housing Aster Place Series A-13		Neg	(BC) Orrick Herrington (UW) Citibank		
# 12-10-10	\$3,350,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1424 Conduit revenue bond Multifamily housing Rodeo Drive Series A-12		Neg	(BC) Orrick Herrington (UW) Citibank		
# 12-10-10	\$3,550,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1425 Conduit revenue bond Multifamily housing Rodeo Drive Series L		Neg	(BC) Orrick Herrington (UW) JP Morgan Chase Bk		
# 12-16-10	\$13,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1484 Conduit revenue bond Multifamily housing Village II Apts 2009 Ser A-6 & 2010 Ser N		Neg	(BC) Orrick Herrington (FA) CA Housing Partnership (UW) Merchant Capital		
# 12-16-10	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1487 Conduit revenue bond Multifamily housing New Hope Homes Apts Series A-5		Neg	(BC) Orrick Herrington (FA) Johnson Captial Mrkts (UW) Merchant Capital		

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-16-10	\$35,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1488 Conduit revenue bond Multifamily housing NoHo Sr Artists Colony 2009 Ser A-7 & 2010 Ser K		Neg	(BC) Orrick Herrington (FA) Johnson Captial Mrkts (UW) Merchant Capital		
# 12-16-10	\$7,170,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1489 Conduit revenue bond Multifamily housing Las Serenas Sr Apts Series A-9		Neg	(BC) Orrick Herrington (UW) Freddie Mac		
# 12-16-10	\$4,900,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1490 Conduit revenue bond Multifamily housing Terracina at Cathedral City Series A-10		Neg	(BC) Orrick Herrington (UW) Freddie Mac		
# 12-16-10	\$5,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1491 Conduit revenue bond Multifamily housing Terracina at Vineyard Series A-11		Neg	(BC) Orrick Herrington (UW) Freddie Mac		
# 12-16-10	\$45,280,313	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1501 Conduit revenue bond Multifamily housing Coventry Court Series A-8		Neg	(BC) Orrick Herrington (UW) Freddie Mac		
<u>SOLD</u>		<u>HOUSING</u>					
08-09-10	\$3,600,000	Santa Barbara County Housing Authority Santa Barbara CDIAC Number: 2010-0525 Conduit revenue bond Multifamily housing Aparicio Apts Series A-1 & 2	NR	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) US Bank NA	02-01-30 Comb	VAR

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<u>SOLD</u>		<u>HOUSING</u>					
09-01-10	\$9,879,179	California Municipal Finance Authority Multiple CDIAC Number: 2010-0999 Other note Multifamily housing Cynara Court Apartments	NR	Neg	(BC) Jones Hall (TR) Citibank (UW) Citibank	12-01-42 Term	VAR
09-01-10	\$6,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1183 Conduit revenue bond Multifamily housing Tule Vista Apts Series J	NR	Neg	(BC) Orrick Herrington (TR) JP Morgan Chase & Co (UW) JP Morgan Chase & Co	09-29-12 Term	VAR
09-01-10	\$3,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1184 Conduit revenue bond Multifamily housing Tule Vista Apts Series A-4	S:AAA	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Bank (UW) Freddie Mac	01-01-44 Term	4.985 TIC
09-09-10	\$38,945,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0687 Conduit revenue bond Single-family housing Caritas Mobile Home Pk Sr Series A Refunding	S:BBB-	Neg	(BC) Squire Sanders (FA) Sperry Capital (TR) Wells Fargo Bank (UW) Webbush Securities Inc	08-15-45 Term	6.400 NIC
09-09-10	\$11,135,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1464 Conduit revenue bond Single-family housing Caritas Mobile Home Pk Sub Series B	NR	Neg	(BC) Squire Sanders (FA) Sperry Capital (TR) Wells Fargo Bank (UW) Webbush Securities Inc	08-15-45 Term	7.250 NIC
10-13-10	\$25,620,000	Carson Redevelopment Agency Los Angeles CDIAC Number: 2010-1278 Tax allocation bond Multifamily housing Merged & Amended Areas Series A	S:A-	Neg	(BC) Aleshire & Wynder (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Carson PFA	10-01-36 Comb	5.148 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>HOUSING</u>					
10-13-10	\$14,940,000	Carson Redevelopment Agency Los Angeles CDIAC Number: 2010-1279 Tax allocation bond Multifamily housing Merged & Amended Areas Series A-T Federally Taxable	S:A-	Neg	(BC) Aleshire & Wynder (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Carson PFA	10-01-21 Comb	5.352 TIC
10-21-10	\$28,980,000	Fullerton Redevelopment Agency Orange CDIAC Number: 2010-1277 Tax allocation bond Multifamily housing Merged Area Federally Taxable	S:A	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Wedbush Morgan Sec	09-10-26 Serial	5.991 NIC
10-22-10	\$8,000,000	Los Angeles County Housing Authority Los Angeles CDIAC Number: 2009-1210 Other note Multifamily housing 105th & Normandie Apts Series D	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Citibank	05-01-13 Term	VAR
10-29-10	\$5,090,000	California Housing Finance Agency State of California CDIAC Number: 2010-0699 Conduit revenue bond Multifamily housing Lakeview I Apts Series A-4	M:Aaa	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) RBC Capital Markets	10-01-42 Term	3.010 TIC
10-29-10	\$4,650,000	California Housing Finance Agency State of California CDIAC Number: 2010-0700 Conduit revenue bond Multifamily housing Lakeview II Apts Series A-5	M:Aaa	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) RBC Capital Markets	10-01-42 Term	3.010 TIC
10-29-10	\$4,830,000	California Housing Finance Agency State of California CDIAC Number: 2010-0701 Conduit revenue bond Multifamily housing Meadowview I Apts Series A-2	M:Aaa	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) RBC Capital Markets	10-01-42 Term	3.010 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>HOUSING</u>					
10-29-10	\$5,740,000	California Housing Finance Agency State of California CDIAC Number: 2010-0702 Conduit revenue bond Multifamily housing Meadowview II Apts Series A-3	M:Aaa	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) RBC Capital Markets	10-01-42 Term	3.010 TIC
10-29-10	\$500,000	Santa Barbara Housing Authority Santa Barbara CDIAC Number: 2010-1240 Other note Multifamily housing State St	NR	Neg	(BC) Quint & Thimmig (UW) David Dahan Trust	11-01-25 Term	5.000 NIC
11-09-10	\$21,100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0953 Conduit revenue bond Multifamily housing Lincoln Walk Apts Series D	S:A+/A-1	Neg	(BC) Orrick Herrington (EN) PNC Bank (TR) Wells Fargo Bank (UW) Hutchinson Shockey	10-01-50 Term	VAR
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 11-09-10	\$4,380,000	Alameda County Industrial Development Authority Alameda CDIAC Number: 2010-1506 Conduit revenue bond Industrial development Convergent Laser Technologies		Neg	(BC) Lofton & Jennings (FA) Progressive Capital (UW) Westhoff Cone		
12-01-10	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0664 Conduit revenue bond Industrial development Cardenas Three LLC Meat Processing Fac		Neg	(BC) Ronald E Lee (UW) GE Government Fin		
12-01-10	\$4,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0666 Conduit revenue bond Industrial development Centinela Feed Pet Food Mfg		Neg	(BC) Ronald E Lee (UW) GE Government Fin		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
12-01-10	\$13,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0667 Conduit revenue bond Industrial development ADI Aerospace Engineering, Recovery Zone Facility		Neg	(BC) Ronald E Lee (UW) GE Government Fin		
# 12-15-10	\$3,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1543 Conduit revenue bond Industrial development Cardenas Three LLC		Neg	(BC) Jones Hall (UW) GE Government Fin		
# 12-17-10	\$16,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1542 Conduit revenue bond Commercial development Golden West Trading Inc, Recovery Zone Facility		Neg	(BC) Jones Hall (UW) GE Government Fin		
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
09-15-10	\$100,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1251 Conduit revenue bond Pollution control So CA Edison Co Series A Refunding	S:A M:A1 F:A+	Neg	(BC) Greenberg Traurig (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	09-01-29 Term	4.500 NIC
10-20-10	\$30,000,000	Long Beach Los Angeles CDIAC Number: 2010-1242 Limited tax obligation bond Commercial development Carnival Cruise Terminal Federally Taxable Refunding	S:BBB+ M:A3	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Carnival Corp (TR) US Bank NA (UW) Merrill Lynch Pierce	11-01-30 Comb	6.968 TIC
10-26-10	\$5,101,946	California Municipal Finance Authority Multiple CDIAC Number: 2010-0663 Conduit revenue bond Industrial development Foster Dairy Farms PV Solar Panels, Recovery Zone Facility	NR	Neg	(BC) Ronald E Lee (UW) GE Government Fin	07-01-20 Term	4.821 TIC

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<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
11-04-10	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1198 Conduit revenue bond Industrial development A & C Investments LLC	NR	Neg	(BC) Fulbright & Jaworski (UW) GE Government Fin	11-01-32 Term	4.790 TIC
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 11-09-10	\$9,175,000	The Regents of the University of California State of California CDIAC Number: 2010-1519 Public enterprise revenue bond Other, multiple health care purposes UCLA Med Ctr Series I Federally Taxable		Neg	(BC) Orrick Herrington (UW) Barclays Capital Inc		
+ 12-15-10	\$9,000,000	Corcoran Hospital District Kings CDIAC Number: 2010-1139 Conduit revenue bond Hospital Corcoran Non-Acute Care Bldg		Neg	(BC) Fulbright & Jaworski (UW) USDA		
+ 01-17-11	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0876 Conduit revenue bond Health care facilities Gateways Hosp & Mental Health Ctr Refunding		Neg	(BC) Quint & Thimmig (FA) H Grant Wilson Consulting (UW) Piper Jaffray & Co		
# 01-20-11	\$14,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1530 Conduit revenue bond Health care facilities Lincoln Glen Manor for Sr Citizens Series A Refunding		Neg	(BC) Quint & Thimmig (FA) H Grant Wilson Consulting (UW) Edward D Jones & Co		
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
08-02-10	\$110,675,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-1049 Conduit revenue bond Other, multiple health care purposes Eisenhower Medical Center Series A	M:Baa1 F:A-	Neg	(BC) Sidley Austin LLP (FA) Shattuck Hammond (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	07-01-40 Comb	5.664 NIC

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<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
09-27-10	\$17,845,000	Monterey County Monterey CDIAC Number: 2010-1290 Certificates of participation/leases Hospital Natividad Med Ctr Refunding	S:AAA/AA M:Aa3/A1	Neg	(BC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Wedbush Morgan Sec	08-01-27 Serial	4.075 TIC
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-25-10	\$1,000,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1437 Public enterprise revenue bond Power generation/transmission Gas Supply		Neg	(BC) Orrick Herrington (FA) Public Fin Management (UW) RBC Capital Markets		
# 10-27-10	\$352,845,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2010-1418 Public enterprise revenue bond Airport SF Intl Subject to Alternative Minimum Tax Refunding		Neg	(BC) Orrick Herrington (FA) Public Fin Management (UW) Siebert Brandford		
# 10-28-10	\$134,700,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2010-1412 Public enterprise revenue bond Airport LA Intl Sub Series B		Neg	(BC) Kutak Rock (FA) Frasca & Associates (UW) Goldman Sachs		
# 10-28-10	\$59,720,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2010-1413 Public enterprise revenue bond Airport LA Intl Sub Series C, Build America Bonds Federally Taxable		Neg	(BC) Kutak Rock (FA) Frasca & Associates (UW) Goldman Sachs		
# 11-01-10	\$10,000,000	Moulton Niguel Water District Orange CDIAC Number: 2010-1439 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Stradling Yocca (FA) O'Connor & Co Securities (UW) Stone & Youngberg		

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-01-10	\$138,689	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1474 Special assessment bond Power generation/transmission Energy Independence Program Series K-10 Federally Taxable Refunding		Neg	(BC) Richards Watson (UW) Sonoma Co		
# 11-01-10	\$1,428,167	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1475 Special assessment bond Power generation/transmission Energy Independence Program Series K-20 Federally Taxable Refunding		Neg	(BC) Richards Watson (UW) Sonoma Co		
# 11-02-10	\$20,415,000	Irvine Orange CDIAC Number: 2010-1513 Special assessment bond Multiple capital improvements, public works AD No 07-22, Grp 1		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Diversif Real Estate Inv		
# 11-09-10	\$875,425,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2010-1415 Public enterprise revenue bond Airport LA Intl Sr Series D		Neg	(BC) Kutak Rock (FA) Frasca & Associates (UW) JP Morgan Securities		
# 11-09-10	\$18,705,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2010-1522 Public lease revenue bond Other capital improvements, public works Capital Equip & Real Property Series D Refunding		Neg	(BC) Chapman & Cutler (FA) Gardner Underwood & Bacon (UW) De La Rosa & Co		
# 11-10-10	\$100,000,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2010-1479 Public lease revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch Pierce		

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 11-10-10	\$700,000,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2010-1480 Public lease revenue bond Multiple capital improvements, public works Series B, Build America & Recovery Zone Econ Dev Bonds Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch Pierce		
# 11-10-10	\$500,000,000	Santa Clara Valley Transportation Authority Santa Clara CDIAC Number: 2010-1498 Sales tax revenue bond Public transit Series A, Build America Bonds Federally Taxable		Neg	(BC) Orrick Herrington (FA) Ross Financial (UW) Barclays Capital Inc		
# 11-10-10	\$250,000,000	Santa Clara Valley Transportation Authority Santa Clara CDIAC Number: 2010-1499 Sales tax revenue bond Public transit Series B		Neg	(BC) Orrick Herrington (FA) Ross Financial (UW) Barclays Capital Inc		
11-15-10	\$5,500,000	Fontana Public Financing Authority San Bernardino CDIAC Number: 2010-1270 Public lease revenue bond Public building Recovery Zone Econ Dev Bonds Federally Taxable		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Stone & Youngberg		
11-15-10	\$15,000,000	Kern Public Services Financing Authority Kern CDIAC Number: 2010-1365 Public lease revenue bond Multiple capital improvements, public works County Services Facility Refunding		Comp	(BC) Stradling Yocca (FA) KNN Public Finance		
# 11-15-10	\$8,700,000	Azusa CFD No 2002-1 Los Angeles CDIAC Number: 2010-1477 Limited tax obligation bond Multiple capital improvements, public works Mountain Cove Refunding		Neg	(BC) Best Best & Krieger (FA) Urban Futures (UW) Nollenberger Capital		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-16-10	\$150,000,000	Orange County Sanitation District Orange CDIAC Number: 2010-1302 Certificates of participation/leases Wastewater collection, treatment Sys Imp Series C, Build America Bonds Federally Taxable		Comp	(BC) Fulbright & Jaworski (FA) PRAG		
# 11-16-10	\$88,000,000	Northern California Power Agency Multiple CDIAC Number: 2010-1449 Public enterprise revenue bond Power generation/transmission Hydroelectric Number One Series C Refunding		Neg	(BC) Orrick Herrington (FA) Public Fin Management (UW) Citigroup Global Markets		
# 11-16-10	\$12,000,000	Northern California Power Agency Multiple CDIAC Number: 2010-1450 Public enterprise revenue bond Power generation/transmission Hydroelectric Number One Series D Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Public Fin Management (UW) Citigroup Global Markets		
# 11-16-10	\$7,450,000	Fillmore Public Financing Authority Ventura CDIAC Number: 2010-1516 Public enterprise revenue bond Water supply, storage, distribution Wtr Sys Refunding		Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis		
11-17-10	\$360,415,000	Imperial Irrigation District Imperial CDIAC Number: 2010-0517 Certificates of participation/leases Power generation/transmission Electric System Series A, Build America Bonds Federally Taxable		Neg	(BC) Fulbright & Jaworski (FA) PFM (UW) Goldman Sachs		
11-17-10	\$66,300,000	Imperial Irrigation District Imperial CDIAC Number: 2010-0518 Public enterprise revenue bond Power generation/transmission Electric System Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) PFM (UW) Goldman Sachs		

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 11-17-10	\$10,000,000	Delano Financing Authority Kern CDIAC Number: 2010-0944 Public lease revenue bond Public building Police Station Series A		Neg	(BC) Fulbright & Jaworski (UW) Kinsell Newcomb & De Dios		
11-17-10	\$12,000,000	Newport Beach Orange CDIAC Number: 2010-1287 Certificates of participation/leases Multiple capital improvements, public works Civic Center/Central Library Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg		
11-17-10	\$37,000,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2010-1375 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Renovation Series A		Neg	(BC) Orrick Herrington (UW) BMO Capital Markets		
11-17-10	\$105,000,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2010-1376 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Renovation Series B, Build America Bonds Federally Taxable		Neg	(BC) Orrick Herrington (UW) BMO Capital Markets		
11-17-10	\$19,000,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2010-1377 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Renovation Series C Federally Taxable		Neg	(BC) Orrick Herrington (UW) BMO Capital Markets		
11-17-10	\$8,000,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2010-1378 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Renovation Series D, Recovery Zone Econ Dev Bonds Federally Taxable		Neg	(BC) Orrick Herrington (UW) BMO Capital Markets		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-17-10	\$100,000,000	Riverside County Transportation Commission Riverside CDIAC Number: 2010-1395 Sales tax revenue bond Public transit Series B, Build America Bonds Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Barclays Capital Inc		
11-17-10	\$50,000,000	Riverside County Transportation Commission Riverside CDIAC Number: 2010-1408 Sales tax revenue bond Public transit Series A		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Barclays Capital Inc		
11-17-10	\$130,000,000	Newport Beach Orange CDIAC Number: 2010-1527 Certificates of participation/leases Multiple capital improvements, public works Civic Center Series B, Build America Bonds Federally Taxable		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg		
11-18-10	\$3,724,000	Yolo Emergency Communications Agency Yolo CDIAC Number: 2010-1004 Certificates of participation/leases Equipment Federally Taxable		Neg	(BC) Orrick Herrington (FA) Government Fin Strat		
11-18-10	\$15,000,000	Covina Public Financing Authority Los Angeles CDIAC Number: 2010-1317 Public enterprise revenue bond Water supply, storage, distribution Refunding		Comp	(BC) Best Best & Krieger (FA) Curt De Crinis		
11-18-10	\$9,000,000	Woodlake Tulare CDIAC Number: 2010-1383 Certificates of participation/leases Wastewater collection, treatment Sys Imp Series A		Neg	(BC) Jones Hall (UW) USDA Rural Dev		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-18-10	\$4,116,000	Woodlake Tulare CDIAC Number: 2010-1388 Certificates of participation/leases Wastewater collection, treatment Sys Imp Series B		Neg	(BC) Jones Hall (UW) USDA Rural Dev		
# 11-18-10	\$760,200,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2010-1434 Public enterprise revenue bond Power generation/transmission Series D Federally Taxable		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs		
# 11-18-10	\$760,200,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2010-1435 Public enterprise revenue bond Power generation/transmission Series E		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs		
# 11-18-10	\$14,000,000	Shafter-Wasco Irrigation District Kern CDIAC Number: 2010-1478 Certificates of participation/leases Water supply, storage, distribution		Neg	(BC) Nossaman LLP (UW) Wells Fargo Inst Sec		
11-23-10	\$70,000,000	Long Beach Los Angeles CDIAC Number: 2010-1355 Public enterprise revenue bond Airport Sr Series A & B Refunding		Neg	(BC) Kutak Rock (FA) Gardner Underwood & Bacon (UW) Morgan Stanley		
# 11-23-10	\$193,500,000	California State Public Works Board State of California CDIAC Number: 2010-1443 Public lease revenue bond Multiple capital improvements, public works Series G		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Loop Capital Mkts		

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<u>PROPOSED</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 11-24-10	\$60,000,000	Midpeninsula Regional Open Space District Financing Authority Santa Clara CDIAC Number: 2010-1509 Public enterprise revenue bond Parks, open space Refunding		Neg	(BC) Jones Hall (UW) Stone & Youngberg		
11-29-10	\$24,000,000	Los Angeles County Regional Financing Authority Los Angeles CDIAC Number: 2010-1361 Conduit revenue bond Multiple capital improvements, public works LA County Fair Exhibition Hall Fac		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Wells Fargo Bank		
# 11-30-10	\$55,000,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2010-1469 Sales tax revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (FA) PFM (UW) Citigroup Global Markets		
# 11-30-10	\$13,400,000	Newark Alameda CDIAC Number: 2010-1483 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (UW) Edward D Jones & Co		
# 11-30-10	\$10,405,000	Brea Public Financing Authority Orange CDIAC Number: 2010-1518 Public lease revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (UW) Stone & Youngberg		
# 11-30-10	\$850,000	Midpeninsula Regional Open Space District Multiple CDIAC Number: 2010-1524 Other note Parks, open space		Neg	(BC) Jones Hall (UW) Bergman, B.		
12-01-10	\$6,000,000	Saucelito Irrigation District Tulare CDIAC Number: 2010-1220 Certificates of participation/leases Water supply, storage, distribution Series A		Neg	(BC) Stradling Yocca (UW) Citigroup Global Markets		

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-01-10	\$5,000,000	Porterville Irrigation District Tulare CDIAC Number: 2010-1221 Certificates of participation/leases Water supply, storage, distribution Series A		Neg	(BC) Stradling Yocca (UW) Citigroup Global Markets		
12-01-10	\$6,500,000	Terra Bella Irrigation District Tulare CDIAC Number: 2010-1222 Certificates of participation/leases Water supply, storage, distribution Series A		Neg	(BC) Stradling Yocca (UW) Citigroup Global Markets		
12-01-10	\$12,500,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2010-1231 Public enterprise revenue bond Solid waste recovery facilities Household Hazardous Waste Collection Fac, Recovery Zone Econ Dev Federally Taxable State Taxable		Comp	(BC) Jones Hall (FA) KNN Public Finance		
# 12-01-10	\$84,300,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2010-1461 Public enterprise revenue bond Water supply, storage, distribution Sub-Series F Federally Taxable State Taxable		Comp	(BC) Sidley Austin LLP (FA) Public Fin Management		
# 12-01-10	\$766,670,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2010-1462 Public enterprise revenue bond Water supply, storage, distribution Sub-Series G, Build America Bonds Federally Taxable State Taxable		Comp	(BC) Sidley Austin LLP (FA) Public Fin Management		
# 12-01-10	\$103,760,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2010-1463 Public enterprise revenue bond Water supply, storage, distribution Sub-Series H Refunding		Comp	(BC) Sidley Austin LLP (FA) Public Fin Management		

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 12-01-10	\$10,000,000	Jurupa Community Services District CFD No 34 Riverside CDIAC Number: 2010-1525 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area, Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone & Youngberg		
# 12-02-10	\$500,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2010-1420 Public enterprise revenue bond Water supply, storage, distribution Series A Federally Taxable		Neg	(BC) Orrick Herrington (FA) PRAG (UW) JP Morgan Securities		
# 12-02-10	\$500,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2010-1433 Public enterprise revenue bond Water supply, storage, distribution Series B		Neg	(BC) Orrick Herrington (FA) PRAG (UW) JP Morgan Securities		
12-06-10	\$25,000,000	Pasadena Los Angeles CDIAC Number: 2010-1241 Public enterprise revenue bond Water supply, storage, distribution Sys Imp Series A Refunding		Comp	(BC) Fulbright & Jaworski (FA) PRAG		
12-06-10	\$30,000,000	Pasadena Los Angeles CDIAC Number: 2010-1243 Public enterprise revenue bond Water supply, storage, distribution Series B, Build America Bonds Federally Taxable		Comp	(BC) Fulbright & Jaworski (FA) PRAG		
# 12-07-10	\$7,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-1541 Conduit revenue bond Power generation/transmission SunEdison Huntington Beach, Recovery Zone Private Fac Bonds		Neg	(BC) Orrick Herrington (UW) George K Baum		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-08-10	\$50,000,000	Victorville Joint Powers Financing Authority San Bernardino CDIAC Number: 2010-0627 Public enterprise revenue bond Water supply, storage, distribution Federally Taxable		Neg	(BC) Fulbright & Jaworski (UW) Kinsell Newcomb & De Dios		
12-15-10	\$530,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2009-1050 Conduit revenue bond Water supply, storage, distribution Poseidon Resources Seawater Desalination		Neg	(BC) Orrick Herrington		
12-15-10	\$850,000	Midpeninsula Regional Open Space District Financing Authority Santa Clara CDIAC Number: 2010-0460 Other note Parks, open space		Neg	(BC) Jones Hall		
12-15-10	\$250,000,000	Imperial Irrigation District Imperial CDIAC Number: 2010-1347 Certificates of participation/leases Power generation/transmission Electric Sys Imp Series B, Build America Bonds Federally Taxable		Neg	(BC) Fulbright & Jaworski (FA) Public Fin Management (UW) Goldman Sachs		
# 12-15-10	\$9,400,000	Placer County Placer CDIAC Number: 2010-1535 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Banc of Am Pub Cap Corp		
# 12-16-10	\$15,000,000	Fremont Alameda CDIAC Number: 2010-1533 Certificates of participation/leases Multiple capital improvements, public works		Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (UW) Barclays Capital Inc		
01-04-11	\$35,000,000	Cachuma Operation and Maintenance Board Santa Barbara CDIAC Number: 2009-0260 Revenue bond (Pool) Water supply, storage, distribution		Neg	(BC) Stradling Yocca (UW) Citigroup Global Markets		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-18-11	\$8,835,000	Santa Rosa Sonoma CDIAC Number: 2010-1529 Special assessment bond Street construction and improvements Fountaingrove Parkway AD Refunding		Neg	(BC) Jones Hall (FA) Public Fin Management (UW) Stone & Youngberg		
# 01-18-11	\$3,485,000	Santa Rosa Sonoma CDIAC Number: 2010-1531 Special assessment bond Street construction and improvements Skyhawk AD Refunding		Neg	(BC) Jones Hall (FA) Public Fin Management (UW) Stone & Youngberg		
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-12-10	\$3,802,430	California Enterprise Development Authority Sacramento CDIAC Number: 2010-0945 Conduit revenue bond Theatre/Arts/Museums Old Globe Theatre	NR	Neg	(BC) Kutak Rock (UW) California Bank & Trust	09-01-30 Term	3.850 TIC
08-17-10	\$5,155,000	Citrus Heights Water District Sacramento CDIAC Number: 2010-1046 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AA	Neg	(BC) Stradling Yocca (FA) Branin Finance (TR) Wells Fargo Bank (UW) Southwest Securities	10-01-20 Serial	3.043 TIC
09-16-10	\$138,445,000	San Francisco City & County San Francisco CDIAC Number: 2010-1223 Certificates of participation/leases Multiple capital improvements, public works Series A Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Hawkins Delafield (FA) Ross Financial (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	10-01-33 Comb	4.130 NIC
# 09-24-10	\$170,790	University of San Francisco State of California CDIAC Number: 2010-1457 Certificates of participation/leases Wastewater collection, treatment El Dorado Aerotech 240 Buses	M:Aa2	Neg	(UW) Baystone Financial	10-05-14 Serial	4.790 NIC

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<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
09-28-10	\$55,845,000	Roseville Finance Authority Placer CDIAC Number: 2010-1053 Public enterprise revenue bond Power generation/transmission Energy Park Refunding	S:A+ F:A+	Neg	(BC) Jones Hall (FA) PFM (TR) The Bank of NY Mellon (UW) Morgan Stanley	02-01-37 Comb	4.775 NIC
09-29-10	\$19,940,000	Trinity Public Utilities District Financing Authority Trinity CDIAC Number: 2010-1133 Public enterprise revenue bond Power generation/transmission Series A Refunding	S:AAA/A+ M:Aa3/A2	Neg	(BC) Jones Hall (FA) Ross Financial (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	04-01-40 Comb	4.409 TIC
09-29-10	\$16,400,000	Tri-Dam Power Authority Multiple CDIAC Number: 2010-1281 Public enterprise revenue bond Power generation/transmission Sand Bar Refunding	M:Baa3	Neg	(BC) Nossaman LLP (TR) Union Bank NA (UW) Sutter Securities	11-01-16 Serial	3.255 TIC
09-30-10	\$24,990,000	Imperial Irrigation District Imperial CDIAC Number: 2010-1189 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Morgan Stanley	07-01-29 Comb	3.347 NIC
10-01-10	\$1,300,000	Valley Springs Public Utility District Calaveras CDIAC Number: 2010-1358 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Meyers Nave Riback Silver (TR) Valley Springs PUD (UW) USDA	10-01-50 Serial	3.020 NIC
10-05-10	\$58,095,000	East Bay Municipal Utility District Multiple CDIAC Number: 2010-1261 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Curls Bartling PC (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-01-29 Serial	3.358 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-06-10	\$1,370,000	San Jacinto Unified School District CFD No 2006-2 Riverside CDIAC Number: 2010-1098 Limited tax obligation bond Water supply, storage, distribution Infrastructure	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-40 Comb	5.707 NIC
10-06-10	\$1,763,215,000	California Department of Water Resources State of California CDIAC Number: 2010-1181 Public enterprise revenue bond Power generation/transmission Series M Refunding	S:AA- M:Aa3 F:AA	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) State Treasurer (UW) Merrill Lynch Pierce	05-01-20 Serial	3.359 NIC
10-06-10	\$150,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2010-1263 Public enterprise revenue bond Wastewater collection, treatment Series B, Build America Bonds Federally Taxable	S:AAA M:Aa2 F:AA+	Neg	(BC) Curls Bartling PC (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	06-01-40 Comb	3.365 TIC
10-07-10	\$3,110,000	Richmond Contra Costa CDIAC Number: 2010-0408 Public enterprise revenue bond Wastewater collection, treatment The Enterprise Series A	S:AAA/AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Markets	08-01-16 Serial	2.148 NIC
10-07-10	\$7,820,000	Lake Hemet Municipal Water District Riverside CDIAC Number: 2010-1193 Certificates of participation/leases Water supply, storage, distribution Pipeline Replacement	S:A-	Neg	(BC) Nossaman LLP (TR) The Bank of NY Mellon (UW) Prager Sealy & Co LLC	09-10-40 Comb	5.384 TIC
10-07-10	\$41,125,000	Richmond Contra Costa CDIAC Number: 2010-1316 Public enterprise revenue bond Wastewater collection, treatment The Enterprise Series B, Build America Bonds Federally Taxable	S:AAA/AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Markets	08-01-40 Comb	6.254 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-14-10	\$9,965,000	Monte Vista Water District San Bernardino CDIAC Number: 2010-1102 Certificates of participation/leases Water supply, storage, distribution CalMat Co Series A	S:AA	Neg	(BC) Stradling Yocca (FA) Glenn Reiter (TR) Union Bank NA (UW) Stone & Youngberg	10-01-40 Comb	4.371 TIC
10-14-10	\$10,200,000	Patterson Public Financing Authority Stanislaus CDIAC Number: 2010-1201 Public enterprise revenue bond Water supply, storage, distribution	S:AAA/A	Neg	(BC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	06-01-40 Comb	4.940 TIC
10-18-10	\$7,575,000	Carmel-By-The-Sea Public Improvement Authority Monterey CDIAC Number: 2010-1187 Public lease revenue bond Public building Sunset Center Refunding	S:AA+	Comp	(BC) Jones Hall (FA) Bartle Wells (TR) Union Bank NA (UW) Fidelity Cap Mkt	11-01-31 Serial	3.513 TIC
# 10-19-10	\$9,015,000	Lodi Public Financing Authority San Joaquin CDIAC Number: 2010-1471 Revenue bond (Pool) Water supply, storage, distribution Series A	S:AA- M:Aa3	Neg	(BC) Jones Hall (FA) Lamont Financial Services (TR) The Bank of NY Mellon (UW) Stone & Youngberg	06-01-21 Serial	2.437 NIC
# 10-19-10	\$29,650,000	Lodi Public Financing Authority San Joaquin CDIAC Number: 2010-1472 Public enterprise revenue bond Water supply, storage, distribution Series B, Build America Bonds Federally Taxable	S:AA- M:Aa3	Neg	(BC) Jones Hall (FA) Lamont Financial Services (TR) The Bank of NY Mellon (UW) Stone & Youngberg	06-01-40 Comb	6.506 NIC
10-20-10	\$4,835,000	Anaheim Public Financing Authority Orange CDIAC Number: 2010-1224 Public enterprise revenue bond Water supply, storage, distribution Series A	S:AAA F:AAA	Neg	(BC) Fulbright & Jaworski (FA) Public Fin Management (TR) US Bank NA (UW) De La Rosa & Co	10-01-21 Serial	2.380 NIC

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-20-10	\$55,000,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2010-1246 Public enterprise revenue bond Water supply, storage, distribution Delta Series A	S:AAA/A-1/A+ M:Aa1/VMIG1/Aa3 F:AA+/F1/AA-	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (EN) Union Bank NA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	10-01-40 Term	VAR
10-20-10	\$6,810,000	Yreka Siskiyou CDIAC Number: 2010-1328 Certificates of participation/leases Water supply, storage, distribution Fall Creek Water System Imp	NR	Neg	(BC) Meyers Nave Riback Silver (TR) Yreka (UW) USDA	10-01-50 Serial	2.261 NIC
10-20-10	\$29,690,000	Anaheim Public Financing Authority Orange CDIAC Number: 2010-1505 Public enterprise revenue bond Water supply, storage, distribution Series B, Build America Bonds Federally Taxable	S:AAA F:AAA	Neg	(BC) Fulbright & Jaworski (FA) Public Fin Management (TR) US Bank NA (UW) De La Rosa & Co	10-01-40 Comb	5.593 NIC
10-21-10	\$7,760,000	Riverside County CFD No 88-4 Riverside CDIAC Number: 2010-1264 Limited tax obligation bond Multiple capital improvements, public works Winchester Ranch Refunding	S:A-	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) De La Rosa & Co	09-01-14 Serial	2.547 TIC
10-26-10	\$27,945,000	Burbank Los Angeles CDIAC Number: 2010-1300 Public enterprise revenue bond Water supply, storage, distribution Series B, Build America Bonds Federally Taxable	S:AAA F:AAA	Neg	(BC) Fulbright & Jaworski (FA) Public Fin Management (TR) Wells Fargo Bank (UW) Barclays Capital Inc	06-01-40 Comb	5.681 NIC
10-26-10	\$8,795,000	Burbank Los Angeles CDIAC Number: 2010-1301 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA F:AAA	Neg	(BC) Fulbright & Jaworski (FA) Public Fin Management (TR) Wells Fargo Bank (UW) Barclays Capital Inc	06-01-23 Serial	2.590 NIC

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-27-10	\$11,215,000	Madera County Public Financing Authority Madera CDIAC Number: 2010-1337 Public enterprise revenue bond Multiple capital improvements, public works	S:A+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	03-01-38 Comb	4.849 NIC
10-28-10	\$8,485,000	Western Municipal Water District Facilities Authority Riverside CDIAC Number: 2010-1067 Public enterprise revenue bond Water supply, storage, distribution Capital Imp Plan Series A	S:AA+ F:AA	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) E J De La Rosa	10-01-20 Serial	6.312 NIC
10-28-10	\$42,755,000	Western Municipal Water District Facilities Authority Riverside CDIAC Number: 2010-1486 Public enterprise revenue bond Water supply, storage, distribution Capital Imp Plan Series B, Build America Bonds Federally Taxable	S:AA+ F:AA	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) E J De La Rosa	10-01-40 Comb	2.204 NIC
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 10-19-10	\$6,000,000	San Bernardino Redevelopment Agency San Bernardino CDIAC Number: 2010-1438 Tax allocation bond Redevelopment, multiple purposes Cedar Glen Disaster Recovery		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Stone & Youngberg		
# 11-01-10	\$26,000,000	San Bernardino Redevelopment Agency San Bernardino CDIAC Number: 2010-1441 Tax allocation bond Redevelopment, multiple purposes San Sevaine Series A Federally Taxable		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Webbush Securities Inc		
# 11-01-10	\$26,000,000	San Bernardino Redevelopment Agency San Bernardino CDIAC Number: 2010-1442 Tax allocation bond Redevelopment, multiple purposes San Sevaine Series B, Recovery Zone Economic Development Federally Taxable		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Webbush Securities Inc		

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PROPOSED							
REDEVELOPMENT							
# 12-01-10	\$4,000,000	Alhambra Redevelopment Agency Los Angeles CDIAC Number: 2010-1492 Tax allocation bond Redevelopment, multiple purposes Indus Redev Series A Refunding		Neg	(BC) Burke Williams (UW) Kinsell Newcomb & De Dios		
# 12-01-10	\$23,000,000	Alhambra Redevelopment Agency Los Angeles CDIAC Number: 2010-1508 Tax allocation bond Redevelopment, multiple purposes Indus Redev Series B Federally Taxable Refunding		Neg	(BC) Burke Williams (UW) Kinsell Newcomb & De Dios		
# 12-06-10	\$8,000,000	Inland Valley Development Agency San Bernardino CDIAC Number: 2010-1503 Tax allocation bond Redevelopment, multiple purposes CMB Infrastructure Inv Grp V, LP		Neg	(BC) Lewis Brisbois Bisgaard		
+ 12-10-10	\$5,935,000	McFarland Redevelopment Agency Kern CDIAC Number: 2010-0877 Bond anticipation note Redevelopment, multiple purposes		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		
+ 12-10-10	\$1,485,000	McFarland Redevelopment Agency Kern CDIAC Number: 2010-0878 Bond anticipation note Redevelopment, multiple purposes		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		
# 12-14-10	\$68,000,000	Santa Ana Community Redevelopment Agency Orange CDIAC Number: 2010-1536 Tax allocation note Redevelopment, multiple purposes Merged Area Series A Refunding		Neg	(BC) Quint & Thimmig (FA) CSG Advisors (UW) Stone & Youngberg		

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<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 12-14-10	\$5,870,000	Santa Ana Community Redevelopment Agency Orange CDIAC Number: 2010-1537 Tax allocation note Redevelopment, multiple purposes Merged Area, Recovery Zone Economic Dev, Series B Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (FA) CSG Advisors (UW) Stone & Youngberg			
12-20-10	\$15,000,000	Turlock Public Financing Authority Stanislaus CDIAC Number: 2009-1290 Tax allocation bond Redevelopment, multiple purposes Public Safety Refunding		Neg	(BC) Richards Watson (FA) Urban Futures (UW) Stone & Youngberg			
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
09-22-10	\$10,120,000	Sonoma Community Development Agency Sonoma CDIAC Number: 2010-1274 Tax allocation bond Redevelopment, multiple purposes Amended Area Refunding	S:AAA/A+	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stinson Securities	12-01-30 Comb	4.275 TIC	
10-12-10	\$29,435,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2010-1331 Tax allocation bond Redevelopment, multiple purposes Series C Refunding	S:AA+/AA-	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) O'Connor & Co Securities	09-01-30 Serial	4.396 NIC	
10-13-10	\$25,280,000	Stanton Redevelopment Agency Orange CDIAC Number: 2010-1276 Tax allocation bond Redevelopment, multiple purposes Consolidated Amendment Areas No 1 & 2 Series A Refunding	S:AA+/A-	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	12-01-40 Comb	4.654 NIC	
10-27-10	\$44,170,000	Tustin Community Redevelopment Agency Orange CDIAC Number: 2010-1320 Tax allocation bond Redevelopment, multiple purposes MCAS-Tustin Area	S:A	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-40 Comb	5.041 TIC	

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<u>PROPOSED</u>		<u>OTHER</u>					
# 10-28-10	\$5,500,000	Monterey County Educational Delinquent Tax Finance Authority Monterey CDIAC Number: 2010-1448 Certificates of participation/leases Other purpose Monterey Co Ed Agencies Federally Taxable State Taxable		Neg	(BC) Jones Hall (UW) Plymouth Pk Tax Svcs		
# 11-30-10	\$26,000,000	Santa Cruz Santa Cruz CDIAC Number: 2010-1445 Other bond Other purpose PERS Side Fund Obligs Federally Taxable State Taxable Refunding		Neg	(BC) Jones Hall (FA) Northcross Hill Ach (UW) Wedbush Morgan Sec		
# 12-09-10	\$100,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2010-1431 Public enterprise revenue bond Other purpose Community Housing Program for Persons with Developmental Disabilities		Neg	(BC) Orrick Herrington (FA) Public Fin Management (UW) Bank of America Merrill		
# 12-12-10	\$10,602,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 2010-1504 Other bond Other purpose "E" Street & Downtown, Recovery Zone Facility Bonds		Neg	(BC) Lewis Brisbois Bisgaard (UW) Kinsell Newcomb & De Dios		
<u>SOLD</u>		<u>OTHER</u>					
08-24-10	\$289,335,000	Sonoma County Sonoma CDIAC Number: 2010-1121 Other bond Insurance and pension funds Federally Taxable	S:AA- F:AA	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) JP Morgan Securities	12-01-29 Comb	5.910 NIC

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PROPOSED		GENERAL OBLIGATION BONDS					
# 10-26-10	\$28,000,000	Fresno Unified School District Fresno CDIAC Number: 2010-1447 General obligation bond K-12 school facility Series D Refunding		Neg	(BC) Jones Hall (FA) Keygent LLC (UW) Stone & Youngberg		
# 10-27-10	\$50,000,000	Glendale Unified School District Los Angeles CDIAC Number: 2010-1458 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Jones Hall (FA) Keygent LLC (UW) RBC Capital Markets		
# 10-28-10	\$2,750,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2010-1416 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Markets		
# 10-28-10	\$5,000,000	Alpine Union School District San Diego CDIAC Number: 2010-1429 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		
# 10-28-10	\$47,000,000	Fullerton School District Orange CDIAC Number: 2010-1430 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		
# 10-28-10	\$4,500,000	Whittier City School District Los Angeles CDIAC Number: 2010-1456 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) De La Rosa & Co		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED							
GENERAL OBLIGATION BONDS							
# 11-04-10	\$93,865,000	Newport-Mesa Unified School District Orange CDIAC Number: 2010-1452 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (UW) Stone & Youngberg		
# 11-10-10	\$9,000,000	Taft City Elementary School District Kern CDIAC Number: 2010-1512 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) George K Baum		
# 11-11-10	\$1,750,000	Heber Elementary School District Imperial CDIAC Number: 2010-1446 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Northcross Hill Ach (UW) Stone & Youngberg		
# 11-11-10	\$7,500,000	Kings Canyon Joint Unified School District Multiple CDIAC Number: 2010-1459 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Keygent LLC (UW) Stone & Youngberg		
# 11-15-10	\$6,200,000	Palo Verde Unified School District Riverside CDIAC Number: 2010-1460 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) George K Baum		
11-16-10	\$2,062,288	Needles Unified School District San Bernardino CDIAC Number: 2010-1401 General obligation bond K-12 school facility Series B-1		Neg	(BC) GCR LLP (FA) Caldwell Flores (UW) Piper Jaffray & Co		
11-16-10	\$2,062,288	Needles Unified School District San Bernardino CDIAC Number: 2010-1402 General obligation bond K-12 school facility Series B-2		Neg	(BC) GCR LLP (FA) Caldwell Flores (UW) Piper Jaffray & Co		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		GENERAL OBLIGATION BONDS					
11-16-10	\$1,500,000	Needles Unified School District San Bernardino CDIAC Number: 2010-1403 General obligation bond K-12 school facility Refunding		Neg	(BC) GCR LLP (FA) Caldwell Flores (UW) Piper Jaffray & Co		
11-16-10	\$15,000,000	Covina-Valley Unified School District Los Angeles CDIAC Number: 2010-1406 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Government Fin Strat (UW) George K Baum		
# 11-16-10	\$35,000,000	Campbell Union High School District Santa Clara CDIAC Number: 2010-1517 General obligation bond K-12 school facility Series C		Comp	(BC) Jones Hall (FA) Northcross Hill Ach		
# 11-16-10	\$6,200,000	Hanford Elementary School District Kings CDIAC Number: 2010-1528 General obligation bond K-12 school facility Refunding		Comp	(BC) Sidley Austin LLP (FA) Government Fin Strat		
11-17-10	\$36,660,000	Liberty Union High School District Contra Costa CDIAC Number: 2010-1353 General obligation bond K-12 school facility Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		
11-17-10	\$3,900,000	Mesa Union School District Ventura CDIAC Number: 2010-1368 General obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (UW) Stone & Youngberg		

DEBT LINE CALENDAR

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PROPOSED		GENERAL OBLIGATION BONDS					
# 11-17-10	\$2,750,000	Nicasio Elementary School District Marin CDIAC Number: 2010-1482 General obligation bond K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) Government Fin Strat		
11-18-10	\$3,100,000	Porterville Unified School District Tulare CDIAC Number: 2010-1379 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) Piper Jaffray & Co		
11-18-10	\$10,900,000	Porterville Unified School Facilities Improvement District Tulare CDIAC Number: 2010-1380 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) Piper Jaffray & Co		
# 11-19-10	\$1,750,000,000	State of California State of California CDIAC Number: 2010-1514 General obligation bond Multiple capital improvements, public works Federally Taxable		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Citigroup Capital Markets		
# 11-23-10	\$1,750,000,000	State of California State of California CDIAC Number: 2010-1515 General obligation bond Multiple capital improvements, public works		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Citigroup Capital Markets		
# 12-01-10	\$25,000,000	Santa Ana Unified School District Orange CDIAC Number: 2010-1453 General obligation bond K-12 school facility Series D, Qualified School Construction Bonds Federally Taxable		Neg	(BC) Jones Hall (FA) Government Fin Strat (UW) George K Baum		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 12-01-10	\$24,901,030	Santa Ana Unified School District Orange CDIAC Number: 2010-1454 General obligation bond K-12 school facility 2008 Election Series E		Neg	(BC) Jones Hall (FA) Government Fin Strat (UW) George K Baum		
# 12-01-10	\$42,500,000	San Francisco City & County San Francisco CDIAC Number: 2010-1493 General obligation bond Other capital improvements, public works Earthquake Safety & Emerg Response Series E		Comp	(BC) Squire Sanders (FA) Backstrom McCarley		
# 12-01-10	\$42,500,000	San Francisco City & County San Francisco CDIAC Number: 2010-1494 General obligation bond Other capital improvements, public works Earthquake Safety & Emerg Response Series F Federally Taxable		Comp	(BC) Squire Sanders (FA) Backstrom McCarley		
# 12-01-10	\$34,000,000	Oxnard School District Ventura CDIAC Number: 2010-1526 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) Piper Jaffray & Co		
# 12-02-10	\$13,500,000	Downey Unified School District Los Angeles CDIAC Number: 2010-1510 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (UW) George K Baum		
12-07-10	\$65,000,000	Rio Hondo Community College District Los Angeles CDIAC Number: 2010-1381 General obligation bond K-12 school facility Series C		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) Piper Jaffray & Co		

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
<u>GENERAL OBLIGATION BONDS</u>							
# 12-07-10	\$7,000,000	Orchard School District Santa Clara CDIAC Number: 2010-1466 General obligation bond K-12 school facility Series B Federally Taxable		Neg	(BC) Bowie Arneson Wiles (FA) Caldwell Flores (UW) Piper Jaffray & Co		
# 12-07-10	\$5,500,000	Santa Rosa Elementary School District Sonoma CDIAC Number: 2010-1538 General obligation bond K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) Government Fin Strat		
# 12-07-10	\$21,500,000	Santa Rosa High School District Sonoma CDIAC Number: 2010-1539 General obligation bond K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) Government Fin Strat		
# 12-07-10	\$5,000,000	Sylvan Union School District Stanislaus CDIAC Number: 2010-1540 General obligation bond K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (UW) E J De La Rosa		
12-08-10	\$60,535,000	Southwestern Community College District San Diego CDIAC Number: 2010-1404 General obligation bond College, university facility Series D Federally Taxable		Neg	(BC) Fulbright & Jaworski (FA) Stern Brothers & Co (UW) Alta Vista Financial Inc		
12-08-10	\$19,215,000	Southwestern Community College District San Diego CDIAC Number: 2010-1405 General obligation bond College, university facility Series C		Neg	(BC) Fulbright & Jaworski (FA) Stern Brothers & Co (UW) Alta Vista Financial Inc		

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 12-08-10	\$16,500,000	Palmdale School District Los Angeles CDIAC Number: 2010-1502 General obligation bond K-12 school facility Refunding		Neg	(BC) Nixon Peabody (FA) Caldwell Flores (UW) Piper Jaffray & Co		
# 12-09-10	\$40,000,000	Alvord Unified School District Riverside CDIAC Number: 2010-1465 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Bowie Arneson Wiles (UW) Piper Jaffray & Co		
+ 12-15-10	\$3,000,000	Corcoran Hospital District Kings CDIAC Number: 2010-1138 General obligation bond Hospital Non-Acute Care Building Series C		Neg	(BC) Fulbright & Jaworski (UW) USDA		
12-15-10	\$25,000,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2010-1285 General obligation bond K-12 school facility Series B		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone & Youngberg		
# 12-16-10	\$19,605,000	El Monte Public Financing Authority Los Angeles CDIAC Number: 2010-1473 General obligation bond Public building City Yard Ser A, Recovery Zone Econ Dev & Ser B, Build America Bonds Federally Taxable		Neg	(BC) Lewis Brisbois Bisgaard (UW) Alta Vista Financial Inc		
# 01-12-11	\$8,100,000	Larkspur School District Marin CDIAC Number: 2010-1534 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		

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<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-03-11	\$18,500,000	Cypress Elementary School District (SCLE) Orange CDIAC Number: 2010-1520 General obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (UW) Stone & Youngberg		
# 02-15-11	\$9,300,000	West Hills Community College District Multiple CDIAC Number: 2010-1455 General obligation bond College, university facility SFID No 3 Lemoore Area Series B		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		
03-02-11	\$105,001,064	Poway Unified School District San Diego CDIAC Number: 2010-1369 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Bowie Arneson Wiles (UW) Stone & Youngberg		
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-16-10	\$5,000,094	Bass Lake Joint Union Elementary School District Multiple CDIAC Number: 2010-0921 General obligation bond K-12 school facility	S:AAA/A+ F:AA-	Neg	(BC) Lozano Smith (EN) Assured Guaranty Corp (TR) Madera Co (UW) Stone & Youngberg	06-01-50 Comb	7.204 TIC
07-08-10	\$43,000,000	Tahoe Forest Hospital District Multiple CDIAC Number: 2010-0875 General obligation bond Health care facilities Series B Refunding	M:Aa3	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Wells Fargo Bank	08-01-40 Comb	5.100 TIC
08-12-10	\$14,880,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2010-0976 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-31 Comb	3.872 TIC

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
GENERAL OBLIGATION BONDS							
08-19-10	\$536,408	Holtville Unified School District Imperial CDIAC Number: 2010-0884 General obligation bond K-12 school facility	M:A2	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Stone & Youngberg	08-01-40 Serial	6.813 TIC
09-14-10	\$21,025,000	Los Rios Community College District Sacramento CDIAC Number: 2010-1182 General obligation bond College, university facility Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Sacramento Co (UW) Stone & Youngberg	08-01-27 Serial	3.206 TIC
09-16-10	\$1,615,000	Greenfield Union School District Monterey CDIAC Number: 2010-1113 General obligation bond K-12 school facility Refunding	S:AAA/A M:Aa3/A2	Neg	(BC) Stradling Yocca (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-15 Serial	1.737 NIC
09-22-10	\$12,982,209	Lakeside Union School District San Diego CDIAC Number: 2010-0902 General obligation bond K-12 school facility Series B	S:AA	Neg	(BC) Jones Hall (FA) Dolinka Group (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-50 Comb	6.376 TIC
09-23-10	\$7,999,480	Lemon Grove School District San Diego CDIAC Number: 2010-1239 General obligation bond K-12 school facility Series B	S:AAA/AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-50 Comb	6.369 TIC
09-28-10	\$2,200,000	Anderson Valley Unified School District Mendocino CDIAC Number: 2010-0990 General obligation bond K-12 school facility Series A, Clean Renewable Energy Federally Taxable	S:AAA/A+	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	08-01-27 Serial	5.053 NIC
09-28-10	\$4,223,485	Anderson Valley Unified School District Mendocino CDIAC Number: 2010-0991 General obligation bond K-12 school facility Series B-1	S:AAA/A+	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	08-01-35 Comb	4.686 TIC

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-28-10	\$46,160,000	East Side Union High School District Santa Clara CDIAC Number: 2010-1255 General obligation bond K-12 school facility Refunding	S:AAA/A	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-27 Serial	3.550 NIC
09-28-10	\$60,000	Anderson Valley Unified School District Mendocino CDIAC Number: 2010-1485 General obligation bond K-12 school facility Series B-2 Federally Taxable	S:AAA/A+	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	08-01-11 Term	3.131 TIC
09-29-10	\$15,770,000	Montebello Unified School District Los Angeles CDIAC Number: 2010-1185 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Jones Hall (TR) US Bank NA (UW) RBC Capital Markets	08-01-20 Serial	2.207 TIC
09-29-10	\$130,000,000	Los Rios Community College District Sacramento CDIAC Number: 2010-1254 General obligation bond K-12 school facility Series A	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Sacramento Co (UW) Stone & Youngberg	08-01-35 Comb	4.172 TIC
09-30-10	\$1,999,264	Blue Lake Union Elementary School District Humboldt CDIAC Number: 2010-1045 General obligation bond K-12 school facility	S:AAA/A+	Neg	(BC) GCR LLP (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Humboldt Co (UW) Stone & Youngberg	08-01-47 Comb	5.818 TIC
09-30-10	\$8,990,000	John Swett Unified School District Contra Costa CDIAC Number: 2010-1253 General obligation bond K-12 school facility Refunding	S:AAA/A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	08-01-26 Serial	3.864 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
09-30-10	\$28,190,000	Los Gatos Union School District Santa Clara CDIAC Number: 2010-1305 General obligation bond K-12 school facility Refunding	S:AA+	Neg	(BC) Sidley Austin LLP (FA) Government Fin Strat (TR) US Bank NA (UW) Stone & Youngberg	08-01-26 Serial	2.681 TIC	
10-05-10	\$3,386,771	Greenfield Union School District Monterey CDIAC Number: 2010-1324 General obligation bond K-12 school facility	S:AAA/A M:Aa3/A2	Neg	(BC) Stradling Yocca (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-35 Comb	4.716 TIC	
10-05-10	\$3,875,000	Winters Joint Unified School District Multiple CDIAC Number: 2010-1356 General obligation bond K-12 school facility Refunding	S:AA+/A+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Southwest Securities	07-01-25 Comb	3.358 TIC	
10-13-10	\$1,285,357	Rio Bravo-Greeley Union Elementary School District Kern CDIAC Number: 2010-1219 General obligation bond K-12 school facility Series B	S:AAA/A+	Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	09-01-38 Serial	6.448 TIC	
10-14-10	\$2,000,032	Los Alamitos Unified School District Orange CDIAC Number: 2010-1262 General obligation bond K-12 school facility ID No 1 Series B	S:AA- M:Aa2	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) George K Baum	08-01-34 Serial	11.939 NIC	
# 10-14-10	\$14,510,000	Ventura Unified School District Ventura CDIAC Number: 2010-1440 General obligation bond K-12 school facility Refunding	S:AA+/A+ M:Aa3/Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-31 Comb	3.890 NIC	

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
# 10-14-10	\$2,000,000	Los Alamitos Unified School District Orange CDIAC Number: 2010-1470 General obligation bond K-12 school facility ID No 1 Series C, Build America Bonds Federally Taxable	S:AA- M:Aa2	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) George K Baum	08-01-35 Term	6.210 NIC
10-20-10	\$16,470,000	Dublin Unified School District Alameda CDIAC Number: 2010-1244 General obligation bond K-12 school facility Refunding	S:AA-	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	08-01-21 Serial	2.212 NIC
11-10-10	\$8,999,687	Enterprise Elementary School District Shasta CDIAC Number: 2010-1282 General obligation bond K-12 school facility Series B	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-47 Comb	6.314 TIC
11-10-10	\$35,850,000	Claremont Unified School District Los Angeles CDIAC Number: 2010-1322 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-28 Comb	3.850 NIC
11-10-10	\$2,820,000	Enterprise Elementary School District Shasta CDIAC Number: 2010-1521 General obligation bond K-12 school facility Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-17 Serial	1.663 NIC